Well Being 67

LOOP FROM 1 TO 4 DO
|
ENDDO
IF INTERVIEW LANGUAGE <> (EXTENG) EXIT - English AND INTERVIEW LANGUAGE <> (EXTSPN)
EXIT -
Spanish THEN
|
| **J005MCurrEmpStatus** CURRENT JOB STATUS
| First we would like to ask you some questions about your current employment situation. Are you
| working now, temporarily laid off, unemployed and looking for work, disabled and unable to work,
| retired, a homemaker, or some other situation?
| 1 (WORKINGNOW) Working now
| 2 (UNEMPLOOKINGFORWORK) Unemployed and looking for work
| 3 (TEMPLAIDOFFONSICKOROTH) Temporarily laid off, on sick or other leave
| 4 (DISABLED) Disabled
| 5 (RETIRED) Retired
| 6 (HOMEMAKER) Homemaker
| 7 (OTHSPECIFY) Other
|
| IF OTHSPECIFY IN CURRENT JOB STATUS THEN
||
|| **J006SCurrEmpStatus_S** CURRENT JOB STATUS - SPECIFY
|| Please let us know what your employment situation is:
|| Open
||
| ENDIF
|
| IF UNEMPLOOKINGFORWORK IN CURRENT JOB STATUS THEN
||
|| [The following questions are displayed as a table]
||
|| **J007_** MO UNEMPLOYED
|| In what month and year did you become unemployed?
|| 1 (JAN) January
|| 2 (FEB) February
|| 3 (MAR) March
|| 4 (APR) April
|| 5 (MAY) May
|| 6 (JUN) June
|| 7 (JUL) July
|| 8 (AUG) August
|| 9 (SEP) September
|| 10 (OCT) October
|| 11 (NOV) November
|| 12 (DEC) December
||
|| **J008_** YR UNEMPLOYED
|| In what month and year did you become unemployed?
|| Range: 1920..2010
||
| ENDIF
|

| IF TEMPLAIDOFFONSICKOROTH IN CURRENT JOB STATUS THEN
||
|| **J010_** EXPECT TO GO BACK TO JOB - LAID OFF
|| Do you expect to go back to this job?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF EXPECT TO GO BACK TO JOB - LAID OFF <> (NO) No AND EXPECT TO GO BACK TO JOB - LAID OFF <>
|| DK AND EXPECT TO GO BACK TO JOB - LAID OFF <> RF THEN
|||
||| [The following questions are displayed as a table]
|||
||| **J011_** MO LAST WORKED - LAID OFF
||| In what month and year did you last work at this job?
||| 1 (JAN) January
||| 2 (FEB) February
||| 3 (MAR) March
||| 4 (APR) April
||| 5 (MAY) May
||| 6 (JUN) June
||| 7 (JUL) July
||| 8 (AUG) August
||| 9 (SEP) September
||| 10 (OCT) October
||| 11 (NOV) November
||| 12 (DEC) December
|||
||| **J012_** YR LAST WORKED - LAID OFF
||| In what month and year did you last work at this job?
||| Range: 1900..2010
|||
|| ENDIF
||
| ENDIF
|
| IF (DISABLED IN CURRENT JOB STATUS) AND PREV WAVE R DISABLED <> (YES) Yes THEN
||
|| [The following questions are displayed as a table]
||
|| **J014_** DISABLED-MO
|| In what month and year did you become disabled?
|| 1 (JAN) January
|| 2 (FEB) February
|| 3 (MAR) March
|| 4 (APR) April
|| 5 (MAY) May
|| 6 (JUN) June
|| 7 (JUL) July
|| 8 (AUG) August
|| 9 (SEP) September
|| 10 (OCT) October
|| 11 (NOV) November
|| 12 (DEC) December

||
|| **J015_** DISABLED- YR
|| In what month and year did you become disabled?
|| Range: 1900..2010
||
| ENDIF
|
| IF (RETIRED IN CURRENT JOB STATUS) AND PREV WAVE R RETIRED <> (YES) Yes THEN
||
|| [The following questions are displayed as a table]
||
|| **J017_** RETIRED-MO
|| In what month and year did you retire?
|| 1 (JAN) January
|| 2 (FEB) February
|| 3 (MAR) March
|| 4 (APR) April
|| 5 (MAY) May
|| 6 (JUN) June
|| 7 (JUL) July
|| 8 (AUG) August
|| 9 (SEP) September
|| 10 (OCT) October
|| 11 (NOV) November
|| 12 (DEC) December
||
|| **J018_YrRetired** RETIRED-YR
|| In what month and year did you retire?
|| Range: 1900..2010
||
| ENDIF
|
| IF (WORKINGNOW IN CURRENT JOB STATUS) OR EXPECT TO GO BACK TO JOB - LAID OFF =
(YES) Yes THEN
||
| ELSEIF R IN NURSING HOME = ((YES) Yes) Yes AND A070_ NH: STILL OWN/RENT HOME = (NO) No
AND
|| PREV WAVE R CURRENTLY WORKING <> YES THEN
||
| ELSE
||
|| **J020_WorkforPay** WORKING FOR PAY
|| Are you doing any work for pay at the present time?
|| 1 (YES) Yes
|| 5 (NO) No
||
| ENDIF
|
| IF WORKING FOR PAY = (YES) Yes THEN
||
|| **J021_EmpSelfOth** WORK FOR SOMEONE ELSE/SLF-EMPLOYED
|| [] do you work for someone else, or are you self-employed?
|| 1 (SOMEONEELSE) Someone else
|| 2 (SLFEMPD) Self-employed

||
| ENDIF
|
ENDIF

IF BRANCHPOINT FOR J677Y <> 1 AND BRANCHPOINT FOR J677Y <> 6 THEN
|
| IF BRANCHPOINT FOR J677Y <> 2 AND BRANCHPOINT FOR J677Y <> 3 AND BRANCHPOINT FOR J677Y <> 4
| THEN
||
|| **J023_MoStopWrkSelf** STOPPED WORKING FOR SLF-MO
|| According to our records, in [Previous interview month] [Previous Interview Year] you were
|| self-employed. In what month and year did you stop working for yourself?
|| 1 (JAN) January
|| 2 (FEB) February
|| 3 (MAR) March
|| 4 (APR) April
|| 5 (MAY) May
|| 6 (JUN) June
|| 7 (JUL) July
|| 8 (AUG) August
|| 9 (SEP) September
|| 10 (OCT) October
|| 11 (NOV) November
|| 12 (DEC) December
|| 94 (STILLWORKINGSELF) Still working for self (as primary job)
|| 96 (STILLWORKING) []
|| 97 (DENYSLF_EMPATPW) Denies being self-employed at previous iw
||
|| IF STOPPED WORKING FOR SLF-MO = (STILLWORKING) ^FLTMonth_EMP_96 OR STOPPED WORKING FOR SLF-MO
|| = (DENYSLF_EMPATPW) Denies being self-employed at previous iw THEN
|||
|| ELSE
|||
||| **J024_YrStopWrkSelf** STOPPED WORKING FOR SLF- YR
||| According to our records, in [Previous interview month] [Previous Interview Year] you were
||| self-employed. In what year did you stop working for yourself?
||| Range: 1992..2010
|||
|| ENDIF
||
|| IF BRANCHPOINT FOR J678Y <> 1 THEN
|||
||| IF STOPPED WORKING FOR SLF-MO = (STILLWORKING) ^FLTMonth_EMP_96 AND INTERVIEW LANGUAGE <>
||| (EXTENG) EXIT - English AND INTERVIEW LANGUAGE <> (EXTSPN) EXIT - Spanish THEN
||||
|||| IF BRANCHPOINT FOR J679Y <> 1 THEN
|||||
||||| **J029M** MONTHS WORKING/NOT WORKING
||||| Which months were those? (Prev wave date: [Previous interview month] [Previous Interview
||||| Year]) Months entered must be between [] and [], [] Please choose all that apply.

|||||| Module: BJ_ShowMonthList
|||||
||||| IF OTHER_SPECIFY IN Month list THEN
||||||
|||||| **J030S** MONTHS NOT WORKING - SPECIFY
|||||| (Which months were those?) Other (Specify):
|||||| Open
||||||
||||| ENDIF
|||||
|||| ELSE
|||||
|||| ENDIF
||||
||| ELSE
||||
|||| **J031_** PAID REGULAR SALARY
|||| Were you paid a regular salary or wages?
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF PAID REGULAR SALARY <> DK AND PAID REGULAR SALARY <> RF AND PAID REGULAR SALARY <>
|||| (NO) No THEN
|||||
||||| **J032_** AMOUNT OF SALARY
||||| How much were you paid before taxes and other deductions?
||||| Range: 0.00..99999996.00
|||||
||||| IF AMOUNT OF SALARY <> EMPTY AND AMOUNT OF SALARY <> NONRESPONSE THEN
||||||
|||||| IF AMOUNT OF SALARY <> 0 THEN
|||||||
||||||| **J036_** AMOUNT OF SALARY PER
||||||| Were you paid before taxes and other deductions that amount per hour, week, month, or
||||||| year? Amount: $[AMOUNT OF SALARY] Per:
||||||| 1 (HOUR) Hour
||||||| 2 (WEEK) Week
||||||| 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
||||||| 4 (MONTH) Month
||||||| 5 (TWICEAMONTH) Twice a month
||||||| 6 (YEAR) Year
||||||| 7 (OTHER_SPECIFY) Other (specify)
|||||||
||||||| IF AMOUNT OF SALARY PER = (OTHER_SPECIFY) Other (specify) THEN
||||||||
|||||||| **J037S** AMOUNT OF SALARY PER - SPECIFY
|||||||| Please specify by which time unit you were you paid before taxes and other
|||||||| deductions, if not weekly or hourly, what? Amount: [AMOUNT OF SALARY]
|||||||| Open
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF

| | | | | |
| | | | | ELSEIF AMOUNT OF SALARY = NONRESPONSE AND AMOUNT OF SALARY - MIN = EMPTY THEN
| | | | | |
| | | | | | **J032_brackets** brackets
| | | | | |
| | | | | | Module: step3_unfolding
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | IF BRANCHPOINT FOR J681Y <> 1 THEN
| | | | |
| | | | | **J039_** AMOUNT OF NET PROFITS/EARNINGS
| | | | | (In addition to your regular salary,) How much did you receive from net earnings or
| | | | | profits? Net earning or profit is total business incomes less total business expenses.
| | | | | Range: 0.00..99999996.00
| | | | |
| | | | | IF AMOUNT OF NET PROFITS/EARNINGS <> EMPTY AND AMOUNT OF NET PROFITS/EARNINGS <>
| | | | | NONRESPONSE THEN
| | | | | |
| | | | | | IF AMOUNT OF NET PROFITS/EARNINGS <> 0 THEN
| | | | | | |
| | | | | | | **J043_** AMOUNT OF NET PROFITS/EARNINGS PER
| | | | | | | (In addition to your regular salary, how much did you receive from net earnings or
| | | | | | | profits?) Amount: $[AMOUNT OF NET PROFITS/EARNINGS] Per:
| | | | | | | 1 (HOUR) Hour
| | | | | | | 2 (WEEK) Week
| | | | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | | | 4 (MONTH) Month
| | | | | | | 5 (TWICEAMONTH) Twice a month
| | | | | | | 6 (YEAR) Year
| | | | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | | | |
| | | | | | | IF AMOUNT OF NET PROFITS/EARNINGS PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | | |
| | | | | | | | **J044S** AMT NET PROFITS/EARNINGS- PER- SPECIFY
| | | | | | | (In addition to your regular salary, how much did you receive from net earnings or
| | | | | | | profits?) Amount: [AMOUNT OF NET PROFITS/EARNINGS] Other (Specify):
| | | | | | | | Open
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSEIF AMOUNT OF NET PROFITS/EARNINGS = NONRESPONSE AND AMOUNT OF NET PROFITS/EARNINGS
| | | | | - MIN = EMPTY THEN
| | | | | |
| | | | | | **J039_brackets** brackets
| | | | | |
| | | | | | Module: step3_unfolding

||||||
|||||ENDIF
|||||
||||ELSE
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
| IF BRANCHPOINT FOR J677Y <> 2 AND BRANCHPOINT FOR J677Y <> 4 AND BRANCHPOINT FOR J678Y <> 1
| AND BRANCHPOINT FOR J679Y <> 1 AND BRANCHPOINT FOR J680Y <> 1 AND BRANCHPOINT FOR J681Y <> 1
| AND BRANCHPOINT FOR J682Y <> 1 THEN
||
|| IF (STILL WORKING PREV EMPLOYER = (YES) Yes or STILL WORKING PREV EMPLOYER = (YES_NEWOWNER)
|| Yes, but ownership has changed (Vol)) AND VERIFY EMPLOYER <> (DENIESWRKPW) Denies working at
|| previous iw THEN
|||
||| IF ANY MOS NOT WORKING FOR EMPLOYER <> (NO) No AND ANY MOS NOT WORKING FOR EMPLOYER <> DK
||| AND ANY MOS NOT WORKING FOR EMPLOYER <> RF THEN
||||
||||**J056M** MOS NOT WORKING SINCE PREV WAVE
|||| Which months were those? [] Please choose all that apply.
|||| Module: BJ_ShowMonthList
||||
|||| IF OTHER_SPECIFY IN Month list THEN
|||||
|||||**J057S** MO NOT WORKING FOR EMPLOYER - SPECIFY
||||| (Which months were those?) [] Other (specify):
||||| Open
|||||
||||ENDIF
||||
|||ENDIF
|||
||| IF BRANCHPOINT FOR J684Y = THEN
||||
|||| IF SAME JOB TITLE AS PREVIOUS WAVE <> (YES) Yes AND SAME JOB TITLE AS PREVIOUS WAVE <>
|||| (NO) No AND SAME JOB TITLE AS PREVIOUS WAVE <> DK AND SAME JOB TITLE AS PREVIOUS WAVE <>
|||| RF AND SAME JOB TITLE AS PREVIOUS WAVE <> (RETIREDANDWORKINGFORSAME) Retired & working for
|||| same employer/business THEN
|||||
|||||**J059_** PREVIOUS WAVE JOB TITLE
||||| What was your job title in []?

| | | | | String
| | | | |
| | | | | **J060_** PREVIOUS WAVE WORK DONE
| | | | | What sort of work did you do?
| | | | | Open
| | | | |
| | | | | **J061_** CURRENT JOB TITLE
| | | | | What is your job title now?
| | | | | String
| | | | |
| | | | | **J062_** CURRENT WORK DONE
| | | | | What sort of work do you do now?
| | | | | Open
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF BRANCHPOINT FOR J678Y <> 1 AND BRANCHPOINT FOR J679Y <> 1 AND BRANCHPOINT FOR J680Y
| <> 1 AND BRANCHPOINT FOR J681Y <> 1 AND BRANCHPOINT FOR J682Y <> 1 AND BRANCHPOINT FOR J683Y <>
| 1 AND BRANCHPOINT FOR J684Y <> 1 AND BRANCHPOINT FOR J686Y <> 1 THEN
| |
| | IF BRANCHPOINT FOR J687Y <> 1 THEN
| | |
| | | **J067_** AMOUNT EARNING WHEN LEFT
| | | [] If amount per hour, enter both dollars and cents Amount:
| | | Range: 0.00..99999996.00
| | |
| | | IF AMOUNT EARNING WHEN LEFT <> EMPTY AND AMOUNT EARNING WHEN LEFT <> NONRESPONSE THEN
| | | |
| | | | IF AMOUNT EARNING WHEN LEFT <> 0 THEN
| | | | |
| | | | | **J071_** AMOUNT EARNING WHEN LEFT - PER
| | | | | Was that per hour, week, month, or year? Amount: $[AMOUNT EARNING WHEN LEFT] Per:
| | | | | 1 (HOUR) Hour
| | | | | 2 (WEEK) Week
| | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | 4 (MONTH) Month
| | | | | 5 (TWICEAMONTH) Twice a month
| | | | | 6 (YEAR) Year
| | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | |
| | | | | IF AMOUNT EARNING WHEN LEFT - PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | |
| | | | | | **J072S** AMOUNT EARNING WHEN LEFT - PER- SPECIFY
| | | | | | (Was that per hour, week, month, or year?) Amount: [AMOUNT EARNING WHEN LEFT] Other
| | | | | | (specify):

| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF AMOUNT EARNING WHEN LEFT = NONRESPONSE AND AMOUNT EARNING WHEN LEFT - MIN = EMPTY
| | | | THEN
| | | |
| | | | **J067_brackets** brackets
| | | |
| | | | Module: step3_unfolding
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF BRANCHPOINT FOR J678Y <> 1 AND BRANCHPOINT FOR J679Y <> 1 AND BRANCHPOINT FOR J680Y
| <> 1 AND BRANCHPOINT FOR J683Y <> 1 AND BRANCHPOINT FOR J684Y <> 1 AND BRANCHPOINT FOR J686Y <>
| 1 AND BRANCHPOINT FOR J687Y <> 1 THEN
| |
| | IF BRANCHPOINT FOR J688Y <> 1 THEN
| | |
| | | IF INTERVIEW LANGUAGE <> (EXTENG) EXIT - English AND INTERVIEW LANGUAGE <> (EXTSPN) EXIT -
| | | Spanish THEN
| | | |
| | | | **J073M** WHY LEFT EMPLOYER
| | | | [] []ext
| | | | 1 (BUSINESSCLOSED) Business closed
| | | | 2 (LAIDOFFLETGO) Laid off/Let go
| | | | 3 (POORHEALTHDISABLED) Poor health/Disabled
| | | | 4 (FAMILYCARE) Family care
| | | | 5 (BETTERJOB) Better job
| | | | 6 (QUIT) Quit
| | | | 7 (RETIRED) Retired
| | | | 9 (OWNERCHANGE) Ownership Changed
| | | | 10 (PENRULESCHANGE) Pension rules changed
| | | | 97 (OTHSPECIFY) Other (specify)
| | | |
| | | | IF OTHSPECIFY IN WHY LEFT EMPLOYER THEN
| | | | |
| | | | | **J074S** WHY LEFT EMPLOYER - SPECIFY
| | | | | [] Other (Specify):
| | | | | Open
| | | | |
| | | | ENDIF
| | | |
| | | | IF !(BUSINESSCLOSED IN WHY LEFT EMPLOYER) AND (PREV WAVE SELF/ELSE EMPLOYED <>

(SLF) Self
| | | | OR (LAIDOFFLETGO IN WHY LEFT EMPLOYER)) THEN
| | | | |
| | | | | IF !(LAIDOFFLETGO IN WHY LEFT EMPLOYER) THEN
| | | | | |
| | | | | | **J075_** EMPLOYMENT SITUATION CHANGE
| | | | | | Did your employment situation change in some way that encouraged you to leave?
| | | | | | 1 (YES) Yes
| | | | | | 5 (NO) No
| | | | | |
| | | | | | IF EMPLOYMENT SITUATION CHANGE = (YES) Yes THEN
| | | | | | |
| | | | | | | **J076M** HOW EMPLOYMENT SITUATION CHANGED
| | | | | | | How did it change? Choose all that apply
| | | | | | | 1 (SUPERENCOURAGEDDEPART) Supervisor encouraged departure
| | | | | | | 2 (COWORKERENCOURAGDEPART) Coworker encouraged departure
| | | | | | | 3 (WAGESREDUCORABTTOBEREDUC) Wages reduced (or about to be reduced)
| | | | | | | 4 (HRSREDUCORABTTOBEREDUC) Hours reduced (or about to be reduced)
| | | | | | | 5 (WOULDHAVEBEENLAIDOFF) Would have been laid off
| | | | | | | 6 (NWJOBDUTIES) New job duties
| | | | | | | 7 (NWJOBLOCATION) New job location
| | | | | | | 8 (BECAMEELIGIBLEFORPENSION) Became eligible for pension
| | | | | | | 9 (EMPCHANGHEALTHINS) Employer changed health insurance
| | | | | | | 10 (SPECEARLYRETINCENTIVEOFR) Special early retirement incentive offer
| | | | | | | 97 (OTHSPECIFY) Other (specify)
| | | | | | |
| | | | | | | IF OTHSPECIFY IN HOW EMPLOYMENT SITUATION CHANGED THEN
| | | | | | | |
| | | | | | | | **J077S** HOW EMPLOYMENT SITUATION CHANGED-SPECIFY
| | | | | | | | Please specify how it changed.
| | | | | | | | Open
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF !(HRSREDUCORABTTOBEREDUC IN HOW EMPLOYMENT SITUATION CHANGED) THEN
| | | | | | |
| | | | | | | **J078_** CONTINUED TO WORK W/ LESS HOURS
| | | | | | | If your employer had allowed you to work fewer hours with correspondingly less pay,
| | | | | | | would you have continued working there?
| | | | | | | 1 (YES) Yes
| | | | | | | 5 (NO) No
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | **J079_** EMPLOYER EXPERIENCE PERM REDUCTION
| | | | | [] Permanent employment reductions are sometimes called 'downsizing'; 'layoffs' can be
| | | | | permanent or temporary.
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | |

||||ENDIF
||||
|||ENDIF
|||
|||IF (STOP/RETIRE WORK PREV WAVE EMPLOYER-MO <> DK AND STOP/RETIRE WORK PREV WAVE EMPLOYER-MO
|||<> RF) AND (STOP/RETIRE WORK PREV WAVE EMPLOYER-YR <> DK AND STOP/RETIRE WORK PREV WAVE
|||EMPLOYER-YR <> RF) THEN
||||
||||IF PREV WAVE EMPLYR TWO YRS- CALC = EMPTY OR !(J065_-piInitA064_ElapseMo2 < 2) THEN
|||||
|||||IF (STOPPED WORKING FOR SLF-MO <> DK AND STOPPED WORKING FOR SLF-MO <> RF) AND STOPPED
|||||WORKING FOR SLF- YR <> DK AND STOPPED WORKING FOR SLF- YR <> RF THEN
||||||
||||||IF SELF EMPLOYED TWO YRS AGO- CALC = EMPTY OR !(J025_MosNotWrkSelf-piInitA064_ElapseMo2
||||||< 2) THEN
|||||||
|||||||IF INTERVIEW LANGUAGE <> (EXTENG) EXIT - English AND INTERVIEW LANGUAGE <> (EXTSPN)
|||||||EXIT - Spanish THEN
||||||||
||||||||**J080_** ANY MOS NOT WORK BEFORE QUIT
||||||||[]
||||||||1 (YES) Yes
||||||||5 (NO) No
||||||||
||||||||IF ANY MOS NOT WORK BEFORE QUIT <> (NO) No AND ANY MOS NOT WORK BEFORE QUIT <>
||||||||NONRESPONSE THEN
|||||||||
|||||||||**J081M** MONTHS WORKING/NOT WORKING
|||||||||Which months were those? [] Please choose all that apply.
|||||||||Module: BJ_ShowMonthList
|||||||||
|||||||||IF OTHER_SPECIFY IN Month list THEN
||||||||||
||||||||||**J082S** MOS NOT WORK BEFORE QUIT- SPECIFY
||||||||||(Which months were those?) [] Other (specify):
||||||||||Open
||||||||||
||||||||||ENDIF
|||||||||
|||||||||ENDIF
||||||||
||||||||ENDIF
|||||||
|||||||ENDIF
||||||
||||||ENDIF
|||||
|||||ENDIF
||||
||||ENDIF

||||
|||ENDIF
|||
||ENDIF
||
||IF BRANCHPOINT FOR J688Y = 1 or ANY MOS NOT WORK BEFORE QUIT <> empty THEN
|||
|||IF STILL WORKING PREV EMPLOYER = (NO_NEWOWNER) No, ownership has changed (Vol) or SAME JOB
|||TITLE AS PREVIOUS WAVE = (RETIREDANDWORKINGFORSAME) Retired & working for same employer
|||business THEN
||||
||||**J083_** WORK CREDITED TO PREV WAVE PENSION
||||Is your current work on this job being credited to the pension plan that you were a member
||||of in your previous interview?
||||1 (YES) Yes
||||5 (NO) No
||||
|||ENDIF
|||
||ENDIF
||
||IF WORK CREDITED TO PREV WAVE PENSION <> (YES) Yes AND WORK CREDITED TO PREV WAVE PENSION <>
||NONRESPONSE THEN
|||
|||IF PREV WAVE R HAD PENSION ON JOB = (YES) Yes THEN
||||
|||ELSE
||||
||||**J084_** INCLUDED IN PENSION PLAN
||||[] Here, we just want to find out about other plans operated through your previous []
||||1 (YES) Yes
||||5 (NO) No
||||
|||ENDIF
|||
|||IF INCLUDED IN PENSION PLAN <> (NO) No AND INCLUDED IN PENSION PLAN <> DK AND INCLUDED IN
|||PENSION PLAN <> RF THEN
||||
||||IF TYPE PENSION PLAN LOOP <> EMPTY THEN
|||||
|||||LOOP FROM 1 TO [TYPE PENSION PLAN LOOP] DO
||||||
||||||IF i87 = 1 OR (TYPE OF PENSION PLAN <> RF AND TYPE OF PENSION PLAN <> EMPTY THEN
|||||||
|||||||**TYPEPENPLANLOOP**
|||||||
|||||||Module: pensionblock
|||||||
||||||ENDIF
||||||

|||||ENDDO
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
ENDIF

IF INTERVIEW LANGUAGE <> (EXTENG) EXIT - English AND INTERVIEW LANGUAGE <> (EXTSPN) EXIT -
Spanish THEN
|
| IF BRANCHPOINT FOR J689Y <> 2 AND BRANCHPOINT FOR J689Y <> 3 THEN
||
|| IF BRANCHPOINT FOR J686Y <> 1 THEN
|||
||| IF STILL WORKING PREV EMPLOYER <> (YES) Yes OR Cyclical Questions asked every fourth wave
|||including 2008 = 0 THEN
||||
||||**J166_** WORK IN WHAT INDUSTRY
||||[]
|||| Open
||||
|||ENDIF
|||
||| IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed THEN
||||
||||IF (SAME JOB TITLE AS PREVIOUS WAVE <> (YES) Yes AND SAME JOB TITLE AS PREVIOUS
WAVE <>
||||(RETIREDANDWORKINGFORSAME) Retired & working for same employer/business) OR Cyclical
||||Questions asked every fourth wave including 2008 = 0 THEN
|||||
|||||**J167_** OFFICIAL JOB TITLE
||||| What is the official title of your job? (The title that your employer uses.)
||||| String
|||||
||||ELSE
|||||
||||ENDIF
||||
|||ENDIF
|||
||| IF BRANCHPOINT FOR J734Y <> 1 THEN
||||
||||**J168_** TYPE WORK DONE
|||| What sort of work do you do? (Tell us a little more about what you do.)
|||| Open
||||
|||ENDIF
|||

|| ENDIF
||
|| IF BRANCHPOINT FOR J734Y <> 1 THEN
|||
||| [The following questions are displayed as a table]
|||
||| **J169_MoStartKindWrk** MONTH STARTED THIS KIND OF WORK
||| In what month and year did you start doing this kind of work, including work in the same
||| industry for previous employers?
||| 1 (JAN) January
||| 2 (FEB) February
||| 3 (MAR) March
||| 4 (APR) April
||| 5 (MAY) May
||| 6 (JUN) June
||| 7 (JUL) July
||| 8 (AUG) August
||| 9 (SEP) September
||| 10 (OCT) October
||| 11 (NOV) November
||| 12 (DEC) December
|||
||| **J170_** YEAR- STARTED THIS KIND OF WORK
||| In what month and year did you start doing this kind of work, including work in the same
||| industry for previous employers?
||| Range: 1900..2010
|||
|| ENDIF
||
|| **J172_HrsWrkPerWk** HRS WORK PER WEEK
|| []
|| Range: 0..168
||
|| IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed THEN
|||
||| IF HRS WORK PER WEEK <> DK AND HRS WORK PER WEEK <> RF THEN
||||
|||| **J173_HrsVary** HOURS STAY SAME OR VARY
|||| Do you work [] number of hours nearly every week, or do the hours you work vary a lot from
|||| week to week? These questions are about times when you are working.
|||| 1 (SAMEEACHWEEKTHISNUMBER) Same each week (or close to the same)
|||| 2 (VARYALOT) Hours vary a lot
||||
|||| IF HOURS STAY SAME OR VARY <> (SAMEEACHWEEKTHISNUMBER) Same each week (or close to the
|||| same) AND HOURS STAY SAME OR VARY <> DK AND HOURS STAY SAME OR VARY <> RF THEN
|||||
||||| **J174_** HRS PER WEEK-LONG HRS
||||| Typically, how many hours would you work in a week with relatively long hours?
||||| Range: 1..168
|||||
||||| **J175_HrsWkShort** HRS PR WEEK-SHORT WEEK
||||| How many hours in a relatively short week?
||||| Range: 0..168

|||||
||||ENDIF
||||
|||ENDIF
|||
|||**J176_WksPaidVac** NUMBER WEEKS PAID VACATION
|||How much paid vacation do you get each year? (please just enter a number, you will get a
|||chance to say if it is days, weeks, months, hours, etc.)
|||Range: 0..365
|||
|||IF (NUMBER WEEKS PAID VACATION <> EMPTY AND NUMBER WEEKS PAID VACATION = 0)
THEN
||||
|||ELSEIF NUMBER WEEKS PAID VACATION = DK OR NUMBER WEEKS PAID VACATION = RF
THEN
||||
|||ELSE
||||
||||**J177_** TIME UNIT FOR WEEKS PAID VACATION
||||Is that vacation in days, weeks, months, or something else? Number you gave: [NUMBER WEEKS
||||PAID VACATION]
||||1 (DAYS) Days
||||2 (WEEKS) Weeks
||||4 (MONTHS) Months
||||6 (NONE) None
||||7 (OTHSPECIFY) Other (you will get to specify)
||||
||||IF TIME UNIT FOR WEEKS PAID VACATION = (OTHSPECIFY) Other (you will get to specify) THEN
|||||
|||||**J178S** TIME UNIT FOR WKS PAID VACATION- SPECIFY
|||||Please let us know what your vacation situation is. Number you gave: [NUMBER WEEKS PAID
|||||VACATION]
|||||Open
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
||IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
|||
|||**J180_** MISS ANY DYS BECAUSE OF HEALTH
|||In the last 12 months, did you miss any days from work because of your health?
|||1 (YES) Yes
|||5 (NO) No
|||
|||IF MISS ANY DYS BECAUSE OF HEALTH <> (NO) No AND MISS ANY DYS BECAUSE OF HEALTH
<> DK AND
|||MISS ANY DYS BECAUSE OF HEALTH <> RF THEN
||||
||||**J181_** # DYS MISSED
||||About how many days did you miss?
||||Range: 1..365

||||
|||ENDIF
|||
||ENDIF
||
||IF BRANCHPOINT FOR J733Y <> 2 AND BRANCHPOINT FOR J733Y <> 4 THEN
|||
|||IF BRANCHPOINT FOR J733Y <> 1 THEN
||||
||||[The following questions are displayed as a table]
||||
||||**J183_** PAID SICK DAYS PER YEAR
||||How many days of paid sick leave at full pay do you earn each year?
||||Range: 0..995
||||
||||**J183_x** PAID SICK DAYS PER YEAR - 995
||||
||||1 I never know how many days of sick leave I will get.
||||
||||**J184_** LONG TERM DISABILITY
||||Does your employer provide coverage for long-term disability on this job?
||||1 (YES) Yes
||||5 (NO) No
||||
||||**J185_** DECISIONS ABOUT PAY/PROMOTION
||||In your job position, do you make decisions about the pay and promotion of others?
||||1 (YES) Yes
||||5 (NO) No
||||
||||IF DECISIONS ABOUT PAY/PROMOTION <> (NO) No AND DECISIONS ABOUT PAY/PROMOTION <> DK AND
||||DECISIONS ABOUT PAY/PROMOTION <> RF THEN
|||||
|||||**J186_** HOW MANY PAY AND PROMOTION DECISIONS
|||||For how many people do you make pay and promotion decisions?
|||||Range: 1..99994
|||||
||||ENDIF
||||
|||ENDIF
|||
|||IF DECISIONS ABOUT PAY/PROMOTION = EMPTY THEN
||||
||||**J187_** PAID REGULAR SALARY/WAGES
||||Are you paid a regular salary or wages?
||||1 (YES) Yes
||||5 (NO) No
||||
||||IF PAID REGULAR SALARY/WAGES <> (NO) No AND PAID REGULAR SALARY/WAGES <> DK AND PAID
||||REGULAR SALARY/WAGES <> RF THEN
|||||
|||||**J188_** SELF-EMPLOYMENT SALARY AMOUNT
|||||How much are you paid before taxes and other deductions? If amount per hour, enter both

|||||| dollars and cents.
||||| Range: 0.00..99999996.00
|||||
||||| IF SELF-EMPLOYMENT SALARY AMOUNT <> EMPTY AND SELF-EMPLOYMENT SALARY AMOUNT <>
||||| NONRESPONSE THEN
||||||
|||||| IF SELF-EMPLOYMENT SALARY AMOUNT <> 0 THEN
|||||||
||||||| **J192_** SELF-EMPLOYMENT SALARY AMOUNT PER
||||||| How often were you were paid this amount: $[SELF-EMPLOYMENT SALARY AMOUNT] Per:
||||||| 1 (HOUR) Hour
||||||| 2 (WEEK) Week
||||||| 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
||||||| 4 (MONTH) Month
||||||| 5 (TWICEAMONTH) Twice a month
||||||| 6 (YEAR) Year
||||||| 7 (OTHER_SPECIFY) Other (specify)
|||||||
||||||| IF SELF-EMPLOYMENT SALARY AMOUNT PER = (OTHER_SPECIFY) Other (specify) THEN
||||||||
|||||||| **J193S** SELF-EMPLOYMENT SALARY AMT PER - SPECIFY
|||||||| Please specify how often you were paid this amount: [SELF-EMPLOYMENT SALARY
|||||||| AMOUNT] Other:
|||||||| Open
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF
||||||
||||| ELSEIF SELF-EMPLOYMENT SALARY AMOUNT = NONRESPONSE AND SELF-EMPLOYMENT SALARY AMOUNT -
|||||| MIN = EMPTY THEN
||||||
|||||| **J188_brackets** brackets
||||||
|||||| Module: step3_unfolding
||||||
||||| ENDIF
|||||
|||| ENDIF
||||
|||| **J194_** REC NET EARNINGS/PROFITS
|||| Do you receive some or all of the net earnings or profits? Net earning or profit is total
|||| business incomes less total business expenses.
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF REC NET EARNINGS/PROFITS <> (NO) No AND REC NET EARNINGS/PROFITS <> DK AND REC NET
|||| EARNINGS/PROFITS <> RF THEN
|||||
||||| **J195_** AMT NET EARNINGS/PROFITS
||||| [] much do you receive from net earnings or profits? Net earning or profit is total

| | | | | business incomes less total business expenses. If amount per hour, enter both dollars
| | | | | and cents. Use zero for none.
| | | | | Range: 0.00..99999996.00
| | | | |
| | | | | IF AMT NET EARNINGS/PROFITS <> EMPTY AND AMT NET EARNINGS/PROFITS <>
NONRESPONSE THEN
| | | | | |
| | | | | | IF AMT NET EARNINGS/PROFITS <> 0 THEN
| | | | | | |
| | | | | | | **J199_** AMT NET EARNINGS/PROFITS PER
| | | | | | | ([] much do you receive from net earnings or profits?) Amount: $[AMT NET EARNINGS
| | | | | | | PROFITS] Per:
| | | | | | | 1 (HOUR) Hour
| | | | | | | 2 (WEEK) Week
| | | | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | | | 4 (MONTH) Month
| | | | | | | 5 (TWICEAMONTH) Twice a month
| | | | | | | 6 (YEAR) Year
| | | | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | | | |
| | | | | | | IF AMT NET EARNINGS/PROFITS PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | | |
| | | | | | | | **J200S** AMT NET EARNINGS/PROFITS PER - SPECIFY
| | | | | | | | ([] much do you receive from net earnings or profits?) Amount: [AMT NET EARNINGS
| | | | | | | | PROFITS] Other (specify):
| | | | | | | | Open
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSEIF AMT NET EARNINGS/PROFITS = NONRESPONSE AND AMOUNT OF NET
EARNINGS/PROFITS - MIN
| | | | | | = EMPTY THEN
| | | | | |
| | | | | | **J195_brackets** brackets
| | | | | |
| | | | | | Module: step3_unfolding
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | **J201_** # EMPLOYEES IN BUSINESS
| | | | Including yourself, how many people work in this business?
| | | | Range: 1..999995
| | | |
| | | | IF (A020T 1ST R SAME SP/P <> (YESANDSPPTRISLIVING) Yes, and sp/partner is living AND
| | | | A020T 1ST R SAME SP/P <> (THATPTRISNOWRSSP) That partner is now r's spouse) OR PREV WAVE
| | | | SELF/ELSE EMPLOYED <> (SLF) Self THEN
| | | | |
| | | | | IF (Respondent coupled = (MARRIED) Married or Respondent coupled = (REMARRIED)
| | | | | Remarried or Respondent coupled = (PARTNERED_VOL) Partnered (volunteered) or Respondent
| | | | | coupled = (REPARTNERED_VOL) Repartnered (volunteered)) AND # EMPLOYEES IN BUSINESS <> 1

| | | | | |THEN
| | | | | |
| | | | | |**J202_** SP WORK IN BUSINESS
| | | | | |Does your [] do any work for the business?
| | | | | |1 (YES) Yes
| | | | | |5 (NO) No
| | | | | |
| | | | | |IF SP WORK IN BUSINESS <> (NO) No AND SP WORK IN BUSINESS <> DK AND SP WORK IN
| | | | | |BUSINESS <> RF THEN
| | | | | | |
| | | | | | |**J203_** HOURS/WEEK SP WORKS
| | | | | | |How many hours a week does [] usually work for the business?
| | | | | | |Range: 0..168
| | | | | | |
| | | | | | |**J204_** SP PAID REGULAR SALARY
| | | | | | |Is [] paid a regular salary?
| | | | | | |1 (YES) Yes
| | | | | | |5 (NO) No
| | | | | | |
| | | | | |ENDIF
| | | | | |
| | | | |ENDIF
| | | | |
| | | |ENDIF
| | | |
| | |ENDIF
| | |
| |ENDIF
| |
| |IF BRANCHPOINT FOR J716Y <> 1 THEN
| | |
| | |**J205_** HOW PAID ON JOB
| | |Are you salaried on this job, paid by the hour, or what is your situation?
| | |1 (SALARIED) Salaried
| | |2 (HOURLY) Hourly
| | |3 (PIECEWORKCOMMISSION) Piecework/Commission
| | |7 (OTHCOMBINATION) Other/Combination
| | |
| | |IF HOW PAID ON JOB = (SALARIED) Salaried THEN
| | | |
| | | |**J206_** AMOUNT OF SALARY ON JOB
| | | |How much is your salary, before taxes and other deductions? If amount per hour, enter
| | | |both dollars and cents. Amount:
| | | |Range: 0.00..99999996.00
| | | |
| | | |IF AMOUNT OF SALARY ON JOB <> EMPTY AND AMOUNT OF SALARY ON JOB <>
NONRESPONSE THEN
| | | | |
| | | | |IF AMOUNT OF SALARY ON JOB <> 0 THEN
| | | | | |
| | | | | |**J210_** AMOUNT OF SALARY ON JOB PER
| | | | | |How much is your salary, before taxes and other deductions? Is that per hour, week,
| | | | | |month, or year? Amount: $[AMOUNT OF SALARY ON JOB] Per:
| | | | | |1 (HOUR) Hour

| | | | | |2 (WEEK) Week
| | | | | |3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | |4 (MONTH) Month
| | | | | |5 (TWICEAMONTH) Twice a month
| | | | | |6 (YEAR) Year
| | | | | |7 (OTHER_SPECIFY) Other (specify)
| | | | | |
| | | | | |IF AMOUNT OF SALARY ON JOB PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | |**J211S** AMOUNT OF SALARY ON JOB PER - SPECIFY
| | | | | | (Is that per hour, week, month, or year?) Amount: [AMOUNT OF SALARY ON JOB] Other
| | | | | | |(Specify):
| | | | | | |Open
| | | | | | |
| | | | | |ENDIF
| | | | | |
| | | | |ENDIF
| | | | |
| | | |ELSEIF AMOUNT OF SALARY ON JOB = NONRESPONSE AND AMOUNT OF SALARY ON JOB - MIN = EMPTY
| | | | |THEN
| | | | |
| | | | |**J206_brackets** brackets
| | | | |
| | | | |Module: step3_unfolding
| | | | |
| | | |ENDIF
| | | |
| | | |IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
| | | | |
| | | | |**J212_** HOW PAID FOR OVERTIME
| | | | |If you were to work more hours than usual during some weeks, would you get paid for those
| | | | |extra hours, get time off later, or get no compensation for the extra hours?
| | | | |1 (EXTRAPAY) Extra pay
| | | | |2 (TIMEOFF) Time off
| | | | |3 (NOCOMP) No compensation
| | | | |6 (DNTWORKOVERTIMEVOL) Don't work overtime
| | | | |
| | | | |IF HOW PAID FOR OVERTIME = (EXTRAPAY) Extra pay THEN
| | | | | |
| | | | | |**J213_** OVERTIME RATE
| | | | | |About how much would you make per hour for those extra hours?
| | | | | |1 (TIMEANDHALF) Time and half
| | | | | |2 (DOUBLETIME) Double time
| | | | | |3 (STRTIMEORREGULARWAGE) Straight time or regular wage
| | | | | |4 (PERHOURAMOUNT) Per hour amount
| | | | | |7 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | |IF OVERTIME RATE = (OTHSPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | |**J214S** OVERTIME RATE - SPECIFY
| | | | | | (About how much would you make per hour for those extra hours?) Other (specify):
| | | | | | |Open
| | | | | | |

||||||ENDIF
||||||
||||||IF OVERTIME RATE = (PERHOURAMOUNT) Per hour amount THEN
|||||||
|||||||**J215_** OVERTIME RATE-$ PR HR
|||||||How much would you make per hour for each extra hour?
|||||||Range: 0.00..999996.00
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ELSEIF HOW PAID ON JOB = (HOURLY) Hourly THEN
||||
||||**J216_** HRLY WAGE RATE
||||What is your hourly wage rate for regular work time? Please enter both dollars and cents.
||||Range: 0.00..999996.00
||||
||||IF HRLY WAGE RATE <> EMPTY AND HRLY WAGE RATE <> NONRESPONSE THEN
|||||
||||ELSEIF HRLY WAGE RATE = NONRESPONSE AND HOURLY WAGE RATE - MIN = EMPTY THEN
|||||
|||||**J216_brackets** brackets
|||||
|||||Module: step3_unfolding
|||||
||||ENDIF
||||
||||IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
|||||
|||||IF HRLY WAGE RATE <> DK AND HRLY WAGE RATE <> RF THEN
||||||
||||||**J220_** OVERTIME RATE HOURLY WAGE
||||||What is your hourly wage rate for overtime?
||||||1 (TIMEANDAHALF) Time and a half
||||||2 (DOUBLETIME) Double time
||||||3 (STRTIMEORREGULARWAGE) Straight time or regular wage
||||||4 (AMOUNTPERHOUR) Amount per hour
||||||5 (GETTIMEOFF) Get time off
||||||6 (DNTWORKOVERTIME) Don't work overtime
||||||7 (OTHSPECIFY) Other (you will have a chance to specify on the next screen)
||||||
||||||IF OVERTIME RATE HOURLY WAGE = (OTHSPECIFY) Other (you will have a chance to specify on
||||||the next screen) THEN
|||||||
|||||||**J221S** OVERTIME RATE HOURLY WAGE - SPECIFY
|||||||Please specify what your hourly wage rate for overtime is below:
|||||||Open
|||||||
||||||ENDIF
||||||
||||||IF OVERTIME RATE HOURLY WAGE = (AMOUNTPERHOUR) Amount per hour THEN

|||||||
|||||||**J222_** OVERTIME RATE HOURLY WAGE - $ PER HOUR
|||||||What is your hourly wage rate for overtime? Amount per hour:
|||||||Range: 0.00..999996.00
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
|||||IF OVERTIME RATE HOURLY WAGE <> (DNTWORKOVERTIME) Don't work overtime THEN
||||||
||||||**J223_** # WKS WORKED OVERTIME
|||||During the last year, in how many weeks did you work some overtime?
|||||Range: 0..52
||||||
||||||IF (# WKS WORKED OVERTIME >= 1 and # WKS WORKED OVERTIME <= 52) OR # WKS WORKED
||||||OVERTIME = NONRESPONSE THEN
|||||||
|||||||**J224_** OVERTIME REQUIRED
|||||||Are you required to work overtime, or is it pretty much up to you?
|||||||1 (REQUIRED) Required
|||||||2 (SOMETIMESREQUIRED) Sometimes required
|||||||3 (UPTOR) Up to me
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ELSEIF HOW PAID ON JOB = (PIECEWORKCOMMISSION) Piecework/Commission THEN
||||
||||**J225_** AMOUNT PAID FOR OVERTIME
||||What does that amount to, before taxes and other deductions, in an average week or month?
||||Amount:
||||Range: 0.00..99999996.00
||||
||||IF AMOUNT PAID FOR OVERTIME <> DK AND AMOUNT PAID FOR OVERTIME <> RF AND AMOUNT PAID FOR
||||OVERTIME <> 0 THEN
|||||
|||||**J226_** AMOUNT PAID FOR OVERTIME PER
|||||Is that per week or month? Amount: $[AMOUNT PAID FOR OVERTIME] Per:
|||||1 (HOUR) Hour
|||||2 (WEEK) Week
|||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
|||||4 (MONTH) Month
|||||5 (TWICEAMONTH) Twice a month
|||||6 (YEAR) Year
|||||7 (OTHER_SPECIFY) Other (specify)
|||||
|||||IF AMOUNT PAID FOR OVERTIME PER = (OTHER_SPECIFY) Other (specify) THEN
||||||

|||||||**J227S** AMOUNT PAID FOR OVERTIME PER - SPECIFY
||||||(Is that per week or month?) Amount: [AMOUNT PAID FOR OVERTIME] Other (specify):
||||||Open
||||||
|||||ENDIF
|||||
|||||IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
||||||
||||||[The following questions are displayed as a table]
||||||
||||||**J228_** HRLY OVERTIME RATE
||||||If you worked an extra hour, how much would you earn for that?
||||||Range: 0.00..999995.00
||||||
||||||**J228_x** HRLY OVERTIME RATE 999995
||||||
||||||1 I get time off instead of overtime or some other monetary compensation.
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ELSEIF HOW PAID ON JOB = (OTHCOMBINATION) Other/Combination OR HOW PAID ON JOB = DK THEN
||||
||||IF HOW PAID ON JOB = (OTHCOMBINATION) Other/Combination THEN
|||||
|||||**J229_** HOW PAID ON JOB - OTHER
|||||How are you paid?
|||||Open
|||||
||||ENDIF
||||
||||**J230_** AMOUNT PAID- OTHER
||||How much are you paid before taxes and other deductions? If amount per hour, enter both
||||dollars and cents.
||||Range: 0.00..99999996.00
||||
||||IF AMOUNT PAID- OTHER <> DK AND AMOUNT PAID- OTHER <> RF AND AMOUNT PAID- OTHER <> 0 THEN
|||||
|||||**J231_** AMOUNT PAID- OTHER- PER
|||||Was that per hour, week, month, or year? Amount: $[AMOUNT PAID- OTHER] Per:
|||||1 (HOUR) Hour
|||||2 (WEEK) Week
|||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
|||||4 (MONTH) Month
|||||5 (TWICEAMONTH) Twice a month
|||||6 (YEAR) Year
|||||7 (OTHER_SPECIFY) Other (specify)
|||||
|||||IF AMOUNT PAID- OTHER- PER = (OTHER_SPECIFY) Other (specify) THEN
||||||
||||||**J232S** AMT PAID- OTHER- PER-SPECIFY

| | | | | | (Was that per hour, week, month, or year?) AMOUNT: [AMOUNT PAID- OTHER] Other (specify):
| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | IF AMOUNT PAID- OTHER <> DK AND AMOUNT PAID- OTHER <> RF AND CURRENT WAVE MARGINALLY
| | | | EMPLOYED <> 1 AND AMOUNT PAID- OTHER <> 0 THEN
| | | | |
| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **J233_** HOURLY OVERTIME RATE- OTHER
| | | | | If you worked an extra hour, how much would you earn for that hour?
| | | | | Range: 0.00..99995.00
| | | | |
| | | | | **J233_x** HOURLY OVERTIME RATE- OTHER 99995
| | | | |
| | | | | 1 I get time off instead.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
| | | |
| | | | **J234_** ABLE TO REDUCE PAID WORK HRS
| | | | [] you reduce the number of paid hours in your regular work schedule?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF ABLE TO REDUCE PAID WORK HRS <> (YES) Yes THEN
| | | | |
| | | | | **J235_** LIKE TO REDUCE HRS
| | | | | Would you like to do so even if your earnings were reduced in the same proportion?
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | |
| | | | | IF LIKE TO REDUCE HRS <> (NO) No AND LIKE TO REDUCE HRS <> DK AND LIKE TO REDUCE HRS
| | | | | <> RF THEN
| | | | | |
| | | | | | **J236_** DESIRED HRS OF WORK/WK- REDUCE HRS
| | | | | | How many hours would you like to work each week?
| | | | | | Range: 0..168
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF HRS WORK PER WEEK >= 30 AND HRS WORK PER WEEK <= 168 THEN
| | | | |
| | | | | **J940_** ABLE TO WORK HALF-TIME
| | | | | If you wanted to work half time on this job, would your employer allow you to do that?
| | | | | 1 (YES) Yes

| | | | | 3 (ONLYTEMPORARILY) Only temporarily
| | | | | 5 (NO) No
| | | | |
| | | | | IF ABLE TO WORK HALF-TIME = (YES) Yes THEN
| | | | | |
| | | | | | **J941_** PAY CUT IN PROPORTION TO HRS
| | | | | | If you reduced to half time, would your pay be cut in proportion to your reduction in
| | | | | | hours, would it be cut more than that, or would it be cut less than that?
| | | | | | 1 (INPROPORTION) Cut in proportion
| | | | | | 2 (MORE) Cut More
| | | | | | 3 (LESS) Cut Less
| | | | | |
| | | | | | **J942_** REDUCED HRS- AFFECT HEALTH BENEFITS
| | | | | | If you reduced to half time, would your health insurance benefits be reduced,
| | | | | | eliminated, or kept the same?
| | | | | | 1 (REDUCED) Reduced
| | | | | | 2 (ELIMINATED) Eliminated
| | | | | | 3 (KEPTTHESAME) Kept the same
| | | | | | 6 (NTHAVEHEALTHINSBENEFITS) Don't have health insurance benefits
| | | | | |
| | | | | | **J943_** REDUCED HRS- AFFECT PENSION BENEFITS
| | | | | | (If you reduced to half time,) would your eligibility for pension benefits be affected?
| | | | | | 1 (YES) Yes
| | | | | | 5 (NO) No
| | | | | | 6 (NTHAVEPENSIONBENEFITS) Don't have pension benefits
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | **J241_** ABLE TO INCREASE PAID WORK HRS
| | | | Could you increase the number of paid hours in your regular work schedule?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF ABLE TO INCREASE PAID WORK HRS <> (YES) Yes THEN
| | | | |
| | | | | **J242_** LIKE TO INCREASE HRS
| | | | | Would you like to do so if your earnings were increased in the same proportion?
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | |
| | | | | IF LIKE TO INCREASE HRS = (YES) Yes THEN
| | | | | |
| | | | | | **J243_HrsLikeToWrk** DESIRED HRS OF WORK/WK- INCREASE HRS
| | | | | | How many hours would you like to work each week?
| | | | | | Range: 0..168
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |

|||IF (STILL WORKING PREV EMPLOYER <> (YES) Yes and STILL WORKING PREV EMPLOYER <>
|||(YES_NEWOWNER) Yes, but ownership has changed (Vol)) OR Cyclical Questions asked every
|||fourth wave including 2008 = 0 THEN
||||
||||**J244_** NUMBER OF EMPLOYEES AT LOCATION
||||About how many employees work for your company or organization at your branch location, or
||||at the place your office is located?
||||Range: 0..9999996
||||
||||IF NUMBER OF EMPLOYEES AT LOCATION = DK OR NUMBER OF EMPLOYEES AT LOCATION =
RF THEN
|||||
|||||**J245_** ESTIMATED # EMPLOYEES AT LOCATION
|||||Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more ?
|||||1 (FEWERTHAN5) Fewer than 5
|||||2 (_5TO14) 5 to 14
|||||3 (_15TO24) 15 to 24
|||||4 (_25TO99) 25 to 99
|||||5 (_100TO499) 100 to 499
|||||6 (_500ORMORE) 500 or more
|||||
||||ENDIF
||||
||||**J246_** NUMBER OF EMPLOYEES AT ALL LOCATION
||||About how many employees work for your company or organization at all locations?
||||Range:
||||
||||IF !(NUMBER OF EMPLOYEES AT LOCATION >= 500 OR ESTIMATED # EMPLOYEES AT
LOCATION =
||||(_500ORMORE) 500 or more OR (NUMBER OF EMPLOYEES AT ALL LOCATION <> DK AND
NUMBER OF
||||EMPLOYEES AT ALL LOCATION <> RF)) THEN
|||||
|||||**J247_** ESTIMATED # EMPLOYEES AT ALL LOCATIONS
|||||Is it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?
|||||1 (FEWERTHAN5) Fewer than 5
|||||2 (_5TO14) 5 to 14
|||||3 (_15TO24) 15 to 24
|||||4 (_25TO99) 25 to 99
|||||5 (_100TO499) 100 to 499
|||||6 (_500ORMORE) 500 or more
|||||
||||ENDIF
||||
|||ELSE
||||
|||ENDIF
|||
||ENDIF
||
||IF BRANCHPOINT FOR J717Y <> 1 THEN
|||
||||[The following questions are displayed as a table]
|||

|||**J248_MoBeginCurrEmp** MO-START WORK FOR CURRENT EMPLOYER
|||In what month and year did you start working for [] []_2
|||1 (JAN) January
|||2 (FEB) February
|||3 (MAR) March
|||4 (APR) April
|||5 (MAY) May
|||6 (JUN) June
|||7 (JUL) July
|||8 (AUG) August
|||9 (SEP) September
|||10 (OCT) October
|||11 (NOV) November
|||12 (DEC) December
|||
|||**J249_YrBeginCurrEmp** YR-START WORK FOR CURRENT EMPLOYER
|||In what month and year did you start working for [] []_2
|||Range: 1900..2010
|||
|||IF PREV WAVE R EVER INTERVIEWED = (REIWR) Reinterview r THEN
||||
||||IF ((STOP/RETIRE WORK PREV WAVE EMPLOYER-YR <> NONRESPONSE AND STOP/RETIRE WORK PREV WAVE
||||EMPLOYER-YR <> EMPTY) OR (STOPPED WORKING FOR SLF- YR <> NONRESPONSE AND STOPPED WORKING
||||FOR SLF- YR <> EMPTY)) AND YR-START WORK FOR CURRENT EMPLOYER <> NONRESPONSE AND YR-START
||||WORK FOR CURRENT EMPLOYER <> EMPTY THEN
|||||
|||||IF STOP/RETIRE WORK PREV WAVE EMPLOYER-YR > YR-START WORK FOR CURRENT EMPLOYER THEN
||||||
||||||**J252_** CONFIRM END/START OF CURR/PREV JOB
||||||You told us that you started working for your current [] in [YR-START WORK FOR CURRENT
||||||EMPLOYER] and left your previous job in [] Is that correct?
||||||1 (YES) Yes
||||||5 (NO) No
||||||
||||||IF CONFIRM END/START OF CURR/PREV JOB <> (YES) Yes THEN
|||||||
|||||||**J253_** CONFIRM YR LEFT PREV EMPLOYER
||||||Did you leave your previous employer in []?
|||||||1 (YES) Yes
|||||||5 (NO) No
|||||||
|||||||IF CONFIRM YR LEFT PREV EMPLOYER <> (YES) Yes AND CONFIRM YR LEFT PREV EMPLOYER <>
||||||DK AND CONFIRM YR LEFT PREV EMPLOYER <> RF THEN
|||||||||
||||||||**J254_** YEAR STOPPED WORKING PREV EMPLOYER
||||||||In what year did you stop working at your previous job?
||||||||Range: 1900..2010
||||||||
|||||||ENDIF

| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF BRANCHPOINT FOR J689Y <> 2 AND BRANCHPOINT FOR J689Y <> 3 THEN
| |
| | IF BRANCHPOINT FOR J717Y <> 1 THEN
| | |
| | | IF PREV WAVE R EVER INTERVIEWED <> (REIWR) Reinterview r THEN
| | | |
| | | | **J257_** CURRENT JOB- STARTING PAY
| | | | What was your starting pay, before taxes and other deductions?
| | | | Range: 0.00..99999996.00
| | | |
| | | | IF CURRENT JOB- STARTING PAY <> DK AND CURRENT JOB- STARTING PAY <> RF AND CURRENT JOB-
| | | | STARTING PAY <> 0 THEN
| | | | |
| | | | | **J258_** CURRENT JOB- STARTING PAY- PER
| | | | | What was your starting pay, before taxes and other deductions? Was that per hour, week,
| | | | | month or year? Amount: $[CURRENT JOB- STARTING PAY] Per:
| | | | | 1 (HOUR) Hour
| | | | | 2 (WEEK) Week
| | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | 4 (MONTH) Month
| | | | | 5 (TWICEAMONTH) Twice a month
| | | | | 6 (YEAR) Year
| | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | |
| | | | | IF CURRENT JOB- STARTING PAY- PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | |
| | | | | | **J259_** CURRENT JOB- STARTING PAY- PER- SPECIFY
| | | | | | What was your starting pay, before taxes and other deductions? Amount: $[CURRENT JOB-
| | | | | | STARTING PAY] Per _____ (please specify below)
| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF BRANCHPOINT FOR J717Y <> 1 THEN

|||
||| IF BRANCHPOINT FOR J691Y <> 1 AND BRANCHPOINT FOR J691Y <> 2 THEN
||||
|||| IF STILL WORKING PREV EMPLOYER <> (YES) Yes and STILL WORKING PREV EMPLOYER <>
|||| (YES_NEWOWNER) Yes, but ownership has changed (Vol) THEN
|||||
||||| IF PREV WAVE R EVER INTERVIEWED = (REIWR) Reinterview r THEN
||||||
|||||| IF MO-START WORK FOR CURRENT EMPLOYER <> DK AND MO-START WORK FOR CURRENT
EMPLOYER <>
|||||| RF AND YR-START WORK FOR CURRENT EMPLOYER <> DK AND YR-START WORK FOR
CURRENT EMPLOYER
|||||| <> RF THEN
|||||||
||||||| IF !(MO-START WORK FOR CURRENT EMPLOYER = RESPONSE AND YR-START WORK FOR
CURRENT
||||||| EMPLOYER = RESPONSE AND ((* -empstartyear)* 12 +(* -J248_MoBeginCurrEmp) < (FEB)
||||||| February)) THEN
||||||||
|||||||| **J260_** ANY MOS NOT WORKING FOR CURRENT EMPLOYER
|||||||| [] []_2
|||||||| 1 (YES) Yes
|||||||| 5 (NO) No
||||||||
|||||||| IF ANY MOS NOT WORKING FOR CURRENT EMPLOYER <> (NO) No AND ANY MOS NOT
WORKING FOR
|||||||| CURRENT EMPLOYER <> DK AND ANY MOS NOT WORKING FOR CURRENT EMPLOYER <>
RF THEN
|||||||||
||||||||| **J261M** MOS NOT WORKING
||||||||| Which months were those? [] Please choose all that apply.
||||||||| Module: BJ_ShowMonthList
|||||||||
||||||||| IF OTHER_SPECIFY IN Month list THEN
||||||||||
|||||||||| **J262_** ANY MOS NOT WORKING FOR CURR EMP-SPECIFY
|||||||||| (Which months were those? []) Other (specify):
|||||||||| Open
||||||||||
||||||||| ENDIF
|||||||||
|||||||| ENDIF
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF
||||||
||||| ENDIF
|||||
|||| ENDIF
||||
||| ENDIF
|||
|| ENDIF

||
|| IF BRANCHPOINT FOR J691Y <> 1 AND BRANCHPOINT FOR J691Y <> 2 THEN
|||
||| IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed AND CURRENT
WAVE MARGINALLY
||| EMPLOYED <> 1 THEN
||||
|||| **J263_** CURRENT EMPLOYER EXP PERM REDUCTION
|||| Has your employer experienced a permanent reduction [] For 'downsizing' and permanent
|||| layoffs choose yes. For temporary layoffs choose no.
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF CURRENT EMPLOYER EXP PERM REDUCTION = (YES) Yes THEN
|||||
||||| **J264_** CURRENT EMPLOYER- DOWNSIZE AFFECT JOBS
||||| Has this downsizing affected workers whose jobs are similar to yours?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
|||| ENDIF
||||
|||| IF (STILL WORKING PREV EMPLOYER <> (YES) Yes and STILL WORKING PREV EMPLOYER <>
|||| (YES_NEWOWNER) Yes, but ownership has changed (Vol)) OR Cyclical Questions asked every
|||| third wave including 2010 = 0 OR Index of Current Wave = 8 THEN
|||||
||||| **J720_** EMPLOYEE/GOVN'T-CURRENTPENSION SAME
||||| Are you employed by the government at the federal, state, or local level? This includes
||||| teachers and other service workers who are on the payrolls of local government, school
||||| district, and other agencies of state and local government.
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF EMPLOYEE/GOVN'T-CURRENTPENSION SAME = (YES) Yes THEN
||||||
|||||| **J721_** EMPL/GOV-ST,LOCAL,FED-CURRENTPENSIONSAME
|||||| Would that be the federal, state, or local government?
|||||| 1 (FEDERAL) Federal
|||||| 2 (STATE) State
|||||| 3 (LOCAL) Local (county, city, township)
||||||
||||| ENDIF
|||||
|||| ENDIF
||||
|||| IF (SAME JOB TITLE AS PREVIOUS WAVE <> (YES) Yes AND SAME JOB TITLE AS PREVIOUS
WAVE <>
|||| (RETIREDANDWORKINGFORSAME) Retired & working for same employer/business) OR Cyclical
|||| Questions asked every fourth wave including 2008 = 0 THEN
|||||
||||| **J266_** UNION/EMPLOYEE-ASSOCIATION
||||| Are you covered by a union or employee-association contract?
||||| 1 (YES) Yes
||||| 5 (NO) No

|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
||IF BRANCHPOINT FOR J885Y = 1 THEN
|||
|||IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed AND CURRENT
WAVE MARGINALLY
|||EMPLOYED <> 1 THEN
||||
||||IF (STILL WORKING PREV EMPLOYER = ((YES) Yes) Yes or STILL WORKING PREV EMPLOYER =
||||(YES_NEWOWNER) Yes, but ownership has changed (Vol)) and PREV WAVE R HAD PENSION ON JOB =
||||yes THEN
|||||
|||||**J854_** TERMINATED/NOT CONTRIBUTING PLAN
|||||According to our records, in [Previous interview month] [Previous Interview Year] you
|||||reported one or more retirement plans through your current [] Was your plan terminated,
|||||are you not contributing to your plan, are you not accumulating more benefits or years of
|||||service, are our records inaccurate, or what has changed?
|||||1 (TERMINATED) plan terminated
|||||2 (NOTCONTRIBUTING) not contributing
|||||3 (NOTACCUMULATING) not accumulating more benefits or years of service
|||||4 (INACCURATE) record inaccurate
|||||7 (OTHER) OTHER (SPECIFY)
|||||
|||||IF TERMINATED/NOT CONTRIBUTING PLAN = (OTHER) OTHER (SPECIFY) THEN
||||||
||||||**J906S** TERMINATED/NOT CONTRIBUTING PLAN
||||||What happened, since according to our records, in [Previous interview month] [Previous
||||||Interview Year] you reported one or more retirement plans through your current [] We are
||||||wondering if your plan was terminated, if you are not contributing to your plan, if you
||||||are not accumulating more benefits or years of service, if our records inaccurate, or
||||||something else? Other (specify):
||||||Open
||||||
|||||ELSEIF TERMINATED/NOT CONTRIBUTING PLAN <> NONRESPONSE and TERMINATED/NOT
CONTRIBUTING
||||||PLAN <> (INACCURATE) record inaccurate THEN
||||||
||||||**J888_** STILL EXPECTING BENEFITS
||||||Do you still expect to receive benefits from any plan through your current employment?
||||||1 (YES) Yes
||||||5 (NO) No
||||||
|||||ENDIF
|||||
||||ENDIF
||||
||||IF (TERMINATED) plan terminated /NOT CONTRIBUTING PLAN <> terminated and

TERMINATED/NOT

| | | | CONTRIBUTING PLAN <> (NOTCONTRIBUTING) not contributing and TERMINATED/NOT CONTRIBUTING

| | | | PLAN <> (OTHER) OTHER (SPECIFY) and TERMINATED/NOT CONTRIBUTING PLAN <> nonresponse and

| | | | TERMINATED/NOT CONTRIBUTING PLAN <> (NOTACCUMULATING) not accumulating more benefits or

| | | | years of service THEN

| | | | |

| | | | | IF PARTICIPATING IN PLAN <> (NO) No and PARTICIPATING IN PLAN <> dk THEN

| | | | | |

| | | | | | **J325_** DOES EMPLOYER OFFER ANY PLANS

| | | | | | Does your employer offer any (such) retirement plans?

| | | | | | 1 (YES) Yes

| | | | | | 5 (NO) No

| | | | | |

| | | | | ENDIF

| | | | |

| | | | | IF DOES EMPLOYER OFFER ANY PLANS <> (NO) No AND DOES EMPLOYER OFFER ANY PLANS <> DK

| | | | | AND DOES EMPLOYER OFFER ANY PLANS <> RF THEN

| | | | | |

| | | | | | **J326_** ELIGIBLE FOR PENSION

| | | | | | Are you eligible to be included in any of these plans?

| | | | | | 1 (YES) Yes

| | | | | | 5 (NO) No

| | | | | | 6 (ELIGIBLEIFWORKEDFULLTIME) Eligible if worked full-time

| | | | | |

| | | | | | IF ELIGIBLE FOR PENSION <> DK AND ELIGIBLE FOR PENSION <> RF THEN

| | | | | | |

| | | | | | | IF ELIGIBLE FOR PENSION <> (NO) No THEN

| | | | | | | |

| | | | | | | | **J850_** GIVEN CHOICE-AUTOMATIC ENROLL

| | | | | | | | In some firms workers who want to participate in their pension plan have to sign up

| | | | | | | | for the plan. In other firms workers are automatically enrolled and if they don't

| | | | | | | | want to participate they have to withdraw from the plan. Which is it with your

| | | | | | | | employer?

| | | | | | | | 1 (ELECTIVE) Have to sign up

| | | | | | | | 3 (AUTOMATIC) Automatically enrolled

| | | | | | | |

| | | | | | | | **J851_** FIRM HAS PEN ACCOUNT-NOT CONTRIBUTING

| | | | | | | | Do you have a pension account at your firm that you are not currently contributing

| | | | | | | | to?

| | | | | | | | 1 (YES) Yes

| | | | | | | | 5 (NO) No

| | | | | | | |

| | | | | | | | **J852_** KNOW PLAN NAME

| | | | | | | | What is the name of the plan that you would have been most likely to participate in?

| | | | | | | | String

| | | | | | | |

| | | | | | | | **J328M** WHAT KIND OF PLAN

| | | | | | | | Do the plans that your employer offers include a 401K plan, a Supplemental

| | | | | | | | Retirement Account (SRA), a defined benefit plan, a defined contribution plan, or

| | | | | | | | what is offered? Choose all that apply.

|||||||||1 (_401K) 401K Plan
||||||||2 (SRA) Supplemental Retirement Account (SRA)
||||||||3 (DEFINEDBENEFIT) Defined Benefit Plan
||||||||4 (DEFINEDCONTRIBUTION) Defined Contribution Plan
||||||||5 (_401A) 401A Plan
||||||||6 (_403B) 403B Plan
||||||||7 (_457) 457 Plan
||||||||8 (TSP) Thrift/Savings Plan (TSP)
||||||||9 (PROFITSHARING) Profit-sharing Plan
||||||||10 (ESOP) Employee Stock Ownership Plan (ESOP)
||||||||11 (MONEYPURCHASE) Money Purchase Plan
||||||||12 (PORTABLECASH) Portable Cash Option Plan
||||||||13 (ESPP) Employee Stock Purchase Plan (ESPP)
||||||||14 (SEP) SEP or SIMPLE Plan
||||||||15 (COMBINATIONPLAN) Combination Plan
||||||||16 (CASHBALANCE) Cash Balance Plan
||||||||97 (OTHERSPECIFY) Other (Specify)
||||||||
||||||||IF OTHERSPECIFY in WHAT KIND OF PLAN THEN
|||||||||
|||||||||**J908S** BRIEF PENSION PLAN NAMES - SPECIFY
|||||||||Please specify what is offered: (We had asked if the plans that your employer
|||||||||offers include a 401K plan, a Supplemental Retirement Account (SRA), a defined
|||||||||benefit plan, a defined contribution plan, or what other plans?)
|||||||||Open
|||||||||
||||||||ENDIF
||||||||
||||||||**J327_** TYPE A/B OF PLAN
||||||||Could you tell us a little more about the retirement plan(s) offered by your
||||||||employer? What kind of plans are these? (In some retirement plans, call them
||||||||Type A, benefits are usually based on a formula involving age, years of service and
||||||||salary. In other plans, call them Type B, money is accumulated in an account for
||||||||you.) Are these plans of Type A, Type B, or both? 401-K, 403-b, esop, sra,
||||||||thrift/savings, stock/profit sharing, money purchase plans, 401A, and cash balance
||||||||plans are all Type B retirement plans. Type A plans are often called 'Defined
||||||||Benefit' plans. Type B plans are often called 'Defined contribution'.
||||||||1 (TYPEAFORMULA) Type a (formula)
||||||||2 (TYPEBACCOUNT) Type B (account)
||||||||3 (BTHAB) Both A & B
||||||||
|||||||ENDIF
|||||||
|||||||IF ELIGIBLE FOR PENSION = (YES) Yes and (TYPE A/B OF PLAN = (TYPEAFORMULA) Type
|||||||a (formula) or TYPE A/B OF PLAN = nonresponse) THEN
||||||||
||||||||**J331_** PARTICIPATE IN THE FUTURE
|||||||Do you intend to participate in any such plan at some time in the future?
||||||||1 (YES) Yes
||||||||5 (NO) No
||||||||
|||||||ELSEIF ELIGIBLE FOR PENSION = (NO) No THEN
||||||||
||||||||**J332_** ELIGIBLE FOR PENSION IN FUTURE

|||||||||Will you be eligible if you continue to work for this employer?
|||||||||1 (YES) Yes
|||||||||3 (DEPENDSSPECIFY) Depends (specify)
|||||||||5 (NO) No
|||||||||
|||||||||IF ELIGIBLE FOR PENSION IN FUTURE = (DEPENDSSPECIFY) Depends (specify) THEN
|||||||||
|||||||||**J333_** ELIGIBLE FOR PENSION IN FUTURE- SPECIFY
|||||||||Please specify how you will be eligible if you continue to work for this employer?
|||||||||
|||||||||Open
|||||||||
|||||||||ENDIF
|||||||||
|||||||||IF ELIGIBLE FOR PENSION IN FUTURE <> (DEPENDSSPECIFY) Depends (specify) AND
|||||||||ELIGIBLE FOR PENSION IN FUTURE <> (NO) No AND ELIGIBLE FOR PENSION IN FUTURE <>
|||||||||DK AND ELIGIBLE FOR PENSION IN FUTURE <> RF THEN
|||||||||
|||||||||**J334_** YRS UNTIL ELIGIBLE- INCLUDED IN PENSION
|||||||||How many more years will you have to work for this employer before you will be
|||||||||included in a pension plan?
|||||||||Range: 0..94
|||||||||
|||||||||ENDIF
|||||||||
|||||||||ELSEIF ELIGIBLE FOR PENSION = (ELIGIBLEIFWORKEDFULLTIME) Eligible if worked
|||||||||full-time THEN
|||||||||
|||||||||ELSE
|||||||||
|||||||||**J330_** EMPLOYER CONTRIBUTION
|||||||||Does your employer make contributions to any such plans?
|||||||||1 (YES) Yes
|||||||||5 (NO) No
|||||||||
|||||||||**J331_** PARTICIPATE IN THE FUTURE
|||||||||Do you intend to participate in any such plan at some time in the future?
|||||||||1 (YES) Yes
|||||||||5 (NO) No
|||||||||
|||||||||ENDIF
|||||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
||IF (BRANCHPOINT FOR J885Y <> 2 and BRANCHPOINT FOR J885Y <> 1) or STILL EXPECTING
BENEFITS

|| = (YES) Yes THEN

|||

||| IF PREV WAVE R HAD PENSION ON JOB = ((((YES) Yes) Yes) Yes and ((STILL WORKING PREV
||| EMPLOYER = YES or STILL WORKING PREV EMPLOYER = (YES_NEWOWNER) Yes, but ownership has
||| changed (Vol)) or (WORK FOR SOMEONE ELSE/ (SLF) Self -EMPLOYED = (SLFEMPD) Self-employed
||| and PREV WAVE SELF/ELSE EMPLOYED = SLF and DateCurrEmp <= DateIw)) and STILL EXPECTING
||| BENEFITS <> yes THEN

||||

|||| **J855_** NEW PLAN OFFERED
|||| Has a new pension been offered to you by your firm since []?
|||| 1 (YES) Yes
|||| 5 (NO) No

||||

|||| IF NEW PLAN OFFERED = (YES) Yes THEN

|||||

||||| **J856_** PARTICIPATING IN NEW PLAN
||||| Are you participating in that plan?
||||| 1 (YES) Yes
||||| 5 (NO) No

|||||

|||| ENDIF

||||

||| ENDIF

|||

||| IF BEGIN PENSION LOOP > 0 THEN

||||

|||| LOOP FROM 1 TO [BEGIN PENSION LOOP] DO

|||||

||||| LOOP FROM 1 TO 4 DO
||||| ENDDO

|||||

||||| IF i1 = 1 OR (PENSION PLAN TYPE <> RF AND PENSION PLAN TYPE <> EMPTY) THEN

||||||

|||||| **pensionloop1**

||||||

|||||| Module: pensionloop

||||||

||||| ELSEIF PENSION PLAN TYPE = RF or BRANCHPOINT FOR J887Y = 1 THEN

||||||

||||| ENDIF

|||||

|||| ENDDO

||||

|||| IF BRANCHPOINT FOR J846Y <> 1 THEN

|||||

||||| IF # PENSION PLANS INCLUDED < 5 or # PENSION PLANS INCLUDED = DK THEN

||||||

|||||| **J431_** ACCOUNT BALANCE IN OTR PLANS
|||||| Altogether how much do you have in your account balance(s) for any other pension plans
|||||| or savings plan(s) from this job?
|||||| Range: 0..99999996

||||||

||||| ENDIF

|||||
|||||**J432_** NOT TAKE TAX DEF SAVINGS
|||||Other than the plans you already told us about, does your [] offer any other kind of
|||||tax-deferred savings, 401K, or other such account plans for which you are eligible?
|||||Please do not include IRA or KEOGH plans that are not sponsored by your [].
|||||1 (YES) Yes
|||||5 (NO) No
|||||
|||||IF NOT TAKE TAX DEF SAVINGS <> (NO) No AND NOT TAKE TAX DEF SAVINGS <>
NONRESPONSE THEN
||||||
||||||**J883_** LIST OF PLAN NAMES
||||||Is it a 401(k), a Supplemental Retirement Account (SRA), a defined benefit, a defined
||||||contribution, or some other plan? Choose all that apply
||||||1 (_401K) 401K Plan
||||||2 (SRA) Supplemental Retirement Account (SRA)
||||||3 (DEFINEDBENEFIT) Defined Benefit Plan
||||||4 (DEFINEDCONTRIBUTION) Defined Contribution Plan
||||||5 (_401A) 401A Plan
||||||6 (_403B) 403B Plan
||||||7 (_457) 457 Plan
||||||8 (TSP) Thrift/Savings Plan (TSP)
||||||9 (PROFITSHARING) Profit-sharing Plan
||||||10 (ESOP) Employee Stock Ownership Plan (ESOP)
||||||11 (MONEYPURCHASE) Money Purchase Plan
||||||12 (PORTABLECASH) Portable Cash Option Plan
||||||13 (ESPP) Employee Stock Purchase Plan (ESPP)
||||||14 (SEP) SEP or SIMPLE Plan
||||||15 (COMBINATIONPLAN) Combination Plan
||||||16 (CASHBALANCE) Cash Balance Plan
||||||97 (OTHERSPECIFY) Other (Specify)
||||||
||||||IF otherspecify in LIST OF PLAN NAMES THEN
|||||||
|||||||**J902S** (Is it a 401(k), a Supplemental Retirement Account (SRA), a defined benefit, a defined contribution,
or what?) Other (specify):
|||||||Please specify what it is: (We had asked if it was a 401(k), a Supplemental
||||||Retirement Account (SRA), a defined benefit, a defined contribution, or what is it?)
|||||||
|||||||Open
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
|IF PREV WAVE R EVER INTERVIEWED = (REIWR) Reinterview r THEN

```
||
|| LOOP FROM 1 TO 4 DO
|||
||| IF PREV WAVE OLD PENSION TYPE <> EMPTY THEN
||||
|||| **pastpensionloop_block** pastpensionloop
||||
|||| Module: pastpensionloop
||||
||| ENDIF
|||
|| ENDDO
||
| ENDIF
|
| IF R IN NURSING HOME <> (YES) Yes OR A070_ NH: STILL OWN/RENT HOME <> (NO) No THEN
||
|| IF PREV WAVE R EVER INTERVIEWED = (REIWR) Reinterview r THEN
|||
||| IF RAgeWithMonth <= 70.5 THEN
||||
|||| LOOP FROM 1 TO 4 DO
|||| ENDDO
|||| **W066_** OTHER PAST PENSIONS- RECV PAYMENTS
|||| Do you have any (other) pension plans from former jobs from which you are not currently
|||| receiving any income payments and that you have not already told us about?
|||| 1 (YES) Yes
|||| 2 (VOLYESTWOORMORE) Yes, two or more
|||| 5 (NO) No
||||
|||| IF OTHER PAST PENSIONS- RECV PAYMENTS <> (NO) No AND OTHER PAST PENSIONS- RECV
PAYMENTS
|||| <> DK AND OTHER PAST PENSIONS- RECV PAYMENTS <> RF THEN
|||||
||||| **W069_** TOTAL ACCT BALANCE ALL PAST PENS PLANS
||||| The next few questions relate to retirement plans from other current or former jobs from
||||| which you are not currently receiving any income payments, and that you have not already
||||| told us about. Thinking first about the type of plans that accumulate a balance, what
||||| is the sum of the balance in all the remaining pension plans where you expect to receive
||||| benefits in the future? If you do not have any such account(s), enter '-2'.
||||| Integer
|||||
||||| IF TOTAL ACCT BALANCE ALL PAST PENS PLANS <> -2 AND TOTAL ACCT BALANCE ALL
PAST PENS
||||| PLANS <> NONRESPONSE THEN
||||||
|||||| **W070_** OTHER PAST PENSIONS- WITHDRAW MONEY
|||||| Could you withdraw the money from [] [] if you wanted to?
|||||| 1 (YESALL) Yes, all
|||||| 2 (YESSOME) Yes, some
|||||| 5 (NO) No
||||||
|||||| IF OTHER PAST PENSIONS- WITHDRAW MONEY <> (NO) No AND OTHER PAST PENSIONS-
WITHDRAW
```

| | | | | |MONEY <> DK AND OTHER PAST PENSIONS- WITHDRAW MONEY <> RF THEN
| | | | | | |
| | | | | | |**W071M** OTHER PAST PENSIONS- PLAN W/DRAW MONEY
| | | | | |Do you plan to withdraw money from [] [] in the future, do you plan to convert money
| | | | | | |in [] [] to a regular monthly annuity payment, do you plan to roll the [] over to an
| | | | | |IRA, or what do you plan to do? Choose all that apply.
| | | | | |1 (WITHDRAWMONEY) Withdraw money
| | | | | |2 (CONVERTTOANNUITY) Convert to annuity
| | | | | |3 (ROLLOVERTOIRA) Roll over to IRA
| | | | | |7 (OTHSPECIFY) Other (specify)
| | | | | | |
| | | | | |IF OTHSPECIFY IN OTHER PAST PENSIONS- PLAN W/DRAW MONEY THEN
| | | | | | | |
| | | | | | | |**W072_** OTH PAST PENSIONS- W/DRAW MONEY-SPECIFY
| | | | | | |Please specify your plans: (We had asked if planned to withdraw money from [these
| | | | | | |accounts/this account] in the future, to convert money in [] [] to a regular monthly
| | | | | | | |annuity payment, to roll the [] over to an IRA, or what was your plan?)
| | | | | | |Open
| | | | | | | |
| | | | | |ENDIF
| | | | | | |
| | | | |ENDIF
| | | | | |
| | | |ENDIF
| | | |
| | | |**W067_** AMT EXPECT IN FUTURE-PAST PENSION PLANS
| | | |Now thinking about the type of plans that give regular payments and considering only
| | | |retirement plans from other current or former jobs from which you are not currently
| | | |receiving any income payments, how much do you expect to receive in total from all such
| | | |plans per month or per year? If you do not have any plans of this type enter '-2'.
| | | |Integer
| | | |
| | | |IF AMT EXPECT IN FUTURE-PAST PENSION PLANS <> AND AMT EXPECT IN FUTURE-PAST PENSION
| | | |PLANS <> -2 AND AMT EXPECT IN FUTURE-PAST PENSION PLANS <> NONRESPONSE THEN
| | | | |
| | | | |**W068_** AMT EXPECT IN FUTURE-PAST PENS PLANS-PER
| | | |(Now thinking about the type of plans that give regular payments and considering only
| | | |retirement plans from other current or former jobs from which you are not currently
| | | |receiving any income payments, how much do you expect to receive in total from all such
| | | |plans per month or per year?) Amount: $[AMT EXPECT IN FUTURE-PAST PENSION PLANS] per:
| | | |4 (MONTH) Month
| | | |6 (YEAR) Year
| | | |7 (OTHERSPECIFY) Other(specify)
| | | |
| | | |IF AMT EXPECT IN FUTURE-PAST PENS PLANS-PER = (OTHERSPECIFY) Other(specify) THEN
| | | | | |
| | | | |**W073S** AMT EXPCT FUTURE-PAST PENS PLANS-SPECIFY
| | | | |(Now thinking about the type of plans that give regular payments and considering only
| | | |retirement plans from other current or former jobs from which you are not currently
| | | |receiving any income payments, how much do you expect to receive in total from all
| | | |such plans per month or per year?) Amount: $[AMT EXPECT IN FUTURE-PAST PENSION PLANS]
| | | |per: Other (specify):
| | | | |Open

| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **J478_** CURRENTLY RECV SOC SEC INCOME
| Do you currently receive any income from Social Security?
| 1 (YES) Yes
| 5 (NO) No
|
| IF CURRENTLY RECV SOC SEC INCOME <> (YES) Yes AND CURRENTLY RECV SOC SEC INCOME <>
DK AND
| CURRENTLY RECV SOC SEC INCOME <> RF THEN
| |
| | **J479_** EXPECT FUTURE SOC SEC BENEFITS
| | Do you expect to receive Social Security benefits at some time in the future?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF EXPECT FUTURE SOC SEC BENEFITS <> (NO) No AND EXPECT FUTURE SOC SEC BENEFITS <>
DK AND
| | EXPECT FUTURE SOC SEC BENEFITS <> RF THEN
| | |
| | | **J719_** EXPECT SS BASED ON OWN WORK RECORD
| | | Do you expect to get them based on your own work record only, from a current, previous or late
| | | spouse's work record only, or both?
| | | 1 (RSRECORDONLY) My own record only
| | | 2 (SPPSRECORDONLY) Spouse's record only
| | | 3 (BOTHRECORDS) Both records
| | |
| | | **J480_** AGE EXPECT TO COLLECT SOC SEC INCOME
| | | At what age do you expect to start collecting these Social Security benefits?
| | | Range: 30..96
| | |
| | | IF AGE EXPECT TO COLLECT SOC SEC INCOME <> NONRESPONSE THEN
| | | |
| | | | **J910_** Number of months
| | | | And how many months (after your birthday)?
| | | | Range: 0..12
| | | |
| | | | **J481_** SOC SEC AMT PRESENT VALUE
| | | | If you start collecting Social Security benefits at the age you just entered, about how much
| | | | do you expect the payments to be in today's dollars?
| | | | Range: 0..999996
| | | |
| | | | IF SOC SEC AMT PRESENT VALUE <> EMPTY AND SOC SEC AMT PRESENT VALUE <>

NONRESPONSE THEN
|||||
|||||IF SOC SEC AMT PRESENT VALUE <> 0 THEN
||||||
||||||**J485_** SOC SEC AMT PRESENT VALUE- PER
||||||How often do you expect to receive the Social Security benefits? Amount: $[SOC SEC AMT
||||||PRESENT VALUE] per:
||||||2 (WEEK) Week
||||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
||||||4 (MONTH) Month
||||||6 (YEAR) Year
||||||7 (OTHER_SPECIFY) Other (you will have a chance to specify)
||||||95 (LUMPSUM) Lump sum
||||||
||||||IF SOC SEC AMT PRESENT VALUE- PER = (OTHER_SPECIFY) Other (you will have a chance to
||||||specify) THEN
|||||||
|||||||**J486_** SOC SEC AMT PRESENT VALUE- PER- SPECIFY
|||||||(If you start collecting Social Security benefits then, about how much do you expect
|||||||the payments to be in today's dollars?) Amount: $[SOC SEC AMT PRESENT VALUE]
|||||||per:Other (specify):
|||||||Open
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ELSEIF SOC SEC AMT PRESENT VALUE = NONRESPONSE AND SOC SEC AMT PRESENT VALUE-
MIN =
|||||EMPTY THEN
|||||
|||||**J481_brackets** brackets
|||||
|||||Module: step3_unfolding
|||||
||||ENDIF
||||
|||ENDIF
|||
|||IF Type of interview self or proxy = (SLF) SELF THEN
||||
||||IF R CURRENT AGE CALCULATION <= 62 AND AGE EXPECT TO COLLECT SOC SEC INCOME <>
62 THEN
|||||
|||||**J487_** AMT SOC SEC BENEFITS- AT AGE 62
|||||If you were [], what do you think your Social Security benefits would be in today's
|||||dollars?
|||||Range: 0..99999996
|||||
|||||IF AMT SOC SEC BENEFITS- AT AGE 62 <> EMPTY AND AMT SOC SEC BENEFITS- AT AGE 62 <>
|||||NONRESPONSE THEN
||||||
||||||IF AMT SOC SEC BENEFITS- AT AGE 62 <> 0 THEN
|||||||

|||||||**J491_** AMT SOC SEC BENEFITS- AT AGE 62- PER

||||||| (If you were [], what do you think your Social Security benefits would be in today's

|||||||dollars?) Amount: $[AMT SOC SEC BENEFITS- AT AGE 62] per:

|||||||2 (WEEK) Week

|||||||3 (BIWEEKLY) Every two weeks/bi-weekly

|||||||4 (MONTH) Month

|||||||6 (YEAR) Year

|||||||7 (OTHER) Other

|||||||

|||||||IF AMT SOC SEC BENEFITS- AT AGE 62- PER = (OTHER) Other THEN

|||||||||

|||||||||**J492S** (If you were FLJ487, what do you think your Social Security benefits would be in today's dollars?)
Amount: J487_ per: Other (specify):

||||||||| (If you were [], what do you think your Social Security benefits would be in today's

|||||||||dollars?) Amount: $[AMT SOC SEC BENEFITS- AT AGE 62] per: Other (specify):

|||||||||Open

|||||||||

|||||||ENDIF

|||||||

||||||ENDIF

||||||

|||||ELSEIF AMT SOC SEC BENEFITS- AT AGE 62 = NONRESPONSE AND AMT SOC SEC BENEFITS- AT AGE

||||||62- MIN = EMPTY THEN

||||||

||||||**J487_brackets** brackets

||||||

||||||Module: step3_unfolding

||||||

|||||ENDIF

|||||

||||ENDIF

||||

|||ENDIF

|||

||ENDIF

||

|ENDIF

|

|IF NOT WORKING PREV AND CURRENT WAVES <> 1 AND CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN

||

||IF R IN NURSING HOME <> (YES) Yes OR A070_ NH: STILL OWN/RENT HOME <> ((NO) No) No OR

||WORKING FOR PAY <> NO THEN

|||

|||IF BRANCHPOINT FOR J718Y <> 2 THEN

||||

||||IF BRANCHPOINT FOR J696Y <> 3 OR BRANCHPOINT FOR J718Y = 1 THEN

|||||

|||||IF BRANCHPOINT FOR J718Y <> 1 THEN

||||||

||||||IF J500 CHECKPOINT = (ALLOTHS) All others THEN

|||||||

|||||||IF (STILL WORKING PREV EMPLOYER <> ((YES) Yes) Yes and STILL WORKING PREV

| | | | | | | EMPLOYER <> (YES_NEWOWNER) Yes, but ownership has changed (Vol)) OR (SAME JOB
| | | | | | | TITLE AS PREVIOUS WAVE <> YES AND SAME JOB TITLE AS PREVIOUS WAVE <>
| | | | | | | (RETIREDANDWORKINGFORSAME) Retired & working for same employer/business) OR Cyclical
| | | | | | | Questions asked every fourth wave including 2008 = 0 THEN
| | | | | | | | |
| | | | | | | | **J501_** EDUCATION NEEDED FOR JOB
| | | | | | | | Now we have some questions about your work experience. Counting high school
| | | | | | | | graduation as 12 years, about how many years of school would you say are needed to
| | | | | | | | do your job reasonably well?
| | | | | | | | Range: 0..20
| | | | | | | |
| | | | | | | | IF EDUCATION NEEDED FOR JOB <> DK AND EDUCATION NEEDED FOR JOB <> RF THEN
| | | | | | | | |
| | | | | | | | | **J502_** EXPERIENCE NEEDED FOR JOB
| | | | | | | | | [] how much experience do you think it would take to become good at your
| | | | | | | | | job?First, just give a number. Then you will get a chance to explain on the next
| | | | | | | | | screen.
| | | | | | | | | Range: 0..96
| | | | | | | | |
| | | | | | | | | IF EXPERIENCE NEEDED FOR JOB <> DK AND EXPERIENCE NEEDED FOR JOB <> RF THEN
| | | | | | | | | |
| | | | | | | | | | **J503_** EXPERIENCE NEEDED FOR JOB - UNIT
| | | | | | | | | | ([] how much experience do you think it would take to become good at your job?)
| | | | | | | | | | You gave this amount: [EXPERIENCE NEEDED FOR JOB] Now tell us what unit of
| | | | | | | | | | measurement that was:
| | | | | | | | | | 1 (HOURS) Hours
| | | | | | | | | | 2 (WEEKS) Weeks
| | | | | | | | | | 4 (MONTHS) Months
| | | | | | | | | | 6 (YEARS) Years
| | | | | | | | | | 7 (OTHSPECIFY) Other (specify)
| | | | | | | | | |
| | | | | | | | | | IF EXPERIENCE NEEDED FOR JOB - UNIT = (OTHSPECIFY) Other (specify) THEN
| | | | | | | | | | |
| | | | | | | | | | | **J504S** EXPERIENCE NEEDED FOR JOB - SPECIFY
| | | | | | | | | | | ([] how much experience do you think it would take to become good at your
| | | | | | | | | | | job?) Please specify further about this amount: [EXPERIENCE NEEDED FOR JOB]
| | | | | | | | | | | to become good at your job:
| | | | | | | | | | | Open
| | | | | | | | | | |
| | | | | | | | | | ENDIF
| | | | | | | | | |
| | | | | | | | | | **J676_** CURRENT JOB COVERED BY FICA
| | | | | | | | | | Is your current job covered by FICA where social security taxes are paid?
| | | | | | | | | | 1 (YES) Yes
| | | | | | | | | | 5 (NO) No
| | | | | | | | | |
| | | | | | | | | ENDIF
| | | | | | | | |
| | | | | | | | ENDIF
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |

|||||ENDIF
|||||
||||ENDIF
||||
||||IF BRANCHPOINT FOR J696Y <> 3 AND BRANCHPOINT FOR J718Y <> 1 THEN
|||||
|||||**J505_LookingForWork** LOOKING FOR ANOTHER JOB CURRENTLY
|||||Sometimes people look for a different job even when they are currently working. Are you
|||||currently looking for another job?
|||||1 (YES) Yes
|||||5 (NO) No
|||||
|||||IF LOOKING FOR ANOTHER JOB CURRENTLY <> (NO) No AND LOOKING FOR ANOTHER JOB
CURRENTLY
|||||<> DK AND LOOKING FOR ANOTHER JOB CURRENTLY <> RF THEN
||||||
||||||**J506_** JOB SEARCH IN AREA
||||||Are you looking for jobs only in this area, or are you considering jobs that would
||||||require you to move?
||||||1 (JOBSINTHISAREA) Jobs in this area
||||||2 (JOBSREQUIRINGAMOVE) Jobs requiring a move
||||||3 (BTHEITHERONE) Both/either one
||||||
||||||**J507_** LOOKING FULL/PART-TIME WORK
||||||Are you looking for part-time or full-time work?
||||||1 (PARTTIME) Part-time
||||||2 (FULLTIME) Full-time
||||||3 (EITHERKIND) Either kind
||||||
||||||**J508_** LOOKING SAME/DIFFERENT KIND OF WORK
||||||Are you looking for the same kind of work you're doing now, or something different?
||||||1 (SAME) Same
||||||2 (EITHERBTH) Either/both
||||||3 (DIFFERENT) Different
||||||
||||||IF LOOKING SAME/ (DIFFERENT) Different KIND OF WORK = DIFFERENT THEN
|||||||
|||||||**J509_** HOW WOULD JOB BE DIFFERENT
|||||||How would it be different?
|||||||Open
|||||||
||||||ENDIF
||||||
||||||**J510M** DOING WHAT TO FIND JOB
||||||During the past four weeks, what have you been doing to find another job? Choose all
||||||that apply.
||||||1 (CHKPUBEMPAGENCY) Checked with public employment agency
||||||2 (CHKPRIVEMPAGENCY) Checked with private employment agency
||||||3 (VISITEDEMPSDIRECTLY) Visited employers directly
||||||4 (PHONORWROTEEMPDIRECTLY) Telephoned or wrote employers directly
||||||5 (ASKEDFRIENDSORRELATIVES) Asked friends or relatives
||||||6 (PLACEDORANSWEREDADS) Placed or answered ads
||||||7 (READADS) Read ads
||||||8 (DIDNTDOANYTHINGSPECIFIC) Didn't do anything specific

| | | | | | 97 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | | IF OTHSPECIFY IN DOING WHAT TO FIND JOB THEN
| | | | | | |
| | | | | | | **J511S** DOING WHAT TO FIND JOB- SPECIFY
| | | | | | Please specify what, during the past four weeks, you been doing to find another job?)
| | | | | | |
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF (VISITEDEMPSDIRECTLY IN DOING WHAT TO FIND JOB) THEN
| | | | | | |
| | | | | | | **J512_** # EMPLOYERS VISITED
| | | | | | How many employers did you visit?
| | | | | | Range: 1..95
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF (PHONORWROTEEMPDIRECTLY IN DOING WHAT TO FIND JOB) THEN
| | | | | | |
| | | | | | | **J513_** # EMPLOYERS CALLED/WROTE
| | | | | | How many employers did you call or write?
| | | | | | Range: 1..95
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF DOING WHAT TO FIND JOB = EMPTY THEN
| | | | | |
| | | | | | **J514_** LOOK INTO ANOTHER SIMILAR JOB
| | | | | | If you found out about another job like the one you have now, would you look into it?
| | | | | | 1 (YES) Yes
| | | | | | 2 (PROBABLY) Probably
| | | | | | 3 (MAYBE) Maybe
| | | | | | 4 (PROBABLYNOT) Probably not
| | | | | | 5 (NO) No
| | | | | | 7 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | | IF LOOK INTO ANOTHER SIMILAR JOB = (OTHSPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | | **J515S** LOOK INTO ANOTHER SIMILAR JOB- SPECIFY
| | | | | | | Please specify if you found out about another job like the one you have now, would you
| | | | | | look into it?
| | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | IF BRANCHPOINT FOR J718Y <> 1 THEN

|||||
||||| IF BRANCHPOINT FOR J696Y = 3 THEN
||||||
|||||| **J517_DoingFindWrk** DOING WHAT TO FIND WORK- NOT WORKING
|||||| Have you been doing anything to find work during the last four weeks?
|||||| 1 (YES) Yes
|||||| 5 (NO) No
||||||
|||||| IF DOING WHAT TO FIND WORK- NOT WORKING = (YES) Yes THEN
|||||||
||||||| **J518_** LOOKING FULL/PART-TIME WORK- NOT WORKING
||||||| Are you looking for part-time or full-time work?
||||||| 1 (PARTTIME) Part-time
||||||| 2 (FULLTIME) FULL-TIME
||||||| 3 (EITHERKIND) EITHER KIND
|||||||
||||||| **J519_** LOOKING SAME/DIFFERENT WORK- NOT WORKING
||||||| Are you looking for the same kind of work you did before, or something different?
||||||| 1 (SAME) Same
||||||| 2 (DIFFERENT) Different
||||||| 3 (EITHERORBTH) Either or both
|||||||
||||||| IF LOOKING SAME/ (DIFFERENT) Different WORK- NOT WORKING = DIFFERENT THEN
||||||||
|||||||| **J520_** HOW WOULD JOB BE DIFFERENT- NOT WORKING
|||||||| How would it be different?
|||||||| Open
||||||||
||||||| ENDIF
|||||||
||||||| [The following questions are displayed as a table]
|||||||
||||||| **J521_** WAGE/SALARY NECESSARY TO TAKE JOB
||||||| If you were to be offered work like that, how high would the wage or salary have to be
|||||| for you to take it? If amount per hour, enter both dollars and cents.
||||||| Range:
|||||||
||||||| **J521_x** WAGE/SALARY NECESSARY TO TAKE JOB -2
|||||||
||||||| 1 No amount
|||||||
||||||| IF WAGE/SALARY NECESSARY TO TAKE JOB <> EMPTY AND WAGE/SALARY NECESSARY TO TAKE JOB
||||||| <> NONRESPONSE THEN
||||||||
|||||||| IF WAGE/SALARY NECESSARY TO TAKE JOB <> DK AND WAGE/SALARY NECESSARY TO TAKE JOB
||||||| <> RF AND WAGE/SALARY NECESSARY TO TAKE JOB <> -2 AND WAGE/SALARY NECESSARY TO TAKE
||||||| JOB <> THEN
|||||||||
||||||||| **J522_** WAGE/SALARY NECESSARY TO TAKE JOB - PER
||||||||| (If you were to be offered work like that, how high would the wage or salary have
||||||||| to be for you to take it?) Is that per hour, week, month, or year? Amount:

|||||||||| $[WAGE/SALARY NECESSARY TO TAKE JOB] per:
||||||||||1 (HOUR) Hour
||||||||||2 (WEEK) Week
||||||||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
||||||||||4 (MONTH) Month
||||||||||5 (TWICEAMONTH) Twice a month
||||||||||6 (YEAR) Year
||||||||||7 (OTHER_SPECIFY) Other (specify)
||||||||||
||||||||||IF WAGE/SALARY NECESSARY TO TAKE JOB - PER = (OTHER_SPECIFY) Other (specify)
THEN
|||||||||||
|||||||||||**J523S** WAGE/SALARY NECESSARY TAKE JOB- SPECIFY
|||||||||||(If you were to be offered work like that, how high would the wage or salary
|||||||||||have to be for you to take it?) Amount: $[WAGE/SALARY NECESSARY TO TAKE JOB]
|||||||||||per: Other (specify):
|||||||||||Open
|||||||||||
||||||||||ENDIF
||||||||||
|||||||||ENDIF
|||||||||
|||||||ELSEIF WAGE/SALARY NECESSARY TO TAKE JOB = NONRESPONSE AND WAGE/SALARY
NECESSARY TO
||||||||TAKE JOB-MIN = EMPTY THEN
||||||||
||||||||**J521_brackets** brackets
||||||||
||||||||Module: step3_unfolding
||||||||
|||||||ENDIF
|||||||
|||||||**J524M** WHAT DONE TO FIND WORK
|||||||What are all of the things you have done to find work during the last four weeks?
|||||||Choose all that apply.
|||||||1 (READADS) Read ads
|||||||2 (ATTENDSCHRECOTHTRAINING) Attend school or received other training
|||||||3 (CHKPUBEMPAGENCY) Checked with public employment agency
|||||||4 (CHKPRIVEMPAGENCY) Check with private employment agency
|||||||5 (VISITEDEMPSDIRECTLY) Visited employers directly
|||||||6 (PHONEDORWROTEEMPDIRECTLY) Telephoned or wrote employers directly
|||||||7 (ASKEDFRIENDSORRELATIVES) Asked friends or relatives
|||||||8 (PLACEDORANSWEREDADS) Placed or answered ads
|||||||96 (DIDNTDOANYTHINGSPECIFIC) Didn't do anything specific
|||||||97 (OTHSPECIFY) Other (specify)
|||||||
|||||||IF OTHSPECIFY IN WHAT DONE TO FIND WORK THEN
||||||||
||||||||**J525S** WHAT DONE TO FIND WORK - SPECIFY
||||||||What are all of the things you have done to find work during the last four weeks?
||||||||Other (specify):
||||||||Open
||||||||
|||||||ENDIF

||||||||
|||||||| IF !(DIDNTDOANYTHINGSPECIFIC IN WHAT DONE TO FIND WORK) THEN
|||||||||
|||||||| IF (VISITEDEMPSDIRECTLY IN WHAT DONE TO FIND WORK) OR (
(PHONEDORWROTEEMPDIRECTLY)
|||||||| Telephoned or wrote employers directly IN WHAT DONE TO FIND WORK) THEN
||||||||||
|||||||||| **J526_** # EMPLOYERS CONTACT- NOT WORKING
|||||||||| How many employers did you []
|||||||||| Range: 1..96
||||||||||
|||||||||| ENDIF
|||||||||
|||||||| ELSE
|||||||||
|||||||| ENDIF
||||||||
|||||| ENDIF
||||||
|||||| IF BRANCHPOINT FOR J697Y <> 1 THEN
|||||||
||||||| IF BRANCHPOINT FOR J698Y <> 1 THEN
||||||||
||||||||| **J527_** WANT JOB CURRENTLY
||||||| Do you currently want a job, either full-time or part-time?
||||||| 1 (YES) Yes
||||||| 3 (DEPENDS) Depends
||||||| 5 (NO) No
||||||| 6 (CANTWORK) Can't work
|||||||
||||||| IF WANT JOB CURRENTLY <> (CANTWORK) Can't work THEN
||||||||
|||||||| IF WANT JOB CURRENTLY <> (NO) No AND WANT JOB CURRENTLY <> DK AND WANT JOB
|||||||| CURRENTLY <> RF THEN
||||||||||
|||||||||| **J528_** WANT FULL/PART-TIME WORK- NOT WORKING
|||||||||| Would you prefer part-time or full-time?
|||||||||| 1 (PARTTIME) Part-time
|||||||||| 2 (FULLTIME) Full-time
|||||||||| 3 (EITHER) Either
||||||||||
|||||||||| ENDIF
|||||||||
||||||||| [The following questions are displayed as a table]
|||||||||
||||||||| **J529_** WAGE NECESSARY TO TAKE REGULAR JOB NOW
||||||||| If someone offered you a regular job now, how high would the wage or salary have
||||||||| to be for you to take it? If amount per hour, enter both dollars and cents.
||||||||| Range:
|||||||||
||||||||| **J529_x** WAGE NECESSARY TO TAKE REGULAR JOB NOW -2 & -3
|||||||||
||||||||| 1 No amount
||||||||| 2 Unable to work

|||||||||
|||||||||IF WAGE NECESSARY TO TAKE REGULAR JOB NOW <> EMPTY AND WAGE NECESSARY TO TAKE
|||||||||REGULAR JOB NOW <> NONRESPONSE THEN
||||||||||
||||||||||IF WAGE NECESSARY TO TAKE REGULAR JOB NOW <> AND WAGE NECESSARY TO TAKE
||||||||||REGULAR JOB NOW <> -2 AND WAGE NECESSARY TO TAKE REGULAR JOB NOW <> -3 THEN
|||||||||||
|||||||||||**J533_** WAGE NECESSARY TO TAKE REG JOB NOW- PER
|||||||||||(If someone offered you a regular job now, how high would the wage or salary
|||||||||||have to be for you to take it?) Is that per hour, week, month, or year?
|||||||||||Amount: $[WAGE NECESSARY TO TAKE REGULAR JOB NOW] per:
|||||||||||1 (HOUR) Hour
|||||||||||2 (WEEK) Week
|||||||||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
|||||||||||4 (MONTH) Month
|||||||||||5 (TWICEAMONTH) Twice a month
|||||||||||6 (YEAR) Year
|||||||||||7 (OTHER_SPECIFY) Other (specify)
|||||||||||
|||||||||||IF WAGE NECESSARY TO TAKE REG JOB NOW- PER = (OTHER_SPECIFY) Other (specify)
|||||||||||THEN
||||||||||||
||||||||||||**J534S** WAGE NECESSARY TAKE REG JOB NOW-SPECIFY
||||||||||||(If someone offered you a regular job now, how high would the wage or salary
||||||||||||have to be for you to take it?) Amount: [WAGE NECESSARY TO TAKE REGULAR JOB
||||||||||||NOW] per Other (specify):
||||||||||||Open
||||||||||||
||||||||||||ENDIF
|||||||||||
||||||||||ENDIF
||||||||||
|||||||||ELSEIF WAGE NECESSARY TO TAKE REGULAR JOB NOW = NONRESPONSE AND WAGE NECESSARY
||||||||||TO TAKE REG JOB NOW- MIN = EMPTY THEN
||||||||||
||||||||||**J529_brackets** brackets
||||||||||
||||||||||Module: step3_unfolding
||||||||||
|||||||||ENDIF
|||||||||
||||||||ENDIF
||||||||
|||||||ENDIF
|||||||
||||||ENDIF
||||||
||||||IF BRANCHPOINT FOR J697Y <> 1 AND WANT JOB CURRENTLY <> (CANTWORK) Can't work AND
||||||WAGE NECESSARY TO TAKE REGULAR JOB NOW <> -3 THEN

|||||||
|||||||**J535_** WHY NOT LOOK FOR WORK- 1
||||||What is the main reason you were not looking for work during the last four weeks?
||||||| 1 (BELIEVESNOTHINGAVAILINLINEOFWORK) Believe nothing available in line of work
||||||| 2 (NTBELIEVECANFINDWORK) Don't believe can find work
||||||| 3 (NTHAVESKILLSEXPERIENCE) Don't have needed skills/experience
||||||| 4 (BELIEVESEMPTHINKTOOOLD) Believe employers think too old
||||||| 5 (BELIVEEMPSNOTHIREOLDWOMENORMINORI) Believe employers won't hire older women or minorities
||||||| 6 (POORHEALTHDISABL) Poor health, disability
||||||| 7 (FAMRESPONSCHILDRESPILITY) Family responsibilities/child responsibilities
||||||| 8 (TRANSPORTATIONPROBLEMS) Transportation problems
||||||| 95 (NOPARTICULARREASON) No particular reason
||||||| 97 (OTHSPECIFY) Other (specify)
|||||||
||||||| IF WHY NOT LOOK FOR WORK- 1 = (OTHSPECIFY) Other (specify) THEN
|||||||||
||||||||**J536S** WHY NOT LOOK FOR WORK - SPECIFY
|||||||| What is the main reason you were not looking for work during the last four weeks?
|||||||| Other (specify):
|||||||| Open
|||||||||
||||||| ENDIF
|||||||
|||||| ENDIF
||||||
||||| ELSE
||||||
||||| ENDIF
|||||
||||| IF BRANCHPOINT FOR J697Y <> 1 AND BRANCHPOINT FOR J699Y <> 1 THEN
||||||
||||||**J537_** STATEMENTS ABOUT JOB INTRO
|||||| Now we'll show you some statements that are true for some people's jobs but not for
|||||| other people's jobs. Thinking of your job, please tell us how often these statements are
|||||| true.
|||||| 1 (CONTINUE) Continue
||||||
|||||| IF (STILL WORKING PREV EMPLOYER <> ((YES) Yes) Yes and STILL WORKING PREV EMPLOYER
|||||| <> (YES_NEWOWNER) Yes, but ownership has changed (Vol)) OR (SAME JOB TITLE AS
|||||| PREVIOUS WAVE <> YES AND SAME JOB TITLE AS PREVIOUS WAVE <> (RETIREDANDWORKINGFORSAME)
|||||| Retired & working for same employer/business) OR Cyclical Questions asked every fourth
|||||| wave including 2008 = 0 THEN
|||||||
|||||||**J538_** PHYSICAL EFFORT
|||||| My job requires lots of physical effort. Is this true all or almost all of the time,
||||||| most of the time, some of the time, or none or almost none of the time?
||||||| 1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
||||||| 2 (MOSTOFTHETIME) Most of the time
||||||| 3 (SOMEOFTHETIME) Some of the time
|||||| 4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
||||||| 5 (DOESNOTAPPLY) Does not apply

|||||||
|||||||**J539_** LIFTING HEAVY LOADS
|||||||My job requires lifting heavy loads. Is this true all or almost all of the time, most
|||||||of the time, some of the time, or none or almost none of the time?
|||||||1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
|||||||2 (MOSTOFTHETIME) Most of the time
|||||||3 (SOMEOFTHETIME) Some of the time
|||||||4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
|||||||**J540_** STOOPING/KNEELING/CROUCHING
|||||||My job requires stooping, kneeling, or crouching. Is this true all or almost all of
|||||||the time, most of the time, some of the time, or none or almost none of the time?
|||||||1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
|||||||2 (MOSTOFTHETIME) Most of the time
|||||||3 (SOMEOFTHETIME) Some of the time
|||||||4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
|||||||**J541_** GOOD EYESIGHT
|||||||My job requires good eyesight. Is this true all or almost all of the time, most of the
|||||||time, some of the time, or none or almost none of the time?
|||||||1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
|||||||2 (MOSTOFTHETIME) Most of the time
|||||||3 (SOMEOFTHETIME) Some of the time
|||||||4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
|||||||**J542_** INTENSE CONCENTRATION
|||||||My job requires intense concentration or attention. Is this true all or almost all of
|||||||the time, most of the time, some of the time, or none or almost none of the time?
|||||||1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
|||||||2 (MOSTOFTHETIME) Most of the time
|||||||3 (SOMEOFTHETIME) Some of the time
|||||||4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
|||||||**J543_** PEOPLE SKILLS
|||||||My job requires skill in dealing with other people. Is this true all or almost all of
|||||||the time, most of the time, some of the time, or none or almost none of the time?
|||||||1 (ALLORALMOSTALLOFTHETIME) All or almost all of the time
|||||||2 (MOSTOFTHETIME) Most of the time
|||||||3 (SOMEOFTHETIME) Some of the time
|||||||4 (NONEALMSTNONEOFTHETIME) None or almost none of the time
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
||||||ENDIF
||||||
||||||**J545_** MORE JOB STATEMENTS INTRO
||||||Here are some [] statements that are true for some people's jobs but not for others.
||||||[]_2 please indicate how much you agree or disagree with each statement.
||||||1 (CONTINUE) Continue
||||||
||||||**J546_** MORE DIFFICULT THINGS REQUIRED

||||||My job requires me to do more difficult things than it used to. Do you strongly agree,
||||||agree, disagree or strongly disagree with that statement?
||||||1 (STRONGLYAGREE) Strongly agree
||||||2 (AGREE) Agree
||||||3 (DISAGREE) Disagree
||||||4 (STRONGLYDISAGREE) Strongly disagree
||||||5 (DOESNOTAPPLY) Does not apply
||||||
||||||**J547_** A LOT OF STRESS
||||||My job involves a lot of stress. Do you strongly agree, agree, disagree or strongly
||||||disagree with that statement?
||||||1 (STRONGLYAGREE) Strongly agree
||||||2 (AGREE) Agree
||||||3 (DISAGREE) Disagree
||||||4 (STRONGLYDISAGREE) Strongly disagree
||||||5 (DOESNOTAPPLY) Does not apply
||||||
||||||IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed THEN
|||||||
|||||||**J548_** PREFERENCE TO YOUNG FOR PROMOTION
||||||In decisions about promotion, my employer gives younger people preference over older
||||||people. Do you strongly agree, agree, disagree or strongly disagree with that
||||||statement?
|||||||1 (STRONGLYAGREE) Strongly agree
|||||||2 (AGREE) Agree
|||||||3 (DISAGREE) Disagree
|||||||4 (STRONGLYDISAGREE) Strongly disagree
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
|||||||**J549_** PRESSURE TO RETIRE
|||||||My co-workers make older workers feel that they ought to retire before age 65. Do you
|||||||strongly agree, agree, disagree or strongly disagree with that statement?
|||||||1 (STRONGLYAGREE) Strongly agree
|||||||2 (AGREE) Agree
|||||||3 (DISAGREE) Disagree
|||||||4 (STRONGLYDISAGREE) Strongly disagree
|||||||5 (DOESNOTAPPLY) Does not apply
|||||||
||||||ENDIF
||||||
||||||**J550_** GRADUALLY REDUCE HRS
||||||As I get older, I would prefer to gradually reduce the hours I work on this job, keeping
||||||my pay per hour the same. Do you strongly agree, agree, disagree or strongly disagree
||||||with that statement?
||||||1 (STRONGLYAGREE) Strongly agree
||||||2 (AGREE) Agree
||||||3 (DISAGREE) Disagree
||||||4 (STRONGLYDISAGREE) Strongly disagree
||||||5 (DOESNOTAPPLY) Does not apply
||||||
||||||IF WORK FOR SOMEONE ELSE/SLF-EMPLOYED <> (SLFEMPD) Self-employed THEN
|||||||
|||||||**J551_** MOVE TO LESS DEMANDING JOB
|||||||My employer would let older workers move to a less demanding job with less pay if they

| | | | | | | | wanted to. Do you strongly agree, agree, disagree or strongly disagree with that
| | | | | | | | statement?
| | | | | | | | 1 (STRONGLYAGREE) Strongly agree
| | | | | | | | 2 (AGREE) Agree
| | | | | | | | 3 (DISAGREE) Disagree
| | | | | | | | 4 (STRONGLYDISAGREE) Strongly disagree
| | | | | | | | 5 (DOESNOTAPPLY) Does not apply
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | **J552_** ENJOY GOING TO WORK
| | | | | | I really enjoy going to work. Do you strongly agree, agree, disagree or strongly
| | | | | | disagree with that statement?
| | | | | | 1 (STRONGLYAGREE) Strongly agree
| | | | | | 2 (AGREE) Agree
| | | | | | 3 (DISAGREE) Disagree
| | | | | | 4 (STRONGLYDISAGREE) Strongly disagree
| | | | | | 5 (DOESNOTAPPLY) Does not apply
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF BRANCHPOINT FOR J718Y <> 2 THEN
| | | |
| | | | IF BRANCHPOINT FOR J697Y <> 1 AND BRANCHPOINT FOR J699Y <> 1 THEN
| | | | |
| | | | | **J553_** ANY OTR PAID WORK
| | | | | Now we have some questions about any other paid job you may have. Are you doing any other
| | | | | work for pay now, such as a business of your own, a second job or the military reserves?
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | |
| | | | | IF ANY OTR PAID WORK <> (NO) No AND ANY OTR PAID WORK <> DK AND ANY OTR PAID
WORK <>
| | | | | RF THEN
| | | | | |
| | | | | | **J554M** KIND 2ND JOB
| | | | | | Is this your own business, a second job, the military reserves, or what is it? Choose
| | | | | | all that apply.
| | | | | | 1 (OWNBUSINESS) Own business
| | | | | | 2 (SECONDJOB) Second job
| | | | | | 3 (MILITARYRESERVES) Military reserves
| | | | | | 7 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | | IF OTHSPECIFY IN KIND 2ND JOB THEN
| | | | | | |
| | | | | | | **J555S** KIND 2ND JOB - SPECIFY
| | | | | | | Please specify what this job is:
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF

| | | | | |

| | | | | |**J556_** HRS/WK ON 2ND JOB

| | | | | |How many hours a week do you usually work doing this other job?

| | | | | |Range: 0..96

| | | | | |

| | | | | |**J557_** WKS/YR ON 2ND JOB

| | | | | |Counting paid vacations as weeks of work, how many weeks a year do you usually work on

| | | | | |this other job?

| | | | | |Range: 1..52

| | | | | |

| | | | | |**J558_** EARNINGS ON SECOND JOB

| | | | | |About how much do you earn before taxes from this other job? If amount per hour,

| | | | | |enter both dollars and cents.

| | | | | |Range: 0.00..99999996.00

| | | | | |

| | | | | |IF EARNINGS ON SECOND JOB <> EMPTY AND EARNINGS ON SECOND JOB <> NONRESPONSE
THEN

| | | | | | |

| | | | | | |IF EARNINGS ON SECOND JOB <> 0 THEN

| | | | | | | | |

| | | | | | | | |**J562_** EARNINGS ON SECOND JOB - PER

| | | | | | | | |About how much do you earn before taxes from this other job? Is that per hour,

| | | | | | | | |week, month, year, or how are you paid? Amount: $[EARNINGS ON SECOND JOB] per:

| | | | | | | | |1 (HOUR) Hour

| | | | | | | | |2 (WEEK) Week

| | | | | | | | |3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly

| | | | | | | | |4 (MONTH) Month

| | | | | | | | |5 (TWICEAMONTH) Twice a month

| | | | | | | | |6 (YEAR) Year

| | | | | | | | |7 (OTHER_SPECIFY) Other (specify)

| | | | | | | | |

| | | | | | | | |IF EARNINGS ON SECOND JOB - PER = (OTHER_SPECIFY) Other (specify) THEN

| | | | | | | | | |

| | | | | | | | | |**J563S** EARNINGS ON SECOND JOB - SPECIFY

| | | | | | | | | |About how much do you earn before taxes from this other job? Amount: [EARNINGS ON

| | | | | | | | |SECOND JOB] per Other (specify):

| | | | | | | | | |Open

| | | | | | | | | |

| | | | | | | | |ENDIF

| | | | | | | | |

| | | | | | | |ENDIF

| | | | | | | |

| | | | | |ELSEIF EARNINGS ON SECOND JOB = NONRESPONSE AND EARNINGS ON SECOND JOB - MIN
= EMPTY

| | | | | | |THEN

| | | | | | |

| | | | | | |**J558_brackets** brackets

| | | | | | |

| | | | | | |Module: step3_unfolding

| | | | | | |

| | | | | |ENDIF

| | | | | |

| | | | |ENDIF

| | | | |

| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **J564_** USUAL RETIREMENT AGE
| | | | | Now we have a few questions about work and retirement. At your main job, what is the usual
| | | | | retirement age for people who work with you or have the same kind of job?
| | | | | Range: 40..96
| | | | |
| | | | | **J564_x** USUAL RETIREMENT AGE 95 & 96
| | | | |
| | | | | 1 There is no usual age
| | | | | 2 I want to give my answer in years of service
| | | | |
| | | | | IF USUAL RETIREMENT AGE = 96 THEN
| | | | | |
| | | | | | **J565_** USUAL # YRS SERVICE- RETIREMENT
| | | | | | Enter usual number of years of service
| | | | | | Range: 1..50
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF Type of interview self or proxy = (SLF) SELF THEN
| | | | | |
| | | | | | **J566M** PLANS FOR RETIREMENT
| | | | | | Now we want to ask about your retirement plans. Do you plan to stop working altogether
| | | | | | or reduce work hours at a particular date or age, have you not given it much thought, or
| | | | | | what have you been planning? Choose all that apply.
| | | | | | 1 (STOPWORKALTOGETHER) Stop work altogether
| | | | | | 2 (NEVERSTOPWORK) Never stop work
| | | | | | 3 (NOTGIVENMUCHTHOUGHT) Not given much thought
| | | | | | 4 (NOCURPLANSCONTINUEASIS) No current plans, continue as is
| | | | | | 5 (REDUCEWORKHOURS) Reduce work hours
| | | | | | 6 (CHANGEKINDOFWORK) Change kind of work
| | | | | | 7 (WORKFORMYSLF) Work for myself
| | | | | | 8 (WORKUNTILMYHEALTHFAILS) Work until my health fails
| | | | | | 97 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | | IF OTHSPECIFY IN PLANS FOR RETIREMENT THEN
| | | | | | |
| | | | | | | **J567S** PLANS FOR RETIREMENT - SPECIFY
| | | | | | | Could you please specify what you plan to do?
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF STOPWORKALTOGETHER IN PLANS FOR RETIREMENT THEN
| | | | | | |
| | | | | | | [The following questions are displayed as a table]
| | | | | | |
| | | | | | | **J568_** PLAN TO STOP WORKING-AGE
| | | | | | | At what age do you plan to stop working?
| | | | | | | Range: 25..96
| | | | | | |
| | | | | | | **J568_x** PLAN TO STOP WORKING-AGE 95 & 96
| | | | | | |

||||||| 1 Never
||||||| 2 I want to specify a year
|||||||
|||||||
||||||| IF PLAN TO STOP WORKING-AGE = 96 THEN
||||||||
|||||||| [The following questions are displayed as a table]
||||||||
|||||||| **J569_** PLAN TO STOP WORKING-YR
|||||||| Enter the year you plan to stop working.
|||||||| Range: 2007..2056
||||||||
|||||||| **J569_x** PLAN TO STOP WORKING-YR 9995
||||||||
|||||||| 1 Never
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF
||||||
|||||| IF !(PLAN TO STOP WORKING-AGE >= 25 and PLAN TO STOP WORKING-AGE <= 96 AND PLAN TO
|||||| STOP WORKING-AGE <> DK AND PLAN TO STOP WORKING-AGE <> RF) THEN
|||||||
||||||| IF (NOTGIVENMUCHTHOUGHT IN PLANS FOR RETIREMENT) OR ((NOCURPLANSCONTINUEASIS) No
||||||| current plans, continue as is IN PLANS FOR RETIREMENT) THEN
||||||||
|||||||| **J570_** THINK STOP WORKING-AGE
|||||||| At what age do you think you will stop working? If you NEVER think you will stop
|||||||| working, please enter 95.
|||||||| Range: 18..96
||||||||
|||||||| IF THINK STOP WORKING-AGE = 96 THEN
|||||||||
||||||||| [The following questions are displayed as a table]
|||||||||
||||||||| **J571_** THINK STOP WORKING-YR
||||||||| Enter the year you are thinking to stop working.
||||||||| Range: 2007..2056
|||||||||
||||||||| **J571_x** THINK STOP WORKING-YR 9995
|||||||||
||||||||| 1 Never
|||||||||
|||||||| ENDIF
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF
||||||
|||||| IF REDUCEWORKHOURS IN PLANS FOR RETIREMENT THEN
|||||||
||||||| **J572_** START WORKING FEWER HRS-AGE

|||||||| At what age do you plan to start working fewer hours? If you NEVER plan on working
|||||||| fewer hours, please enter 95.
|||||||| Range: 18..100
||||||||
|||||||| IF START WORKING FEWER HRS-AGE = 96 THEN
|||||||||
||||||||| **J573_** START WORKING FEWER HRS-YR
|||||||| Enter the year you are planning to start working fewer hours.
|||||||| Range: 2007..2056
|||||||||
|||||||| ENDIF
||||||||
|||||| ENDIF
||||||
|||||| IF CHANGEKINDOFWORK IN PLANS FOR RETIREMENT THEN
|||||||
||||||| **J574_** CHANGE KIND OF WORK-AGE
|||||| At what age do you plan to change the kind of work you do? If you NEVER want to
|||||| change the kind of work you do, please enter 95.
|||||| Range: 18..100
|||||||
||||||| IF CHANGE KIND OF WORK-AGE = 96 THEN
||||||||
|||||||| **J575_** CHANGE KIND OF WORK-YR
|||||| Enter the year you are planning to change work.
|||||| Range: 2007..2056
||||||||
|||||| ENDIF
|||||||
|||||| ENDIF
||||||
|||||| IF WORKFORMYSLF IN PLANS FOR RETIREMENT THEN
|||||||
||||||| **J576_** START SELF-EMPLOYMENT-AGE
|||||| At what age do you plan to start working for yourself? If you NEVER plan to start
|||||| working for yourself, please enter 95.
|||||| Range: 18..100
|||||||
||||||| IF START SELF-EMPLOYMENT-AGE = 96 THEN
||||||||
|||||||| **J577_** START SELF-EMPLOYMENT-YR
|||||| Enter the year you are planning to start self-employment.
|||||| Range: 2007..2056
||||||||
|||||| ENDIF
|||||||
|||||| ENDIF
||||||
|||||| ELSE
||||||
|||||| ENDIF
|||||
|||| ENDIF
||||

||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
| IF BRANCHPOINT FOR J718Y <> 2 THEN
||
|| IF BRANCHPOINT FOR J700Y <> 1 THEN
|||
||| **J578_RetireStatus** CONSIDER SELF RETIRED
||| We are interested in what people think about retirement, whether they themselves are retired
||| or not. At this time do you consider yourself partly retired, completely retired, or not
||| retired at all?
||| 1 (COMPLETELYRETIRED) Completely retired
||| 3 (PARTLYRETIRED) Partly retired
||| 5 (NOTRETIREDATALL) Not retired at all
||| 7 (NTWORKFORPAYORISHOMEM) Question is not relevant, I don't work for pay or am a homemaker, etc.
|||
||| IF CONSIDER SELF RETIRED <> (NTWORKFORPAYORISHOMEM) Question is not relevant, I don't work
||| for pay or am a homemaker, etc. AND CONSIDER SELF RETIRED <> DK AND CONSIDER SELF
RETIRED
||| <> RF THEN
||||
|||| IF CONSIDER SELF RETIRED <> (NOTRETIREDATALL) Not retired at all THEN
|||||
||||| IF J579 BRANCHPOINT < 1 THEN
||||||
|||||| [The following questions are displayed as a table]
||||||
|||||| **J580_** MO-RETIRED
|||||| In what month and year did you [] retire?
|||||| 1 (JAN) January
|||||| 2 (FEB) February
|||||| 3 (MAR) March
|||||| 4 (APR) April
|||||| 5 (MAY) May
|||||| 6 (JUN) June
|||||| 7 (JUL) July
|||||| 8 (AUG) August
|||||| 9 (SEP) September
|||||| 10 (OCT) October
|||||| 11 (NOV) November
|||||| 12 (DEC) December
||||||
|||||| **J581_** YR-RETIRED
|||||| In what month and year did you [] retire?
|||||| Range: 1924..2009
||||||
|||||| [End of table display]
||||| ENDIF
|||||
|||| ENDIF
||||

| | | | IF BRANCHPOINT FOR J707Y < 1 THEN
| | | | |
| | | | | **J583_** WANTED/FORCED TO RETIRE
| | | | | Thinking back to the time you [] retired, was that something you wanted to do or something
| | | | | you felt you were forced into?
| | | | | 1 (WANTEDTODO) Wanted to do
| | | | | 2 (FORCEDINTO) Forced into
| | | | | 3 (PARTWANTEDPARTFORCED) Part wanted, part forced
| | | | |
| | | | ENDIF
| | | |
| | | | IF (BRANCHPOINT FOR J707Y >= 2 and BRANCHPOINT FOR J707Y <= 6) OR WANTED/FORCED TO
| | | | RETIRE <> EMPTY THEN
| | | | |
| | | | | IF CONSIDER SELF RETIRED = (COMPLETELYRETIRED) Completely retired OR BRANCHPOINT FOR
| | | | | J707Y = 6 THEN
| | | | | |
| | | | | | IF BRANCHPOINT FOR J708Y <> 1 THEN
| | | | | | |
| | | | | | | **J585_** RETIREMENT YRS BETTER/SAME
| | | | | | | Thinking about your retirement years compared to the years just before you retired,
| | | | | | | would you say the retirement years have been better, about the same, or not as good?
| | | | | | | 1 (BETTER) Better
| | | | | | | 3 (ABTSAME) About the same
| | | | | | | 5 (NOTASGOOD) Not as good
| | | | | | | 6 (RETIREDLESSTHAN1YEARAGO) Retired less than 1 year ago
| | | | | | |
| | | | | | | IF PREV WAVE RETIREMENT STATUS = (FULLY) Fully OR (PREV WAVE RETIREMENT STATUS =
| | | | | | | EMPTY AND PREV WAVE R RETIRED = (YES) Yes) THEN
| | | | | | | |
| | | | | | | ELSE
| | | | | | | |
| | | | | | | | **J586_** INTRODUCTION WHY RETIRE
| | | | | | | | We're going to give you a list of reasons why some people retire. Please tell me
| | | | | | | | whether, for you, these were very important reasons for retirement, moderately
| | | | | | | | important, somewhat important, or not important at all.
| | | | | | | | 1 (CONTINUE) Continue
| | | | | | | |
| | | | | | | | LOOP FROM 1 TO 4 DO
| | | | | | | | |
| | | | | | | | | **J588Loopx** module
| | | | | | | | |
| | | | | | | | | Module: J588Loop
| | | | | | | | |
| | | | | | | | ENDDO
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF

|||||

||||ENDIF

||||

||||IF BRANCHPOINT FOR J702Y <> 1 AND !(BRANCHPOINT FOR J707Y = 1 or BRANCHPOINT FOR J707Y

||||= 3 or BRANCHPOINT FOR J707Y = 7) AND BRANCHPOINT FOR J708Y <> 1 THEN

|||||

|||||IF PREV WAVE R EVER INTERVIEWED <> (REIWR) Reinterview r THEN

||||||

||||||**J589_** INTRODUCTION GOOD RETIRE

||||||Now we're going to give you a list of things that some people say are good about

||||||retirement. For each one, please tell us if, [] very important, moderately important,

||||||somewhat important, or not important at all.

||||||1 (CONTINUE) Continue

||||||

||||||LOOP FROM 1 TO 3 DO

|||||||

|||||||**J591Loopx** module

|||||||

|||||||Module: J591Loop

|||||||

||||||ENDDO

||||||**J592_** INTRODUCTION BAD RETIRE

||||||Now for things that some people say are bad about retirement. Please tell us if []

||||||1 (CONTINUE) Continue

||||||

||||||LOOP FROM 1 TO 3 DO

|||||||

|||||||**J594Loopx** module

|||||||

|||||||Module: J594Loop

|||||||

||||||ENDDO

||||||

|||||ENDIF

|||||

||||ENDIF

||||

|||ENDIF

|||

||ENDIF

||

|ENDIF

|

|IF BRANCHPOINT FOR J704Y <> 1 AND BRANCHPOINT FOR J707Y <> 1 AND BRANCHPOINT FOR J707Y <> 7

|AND BRANCHPOINT FOR J708Y <> 1 THEN

||

||IF BRANCHPOINT FOR J707Y <> 3 THEN

|||

|||IF J595 BRANCHPOINT <> 1 THEN

||||

||||IF J595 BRANCHPOINT = 10 THEN

|||||

|||||**J596_** WORK BEFORE CURRENT EMPLYMNT
||||| [] did you do any work for pay?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF WORK BEFORE CURRENT EMPLYMNT <> (NO) No AND WORK BEFORE CURRENT EMPLYMNT <> DK AND
||||| WORK BEFORE CURRENT EMPLYMNT <> RF THEN
||||||
|||||| **J597M** MONTHS WORKED BEFORE CURRENT EMPLYMNT
|||||| During which months [] did you work for pay? Please choose all that apply.
|||||| Module: BJ_ShowMonthList
||||||
|||||| IF OTHER_SPECIFY IN Month list THEN
|||||||
||||||| **J598S** WORK BEFORE CURRENT EMPLYMNT- SPECIFY
||||||| (During which months []) Other (specify):
||||||| Open
|||||||
|||||| ENDIF
||||||
|||||| **J599_** HRS/WK-WORKED BEFORE CURRENT EMPLYMNT
|||||| During these months, how many hours per week did you usually work?
|||||| Range: 0..168
||||||
|||||| **J600_** EARNINGS-WORK BEFORE CURRENT EMPLYMNT
|||||| On average, how much were you earning before deductions during these months? If
|||||| amount per hour, enter both dollars and cents.
|||||| Range: 0.00..99999996.00
||||||
|||||| IF EARNINGS-WORK BEFORE CURRENT EMPLYMNT <> EMPTY AND EARNINGS-WORK BEFORE CURRENT
|||||| EMPLYMNT <> NONRESPONSE THEN
|||||||
||||||| IF EARNINGS-WORK BEFORE CURRENT EMPLYMNT <> 0 THEN
||||||||
|||||||| **J604_** EARNINGS WORK BEFORE CURRENT EMP - PER
|||||||| (On average, how much were you earning before deductions during these months?) Was
|||||||| that per hour, week, month, or year? Amount: $[EARNINGS-WORK BEFORE CURRENT
|||||||| EMPLYMNT] per:
|||||||| 1 (HOUR) Hour
|||||||| 2 (WEEK) Week
|||||||| 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
|||||||| 4 (MONTH) Month
|||||||| 5 (TWICEAMONTH) Twice a month
|||||||| 6 (YEAR) Year
|||||||| 7 (OTHER_SPECIFY) Other (specify)
||||||||
|||||||| IF EARNINGS WORK BEFORE CURRENT EMP - PER = (OTHER_SPECIFY) Other (specify) THEN
|||||||||
||||||||| **J605S** WORK B/F CURR EMPLYMNT-EARNINGS- SPECIFY
||||||||| (On average, how much were you earning before deductions during these months?)
||||||||| Was that per hour, week, month, or year? Amount: [EARNINGS-WORK BEFORE CURRENT
||||||||| EMPLYMNT] per Other (specify):

| | | | | | | | | | Open
| | | | | | | | | |
| | | | | | | | | ENDIF
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ELSEIF EARNINGS-WORK BEFORE CURRENT EMPLYMNT = NONRESPONSE AND EARNINGS WORK BEFORE
| | | | | | | CURRENT EMP - MIN = EMPTY THEN
| | | | | | |
| | | | | | | **J600_brackets** brackets
| | | | | | |
| | | | | | | Module: step3_unfolding
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | **J606_** # EMPLOYERS WORKED FOR
| | | | | | Counting yourself as an employer if you were self employed, for how many employers did
| | | | | | you work during those months?
| | | | | | 1 (ONE) One
| | | | | | 2 (TWOORMORE) Two or more
| | | | | |
| | | | | | IF # EMPLOYERS WORKED FOR = (ONE) One THEN
| | | | | | |
| | | | | | | **J607M** WHY STOPPED WORKING
| | | | | | | Why did you stop working at that job? Did the business close, were you laid off or let
| | | | | | | go, did you leave to take care of family members or what happened? Choose all that
| | | | | | | apply.
| | | | | | | 1 (BUSINESSCLOSED) Business closed
| | | | | | | 2 (LAIDOFFLETGO) Laid off/let go
| | | | | | | 3 (POORHEALTHDISABLED) Poor health/disabled
| | | | | | | 4 (FAMILYCARE) Family care
| | | | | | | 5 (BETTERJOB) Better job
| | | | | | | 6 (QUIT) Quit
| | | | | | | 7 (RETIRED) Retired
| | | | | | | 97 (OTHSPECIFY) Other (specify)
| | | | | | |
| | | | | | | IF OTHSPECIFY IN WHY STOPPED WORKING THEN
| | | | | | | |
| | | | | | | | **J608S** WHY STOPPED WORKING - SPECIFY
| | | | | | | | Could you please specify why you stopped working at that job?
| | | | | | | | Open
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | | IF !(BUSINESSCLOSED IN WHY STOPPED WORKING) AND !((LAIDOFFLETGO) Laid off/let go
| | | | | | | IN WHY STOPPED WORKING) THEN
| | | | | | | |
| | | | | | | | **J609_** SITUATION CHANGE TO ENCOURAGE LEAVE
| | | | | | | Did your employment situation change in some way that encouraged you to leave?
| | | | | | | | 1 (YES) Yes
| | | | | | | | 5 (NO) No
| | | | | | | |
| | | | | | | | IF SITUATION CHANGE TO ENCOURAGE LEAVE = (YES) Yes THEN

|||||||||
|||||||||**J610M** HOW EMPLOYMENT SITUATION CHANGE
|||||||||How did it change? Choose all that apply.
|||||||||1 (SUPERENCOURAGEDDEPARTURE) Supervisor encouraged departure
|||||||||2 (COWORKERENCOURAGEDDEPART) Coworker encouraged departure
|||||||||3 (WAGESREDUCORABTTOBEREDUC) Wages reduced (or about to be reduced)
|||||||||4 (HRSREDUCORABTTOBEREDUC) Hours reduced (or about to be reduced)
|||||||||5 (WOULDHAVEBEENLAIDOFF) Would have been laid off
|||||||||6 (NWJOBDUTIES) New job duties
|||||||||7 (NWJOBLOCATION) New job location
|||||||||8 (BECAMEELIGIBLEFORPENSION) Became eligible for pension
|||||||||9 (EMPCHANGEDHEALTHINS) Employer changed health insurance
|||||||||10 (SPECEARLYRETINCENTIVEOFFER) Special early retirement incentive offer
|||||||||97 (OTHSPECIFY) Other (specify)
|||||||||
|||||||||IF OTHSPECIFY IN HOW EMPLOYMENT SITUATION CHANGE THEN
|||||||||||
|||||||||||**J611S** HOW EMPLOYMENT SITUATION CHANGE- SPECIFY
|||||||||||Please specify how it changed.
|||||||||||Open
|||||||||||
|||||||||||ENDIF
|||||||||
|||||||||ENDIF
|||||||||
|||||||ENDIF
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
||IF J595 BRANCHPOINT <> 1 THEN
|||
|||IF (WORKING FOR PAY <> ((NO) No) No AND WORKING FOR PAY <> DK AND WORKING FOR PAY <>
|||RF) OR PREV WAVE R CURRENTLY WORKING = (YES) Yes OR (WORK BEFORE CURRENT EMPLYMNT <> NO
|||AND WORK BEFORE CURRENT EMPLYMNT <> DK AND WORK BEFORE CURRENT EMPLYMNT <> RF) THEN
||||
||||IF WORKING FOR PAY <> ((NO) No) No OR (WORK BEFORE CURRENT EMPLYMNT <> NO AND WORK
||||BEFORE CURRENT EMPLYMNT <> DK AND WORK BEFORE CURRENT EMPLYMNT <> RF) OR (RETIRED-YR =
||||RESPONSE AND (RETIRED-YR = date("Y") OR (RETIRED-YR = (date("Y") - 1) AND RETIRED-MO
||||> date("n")))) OR (STOPPED WORKING FOR SLF- YR = RESPONSE AND(STOPPED WORKING FOR SLF- YR
||||= date("Y") OR (STOPPED WORKING FOR SLF- YR = (date("Y") - 1) AND piJ023_MoStopWrkSelf >

||||date("n")))) OR (STOP/RETIRE WORK PREV WAVE EMPLOYER-YR = RESPONSE AND (STOP/RETIRE WORK
||||PREV WAVE EMPLOYER-YR = date("Y") OR (STOP/RETIRE WORK PREV WAVE EMPLOYER-YR = (date("Y")
||||- 1) AND piJ063_MoStopWrkPrevEmp > date("n")))) THEN
|||||
|||||**J612_** WKS WORKED IN LAST 12 MONTHS
|||||Counting paid vacations as weeks of work, how many weeks did you work in the last 12
|||||months? Count paid sick time as work time. This refers to weeks worked in last 12
|||||months on current job and R was not working in previous wave.
|||||Range: 0..52
|||||
||||ENDIF
||||
||||IF CURRENT WAVE MARGINALLY EMPLOYED <> 1 THEN
|||||
|||||IF PREV WAVE SELF/ELSE EMPLOYED <> (SLF) Self OR WORK FOR SOMEONE ELSE/SLF-EMPLOYED <>
|||||(SLFEMPD) Self-employed THEN
||||||
||||||IF PREV WAVE SELF/ELSE EMPLOYED <> (SLF) Self OR WORKING FOR PAY = (YES) Yes OR (
||||||WORK BEFORE CURRENT EMPLYMNT <> (NO) No AND WORK BEFORE CURRENT EMPLYMNT <> DK AND
||||||WORK BEFORE CURRENT EMPLYMNT <> RF) THEN
|||||||
|||||||IF PREV WAVE R CURRENTLY WORKING = (YES) Yes OR WORK FOR SOMEONE ELSE/SLF-EMPLOYED
|||||||<> (SLFEMPD) Self-employed OR (WORK BEFORE CURRENT EMPLYMNT <> (NO) No AND WORK
|||||||BEFORE CURRENT EMPLYMNT <> DK AND WORK BEFORE CURRENT EMPLYMNT <> RF) THEN
||||||||
||||||||**J613_** OFFERED EARLY OUT WINDOW
||||||||Employers sometimes encourage older workers to leave a firm at a particular time by
||||||||offering a special financial incentive, like a cash bonus or improved pension
||||||||benefits. These are often called 'early retirement windows.' Have you been offered
||||||||such an early retirement window at any time since [Previous interview month]
||||||||[Previous Interview Year]?
||||||||1 (YES) Yes
||||||||5 (NO) No
||||||||
||||||||IF OFFERED EARLY OUT WINDOW <> (NO) No AND OFFERED EARLY OUT WINDOW <> DK AND
||||||||OFFERED EARLY OUT WINDOW <> RF THEN
|||||||||
|||||||||IF NUM EARLY OUT WINDOWS OFFERED <> DK AND NUM EARLY OUT WINDOWS OFFERED <> RF
|||||||||AND INCENTIVE LOOP > 0 THEN
||||||||||
||||||||||LOOP FROM 1 TO [INCENTIVE LOOP] DO
|||||||||||
|||||||||||**incentiveloopx** module
|||||||||||
|||||||||||Module: incentiveloop

|||||||||||
||||||||||ENDDO
||||||||||
|||||||||ENDIF
|||||||||
||||||||ENDIF
||||||||
|||||||ENDIF
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
| **J650_AssistJ** ASSIST SECTION J
| How often did you receive assistance with answers to the questions about employment?
| 1 (NEVER) Never
| 2 (AFEWTIMES) A few times
| 3 (MOSTORALLOFTHETIME) Most or all of the time
| 4 (SECTIONDNBYAPXYREPORTER) The section was done by a proxy, or someone I have asked to help me with my surveys
|
ENDIF

IF PREV WAVE R EVER INTERVIEWED <> (REIWR) Reinterview r THEN
|
| IF !(WORKINGNOW IN CURRENT JOB STATUS) AND WORKING FOR PAY <> (YES) Yes THEN
||
|| **K003_EverWrkPay** WORK FOR PAY MORE THAN FEW MOS
|| Have you ever worked for pay for more than a few months?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF WORK FOR PAY MORE THAN FEW MOS <> (NO) No AND WORK FOR PAY MORE THAN FEW MOS <>
|| NONRESPONSE THEN
|||
||| **K004_YrLastWrkPay** LAST WRKED WHEN-YR
||| What year did you last work for pay?
||| Range: 1900..2010
|||
||| IF LAST WRKED WHEN-YR = EMPTY THEN
||||
|||| **K005_YrsAgoWrkPay** LAST WRKED WHEN-YRS AGO
|||| How many years ago did you last work for pay?
|||| Range: 1..70
||||

|||ENDIF
|||
|||IF !((LAST WRKED WHEN-YR < TWO YEARS AGO OR LAST WRKED WHEN-YR > date("Y")) AND LAST WRKED
|||WHEN-YRS AGO = 0) THEN
||||
||||IF !(LAST WRKED WHEN-YRS AGO > 2 AND LAST WRKED WHEN-YR = 0) THEN
|||||
|||||**K006_** LAST WRKED-MO
|||||In what month was that?
|||||1 (JAN) January
|||||2 (FEB) February
|||||3 (MAR) March
|||||4 (APR) April
|||||5 (MAY) May
|||||6 (JUN) June
|||||7 (JUL) July
|||||8 (AUG) August
|||||9 (SEP) September
|||||10 (OCT) October
|||||11 (NOV) November
|||||12 (DEC) December
|||||
||||ENDIF
||||
|||ENDIF
|||
|||IF !((LAST WRKED WHEN-YR > 0 AND LAST WRKED WHEN-YR < (date("Y") - 20)) OR LAST WRKED
|||WHEN-YRS AGO > 20) THEN
||||
||||IF LAST WRKED WHEN-YR <> RF AND LAST WRKED WHEN-YRS AGO <> RF THEN
|||||
|||||**K008_IndLastJob** INDUSTRY - MASKED
|||||[]
|||||Open
|||||
|||||IF SELF/OTHER EMPLOYED <> (SLFEMPD) Self-employed THEN
||||||
||||||IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH
||||||COHORT <> (CODA) Coda (1924-1930) THEN
|||||||
|||||||**K009_JobTitleLastJob** OFFICIAL JOB TITLE
|||||||What was the official title of your job? (The title that your employer used)
|||||||String
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
|||||**K011_** HRS WRK PR WK
|||||How many hours a week did you usually work []?
|||||Range: 0..168
|||||

| | | | | IF SELF/OTHER EMPLOYED <> (SLFEMPD) Self-employed THEN
| | | | | |
| | | | | | IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH
| | | | | | COHORT <> (CODA) Coda (1924-1930) THEN
| | | | | | |
| | | | | | | **K012_** COULD REDUCE HRS IF WANTED
| | | | | | | Not counting any overtime hours, could you have reduced the number of hours in your
| | | | | | regular work schedule?
| | | | | | | 1 (YES) Yes
| | | | | | | 5 (NO) No
| | | | | | |
| | | | | | | IF COULD REDUCE HRS IF WANTED <> (NO) No AND COULD REDUCE HRS IF WANTED <>
| | | | | | NONRESPONSE THEN
| | | | | | | |
| | | | | | | | **K013_** COULD REDUCE HRS IF WANTED- AFFECT PAY
| | | | | | | Could you have reduced your work hours by quite a lot, say to half of what you
| | | | | | | | usually worked, without affecting either your hourly pay rate or your fringe
| | | | | | | benefits?
| | | | | | | | 1 (YES) Yes
| | | | | | | 5 (NO) No
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | **K014_** WKS WRK PR YR
| | | | | Counting paid vacations as weeks of work, how many weeks a year did you usually work?
| | | | | Range: 1..52
| | | | |
| | | | | IF SELF/OTHER EMPLOYED <> (SLFEMPD) Self-employed AND PREV WAVE WHICH COHORT <>
(AHEAD)
| | | | | Ahead (born before 1924) AND PREV WAVE WHICH COHORT <> (CODA) Coda (1924-1930) THEN
| | | | | |
| | | | | | **K039_** LAST JOB SALARIED OR HOURLY
| | | | | | Were you salaried on that job, paid by the hour, or what?
| | | | | | 1 (SALARIED) Salaried
| | | | | | 2 (HOURLY) Hourly
| | | | | | 3 (PIECEWORKCOMMISSION) Piecework/Commission
| | | | | | 7 (OTHCOMBINATION) Other/Combination
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | **K015_** EARNINGS WHEN LEFT
| | | | | How much were you earning, before deductions, when you [] If amount per hour, enter both
| | | | | dollars and cents.
| | | | | Range: 0.00..99999996.00
| | | | |
| | | | | IF EARNINGS WHEN LEFT <> 0 AND EARNINGS WHEN LEFT <> NONRESPONSE THEN
| | | | | |
| | | | | | **K016_** EARNINGS WHEN LEFT- PER
| | | | | | (How much were you earning, before deductions, when you []) Amount: $[EARNINGS WHEN
| | | | | | LEFT] per:

| | | | | | 1 (HOUR) Hour
| | | | | | 2 (WEEK) Week
| | | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | | 4 (MONTH) Month
| | | | | | 5 (TWICEAMONTH) Twice a month
| | | | | | 6 (YEAR) Year
| | | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | | |
| | | | | | IF EARNINGS WHEN LEFT- PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | | **K017S** EARNINGS WHEN LEFT- PER- SPECIFY
| | | | | | | (How much were you earning, before deductions, when you []) Amount: [EARNINGS WHEN
| | | | | | | LEFT] per Other (Specify)
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH
COHORT
| | | | | <> (CODA) Coda (1924-1930) THEN
| | | | | |
| | | | | | IF SELF/OTHER EMPLOYED <> (SLFEMPD) Self-employed THEN
| | | | | | |
| | | | | | | **K018_** # OF EMPLOYEES AT LOCATION
| | | | | | | About how many employees worked for that company or organization at the location where
| | | | | | | you worked?
| | | | | | | Range: 1..9999996
| | | | | | |
| | | | | | | IF # OF EMPLOYEES AT LOCATION = NONRESPONSE THEN
| | | | | | | |
| | | | | | | | **K019_** ESTIMATED # EMPLOYEES AT LOCATION
| | | | | | | | Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?
| | | | | | | | 1 (FEWERTHAN5) Fewer than 5
| | | | | | | | 2 (_5TO14) 5 To 14
| | | | | | | | 3 (_15TO24) 15 To 24
| | | | | | | | 4 (_25TO99) 25 To 99
| | | | | | | | 5 (_100TO499) 100 To 499
| | | | | | | | 6 (_500ORMORE) 500 Or more
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | **K020_** TOTAL # OF EMPLOYEES
| | | | | | About how many employees worked for that company or organization at all locations? []
| | | | | | []_2
| | | | | | Range:
| | | | | |
| | | | | | IF TOTAL # OF EMPLOYEES = NONRESPONSE THEN
| | | | | | |
| | | | | | | **K021_** ESTIMATED TOTAL # EMPLOYEES
| | | | | | | Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

||||||||1 (FEWERTHAN5) Fewer than 5
||||||||2 (_5TO14) 5 To 14
||||||||3 (_15TO24) 15 To 24
||||||||4 (_25TO99) 25 To 99
||||||||5 (_100TO499) 100 To 499
||||||||6 (_500ORMORE) 500 Or more
||||||||
|||||||ENDIF
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
||||ENDIF
||||

||||**K022_YrStrtWrkPay** START WRK-YR
||||What year did you start working for []?
||||Range: 1900..2010
||||
||||IF START WRK-YR = EMPTY THEN
|||||
|||||**K023_YrsAgoStrtWrkPay** START WRK-YRS AGO
|||||How many years ago did you start working for []?
|||||Range: 0..70
|||||
|||||IF START WRK-YRS AGO = EMPTY THEN
||||||
||||||**K024_AgeStrtWrkPay** START WRK- AT AGE
||||||At what age did you start working for []?
||||||Range: 10..95
||||||
|||||ENDIF
|||||
||||ENDIF
||||
||||IF !((LAST WRKED WHEN-YR > 0 AND LAST WRKED WHEN-YR < (date("Y") - 20)) OR LAST WRKED
||||WHEN-YRS AGO > 20) THEN
|||||
|||||IF LAST WRKED WHEN-YR <> RF AND LAST WRKED WHEN-YRS AGO <> RF THEN
||||||
||||||**K025_** EARNINGS WHEN STARTED
||||||How much were you earning, before taxes and other deductions, when you started? If
||||||amount per hour, enter both dollars and cents.
||||||Range: 0.00..99999996.00
||||||
||||||IF EARNINGS WHEN STARTED <> 0 AND EARNINGS WHEN STARTED <> NONRESPONSE THEN
|||||||
|||||||**K026_** EARNINGS WHEN STARTED- PER
|||||||(How much were you earning, before taxes and other deductions, when you started?)
|||||||Amount: $[EARNINGS WHEN STARTED] per:
|||||||1 (HOUR) Hour
|||||||2 (WEEK) Week
|||||||3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly

| | | | | | 4 (MONTH) Month
| | | | | | 5 (TWICEAMONTH) Twice a month
| | | | | | 6 (YEAR) Year
| | | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | | |
| | | | | | IF EARNINGS WHEN STARTED- PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | | **K027S** EARNINGS WHEN STARTED- PER- SPECIFY
| | | | | | | (How much were you earning, before taxes and other deductions, when you started?)
| | | | | | | Amount: [EARNINGS WHEN STARTED] per Other (Specify):
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH COHORT
| | | | | <> (CODA) Coda (1924-1930) THEN
| | | | | |
| | | | | | IF SELF/OTHER EMPLOYED <> (SLFEMPD) Self-employed THEN
| | | | | | |
| | | | | | | **K028_** UNION CONTRACT/EMPLOYEE CONTRACT
| | | | | | | Were you covered on that job by a union or employee-association contract?
| | | | | | | 1 (YES) Yes
| | | | | | | 5 (NO) No
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | **K029M** WHY LEFT EMPLOYER
| | | | | | Why did you [] Choose all that apply.
| | | | | | 1 (BUSINESSCLOSED) Business closed
| | | | | | 2 (LAIDOFFLETGO) Laid off/let go
| | | | | | 3 (POORHEALTHDISABLED) Poor health/Disabled
| | | | | | 4 (FAMILYCARE) Family care
| | | | | | 6 (QUIT) Quit
| | | | | | 7 (RETIRED) Retired
| | | | | | 9 (OWNERCHANGE) Ownership Changed
| | | | | | 10 (PENRULESCHANGE) Pension rules changed
| | | | | | 97 (OTHSPECIFY) Other (Specify)
| | | | | |
| | | | | | IF OTHSPECIFY IN WHY LEFT EMPLOYER THEN
| | | | | | |
| | | | | | | **K030S** WHY LEFT EMPLOYER - SPECIFY
| | | | | | | (Why did you []) Other (Specify):
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF

|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF PREV WAVE R EVER INTERVIEWED <> (REIWR) Reinterview r THEN
|
| IF !(WORKINGNOW IN CURRENT JOB STATUS) AND WORKING FOR PAY <> (YES) Yes THEN
||
|| IF WORK FOR PAY MORE THAN FEW MOS <> (NO) No AND WORK FOR PAY MORE THAN FEW MOS <>
|| NONRESPONSE THEN
|||
||| IF !((LAST WRKED WHEN-YR > 0 AND LAST WRKED WHEN-YR < (date("Y") - 20)) OR LAST WRKED
||| WHEN-YRS AGO > 20) THEN
||||
|||| IF LAST WRKED WHEN-YR <> RF AND LAST WRKED WHEN-YRS AGO <> RF THEN
|||||
||||| **K031_** INCLUDED IN PENSION PLAN
||||| [] you included in a pension or retirement plan, or in any tax deferred savings plan,
||||| through your work when you worked for []? Here, we just want to find out about other
||||| plans operated through your previous []
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH COHORT
||||| <> (CODA) Coda (1924-1930) THEN
||||||
|||||| IF INCLUDED IN PENSION PLAN <> (NO) No AND INCLUDED IN PENSION PLAN <> NONRESPONSE
|||||| THEN
|||||||
||||||| IF K034 LOOP COUNTER <> EMPTY THEN
||||||||
|||||||| LOOP FROM 1 TO [K034 LOOP COUNTER] DO
|||||||||
||||||||| IF i34 = 1 OR (TYPE OF PENSION PLAN <> RF AND TYPE OF PENSION PLAN <> EMPTY)
||||||||| THEN
||||||||||
|||||||||| **PENSIONLOOPSECK** module
||||||||||
|||||||||| Module: pensionblock
||||||||||
||||||||| ENDIF
|||||||||
|||||||| ENDDO
||||||||
||||||| ENDIF
|||||||
|||||| ENDIF

|||||||
|||||| **K035_** EVER ON LAYOFF/UNEMPLOYMENT
|||||| Over the last 10 years, since [ ], have you ever been on temporary layoff, or
|||||| unemployed and looking for work? Include current period if you are now looking for work.
|||||| 1 (YES) Yes
|||||| 5 (NO) No
||||||
|||||| IF EVER ON LAYOFF/UNEMPLOYMENT <> (NO) No AND EVER ON LAYOFF/UNEMPLOYMENT <>
|||||| NONRESPONSE THEN
|||||||
||||||| **K036_** EVER ON LAYOFF/UNEMPLOYMENT- # OF TIMES
|||||| How many times have you been on temporary layoff or unemployed and looking for work?
|||||| Range: 1..50
|||||||
|||||| ENDIF
||||||
||||| ENDIF
|||||
|||| ENDIF
||||
||| ENDIF
|||
|| ENDIF
||
|| **K038_AssistK** ASSIST SECTION K
|| How often did you receive assistance with answers to the questions about your last job?
|| 1 (NEVER) Never
|| 2 (AFEWTIMES) A few times
|| 3 (MOSTORALLOFTHETIME) Most or all of the time
|| 4 (SECTIONDNBYAPXYREPORTER) The section was done by a proxy, or someone I asked to help me with
my surveys
||
| ENDIF
|
ENDIF

IF PREV WAVE R EVER INTERVIEWED <> (REIWR) Reinterview r THEN
|
| IF WORK FOR PAY MORE THAN FEW MOS <> (NO) No AND WORK FOR PAY MORE THAN FEW MOS
<> NONRESPONSE
| THEN
||
|| IF LAST WRKED WHEN-YR <> RF AND LAST WRKED WHEN-YRS AGO <> RF THEN
|||
||| IF !((LAST WRKED WHEN-YR > 0 AND LAST WRKED WHEN-YR < 1982) OR LAST WRKED WHEN-
YRS AGO >
||| 20) THEN
||||
|||| **L005_** OTR EMPLOYER 5+ YRS
|||| Besides [] have you worked for any other employer for at least 5 years or more, including
|||| self-employment?
|||| 1 (YES) Yes
|||| 5 (NO) No

|||||
||||IF OTR EMPLOYER 5+ YRS <> (NO) No AND OTR EMPLOYER 5+ YRS <> NONRESPONSE THEN
|||||
|||||**L007_** SELF/OTR EMPLOYED
|||||[] Were you working for someone else, were you self-employed, or what?
|||||1 (SOMEONEELSE) Someone else
|||||2 (SLFEMPD) Self-employed
|||||
|||||IF SELF/OTR EMPLOYED <> (SLFEMPD) Self-employed AND PREV WAVE WHICH COHORT <> (AHEAD)
|||||Ahead (born before 1924) AND PREV WAVE WHICH COHORT <> (CODA) Coda (1924-1930) THEN
||||||
||||||**L008_** COMPANY NAME
||||||For whom did you work? (What is the (company's/organization's) name?)
||||||String
||||||
|||||ENDIF
|||||
|||||**L009_** START WRK-YR
|||||In what year did you start working for []?
|||||Range: 1900..2010
|||||
|||||IF START WRK-YR = EMPTY THEN
||||||
||||||**L010_YrStrtMostRecJob** START WORK-YRS AGO
||||||How many years ago did you start working for []?
||||||Range: 1..70
||||||
||||||IF START WORK-YRS AGO = EMPTY THEN
|||||||
|||||||**L011_AgeStrtMostRecJo** START WORK- AT AGE
|||||||At what age did you start working for []?
|||||||Range: 20..90
|||||||
||||||ENDIF
||||||
|||||ENDIF
|||||
|||||**L013_MostRecJobInd** INDUSTRY - MASKED
|||||What kind of []
|||||Open
|||||
|||||IF SELF/OTR EMPLOYED <> (SLFEMPD) Self-employed AND PREV WAVE WHICH COHORT <> (AHEAD)
|||||Ahead (born before 1924) AND PREV WAVE WHICH COHORT <> (CODA) Coda (1924-1930) THEN
||||||
||||||**L014_** OFFICIAL JOB TITLE
||||||What was the official title of your job? (The title that your employer used)
||||||String
||||||
|||||ENDIF
|||||
|||||**L015_** TYPE WRK DONE - MASKED
|||||What sort of work did you do?

| | | | | Open
| | | | |
| | | | | **L016_YrLeftRecJob** LEFT EMPLOYER-YR
| | | | | In what year did you []?
| | | | | Range: 1900..2010
| | | | |
| | | | | IF LEFT EMPLOYER-YR = EMPTY THEN
| | | | | |
| | | | | | **L017_YrsAgoLRecJob** LEFT EMPLOYER-YRS AGO
| | | | | | How many years ago did you []?
| | | | | | Range: 1..70
| | | | | |
| | | | | | IF LEFT EMPLOYER-YRS AGO = EMPTY THEN
| | | | | | |
| | | | | | | **L018_AgeLeftRecJob** LEFT EMPLOYER- AT AGE
| | | | | | | At what age did you []?
| | | | | | | Range: 20..90
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | **L020_RecJobHRSWk** HRS WRKED PR WK
| | | | | During your last full year at that job, how many hours a week did you usually work?
| | | | | Range: 0..168
| | | | |
| | | | | **L021_** WKS WRKED PR YR
| | | | | Counting paid vacations as weeks of work, how many weeks did you work that year?
| | | | | Range: 1..52
| | | | |
| | | | | IF SELF/OTR EMPLOYED <> (SLFEMPD) Self-employed AND PREV WAVE WHICH COHORT <> (AHEAD)
| | | | | Ahead (born before 1924) AND PREV WAVE WHICH COHORT <> (CODA) Coda (1924-1930) THEN
| | | | | |
| | | | | | **L096_** SALARIED OR HOURLY-MOST RECENT JOB
| | | | | | Were you salaried on that job, paid by the hour, or what?
| | | | | | 1 (SALARIED) Salaried
| | | | | | 2 (HOURLY) Hourly
| | | | | | 3 (PIECEWORKCOMMISSION) Piecework/Commission
| | | | | | 7 (OTHCOMBINATION) Other/Combination
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | **L022_** EARNING IN LAST YR
| | | | | How much were you earning, before taxes and other deductions, that year? If you are a
| | | | | teacher, record annual salary. If amount per hour, enter both dollars and cents. Use
| | | | | zero for none.
| | | | | Range: 0.00..99999996.00
| | | | |
| | | | | IF EARNING IN LAST YR <> NONRESPONSE AND EARNING IN LAST YR <> 0 THEN
| | | | | |
| | | | | | **L023_** EARNING IN LAST YR- PER
| | | | | | (How much were you earning, before taxes and other deductions, that year?) Was that per
| | | | | | hour, week, month, or year? Amount: $[EARNING IN LAST YR] per:

| | | | | | 1 (HOUR) Hour
| | | | | | 2 (WEEK) Week
| | | | | | 3 (EVERYTWOWEEKS_BI_WEEKLY) Every two weeks/bi-weekly
| | | | | | 4 (MONTH) Month
| | | | | | 5 (TWICEAMONTH) Twice a month
| | | | | | 6 (YEAR) Year
| | | | | | 7 (OTHER_SPECIFY) Other (specify)
| | | | | |
| | | | | | IF EARNING IN LAST YR- PER = (OTHER_SPECIFY) Other (specify) THEN
| | | | | | |
| | | | | | | **L024S** EARNING IN LAST YR- PER- SPECIFY
| | | | | | | (How much were you earning, before taxes and other deductions, that year?) Amount:
| | | | | | | [EARNING IN LAST YR] per Other (specify):
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH COHORT
| | | | | <> (CODA) Coda (1924-1930) THEN
| | | | | |
| | | | | | IF SELF/OTR EMPLOYED <> (SLFEMPD) Self-employed THEN
| | | | | | |
| | | | | | | **L095_** COVERED BY UNION ON JOB
| | | | | | | Were you covered on that job by a union or employee-association contract?
| | | | | | | 1 (YES) Yes
| | | | | | | 5 (NO) No
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | **L025M** WHY LEFT EMPLOYER
| | | | | | Why did you [] Choose all that apply.
| | | | | | 1 (BUSINESSCLOSED) Business closed
| | | | | | 2 (LAIDOFFLETGO) Laid off/let go
| | | | | | 3 (POORHEALTHDISABLED) Poor health/disabled
| | | | | | 4 (FAMILYCARE) Family care
| | | | | | 5 (BETTERJOB) Better job
| | | | | | 6 (QUIT) Quit
| | | | | | 7 (RETIRED) Retired
| | | | | | 9 (OWNERCHANGE) Ownership Changed
| | | | | | 10 (PENRULESCHANGE) Pension rules changed
| | | | | | 97 (OTHSPECIFY) Other (specify)
| | | | | |
| | | | | | IF OTHSPECIFY IN WHY LEFT EMPLOYER THEN
| | | | | | |
| | | | | | | **L026S** WHY LEFT EMPLOYER - SPECIFY
| | | | | | | (Why did you []) Other (specify):
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF

|||||
|||||**L027_** INCLUDED IN PENSION PLAN
|||||[] []ext
|||||1 (YES) Yes
|||||5 (NO) No
|||||
|||||IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH COHORT
|||||<> (CODA) Coda (1924-1930) THEN
||||||
||||||IF INCLUDED IN PENSION PLAN <> (NO) No AND INCLUDED IN PENSION PLAN <> NONRESPONSE
||||||THEN
|||||||
|||||||IF EMLOYER PENSION COUNTER <> EMPTY THEN
||||||||
||||||||LOOP FROM 1 TO [EMLOYER PENSION COUNTER] DO
|||||||||
|||||||||IF i30 = 1 OR (TYPE OF PENSION PLAN <> RF AND TYPE OF PENSION PLAN <> EMPTY)
|||||||||THEN
||||||||||
||||||||||**PENSIONLOOP3SECL** module
||||||||||
||||||||||Module: pensionblock
||||||||||
|||||||||ENDIF
||||||||||
||||||||ENDDO
|||||||||
|||||||ENDIF
||||||||
||||||ENDIF
|||||||
||||||IF # EMPLOYERS <> (ONE) One THEN
|||||||
|||||||**L031_** OTR EMPLOYER PENSIONS
|||||||Besides the jobs you have already told me about, have you worked for any other
|||||||employer, including self-employment, where you were included in a pension or
|||||||retirement plan, or in a tax-deferred savings plan of some sort?
|||||||1 (YES) Yes
|||||||5 (NO) No
|||||||
|||||||IF OTR EMPLOYER PENSIONS <> (NO) No AND OTR EMPLOYER PENSIONS <> NONRESPONSE THEN
||||||||
||||||||LOOP FROM 1 TO 2 DO
|||||||||
|||||||||IF i33 <= OTHER EMPLOYER PENSION COUNTER THEN
||||||||||
||||||||||**employerloopx** module
||||||||||
||||||||||Module: employerloop
||||||||||
|||||||||ENDIF

|||||||||
||||||||ENDDO
|||||||||
|||||||ENDIF
||||||||
||||||ENDIF
|||||||

||||||**PASTPENSIONCONTDSECL** module
||||||
||||||Module: pastpensioncontdblock
||||||

|||||ENDIF
|||||

||||ENDIF
||||

||||IF PREV WAVE WHICH COHORT <> (AHEAD) Ahead (born before 1924) AND PREV WAVE WHICH
COHORT
||||<> (CODA) Coda (1924-1930) THEN
|||||

|||||IF WORKING FOR PAY <> (NO) No OR (LAST WRKED WHEN-YR >= (date("Y") - 1) OR (LAST
|||||WRKED WHEN-YRS AGO <= 1 AND LAST WRKED WHEN-YRS AGO <> EMPTY)) THEN
||||||

||||||**L039_** # WEEKS PAID VACATION
||||||Counting paid vacations as weeks of work, how many weeks did you work in the last 12
||||||months? Count paid sick time as work time.
||||||Range: 0..52
||||||

|||||ENDIF
|||||

|||||**L040_OffrdEOW** OFFERED EARLY OUT WINDOWS
|||||Employers sometimes encourage older workers to leave a firm at a particular time by
|||||offering a special financial incentive, like a cash bonus or improved pension benefits.
|||||These are often called 'early retirement windows.' Have you ever been offered such an
|||||early retirement window on any job?
|||||1 (YES) Yes
|||||5 (NO) No
|||||

|||||IF OFFERED EARLY OUT WINDOWS <> (NO) No AND OFFERED EARLY OUT WINDOWS <>
NONRESPONSE
|||||THEN
||||||

||||||**L041_NumEOWs** # OF EARLY OUT WINDOWS OFFERED
||||||How many times has this happened?
||||||Range: 1..95
||||||

||||||IF # OF EARLY OUT WINDOWS OFFERED <> NONRESPONSE THEN
|||||||

||||||LOOP FROM 1 TO 2 DO
|||||||||

||||||||IF i42 <= EARLY OUT WINDOW COUNTER THEN
|||||||||||

||||||||||**earlyretwindowx** module
|||||||||||

||||||||||Module: earlyretwindow

|||||||||
||||||||ENDIF
|||||||||
|||||||ENDDO
||||||||
||||||ENDIF
|||||||
|||||ENDIF
||||||
||||ENDIF
|||||
|||ENDIF
||||
||ENDIF
|||
||ENDIF
||
|ENDIF
|
| IF WORK FOR PAY MORE THAN FEW MOS <> (NO) No AND WORK FOR PAY MORE THAN FEW MOS <> NONRESPONSE
| THEN
||
|| IF LAST WRKED WHEN-YR <> RF AND LAST WRKED WHEN-YRS AGO <> RF THEN
|||
|||**L068_** 1ST WRK SIX MO OR GREATER- YR
|||We need a little information about jobs you might have held years ago. In what year did you
|||first work for six months or more? Use 9995 for never.
|||Range: 1900..9995
|||
|||IF 1ST WRK SIX MO OR GREATER- YR <> NONRESPONSE AND 1ST WRK SIX MO OR GREATER-YR <> 9995
|||THEN
||||
||||IF 1ST WRK SIX MO OR GREATER- YR < piL094_EARLIESTJOB THEN
|||||
|||||[The following questions are displayed as a table]
|||||
|||||**L072_** ALL YRS WORK SIX MOS OR GREATER
|||||Based on questions we've asked you so far, we have a good idea of your employment history
|||||since [] The next question refers to the period between [1ST WRK SIX MO OR GREATER- YR]
|||||and [] During how many of these years did you work six months or more?
|||||2 (ALLYEARSBTWN4264AND4263) All years between [1ST WRK SIX MO OR GREATER- YR] and []
|||||
|||||**L071_** # YRS WORK SIX MOS OR GREATER
|||||(Based on questions we've asked you so far, we have a good idea of your employment history
|||||since [] The next question refers to the period between [1ST WRK SIX MO OR GREATER- YR]
|||||and [] During how many of these years did you work six months or more?)
|||||Range: 0..50
|||||
|||||[End of table display]
|||||IF ALL YRS WORK SIX MOS OR GREATER = NONRESPONSE THEN
||||||
||||||IF ALL YRS WORK SIX MOS OR GREATER = EMPTY THEN
|||||||
|||||||IF # YRS WORK SIX MOS OR GREATER = EMPTY THEN

|||||||||
|||||||||**L069_** BEGIN YR WORK SIX MOS OR GREATER
|||||||||(Based on questions we've asked you so far, we have a good idea of your employment
|||||||||history since [] The next question refers to the period between [1ST WRK SIX MO OR
|||||||||GREATER- YR] and [] During how many of these years did you work six months or more?)
|||||||||If different range of years other than the above range, enter start year on this
|||||||||screen.
|||||||||Range: 1900..2010
|||||||||
|||||||||IF BEGIN YR WORK SIX MOS OR GREATER = RESPONSE THEN
||||||||||
||||||||||**L070_** END YR WORK SIX MOS OR GREATER
||||||||||(Based on questions we've asked you so far, we have a good idea of your employment
||||||||||history since [] The next question refers to the period between [1ST WRK SIX MO OR
||||||||||GREATER- YR] and [] During how many of these years did you work six months or
||||||||||more?) If different range of years other than the above range, enter end year on
||||||||||this screen.
||||||||||Range: 1900..2010
||||||||||
|||||||||ENDIF
|||||||||
||||||||ENDIF
||||||||
|||||||ENDIF
|||||||
|||||||IF (BEGIN YR WORK SIX MOS OR GREATER = RESPONSE AND END YR WORK SIX MOS OR GREATER =
|||||||RESPONSE) OR (# YRS WORK SIX MOS OR GREATER = RESPONSE and # YRS WORK SIX MOS OR
|||||||GREATER <> 0) OR ALL YRS WORK SIX MOS OR GREATER = RESPONSE THEN
||||||||
||||||||**L076_** ALL YRS WORKED FULL TIME
||||||||And during how many of these years did you work full time?
||||||||1 (ALLOFTHESEYEARS) All of these years
||||||||2 (ALLYEARSBTWN4264AND4263) All years between [1ST WRK SIX MO OR GREATER- YR] and []
||||||||
||||||||IF ALL YRS WORKED FULL TIME = NONRESPONSE THEN
|||||||||
|||||||||IF ALL YRS WORKED FULL TIME = EMPTY THEN
||||||||||
||||||||||**L075_** # YRS WORKED FULL TIME
||||||||||(And during how many of these years did you work full time?)
||||||||||Range: 0..50
||||||||||
||||||||||IF # YRS WORKED FULL TIME = EMPTY THEN
|||||||||||
|||||||||||**L073_** BEGIN YR WORKED FULL TIME
|||||||||||(And during how many of these years did you work full time?) If you want to
|||||||||||give a range of years, enter start year on this screen.
|||||||||||Range: 1900..2010
|||||||||||
|||||||||||IF BEGIN YR WORKED FULL TIME = RESPONSE THEN
||||||||||||
||||||||||||**L074_** END YR WORKED FULL TIME

|||||||||||(And during how many of these years did you work full time?) If you want to
|||||||||||give a range of years, enter end year on this screen.
|||||||||||Range: 1900..2010
|||||||||||
|||||||||||ENDIF
||||||||||
||||||||||ENDIF
|||||||||
|||||||||ENDIF
||||||||
||||||||ENDIF
|||||||
|||||||ENDIF
||||||
||||||ENDIF
|||||
|||||ENDIF
||||
||||**L077_** EMP BY ST/COUNTY/LOCAL GOVT
||||Remind us again, have you ever been employed by a unit of a state, county, or local
||||government?
||||1 (YES) Yes
||||5 (NO) No
||||
||||IF EMP BY ST/COUNTY/LOCAL GOVT <> (NO) No AND EMP BY ST/COUNTY/LOCAL GOVT <>
NONRESPONSE
||||THEN
|||||
|||||**L078_** EMPLOYED BY ST/LO GOVERNMENT- START YR-1
|||||During what years were you employed by state or local governments? First employment
|||||period From start year:
|||||Range: 1900..2010
|||||
|||||**L079_** EMPLOYED BY ST/LO GOVERNMENT- END YR- 1
|||||(During what years were you employed by state or local governments?) First employment
|||||period To end year:
|||||Range: 1900..2010
|||||
|||||**L080_** EMPLOYED BY ST/LO GOVERNMENT- START YR-2
|||||(During what years were you employed by state or local governments?) Second employment
|||||period From start year:
|||||Range: 1900..2010
|||||
|||||IF EMPLOYED BY ST/LO GOVERNMENT- START YR-2 = RESPONSE THEN
||||||
||||||**L081_** EMPLOYED BY ST/LOC GOVERNMENT- END YR- 2
||||||(During what years were you employed by state or local governments?) Second
||||||employment period To end year:
||||||Range: 1900..2010
||||||
|||||ENDIF
|||||
||||ENDIF
||||

| | | | **L082_** EMPLOYED BY FEDERAL GOVERNMENT
| | | | Aside from military service, remind me again, have you ever been employed by the federal
| | | | government?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF EMPLOYED BY FEDERAL GOVERNMENT <> (NO) No AND EMPLOYED BY FEDERAL
GOVERNMENT <>
| | | | NONRESPONSE THEN
| | | | |
| | | | | **L083_** EMPLOYED BY FED GOVERNMENT- START YR- 1
| | | | | During what years were you employed by the federal government? First employment period
| | | | | From start year:
| | | | | Range: 1900..2010
| | | | |
| | | | | **L084_** EMPLOYED BY FED GOVERNMENT- END YR- 1
| | | | | (During what years were you employed by the federal government?) First employment
| | | | | period To end year:
| | | | | Range: 1900..2010
| | | | |
| | | | | **L085_** EMPLOYED BY FED GOVERNMENT- START YR- 2
| | | | | (During what years were you employed by the federal government?) Second employment
| | | | | period From start year:
| | | | | Range: 1900..2010
| | | | |
| | | | | IF EMPLOYED BY FED GOVERNMENT- START YR- 2 = RESPONSE THEN
| | | | | |
| | | | | | **L086_** EMPLOYED BY FED GOVERNMENT- END YR- 2
| | | | | | (During what years were you employed by the federal government?) Second employment
| | | | | | period To end year:
| | | | | | Range: 1900..2010
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | | **L087_** JOB WHERE DID NOT PAY SOC SEC TAX
| | | | Some state and local government and certain other workers have not always been covered by
| | | | Social Security. [] you ever work in a job where you did not pay social security taxes?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF JOB WHERE DID NOT PAY SOC SEC TAX <> (NO) No AND JOB WHERE DID NOT PAY SOC SEC
TAX <>
| | | | NONRESPONSE THEN
| | | | |
| | | | | **L088_** JOB NO SOC SEC- START YR- 1
| | | | | During what years were you first employed in a job where social security taxes were not
| | | | | paid? First employment period From start year:
| | | | | Range: 1900..2010
| | | | |
| | | | | **L089_** JOB NO SOC SEC- END YR- 1
| | | | | (During what years were you first employed in a job where social security taxes were not
| | | | | paid?) First employment period To end year:

|||||Range: 1900..2010
|||||
|||||**L090_** JOB NO SOC SEC- START YR- 2
||||| (During what years were you first employed in a job where social security taxes were not
|||||paid?) Second employment period From start year:
|||||Range: 1900..2010
|||||
|||||IF JOB NO SOC SEC- START YR- 2 = RESPONSE THEN
||||||
||||||**L091_** JOB NO SOC SEC- END YR- 2
|||||| (During what years were you first employed in a job where social security taxes were not
||||||paid?) Second employment period To end year:
||||||Range: 1900..2010
||||||
|||||ENDIF
|||||
||||ENDIF
||||
|||ENDIF
|||
||| IF Type of interview self or proxy = (SLF) SELF THEN
||||
||||**L092_AssistL** ASSIST SECTION L- JOB HISTORY
|||| How often did you receive assistance with answers to the job history questions?
||||1 (NEVER) Never
||||2 (AFEWTIMES) A few times
||||3 (MOSTORALLOFTHETIME) Most or all of the time
||||4 (SECTIONDNBYAPXYREPORTER) The section was done by a proxy, or someone I have asked to help me
with my surveys
||||
|||ENDIF
|||
||ENDIF
||
| ENDIF
|
ENDIF

CS_001 HOW PLEASANT INTERVIEW
Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting