IF (Indicates whether the respondent is part of the refresher sample of November 2011. = (YES) Part of refresher sample of November 2011. AND Indicates how many financial crisis surveys a respondent has completed. < 3) THEN
|
| **intro_refresh** intro refresher sample
| Beginning in November 2008 we have been surveying people about their health and economic well-being and how they have been faring in these economically difficult times. This questionnaire is part of our study. We will ask you questions related to your health, your household's financial well-being and your outlook for the future. By tracking the health, economic well-being and outlook of households like yours we can learn how problems in the economy are affecting all of us. Whether the changes in your household are large or small, the information you provide is invaluable. [Thank you for participating in the [New question] survey!] We greatly value your input on these topics and hope that you will find this questionnaire interesting. Thank you for your thoughtfulness and effort when answering our surveys and for your continued participation.
|
| **intro_refresh2** intro refresher sample part 2
| You will receive $[reward survey] for completing the survey. We understand that some of the questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!
|
ELSE
|
| **intro_returningshort** intro survey if answered short survey
| It is September and time for our next monthly survey! By tracking the health, economic well-being and outlook of households like yours we can learn how problems in the economy are affecting all of us. Whether the changes in your household are large or small, the information you provide is invaluable. As always, thank you for your thoughtfulness and effort when answering our surveys and for your continued participation!
|
| **intro_returningshort2** intro 2 survey if answered short survey previously
| Some of the monthly surveys are short (like the one in August) and some are long (like the survey in July). The survey for this month is one of the shorter ones. Some questions ask what has happened since a certain date which was when we last asked you these questions. You will receive $[reward survey] for completing the survey. We understand that some of the questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!
|
ENDIF

IF CALCULATED AGE = empty THEN
|
| **calcage** CALCULATED AGE
| What is your age?
| Range: 17..120
|
ENDIF

MS001 current marital situation
What is your current marital situation?

1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF current marital situation = Marriage-like relationship THEN
|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)
THEN
|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)
THEN
|
| **C001b** anybody else in HH spouse/partner
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (anybody else in HH spouse/partner = empty) THEN
| |
| | **C001b_NR_DK** anybody else in HH spouse/partner after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same
| | dwelling)?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
ELSE
|
| **C001a** anybody else in HH single
| Is anybody else living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (anybody else in HH single = empty) THEN
| |

| | **C001a_NR_DK** anybody else in HH single after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Is anybody else living with you (i.e. sharing the same dwelling)?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (anybody else in HH single = (YES) Yes OR anybody else in HH single after nonresponse = (YES) Yes OR anybody else in HH spouse/partner = (YES) Yes OR anybody else in HH spouse/partner after nonresponse = (YES) Yes) THEN
|
| [The following questions are displayed as a table]
|
| **C002Intro** HH composition intro
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
|
| **C002Below19** HH composition younger than 19
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002From19to64** HH composition between 19 and 64
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002OlderThan65** HH composition older than 65
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002End** HH composition end
| (Please enter 0 if no other person of that age group resides with you.)
|
| [End of table display]
ENDIF

LS001 life satisfaction as a whole
To begin with, we have some general questions about your life. Taking all things together, how satisfied are you with your life as a whole these days?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

VS301_intro job satisfaction
How satisfied are you with your job or other daily activities?
1 Very satisfied

2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS002 total household income satisfaction
How satisfied are you with the total income of your household?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS003 economic situation satisfaction
How satisfied are you with your overall economic situation?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

C901_ health condition
Would you say your health is excellent, very good, good, fair, or poor?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

HH003 difficulties sleeping none to severe
Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

HH004 depression problems none to severe
Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

RH009_intro how you have felt last 30 days
The following questions ask about how often you have felt certain ways during the past 30 days. For each question, please give the one answer that comes closest to describing your situation.

RH009_g felt wornout
During the past 30 days, how much of the time have you felt worn out?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time

5 A little of the time
6 None of the time

RH009_h been a happy person
During the past 30 days, how much of the time have you been a happy person?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

HB001 health ins coverage
We would like to find out about your own health insurance situation[] Are you currently covered by health insurance? [fill for health insurance through partner]
1 (YES) Yes
5 (NO) No

IF (health ins coverage = empty) THEN
|
| **HB001_NR_DK** health ins coverage after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] We would like to find out about your own health insurance situation[] Are you currently covered by health insurance? [fill for health insurance through partner]
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **HB006** sp/ptner health ins coverage
| Is your [spouse/partner] currently covered by health insurance? Please include any coverage that may come from your own employment.
| 1 (YES) Yes
| 5 (NO) No
|
| IF (sp/ptner health ins coverage = empty) THEN
| |
| | **HB006_NR_DK** sp/ptner health ins coverage after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Is your [spouse/partner] currently covered by health insurance? Please include any coverage that may come from your own employment.
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off
4 On sick or other leave
5 Disabled
6 Retired
7 Homemaker
8 Self-employed
9 Student
10 Other

I001 R any income from work last month
Did you [yourself] receive any income from work during the month of [current month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
1 (YES) Yes
5 (NO) No

IF (R any income from work last month = empty) THEN
|
| **I001_NR_DK** R any income from work last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Did you [yourself] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (R any income from work last month = (YES) Yes OR R any income from work last month after nonresponse = (YES) Yes) THEN
|
| **I002** R income from work last month amt
| How much was your total income from work in the month of [current month], before taxes and other
| deductions? If you had more than one job then please report the total from all jobs. [Please do not
| include your [partner/spouse]'s income from work. We will ask about that separately.]
| Integer
|
| IF (R income from work last month amt = empty) THEN
| |
| | **I002_NR_DK** R income from work last month amt after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] How much was your total income from work in the month of [current month], before taxes and
| | other deductions? If you had more than one job then please report the total from all jobs. [Please
| | do not include your [partner/spouse]'s income from work. We will ask about that separately.]
| | 1 < $1,000
| | 2 $1,000 - $1,999
| | 3 $2,000 - $2,999
| | 4 $3,000 - $3,999
| | 5 $4,000 - $4,999
| | 6 $5,000 - $6,999
| | 7 $7,000 - $9,999

| | 8 $10,000 or more
| | 98 Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **I003** spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
|
| IF (spouse any income from work last month = empty) THEN
| |
| | **I003_NR_DK** spouse any income from work last month after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Did your [spouse/partner] receive any income from work during the month of [current month]?
| | Please include wage, salary or self-employment income, as well as tips and bonuses.
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (spouse any income from work last month = (YES) Yes OR spouse any income from work last month after
| nonresponse = (YES) Yes) THEN
| |
| | **I004** spouse income from work last month amt
| | How much was your [spouse/partner]'s total income from work in the month of [current month] before
| | taxes and other deductions? If your [spouse/partner] had more than one job then please report the
| | total from all jobs.
| | Integer
| |
| | IF (spouse income from work last month amt = empty) THEN
| | |
| | | **I004_NR_DK** spouse income from work last month amt after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] How much was your [spouse/partner]'s total income from work in the month of [current month]
| | | before taxes and other deductions? If your [spouse/partner] had more than one job then please
| | | report the total from all jobs.
| | | 1 < $1,000
| | | 2 $1,000 - $1,999
| | | 3 $2,000 - $2,999
| | | 4 $3,000 - $3,999
| | | 5 $4,000 - $4,999
| | | 6 $5,000 - $6,999
| | | 7 $7,000 - $9,999
| | | 8 $10,000 or more
| | | 98 Don't know

| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

I005 HH - any other income last month
Did [you (and your spouse/partner)] receive any other income in the month of [current month]? Other income may include: - Income from investments such as dividends, interest or rental income; - Retirement income such as Social Security, pensions or other annuities; - Government benefits such as unemployment, disability, SSI benefits or other welfare benefits.
1 (YES) Yes
5 (NO) No

IF (HH - any other income last month = empty) THEN
|
| **I005_NR_DK** HH - any other income last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Did [you (and your spouse/partner)] receive any other income in the month of [current month]?
| Other income may include: - Income from investments such as dividends, interest or rental income; -
| Retirement income such as Social Security, pensions or other annuities; - Government benefits such as
| unemployment, disability, SSI benefits or other welfare benefits.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (HH - any other income last month = (YES) Yes OR HH - any other income last month after nonresponse = (YES) Yes) THEN
|
| **I005a** HH - total other income last month
| Taking together all other sources of income that [you (and your spouse/partner)] may have received in the
| month of [current month]: How much would that amount to in total before taxes and other deductions?
| [Please exclude any income from work that you may have reported earlier./if married/partnered: for
| yourself and/or your [spouse/partner]]
| Integer
|
| IF (HH - total other income last month = empty) THEN
| |
| | **I005a_NR_DK** HH - total income last month after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Taking together all other sources of income that [you (and your spouse/partner)] may have
| | received in the month of [current month]: How much would that amount to in total before taxes and
| | other deductions? [Please exclude any income from work that you may have reported earlier./if married
| | partnered: for yourself and/or your [spouse/partner]]
| | 1 < $2,000
| | 2 $2,000 - $3,999
| | 3 $4,000 - $5,999
| | 4 $6,000 - $7,999
| | 5 $8,000 - $9,999

| | 6 $10,000 - $14,999
| | 7 $15,000 - $19,999
| | 8 $20,000 or more
| | 98 Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF Working for pay now in current job status OR On sick or other leave in current job status THEN
|
| [Questions LF004_a to LF004_b are displayed as a table]
|
| **LF004_a** loss of job chances
| We are interested in the chances that you might lose your job or be permanently laid off. On a scale
| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
| means that you think the event is absolutely sure to happen, what are the chances that you will lose your
| job during the next 12 months?
| Range: 0.0..100.0
|
| **LF004_b** loss of job chances self-employed
| We are interested in the chances that you might lose your job (or be permanently laid off). On a
| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| "100" means that you think the event is absolutely sure to happen, what are the chances that you will
| lose your job during the next 12 months?
| 1 Self-employed, not relevant
|
| IF (loss of job chances != empty AND loss of job chances self-employed != empty) THEN
| |
| | **checkqandself** check display for giving answer to question and checking selfemployed box
| | You entered an answer to the question AND checked the box 'Self-employed, not relevant'. Please go back
| | and keep only the one entry that best describes your situation.
| |
| ENDIF
|
| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN
| |
| | [Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]
| |
| | **LF004_a_NR_SP** loss of job chances after non-response
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | interested in the chances that you might lose your job or be permanently laid off. On a scale from 0
| | percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| | that you think the event is absolutely sure to happen, what are the chances that you will lose your job
| | during the next 12 months?
| | Range: 0.0..100.0
| |
| | **LF004_b_NR_DK** loss of job chances self-employed after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | interested in the chances that you might lose your job or be permanently laid off. On a scale from 0
| | percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| | that you think the event is absolutely sure to happen, what are the chances that you will lose your job
| | during the next 12 months?
| | 1 Self-employed, not relevant

| | 8 Don't know
| |
| | IF (loss of job chances after non-response != empty AND loss of job chances self-employed after
| | nonresponse DK != empty) THEN
| | |
| | | **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
| | | You entered an answer to the question AND checked one of the check boxes. Please go back and keep
| | | only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| | IF (Self-employed, not relevant in loss of job chances self-employed after nonresponse DK AND Don't
| | know in loss of job chances self-employed after nonresponse DK) THEN
| | |
| | | **checkselfanddk** check display for giving answer by checking two checkboxes
| | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF Unemployed and looking for work IN current job status THEN
|
| **LF020_u** unemployed and chances of finding acceptable job over next 6 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
| and "100" means that you think the event is absolutely sure to happen, what are the chances that over the
| next 6 months you will find a job that you would accept considering the pay and the type of work?
| Range: 0.0..100.0
|
| IF unemployed and chances of finding acceptable job over next 6 months = empty THEN
| |
| | [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]
| |
| | **LF020_u_NR_SP** unemployed and chances of finding acceptable job over next 12 months after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from
| | 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| | that you think the event is absolutely sure to happen, what are the chances that over the next 6 months
| | you will find a job that you would accept considering the pay and the type of work?
| | Range: 0.0..100.0
| |
| | **LF020_u_NR_DK** dont know unemployed and chances of finding acceptable job over next 12 months after
nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from
| | 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| | that you think the event is absolutely sure to happen, what are the chances that over the next 6 months
| | you will find a job that you would accept considering the pay and the type of work?
| | 8 Don't know
| |
| | IF (unemployed and chances of finding acceptable job over next 12 months after nonresponse != empty
| | AND dont know unemployed and chances of finding acceptable job over next 12 months after nonresponse
| | != empty) THEN

| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only
| | | the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)
THEN
|
| **LF002** spouse's current employment status
| We would also like to know about your [spouse/partner]'s current employment situation. What is the
| current employment situation of your [spouse/partner]? Please check all that apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off
| 4 On sick or other leave
| 5 Disabled
| 6 Retired
| 7 Homemaker
| 8 Self-employed
| 9 Student
| 10 Other
|
| IF Working for pay now in spouse's current employment status OR On sick or other leave in spouse's
| current employment status THEN
| |
| | [Questions LF006_a to LF006_b are displayed as a table]
| |
| | **LF006_a** loss of job chances spouse
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
| | absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the
| | next 12 months?
| | Range: 0.0..100.0
| |
| | **LF006_b** loss of job chances spouse/partner self-employed
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
| | absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the
| | next 12 months?
| | 1 Self-employed, not relevant
| |
| | IF (loss of job chances spouse != empty AND loss of job chances spouse/partner self-employed !=
| | empty) THEN
| | |
| | | **checkqandself** check display for giving answer to question and checking selfemployed box
| | | You entered an answer to the question AND checked the box 'Self-employed, not relevant'. Please go
| | | back and keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |

| | IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed = empty
| | THEN
| | |
| | | [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table]
| | |
| | | **LF006_a_NR_SP** loss of job chances spouse after non-response
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
| | | from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely
| | | certain, what are the chances that your [spouse/partner] will lose his or her job during the next 12
| | | months?
| | | Range: 0.0..100.0
| | |
| | | **LF006_b_NR_DK** loss of job chances spouse/partner self-employed after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
| | | from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely
| | | certain, what are the chances that your [spouse/partner] will lose his or her job during the next 12
| | | months?
| | | 1 Self-employed, not relevant
| | | 8 Don't know
| | |
| | | IF (loss of job chances spouse after non-response != empty AND loss of job chances spouse/partner
| | | self-employed after nonresponse DK != empty) THEN
| | | |
| | | | **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
| | | | You entered an answer to the question AND checked one of the check boxes. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Self-employed, not relevant in loss of job chances spouse/partner self-employed after
| | | nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed after nonresponse
| | | DK) THEN
| | | |
| | | | **checkselfanddk** check display for giving answer by checking two checkboxes
| | | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back
| | | | and keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

HU001 ownership of home
Do [you and/or your spouse/partner] own the home in which you live?
1 Yes
5 No

IF ownership of home = empty THEN
|
| **HU001_NR_DK** ownership of home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the best of your

| ability.] Do [you and/or your spouse/partner] own the home in which you live?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF ownership of home = Yes OR ownership of home after non-response = (YES) Yes THEN
|
| **HU003** money owed on home
| Do [you and/or your spouse/partner] owe any money on your home?
| 1 Yes
| 5 No
|
| IF money owed on home = empty THEN
| |
| | **HU003_NR_DK** money owed on home after non-response
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Do [you and/or your spouse/partner] owe any money on your home?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
ELSEIF ownership of home = No OR ownership of home after non-response = (NO) No THEN
|
| **HU012** live in rented home
| Do you live in a rented home? Please check what best describes your situation.
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the rent
| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
| 5 [fill HU002 caps] live with family or friends and pay rent
|
| IF live in rented home = empty THEN
| |
| | **HU012_NR_DK** live in rented home after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Do you live in a rented home? Please check what best describes your situation
| | 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the
rent
| | 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| | 3 [fill HU002 caps] live with family or friends and do not pay any rent
| | 4 Other
| | 5 [fill HU002 caps] live with family or friends and pay rent
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|

| IF (live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002 Are
| responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent ^FLHU002Our home
| and ^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home = ^FLHU002WeCAPS live with
| family or friends and pay rent or live in rented home after nonresponse = ^FLHU002WeCAPS live with
| family or friends and pay rent) THEN
| |
| | **HU012a** rent more than two months behind
| | Are you more than two months behind on your rent payments?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF rent more than two months behind = empty THEN
| | |
| | | **HU012a_NR_DK** rent more than two months behind after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] Are you more than two months behind on your rent payments?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF ((rent more than two months behind = (YES) Yes OR rent more than two months behind after
| | nonresponse = (YES) Yes) AND live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and
| | ^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home after nonresponse =
| | ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent) THEN
| | |
| | | **HU012c** received eviction notice
| | | Have you received an eviction notice (an order to move out of your home)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF received eviction notice = empty THEN
| | | |
| | | | **HU012c_NR_DK** received eviction notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Have you received an eviction notice (an order to move out of your home)?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (live in rented home = ^FLHU002WeCAPS live in a rented home, but somebody else pays the rent
| | for ^FLHU002Us OR live in rented home after nonresponse = ^FLHU002WeCAPS live in a rented home, but
| | somebody else pays the rent for ^FLHU002Us) THEN
| |
| | **HU012b** person paying rent more than two months behind
| | Is the person paying the rent for you more than two months behind on your rent payments?
| | 1 (YES) Yes

| | 5 (NO) No
| |
| | IF person paying rent more than two months behind = empty THEN
| | |
| | | **HU012b_NR_DK** person paying rent more than two months behind after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] Is the person paying the rent for you more than two months behind on your rent payments?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (person paying rent more than two months behind = (YES) Yes OR person paying rent more than two
| | months behind after nonresponse = (YES) Yes) THEN
| | |
| | | **HU012c** received eviction notice
| | | Have you received an eviction notice (an order to move out of your home)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF received eviction notice = empty THEN
| | | |
| | | | **HU012c_NR_DK** received eviction notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Have you received an eviction notice (an order to move out of your home)?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF ((ownership of home = Yes OR ownership of home after non-response = (YES) Yes) AND (money owed on home = Yes OR money owed on home after non-response = (YES) Yes)) THEN
|
| **W353** behind on payments
| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for your
| primary residence?
| 1 Yes
| 5 No
|
| IF behind on payments = empty THEN
| |
| | **W353_NR_DK** behind on payments after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments

| | for your primary residence?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF behind on payments = Yes OR behind on payments after nonresponse = (YES) Yes THEN
| |
| | **W354n** received foreclosure notice
| | Have you received a notice that your house may be foreclosed? Definition: foreclosure of a house
| | is when a bank takes possession of the house because the owner did not keep up with the mortgage
| | payments.
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF received foreclosure notice = empty THEN
| | |
| | | **W354n_NR_DK** received foreclosure notice after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] Have you received a notice that your house may be foreclosed? Definition: foreclosure of
| | | a house is when a bank takes possession of the house because the owner did not keep up with the
| | | mortgage payments.
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF received foreclosure notice = (YES) Yes OR received foreclosure notice after nonresponse = (YES) Yes THEN
| | |
| | | **W355n** will lose home because of foreclosure notice
| | | Do you think you will lose your home because of this notice?
| | | 1 Yes
| | | 5 No
| | |
| | | IF will lose home because of foreclosure notice = empty THEN
| | | |
| | | | **W355n_NR_DK** will lose home because of forecl notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Do you think you will lose your home because of this notice?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF

|
ENDIF

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through a current or former employer.
1 (YES) Yes
5 (NO) No

IF (any retirement saving accounts. = empty) THEN
|
| **RA001_NR_DK** any retirement saving accounts after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] We are interested in how people save for retirement. Do [you and/or your spouse/partner] have
| any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you
| and/or your spouse/partner] have through a current or former employer.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (any retirement saving accounts. = (YES) Yes OR any retirement saving accounts after nonresponse = (YES) Yes) THEN
|
| **RA016** moved assets in retirement accounts
| Not counting any new contributions to these retirement accounts: since [time frame reference for when
| last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any assets into or out of
| stocks or stock mutual funds within your retirement accounts?
| 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
| 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
| 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|
| IF (moved assets in retirement accounts = empty) THEN
| |
| | **RA016_NR_DK** moved assets in retirement accounts after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Not counting any new contributions to these retirement accounts: since [time frame reference
| | for when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any assets into
| | or out of stocks or stock mutual funds within your retirement accounts?
| | 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
| | 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
| | 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| | 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| | 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|

| IF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets **into** stocks
| (i.e. increased the amount invested in stocks by this move) OR moved assets in retirement accounts after
| nonresponse = ^FLRA016WeCAPS **only** moved assets **into** stocks (i.e. increased the amount
| invested in stocks by this move)) THEN
| |
| | **RA017** amount moved into stocks
| | What was the total value of the funds that [you and/or your spouse/partner] moved into stocks since
| | [time frame reference for when last taken RA015-RA020 questions]?
| | Integer
| |
| | IF (amount moved into stocks = empty) THEN
| | |
| | | **RA017_NR_DK** amount moved into stocks after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] What was the total value of the funds that [you and/or your spouse/partner] moved into
| | | stocks since [time frame reference for when last taken RA015-RA020 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets **out** of
| | stocks (i.e. decreased the amount invested in stocks by this move) OR moved assets in retirement
| | accounts after nonresponse = ^FLRA016WeCAPS **only** moved assets **out** of stocks (i.e.
| | decreased the amount invested in stocks by this move)) THEN
| |
| | **RA018** amount moved out of stocks
| | What was the total value of the funds that [you and/or your spouse/partner] moved out of stocks since
| | [time frame reference for when last taken RA015-RA020 questions]?
| | Integer
| |
| | IF (amount moved out of stocks = empty) THEN
| | |
| | | **RA018_NR_DK** amount moved out of stocks after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] What was the total value of the funds that [you and/or your spouse/partner] moved out of
| | | stocks since [time frame reference for when last taken RA015-RA020 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000

| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more** funds **into<**
| | b> stocks than out of stocks OR moved assets in retirement accounts after nonresponse = Both.
| | ^FLRA016WeCAPS moved more funds into stocks than out of stocks) THEN
| |
| | RA019 both amount moved into stocks
| | How big was the difference (i.e. how much more did you move into stocks than what you moved out since
| | [time frame reference for when last taken RA015-RA020 questions])?
| | Integer
| |
| | IF (both amount moved into stocks = empty) THEN
| | |
| | | **RA019_NR_DK** both amount moved into stocks after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] How big was the difference (i.e. how much more did you move into stocks than what you moved
| | | out since [time frame reference for when last taken RA015-RA020 questions])?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more** funds **out<**
| | b> of stocks than into stocks OR moved assets in retirement accounts after nonresponse = Both.
| | ^FLRA016WeCAPS moved more funds out of stocks than into stocks) THEN
| |
| | RA020 both amount moved out of stocks
| | How big was the difference (i.e. how much more did you move out of stocks than what you moved in since
| | [time frame reference for when last taken RA015-RA020 questions])?
| | Integer
| |
| | IF (both amount moved out of stocks = empty) THEN
| | |
| | | **RA020_NR_DK** both amount moved out of stocks after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] How big was the difference (i.e. how much more did you move out of stocks than what you
| | | moved in since [time frame reference for when last taken RA015-RA020 questions])?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000

| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

ST001 have any shares of stock or stock mutual funds
Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse/partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?
1 (YES) Yes
5 (NO) No

IF have any shares of stock or stock mutual funds = empty THEN
|
| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse/partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

ST004 bought or sold any stock since ms83/ms74/oct 2008/since May 2009
Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF (bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty) THEN
|
| **ST004_NR_DK** bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?
| 1 Bought only
| 2 Sold only
| 3 Both bought and sold
| 4 Neither bought nor sold
| 9 Don't know
|

ELSE
|
ENDIF

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Bought only THEN
|
| **ST005** how much pay in total for stocks bought since october 1st/since MS74
| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since [time frame reference for ST00 questions]?
| Integer
|
| IF how much pay in total for stocks bought since october 1st/since MS74 = empty THEN
| |
| | **ST005_NR_DK** how much pay in total for stocks bought since october 1st/since MS74 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much did [you and/or your spouse/partner] pay in total for the stocks you bought since [time frame reference for ST00 questions]?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $25,000
| | 4 $25,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 $500,001 - $1,000,000
| | 9 More than $1,000,000
| | 10 Don't know
| |
| ELSE
| |
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Sold only THEN
|
| **ST006** how much receive in total for stocks bought since october 1st/since May 2009
| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold since [time frame reference for ST00 questions]?
| Integer
|
| IF how much receive in total for stocks bought since october 1st/since May 2009 = empty THEN
| |
| | **ST006_NR_DK** how much receive in total for stocks bought since october 1st/since May 2009 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money did [you and/or your spouse/partner] receive in total for the stocks you sold since [time frame reference for ST00 questions]?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $25,000
| | 4 $25,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 $500,001 - $1,000,000
| | 9 More than $1,000,000

| | 10 Don't know
| |
| ELSE
| |
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and sold OR bought
| or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Both bought and sold THEN
|
| **ST007** bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse/partner]
| sold since [time frame reference for ST00 questions], did you overall take money out of the stock market
| or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN
| |
| | **ST007_NR_DK** bought and sold since october 2008/since May 2009 took out or put in
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your
| | spouse/partner] sold since [time frame reference for ST00 questions], did you overall take money out of
| | the stock market or did you overall put money in?
| | 1 Took out
| | 2 Put in
| | 3 Neither (purchases and sales were worth about the same)
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought and sold
| since october 2008/since May 2009 took out or put in = Took out THEN
| |
| | **ST007_a** amount taken out of stock market since october 2008/may 2009
| | About how much in total did [you and/or your spouse/partner] take out of the stock market since [time
| | frame reference for ST00 questions]?
| | Integer
| |
| | IF amount taken out of stock market since october 2008/may 2009 = empty THEN
| | |
| | | **ST007_a_NR_DK** amount taken out of stock market after nonresponse since oct 2008/may 2009
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] About how much in total did [you and/or your spouse/partner] take out of the stock market
| | | since [time frame reference for ST00 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000

| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR bought and
| | sold since october 2008/since May 2009 took out or put in = Put in THEN
| |
| | **ST007_b** amount put in to stock market since oct 2008/may 2009
| | About how much in total did [you and/or your spouse/partner] put in to the stock market since [time
| | frame reference for ST00 questions]?
| | Integer
| |
| | IF amount put in to stock market since oct 2008/may 2009 = empty THEN
| | |
| | | **ST007_b_NR_DK** amount put in to the stock market since oct 2008/may 2009 after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] About how much in total did [you and/or your spouse/partner] put in to the stock market
| | | since [time frame reference for ST00 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF Random balls and bins = Balls and bins AND Preload indicating whether respondent explicitly chose to have probability questions in percent format = Respondent did not explicitly chose yet to have probability questions in percent format THEN
|
| **E010** intro bins and balls gas prices
| We are interested in how well you think the economy will do in the future. In the next question we will
| ask you about gasoline prices and how much higher or lower you expect them to be one year from now. Of
| course this is not easy to forecast. People will have different opinions about this and some may be
| uncertain. For example, someone may think that gasoline prices will go up somewhere between 0% and
| 10%, but may also think there is some chance that gasoline prices will fall. We have designed a method
| for you to express this kind of uncertainty. We will show you an example on the next screen.
|
| **E012a** First bins and balls example
| Example: Expectations about changes in gasoline prices one year from now This picture
| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins
| represents a range of price changes. The number of balls in a bin shows the likelihood of the actual
| price change. No ball in a bin means no chance, and a large number of balls means a large chance. This

| person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most likely gasoline prices
| will go up between 0 and 10%. There are 6 balls in the bin -10% to 0% because s/he thinks there is a
| smaller chance that prices could go down by 0% to 10%. There are no balls in the other bins showing
| there is no chance prices could go up by more than 10% or down by more than 10%. Of course the chances
| that you have in mind may be completely different. Now it’s your turn!
|
| **E013** Gasoline price bins and balls
| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in gasoline
| prices. The more likely you think that the change will be in a range represented by one of the bins,
| the more balls you should put in that bin. To move balls into a bin, click on the + and - buttons under
| each bin. You can also "drag and drop" the balls with your mouse.
| String
|
| IF Gasoline price bins and balls = empty THEN
| |
| | **E013_bin_none** E013 no balls
| | You did not allocate any balls on the previous screen. If this is due to the dragging and dropping of
| | the balls not working properly then please go back and try to use the plus or minus buttons below each
| | bin (if you have not done so already). Alternatively, you can answer the question in a different format.
| | 1 Answer the question in a different format
| |
| | IF (E013 no balls = Answer the question in a different format) THEN
| | |
| | | **G040** Gasoline price higher in one year
| | | What about your expectations about gasoline prices? On a scale from 0 percent to 100 percent where
| | | "0" means that you think there is absolutely no chance, and "100" means that you think the event is
| | | absolutely sure to happen, what are the chances that by next year at this time gasoline prices will
| | | be higher than they are today?
| | | Range: 0.0..100.0
| | |
| | | IF Gasoline price higher in one year = empty THEN
| | | |
| | | | [Questions G040_NR_SP to G040_NR_DK are displayed as a table]
| | | |
| | | | **G040_NR_SP** Gasoline price higher in one year after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
| | | | from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| | | | "100" means that you think the event is absolutely sure to happen, what are the chances that by
| | | | next year at this time gasoline prices will be higher than they are today?
| | | | Range: 0.0..100.0
| | | |
| | | | **G040_NR_DK** Gasoline price higher in one year dont know
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] On a scale from 0 percent to 100 percent where "0" means that you think there is
| | | | absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what
| | | | are the chances that by next year at this time gasoline prices will be higher than they are today?
| | | | 8 Don't know
| | | |
| | | | IF (Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher in one
| | | | year dont know != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | only the one entry that best describes your situation.
| | | | |
| | | | ENDIF

| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after nonresponse >
| | | 0 OR (Gasoline price higher in one year = empty AND Gasoline price higher in one year after
| | | nonresponse = empty) THEN
| | | |
| | | | **G042** Gasoline price 20% higher
| | | | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
| | | | gasoline prices will have increased by more than 20% compared to today?
| | | | Range: 0.0..100.0
| | | |
| | | | IF Gasoline price 20% higher = empty THEN
| | | | |
| | | | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
| | | | |
| | | | | **G042_NR_SP** Gasoline price 20% higher after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please give us your best guess.] On the
| | | | | same scale from 0 to 100 percent, what are the chances that by next year at this time gasoline
| | | | | prices will have increased by more than 20% compared to today?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **G042_NR_DK** Gasoline price 20% higher dont know
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] On the same scale from 0 to 100 percent, what are the chances that by next year at
| | | | | this time gasoline prices will have increased by more than 20% compared to today?
| | | | | 8 Don't know
| | | | |
| | | | | IF (Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher dont
| | | | | know != empty) THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | | only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (Gasoline price higher in one year < 100 AND Gasoline price higher in one year != empty) OR (Gasoline
| | | price higher in one year after nonresponse < 100 AND Gasoline price higher in one year after nonresponse != empty)
| | | OR (Gasoline price higher in one year = empty AND Gasoline price higher in one year after nonresponse = empty)
| | | OR (Gasoline price higher in one year dont know = Don't know) THEN
| | | |
| | | | **G043** Gasoline price 20% lower
| | | | Now what about the chances that gasoline prices could fall: By next year at this time, what are
| | | | the chances that gasoline prices will have fallen by more than 20% compared to today?
| | | | Range: 0.0..100.0
| | | |
| | | | IF Gasoline price 20% lower = empty THEN

| | | | |
| | | | | [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
| | | | |
| | | | | **G043_NR_SP** Gasoline price 20% lower after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please give us your best guess.] Now what
| | | | | about the chances that gasoline prices could fall: By next year at this time, what are the
| | | | | chances that gasoline prices will have fallen by more than 20% compared to today?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **G043_NR_DK** Gasoline price 20% lower dont know
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] Now what about the chances that gasoline prices could fall: By next year at this
| | | | | time, what are the chances that gasoline prices will have fallen by more than 20% compared to today?
| | | | | 8 Don't know
| | | | |
| | | | | IF (Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower dont know
| | | | | != empty) THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | | only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **ST010** chance investment blue chips worth more year from now
| | On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
| | and "100" means that you think the event is absolutely sure to happen, what are the chances that by
| | next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
| | Industrial Average will be worth more than they are today?
| | Range: 0.0..100.0
| |
| | IF chance investment blue chips worth more year from now = empty THEN
| | |
| | | [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
| | |
| | | **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | | interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
| | | percent where "0" means that you think there is absolutely no chance, and "100" means that you think
| | | the event is absolutely sure to happen, what are the chances that by next year at this time mutual
| | | fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
| | | more than they are today?
| | | Range: 0.0..100.0
| | |
| | | **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | | interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
| | | percent where "0" means that you think there is absolutely no chance, and "100" means that you think

| | | the event is absolutely sure to happen, what are the chances that by next year at this time mutual
| | | fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
| | | more than they are today?
| | | 8 Don't know
| | |
| | | IF (chance investment blue chips worth more year from now after nonresponse != empty AND chance
| | | investment blue chips worth more year from now after nonresponse DK != empty) THEN
| | | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth
| | more year from now after nonresponse = 50 THEN
| | |
| | | **ST011** chance investment blue chips worth more 50 percent
| | | Do you think it is equally likely the shares will be worth more in a year as it is they will be worth
| | | less or are you just unsure about the chances?
| | | 1 Equally likely
| | | 2 Unsure
| | |
| | ENDIF
| |
| | IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth
| | more year from now after nonresponse > 0 OR (chance investment blue chips worth more year from now =
| | empty AND chance investment blue chips worth more year from now after nonresponse = empty) THEN
| | |
| | | **ST012** chance blue chip stocks gained more than 20 percent
| | | By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
| | | like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
| | | compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | IF chance blue chip stocks gained more than 20 percent = empty THEN
| | | |
| | | | [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
| | | |
| | | | **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next
| | | | year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
| | | | compared to what they are worth today?
| | | | Range: 0.0..100.0
| | | |
| | | | **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next
| | | | year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
| | | | compared to what they are worth today?
| | | | 8 Don't know

| | | |
| | | | IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND chance
| | | | blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (chance investment blue chips worth more year from now < 100 AND chance investment blue chips
| | worth more year from now != empty) OR (chance investment blue chips worth more year from now after
| | nonresponse < 100 AND chance investment blue chips worth more year from now after nonresponse !=
| | empty) OR (chance investment blue chips worth more year from now = empty AND chance investment blue
| | chips worth more year from now after nonresponse = empty) OR (chance investment blue chips worth more
| | year from now after nonresponse DK = Don't know) THEN
| | |
| | | **ST013** chance blue chip stocks fallen more than 20 percent
| | | By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
| | | like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
| | | compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | IF chance blue chip stocks fallen more than 20 percent = empty THEN
| | | |
| | | | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
| | | |
| | | | **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next
| | | | year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
| | | | compared to what they are worth today?
| | | | Range: 0.0..100.0
| | | |
| | | | **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next
| | | | year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
| | | | compared to what they are worth today?
| | | | 8 Don't know
| | | |
| | | | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND chance
| | | | blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |

| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **ST014** chance blue chip stocks worth more in 10 years time
| | Now please think about how the stock market will change over the next 10 years: What are the chances
| | that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average
| | will be worth more in 10 years than they are today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks worth more in 10 years time = empty THEN
| | |
| | | [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
| | |
| | | **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
| | | think about how the stock market will change over the next 10 years: What are the chances that
| | | mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
| | | be worth more in 10 years than they are today?
| | | Range: 0.0..100.0
| | |
| | | **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
| | | think about how the stock market will change over the next 10 years: What are the chances that
| | | mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
| | | be worth more in 10 years than they are today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance blue
| | | chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth more
| | in 10 years time after nonresponse = 50) THEN
| | |
| | | **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| | | Do you think it is equally likely the shares will be worth more in 10 years as it is they will be
| | | worth less or are you just unsure about the chances?
| | | 1 Equally likely
| | | 2 Unsure
| | |
| | | IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
| | | |
| | | | **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of

| | | | your ability.] Do you think it is equally likely the shares will be worth more in 10 years as it is
| | | | they will be worth less or are you just unsure about the chances?
| | | | 1 Equally likely
| | | | 2 Unsure
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF (Gasoline price bins and balls != empty AND !checkBins(Gasoline price bins and balls , 20)) THEN
| |
| | **binerror** bin error
| | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as
| | best you can. If you would like to add the remaining balls to the bins, please press the "Back" button.
| |
| ENDIF
|
| IF (Gasoline price bins and balls != empty) THEN
| |
| | **E014_Intro** intro E014
| | In the next question we will ask you about your expectations with respect to the one-year change in the
| | U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower one year from now?
| |
| | **E014** Stock_market expectations bins and balls
| | Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in the
| | U.S. stock market. The more likely you think that the change will be in a range represented by one of
| | the bins, the more balls you should put in that bin. To move balls into a bin, click on the + and -
| | buttons under each bin. You can also "drag and drop" the balls with your mouse.
| | String
| |
| | IF Stock_market expectations bins and balls = empty or (Stock_market expectations bins and balls !=
| | empty AND !checkBins(Stock_market expectations bins and balls , 20)) THEN
| | |
| | | **binerror** bin error
| | | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as
| | | best you can. If you would like to add the remaining balls to the bins, please press the "Back" button.
| | |
| | ENDIF
| |
| | **E015_Intro** intro E015
| | Next we would like to ask you about your expectations with respect to the 10-year change in the U.S.
| | stock market. By how much do you expect U.S. stock prices to be higher or lower 10 years from now?
| |
| | **E016** Stock_market expectations bins and balls over 10 years
| | Please put the 20 balls in the 6 bins to reflect your expectations about the 10-year change in the U.S.
| | stock market. The more likely you think that the change will be in a range represented by one of the
| | bins, the more balls you should put in that bin. To move balls into a bin, click on the + and -
| | buttons under each bin. You can also "drag and drop" the balls with your mouse.
| | String
| |
| | IF Stock_market expectations bins and balls over 10 years = empty or (Stock_market expectations bins

| | and balls over 10 years != empty AND !checkBins(Stock_market expectations bins and balls over 10
| | years , 20)) THEN
| | |
| | | **binerror** bin error
| | | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as
| | | best you can. If you would like to add the remaining balls to the bins, please press the "Back" button.
| | |
| | ENDIF
| |
| ENDIF
|
ELSE
|
| **ST010** chance investment blue chips worth more year from now
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
| and "100" means that you think the event is absolutely sure to happen, what are the chances that by next
| year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial
| Average will be worth more than they are today?
| Range: 0.0..100.0
|
| IF chance investment blue chips worth more year from now = empty THEN
| |
| | [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
| |
| | **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
| | percent where "0" means that you think there is absolutely no chance, and "100" means that you think
| | the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund
| | shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more
| | than they are today?
| | Range: 0.0..100.0
| |
| | **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| | interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
| | percent where "0" means that you think there is absolutely no chance, and "100" means that you think
| | the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund
| | shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more
| | than they are today?
| | 8 Don't know
| |
| | IF (chance investment blue chips worth more year from now after nonresponse != empty AND chance
| | investment blue chips worth more year from now after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only
| | | the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth

| more year from now after nonresponse = 50 THEN
| |
| | **ST011** chance investment blue chips worth more 50 percent
| | Do you think it is equally likely the shares will be worth more in a year as it is they will be worth
| | less or are you just unsure about the chances?
| | 1 Equally likely
| | 2 Unsure
| |
| ENDIF
|
| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth
| more year from now after nonresponse > 0 OR (chance investment blue chips worth more year from now =
| empty AND chance investment blue chips worth more year from now after nonresponse = empty) THEN
| |
| | **ST012** chance blue chip stocks gained more than 20 percent
| | By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
| | like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
| | compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks gained more than 20 percent = empty THEN
| | |
| | | [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
| | |
| | | **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next year
| | | at this time, what are the chances that mutual fund shares invested in blue-chip stocks like those in
| | | the Dow Jones Industrial Average will have increased in value by more than 20 percent compared to
| | | what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next year
| | | at this time, what are the chances that mutual fund shares invested in blue-chip stocks like those in
| | | the Dow Jones Industrial Average will have increased in value by more than 20 percent compared to
| | | what they are worth today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND chance blue
| | | chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF (chance investment blue chips worth more year from now < 100 AND chance investment blue chips
| worth more year from now != empty) OR (chance investment blue chips worth more year from now after
| nonresponse < 100 AND chance investment blue chips worth more year from now after nonresponse != empty)

| OR (chance investment blue chips worth more year from now = empty AND chance investment blue chips
| worth more year from now after nonresponse = empty) OR (chance investment blue chips worth more year
| from now after nonresponse DK = Don't know) THEN
| |
| | **ST013** chance blue chip stocks fallen more than 20 percent
| | By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
| | like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
| | compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks fallen more than 20 percent = empty THEN
| | |
| | | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
| | |
| | | **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next year at this time,
| | | what are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial
| | | Average will have fallen in value by more than 20 percent compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By next year at this time,
| | | what are the chances that mutual fund shares invested in blue-chip stocks like those in | the Dow Jones
| | Industrial Average will have fallen in value by more than 20 percent compared to what they are worth today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND chance blue
| | | chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| **ST014** chance blue chip stocks worth more in 10 years time
| Now please think about how the stock market will change over the next 10 years: What are the chances
| that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
| be worth more in 10 years than they are today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks worth more in 10 years time = empty THEN
| |
| | [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
| |
| | **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
| | think about how the stock market will change over the next 10 years: What are the chances that mutual
| | fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
| | more in 10 years than they are today?

| | Range: 0.0..100.0
| |
| | **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
| | think about how the stock market will change over the next 10 years: What are the chances that mutual
| | fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
| | more in 10 years than they are today?
| | 8 Don't know
| |
| | IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance blue
| | chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only
| | | the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
| IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth more in
| 10 years time after nonresponse = 50) THEN
| |
| | **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| | Do you think it is equally likely the shares will be worth more in 10 years as it is they will be
| | worth less or are you just unsure about the chances?
| | 1 Equally likely
| | 2 Unsure
| |
| | IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
| | |
| | | **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] Do you think it is equally likely the shares will be worth more in 10 years as it is they
| | | will be worth less or are you just unsure about the chances?
| | | 1 Equally likely
| | | 2 Unsure
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF (Preload indicating whether respondent explicitly chose to have probability questions in percent
| format = Respondent did not explicitly chose yet to have probability questions in percent format) THEN
| |
| | **E010** intro bins and balls gas prices
| | We are interested in how well you think the economy will do in the future. In the next question we will
| | ask you about gasoline prices and how much higher or lower you expect them to be one year from now.
| | Of course this is not easy to forecast. People will have different opinions about this and some may be
| | uncertain. For example, someone may think that gasoline prices will go up somewhere between 0% and
| | 10%, but may also think there is some chance that gasoline prices will fall. We have designed a

| | method for you to express this kind of uncertainty. We will show you an example on the next screen.
| |
| |
| | **E012a** First bins and balls example
| | Example: Expectations about changes in gasoline prices one year from now This picture
| | illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins
| | represents a range of price changes. The number of balls in a bin shows the likelihood of the actual
| | price change. No ball in a bin means no chance, and a large number of balls means a large chance.
| | This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most likely gasoline
| | prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0% because s/he thinks there
| | is a smaller chance that prices could go down by 0% to 10%. There are no balls in the other bins
| | showing there is no chance prices could go up by more than 10% or down by more than 10%. Of course
| | the chances that you have in mind may be completely different. Now it’s your turn!
| |
| | **E013** Gasoline price bins and balls
| | Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in gasoline
| | prices. The more likely you think that the change will be in a range represented by one of the bins,
| | the more balls you should put in that bin. To move balls into a bin, click on the + and - buttons
| | under each bin. You can also "drag and drop" the balls with your mouse.
| | String
| |
| | IF (Gasoline price bins and balls != empty AND !checkBins(Gasoline price bins and balls , 20)) THEN
| | |
| | | **binerror** bin error
| | | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as
| | | best you can. If you would like to add the remaining balls to the bins, please press the "Back"
| | | button.
| | |
| | ENDIF
| |
| ENDIF
|
| IF Gasoline price bins and balls = empty THEN
| |
| | IF (Preload indicating whether respondent explicitly chose to have probability questions in percent
| | format = Respondent did not explicitly chose yet to have probability questions in percent format) THEN
| | |
| | | **E013_bin_none** E013 no balls
| | | You did not allocate any balls on the previous screen. If this is due to the dragging and dropping
| | | of the balls not working properly then please go back and try to use the plus or minus buttons below
| | | each bin (if you have not done so already). Alternatively, you can answer the question in a
| | | different format.
| | | 1 Answer the question in a different format
| | |
| | ENDIF
| |
| | IF (E013 no balls = Answer the question in a different format OR Preload indicating whether
| | respondent explicitly chose to have probability questions in percent format = Respondent chose to have
| | probability questions in percent format) THEN
| | |
| | | **G040** Gasoline price higher in one year
| | | What about your expectations about gasoline prices? On a scale from 0 percent to 100 percent where
| | | "0" means that you think there is absolutely no chance, and "100" means that you think the event is
| | | absolutely sure to happen, what are the chances that by next year at this time gasoline prices will
| | | be higher than they are today?
| | | Range: 0.0..100.0

| | |
| | | IF Gasoline price higher in one year = empty THEN
| | | |
| | | | [Questions G040_NR_SP to G040_NR_DK are displayed as a table]
| | | |
| | | | **G040_NR_SP** Gasoline price higher in one year after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
| | | | from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| | | | "100" means that you think the event is absolutely sure to happen, what are the chances that by
| | | | next year at this time gasoline prices will be higher than they are today?
| | | | Range: 0.0..100.0
| | | |
| | | | **G040_NR_DK** Gasoline price higher in one year dont know
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] On a scale from 0 percent to 100 percent where "0" means that you think there is
| | | | absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what
| | | | are the chances that by next year at this time gasoline prices will be higher than they are today?
| | | | 8 Don't know
| | | |
| | | | IF (Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher in one
| | | | year dont know != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after nonresponse >
| | | 0 OR (Gasoline price higher in one year = empty AND Gasoline price higher in one year after
| | | nonresponse = empty) THEN
| | | |
| | | | **G042** Gasoline price 20% higher
| | | | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
| | | | gasoline prices will have increased by more than 20% compared to today?
| | | | Range: 0.0..100.0
| | | |
| | | | IF Gasoline price 20% higher = empty THEN
| | | | |
| | | | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
| | | | |
| | | | | **G042_NR_SP** Gasoline price 20% higher after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please give us your best guess.] On the
| | | | | same scale from 0 to 100 percent, what are the chances that by next year at this time gasoline
| | | | | prices will have increased by more than 20% compared to today?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **G042_NR_DK** Gasoline price 20% higher dont know
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] On the same scale from 0 to 100 percent, what are the chances that by next year at
| | | | | this time gasoline prices will have increased by more than 20% compared to today?
| | | | | 8 Don't know

| | | | |
| | | | | IF (Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher dont
| | | | | know != empty) THEN
| | | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | | only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (Gasoline price higher in one year < 100 AND Gasoline price higher in one year != empty) OR (
| | | Gasoline price higher in one year after nonresponse < 100 AND Gasoline price higher in one year
| | | after nonresponse != empty) OR (Gasoline price higher in one year = empty AND Gasoline price
| | | higher in one year after nonresponse = empty) OR (Gasoline price higher in one year dont know =
| | | Don't know) THEN
| | | |
| | | **G043** Gasoline price 20% lower
| | | Now what about the chances that gasoline prices could fall: By next year at this time, what are
| | | the chances that gasoline prices will have fallen by more than 20% compared to today?
| | | Range: 0.0..100.0
| | | |
| | | IF Gasoline price 20% lower = empty THEN
| | | | |
| | | | [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
| | | | |
| | | | **G043_NR_SP** Gasoline price 20% lower after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] Now what
| | | | about the chances that gasoline prices could fall: By next year at this time, what are the
| | | | chances that gasoline prices will have fallen by more than 20% compared to today?
| | | | Range: 0.0..100.0
| | | | |
| | | | **G043_NR_DK** Gasoline price 20% lower dont know
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Now what about the chances that gasoline prices could fall: By next year at this
| | | | time, what are the chances that gasoline prices will have fallen by more than 20% compared to
| | | | today?
| | | | 8 Don't know
| | | | |
| | | | IF (Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower dont know
| | | | != empty) THEN
| | | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | | | only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF

| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (Preload indicating whether respondent explicitly chose to have probability questions in percent format
= (MONTHLY_ONLY) Respondent receives quarterly items ONLY in the quarterly survey) THEN
|
| **BIntroShort** intro to spending questions
| The next questions are about how much your household spent on certain items in the last calendar month
| (i.e. during the month of [holder for previous month name]). [holder for previous month
| name]LY_AND_QUARTERLY Please provide your best estimate of how much in total your household spent in the
| described categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual, please
| report that amount.
|
| [Questions SP001 to B24_NA are displayed as a table]
|
| **SP001** short intro to mortgage, rent, utilities, car spending questions
| Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household
| spent in the following categories. Please include spending by all members of your household, that is, by
| you and anyone living with you. Even if the amount your household spent last calendar month was
| unusual, please report that amount.
|
| **B18** mortgage spending
| Mortgage: interest & principal
| Integer
|
| **B18_NA** mortgage spending not applicable
| Mortgage not applicable
| 1 Not applicable
|
| **B6** Homeowner association or condominium dues
| Homeowner association or condominium dues
| Integer
|
| **B6_NA** Homeowner association or condominium dues not applicable
| Homeowner association or condominium dues
| 1 Not applicable
|
| **B19** rent spending
| Rent
| Integer
|
| **B19_NA** rent spending not applicable
| Rent not applicable
| 1 Not applicable
|
| **B20** electricity spending
| Electricity
| Integer
|

| **B20_NA** electricity spending not applicable
| Electricity not applicable
| 1 Not applicable
|
| **B21** water spending
| Water
| Integer
|
| **B21_NA** water spending not applicable
| Water not applicable
| 1 Not applicable
|
| **B22** heating fuel for the home spending
| Heating fuel for the home
| Integer
|
| **B22_NA** heating fuel for the home spending not applicable
| Heating fuel for the home not applicable
| 1 Not applicable
|
| **B23** telephone, cable, internet spending
| Telephone, cable, internet
| Integer
|
| **B23_NA** telephone, cable, internet spending not applicable
| Telephone, cable, internet not applicable
| 1 Not applicable
|
| **B24** car payments (interest and principal) spending
| Car payments: interest & principal
| Integer
|
| **B24_NA** car payments (interest and principle) spending not applicable
| Car payments not applicable: interest & principal
| 1 Not applicable
|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox

| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP006 to B43_NA are displayed as a table]
|
| **SP006** short intro to food in/out, gasoline spending questions
| Food, beverages and gasoline Please provide your best estimate of how much in total your household
| spent in the following categories. Please include spending by all members of your household, that is, by
| you and anyone living with you. Even if the amount your household spent last calendar month was
| unusual, please report that amount.
|
| **B40** food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
| Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
| Integer
|
| **B40_NA** food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores spending
| Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other
| stores
| 1 Not applicable
|
| **B41** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
| Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
| Integer
|
| **B41_NA** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
| Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including
| take-out food
| 1 Not applicable
|
| **B42** gasoline spending
| Gasoline
| Integer
|
| **B42_NA** gasoline spending not applicable
| Gasoline not applicable
| 1 Not applicable
|
| **B43** other transportation spending
| Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude
| spending on trips and vacations)
| Integer
|
| **B43_NA** Other transportation expenses spending not applicable
| Other transportation expenses not applicable
| 1 Not applicable
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like

| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP002 to B28_NA are displayed as a table]
|
| **SP002** short intro to housekeeping, garden spending questions
| Housekeeping, garden Please provide your best estimate of how much in total your household spent in
| the following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.
|
| **B25** housekeeping supplies: cleaning and laundry products spending
| Housekeeping supplies: cleaning and laundry products
| Integer
|
| **B25_NA** housekeeping supplies not applicable: cleaning and laundry products spending
| Housekeeping supplies not applicable: cleaning and laundry products
| 1 Not applicable
|
| **B26** housekeeping, dry cleaning and laundry service spending
| Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and
| amount spent at dry cleaners and laundries
| Integer
|
| **B26_NA** housekeeping, dry cleaning and laundry service spending not applicable
| Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home
| cleaning, and amount spent at dry cleaners and laundries
| 1 Not applicable
|
| **B27** gardening and yard supplies: yard, lawn and garden products spending
| Gardening and yard supplies: yard, lawn and garden products
| Integer
|
| **B27_NA** gardening and yard supplies not applicable: yard, lawn and garden products spending
| Gardening and yard supplies not applicable: yard, lawn and garden products
| 1 Not applicable
|
| **B28** gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services: hiring costs including materials they provided
| Integer
|
| **B28_NA** gardening and yard services not applicable: hiring costs including materials they provided spending

| Gardening and yard services not applicable: hiring costs including materials they provided
| 1 Not applicable
|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP003 to B33_NA are displayed as a table]
|
| **SP003** short intro to clothing, health spending questions
| Clothing, health Please provide your best estimate of how much in total your household spent in the
| following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.
|
| **B29** clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
| Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
| Integer
|
| **B29_NA** clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
| Clothing and apparel not applicable: including footware, outerware, and products such as watches or
| jewelry
| 1 Not applicable
|
| **B30** personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser,
| Personal care products and services: including hair care, shaving and skin products, amount spent at hair
| dresser, manicure, etc.
| Integer
|
| **B30_NA** personal care products and services not applicable: including hair care, shaving and skin products, amount
| Personal care products and services not applicable: including hair care, shaving and skin products,
| amount spent at hair dresser, manicure, etc.
| 1 Not applicable
|
| **B31** prescription and nonprescription medications: out-of-pocket cost, not including whats covered by insurance

| Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by
| insurance
| Integer
|
| **B31_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including whats covered
| Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's
| covered by insurance
| 1 Not applicable
|
| **B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home
| Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and
| nursing home care
| Integer
|
| **B32_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental,
| Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests,
| eye, dental, and nursing home care
| 1 Not applicable
|
| **B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies: out-of-pocket cost, not including what's covered by insurance
| Integer
|
| **B33_NA** Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance
| 1 Not applicable
|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP004 to B36_NA are displayed as a table]
|
| **SP004** short intro to leisure spending questions
| Leisure Please provide your best estimate of how much in total your household spent in the following

| categories. Please include spending by all members of your household, that is, by you and anyone living
| with you. Even if the amount your household spent last calendar month was unusual, please report that
| amount.
|
| **B34** entertainment: tickets to movies, sporting events, performing arts, etc. spending
| Entertainment: tickets to movies, sporting events, performing arts, etc
| Integer
|
| **B34_NA** entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
| Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
| 1 Not applicable
|
| **B35** sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
| Integer
|
| **B35_NA** Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
| 1 Not applicable
|
| **B36** hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
| Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
| Integer
|
| **B36_NA** hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.
| Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping,
| etc.
| 1 Not applicable
|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP005 to B39_NA are displayed as a table]
|

| **SP005** short intro to pers.serv, education, other child-rel spending questions
| Personal services, education, and other child or pet-related spending Please provide your best
| estimate of how much in total your household spent in the following categories. Please include spending
| by all members of your household, that is, by you and anyone living with you. Even if the amount your
| household spent last calendar month was unusual, please report that amount.
|
| **B37** personal services: including cost of care for elderly and/or children, after-school activities spending
| Personal services: including cost of care for elderly and/or children, after-school activities
| Integer
|
| **B37_NA** personal services not applicable: including cost of day care, baby-sitters, after-school spending
| Personal Services not applicable: including cost of care for elderly and/or children, after-school
| activities
| 1 Not applicable
|
| **B38** education: including tuition, room and board, books and supplies spending
| Education: including tuition, room and board, books and supplies
| Integer
|
| **B38_NA** education not applicable: including tuition , room and board, books and supplies spending
| Education not applicable: including tuition, room and board, books and supplies
| 1 Not applicable
|
| **B39** other child-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| Integer
|
| **B39_NA** other child or pet-related spending not applicable, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| 1 Not applicable
|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF

| [The following questions are displayed as a table]
|
| **FL_Total** total of spending
| total of spending
| String
|
| **summary_intro** intro to summary table
| Your household’s spending total last month: $[total of spending] According to your entries your household's spending in [holder for previous month name] on the described categories was[(excluding vehicle purchases)]: $[total of spending]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder, there are some categories of spending that we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list of spending categories that we will ask about in a later survey.)/As a reminder, there are some categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the next set of questions.)] [A zero with an asterisk (0*) means that you did not give an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is incorrect, then please update the zero with your best guess.]
|
| **B18_confirm** summary mortgage spending
| Mortgage
| String
|
| **B6_confirm** summary Homeowner association or condominium dues
| Homeowner association or condominium dues
| String
|
| **B19_confirm** summary rent spending
| Rent
| String
|
| **B20_confirm** summary electricity spending
| Electricity
| String
|
| **B21_confirm** summary water spending
| Water
| String
|
| **B22_confirm** summary heating fuel for the home spending
| Heating fuel for the home
| String
|
| **B23_confirm** summary telephone, cable, internet spending
| Telephone, cable, internet
| String
|
| **B24_confirm** summary car payments (interest and principal) spending
| Car payments
| String
|
| **B40_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
| Food and beverages

| String
|
| **B41_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
| Dining and/or drinking out
| String
|
| **B42_confirm** summary gasoline spending
| Gasoline
| String
|
| **B43_confirm** summary other transportation spending
| Other transportation expenses
| String
|
| **B25_confirm** summary housekeeping supplies: cleaning and laundry products spending
| Housekeeping supplies
| String
|
| **B26_confirm** summary housekeeping, dry cleaning and laundry service spending
| Housekeeping, dry cleaning and laundry services
| String
|
| **B27_confirm** summary gardening and yard supplies: yard, lawn and garden products spending
| Gardening and yard supplies
| String
|
| **B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services
| String
|
| **B29_confirm** summary clothing and apparel: including footware, outerware, and products such as watches or jewelry
| Clothing and apparel
| String
|
| **B30_confirm** summary personal care products and services: including hair care, shaving and skin products, amount
| Personal care products and services
| String
|
| **B31_confirm** summary prescription and nonprescription medications: out-of-pocket cost
| Prescription and nonprescription medications
| String
|
| **B32_confirm** summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental,
| Health care services
| String
|
| **B33_confirm** summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies
| String
|
| **B34_confirm** summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
| Entertainment
| String
|
| **B35_confirm** summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports

| String
|
| **B36_confirm** summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
| Hobbies and leisure equipment
| String
|
| **B37_confirm** summary personal services: including cost of day care, baby-sitters, after-school spending
| Personal services
| String
|
| **B38_confirm** summary education: including tuition , room and board, books and supplies spending
| Education
| String
|
| **B39_confirm** summary other child or pet-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported
| String
|
| [End of table display]
| IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN
| |
| | **SP001a_intro** mortgage payments include other expenses
| | You reported mortgage payments of $[] for last month. Does this amount include any other expenses,
| | aside from what you paid for mortgage principal and mortgage interest? Other expenses could be for
| | property taxes, home owner’s insurance and similar items which are sometimes included with mortgage
| | payments.
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (mortgage payments include other expenses = empty) THEN
| | |
| | | **SP001a_intro_NR_SP** mortgage payments include other expenses after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] You reported mortgage payments of $[] for last month. Does this amount include any other
| | | expenses, aside from what you paid for mortgage principal and mortgage interest? Other expenses could
| | | be for property taxes, home owner’s insurance and similar items which are sometimes included with
| | | mortgage payments.
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other expenses
| | after nonresponse = (YES) Yes) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro2** intro mortgage payments breakdown
| | | How much of that amount ($[]) was to pay interest, how much was to repay the mortgage(s) and how much
| | | was to pay other expenses?
| | |
| | | **SP001a_int** interest mortgage payments
| | | Interest

| | | Integer
| | |
| | | **SP001a_princ** principal mortgage payments
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | **SP001a_other** other payments
| | | Other
| | | Integer
| | |
| | | [End of table display]
| | | IF (interest mortgage payments = empty AND principal mortgage payments = empty AND other payments
| | | = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SP001a_intro2_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] You
| | | | reported mortgage payments of $[] How much of that amount was to pay interest, how much was to
| | | | repay the mortgage(s) and how much was to pay other expenses?
| | | |
| | | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | | Interest
| | | | Integer
| | | |
| | | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | | Repayment of mortgage(s) (i.e., payment of principal)
| | | | Integer
| | | |
| | | | **SP001a_other_NR_SP** other payments after nonresponse
| | | | Other
| | | | Integer
| | | |
| | | | **SP001a_NR_DK** dont know mortgage payments after nonresponse
| | | | Don't know mortgage payment breakdown
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments after
| | | | nonresponse = empty AND other payments after nonresponse = empty) THEN
| | | | |
| | | | ELSE
| | | | |
| | | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | | nonresponse + other payments after nonresponse) > (removeCommas(summary mortgage spending) +
| | | | | 100)) THEN
| | | | | |
| | | | | | **checksp001** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | | mortgage payments.
| | | | | |
| | | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | | | nonresponse + other payments after nonresponse) < (removeCommas(summary mortgage spending)
| | | | | | - 100)) THEN
| | | | | |
| | | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage payments

| | | | | | after nonresponse != empty AND other payments after nonresponse != empty) THEN
| | | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | | |
| | | | | | ELSE
| | | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage payments
| | | | | | after nonresponse = empty OR other payments after nonresponse = empty) THEN
| | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF ((interest mortgage payments + principal mortgage payments + other payments) >
| | | | (removeCommas(summary mortgage spending) + 100)) THEN
| | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | mortgage payments.
| | | | |
| | | | ELSEIF ((interest mortgage payments + principal mortgage payments + other payments) <
| | | | | (removeCommas(summary mortgage spending) - 100)) THEN
| | | | |
| | | | | IF (interest mortgage payments != empty AND principal mortgage payments != empty AND other
| | | | | payments != empty) THEN
| | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your total
| | | | | | mortgage payments.
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty OR other
| | | | | payments = empty) THEN
| | | | |
| | | | | **checksp001b** check for sp001

| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and fill
| | | | | in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (other payments > OR other payments after nonresponse >) THEN
| | | |
| | | | **SP014** check for double counting mortgage payments
| | | | You reported earlier that your mortgage payment last month was $[] and that your mortgage payment
| | | | included some expenses besides interest and repaying the mortgage. Those other expenses totaled $[]
| | | | We would like to make sure that we do not double-count any of your entries. Did you report any of
| | | | those other expenses in another place in the survey such as in spending for property taxes or
| | | | homeowner's insurance?
| | | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | | |
| | | | IF (check for double counting mortgage payments = empty) THEN
| | | | |
| | | | | **SP014_NR_DK** check for double counting mortgage payments
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] You reported earlier that your mortgage payment last month was $[] and that your
| | | | | mortgage payment included some expenses besides interest and repaying the mortgage. Those other
| | | | | expenses totaled $[] We would like to make sure that we do not double-count any of your entries.
| | | | | Did you report any of those other expenses in another place in the survey such as in spending for
| | | | | property taxes or homeowner's insurance?
| | | | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | | | | 8 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (check for double counting mortgage payments = I reported **only part** of those other
| | | | expenses in another place in the survey. OR check for double counting mortgage payments = I
| | | | reported **only part** of those other expenses in another place in the survey.) THEN
| | | | |
| | | | | **SP015** amount of other expenses included elsewhere
| | | | | What is the amount of these other expenses that you reported in another place in the survey?
| | | | | Integer
| | | | |
| | | | | IF (amount of other expenses included elsewhere = empty) THEN
| | | | | |
| | | | | | **SP015_NR_DK** amount of other expenses included elsewhere after nonresponse
| | | | | | [You did not answer. Your answers are important to us. Please answer the question to the best
| | | | | | of your ability.] What is the amount of these other expenses that you reported in another place
| | | | | | in the survey?
| | | | | | 1 < $50
| | | | | | 2 $51 - $100
| | | | | | 3 $101 - $200
| | | | | | 4 $201 - $500
| | | | | | 5 $501 - $1,000

| | | | | | 6 $1,001 - $1,500
| | | | | | 7 $1,501 - $2,000
| | | | | | 8 $2,001 - $3,000
| | | | | | 9 More than $3,000
| | | | | | 99 Don’t know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSEIF (mortgage payments include other expenses = (NO) No OR mortgage payments include other
| | | expenses after nonresponse = (NO) No) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro3** intro mortgage payments breakdown
| | | How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?
| | |
| | | **SP001a_int** interest mortgage payments
| | | Interest
| | | Integer
| | |
| | | **SP001a_princ** principal mortgage payments
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | [End of table display]
| | | IF (interest mortgage payments = empty AND principal mortgage payments = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SP001a_intro3_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] You
| | | | reported mortgage payments of $[] How much of that amount was to pay interest, and how much was to
| | | | repay the mortgage(s)?
| | | |
| | | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | | Interest
| | | | Integer
| | | |
| | | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | | Repayment of mortgage(s) (i.e., payment of principal)
| | | | Integer
| | | |
| | | | **SP001a_NR_DK** dont know mortgage payments after nonresponse
| | | | Don't know mortgage payment breakdown
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments after
| | | | nonresponse = empty) THEN
| | | | |

| | | | ELSE
| | | | |
| | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | nonresponse) > (removeCommas(summary mortgage spending) + 100)) THEN
| | | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | mortgage payments.
| | | | | |
| | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | | nonresponse) < (removeCommas(summary mortgage spending) - 100)) THEN
| | | | | |
| | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage payments
| | | | | after nonresponse != empty) THEN
| | | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | | |
| | | | | ELSE
| | | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | | |
| | | | | ENDIF
| | | | | |
| | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage payments
| | | | | after nonresponse = empty) THEN
| | | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | fill in the missing amount.
| | | | | |
| | | | ENDIF
| | | | |
| | | ENDIF
| | | |
| | ELSE
| | | |
| | | IF ((interest mortgage payments + principal mortgage payments) > (removeCommas(summary mortgage
| | | spending) + 100)) THEN
| | | | |
| | | | **checksp001** check for sp001
| | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | mortgage payments.
| | | | |
| | | ELSEIF ((interest mortgage payments + principal mortgage payments) < (removeCommas(summary
| | | | mortgage spending) - 100)) THEN
| | | | |
| | | | IF (interest mortgage payments != empty AND principal mortgage payments != empty) THEN
| | | | | |
| | | | | **checksp001a** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to less than your total
| | | | | mortgage payments.
| | | | | |

| | | | | ELSE
| | | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty) THEN
| | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and fill
| | | | | in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **CS_001** HOW PLEASANT INTERVIEW
| Could you tell us how interesting or uninteresting you found the questions in this interview?
| 1 Very interesting
| 2 Interesting
| 3 Neither interesting nor uninteresting
| 4 Uninteresting
| 5 Very uninteresting
|
| EXIT
ELSE
|
| **BIntroLong** intro to spending questions
| The next questions are about how much your household spent on certain items in the last calendar month
| (i.e. during the month of [holder for previous month name]). [holder for previous month
| name]LY_AND_QUARTERLY_INTRO_LONG Please provide your best estimate of how much in total your household
| spent in the described categories. Please include spending by all members of your household, that is, by
| you and anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.
|
| [Questions SP001 to B24_NA are displayed as a table]
|
| **SP001** short intro to mortgage, rent, utilities, car spending questions
| Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household
| spent in the following categories. Please include spending by all members of your household, that is, by
| you and anyone living with you. Even if the amount your household spent last calendar month was
| unusual, please report that amount.
|
| **B18** mortgage spending
| Mortgage: interest & principal
| Integer
|
| **B18_NA** mortgage spending not applicable
| Mortgage not applicable
| 1 Not applicable

| **B6** Homeowner association or condominium dues
| Homeowner association or condominium dues
| Integer

| **B6_NA** Homeowner association or condominium dues not applicable
| Homeowner association or condominium dues
| 1 Not applicable

| **B19** rent spending
| Rent
| Integer

| **B19_NA** rent spending not applicable
| Rent not applicable
| 1 Not applicable

| **B20** electricity spending
| Electricity
| Integer

| **B20_NA** electricity spending not applicable
| Electricity not applicable
| 1 Not applicable

| **B21** water spending
| Water
| Integer

| **B21_NA** water spending not applicable
| Water not applicable
| 1 Not applicable

| **B22** heating fuel for the home spending
| Heating fuel for the home
| Integer

| **B22_NA** heating fuel for the home spending not applicable
| Heating fuel for the home not applicable
| 1 Not applicable

| **B23** telephone, cable, internet spending
| Telephone, cable, internet
| Integer

| **B23_NA** telephone, cable, internet spending not applicable
| Telephone, cable, internet not applicable
| 1 Not applicable

| **B24** car payments (interest and principal) spending
| Car payments: interest & principal
| Integer

| **B24_NA** car payments (interest and principle) spending not applicable
| Car payments not applicable: interest & principal
| 1 Not applicable

|
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [The following questions are displayed as a table]
|
| **SP010** short intro to insurance, property taxes and vehicle maintenance
| [Insurance, property taxes and vehicle maintenancePlease provide your best estimate of the total amount
| your household spent in each of the following categories over the [last 3 calendar months/last calendar
| month] [] Please include spending by all members of your household, that is, by you and anyone living
| with you./Insurance, property taxes and vehicle maintenancePlease provide your best estimate of how much
| in total your household spent in the following categories. Please include spending by all members of your
| household, that is, by you and anyone living with you. Even if the amount your household spent last
| calendar month was unusual, please report that amount.//]
|
| **B7** home owners or renters insurance
| Homeowner's or renter's insurance
| Integer
|
| **B7_NA** home owners or renters insurance not applicable
| Homeowner's or renter's insurance not applicable
| 1 Not applicable
|
| **B8** property taxes
| Property taxes
| Integer
|
| **B8_NA** property taxes not applicable
| Property taxes not applicable
| 1 Not applicable
|
| **B9** vehicle insurance
| Vehicle insurance
| Integer

| **B9_NA** vehicle insurance not applicable
| Vehicle insurance not applicable
| 1 Not applicable
|
| **B10** vehicle maintenance: parts, repairs and servicing
| Vehicle maintenance: parts, repairs and servicing
| Integer
|
| **B10_NA** vehicle maintenance: parts, repairs and servicing not applicable
| Vehicle maintenance: parts, repairs and servicing not applicable
| 1 Not applicable
|
| [End of table display]
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP006 to B12_NA are displayed as a table]
|
| **SP006** short intro to food in/out, gasoline spending questions
| Food, beverages and gasoline Please provide your best estimate of how much in total your household
| spent in the following categories. Please include spending by all members of your household, that is, by
| you and anyone living with you. Even if the amount your household spent last calendar month was
| unusual, please report that amount.
|
| **B40** food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
| Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
| Integer
|
| **B40_NA** food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
| Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
| 1 Not applicable
|
| **B41** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

| Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
| Integer
|
| **B41_NA** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
| Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
| 1 Not applicable
|
| **B42** gasoline spending
| Gasoline
| Integer
|
| **B42_NA** gasoline spending not applicable
| Gasoline not applicable
| 1 Not applicable
|
| **B43** other transportation spending
| Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude
| spending on trips and vacations)
| Integer
|
| **B43_NA** Other transportation expenses spending not applicable
| Other transportation expenses not applicable
| 1 Not applicable
|
| **B12** trips and vacations: including transportation, accommodations, and recreational expenses on trips
| Trips and vacations: including transportation, accommodations, and recreational expenses on trips
| Integer
|
| **B12_NA** trips and vacations not applicable: including transportation, accommodations, and recreational expenses on
| Trips and vacations: including transportation, accommodations, and recreational expenses on trips not applicable
| 1 Not applicable
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|

| [Questions SP002 to B15_NA are displayed as a table]
|
| **SP002** short intro to housekeeping, garden spending questions
| Housekeeping, garden Please provide your best estimate of how much in total your household spent in
| the following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.
|
| **B25** housekeeping supplies: cleaning and laundry products spending
| Housekeeping supplies: cleaning and laundry products
| Integer
|
| **B25_NA** housekeeping supplies not applicable: cleaning and laundry products spending
| Housekeeping supplies not applicable: cleaning and laundry products
| 1 Not applicable
|
| **B26** housekeeping, dry cleaning and laundry service spending
| Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and
| amount spent at dry cleaners and laundries
| Integer
|
| **B26_NA** housekeeping, dry cleaning and laundry service spending not applicable
| Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home
| cleaning, and amount spent at dry cleaners and laundries
| 1 Not applicable
|
| **B27** gardening and yard supplies: yard, lawn and garden products spending
| Gardening and yard supplies: yard, lawn and garden products
| Integer
|
| **B27_NA** gardening and yard supplies not applicable: yard, lawn and garden products spending
| Gardening and yard supplies not applicable: yard, lawn and garden products
| 1 Not applicable
|
| **B28** gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services: hiring costs including materials they provided
| Integer
|
| **B28_NA** gardening and yard services not applicable: hiring costs including materials they provided spending
| Gardening and yard services not applicable: hiring costs including materials they provided
| 1 Not applicable
|
| **B13** home repairs and maintenance
| Home repairs and maintenance: materials your household bought directly
| Integer
|
| **B13_NA** home repairs and maintenance not applicable
| Home repairs and maintenance: materials your household bought directly not applicable
| 1 Not applicable
|
| **B14** home repairs and maintenance services: hiring costs including materials they provided
| Home repairs and maintenance services: hiring costs including materials they provided
| Integer
|
| **B14_NA** home repairs and maintenance services not applicable: hiring costs including materials they provided
| Home repairs and maintenance services: hiring costs including materials they provided not applicable

| 1 Not applicable
|
| **B15** household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household
| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous
| household equipment
| Integer
|
| **B15_NA** household furnishings and equipment not applicable such as furniture, floor coverings, small appliances,
| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous
| household equipment not applicable
| 1 Not applicable
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP003 to B33_NA are displayed as a table]
|
| **SP003** short intro to clothing, health spending questions
| Clothing, health Please provide your best estimate of how much in total your household spent in the
| following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.
|
| **B29** clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
| Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
| Integer
|
| **B29_NA** clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry spending
| Clothing and apparel not applicable: including footware, outerware, and products such as watches or
| 1 Not applicable
|
| **B30** personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser,
| Personal care products and services: including hair care, shaving and skin products, amount spent at hair
| dresser, manicure, etc.

| Integer
|
| **B30_NA** personal care products and services not applicable: including hair care, shaving and skin products, amount
| Personal care products and services not applicable: including hair care, shaving and skin products,
| amount spent at hair dresser, manicure, etc.
| 1 Not applicable
|
| **B11** health insurance: out-of pocket, including Medicare supplemental insurance
| Health insurance: out-of pocket, including Medicare supplemental insurance
| Integer
|
| **B11_NA** health insurance: out-of pocket, including Medicare supplemental insurance not applicable
| Health insurance: out-of pocket, including Medicare supplemental insurance
| 1 Not applicable
|
| **B31** prescription and nonprescription medications: out-of-pocket cost, not including whats covered by insurance
| Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by
| insurance
| Integer
|
| **B31_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including whats covered
| Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by
insurance
| 1 Not applicable
|
| **B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home
| Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and
| nursing home care
| Integer
|
| **B32_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental,
| Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests,
| eye, dental, and nursing home care
| 1 Not applicable
|
| **B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies: out-of-pocket cost, not including what's covered by insurance
| Integer
|
| **B33_NA** Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance
| 1 Not applicable
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are

| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP004 to B36_NA are displayed as a table]
|
| **SP004** short intro to leisure spending questions
| Leisure Please provide your best estimate of how much in total your household spent in the following
| categories. Please include spending by all members of your household, that is, by you and anyone living
| with you. Even if the amount your household spent last calendar month was unusual, please report that
| amount.
|
| **B34** entertainment: tickets to movies, sporting events, performing arts, etc. spending
| Entertainment: tickets to movies, sporting events, performing arts, etc
| Integer
|
| **B34_NA** entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
| Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
| 1 Not applicable
|
| **B35** sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
| Integer
|
| **B35_NA** Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
| 1 Not applicable
|
| **B36** hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
| Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
| Integer
|
| **B36_NA** hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.
| Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.
| 1 Not applicable
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are

| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| [Questions SP005 to B17_NA are displayed as a table]
|
| **SP005** short intro to pers.serv, education, other child-rel spending questions
| Personal services, education, and other child or pet-related spending Please provide your best
| estimate of how much in total your household spent in the following categories. Please include spending
| by all members of your household, that is, by you and anyone living with you. Even if the amount your
| household spent last calendar month was unusual, please report that amount.
|
| **B37** personal services: including cost of care for elderly and/or children, after-school activities spending
| Personal services: including cost of care for elderly and/or children, after-school activities
| Integer
|
| **B37_NA** personal services not applicable: including cost of day care, baby-sitters, after-school spending
| Personal Services not applicable: including cost of care for elderly and/or children, after-school
| activities
| 1 Not applicable
|
| **B38** education: including tuition, room and board, books and supplies spending
| Education: including tuition, room and board, books and supplies
| Integer
|
| **B38_NA** education not applicable: including tuition , room and board, books and supplies spending
| Education not applicable: including tuition, room and board, books and supplies
| 1 Not applicable
|
| **B39** other child-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| Integer
|
| **B39_NA** other child or pet-related spending not applicable, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| 1 Not applicable
|
| **B16** contributions to religious, educational, charitable, or political organizations
| Contributions to religious, educational, charitable, or political organizations
| Integer
|
| **B16_NA** contributions not applicable to religious, educational, charitable, or political organizations
| Contributions to religious, educational, charitable, or political organizations not applicable
| 1 Not applicable
|
| **B17** cash or gifts to family and friends outside your household: including alimony and child support payments
| Cash or gifts to family and friends outside your household: including alimony and child support payments
| Integer
|

| **B17_NA** cash or gifts not applicable to family and friends outside your household: including alimony and child support
| Cash or gifts to family and friends outside your household: including alimony and child support payments
| not applicable
| 1 Not applicable
|
| ENDIF
|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered both
| | a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question please
| | press the "Back" button.
| |
| ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| | answer categories] Please go back and keep only the answer(s) that best describes your situation.
| |
| ENDIF
|
| **SP008** big ticket items
| Did your household, that is, you or anyone living with you, purchase any of the following items over the
| [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly spending items]? Please
| check all that apply.
| 1 Automobile or truck
| 2 Refrigerator
| 3 Stove and/or oven
| 4 Washing machine and/or dryer
| 5 Dishwasher
| 6 Television
| 7 Computer
| 8 None of the above
|
| IF (cardinal(big ticket items) > Automobile or truck AND None of the above in big ticket items) THEN
| |
| | **checktoomanynone** check for too many answers with none of the above
| | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
| | answer(s) that best describe your situation.
| |
| ENDIF
|
| IF (big ticket items = empty) THEN
| |
| | **SP008_NR_DK** big ticket items after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your

| | ability.] Did your household, that is, you or anyone living with you, purchase any of the following
| | items over the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly spending
| | items]? Please check all that apply.
| | 1 Automobile or truck
| | 2 Refrigerator
| | 3 Stove and/or oven
| | 4 Washing machine and/or dryer
| | 5 Dishwasher
| | 6 Television
| | 7 Computer
| | 8 None of the above
| | 9 Don't know
| |
| | IF (cardinal(big ticket items after nonresponse) > Automobile or truck) THEN
| | |
| | | IF (None of the above in big ticket items after nonresponse AND Don't know in big ticket items
| | | after nonresponse) THEN
| | | |
| | | | IF (cardinal(big ticket items after nonresponse) > Refrigerator) THEN
| | | | |
| | | | | **checktoomanynonedkother** check for too many answers with none of the above and DK
| | | | | You checked one or more boxes, the box 'None of the above' as well as the box 'Don't know'.
| | | | | Please go back and keep the answer(s) that best describe your situation.
| | | | |
| | | | ELSE
| | | | |
| | | | | **checktoomanynonedk** check for too many answers with none of the above and DK
| | | | | You checked the box 'None of the above' as well as the box 'Don't know'. Please go back and keep
| | | | | the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF (None of the above in big ticket items after nonresponse) THEN
| | | |
| | | | **checktoomanynone** check for too many answers with none of the above
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
| | | | answer(s) that best describe your situation.
| | | |
| | | ELSEIF (Don't know in big ticket items after nonresponse) THEN
| | | |
| | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
| | | | answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (big ticket items after nonresponse != empty AND !(None of the above in big ticket items after
| | nonresponse) AND !(Don't know in big ticket items after nonresponse)) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP009Intro** intro less frequent spending table
| | | What was the purchase price of...
| | |

| | | IF (Automobile or truck in big ticket items after nonresponse) THEN
| | | |
| | | **SP009a** price automobile or truck
| | | Automobile or truck
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Refrigerator in big ticket items after nonresponse) THEN
| | | |
| | | **SP009b** price refrigerator
| | | Refrigerator
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Stove and/or oven in big ticket items after nonresponse) THEN
| | | |
| | | **SP009c** price stove and/or oven
| | | Stove and/or oven
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Washing machine and/or dryer in big ticket items after nonresponse) THEN
| | | |
| | | **SP009d** price washing machine and/or dryer
| | | Washing machine and/or dryer
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Dishwasher in big ticket items after nonresponse) THEN
| | | |
| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Television in big ticket items after nonresponse) THEN
| | | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | | |

| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Computer in big ticket items after nonresponse) THEN
| | | |
| | | | **SP009g** price computer
| | | | Computer
| | | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009End** end less frequent spending table
| | | If you purchased more than one item in any category, please, report the total purchase price of all
| | | the items you bought in that category.
| | |
| | | [End of table display]
| | ENDIF
| |
| ELSE
| |
| | IF (!(None of the above in big ticket items)) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP009Intro** intro less frequent spending table
| | | What was the purchase price of...
| | |
| | | IF (Automobile or truck in big ticket items) THEN
| | | |
| | | | **SP009a** price automobile or truck
| | | | Automobile or truck
| | | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Refrigerator in big ticket items) THEN
| | | |
| | | | **SP009b** price refrigerator
| | | | Refrigerator
| | | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Stove and/or oven in big ticket items) THEN
| | | |
| | | | **SP009c** price stove and/or oven
| | | | Stove and/or oven
| | | | Integer
| | | |

| | | ELSE
| | |
| | | IF (Washing machine and/or dryer in big ticket items) THEN
| | | |
| | | **SP009d** price washing machine and/or dryer
| | | Washing machine and/or dryer
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Dishwasher in big ticket items) THEN
| | | |
| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Television in big ticket items) THEN
| | | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Computer in big ticket items) THEN
| | | |
| | | **SP009g** price computer
| | | Computer
| | | Integer
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009End** end less frequent spending table
| | | If you purchased more than one item in any category, please, report the total purchase price of all
| | | the items you bought in that category.
| | |
| | | [End of table display]
| | ENDIF
| |
| ENDIF
|
| IF (Automobile or truck in big ticket items OR Automobile or truck in big ticket items after nonresponse) THEN
| |
| | **SP009a1** bought/leases automobile
| | Did you buy or lease the automobile or truck (if you bought or leased more than one vehicle, please
| | check all that apply)?

| | 1 Bought
| | 2 Leased
| |
| | IF (bought/leases automobile = empty) THEN
| | |
| | | **SP009a1_NR_DK** bought/leases automobile after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] Did you buy or lease the automobile or truck (if you bought or leased more than one
| | | vehicle, please check all that apply)?
| | | 1 Bought
| | | 2 Leased
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF ((Leased in bought/leases automobile AND !(Bought in bought/leases automobile)) OR (Leased in
| | bought/leases automobile after nonresponse AND !(Bought in bought/leases automobile after nonresponse))) THEN
| | |
| | | **SP009a2** amount of down payment
| | | How much cash did you put down?
| | | Integer
| | |
| | | IF (amount of down payment = empty) THEN
| | | |
| | | | **SP009a2_NR_DK** amount of down payment after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much cash did you put down?
| | | | 1 < $1,000
| | | | 2 $1,001 - $5,000
| | | | 3 $5,001 - $10,000
| | | | 4 $10,001 - $15,000
| | | | 5 $15,001 - $20,000
| | | | 6 $20,001 - $30,000
| | | | 7 $30,001 - $40,000
| | | | 8 $40,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009a3** trade in used vehicle
| | | Did you trade-in any used vehicle(s)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (trade in used vehicle = empty) THEN
| | | |
| | | | **SP009a3_NR_DK** trade in used vehicle after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Did you trade-in any used vehicle(s)?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know

| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (trade in used vehicle = (YES) Yes OR trade in used vehicle after nonresponse = (YES) Yes) THEN
| | | |
| | | **SP009a4** amount for trade in used vehicle
| | | How much did you get for the trade-in?
| | | Integer
| | | |
| | | IF (amount for trade in used vehicle = empty) THEN
| | | | |
| | | | **SP009a4_NR_DK** amount for trade in used vehicle after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much did you get for the trade-in?
| | | | 1 < $1,000
| | | | 2 $1,001 - $5,000
| | | | 3 $5,001 - $10,000
| | | | 4 $10,001 - $15,000
| | | | 5 $15,001 - $20,000
| | | | 6 $20,001 - $30,000
| | | | 7 $30,001 - $40,000
| | | | 8 $40,001 or more
| | | | 9 Don't know
| | | | |
| | | ELSE
| | | | |
| | | ENDIF
| | | |
| | ENDIF
| | |
| | **SP009a5** amount monthly payments lease
| | How much are your monthly payments for this/these newly leased vehicle(s)?
| | Integer
| | |
| | IF (amount monthly payments lease = empty) THEN
| | | |
| | | **SP009a5_NR_DK** amount monthly payments lease after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] How much are your monthly payments for this/these newly leased vehicle(s)?
| | | 1 < $200
| | | 2 $201 - $400
| | | 3 $401 - $600
| | | 4 $601 - $800
| | | 5 $801 - $1,000
| | | 6 $1,001 - $1,500
| | | 7 $1,501 or more
| | | 8 Don't know
| | | |
| | ELSE
| | | |
| | ENDIF
| | |
| | **SP009a6** already reported payments lease
| | Did you already report these monthly payments earlier in this survey in "car payments" when we asked

| | | about last month's spending?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (already reported payments lease = empty) THEN
| | | |
| | | | **SP009a6_NR_DK** already reported payments lease after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did
| | | | you already report these monthly payments earlier in this survey in "car payments" when we asked
| | | | about last month's spending?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ELSEIF ((Bought in bought/leases automobile AND !(Leased in bought/leases automobile)) OR (Bought in bought/
| | | leases automobile after nonresponse AND !(Leased in bought/leases automobile after nonresponse))) THEN
| | |
| | | **SP009a7** how financed purchase
| | | How did you finance the purchase(s)? Please check all that apply.
| | | 1 Paid some or all of cost in cash
| | | 2 Traded in a used vehicle
| | | 3 Borrowed some or all of the cost
| | |
| | | IF (how financed purchase = empty) THEN
| | | |
| | | | **SP009a7_NR_DK** how financed purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How did you finance the purchase(s)? Please check all that apply.
| | | | 1 Paid some or all of cost in cash
| | | | 2 Traded in a used vehicle
| | | | 3 Borrowed some or all of the cost
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (Paid some or all of cost in cash in how financed purchase OR Paid some or all of cost in
| | | cash in how financed purchase after nonresponse) THEN
| | | |
| | | | **SP009a8** cash paid to finance purchase
| | | | How much cash did you pay?
| | | | Integer
| | | |
| | | | IF (cash paid to finance purchase = empty) THEN
| | | | |
| | | | | **SP009a8_NR_DK** cash paid to finance purchase after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] How much cash did you pay?
| | | | | 1 < $1,000
| | | | | 2 $1,001 - $5,000
| | | | | 3 $5,001 - $10,000

| | | | | 4 $10,001 - $15,000
| | | | | 5 $15,001 - $20,000
| | | | | 6 $20,001 - $30,000
| | | | | 7 $30,001 - $40,000
| | | | | 8 $40,001 - $60,000
| | | | | 9 $60,001 or more
| | | | | 98 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (Traded in a used vehicle in how financed purchase OR Traded in a used vehicle in how
| | | financed purchase after nonresponse) THEN
| | | |
| | | | **SP009a9** amount for trade in used vehicle with buying
| | | | How much did you get for the trade-in(s)?
| | | | Integer
| | | |
| | | | IF (amount for trade in used vehicle with buying = empty) THEN
| | | | |
| | | | | **SP009a9_NR_DK** amount for trade in used vehicle with buying after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] How much did you get for the trade-in(s)?
| | | | | 1 < $1,000
| | | | | 2 $1,001 - $5,000
| | | | | 3 $5,001 - $10,000
| | | | | 4 $10,001 - $15,000
| | | | | 5 $15,001 - $20,000
| | | | | 6 $20,001 - $30,000
| | | | | 7 $30,001 - $40,000
| | | | | 8 $40,001 or more
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (Borrowed some or all of the cost in how financed purchase OR Borrowed some or all of the cost
| | | in how financed purchase after nonresponse) THEN
| | | |
| | | | **SP009a10** amount borrowed for purchase
| | | | How much did you borrow?
| | | | Integer
| | | |
| | | | IF (amount borrowed for purchase = empty) THEN
| | | | |
| | | | | **SP009a10_NR_DK** amount borrowed for purchase after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] How much did you borrow?
| | | | | 1 < $5,000
| | | | | 2 $5,001 - $10,000

| | | | | 3 $10,001 - $15,000
| | | | | 4 $15,001 - $20,000
| | | | | 5 $20,001 - $30,000
| | | | | 6 $30,001 - $40,000
| | | | | 7 $40,001 - $60,000
| | | | | 8 $60,001 or more
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | **SP009a11** monthly payments loan for purchase
| | | | How much are your monthly payments for this/these newly purchased vehicle(s)?
| | | | Integer
| | | |
| | | | IF (monthly payments loan for purchase = empty) THEN
| | | | |
| | | | | **SP009a11_NR_DK** monthly payments loan for purchase after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] How much are your monthly payments for this/these newly purchased vehicle(s)?
| | | | | 1 < $200
| | | | | 2 $201 - $400
| | | | | 3 $401 - $600
| | | | | 4 $601 - $800
| | | | | 5 $801 - $1,000
| | | | | 6 $1,001 - $1,500
| | | | | 7 $1,501 or more
| | | | | 8 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | **SP009a12** already reported monthly payments loan for purchase
| | | | Did you already report these monthly payments earlier in this survey in "car payments" when we
| | | | asked about last month's spending?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF (already reported monthly payments loan for purchase = empty) THEN
| | | | |
| | | | | **SP009a12_NR_DK** already reported monthly payments loan for purchase after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] Did you already report these monthly payments earlier in this survey in "car
| | | | | payments" when we asked about last month's spending?
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | | 8 (DONTKNOW) Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |

| | ELSEIF ((Leased in bought/leases automobile AND Bought in bought/leases automobile) OR (Leased in bought/
| | | leases automobile after nonresponse AND Bought in bought/leases automobile after nonresponse)) THEN
| | |
| | | **SP009a13** down payment lease plus purchase
| | | How much cash did you pay down in total for both the leased and the purchased vehicles?
| | | Integer
| | |
| | | IF (down payment lease plus purchase = empty) THEN
| | | |
| | | | **SP009a13_NR_DK** down payment lease plus purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much cash did you pay down in total for both the leased and the purchased vehicles?
| | | | 1 < $5,000
| | | | 2 $5,001 - $10,000
| | | | 3 $10,001 - $15,000
| | | | 4 $15,001 - $20,000
| | | | 5 $20,001 - $30,000
| | | | 6 $30,001 - $40,000
| | | | 7 $40,001 - $60,000
| | | | 8 $60,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009a14** trade in used vehicle lease plus purchase
| | | Did you trade-in any used vehicle(s)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (trade in used vehicle lease plus purchase = empty) THEN
| | | |
| | | | **SP009a14_NR_DK** trade in used vehicle lease plus purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Did you trade-in any used vehicle(s)?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (trade in used vehicle lease plus purchase = (YES) Yes OR trade in used vehicle lease plus
| | | purchase after nonresponse = (YES) Yes) THEN
| | | |
| | | | **SP009a15** amount for trade in used vehicle lease plus purchase
| | | | How much in total did you get for the vehicle(s) you traded-in?
| | | | Integer
| | | |
| | | | IF (amount for trade in used vehicle lease plus purchase = empty) THEN
| | | | |
| | | | | **SP009a15_NR_DK** amount for trade in used vehicle lease plus purchase after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] How much in total did you get for the vehicle(s) you traded-in?

| | | | | 1 < $5,000
| | | | | 2 $5,001 - $10,000
| | | | | 3 $10,001 - $15,000
| | | | | 4 $15,001 - $20,000
| | | | | 5 $20,001 - $30,000
| | | | | 6 $30,001 - $40,000
| | | | | 7 $40,001 - $60,000
| | | | | 8 $60,001 or more
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | **SP009a16** monthly payments loan for lease plus purchase
| | | How much are your monthly payments for these vehicles, including both newly leased and purchased ones?
| | | Integer
| | |
| | | IF (monthly payments loan for lease plus purchase = empty) THEN
| | | |
| | | | **SP009a16_NR_DK** monthly payments loan for lease plus purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| | | | How much are your monthly payments for these vehicles, including both newly leased and purchased ones?
| | | | 1 < $200
| | | | 2 $201 - $400
| | | | 3 $401 - $600
| | | | 4 $601 - $800
| | | | 5 $801 - $1,000
| | | | 6 $1,001 - $1,500
| | | | 7 $1,501 or more
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009a17** already reported monthly payments loan for lease plus purchase
| | | Did you already report these monthly payments earlier in this survey in "car payments" when we asked
| | | about last month's spending?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (already reported monthly payments loan for lease plus purchase = empty) THEN
| | | |
| | | | **SP009a17_NR_DK** already reported monthly payments loan for lease plus purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] Did you already report these monthly payments earlier in this survey in "car
| | | | payments" when we asked about last month's spending?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |

| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| [The following questions are displayed as a table]
|
| **FL_Total** total of spending
| total of spending
| String
|
| **summary_intro_integrated** intro to summary table
| Your household’s spending total last month: $[total of spending] According to your entries your
| household's spending in [holder for previous month name] on the described categories was[(excluding
| vehicle purchases)]: $[total of spending]. Below is a summary of your entries. If you would like to make
| any changes to your entries, you can change the amounts in the table below and then click the 'Update
| total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied
| with your entries, please just click 'Next'. [As a reminder, there are some categories of spending that
| we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list
| of spending categories that we will ask about in a later survey.)/As a reminder, there are some
| categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of
| questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the
| next set of questions.)] [A zero with an asterisk (0*) means that you did not give an answer for that
| spending category. In the calculation of total spending we entered a zero amount for this item. If this
| is incorrect, then please update the zero with your best guess.]
|
| **B18_confirm** summary mortgage spending
| Mortgage
| String
|
| **B6_confirm** summary Homeowner association or condominium dues
| Homeowner association or condominium dues
| String
|
| **B19_confirm** summary rent spending
| Rent
| String
|
| **B20_confirm** summary electricity spending
| Electricity
| String
|
| **B21_confirm** summary water spending
| Water
| String
|
| **B22_confirm** summary heating fuel for the home spending
| Heating fuel for the home
| String
|
| **B23_confirm** summary telephone, cable, internet spending
| Telephone, cable, internet
| String
|
| **B24_confirm** summary car payments (interest and principal) spending

| Car payments
| String
|
| **B7_confirm** summary home owners or renters insurance
| Homeowner's or renter's insurance
| String
|
| **B8_confirm** summary property taxes
| Property taxes
| String
|
| **B9_confirm** summary vehicle insurance
| Vehicle insurance
| String
|
| **B10_confirm** summary vehicle maintenance
| Vehicle maintenance
| String
|
| **B40_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
| Food and beverages
| String
|
| **B41_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
| Dining and/or drinking out
| String
|
| **B42_confirm** summary gasoline spending
| Gasoline
| String
|
| **B43_confirm** summary other transportation spending
| Other transportation expenses
| String
|
| **B12_confirm** summary trips and vacations
| Trips and vacations
| String
|
| **B25_confirm** summary housekeeping supplies: cleaning and laundry products spending
| Housekeeping supplies
| String
|
| **B26_confirm** summary housekeeping, dry cleaning and laundry service spending
| Housekeeping, dry cleaning and laundry services
| String
|
| **B27_confirm** summary gardening and yard supplies: yard, lawn and garden products spending
| Gardening and yard supplies
| String
|
| **B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services
| String
|
| **B13_confirm** summary home repairs and maintenance materials

| Home repairs and maintenance materials
| String
|
| **B14_confirm** summary home repairs and maintenance services
| Home repairs and maintenance services
| String
|
| **B15_confirm** summary household furnishings and equipment
| Household furnishings and equipment
| String
|
| **B29_confirm** summary clothing and apparel: including footware, outerware, and products such as watches or jewelry
| Clothing and apparel
| String
|
| **B30_confirm** summary personal care products and services: including hair care, shaving and skin products, amount
| Personal care products and services
| String
|
| **B11_confirm** summary health insurance
| Health insurance
| String
|
| **B31_confirm** summary prescription and nonprescription medications: out-of-pocket cost
| Prescription and nonprescription medications
| String
|
| **B32_confirm** summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental,
| Health care services
| String
|
| **B33_confirm** summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies
| String
|
| **B34_confirm** summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
| Entertainment
| String
|
| **B35_confirm** summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports
| String
|
| **B36_confirm** summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
| Hobbies and leisure equipment
| String
|
| **B37_confirm** summary personal services: including cost of day care, baby-sitters, after-school spending
| Personal services
| String
|
| **B38_confirm** summary education: including tuition , room and board, books and supplies spending
| Education
| String
|

| **B39_confirm** summary other child or pet-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported
| String
|
| **B16_confirm** summary contributions to religious, educational, charitable, or political organizations
| Contributions to religious, educational, charitable, or political organizations
| String
|
| **B17_confirm** summary cash or gifts to family and friends outside your household: including alimony and child support
| Cash or gifts to family and friends outside your household
| String
|
| **SP009b_confirm** summary price refrigerator
| Refrigerator
| String
|
| **SP009c_confirm** summary price stove and/or oven
| Stove and/or oven
| String
|
| **SP009d_confirm** summary price washing machine and/or dryer
| Washing machine and/or dryer
| String
|
| **SP009e_confirm** summary price dishwasher
| Dishwasher
| String
|
| **SP009f_confirm** summary price television
| Television
| String
|
| **SP009g_confirm** summary price computer
| Computer
| String
|
| [End of table display]
| IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN
| |
| | **SP001a_intro** mortgage payments include other expenses
| | You reported mortgage payments of $[] for last month. Does this amount include any other expenses, aside
| | from what you paid for mortgage principal and mortgage interest? Other expenses could be for property
| | taxes, home owner’s insurance and similar items which are sometimes included with mortgage payments.
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (mortgage payments include other expenses = empty) THEN
| | |
| | | **SP001a_intro_NR_SP** mortgage payments include other expenses after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| | | You reported mortgage payments of $[] for last month. Does this amount include any other expenses, aside
| | | from what you paid for mortgage principal and mortgage interest? Other expenses could be for property taxes,
| | | home owner’s insurance and similar items which are sometimes included with mortgage payments.
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know

| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other expenses
| | after nonresponse = (YES) Yes) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro2** intro mortgage payments breakdown
| | | How much of that amount ($[]) was to pay interest, how much was to repay the mortgage(s) and how much
| | | was to pay other expenses?
| | |
| | | **SP001a_int** interest mortgage payments
| | | Interest
| | | Integer
| | |
| | | **SP001a_princ** principal mortgage payments
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | **SP001a_other** other payments
| | | Other
| | | Integer
| | |
| | | [End of table display]
| | | IF (interest mortgage payments = empty AND principal mortgage payments = empty AND other payments
| | | = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SP001a_intro2_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] You
| | | | reported mortgage payments of $[] How much of that amount was to pay interest, how much was to
| | | | repay the mortgage(s) and how much was to pay other expenses?
| | | |
| | | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | | Interest
| | | | Integer
| | | |
| | | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | | Repayment of mortgage(s) (i.e., payment of principal)
| | | | Integer
| | | |
| | | | **SP001a_other_NR_SP** other payments after nonresponse
| | | | Other
| | | | Integer
| | | |
| | | | **SP001a_NR_DK** dont know mortgage payments after nonresponse
| | | | Don't know mortgage payment breakdown
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments after
| | | | nonresponse = empty AND other payments after nonresponse = empty) THEN

| | | | |
| | | | ELSE
| | | | |
| | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after nonresponse +
| | | | other payments after nonresponse) > (removeCommas(summary mortgage spending) + 100)) THEN
| | | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | mortgage payments.
| | | | |
| | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments after nonresponse +
| | | | | other payments after nonresponse) < (removeCommas(summary mortgage spending) - 100)) THEN
| | | | | |
| | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage payments
| | | | | after nonresponse != empty AND other payments after nonresponse != empty) THEN
| | | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage payments
| | | | | after nonresponse = empty OR other payments after nonresponse = empty) THEN
| | | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | fill in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF ((interest mortgage payments + principal mortgage payments + other payments) >
| | | (removeCommas(summary mortgage spending) + 100)) THEN
| | | |
| | | | **checksp001** check for sp001
| | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | mortgage payments.
| | | |
| | | | ELSEIF ((interest mortgage payments + principal mortgage payments + other payments) <
| | | | (removeCommas(summary mortgage spending) - 100)) THEN
| | | |
| | | | IF (interest mortgage payments != empty AND principal mortgage payments != empty AND other
| | | | payments != empty) THEN
| | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your total

| | | | | mortgage payments.
| | | | |
| | | | ELSE
| | | | |
| | | | **checksp001b** check for sp001
| | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | fill in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty OR other
| | | | payments = empty) THEN
| | | |
| | | | **checksp001b** check for sp001
| | | | You left one of the entry fields blank. Your answers are important to us. Please go back and fill
| | | | in the missing amount.
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (mortgage payments include other expenses = (NO) No OR mortgage payments include other
| | | expenses after nonresponse = (NO) No) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro3** intro mortgage payments breakdown
| | | How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?
| | |
| | | **SP001a_int** interest mortgage payments
| | | Interest
| | | Integer
| | |
| | | **SP001a_princ** principal mortgage payments
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | [End of table display]
| | | IF (interest mortgage payments = empty AND principal mortgage payments = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SP001a_intro3_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.] You
| | | | reported mortgage payments of $[] How much of that amount was to pay interest, and how much was to
| | | | repay the mortgage(s)?
| | | |
| | | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | | Interest
| | | | Integer
| | | |
| | | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | | Repayment of mortgage(s) (i.e., payment of principal)
| | | | Integer
| | | |
| | | | **SP001a_NR_DK** dont know mortgage payments after nonresponse

| | | | Don't know mortgage payment breakdown
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments after
| | | | nonresponse = empty) THEN
| | | | |
| | | | ELSE
| | | | |
| | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | nonresponse) > (removeCommas(summary mortgage spending) + 100)) THEN
| | | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | mortgage payments.
| | | | | |
| | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | | nonresponse) < (removeCommas(summary mortgage spending) - 100)) THEN
| | | | | |
| | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage payments
| | | | | after nonresponse != empty) THEN
| | | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | | |
| | | | | ELSE
| | | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | | fill in the missing amount.
| | | | | | |
| | | | | ENDIF
| | | | | |
| | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage payments
| | | | | after nonresponse = empty) THEN
| | | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | fill in the missing amount.
| | | | | |
| | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF ((interest mortgage payments + principal mortgage payments) > (removeCommas(summary mortgage
| | | | spending) + 100)) THEN
| | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your total
| | | | | mortgage payments.
| | | | |
| | | | ELSEIF ((interest mortgage payments + principal mortgage payments) < (removeCommas(summary
| | | | | mortgage spending) - 100)) THEN

| | | | |
| | | | | IF (interest mortgage payments != empty AND principal mortgage payments != empty) THEN
| | | | | |
| | | | | **checksp001a** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to less than your total
| | | | | mortgage payments.
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | | fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty) THEN
| | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back and fill
| | | | | in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other expenses
| | after nonresponse = (YES) Yes) THEN
| | |
| | | IF (other payments > OR other payments after nonresponse >) THEN
| | | |
| | | | **SP014** check for double counting mortgage payments
| | | | You reported earlier that your mortgage payment last month was $[] and that your mortgage payment
| | | | included some expenses besides interest and repaying the mortgage. Those other expenses totaled $[]
| | | | We would like to make sure that we do not double-count any of your entries. Did you report any of
| | | | those other expenses in another place in the survey such as in spending for property taxes or
| | | | homeowner’s insurance?
| | | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | | |
| | | | IF (check for double counting mortgage payments = empty) THEN
| | | | |
| | | | | **SP014_NR_DK** check for double counting mortgage payments
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | | your ability.] You reported earlier that your mortgage payment last month was $[] and that your
| | | | | mortgage payment included some expenses besides interest and repaying the mortgage. Those other
| | | | | expenses totaled $[] We would like to make sure that we do not double-count any of your entries.
| | | | | Did you report any of those other expenses in another place in the survey such as in spending for
| | | | | property taxes or homeowner’s insurance?
| | | | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | | | | 8 Don't know
| | | | |

| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (check for double counting mortgage payments = I reported **only part** of those other
| | | | expenses in another place in the survey. OR check for double counting mortgage payments = I
| | | | reported **only part** of those other expenses in another place in the survey.) THEN
| | | | |
| | | | **SP015** amount of other expenses included elsewhere
| | | | What is the amount of these other expenses that you reported in another place in the survey?
| | | | Integer
| | | | |
| | | | IF (amount of other expenses included elsewhere = empty) THEN
| | | | | |
| | | | | **SP015_NR_DK** amount of other expenses included elsewhere after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to the best
| | | | | of your ability.] What is the amount of these other expenses that you reported in another place
| | | | | in the survey?
| | | | | 1 < $50
| | | | | 2 $51 - $100
| | | | | 3 $101 - $200
| | | | | 4 $201 - $500
| | | | | 5 $501 - $1,000
| | | | | 6 $1,001 - $1,500
| | | | | 7 $1,501 - $2,000
| | | | | 8 $2,001 - $3,000
| | | | | 9 More than $3,000
| | | | | 99 Don’t know
| | | | | |
| | | | ELSE
| | | | | |
| | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **CS_001** HOW PLEASANT INTERVIEW
| Could you tell us how interesting or uninteresting you found the questions in this interview?
| 1 Very interesting
| 2 Interesting
| 3 Neither interesting nor uninteresting
| 4 Uninteresting
| 5 Very uninteresting
|
| EXIT
ENDIF