

## Well Being 188

**intro\_returningshort** intro survey if answered short survey

It is May and time for our next monthly survey! By tracking the health, economic well-being and outlook of households like yours we can learn how problems in the economy are affecting all of us. Whether the changes in your household are large or small, the information you provide is invaluable. As always, thank you for your thoughtfulness and effort when answering our surveys and for your continued participation!

**intro\_returningshort2** intro 2 survey if answered short survey previously

Some of the monthly surveys are short (like the one in March) and some are long (like the survey in April). The survey for this month is one of the shorter ones. Some questions ask what has happened since a certain date which was when we last asked you these questions. You will receive \$8 for completing the survey. We understand that some of the questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!

IF CALCULATED AGE = empty THEN

|  
| **calcage** CALCULATED AGE  
| What is your age?  
| Range: 17..120  
|

ENDIF

**MS001** current marital situation

What is your current marital situation?

- 1 Married
- 2 Marriage-like relationship
- 3 Separated
- 4 Divorced
- 5 Widowed
- 6 Never married

IF current marital situation = Marriage-like relationship THEN

|  
| **MS001\_b** planning financial future together  
| Are you and your partner planning your financial future together as a couple?  
| 1 Yes  
| 5 No  
|

ENDIF

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

|  
| **calcage\_partner** respondent spouse/partner age  
| What is the age of your [spouse/partner]?  
| Range: 17.0..120.0  
|

ENDIF

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

|  
| **C001b** anybody else in HH spouse/partner  
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?  
| 1 Yes  
| 5 No

|  
| IF ( anybody else in HH spouse/partner = empty) THEN

||  
|| **C001b\_NR\_DK** anybody else in HH spouse/partner after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of  
|| your ability.] Is anybody else other than your [spouse/partner] living with you (i.e. sharing  
|| the same dwelling)?  
|| 1 Yes  
|| 5 No  
|| 8 Don't know

||  
| ELSE

||  
| ENDIF

|  
ELSE

|  
| **C001a** anybody else in HH single  
| Is anybody else living with you (i.e. sharing the same dwelling)?  
| 1 Yes  
| 5 No

|  
| IF ( anybody else in HH single = empty) THEN

||  
|| **C001a\_NR\_DK** anybody else in HH single after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of  
|| your ability.] Is anybody else living with you (i.e. sharing the same dwelling)?  
|| 1 Yes  
|| 5 No  
|| 8 Don't know

||  
| ELSE

||  
| ENDIF

|  
ENDIF

IF ( anybody else in HH single = Yes OR anybody else in HH single after nonresponse = Yes OR  
anybody else in HH spouse/partner = Yes OR anybody else in HH spouse/partner after nonresponse =  
Yes ) THEN

|  
| [The following questions are displayed as a table]

|  
| **C002Intro** HH composition intro

| Please indicate the number of persons living with you who are related to you either by marriage,

| blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there  
 | are:  
 |  
 | **C002Below19** HH composition younger than 19  
 | Please indicate the number of persons living with you who are related to you either by marriage,  
 | blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there  
 | are:  
 | Integer  
 |  
 | **C002From19to64** HH composition between 19 and 64  
 | Please indicate the number of persons living with you who are related to you either by marriage,  
 | blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there  
 | are:  
 | Integer  
 |  
 | **C002OlderThan65** HH composition older than 65  
 | Please indicate the number of persons living with you who are related to you either by marriage,  
 | blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there  
 | are:  
 | Integer  
 |  
 | **C002End** HH composition end  
 | (Please enter 0 if no other person of that age group resides with you.)  
 |  
 | [End of table display]  
 ENDIF

#### **LS001** life satisfaction as a whole

To begin with, we have some general questions about your life. Taking all things together, how  
 satisfied are you with your life as a whole these days?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

#### **VS301\_intro** job satisfaction

How satisfied are you with your job or other daily activities?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

#### **LS002** total household income satisfaction

How satisfied are you with the total income of your household?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

#### **LS003** economic situation satisfaction

How satisfied are you with your overall economic situation?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

**C901\_** health condition

Would you say your health is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

**HH003** difficulties sleeping none to severe

Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?

- 1 None
- 2 Some
- 3 Moderate
- 4 Severe
- 5 Extreme

**HH004** depression problems none to severe

Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?

- 1 None
- 2 Some
- 3 Moderate
- 4 Severe
- 5 Extreme

**RH009\_intro** how you have felt last 30 days

The following questions ask about how often you have felt certain ways during the past 30 days. For each question, please give the one answer that comes closest to describing your situation.

**RH009\_g** felt wornout

During the past 30 days, how much of the time have you felt worn out?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH009\_h** been a happy person

During the past 30 days, how much of the time have you been a happy person?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time

6 None of the time

**HB001** health ins coverage

We would like to find out about your own health insurance situation[] Are you currently covered by health insurance? [fill for health insurance through partner]

1 Yes

5 No

IF ( health ins coverage = empty) THEN

|

| **HB001\_NR\_DK** health ins coverage after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] We would like to find out about your own health insurance situation[] Are you currently covered by health insurance? [fill for health insurance through partner]

| 1 Yes

| 5 No

| 8 Don't know

|

ELSE

|

ENDIF

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

|

| **HB006** sp/ptner health ins coverage

| Is your [spouse/partner] currently covered by health insurance? Please include any coverage that may come from your own employment.

| 1 Yes

| 5 No

|

| IF ( sp/ptner health ins coverage = empty) THEN

||

|| **HB006\_NR\_DK** sp/ptner health ins coverage after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Is your [spouse/partner] currently covered by health insurance? Please include any coverage that may come from your own employment.

|| 1 Yes

|| 5 No

|| 8 Don't know

||

| ELSE

||

| ENDIF

|

ENDIF

**LF001** current job status

What is your current employment situation? Please check all that apply.

1 Working for pay now

2 Unemployed and looking for work

3 Temporarily laid off

- 4 On sick or other leave
- 5 Disabled
- 6 Retired
- 7 Homemaker
- 8 Self-employed
- 9 Student
- 10 Other

**I001** R any income from work last month

Did you [yourself] receive any income from work during the month of [current month]? Please include wage, salary or self-employment income, as well as tips and bonuses.

- 1 Yes
- 5 No

IF ( R any income from work last month = empty) THEN

|  
| **I001\_NR\_DK** R any income from work last month after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best of  
| your ability.] Did you [yourself] receive any income from work during the month of [current  
| month]? Please include wage, salary or self-employment income, as well as tips and bonuses.  
| 1 Yes  
| 5 No  
| 8 Don't know

ELSE

ENDIF

IF ( R any income from work last month = Yes OR R any income from work last month after  
nonresponse = Yes ) THEN

|  
| **I002** R income from work last month amt  
| How much was your total income from work in the month of [current month], before taxes and other  
| deductions? If you had more than one job then please report the total from all jobs. [Please do  
| not include your [partner/spouse]'s income from work. We will ask about that separately.]  
| Integer

| IF ( R income from work last month amt = empty) THEN

||  
|| **I002\_NR\_DK** R income from work last month amt after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of  
|| your ability.] How much was your total income from work in the month of [current month], before  
|| taxes and other deductions? If you had more than one job then please report the total from  
|| all jobs. [Please do not include your [partner/spouse]'s income from work. We will ask about  
|| that separately.]  
|| 1 < \$1,000  
|| 2 \$1,000 - \$1,999  
|| 3 \$2,000 - \$2,999  
|| 4 \$3,000 - \$3,999  
|| 5 \$4,000 - \$4,999  
|| 6 \$5,000 - \$6,999  
|| 7 \$7,000 - \$9,999  
|| 8 \$10,000 or more

```
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF
```

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

```
|
| I003 spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 Yes
| 5 No
```

IF ( spouse any income from work last month = empty) THEN

```
||
|| I003_NR_DK spouse any income from work last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Did your [spouse/partner] receive any income from work during the month of
|| [current month]? Please include wage, salary or self-employment income, as well as tips and
|| bonuses.
|| 1 Yes
|| 5 No
|| 8 Don't know
```

```
||
| ELSE
||
| ENDIF
```

IF ( spouse any income from work last month = Yes OR spouse any income from work last month after nonresponse = Yes ) THEN

```
||
|| I004 spouse income from work last month amt
|| How much was your [spouse/partner]'s total income from work in the month of [current month]
|| before taxes and other deductions? If your [spouse/partner] had more than one job then please
|| report the total from all jobs.
|| Integer
```

IF ( spouse income from work last month amt = empty) THEN

```
||
|| I004_NR_DK spouse income from work last month amt after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best
|| of your ability.] How much was your [spouse/partner]'s total income from work in the month of
|| [current month] before taxes and other deductions? If your [spouse/partner] had more than
|| one job then please report the total from all jobs.
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
```

```

||| 6 $5,000 - $6,999
||| 7 $7,000 - $9,999
||| 8 $10,000 or more
||| 98 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

**I005 HH - any other income last month**

Did [you (and your spouse/partner)] receive any other income in the month of [current month]?

1 Yes

5 No

IF ( HH - any other income last month = empty) THEN

```

|
| I005_NR_DK HH - any other income last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] Did [you (and your spouse/partner)] receive any other income in the month of
| [current month]?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

```

IF ( HH - any other income last month = Yes OR HH - any other income last month after nonresponse = Yes ) THEN

```

|
| I005a HH - total other income last month
| Taking together all other sources of income that [you (and your spouse/partner)] may have received
| in the month of [current month]: How much would that amount to in total before taxes and other
| deductions? [Please include any income from work that you may have reported earlier./if married
| partnered: for yourself and/or your [spouse/partner]]
| Integer
|
| IF ( HH - total other income last month = empty) THEN
||
|| I005a_NR_DK HH - total income last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Taking together all other sources of income that [you (and your spouse/partner)]
|| may have received in the month of [current month]: How much would that amount to in total
|| before taxes and other deductions? [Please include any income from work that you may have
|| reported earlier./if married/partnered: for yourself and/or your [spouse/partner]]
|| 1 < $2,000
|| 2 $2,000 - $3,999
|| 3 $4,000 - $5,999

```



|| 4 \$6,000 - \$7,999  
|| 5 \$8,000 - \$9,999  
|| 6 \$10,000 - \$14,999  
|| 7 \$15,000 - \$19,999  
|| 8 \$20,000 or more  
|| 98 Don't know

||  
| ELSE  
||  
| ENDIF  
|  
ENDIF

IF Working for pay now in current job status OR On sick or other leave in current job status  
THEN

|  
| [Questions LF004\_a to LF004\_b are displayed as a table]  
|

| **LF004\_a** loss of job chances

| We are interested in the chances that you might lose your job or be permanently laid off. On  
| a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no  
| chance, and "100" means that you think the event is absolutely sure to happen, what are the  
| chances that you will lose your job during the next 12 months?  
| Range: 0.0..100.0  
|

| **LF004\_b** loss of job chances self-employed

| We are interested in the chances that you might lose your job (or be permanently laid off).  
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no  
| chance, and "100" means that you think the event is absolutely sure to happen, what are the  
| chances that you will lose your job during the next 12 months?  
| 1 Self-employed, not relevant  
|

| IF ( loss of job chances != empty AND loss of job chances self-employed != empty) THEN

||  
|| **checkqandself** check display for giving answer to question and checking selfemployed box  
|| You entered an answer to the question AND checked the box 'Self-employed, not relevant'. Please  
|| go back and keep only the one entry that best describes your situation.  
||

| ENDIF  
|

| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN

||  
|| [Questions LF004\_a\_NR\_SP to LF004\_b\_NR\_DK are displayed as a table]  
||

|| **LF004\_a\_NR\_SP** loss of job chances after non-response

|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are  
|| interested in the chances that you might lose your job or be permanently laid off. On a scale  
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and  
|| "100" means that you think the event is absolutely sure to happen, what are the chances that you  
|| will lose your job during the next 12 months?  
|| Range: 0.0..100.0  
||

|| **LF004\_b\_NR\_DK** loss of job chances self-employed after nonresponse DK

```

|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in the chances that you might lose your job or be permanently laid off. On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
|| "100" means that you think the event is absolutely sure to happen, what are the chances that you
|| will lose your job during the next 12 months?
|| 1 Self-employed, not relevant
|| 8 Don't know
||
|| IF ( loss of job chances after non-response != empty AND loss of job chances self-employed
|| after nonresponse DK != empty) THEN
||
|| | checkqandselfdk check display for giving answer to question and checking selfemployed/DK box
|| | You entered an answer to the question AND checked one of the check boxes. Please go back and
|| | keep only the one entry that best describes your situation.
|| |
|| |
|| | ENDIF
|| |
|| | IF ( Self-employed, not relevant in loss of job chances self-employed after nonresponse DK
|| | AND Don't know in loss of job chances self-employed after nonresponse DK ) THEN
|| |
|| | | checkselfanddk check display for giving answer by checking two checkboxes
|| | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go
|| | | back and keep only the one entry that best describes your situation.
|| | |
|| | |
|| | | ENDIF
|| | |
|| | ELSE
|| |
|| | ENDIF
|| |
|| ENDIF

```

IF Unemployed and looking for work IN current job status THEN

```

|
| LF020_u unemployed and chances of finding acceptable job over next 12 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that over the next 6 months you will find a job that you would accept considering the pay
| and the type of work?
| Range: 0.0..100.0
|
| IF unemployed and chances of finding acceptable job over next 12 months = empty THEN
|
| | [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]
| |
| | LF020_u_NR_SP unemployed and chances of finding acceptable job over next 12 months after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a
| | scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| | chance, and "100" means that you think the event is absolutely sure to happen, what are the
| | chances that over the next 6 months you will find a job that you would accept considering the
| | pay and the type of work?
| | Range: 0.0..100.0
| |
|

```

```

|| LF020_u_NR_DK dont know unemployed and chances of finding acceptable job over next 12 months after
nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the
|| chances that over the next 6 months you will find a job that you would accept considering the
|| pay and the type of work?
|| 8 Don't know
||
|| IF ( unemployed and chances of finding acceptable job over next 12 months after nonresponse !=
|| empty AND dont know unemployed and chances of finding acceptable job over next 12 months after
|| nonresponse != empty) THEN
||
|| | checkqanddk check display for giving answer to question and checking dont know box
|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| | keep only the one entry that best describes your situation.
||
|| |
|| | ENDIF
||
|| ELSE
||
|| |
|| | ENDIF
||
|| ENDIF

```

```

IF ( current marital situation = Married OR current marital situation = Marriage-like
relationship ) THEN

```

```

| LF002 spouse's current employment status
| We would also like to know about your [spouse/partner]'s current employment situation, What is
| the current employment situation of your [spouse/partner]? Please check all that apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off
| 4 On sick or other leave
| 5 Disabled
| 6 Retired
| 7 Homemaker
| 8 Self-employed
| 9 Student
| 10 Other
|
| IF Working for pay now in spouse's current employment status OR On sick or other leave in
| spouse's current employment status THEN
|
| |
| | [Questions LF006_a to LF006_b are displayed as a table]
| |
| | LF006_a loss of job chances spouse
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
| | absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
| | during the next 12 months?
| | Range: 0.0..100.0
|
|

```

```

|| LF006_b loss of job chances spouse/partner self-employed
|| On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
|| absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
|| during the next 12 months?
|| 1 Self-employed, not relevant
||
|| IF ( loss of job chances spouse != empty AND loss of job chances spouse/partner self-employed
|| != empty) THEN
||
|| checkqandself check display for giving answer to question and checking selfemployed box
|| You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
|| Please go back and keep only the one entry that best describes your situation.
||
||
|| ENDIF
||
|| IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed =
|| empty THEN
||
|| [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table]
||
|| LF006_a_NR_SP loss of job chances spouse after non-response
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
|| absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
|| during the next 12 months?
|| Range: 0.0..100.0
||
|| LF006_b_NR_DK loss of job chances spouse/partner self-employed after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
|| absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
|| during the next 12 months?
|| 1 Self-employed, not relevant
|| 8 Don't know
||
|| IF ( loss of job chances spouse after non-response != empty AND loss of job chances spouse
|| partner self-employed after nonresponse DK != empty) THEN
||
|| checkqandselfdk check display for giving answer to question and checking selfemployed/DK box
|| You entered an answer to the question AND checked one of the check boxes. Please go back and
|| keep only the one entry that best describes your situation.
||
||
|| ENDIF
||
|| IF ( Self-employed, not relevant in loss of job chances spouse/partner self-employed after
|| nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed after
|| nonresponse DK ) THEN
||
|| checkselfanddk check display for giving answer by checking two checkboxes
|| You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go
|| back and keep only the one entry that best describes your situation.
||
||
|| ENDIF

```

```
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

**HU001** ownership of home

Do [you and/or your spouse/partner] own the home in which you live?

1 Yes

5 No

IF ownership of home = empty THEN

```
|
| HU001_NR_DK ownership of home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] Do [you and/or your spouse/partner] own the home in which you live?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF
```

IF ownership of home = Yes OR ownership of home after non-response = Yes THEN

```
|
| HU003 money owed on home
| Do [you and/or your spouse/partner] owe any money on your home?
| 1 Yes
| 5 No
|
| IF money owed on home = empty THEN
||
|| HU003_NR_DK money owed on home after non-response
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do [you and/or your spouse/partner] owe any money on your home?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
```

ELSEIF ownership of home = No OR ownership of home after non-response = No THEN

```
|
| HU012 live in rented home
| Do you live in a rented home? Please check what best describes your situation.
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay
the rent
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```

| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
| 5 [fill HU002 caps] live with family or friends and pay rent
|
| IF live in rented home = empty THEN
||
|| HU012_NR_DK live in rented home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do you live in a rented home? Please check what best describes your situation
|| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to
pay the rent
|| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
|| 3 [fill HU002 caps] live with family or friends and do not pay any rent
|| 4 Other
|| 5 [fill HU002 caps] live with family or friends and pay rent
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF ( live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
| responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent
| ^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home =
| ^FLHU002WeCAPS live with family or friends and pay rent or live in rented home after nonresponse
| = ^FLHU002WeCAPS live with family or friends and pay rent ) THEN
||
|| HU012a rent more than two months behind
|| Are you more than two months behind on your rent payments?
|| 1 Yes
|| 5 No
||
|| IF rent more than two months behind = empty THEN
|||
||| HU012a_NR_DK rent more than two months behind after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] Are you more than two months behind on your rent payments?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (( rent more than two months behind = Yes OR rent more than two months behind after
|| nonresponse = Yes ) AND live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and
|| ^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home after nonresponse =
|| ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent )
|| THEN
|||
||| HU012c received eviction notice

```

```

|| | Have you received an eviction notice (an order to move out of your home)?
|| | 1 Yes
|| | 5 No
|| |
|| | IF received eviction notice = empty THEN
|| |
|| | HU012c_NR_DK received eviction notice after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] Have you received an eviction notice (an order to move out of your
|| | home)?
|| | 1 Yes
|| | 5 No
|| | 8 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | ENDIF
|| |
|| | ELSEIF ( live in rented home = ^FLHU002WeCAPS live in a rented home, but somebody else pays the
|| | rent for ^FLHU002Us OR live in rented home after nonresponse = ^FLHU002WeCAPS live in a
|| | rented home, but somebody else pays the rent for ^FLHU002Us ) THEN
|| |
|| | HU012b person paying rent more than two months behind
|| | Is the person paying the rent for you more than two months behind on your rent payments?
|| | 1 Yes
|| | 5 No
|| |
|| | IF person paying rent more than two months behind = empty THEN
|| |
|| | HU012b_NR_DK person paying rent more than two months behind after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | of your ability.] Is the person paying the rent for you more than two months behind on your
|| | rent payments?
|| | 1 Yes
|| | 5 No
|| | 8 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | IF ( person paying rent more than two months behind = Yes OR person paying rent more than two
|| | months behind after nonresponse = Yes ) THEN
|| |
|| | HU012c received eviction notice
|| | Have you received an eviction notice (an order to move out of your home)?
|| | 1 Yes
|| | 5 No
|| |
|| | IF received eviction notice = empty THEN
|| |

```

```

|||| HU012c_NR_DK received eviction notice after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] Have you received an eviction notice (an order to move out of your
|||| home)?
|||| 1 Yes
|||| 5 No
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
||| ENDIF
||
| ENDIF
|
ENDIF

```

IF (( ownership of home = Yes OR ownership of home after non-response = Yes ) AND ( money owed on home = Yes OR money owed on home after non-response = Yes )) THEN

```

| W353 behind on payments
| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for
| your primary residence?
| 1 Yes
| 5 No
|
| IF behind on payments = empty THEN
||
|| W353_NR_DK behind on payments after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Are [you and/or your spouse/partner] currently more than 2 months behind on
|| mortgage payments for your primary residence?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
|| ELSE
||
|| ENDIF
|
| IF behind on payments = Yes OR behind on payments after nonresponse = Yes THEN
||
|| W354n received foreclosure notice
|| Have you received a notice that your house may be foreclosed? Definition: foreclosure of a
|| house is when a bank takes possession of the house because the owner did not keep up with the
|| mortgage payments.
|| 1 Yes
|| 5 No
||
|| IF received foreclosure notice = empty THEN
|||
||| W354n_NR_DK received foreclosure notice after nonresponse

```



```

||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] Have you received a notice that your house may be foreclosed? Definition:
||| foreclosure of a house is when a bank takes possession of the house because the owner did not
||| keep up with the mortgage payments.
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF received foreclosure notice = Yes OR received foreclosure notice after nonresponse = Yes
|| THEN
|||
||| W355n will lose home because of foreclosure notice
||| Do you think you will lose your home because of this notice?
||| 1 Yes
||| 5 No
|||
|| IF will lose home because of foreclosure notice = empty THEN
|||
||| W355n_NR_DK will lose home because of forecl notice after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Do you think you will lose your home because of this notice?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| ENDIF
||
|| ENDIF
||
|| ENDIF

```

**RA001** any retirement saving accounts.

We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through a current or former employer.

1 Yes

5 No

IF ( any retirement saving accounts. = empty) THEN

```

|
| RA001_NR_DK any retirement saving accounts after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] We are interested in how people save for retirement. Do [you and/or your spouse
| partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any
| such accounts that [you and/or your spouse/partner] have through a current or former employer.

```

```
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF
```

```
IF ( any retirement saving accounts. = Yes OR any retirement saving accounts after nonresponse =
Yes ) THEN
```

```
| RA016 moved assets in retirement accounts
| Not counting any new contributions to these retirement accounts: since [time frame reference for
| when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any assets
| into or out of stocks or stock mutual funds within your retirement accounts?
| 1 [Fill for RA016] only moved assets into stocks (i.e. increased the amount invested in stocks by this move)
| 2 [Fill for RA016] only moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
| 3 Both. [Fill for RA016] moved more funds into stocks than out of stocks
| 4 Both. [Fill for RA016] moved more funds out of stocks than into stocks
| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
```

```
| IF ( moved assets in retirement accounts = empty) THEN
```

```
||
|| RA016_NR_DK moved assets in retirement accounts after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Not counting any new contributions to these retirement accounts: since [time
|| frame reference for when last taken RA015-RA020 questions], have [you and/or your spouse
|| partner] moved any assets into or out of stocks or stock mutual funds within your retirement
|| accounts?
|| 1 [Fill for RA016] only moved assets into stocks (i.e. increased the amount invested in stocks by this move)
|| 2 [Fill for RA016] only moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
|| 3 Both. [Fill for RA016] moved more funds into stocks than out of stocks
|| 4 Both. [Fill for RA016] moved more funds out of stocks than into stocks
|| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|| 8 Don't know
```

```
|| ELSE
```

```
|| ENDIF
```

```
| IF ( moved assets in retirement accounts = ^FLRA016WeCAPS only moved assets into
| stocks (i.e. increased the amount invested in stocks by this move) OR moved assets in retirement
| accounts after nonresponse = ^FLRA016WeCAPS only moved assets into stocks (i.e.
| increased the amount invested in stocks by this move) ) THEN
```

```
||
|| RA017 amount moved into stocks
|| What was the total value of the funds that [you and/or your spouse/partner] moved into stocks
|| since [time frame reference for when last taken RA015-RA020 questions]?
|| Integer
```

```
|| IF ( amount moved into stocks = empty) THEN
```

```
||| RA017_NR_DK amount moved into stocks after nonresponse
```

```

||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] What was the total value of the funds that [you and/or your spouse/partner]
||| moved into stocks since [time frame reference for when last taken RA015-RA020 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| ELSEIF ( moved assets in retirement accounts = ^FLRA016WeCAPS only moved assets out<
|| b> of stocks (i.e. decreased the amount invested in stocks by this move) OR moved assets in
|| retirement accounts after nonresponse = ^FLRA016WeCAPS only moved assets out of
|| stocks (i.e. decreased the amount invested in stocks by this move) ) THEN
||
|| RA018 amount moved out of stocks
|| What was the total value of the funds that [you and/or your spouse/partner] moved out of stocks
|| since [time frame reference for when last taken RA015-RA020 questions]?
|| Integer
||
|| IF ( amount moved out of stocks = empty) THEN
|||
||| RA018_NR_DK amount moved out of stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] What was the total value of the funds that [you and/or your spouse/partner]
||| moved out of stocks since [time frame reference for when last taken RA015-RA020 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| ELSEIF ( moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved more funds
|| into stocks than out of stocks OR moved assets in retirement accounts after nonresponse
|| = Both. ^FLRA016WeCAPS moved more funds into stocks than out of stocks ) THEN
||

```

```

|| RA019 both amount moved into stocks
|| How big was the difference (i.e. how much more did you move into stocks than what you moved out
|| since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF ( both amount moved into stocks = empty) THEN
|| |
|| | RA019_NR_DK both amount moved into stocks after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | of your ability.] How big was the difference (i.e. how much more did you move into stocks than
|| | what you moved out since [time frame reference for when last taken RA015-RA020 questions])?
|| | 1 $0 - $5,000
|| | 2 $5,001 - $10,000
|| | 3 $10,001 - $25,000
|| | 4 $25,001 - $50,000
|| | 5 $50,001 - $100,000
|| | 6 $100,001 - $250,000
|| | 7 $250,001 - $500,000
|| | 8 $500,001 - $1,000,000
|| | 9 More than $1,000,000
|| | 10 Don't know
|| |
|| ELSE
|| |
|| ENDIF
||
|| ELSEIF ( moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved more funds
|| out of stocks than into stocks OR moved assets in retirement accounts after nonresponse
|| = Both. ^FLRA016WeCAPS moved more funds out of stocks than into stocks ) THEN
|| |
|| | RA020 both amount moved out of stocks
|| | How big was the difference (i.e. how much more did you move out of stocks than what you moved
|| | in since [time frame reference for when last taken RA015-RA020 questions])?
|| | Integer
|| |
|| | IF ( both amount moved out of stocks = empty) THEN
|| | |
|| | | RA020_NR_DK both amount moved out of stocks after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | | of your ability.] How big was the difference (i.e. how much more did you move out of stocks
|| | | than what you moved in since [time frame reference for when last taken RA015-RA020
|| | | questions])?
|| | | 1 $0 - $5,000
|| | | 2 $5,001 - $10,000
|| | | 3 $10,001 - $25,000
|| | | 4 $25,001 - $50,000
|| | | 5 $50,001 - $100,000
|| | | 6 $100,001 - $250,000
|| | | 7 $250,001 - $500,000
|| | | 8 $500,001 - $1,000,000
|| | | 9 More than $1,000,000
|| | | 10 Don't know
|| | |
|| | ELSE
|| | |
|| | ENDIF
|| |
|| ELSE
|| |
|| ENDIF

```

```
|| ELSE
|| |
|| ENDIF
||
| ENDIF
|
ENDIF
```

**ST001** have any shares of stock or stock mutual funds

Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?

- 1 Yes
- 5 No

IF have any shares of stock or stock mutual funds = empty THEN

```
|
| ST001_NR_DK have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] Now we will ask you about stocks held outside of retirement accounts. Do [you and
| or your spouse/partner] have any shares of stock or stock mutual funds besides stock holdings that
| are part of an IRA, 401(k), Keogh or similar retirement accounts?
```

- ```
| 1 Yes
| 5 No
| 8 Don't know
```

```
|
ELSE
|
ENDIF
```

**ST004** bought or sold any stock since ms83/ms74/oct 2008/since May 2009

Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?

- 1 Bought only
- 2 Sold only
- 3 Both bought and sold
- 4 Neither bought nor sold

IF ( bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty) THEN

```
|
| ST004_NR_DK bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] Since [time frame reference for ST00 questions], have [you and/or your spouse
| partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?
```

- ```
| 1 Bought only
| 2 Sold only
| 3 Both bought and sold
| 4 Neither bought nor sold
| 9 Don't know
```

```
|
ELSE
|
ENDIF
```

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Bought only THEN

| **ST005** how much pay in total for stocks bought since october 1st/since MS74

| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since [time frame reference for ST00 questions]?

| Integer

| IF how much pay in total for stocks bought since october 1st/since MS74 = empty THEN

|| **ST005\_NR\_DK** how much pay in total for stocks bought since october 1st/since MS74 after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of

|| your ability.] How much did [you and/or your spouse/partner] pay in total for the stocks you

|| bought since [time frame reference for ST00 questions]?

|| 1 \$0 - \$5,000

|| 2 \$5,001 - \$10,000

|| 3 \$10,001 - \$25,000

|| 4 \$25,001 - \$50,000

|| 5 \$50,001 - \$100,000

|| 6 \$100,001 - \$250,000

|| 7 \$250,001 - \$500,000

|| 8 \$500,001 - \$1,000,000

|| 9 More than \$1,000,000

|| 10 Don't know

| ELSE

| ENDIF

ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Sold only THEN

| **ST006** how much receive in total for stocks bought since october 1st/since May 2009

| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold since [time frame reference for ST00 questions]?

| Integer

| IF how much receive in total for stocks bought since october 1st/since May 2009 = empty THEN

|| **ST006\_NR\_DK** how much receive in total for stocks bought since october 1st/since May 2009 after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of

|| your ability.] How much money did [you and/or your spouse/partner] receive in total for the

|| stocks you sold since [time frame reference for ST00 questions]?

|| 1 \$0 - \$5,000

|| 2 \$5,001 - \$10,000

|| 3 \$10,001 - \$25,000

|| 4 \$25,001 - \$50,000

|| 5 \$50,001 - \$100,000

|| 6 \$100,001 - \$250,000

|| 7 \$250,001 - \$500,000

|| 8 \$500,001 - \$1,000,000

```

|| 9 More than $1,000,000
|| 10 Don't know
||
| ELSE
||
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and sold
| OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Both
| bought and sold THEN
|
| ST007 bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse
| partner] sold since [time frame reference for ST00 questions], did you overall take money out of
| the stock market or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN
||
|| ST007_NR_DK bought and sold since october 2008/since May 2009 took out or put in
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Thinking both of what [you and/or your spouse/partner] bought and what [you and
|| or your spouse/partner] sold since [time frame reference for ST00 questions], did you overall
|| take money out of the stock market or did you overall put money in?
|| 1 Took out
|| 2 Put in
|| 3 Neither (purchases and sales were worth about the same)
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought and
| sold since october 2008/since May 2009 took out or put in = Took out THEN
||
|| ST007_a amount taken out of stock market since october 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] take out of the stock market since
|| [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount taken out of stock market since october 2008/may 2009 = empty THEN
|||
||| ST007_a_NR_DK amount taken out of stock market after nonresponse since oct 2008/may 2009
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] About how much in total did [you and/or your spouse/partner] take out of the
||| stock market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000

```

```

||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR bought
| and sold since october 2008/since May 2009 took out or put in = Put in THEN
||
|| ST007_b amount put in to stock market since oct 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] put in to the stock market since
|| [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount put in to stock market since oct 2008/may 2009 = empty THEN
|||
||| ST007_b_NR_DK amount put in to the stock market since oct 2008/may 2009 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] About how much in total did [you and/or your spouse/partner] put in to the
||| stock market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

IF Random balls and bins = Balls and bins THEN

```

|
| E010 intro bins and balls gas prices
| We are interested in how well you think the economy will do in the future. In the next question we
| will ask you about gasoline prices and how much higher or lower you expect them to be one year
| from now. Of course this is not easy to forecast. People will have different opinions about
| this and some may be uncertain. For example, someone may think that gasoline prices will go up
| somewhere between 0% and 10%, but may also think there is some chance that gasoline prices will
| fall. We have designed a method for you to express this kind of uncertainty. We will show you

```



| an example on the next screen.

| **E012a** First bins and balls example

| Example: Expectations about changes in gasoline prices one year from now This picture  
| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins  
| represents a range of price changes. The number of balls in a bin shows the likelihood of the  
| actual price change. No ball in a bin means no chance, and a large number of balls means a large  
| chance. This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most  
| likely gasoline prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0%  
| because s/he thinks there is a smaller chance that prices could go down by 0% to 10%. There are  
| no balls in the other bins showing there is no chance prices could go up by more than 10% or down  
| by more than 10%. Of course the chances that you have in mind may be completely different. Now  
| it's your turn!

| **E013** Gasoline price bins and balls

| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in  
| gasoline prices. The more likely you think that the change will be in a range represented by one  
| of the bins, the more balls you should put in that bin. To move balls into a bin, click on the +  
| and - buttons under each bin. You can also "drag and drop" the balls with your mouse.  
| String

| IF Gasoline price bins and balls = empty THEN

|| **E013\_bin\_none** E013 no balls

|| You did not allocate any balls on the previous screen. If this is due to the dragging and  
|| dropping of the balls not working properly then please go back and try to use the plus or minus  
|| buttons below each bin (if you have not done so already). Alternatively, you can answer the  
|| question in a different format.

|| 1 Answer the question in a different format

|| IF ( E013 no balls = Answer the question in a different format ) THEN

||| **G040** Gasoline price higher in one year

||| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no  
||| chance, and "100" means that you think the event is absolutely sure to happen, what are the  
||| chances that by next year at this time gasoline prices will be higher than they are today?  
||| Range: 0.0..100.0

||| IF Gasoline price higher in one year = empty THEN

|||| [Questions G040\_NR\_SP to G040\_NR\_DK are displayed as a table]

|||| **G040\_NR\_SP** Gasoline price higher in one year after nonresponse

|||| [You did not answer. Your answers are important to us. Please give us your best guess.] On a  
|||| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no  
|||| chance, and "100" means that you think the event is absolutely sure to happen, what are the  
|||| chances that by next year at this time gasoline prices will be higher than they are today?  
|||| Range: 0.0..100.0

|||| **G040\_NR\_DK** Gasoline price higher in one year dont know

|||| [You did not answer. Your answers are important to us. Please answer the question to the  
|||| best of your ability.] On a scale from 0 percent to 100 percent where "0" means that you  
|||| think there is absolutely no chance, and "100" means that you think the event is absolutely

```

||| sure to happen, what are the chances that by next year at this time gasoline prices will be
||| higher than they are today?
||| 8 Don't know
|||
||| IF ( Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher
||| in one year dont know != empty) THEN
|||
||| | checkqanddk check display for giving answer to question and checking dont know box
||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| | keep only the one entry that best describes your situation.
||| |
||| | ENDIF
||| |
||| ELSE
||| |
||| | ENDIF
||| |
||| IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after
||| nonresponse > 0 OR ( Gasoline price higher in one year = empty AND Gasoline price higher in
||| one year after nonresponse = empty) THEN
||| |
||| | G042 Gasoline price 20% higher
||| | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
||| | gasoline prices will have increased by more than 20% compared to today?
||| | Range: 0.0..100.0
||| |
||| | IF Gasoline price 20% higher = empty THEN
||| | |
||| | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
||| | |
||| | | G042_NR_SP Gasoline price 20% higher after nonresponse
||| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| | | the same scale from 0 to 100 percent, what are the chances that by next year at this time
||| | | gasoline prices will have increased by more than 20% compared to today?
||| | | Range: 0.0..100.0
||| | |
||| | | G042_NR_DK Gasoline price 20% higher dont know
||| | | [You did not answer. Your answers are important to us. Please answer the question to the
||| | | best of your ability.] On the same scale from 0 to 100 percent, what are the chances that
||| | | by next year at this time gasoline prices will have increased by more than 20% compared to
||| | | today?
||| | | 8 Don't know
||| | |
||| | | IF ( Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher
||| | | dont know != empty) THEN
||| | | |
||| | | | checkqanddk check display for giving answer to question and checking dont know box
||| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
||| | | | and keep only the one entry that best describes your situation.
||| | | |
||| | | | ENDIF
||| | | |
||| | ELSE

```

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|||
||| ENDIF
|||
||| ENDIF
|||
||| IF ( Gasoline price higher in one year < 100 AND Gasoline price higher in one year !=
||| empty) OR ( Gasoline price higher in one year after nonresponse < 100 AND Gasoline price
||| higher in one year after nonresponse != empty) OR ( Gasoline price higher in one year =
||| empty AND Gasoline price higher in one year after nonresponse = empty) OR ( Gasoline price
||| higher in one year dont know = Don't know ) THEN
|||
||| G043 Gasoline price 20% lower
||| Now what about the chances that gasoline prices could fall: By next year at this time,
||| what are the chances that gasoline prices will have fallen by more than 20% compared to
||| today?
||| Range: 0.0..100.0
|||
||| IF Gasoline price 20% lower = empty THEN
|||
||| [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
|||
||| G043_NR_SP Gasoline price 20% lower after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| Now what about the chances that gasoline prices could fall: By next year at this time,
||| what are the chances that gasoline prices will have fallen by more than 20% compared to
||| today?
||| Range: 0.0..100.0
|||
||| G043_NR_DK Gasoline price 20% lower dont know
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Now what about the chances that gasoline prices could fall: By
||| next year at this time, what are the chances that gasoline prices will have fallen by more
||| than 20% compared to today?
||| 8 Don't know
|||
||| IF ( Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower
||| dont know != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
||| and keep only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ST010 chance investment blue chips worth more year from now

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```

|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the
|| chances that by next year at this time mutual fund shares invested in blue chip stocks like
|| those in the Dow Jones Industrial Average will be worth more than they are today?
|| Range: 0.0..100.0
||
|| IF chance investment blue chips worth more year from now = empty THEN
|| |
|| | [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
|| |
|| | ST010_NR_SP chance investment blue chips worth more year from now after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| | interested in how well you think the economy will do in the future. On a scale from 0 percent
|| | to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
|| | that you think the event is absolutely sure to happen, what are the chances that by next year
|| | at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| | Industrial Average will be worth more than they are today?
|| | Range: 0.0..100.0
|| |
|| | ST010_NR_DK chance investment blue chips worth more year from now after nonresponse DK
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| | interested in how well you think the economy will do in the future. On a scale from 0 percent
|| | to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
|| | that you think the event is absolutely sure to happen, what are the chances that by next year
|| | at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| | Industrial Average will be worth more than they are today?
|| | 8 Don't know
|| |
|| | IF ( chance investment blue chips worth more year from now after nonresponse != empty AND
|| | chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
|| | |
|| | | checkqanddk check display for giving answer to question and checking dont know box
|| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| | | keep only the one entry that best describes your situation.
|| | |
|| | | ENDIF
|| | |
|| | ELSE
|| | |
|| | | ENDIF
|| |
|| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips
|| worth more year from now after nonresponse = 50 THEN
|| |
|| | ST011 chance investment blue chips worth more 50 percent
|| | Do you think it is equally likely the shares will be worth more in a year as it is they will
|| | be worth less or are you just unsure about the chances?
|| | 1 Equally likely
|| | 2 Unsure
|| |
|| | ENDIF
|| |
|| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips

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|| worth more year from now after nonresponse > 0 OR ( chance investment blue chips worth more
|| year from now = empty AND chance investment blue chips worth more year from now after
|| nonresponse = empty) THEN
||
|| ST012 chance blue chip stocks gained more than 20 percent
|| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks gained more than 20 percent = empty THEN
||
|| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
||
|| ST012_NR_SP chance blue chip stocks gained more than 20 percent after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| ST012_NR_DK chance blue chip stocks gained more than 20 percent after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| 8 Don't know
||
|| IF ( chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
|| chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
||
|| IF ( chance investment blue chips worth more year from now < 100 AND chance investment blue
|| chips worth more year from now != empty) OR ( chance investment blue chips worth more year from
|| now after nonresponse < 100 AND chance investment blue chips worth more year from now after
|| nonresponse != empty) OR ( chance investment blue chips worth more year from now = empty AND
|| chance investment blue chips worth more year from now after nonresponse = empty) OR ( chance
|| investment blue chips worth more year from now after nonresponse DK = Don't know ) THEN
||
|| ST013 chance blue chip stocks fallen more than 20 percent
|| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than

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```

|| 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks fallen more than 20 percent = empty THEN
||
|| [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
||
|| ST013_NR_SP chance blue chip stocks fallen more than 20 percent after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| ST013_NR_DK chance blue chip stocks fallen more than 20 percent after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| 20 percent compared to what they are worth today?
|| 8 Don't know
||
|| IF ( chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
|| chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
||
|| ST014 chance blue chip stocks worth more in 10 years time
|| Now please think about how the stock market will change over the next 10 years: What are the
|| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more in 10 years than they are today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks worth more in 10 years time = empty THEN
||
|| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
||
|| ST014_NR_SP chance blue chip stocks worth more in 10 years time after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
|| please think about how the stock market will change over the next 10 years: What are the
|| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more in 10 years than they are today?
|| Range: 0.0..100.0
||

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|| | ST014_NR_DK chance blue chip stocks worth more in 10 years time after nonresponse DK
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] Now
|| | please think about how the stock market will change over the next 10 years: What are the
|| | chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| | Industrial Average will be worth more in 10 years than they are today?
|| | 8 Don't know
|| |
|| | IF ( chance blue chip stocks worth more in 10 years time after nonresponse != empty AND
|| | chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
|| |
|| | | checkqanddk check display for giving answer to question and checking dont know box
|| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| | | keep only the one entry that best describes your situation.
|| | |
|| | | ENDIF
|| |
|| | ELSE
|| |
|| | | ENDIF
|| |
|| | IF ( chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks
|| | worth more in 10 years time after nonresponse = 50) THEN
|| |
|| | | ST014_a equally chance blue chip stocks worth more/less in 10 years time
|| | | Do you think it is equally likely the shares will be worth more in 10 years as it is they
|| | | will be worth less or are you just unsure about the chances?
|| | | 1 Equally likely
|| | | 2 Unsure
|| | |
|| | | IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
|| | |
|| | | | ST014_a_NR_DK equally chance blue chip stocks worth more/less in 10 years time after nonresponse
|| | | | [You did not answer. Your answers are important to us. Please answer the question to the
|| | | | best of your ability.] Do you think it is equally likely the shares will be worth more in 10
|| | | | years as it is they will be worth less or are you just unsure about the chances?
|| | | | 1 Equally likely
|| | | | 2 Unsure
|| | | | 8 Don't know
|| | | |
|| | | | ELSE
|| | | |
|| | | | ENDIF
|| | |
|| | | ENDIF
|| |
|| | ENDIF
|| |
|| | IF ( Gasoline price bins and balls != empty AND !checkBins( Gasoline price bins and balls , 20 ))
|| | THEN
|| |
|| | | binerror bin error
|| | | You did not put all the balls in the bins. Your answers are important to us. Please try to
|| | | answer as best you can. If you would like to add the remaining balls to the bins, please press

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|| the "Back" button.
||
| ENDIF
|
| IF ( Gasoline price bins and balls != empty) THEN
||
|| E014_Intro intro E014
|| In the next question we will ask you about your expectations with respect to the one-year change
|| in the U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower one
|| year from now?
||
|| E014 Stock_market expectations bins and balls
|| Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in
|| the U.S. stock market. The more likely you think that the change will be in a range represented
|| by one of the bins, the more balls you should put in that bin. To move balls into a bin, click
|| on the + and - buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF Stock_market expectations bins and balls = empty or ( Stock_market expectations bins and
|| balls != empty AND !checkBins( Stock_market expectations bins and balls , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to
|| answer as best you can. If you would like to add the remaining balls to the bins, please press
|| the "Back" button.
||
|| ENDIF
||
|| E015_Intro intro E015
|| Next we would like to ask you about your expectations with respect to the 10-year change in the
|| U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower 10 years
|| from now?
||
|| E016 Stock_market expectations bins and balls over 10 years
|| Please put the 20 balls in the 6 bins to reflect your expectations about the 10-year change in
|| the U.S. stock market. The more likely you think that the change will be in a range
|| represented by one of the bins, the more balls you should put in that bin. To move balls into a
|| bin, click on the + and - buttons under each bin. You can also "drag and drop" the balls with
|| your mouse.
|| String
||
|| IF Stock_market expectations bins and balls over 10 years = empty or ( Stock_market
|| expectations bins and balls over 10 years != empty AND !checkBins( Stock_market expectations
|| bins and balls over 10 years , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to
|| answer as best you can. If you would like to add the remaining balls to the bins, please press
|| the "Back" button.
||
|| ENDIF
||
| ENDIF

```



ELSE

**ST010** chance investment blue chips worth more year from now

On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

Range: 0.0..100.0

IF chance investment blue chips worth more year from now = empty THEN

[Questions ST010\_NR\_SP to ST010\_NR\_DK are displayed as a table]

**ST010\_NR\_SP** chance investment blue chips worth more year from now after nonresponse

[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in how well you think the economy will do in the future. On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

Range: 0.0..100.0

**ST010\_NR\_DK** chance investment blue chips worth more year from now after nonresponse DK

[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in how well you think the economy will do in the future. On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

8 Don't know

IF ( chance investment blue chips worth more year from now after nonresponse != empty AND chance investment blue chips worth more year from now after nonresponse DK != empty) THEN

**checkqanddk** check display for giving answer to question and checking dont know box

You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF

ELSE

ENDIF

IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth more year from now after nonresponse = 50 THEN

**ST011** chance investment blue chips worth more 50 percent

Do you think it is equally likely the shares will be worth more in a year as it is they will be worth less or are you just unsure about the chances?

1 Equally likely

2 Unsure

```

| |
| ENDIF
|
| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips
| worth more year from now after nonresponse > 0 OR ( chance investment blue chips worth more year
| from now = empty AND chance investment blue chips worth more year from now after nonresponse =
| empty) THEN
| |
| | ST012 chance blue chip stocks gained more than 20 percent
| | By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have increased in value by more than
| | 20 percent compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks gained more than 20 percent = empty THEN
| | |
| | | [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
| | |
| | | ST012_NR_SP chance blue chip stocks gained more than 20 percent after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | | stocks like those in the Dow Jones Industrial Average will have increased in value by more
| | | than 20 percent compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | ST012_NR_DK chance blue chip stocks gained more than 20 percent after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | | stocks like those in the Dow Jones Industrial Average will have increased in value by more
| | | than 20 percent compared to what they are worth today?
| | | 8 Don't know
| | |
| | | IF ( chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
| | | chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | | |
| | | | checkqanddk check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF ( chance investment blue chips worth more year from now < 100 AND chance investment blue
| chips worth more year from now != empty) OR ( chance investment blue chips worth more year from
| now after nonresponse < 100 AND chance investment blue chips worth more year from now after
| nonresponse != empty) OR ( chance investment blue chips worth more year from now = empty AND
| chance investment blue chips worth more year from now after nonresponse = empty) OR ( chance
| investment blue chips worth more year from now after nonresponse DK = Don't know ) THEN

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```

||
|| ST013 chance blue chip stocks fallen more than 20 percent
|| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20
|| percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks fallen more than 20 percent = empty THEN
|| |
|| | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
|| |
|| | ST013_NR_SP chance blue chip stocks fallen more than 20 percent after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| | 20 percent compared to what they are worth today?
|| | Range: 0.0..100.0
|| |
|| | ST013_NR_DK chance blue chip stocks fallen more than 20 percent after nonresponse DK
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| | 20 percent compared to what they are worth today?
|| | 8 Don't know
|| |
|| | IF ( chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
|| | chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
|| | |
|| | | checkqanddk check display for giving answer to question and checking dont know box
|| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| | | keep only the one entry that best describes your situation.
|| | |
|| | | ENDIF
|| |
|| | ELSE
|| | |
|| | | ENDIF
|| |
|| ENDIF
||
|| ST014 chance blue chip stocks worth more in 10 years time
|| Now please think about how the stock market will change over the next 10 years: What are the
|| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more in 10 years than they are today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks worth more in 10 years time = empty THEN
|| |
|| | [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
|| |
|| | ST014_NR_SP chance blue chip stocks worth more in 10 years time after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] Now
|| | please think about how the stock market will change over the next 10 years: What are the

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|| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more in 10 years than they are today?
|| Range: 0.0..100.0
||
|| ST014_NR_DK chance blue chip stocks worth more in 10 years time after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
|| please think about how the stock market will change over the next 10 years: What are the
|| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more in 10 years than they are today?
|| 8 Don't know
||
|| IF ( chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance
|| blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
||
|| | checkqanddk check display for giving answer to question and checking dont know box
|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| | keep only the one entry that best describes your situation.
|| |
|| | ENDIF
|| |
|| ELSE
|| |
|| | ENDIF
||
|| IF ( chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth
|| more in 10 years time after nonresponse = 50) THEN
||
|| | ST014_a equally chance blue chip stocks worth more/less in 10 years time
|| | Do you think it is equally likely the shares will be worth more in 10 years as it is they will
|| | be worth less or are you just unsure about the chances?
|| | 1 Equally likely
|| | 2 Unsure
|| |
|| | IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
|| |
|| | | ST014_a_NR_DK equally chance blue chip stocks worth more/less in 10 years time after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | | of your ability.] Do you think it is equally likely the shares will be worth more in 10 years
|| | | as it is they will be worth less or are you just unsure about the chances?
|| | | 1 Equally likely
|| | | 2 Unsure
|| | | 8 Don't know
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| | |
|| | | ENDIF
|| |
|| E010 intro bins and balls gas prices
|| We are interested in how well you think the economy will do in the future. In the next question we
|| will ask you about gasoline prices and how much higher or lower you expect them to be one year
|| from now. Of course this is not easy to forecast. People will have different opinions about

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| this and some may be uncertain. For example, someone may think that gasoline prices will go up  
| somewhere between 0% and 10%, but may also think there is some chance that gasoline prices will  
| fall. We have designed a method for you to express this kind of uncertainty. We will show you  
| an example on the next screen.

| **E012a** First bins and balls example

| Example: Expectations about changes in gasoline prices one year from now This picture  
| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins  
| represents a range of price changes. The number of balls in a bin shows the likelihood of the  
| actual price change. No ball in a bin means no chance, and a large number of balls means a large  
| chance. This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most  
| likely gasoline prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0%  
| because s/he thinks there is a smaller chance that prices could go down by 0% to 10%. There are  
| no balls in the other bins showing there is no chance prices could go up by more than 10% or down  
| by more than 10%. Of course the chances that you have in mind may be completely different. Now  
| it's your turn!

| **E013** Gasoline price bins and balls

| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in  
| gasoline prices. The more likely you think that the change will be in a range represented by one  
| of the bins, the more balls you should put in that bin. To move balls into a bin, click on the +  
| and - buttons under each bin. You can also "drag and drop" the balls with your mouse.

| String

| IF ( Gasoline price bins and balls != empty AND !checkBins( Gasoline price bins and balls , 20 ))  
| THEN

|| **binerror** bin error

|| You did not put all the balls in the bins. Your answers are important to us. Please try to  
|| answer as best you can. If you would like to add the remaining balls to the bins, please press  
|| the "Back" button.

|| ENDIF

| IF Gasoline price bins and balls = empty THEN

|| **E013\_bin\_none** E013 no balls

|| You did not allocate any balls on the previous screen. If this is due to the dragging and  
|| dropping of the balls not working properly then please go back and try to use the plus or minus  
|| buttons below each bin (if you have not done so already). Alternatively, you can answer the  
|| question in a different format.

|| 1 Answer the question in a different format

|| IF ( E013 no balls = Answer the question in a different format ) THEN

|| **G040** Gasoline price higher in one year

|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no  
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the  
|| chances that by next year at this time gasoline prices will be higher than they are today?

|| Range: 0.0..100.0

|| IF Gasoline price higher in one year = empty THEN

```

||| [Questions G040_NR_SP to G040_NR_DK are displayed as a table]
|||
||| G040_NR_SP Gasoline price higher in one year after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
||| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
||| chance, and "100" means that you think the event is absolutely sure to happen, what are the
||| chances that by next year at this time gasoline prices will be higher than they are today?
||| Range: 0.0..100.0
|||
||| G040_NR_DK Gasoline price higher in one year dont know
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] On a scale from 0 percent to 100 percent where "0" means that you
||| think there is absolutely no chance, and "100" means that you think the event is absolutely
||| sure to happen, what are the chances that by next year at this time gasoline prices will be
||| higher than they are today?
||| 8 Don't know
|||
||| IF ( Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher
||| in one year dont know != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after
||| nonresponse > 0 OR ( Gasoline price higher in one year = empty AND Gasoline price higher in
||| one year after nonresponse = empty) THEN
|||
||| G042 Gasoline price 20% higher
||| On the same scale from 0 to 100 percent, what are the chances that by next year at this time
||| gasoline prices will have increased by more than 20% compared to today?
||| Range: 0.0..100.0
|||
||| IF Gasoline price 20% higher = empty THEN
|||
||| [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
|||
||| G042_NR_SP Gasoline price 20% higher after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| the same scale from 0 to 100 percent, what are the chances that by next year at this time
||| gasoline prices will have increased by more than 20% compared to today?
||| Range: 0.0..100.0
|||
||| G042_NR_DK Gasoline price 20% higher dont know
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] On the same scale from 0 to 100 percent, what are the chances that
||| by next year at this time gasoline prices will have increased by more than 20% compared to

```

```

||||| today?
||||| 8 Don't know
|||||
||||| IF ( Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher
||||| dont know != empty) THEN
|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
||||| and keep only the one entry that best describes your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF ( Gasoline price higher in one year < 100 AND Gasoline price higher in one year !=
||||| empty) OR ( Gasoline price higher in one year after nonresponse < 100 AND Gasoline price
||||| higher in one year after nonresponse != empty) OR ( Gasoline price higher in one year =
||||| empty AND Gasoline price higher in one year after nonresponse = empty) OR ( Gasoline price
||||| higher in one year dont know = Don't know ) THEN
|||||
||||| G043 Gasoline price 20% lower
||||| Now what about the chances that gasoline prices could fall: By next year at this time,
||||| what are the chances that gasoline prices will have fallen by more than 20% compared to
||||| today?
||||| Range: 0.0..100.0
|||||
||||| IF Gasoline price 20% lower = empty THEN
|||||
||||| [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
|||||
||||| G043_NR_SP Gasoline price 20% lower after nonresponse
||||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||||| Now what about the chances that gasoline prices could fall: By next year at this time,
||||| what are the chances that gasoline prices will have fallen by more than 20% compared to
||||| today?
||||| Range: 0.0..100.0
|||||
||||| G043_NR_DK Gasoline price 20% lower dont know
||||| [You did not answer. Your answers are important to us. Please answer the question to the
||||| best of your ability.] Now what about the chances that gasoline prices could fall: By
||||| next year at this time, what are the chances that gasoline prices will have fallen by more
||||| than 20% compared to today?
||||| 8 Don't know
|||||
||||| IF ( Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower
||||| dont know != empty) THEN
|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back

```

```

||||| and keep only the one entry that best describes your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

### **BIntroShort** intro to spending questions

The next questions are about how much your household spent on certain items in the last calendar month (i.e. during the month of [holder for previous month name]). As you will see, the list does not cover all types of spending, only those that tend to be most frequent. In later surveys we will ask about additional types of spending, and you will have a chance to report about those less frequently purchased items. [ (Click here for a list of spending categories that we DO NOT ask about in this survey.)/ (Click here for a list of spending categories that we ask about LATER IN THIS survey.)] Please provide your best estimate of how much in total your household spent in the described categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

[Questions SP001 to B24\_NA are displayed as a table]

### **SP001** short intro to mortgage, rent, utilities, car spending questions

Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

### **B18** mortgage spending

Mortgage: interest & principal  
Integer

### **B18\_NA** mortgage spending not applicable

Mortgage not applicable  
1 Not applicable

### **B19** rent spending

Rent  
Integer

### **B19\_NA** rent spending not applicable

Rent not applicable  
1 Not applicable

### **B20** electricity spending



Electricity  
Integer

**B20\_NA** electricity spending not applicable  
Electricity not applicable  
1 Not applicable

**B21** water spending  
Water  
Integer

**B21\_NA** water spending not applicable  
Water not applicable  
1 Not applicable

**B22** heating fuel for the home spending  
Heating fuel for the home  
Integer

**B22\_NA** heating fuel for the home spending not applicable  
Heating fuel for the home not applicable  
1 Not applicable

**B23** telephone, cable, internet spending  
Telephone, cable, internet  
Integer

**B23\_NA** telephone, cable, internet spending not applicable  
Telephone, cable, internet not applicable  
1 Not applicable

**B24** car payments (interest and principal) spending  
Car payments: interest & principal  
Integer

**B24\_NA** car payments (interest and principle) spending not applicable  
Car payments not applicable: interest & principal  
1 Not applicable

IF ( fill for spending table error answer categories != empty AND fill for spending table empty  
answer categories != empty) THEN

|  
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers  
| You did not give an answer for: [fill for spending table empty answer categories] You also entered  
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer  
| categories] Your answers are important to us. Please try to answer as best you can. If you would  
| like to change your answers to the question please press the "Back" button.

|  
ELSEIF ( fill for spending table empty answer categories != empty) THEN

|  
| **checknoanswer** check for not giving answer for spending category  
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are

| important to us. Please try to answer as best you can. If you would like to answer the question  
| please press the "Back" button.

|  
ELSEIF ( fill for spending table error answer categories != empty) THEN

|  
| **checkamandcheck** check for giving answer to both amount question and checkbox  
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table  
| error answer categories] Please go back and keep only the answer(s) that best describes your  
| situation.

|  
ENDIF

[Questions SP006 to B43\_NA are displayed as a table]

**SP006** short intro to food in/out, gasoline spending questions

Food, beverages and gasoline Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B40** food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending  
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores  
Integer

**B40\_NA** food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores spending  
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores  
1 Not applicable

**B41** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending  
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food  
Integer

**B41\_NA** dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending  
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food  
1 Not applicable

**B42** gasoline spending  
Gasoline  
Integer

**B42\_NA** gasoline spending not applicable  
Gasoline not applicable  
1 Not applicable

**B43** other transportation spending  
Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude spending on trips and vacations)  
Integer

**B43\_NA** Other transportation expenses spending not applicable

Other transportation expenses not applicable  
1 Not applicable

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|  
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers  
| You did not give an answer for: [fill for spending table empty answer categories] You also entered  
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer  
| categories] Your answers are important to us. Please try to answer as best you can. If you would  
| like to change your answers to the question please press the "Back" button.  
|

ELSEIF ( fill for spending table empty answer categories != empty) THEN

|  
| **checknoanswer** check for not giving answer for spending category  
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are  
| important to us. Please try to answer as best you can. If you would like to answer the question  
| please press the "Back" button.  
|

ELSEIF ( fill for spending table error answer categories != empty) THEN

|  
| **checkamandcheck** check for giving answer to both amount question and checkbox  
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table  
| error answer categories] Please go back and keep only the answer(s) that best describes your  
| situation.  
|

ENDIF

[Questions SP002 to B28\_NA are displayed as a table]

**SP002** short intro to housekeeping, garden spending questions

Housekeeping, garden Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B25** housekeeping supplies: cleaning and laundry products spending

Housekeeping supplies: cleaning and laundry products

Integer

**B25\_NA** housekeeping supplies not applicable: cleaning and laundry products spending

Housekeeping supplies not applicable: cleaning and laundry products

1 Not applicable

**B26** housekeeping, dry cleaning and laundry service spending

Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries

Integer

**B26\_NA** housekeeping, dry cleaning and laundry service spending not applicable

Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries

1 Not applicable

**B27** gardening and yard supplies: yard, lawn and garden products spending  
Gardening and yard supplies: yard, lawn and garden products  
Integer

**B27\_NA** gardening and yard supplies not applicable: yard, lawn and garden products spending  
Gardening and yard supplies not applicable: yard, lawn and garden products  
1 Not applicable

**B28** gardening and yard services: hiring costs including materials they provided spending  
Gardening and yard services: hiring costs including materials they provided  
Integer

**B28\_NA** gardening and yard services not applicable: hiring costs including materials they provided spending  
Gardening and yard services not applicable: hiring costs including materials they provided  
1 Not applicable

IF ( fill for spending table error answer categories != empty AND fill for spending table empty  
answer categories != empty) THEN

|  
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers  
| You did not give an answer for: [fill for spending table empty answer categories] You also entered  
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer  
| categories] Your answers are important to us. Please try to answer as best you can. If you would  
| like to change your answers to the question please press the "Back" button.

|  
ELSEIF ( fill for spending table empty answer categories != empty) THEN

|  
| **checknoanswer** check for not giving answer for spending category  
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are  
| important to us. Please try to answer as best you can. If you would like to answer the question  
| please press the "Back" button.

|  
ELSEIF ( fill for spending table error answer categories != empty) THEN

|  
| **checkamandcheck** check for giving answer to both amount question and checkbox  
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table  
| error answer categories] Please go back and keep only the answer(s) that best describes your  
| situation.

|  
ENDIF

[Questions SP003 to B33\_NA are displayed as a table]

**SP003** short intro to clothing, health spending questions  
Clothing, health Please provide your best estimate of how much in total your household spent in  
the following categories. Please include spending by all members of your household, that is, by you  
and anyone living with you. Even if the amount your household spent last calendar month was  
unusual, please report that amount.

**B29** clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending

Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry  
Integer

**B29\_NA** clothing and apparel not applicable: including footwear, outerware, and products such as watches or jewelry spending

Clothing and apparel not applicable: including footwear, outerware, and products such as watches or jewelry

1 Not applicable

**B30** personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending

Personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

Integer

**B30\_NA** personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spend

Personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

1 Not applicable

**B31** prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance spending

Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance

Integer

**B31\_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insur

Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance

1 Not applicable

**B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care

Integer

**B32\_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care

1 Not applicable

**B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending

Medical supplies: out-of-pocket cost, not including what's covered by insurance

Integer

**B33\_NA** Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending

Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance

1 Not applicable

```

IF ( fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| checkemptyanddouble check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF ( fill for spending table empty answer categories != empty) THEN
|
| checknoanswer check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF ( fill for spending table error answer categories != empty) THEN
|
| checkamandcheck check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
ENDIF

```

[Questions SP004 to B36\_NA are displayed as a table]

**SP004** short intro to leisure spending questions

Leisure Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B34** entertainment: tickets to movies, sporting events, performing arts, etc. spending  
Entertainment: tickets to movies, sporting events, performing arts, etc  
Integer

**B34\_NA** entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending  
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.  
1 Not applicable

**B35** sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending  
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.  
Integer

**B35\_NA** Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending  
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.  
1 Not applicable

**B36** hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending  
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.  
Integer

**B36\_NA** hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc. spending

Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.

1 Not applicable

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|  
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers  
| You did not give an answer for: [fill for spending table empty answer categories] You also entered  
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer  
| categories] Your answers are important to us. Please try to answer as best you can. If you would  
| like to change your answers to the question please press the "Back" button.

|  
ELSEIF ( fill for spending table empty answer categories != empty) THEN

|  
| **checknoanswer** check for not giving answer for spending category  
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are  
| important to us. Please try to answer as best you can. If you would like to answer the question  
| please press the "Back" button.

|  
ELSEIF ( fill for spending table error answer categories != empty) THEN

|  
| **checkamandcheck** check for giving answer to both amount question and checkbox  
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table  
| error answer categories] Please go back and keep only the answer(s) that best describes your  
| situation.

|  
ENDIF

[Questions SP005 to B39\_NA are displayed as a table]

**SP005** short intro to pers.serv, education, other child-rel spending questions

Personal services, education, and other child or pet-related spending Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B37** personal services: including cost of care for elderly and/or children, after-school activities spending

Personal services: including cost of care for elderly and/or children, after-school activities

Integer

**B37\_NA** personal services not applicable: including cost of day care, baby-sitters, after-school spending

Personal Services not applicable: including cost of care for elderly and/or children, after-school activities

1 Not applicable

**B38** education: including tuition, room and board, books and supplies spending

Education: including tuition, room and board, books and supplies

Integer

**B38\_NA** education not applicable: including tuition , room and board, books and supplies spending  
Education not applicable: including tuition, room and board, books and supplies  
1 Not applicable

**B39** other child-related spending, not yet reported: including gear and equipment, spending  
Other child or pet-related spending, not yet reported: including toys, gear, equipment and  
veterinarian  
Integer

**B39\_NA** other child or pet-related spending not applicable, not yet reported: including gear and equipment,  
spending  
Other child or pet-related spending, not yet reported: including toys, gear, equipment and  
veterinarian  
1 Not applicable

```
IF ( fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| checkemptyanddouble check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF ( fill for spending table empty answer categories != empty) THEN
|
| checknoanswer check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF ( fill for spending table error answer categories != empty) THEN
|
| checkamandcheck check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
ENDIF
```

[The following questions are displayed as a table]

**FL\_Total** total of spending  
total of spending  
String

**summary\_intro** intro to summary table  
Your household's spending total last month: \$[total of spending] According to your entries your  
household's spending in [holder for previous month name] on the described categories was: \$[total of  
spending]. Below is a summary of your entries. If you would like to make any changes to your  
entries, you can change the amounts in the table below and then click the 'Update total' button in



the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder, there are some categories of spending that we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list of spending categories that we will ask about in a later survey.)/As a reminder, there are some categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the next set of questions.)]

**B18\_confirm** summary mortgage spending

Mortgage

String

**B19\_confirm** summary rent spending

Rent

String

**B20\_confirm** summary electricity spending

Electricity

String

**B21\_confirm** summary water spending

Water

String

**B22\_confirm** summary heating fuel for the home spending

Heating fuel for the home

String

**B23\_confirm** summary telephone, cable, internet spending

Telephone, cable, internet

String

**B24\_confirm** summary car payments (interest and principal) spending

Car payments

String

**B40\_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending

Food and beverages

String

**B41\_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

Dining and/or drinking out

String

**B42\_confirm** summary gasoline spending

Gasoline

String

**B43\_confirm** summary other transportation spending

Other transportation expenses

String

**B25\_confirm** summary housekeeping supplies: cleaning and laundry products spending  
Housekeeping supplies  
String

**B26\_confirm** summary housekeeping, dry cleaning and laundry service spending  
Housekeeping, dry cleaning and laundry services  
String

**B27\_confirm** summary gardening and yard supplies: yard, lawn and garden products spending  
Gardening and yard supplies  
String

**B28\_confirm** summary gardening and yard services: hiring costs including materials they provided spending  
Gardening and yard services  
String

**B29\_confirm** summary clothing and apparel: including footwear, outerware, and products such as watches or jewelry spending  
Clothing and apparel  
String

**B30\_confirm** summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending  
Personal care products and services  
String

**B31\_confirm** summary prescription and nonprescription medications: out-of-pocket cost  
Prescription and nonprescription medications  
String

**B32\_confirm** summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending  
Health care services  
String

**B33\_confirm** summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending  
Medical supplies  
String

**B34\_confirm** summary entertainment: tickets to movies, sporting events, performing arts, etc. spending  
Entertainment  
String

**B35\_confirm** summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending  
Sports  
String

**B36\_confirm** summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending  
Hobbies and leisure equipment  
String

**B37\_confirm** summary personal services: including cost of day care, baby-sitters, after-school spending  
Personal services  
String

**B38\_confirm** summary education: including tuition , room and board, books and supplies spending  
Education  
String

**B39\_confirm** summary other child or pet-related spending, not yet reported: including gear and equipment,  
spending  
Other child or pet-related spending, not yet reported  
String

[End of table display]

IF ( summary mortgage spending != empty AND removeCommas( summary mortgage spending ) > ) THEN

|

| **SP001a\_intro** mortgage payments include other expenses

| You reported mortgage payments of \$[] for last month. Does this amount include any other  
| expenses, aside from what you paid for mortgage principal and mortgage interest? Other expenses  
| could be for property taxes, home owner's insurance and similar items which are sometimes  
| included with mortgage payments.

| 1 Yes

| 5 No

|

| IF ( mortgage payments include other expenses = empty ) THEN

||

|| **SP001a\_intro\_NR\_SP** mortgage payments include other expenses after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of  
|| your ability.] You reported mortgage payments of \$[] for last month. Does this amount include  
|| any other expenses, aside from what you paid for mortgage principal and mortgage interest? Other  
|| expenses could be for property taxes, home owner's insurance and similar items which are  
|| sometimes included with mortgage payments.

|| 1 Yes

|| 5 No

|| 8 Don't know

||

| ELSE

|

| ENDIF

|

| IF ( mortgage payments include other expenses = Yes OR mortgage payments include other expenses  
| after nonresponse = Yes ) THEN

||

|| [The following questions are displayed as a table]

||

|| **SP001a\_intro2** intro mortgage payments breakdown

|| How much of that amount (\$[]) was to pay interest, how much was to repay the mortgage(s) and how  
|| much was to pay other expenses?

||

|| **SP001a\_int** interest mortgage payments

|| Interest

|| Integer

||

```

|| SP001a_princ principal mortgage payments
|| Repayment of mortgage(s) (i.e., payment of principal)
|| Integer
||
|| SP001a_other other payments
|| Other
|| Integer
||
|| [End of table display]
|| IF ( interest mortgage payments = empty AND principal mortgage payments = empty AND other
|| payments = empty) THEN
||
|| [The following questions are displayed as a table]
||
|| SP001a_intro2_NR_SP intro mortgage payments breakdown questions after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] You
|| reported mortgage payments of $[] How much of that amount was to pay interest, how much was to
|| repay the mortgage(s) and how much was to pay other expenses?
||
|| SP001a_int_NR_SP interest mortgage payments after nonresponse
|| Interest
|| Integer
||
|| SP001a_princ_NR_SP principal mortgage payments after nonresponse
|| Repayment of mortgage(s) (i.e., payment of principal)
|| Integer
||
|| SP001a_other_NR_SP other payments after nonresponse
|| Other
|| Integer
||
|| SP001a_NR_DK dont know mortgage payments after nonresponse
|| Don't know mortgage payment breakdown
|| 8 Don't know
||
|| [End of table display]
|| IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments
|| after nonresponse = empty AND other payments after nonresponse = empty) THEN
||
|| ELSE
||
|| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
|| nonresponse + other payments after nonresponse ) > (removeCommas( summary mortgage spending
|| ) + 100 )) THEN
||
|| checksp001 check for sp001
|| Please go back and check your answers: the amounts you reported add up to more than your
|| total mortgage payments.
||
|| ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments
|| after nonresponse + other payments after nonresponse ) < (removeCommas( summary mortgage
|| spending ) - 100 )) THEN
||

```

```

|||| IF ( interest mortgage payments after nonresponse != empty AND principal mortgage
|||| payments after nonresponse != empty AND other payments after nonresponse != empty) THEN
||||
|||| checksp001a check for sp001
|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||
|||| ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage
|||| payments after nonresponse = empty OR other payments after nonresponse = empty) THEN
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| IF (( interest mortgage payments + principal mortgage payments + other payments ) >
|||| (removeCommas( summary mortgage spending ) + 100 )) THEN
||||
|||| checksp001 check for sp001
|||| Please go back and check your answers: the amounts you reported add up to more than your
|||| total mortgage payments.
||||
|||| ELSEIF (( interest mortgage payments + principal mortgage payments + other payments ) <
|||| (removeCommas( summary mortgage spending ) - 100 )) THEN
||||
|||| IF ( interest mortgage payments != empty AND principal mortgage payments != empty AND
|||| other payments != empty) THEN
||||
|||| checksp001a check for sp001
|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||

```

```

|| | ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty OR
|| | other payments = empty) THEN
|| |
|| | checksp001b check for sp001
|| | You left one of the entry fields blank. Your answers are important to us. Please go back and
|| | fill in the missing amount.
|| |
|| | ENDIF
|| |
|| | ENDIF
|| |
|| ELSEIF ( mortgage payments include other expenses = No OR mortgage payments include other
|| expenses after nonresponse = No ) THEN
|| |
|| | [The following questions are displayed as a table]
|| |
|| | SP001a_intro3 intro mortgage payments breakdown
|| | How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?
|| |
|| | SP001a_int interest mortgage payments
|| | Interest
|| | Integer
|| |
|| | SP001a_princ principal mortgage payments
|| | Repayment of mortgage(s) (i.e., payment of principal)
|| | Integer
|| |
|| | [End of table display]
|| | IF ( interest mortgage payments = empty AND principal mortgage payments = empty) THEN
|| |
|| | [The following questions are displayed as a table]
|| |
|| | SP001a_intro3_NR_SP intro mortgage payments breakdown questions after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] You
|| | reported mortgage payments of $[] How much of that amount was to pay interest, and how much
|| | was to repay the mortgage(s)?
|| |
|| | SP001a_int_NR_SP interest mortgage payments after nonresponse
|| | Interest
|| | Integer
|| |
|| | SP001a_princ_NR_SP principal mortgage payments after nonresponse
|| | Repayment of mortgage(s) (i.e., payment of principal)
|| | Integer
|| |
|| | SP001a_NR_DK dont know mortgage payments after nonresponse
|| | Don't know mortgage payment breakdown
|| | 8 Don't know
|| |
|| | [End of table display]
|| | IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments
|| | after nonresponse = empty) THEN
|| |

```

```

||| ELSE
|||
||| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
||| nonresponse ) > (removeCommas( summary mortgage spending ) + 100 )) THEN
|||
||| | checksp001 check for sp001
||| | Please go back and check your answers: the amounts you reported add up to more than your
||| | total mortgage payments.
||| |
||| | ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments
||| | after nonresponse ) < (removeCommas( summary mortgage spending ) - 100 )) THEN
||| |
||| | IF ( interest mortgage payments after nonresponse != empty AND principal mortgage
||| | payments after nonresponse != empty) THEN
||| |
||| | | checksp001a check for sp001
||| | | Please go back and check your answers: the amounts you reported add up to less than your
||| | | total mortgage payments.
||| | |
||| | | ELSE
||| | |
||| | | checksp001b check for sp001
||| | | You left one of the entry fields blank. Your answers are important to us. Please go back
||| | | and fill in the missing amount.
||| | |
||| | | ENDIF
||| |
||| | ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage
||| | payments after nonresponse = empty) THEN
||| |
||| | | checksp001b check for sp001
||| | | You left one of the entry fields blank. Your answers are important to us. Please go back
||| | | and fill in the missing amount.
||| | |
||| | | ENDIF
||| |
||| | ENDIF
||| |
||| ELSE
|||
||| IF (( interest mortgage payments + principal mortgage payments ) > (removeCommas( summary
||| mortgage spending ) + 100 )) THEN
|||
||| | checksp001 check for sp001
||| | Please go back and check your answers: the amounts you reported add up to more than your
||| | total mortgage payments.
||| |
||| | ELSEIF (( interest mortgage payments + principal mortgage payments ) < (removeCommas(
||| | summary mortgage spending ) - 100 )) THEN
||| |
||| | IF ( interest mortgage payments != empty AND principal mortgage payments != empty) THEN
||| |
||| | | checksp001a check for sp001

```

```

|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||
||| ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty) THEN
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back and
|||| fill in the missing amount.
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

### **CS\_001** HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

- 1 Very interesting
- 2 Interesting
- 3 Neither interesting nor uninteresting
- 4 Uninteresting
- 5 Very uninteresting