Well Being 131

intro_returningbare intro bare survey if answered any prior financial crisis questionnaire
Since May 2009 we have been asking you every month about your health and economic well-being. Some of these monthly surveys are short (like February and March 2010) and some are long (like the survey in April). The short surveys have been running about 13 minutes on average. The survey for this month is one of the shorter ones. To reduce the burden on you, last month (May) we cut the length of the short survey. We no longer ask about your health and well-being, health insurance coverage, chances of losing or finding a job, housing, mortgages, renting, credit cards and whether you have been affected by the crisis. We hope that you will like this shortened version of the survey!

intro_returningbare2 intro bare survey if answered any prior financial crisis questionnaire
Some questions ask what has happened since a certain date which was when we last asked you these questions. You will receive $5 for completing the survey. We understand that some of these questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!

MS001 current marital situation
What is your current marital situation?
1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF current marital situation = Marriage-like relationship THEN
|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **C001b** anybody else in HH spouse/partner
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same
| dwelling)?
| 1 Yes
| 5 No
|
| IF (anybody else in HH spouse/partner = empty) THEN
| |

|| **C001b_NR_DK** anybody else in HH spouse/partner after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ELSE
|
| **C001a** anybody else in HH single
| Is anybody else living with you (i.e. sharing the same dwelling)?
| 1 Yes
| 5 No
|
| IF (anybody else in HH single = empty) THEN
||
|| **C001a_NR_DK** anybody else in HH single after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Is anybody else living with you (i.e. sharing the same dwelling)?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF (anybody else in HH single = Yes OR anybody else in HH single after nonresponse = Yes OR anybody else in
HH spouse/partner = Yes OR anybody else in HH spouse/partner after nonresponse = Yes) THEN
|
| [The following questions are displayed as a table]
|
| **C002Intro** HH composition intro
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse partner] there are:
|
| **C002Below19** HH composition younger than 19
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse partner] there are:
| Integer
|
| **C002From19to64** HH composition between 19 and 64
| Please indicate the number of persons living with you who are related to you either by marriage, blood or
| adoption, including stepchildren. Not including myself [or your spouse partner] there are:
| Integer
|
| **C002OlderThan65** HH composition older than 65
| Please indicate the number of persons living with you who are related to you either by marriage, blood or

| adoption, including stepchildren. Not including myself [or your spouse partner] there are:
| Integer
|
| **C002End** HH composition end
| (Please enter 0 if no other person of that age group resides with you.)
|
| [End of table display]
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off
4 On sick or other leave
5 Disabled
6 Retired
7 Homemaker
8 Self-employed
9 Student
10 Other

I001 R any income from work last month
Did you [yourself] receive any income from work during the month of [current month]? Please
include wage, salary or self-employment income, as well as tips and bonuses.
1 Yes
5 No

IF (R any income from work last month = empty) THEN
|
| **I001_NR_DK** R any income from work last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Did you [yourself] receive any income from work during the month of [current
| month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (R any income from work last month = Yes OR R any income from work last month after
nonresponse = Yes) THEN
|
| **I002** R income from work last month amt
| How much was your total income from work in the month of [current month], before taxes and
| other deductions? If you had more than one job then please report the total from all jobs.
| [Please do not include your [partner/spouse]'s income from work. We will ask about that separately.]
| Integer
|
| IF (R income from work last month amt = empty) THEN
| |
| | **I002_NR_DK** R income from work last month amt after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much was your total income from work in the month of [current
|| month], before taxes and other deductions? If you had more than one job then please
|| report the total from all jobs. [Please do not include your [partner/spouse]'s income from
|| work. We will ask about that separately.]
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
|| 6 $5,000 - $6,999
|| 7 $7,000 - $9,999
|| 8 $10,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **I003** spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]?
| Please include wage, salary or self-employment income, as well as tips and bonuses.
| 1 Yes
| 5 No
|
| IF (spouse any income from work last month = empty) THEN
||
|| **I003_NR_DK** spouse any income from work last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Did your [spouse/partner] receive any income from work during the
|| month of [current month]? Please include wage, salary or self-employment income, as well as
|| tips and bonuses.
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (spouse any income from work last month = Yes OR spouse any income from work last month
| after nonresponse = Yes) THEN
||
|| **I004** spouse income from work last month amt
|| How much was your [spouse/partner]'s total income from work in the month of [current month]
|| before taxes and other deductions? If your [spouse/partner] had more than one job then
|| please report the total from all jobs.
|| Integer
||
|| IF (spouse income from work last month amt = empty) THEN

|||
||| **I004_NR_DK** spouse income from work last month amt after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much was your [spouse/partner]'s total income from work in the
||| month of [current month] before taxes and other deductions? If your [spouse/partner]
||| had more than one job then please report the total from all jobs.
||| 1 < $1,000
||| 2 $1,000 - $1,999
||| 3 $2,000 - $2,999
||| 4 $3,000 - $3,999
||| 5 $4,000 - $4,999
||| 6 $5,000 - $6,999
||| 7 $7,000 - $9,999
||| 8 $10,000 or more
||| 98 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

I005 HH - any other income last month
Did [you (and your spouse/partner)] receive any other income in the month of [current month]?
1 Yes
5 No

IF (HH - any other income last month = empty) THEN
|
| **I005_NR_DK** HH - any other income last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Did [you (and your spouse/partner)] receive any other income in the month of
| [current month]?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (HH - any other income last month = Yes OR HH - any other income last month after
nonresponse = Yes) THEN
|
| **I005a** HH - total other income last month
| Taking together all other sources of income that [you (and your spouse/partner)] may have
| received in the month of [current month]: How much would that amount to in total before taxes
| and other deductions? [Please include any income from work that you may have reported earlier.
| if married/partnered: for yourself and/or your [spouse/partner]]
| Integer
|
| IF (HH - total other income last month = empty) THEN

||
|| **I005a_NR_DK** HH - total income last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Taking together all other sources of income that [you (and your
|| spouse/partner)] may have received in the month of [current month]: How much would that
|| amount to in total before taxes and other deductions? [Please include any income from work
|| that you may have reported earlier./if married/partnered: for yourself and/or your [spouse
|| partner]]
|| 1 < $2,000
|| 2 $2,000 - $3,999
|| 3 $4,000 - $5,999
|| 4 $6,000 - $7,999
|| 5 $8,000 - $9,999
|| 6 $10,000 - $14,999
|| 7 $15,000 - $19,999
|| 8 $20,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **LF002** spouse's current employment status
| We would also like to know about your [spouse/partner]'s current employment situation, What
| is the current employment situation of your [spouse/partner]? Please check all that apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off
| 4 On sick or other leave
| 5 Disabled
| 6 Retired
| 7 Homemaker
| 8 Self-employed
| 9 Student
| 10 Other
|
ENDIF

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you and/or your spouse/partner] have
any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts
that [you and/or your spouse/partner] have through [your (and/or your [spouse's/partner's])]
employer.
1 Yes
5 No

IF (any retirement saving accounts. = empty) THEN
|
| **RA001_NR_DK** any retirement saving accounts after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] We are interested in how people save for retirement. Do [you and/or your
| spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please
| include any such accounts that [you and/or your spouse/partner] have through [your (and/or
| your [spouse's/partner's])] employer.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (any retirement saving accounts. = Yes OR any retirement saving accounts after nonresponse
= Yes) THEN
|
| **RA016** moved assets in retirement accounts
| Not counting any new contributions to these retirement accounts: since [time frame reference
| for when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any
| assets into or out of stocks or stock mutual funds within your retirement accounts?
| 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
| 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
| 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|
| IF (moved assets in retirement accounts = empty) THEN
||
|| **RA016_NR_DK** moved assets in retirement accounts after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Not counting any new contributions to these retirement accounts:
|| since [time frame reference for when last taken RA015-RA020 questions], have [you and/or
|| your spouse/partner] moved any assets into or out of stocks or stock mutual funds within
|| your retirement accounts?
|| 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
|| 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
|| 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
|| 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
|| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets **into<
| b> stocks (i.e. increased the amount invested in stocks by this move) OR moved assets in
| retirement accounts after nonresponse = ^FLRA016WeCAPS only moved assets into
| stocks (i.e. increased the amount invested in stocks by this move)) THEN
||
|| RA017 amount moved into stocks**
|| **What was the total value of the funds that [you and/or your spouse/partner] moved into
|| stocks since [time frame reference for when last taken RA015-RA020 questions]?**
|| Integer

||
|| IF (amount moved into stocks = empty) THEN
|||
||| **RA017_NR_DK** amount moved into stocks after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] What was the total value of the funds that [you and/or your spouse
||| partner] moved into stocks since [time frame reference for when last taken RA015-RA020
||| questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets
|| **out** of stocks (i.e. decreased the amount invested in stocks by this move) OR moved
|| assets in retirement accounts after nonresponse = ^FLRA016WeCAPS **only** moved assets
|| **out** of stocks (i.e. decreased the amount invested in stocks by this move)) THEN
||
|| **RA018** amount moved out of stocks
|| What was the total value of the funds that [you and/or your spouse/partner] moved out of
|| stocks since [time frame reference for when last taken RA015-RA020 questions]?
|| Integer
||
|| IF (amount moved out of stocks = empty) THEN
|||
||| **RA018_NR_DK** amount moved out of stocks after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] What was the total value of the funds that [you and/or your spouse
||| partner] moved out of stocks since [time frame reference for when last taken RA015-RA020
||| questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF

||

| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more**
|| funds **into** stocks than out of stocks OR moved assets in retirement accounts after
|| nonresponse = Both. ^FLRA016WeCAPS moved **more** funds **into** stocks than out of
|| stocks) THEN

||

|| **RA019** both amount moved into stocks
|| How big was the difference (i.e. how much more did you move into stocks than what you moved
|| out since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer

||

|| IF (both amount moved into stocks = empty) THEN

|||

||| **RA019_NR_DK** both amount moved into stocks after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How big was the difference (i.e. how much more did you move into
||| stocks than what you moved out since [time frame reference for when last taken RA015-RA020
||| questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know

|||

|| ELSE

|||

|| ENDIF

||

| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more**
|| funds **out** of stocks than into stocks OR moved assets in retirement accounts after
|| nonresponse = Both. ^FLRA016WeCAPS moved **more** funds **out** of stocks than into
|| stocks) THEN

||

|| **RA020** both amount moved out of stocks
|| How big was the difference (i.e. how much more did you move out of stocks than what you
|| moved in since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer

||

|| IF (both amount moved out of stocks = empty) THEN

|||

||| **RA020_NR_DK** both amount moved out of stocks after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How big was the difference (i.e. how much more did you move out of
||| stocks than what you moved in since [time frame reference for when last taken RA015-RA020
||| questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000

||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

ST001 have any shares of stock or stock mutual funds
In the next set of questions we will ask you about stock holdings besides those that you may
have already told us about. Do [you and/or your spouse/partner] have any shares of stock or
stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar
retirement accounts?
1 Yes
5 No

IF have any shares of stock or stock mutual funds = empty THEN
|
| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] In the next set of questions we will ask you about stock holdings besides
| those that you may have already told us about. Do [you and/or your spouse/partner] have any
| shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k),
| Keogh or similar retirement accounts?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

ST004 bought or sold any stock since ms83/ms74/oct 2008/since May 2009
Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or
sold any stock or stock mutual funds?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF (bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty) THEN
|
| **ST004_NR_DK** bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Since [time frame reference for ST00 questions], have [you and/or your
| spouse/partner] bought or sold any stock or stock mutual funds?
| 1 Bought only

| 2 Sold only
| 3 Both bought and sold
| 4 Neither bought nor sold
| 9 Don't know
|
ELSE
|
ENDIF

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Bought only THEN
|
| **ST005** how much pay in total for stocks bought since october 1st/since MS74
| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since
| [time frame reference for ST00 questions]?
| Integer
|
| IF how much pay in total for stocks bought since october 1st/since MS74 = empty THEN
||
|| **ST005_NR_DK** how much pay in total for stocks bought since october 1st/since MS74 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much did [you and/or your spouse/partner] pay in total for the
|| stocks you bought since [time frame reference for ST00 questions]?
|| 1 $0 - $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
| ELSE
||
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only OR
| bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Sold
| only THEN
|
| **ST006** how much receive in total for stocks bought since october 1st/since May 2009
| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold
| since [time frame reference for ST00 questions]?
| Integer
|
| IF how much receive in total for stocks bought since october 1st/since May 2009 = empty THEN
||
|| **ST006_NR_DK** how much receive in total for stocks bought since october 1st/since May 2009 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much money did [you and/or your spouse/partner] receive in total
|| for the stocks you sold since [time frame reference for ST00 questions]?

|| 1 $0 - $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
| ELSE
||
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and
| sold OR bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse =
| Both bought and sold THEN
|
| **ST007** bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse
| partner] sold since [time frame reference for ST00 questions], did you overall take money out
| of the stock market or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN
||
|| **ST007_NR_DK** bought and sold since october 2008/since May 2009 took out or put in
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Thinking both of what [you and/or your spouse/partner] bought and
|| what [you and/or your spouse/partner] sold since [time frame reference for ST00 questions],
|| did you overall take money out of the stock market or did you overall put money in?
|| 1 Took out
|| 2 Put in
|| 3 Neither (purchases and sales were worth about the same)
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought
| and sold since october 2008/since May 2009 took out or put in = Took out THEN
||
|| **ST007_a** amount taken out of stock market since october 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] take out of the stock market
|| since [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount taken out of stock market since october 2008/may 2009 = empty THEN
|||
||| **ST007_a_NR_DK** amount taken out of stock market after nonresponse since oct 2008/may 2009

||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] About how much in total did [you and/or your spouse/partner] take
||| out of the stock market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR
|| bought and sold since october 2008/since May 2009 took out or put in = Put in THEN
||
|| **ST007_b** amount put in to stock market since oct 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] put in to the stock market
|| since [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount put in to stock market since oct 2008/may 2009 = empty THEN
|||
||| **ST007_b_NR_DK** amount put in to the stock market since oct 2008/may 2009 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] About how much in total did [you and/or your spouse/partner] put in
||| to the stock market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

ST010 chance investment blue chips worth more year from now
We are interested in how well you think the economy will do in the future. On a scale from 0
percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"

means that you think the event is absolutely sure to happen, what are the chances that by next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?
Range: 0.0..100.0

IF chance investment blue chips worth more year from now = empty THEN
|
| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
|
| **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. On a scale from 0 percent
| to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| that you think the event is absolutely sure to happen, what are the chances that by next year
| at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more than they are today?
| Range: 0.0..100.0
|
| **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. On a scale from 0 percent
| to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| that you think the event is absolutely sure to happen, what are the chances that by next year
| at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more than they are today?
| 8 Don't know
|
| IF (chance investment blue chips worth more year from now after nonresponse != empty AND
| chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth more year from now after nonresponse = 50 THEN
|
| **ST011** chance investment blue chips worth more 50 percent
| Do you think it is equally likely the shares will be worth more in a year as it is they will
| be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
ENDIF

IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more year from now = empty AND chance investment blue chips worth more year from now after

nonresponse = empty) THEN
|
| **ST012** chance blue chip stocks gained more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have increased in value by more
| than 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks gained more than 20 percent = empty THEN
| |
| | [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
| |
| | **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have increased in value by more
| | than 20 percent compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have increased in value by more
| | than 20 percent compared to what they are worth today?
| | 8 Don't know
| |
| | IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
| | chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (chance investment blue chips worth more year from now < 100 AND chance investment blue
chips worth more year from now != empty) OR (chance investment blue chips worth more year from
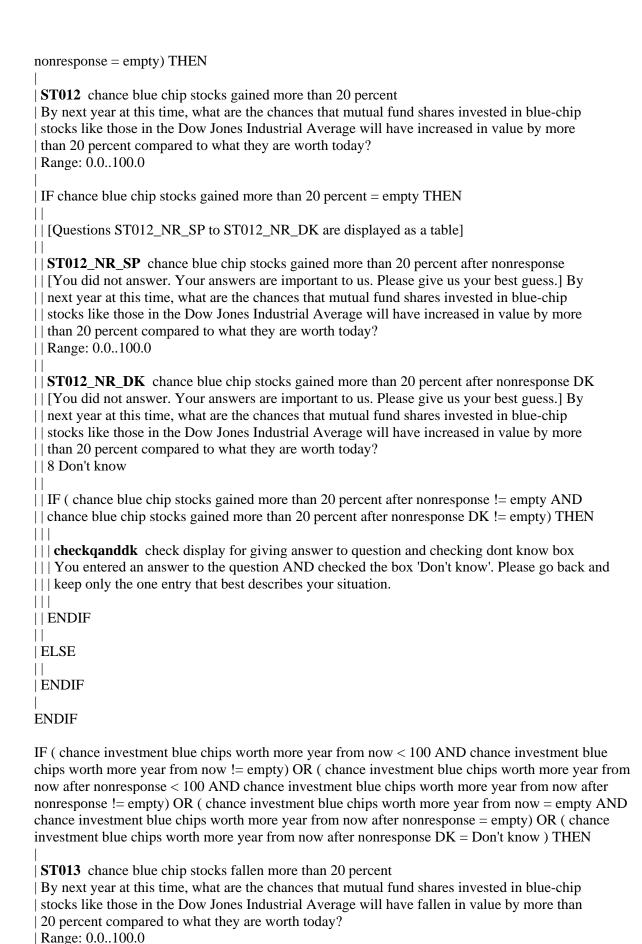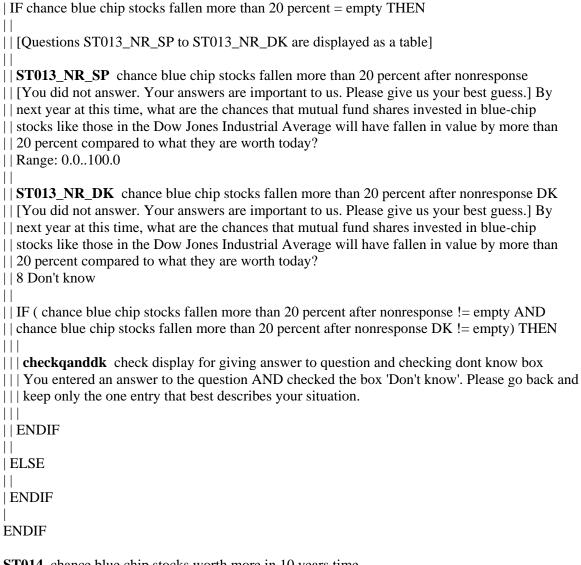now after nonresponse < 100 AND chance investment blue chips worth more year from now after
nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND
chance investment blue chips worth more year from now after nonresponse = empty) OR (chance
investment blue chips worth more year from now after nonresponse DK = Don't know) THEN
|
| **ST013** chance blue chip stocks fallen more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|

| IF chance blue chip stocks fallen more than 20 percent = empty THEN
||
|| [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
||
|| **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| 20 percent compared to what they are worth today?
|| 8 Don't know
||
|| IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
|| chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ENDIF

ST014 chance blue chip stocks worth more in 10 years time
Now please think about how the stock market will change over the next 10 years: What are the
chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
Industrial Average will be worth more in 10 years than they are today?
Range: 0.0..100.0

IF chance blue chip stocks worth more in 10 years time = empty THEN
|
| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
|
| **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years than they are today?
| Range: 0.0..100.0
|
| **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones

| Industrial Average will be worth more in 10 years than they are today?
| 8 Don't know
|
| IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND
| chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks
worth more in 10 years time after nonresponse = 50) THEN
|
| **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| Do you think it is equally likely the shares will be worth more in 10 years as it is they
| will be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
||
|| **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do you think it is equally likely the shares will be worth more in 10
|| years as it is they will be worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

BIntroShort intro to spending questions
The next questions are about how much your household spent on certain items in the last calendar month (i.e.
during the month of [holder for previous month name]). As you will see, the list does not cover all types of
spending, only those that tend to be most frequent. In later surveys we will ask about additional types of spending,
and you will have a chance to report about those less frequently purchased items. [(Click here for a list of spending
categories that we DO NOT ask about in this survey.)/ (Click here for a list of spending categories that we ask
about LATER IN THIS survey.)] Please provide your best estimate of how much in total your household
spent in the described categories. Please include spending by all members of your household, that is, by you and
anyone living with you. Even if the amount your household spent last calendar month was unusual, please report
that amount.

[Questions SP001 to B24_NA are displayed as a table]

SP001 short intro to mortgage, rent, utilities, car spending questions
Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B18 mortgage spending
Mortgage: interest & principal
Integer

B18_NA mortgage spending not applicable
Mortgage not applicable
1 Not applicable

B19 rent spending
Rent
Integer

B19_NA rent spending not applicable
Rent not applicable
1 Not applicable

B20 electricity spending
Electricity
Integer

B20_NA electricity spending not applicable
Electricity not applicable
1 Not applicable

B21 water spending
Water
Integer

B21_NA water spending not applicable
Water not applicable
1 Not applicable

B22 heating fuel for the home spending
Heating fuel for the home
Integer

B22_NA heating fuel for the home spending not applicable
Heating fuel for the home not applicable
1 Not applicable

B23 telephone, cable, internet spending
Telephone, cable, internet
Integer

B23_NA telephone, cable, internet spending not applicable
Telephone, cable, internet not applicable
1 Not applicable

B24 car payments (interest and principal) spending

Car payments: interest & principal
Integer

B24_NA car payments (interest and principle) spending not applicable
Car payments not applicable: interest & principal
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP006 to B42_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please provide your best estimate of how much in total your household spent in the
following categories. Please include spending by all members of your household, that is, by you and anyone living
with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B40 food and beverages
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
Integer

B40_NA food and beverages not applicable
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
Integer

B41_NA dining and/or drinking out: items in restaurants, cafes, bars and diners
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

B42_NA gasoline spending not applicable
Gasoline not applicable
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002 short intro to housekeeping, garden spending questions
Housekeeping, garden Please provide your best estimate of how much in total your household spent in the
following categories. Please include spending by all members of your household, that is, by you and anyone living
with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B25 housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26 housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning,
and amount spent at dry cleaners and laundries
Integer

B26_NA housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or

home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27 gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable

B28 gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services: hiring costs including materials they provided
Integer

B28_NA gardening and yard services not applicable
Gardening and yard services not applicable: hiring costs including materials they provided
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP003 to B33_NA are displayed as a table]

SP003 short intro to clothing, health spending questions
Clothing, health Please provide your best estimate of how much in total your household spent in the following
categories. Please include spending by all members of your household, that is, by you and anyone living with you.
Even if the amount your household spent last calendar month was unusual, please report that amount.

B29 clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
Integer

B29_NA clothing and apparel not applicable
Clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
1 Not applicable

B30 personal care products and services
Personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.
Integer

B30_NA personal care products and services not applicable
Personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.
1 Not applicable

B31 prescription and nonprescription medications: out-of-pocket cost, not including whats covered by insurance spending
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered
by insurance
Integer

B31_NA prescription and nonprescription medications not applicable
Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance
1 Not applicable

B32 health care services
Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
Integer

B32_NA Health care services not applicable
Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
1 Not applicable

B33 medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies: out-of-pocket cost, not including what's covered by insurance
Integer

B33_NA Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|

ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP004 to B36_NA are displayed as a table]

SP004 short intro to leisure spending questions
Leisure Please provide your best estimate of how much in total your household spent in the following categories.
Please include spending by all members of your household, that is, by you and anyone living with you. Even if the
amount your household spent last calendar month was unusual, please report that amount.

B34 entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment: tickets to movies, sporting events, performing arts, etc
Integer

B34_NA entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
1 Not applicable

B35 sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
Integer

B35_NA Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
1 Not applicable

B36 hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
Integer

B36_NA hobbies and leisure equipment not applicable: such as photography, stamps
Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories !=
empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you

| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP005 to B39_NA are displayed as a table]

SP005 short intro to pers.serv, education, other child-rel spending questions
Personal services, education, and other child-related spending Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B37 personal services: including cost of care for elderly and/or children, after-school activities spending
Personal services: including cost of care for elderly and/or children, after-school activities
Integer

B37_NA personal services not applicable: including cost of day care, baby-sitters, after-school spending
Personal Services not applicable: including cost of care for elderly and/or children, after-school activities
1 Not applicable

B38 education: including tuition, room and board, books and supplies spending
Education: including tuition, room and board, books and supplies
Integer

B38_NA education not applicable: including tuition , room and board, books and supplies spending
Education not applicable: including tuition, room and board, books and supplies
1 Not applicable

B39 other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported: including toys, gear and equipment
Integer

B39_NA other child-related spending not applicable, not yet reported: including gear and equipment, spending
Other child-related spending not applicable, not yet reported: including toys, gear and equipment
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers

| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[The following questions are displayed as a table]

FL_TotalText total of spending
$ []
String

summary_intro intro to summary table
According to your entries your household's spending in [holder for previous month name] on the described
categories was: $[]. Below is a summary of your entries. If you would like to make any changes to your entries, you
can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the
screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder,
there are some categories of spending that we DID NOT ask you about in this survey, but we will ask these in a
later survey. (Click here for a list of spending categories that we will ask in a later survey.) As a reminder, there are
some categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of
questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the next set of
questions.)]

B18_confirm summary mortgage spending
Mortgage
Integer

B19_confirm summary rent spending
Rent
Integer

B20_confirm summary electricity spending
Electricity
Integer

B21_confirm summary water spending
Water
Integer

B22_confirm summary heating fuel for the home spending

Heating fuel for the home
Integer

B23_confirm summary telephone, cable, internet spending
Telephone, cable, internet
Integer

B24_confirm summary car payments (interest and principal) spending
Car payments
Integer

B40_confirm summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages
Integer

B41_confirm summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out
Integer

B42_confirm summary gasoline spending
Gasoline
Integer

B25_confirm summary housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies
Integer

B26_confirm summary housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services
Integer

B27_confirm summary gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies
Integer

B28_confirm summary gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services
Integer

B29_confirm summary clothing and apparel: including footware, outerware, and products such as watches or jewelry spending
Clothing and apparel
Integer

B30_confirm summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending
Personal care products and services
Integer

B31_confirm summary prescription and nonprescription medications: out-of-pocket cost
Prescription and nonprescription medications
Integer

B32_confirm summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services
Integer

B33_confirm summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies
Integer

B34_confirm summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment
Integer

B35_confirm summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports
Integer

B36_confirm summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment
Integer

B37_confirm summary personal services: including cost of day care, baby-sitters, after-school spending
Personal services
Integer

B38_confirm summary education: including tuition , room and board, books and supplies spending
Education
Integer

B39_confirm summary other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported
Integer

[End of table display]
CS_001 HOW PLEASANT INTERVIEW
Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting

EXIT