Well Being 74

intro intro survey
This questionnaire is part of our study about the health and economic well-being of the American people. We will ask you questions related to your health, your household's financial well-being and your outlook for the future. We greatly value your input on these topics and hope that you will find this questionnaire interesting. You will receive $15 for completing the survey. We understand that some of these questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!

IF age respondent = empty THEN

| calcage age respondent
| What is your age?
| Range: 17.0..120.0

ENDIF

MS001 current marital situation
What is your current marital situation?
1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

| MS001_b planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No

ENDIF

LS001 life satisfaction as a whole
To begin with, we have some general questions about your life. Taking all things together, how satisfied are you with your life as a whole these days?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

VS001_introduction job satisfaction
How satisfied are you with your job or other daily activities?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS002 total household income satisfaction
How satisfied are you with the total income of your household?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS003 economic situation satisfaction
How satisfied are you with your overall economic situation?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

IF random order answer categories = none - severe THEN

| HH003 difficulties sleeping none to severe
| Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?
| 1 None
| 2 Some
| 3 Moderate
| 4 Severe
| 5 Extreme

| HH004 depression problems none to severe
| Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
| 1 None
| 2 Some
| 3 Moderate
| 4 Severe
| 5 Extreme

| HH003_c difficulties sleeping severe to none
| Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?
| 1 Extreme
| 2 Severe
Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?

1 Extreme
2 Severe
3 Moderate
4 Some
5 None

ENDIF

The following questions ask how often you have felt certain ways during the past 30 days. For each question, please give the one answer that comes closest to describing your situation.

During the past 30 days, how much of the time have you felt worn out?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

During the past 30 days, how much of the time have you been a happy person?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

Since October 1, 2008, have you lost a job that you had wanted to keep?
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

We would also like to find out about your [spouse/partner]'s employment situation. Since October 1, 2008, has your [spouse/partner] lost a job that he/she had wanted to keep?
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed
IF ( lost desired job = Yes OR ( lost desired job spouse = Yes AND ( current marital situation = Married OR current marital situation = Marriage-like relationship ))) THEN

| U001  Income loss due to unemployment
| Did your family income go down as a result of [fill for having lost job] losing a job?
| 1 Yes
| 5 No

| IF ( Income loss due to unemployment = Yes ) THEN
| | IF ( lost desired job = Yes ) THEN
| | | | U002_r  Income loss R/unemployment: how much
| | | | By how much did your family income go down due to you losing your job?
| | | | Range: 0.0..100.0
| | | ENDIF
| | | IF ( lost desired job spouse = Yes AND ( current marital situation = Married OR current marital situation = Marriage-like relationship )) THEN
| | | | U002_s  Income loss/unemployment spuse/partner: how much
| | | | By how much did your family income go down due to [fill for having lost job for question U002] losing his/her job?
| | | | Range: 0.0..100.0
| | | ENDIF
| | U003  adjust by reduced spending
| | How did you (and your family) adjust to the loss of income? (please check all that apply)
| | 1 Reduced spending
| | 2 Reduced amount going into savings
| | 3 Fell behind on mortgage payments
| | 4 Fell behind on rent
| | 5 Skipped or postponed paying some other bills
| | 6 None of the above
| | IF ( adjust by reduced spending = empty) THEN
| | | | U003_NR_DK  adjust by reduced spending after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How did you (and your family) adjust to the loss of income? (please check all that apply)
| | | | 1 Reduced spending
| | | | 2 Reduced amount going into savings
| | | | 3 Fell behind on mortgage payments
| | | | 4 Fell behind on rent
| | | | 5 Skipped or postponed paying some other bills
| | | | 6 None of the above
| | | | 8 Don't know
IF ( Don't know in adjust by reduced spending after nonresponse AND cardinal( adjust by reduced spending after nonresponse ) > Reduced spending ) THEN

check_U003_NR_DK  check for answer and DK to U003_NR_DK
You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the answer(s) that best describe your situation.

ENDIF

IF ( None of the above in adjust by reduced spending after nonresponse AND cardinal( adjust by reduced spending after nonresponse ) > Reduced spending ) THEN

check_U003toomany  check for too many answer to U003
You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the answer(s) that best describe your situation.

ENDIF

IF ( Reduced spending in adjust by reduced spending after nonresponse ) THEN

U003_amount  amount adjust by reduced spending
You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
Range: 0.0..100.0

IF ( amount adjust by reduced spending = empty) THEN

U003_amount_NR_DK  adjust by reduced spending after non response
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
1 0% - 5%
2 5% - 10%
3 10% - 15%
4 15% - 20%
5 More than 20%
9 Don't know

ELSE

ENDIF

ENDIF

ELSE

IF ( None of the above in adjust by reduced spending AND cardinal( adjust by reduced spending ) > Reduced spending ) THEN

check_U003toomany  check for too many answer to U003
You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the answer(s) that best describe your situation.
IF ( Reduced spending in adjust by reduced spending ) THEN

U003_amount  amount adjust by reduced spending
You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
Range: 0.0..100.0

IF ( amount adjust by reduced spending = empty) THEN

U003_amount_NR_DK  adjust by reduced spending after non response
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
1 0% - 5%
2 5% - 10%
3 10% - 15%
4 15% - 20%
5 More than 20%
9 Don't know
ELSE
ENDIF
ENDIF

ENDIF

IF ( lost desired job = Yes AND lost desired job spouse = Yes ) THEN

U004_all  respondent and spouse loss of income how made up
Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
1 I took up a temporary job
4 My [spouse/partner] took up a temporary job
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. [fill for having lost job for question U004] found a job soon

IF ( respondent and spouse loss of income how made up = empty) THEN

U004_all_NR_DK  respondent and spouse loss of income how made up
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
1 I took up a temporary job
2 My [spouse/partner] began working or increased work hours
3 I began to work or increased my hours of work
4 My [spouse/partner] took up a temporary job
U004_rloss respondent job loss of income how made up
Did you (or your family) do any of the following to make up for the loss of income?
(please check all that apply)
1 I took up a temporary job
2 My [spouse/partner] began working or increased work hours
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. [fill for having lost job for question U004] found a job soon

IF ( respondent job loss of income how made up = empty) THEN

U004_rloss_NR_DK respondent job loss of income how made up after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
1 I took up a temporary job
2 My [spouse/partner] began working or increased work hours
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government

IF ( respondent job loss of income how made up = empty) THEN

ENDIF
ELSE
ENDIF

U004_ronly respondent single loss of income how made up
Did you (or your family) do any of the following to make up for the loss of income?
(please check all that apply)
1 I took up a temporary job
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. I found a job soon

IF ( respondent single loss of income how made up = empty) THEN

U004_ronly_NK_DK respondent single loss of income how made up after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
1 I took up a temporary job
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. I found a job soon
10 Don't know
IF ( None of the above. I found a job soon in respondent single loss of income how made up after nonresponse ) > I took up a temporary job ) THEN

check_U004toomany check for too many answer to U004
You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the answer(s) that best describe your situation.

ENDIF

ELSE

IF ( None of the above. I found a job soon in respondent single loss of income how made up AND cardinal( respondent single loss of income how made up ) > I took up a temporary job ) THEN

check_U004toomany check for too many answer to U004
You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the answer(s) that best describe your situation.

ENDIF

ENDIF

U004_spouseloss spouse job loss of income how made up
Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
3 I began to work or increased my hours of work
4 My [spouse/partner] took up a temporary job
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. [fill for having lost job for question U004] found a job soon

IF ( spouse job loss of income how made up = empty ) THEN

U004_spouseloss_NR_DK spouse job loss of income how made up after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you (or your family) do any of the following to make up for the loss of income? (please check all that apply)
3 I began to work or increased my hours of work
4 My [spouse/partner] took up a temporary job
5 Received financial help from family or friends
6 Borrowed money or increased credit card debt
7 Received unemployment pay from the government
8 Took money out of savings
9 None of the above. [fill for having lost job for question U004] found a job soon
10 Don't know

IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how made up after nonresponse ) > 1 ) THEN


You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the answer(s) that best describe your situation.

ENDIF

ELSE

ENDIF

ENDIF

U005 open input job loss
Would you like to add any more detail on how [You and your spouse/partner] managed with the job loss? Please type in the box below.
Memo
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off, on sick or other leave
4 Disabled
5 Retired
6 Homemaker
7 Self-employed
8 Student
9 Other

IF Working for pay now in current job status THEN

[Questions LF004_a to LF004_b are displayed as a table]

LF004_a loss of job chances
We are interested in the chances that you might lose your job (or be permanently laid off). On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that you will lose your job during the next 12 months? Range: 0.0..100.0

LF004_b loss of job chances self-employed
We are interested in the chances that you might lose your job (or be permanently laid off). On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely

no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that you will lose your job during the next 12 months?

1 Self-employed, not relevant

IF ( loss of job chances != empty AND loss of job chances self-employed != empty) THEN

checkqandself check display for giving answer to question and checking self employed box
You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
Please go back and keep only the one entry that best describes your situation.

ENDIF

IF loss of job chances = empty AND loss of job chances self-employed = empty THEN

[Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]

LF004_a_NR_SP loss of job chances after non-response
[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in the chances that you might lose your job (or be permanently laid off).
On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that you will lose your job during the next 12 months?
Range: 0.0..100.0

LF004_b_NR_DK loss of job chances self-employed after nonresponse DK
[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in the chances that you might lose your job (or be permanently laid off).
On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that you will lose your job during the next 12 months?
1 Self-employed, not relevant
8 Don't know

IF ( loss of job chances after non-response != empty AND loss of job chances self-employed after nonresponse DK != empty) THEN

checkqandselfdk check display for giving answer to question and checking selfemployed/DK box
You entered an answer to the question AND checked one of the check boxes. Please go back and keep only the one entry that best describes your situation.

ENDIF

IF ( Self-employed, not relevant in loss of job chances self-employed after nonresponse DK AND Don't know in loss of job chances self-employed after nonresponse DK ) THEN

checkselfanddk check display for giving answer by checking two checkboxes
You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF

ELSE
IF Unemployed and looking for work IN current job status THEN

| LF020_u unemployed and chances of finding acceptable job over next 6 months
| On a scale from 0 percent to 100 percent where '0' means that you think there is absolutely no chance, and '100' means that you think the event is absolutely sure to happen, what are the chances that over the next 6 months you will find a job that you would accept considering the pay and the type of work?
| Range: 0.0..100.0

IF unemployed and chances of finding acceptable job over next 6 months = empty THEN

[Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]

| LF020_u_NR_SP unemployed and chances of finding acceptable job over next 6 months after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 percent to 100 percent where '0' means that you think there is absolutely no chance, and '100' means that you think the event is absolutely sure to happen, what are the chances that over the next 6 months you will find a job that you would accept considering the pay and the type of work?
| Range: 0.0..100.0

| LF020_u_NR_DK dont know unemployed and chances of finding acceptable job over next 6 months after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 percent to 100 percent where '0' means that you think there is absolutely no chance, and '100' means that you think the event is absolutely sure to happen, what are the chances that over the next 6 months you will find a job that you would accept considering the pay and the type of work?
| 8 Don't know

IF ( unemployed and chances of finding acceptable job over next 6 months after nonresponse != empty AND dont know unemployed and chances of finding acceptable job over next 6 months after nonresponse != empty) THEN

| checkqanddk check display for giving answer to question and checking dont know box
| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

| ENDIF
|
| ELSE
|
| ENDIF
| ENDIF

IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN

| LF002 spouse's current employment status
| What is the current employment situation of your [spouse/partner]? Please check all that
apply.

1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off, on sick or other leave
4 Disabled
5 Retired
6 Homemaker
7 Self-employed
8 Student
9 Other

| IF Working for pay now in spouse's current employment status THEN |
| [Questions LF006_a to LF006_b are displayed as a table] |
| LF006_a  loss of job chances spouse |
| On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the next 6 months? |
| Range: 0.0..100.0 |
| LF006_b  loss of job chances spouse/partner self-employed |
| On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the next 6 months? |
| 1 Self-employed, not relevant |
| IF ( loss of job chances spouse != empty AND loss of job chances spouse/partner self-employed != empty) THEN |
| checkqandself  check display for giving answer to question and checking self employed box |
| You entered an answer to the question AND checked the box 'Self-employed, not relevant'. |
| Please go back and keep only the one entry that best describes your situation. |
| ENDIF |
| IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed = empty THEN |
| [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table] |
| LF006_a_NR_SP  loss of job chances spouse after non-response |
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the next 6 months? |
| Range: 0.0..100.0 |
| LF006_b_NR_DK  loss of job chances spouse/partner self-employed after nonresponse DK |
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose his or her job during the next 6 months?
1 Self-employed, not relevant
8 Don't know

IF ( loss of job chances spouse after non-response != empty AND loss of job chances spouse/partner self-employed after nonresponse DK != empty) THEN
    checkqandselfdk
    check display for giving answer to question and checking self-employed/DK box
    You entered an answer to the question AND checked one of the check boxes. Please go back and keep only the one entry that best describes your situation.
ENDIF

IF ( Self-employed, not relevant in loss of job chances spouse/partner self-employed after nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed after nonresponse DK ) THEN
    checkselfanddk
    check display for giving answer by checking two checkboxes
    You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.
ENDIF
ELSE
ENDIF
ENDIF

HU001  ownership of home
Do [you (and/or your husband/wife/partner)] own the home in which you live?
1 Yes
5 No

IF ownership of home = empty THEN

HU001_NR_DK  ownership of home after non-response
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do [you (and/or your husband/wife/partner)] own the home in which you live?
1 Yes
5 No
8 Don't know
ELSE
ENDIF

IF ownership of home = Yes OR ownership of home after non-response = Yes THEN

HU001_a  worth of home
What would your home be worth if sold today?
Integer

IF worth of home = empty THEN
What would your home be worth if sold today?

1 $0 - $10,000
2 $10,001 - $25,000
3 $25,001 - $50,000
4 $50,001 - $100,000
5 $100,001 - $250,000
6 $250,001 - $500,000
7 $500,001 - $1,000,000
8 More than $1,000,000
9 Don't know

Do [you (and/or your husband/wife/partner)] owe any money on your home?

1 Yes
5 No

IF money owed on home = empty THEN

Do [you (and/or your husband/wife/partner)] owe more on your home than it is worth today?

1 Yes
5 No

IF ( money owed on home more than its worth = empty ) THEN


ELSE

ENDIF

HU003_a  total money owed on home
How much money in total do [you (and/or your husband/wife/partner)] owe on your home? Please include any mortgages and any other loans that you have taken out against the value of your home.
Integer

IF ( total money owed on home = empty) THEN

HU003_a_NR_DK  total money owed on home after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money in total do [you (and/or your husband/wife/partner)] owe on your home? Please include any mortgages and any other loans that you have taken out against the value of your home.

1 $0 - $10,000
2 $10,001 - $25,000
3 $25,001 - $50,000
4 $50,001 - $100,000
5 $100,001 - $250,000
6 $250,001 - $500,000
7 $500,001 - $750,000
8 More than $750,000
9 Don't know

ELSE

ENDIF

ENDIF

D054  chance home worth more in future
We are interested in how the value of [Fill for whether respondent owns his/her home.] will change in the future. On a scale from 0 percent to 100 percent where 0 means that you think there is no chance and 100 means that you think the event is absolutely sure to happen, what do you think are the chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
Range: 0.0..100.0

IF chance home worth more in future = empty THEN

[Questions D054_NR_SP to D054_NR_DK are displayed as a table]

D054_NR_SP  chance home worth more in future after nonresponse
[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in how the value of [Fill for whether respondent owns his/her home.] will change in the future. On a scale from 0 percent to 100 percent where 0 means that you think there is no chance and 100 means that you think the event is absolutely sure to happen, what do you think are the chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
Range: 0.0..100.0
D054_NR_DK  dont know chance home worth more in future after nonresponse
[You did not answer. Your answers are important to us. Please give us your best guess.] We are interested in how the value of [Fill for whether respondent owns his/her home.] will change in the future. On a scale from 0 percent to 100 percent where 0 means that you think there is no chance and 100 means that you think the event is absolutely sure to happen, what do you think are the chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
8 Don't know

IF ( chance home worth more in future after nonresponse != empty AND dont know chance home worth more in future after nonresponse != empty) THEN

| checkqanddk check display for giving answer to question and checking dont know box
| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF
ELSE
ENDIF

IF ( chance home worth more in future = 50 OR chance home worth more in future after nonresponse = 50) THEN

| D054_a equally chance home worth more in future
| Do you think it is equally likely that [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today, or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure

IF ( equally chance home worth more in future = empty) THEN

| D054_a_NR_DK equally chance home worth more in future after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
|| Do you think it is equally likely that [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today, or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
|| 8 Don't know
||
ELSE
|
ENDIF
|
ENDIF

IF (( ownership of home = Yes OR ownership of home after non-response = Yes ) AND ( money owed on home = Yes OR money owed on home after non-response = Yes )) THEN

| W353 currently behind on payments
| Are [you (and/or your husband/wife/partner)] currently more than 2 months behind on mortgage payments?
IF currently behind on payments = empty THEN

\[\text{W353\_NR\_DK}\] currently behind on mortgage payments after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
Are [you (and/or your husband/wife/partner)] currently more than 2 months behind on mortgage payments?
1 Yes
5 No
8 Don't know
ELSE
ENDIF

\[\text{W360}\] family currently behind on payments
Not counting [you (or your husband/wife/partner)], is anyone in your immediate family currently more than 2 months behind on mortgage payments?
1 Yes
5 No
8 Don't know
IF family currently behind on payments = empty THEN
\[\text{W360\_NR\_DK}\] family currently behind on payments after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Not counting [you (or your husband/wife/partner)], is anyone in your immediate family currently more than 2 months behind on mortgage payments?
1 Yes
5 No
8 Don't know
ELSE
ENDIF

\[\text{FP001}\] been affected by financial problems
Over the past months there have been reports about the nation's financial problems including large drops in the stock market and in the housing market and increased rates of foreclosures and joblessness. As this financial crisis unfolds more and more people have been affected in different ways. Have [you (or your husband/wife/partner)] been affected by these problems?
1 No
2 Yes, a little
3 Yes, a lot
IF been affected by financial problems = empty THEN
\[\text{FP001\_NR\_DK}\] been affected by financial problems after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Over the past months there have been reports about the nation's financial problems including large drops in the
stock market and in the housing market and increased rates of foreclosures and joblessness. As this financial crisis unfolds more and more people have been affected in different ways. Have [you (or your husband/wife/partner)] been affected by these problems?

1. No
2. Yes, a little
3. Yes, a lot
8. Don't know

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you (and/or your husband/wife partner)] have any IRA, 401k, KEOGH or similar retirement saving accounts? Please include any such accounts that [you (and/or your husband/wife/partner)] have through [your (and/or your [spouse's/partner's)]) employer.

1. Yes
5. No

IF ( any retirement saving accounts. = Yes OR any retirement saving accounts after nonresponse = Yes ) THEN

RA002 total value of retirement accounts
Adding all these retirement saving accounts together, what is the total value of these accounts?

1. $0 - $5,000
2. $5,001 - $10,000
3. $10,001 - $20,000
4. $20,001 - $50,000
5. $50,001 - $100,000
Have [you (and/or your husband/wife/partner)] taken any money out of these accounts since October 1st, 2008?
1 Yes
5 No

IF ( ret acct: any withdrawals = empty) THEN

RA003_NR_DK ret acct: any withdrawals after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Have [you (and/or your husband/wife/partner)] taken any money out of these accounts since October 1st, 2008?
1 Yes
5 No
8 Don't know

ELSE

ENDIF

IF ( ret acct: any withdrawals = Yes OR ret acct: any withdrawals after nonresponse = Yes ) THEN

RA004 ret acct: amt withdrawn
How much money in total have [you (and/or your husband/wife/partner)] withdrawn from these retirement accounts?
Integer

IF ( ret acct: amt withdrawn = empty) THEN

RA004_NR_DK ret acct: amt withdrawn after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money in total have [you (and/or your husband/wife partner)] withdrawn from these retirement accounts?
1 $0 - $5,000
2 $5,001 - $10,000
3 $10,001 - $20,000
4 $20,001 - $50,000
5 $50,001 - $100,000
6 $100,001 - $250,000
7 $250,001 - $500,000
8 More than $500,000
9 Don't know
RA005  ret acct: tax penalty on withdrawal
Did you have to pay any tax penalty on any of the withdrawals?
1 Yes
5 No

RA006  retirement acct: any invested in stocks
Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or partially?
1 Yes
5 No

RA006_NR_DK  retirement acct: any invested in stocks after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or partially?
1 Yes
5 No
8 Don't know

RA007  ret acct: percent in stocks
About what fraction of the total value of these retirement accounts is invested in stocks or stock mutual funds?
Range: 0.0..100.0

RA007_NR_DK  ret acct: percent in stocks after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
About what fraction of the total value of these retirement accounts is invested in stocks or stock mutual funds?
1 0% - 14%
2 15% - 29%
3 30% - 49%
4 50%
5 51% - 69%
6 70% - 84%
7 85% - 100%
9 Don't know

ELSE
Since October 1st, have [you (and/or your husband/wife/partner)] taken any action to change the amount invested in stocks or stock mutual funds?

1 Yes, increased the amount
2 Yes, decreased the amount
3 No

Were any of these retirement accounts previously invested in stocks or stock mutual funds at any time since October 1st, 2008 - either fully or partially?

1 Yes
5 No

IF ( ret acct: any new contributions = empty) THEN

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Since October 1st, have [you (and/or your husband/wife/partner)] made any new contributions to retirement accounts such as IRAs, 401ks, KEOGHS?

1 Yes
5 No
8 Don't know

ELSE

ENDIF

IF ( ret acct: any new contributions = Yes OR ret acct: any new contributions after nonresponse = Yes ) THEN

Were any of these new contributions to your retirement accounts invested in stocks or stock mutual funds?

1 Yes
5 No

IF ( ret acct: new conts invested in stocks = empty) THEN

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Were any of these new contributions to your retirement accounts invested in stocks or stock mutual funds?
IF ( ret acct: new conts invested in stocks = Yes OR ret acct: new conts invested in stocks after nonresponse = Yes ) THEN

RA011 ret acct: new conts % in stocks
About what fraction of your new contributions since October 1st have you invested in stocks or stock mutual funds?
Range: 0.0..100.0

IF ( ret acct: new conts % in stocks = empty) THEN

RA011_NR_DK ret acct: new conts % in stocks after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] About what fraction of your new contributions since October 1st have you invested in stocks or stock mutual funds?
1 0% - 14%
2 15% - 29%
3 30% - 49%
4 50%
5 51% - 69%
6 70% - 84%
7 85% - 100%
9 Don't know

ELSE

ENDIF

RA012 ret acct: new conts changed % in stocks
Since October 1st, have you changed the percentage of your new contributions that were invested in stocks?
1 Yes, increased
2 Yes, decreased
5 No

IF ( ret acct: new conts changed % in stocks = empty) THEN

RA012_NR_DK ret acct: new conts changed % in stocks after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Since October 1st, have you changed the percentage of your new contributions that were invested in stocks?
1 Yes, increased
2 Yes, decreased
5 No
9 Don't know

ELSE

ENDIF
RA013 had ret accounts some time since October 1st
Did you have any such accounts during the period since October 1st, 2008, that you have cashed out (and so don't have now)?
1 Yes
5 No

IF ( had ret accounts some time since October 1st = empty) THEN

RA013_NR_DK had ret accounts some time since October 1st after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you have any such accounts during the period since October 1st, 2008, that you have cashed out (and so don't have now)?
1 Yes
5 No
8 Don't know
ELSE
ENDIF

IF ( had ret accounts some time since October 1st = Yes OR had ret accounts some time since October 1st after nonresponse = Yes ) THEN

RA014 ret acct: amt withdrawn
How much money in total have [you (and/or your husband/wife/partner)] cashed out from these retirement accounts?
Integer

IF ( ret acct: amt withdrawn = empty) THEN

RA014_NR_DK ret acct: amt withdrawn after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money in total have [you (and/or your husband/wife partner)] cashed out from these retirement accounts?
1 $0 - $5,000
2 $5,001 - $10,000
3 $10,001 - $20,000
4 $20,001 - $50,000
5 $50,001 - $100,000
6 $100,001 - $250,000
7 $250,001 - $500,000
8 More than $500,000
9 Don't know
ST001 have any shares of stock or stock mutual funds
In the next set of questions we will ask you about stock holdings [] Please, do not include stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts. Do [you (and/or your husband/wife/partner)] have any shares of stock or stock mutual funds?
1 Yes
5 No

IF have any shares of stock or stock mutual funds = empty THEN

| ST001_NR_DK have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| In the next set of questions we will ask you about stock holdings [] Please, do not include stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts. Do [you (and/or your husband/wife/partner)] have any shares of stock or stock mutual funds?
| 1 Yes
| 5 No
| 8 Don't know

ELSE

ENDIF

ST004 bought or sold any stock since october 1st 2008/since MS57
[Fill for time frame references for ST004][fill for ST004], have [you (and/or your husband/wife/partner)] bought or sold any stock or stock mutual funds?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF bought or sold any stock since october 1st 2008/since MS57 = Bought only THEN

| ST005 how much pay in total for stocks bought since october 1st/since MS57
| How much did [you (and/or your husband/wife/partner)] pay in total for the stocks you bought
| [Fill for time frame references.]
| Integer

| ST006 how much receive in total for stocks bought since october 1st/since MS57
| How much money did [you (and/or your husband/wife/partner)] receive in total for the stocks you sold [Fill for time frame references.]?
ST007 bought and sold since october/since MS57 took out or put in
Thinking both of what [you (and/or your husband/wife/partner)] bought and what [you (and/or your husband/wife/partner)] sold [Fill for time frame references.], did you overall take money out of the stock market or did you overall put money in?

1 Took out
2 Put in
3 Neither (purchases and sales were worth about the same)

IF bought and sold since october/since MS57 took out or put in = empty THEN

ST007_NR_DK bought and sold since october/since MS57 took out or put in
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Thinking both of what [you (and/or your husband/wife/partner)] bought and what [you (and/or your husband/wife/partner)] sold [Fill for time frame references.], did you overall take money out of the stock market or did you overall put money in?

1 Took out
2 Put in
3 Neither (purchases and sales were worth about the same)
8 Don't know
ELSE
ENDIF

IF bought and sold since october/since MS57 took out or put in = Took out OR bought and sold since october/since MS57 took out or put in = Took out THEN

ST007_a amount taken out of stock market
About how much in total did [you (and/or your husband/wife/partner)] take out of the stock market?
Integer

IF amount taken out of stock market = empty THEN

ST007_a_NR_DK amount taken out of stock market after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] About how much in total did [you (and/or your husband/wife/partner)] take out of the stock market?

1 $0 - $5,000
2 $5,001 - $10,000
3 $10,001 - $25,000
4 $25,001 - $50,000
5 $50,001 - $100,000
6 $100,001 - $250,000
7 $250,001 - $500,000
8 $500,001 - $1,000,000
9 More than $1,000,000
10 Don't know
ELSE
ENDIF
ST007_b amount put in to stock market
About how much in total did [you (and/or your husband/wife/partner)] put in to the stock market?
Integer

IF amount put in to stock market = empty THEN

ST007_b_NR_DK amount put in to the stock market after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your
ability.] About how much in total did [you (and/or your husband/wife partner)] put in to the stock market?
1 $0- $5,000
2 $5,001 - $10,000
3 $10,001 - $25,000
4 $25,001 - $50,000
5 $50,001 - $100,000
6 $100,001 - $250,000
7 $250,001 - $500,000
8 $500,001 - $1,000,000
9 More than $1,000,000
10 Don't know

ELSE

ENDIF

ENDIF

ST010 chance investment blue chips worth more year from now
We are interested in how well you think the economy will do in the future. By next year at this time, what are
the chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average
will be worth more than they are today?
Range: 0.0..100.0

IF chance investment blue chips worth more year from now = empty THEN

[Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]

ST010_NR_SP chance investment blue chips worth more year from now after nonresponse
[You did not answer. Your answers are important to us. Please give us your best guess.] We are
interested in how well you think the economy will do in the future. By next year at this
time, what are the chances that mutual fund shares invested in blue chip stocks like those in
the Dow Jones Industrial Average will be worth more than they are today?
Range: 0.0..100.0

ST010_NR_DK chance investment blue chips worth more year from now after nonresponse DK
[You did not answer. Your answers are important to us. Please give us your best guess.] We are
interested in how well you think the economy will do in the future. By next year at this
time, what are the chances that mutual fund shares invested in blue chip stocks like those in
the Dow Jones Industrial Average will be worth more than they are today?
8 Don't know
IF (chance investment blue chips worth more year from now after nonresponse != empty AND chance investment blue chips worth more year from now after nonresponse DK != empty) THEN

checkqanddk check display for giving answer to question and checking don't know box

You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF

ELSE

ENDIF

IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth more year from now after nonresponse = 50 THEN

ST011 chance investment blue chips worth more 50 percent

Do you think it is equally likely the shares will be worth more in a year as it is they will be worth less or are you just unsure about the chances?

1 Equally likely
2 Unsure

ENDIF

IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more year from now = empty AND chance investment blue chips worth more year from now after nonresponse = empty) THEN

ST012 chance blue chip stocks gained more than 20 percent

By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent compared to what they are worth today?

Range: 0.0..100.0

IF chance blue chip stocks gained more than 20 percent = empty THEN

[Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]

ST012_NR_SP chance blue chip stocks gained more than 20 percent after nonresponse

[You did not answer. Your answers are important to us. Please give us your best guess.] By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent compared to what they are worth today?

Range: 0.0..100.0

IF chance blue chip stocks gained more than 20 percent DK = empty THEN

ST012_NR_DK chance blue chip stocks gained more than 20 percent after nonresponse DK

[You did not answer. Your answers are important to us. Please give us your best guess.] By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent compared to what they are worth today?

8 Don't know
IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN

checkqanddk check display for giving answer to question and checking dont know box
You entered an answer to the question AND checked the box 'Don't know'. Please go back and
keep only the one entry that best describes your situation.

ENDIF
ELSE
ENDIF

ENDIF

IF (chance investment blue chips worth more year from now < 100 AND chance investment blue
chips worth more year from now != empty) OR (chance investment blue chips worth more year from
now after nonresponse < 100 AND chance investment blue chips worth more year from now after
nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND
chance investment blue chips worth more year from now after nonresponse = empty) OR (chance
investment blue chips worth more year from now after nonresponse DK = Don't know) THEN

ST013 chance blue chip stocks fallen more than 20 percent
By next year at this time, what are the chances that mutual fund shares invested in blue-chip
stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
20 percent compared to what they are worth today?
Range: 0.0..100.0

IF chance blue chip stocks fallen more than 20 percent = empty THEN

[Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]

ST013_NR_SP chance blue chip stocks fallen more than 20 percent after nonresponse
[You did not answer. Your answers are important to us. Please give us your best guess.] By
next year at this time, what are the chances that mutual fund shares invested in blue-chip
stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
20 percent compared to what they are worth today?
Range: 0.0..100.0

ST013_NR_DK chance blue chip stocks fallen more than 20 percent after nonresponse DK
[You did not answer. Your answers are important to us. Please give us your best guess.] By
next year at this time, what are the chances that mutual fund shares invested in blue-chip
stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
20 percent compared to what they are worth today?
8 Don't know

IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN

checkqanddk check display for giving answer to question and checking dont know box
You entered an answer to the question AND checked the box 'Don't know'. Please go back and
keep only the one entry that best describes your situation.
ST014  chance blue chip stocks worth more in 10 years time
Now please think about how the stock market will change over the next 10 years: What are the chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more in 10 years time than they are today?
Range: 0.0..100.0

IF chance blue chip stocks worth more in 10 years time = empty THEN

[Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]

ST014_NR_SP  chance blue chip stocks worth more in 10 years time after nonresponse
[You did not answer. Your answers are important to us. Please give us your best guess.] Now please think about how the stock market will change over the next 10 years: What are the chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more in 10 years time than they are today?
Range: 0.0..100.0

ST014_NR_DK  chance blue chip stocks worth more in 10 years time after nonresponse DK
[You did not answer. Your answers are important to us. Please give us your best guess.] Now please think about how the stock market will change over the next 10 years: What are the chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more in 10 years time than they are today?
8 Don't know

IF ( chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN

checkqanddk  check display for giving answer to question and checking 'Don't know' box
You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF
ELSE
ENDIF

IF ( chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth more in 10 years time after nonresponse = 50) THEN

ST014_a  equally chance blue chip stocks worth more/less in 10 years time
Do you think it is equally likely the shares will be worth more in 10 years as it is they will be worth less or are you just unsure about the chances?
1 Equally likely
2 Unsure
IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN

ST014_a_NR_DK equally chance blue chip stocks worth more/less in 10 years time after nonresponse

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do you think it is equally likely the shares will be worth more in 10 years as it is they will be worth less or are you just unsure about the chances?

1 Equally likely
2 Unsure
8 Don't know
ELSE
ENDIF

ENDIF

SC008_intro credit card possession

The next questions are about credit card debt. Do [you (and/or your husband/wife/partner)] have one or more credit cards?

1 Yes
5 No

IF credit card possession = empty THEN

SC008_intro_NR_DK credit card possession after nonresponse

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] The next questions are about credit card debt: Do [you (and/or your husband/wife/partner)] have one or more credit cards?

1 Yes
5 No
8 Don't know
ELSE
ENDIF

IF credit card possession = Yes OR credit card possession after nonresponse = Yes THEN

SC008 pay off all debt or carried over debt last month

Last month did [You and your spouse/partner] pay off all your credit card debt or was there an unpaid debt that you carried over to this month?

1 Paid off all
5 Carried over unpaid debt

IF pay off all debt or carried over debt last month = empty THEN

SC008_NR_DK pay off all debt or carried over debt last month after nonresponse

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Last month did [You and your spouse/partner] pay off all your credit card debt or was there an unpaid debt that you carried over to this month?

1 Paid off all
5 Carried over unpaid debt
8 Don't know
The next questions are about how much your household spent on certain items in the last calendar month (i.e. during the month of [holder for previous month name]). Please, provide your best estimate of how much in total your household spent in the described categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

[Questions SP001 to B24_NA are displayed as a table]

**SP001** short intro to mortgage, rent, utilities, car spending questions
Mortgage, rent, utilities, car Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B18** mortgage spending
Mortgage
Integer

B18 NA mortgage spending not applicable
Mortgage not applicable
1 Not applicable

B19 rent spending
Rent
Integer

B19 NA rent spending not applicable
Rent not applicable
1 Not applicable

B20 electricity spending
Electricity
Integer

B20 NA electricity spending not applicable
Electricity not applicable
1 Not applicable

B21 water spending
Water
Integer

B21 NA water spending not applicable
Water not applicable
1 Not applicable

B22 heating fuel for the home spending
Heating fuel for the home
Integer

B22 NA heating fuel for the home spending not applicable
Heating fuel for the home not applicable
1 Not applicable

B23 telephone, cable, internet spending
Telephone, cable, internet
Integer

B23 NA telephone, cable, internet spending not applicable
Telephone, cable, internet not applicable
1 Not applicable

B24 car payments (interest and principle) spending
Car payments: interest & principle
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
checkemptyanddouble check for if spending table answers contain both empty and double answers
You did not give an answer for: [fill for spending table empty answer categories] You also entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button.

checknoanswer check for not giving answer for spending category
You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

[Questions SP006 to B42_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
Integer

B40_NA food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
Integer

B41_NA dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
checkemptyanddouble check for if spending table answers contain both empty and double answers
You did not give an answer for: [fill for spending table empty answer categories] You also
entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
error answer categories] Your answers are important to us. Please try to answer as best you
can. If you would like to change your answers to the question please press the "Back" button.

checknoanswer check for not giving answer for spending category
You did not give an answer for: [fill for spending table empty answer categories] Your answers
are important to us. Please try to answer as best you can. If you would like to answer the
question please press the "Back" button.

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
table error answer categories] Please go back and keep only the answer(s) that best describes
your situation.

ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002  short intro to housekeeping, garden spending questions
Housekeeping, garden Please, provide your best estimate of how much in total your household
spent in the following categories. Please include spending by all members of your household,
that is, by you or anyone living with you. Even if the amount your household spent last
calendar month was unusual, please report that amount.

B25  housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA  housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26  housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning,
and amount spent at dry cleaners and laundries
Integer

B26_NA  housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or
home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27  gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA  gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable
B28  gardening and yard services: hiring costs including materials they provided spending

Gardening and yard services: hiring costs including materials they provided

Integer

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

| checkemptyanddouble  check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button.

| checknoanswer  check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

| checkamandcheck  check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

[Questions SP003 to B33_NA are displayed as a table]

SP003 short intro to clothing, health spending questions

Clothing, health Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B29 clothing and apparel: including footwear, outerware, and products such as watches or jewelry spending

Clothing and apparel: including footwear, outerware, and products such as watches or jewelry

Integer

B29_NA clothing and apparel not applicable: including footwear, outerware, and products such as watches or jewelry spending

Clothing and apparel not applicable: including footwear, outerware, and products such as watches or jewelry

1 Not applicable

B30 personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending

Personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

Integer

B30_NA personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spend

Personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.

1 Not applicable
**B31** prescription and nonprescription medications: out-of-pocket cost, not including what’s covered by insurance spending
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance
Integer

**B31_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including what’s covered by insurance
Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance
1 Not applicable

**B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
Integer

**B32_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
1 Not applicable

**B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies: out-of-pocket cost, not including what's covered by insurance
Integer

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

| **checkemptyanddouble** check for if spending table answers contain both empty and double answers |
| You did not give an answer for: [fill for spending table empty answer categories] You also entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button. |

| **checknoanswer** check for not giving answer for spending category |
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button. |

| **checkamandcheck** check for giving answer to both amount question and checkbox |
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation. |

ENDIF

[Questions SP004 to B36_NA are displayed as a table]

**SP004** short intro to leisure spending questions
Leisure Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

**B34** entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment: tickets to movies, sporting events, performing arts, etc
Integer

**B34 NA** entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
1 Not applicable

**B35** sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
Integer

**B35 NA** Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
1 Not applicable

**B36** hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
Integer

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

<table>
<thead>
<tr>
<th>checkemptyanddouble</th>
<th>check for if spending table answers contain both empty and double answers</th>
</tr>
</thead>
<tbody>
<tr>
<td>You did not give an answer for: [fill for spending table empty answer categories] You also entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the &quot;Back&quot; button.</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

ENDIF

[Questions SP005 to B39 NA are displayed as a table]

**SP005** short intro to pers.serv, education, other child-rel spending questions
Personal services, education, and other child-related spending Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.
B37  personal services: including cost of care for elderly and/or children, after-school activities spending
Personal services: including cost of care for elderly and/or children, after-school activities
Integer

B37_NA personal services not applicable: including cost of day care, baby-sitters, after-school spending
Personal Services not applicable: including cost of care for elderly and/or children, after-school activities
1 Not applicable

B38  education: including tuition, room and board, books and supplies spending
Education: including tuition, room and board, books and supplies
Integer

B38_NA education not applicable: including tuition, room and board, books and supplies spending
Education not applicable: including tuition, room and board, books and supplies
1 Not applicable

B39 other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported: including toys, gear and equipment
Integer

IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
  | checkemptyanddouble check for if spending table answers contain both empty and double answers
  | You did not give an answer for: [fill for spending table empty answer categories] You also
  | entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button.
  | checknoanswer check for not giving answer for spending category
  | You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.
  | checkamandcheck check for giving answer to both amount question and checkbox
  | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.
ENDIF

[Questions summary_intro to dummyend are displayed as a table]

summary_intro intro to summary table
According to your entries your household's spending in [holder for previous month name] on the described categories was: $. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'.

B18_confirm summary mortgage spending
Mortgage
Integer
**B19_confirm** summary rent spending
Rent
Integer

**B20_confirm** summary electricity spending
Electricity
Integer

**B21_confirm** summary water spending
Water
Integer

**B22_confirm** summary heating fuel for the home spending
Heating fuel for the home
Integer

**B23_confirm** summary telephone, cable, internet spending
Telephone, cable, internet
Integer

**B24_confirm** summary car payments (interest and principle) spending
Car payments
Integer

**B40_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages
Integer

**B41_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out
Integer

**B42_confirm** summary gasoline spending
Gasoline
Integer

**B25_confirm** summary housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies
Integer

**B26_confirm** summary housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services
Integer

**B27_confirm** summary gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies
Integer

**B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services
B29_confirm summary clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
Clothing and apparel
Integer

B30_confirm summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending
Personal care products and services
Integer

B31_confirm prescription and nonprescription medications: out-of-pocket cost, not including what’s covered by insurance spending
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered
Prescription and nonprescription medications
Integer

B32_confirm summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services
Integer

B33_confirm summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies
Integer

B34_confirm summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment
Integer

B35_confirm summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports
Integer

B36_confirm summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment
Integer

B37_confirm summary personal services: including cost of day care, baby-sitters, after-school spending
Personal services
Integer

B38_confirm summary education: including tuition, room and board, books and supplies spending
Education
Integer

B39_confirm summary other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported
Integer
Finally, in the last week there has been increasing coverage in the media on the outbreak of swine flu. Have you heard about the swine flu?
1 Yes
5 No

IF (intro swine flu = Yes) THEN

| sf002 concern for swine flu |
| How concerned are you that you might get sick from swine flu? |
| 1 Very concerned |
| 2 Somewhat concerned |
| 3 Not very concerned |
| 4 Not at all concerned |

| sf003 changed routine |
| Have you personally changed any part of your daily routine because of concern about swine flu? |
| 1 Yes |
| 5 No |

| sf004 anyone R knows got sick |
| Has anyone you know gotten sick with swine flu? |
| 1 Yes |
| 5 No |

| sf005 close border US-Mexico |
| Should the United States border with Mexico be closed or should it remain open? |
| 1 Be closed |
| 2 Stay open |

| sf006 airline flights US-Mexico continue |
| Should airline flights between the United States and Mexico continue or stop? |
| 1 Continue |
| 2 Stop |

| sf007 continue public gatherings |
| Should public gatherings where you live continue on schedule or be cancelled? |
| 1 Continue |
| 2 Be cancelled |

| sf008 schools stay open |
| Should public schools where you live remain open or be closed? |
| 1 Remain open |
| 2 Be closed |
Do you...
1 Already own a face mask
2 Think you should buy a mask
3 Not need a mask

Now we will ask you some questions about future and uncertain outcomes. In each case, try to think about the whole range of possible outcomes and think about how likely they are to occur during the next month. In these questions, we will ask you about the percent chance of something happening. The percent chance must be a number from 0 to 100. You can also give numbers after the decimal point. Here are some verbal descriptions corresponding to different chances of something happening: Absolutely will not happen= 0 % chance A very small chance= Less than 1% chance A small chance= 2 to 15 % chance A reasonable chance= 15 to 40 % chance A pretty even chance= 40 to 60% chance A big chance= 60 to 85 % chance A very big chance= 85 to 98 % chance Almost certain= More than 99% chance Absolutely certain= 100% chance You can also think of percent chances as the number of times something happens out of 100.

We start with the weather where you live. What do you think is the chance that tomorrow it will be cloudy where you live?
Range: 0.00..100.00

What do you think is the chance that tomorrow it will be cloudy and will rain where you live?
Range: 0.00..100.00

What do you think are the chances that you will get swine flu in the next month?
Range: 0.00..100.00

What do you think are the chances that you will get Swine flu in the next month and that you will die of that flu?
Range: 0.00..100.00

Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting

Do you have any other comments on the interview? Please type these in the box below.
Memo