

Well Being 99

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LOOP FROM 1 TO 40 DO
ENDDO
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LOOP FROM 1 TO 100 DO
|
ENDDO
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LOOP FROM 1 TO 40 DO
ENDDO
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IF RESPONDENT FAMILY/FINANCIAL TYPE in [FINANCIAL_FAMILYR, FINANCIALR] and ( R IN
NURSING HOME <>
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( (YES) Yes ) Yes OR NH: STILL OWN/RENT HOME = YES) THEN
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|
| IF !( HH MOVED SINCE PREVIOUS WAVE = (RDIDNTMOVE) R didn't move AND PREV WAVE LIVE ON
FAR <>
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| (YES) Yes ) THEN
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|| H001_FarmRanch LIVE FARM OR RANCH
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|| First we have a few questions about your residence in [] [Is that home a farm or ranch/Do you
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|| live on a farm or ranch]?
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|| 1 (YES) Yes
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|| 5 (NO) No
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| ELSE
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| ENDIF
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| H002_TypeHome Type home
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| [First we have a few questions about your or your partner's residence in [current residence] Is
| that residence in [current residence] /Do you live in ] a mobile home, a one family house, a two
| family house (duplex), an apartment, townhouse, or some other dwelling? (Please note: A modular
| home should be considered a one family home.)
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| 1 (MOBILEHOME) Mobile home
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| 2 (ONEFAMILYHOUSE) One-family house
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| 3 (TWOFAMILYHOUSE_DUPLEX) Two-family house/duplex
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| 4 (APARTMENT_TOWNHOUSE) Apartment/townhouse
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| 7 (OTHSPECIFY) Other
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| IF Type home = (OTHSPECIFY) Other THEN
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|| H003STypeHome_S Type home - specify
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|| [First we have a few questions about your or your partner's residence in [current residence] Is
|| that residence in [current residence] /Do you live in ] Please describe where you live.
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|| Open
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||
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| ENDIF
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| IF LIVE FARM OR RANCH <> (YES) Yes AND Type home <> (MOBILEHOME) Mobile home THEN
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||
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|| H004_OwnRent Own-rent home
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|| Do you [you and your] [spouse or partner/] own your home, rent it, or some other situation?
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|| 1 (OWN_ORBUYING) Own (or buying) it
|| 2 (RENT) Rent it
|| 3 (RENTFREE) Live rent-free with relative/employer/friend
|| 7 (OTHSPECIFY) Other
||
|| IF Own-rent home = (OTHSPECIFY) Other THEN
||
|| H005SOwnRent_S Own-rent home - specify
|| What is the living situation for [you and your] [spouse or partner/] if you do not own or
|| rent your home?
|| Open
||
|| ENDIF
||
|| IF Own-rent home = (OWN_ORBUYING) Own (or buying) it AND Type home <> (ONEFAMILYHOUSE)
|| One-family house AND HH MOVED SINCE PREVIOUS WAVE <> (RDIDNTMOVE) R didn't move THEN
||
|| H006_OwnBldg OWN BUILDING OR UNIT
|| Do you own the entire building or just your unit?
|| 1 (ENTIREBUILDING) Entire building
|| 2 (JSTRSUNIT) Just my unit
||
|| H007_ PREAMBLE OWN BUILDING/UNIT
|| The following questions refer to [the entire property./his/her/their unit only./]
||
|| ENDIF
||
|| ELSEIF LIVE FARM OR RANCH = (YES) Yes THEN
||
|| H008_OwnFarm OWN PART OR ALL/RENT FARM
|| Do you [or your] [spouse or partner/] own this farm or ranch, do you own part of it, do you
|| rent it, or some other situation?
|| 1 (OWNSALL) Own all
|| 2 (OWNSPART) Own part
|| 3 (RENTS) Rent
|| 7 (OTHSPECIFY) Other
||
|| IF OWN PART OR ALL/RENT FARM = (OTHSPECIFY) Other THEN
||
|| H009SOwnFarm_S OWN PART/ALL/RENT FARM- SPECIFY
|| Do you [or your] [spouse or partner/] own this farm or ranch, do you own part of it, do you
|| rent it, or some other situation?
|| Open
||
|| ENDIF
||
|| IF OWN PART OR ALL/RENT FARM = (OWNSPART) Own part THEN
||
|| H010_ Percentage of farm owned
|| Now we'd like to ask about the part of the property that you [you and your] [spouse or
|| partner/] personally own. About what percent of the total property is that?
|| Range: 1..100
||
|| H011_OwnFarmLand Own house and land

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||| Do you [you and your] [spouse or partner/] own the [mobile home/house/] and the immediately
||| surrounding land?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF Own house and land <> (YES) Yes THEN
|||
||| H012_FarmPayRent Farm house pay rent
||| Do you pay any rent on this [mobile home/house/], or some other arrangement?
||| 1 (YESPAYRENT) Yes, pay rent
||| 5 (NOOTH) No, other
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF OWN PART OR ALL/RENT FARM = (OWNSALL) Own all OR OWN PART OR ALL/RENT FARM =
(OWNSPART)
||| Own part THEN
|||
||| H013_ INTRO FARM R OWNS
||| [The following questions refer to the part of the farm that you and your partner personally
||| own./The following questions refer to your mobile home/house and the immediately surrounding
||| land.]
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF Own-rent home = (OWN_ORBUYING) Own (or buying) it OR OWN PART OR ALL/RENT FARM =
(OWNSALL)
||| Own all OR OWN PART OR ALL/RENT FARM = (OWNSPART) Own part THEN
|||
||| H020_HomeValue1st HOME PRESENT VALUE
||| What is its present value? By this we mean what would it bring if it were sold today? (Do not
||| use commas, please)
||| Range: 0..99999996
|||
||| IF ( HOME PRESENT VALUE > 1 and HOME PRESENT VALUE < 5000 ) OR HOME PRESENT VALUE >
750000
||| THEN
|||
||| signalH020 signal for H020
||| Values between 1 and 5000 or above 750,000 are unlikely. Could you please go back to check
||| your answer?
|||
||| ENDIF
|||
||| IF HOME PRESENT VALUE != RESPONSE THEN
|||
||| H020_brackets HOME PRESENT VALUE BRACKETS
||| What is its present value? By this we mean what would it bring if it were sold today?
||| Module: step3_unfolding
|||

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|| ENDIF
||
| ENDIF
|
| IF LIVE FARM OR RANCH <> (YES) Yes AND Type home = (MOBILEHOME) Mobile home THEN
||
|| H014_OwnMobile Own mobile home/site
|| Do you [or your] [spouse or partner/] own both the mobile home and site, do you own only the
|| home, do you rent both the home and site, or something else?
|| 1 (OWNSBTHHOMEANDSITE) Own both home & site
|| 2 (OWNSONLYSITE) Own only site
|| 3 (OWNSONLYHOME) Own only home
|| 4 (RENTSBTH) Rent both
|| 7 (NEITHEROWNSNORRENTS) Neither own nor rent
||
|| IF ( Own mobile home/site <> (RENTSBTH) Rent both AND Own mobile home/site <>
|| (NEITHEROWNSNORRENTS) Neither own nor rent AND Own mobile home/site <> nonresponse) THEN
|||
||| H015_ Intro mobile home or site
||| [The following questions refer to your or your partner's mobile home only./The following
||| questions refer to your or your partner's mobile home site only./The following questions
||| refer to your or your partner's mobile home and site.]
|||
||| H016_MobileValue MOBILE HOME PRESENT VALUE
||| What is its present value? By this we mean what would it bring if it were sold today?
||| Range: 0..999996
|||
||| IF ( MOBILE HOME PRESENT VALUE > 1 and MOBILE HOME PRESENT VALUE < 5000 ) OR MOBILE
HOME
||| PRESENT VALUE > 100000 THEN
|||
||| signalH016 signal for H016
||| Values between 1 and 5000 or above 100,001 are unlikely. Could you please go back to check
||| your answer?
|||
||| ENDIF
|||
||| IF MOBILE HOME PRESENT VALUE != RESPONSE THEN
|||
||| H016_brackets MOBILE HOME PRESENT VALUE BRACKETS
||| What is its present value? Meaning, what would it bring if it were sold today?
||| Module: step3_unfolding
|||
||| ENDIF
|||
||| ENDIF
|||
| ENDIF
|
| IF Own mobile home/site = (OWNSBTHHOMEANDSITE) Own both home & site OR Own mobile home/site =
| (OWNSONLYSITE) Own only site OR Own mobile home/site = (OWNSONLYHOME) Own only home OR
Own
| mobile home/site = (RENTSBTH) (RENT) Rent it both OR Own-rent home = (OWN_ORBUYING) Own (or
| buying) it OR Own-rent home = RENT OR OWN PART OR ALL/RENT FARM = (OWNSALL) Own all OR

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OWN

|| PART OR ALL/RENT FARM = (OWNSPART) Own part OR OWN PART OR ALL/RENT FARM = (RENTS)
Rent THEN

||
|| IF (Own-rent home = (OWN_ORBUYING) Own (or buying) it OR Own mobile home/site in
|| [OWNSBTHHOMEANDSITE, (OWNONLYSITE) Own only site , OWNONLYHOME] OR OWN PART
OR ALL/RENT FARM

|| in [OWNSALL, OWNSPART]) THEN

|||

||| **H024MHaveMortgage** LOAN-WITH PROPERTY AS COLLATERAL

||| Do you have a mortgage, land contract, second mortgage, or any other loan that uses the
||| property as collateral? Please do not include home equity lines of credit.

||| 1 (YESMORTGAGELANDCONTRACT) Yes, mortgage/land contract

||| 2 (YES2NDMORTGAGE) Yes, 2nd mortgage

||| 3 (YESOTHLOANS) Yes, other loans

||| 5 (NO) No

|||

||| IF YESMORTGAGELANDCONTRACT IN LOAN-WITH PROPERTY AS COLLATERAL THEN

|||

||| **H025_** Amount of payment on first mortgage

||| About how much are the payments on the (first) mortgage or land contract?

||| Range: 0..9999996

|||

||| IF (Amount of payment on first mortgage > 1 and Amount of payment on first mortgage <

||| 99) OR Amount of payment on first mortgage > 10000 THEN

|||

||| **signalH025** signal for H025

||| Values between 1 and 100 or above 10,000 are unlikely. Could you please go back to check
||| your answer?

|||

||| ENDIF

|||

||| IF Amount of payment on first mortgage = NONRESPONSE THEN

|||

||| **H025_brackets** PAYMENT ON FIRST MORTGAGE CONTRACT BRACKETS

||| About how much are the payments on the (first) mortgage or land contract?

||| Module: step3_unfolding

|||

||| ENDIF

|||

||| IF Amount of payment on first mortgage > 0 THEN

|||

||| **H029_** AMOUNT OF PAYMENT ON FIRST MORTGAGE- PER

||| About how much are the payments on the (first) mortgage or land contract? Amount:

||| \$[Amount of payment on first mortgage] Per:

||| 1 (WEEK) Week

||| 2 (_2XMONTH) 2 X month

||| 3 (MONTH) Month

||| 4 (QUARTER) Quarter

||| 5 (_6MONTH) 6 Month

||| 6 (YEAR) Year

||| 7 (OTHER_SPECIFY) Other

|||

||| IF AMOUNT OF PAYMENT ON FIRST MORTGAGE- PER = (OTHER_SPECIFY) Other THEN

```

|||||
||||| H030S AMT PAYMENT ON 1ST MORTGAGE- PER-SPECIFY
||||| About how much are the payments on the (first) mortgage or land contract. Amount:
||||| $[Amount of payment on first mortgage] What other period do you mean?
||||| Open
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF Amount of payment on first mortgage <> 0 OR Amount of payment on first mortgage =
||||| NONRESPONSE THEN
|||||
||||| H031_ Property loan payments include tax
||||| Do the payments include property taxes or insurance?
||||| 1 (TAXESONLY) Taxes only
||||| 2 (INSONLY) Insurance only
||||| 3 (BTH) Both
||||| 5 (NONEITHER) No, neither
|||||
||||| ENDIF
|||||
||||| H032_ HOW MUCH IS STILL OWED ON MORTGAGE
||||| About how much do you still owe on the mortgage or land contract?
||||| Range: 0..9999996
|||||
||||| IF ( HOW MUCH IS STILL OWED ON MORTGAGE > 1 and HOW MUCH IS STILL OWED ON
MORTGAGE <
||||| 5000 ) OR HOW MUCH IS STILL OWED ON MORTGAGE > 250000 THEN
|||||
||||| signalH032 signal for H032
||||| Values between 1 and 5000 or above 250,000 are unlikely. Could you please go back to
||||| check your answer?
|||||
||||| ENDIF
|||||
||||| IF HOW MUCH IS STILL OWED ON MORTGAGE = NONRESPONSE THEN
|||||
||||| H032_brackets HOW MUCH STILL OWED ON MORTGAGE BRACKETS
||||| About how much do you still owe on the mortgage or land contract?
||||| Module: step2_unfolding
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF YES2NDMORTGAGE IN LOAN-WITH PROPERTY AS COLLATERAL THEN
|||||
||||| H036_ AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN
||||| About how much are the payments on that second mortgage?
||||| Range: 0..9999996
|||||
||||| IF ( AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN > 1 and AMOUNT OF PAYMENTS ON 2ND
PROPERTY

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||| LOAN < 99 ) OR AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN > 10000 THEN
|||
||| signalH036 signal for H036
||| Values between 1 and 100 or above 10,000 are unlikely. Could you please go back to check
||| your answer?
|||
||| ENDIF
|||
||| IF AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN = NONRESPONSE THEN
|||
||| H036_brackets AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN BRACKETS
||| About how much are the payments on that second mortgage?
||| Module: step3_unfolding
|||
||| ENDIF
|||
||| IF AMOUNT OF PAYMENTS ON 2ND PROPERTY LOAN > 0 THEN
|||
||| H040_ AMT OF PAYMENTS ON 2ND PROP LOAN- PER
||| About how much are the payments on that second mortgage? Amount: $[AMOUNT OF
||| PAYMENTS ON 2ND PROPERTY LOAN] Per:
||| 1 (WEEK) Week
||| 2 (_2XMONTH) 2 X month
||| 3 (MONTH) Month
||| 4 (QUARTER) Quarter
||| 5 (_6MONTH) 6 Month
||| 6 (YEAR) Year
||| 7 (OTHER_SPECIFY) Other
|||
||| IF AMT OF PAYMENTS ON 2ND PROP LOAN- PER = (OTHER_SPECIFY) Other THEN
|||
||| H041S AMT OF PYMNTS 2ND PROP LOAN- PER-SPECIFY
||| About how much are the payments on that second mortgage. Amount: $[AMOUNT OF PAYMENTS
||| ON 2ND PROPERTY LOAN] What other period do you mean?
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| H042_ MONEY OWED ON 2ND PROPERTY LOAN
||| About how much do you still owe on that second mortgage?
||| Range: 0..9999996
|||
||| IF ( MONEY OWED ON 2ND PROPERTY LOAN > 1 and MONEY OWED ON 2ND PROPERTY LOAN <
5000 ) OR
||| MONEY OWED ON 2ND PROPERTY LOAN > 100000 THEN
|||
||| signalH042 signal for H042
||| Values between 1 and 5000 or above 100,000 are unlikely. Could you please go back to
||| check your answer?
|||
||| ENDIF
|||

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||| IF MONEY OWED ON 2ND PROPERTY LOAN = NONRESPONSE THEN
|||
||| H042_brackets MONEY OWED ON 2ND PROPERTY LOAN BRACKETS
||| About how much do you still owe on that second mortgage?
||| Module: step2_unfolding
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF YESOTHLOANS IN LOAN-WITH PROPERTY AS COLLATERAL THEN
|||
||| H046_ Dollar payment other loan
||| About how much are the payments on that (other) loan?
||| Range: 0..9999996
|||
||| IF ( Dollar payment other loan > 1 and Dollar payment other loan < 99 ) OR Dollar
||| payment other loan > 10000 THEN
|||
||| signalH046 signal for H046
||| Values between 1 and 100 or above 10,000 are unlikely. Could you please go back to check
||| your answer?
|||
||| ENDIF
|||
||| IF Dollar payment other loan = NONRESPONSE THEN
|||
||| H046_brackets PAYMENT ON OTHER LOAN BRACKETS
||| About how much are the payments on that (other) loan?
||| Module: step3_unfolding
|||
||| ENDIF
|||
||| IF Dollar payment other loan > 0 THEN
|||
||| H050_ DOLLAR PAYMENT OTHER LOAN- PER
||| About how much are the payments on that (other) loan? Amount: $[Dollar payment other
||| loan] Per:
||| 1 (WEEK) Week
||| 2 (_2XMONTH) 2 X month
||| 3 (MONTH) Month
||| 4 (QUARTER) Quarter
||| 5 (_6MONTH) 6 Month
||| 6 (YEAR) Year
||| 7 (OTHER_SPECIFY) Other
|||
||| IF DOLLAR PAYMENT OTHER LOAN- PER = (OTHER_SPECIFY) Other THEN
|||
||| H051S DOLLAR PAYMENT OTHER LOAN- PER- SPECIFY
||| About how much are the payments on that (other) loan. Amount: $[Dollar payment other
||| loan] What other period do you mean?
||| Open
|||
||| ENDIF

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```

||||
||| ENDIF
||||
||| H052_ MONEY OWE ON OTHER LOAN
||| About how much do you still owe on that loan?
||| Range: 0..9999996
||||
||| IF MONEY OWE ON OTHER LOAN = NONRESPONSE THEN
||||
||| | H052_brackets MONEY OWE ON OTHER LOAN BRACKETS
||| | About how much do you still owe on that loan?
||| | Module: step2_unfolding
||||
||| ENDIF
||||
||| ENDIF
||||
||| H056_ Home equity credit
||| Do you [or your] [spouse or partner/] have a home equity line of credit? (A home equity
||| line of credit is a line of credit obtained by using the equity in one's home as security.)
||| 1 (YES) Yes
||| 5 (NO) No
||||
||| IF Home equity credit = (YES) Yes THEN
||||
||| | H057_ MAX AMT BORROW- HOME EQUITY CREDIT
||| | What is the maximum amount you could borrow on this line of credit?
||| | Range: 0..1000000
||||
||| | IF ( MAX AMT BORROW- HOME EQUITY CREDIT > 1 and MAX AMT BORROW- HOME EQUITY
||| | CREDIT <
||| | 5000 ) OR MAX AMT BORROW- HOME EQUITY CREDIT > 250000 THEN
||||
||| | | signalH057 signal for H057
||| | | Values between 1 and 5000 or above 250,000 are unlikely. Could you please go back to
||| | | check your answer?
||||
||| | ENDIF
||||
||| | IF MAX AMT BORROW- HOME EQUITY CREDIT = NONRESPONSE THEN
||||
||| | | H057_brackets MAX AMT BORROW- HOME EQUITY CREDIT BRACKETS
||| | | What is the maximum amount you could borrow on this line of credit?
||| | | Module: step3_unfolding
||||
||| | ENDIF
||||
||| | H061_ Equity loan now
||| | Do you currently have a loan against this line of credit?
||| | 1 (YES) Yes
||| | 5 (NO) No
||||
||| | IF Equity loan now = (YES) Yes THEN
||||

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||||| H062_ Money owed equity loan
||||| About how much is currently owed?
||||| Range: 0..9999996
|||||
||||| IF ( Money owed equity loan > 1 and Money owed equity loan < 2000 ) OR Money owed
||||| equity loan > 250000 THEN
|||||
||||| signalH062 signal for H062
||||| Values between 1 and 2000 or above 250,000 are unlikely. Could you please go back to
||||| check your answer?
|||||
||||| ENDIF
|||||
||||| IF Money owed equity loan = NONRESPONSE THEN
|||||
||||| H062_brackets Money owed equity loan BRACKETS
||||| About how much is currently owed?
||||| Module: step3_unfolding
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF ( Own- (RENT) Rent it home = rent OR OWN PART OR ALL/RENT FARM = (RENTS) Rent OR Farm
| house pay rent = (YESPAYRENT) Yes, pay rent or Own mobile home/site = (OWNSONLYSITE) Own only
| site or Own mobile home/site = (RENTSBTH) Rent both ) and HH MOVED SINCE PREVIOUS WAVE <>
| (RDIDNTMOVE) R didn't move THEN
|||||
||||| H085_ Rent furnished
||||| Do you rent it furnished or unfurnished?
||||| 1 (FURNISHED) Furnished
||||| 3 (VOLPARTIALLYFURNISHED) Partially furnished
||||| 5 (UNFURNISHED) Unfurnished
|||||
||||| H086_ HEAT AND ELECTRICITY INCLUDED
||||| Are heat and electricity included in your rent?
||||| 1 (YESBTH) Yes, both
||||| 2 (HEATONLY) Heat only
||||| 3 (ELECTRICITYONLY) Electricity only
||||| 5 (NONEITHER) No, neither
|||||
||||| ENDIF
|||||
||||| IF ( Own mobile home/site = (NEITHEROWNSNORRENTS) Neither own nor rent OR Own mobile home/site
| = NONRESPONSE OR Own-rent home = (RENTFREE) Live rent-free with relative/employer/friend OR
| Own-rent home = ( (OTHSPECIFY) Other ) Other OR Own-rent home = NONRESPONSE or OWN PART OR
ALL
| RENT FARM = OTHSPECIFY OR OWN PART OR ALL/RENT FARM = NONRESPONSE) and ( HH

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MOVED SINCE

| PREVIOUS WAVE <> (RDIDNTMOVE) R didn't move and Own mobile home/site <> (OWNSONLYHOME)

Own

| only home) THEN

||

|| IF ((Own mobile home/site = (NEITHEROWNSNORRENTS) Neither own nor rent OR Own mobile home

|| site = NONRESPONSE OR Own-rent home = (RENTFREE) Live rent-free with relative/employer/friend

|| OR Own-rent home = (OTHSPECIFY) Other) Other OR Own-rent home = NONRESPONSE or OWN PART

|| OR ALL/RENT FARM = OTHSPECIFY OR OWN PART OR ALL/RENT FARM = NONRESPONSE) or (HH

MOVED SINCE

|| PREVIOUS WAVE <> (RDIDNTMOVE) R didn't move and Own mobile home/site <> (OWNSONLYHOME)

Own

|| only home) and HEAT AND ELECTRICITY INCLUDED = empty) or (HEAT AND ELECTRICITY

INCLUDED

|| <> empty and LIVE FARM OR RANCH <> (YES) Yes) THEN

|||

||| IF LIVE FARM OR RANCH <> (YES) Yes THEN

||||

|||| **H087_ PUBLIC/SUBSIDIZED HOUSING**

|||| Is your residence in [main residence] part of a public or subsidized housing complex?

|||| 1 (YES) Yes

|||| 5 (NO) No

|||||

||| ENDIF

|||

|| ENDIF

||

|| **H088_ Relative own home**

|| Is your [mobile home site/ residence] owned by a relative or someone you know?

|| 1 (YES) Yes

|| 5 (NO) No

|||

|| IF Relative own home = (YES) Yes THEN

|||

||| **H089_ RELATIVE OWN HOME- RELATIONSHIP**

||| What is that person's relationship to you [or your spouse or partner/]?

||| 1 (CHILD) Child

||| 2 (CHILDLAW) Child-in-law

||| 3 (GRANDCHILD) Grandchild

||| 4 (PARENT) Parent

||| 5 (OTHRELATIVE) Other relative

||| 6 (OTHPERSON) Other person - incl. Ex-spouse

||| 7 (ORGANIZATIONORINSTITUTION) Organization or institution

|||

||| IF RELATIVE OWN HOME- RELATIONSHIP = (OTHRELATIVE) Other relative THEN

||||

|||| **H090SRelOwnHomeOth_S RELATIVE OWN HOME- RELATIONSHIP- SPECIFY**

|||| What other relationship to you [or your spouse or partner/] do you mean?

|||| Open

|||||

||| ENDIF

|||

||| IF RELATIVE OWN HOME- RELATIONSHIP = (OTHPERSON) Other person - incl. Ex-spouse THEN

||||

```

||| H195SRelOwnHomePer_S OTHER OWN HOME- RELATIONSHIP- SPECIFY
||| What other relationship to you [or your spouse or partner/] do you mean?
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| H092_ R ever own home
||| Did you ever own this [ mobile home site/ residence]?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| ENDIF
|
| IF LIVE FARM OR RANCH <> (YES) Yes and Type home = (MOBILEHOME) Mobile home THEN
||
|| H093_ Park association
|| Do you belong to a park association?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF Park association = (YES) Yes THEN
|||
||| H094_ Park association fees
||| What are the park association fees?
||| Range: 0..999996
|||
||| IF Park association fees = NONRESPONSE THEN
|||
||| H094_brackets Park association fees BRACKETS
||| What are the park association fees?
||| Module: step3_unfolding
|||
||| ENDIF
|||
||| IF Park association fees > 0 THEN
|||
||| H098_ Park association fees - per
||| What are the park association fees? Amount: [Park association fees] Per:
||| 1 (WEEK) Week
||| 2 (_2XMONTH) 2 X month
||| 3 (MONTH) Month
||| 4 (QUARTER) Quarter
||| 5 (_6MONTH) 6 Month
||| 6 (YEAR) Year
||| 7 (OTHER_SPECIFY) Other
|||
||| IF Park association fees - per = (OTHER_SPECIFY) Other THEN
|||
||| H099S PARK ASSOCIATION FEES- PER- SPECIFY
||| What are the park association fees. Amount: [Park association fees] What other period
||| do you mean?
||| Open

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|||||
||| |ENDIF
||| |
||| |ENDIF
||| |
|| |ENDIF
|| |
| |ENDIF
| |
| |ENDIF
|
| IF LIVE FARM OR RANCH <> ( (YES) Yes ) Yes and ( PREV WAVE HH INTERVIEWED IN PRIOR WAVE
<>
| yes or HH MOVED SINCE PREVIOUS WAVE <> (RDIDNTMOVE) R didn't move ) THEN
||
|| H100_HousingAssoc Condo-coop-house association
|| Is your residence part of a condominium, co-op, or housing association?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| H101_SeniorComplex Retire-senior complex
|| Is your residence part of a retirement community, senior citizens' housing, or some other type
|| of housing that offers services for older or disabled adults?
|| 1 (YES) Yes
|| 5 (NO) No
|| 7 (YESOTHER_SPECIFY) Yes, something similar
||
|| IF Retire-senior complex = (YESOTHER_SPECIFY) Yes, something similar THEN
|||
||| H196SSeniorComplex_S Type home - specify
||| Could you specify what other type of housing that provides services you live in?
||| Open
|||
||| ENDIF
|||
|| IF ( Condo-coop-house association = ( (YES) Yes ) Yes ) OR ( Retire-senior complex = YES OR
|| Retire-senior complex = (YESOTHER_SPECIFY) Yes, something similar ) THEN
|||
||| H102_ LUMP-SUM TO JOIN RETIRE/SENIOR COMM
||| Did you have to make a lump-sum payment to join the community or association?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF LUMP-SUM TO JOIN RETIRE/SENIOR COMM = (YES) Yes THEN
||| |
||| | H103_ HOW MUCH LUMP-SUM
||| | About how much was that?
||| | Range: 1..9999996
||| |
||| | IF HOW MUCH LUMP-SUM = NONRESPONSE THEN
||| | |
||| | | H103_brackets HOW MUCH LUMP-SUM BRACKETS
||| | | About how much was that?
||| | | Module: step2_unfolding
||| | |
||| | |
||| | ENDIF

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|||
||| ENDIF
|||
||| H108_ Fee for association
||| Aside from any rent or mortgage payments, do you pay a fee for being part of the association?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF Fee for association = (YES) Yes THEN
|||
||| H109_ Amount of association fee
||| About how much is that?
||| Range: 0..999996
|||
||| IF Amount of association fee = NONRESPONSE THEN
|||
||| H109_brackets Amount of association fee BRACKETS
||| About how much is that?
||| Module: step2_unfolding
|||
||| ENDIF
|||
||| IF Amount of association fee > 0 THEN
|||
||| H110_ AMOUNT OF ASSOCIATION FEE- PER
||| About how much is that? Amount: $[Amount of association fee] Per:
||| 1 (WEEK) Week
||| 2 (_2XMONTH) 2 X month
||| 3 (MONTH) Month
||| 4 (QUARTER) Quarter
||| 5 (_6MONTH) 6 Months
||| 6 (YEAR) Year
||| 7 (OTHER_SPECIFY) Other
|||
||| IF AMOUNT OF ASSOCIATION FEE- PER = (OTHER_SPECIFY) Other THEN
|||
||| H111S AMOUNT OF ASSOCIATION FEE- PER- SPECIFY
||| About how much is that? Amount: $[Amount of association fee] What other period do you
||| mean?
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF LIVE FARM OR RANCH <> (YES) Yes THEN
|||
||| IF Retire-senior complex <> (NO) No THEN

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|||
||| IF PREV WAVE HH INTERVIEWED IN PRIOR WAVE <> ( (YES) Yes ) Yes OR HH MOVED SINCE
PREVIOUS
||| WAVE <> (RDIDNTMOVE) R didn't move OR PREV WAVE LIVE IN COMPLEX W/SERVICES = YES
THEN
|||
||| H115_ Group meals
||| [Our records indicate that you live in a retirement community which provides special
||| services.] Even if you don't use them now, does the place you live offer any of the
||| following: Group meals?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF Group meals = (YES) Yes THEN
|||
||| H116_ Group meals-pay extra
||| For group meals:Do you pay extra if you use this service?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| H117_ Group meals-use it now
||| For group meals:Do you [or your] [spouse or partner/] use it now?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| ENDIF
|||
||| IF Group meals <> VOLRDISPUTESRECORD and Group meals <> NOSERVICEOFFERED THEN
|||
||| H118_ Transportation service
||| Does the place you live offer transportation services?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF Transportation service = (YES) Yes THEN
|||
||| H119_ Transportation service-pay extra
||| For transportation services--Do you pay extra if you use this service?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| H120_ Transportation service-use it now
||| For transportation services--Do you [or your] [spouse or partner/] use it now?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| ENDIF
|||
||| H121_ Housekeeping
||| Does the place you live offer help with housekeeping chores?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF Housekeeping = (YES) Yes THEN

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|||||
||||| H122_ Housekeeping service-pay extra
||||| For housekeeping chores--Do you pay extra if you use this service?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| H123_ Housekeeping service-use it now
||||| For housekeeping chores--Do you [or your] [spouse or partner/] use it now?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| H124_ Bathing-dressing-eating
||||| Does the place you live offer help with bathing, dressing or eating?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF Bathing-dressing-eating = (YES) Yes THEN
|||||
||||| H125_ Adl service-pay extra
||||| For bathing, dressing, and eating assistance--Do you pay extra if you use this service?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| H126_ Adl service-use it now
||||| For bathing, dressing, and eating assistance--Do you [or your] [spouse or partner/] use
||||| it now?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| H127_ EMERGENCY CALL BUTTON
||||| Does the place you live offer an emergency call button service or comes by to check on
||||| residents?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF EMERGENCY CALL BUTTON = (YES) Yes THEN
|||||
||||| H128_ Emergency call button-pay extra
||||| Do you pay extra if you have this call button or checking service?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| H129_ Emergency call button-use it now
||||| Do you [or your] [spouse or partner/] have a call button or checking service now?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| H130_ Nursing care
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||||| Does the place you live offer nursing care or an on-site nurse?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF Nursing care = (YES) Yes THEN
|||||
||||| H131_ On site nursing care facility
||||| Is there a special resident facility for people who need nursing care?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| H132_ On site nursing care facility-pay extra
||||| Do you pay extra if you use the nursing care service?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| IF Nursing care = (YES) Yes THEN
|||||
||||| H133_ On site nursing care facility-use it now
||||| Do you [or your] [spouse or partner/] use the nursing care service now?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| IF R IN NURSING HOME <> (YES) Yes THEN
|||||
||||| H134_ CONTINUE LIVING IN- SUBSTANTIAL CARE
||||| Would the place where you live now allow you to continue living in your current unit
||||| even if you needed substantial care?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF Type home <> (MOBILEHOME) Mobile home THEN
|||||
||||| IF PREV WAVE HH INTERVIEWED IN PRIOR WAVE <> (YES) Yes OR HH MOVED SINCE PREVIOUS
WAVE <>
||||| (RDIDNTMOVE) R didn't move THEN
|||||
||||| H135_NumStories Stories in house
||||| [Is your house/Is the building you live in] one story, two stories, or more than two stories
||||| high?

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||| 1 (SINGLESTORY) One story
||| 2 (TWOSTORIES) Two stories
||| 3 (THREEORMORESTORIES) More than two stories high
|||
||| IF Stories in house <> (SINGLESTORY) One story THEN
|||
||| IF Stories in house = (THREEORMORESTORIES) More than two stories high AND ( Type home =
||| (TWOFAMILYHOUSE_DUPLEX) Two-family house/duplex OR Type home =
(Apartment_Townhouse)
||| Apartment/townhouse ) THEN
|||
||| | H136_ Elevator
||| | Does it have an elevator?
||| | 1 (YES) Yes
||| | 2 (VOLSTAIRLIFT) No, a stair lift
||| | 5 (NO) No
||| |
||| | ENDIF
||| |
||| | H137_ LIVING SPACE- ONE FLOOR
||| | Is all your living space on one floor?
||| | 1 (YES) Yes
||| | 5 (NO) No
||| |
||| | IF LIVING SPACE- ONE FLOOR <> (YES) Yes THEN
||| |
||| | | H138_ Bathroom all floors
||| | | Does your home have bathroom facilities on all floors?
||| | | 1 (YES) Yes
||| | | 5 (NO) No
||| | |
||| | | ENDIF
||| | |
||| | | ENDIF
||| | |
||| | | ENDIF
||| | |
||| | | ENDIF
||| | |
||| | | H151_Own2ndHome Own second home
||| | | Not including investment property, do you [or your] [spouse or partner/] own a second home or
||| | | condo or own timeshares in one?
||| | | 1 (YES) Yes
||| | | 5 (NO) No
||| | |
||| | | IF Own second home = (YES) Yes THEN
||| | |
||| | | | H152_ Weeks use second home
||| | | | About how many weeks a year do you use it?
||| | | | Range: 0..52
||| | | |
||| | | | H201_H153_ State of second home
||| | | | In what state is it located?
||| | | | 1 (ALABAMA_AL) Alabama (AL)

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|| 2 (ALASKA_AK) Alaska (AK)
|| 3 (ARIZONA_AZ) Arizona (AZ)
|| 4 (ARKANSAS_AR) Arkansas (AR)
|| 5 (CALIFORNIA_CA) California (CA)
|| 6 (COLORADO_CO) Colorado (CO)
|| 7 (CONNECTICUT_CT) Connecticut (CT)
|| 8 (DELAWARE_DE) Delaware (DE)
|| 9 (FLORIDA_FL) Florida (FL)
|| 10 (GEORGIA_GA) Georgia (GA)
|| 11 (HAWAII_HI) Hawaii (HI)
|| 12 (IDAHO_ID) Idaho (ID)
|| 13 (ILLINOIS_IL) Illinois (IL)
|| 14 (INDIANA_IN) Indiana (IN)
|| 15 (IOWA_IA) Iowa (IA)
|| 16 (KANSAS_KS) Kansas (KS)
|| 17 (KENTUCKY_KY) Kentucky (KY)
|| 18 (LOUISIANA_LA) Louisiana (LA)
|| 19 (MAINE_ME) Maine (ME)
|| 20 (MARYLAND_MD) Maryland (MD)
|| 21 (MASSACHUSETTS_MA) Massachusetts (MA)
|| 22 (MICHIGAN_MI) Michigan (MI)
|| 23 (MINNESOTA_MN) Minnesota (MN)
|| 24 (MISSISSIPPI_MS) Mississippi (MS)
|| 25 (MISSOURI_MO) Missouri (MO)
|| 26 (MONTANA_MT) Montana (MT)
|| 27 (NEBRASKA_NE) Nebraska (NE)
|| 28 (NEVADA_NV) Nevada (NV)
|| 29 (NEWHAMPSHIRE_NH) New Hampshire (NH)
|| 30 (NEWJERSEY_NJ) New Jersey (NJ)
|| 31 (NEWMEXICO_NM) New Mexico (NM)
|| 32 (NEWYORK_NY) New York (NY)
|| 33 (NORTHCAROLINA_NC) North Carolina (NC)
|| 34 (NORTHDAKOTA_ND) North Dakota (ND)
|| 35 (OHIO_OH) Ohio (OH)
|| 36 (OKLAHOMA_OK) Oklahoma (OK)
|| 37 (OREGON_OR) Oregon (OR)
|| 38 (PENNSYLVANIA_PA) Pennsylvania (PA)
|| 39 (RHODEISLAND_RI) Rhode Island (RI)
|| 40 (SOUTHCAROLINA_SC) South Carolina (SC)
|| 41 (SOUTHDAKOTA_SD) South Dakota (SD)
|| 42 (TENNESSEE_TN) Tennessee (TN)
|| 43 (TEXAS_TX) Texas (TX)
|| 44 (UTAH_UT) Utah (UT)
|| 45 (VERMONT_VT) Vermont (VT)
|| 46 (VIRGINIA_VA) Virginia (VA)
|| 47 (WASHINGTON_WA) Washington (WA)
|| 48 (WESTVIRGINIA_WV) West Virginia (WV)
|| 49 (WISCONSIN_WI) Wisconsin (WI)
|| 50 (WYOMING_WY) Wyoming (WY)
|| 51 (WASHINGTONDC) Washington, D.C.
|| 52 (PUERTORICO) Puerto Rico
|| 97 (OTHERCOUNTRY) Other country (specify)
||
|| IF STATE OF SECOND HOME - MASKED = (OTHERCOUNTRY) Other country THEN

```

|||
|| H154S State of second home - specify
|| In what country is it located?
|| Open
|||
|||
|| ENDIF
||
|| H155_ Year acquire second home
|| In what year did you acquire it?
|| Range: 1900..2010
||
|| IF ( Year acquire second home > DATE OF INTERVIEW - YEAR ) THEN
|||
||| signalH155 signal for H155
||| Year entered is greater than today. Please go back and correct your answer.
|||
|||
|| ENDIF
||
|| H156_OwnHome2nd OWN ALL/PART/TIMESHARE- SECOND HOME
|| Do you own all of it, part of it, or timeshares in it?
|| 1 (ALL) All
|| 2 (PART) Part
|| 3 (TIMESHARE) Timeshare
||
|| IF OWN (ALL) All /PART/TIMESHARE- SECOND HOME <> ALL AND OWN ALL/PART/TIMESHARE-
SECOND HOME
|| <> DK AND OWN ALL/PART/TIMESHARE- SECOND HOME <> RF THEN
|||
||| IF OWN ALL/PART/ (TIMESHARE) Timeshare - SECOND HOME <> TIMESHARE THEN
|||
||| H157_ Percent own second home
||| What percent do you [you and your] [spouse or partner/] own?
||| Range: 0..100
|||
||| IF Percent own second home = NONRESPONSE THEN
|||
||| H157_brackets Percent own second home BRACKETS
||| What percent do you [you and your] [spouse or partner/] own?
||| Module: step2_unfolding
|||
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
||
|| IF OWN ALL/PART/ (TIMESHARE) Timeshare - SECOND HOME = TIMESHARE THEN
|||
||| H161_ WEEKS OF TIMESHARE- SECOND HOME
||| How many weeks of timeshares do you [you and your] [spouse or partner/] have?
||| Range: 0..52
|||
|||
||| ENDIF
||

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|| H162_ Purchase price second home
|| What was the purchase price? (Please, do not use commas.)
|| Range: 0..99999996
||
|| IF ( Purchase price second home > 1 and Purchase price second home < 5000 ) OR Purchase
|| price second home > 250000 THEN
||
|| | signalH162 signal for H162
|| | Values between 1 and 5000 or above 250,000 are unlikely. Could you please go back to check
|| | your answer?
||
|| | ENDIF
||
|| IF Purchase price second home = NONRESPONSE THEN
||
|| | H162_brackets Purchase price second home BRACKETS
|| | What was the purchase price? (Please, do not use commas.)
|| | Module: step3_unfolding
||
|| | ENDIF
||
|| H166_HomeValue2nd Dollar value second home
|| [What is its present value?/What is the present value of your part of it?/] By this we mean
|| about what would it bring if it were sold today?
|| Range: 0..99999996
||
|| IF ( Dollar value second home > 1 and Dollar value second home < 5000 ) OR Dollar value
|| second home > 250000 THEN
||
|| | signalH166 signal for H166
|| | Values between 1 and 5000 or above 250,000 are unlikely. Could you please go back to check
|| | your answer?
||
|| | ENDIF
||
|| IF Dollar value second home = NONRESPONSE THEN
||
|| | H166_brackets Dollar value second home BRACKETS
|| | [What is its present value?/What is the present value of your part of it?/] I mean, about
|| | what would it bring if it were sold today?
|| | Module: step3_unfolding
||
|| | ENDIF
||
|| H170M HOME MORTGAGE - SECOND
|| Do you have a mortgage, land contract, second mortgage, or any other loan that uses this
|| property as collateral? Please do not include home equity lines of credit and choose all that
|| apply.
|| 1 (YESMORTGAGELANDCONTRACT) Yes, mortgage/land contract
|| 2 (YES2NDMORTGAGE) Yes, 2nd mortgage
|| 3 (YESOTHLOANS) Yes, other loans
|| 5 (NO) No
||
|| IF (YESMORTGAGELANDCONTRACT IN HOME MORTGAGE - SECOND ) OR (

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(YES2NDMORTGAGE) Yes, 2nd mortgage
|| IN HOME MORTGAGE - SECOND ) OR ( (YESOTHLOANS) Yes, other loans IN HOME MORTGAGE -
SECOND )
|| THEN
||
|| H171_ Total owe mortgage/loan - second home
|| Taking all mortgages and loans together, about how much do you owe on your second home?
|| Range: 0..9999996
||
|| IF Total owe mortgage/loan - second home > 2000000 THEN
||
|| signalH171 signal for H171
|| Values above 2,000,000 are unlikely. Could you please go back to check your answer?
||
|| ENDIF
||
|| IF Total owe mortgage/loan - second home = NONRESPONSE THEN
||
|| H171_brackets Total owe mortgage/loan - second home BRACKETS
|| Taking all mortgages and loans together, about how much do you owe on your second home?
|| Module: step3_unfolding
||
|| ENDIF
||
|| H175_ AMOUNT PAID ALL MORTGAGES - 2ND HOME
|| Taking all mortgages and loans together, about how much are the payments on that mortgage or
|| loan(s)?
|| Range: 0..9999996
||
|| IF AMOUNT PAID ALL MORTGAGES - 2ND HOME > 200000 THEN
||
|| signalH175 signal for H175
|| Values above 200,000 are unlikely. Could you please go back to check your answer?
||
|| ENDIF
||
|| IF AMOUNT PAID ALL MORTGAGES - 2ND HOME = NONRESPONSE THEN
||
|| H175_brackets AMOUNT PAID ALL MORTGAGES - 2ND HOME BRACKETS
|| Taking all mortgages and loans together, about how much are the payments on that mortgage
|| or loan(s)?
|| Module: step3_unfolding
||
|| ENDIF
||
|| IF AMOUNT PAID ALL MORTGAGES - 2ND HOME > 0 or AMOUNT PAID ALL MORTGAGES - 2ND
HOME =
|| empty THEN
||
|| H179_ PAYMENT ALL MORTGAGES - 2ND HOME - PER
|| Taking all mortgages and loans together, about how often do you make payments on that
|| mortgage or loan(s)? Each
|| 1 (WEEK) Week
|| 2 (_2XMONTH) 2 X month

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||| 3 (MONTH) Month
||| 4 (QUARTER) Quarter
||| 5 (_6MONTH) 6 Month
||| 6 (YEAR) Year
||| 7 (OTHER_SPECIFY) Other
|||
||| IF PAYMENT ALL MORTGAGES - 2ND HOME - PER = (OTHER_SPECIFY) Other THEN
|||
||| H180S AMNT PAID ALL MORTG- 2ND HOME- SPECIFY
||| Taking all mortgages and loans together, about how much are the payments on that mortgage
||| or loan(s)?
||| Open
|||
||| ENDIF
|||
||| H181_ MORTGAGE INCLUDE TAX - SECOND HOME
||| Do the payments include property taxes or insurance?
||| 1 (TAXESONLY) Taxes only
||| 2 (INSONLY) Insurance only
||| 3 (BTH) Both
||| 5 (NONEITHER) No, neither
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF Alternate year for H sequences -asked 1-not asked = 0 or ( SAME RESID AS PREV WAVE #2 <>
||| (YES) Yes and SAME RESID AS PREV WAVE #2 <> empty) or ( MAIN RESIDENCE = (HOMEIN778b)
||| ^FLRES[3] ) THEN
|||
||| H182_2nd_OtrNameDeed OTHER NAMES ON DEEDS
||| Does the deed to this property have anyone's name on it besides yours [or your spouse or
||| partner's/]?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF OTHER NAMES ON DEEDS = (YES) Yes THEN
|||
||| H183_ OTH NAME ON DEED- 2ND HOME- RELATIONSHIP
||| What is that person's relationship to you [or your spouse or partner/]?
||| 1 (CHILD) Child
||| 2 (CHILDLAW) Child-in-law
||| 3 (GRANDCHILD) Grandchild
||| 4 (PARENT) Parent
||| 5 (OTHRELATIVE) Other relative
||| 6 (OTHPERSON) Other person - incl. Ex-spouse
||| 7 (ORGANIZATIONORINSTITUTION) Organization or institution
|||
||| IF OTH NAME ON DEED- 2ND HOME- RELATIONSHIP = (OTHRELATIVE) Other relative THEN
|||
||| H184SRelDeed2HRela_S OTH NAME ON DEED- 2ND- RELATION- SPECIFY
||| What is that person's relationship to you [or your spouse or partner/]?
||| Open
|||

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||| ENDIF
|||
||| IF OTH NAME ON DEED- 2ND HOME- RELATIONSHIP = (OTHPERSON) Other person - incl. Ex-spouse
||| THEN
|||
||| H197SRelDeed2HPer_S OTH NAME ON DEED-2ND- RELATION- SPECIFY
||| What is that person's relationship to you [or your spouse or partner/]?
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| H186_ REAL ESTATE TAX - 2ND HOME
||| What were the real estate taxes in [LAST CALENDAR YR CALCULATED] on that second home?
||| Range: 0..9999996
|||
||| IF REAL ESTATE TAX - 2ND HOME > 100000 THEN
|||
||| signalH186 signal for H186
||| Values above 100,000 are unlikely. Could you please go back to check your answer?
|||
||| ENDIF
|||
||| IF REAL ESTATE TAX - 2ND HOME = NONRESPONSE THEN
|||
||| H186_brackets REAL ESTATE TAX - 2ND HOME BRACKETS
||| What were the real estate taxes in [LAST CALENDAR YR CALCULATED] on that second home?
||| Module: step3_unfolding
|||
||| ENDIF
|||
||| H190_ FUTURE MAIN RESIDENCE - 2ND HOME
||| Do you think of it as a place that will eventually be your main residence?
||| 1 (YES) Yes
||| 5 (NO) No
||| 7 (OTHSPECIFY) Other
|||
||| IF FUTURE MAIN RESIDENCE - 2ND HOME = (OTHSPECIFY) Other THEN
|||
||| H191S FUTURE MAIN RESIDENCE-2ND HOME - SPECIFY
||| Please explain what sort of a place you think of it as or if it will someday be a main
||| residence.
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF HH MOVED SINCE PREVIOUS WAVE = (RDIDNTMOVE) R didn't move and ( Own-rent home =
||| (OWN_ORBUYING) Own (or buying) it or OWN PART OR ALL/RENT FARM = (OWNSALL) Own all or
||| OWN

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| PART OR ALL/RENT FARM = (OWNSPART) Own part or Own house and land = (YES) Yes ) THEN
||
|| H301_ HOME VALUE UP DOWN SAME
|| [I have a just few more questions about your home in main residence.] Since we last asked you
|| [in year/month last interview/in the last two years], has the value of your home gone up, gone
|| down, or stayed about the same?
|| 1 (Goneup) Gone up
|| 3 (Stayedsame) Stayed the same
|| 5 (GoneDown) Gone down
||
|| IF HOME VALUE UP DOWN SAME = (Goneup) Gone up THEN
||
|| H302_ VALUE UP INCREASED SPENDING
|| Not counting mortgage payments or money you have spent on home repairs or remodeling, have
|| you increased your spending on other things because of the increase in your home value?
|| 1 (YES) Yes
|| 2 (Yesnotchangeinvalue) Yes, but not because of change in home value
|| 5 (NO) No
||
|| IF VALUE UP INCREASED SPENDING = (YES) Yes THEN
||
|| H303_ VALUE UP SPENDING UP GT 10 PCT
|| Would you say your spending has gone up more than 10 percent?
|| 1 (YES) Yes
|| 3 (About10) About 10 percent
|| 5 (NO) No
||
|| IF VALUE UP SPENDING UP GT 10 PCT = (NO) No THEN
||
|| H304_ VALUE UP SPENDING UP GT 5 PCT
|| Would you say your spending has gone up more than 5 percent?
|| 1 (YES) Yes
|| 3 (About5) About 5 percent
|| 5 (NO) No
||
|| ENDIF
||
|| IF VALUE UP SPENDING UP GT 10 PCT = (YES) Yes THEN
||
|| H305_ VALUE UP SPENDING UP GT 20 PCT
|| Would you say your spending has gone up more than 20 percent?
|| 1 (YES) Yes
|| 3 (About20) About 20 percent
|| 5 (NO) No
||
|| ENDIF
||
|| ENDIF
||
|| ELSEIF HOME VALUE UP DOWN SAME = (GoneDown) Gone down THEN
||
|| H306_ VALUE DOWN IF REDUCED SPENDING
|| Not counting mortgage payments or money you have spent on home repairs or remodeling, have
|| you reduced your spending on other things because of the decline in your home value?

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||| 1 (YES) Yes
||| 2 (Yesnotchangeinvalue) Yes, but not because of change in home value
||| 5 (NO) No
|||
||| IF VALUE DOWN IF REDUCED SPENDING = (YES) Yes THEN
|||
||| H307_ VALUE DOWN SPENDING DOWN GT 10 PCT
||| Would you say your spending has gone down more than 10 percent?
||| 1 (YES) Yes
||| 3 (About10) About 10 percent
||| 5 (NO) No
|||
||| IF VALUE DOWN SPENDING DOWN GT 10 PCT = (NO) No THEN
|||
||| H308_ VALUE DOWN SPENDING DOWN GT 10 PCT
||| Would you say your spending has gone down more than 5 percent?
||| 1 (YES) Yes
||| 3 (About5) About 5 percent
||| 5 (NO) No
|||
||| ENDIF
|||
||| IF VALUE DOWN SPENDING DOWN GT 10 PCT = (YES) Yes THEN
|||
||| H309_ VALUE DOWN SPENDING DOWN GT 20 PCT
||| Would you say your spending has gone down more than 20 percent?
||| 1 (YES) Yes
||| 3 (About20) About 20 percent
||| 5 (NO) No
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
|| IF (YESMORTGAGELANDCONTRACT in LOAN-WITH PROPERTY AS COLLATERAL ) or (
(YES2NDMORTGAGE) Yes,
|| 2nd mortgage in LOAN-WITH PROPERTY AS COLLATERAL ) THEN
|||
||| H310_ MORTGAGE PAYMENTS UP DOWN SAME
||| Since we last asked you [in year/month last interview/in the last two years], have your
||| mortgage payments gone up, gone down, or stayed about the same?
||| 1 (Goneup) Gone up
||| 3 (Stayedsame) Stayed the same
||| 5 (GoneDown) Gone down
|||
||| IF MORTGAGE PAYMENTS UP DOWN SAME = (Goneup) Gone up THEN
|||
||| H311_ MORTGAGE UP IF SPENDING LESS
||| Have you reduced your spending on other things because you now pay more for your mortgage?
||| 1 (YES) Yes
||| 5 (NO) No
|||

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||| IF MORTGAGE UP IF SPENDING LESS = (YES) Yes THEN
|||
||| H312_ MORT UP SPENDING DOWN GT 10 PCT
||| Would you say your spending has gone down more than 10 percent?
||| 1 (YES) Yes
||| 3 (About10) About 10 percent
||| 5 (NO) No
|||
||| IF MORT UP SPENDING DOWN GT 10 PCT = (NO) No THEN
|||
||| H313_ MORT UP SPENDING DOWN GT 5 PCT
||| Would you say your spending has gone down more than 5 percent?
||| 1 (YES) Yes
||| 3 (About5) About 5 percent
||| 5 (NO) No
|||
||| ENDIF
|||
||| IF MORT UP SPENDING DOWN GT 10 PCT = (YES) Yes THEN
|||
||| H314_ MORT UP SPENDING DOWN GT 20 PCT
||| Would you say your spending has gone down more than 20 percent?
||| 1 (YES) Yes
||| 3 (About20) About 20 percent
||| 5 (NO) No
|||
||| ENDIF
|||
||| ENDIF
|||
||| ELSEIF MORTGAGE PAYMENTS UP DOWN SAME = (GoneDown) Gone down THEN
|||
||| H315_ MORTGAGE DOWN IF SPENDING MORE
||| Not counting mortgage payments or money you have spent on home repairs or remodeling, have
||| you increased your spending on other things because you now pay less for your mortgage?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF MORTGAGE DOWN IF SPENDING MORE = (YES) Yes THEN
|||
||| H316_ MORT DOWN SPENDING UP GT 10 PCT
||| Would you say your spending has gone up more than 10 percent?
||| 1 (YES) Yes
||| 3 (About10) About 10 percent
||| 5 (NO) No
|||
||| IF MORT DOWN SPENDING UP GT 10 PCT = (NO) No THEN
|||
||| H317_ MORT DOWN SPENDING UP GT 5 PCT
||| Would you say your spending has gone up more than 5 percent?
||| 1 (YES) Yes
||| 3 (About5) About 5 percent
||| 5 (NO) No
|||

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||||| ENDIF
|||||
||||| IF MORT DOWN SPENDING UP GT 10 PCT = (YES) Yes THEN
|||||
||||| H318_ MORT DOWN SPENDING UP GT 20 PCT
||||| Would you say your spending has gone up more than 20 percent?
||||| 1 (YES) Yes
||||| 3 (About20) About 20 percent
||||| 5 (NO) No
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| H319_ EXPECT MORTGAGE PAYMENTS UP DOWN SAME
||||| Over the next two years, do you expect your mortgage payments to go up, go down, or stay
||||| about the same?
||||| 1 (Goup) Go up
||||| 3 (Staysame) Stay the same
||||| 5 (GoDown) Go down
|||||
||||| H320_ IF REFINANCED MORTGAGE LAST 2 YRS
||||| Have you refinanced your mortgage [since month/year last interview in the last two years]?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF IF REFINANCED MORTGAGE LAST 2 YRS = (YES) Yes THEN
|||||
||||| H321_ WHY REFINANCE MORTGAGE
||||| Why did you refinance your mortgage? Please choose all that apply.
||||| 1 (LOWERINTERESTRATE) To get a lower interest rate
||||| 2 (REDUCEPAYMENTAMOUNT) To reduce the amount of mortgage payments
||||| 3 (PAYOFFFASTER) To pay off the mortgage faster
||||| 4 (PAYOFFBALLOON) To pay off a balloon mortgage
||||| 5 (RAISECASH) To raise cash for other things
||||| 6 (NOCHOICE) Had to -or - was forced to -or - didn't have a choice
||||| 7 (OtherSpecify) Other
|||||
||||| IF OtherSpecify in WHY REFINANCE MORTGAGE THEN
|||||
||||| H322_ WHY REFINANCE MORTGAGE - Other
||||| Why did you refinance your mortgage?
||||| Open
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| H323_ EXPECT REFINANCE MORTGAGE NEXT 2 YRS
||||| Do you expect to refinance your mortgage during the next two years?
||||| 1 (YES) Yes
||||| 5 (NO) No

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