Well Being 74

intro intro survey
This questionnaire is part of our study about the health and economic well-being of the American people. We will ask you questions related to your health, your household's financial well-being and your outlook for the future. We greatly value your input on these topics and hope that you will find this questionnaire interesting. You will receive $15 for completing the survey. We understand that some of these questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!

IF age respondent = empty THEN
|
| **calcage** age respondent
| What is your age?
| Range: 17.0..120.0
|
ENDIF

MS001 current marital situation
What is your current marital situation?
1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF current marital situation = Marriage-like relationship THEN
|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

LS001 life satisfaction as a whole
To begin with, we have some general questions about your life. Taking all things together, how satisfied are you with your life as a whole these days?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied

4 Dissatisfied
5 Very dissatisfied

VS301_intro job satisfaction
How satisfied are you with your job or other daily activities?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS002 total household income satisfaction
How satisfied are you with the total income of your household?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS003 economic situation satisfaction
How satisfied are you with your overall economic situation?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

IF random order answer categories = none - severe THEN
|
| **HH003** difficulties sleeping none to severe
| Overall in the last 30 days, how much difficulty did you have sleeping, such as falling
| asleep, waking up frequently during the night or waking up too early in the morning?
| 1 None
| 2 Some
| 3 Moderate
| 4 Severe
| 5 Extreme
|
| **HH004** depression problems none to severe
| Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
| 1 None
| 2 Some
| 3 Moderate
| 4 Severe
| 5 Extreme
|

|
| **HH003_c** difficulties sleeping severe to none
| Overall in the last 30 days, how much difficulty did you have sleeping, such as falling
| asleep, waking up frequently during the night or waking up too early in the morning?
| 1 Extreme
| 2 Severe

| 3 Moderate
| 4 Some
| 5 None
|
| **HH004_c** depression problems severe to none
| Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
| 1 Extreme
| 2 Severe
| 3 Moderate
| 4 Some
| 5 None
|
ENDIF

RH009_intro how you have felt last 30 days
The following questions ask how often you have felt certain ways during the past 30 days. For
each question, please give the one answer that comes closest to describing your situation.

RH009_g felt wornout
During the past 30 days, how much of the time have you felt worn out?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

RH009_h been a happy person
During the past 30 days, how much of the time have you been a happy person?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

LF007 lost desired job
Since October 1, 2008, have you lost a job that you had wanted to keep?
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **LF009** lost desired job spouse
| We would also like to find out about your [spouse/partner]'s employment situation. Since
| October 1, 2008, has your [spouse/partner] lost a job that he/she had wanted to keep?
| 1 Yes
| 5 No
| 7 Not applicable: retired, homemaker
| 8 Not applicable: self-employed
|

ENDIF

IF (lost desired job = Yes OR (lost desired job spouse = Yes AND (current marital situation = Married OR current marital situation = Marriage-like relationship))) THEN
|
| **U001** Income loss due to unemployment
| Did your family income go down as a result of [fill for having lost job] losing a job?
| 1 Yes
| 5 No
|
| IF (Income loss due to unemployment = Yes) THEN
| |
| | IF (lost desired job = Yes) THEN
| | |
| | | **U002_r** Income loss R/unemployment: how much
| | | By how much did your family income go down due to you losing your job?
| | | Range: 0.0..100.0
| | |
| | ENDIF
| |
| | IF (lost desired job spouse = Yes AND (current marital situation = Married OR current
| | marital situation = Marriage-like relationship)) THEN
| | |
| | | **U002_s** Income loss/unemployment spuse/partner: how much
| | | By how much did your family income go down due to [fill for having lost job for question
| | | U002] losing his/her job?
| | | Range: 0.0..100.0
| | |
| | ENDIF
| |
| | **U003** adjust by reduced spending
| | How did you (and your family) adjust to the loss of income? (please check all that apply)
| | 1 Reduced spending
| | 2 Reduced amount going into savings
| | 3 Fell behind on mortgage payments
| | 4 Fell behind on rent
| | 5 Skipped or postponed paying some other bills
| | 6 None of the above
| |
| | IF (adjust by reduced spending = empty) THEN
| | |
| | | **U003_NR_DK** adjust by reduced spending after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How did you (and your family) adjust to the loss of income? (please
| | | check all that apply)
| | | 1 Reduced spending
| | | 2 Reduced amount going into savings
| | | 3 Fell behind on mortgage payments
| | | 4 Fell behind on rent
| | | 5 Skipped or postponed paying some other bills
| | | 6 None of the above
| | | 8 Don't know
| | |

| | | IF (Don't know in adjust by reduced spending after nonresponse AND cardinal(adjust by
| | | reduced spending after nonresponse) > Reduced spending) THEN
| | | |
| | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | | IF (None of the above in adjust by reduced spending after nonresponse AND cardinal(
| | | adjust by reduced spending after nonresponse) > Reduced spending) THEN
| | | |
| | | | **check_U003toomany** check for too many answer to U003
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Reduced spending in adjust by reduced spending after nonresponse) THEN
| | | |
| | | | **U003_amount** amount adjust by reduced spending
| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] You indicated that you reduced spending. By how much did
| | | | | [You and your spouse/partner] reduce spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%
| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF (None of the above in adjust by reduced spending AND cardinal(adjust by reduced
| | | spending) > Reduced spending) THEN
| | | |
| | | | **check_U003toomany** check for too many answer to U003
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |

| | | ENDIF
| | |
| | | IF (Reduced spending in adjust by reduced spending) THEN
| | | |
| | | | **U003_amount** amount adjust by reduced spending
| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] You indicated that you reduced spending. By how much did
| | | | | [You and your spouse/partner] reduce spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%
| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (lost desired job = Yes AND lost desired job spouse = Yes) THEN
| | |
| | | **U004_all** respondent and spouse loss of income how made up
| | | Did you (or your family) do any of the following to make up for the loss of income?
| | | (please check all that apply)
| | | 1 I took up a temporary job
| | | 4 My [spouse/partner] took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (respondent and spouse loss of income how made up = empty) THEN
| | | |
| | | | **U004_all_NR_DK** respondent and spouse loss of income how made up
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did you (or your family) do any of the following to make up for
| | | | the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 2 My [spouse/partner] began working or increased work hours
| | | | 3 I began to work or increased my hours of work
| | | | 4 My [spouse/partner] took up a temporary job

|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||| 10 Don't know
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss
|||| of income how made up AND cardinal(respondent and spouse loss of income how made up)
|||| > I took up a temporary job) THEN
|||||
||||| **check_U004toomany** check for too many answer to U004
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back
||||| and keep the answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss
|||| of income how made up AND cardinal(respondent and spouse loss of income how made up)
|||| > I took up a temporary job) THEN
|||||
||||| **check_U004toomany** check for too many answer to U004
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back
||||| and keep the answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ENDIF
|||
||| **U004_rloss** respondent job loss of income how made up
||| Did you (or your family) do any of the following to make up for the loss of income?
||| (please check all that apply)
||| 1 I took up a temporary job
||| 2 My [spouse/partner] began working or increased work hours
||| 5 Received financial help from family or friends
||| 6 Borrowed money or increased credit card debt
||| 7 Received unemployment pay from the government
||| 8 Took money out of savings
||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||
||| IF (respondent job loss of income how made up = empty) THEN
||||
|||| **U004_rloss_NR_DK** respondent job loss of income how made up after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] Did you (or your family) do any of the following to make up for
|||| the loss of income? (please check all that apply)
|||| 1 I took up a temporary job
|||| 2 My [spouse/partner] began working or increased work hours
|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government

|||| 8 Took money out of savings
|||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||| 10 Don't know
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of
|||| income how made up after nonresponse AND cardinal(respondent job loss of income how
|||| made up after nonresponse) > I took up a temporary job) THEN
|||||
||||| **check_U004toomany** check for too many answer to U004
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back
||||| and keep the answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of
|||| income how made up AND cardinal(respondent job loss of income how made up) > I took
|||| up a temporary job) THEN
|||||
||||| **check_U004toomany** check for too many answer to U004
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back
||||| and keep the answer(s) that best describe your situation.
|||||
|||| ENDIF
||| ENDIF
|||
||
|||
||| **U004_ronly** respondent single loss of income how made up
||| Did you (or your family) do any of the following to make up for the loss of income?
||| (please check all that apply)
||| 1 I took up a temporary job
||| 5 Received financial help from family or friends
||| 6 Borrowed money or increased credit card debt
||| 7 Received unemployment pay from the government
||| 8 Took money out of savings
||| 9 None of the above. I found a job soon
|||
||| IF (respondent single loss of income how made up = empty) THEN
|||||
||||| **U004_ronly_NR_DK** respondent single loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the
||||| best of your ability.] Did you (or your family) do any of the following to make up for
||||| the loss of income? (please check all that apply)
||||| 1 I took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. I found a job soon
||||| 10 Don't know
|||||

| | | | IF (None of the above. I found a job soon in respondent single loss of income how
| | | | made up after nonresponse AND cardinal(respondent single loss of income how made up
| | | | after nonresponse) > I took up a temporary job) THEN
| | | | |
| | | | | **check_U004toomany** check for too many answer to U004
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. I found a job soon in respondent single loss of income how
| | | | made up AND cardinal(respondent single loss of income how made up) > I took up a
| | | | temporary job) THEN
| | | | |
| | | | | **check_U004toomany** check for too many answer to U004
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | ENDIF
| | |
| | | **U004_spouseloss** spouse job loss of income how made up
| | | Did you (or your family) do any of the following to make up for the loss of income?
| | | (please check all that apply)
| | | 3 I began to work or increased my hours of work
| | | 4 My [spouse/partner] took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (spouse job loss of income how made up = empty) THEN
| | | |
| | | | **U004_spouseloss_NR_DK** spouse job loss of income how made up after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did you (or your family) do any of the following to make up for
| | | | the loss of income? (please check all that apply)
| | | | 3 I began to work or increased my hours of work
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income
| | | | how made up after nonresponse AND cardinal(spouse job loss of income how made up after
| | | | nonresponse) > 1) THEN
| | | | |

|||||**check_U004toomany** check for too many answer to U004
|||||You checked one or more boxes as well as the box 'None of the above'. Please go back
|||||and keep the answer(s) that best describe your situation.
|||||
||||ENDIF
||||
|||ELSE
||||
|||||IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income
||||how made up AND cardinal(spouse job loss of income how made up) > 1) THEN
|||||
|||||**check_U004toomany** check for too many answer to U004
|||||You checked one or more boxes as well as the box 'None of the above'. Please go back
|||||and keep the answer(s) that best describe your situation.
|||||
||||ENDIF
|||ENDIF
||ENDIF
|ENDIF
|
|**U005** open input job loss
|Would you like to add any more detail on how [You and your spouse/partner] managed with the
|job loss? Please type in the box below.
|Memo
|
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off, on sick or other leave
4 Disabled
5 Retired
6 Homemaker
7 Self-employed
8 Student
9 Other

IF Working for pay now in current job status THEN
|
| [Questions LF004_a to LF004_b are displayed as a table]
|
|**LF004_a** loss of job chances
|We are interested in the chances that you might lose your job (or be permanently laid off).
|On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely
|no chance, and "100" means that you think the event is absolutely sure to happen, what are the
|chances that you will lose your job during the next 12 months?
|Range: 0.0..100.0
|
|**LF004_b** loss of job chances self-employed
|We are interested in the chances that you might lose your job (or be permanently laid off).
|On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely

| no chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will lose your job during the next 12 months?
| 1 Self-employed, not relevant
|
| IF (loss of job chances != empty AND loss of job chances self-employed != empty) THEN
||
|| **checkqandself** check display for giving answer to question and checking self employed box
|| You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
|| Please go back and keep only the one entry that best describes your situation.
||
| ENDIF
|
| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN
||
|| [Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]
||
|| **LF004_a_NR_SP** loss of job chances after non-response
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We
|| are interested in the chances that you might lose your job (or be permanently laid off).
|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely
|| no chance, and "100" means that you think the event is absolutely sure to happen, what are
|| the chances that you will lose your job during the next 12 months?
|| Range: 0.0..100.0
||
|| **LF004_b_NR_DK** loss of job chances self-employed after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We
|| are interested in the chances that you might lose your job (or be permanently laid off).
|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely
|| no chance, and "100" means that you think the event is absolutely sure to happen, what are
|| the chances that you will lose your job during the next 12 months?
|| 1 Self-employed, not relevant
|| 8 Don't know
||
|| IF (loss of job chances after non-response != empty AND loss of job chances self-employed
|| after nonresponse DK != empty) THEN
|||
||| **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
||| You entered an answer to the question AND checked one of the check boxes. Please go back
||| and keep only the one entry that best describes your situation.
|||
|| ENDIF
||
|| IF (Self-employed, not relevant in loss of job chances self-employed after nonresponse DK
|| AND Don't know in loss of job chances self-employed after nonresponse DK) THEN
|||
||| **checkselfanddk** check display for giving answer by checking two checkboxes
||| You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please
||| go back and keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||

| ENDIF
ENDIF

IF Unemployed and looking for work IN current job status THEN
|
| **LF020_u** unemployed and chances of finding acceptable job over next 6 months
| On a scale from 0 percent to 100 percent where '0' means that you think there is absolutely no
| chance, and '100' means that you think the event is absolutely sure to happen, what are the
| chances that over the next 6 months you will find a job that you would accept considering the
| pay and the type of work?
| Range: 0.0..100.0
|
| IF unemployed and chances of finding acceptable job over next 6 months = empty THEN
||
|| [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]
||
|| **LF020_u_NR_SP** unemployed and chances of finding acceptable job over next 6 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where '0' means that you think there is absolutely no
|| chance, and '100' means that you think the event is absolutely sure to happen, what are the
|| chances that over the next 6 months you will find a job that you would accept considering
|| the pay and the type of work?
|| Range: 0.0..100.0
||
|| **LF020_u_NR_DK** dont know unemployed and chances of finding acceptable job over next 6 months after
nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where '0' means that you think there is absolutely no
|| chance, and '100' means that you think the event is absolutely sure to happen, what are the
|| chances that over the next 6 months you will find a job that you would accept considering
|| the pay and the type of work?
|| 8 Don't know
||
|| IF (unemployed and chances of finding acceptable job over next 6 months after nonresponse
|| != empty AND dont know unemployed and chances of finding acceptable job over next 6 months
|| after nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **LF002** spouse's current employment status
| What is the current employment situation of your [spouse/partner]? Please check all that

| apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off, on sick or other leave
| 4 Disabled
| 5 Retired
| 6 Homemaker
| 7 Self-employed
| 8 Student
| 9 Other
|
| IF Working for pay now in spouse's current employment status THEN
||
|| [Questions LF006_a to LF006_b are displayed as a table]
||
|| **LF006_a** loss of job chances spouse
|| On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
|| equals absolutely certain, what are the chances that your [spouse/partner] will lose his or
|| her job during the next 6 months?
|| Range: 0.0..100.0
||
|| **LF006_b** loss of job chances spouse/partner self-employed
|| On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
|| equals absolutely certain, what are the chances that your [spouse/partner] will lose his or
|| her job during the next 6 months?
|| 1 Self-employed, not relevant
||
|| IF (loss of job chances spouse != empty AND loss of job chances spouse/partner
|| self-employed != empty) THEN
|||
||| **checkqandself** check display for giving answer to question and checking self employed box
||| You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
||| Please go back and keep only the one entry that best describes your situation.
|||
|| ENDIF
||
|| IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed
|| = empty THEN
|||
||| [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table]
|||
||| **LF006_a_NR_SP** loss of job chances spouse after non-response
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
||| equals absolutely certain, what are the chances that your [spouse/partner] will lose his
||| or her job during the next 6 months?
||| Range: 0.0..100.0
|||
||| **LF006_b_NR_DK** loss of job chances spouse/partner self-employed after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
||| equals absolutely certain, what are the chances that your [spouse/partner] will lose his
||| or her job during the next 6 months?

||| 1 Self-employed, not relevant
||| 8 Don't know
|||
||| IF (loss of job chances spouse after non-response != empty AND loss of job chances
||| spouse/partner self-employed after nonresponse DK != empty) THEN
||||
|||| **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
|||| You entered an answer to the question AND checked one of the check boxes. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
||| IF (Self-employed, not relevant in loss of job chances spouse/partner self-employed
||| after nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed
||| after nonresponse DK) THEN
||||
|||| **checkselfanddk** check display for giving answer by checking two checkboxes
|||| You checked the box 'Self employed, not relevant' as well as the box 'Don't know'.
|||| Please go back and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
| ENDIF
ENDIF

HU001 ownership of home
Do [you (and/or your husband/wife/partner)] own the home in which you live?
1 Yes
5 No

IF ownership of home = empty THEN
|
| **HU001_NR_DK** ownership of home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Do [you (and/or your husband/wife/partner)] own the home in which you live?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF ownership of home = Yes OR ownership of home after non-response = Yes THEN
|
| **HU001_a** worth of home
| What would your home be worth if sold today?
| Integer
|
| IF worth of home = empty THEN

||
|| **HU001_a_NR_DK** worth of home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] What would your home be worth if sold today?
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
||
| ELSE
||
| ENDIF
|
| **HU003** money owed on home
| Do [you (and/or your husband/wife/partner)] owe any money on your home?
| 1 Yes
| 5 No
|
| IF money owed on home = empty THEN
||
|| **HU003_NR_DK** money owed on home after non-response
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do [you (and/or your husband/wife/partner)] owe any money on your
|| home?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (money owed on home = Yes OR money owed on home after non-response = Yes) THEN
||
|| **HU004** money owed on home more than its worth
|| Do [you (and/or your husband/wife/partner)] owe more on your home than it is worth today?
|| 1 Yes
|| 5 No
||
|| IF (money owed on home more than its worth = empty) THEN
|||
||| **HU004_NR_DK** money owed on home more than its worth after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Do [you (and/or your husband/wife/partner)] owe more on your home
||| than it is worth today?
||| 1 Yes
||| 5 No
||| 8 Don't know

| | |
| | ELSE
| | |
| | ENDIF
| |
| | **HU003_a** total money owed on home
| | How much money in total do [you (and/or your husband/wife/partner)] owe on your home? Please include
| | any mortgages and any other loans that you have taken out against the value of your home.
| | Integer
| |
| | IF (total money owed on home = empty) THEN
| | |
| | | **HU003_a_NR_DK** total money owed on home after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How much money in total do [you (and/or your husband/wife/partner)]
| | | owe on your home? Please include any mortgages and any other loans that you have taken out
| | | against the value of your home.
| | | 1 $0 - $10,000
| | | 2 $10,001 - $25,000
| | | 3 $25,001 - $50,000
| | | 4 $50,001 - $100,000
| | | 5 $100,001 - $250,000
| | | 6 $250,001 - $500,000
| | | 7 $500,001 - $750,000
| | | 8 More than $750,000
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| ENDIF
ENDIF

D054 chance home worth more in future
We are interested in how the value of [Fill for whether respondent owns his/her home.] will
change in the future. On a scale from 0 percent to 100 percent where 0 means that you think
there is no chance and 100 means that you think the event is absolutely sure to happen, what do
you think are the chances that by next year at this time [Fill for whether respondent owns his
her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
Range: 0.0..100.0

IF chance home worth more in future = empty THEN
|
| [Questions D054_NR_SP to D054_NR_DK are displayed as a table]
|
| **D054_NR_SP** chance home worth more in future after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how the value of [Fill for whether respondent owns his/her home.] will change in
| the future. On a scale from 0 percent to 100 percent where 0 means that you think there is
| no chance and 100 means that you think the event is absolutely sure to happen, what do you
| think are the chances that by next year at this time [Fill for whether respondent owns his/her
| home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
| Range: 0.0..100.0

|
| **D054_NR_DK** dont know chance home worth more in future after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how the value of [Fill for whether respondent owns his/her home.] will change in
| the future. On a scale from 0 percent to 100 percent where 0 means that you think there is
| no chance and 100 means that you think the event is absolutely sure to happen, what do you
| think are the chances that by next year at this time [Fill for whether respondent owns his/her
| home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
| 8 Don't know
|
| IF (chance home worth more in future after nonresponse != empty AND dont know chance home
| worth more in future after nonresponse != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF (chance home worth more in future = 50 OR chance home worth more in future after
nonresponse = 50) THEN
|
| **D054_a** equally chance home worth more in future
| Do you think it is equally likely that [Fill for whether respondent owns his/her home.] will be worth more
| than [Fill for whether respondent owns his/her home.]_REF today, or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
| IF (equally chance home worth more in future = empty) THEN
||
|| **D054_a_NR_DK** equally chance home worth more in future after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
|| Do you think it is equally likely that [Fill for whether respondent owns his/her home.] will be worth more than
|| [Fill for whether respondent owns his/her home.]_REF today, or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF ((ownership of home = Yes OR ownership of home after non-response = Yes) AND (money
owed on home = Yes OR money owed on home after non-response = Yes)) THEN
|
| **W353** currently behind on payments
| Are [you (and/or your husband/wife/partner)] currently more than 2 months behind on mortgage payments?

| 1 Yes
| 5 No
|
| IF currently behind on payments = empty THEN
| |
| | **W353_NR_DK** currently behind on mortgage payments after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| | Are [you (and/or your husband/wife/partner)] currently more than 2 months behind on mortgage payments?
| | 1 Yes
| | 5 No
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

W360 family currently behind on payments
Not counting [you (or your husband/wife/partner)], is anyone in your immediate family currently
more than 2 months behind on mortgage payments?
1 Yes
5 No
8 Don't know

IF family currently behind on payments = empty THEN
|
| **W360_NR_DK** family currently behind on payments after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Not counting [you (or your husband/wife/partner)], is anyone in your
| immediate family currently more than 2 months behind on mortgage payments?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

FP001 been affected by financial problems
Over the past months there have been reports about the nation's financial problems including
large drops in the stock market and in the housing market and increased rates of foreclosures
and joblessness. As this financial crisis unfolds more and more people have been affected in
different ways. Have [you (or your husband/wife/partner)] been affected by these problems?
1 No
2 Yes, a little
3 Yes, a lot

IF been affected by financial problems = empty THEN
|
| **FP001_NR_DK** been affected by financial problems after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| Over the past months there have been reports about the nation's financial problems including large drops in the

| stock market and in the housing market and increased rates of foreclosures and joblessness. As this
| financial crisis unfolds more and more people have been affected in different ways. Have [you (or your
| husband/wife/partner)] been affected by these problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you (and/or your husband/wife partner)] have any
IRA, 401k, KEOGH or similar retirement saving accounts? Please include any such accounts that [you (and/or
your husband/wife/partner)] have through [your (and/or your [spouse's/partner's])] employer.
1 Yes
5 No

IF (any retirement saving accounts. = empty) THEN
|
| **RA001_NR_DK** any retirement saving accounts after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] We are interested in how people save for retirement. Do [you (and/or your
| husband/wife/partner)] have any IRA, 401k, KEOGH or similar retirement saving accounts? Please
| include any such accounts that [you (and/or your husband/wife/partner)] have through [your
| (and/or your [spouse's/partner's])] employer.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (any retirement saving accounts. = Yes OR any retirement saving accounts after nonresponse
= Yes) THEN
|
| **RA002** total value of retirement accounts
| Adding all these retirement saving accounts together, what is the total value of these accounts?
| Integer
|
| IF (total value of retirement accounts = empty) THEN
| |
| | **RA002_NR_DK** total value of retirement accounts after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Adding all these retirement saving accounts together, what is the
| | total value of these accounts?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $20,000
| | 4 $20,001 - $50,000
| | 5 $50,001 - $100,000

|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 More than $500,000
|| 9 Don't know
||
| ELSE
||
| ENDIF
|
| **RA003** ret acct: any withdrawals
| Have [you (and/or your husband/wife/partner)] taken any money out of these accounts since
| October 1st, 2008?
| 1 Yes
| 5 No
|
| IF (ret acct: any withdrawals = empty) THEN
||
|| **RA003_NR_DK** ret acct: any withdrawals after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Have [you (and/or your husband/wife/partner)] taken any money out of
|| these accounts since October 1st, 2008?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (ret acct: any withdrawals = Yes OR ret acct: any withdrawals after nonresponse = Yes)
| THEN
||
|| **RA004** ret acct: amt withdrawn
|| How much money in total have [you (and/or your husband/wife/partner)] withdrawn from these
|| retirement accounts?
|| Integer
||
|| IF (ret acct: amt withdrawn = empty) THEN
|||
||| **RA004_NR_DK** ret acct: amt withdrawn after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much money in total have [you (and/or your husband/wife
||| partner)] withdrawn from these retirement accounts?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 More than $500,000
||| 9 Don't know
|||

|| ELSE
|||
|| ENDIF
||
|| **RA005** ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 Yes
|| 5 No
||
| ENDIF
|
| **RA006** retirement acct: any invested in stocks
| Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or| partially?
| 1 Yes
| 5 No
|
| IF (retirement acct: any invested in stocks = empty) THEN
||
|| **RA006_NR_DK** retirement acct: any invested in stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
|| Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or partially?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (retirement acct: any invested in stocks = Yes OR retirement acct: any invested in
| stocks after nonresponse = Yes) THEN
||
|| **RA007** ret acct: percent in stocks
|| About what fraction of the total value of these retirement accounts is invested in stocks or stock mutual funds?
|| Range: 0.0..100.0
||
|| IF (ret acct: percent in stocks = empty) THEN
|||
||| **RA007_NR_DK** ret acct: percent in stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] About what fraction of the total value of these retirement accounts | is invested in stocks or stock
||| mutual funds?
||| 1 0% - 14%
||| 2 15% - 29%
||| 3 30% - 49%
||| 4 50%
||| 5 51% - 69%
||| 6 70% - 84%
||| 7 85% - 100%
||| 9 Don't know
|||
|| ELSE
|||

|| ENDIF
||
|| **RA008** ret acct: chged % invested in stocks
|| Since October 1st, have [you (and/or your husband/wife/partner)] taken any action to change
|| the amount invested in stocks or stock mutual funds?
|| 1 Yes, increased the amount
|| 2 Yes, decreased the amount
|| 3 No
||
|
||
|| **RA006_a** retirement acct: were any invested in stocks
|| Were any of these retirement accounts previously invested in stocks or stock mutual funds at
|| any time since October 1st, 2008 - either fully or partially?
|| 1 Yes
|| 5 No
||
| ENDIF
|
| **RA009** ret acct: any new contributions
| Since October 1st, have [you (and/or your husband/wife/partner)] made any new contributions to
| retirement accounts such as IRAs, 401ks, KEOGHS?
| 1 Yes
| 5 No
|
| IF (ret acct: any new contributions = empty) THEN
||
|| **RA009_NR_DK** ret acct: any new contributions after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Since October 1st, have [you (and/or your husband/wife/partner)] made
|| any new contributions to retirement accounts such as IRAs, 401ks, KEOGHS?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (ret acct: any new contributions = Yes OR ret acct: any new contributions after
| nonresponse = Yes) THEN
||
|| **RA010** ret acct: new conts invested in stocks
|| Were any of these new contributions to your retirement accounts invested in stocks or stock mutual funds?
|| 1 Yes
|| 5 No
||
|| IF (ret acct: new conts invested in stocks = empty) THEN
|||
||| **RA010_NR_DK** ret acct: new conts invested in stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Were any of these new contributions to your retirement accounts
||| invested in stocks or stock mutual funds?

| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (ret acct: new conts invested in stocks = Yes OR ret acct: new conts invested in
| | stocks after nonresponse = Yes) THEN
| | |
| | | **RA011** ret acct: new conts % in stocks
| | | About what fraction of your new contributions since October 1st have you invested in
| | | stocks or stock mutual funds?
| | | Range: 0.0..100.0
| | |
| | | IF (ret acct: new conts % in stocks = empty) THEN
| | | |
| | | | **RA011_NR_DK** ret acct: new conts % in stocks after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] About what fraction of your new contributions since October 1st
| | | | have you invested in stocks or stock mutual funds?
| | | | 1 0% - 14%
| | | | 2 15% - 29%
| | | | 3 30% - 49%
| | | | 4 50%
| | | | 5 51% - 69%
| | | | 6 70% - 84%
| | | | 7 85% - 100%
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **RA012** ret acct: new conts changed % in stocks
| | | Since October 1st, have you changed the percentage of your new contributions that were invested in stocks?
| | | 1 Yes, increased
| | | 2 Yes, decreased
| | | 5 No
| | |
| | | IF (ret acct: new conts changed % in stocks = empty) THEN
| | | |
| | | | **RA012_NR_DK** ret acct: new conts changed % in stocks after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Since October 1st, have you changed the percentage of your new
| | | | contributions that were invested in stocks?
| | | | 1 Yes, increased
| | | | 2 Yes, decreased
| | | | 5 No
| | | | 9 Don't know
| | | |
| | | ELSE

||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|

|
| **RA013** had ret accounts some time since October 1st
| Did you have any such accounts during the period since October 1st, 2008, that you have cashed
| out (and so don't have now)?
| 1 Yes
| 5 No
|
| IF (had ret accounts some time since October 1st = empty) THEN
||
|| **RA013_NR_DK** had ret accounts some time since October 1st after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Did you have any such accounts during the period since October 1st,
|| 2008, that you have cashed out (and so don't have now)?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (had ret accounts some time since October 1st = Yes OR had ret accounts some time since
| October 1st after nonresponse = Yes) THEN
||
|| **RA014** ret acct: amt withdrawn
|| How much money in total have [you (and/or your husband/wife/partner)] cashed out from these
|| retirement accounts?
|| Integer
||
|| IF (ret acct: amt withdrawn = empty) THEN
|||
||| **RA014_NR_DK** ret acct: amt withdrawn after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much money in total have [you (and/or your husband/wife
||| partner)] cashed out from these retirement accounts?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 More than $500,000
||| 9 Don't know
|||

|| ELSE
|||
|| ENDIF
||
|| **RA015** ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 Yes
|| 5 No
||
| ENDIF
|
ENDIF

ST001 have any shares of stock or stock mutual funds
In the next set of questions we will ask you about stock holdings [] Please, do not include
stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts. Do [you
(and/or your husband/wife/partner)] have any shares of stock or stock mutual funds?
1 Yes
5 No

IF have any shares of stock or stock mutual funds = empty THEN
|
| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| In the next set of questions we will ask you about stock holdings [] Please, do not include stock holdings that
| are part of an IRA, 401(k), Keogh or similar retirement accounts. Do [you (and/or your husband/wife/partner)]
| have any shares of stock or stock mutual funds?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

ST004 bought or sold any stock since october 1st 2008/since MS57
[Fill for time frame references for ST004][fill for ST004], have [you (and/or your husband/wife
partner)] bought or sold any stock or stock mutual funds?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF bought or sold any stock since october 1st 2008/since MS57 = Bought only THEN
|
| **ST005** how much pay in total for stocks bought since october 1st/since MS57
| How much did [you (and/or your husband/wife/partner)] pay in total for the stocks you bought
| [Fill for time frame references.]?
| Integer
|
| **ST006** how much receive in total for stocks bought since october 1st/since MS57
| How much money did [you (and/or your husband/wife/partner)] receive in total for the stocks
| you sold [Fill for time frame references.]?

| Integer
|
| **ST007** bought and sold since october/since MS57 took out or put in
| Thinking both of what [you (and/or your husband/wife/partner)] bought and what [you (and/or
| your husband/wife/partner)] sold [Fill for time frame references.], did you overall take money
| out of the stock market or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october/since MS57 took out or put in = empty THEN
||
|| **ST007_NR_DK** bought and sold since october/since MS57 took out or put in
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Thinking both of what [you (and/or your husband/wife/partner)] bought
|| and what [you (and/or your husband/wife/partner)] sold [Fill for time frame references.],
|| did you overall take money out of the stock market or did you overall put money in?
|| 1 Took out
|| 2 Put in
|| 3 Neither (purchases and sales were worth about the same)
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF bought and sold since october/since MS57 took out or put in = Took out OR bought and sold
| since october/since MS57 took out or put in = Took out THEN
||
|| **ST007_a** amount taken out of stock market
|| About how much in total did [you (and/or your husband/wife/partner)] take out of the stock market?
|| Integer
||
|| IF amount taken out of stock market = empty THEN
|||
||| **ST007_a_NR_DK** amount taken out of stock market after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] About how much in total did [you (and/or your husband/wife partner)] take out of the stock market?
||| 1 $0- $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||

|
||
|| **ST007_b** amount put in to stock market
|| About how much in total did [you (and/or your husband/wife/partner)] put in to the stock market?
|| Integer
||
|| IF amount put in to stock market = empty THEN
|||
||| **ST007_b_NR_DK** amount put in to the stock market after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] About how much in total did [you (and/or your husband/wife partner)] put in to the stock market?
||| 1 $0- $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

ST010 chance investment blue chips worth more year from now
We are interested in how well you think the economy will do in the future. By next year at this time, what are
the chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average
will be worth more than they are today?
Range: 0.0..100.0

IF chance investment blue chips worth more year from now = empty THEN
|
| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
|
| **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. By next year at this
| time, what are the chances that mutual fund shares invested in blue chip stocks like those in
| the Dow Jones Industrial Average will be worth more than they are today?
| Range: 0.0..100.0
|
| **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. By next year at this
| time, what are the chances that mutual fund shares invested in blue chip stocks like those in
| the Dow Jones Industrial Average will be worth more than they are today?
| 8 Don't know

|
| IF (chance investment blue chips worth more year from now after nonresponse != empty AND
| chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF chance investment blue chips worth more year from now = 50 OR chance investment blue
chips worth more year from now after nonresponse = 50 THEN
|
| **ST011** chance investment blue chips worth more 50 percent
| Do you think it is equally likely the shares will be worth more in a year as it is they will
| be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
ENDIF

IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips
worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more
year from now = empty AND chance investment blue chips worth more year from now after
nonresponse = empty) THEN
|
| **ST012** chance blue chip stocks gained more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have increased in value by more
| than 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks gained more than 20 percent = empty THEN
||
|| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
||
|| **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| 8 Don't know

| |
| | IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
| | chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
ENDIF

IF (chance investment blue chips worth more year from now < 100 AND chance investment blue
chips worth more year from now != empty) OR (chance investment blue chips worth more year from
now after nonresponse < 100 AND chance investment blue chips worth more year from now after
nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND
chance investment blue chips worth more year from now after nonresponse = empty) OR (chance
investment blue chips worth more year from now after nonresponse DK = Don't know) THEN
|
| **ST013** chance blue chip stocks fallen more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks fallen more than 20 percent = empty THEN
| |
| | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
| |
| | **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| | 20 percent compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| | 20 percent compared to what they are worth today?
| | 8 Don't know
| |
| | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
| | chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |

|| ENDIF
||
| ELSE
||
| ENDIF
ENDIF

ST014 chance blue chip stocks worth more in 10 years time
Now please think about how the stock market will change over the next 10 years: What are the
chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
Industrial Average will be worth more in 10 years time than they are today?
Range: 0.0..100.0

IF chance blue chip stocks worth more in 10 years time = empty THEN
|
| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
|
| **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years time than they are today?
| Range: 0.0..100.0
|
| **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years time than they are today?
| 8 Don't know
|
| IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND
| chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks
worth more in 10 years time after nonresponse = 50) THEN
|
| **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| Do you think it is equally likely the shares will be worth more in 10 years as it is they
| will be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|

| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
||
|| **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do you think it is equally likely the shares will be worth more in 10
|| years as it is they will be worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

SC008_intro credit card possession
The next questions are about credit card debt. Do [you (and/or your husband/wife/partner)] have
one or more credit cards?
1 Yes
5 No

IF credit card possession = empty THEN
|
| **SC008_intro_NR_DK** credit card possession after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] The next questions are about credit card debt: Do [you (and/or your husband
| wife/partner)] have one or more credit cards?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF credit card possession = Yes OR credit card possession after nonresponse = Yes THEN
|
| **SC008** pay off all debt or carried over debt last month
| Last month did [You and your spouse/partner] pay off all your credit card debt or was there an
| unpaid debt that you carried over to this month?
| 1 Paid off all
| 5 Carried over unpaid debt
|
| IF pay off all debt or carried over debt last month = empty THEN
||
|| **SC008_NR_DK** pay off all debt or carried over debt last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Last month did [You and your spouse/partner] pay off all your credit
|| card debt or was there an unpaid debt that you carried over to this month?
|| 1 Paid off all
|| 5 Carried over unpaid debt
|| 8 Don't know

| |
| ELSE
| |
| ENDIF
|
| IF pay off all debt or carried over debt last month = Carried over unpaid debt OR pay off
| all debt or carried over debt last month after nonresponse = Carried over unpaid debt THEN
| |
| | **Q519** how much debt carry over from last month
| | How much credit card debt did [You and your spouse/partner] carry over from last month to
| | this one? We would like to know the amount on which you are charged interest. If you always
| | pay off the amount required to avoid interest charges then please enter zero.
| | Integer
| |
| | IF how much debt carry over from last month = empty THEN
| | |
| | | **Q519_NR_DK** how much debt carry over from last month after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | ability.] How much credit card debt did [You and your spouse/partner] carry over from last month to this
| | | one? We would like to know the amount on which you are charged interest. If you always pay off the
| | | amount required to avoid interest charges then please enter zero.
| | | 1 $0 - $500
| | | 2 $501 - $1,000
| | | 3 $1,001 - $2,500
| | | 4 $2,501 - $5,000
| | | 5 $5,001 - $10,000
| | | 6 $10,001 - $20,000
| | | 7 $20,001 - $30,000
| | | 8 More than $30,000
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| ENDIF
ENDIF

BIntro intro to spending questions
The next questions are about how much your household spent on certain items in the last calendar
month (i.e. during the month of [holder for previous month name]). Please, provide your best
estimate of how much in total your household spent in the described categories. Please include
spending by all members of your household, that is, by you or anyone living with you. Even if
the amount your household spent last calendar month was unusual, please report that amount.

[Questions SP001 to B24_NA are displayed as a table]

SP001 short intro to mortgage, rent, utilities, car spending questions
Mortgage, rent, utilities, car Please, provide your best estimate of how much in total your
household spent in the following categories. Please include spending by all members of your
household, that is, by you or anyone living with you. Even if the amount your household spent
last calendar month was unusual, please report that amount.

B18 mortgage spending

Mortgage
Integer

B18_NA mortgage spending not applicable
Mortgage not applicable
1 Not applicable

B19 rent spending
Rent
Integer

B19_NA rent spending not applicable
Rent not applicable
1 Not applicable

B20 electricity spending
Electricity
Integer

B20_NA electricity spending not applicable
Electricity not applicable
1 Not applicable

B21 water spending
Water
Integer

B21_NA water spending not applicable
Water not applicable
1 Not applicable

B22 heating fuel for the home spending
Heating fuel for the home
Integer

B22_NA heating fuel for the home spending not applicable
Heating fuel for the home not applicable
1 Not applicable

B23 telephone, cable, internet spending
Telephone, cable, internet
Integer

B23_NA telephone, cable, internet spending not applicable
Telephone, cable, internet not applicable
1 Not applicable

B24 car payments (interest and principle) spending
Car payments: interest & principle
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN

|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[Questions SP006 to B42_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please, provide your best estimate of how much in total your
household spent in the following categories. Please include spending by all members of your
household, that is, by you or anyone living with you. Even if the amount your household spent
last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other
stores
Integer

B40_NA food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or
other stores spending
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out
food
Integer

B41_NA dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
spending
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN

|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
| ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002 short intro to housekeeping, garden spending questions
Housekeeping, garden Please, provide your best estimate of how much in total your household
spent in the following categories. Please include spending by all members of your household,
that is, by you or anyone living with you. Even if the amount your household spent last
calendar month was unusual, please report that amount.

B25 housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26 housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning,
and amount spent at dry cleaners and laundries
Integer

B26_NA housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or
home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27 gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable

B28 gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services: hiring costs including materials they provided
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[Questions SP003 to B33_NA are displayed as a table]

SP003 short intro to clothing, health spending questions
Clothing, health Please, provide your best estimate of how much in total your household spent
in the following categories. Please include spending by all members of your household, that is,
by you or anyone living with you. Even if the amount your household spent last calendar month
was unusual, please report that amount.

B29 clothing and apparel: including footware, outerware, and products such as watches or jewelry spending
Clothing and apparel: including footware, outerware, and products such as watches or jewelry
Integer

B29_NA clothing and apparel not applicable: including footware, outerware, and products such as watches or
jewelry spending
Clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
1 Not applicable

B30 personal care products and services: including hair care, shaving and skin products, amount spent at hair
dresser, manicure, etc. spending
Personal care products and services: including hair care, shaving and skin products, amount
spent at hair dresser, manicure, etc.
Integer

B30_NA personal care products and services not applicable: including hair care, shaving and skin products,
amount spent at hair dresser, manicure, etc. spend
Personal care products and services not applicable: including hair care, shaving and skin products, amount spent
at hair dresser, manicure, etc.
1 Not applicable

B31 prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance spending
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered
by insurance
Integer

B31_NA prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance
Prescription and nonprescription medications not applicable: out-of-pocket cost, not including
what's covered by insurance
1 Not applicable

B32 health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye,
dental, and nursing home care
Integer

B32_NA Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab
tests, eye, dental, and nursing home care
1 Not applicable

B33 medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies: out-of-pocket cost, not including what's covered by insurance
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[Questions SP004 to B36_NA are displayed as a table]

SP004 short intro to leisure spending questions

Leisure Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B34 entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment: tickets to movies, sporting events, performing arts, etc
Integer

B34_NA entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
1 Not applicable

B35 sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
Integer

B35_NA Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
1 Not applicable

B36 hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[Questions SP005 to B39_NA are displayed as a table]

SP005 short intro to pers.serv, education, other child-rel spending questions
Personal services, education, and other child-related spending Please, provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you or anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B37 personal services: including cost of care for elderly and/or children, after-school activities spending
Personal services: including cost of care for elderly and/or children, after-school activities
Integer

B37_NA personal services not applicable: including cost of day care, baby-sitters, after-school spending
Personal Services not applicable: including cost of care for elderly and/or children,
after-school activities
1 Not applicable

B38 education: including tuition, room and board, books and supplies spending
Education: including tuition, room and board, books and supplies
Integer

B38_NA education not applicable: including tuition , room and board, books and supplies spending
Education not applicable: including tuition, room and board, books and supplies
1 Not applicable

B39 other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported: including toys, gear and equipment
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions summary_intro to dummyend are displayed as a table]

summary_intro intro to summary table
According to your entries your household's spending in [holder for previous month name] on the described
categories was: $[]. Below is a summary of your entries. If you would like to make any changes to your entries,
you can change the amounts in the table below and then click the 'Update total' button in the lower right corner
of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'.

B18_confirm summary mortgage spending
Mortgage
Integer

B19_confirm summary rent spending
Rent
Integer

B20_confirm summary electricity spending
Electricity
Integer

B21_confirm summary water spending
Water
Integer

B22_confirm summary heating fuel for the home spending
Heating fuel for the home
Integer

B23_confirm summary telephone, cable, internet spending
Telephone, cable, internet
Integer

B24_confirm summary car payments (interest and principle) spending
Car payments
Integer

B40_confirm summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or
other stores spending
Food and beverages
Integer

B41_confirm summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-
out food spending
Dining and/or drinking out
Integer

B42_confirm summary gasoline spending
Gasoline
Integer

B25_confirm summary housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies
Integer

B26_confirm summary housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services
Integer

B27_confirm summary gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies
Integer

B28_confirm summary gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services

Integer

B29_confirm summary clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
Clothing and apparel
Integer

B30_confirm summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending
Personal care products and services
Integer

B31_confirm prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance spending Prescription and nonprescription medications: out-of-pocket cost, not including what's covered
Prescription and nonprescription medications
Integer

B32_confirm summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services
Integer

B33_confirm summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies
Integer

B34_confirm summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment
Integer

B35_confirm summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports
Integer

B36_confirm summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment
Integer

B37_confirm summary personal services: including cost of day care, baby-sitters, after-school spending
Personal services
Integer

B38_confirm summary education: including tuition , room and board, books and supplies spending
Education
Integer

B39_confirm summary other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported
Integer

FL_TotalText total of spending
$ []
String

dummyend dummy end for summary table
dummy end for summary table

sf001 intro swine flu
Finally, in the last week there has been increasing coverage in the media on the outbreak of swine flu. Have you heard about the swine flu?
1 Yes
5 No

IF (intro swine flu = Yes) THEN
|
| **sf002** concern for swine flu
| How concerned are you that you might get sick from swine flu?
| 1 Very concerned
| 2 Somewhat concerned
| 3 Not very concerned
| 4 Not at all concerned
|
| **sf003** changed routine
| Have you personally changed any part of your daily routine because of concern about swine flu?
|
| 1 Yes
| 5 No
|
| **sf004** anyone R knows got sick
| Has anyone you know gotten sick with swine flu?
| 1 Yes
| 5 No
|
| **sf005** close border US-Mexico
| Should the United States border with Mexico be closed or should it remain open?
| 1 Be closed
| 2 Stay open
|
| **sf006** airline flights US-Mexico continue
| Should airline flights between the United States and Mexico continue or stop?
| 1 Continue
| 2 Stop
|
| **sf007** continue pubic gatherings
| Should public gatherings where you live continue on schedule or be cancelled?
| 1 Continue
| 2 Be cancelled
|
| **sf008** schools stay open
| Should public schools where you live remain open or be closed?
| 1 Remain open
| 2 Be closed
|

| **sf009** own face mask
| Do you...
| 1 Already own a face mask
| 2 Think you should buy a mask
| 3 Not need a mask
|
| **sf010** intro to probability questions
| Now we will ask you some questions about future and uncertain outcomes. In each case, try to think about the
| whole range of possible outcomes and think about how likely they are to occur during the next month. In these
| questions, we will ask you about the percent chance of something happening. The percent chance must be a
| number from 0 to 100. You can also give numbers after the decimal point. Here are some verbal descriptions
| corresponding to different chances of something happening: Absolutely will not happen= 0 % chance A very
| small chance= Less than 1% chance A small chance= 2 to 15 % chance A reasonable chance= 15 to 40 %
| chance A pretty even chance= 40 to 60% chance A big chance= 60 to 85 % chance A very big chance= 85
| to 98 % chance Almost certain= More than 99% chance Absolutely certain= 100% chance You can also think
| of percent chances as the number of times something happens out of 100.
|
| **sf011** probcloud chance cloudy tomorrow
| We start with the weather where you live. What do you think is the chance that tomorrow it
| will be cloudy where you live?
| Range: 0.00..100.00
|
| **sf012** probrain chance rain tomorrow
| What do you think is the chance that tomorrow it will be cloudy and will rain where you live?
|
| Range: 0.00..100.00
|
| **sf013** prob swinenextmonth
| What do you think are the chances that you will get swine flu in the next month?
| Range: 0.00..100.00
|
| **sf014** prob swinenextmonthdie
| What do you think are the chances that you will get Swine flu in the next month and that you
| will die of that flu?
| Range: 0.00..100.00
|
ENDIF

CS_001 HOW PLEASANT INTERVIEW
Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting

CS_003 comments
Do you have any other comments on the interview? Please type these in the box below.
Memo