

## Well Being 71

### **intro** intro

This survey is about "partial retirement". Partial retirement means that you retire for part of your work week but keep working the other part, for example, from age 65 until age 68. Sometimes this is possible without changing jobs, sometimes people switch to a different job. We want to analyze whether American people are interested in partial retirement under various conditions such as pension benefit levels during partial and full retirement. Your response to our questions will provide valuable information for our scientific research on partial retirement.

IF GENDER = empty THEN

| [Questions gender to dummytableend are displayed as a table]

| **gender** GENDER

| What is your gender?

| 1 Male

| 2 Female

|| **dummytableend**

ENDIF

IF CALCULATED AGE = empty THEN

| [Questions IN002 to birthyear are displayed as a table]

| **IN002** BIRTH DATE HEADER

| What is your birth date?

| **birthmonth** BIRTH MONTH

| Month

| 1 January

| 2 February

| 3 March

| 4 April

| 5 May

| 6 June

| 7 July

| 8 August

| 9 September

| 10 October

| 11 November

| 12 December

| **birthday** BIRTH DAY

| Day

| 1 01

| 2 02

| 3 03

| 4 04

| 5 05  
| 6 06  
| 7 07  
| 8 08  
| 9 09  
| 10 10  
| 11 11  
| 12 12  
| 13 13  
| 14 14  
| 15 15  
| 16 16  
| 17 17  
| 18 18  
| 19 19  
| 20 20  
| 21 21  
| 22 22  
| 23 23  
| 24 24  
| 25 25  
| 26 26  
| 27 27  
| 28 28  
| 29 29  
| 30 30  
| 31 31  
|

| **birthyear** BIRTH YEAR

| Year  
| 11 1911  
| 12 1912  
| 13 1913  
| 14 1914  
| 15 1915  
| 16 1916  
| 17 1917  
| 18 1918  
| 19 1919  
| 20 1920  
| 21 1921  
| 22 1922  
| 23 1923  
| 24 1924  
| 25 1925  
| 26 1926  
| 27 1927  
| 28 1928  
| 29 1929  
| 30 1930

| 31 1931  
| 32 1932  
| 33 1933  
| 34 1934  
| 35 1935  
| 36 1936  
| 37 1937  
| 38 1938  
| 39 1939  
| 40 1940  
| 41 1941  
| 42 1942  
| 43 1943  
| 44 1944  
| 45 1945  
| 46 1946  
| 47 1947  
| 48 1948  
| 49 1949  
| 50 1950  
| 51 1951  
| 52 1952  
| 53 1953  
| 54 1954  
| 55 1955  
| 56 1956  
| 57 1957  
| 58 1958  
| 59 1959  
| 60 1960  
| 61 1961  
| 62 1962  
| 63 1963  
| 64 1964  
| 65 1965  
| 66 1966  
| 67 1967  
| 68 1968  
| 69 1969  
| 70 1970  
| 71 1971  
| 72 1972  
| 73 1973  
| 74 1974  
| 75 1975  
| 76 1976  
| 77 1977  
| 78 1978  
| 79 1979  
| 80 1980

```
| 81 1981
| 82 1982
| 83 1983
| 84 1984
| 85 1985
| 86 1986
| 87 1987
| 88 1988
| 89 1989
| 90 1990
| 91 1991
| 92 1992
| 93 1993
| 94 1994
| 95 1995
| 96 1996
| 97 1997
| 98 1998
| 99 1999
|
ENDIF
```

[Questions current\_employment\_situation to dummytableend are displayed as a table]

**current\_employment\_situation** current employment situation

First we want to ask some questions on your work experience. What is your current employment situation?

- 1 Working for an employer
- 2 Self-employed
- 3 Retired
- 4 Homemaker
- 5 Unemployed and looking for work
- 6 Disabled
- 7 Student or trainee
- 8 Temporarily laid off, on sick or other leave
- 9 Other

**dummytableend**

IF current\_employment\_situation > Self-employed THEN

```
|
| [Questions employment_situation2 to dummytableend are displayed as a table]
|
| employment_situation2 work for employer or self-employed
| When (or if) you worked, did you work for an employer or were you self-employed? If you never
| worked, please skip this question.
| 1 Worked for an employer
| 2 Worked self-employed
| | dummytableend
|
| ENDIF
```

IF CURRENT LIVING SITUATION = empty THEN

| [Questions currentlivingsituation to dummytableend are displayed as a table]

| **currentlivingsituation** CURRENT LIVING SITUATION

| Could you tell us what your current living situation is?

| 1 Married or living with a partner

| 2 Separated

| 3 Divorced

| 4 Widowed

| 5 Never married

| | **dummytableend**

| ENDIF

IF current employment situation <= Retired THEN

| [Questions HR to dummytableend are displayed as a table]

| **HR** hours

| [fill for hours]

| 1 0

| 2 1

| 3 2

| 4 3

| 5 4

| 6 5

| 7 6

| 8 7

| 9 8

| 10 9

| 11 10

| 12 11

| 13 12

| 14 13

| 15 14

| 16 15

| 17 16

| 18 17

| 19 18

| 20 19

| 21 20

| 22 21

| 23 22

| 24 23

| 25 24

| 26 25

| 27 26

| 28 27

| 29 28  
| 30 29  
| 31 30  
| 32 31  
| 33 32  
| 34 33  
| 35 34  
| 36 35  
| 37 36  
| 38 37  
| 39 38  
| 40 39  
| 41 40  
| 42 41  
| 43 42  
| 44 43  
| 45 44  
| 46 45  
| 47 46  
| 48 47  
| 49 48  
| 50 49  
| 51 50

| 52 More than 50  
| | **dummytableend**

| |  
ELSE

|  
| [Questions HRx to dummytableend are displayed as a table]

|  
| **HRx** hours  
| [fill for hours]

| 1 0  
| 2 1  
| 3 2  
| 4 3  
| 5 4  
| 6 5  
| 7 6  
| 8 7  
| 9 8  
| 10 9  
| 11 10  
| 12 11  
| 13 12  
| 14 13  
| 15 14  
| 16 15  
| 17 16  
| 18 17

| 19 18  
| 20 19  
| 21 20  
| 22 21  
| 23 22  
| 24 23  
| 25 24  
| 26 25  
| 27 26  
| 28 27  
| 29 28  
| 30 29  
| 31 30  
| 32 31  
| 33 32  
| 34 33  
| 35 34  
| 36 35  
| 37 36  
| 38 37  
| 39 38  
| 40 39  
| 41 40  
| 42 41  
| 43 42  
| 44 43  
| 45 44  
| 46 45  
| 47 46  
| 48 47  
| 49 48  
| 50 49  
| 51 50  
| 52 More than 50  
| | **dummytableend**  
|  
| ENDIF

IF current employment situation <= Retired THEN

| [Questions income\_intro1 to income are displayed as a table]

| **income\_intro1** last monthly income from work intro 1

| Below we present income categories. Can you indicate which category contains your last monthly  
| income from work, after taxes and other deductions? If you don't know exactly please give  
| your best estimate.

| **income** last monthly income from work

| 1 \$0-\$499

- | 2 \$500-\$999
- | 3 \$1000-\$1499
- | 4 \$1500-\$1999
- | 5 \$2000-\$2499
- | 6 \$2500-\$2999
- | 7 \$3000-\$3499
- | 8 \$3500-\$3999
- | 9 \$4000-\$4499
- | 10 \$4500-\$4999
- | 11 \$5000-\$5499
- | 12 \$5500-\$5999
- | 13 \$6000-\$6499
- | 14 \$6500-\$6999
- | 15 \$7000-\$7499
- | 16 \$7500-\$7999
- | 17 \$8000-\$8499
- | 18 \$8500-\$8999
- | 19 \$9000-\$9499
- | 20 \$9500-\$10000
- | 21 over \$10000

| ELSEIF current employment situation > Retired THEN

| [Questions income\_intro2 to income are displayed as a table]

| **income\_intro2** last monthly income from work intro 2

| Below we present income categories. Can you indicate which category contains your last monthly income from work, after taxes and other deductions? If you don't know exactly please give your best estimate. If you never worked, please skip this question.

| **income** last monthly income from work

- | 1 \$0-\$499
- | 2 \$500-\$999
- | 3 \$1000-\$1499
- | 4 \$1500-\$1999
- | 5 \$2000-\$2499
- | 6 \$2500-\$2999
- | 7 \$3000-\$3499
- | 8 \$3500-\$3999
- | 9 \$4000-\$4499
- | 10 \$4500-\$4999
- | 11 \$5000-\$5499
- | 12 \$5500-\$5999
- | 13 \$6000-\$6499
- | 14 \$6500-\$6999
- | 15 \$7000-\$7499
- | 16 \$7500-\$7999
- | 17 \$8000-\$8499
- | 18 \$8500-\$8999



| 19 \$9000-\$9499  
| 20 \$9500-\$10000  
| 21 over \$10000

|  
ENDIF

IF current employment situation = Working for an employer THEN

|  
| [Questions T1 to dummytableend are displayed as a table]

|  
| **T1** how long working for current employer

| For how long have you been working for your current employer?

| 1 Less than 1

| 2 1

| 3 2

| 4 3

| 5 4

| 6 5

| 7 6

| 8 7

| 9 8

| 10 9

| 11 10

| 12 11

| 13 12

| 14 13

| 15 14

| 16 15

| 17 16

| 18 17

| 19 18

| 20 19

| 21 20

| 22 21

| 23 22

| 24 23

| 25 24

| 26 25

| 27 26

| 28 27

| 29 28

| 30 29

| 31 30

| 32 31

| 33 32

| 34 33

| 35 34

| 36 35

| 37 36

| 38 37

| 39 38

| 40 39

| 41 40

| 42 More than 40

| | **dummytableend**

| ELSEIF current employment situation = Retired and work for employer or self-employed =  
| Worked for an employer THEN

| [Questions T2 to dummytableend are displayed as a table]

| **T2** how long work for last employer

| For how long did you work for your last employer?

| 1 Less than 1

| 2 1

| 3 2

| 4 3

| 5 4

| 6 5

| 7 6

| 8 7

| 9 8

| 10 9

| 11 10

| 12 11

| 13 12

| 14 13

| 15 14

| 16 15

| 17 16

| 18 17

| 19 18

| 20 19

| 21 20

| 22 21

| 23 22

| 24 23

| 25 24

| 26 25

| 27 26

| 28 27

| 29 28

| 30 29

| 31 30

| 32 31

| 33 32

| 34 33

| 35 34

| 36 35

| 37 36

| 38 37  
| 39 38  
| 40 39  
| 41 40  
| 42 More than 40  
| | **dummytableend**  
|  
| ELSEIF current employment situation = Self-employed THEN  
|  
| [Questions T3 to dummytableend are displayed as a table]  
|  
| **T3** how long working self-employed  
| For how long have you been working self-employed?  
| 1 Less than 1  
| 2 1  
| 3 2  
| 4 3  
| 5 4  
| 6 5  
| 7 6  
| 8 7  
| 9 8  
| 10 9  
| 11 10  
| 12 11  
| 13 12  
| 14 13  
| 15 14  
| 16 15  
| 17 16  
| 18 17  
| 19 18  
| 20 19  
| 21 20  
| 22 21  
| 23 22  
| 24 23  
| 25 24  
| 26 25  
| 27 26  
| 28 27  
| 29 28  
| 30 29  
| 31 30  
| 32 31  
| 33 32  
| 34 33  
| 35 34  
| 36 35  
| 37 36

| 38 37

| 39 38

| 40 39

| 41 40

| 42 More than 40

| | **dummytableend**

| ELSEIF current employment situation = Retired and work for employer or self-employed =  
| Worked self-employed THEN

| [Questions T4 to dummytableend are displayed as a table]

| **T4** how long work self-employed

| For how long did you work self-employed?

| 1 Less than 1

| 2 1

| 3 2

| 4 3

| 5 4

| 6 5

| 7 6

| 8 7

| 9 8

| 10 9

| 11 10

| 12 11

| 13 12

| 14 13

| 15 14

| 16 15

| 17 16

| 18 17

| 19 18

| 20 19

| 21 20

| 22 21

| 23 22

| 24 23

| 25 24

| 26 25

| 27 26

| 28 27

| 29 28

| 30 29

| 31 30

| 32 31

| 33 32

| 34 33

| 35 34

| 36 35

| 37 36

| 38 37

| 39 38

| 40 39

| 41 40

| 42 More than 40

| | **dummytableend**

| ELSEIF current employment situation >= Homemaker and current employment situation <=

| Temporarily laid off, on sick or other leave THEN

| [Questions T5 to dummytableend are displayed as a table]

| **T5** how long work at last job

| For how long did you work at your last job? If you never worked, please skip this question.

| 1 Less than 1

| 2 1

| 3 2

| 4 3

| 5 4

| 6 5

| 7 6

| 8 7

| 9 8

| 10 9

| 11 10

| 12 11

| 13 12

| 14 13

| 15 14

| 16 15

| 17 16

| 18 17

| 19 18

| 20 19

| 21 20

| 22 21

| 23 22

| 24 23

| 25 24

| 26 25

| 27 26

| 28 27

| 29 28

| 30 29

| 31 30

| 32 31

| 33 32

| 34 33

| 35 34

| 36 35  
| 37 36  
| 38 37  
| 39 38  
| 40 39  
| 41 40  
| 42 More than 40  
| | **dummytableend**  
|  
ENDIF

IF current employment situation <= Retired THEN

| [Questions JC\_intro to JC\_7 are displayed as a table]

| **JC\_intro** job characteristics intro  
| [fill for job characteristics questions]

| **JC\_1** lots of physical effort such as lifting heavy loads, stooping, kneeling, or crouching.  
| lots of physical effort such as lifting heavy loads, stooping, kneeling, or crouching.  
| 1 (Almost) none of the time  
| 2 Some of the time  
| 3 Most of the time  
| 4 (Almost) all the time

| **JC\_2** intense concentration or attention.  
| intense concentration or attention.  
| 1 (Almost) none of the time  
| 2 Some of the time  
| 3 Most of the time  
| 4 (Almost) all the time

| **JC\_3** frequent or close communication with other members of a group  
| frequent or close communication with other members of a group.  
| 1 (Almost) none of the time  
| 2 Some of the time  
| 3 Most of the time  
| 4 (Almost) all the time

| **JC\_5** keeping up with the pace of others.  
| keeping up with the pace of others.  
| 1 (Almost) none of the time  
| 2 Some of the time  
| 3 Most of the time  
| 4 (Almost) all the time

| **JC\_6** doing the same things over and over.  
| doing the same things over and over.  
| 1 (Almost) none of the time  
| 2 Some of the time

- | 3 Most of the time
- | 4 (Almost) all the time

| **JC\_7** learning new things.  
| learning new things.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time
- | 4 (Almost) all the time

| ELSE

| [Questions JC\_intro to JC\_7x are displayed as a table]

| **JC\_intro** job characteristics intro  
| [fill for job characteristics questions]

| **JC\_1x** lots of physical effort such as lifting heavy loads, stooping, kneeling, or crouching.  
| lots of physical effort such as lifting heavy loads, stooping, kneeling, or crouching.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time
- | 4 (Almost) all the time

| **JC\_2x** intense concentration or attention.  
| intense concentration or attention.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time
- | 4 (Almost) all the time

| **JC\_3x** frequent or close communication with other members of a group  
| frequent or close communication with other members of a group.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time
- | 4 (Almost) all the time

| **JC\_5x** keeping up with the pace of others.  
| keeping up with the pace of others.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time
- | 4 (Almost) all the time

| **JC\_6x** doing the same things over and over.  
| doing the same things over and over.

- | 1 (Almost) none of the time
- | 2 Some of the time
- | 3 Most of the time

| 4 (Almost) all the time  
|  
| **JC\_7x** learning new things.  
| learning new things.  
| 1 (Almost) none of the time  
| 2 Some of the time  
| 3 Most of the time  
| 4 (Almost) all the time  
|  
ENDIF

IF current employment situation <= Retired THEN  
|  
| [Questions JS\_intro to JS\_8 are displayed as a table]  
|  
| **JS\_intro** job satisfaction intro  
| [fill for job satisfaction questions]  
|  
| **JS\_1** Total pay  
| Total pay  
| 1 Very dissatisfied  
| 2 Dissatisfied  
| 3 Neutral  
| 4 Satisfied  
| 5 Very satisfied  
|  
| **JS\_2** Actual work itself (if the work is attractive)  
| Actual work itself (if the work is attractive)  
| 1 Very dissatisfied  
| 2 Dissatisfied  
| 3 Neutral  
| 4 Satisfied  
| 5 Very satisfied  
|  
| **JS\_3** Freedom to decide how you do your work  
| Freedom to decide how you do your work  
| 1 Very dissatisfied  
| 2 Dissatisfied  
| 3 Neutral  
| 4 Satisfied  
| 5 Very satisfied  
|  
| **JS\_4** Work schedule  
| Work schedule  
| 1 Very dissatisfied  
| 2 Dissatisfied  
| 3 Neutral  
| 4 Satisfied  
| 5 Very satisfied  
|



| **JS\_5** Promotion prospects

| Promotion prospects

| 1 Very dissatisfied

| 2 Dissatisfied

| 3 Neutral

| 4 Satisfied

| 5 Very satisfied

| **JS\_6** Help and supervision from supervisor

| Help and supervision from supervisor

| 1 Very dissatisfied

| 2 Dissatisfied

| 3 Neutral

| 4 Satisfied

| 5 Very satisfied

| **JS\_7** Relationship with your supervisor and coworkers

| Relationship with your supervisor and coworkers

| 1 Very dissatisfied

| 2 Dissatisfied

| 3 Neutral

| 4 Satisfied

| 5 Very satisfied

| **JS\_8** Job security (for example, risk of lay off)

| Job security (for example, risk of lay off)

| 1 Very dissatisfied

| 2 Dissatisfied

| 3 Neutral

| 4 Satisfied

| 5 Very satisfied

ELSE

| [Questions JS\_intro to JS\_8x are displayed as a table]

| **JS\_intro** job satisfaction intro

| [fill for job satisfaction questions]

| **JS\_1x** Total pay

| Total pay

| 1 Very dissatisfied

| 2 Dissatisfied

| 3 Neutral

| 4 Satisfied

| 5 Very satisfied

| **JS\_2x** Actual work itself (if the work is attractive)

| Actual work itself (if the work is attractive)

| 1 Very dissatisfied

- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_3x** Freedom to decide how you do your work  
| Freedom to decide how you do your work

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_4x** Work schedule  
| Work schedule

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_5x** Promotion prospects  
| Promotion prospects

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_6x** Help and supervision from supervisor  
| Help and supervision from supervisor

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_7x** Relations with your supervisor, and coworkers  
| Relations with your supervisor, and coworkers

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral
- | 4 Satisfied
- | 5 Very satisfied

| **JS\_8x** Job security (for example, risk of lay off)  
| Job security (for example, risk of lay off)

- | 1 Very dissatisfied
- | 2 Dissatisfied
- | 3 Neutral

| 4 Satisfied  
| 5 Very satisfied  
|  
ENDIF

IF current employment situation <= Self-employed THEN

| [Questions Size\_intro1 to Size are displayed as a table]

| **Size\_intro1** company size intro 1

| About how many people are employed at the place where you usually work?

| **Size** company size

| 1 1 to 5  
| 2 6 to 16  
| 3 16 to 24  
| 4 25 to 199  
| 5 200 to 499  
| 6 500 or more

ELSEIF current employment situation = Retired THEN

| [Questions Size\_intro2 to Size are displayed as a table]

| **Size\_intro2** company size intro 2

| About how many people were employed at the place where you usually worked?

| **Size** company size

| 1 1 to 5  
| 2 6 to 16  
| 3 16 to 24  
| 4 25 to 199  
| 5 200 to 499  
| 6 500 or more

ELSE

| [Questions Size\_intro3 to Sizex are displayed as a table]

| **Size\_intro3** company size intro 3

| About how many people were employed at the place where you usually worked? If you never  
| worked, please skip this question.

| **Sizex** company size

| 1 1 to 5  
| 2 6 to 16  
| 3 16 to 24

```
| 4 25 to 199
| 5 200 to 499
| 6 500 or more
|
ENDIF
```

[Questions IN1 to dummytableend are displayed as a table]

### **IN1** instructions page

```
IF random order for scenarios on page = 1 THEN
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ELSEIF random order for scenarios on page = 2 THEN
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ELSEIF random order for scenarios on page = 3 THEN
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ELSEIF random order for scenarios on page = 4 THEN
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ELSEIF random order for scenarios on page = 5 THEN
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ELSE
|
| [Questions CO1a to dummytableend are displayed as a table]
|
ENDIF
```

### **CO1a** most attractive plan

Based on your own preferences, which plan do you find the most attractive?

1 **[name 1]**'s plan

2 **[name 2]**'s plan

3 **[name 3]**'s plan

**dummytableend**

```
IF random order for scenarios on page = 1 THEN
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
|
ELSEIF random order for scenarios on page = 2 THEN
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
```

```
|
| ELSEIF random order for scenarios on page = 3 THEN
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
|
| ELSEIF random order for scenarios on page = 4 THEN
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
|
| ELSEIF random order for scenarios on page = 5 THEN
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
|
| ELSE
|
| [Questions CO1b_intro to CO1b3 are displayed as a table]
|
| ENDIF
```

### **CO1b\_intro** CO1b intro

We now would like you to give each of these plans a rating (We reproduce the plans below for your convenience).

#### **CO1b1** plan 1

1 1 Not at all attractive  
2 2  
3 3  
4 4  
5 5  
6 6  
7 7  
8 8  
9 9  
10 10 Perfect

#### **CO1b2** plan 2

1 1 Not at all attractive  
2 2  
3 3  
4 4  
5 5  
6 6  
7 7  
8 8  
9 9  
10 10 Perfect

LOOP FROM 1 TO 5 DO

ENDDO

[Questions DU1 to dummytableend are displayed as a table]

**DU1** most attractive plan

Based on your own preferences, which plan do you find the most attractive?

1 **[name 1]**'s plan

2 **[name 2]**'s plan

3 **[name 3]**'s plan

4 **[name 4]**'s plan

5 **[name 5]**'s plan

LOOP FROM 1 TO 4 DO

ENDDO

LOOP FROM 1 TO 4 DO

ENDDO

IF random number for 3, 4 or 5 years = 1 THEN

|

| [Questions AG1 to dummytableend are displayed as a table]

|

| **AG1** most attractive plan

| Based on your own preferences, which plan do you find the most attractive?

| 1 **[name 1]**'s plan

| 2 **[name 2]**'s plan

| 3 **[name 3]**'s plan

| 4 **[name 4]**'s plan

|| **dummytableend**

||

ELSEIF random number for 3, 4 or 5 years = 2 THEN

|

| [Questions AG1 to dummytableend are displayed as a table]

|

| **AG1** most attractive plan

| Based on your own preferences, which plan do you find the most attractive?

| 1 **[name 1]**'s plan

| 2 **[name 2]**'s plan

| 3 **[name 3]**'s plan

| 4 **[name 4]**'s plan

|| **dummytableend**

||

ELSE

|

| [Questions AG1 to dummytableend are displayed as a table]

|

| **AG1** most attractive plan

| Based on your own preferences, which plan do you find the most attractive?

| 1 **[name 1]**'s plan

| 2 **[name 2]**'s plan

| 3 **[name 3]**'s plan

```
| 4 [name 4]'s plan
|| dummytableend
||
ENDIF
```

```
IF current employment situation = Self-employed or ( current employment situation >= Retired
and work for employer or self-employed = Worked self-employed ) THEN
```

```
| IF random number for version for self-employed <= 3 THEN
```

```
||
|| IF random number for row >= 2 THEN
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ELSE
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ENDIF
```

```
||
|| ELSE
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ENDIF
```

```
||
ELSE
```

```
| IF random number for version <= 3 THEN
```

```
||
|| IF random number for row >= 2 THEN
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ELSE
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ENDIF
```

```
||
|| ELSEIF random number for version >= 4 and random number for version <= 5 THEN
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
|| ELSEIF random number for version >= 6 and random number for version <= 8 THEN
```

```
|||
|| IF random number for row >= 2 THEN
```

```
|||
||| [Questions JC1 to dummytableend are displayed as a table]
```

```
|||
```

```
|| ELSE
|||
||| [Questions JC1 to dummytableend are displayed as a table]
|||
|| ENDIF
||
| ELSE
||
|| [Questions JC1 to dummytableend are displayed as a table]
||
| ENDIF
|
ENDIF
```

### **JC1** more attractive option

Based on your own preferences, which of the two options do you find more attractive?

1 Option 1

2 Option 2

[Questions FA\_intro to FA\_7 are displayed as a table]

### **FA\_intro** facillitators intro

Partial retirement means that you retire for part of your work week but keep working the other part, for example, from age 65 until age 68. Below we present several reasons that might motivate you to participate in partial retirement beyond your normal retirement age. Please choose one or at most two reasons that you think are the most important. If none of the reasons are motivating then choose only the last option.

### **FA\_1** usefulness and self-esteem

With partial retirement I [can/could] preserve the feeling of usefulness and self-esteem.

1 1

### **FA\_2** labor income and accrue pension

With partial retirement I [can/could] continue to receive labor income and accrue pension.

1 1

### **FA\_3** contribute to society

With partial retirement I [can/could] continue to contribute to the society.

1 1

### **FA\_4** mentally and physically active

With partial retirement I [can/could] continue to stay mentally and physically active.

1 1

### **FA\_5** be around people to help them

With partial retirement I [can/could] continue to be around people to help them.

1 1

### **FA\_6** smooth transition from work to retirement

With partial retirement I [can/could] smooth my transition from full-time work to full-time



retirement.

1 1

IF ( how many boxes checked = and none of these reasons = empty) or ( how many boxes checked > 2 and none of these reasons = empty) or ( how many boxes checked <> and none of these reasons <> empty) THEN

| **checkFAnot2** check max 2 reasons

| Please choose at most two reasons. If none of the reasons apply then select only the last option. Your answers are important to us. Please go back and change your answer.

ENDIF

IF current employment situation >= Retired THEN

| [Questions obp2 to dummytableend are displayed as a table]

| **OBP2** obstructors prior - empty okay

| Did your last employer offer you the possibility of partial retirement? (Partial retirement means that you retire for part of your work week but keep working the other part, for example, from age 65 until age 68.) If you never worked, please skip this question.

| 1 Yes

| 2 No

| 3 I don't know

|| **dummytableend**

ELSE

| [Questions obp1 to dummytableend are displayed as a table]

| **OBP1** obstructors prior

| Does your employer offer you the possibility of partial retirement? (Partial retirement means that you retire for part of your work week but keep working the other part, for example, from age 65 until age 68.)

| 1 Yes

| 2 No

| 3 I don't know

|| **dummytableend**

ENDIF

[Questions OB\_intro to OB\_11 are displayed as a table]

**OB\_intro** obstructors intro

Partial retirement means that you retire for part of your work week but keep working the other part, for example, from age 65 until age 68. Below we present several reasons that might limit the applicability or attractiveness of participating in partial retirement in your case. Please indicate how much you agree with each reason.

**OB\_4** cost of part-time worker

My [/last] employer would [find/have found] the cost of a part-time worker, relative to a full-time worker, too high to offer partial retirement.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_5** part-time jobs

My [/last] employer [does/did] not offer part-time jobs.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_6** favor younger people

My [/last] employer would [favor/have favored] younger people over older people in pay, promotion, task assignments and therefore would not [offer/have offered] me the opportunity to partially retire.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_9** not suitable for part-time work

The type of work I [do/did] - in terms of its time schedule, tasks, etc. - [is/was] not suitable for part-time work.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_2** final pension benefit

My pension fund [would not allow/would not have allowed] drawing pension benefits during partial retirement or [would reduce/would have reduced] final benefits as a result of partial retirement.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral

- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_1** hourly wage rate

If my hourly wage [will be/would have been] lower during partial retirement than before, it would [discourage/have discouraged] me from partially retiring.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_7** change employer

If I [will need/would have needed] to change my employer to partially retire, it would [discourage/have discouraged] me from partially retiring.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_8** different types of work

If I [will need/would have needed] to do different types of work during partial retirement than I did before, it would [discourage/have discouraged] me from partially retiring.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_10** health problem

If I [have/have had] a long-term health problem by the time I am about to retire, I would [prefer/have preferred] full retirement to partial retirement. (Assume that this health problem is not severe enough to limit work activities.)

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

**OB\_11** spend time with family

I [wish/would have wished] to spend time with family and friends, or pursue leisure activities by the time I would normally fully retire and therefore I would [prefer/have preferred] full retirement to partial retirement.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

[Questions WS\_55\_56 to WS\_69\_plus are displayed as a table]

**WS\_55\_56** work status at age 55-56

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_57\_58** work status at age 57-58

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_59\_60** work status at age 59-60

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_61\_62** work status at age 61-62

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_63\_64** work status at age 63-64

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_65\_66** work status at age 65-66

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

**WS\_67\_68** work status at age 67-68

- 1 Full-time
- 2 Part-time
- 3 Fully-retired
- 4 Other

[Questions dummytablestart to dummytableend are displayed as a table]

**dummytablestart**

IF work status at age 55-56 >= Fully-retired or work status at age 55-56 = empty THEN

| **W55\_56**

| ELSE

| **WI\_55\_56** work income at age 55-56

- | 1 0-499
- | 2 500-999
- | 3 1000-1499
- | 4 1500-1999
- | 5 2000-2499
- | 6 2500-2999
- | 7 3000-3499
- | 8 3500-3999
- | 9 4000-4499
- | 10 4500-4999
- | 11 5000-5499
- | 12 5500-5999
- | 13 6000-6499
- | 14 6500-6999
- | 15 7000-7499
- | 16 7500-7999
- | 17 8000-8499
- | 18 8500-8999
- | 19 9000-9499
- | 20 9500-10000
- | 21 Over 10000

| ENDIF

IF work status at age 57-58 >= Fully-retired or work status at age 57-58 = empty THEN

```
|  
| W57_58  
|  
| ELSE  
|  
| WI_57_58 work income at age 57-58  
|  
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000  
|  
| ENDIF
```

IF work status at age 59-60 >= Fully-retired or work status at age 59-60 = empty THEN

```
|  
| W59_60  
|  
| ELSE  
|  
| WI_59_60 work income at age 59-60  
|  
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499
```

```
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
|
ENDIF
```

IF work status at age 61-62 >= Fully-retired or work status at age 61-62 = empty THEN

```
| W61_62
|
| ELSE
|
| WI_61_62 work income at age 61-62
|
| 1 0-499
| 2 500-999
| 3 1000-1499
| 4 1500-1999
| 5 2000-2499
| 6 2500-2999
| 7 3000-3499
| 8 3500-3999
| 9 4000-4499
| 10 4500-4999
| 11 5000-5499
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
|
ENDIF
```

IF work status at age 63-64 >= Fully-retired or work status at age 63-64 = empty THEN

```
| W63_64
|
| ELSE
```

```
|  
| WI_63_64 work income at age 63-64  
|  
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000  
|  
| ENDIF
```

```
IF work status at age 65-66 >= Fully-retired or work status at age 65-66 = empty THEN
```

```
|  
| W65_66  
|  
| ELSE  
|  
| WI_65_66 work income at age 65-66  
|  
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499
```



```
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
```

```
|
ENDIF
```

```
IF work status at age 67-68 >= Fully-retired or work status at age 67-68 = empty THEN
```

```
| W67_68
```

```
| ELSE
```

```
| WI_67_68 work income at age 67-68
```

```
| 1 0-499
| 2 500-999
| 3 1000-1499
| 4 1500-1999
| 5 2000-2499
| 6 2500-2999
| 7 3000-3499
| 8 3500-3999
| 9 4000-4499
| 10 4500-4999
| 11 5000-5499
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
```

```
|
ENDIF
```

```
IF work status at age 69+ >= Fully-retired or work status at age 69+ = empty THEN
```

```
| W69_plus
```

```
||
ELSE
```

```
| WI_69_plus work income at age 69+
```

```
| 1 0-499
```

```
| 2 500-999
| 3 1000-1499
| 4 1500-1999
| 5 2000-2499
| 6 2500-2999
| 7 3000-3499
| 8 3500-3999
| 9 4000-4499
| 10 4500-4999
| 11 5000-5499
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
|
ENDIF
```

```
IF work status at age 55-56 = Part-time or work status at age 55-56 = Fully-retired THEN
```

```
|
| RI_55_56 retirement income at age 55-56
|
| 1 0-499
| 2 500-999
| 3 1000-1499
| 4 1500-1999
| 5 2000-2499
| 6 2500-2999
| 7 3000-3499
| 8 3500-3999
| 9 4000-4499
| 10 4500-4999
| 11 5000-5499
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
|
ELSE
```

```
|  
| R55_56  
||  
ENDIF
```

IF work status at age 57-58 = Part-time or work status at age 57-58 = Fully-retired THEN

```
| RI_57_58 retirement income at age 57-58
```

```
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000
```

```
|  
ELSE
```

```
| R57_58  
||  
ENDIF
```

IF work status at age 59-60 = Part-time or work status at age 59-60 = Fully-retired THEN

```
| RI_59_60 retirement income at age 59-60
```

```
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499
```

| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000

|  
| ELSE

| **R59\_60**

|  
| ENDIF

IF work status at age 61-62 = Part-time or work status at age 61-62 = Fully-retired THEN

|  
| **RI\_61\_62** retirement income at age 61-62

| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000

|  
| ELSE

| **R61\_62**

|  
| ENDIF

IF work status at age 63-64 = Part-time or work status at age 63-64 = Fully-retired THEN

| **RI\_63\_64** retirement income at age 63-64

- | 1 0-499
- | 2 500-999
- | 3 1000-1499
- | 4 1500-1999
- | 5 2000-2499
- | 6 2500-2999
- | 7 3000-3499
- | 8 3500-3999
- | 9 4000-4499
- | 10 4500-4999
- | 11 5000-5499
- | 12 5500-5999
- | 13 6000-6499
- | 14 6500-6999
- | 15 7000-7499
- | 16 7500-7999
- | 17 8000-8499
- | 18 8500-8999
- | 19 9000-9499
- | 20 9500-10000
- | 21 Over 10000

| ELSE

| **R63\_64**

||  
ENDIF

IF work status at age 65-66 = Part-time or work status at age 65-66 = Fully-retired THEN

| **RI\_65\_66** retirement income at age 65-66

- | 1 0-499
- | 2 500-999
- | 3 1000-1499
- | 4 1500-1999
- | 5 2000-2499
- | 6 2500-2999
- | 7 3000-3499
- | 8 3500-3999
- | 9 4000-4499
- | 10 4500-4999
- | 11 5000-5499
- | 12 5500-5999
- | 13 6000-6499

| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000

|  
ELSE

|  
| **R65\_66**

||  
ENDIF

IF work status at age 67-68 = Part-time or work status at age 67-68 = Fully-retired THEN

|  
| **RI\_67\_68** retirement income at age 67-68

|  
| 1 0-499  
| 2 500-999  
| 3 1000-1499  
| 4 1500-1999  
| 5 2000-2499  
| 6 2500-2999  
| 7 3000-3499  
| 8 3500-3999  
| 9 4000-4499  
| 10 4500-4999  
| 11 5000-5499  
| 12 5500-5999  
| 13 6000-6499  
| 14 6500-6999  
| 15 7000-7499  
| 16 7500-7999  
| 17 8000-8499  
| 18 8500-8999  
| 19 9000-9499  
| 20 9500-10000  
| 21 Over 10000

|  
ELSE

|  
| **R67\_68**

||  
ENDIF

IF work status at age 69+ = Part-time or work status at age 69+ = Fully-retired THEN

|  
| **RI\_69\_plus** retirement income at age 69+

```

|
| 1 0-499
| 2 500-999
| 3 1000-1499
| 4 1500-1999
| 5 2000-2499
| 6 2500-2999
| 7 3000-3499
| 8 3500-3999
| 9 4000-4499
| 10 4500-4999
| 11 5000-5499
| 12 5500-5999
| 13 6000-6499
| 14 6500-6999
| 15 7000-7499
| 16 7500-7999
| 17 8000-8499
| 18 8500-8999
| 19 9000-9499
| 20 9500-10000
| 21 Over 10000
|
ELSE
|
| R69_plus
|
|
ENDIF

```

[Questions dummytablestart to dummytableend are displayed as a table]

#### **dummytablestart**

```

IF work status at age 55-56 >= Fully-retired or work status at age 55-56 = empty THEN

```

```

| T55_56
|

```

```

ELSE

```

```

| TW_55_56 type of work at age 55-56
|

```

```

| 1 1
|

```

```

ENDIF

```

```

IF work status at age 57-58 >= Fully-retired or work status at age 57-58 = empty THEN

```

```

| T57_58

```

```
|  
|  
ELSE  
| TW_57_58 type of work at age 57-58  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 59-60 >= Fully-retired or work status at age 59-60 = empty THEN
```

```
| T59_60  
|  
|  
ELSE  
| TW_59_60 type of work at age 59-60  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 61-62 >= Fully-retired or work status at age 61-62 = empty THEN
```

```
| T61_62  
|  
|  
ELSE  
| TW_61_62 type of work at age 61-62  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 63-64 >= Fully-retired or work status at age 63-64 = empty THEN
```

```
| T63_64  
|  
|  
ELSE  
| TW_63_64 type of work at age 63-64  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 65-66 >= Fully-retired or work status at age 65-66 = empty THEN
```



```
|
| T65_66
|
| ELSE
|
| TW_65_66 type of work at age 65-66
|
| 1 1
|
| ENDIF

IF work status at age 67-68 >= Fully-retired or work status at age 67-68 = empty THEN
|
| T67_68
|
| ELSE
|
| TW_67_68 type of work at age 67-68
|
| 1 1
|
| ENDIF

IF work status at age 69+ >= Fully-retired or work status at age 69+ = empty THEN
|
| T69_plus
|
| ELSE
|
| TW_69_plus type of work at age 69+
|
| 1 1
|
| ENDIF

IF work status at age 55-56 >= Fully-retired or work status at age 55-56 = empty THEN
|
| E55_56
|
| ELSE
|
| EM_55_56 employer at age 55-56
|
| 1 1
|
| ENDIF
```

```
IF work status at age 57-58 >= Fully-retired or work status at age 57-58 = empty THEN
|
| E57_58
|
|
| ELSE
|
| EM_57_58 employer at age 57-58
|
| 1 1
|
| ENDIF
```

```
IF work status at age 59-60 >= Fully-retired or work status at age 59-60 = empty THEN
|
| E59_60
|
|
| ELSE
|
| EM_59_60 employer at age 59-60
|
| 1 1
|
| ENDIF
```

```
IF work status at age 61-62 >= Fully-retired or work status at age 61-62 = empty THEN
|
| E61_62
|
|
| ELSE
|
| EM_61_62 employer at age 61-62
|
| 1 1
|
| ENDIF
```

```
IF work status at age 63-64 >= Fully-retired or work status at age 63-64 = empty THEN
|
| E63_64
|
|
| ELSE
|
| EM_63_64 employer at age 63-64
|
| 1 1
```

```
|  
ENDIF  
  
IF work status at age 65-66 >= Fully-retired or work status at age 65-66 = empty THEN  
| E65_66  
|  
|  
ELSE  
| EM_65_66 employer at age 65-66  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 67-68 >= Fully-retired or work status at age 67-68 = empty THEN  
| E67_68  
|  
|  
ELSE  
| EM_67_68 employer at age 67-68  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 69+ >= Fully-retired or work status at age 69+ = empty THEN  
| E69_plus  
|  
|  
ELSE  
| EM_69_plus employer at age 69+  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 55-56 >= Fully-retired or work status at age 55-56 = empty THEN  
| I55_56  
|  
|  
ELSE  
| ID_55_56 industry at age 55-56
```

```
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 57-58 >= Fully-retired or work status at age 57-58 = empty THEN
```

```
| I57_58
```

```
|  
ELSE
```

```
| ID_57_58 industry at age 57-58
```

```
| 1 1
```

```
|  
ENDIF
```

```
IF work status at age 59-60 >= Fully-retired or work status at age 59-60 = empty THEN
```

```
| I59_60
```

```
|  
ELSE
```

```
| ID_59_60 industry at age 59-60
```

```
| 1 1
```

```
|  
ENDIF
```

```
IF work status at age 61-62 >= Fully-retired or work status at age 61-62 = empty THEN
```

```
| I61_62
```

```
|  
ELSE
```

```
| ID_61_62 industry at age 61-62
```

```
| 1 1
```

```
|  
ENDIF
```

```
IF work status at age 63-64 >= Fully-retired or work status at age 63-64 = empty THEN
```

```
| I63_64
```

```
|  
ELSE
```

```
|  
| ID_63_64 industry at age 63-64  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 65-66 >= Fully-retired or work status at age 65-66 = empty THEN
```

```
| I65_66  
|  
|  
ELSE  
| ID_65_66 industry at age 65-66  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 67-68 >= Fully-retired or work status at age 67-68 = empty THEN
```

```
| I67_68  
|  
|  
ELSE  
| ID_67_68 industry at age 67-68  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 69+ >= Fully-retired or work status at age 69+ = empty THEN
```

```
| I69_plus  
|  
|  
ELSE  
| ID_69_plus industry at age 69+  
|  
| 1 1  
|  
ENDIF
```

```
IF work status at age 55-56 >= Fully-retired or work status at age 55-56 = empty THEN
```

```
| H55_56  
|
```

```
|  
ELSE  
| HW_55_56 hourly wage at age 55-56  
| 1 1  
|  
ENDIF
```

```
IF work status at age 57-58 >= Fully-retired or work status at age 57-58 = empty THEN
```

```
| H57_58
```

```
|  
ELSE
```

```
| HW_57_58 hourly wage at age 57-58
```

```
| 1 1  
|
```

```
ENDIF
```

```
IF work status at age 59-60 >= Fully-retired or work status at age 59-60 = empty THEN
```

```
| H59_60
```

```
|  
ELSE
```

```
| HW_59_60 hourly wage at age 59-60
```

```
| 1 1  
|
```

```
ENDIF
```

```
IF work status at age 61-62 >= Fully-retired or work status at age 61-62 = empty THEN
```

```
| H61_62
```

```
|  
ELSE
```

```
| HW_61_62 hourly wage at age 61-62
```

```
| 1 1  
|
```

```
ENDIF
```

```
IF work status at age 63-64 >= Fully-retired or work status at age 63-64 = empty THEN
```

```
|
```

| **H63\_64**

|  
ELSE

| **HW\_63\_64** hourly wage at age 63-64

| 1 1

|  
ENDIF

IF work status at age 65-66 >= Fully-retired or work status at age 65-66 = empty THEN

| **H65\_66**

|  
ELSE

| **HW\_65\_66** hourly wage at age 65-66

| 1 1

|  
ENDIF

IF work status at age 67-68 >= Fully-retired or work status at age 67-68 = empty THEN

| **H67\_68**

|  
ELSE

| **HW\_67\_68** hourly wage at age 67-68

| 1 1

|  
ENDIF

IF work status at age 69+ >= Fully-retired or work status at age 69+ = empty THEN

| **H69\_plus**

|  
ELSE

| **HW\_69\_plus** hourly wage at age 69+

| 1 1

|  
ENDIF

[Questions PA01 to dummytableend are displayed as a table]

**PA01** accuracy of employment path

How accurately do you think this outline describes your (actual or expected) employment path from age 55 and onwards?

1 1 Not at all

2 2

3 3

4 4

5 5

6 6

7 7

8 8

9 9

10 10 Perfectly

**dummytableend**

IF current employment situation <> Retired THEN

|  
| [Questions hours\_intro1 to LA\_hours are displayed as a table]

| **hours\_intro1** hours intro 1

| During a typical week, how many hours do you spend on work, household, and leisure activities?

| Please choose from the drop-down menus the number of hours for each activity. Please note:

| **WA\_hours** work activities hours per week

| 1 0-4

| 2 5-9

| 3 10-14

| 4 15-19

| 5 20-24

| 6 25-29

| 7 30-34

| 8 35-39

| 9 40-44

| 10 45-49

| 11 50-54

| 12 55-59

| 13 60-64

| 14 65-70

| 15 More than 70

| **HA\_hours** household activities hours per week

| 1 0-4

| 2 5-9

| 3 10-14

| 4 15-19

| 5 20-24



- | 6 25-29
- | 7 30-34
- | 8 35-39
- | 9 40-44
- | 10 45-49
- | 11 50-54
- | 12 55-59
- | 13 60-64
- | 14 65-70
- | 15 More than 70

| **LA\_hours** leisure activities hours per week

- | 1 0-4
- | 2 5-9
- | 3 10-14
- | 4 15-19
- | 5 20-24
- | 6 25-29
- | 7 30-34
- | 8 35-39
- | 9 40-44
- | 10 45-49
- | 11 50-54
- | 12 55-59
- | 13 60-64
- | 14 65-70
- | 15 More than 70

| ELSE

| [Questions hours\_intro2 to LA\_hours are displayed as a table]

| **hours\_intro2** hours intro 2

| During a typical week in the last years before your retirement, how many hours did you used to spend on work, household, and leisure activities? Please choose from the drop-down menus the number of hours for each activity. Please note:

| **WA\_hours** work activities hours per week

- | 1 0-4
- | 2 5-9
- | 3 10-14
- | 4 15-19
- | 5 20-24
- | 6 25-29
- | 7 30-34
- | 8 35-39
- | 9 40-44
- | 10 45-49

- | 11 50-54
- | 12 55-59
- | 13 60-64
- | 14 65-70
- | 15 More than 70

| **HA\_hours** household activities hours per week

- | 1 0-4
- | 2 5-9
- | 3 10-14
- | 4 15-19
- | 5 20-24
- | 6 25-29
- | 7 30-34
- | 8 35-39
- | 9 40-44
- | 10 45-49
- | 11 50-54
- | 12 55-59
- | 13 60-64
- | 14 65-70
- | 15 More than 70

| **LA\_hours** leisure activities hours per week

- | 1 0-4
- | 2 5-9
- | 3 10-14
- | 4 15-19
- | 5 20-24
- | 6 25-29
- | 7 30-34
- | 8 35-39
- | 9 40-44
- | 10 45-49
- | 11 50-54
- | 12 55-59
- | 13 60-64
- | 14 65-70
- | 15 More than 70

ENDIF

[Questions H2 to dummytableend are displayed as a table]

## **H2 Health Long-term Problem**

Do you have any long-term health problem, illness, disability or infirmity?

- 1 Yes
- 2 No

## **dummytableend**

[Questions H3 to dummytableend are displayed as a table]

### **H3 Health Disability**

In the last 6 months, to what extent have you been limited because of a health problem in activities that people usually do?

- 1 Severely limited
- 2 Limited but not severely
- 3 Not limited

[Questions S1 to dummytableend are displayed as a table]

### **S1 kept working even if money not needed**

We would now like to ask several questions about your life experience. To what extent do you agree or disagree with the following statement? I would [keep/have kept] working even if the money were not needed.

- 1 Strongly disagree
- 2 Disagree
- 3 Slightly disagree
- 4 Neutral
- 5 Slightly agree
- 6 Agree
- 7 Strongly agree

[Questions S2 to dummytableend are displayed as a table]

### **S2 how many promoted**

In the past 10 years [/before your retirement] how many times have you been promoted to a higher position at your workplace?

- 1 Never
- 2 One time
- 3 Two times
- 4 Three times
- 5 Four times
- 6 Five times
- 7 More than five times

[Questions S3 to dummytableend are displayed as a table]

### **S3 financial situation**

In the past 10 years how sufficient has your [work/(work)] income been to cover your living expenses?

- 1 Never been sufficient
- 2 Rarely been sufficient
- 3 Sometimes been sufficient
- 4 Often been sufficient
- 5 Always been sufficient

**dummytableend**

[Questions S5 to dummytableend are displayed as a table]

**S5** social life

Thinking of the past 10 years, how satisfied are you with your social activities (in terms of the opportunities for them, time spent on them, their quality)? Social activities include activities other than the household and paid work activities.

- 1 Totally dissatisfied
- 2 Dissatisfied
- 3 Slightly dissatisfied
- 4 Neutral
- 5 Slightly satisfied
- 6 Satisfied
- 7 Totally satisfied

**dummytableend**

[Questions S6 to dummytableend are displayed as a table]

**S6** family life

In the past 10 years how often did you experience a problem in your family? Family problems include relationship problems, social problems, and health problems in one or more than one family member affecting others in the household.

- 1 Never
- 2 Rarely
- 3 Sometimes
- 4 Often
- 5 Always

**dummytableend**

[Questions S8 to dummytableend are displayed as a table]

**S8** education change

If you had to go back to school or get new training, would you change the subject you studied or the field you trained in? If I had the opportunity to study or train again I would study...

- 1 a completely different subject
- 2 a somewhat different subject
- 3 a similar subject
- 4 a quite similar subject
- 5 exactly the same subject

[Questions S9 to dummytableend are displayed as a table]

**S9** education match

To what extent [does/did] the work you [do/did] match the subject you studied?

- 1 It does not match at all
- 2 It does not really match
- 3 It somewhat matches
- 4 It quite matches
- 5 It exactly matches

**dummytableend**

IF current employment situation <> Retired THEN

| [Questions E2 to dummytableend are displayed as a table]

| **E2** promoted to higher position in 10 years

| We would like to ask several questions about your expectations for your future life. Please answer by choosing from the drop-down menu a probability on a scale from 0 to 100 percent, where 0 means it will definitely not happen, and 100 means it will certainly happen. What is the probability that you will be promoted to a higher position at your workplace between now and ten years from now?

| 1 0%

| 2 10%

| 3 20%

| 4 30%

| 5 40%

| 6 50%

| 7 60%

| 8 70%

| 9 80%

| 10 90%

| 11 100%

| **dummytableend**

ENDIF

IF CALCULATED AGE < 60 or ( BIRTH YEAR = empty and BIRTH MONTH = empty and BIRTH DAY = empty) THEN

| [Questions LE1 to dummytableend are displayed as a table]

| **LE1** probability partner working full-time when you reach age 60

| What is the probability that your partner will be working full-time when you reach age 60? If you do not have a partner, please skip this question.

| 1 0%

| 2 10%

| 3 20%

| 4 30%

| 5 40%

| 6 50%

| 7 60%

| 8 70%

| 9 80%

| 10 90%

| 11 100%

| **dummytableend**

ENDIF

[Questions E4 to dummytableend are displayed as a table]

**E4 financial situation**

What is the probability that you will have sufficient [work/(work)] income to cover your living expenses during the years between now and ten years from now?

- 1 0%
- 2 10%
- 3 20%
- 4 30%
- 5 40%
- 6 50%
- 7 60%
- 8 70%
- 9 80%
- 10 90%
- 11 100%

**dummytableend**

[Questions E7 to dummytableend are displayed as a table]

**E7 social life**

What is the probability that you will have an active social life between now and ten years from now? Active social life means regular participation in activities other than the household and paid work activities.

- 1 0%
- 2 10%
- 3 20%
- 4 30%
- 5 40%
- 6 50%
- 7 60%
- 8 70%
- 9 80%
- 10 90%
- 11 100%

**dummytableend**

IF current employment situation <> Retired and current employment situation <> Other THEN

|  
| [Questions E8 to dummytableend are displayed as a table]

| **E8 health**

| What is the probability that between now and ten years from now you will be free of physical or mental health problems that would interfere with the type of work you do?

- | 1 0%
- | 2 10%
- | 3 20%
- | 4 30%
- | 5 40%

```
| 6 50%
| 7 60%
| 8 70%
| 9 80%
| 10 90%
| 11 100%
| dummytableend
|
ENDIF
```

```
IF CALCULATED AGE >= 60 and !( BIRTH YEAR = empty and BIRTH MONTH = empty and BIRTH
DAY =
empty) THEN
```

```
| [Questions le2 to dummytableend are displayed as a table]
```

```
| LE2 partner working full-time when you reached age 60
| Was your partner working full-time when you reached age 60? If you did not have a partner when
| you reached age 60, please skip this question
```

```
| 1 Yes
```

```
| 2 No
```

```
| dummytableend
```

```
|
|
ENDIF
```

**CS\_001** HOW PLEASANT survey

Could you tell us how interesting or uninteresting you found the questions in this survey?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting