

## Well Being 57

**intro** This questionnaire is part of our study about the health and economic well-being of the American people. We will ask you questions related to yo...

This questionnaire is part of our study about the health and economic well-being of the American people. We will ask you questions related to your health and your household's financial well-being. We greatly value your input on these topics. We hope that you will find this questionnaire interesting. The average time to complete this survey is between 15 and 20 minutes. You will receive \$15 for completing the survey. We understand that some of these questions are of a personal nature. Please remember that your answers are extremely important to us. Your participation is voluntary and you may skip over any questions that you would prefer not to answer. Your responses are confidential, and it helps us a great deal if you respond as completely, honestly and accurately as possible. Thank you for your participation!

IF respondent age = empty THEN

|  
| **calcage** respondent age  
| What is your age?  
| Range: 0..120

|  
ENDIF

**MS001** current living situation

What is your current living situation?

- 1 Married
- 2 Marriage-like relationship
- 3 Separated
- 4 Divorced
- 5 Widowed
- 6 Never married

IF current living situation=Marriage-like relationship THEN

|  
| **MS001\_b** planning financial future together  
| Are you and your partner planning your financial future together as a couple?  
| 1 Yes  
| 5 No

|  
ENDIF

IF (current living situation = Married OR current living situation = Marriage-like relationship ) THEN

|  
| **calcage\_partner** respondent spouse/partner age  
| What is the age of your [spouse/partner]?  
| Range: 0..120

|  
ENDIF

**LS001** life satisfaction as a whole

To begin with, we have some general questions about your life. Taking all things together, how satisfied are you with your life as a whole these days? Are you...?

- 1 not at all satisfied
- 2 not very satisfied
- 3 satisfied
- 4 very satisfied

**VS201\_INTRO** social contacts and family life satisfaction

How satisfied are you with your social contacts and family life?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

**VS301\_INTRO** job satisfaction

How satisfied are you with your job or other daily activities?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

**LS002** total household income satisfaction

How satisfied are you with the total income of your household?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

**LS003** economic situation satisfaction

How satisfied are you with your overall economic situation?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

**VS401\_INTRO** health satisfaction

How satisfied are you with your health?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

IF random order answer categories = none - severe THEN

| **HH001** bodily aches none to severe

| Overall in the last 30 days, how much of bodily aches or pains did you have?

- | 1 None
- | 2 Some
- | 3 Moderate
- | 4 Severe
- | 5 Extreme

| **HH002** difficulties concentrating none to severe

| Overall in the last 30 days, how much difficulty did you have with concentrating or remembering things?

- | 1 None
- | 2 Some
- | 3 Moderate
- | 4 Severe
- | 5 Extreme

| **HH003** difficulties sleeping none to severe

| Overall in the last 30 days, how much difficulty did you have with sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?

- | 1 None
- | 2 Some
- | 3 Moderate
- | 4 Severe
- | 5 Extreme

| **HH004** depression problems none to severe

| Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?

- | 1 None
- | 2 Some
- | 3 Moderate
- | 4 Severe
- | 5 Extreme

| **HH001\_c** bodily aches severe to none

| Overall in the last 30 days, how much of bodily aches or pains did you have?

- | 1 Severe
- | 2 Extreme
- | 3 Moderate
- | 4 Some
- | 5 None

| **HH002\_c** difficulties concentrating severe to none

| Overall in the last 30 days, how much difficulty did you have with concentrating or

| remembering things?

| 1 Severe

| 2 Extreme

| 3 Moderate

| 4 Some

| 5 None

| **HH003\_c** difficulties sleeping severe to none

| Overall in the last 30 days, how much difficulty did you have with sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?

| 1 Severe

| 2 Extreme

| 3 Moderate

| 4 Some

| 5 None

| **HH004\_c** depression problems severe to none

| Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?

| 1 Severe

| 2 Extreme

| 3 Moderate

| 4 Some

| 5 None

ENDIF

**RH009\_intro** how you have felt last 4 weeks

The following questions are about how you feel and how things have been with you during the past 4 weeks. For each question, please give the one answer that comes closest to the way you have been feeling.

**RH009\_b** been nervous

How much of the time during the past 4 weeks have you been a very nervous person?

1 All of the time

2 Most of the time

3 A good bit of the time

4 Some of the time

5 A little of the time

6 None of the time

**RH009\_d** felt calm and peaceful

How much of the time during the past 4 weeks have you felt calm and peaceful?

1 All of the time

2 Most of the time

3 A good bit of the time

4 Some of the time

5 A little of the time

6 None of the time

**RH009\_e** have a lot of energy

How much of the time during the past 4 weeks did you have a lot of energy?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH009\_f** felt downhearted and blue

How much of the time during the past 4 weeks have you felt downhearted and blue?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH009\_g** felt wornout

How much of the time during the past 4 weeks did you feel worn out?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH009\_h** been a happy person

How much of the time during the past 4 weeks have you been a happy person?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH009\_i** felt tired

How much of the time during the past 4 weeks did you feel tired?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**RH010** health/emotional problems interfered with visiting friends/relatives past 4 wks

During the past 4 weeks, how much of the time has your physical health or emotional problems interfered with your social activities (like visiting friends, relatives, etc.)?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

**LF001** current job status

What is your current employment situation? Please check all that apply.

- 1 Working for pay now
- 2 Unemployed and looking for work
- 3 Temporarily laid off, on sick or other leave
- 4 Disabled
- 5 Retired
- 6 Homemaker
- 7 Other

IF current living situation = Married OR current living situation = Marriage-like relationship  
THEN

|  
| **LF002** spouse's current employment status  
| What is the employment situation of your [spouse/partner]? Please check all that apply.

- | 1 Working for pay now
- | 2 Unemployed and looking for work
- | 3 Temporarily laid off, on sick or other leave
- | 4 Disabled
- | 5 Retired
- | 6 Homemaker
- | 7 Other

|  
ENDIF

IF current job status = Working for pay now THEN

|  
| **LF003** changed jobs last 12 months  
| Have you changed employers over the last 12 months?  
| 1 Yes  
| 5 No

|  
|[Questions LF004\_a to LF004\_b are displayed as a table]

|  
| **LF004\_a** loss of job chances  
| Sometimes people are permanently laid off from jobs that they want to keep. On a scale from 0  
| to 100 where '0' means that you think there is absolutely no chance, and '100' means that you  
| think the event is absolutely sure to happen, what are the chances that you will lose your  
| job during the next year?  
| Range: 0..100

|  
| **LF004\_b** loss of job chances self-employed

| Sometimes people are permanently laid off from jobs that they want to keep. On a scale from 0  
| to 100 where '0' means that you think there is absolutely no chance, and '100' means that you  
| think the event is absolutely sure to happen, what are the chances that you will lose your  
| job during the next year?

| 1 Self-employed, not relevant

| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN

| [Questions LF004\_a\_NR\_SP to LF004\_b\_NR\_DK are displayed as a table]

| **LF004\_a\_NR\_SP** loss of job chances after non-response

| [You did not answer. Your answers are important to us. Please give us your best guess.]

| Sometimes people are permanently laid off from jobs that they want to keep. On a scale from  
| 0 to 100 where "0" means that you think there is absolutely no chance, and "100" means that  
| you think the event is absolutely sure to happen, what are the chances that you will lose  
| your job during the next year?

| Range: 0..100

| **LF004\_b\_NR\_DK** loss of job chances self-employed after nonresponse DK

| [You did not answer. Your answers are important to us. Please give us your best guess.]

| Sometimes people are permanently laid off from jobs that they want to keep. On a scale from  
| 0 to 100 where '0' means that you think there is absolutely no chance, and '100' means that  
| you think the event is absolutely sure to happen, what are the chances that you will lose  
| your job during the next year?

| 1 Self-employed, not relevant

| 8 Don't know

| ELSE

| ENDIF

| ENDIF

IF (current living situation = Working for pay now OR current living situation = Marriage-like  
relationship ) AND spouse's current employment status = Working for pay now THEN

| **LF005** spouse changed jobs

| Has your [spouse/partner] changed employers over the last 12 months?

| 1 Yes

| 5 No

| [Questions LF006\_a to LF006\_b are displayed as a table]

| **LF006\_a** loss of job chances spouse

| On a scale from 0 to 100 where "0" equals absolutely no chance and "100" equals absolutely  
| certain, what are the chances that your [spouse/partner] will lose his or her job during the  
| next year?

| Range: 0..100

| **LF006\_b** loss of job chances spouse/partner self-employed  
| On a scale from 0 to 100 where "0" equals absolutely no chance and "100" equals absolutely  
| certain, what are the chances that your [spouse/partner] will lose his or her job during the  
| next year?  
| 1 Self-employed, not relevant  
|  
| IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed =  
| empty THEN  
|  
| [Questions LF006\_a\_NR\_SP to LF006\_b\_NR\_DK are displayed as a table]  
|  
| **LF006\_a\_NR\_SP** loss of job chances spouse after non-response  
| [You did not answer. Your answers are important to us. Please give us your best guess.] On  
| a scale from 0 to 100 where "0" equals absolutely no chance and "100" equals absolutely  
| certain, what are the chances that your [spouse/partner] will lose his or her job during  
| the next year?  
| Range: 0..100  
|  
| **LF006\_b\_NR\_DK** loss of job chances spouse/partner self-employed after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] On  
| a scale from 0 to 100 where "0" equals absolutely no chance and "100" equals absolutely  
| certain, what are the chances that your [spouse/partner] will lose his or her job during  
| the next year?  
| 1 Self-employed, not relevant  
| 8 Don't know  
|  
| ELSE  
|  
| ENDIF  
|  
ENDIF

**LF007** lost desired job  
Over the last year have you lost a job that you had wanted to keep?  
1 Yes  
5 No

IF current living situation = Married or current living situation = Marriage-like relationship  
THEN

| **LF009** lost desired job spouse  
| Over the last year has your [spouse/partner] lost a job that he/she had wanted to keep?  
| 1 Yes  
| 5 No  
|  
ENDIF

IF current job status =Working for pay now THEN



```

| IF respondent age < 62 THEN
| |
| | PP001 chance working full time at 62
| | Thinking about work in general and not just your present job, what do you think the chances
| | are that you will be working full-time after you reach age 62?
| | Range: 0..100
| |
| | IF chance working full time at 62 = empty THEN
| | |
| | | [Questions PP001_NR_SP to PP001_NR_DK are displayed as a table]
| | |
| | | PP001_NR_SP chance working full time at 62 after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | Thinking about work in general and not just your present job, what do you think the
| | | chances are that you will be working full-time after you reach age 62?
| | | Range: 0..100
| | |
| | | PP001_NR_DK chance working full time at 62 after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | Thinking about work in general and not just your present job, what do you think the
| | | chances are that you will be working full-time after you reach age 62?
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (chance working full time at 62 = 50 OR chance working full time at 62 after nonresponse
| | = 50) THEN
| | |
| | | PP001_a chances full time or not at 62
| | | Do you think it is equally likely that you will be working full-time after age 62 as it
| | | is that you will not be working full-time, or are you just unsure about the chances?
| | | 1. Equally likely
| | | 2. Unsure
| | |
| | | ENDIF
| | |
| | ENDIF
| |
| IF respondent age < 65 THEN
| |
| | PP002 chance working full time at 65
| | Thinking about work in general and not just your present job, what do you think the chances
| | are that you will be working full-time after you reach age 65?
| | Range: 0..100
| |
| | IF chance working full time at 65 = empty THEN
| | |
| | |

```

```

|| [Questions PP002_NR_SP to PP002_NR_DK are displayed as a table]
||
|| PP002_NR_SP chance working full time at 65 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Thinking about work in general and not just your present job, what do you think the
|| chances are that you will be working full-time after you reach age 65?
|| Range: 0..100
||
|| PP002_NR_DK chance working full time at 65 after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Thinking about work in general and not just your present job, what do you think the
|| chances are that you will be working full-time after you reach age 65?
|| 8 Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF chance working full time at 65 = 50 OR chance working full time at 65 after nonresponse
|| = 50 THEN
||
|| PP002_a chances full time or not at 65
|| Do you think it is equally likely that you will be working full-time after you reach age
|| 65 as it is that you will not be working full-time, or are you just unsure about the
|| chances?
|| 1. Equally likely
|| 2. Unsure
||
|| ENDIF
||
|| ENDIF
||
|| ENDIF

```

IF (current living situation = Working for pay now OR current living situation = Marriage-like relationship ) AND spouse's current employment status = Working for pay now THEN

```

| IF respondent spouse/partner age < 62 THEN
||
|| PP003 chances spouse/partner working fulltime at 62
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work in
|| general and not just the present job of your [spouse/partner], what do you think the
|| chances are that s/he will be working full-time after s/he reaches age 62?
|| Range: 0..100
||
|| IF chances spouse/partner working fulltime at 62 = empty THEN
||
|| [Questions PP003_NR_SP to PP003_NR_DK are displayed as a table]
||

```

|| **PP003\_NR\_SP** chances spouse/partner working fulltime at 62 after nonresponse  
|| [You did not answer. Your answers are important to us. Please give us your best guess.]  
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work  
|| in general and not just the present job of your [spouse/partner], what do you think the  
|| chances are that s/he will be working full-time after s/he reaches age 62?  
|| Range: 0..100

|| **PP003\_NR\_DK** chances spouse/partner working fulltime at 62 after nonresponse DK  
|| [You did not answer. Your answers are important to us. Please give us your best guess.]  
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work  
|| in general and not just the present job of your FLSpouseOrPartner, what do you think the  
|| chances are that s/he will be working full-time after s/he reaches age 62?  
|| 8 Don't know

|| ELSE

|| ENDIF

|| IF chances spouse/partner working fulltime at 62 = 50 OR chances spouse/partner working  
|| fulltime at 62 after nonresponse= 50 THEN

|| **PP003\_a** chances spouse full time or not at 62  
|| Do you think it is equally likely that s/he will be working full-time after age 62 as it  
|| is that s/he will not be working full-time, or are you just unsure about the chances?  
|| 1. Equally likely  
|| 2. Unsure

|| ENDIF

|| ENDIF

|| IF respondent spouse/partner age < 65 THEN

|| **PP004** chances spouse/partner working fulltime at 65  
|| Thinking about work in general and not just the present job of your [spouse/partner], what  
|| do you think the chances are that s/he will be working full-time after s/he reaches age 65?  
|| Range: 0..100

|| IF chances spouse/partner working fulltime at 65 = empty THEN

|| [Questions PP004\_NR\_SP to PP004\_NR\_DK are displayed as a table]

|| **PP004\_NR\_SP** chances spouse/partner working fulltime at 65 after nonresponse  
|| [You did not answer. Your answers are important to us. Please give us your best guess.]  
|| Thinking about work in general and not just the present job of your [spouse/partner],  
|| what do you think the chances are that s/he will be working full-time after s/he reaches  
|| age 65?  
|| Range: 0..100

```

| | PP004_NR_DK chances spouse/partner working fulltime at 65 after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | Thinking about work in general and not just the present job of your [spouse/partner],
| | what do you think the chances are that s/he will be working full-time after s/he reaches
| | age 65?
| | 8 Don't know
| |
| | ELSE
| |
| | ENDFIF
| |
| | IF chances spouse/partner working fulltime at 65 = 50 OR chances spouse/partner working
| | fulltime at 65 after nonresponse = 50 THEN
| |
| | PP004_a chances spouse/partner full time or not at 65
| | Do you think it is equally likely that s/he will be working full-time after age 65 as it
| | is that s/he will not be working full-time, or are you just unsure about the chances?
| | 1. Equally likely
| | 2. Unsure
| |
| | ENDFIF
| |
| ENDFIF
|
ENDIF

```

**MV001** moved during last 12 months  
Have you moved during the last 12 months?  
1 Yes  
5 No

**MV002** chances of moving in next year  
On a scale from 0 to 100 where "0" is absolutely no chance and "100" means that it is  
absolutely certain, what do you think are the chances that you will move in the next year?  
Range: 0..100

IF chances of moving in next year = empty THEN

| [Questions MV002\_NR\_SP to MV002\_NR\_DK are displayed as a table]

| **MV002\_NR\_SP** chances of moving in next year after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a  
| scale from 0 to 100 where "0" is absolutely no chance and "100" means that it is absolutely  
| certain, what do you think are the chances that you will move in the next year?  
| Range: 0..100

| **MV002\_NR\_DK** chances of moving in next year after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] On a  
| scale from 0 to 100 where "0" is absolutely no chance and "100" means that it is absolutely

| certain, what do you think are the chances that you will move in the next year?  
| 8 Don't know

|  
ELSE

|  
ENDIF

**HU001** ownership of home

Do [you (and/or your husband/wife/partner)] own your home?

1 Yes

5 No

IF ownership of home = empty THEN

|  
| **HU001\_NR\_DK** ownership of home after non-response

| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Do [you (and/or your husband/wife/partner)] own your home?

| 1 Yes

| 5 No

| 8 Don't know

|  
ELSE

|  
ENDIF

IF ownership of home = Yes OR ownership of home after non-response=Yes THEN

|  
| **HU001\_a** worth of home

| What would your home be worth if sold today?

| Integer

|  
| IF worth of home = empty THEN

||  
|| **HU001\_a\_NR\_DK** worth of home after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] What would your home be worth if sold today?

|| 1 \$0 - \$10,000

|| 2 \$10,001 - \$25,000

|| 3 \$25,001 - \$50,000

|| 4 \$50,001 - \$100,000

|| 5 \$100,001 - \$250,000

|| 6 \$250,001 - \$500,000

|| 7 \$500,001 - \$1,000,000

|| 8 More than \$1,000,000

|| 9 Don't know

||  
| ELSE

||  
| ENDIF

| **HU002** comparative worth of home

| In the nation as a whole house prices reached a peak in the summer of 2006 and on average  
| have declined since then. However, there is a lot of variation in how house prices have  
| changed at the local level. What about your home? Is it worth

| 1 More now

| 2 Less now

| 3 About the same now

| 4 Did not yet own this home in the summer of 2006

| IF comparative worth of home= empty THEN

| | **HU002\_NR\_DK** comparative worth of home after non-response

| | [You did not answer. Your answers are important to us. Please answer the question to the  
| | best of your ability.] In the nation as a whole house prices reached a peak in the summer  
| | of 2006 and on average have declined since then. However, there is a lot of variation in  
| | how house prices have changed at the local level. What about your home? Is it worth

| | 1 More now

| | 2 Less now

| | 3 About the same now

| | 4 Did not yet own this home in the summer of 2006

| | 8 Don't know

| ELSE

| ENDIF

| IF comparative worth of home = More now OR comparative worth of home after non-response =  
| More now THEN

| | [Questions HU002\_a\_amount to HU002\_a\_percent are displayed as a table]

| | **HU002\_a\_amount** value gained on home amount

| | About how much has your home gained in value since the summer of 2006 when house prices  
| | peaked at the national level?

| | Integer

| | **HU002\_a\_percent** value gained on home percent

| | About how much has your home gained in value since the summer of 2006 when house prices  
| | peaked at the national level?

| | Range: 0..100

| | IF value gained on home amount = empty and value gained on home percent = empty THEN

| | | **HU002\_a\_NR\_DK** percentage gain of home after nonresponse

| | | [You did not answer. Your answers are important to us. Please answer the question to the  
| | | best of your ability.] About how much has your home gained in value percentage wise since  
| | | the summer of 2006 when house prices peaked at the national level?

| | | 1 < 5%

- || 2 5% - 10%
- || 3 10% - 20%
- || 4 30% - 40%
- || 5 40% - 50%
- || 6 50% - 60%
- || 7 > 60%
- || 8 Don't know

|| ELSE

|| ENDIF

|| [Questions HU002\_b\_amount to HU002\_b\_percent are displayed as a table]

|| **HU002\_b\_amount** lost value on home amount

|| About how much has your home lost in value since the summer of 2006 when house prices peaked at the national level?

|| Integer

|| **HU002\_b\_percent** lost value on home percent

|| About how much has your home lost in value since the summer of 2006 when house prices peaked at the national level?

|| Range: 0..100

|| IF lost value on home amount = empty and lost value on home percent = empty THEN

|| **HU002\_b\_NR\_DK** percentage lost of home after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] About how much has your home lost in value percentage wise since the summer of 2006 when house prices peaked at the national level?

- || 1 < 5%
- || 2 5% - 10%
- || 3 10% - 20%
- || 4 30% - 40%
- || 5 40% - 50%
- || 6 50% - 60%
- || 7 > 60%
- || 8 Don't know

|| ELSE

|| ENDIF

|| [Questions HU002\_c\_year to HU002\_c\_month are displayed as a table]

|| **HU002\_c\_year** year month home was bought  
|| When did [you (and/or your husband/wife/partner)] buy this home?  
|| Range: 1900..2008  
||  
|| **HU002\_c\_month** month home was bought  
|| When did [you (and/or your husband/wife/partner)] buy this home?  
|| 1 January  
|| 2 February  
|| 3 March  
|| 4 April  
|| 5 May  
|| 6 June  
|| 7 July  
|| 8 August  
|| 9 September  
|| 10 October  
|| 11 November  
|| 12 December  
||  
|| **HU002\_d** price of bought home  
|| How much did [you (and/or your husband/wife/partner)] pay for your home when you bought it?  
|| Integer  
||  
|| IF price of bought home = empty THEN  
||  
|| **HU002\_d\_NR\_DK** worth of home after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] How much did [you (and/or your husband/wife/partner)] pay for your  
|| home when you bought it?  
|| 1 \$0 - \$10,000  
|| 2 \$10,001 - \$25,000  
|| 3 \$25,001 - \$50,000  
|| 4 \$50,001 - \$100,000  
|| 5 \$100,001 - \$250,000  
|| 6 \$250,001 - \$500,000  
|| 7 \$500,001 - \$1,000,000  
|| 8 More than \$1,000,000  
|| 9 Don't know  
||  
|| ELSE  
||  
|| ENDIF  
||  
|| ENDIF  
||  
|| **HU003** money owed on home  
|| Do [you (and/or your husband/wife/partner)] owe any money on your home?  
|| 1 Yes  
|| 5 No



```
|
| IF money owed on home = empty THEN
|
| HU003_NR_DK money owed on home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the
| best of your ability.] Do [you (and/or your husband/wife/partner)] owe any money on your
| home?
| 1 Yes
| 5 No
| 8 Don't know
|
| ELSE
|
| ENDIF
|
| IF money owed on home = Yes OR money owed on home after non-response = Yes THEN
|
| HU003_a total money owed on home
| How much money in total do [you (and/or your husband/wife/partner)] owe on your home?
| Please include any mortgages and any other loans that you have taken out against the value
| of your home.
| Integer
|
| IF total money owed on home = empty THEN
|
| HU003_a_NR_DK total money owed on home after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the
| best of your ability.] How much money in total do [you (and/or your husband/wife
| partner)] owe on your home? Please include any mortgages and any other loans that you
| have taken out against the value of your home.
| 1 $0 - $10,000
| 2 $10,001 - $25,000
| 3 $25,001 - $50,000
| 4 $50,001 - $100,000
| 5 $100,001 - $250,000
| 6 $250,001 - $500,000
| 7 $500,001 - $750,000
| 8 More than $750,000
| 9 Don't know
|
| ELSE
|
| ENDIF
|
| HU003_b min monthly mortgage payment
| How much in total are the minimum required monthly payments on all of [your (and/or your
| spouse's/partner's)] mortgages and any other loans that you have taken out against the
| value of your home?
| Integer
```

```
||
|| IF min monthly mortgage payment = empty THEN
||
|| HU003_b_NR_DK min monthly payments mortgage after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much in total are the minimum required monthly payments on all
|| of [your (and/or your [spouse's/partner's])] mortgages and any other loans that you have
|| taken out against the value of your home?
|| 1 $0 - $500
|| 2 $501 - $1000
|| 3 $1001 - $1500
|| 4 $1501 - $2000
|| 5 $2001 - $3000
|| 6 $3001 - $4000
|| 7 $4001 - $5000
|| 8 $5001 - $7500
|| 9 More than $7500
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
|| HU003_c changes in monthly payments in last 12 months
|| Have there been any changes to your minimum required monthly payments on these debts over
|| the last 12 months?
|| 1 Yes
|| 5 No
||
|| IF changes in monthly payments in last 12 months = empty THEN
||
|| HU003_c_NR_DK changes in monthly payments in last 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Have there been any changes to your minimum required monthly
|| payments on these debts over the last 12 months?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF changes in monthly payments in last Yes2 months = Yes OR changes in monthly payments in
|| last Yes2 months after nonresponse = Yes THEN
||
|| HU003_d type of change in minimum monthly mortgage payments
|| How did your minimum required monthly payments change?
|| 1 Increased
```

```

||| 2 Decreased
|||
||| IF type of change in minimum monthly mortgage payments = empty THEN
|||
||| HU003_d_NR_DK type of change in minimum monthly mortgage payments after
nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] How did your minimum required monthly payments change?
||| 1 Increased
||| 2 Decreased
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF type of change in minimum monthly mortgage payments = Increased OR type of change in
||| minimum monthly mortgage payments after nonresponse = Increased THEN
|||
||| [Questions HU003_d1_inc_amount to HU003_d1_inc_percentage are displayed as a table]
|||
||| HU003_d1_inc_amount minimum required montly payments increased amount
||| By how much did your minimum monthly required payments increase?
||| Integer
|||
||| HU003_d1_inc_percentage minimum required montly payments increased percentage
||| By how much did your minimum monthly required payments increase?
||| Range: 0..100
|||
||| IF minimum required montly payments increased amount = empty AND minimum required
||| montly payments increased percentage = empty THEN
|||
||| HU003_d1_inc_NR_DK minimum required montly payments increased amount after
nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] By how much did your minimum monthly required payments
||| increase?
||| 1 $0 - $100
||| 2 $101 - $250
||| 3 $251 - $500
||| 4 $501 - $750
||| 5 $751 - $1,000
||| 6 $1,001 - $1,500
||| 7 $1,501 - $2,000
||| 8 $2,001 - $2,500
||| 9 $2,501 - $3,000
||| 10 $3,001 - $4,000
||| 11 $4,001 - $5,000
||| 12 More than $5,000

```

```
|||| 13 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| HU003_d2_inc_ex expected increase
|||| Was this increase expected?
|||| 1 Did not expect any increase
|||| 2 Expected the increase, but expected it to be smaller
|||| 3 Expected an increase of about this size
|||| 4 Expected a larger increase
||||
|||| IF expected increase = empty THEN
||||
|||| HU003_d2_inc_ex_NR_DK expected increase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] Was this increase expected?
|||| 1 Did not expect any increase
|||| 2 Expected the increase, but expected it to be smaller
|||| 3 Expected an increase of about this size
|||| 4 Expected a larger increase
|||| 8 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
||||
|||| [Questions HU003_d1_dec_amount to HU003_d1_dec_percentage are displayed as a table]
||||
|||| HU003_d1_dec_amount minimum required montly payments decreased amount
|||| By how much did your minimum monthly required payments decrease?
|||| Integer
||||
|||| HU003_d1_dec_percentage minimum required montly payments decreased percentage
|||| By how much did your minimum monthly required payments decrease?
|||| Range: 0..100
||||
|||| IF minimum required montly payments decreased amount = empty AND minimum required
|||| montly payments decreased percentage = empty THEN
||||
|||| HU003_d1_dec_NR_DK minimum required montly payments decreased amount after
nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] By how much did your minimum monthly required payments
|||| decrease?
|||| 1 $0 - $100
```

```

||||| 2 $101 - $250
||||| 3 $251 - $500
||||| 4 $501 - $750
||||| 5 $751 - $1,000
||||| 6 $1,001 - $1,500
||||| 7 $1,501 - $2,000
||||| 8 $2,001 - $2,500
||||| 9 $2,501 - $3,000
||||| 10 $3,001 - $4,000
||||| 11 $4,001 - $5,000
||||| 12 More than $5,000
||||| 13 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| HU003_d2_dec_ex expected decrease
||||| Was this decrease expected?
||||| 1 Did not expect any decrease
||||| 2 Expected the decrease, but expected it to be smaller
||||| 3 Expected a decrease of about this size
||||| 4 Expected a larger decrease
|||||
||||| IF expected decrease = empty THEN
|||||
||||| HU003_d2_dec_ex_NR_DK expected decrease after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to
||||| the best of your ability.] Was this decrease expected?
||||| 1 Did not expect any decrease
||||| 2 Expected the decrease, but expected it to be smaller
||||| 3 Expected a decrease of about this size
||||| 4 Expected a larger decrease
||||| 8 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
| ENDIF
|
| ENDIF
|
ENDIF

```

**W352** housing market in united states

There has been a lot of talk on the news lately about problems in the U.S. housing market. In

some parts of the country home values have dropped, and some people are having problems making their mortgage payments. How would you rate the housing market in the United States as a whole?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

IF housing market in united states = empty THEN

|

| **W352\_NR\_DK** housing market in united states after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] There has been a lot of talk on the news lately about problems in the U.S.

| housing market. In some parts of the country home values have dropped, and some people are

| having problems making their mortgage payments. How would you rate the housing market in the

| United States as a whole?

- | 1 Excellent
- | 2 Very good
- | 3 Good
- | 4 Fair
- | 5 Poor
- | 8 Don't know

|

ELSE

|

ENDIF

**W351** housing market in area

How would you rate the housing market in your area?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

IF housing market in area = empty THEN

|

| **W351\_NR\_DK** rating of housing market in area after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How would you rate the housing market in your area?

- | 1 Excellent
- | 2 Very good
- | 3 Good
- | 4 Fair
- | 5 Poor
- | 8 Don't know

|

ELSE

|  
ENDIF

IF (ownership of home = Yes OR ownership of home after non-response = Yes) AND (money owed on home = Yes OR money owed on home after non-response = Yes) THEN

| **W353** behind on payments in past year  
| Have [you (and/or your husband/wife/partner)] fallen more than 2 months behind on mortgage payments in the past year?  
| 1 Yes  
| 5 No

| IF behind on payments in past year = empty THEN

|| **W353\_NR\_DK** behind on payments in past year after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Have [you (and/or your husband/wife/partner)] fallen more than 2 months behind on mortgage payments in the past year?  
|| 1 Yes  
|| 5 No  
|| 8 Don't know

| ELSE

| ENDIF

| IF behind on payments in past year = Yes OR behind on payments in past year after nonresponse = Yes THEN

|| **W354** went through foreclosure  
|| Have you gone through a foreclosure in the past year? Definition: foreclosure of a house is when a bank takes possession of the house because the owner did not keep up with the mortgage payments.  
|| 1 Yes  
|| 5 No

|| IF went through foreclosure = empty THEN

|| **W354\_NR\_DK** went through foreclosure after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Have you gone through a foreclosure in the past year?  
|| Definition: foreclosure of a house is when a bank takes possession of the house because the owner did not keep up with the mortgage payments.  
|| 1 Yes  
|| 5 No  
|| 8 Don't know

|| ELSE

```
|| |
|| |
|| |ENDIF
|| |
|| |IF went through foreclosure = Yes OR went through foreclosure after nonresponse = Yes THEN
|| |
|| | W355 lost home due to foreclosure
|| | Did you lose your home because of this?
|| | 1 Yes
|| | 5 No
|| |
|| |IF lost home due to foreclosure = empty THEN
|| |
|| | W355_NR_DK lost home due to foreclosure after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to
|| | the best of your ability.] Did you lose your home because of this?
|| | 1 Yes
|| | 5 No
|| | 8 Don't know
|| |
|| |ELSE
|| |
|| |ENDIF
|| |
|| |
|| |
|| | W356 worry about foreclosure in next 12 months
|| | Are you concerned or worried that your home might be foreclosed in the next 12 months?
|| | Definition: foreclosure of a house is when a bank takes possession of the house because
|| | the owner did not keep up with the mortgage payments.
|| | 1 No
|| | 2 Yes, a little
|| | 3 Yes, a lot
|| |
|| |IF worry about foreclosure in next 12 months = empty THEN
|| |
|| | W356_NR_DK worry about foreclosure in next 12 months after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to
|| | the best of your ability.] Are you concerned or worried that your home might be
|| | foreclosed in the next 12 months? Definition: foreclosure of a house is when a bank
|| | takes possession of the house because the owner did not keep up with the mortgage
|| | payments.
|| | 1 No
|| | 2 Yes, a little
|| | 3 Yes, a lot
|| | 8 Don't know
|| |
|| |ELSE
|| |
|| |ENDIF
```



```
|| |
|| | W356_a chance of foreclosure in next 12 months
|| | On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely
|| | certain, what are the chances that your house will be foreclosed some time over the next
|| | 12 months?
|| | Range: 0..100
|| |
|| | IF chance of foreclosure in next 12 months = empty THEN
|| |
|| | [Questions W356_a_NR_SP to W356_a_NR_DK are displayed as a table]
|| |
|| | W356_a_NR_SP chance of foreclosure in next 12 months after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.]
|| | On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely
|| | certain, what are the chances that your house will be foreclosed some time over the
|| | next 12 months?
|| | Range: 0..100
|| |
|| | W356_a_NR_DK chance of foreclosure in next 12 months after nonresponse DK
|| | [You did not answer. Your answers are important to us. Please give us your best guess.]
|| | On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely
|| | certain, what are the chances that your house will be foreclosed some time over the
|| | next 12 months?
|| | 8 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | ENDIF
|| |
|| | W357 financial assistance family
|| | Because of those problems with your house payments, has any family member helped you out by
|| | providing financial or other assistance?
|| | 1 Yes
|| | 5 No
|| |
|| | IF financial assistance family = empty THEN
|| |
|| | W357_NR_DK financial assistance family after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] Because of those problems with your house payments, has any family
|| | member helped you out by providing financial or other assistance?
|| | 1 Yes
|| | 5 No
|| | 8 Don't know
|| |
|| | ELSE
|| |
```

```
|| ENDIF
||
|| IF financial assistance family = Yes OR financial assistance family after nonresponse =Yes
|| THEN
||
|| | W358 who provided financial assistance
|| | Who helped? Please check all that apply.
|| | 2 Child
|| | 3 Parent
|| | 4 Sibling
|| | 5 Grandchild
|| | 7 Other
|| |
|| | IF who provided financial assistance = empty THEN
|| | |
|| | | W358_NR_DK who provided financial assistance after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to
|| | | the best of your ability.] Who helped? Please check all that apply.
|| | | 2 Child
|| | | 3 Parent
|| | | 4 Sibling
|| | | 5 Grandchild
|| | | 7 Other
|| | | 8 Don't know
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| |
|| | ENDIF
|| |
|| |
|| |
|| | W359 worry falling behind mortgage next year
|| | Are you concerned or worried that you might fall behind in your mortgage payments during
|| | the next year?
|| | 1 No
|| | 2 Yes, a little
|| | 3 Yes, a lot
|| |
|| | IF worry falling behind mortgage next year = empty THEN
|| | |
|| | | W359_NR_DK worry falling behind mortgage next year after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the
|| | | best of your ability.] Are you concerned or worried that you might fall behind in your
|| | | mortgage payments during the next year?
|| | | 1 No
|| | | 2 Yes, a little
|| | | 3 Yes, a lot
```

|| | 8 Don't know

|| | ELSE

|| | ENDIF

|| | **W359\_a** chances of behind mortgage payments next year

|| | On a scale from 0 to 100, what are the chances that [you (and/or your husband/wife partner)] will fall behind in your mortgage payments during the next year?

|| | Range: 0..100

|| | IF chances of behind mortgage payments next year = empty THEN

|| | [Questions W359\_a\_NR\_SP to W359\_a\_NR\_DK are displayed as a table]

|| | **W359\_a\_NR\_SP** chances of behind mortgage payments next year after nonresponse

|| | [You did not answer. Your answers are important to us. Please give us your best guess.]

|| | On a scale from 0 to 100, what are the chances that [you (and/or your husband/wife partner)] will fall behind in your mortgage payments during the next year?

|| | Range: 0..100

|| | **W359\_a\_NR\_DK** chances of behind mortgage payments next year after nonresponse DK

|| | [You did not answer. Your answers are important to us. Please give us your best guess.]

|| | On a scale from 0 to 100, what are the chances that [you (and/or your husband/wife partner)] will fall behind in your mortgage payments during the next year?

|| | 8 Don't know

|| | ELSE

|| | ENDIF

|| | ENDIF

|| | ENDIF

**W360** family behind on payments in the past year

Not counting [you (or your husband/wife/partner)], has anyone in your immediate family fallen more than 2 months behind on mortgage payments in the past year?

1 Yes

5 No

IF family behind on payments in the past year = empty THEN

| **W360\_NR\_DK** family behind on payments in the past year after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Not counting [you (or your husband/wife/partner)], has anyone in your

| immediate family fallen more than 2 months behind on mortgage payments in the past year?

| 1 Yes

| 5 No

| 8 Don't know  
|  
ELSE  
|  
ENDIF

IF family behind on payments in the past year = Yes OR family behind on payments in the past year after nonresponse = Yes THEN

|  
| **W361** who in family fell behind in mortgage payments  
| Who is that? Please check all that apply.  
| 2 Child  
| 3 Parent  
| 4 Sibling  
| 5 Grandchild  
| 7 Other

|  
| IF who in family fell behind in mortgage payments = empty THEN

|  
| | **W361\_NR\_DK** who in family fell behind in mortgage payments after nonresponse  
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Who is that? Please check all that apply.  
| | 2 Child  
| | 3 Parent  
| | 4 Sibling  
| | 5 Grandchild  
| | 7 Other  
| | 8 Don't know

|  
| ELSE  
|  
| ENDIF

|  
| **W362** immediate family gone through foreclosure  
| Has anyone in your immediate family gone through a foreclosure in the past year?  
| Definition: foreclosure of a house is when a bank takes possession of the house because the owner did not keep up with the mortgage payments.

| 1 Yes  
| 5 No

|  
| IF immediate family gone through foreclosure = empty THEN

|  
| | **W362\_NR\_DK** immediate family gone through foreclosure after nonresponse  
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Has anyone in your immediate family gone through a foreclosure in the past year?  
| | 1 Yes  
| | 5 No  
| | 8 Don't know

```
||
| ELSE
|
| ENDIF
|
| IF immediate family gone through foreclosure = Yes OR immediate family gone through
| foreclosure after nonresponse = Yes THEN
|
| W363 who in family went through foreclosure
| Who is that? Please check all that apply.
| 2 Child
| 3 Parent
| 4 Sibling
| 5 Grandchild
| 7 Other
|
| IF who in family went through foreclosure = empty THEN
|
| W363_NR_DK who in family went through foreclosure after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the
| best of your ability.] Who is that? Please check all that apply.
| 2 Child
| 3 Parent
| 4 Sibling
| 5 Grandchild
| 7 Other
| 8 Don't know
|
| ELSE
|
| ENDIF
|
| W364 immediate family lost home due to foreclosure
| Did anyone lose their home because of this (choose 'yes' if at least one of your family
| members lost their home)?
| 1 Yes
| 5 No
|
| IF immediate family lost home due to foreclosure = empty THEN
|
| W364_NR_DK immediate family lost home due to foreclosure after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the
| best of your ability.] Did anyone lose their home because of this (choose 'yes' if at
| least one of your family members lost their home)?
| 1 Yes
| 5 No
| 8 Don't know
|
| ELSE
```

```
|| |
|| |
|| |ENDIF
|| |
|| |
|| |
|| |W365_a concern for foreclosure of home of family
|| |Are you concerned or worried that their home might be foreclosed in the next 12 months?
|| |Definition: foreclosure of a house is when a bank takes possession of the house because the
|| |owner did not keep up with the mortgage payments.
|| |1 No
|| |2 Yes, a little
|| |3 Yes, a lot
|| |
|| |IF concern for foreclosure of home of family = empty THEN
|| |
|| |W365_a_NR_DK concern for foreclosure of home of family after nonresponse
|| |[You did not answer. Your answers are important to us. Please answer the question to the
|| |best of your ability.] Are you concerned or worried that their home might be foreclosed
|| |in the next 12 months?
|| |1 No
|| |2 Yes, a little
|| |3 Yes, a lot
|| |8 Don't know
|| |
|| |ELSE
|| |
|| |ENDIF
|| |
|| |W365_b chances of foreclosure of home of family in next 12 months
|| |On a scale from 0 to 100 where 0 means no chance and 100 means you are absolutely certain,
|| |what are the chances that their house will be foreclosed some time over the next 12 months?
|| |Range: 0..100
|| |
|| |IF chances of foreclosure of home of family in next 12 months = empty THEN
|| |
|| |[Questions W365_b_NR_SP to W365_b_NR_DK are displayed as a table]
|| |
|| |W365_b_NR_SP chances of foreclosure of home of family in next 12 months after
nonresponse
|| |[You did not answer. Your answers are important to us. Please give us your best guess.]
|| |On a scale from 0 to 100 where 0 means no chance and 100 means you are absolutely
|| |certain, what are the chances that their house will be foreclosed some time over the next
|| |12 months?
|| |Range: 0..100
|| |
|| |W365_b_NR_DK chances of foreclosure of home of family in next 12 months after
nonresponse DK
|| |[You did not answer. Your answers are important to us. Please give us your best guess.]
|| |On a scale from 0 to 100 where 0 means no chance and 100 means you are absolutely
```

|| | certain, what are the chances that their house will be foreclosed some time over the next  
|| | 12 months?  
|| | 8 Don't know  
|| |  
|| | ELSE  
|| |  
|| | ENDIF  
|| |  
|| | ENDIF  
|| |  
|| | **W366** provided financial assistance to anyone  
|| | Because of these housing problems, have [you (and/or your husband/wife/partner)] helped out  
|| | by providing any financial or other assistance?  
|| | 1 Yes  
|| | 5 No  
|| |  
|| | IF provided financial assistance to anyone = empty THEN  
|| |  
|| | **W366\_NR\_DK** provided financial assistance to anyone after nonresponse  
|| | [You did not answer. Your answers are important to us. Please answer the question to the  
|| | best of your ability.] Because of these housing problems, have [you (and/or your husband  
|| | wife/partner)] helped out by providing any financial or other assistance?  
|| | 1 Yes  
|| | 5 No  
|| | 8 Don't know  
|| |  
|| | ELSE  
|| |  
|| | ENDIF  
|| |  
|| | IF provided financial assistance to anyone =Yes OR provided financial assistance to anyone  
|| | after nonresponse =Yes THEN  
|| |  
|| | **W367** to whom financial assistance was provided  
|| | Who did [you (and/or your husband/wife/partner)] help? Please check all that apply.  
|| | 2 Child  
|| | 3 Parent  
|| | 4 Sibling  
|| | 5 Grandchild  
|| | 7 Other  
|| |  
|| | IF to whom financial assistance was provided = empty THEN  
|| |  
|| | **W367\_NR\_DK** to whom financial assistance was provided after nonresponse  
|| | [You did not answer. Your answers are important to us. Please answer the question to the  
|| | best of your ability.] Who did [you (and/or your husband/wife/partner)] help? Please  
|| | check all that apply.  
|| | 2 Child  
|| | 3 Parent

```
||| 4 Sibling
||| 5 Grandchild
||| 7 Other
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

**HS001** do you own any other house or apartment

So far we have asked you about the home you live in. What about any other house or apartment?

Do [you (and/or your husband/wife/partner)] own any other house or apartment?

1 Yes, one other house or apartment

2 Yes, more than one other house or apartment

3 No

IF do you own any other house or apartment = empty THEN

```
| HS001_NR_DK do you own any other house or apartment after nonresponse
```

```
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] So far we have asked you about the home you live in. What about any other  
| house or apartment? Do [you (and/or your husband/wife/partner)] own any other house or  
| apartment?
```

```
| 1 Yes, one other house or apartment
```

```
| 2 Yes, more than one other house or apartment
```

```
| 3 No
```

```
| 8 Don't know
```

```
| ELSE
```

```
| ENDIF
```

IF do you own any other house or apartment = Yes, one other house or apartment OR do you own any other house or apartment after nonresponse=Yes, one other house or apartment OR do you own any other house or apartment = Yes, more than one other house or apartment OR do you own any other house or apartment after nonresponse=Yes, more than one other house or apartment THEN

```
| HS004_begin worth of most expensive home
```

```
| [For the next questions, please think only about the most expensive one of your other homes  
| or apartments. ] What would it be worth if sold today?
```

```
| Integer
```

```
| IF worth of most expensive home = empty THEN
```

```
|| HS004_begin_NR_DK worth of most expensive home after nonresponse
```



|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] [For the next questions, please think only about the most expensive  
|| one of your other homes or apartments. ] What would it be worth if sold today?

- || 1 \$0 - \$10,000
- || 2 \$10,001 - \$25,000
- || 3 \$25,001 - \$50,000
- || 4 \$50,001 - \$100,000
- || 5 \$100,001 - \$250,000
- || 6 \$250,001 - \$500,000
- || 7 \$500,001 - \$1,000,000
- || 8 More than \$1,000,000
- || 9 Don't know

|| ELSE

|| ENDIF

|| **HS009** owe any money on your other home or apartment

|| Do [you (and/or your husband/wife/partner)] owe any money on this other home or apartment?

- || 1 Yes
- || 5 No

|| IF owe any money on your other home or apartment = empty THEN

|| **HS009\_NR\_DK** owe any money on your other home or apartment after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] Do [you (and/or your husband/wife/partner)] owe any money on this  
|| other home or apartment?

- || 1 Yes
- || 5 No
- || 8 Don't know

|| ELSE

|| ENDIF

|| IF owe any money on your other home or apartment = Yes OR owe any money on your other  
home or

|| apartment after nonresponse = Yes THEN

|| **HS010** how much owe on your other homes

|| How much money in total do [you (and/or your husband/wife/partner)] owe on this other home  
|| or apartment? Please include any mortgages and any other loans that you have taken out  
|| against the value of your other home or apartment.

|| Integer

|| IF how much owe on your other homes = empty THEN

|| **HS010\_NR\_DK** how much owe on your other homes after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money in total do [you (and/or your husband/wife partner)] owe on this other other home or apartment? Please include any mortgages and any other loans that you have taken out against the value of your other home or apartment.

- ||| 1 \$0 - \$10,000
- ||| 2 \$10,001 - \$25,000
- ||| 3 \$25,001 - \$50,000
- ||| 4 \$50,001 - \$100,000
- ||| 5 \$100,001 - \$250,000
- ||| 6 \$250,001 - \$500,000
- ||| 7 \$500,001 - \$750,000
- ||| 8 More than \$750,000
- ||| 9 Don't know

||| ELSE

||| ENDIF

||| **HS011** how much minimum required montly payments all together

||| How much in total are the minimum required monthly payments on all of [your (and/or your [spouse's/partner's])] mortgages and any other loans that you have taken out against the value of your other home or apartment?

||| Integer

||| IF how much minimum required montly payments all together = empty THEN

||| **HS011\_NR\_DK** how much minimum required montly payments all together after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much in total are the minimum required monthly payments on all of [your (and/or your [spouse's/partner's])] mortgages and any other loans that you have taken out against the value of your other home or apartment?

- ||| 1 \$0 - \$500
- ||| 2 \$501 - \$1000
- ||| 3 \$1001 - \$1500
- ||| 4 \$1501 - \$2000
- ||| 5 \$2001 - \$3000
- ||| 6 \$3001 - \$4000
- ||| 7 \$4001 - \$5000
- ||| 8 \$5001 - \$7500
- ||| 9 More than \$7500
- ||| 10 Don't know

||| ELSE

||| ENDIF

||| **HS012** changes to minimum required montly payments last 12 months

||| Have there been any changes to your minimum required monthly payments on these debts over the last 12 months?

```
|| 1 Yes
|| 5 No
||
|| IF changes to minimum required montly payments last 12 months = empty THEN
||
|| | HS012_NR_DK changes to minimum required montly payments last 12 months after
nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] Have there been any changes to your minimum required monthly
|| | payments on these debts over the last 12 months?
|| | 1 Yes
|| | 5 No
|| | 8 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
||
|| IF changes to minimum required montly payments last Yes2 months = Yes OR changes to
minimum
|| required montly payments last Yes2 months after nonresponse = Yes THEN
||
|| | HS013 type of change in min monthly req payments
|| | How did your minimum monthly required payments change?
|| | 1 Increased
|| | 2 Decreased
|| |
|| | IF type of change in min monthly req payments = empty THEN
|| |
|| | | HS013_NR_DK type of change in min monthly req payments after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to
|| | | the best of your ability.] How did your minimum monthly required payments change?
|| | | 1 Increased
|| | | 2 Decreased
|| | | 8 Don't know
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| |
|| | IF type of change in min monthly req payments = Increased OR type of change in min
|| | monthly req payments after nonresponse = Increased THEN
|| |
|| | | [Questions HS013_inc_amount to HS013_inc_percentage are displayed as a table]
|| | |
|| | | HS013_inc_amount minimum required montly payments increased amount
|| | | By how much did your minimum monthly required payments increase?
|| | | Integer
|| | |
```

```

|||| HS013_inc_percentage minimum required montly payments increased percentage
|||| By how much did your minimum monthly required payments increase?
|||| Range: 0..100
||||
|||| IF minimum required montly payments increased amount = empty AND minimum required
|||| montly payments increased percentage = empty THEN
||||
|||| HS013_inc_NR_DK minimum required montly payments increased amount after
nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] By how much did your minimum monthly required payments
|||| increase?
|||| 1 $0 - $100
|||| 2 $101 - $250
|||| 3 $251 - $500
|||| 4 $501 - $750
|||| 5 $751 - $1,000
|||| 6 $1,001 - $1,500
|||| 7 $1,501 - $2,000
|||| 8 $2,001 - $2,500
|||| 9 $2,501 - $3,000
|||| 10 $3,001 - $4,000
|||| 11 $4,001 - $5,000
|||| 12 More than $5,000
|||| 13 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| HS013_a_inc expected increase
|||| Was this increase expected?
|||| 1 Did not expect any increase
|||| 2 Expected the increase, but expected it to be smaller
|||| 3 Expected an increase of about this size
|||| 4 Expected a larger increase
||||
|||| IF expected increase = empty THEN
||||
|||| HS013_a_inc_NR_DK expected increase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] Was this increase expected?
|||| 1 Did not expect any increase
|||| 2 Expected the increase, but expected it to be smaller
|||| 3 Expected an increase of about this size
|||| 4 Expected a larger increase
|||| 8 Don't know
||||
|||| ELSE

```

```

|||||
||||| ENDIF
|||||
|||||
|||||
||||| [Questions HS013_dec_amount to HS013_dec_percentage are displayed as a table]
|||||
||||| HS013_dec_amount minimum required montly payments decreased amount
||||| How did your minimum monthly required payments decrease?
||||| Integer
|||||
||||| HS013_dec_percentage minimum required montly payments decreased percentage
||||| How did your minimum monthly required payments decrease?
||||| Range: 0..100
|||||
||||| IF minimum required montly payments decreased amount = empty AND minimum required
||||| montly payments decreased percentage = empty THEN
|||||
||||| HS013_dec_NR_DK minimum required montly payments decreased amount after
nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to
||||| the best of your ability.] By how much did your minimum monthly required payments
||||| decrease?
||||| 1 $0 - $100
||||| 2 $101 - $250
||||| 3 $251 - $500
||||| 4 $501 - $750
||||| 5 $751 - $1,000
||||| 6 $1,001 - $1,500
||||| 7 $1,501 - $2,000
||||| 8 $2,001 - $2,500
||||| 9 $2,501 - $3,000
||||| 10 $3,001 - $4,000
||||| 11 $4,001 - $5,000
||||| 12 More than $5,000
||||| 13 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| HS013_a_dec expected decrease
||||| Was this decrease expected?
||||| 1 Did not expect any decrease
||||| 2 Expected the decrease, but expected it to be smaller
||||| 3 Expected a decrease of about this size
||||| 4 Expected a larger decrease
|||||
||||| IF expected decrease = empty THEN

```

```

|||||
||||| HS013_a_dec_NR_DK expected decrease after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to
||||| the best of your ability.] Was this decrease expected?
||||| 1 Did not expect any decrease
||||| 2 Expected the decrease, but expected it to be smaller
||||| 3 Expected a decrease of about this size
||||| 4 Expected a larger decrease
||||| 8 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| ENDIF
|||
| ENDIF
|
| ENDIF
|
| HS004 homes worth more less same as 2006
| Thinking back to the time when house prices peaked at the national level in the summer of
| 2006 and how these developments varied across the country: What about your other home or
| apartment? [If you own more than one other home or apartment, then please think of the most
| expensive one.] Is it worth
| 1 More now
| 2 Less now
| 3 About the same now
| 4 Did not own this home or apartment in the summer of 2006
|
| IF homes worth more less same as 2006 = More now THEN
|
| [Questions HS005_value to HS005_percentage are displayed as a table]
|
| HS005_value how much homes gained in value number
| About how much has this other home or apartment gained in value since the summer of 2006
| when house prices peaked at the national level?
| Integer
|
| HS005_percentage how much homes gained in value percentage
| About how much has this other home or apartment gained in value since the summer of 2006
| when house prices peaked at the national level?
| Range: 0..100
|
| IF how much homes gained in value number = EMPTY AND how much homes gained in value
| percentage = EMPTY THEN
|
| HS005_follow_up how much homes gained in value percentage followup
| [You did not answer. Your answers are important to us. Please answer the question to the

```

|| best of your ability.] About how much percent do you think this other home or apartment  
|| gained in value since the summer of 2006 when house prices peaked at the national level?

- || 1 < 5%
- || 2 5% - 10%
- || 3 10% - 20%
- || 4 30% - 40%
- || 5 40% - 50%
- || 6 50% - 60%
- || 7 > 60%
- || 8 Don't know

||  
|| ELSE

||  
|| ENDIF

||

||

||

|| [Questions HS006\_value to HS006\_percentage are displayed as a table]

||

|| **HS006\_value** how much homes lost in value number

|| About how much has this other home or apartment lost in value since the summer of 2006 when  
|| house prices peaked at the national level?

|| Integer

||

|| **HS006\_percentage** how much homes lost in value percentage

|| About how much has this other home or apartment lost in value since the summer of 2006 when  
|| house prices peaked at the national level?

|| Range: 0..100

||

|| IF how much homes lost in value number = EMPTY AND how much homes lost in value  
percentage

|| = EMPTY THEN

||

|| **HS006\_follow\_up** how much homes lost in value percentage followup

|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] About how much percent do you think this other home or apartment  
|| lost in value since the summer of 2006 when house prices peaked at the national level?

- || 1 < 5%
- || 2 5% - 10%
- || 3 10% - 20%
- || 4 30% - 40%
- || 5 40% - 50%
- || 6 50% - 60%
- || 7 > 60%
- || 8 Don't know

||  
|| ELSE

||  
|| ENDIF

||

```
||
||
|| [Questions HS007_year to HS007_month are displayed as a table]
||
|| HS007_year when buy home?
|| When did you buy this other home or apartment?
|| Range: 1900..2008
||
|| HS007_month when buy home month
|| When did you buy this other home or apartment?
|| 1 January
|| 2 February
|| 3 March
|| 4 April
|| 5 May
|| 6 June
|| 7 July
|| 8 August
|| 9 September
|| 10 October
|| 11 November
|| 12 December
||
|| HS008 how much pay for home
|| How much did you pay for this other home or apartment when you bought it?
|| Integer
||
|| IF how much pay for home = EMPTY THEN
||
|| HS008_follow_up range how much pay for home
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much did you pay for this other home or apartment when you
|| bought it?
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
```



|  
ENDIF

**FP001** been affected by financial problems

Over the past months there have been reports about the nation's financial problems including large drops in the stock market and in the housing market and increased rates of foreclosures and joblessness. As this financial crisis unfolds more and more people have been affected in different ways. Have [you (or your husband/wife/partner)] been affected by these problems?

- 1 No
- 2 Yes, a little
- 3 Yes, a lot

IF been affected by financial problems = empty THEN

|  
| **FP001\_NR\_DK** been affected by financial problems after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Over the past months there have been reports about the nation's financial  
| problems including large drops in the stock market and in the housing market and increased  
| rates of foreclosures and joblessness. As this financial crisis unfolds more and more people  
| have been affected in different ways. Have [you (or your husband/wife/partner)] been affected  
| by these problems?

- | 1 No
- | 2 Yes, a little
- | 3 Yes, a lot
- | 8 Don't know

|  
ELSE

|  
ENDIF

IF been affected by financial problems = Yes, a little OR been affected by financial problems =  
Yes, a lot OR been affected by financial problems after nonresponse = Yes, a little OR been  
affected by financial problems after nonresponse = Yes, a lot THEN

|  
| **FP002** received help > \$500 because of financial problems  
| Because of how you have been affected by these national problems, have [you (or your husband  
| wife/partner)] received financial help totaling \$500 or more in the last 6 months from  
| parents, grown children, relatives or friends?

- | 1 Yes
- | 5 No

|  
| IF received help > \$500 because of financial problems = empty THEN

||  
|| **FP002\_NR\_DK** received help > \$500 because of financial problems after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] Because of how you have been affected by these national problems,  
|| have [you (or your husband/wife/partner)] received financial help totaling \$500 or more in  
|| the last 6 months from parents, grown children, relatives or friends?

- || 1 Yes

```

|| 5 No
|| 8 Don't know
||
| ELSE
|
| ENDIF
|
| IF received help > $500 because of financial problems = Yes OR received help > $500 because
| of financial problems after nonresponse = Yes THEN
|
| | FP003 whom receive financial help from
| | From whom did you receive financial help? Please check all that apply.
| | 1 Parents
| | 2 Children
| | 3 Other relatives
| | 4 Friends
| |
| | IF whom receive financial help from = empty THEN
| |
| | | FP003_NR_DK whom receive financial help from after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] From whom did you receive financial help? Please check all that
| | | apply.
| | | 1 Parents
| | | 2 Children
| | | 3 Other relatives
| | | 4 Friends
| | | 8 Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| | IF cardinal(whom receive financial help from) > 0 THEN
| |
| | | [Questions FP004_intro to tabledummyend are displayed as a table]
| | |
| | | FP004_intro how much receive financial help from intro
| | | About how much did that amount to ... from?
| | |
| | | IF Parents IN whom receive financial help from THEN
| | |
| | | | FP004_parents how much receive financial help from parents
| | | | Parents
| | | | Integer
| | | |
| | | | ENDIF
| | |
| | | IF Children IN whom receive financial help from THEN

```

```
|||
||| FP004_children how much receive financial help from children
||| Children
||| Integer
|||
||| ENDIF
|||
||| IF Other relatives IN whom receive financial help from THEN
|||
||| FP004_otherrelatives how much receive financial help from other relatives
||| Other relatives
||| Integer
|||
||| ENDIF
|||
||| IF Friends IN whom receive financial help from THEN
|||
||| FP004_friends how much receive financial help from friends
||| Friends
||| Integer
|||
||| ENDIF
|||
||| tabledummyend used as table end dummy
|||
||| IF Parents IN whom receive financial help from AND how much receive
||| financial help from parents = EMPTY THEN
|||
||| FP004_parents_NR_DK how much received financial help from parents after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from parents?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Children IN whom receive financial help from AND how much receive financial help from
||| children = EMPTY THEN
```

```
|||
||| FP004_children_NR_DK how much received financial help from children after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from children?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Other relatives IN whom receive financial help from AND how much receive financial
||| help from other relatives = EMPTY THEN
|||
||| FP004_otherrelatives_NR_DK how much received financial help from other relatives after
nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from other relatives?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Friends IN whom receive financial help from AND how much receive financial help from
||| friends = EMPTY THEN
|||
||| FP004_friends_NR_DK how much received financial help from friends after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from friends?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
```

```

||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
|||
||| [Questions FP004_intro to tabledummyend are displayed as a table]
|||
||| FP004_intro how much receive financial help from intro
||| About how much did that amount to ... from?
|||
||| IF Parents IN whom receive financial help from after nonresponse THEN
|||
||| FP004_parents how much receive financial help from parents
||| Parents
||| Integer
|||
||| ENDIF
|||
||| IF Children IN whom receive financial help from after nonresponse THEN
|||
||| FP004_children how much receive financial help from children
||| Children
||| Integer
|||
||| ENDIF
|||
||| IF Other relatives IN whom receive financial help from after nonresponse THEN
|||
||| FP004_otherrelatives how much receive financial help from other relatives
||| Other relatives
||| Integer
|||
||| ENDIF
|||
||| IF Friends IN whom receive financial help from after nonresponse THEN
|||
||| FP004_friends how much receive financial help from friends
||| Friends
||| Integer

```

```
|||
||| ENDIF
|||
||| tabledummyend used as table end dummy
|||
||| IF Parents IN whom receive financial help from after nonresponse AND how
||| much receive financial help from parents = EMPTY THEN
|||
||| FP004_parents_NR_DK how much received financial help from parents after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from parents?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Children IN whom receive financial help from after nonresponse AND how much receive
||| financial help from children = EMPTY THEN
|||
||| FP004_children_NR_DK how much received financial help from children after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] About how much did that amount to ... from children?
||| 1 $500 - $1,000
||| 2 $1,001 - $2,000
||| 3 $2,001 - $3,000
||| 4 $3,001 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 $30,001 - $50,000
||| 9 > $50,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF Other relatives IN whom receive financial help from after nonresponse AND how much
```

```

||| receive financial help from other relatives = EMPTY THEN
||||
|||| FP004_otherrelatives_NR_DK how much received financial help from other relatives after
nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] About how much did that amount to ... from other relatives?
|||| 1 $500 - $1,000
|||| 2 $1,001 - $2,000
|||| 3 $2,001 - $3,000
|||| 4 $3,001 - $5,000
|||| 5 $5,001 - $10,000
|||| 6 $10,001 - $20,000
|||| 7 $20,001 - $30,000
|||| 8 $30,001 - $50,000
|||| 9 > $50,000
|||| 10 Don't know
||||
||| ELSE
||||
||| ENDIF
||||
||| IF Friends IN whom receive financial help from after nonresponse AND how much receive
||| financial help from friends = EMPTY THEN
||||
|||| FP004_friends_NR_DK how much received financial help from friends after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to
|||| the best of your ability.] About how much did that amount to ... from friends?
|||| 1 $500 - $1,000
|||| 2 $1,001 - $2,000
|||| 3 $2,001 - $3,000
|||| 4 $3,001 - $5,000
|||| 5 $5,001 - $10,000
|||| 6 $10,001 - $20,000
|||| 7 $20,001 - $30,000
|||| 8 $30,001 - $50,000
|||| 9 > $50,000
|||| 10 Don't know
||||
||| ELSE
||||
||| ENDIF
||||
||| ENDIF
|||
| ENDIF
|
ENDIF

```

**FP005** given help > \$500 because of financial problems

Because of these problems in the nation's economy have [you (or your husband/wife/partner)] given financial help totaling \$500 or more in the last 6 months to parents, grown children, relatives or friends?

1 Yes

5 No

IF given help > \$500 because of financial problems = empty THEN

| **FP005\_NR\_DK** given help > \$500 because of financial problems after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Because of these problems in the nation's economy have [you (or your  
| husband/wife/partner)] given financial help totaling \$500 or more in the last 6 months to  
| parents, grown children, relatives or friends?

| 1 Yes

| 5 No

| 8 Don't know

ELSE

ENDIF

IF given help > \$500 because of financial problems = Yes OR given help > \$500 because of financial problems after nonresponse=Yes THEN

| **FP006** whom given financial to  
| To whom have you given financial help? Please check all that apply.

| 1 Parents

| 2 Children

| 3 Other relatives

| 4 Friends

| IF whom given financial to = empty THEN

|| **FP006\_NR\_DK** whom given financial to after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] To whom have you given financial help? Please check all that apply.

|| 1 Parents

|| 2 Children

|| 3 Other relatives

|| 4 Friends

|| 8 Don't know

|| ELSE

|| ENDIF

| IF cardinal(whom given financial to) > 0 THEN

|| [Questions FP007\_intro to tabledummyend are displayed as a table]



```
||
|| FP007_intro how much given financial help to intro
|| About how much did that amount to ... for?
||
|| IF Parents IN whom given financial to THEN
||
|| FP007_parents how much given financial help to parents
|| Parents
|| Integer
||
|| ENDIF
||
|| IF Children IN whom given financial to THEN
||
|| FP007_children how much given financial help to children
|| Children
|| Integer
||
|| ENDIF
||
|| IF Other relatives IN whom given financial to THEN
||
|| FP007_otherrelatives how much given financial help to other relatives
|| Other relatives
|| Integer
||
|| ENDIF
||
|| IF Friends IN whom given financial to THEN
||
|| FP007_friends how much given financial help to friends
|| Friends
|| Integer
||
|| ENDIF
||
|| tabledummyend used as table end dummy
||
|| IF Parents IN whom given financial to AND how much given financial help to
|| parents = EMPTY THEN
||
|| FP007_parents_NR_DK how much given financial help for parents after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] About how much did that amount to ... for parents?
|| 1 $500 - $1,000
|| 2 $1,001 - $2,000
|| 3 $2,001 - $3,000
|| 4 $3,001 - $5,000
```

```
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
|| | 10 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | IF Children IN whom given financial to AND how much given financial help to children =
|| | EMPTY THEN
|| |
|| | FP007_children_NR_DK how much given financial help for children after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] About how much did that amount to ... for children?
|| | 1 $500 - $1,000
|| | 2 $1,001 - $2,000
|| | 3 $2,001 - $3,000
|| | 4 $3,001 - $5,000
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
|| | 10 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | IF Other relatives IN whom given financial to AND how much given financial help to other
|| | relatives = EMPTY THEN
|| |
|| | FP007_otherrelatives_NR_DK how much given financial help for other relatives after
nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] About how much did that amount to ... for other relatives?
|| | 1 $500 - $1,000
|| | 2 $1,001 - $2,000
|| | 3 $2,001 - $3,000
|| | 4 $3,001 - $5,000
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
|| | 10 Don't know
```

```
||
|| ELSE
||
|| ENDIF
||
|| IF Friends IN whom given financial to AND how much given financial help to friends = EMPTY
|| THEN
||
|| FP007_friends_NR_DK how much given financial help for friends after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] About how much did that amount to ... for friends?
|| 1 $500 - $1,000
|| 2 $1,001 - $2,000
|| 3 $2,001 - $3,000
|| 4 $3,001 - $5,000
|| 5 $5,001 - $10,000
|| 6 $10,001 - $20,000
|| 7 $20,001 - $30,000
|| 8 $30,001 - $50,000
|| 9 > $50,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
||
|| [Questions FP007_intro to tabledummyend are displayed as a table]
||
|| FP007_intro how much given financial help to intro
|| About how much did that amount to ... for?
||
|| IF Parents IN whom given financial to after nonresponse THEN
||
|| FP007_parents how much given financial help to parents
|| Parents
|| Integer
||
|| ENDIF
||
|| IF Children IN whom given financial to after nonresponse THEN
||
|| FP007_children how much given financial help to children
|| Children
|| Integer
||
|| ENDIF
||
```

```

|| IF Other relatives IN whom given financial to after nonresponse THEN
||
|| FP007_otherrelatives how much given financial help to other relatives
|| Other relatives
|| Integer
||
|| ENDIF
||
|| IF Friends IN whom given financial to after nonresponse THEN
||
|| FP007_friends how much given financial help to friends
|| Friends
|| Integer
||
|| ENDIF
||
|| tabledummyend used as table end dummy
||
|| IF Parents IN whom given financial to after nonresponse AND how much given
|| financial help to parents = EMPTY THEN
||
|| FP007_parents_NR_DK how much given financial help for parents after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] About how much did that amount to ... for parents?
|| 1 $500 - $1,000
|| 2 $1,001 - $2,000
|| 3 $2,001 - $3,000
|| 4 $3,001 - $5,000
|| 5 $5,001 - $10,000
|| 6 $10,001 - $20,000
|| 7 $20,001 - $30,000
|| 8 $30,001 - $50,000
|| 9 > $50,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF Children IN whom given financial to after nonresponse AND how much given financial help
|| to children = EMPTY THEN
||
|| FP007_children_NR_DK how much given financial help for children after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] About how much did that amount to ... for children?
|| 1 $500 - $1,000
|| 2 $1,001 - $2,000
|| 3 $2,001 - $3,000

```

```
|| | 4 $3,001 - $5,000
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
|| | 10 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | IF Other relatives IN whom given financial to after nonresponse AND how much given
|| | financial help to other relatives = EMPTY THEN
|| |
|| | FP007_otherrelatives_NR_DK how much given financial help for other relatives after
nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] About how much did that amount to ... for other relatives?
|| | 1 $500 - $1,000
|| | 2 $1,001 - $2,000
|| | 3 $2,001 - $3,000
|| | 4 $3,001 - $5,000
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
|| | 10 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | IF Friends IN whom given financial to after nonresponse AND how much given financial help
|| | to friends = EMPTY THEN
|| |
|| | FP007_friends_NR_DK how much given financial help for friends after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the
|| | best of your ability.] About how much did that amount to ... for friends?
|| | 1 $500 - $1,000
|| | 2 $1,001 - $2,000
|| | 3 $2,001 - $3,000
|| | 4 $3,001 - $5,000
|| | 5 $5,001 - $10,000
|| | 6 $10,001 - $20,000
|| | 7 $20,001 - $30,000
|| | 8 $30,001 - $50,000
|| | 9 > $50,000
```

```
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

**FF001** chances of giving financial help above \$500 in next 6 months

Using a scale where "0" is absolutely no chance and "100" means that it is absolutely certain, what do you think are the chances that [You and your spouse/partner] will give financial help totaling \$500 or more to grown children, relatives or friends over the next 6 months?

Range: 0..100

IF chances of giving financial help above \$500 in next 6 months = empty THEN

| [Questions FF001\_NR\_SP to FF001\_NR\_DK are displayed as a table]

| **FF001\_NR\_SP** chances of giving financial help above \$500 in next 6 months after nonresponse

| [You did not answer. Your answers are important to us. Please give us your best guess.] Using a scale where "0" is absolutely no chance and "100" means that it is absolutely certain, what do you think are the chances that [You and your spouse/partner] will give financial help totaling \$500 or more to grown children, relatives or friends over the next 6 months?

| Range: 0..100

| **FF001\_NR\_DK** chances of giving financial help above \$500 in next 6 months after nonresponse  
DK

| [You did not answer. Your answers are important to us. Please give us your best guess.] Using a scale where "0" is absolutely no chance and "100" means that it is absolutely certain, what do you think are the chances that [You and your spouse/partner] will give financial help totaling \$500 or more to grown children, relatives or friends over the next 6 months?

| 8 Don't know

| ELSE

| ENDIF

IF chances of giving financial help above \$500 in next 6 months > 0 OR chances of giving financial help above \$500 in next 6 months after nonresponse > 0 THEN

| **FF002** chances of giving fin help above \$1000 in next 6 months

| Now using the same scale from 0 to 100, what do you think are the chances that you [You and your spouse/partner] will give financial help totaling \$1,000 or more to grown children, relatives or friends over the next 6 months?

| Range: 0..100

| IF chances of giving fin help above \$1000 in next 6 months = empty THEN

||  
|| [Questions FF002\_NR\_SP to FF002\_NR\_DK are displayed as a table]

|| **FF002\_NR\_SP** chances of giving fin help above \$1000 in next 6 months after nonresponse  
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
|| using the same scale from 0 to 100, what do you think are the chances that you [You and  
|| your spouse/partner] will give financial help totaling \$1,000 or more to grown children,  
|| relatives or friends over the next 6 months?  
|| Range: 0..100

|| **FF002\_NR\_DK** chances of giving fin help above \$1000 in next 6 months after nonresponse DK  
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
|| using the same scale from 0 to 100, what do you think are the chances that you [You and  
|| your spouse/partner] will give financial help totaling \$1,000 or more to grown children,  
|| relatives or friends over the next 6 months?  
|| 8 Don't know

|| ELSE

|| ENDIF

ENDIF

**FF003** chances of receiving financial help above \$500 in next 6 months  
Now using the same scale from 0 to 100, what do you think are the chances that [You and your  
spouse/partner] will receive financial help totaling \$500 or more from your children, relatives  
or friends over the next 6 months?  
Range: 0..100

IF chances of receiving financial help above \$500 in next 6 months = empty THEN

|| [Questions FF003\_NR\_SP to FF003\_NR\_DK are displayed as a table]

|| **FF003\_NR\_SP** chances of receiving financial help above \$500 in next 6 months after  
nonresponse  
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
|| using the same scale from 0 to 100, what do you think are the chances that [You and your  
|| spouse/partner] will receive financial help totaling \$500 or more from your children,  
|| relatives or friends over the next 6 months?  
|| Range: 0..100

|| **FF003\_NR\_DK** chances of receiving financial help above \$500 in next 6 months after  
nonresponse DK  
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
|| using the same scale from 0 to 100, what do you think are the chances that [You and your  
|| spouse/partner] will receive financial help totaling \$500 or more from your children,  
|| relatives or friends over the next 6 months?  
|| 8 Don't know

ELSE  
|  
ENDIF

IF chances of receiving financial help above \$500 in next 6 months > 0 OR chances of receiving financial help above \$500 in next 6 months after nonresponse > 0 THEN

| **FF004** chances of receiving financial help above \$1000 in next 6 months  
| Now using the same scale from 0 to 100, what do you think are the chances that [You and your spouse/partner] will receive financial help totaling \$1000 or more from your children, relatives or friends over the next 6 months?  
| Range: 0..100

| IF chances of receiving financial help above \$1000 in next 6 months = empty THEN

|| [Questions FF004\_NR\_SP to FF004\_NR\_DK are displayed as a table]

|| **FF004\_NR\_SP** chances of receiving financial help above \$1000 in next 6 months after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now using the same scale from 0 to 100, what do you think are the chances that [You and your spouse/partner] will receive financial help totaling \$1000 or more from your children, relatives or friends over the next 6 months?  
|| Range: 0..100

|| **FF004\_NR\_DK** chances of receiving financial help above \$1000 in next 6 months after nonresponse DK

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now using the same scale from 0 to 100, what do you think are the chances that [You and your spouse/partner] will receive financial help totaling \$1000 or more from your children, relatives or friends over the next 6 months?  
|| 8 Don't know

| ELSE  
|  
| ENDIF

ENDIF

**ST001** have any shares of stock or stock mutual funds

In the month of October the U.S. stock market dropped faster than ever in its history. In the next set of questions we will ask you about stock holdings. [including those held by you and your spouse/partner jointly, by you only, or by you and your spouse/partner only] Do [you (or your husband/wife/partner)] have any shares of stock or stock mutual funds? Please include stocks that [you (or your husband/wife/partner)] hold in an employer pension account.

1 Yes  
5 No

IF have any shares of stock or stock mutual funds = empty THEN



```
|
| ST001_NR_DK have any shares of stock or stock mutual funds
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] In the month of October the U.S. stock market dropped faster than ever in
| its history. In the next set of questions we will ask you about stock holdings. [] Do [you
| (or your husband/wife/partner)] have any shares of stock or stock mutual funds? Please
| include stocks that [you (or your husband/wife/partner)] hold in an employer pension account.
| 1 Yes
| 5 No
| 8 Don't know
|
| ELSE
|
| ENDIF
```

```
IF have any shares of stock or stock mutual funds = Yes OR have any shares of stock or stock
mutual funds = Yes THEN
```

```
|
| ST002 stock holdings worth before october 1st
| Thinking back to the time immediately before October 1st, 2008, that is, before the large
| drop in the stock markets, what were [your (and your spouse's/partner's)] stock holdings
| worth immediately before then? Please include the value of stocks that you hold directly and
| the value of stocks that [your (and your spouse's/partner's)] hold in an employer pension
| account.
| Integer
```

```
IF stock holdings worth before october 1st = EMPTY THEN
```

```
||
|| ST002_NR_DK stock holdings worth before october 1st range
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Thinking back to the time immediately before October 1st, 2008, that
|| is, before the large drop in the stock markets, what were [your (and your spouse's
|| partner's)] stock holdings worth immediately before then? Please include the value of
|| stocks that you hold directly and the value of stocks that [your (and your spouse's
|| partner's)] hold in an employer pension account.
|| 1 $0- $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,000 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
```

```
||
| ELSE
|
| ENDIF
```

|  
| **ST003** stock holdings worth now  
| And what are [your (and your spouse's/partner's)] stock holdings worth now?  
| Integer

| IF stock holdings worth now = EMPTY THEN

| |  
| | **ST003\_NR\_DK** stock holdings worth before october 1st range  
| | [You did not answer. Your answers are important to us. Please answer the question to the  
| | best of your ability.] And what are [your (and your spouse's/partner's)] stock holdings  
| | worth now?

- | | 1 \$0- \$5,000
- | | 2 \$5,001 - \$10,000
- | | 3 \$10,001 - \$25,000
- | | 4 \$25,001 - \$50,000
- | | 5 \$50,001 - \$100,000
- | | 6 \$100,001 - \$250,000
- | | 7 \$250,001 - \$500,000
- | | 8 \$500,000 - \$1,000,000
- | | 9 More than \$1,000,000
- | | 10 Don't know

| |  
| ELSE

| |  
| ENDIF

|  
ENDIF

**ST004** bought or sold any stock since october 1st 2008

Since about October 1st, 2008, the beginning of the financial crisis, have [you (and/or your husband/wife/partner)] bought or sold any stock or stock mutual funds?

- 1 Bought only
- 2 Sold only
- 3 Both bought and sold
- 4 Neither bought nor sold

IF bought or sold any stock since october Bought onlyst 2008 = Bought only THEN

|  
| **ST005** how much pay in total for stocks bought since october 1st  
| How much did [you (and/or your husband/wife/partner)] pay in total for the stocks you bought  
| since October 1st?  
| Integer

|  
| **ST006** how much receive in total for stocks bought since october 1st  
| How much money did [you (and/or your husband/wife/partner)] receive in total for the stocks  
| you sold since October 1st, 2008?  
| Integer

|  
|  
| **ST007** bought and sold since october took out or put in  
| Thinking both of what [you (and/or your husband/wife/partner)] bought and what [you (and/or  
| your husband/wife/partner)] sold since October 1st, 2008, did you overall take money out of  
| the stock market or did you overall put money in?

- | 1 Took out
- | 2 Put in
- | 3 Neither (purchases and sales were worth about the same)

| IF bought and sold since october took out or put in = empty THEN

||  
|| **ST007\_NR\_DK** bought and sold since october took out or put in  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] Thinking both of what [you (and/or your husband/wife/partner)]  
|| bought and what [you (and/or your husband/wife/partner)] sold since October 1st, 2008, did  
|| you overall take money out of the stock market or did you overall put money in?

- || 1 Took out
- || 2 Put in
- || 3 Neither (purchases and sales were worth about the same)
- || 8 Don't know

||  
|| ELSE

||  
|| ENDIF

| IF bought and sold since october took out or put in = Took out OR bought and sold since  
| october took out or put in = Took out THEN

||  
|| **ST007\_a** amount taken out of stock market  
|| About how much in total did [you (and/or your husband/wife/partner)] take out of the stock  
|| market?  
|| Integer

|| IF amount taken out of stock market = empty THEN

||  
|| **ST007\_a\_NR\_DK** amount taken out of stock market after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] About how much in total did [you (and/or your husband/wife  
|| partner)] take out of the stock market?

- || 1 \$0- \$5,000
- || 2 \$5,001 - \$10,000
- || 3 \$10,001 - \$25,000
- || 4 \$25,001 - \$50,000
- || 5 \$50,001 - \$100,000
- || 6 \$100,001 - \$250,000
- || 7 \$250,001 - \$500,000
- || 8 \$500,000 - \$1,000,000

```

|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
||
||
|| ST007_b amount put in to stock market
|| About how much in total did [you (and/or your husband/wife/partner)] put in to the stock
|| market?
|| Integer
||
|| IF amount put in to stock market = empty THEN
||
|| ST007_b_NR_DK amount put in to the stock market after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] About how much in total did [you (and/or your husband/wife
|| partner)] put in to the stock market?
|| 1 $0- $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,000 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
|
ENDIF

```

IF have any shares of stock or stock mutual funds = Yes OR have any shares of stock or stock mutual funds = Yes THEN

```

| ST008 changes sell stocks next 6 months
| On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely
| certain, what are the chances that you will sell stocks over the next 6 months?
| Range: 0..100
|
| IF changes sell stocks next 6 months = empty THEN
||

```

|| [Questions ST008\_NR\_SP to ST008\_NR\_DK are displayed as a table]

|| **ST008\_NR\_SP** changes sell stocks next 6 months after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely certain, what are the chances that you will sell stocks over the next 6 months?

|| Range: 0..100

|| **ST008\_NR\_DK** changes sell stocks next 6 months after nonresponse DK

|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely certain, what are the chances that you will sell stocks over the next 6 months?

|| 8 Don't know

| ELSE

| ENDIF

ENDIF

**ST009** changes buy stocks next 6 months

On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely certain, what are the chances that you will buy stocks over the next 6 months?

Range: 0..100

IF changes buy stocks next 6 months = empty THEN

| [Questions ST009\_NR\_SP to ST009\_NR\_DK are displayed as a table]

| **ST009\_NR\_SP** changes buy stocks next 6 months after nonresponse

| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely certain, what are the chances that you will buy stocks over the next 6 months?

| Range: 0..100

| **ST009\_NR\_DK** changes buy stocks next 6 months after nonresponse DK

| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 to 100 where "0" means no chance and "100" means you are absolutely certain, what are the chances that you will buy stocks over the next 6 months?

| 8 Don't know

| ELSE

| ENDIF

**ST010** chance investement blue chips worth more year from now

We are interested in how well you think the economy will do in the future. By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

Range: 0..100

IF chance investement blue chips worth more year from now = empty THEN

| [Questions ST010\_NR\_SP to ST010\_NR\_DK are displayed as a table]

| **ST010\_NR\_SP** chance investement blue chips worth more year from now after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] We  
| are interested in how well you think the economy will do in the future. By next year at this  
| time, what is the percent chance that mutual fund shares invested in blue chip stocks like  
| those in the Dow Jones Industrial Average will be worth more than they are today?

| Range: 0..100

| **ST010\_NR\_DK** chance investement blue chips worth more year from now after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] We  
| are interested in how well you think the economy will do in the future. By next year at this  
| time, what is the percent chance that mutual fund shares invested in blue chip stocks like  
| those in the Dow Jones Industrial Average will be worth more than they are today?

| 8 Don't know

| ELSE

| ENDIF

IF chance investement blue chips worth more year from now = 50 OR chance investement blue  
chips worth more year from now after nonresponse = 50 THEN

| **ST011** chance investement blue chips worth more 50 percent  
| Do you think it is equally likely the shares will be worth more in a year as it is they will  
| be worth less or are you just unsure about the chances?

| 1 Equally likely

| 2 Unsure

| ENDIF

**ST012** chance blue chip stocks gained more than 20 percent  
By next year at this time, what is the percent chance that mutual fund shares invested in  
blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value by  
more than 20 percent compared to what they are worth today?

Range: 0..100

IF chance blue chip stocks gained more than 20 percent = empty THEN

| [Questions ST012\_NR\_SP to ST012\_NR\_DK are displayed as a table]

| **ST012\_NR\_SP** chance blue chip stocks gained more than 20 percent after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] By  
| next year at this time, what is the percent chance that mutual fund shares invested in  
| blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value

| by more than 20 percent compared to what they are worth today?

| Range: 0..100

| **ST012\_NR\_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] By  
| next year at this time, what is the percent chance that mutual fund shares invested in  
| blue-chip stocks like those in the Dow Jones Industrial Average will have increased in value  
| by more than 20 percent compared to what they are worth today?

| 8 Don't know

| ELSE

| ENDIF

**ST013** chance blue chip stocks fallen more than 20 percent

By next year at this time, what is the percent chance that mutual fund shares invested in  
blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by  
more than 20 percent compared to what they are worth today?

Range: 0..100

IF chance blue chip stocks fallen more than 20 percent = empty THEN

| [Questions ST013\_NR\_SP to ST013\_NR\_DK are displayed as a table]

| **ST013\_NR\_SP** chance blue chip stocks fallen more than 20 percent after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] By  
| next year at this time, what is the percent chance that mutual fund shares invested in  
| blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by  
| more than 20 percent compared to what they are worth today?

| Range: 0..100

| **ST013\_NR\_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] By  
| next year at this time, what is the percent chance that mutual fund shares invested in  
| blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by  
| more than 20 percent compared to what they are worth today?

| 8 Don't know

| ELSE

| ENDIF

**ST014** chance blue chip stocks worth more in 10 years time

Now please think about how the stock market will change over the next 10 years: What is the  
percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones  
Industrial Average will be worth more in 10 years time than they are today?

Range: 0..100

IF chance blue chip stocks worth more in 10 years time = empty THEN

| [Questions ST014\_NR\_SP to ST014\_NR\_DK are displayed as a table]

| **ST014\_NR\_SP** chance blue chip stocks worth more in 10 years time after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
| please think about how the stock market will change over the next 10 years: What is the  
| percent chance that mutual fund shares invested in blue chip stocks like those in the Dow  
| Jones Industrial Average will be worth more in 10 years time than they are today?  
| Range: 0..100

| **ST014\_NR\_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now  
| please think about how the stock market will change over the next 10 years: What is the  
| percent chance that mutual fund shares invested in blue chip stocks like those in the Dow  
| Jones Industrial Average will be worth more in 10 years time than they are today?  
| 8 Don't know

| ELSE

| ENDIF

**ST015** chance blue chip stocks gained more 20 percent in 10 years  
What is the percent chance that mutual fund shares invested in blue-chip stocks like those in  
the Dow Jones Industrial Average will have increased in value by more than 20 percent in 10  
years time compared to what they are worth today?  
Range: 0..100

IF chance blue chip stocks gained more 20 percent in 10 years = empty THEN

| [Questions ST015\_NR\_SP to ST015\_NR\_DK are displayed as a table]

| **ST015\_NR\_SP** chance blue chip stocks gained more 20 percent in 10 years after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.] What  
| is the percent chance that mutual fund shares invested in blue-chip stocks like those in the  
| Dow Jones Industrial Average will have increased in value by more than 20 percent in 10 years  
| time compared to what they are worth today?  
| Range: 0..100

| **ST015\_NR\_DK** chance blue chip stocks gained more 20 percent in 10 years after nonresponse  
DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.] What  
| is the percent chance that mutual fund shares invested in blue-chip stocks like those in the  
| Dow Jones Industrial Average will have increased in value by more than 20 percent in 10 years  
| time compared to what they are worth today?  
| 8 Don't know

| ELSE

| ENDIF



**ST016** chance blue chip stocks fallen more 20 percent in 10 years

What is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years time compared to what they are worth today?

Range: 0..100

IF chance blue chip stocks fallen more 20 percent in 10 years = empty THEN

|

| [Questions ST016\_NR\_SP to ST016\_NR\_DK are displayed as a table]

|

| **ST016\_NR\_SP** chance blue chip stocks fallen more 20 percent in 10 years after nonresponse

| [You did not answer. Your answers are important to us. Please give us your best guess.] What is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years time compared to what they are worth today?

| Range: 0..100

|

| **ST016\_NR\_DK** chance blue chip stocks fallen more 20 percent in 10 years after nonresponse DK

| [You did not answer. Your answers are important to us. Please give us your best guess.] What is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years time compared to what they are worth today?

| 8 Don't know

|

ELSE

|

ENDIF

**ST017** how closely follow stock market

How closely do you follow the stock market?

1 Very closely

2 Somewhat

3 Not at all

IF how closely follow stock market = empty THEN

|

| **ST017\_NR\_DK** how closely follow stock market after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How closely do you follow the stock market?

| 1 Very closely

| 2 Somewhat

| 3 Not at all

| 8 Don't know

|

ELSE

|

ENDIF

**ST018** rate understanding stock market

How would you rate your understanding of the stock market?

- 1 Extremely good
- 2 Very good
- 3 Somewhat good
- 4 Somewhat poor
- 5 Very poor
- 6 Extremely poor

IF rate understanding stock market = empty THEN

|  
| **ST018\_NR\_DK** rate understanding stock market after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] How would you rate your understanding of the stock market?

- | 1 Extremely good
- | 2 Very good
- | 3 Somewhat good
- | 4 Somewhat poor
- | 5 Very poor
- | 6 Extremely poor
- | 8 Don't know

|  
ELSE

|  
ENDIF

**SC001** your household reduced spending

Because of the financial problems in the economy has your household reduced spending?

- 1 Yes
- 5 No

IF your household reduced spending = empty THEN

|  
| **SC001\_NR\_DK** your household reduced spending after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Because of the financial problems in the economy has your household reduced  
| spending?

- | 1 Yes
- | 5 No
- | 8 Don't know

|  
ELSE

|  
ENDIF

IF your household reduced spending = Yes OR your household reduced spending after nonresponse  
=Yes THEN

|  
| [Questions SC002\_amount to SC002\_percentage are displayed as a table]

| **SC002\_amount** how much reduced spending amount  
| By how much has your household reduced spending in response to the financial problems in the  
| economy?

| Integer

| **SC002\_percentage** how much reduced spending percentage

| By how much has your household reduced spending in response to the financial problems in the  
| economy?

| Range: 0..100

| IF how much reduced spending amount = EMPTY AND how much reduced spending percentage  
= EMPTY

| THEN

|| **SC002\_brackets** percentage how much household reduced spending

|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] By how much has your household reduced spending in response to the  
|| financial problems in the economy?

|| 1 < 5%

|| 2 5% - 10%

|| 3 10% - 20%

|| 4 30% - 40%

|| 5 40% - 50%

|| 6 50% - 60%

|| 7 > 60%

|| 8 Don't know

| ELSE

| ENDIF

| ENDIF

**SC003** expectation spending 6 months from now

Thinking ahead, 6 months from now: How do you expect your spending 6 months in the future  
to compare to your spending today?

1 Higher

2 About the same

3 Lower

IF expectation spending 6 months from now = empty THEN

| **SC003\_NR\_DK** expectation spending 6 months from now

| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Thinking ahead, 6 months from now: How do you expect your spending 6  
| months in the future to compare to your spending today?

| 1 Higher

| 2 About the same

```
| 3 Lower
| 8 Don't know
|
ELSE
|
ENDIF
```

```
IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now
=
```

```
Lower OR expectation spending 6 months from now = Higher OR expectation spending 6 months
from
now = Lower THEN
```

```
|
| [Questions SC004_amount to SC004_percentage are displayed as a table]
```

```
| SC004_amount how much spending higher or lower amount
| By how much?
| Integer
```

```
| SC004_percentage how much spending higher or lower percentage
| By how much?
| Range: 0..100
```

```
| IF how much spending higher or lower amount = empty AND how much spending higher or lower
| percentage = empty THEN
```

```
||
|| SC004_NR_DK how much spending higher or lower percentage after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] By how much?
```

```
|| 1 < 5%
|| 2 5% - 10%
|| 3 10% - 15%
|| 4 15% - 20%
|| 5 20% - 25%
|| 6 25% - 30%
|| 7 > 30%
|| 8 Don't know
```

```
||
| ELSE
|
| ENDIF
```

```
|
ENDIF
```

**SC005\_a** made changes on medications/doctor visits

To save money have you made any changes to health-related spending such as changing your prescription drugs or cutting down on doctor visits?

1 Yes  
5 No

IF made changes on medications/doctor visits = empty THEN

| **SC005\_a\_NR\_DK** made changes on medications/doctor visits after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] To save money have you made any changes to health-related spending such as  
| changing your prescription drugs or cutting down on doctor visits?

- | 1 Yes
- | 5 No
- | 8 Don't know

| ELSE

| ENDIF

IF made changes on medications/doctor visits = Yes OR made changes on medications/doctor visits  
after nonresponse = Yes THEN

| **SC005\_b** cutting down on medications/doctor visits  
| What did you do to cut your health-related spending? Please check all that apply.

- | 1 Reduced dosage of one or more medications
- | 2 Started cutting pills
- | 3 Stopped taking one or more medication
- | 4 Got free samples
- | 5 Postponed or skipped one or more doctor visits
- | 6 Other

| IF cutting down on medications/doctor visits = empty THEN

|| **SC005\_b\_NR\_DK** cutting down on medications/doctor visits after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] What did you do to cut your health-related spending? Please check  
|| all that apply.

- || 1 Reduced dosage of one or more medications
- || 2 Started cutting pills
- || 3 Stopped taking one or more medication
- || 4 Got free samples
- || 5 Postponed or skipped one or more doctor visits
- || 6 Other
- || 8 Don't know

|| ELSE

|| ENDIF

| IF (Other in cutting down on medications/doctor visits) OR (Other in cutting down on  
| medications/doctor visits after nonresponse AND !(Don't know in cutting down on medications  
| doctor visits after nonresponse)) THEN

||

```
|| SC005_c other measure of cutting down on medications/doctor visits
|| Please describe what other measure you took to cut your health-related spending:
|| Memo
||
| ENDIF
|
ENDIF
```

**SC008\_intro** credit card possession

The next questions are about credit card debt: Do [you (and/or your husband/wife/partner)] have a credit card?

1 Yes

5 No

IF credit card possession = empty THEN

```
|
| SC008_intro_NR_DK credit card possession after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] The next questions are about credit card debt: Do [you (and/or your husband
| wife/partner)] have a credit card?
| 1 Yes
| 5 No
| 8 Don't know
|
```

ELSE

```
|
ENDIF
```

IF credit card possession = Yes OR credit card possession after nonresponse = Yes THEN

```
|
| SC008 pay off all debt or carried over debt last month
| Last month did [you/you and your spouse/you and your partner ] pay off all your credit card
| debt or was there an unpaid debt that you carried over to this month?
| 1 Paid off all
| 5 Carried over unpaid debt
|
```

IF pay off all debt or carried over debt last month = empty THEN

```
||
|| SC008_NR_DK pay off all debt or carried over debt last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Last month did [you/you and your spouse/you and your partner ] pay
|| off all your credit card debt or was there an unpaid debt that you carried over to this
|| month?
|| 1 Paid off all
|| 5 Carried over unpaid debt
|| 8 Don't know
||
```

ELSE

```
||
```

ENDIF

IF pay off all debt or carried over debt last month = Carried over unpaid debt OR pay off all debt or carried over debt last month after nonresponse=Carried over unpaid debt THEN

**Q519** how much debt carry over from last month

How much credit card debt did [you/you and your spouse/you and your partner ] carry over from last month to this one? We would like to know the amount on which you are charged interest. If you always pay off the amount required to avoid interest charges then please enter zero.

Integer

IF how much debt carry over from last month = empty THEN

**Q519\_NR\_DK** how much debt carry over from last month after nonresponse

[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much credit card debt did [you/you and your spouse/you and your partner ] carry over from last month to this one? We would like to know the amount on which you are charged interest. If you always pay off the amount required to avoid interest charges then please enter zero.

1 \$0 - \$500

2 \$501 - \$1,000

3 \$1,001 - \$2,500

4 \$2,501 - \$5,000

5 \$5,001 - \$10,000

6 \$10,001 - \$20,000

7 \$20,001 - \$30,000

8 More than \$30,000

9 Don't know

ELSE

ENDIF

ENDIF

IF how much debt carry over from last month > 0 OR (how much debt carry over from last month after nonresponse = response AND !(Don't know IN how much debt carry over from last month after nonresponse)) THEN

**SC009** has balance on your credit cards that you carry over from month to month increased Comparing to your situation 6 months ago: Has the balance on [your (and/or your [spouse's partner's])] credit cards that you carry over from month to month increased over last 6 months?

1 Yes

5 No

IF has balance on your credit cards that you carry over from month to month increased = empty THEN

```

|||
||| SC009_NR_DK has balance on your credit cards that you carry over from month to month
increased after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Comparing to your situation 6 months ago: Has the balance on
||| [your (and/or your [spouse's/partner's])] credit cards that you carry over from month to
||| month increased over last 6 months?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF has balance on your credit cards that you carry over from month to month increased = Yes
||| OR has balance on your credit cards that you carry over from month to month increased after
||| nonresponse = Yes THEN
|||
||| SC010 how much increase balance on your credit cards that you carry over
||| By about how much did it increase?
||| Integer
|||
||| IF how much increase balance on your credit cards that you carry over = empty THEN
|||
||| SC010_NR_DK how much increase balance on your credit cards that you carry over after
nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to
||| the best of your ability.] By about how much did it increase?
||| 1 $0 - $500
||| 2 $501 - $1,000
||| 3 $1,001 - $2,500
||| 4 $2,501 - $5,000
||| 5 $5,001 - $10,000
||| 6 $10,001 - $20,000
||| 7 $20,001 - $30,000
||| 8 More than $30,000
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF

```



**SC011** bought anything with store financing over last 6 months

Have you bought anything with (store) financing over the last 6 months?

1 Yes

5 No

IF bought anything with store financing over last 6 months = empty THEN

|

| **SC011\_NR\_DK** bought anything with store financing over last 6 months after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Have you bought anything with (store) financing over the last 6 months?

| 1 Yes

| 5 No

| 8 Don't know

|

ELSE

|

ENDIF

**SC012** turned down intended to use store financing over last 6 months

Over the past months there have been reports that businesses are less willing to lend money.

Have there been any instances over the last 6 months where you intended to buy something with (store) financing, but you were turned down?

1 Yes

5 No

IF turned down intended to use store financing over last 6 months = empty THEN

|

| **SC012\_NR\_DK** turned down intended to use store financing over last 6 months after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Over the past months there have been reports that businesses are less

| willing to lend money. Have there been any instances over the last 6 months where you

| intended to buy something with (store) financing, but you were turned down?

| 1 Yes

| 5 No

| 8 Don't know

|

ELSE

|

ENDIF

**SR001** problems in economy reduced value of retirement savings

Have the recent financial problems in the economy reduced the value of [your (and your spouse's partner's)] retirement savings?

1 Yes

5 No

IF problems in economy reduced value of retirement savings = empty THEN

|

| **SR001\_NR\_DK** problems in economy reduced value of retirement savings after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] Have the recent financial problems in the economy reduced the value of  
| [your (and your spouse's/partner's)] retirement savings?

| 1 Yes

| 5 No

| 8 Don't know

|  
| ELSE

|  
| ENDIF

IF problems in economy reduced value of retirement savings = Yes OR problems in economy  
reduced

value of retirement savings after nonresponse = Yes THEN

| [Questions SR002\_a to SR002\_b are displayed as a table]

| **SR002\_a** amount how much value of retirement savings reduced

| Thinking of [your (and your [spouse's/partner's])] retirement savings (not including Social  
| Security) how much have they lost in value as a result of the problems in the economy since  
| October 1st, 2008?

| Integer

| **SR002\_b** percentage how much value of retirement savings reduced

| Thinking of [your (and your [spouse's/partner's])] retirement savings (not including Social  
| Security) how much have they lost in value as a result of the problems in the economy since  
| October 1st, 2008?

| Range: 0..100

| IF amount how much value of retirement savings reduced = empty AND percentage how much  
value

| of retirement savings reduced = empty THEN

|| **SR002\_NR\_DK** how much value of retirement savings reduced after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the  
|| best of your ability.] Thinking of [your (and your [spouse's/partner's])] retirement  
|| savings (not including Social Security) how much have they lost in value as a result of the  
|| problems in the economy since October 1st, 2008?

|| 1 < 5%

|| 2 5% - 10%

|| 3 10% - 20%

|| 4 30% - 40%

|| 5 40% - 50%

|| 6 50% - 60%

|| 7 > 60%

|| 8 Don't know

||  
|| ELSE

||  
||

| ENDIF  
|  
ENDIF

**SR003** made active changes to how your retirement savings are invested  
Since October 1st, 2008, have you made any active changes to how your retirement savings are invested?  
1 Yes  
5 No

IF made active changes to how your retirement savings are invested = empty THEN

| **SR003\_NR\_DK** made active changes to how your retirement savings are invested after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Since October 1st, 2008, have you made any active changes to how your retirement savings are invested?  
| 1 Yes  
| 5 No  
| 8 Don't know

|  
ELSE  
|  
ENDIF

**SR004** chances total assets will have increased more than 10% 10 years from now  
Thinking about saving for retirement: What are the chances that 10 years from now your total assets (not counting Social Security) will be worth at least twice as much as they are today? Please include possible investment gains as well as any new savings you may have added in the meantime.  
Range: 0..100

IF chances total assets will have increased more than 10% 10 years from now = empty THEN

| [Questions SR004\_NR\_SP to SR004\_NR\_DK are displayed as a table]  
| **SR004\_NR\_SP** chances total assets will have increased more than 10% 10 years from now after nonresponse  
| [You did not answer. Your answers are important to us. Please give us your best guess.]  
| Thinking about saving for retirement: What are the chances that 10 years from now your total assets (not counting Social Security) will be worth at least twice as much as they are today?  
| Please include possible investment gains as well as any new savings you may have added in the meantime.  
| Range: 0..100

| **SR004\_NR\_DK** chances total assets will have increased more than 10% 10 years from now after nonresponse DK  
| [You did not answer. Your answers are important to us. Please give us your best guess.]  
| Thinking about saving for retirement: What are the chances that 10 years from now your total

| assets (not counting Social Security) will be worth at least twice as much as they are today?  
| Please include possible investment gains as well as any new savings you may have added in the  
| meantime.

| 8 Don't know

|  
ELSE

|  
ENDIF

**SR008** moved assets from a bank because of financial crisis

There have been reports about people taking their money out of banks because they feared the bank would close and they would lose their money. Because of the financial crisis have [you (or your husband/wife/partner)] taken out any money or other assets from a bank or financial institution because you feared that the bank or financial institution might fail?

1 Yes

5 No

IF moved assets from a bank because of financial crisis = empty THEN

|  
| **SR008\_NR\_DK** moved assets from a bank because of financial crisis after nonresponse  
| [You did not answer. Your answers are important to us. Please answer the question to the best  
| of your ability.] There have been reports about people taking their money out of banks  
| because they feared the bank would close and they would lose their money. Because of the  
| financial crisis have [you (or your husband/wife/partner)] taken out any money or other  
| assets from a bank or financial institution because you feared that the bank or financial  
| institution might fail?

| 1 Yes

| 5 No

| 8 Don't know

|  
ELSE

|  
ENDIF

**SR009** chance move assets to other financial institution in next 12 months

What are the chances on a scale from 0 to 100 that over the next 12 months you will take money out of a bank or financial institution because the bank might close and you would lose your money?

Range: 0..100

IF chance move assets to other financial institution in next 12 months = empty THEN

|  
| [Questions SR009\_NR\_SP to SR009\_NR\_DK are displayed as a table]

| **SR009\_NR\_SP** chance move assets to other financial institution in next 12 months after nonresponse

| [You did not answer. Your answers are important to us. Please give us your best guess.] What  
| are the chances on a scale from 0 to 100 that over the next 12 months you will take money out  
| of a bank or financial institution because the bank might close and you would lose your money?

| Range: 0..100

| **SR009\_NR\_DK** chance move assets to other financial institution in next 12 months after nonresponse DK

| [You did not answer. Your answers are important to us. Please give us your best guess.] What are the chances on a scale from 0 to 100 that over the next 12 months you will take money out of a bank or financial institution because the bank might close and you would lose your money?

| 8 Don't know

| ELSE

| ENDIF

### **Q1 BETTER OR WORSE OF THAN YEAR AGO**

We are interested in how people are getting along financially these days. Would you say that you [(and your family living there)] are better off or worse off financially than you were a year ago?

1 Better off

2 About the same

3 Worse off

### **Q2 BETTER OR WORSE OF THAN YEAR FROM NOW**

Now looking ahead - do you think that a year from now you [(and your family living there)] will be better off financially, or worse off, or just about the same as now?

1 Will be better off

2 About the same

3 Will be worse off

### **Q7 INTEREST RATES NEXT 12 MONTHS**

No one can say for sure, but what do you think will happen to interest rates for borrowing money during the next 12 months -- will they go up, stay the same, or go down?

1 Go up

2 Stay the same

3 Go down

### **CS\_001 HOW PLEASANT INTERVIEW**

Could you tell us how interesting or uninteresting you found the questions in this interview?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting

### **CS\_003** comments

Do you have any other comments on the interview? Please type these in the box below.

Memo