Well Being 417

IF ((sub sample to which respondent belongs = (YES) Part of refresher sample of November 2011. OR sub sample to which respondent belongs = (OCT12) Part of refresher sample of October 2012. OR sub sample to which respondent belongs = (NOV12) Part of refresher sample of November 2012.) AND Indicates how many financial crisis surveys a respondent has completed. < 3) THEN
|
| IF (Indicates whether R completed the last survey. This question appears as a test question here.
| It is NOT asked in the actual survey. = (YES) Yes OR Indicates how many financial crisis surveys
| a respondent has completed. >) THEN
||
|| **intro_refresh_long** intro refresher sample long survey
|| Happy New Year! We wish you all the best for a healthy and prosperous year 2015. WELCOME
|| BACK TO OUR SURVEYS ON HEALTH AND ECONOMIC WELL-BEING! Beginning in November 2008 we have
|| been surveying people about their health and economic well-being and how they have been faring in
|| these economically difficult times. This questionnaire is part of our study. We will ask you
|| questions related to your health, your household's financial well-being and your outlook for the
|| future. By tracking the health, economic well-being and outlook of households like yours we can
|| learn how problems in the economy are affecting all of us. Whether the changes in your household
|| are large or small, the information you provide is invaluable. [Thank you for participating
|| in the [New question] survey!] We greatly value your input on these topics and hope that you
|| will find this questionnaire interesting. You will receive $[reward survey] for completing the
|| survey. We understand that some of these questions are of a personal nature. Please remember
|| that your answers are extremely important to us. Your participation is voluntary and you may
|| skip over any questions that you would prefer not to answer. Your responses are confidential,
|| and it helps us a great deal if you respond as completely, honestly and accurately as possible.
|| Thank you for your continued participation!
||
| ELSE
||
|| **intro_refresh_new** intro refresher sample
|| Happy New Year! We wish you all the best for a healthy and prosperous year 2015. WELCOME
|| TO OUR SURVEYS ON HEALTH AND ECONOMIC WELL-BEING! Beginning in November 2008 we have been
|| surveying people about their health and economic well-being and how they have been faring in
|| these economically difficult times. This questionnaire is part of our study. We will ask you
|| questions related to your health, your household's financial well-being and your outlook for the
|| future. By tracking the health, economic well-being and outlook of households like yours we can
|| learn how problems in the economy are affecting all of us. Whether the changes in your household
|| are large or small, the information you provide is invaluable. We greatly value your input on
|| these topics and hope that you will find this questionnaire interesting. You will receive
|| $[reward survey] for completing the survey. We understand that some of these questions are of a
|| personal nature. Please remember that your answers are extremely important to us. Your
|| participation is voluntary and you may skip over any questions that you would prefer not to
|| answer. Your responses are confidential, and it helps us a great deal if you respond as
|| completely, honestly and accurately as possible. Thank you for your participation!
||
| ENDIF
|
ELSE
|
| **intro_returning** intro survey long financial crisis questionnaire
| Happy New Year! We wish you all the best for a healthy and prosperous year 2015. We will
| ask you questions related to your health, your household's financial well-being and your outlook
| for the future. Several questions may appear familiar to you from prior surveys as we are trying
| to monitor how households fare over time. By tracking the health, economic well-being and outlook
| of households like yours we can learn how problems in the economy are affecting all of us. Whether

| the changes in your household are large or small, the information you provide is invaluable. As
| always, thank you for your thoughtfulness and effort when answering our surveys and for your
| continued participation! You will receive $[reward survey] for completing the survey. We
| understand that some of these questions are of a personal nature. Please remember that your
| answers are extremely important to us. Your participation is voluntary and you may skip over any
| questions that you would prefer not to answer. Your responses are confidential, and it helps us a
| great deal if you respond as completely, honestly and accurately as possible. Thank you for your
| continued participation!
|
ENDIF

IF CALCULATED AGE = empty THEN
|
| **calcage** CALCULATED AGE
| What is your age?
| Range: 17..120
|
ENDIF

MS001 current marital situation
What is your current marital situation?
1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF current marital situation = Marriage-like relationship THEN
|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **C001b** anybody else in HH spouse/partner
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (anybody else in HH spouse/partner = empty) THEN
| |
| | **C001b_NR_DK** anybody else in HH spouse/partner after nonresponse

|| [fill for NR DK] Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
ELSE
|
| **C001a** anybody else in HH single
| Is anybody else living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (anybody else in HH single = empty) THEN
||
|| **C001a_NR_DK** anybody else in HH single after nonresponse
|| [fill for NR DK] Is anybody else living with you (i.e. sharing the same dwelling)?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF (anybody else in HH single = (YES) Yes OR anybody else in HH single after nonresponse = (YES) Yes OR anybody else in HH spouse/partner = (YES) Yes OR anybody else in HH spouse/partner after nonresponse = (YES) Yes) THEN
|
| [The following questions are displayed as a table]
|
| **C002Intro** HH composition intro
| Please indicate the number of persons living with you who are related to you either by marriage,
| blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
|
| **C002Below19** HH composition younger than 19
| Please indicate the number of persons living with you who are related to you either by marriage,
| blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002From19to64** HH composition between 19 and 64
| Please indicate the number of persons living with you who are related to you either by marriage,
| blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002OlderThan65** HH composition older than 65
| Please indicate the number of persons living with you who are related to you either by marriage,
| blood or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:
| Integer
|
| **C002End** HH composition end
| (Please enter 0 if no other person of that age group resides with you.)

|
| [End of table display]
ENDIF

LS001 life satisfaction as a whole
To begin with, we have some general questions about your life. Taking all things together, how satisfied are you with your life as a whole these days?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

VS301_intro job satisfaction
How satisfied are you with your job or other daily activities?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS002 total household income satisfaction
How satisfied are you with the total income of your household?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS003 economic situation satisfaction
How satisfied are you with your overall economic situation?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

C901_ health condition
Would you say your health is excellent, very good, good, fair, or poor?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

IF (CALCULATED AGE < 75) THEN
|
| **M002** R has work limitations
| Do you have any impairment or health problem that limits the kind or amount of paid work you can do?
| 1 Yes
| 5 No
|
| IF (R has work limitations = empty) THEN
| |
| | **M002_NR_DK** R has work limitations after nonresponse
| | [fill for NR DK] Do you have any impairment or health problem that limits the kind or amount of

|| paid work you can do?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF ((R has work limitations = Yes OR R has work limitations after nonresponse = Yes) AND R
| year impairment or health problem first began to bother = EMPTY AND R year impairment or health
| problem first began to bother after nonresponse = EMPTY) THEN
||
|| **M003_year** R year impairment or health problem first began to bother
|| In what year did this impairment or health problem first begin to bother you?
|| 1 2007 or earlier
|| 2 2008
|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
|| 7 2013
|| 8 2014
|| 9 2015
||
|| IF (R year impairment or health problem first began to bother = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| **M003_year_NR_DK** R year impairment or health problem first began to bother after nonresponse
||| [fill for NR DK] In what year did this impairment or health problem first begin to bother you?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
||| 7 2013
||| 8 2014
||| 9 2015
|||
||| **M003_year_DK** R dont know year impairment or health problem first began to bother
||| [fill for NR DK] In what year did this impairment or health problem first begin to bother you?
||| 8 Don't know
|||
||| [End of table display]
||| IF (R year impairment or health problem first began to bother after nonresponse != empty AND
||| R dont know year impairment or health problem first began to bother != empty) THEN
||||
|||| **checkyeartoomany** check for too many answers with none of the above
|||| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
|||| that best describe your situation.
||||
||| ENDIF
|||
|| ELSE

| | |
| | ENDIF
| |
| | IF (R year impairment or health problem first began to bother > 2007 or earlier OR (R year
| | impairment or health problem first began to bother after nonresponse > 2007 or earlier AND R
| | year impairment or health problem first began to bother after nonresponse < Based on TYear))
| | THEN
| | |
| | | **M003_month** R month impairment or health problem first began to bother
| | | Do you also remember the month when this impairment or health problem first began to bother you?
| | | 1 January
| | | 2 February
| | | 3 March
| | | 4 April
| | | 5 May
| | | 6 June
| | | 7 July
| | | 8 August
| | | 9 September
| | | 10 October
| | | 11 November
| | | 12 December
| | |
| | | IF (R month impairment or health problem first began to bother = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **M003_month_NR_DK** R month impairment or health problem first began to bother after nonresponse
| | | | [fill for NR DK] Do you also remember the month when this impairment or health problem first began to bother you?
| | | | 1 January
| | | | 2 February
| | | | 3 March
| | | | 4 April
| | | | 5 May
| | | | 6 June
| | | | 7 July
| | | | 8 August
| | | | 9 September
| | | | 10 October
| | | | 11 November
| | | | 12 December
| | | |
| | | | **M003_month_DK** R dont know month impairment or health problem first began to bother
| | | | [fill for NR DK] Do you also remember the month when this impairment or health problem first began to bother you?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (R month impairment or health problem first began to bother after nonresponse != empty
| | | | AND R dont know month impairment or health problem first began to bother != empty) THEN
| | | | |
| | | | | **checkmonthtoomany** check for too many answers with none of the above
| | | | | You selected a month and checked the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |

```
|||ELSE
||||
|||ENDIF
|||
||ENDIF
||
||IF ( R year impairment or health problem first began to bother >= New question OR ( R year
||impairment or health problem first began to bother after nonresponse >= New question AND R
||year impairment or health problem first began to bother after nonresponse < Based on TYear ))
||AND ( R month impairment or health problem first began to bother > Based on TMonth OR ( R
||month impairment or health problem first began to bother after nonresponse > Based on TMonth
||AND R month impairment or health problem first began to bother after nonresponse < Based on
||TMonth )) THEN
|||
|||checkFutureDate  error date foodstamp module
|||Please go back and check your answer. The date you indicated is AFTER the current month and year.
|||
||ENDIF
||
|ENDIF
|
ENDIF
```

HH003 difficulties sleeping none to severe
Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep,
waking up frequently during the night or waking up too early in the morning?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

HH004 depression problems none to severe
Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

RH009_intro how you have felt last 30 days
The following questions ask about how often you have felt certain ways during the past 30 days. For
each question, please give the one answer that comes closest to describing your situation.

RH009_g felt wornout
During the past 30 days, how much of the time have you felt worn out?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

RH009_h been a happy person
During the past 30 days, how much of the time have you been a happy person?
1 All of the time

2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

HB001 health ins coverage
We would like to find out about your own health insurance situation[] Are you currently covered by
health insurance? [fill for health insurance through partner]
1 (YES) Yes
5 (NO) No

IF (health ins coverage = empty) THEN
|
| **HB001_NR_DK** health ins coverage after nonresponse
| [fill for NR DK] We would like to find out about your own health insurance situation[] Are you
| currently covered by health insurance? [fill for health insurance through partner]
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (health ins coverage = (YES) Yes or health ins coverage after nonresponse = (YES) Yes) THEN
|
| **HB001a** resp prescription drug coverage less than age 65
| Does your health insurance cover any of the costs of prescription drugs that you might use?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (resp prescription drug coverage less than age 65 = empty) THEN
| |
| | **HB001a_NR_DK** resp prescription drug coverage less than age 65 after nonresponse
| | [fill for NR DK] Does your health insurance cover any of the costs of prescription drugs that you might use?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (CALCULATED AGE >= 65 AND (resp prescription drug coverage less than age 65 = (YES) Yes
| OR resp prescription drug coverage less than age 65 after nonresponse = (YES) Yes)) THEN
| |
| | **HB001b** resp prescription drug coverage from Medicare Part D
| | Does your coverage of prescription drugs come from the Medicare Part D insurance program?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (resp prescription drug coverage from Medicare Part D = empty) THEN
| | |
| | | **HB001b_NR_DK** resp prescription drug coverage from Medicare Part D after nonresponse
| | | [fill for NR DK] Does your coverage of prescription drugs come from the Medicare Part D

| | | insurance program?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| **HB002** health ins same since ms83/Oct 08
| Have you been covered by the same health insurance since [time frame reference for HB00 questions]?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (health ins same since ms83/Oct 08 = empty) THEN
| |
| | **HB002_NR_DK** health ins same since ms83/Oct 08 after nonresponse
| | [fill for NR DK] Have you been covered by the same health insurance since [time frame reference
| | for HB00 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (health ins same since ms83/Oct 08 = (NO) No OR health ins same since ms83/Oct 08 after
| nonresponse = (NO) No) THEN
| |
| | **HB003** change in health ins since ms83/october 2008
| | How has your health insurance situation changed since [time frame reference for HB00 questions]?
| | 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
| | 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different plan
| | 3 Other
| |
| | IF (change in health ins since ms83/october 2008 = empty) THEN
| | |
| | | **HB003_NR_DK** change in health ins since ms83/oct 2008 after nonresponse
| | | [fill for NR DK] How has your health insurance situation changed since [time frame reference
| | | for HB00 questions]?
| | | 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
| | | 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different plan
| | | 3 Other
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (change in health ins since ms83/october 2008 = Other OR change in health ins since ms83
| | oct 2008 after nonresponse = Other) THEN
| | |
| | | **HB003_other** change in health ins other reason

| | | You indicated that your health insurance situation has changed since [] Please use the box
| | | below to describe how it changed.
| | | Open
| | |
| | ENDIF
| |
| ENDIF
|
ELSEIF (health ins coverage = (NO) No OR health ins coverage after nonresponse = (NO) No) THEN
|
| **HB004** health ins in last ms85/ms83/Oct 08
| Did you have health insurance on [time frame reference for HB00 questions]?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (health ins in last ms85/ms83/Oct 08 = empty) THEN
| |
| | **HB004_NR_DK** health ins in last ms83/Oct 08 after nonresponse
| | [fill for NR DK] Did you have health insurance on [time frame reference for HB00 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (health ins in last ms85/ms83/Oct 08 = (YES) Yes OR health ins in last ms83/Oct 08 after
| nonresponse = (YES) Yes) THEN
| |
| | IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
| | |
| | | **HB005Partnered** respondent partnered how lost health ins since ms83/Oct 08
| | | How did you lose your health insurance?
| | | 1 My employer dropped health insurance that provided my coverage
| | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | 3 We stopped buying health insurance for me/us
| | | 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
| | | 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
| | |
| | | IF (respondent partnered how lost health ins since ms83/Oct 08 = empty) THEN
| | | |
| | | | **HB005Partnered_NR_DK** respondent partnered how lost health ins since ms83/Oct 08 after nonresponse
| | | | [fill for NR DK] How did you lose your health insurance?
| | | | 1 My employer dropped health insurance that provided my coverage
| | | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | | 3 We stopped buying health insurance for me/us
| | | | 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
| | | | 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ELSE

| | |
| | | **HB005Single** respondent single how lost health ins since ms83/Oct 08
| | | How did you lose your health insurance?
| | | 1 My employer dropped health insurance that provided my coverage
| | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | 3 I stopped buying health insurance
| | |
| | | IF (respondent single how lost health ins since ms83/Oct 08 = empty) THEN
| | | |
| | | | **HB005Single_NR_DK** respondent single how lost health ins since ms83/Oct 08 after nonresponse
| | | | [fill for NR DK] How did you lose your health insurance?
| | | | 1 My employer dropped health insurance that provided my coverage
| | | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | | 3 I stopped buying health insurance
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **HB006** sp/ptner health ins coverage
| Is your [spouse/partner] currently covered by health insurance? Please include any coverage that
| may come from your own employment.
| 1 (YES) Yes
| 5 (NO) No
|
| IF (sp/ptner health ins coverage = empty) THEN
| |
| | **HB006_NR_DK** sp/ptner health ins coverage after nonresponse
| | [fill for NR DK] Is your [spouse/partner] currently covered by health insurance? Please include
| | any coverage that may come from your own employment.
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (sp/ptner health ins coverage = (YES) Yes OR sp/ptner health ins coverage after nonresponse = (YES) Yes) THEN
| |
| | **HB006a** sp prescription drug coverage less than age 65
| | Does your [spouse/partner]'s health insurance cover any of the costs of prescription drugs that s/he might use?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (sp prescription drug coverage less than age 65 = empty) THEN
| | |

| | | **HB006a_NR_DK** sp prescription drug coverage less than age 65 after nonresponse
| | | [fill for NR DK] Does your [spouse/partner]'s health insurance cover any of the costs of
| | | prescription drugs that s/he might use?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (respondent spouse/partner age >= 65 AND (sp prescription drug coverage less than age 65
| | = (YES) Yes OR sp prescription drug coverage less than age 65 after nonresponse = (YES) Yes)) THEN
| | |
| | | **HB006b** sp prescription drug coverage from Medicare Part D
| | | Does your [spouse/partner]'s coverage of prescription drugs come from the Medicare Part D insurance program?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (sp prescription drug coverage from Medicare Part D = empty) THEN
| | | |
| | | | **HB006b_NR_DK** sp prescription drug coverage from Medicare Part D after nonresponse
| | | | [fill for NR DK] Does your [spouse/partner]'s coverage of prescription drugs come from the
| | | | Medicare Part D insurance program?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **HB007** sp's health ins same since ms85/ms83/Oct 08
| | Has your [spouse/partner] been covered by the same health insurance since [time frame reference for HB00 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (sp's health ins same since ms85/ms83/Oct 08 = empty) THEN
| | |
| | | **HB007_NR_DK** sp's health ins same since ms83/Oct 08 after nonresponse
| | | [fill for NR DK] Has your [spouse/partner] been covered by the same health insurance since
| | | [time frame reference for HB00 questions]?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (sp's health ins same since ms85/ms83/Oct 08 = (NO) No OR sp's health ins same since ms83
| | Oct 08 after nonresponse = (NO) No) THEN
| | |
| | | **HB008** spouse change in health ins

| | | How has your [spouse/partner]'s health insurance situation changed since [time frame reference for HB00 questions]?
| | | 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered now
| | | 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a different plan
| | | 3 Other
| | |
| | | IF (spouse change in health ins = empty) THEN
| | | |
| | | | **HB008_NR_DK** spouse change in health ins since ms83/oct 08 after nonresponse
| | | | [fill for NR DK] How has your [spouse/partner]'s health insurance situation changed since
| | | | [time frame reference for HB00 questions]?
| | | | 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered now
| | | | 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a different plan
| | | | 3 Other
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (spouse change in health ins = Other OR spouse change in health ins since ms83/oct 08
| | | after nonresponse = Other) THEN
| | | |
| | | | **HB008_other** spouse change in health ins since ms85/ms83/oct 08 other reason
| | | | You indicated that your [spouse/partner]'s health insurance situation has changed since []
| | | | Please use the box below to describe how it changed.
| | | | Open
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (sp/ptner health ins coverage = (NO) No OR sp/ptner health ins coverage after
| | nonresponse = (NO) No) THEN
| |
| | **HB009** spouse health ins in last ms85/ms83/Oct 08
| | Did your [spouse/partner] have health insurance on [time frame reference for HB00 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (spouse health ins in last ms85/ms83/Oct 08 = empty) THEN
| | |
| | | **HB009_NR_DK** spouse health ins in last ms83/Oct 08 after nonresponse
| | | [fill for NR DK] Did your [spouse/partner] have health insurance on [time frame reference for
| | | HB00 questions]?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (spouse health ins in last ms85/ms83/Oct 08 = (YES) Yes OR spouse health ins in last ms83
| | Oct 08 after nonresponse = (YES) Yes) THEN
| | |
| | | **HB010** sp - how lost health ins since ms85/ms83/Oct 08

| | | How did your [spouse/partner] lose her/his health insurance?
| | | 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
| | | 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
| | | 3 We stopped buying health insurance for him/her/us
| | | 4 My employer dropped health insurance that provided her/his coverage
| | | 5 I lost, quit or retired from the job that provided her/his health insurance coverage
| | |
| | | IF (sp - how lost health ins since ms85/ms83/Oct 08 = empty) THEN
| | | |
| | | | **HB010_NR_DK** sp - how lost health ins since ms83/Oct 08 after nonresponse
| | | | [fill for NR DK] How did your [spouse/partner] lose her/his health insurance?
| | | | 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
| | | | 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
| | | | 3 We stopped buying health insurance for him/her/us
| | | | 4 My employer dropped health insurance that provided her/his coverage
| | | | 5 I lost, quit or retired from the job that provided her/his health insurance coverage
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

I001 R any income from work last month
Did you [yourself] receive any income from work during the month of [current month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
1 (YES) Yes
5 (NO) No

IF (R any income from work last month = empty) THEN
|
| **I001_NR_DK** R any income from work last month after nonresponse
| [fill for NR DK] Did you [yourself] receive any income from work during the month of [current
| month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (R any income from work last month = (YES) Yes OR R any income from work last month after nonresponse = (YES) Yes) THEN
|
| **I002** R income from work last month amt
| How much was your total income from work in the month of [current month], before taxes and other
| deductions? If you had more than one job then please report the total from all jobs. [Please do
| not include your [partner/spouse]'s income from work. We will ask about that separately.]
| Integer
|

| IF (R income from work last month amt = empty) THEN
||
|| **I002_NR_DK** R income from work last month amt after nonresponse
|| [fill for NR DK] How much was your total income from work in the month of [current month], before taxes and other
|| deductions? If you had more than one job then please report the total from all jobs. [Please do not include your
|| [partner/spouse]'s income from work. We will ask about that separately.]
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
|| 6 $5,000 - $6,999
|| 7 $7,000 - $9,999
|| 8 $10,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **I003** spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
|
| IF (spouse any income from work last month = empty) THEN
||
|| **I003_NR_DK** spouse any income from work last month after nonresponse
|| [fill for NR DK] Did your [spouse/partner] receive any income from work during the month of
|| [current month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF (spouse any income from work last month = (YES) Yes OR spouse any income from work last
| month after nonresponse = (YES) Yes) THEN
||
|| **I004** spouse income from work last month amt
|| How much was your [spouse/partner]'s total income from work in the month of [current month]
|| before taxes and other deductions? If your [spouse/partner] had more than one job then please
|| report the total from all jobs.
|| Integer
||
|| IF (spouse income from work last month amt = empty) THEN
|||
||| **I004_NR_DK** spouse income from work last month amt after nonresponse
||| [fill for NR DK] How much was your [spouse/partner]'s total income from work in the month of

| | | [current month] before taxes and other deductions? If your [spouse/partner] had more than
| | | one job then please report the total from all jobs.
| | | 1 < $1,000
| | | 2 $1,000 - $1,999
| | | 3 $2,000 - $2,999
| | | 4 $3,000 - $3,999
| | | 5 $4,000 - $4,999
| | | 6 $5,000 - $6,999
| | | 7 $7,000 - $9,999
| | | 8 $10,000 or more
| | | 98 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

I005 HH - any other income last month
Did [you (and your spouse/partner)] receive any other income in the month of [current month]? Other income may
include: - Income from investments such as dividends, interest or rental income; - Retirement income such as Social
Security, pensions or other annuities; - Government benefits such as unemployment, disability, SSI benefits or other
welfare benefits.
1 (YES) Yes
5 (NO) No

IF (HH - any other income last month = empty) THEN
|
| **I005_NR_DK** HH - any other income last month after nonresponse
| [fill for NR DK] Did [you (and your spouse/partner)] receive any other income in the month of
| [current month]? Other income may include: - Income from investments such as dividends,
| interest or rental income; - Retirement income such as Social Security, pensions or other
| annuities; - Government benefits such as unemployment, disability, SSI benefits or other welfare
| benefits.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (HH - any other income last month = (YES) Yes OR HH - any other income last month after
nonresponse = (YES) Yes) THEN
|
| **I005a** HH - total other income last month
| Taking together all other sources of income that [you (and your spouse/partner)] may have received
| in the month of [current month]: How much would that amount to in total before taxes and other
| deductions? [Please exclude any income from work that you may have reported earlier./if married
| partnered: for yourself and/or your [spouse/partner]]
| Integer
|
| IF (HH - total other income last month = empty) THEN
| |

|| **I005a_NR_DK** HH - total income last month after nonresponse
|| [fill for NR DK] Taking together all other sources of income that [you (and your spouse
|| partner)] may have received in the month of [current month]: How much would that amount to in
|| total before taxes and other deductions? [Please exclude any income from work that you may have
|| reported earlier./if married/partnered: for yourself and/or your [spouse/partner]]
|| 1 < $2,000
|| 2 $2,000 - $3,999
|| 3 $4,000 - $5,999
|| 4 $6,000 - $7,999
|| 5 $8,000 - $9,999
|| 6 $10,000 - $14,999
|| 7 $15,000 - $19,999
|| 8 $20,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

LF007 lost desired job
Since [time frame reference for LF007/LF009 questions], have you lost a job that you had wanted to keep?
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **LF009** lost desired job spouse
| We would also like to find out about your [spouse/partner]'s employment situation. Since [time frame reference for
| LF007/LF009 questions], has your [spouse/partner] lost a job that he/she had wanted to keep?
| 1 Yes
| 5 No
| 7 Not applicable: retired, homemaker
| 8 Not applicable: self-employed
|
ENDIF

IF (lost desired job = Yes OR (lost desired job spouse = Yes AND (current marital situation
= Married OR current marital situation = Marriage-like relationship))) THEN
|
| **U001** Income loss due to unemployment
| Did your family income go down as a result of [fill for having lost job] losing a job?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (Income loss due to unemployment = (YES) Yes) THEN
||
|| IF (lost desired job = Yes) THEN
|||
||| **U002_r** Income loss R/unemployment: how much
||| By what percent did your family income go down due to you losing your job?
||| Range: 0.0..100.0
|||

|| ENDIF

||

|| IF (lost desired job spouse = Yes AND (current marital situation = Married OR current

|| marital situation = Marriage-like relationship)) THEN

|||

||| **U002_s** Income loss/unemployment spuse/partner: how much

||| By what percent did your family income go down due to [fill for having lost job for question U002] losing his/her job?

||| Range: 0.0..100.0

|||

|| ENDIF

||

|| **U003** adjust by reduced spending

|| How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)

|| 1 Reduced spending

|| 2 Reduced amount going into savings

|| 3 Fell behind on mortgage payments

|| 4 Fell behind on rent

|| 5 Skipped or postponed paying some other bills

|| 7 Increased debt

|| 6 None of the above

||

|| IF (adjust by reduced spending = empty) THEN

|||

||| **U003_NR_DK** adjust by reduced spending after nonresponse

||| [fill for NR DK] How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)

||| 1 Reduced spending

||| 2 Reduced amount going into savings

||| 3 Fell behind on mortgage payments

||| 4 Fell behind on rent

||| 5 Skipped or postponed paying some other bills

||| 7 Increased debt

||| 6 None of the above

||| 8 Don't know

|||

||| IF (Don't know in adjust by reduced spending after nonresponse AND cardinal(adjust by

||| reduced spending after nonresponse) > Reduced spending) THEN

||||

|||| **check_U003_NR_DK** check for answer and DK to U003_NR_DK

|||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the

|||| answer(s) that best describe your situation.

||||

||| ENDIF

|||

||| IF (None of the above in adjust by reduced spending after nonresponse AND cardinal(adjust

||| by reduced spending after nonresponse) > Reduced spending AND !(Don't know in adjust by

||| reduced spending after nonresponse)) THEN

||||

|||| **checktoomanynone** check for too many answers with none of the above

|||| You checked one or more boxes as well as the box 'None of the above'. Please go back and

|||| keep the answer(s) that best describe your situation.

||||

||| ENDIF

|||

||| IF (Reduced spending in adjust by reduced spending after nonresponse) THEN

||||

|||| **U003_amount** amount adjust by reduced spending

| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [fill for NR DK] You indicated that you reduced spending. By how much did [You and your
| | | | | spouse/partner] reduce spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%
| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF (None of the above in adjust by reduced spending AND cardinal(adjust by reduced
| | | spending) > Reduced spending) THEN
| | | |
| | | | **checktoomanynone** check for too many answers with none of the above
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Reduced spending in adjust by reduced spending) THEN
| | | |
| | | | **U003_amount** amount adjust by reduced spending
| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [fill for NR DK] You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%
| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |

|| ENDIF
||
|| IF (lost desired job = Yes AND lost desired job spouse = Yes) THEN
|||
||| **U004_all** respondent and spouse loss of income how made up
||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||| (please check all that apply)
||| 1 I took up a temporary job
||| 4 My [spouse/partner] took up a temporary job
||| 5 Received financial help from family or friends
||| 6 Borrowed money or increased credit card debt
||| 7 Received unemployment pay from the government
||| 8 Took money out of savings
||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||
||| IF (respondent and spouse loss of income how made up = empty) THEN
||||
|||| **U004_all_NR_DK** respondent and spouse loss of income how made up
|||| [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
|||| the loss of income? (please check all that apply)
|||| 1 I took up a temporary job
|||| 4 My [spouse/partner] took up a temporary job
|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||| 10 Don't know
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
|||| income how made up AND cardinal(respondent and spouse loss of income how made up) > I
|||| took up a temporary job AND !(Don't know in respondent and spouse loss of income how made
|||| up)) THEN
|||||
||||| **checktoomanynone** check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and
||||| keep the answer(s) that best describe your situation.
|||||
||||| ENDIF
||||
|||| IF (Don't know in respondent and spouse loss of income how made up AND cardinal(
|||| respondent and spouse loss of income how made up) > I took up a temporary job) THEN
|||||
||||| **check_U003_NR_DK** check for answer and DK to U003_NR_DK
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||
|||| IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
|||| income how made up AND cardinal(respondent and spouse loss of income how made up) > I
|||| took up a temporary job) THEN
|||||
||||| **checktoomanynone** check for too many answers with none of the above

| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSEIF (lost desired job = Yes AND (current marital situation = Married OR current
| | | marital situation = Marriage-like relationship)) THEN
| | |
| | | **U004_rloss** respondent job loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | (please check all that apply)
| | | 1 I took up a temporary job
| | | 2 My [spouse/partner] began working or increased work hours
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (respondent job loss of income how made up = empty) THEN
| | | |
| | | | **U004_rloss_NR_DK** respondent job loss of income how made up after nonresponse
| | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 2 My [spouse/partner] began working or increased work hours
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income
| | | | how made up after nonresponse AND cardinal(respondent job loss of income how made up after
| | | | nonresponse) > I took up a temporary job AND !(Don't know in respondent job loss of
| | | | income how made up after nonresponse)) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Don't know in respondent job loss of income how made up after nonresponse AND
| | | | cardinal(respondent job loss of income how made up after nonresponse) > I took up a
| | | | temporary job) THEN
| | | | |
| | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |

| | | | ELSE
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income
| | | | how made up AND cardinal(respondent job loss of income how made up) > I took up a
| | | | temporary job) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSEIF (lost desired job = Yes AND current marital situation != Married AND current
| | | marital situation != Marriage-like relationship) THEN
| | |
| | | **U004_ronly** respondent single loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | (please check all that apply)
| | | 1 I took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. I found a job soon
| | |
| | | IF (respondent single loss of income how made up = empty) THEN
| | | |
| | | | **U004_ronly_NR_DK** respondent single loss of income how made up after nonresponse
| | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. I found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. I found a job soon in respondent single loss of income how made up
| | | | after nonresponse AND cardinal(respondent single loss of income how made up after
| | | | nonresponse) > I took up a temporary job AND !(Don't know in respondent single loss
| | | | of income how made up after nonresponse)) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Don't know in respondent single loss of income how made up after nonresponse AND
| | | | cardinal(respondent single loss of income how made up after nonresponse) > I took up a
| | | | temporary job) THEN
| | | | |
| | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK

| | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. I found a job soon in respondent single loss of income how made
| | | | up AND cardinal(respondent single loss of income how made up) > I took up a temporary job
| | | |) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSEIF (lost desired job spouse = Yes) THEN
| | |
| | | **U004_spouseloss** spouse job loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | (please check all that apply)
| | | 3 I began to work or increased my hours of work
| | | 4 My [spouse/partner] took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (spouse job loss of income how made up = empty) THEN
| | | |
| | | | **U004_spouseloss_NR_DK** spouse job loss of income how made up after nonresponse
| | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | the loss of income? (please check all that apply)
| | | | 3 I began to work or increased my hours of work
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how
| | | | made up after nonresponse AND cardinal(spouse job loss of income how made up after
| | | | nonresponse) > 1 AND !(Don't know in spouse job loss of income how made up after
| | | | nonresponse)) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF

| | | |
| | | | IF (Don't know in spouse job loss of income how made up after nonresponse AND cardinal(
| | | | spouse job loss of income how made up after nonresponse) > 1) THEN
| | | | |
| | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how
| | | | made up AND cardinal(spouse job loss of income how made up) > 1) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **U005** open input job loss
| Would you like to add any more detail on how [You and your spouse/partner] managed with the job
| loss? Please type in the box below.
| Open
|
ENDIF

IF (Income loss due to unemployment = EMPTY OR Income loss due to unemployment = 2) AND (lost
desired job lastlongwave = Yes OR lost desired job spouse lastlongwave = Yes) THEN
|
| IF fill for having lost job != '' THEN
| |
| | **U001a** Income loss due to unemployment
| | Back in [FL_HU001a] you told us that [fill for having lost job] had lost a job in the three
| | months before [] Is your household's income still lower at this time due to that job loss?
| | 1 No, my household income never went down due to that job loss
| | 2 No, my household income went down only for a short period of time and has recovered since
| | 3 Yes, my household income is still down
| | 4 Your record is wrong. There was no job loss before [time frame reference for when taken ms162]
| |
| | IF Income loss due to unemployment = Yes, my household income is still down THEN
| | |
| | | **U003** adjust by reduced spending
| | | How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)
| | | 1 Reduced spending
| | | 2 Reduced amount going into savings
| | | 3 Fell behind on mortgage payments
| | | 4 Fell behind on rent
| | | 5 Skipped or postponed paying some other bills

| | | 7 Increased debt
| | | 6 None of the above
| | |
| | | IF (adjust by reduced spending = empty) THEN
| | | |
| | | | **U003_NR_DK** adjust by reduced spending after nonresponse
| | | | [fill for NR DK] How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)
| | | | 1 Reduced spending
| | | | 2 Reduced amount going into savings
| | | | 3 Fell behind on mortgage payments
| | | | 4 Fell behind on rent
| | | | 5 Skipped or postponed paying some other bills
| | | | 7 Increased debt
| | | | 6 None of the above
| | | | 8 Don't know
| | | |
| | | | IF (Don't know in adjust by reduced spending after nonresponse AND cardinal(adjust by
| | | | reduced spending after nonresponse) > Reduced spending) THEN
| | | | |
| | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (None of the above in adjust by reduced spending after nonresponse AND cardinal(
| | | | adjust by reduced spending after nonresponse) > Reduced spending AND !(Don't know in
| | | | adjust by reduced spending after nonresponse)) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Reduced spending in adjust by reduced spending after nonresponse) THEN
| | | | |
| | | | | **U003_amount** amount adjust by reduced spending
| | | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | | reduce spending?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | IF (amount adjust by reduced spending = empty) THEN
| | | | | |
| | | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | | [fill for NR DK] You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
| | | | | | spending?
| | | | | | 1 0% - 5%
| | | | | | 2 5% - 10%
| | | | | | 3 10% - 15%
| | | | | | 4 15% - 20%
| | | | | | 5 More than 20%
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |

| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above in adjust by reduced spending AND cardinal(adjust by reduced
| | | | spending) > Reduced spending) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Reduced spending in adjust by reduced spending) THEN
| | | | |
| | | | | **U003_amount** amount adjust by reduced spending
| | | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | | reduce spending?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | IF (amount adjust by reduced spending = empty) THEN
| | | | | |
| | | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | | [fill for NR DK] You indicated that you reduced spending. By how much did [You and your
| | | | | | spouse/partner] reduce spending?
| | | | | | 1 0% - 5%
| | | | | | 2 5% - 10%
| | | | | | 3 10% - 15%
| | | | | | 4 15% - 20%
| | | | | | 5 More than 20%
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (lost desired job lastlongwave = Yes AND lost desired job spouse lastlongwave = Yes AND (current marital
| | | situation = Married OR current marital situation = Marriage-like relationship)) THEN
| | | |
| | | | **U004_all** respondent and spouse loss of income how made up
| | | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | | (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | |

| | | | IF (respondent and spouse loss of income how made up = empty) THEN
| | | | |
| | | | | **U004_all_NR_DK** respondent and spouse loss of income how made up
| | | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | | the loss of income? (please check all that apply)
| | | | | 1 I took up a temporary job
| | | | | 4 My [spouse/partner] took up a temporary job
| | | | | 5 Received financial help from family or friends
| | | | | 6 Borrowed money or increased credit card debt
| | | | | 7 Received unemployment pay from the government
| | | | | 8 Took money out of savings
| | | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | | 10 Don't know
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
| | | | | income how made up AND cardinal(respondent and spouse loss of income how made up) > I
| | | | | took up a temporary job AND !(Don't know in respondent and spouse loss of income how
| | | | | made up)) THEN
| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Don't know in respondent and spouse loss of income how made up AND cardinal(
| | | | | respondent and spouse loss of income how made up) > I took up a temporary job) THEN
| | | | | |
| | | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
| | | | | income how made up AND cardinal(respondent and spouse loss of income how made up) > I
| | | | | took up a temporary job) THEN
| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF (lost desired job lastlongwave = Yes AND (current marital situation = Married
| | | | OR current marital situation = Marriage-like relationship)) THEN
| | | |
| | | | **U004_rloss** respondent job loss of income how made up
| | | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | | (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 2 My [spouse/partner] began working or increased work hours

| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | |
| | | | IF (respondent job loss of income how made up = empty) THEN
| | | | |
| | | | | **U004_rloss_NR_DK** respondent job loss of income how made up after nonresponse
| | | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | | the loss of income? (please check all that apply)
| | | | | 1 I took up a temporary job
| | | | | 2 My [spouse/partner] began working or increased work hours
| | | | | 5 Received financial help from family or friends
| | | | | 6 Borrowed money or increased credit card debt
| | | | | 7 Received unemployment pay from the government
| | | | | 8 Took money out of savings
| | | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | | 10 Don't know
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income
| | | | | how made up after nonresponse AND cardinal(respondent job loss of income how made up
| | | | | after nonresponse) > I took up a temporary job AND !(Don't know in respondent job
| | | | | loss of income how made up after nonresponse)) THEN
| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Don't know in respondent job loss of income how made up after nonresponse AND
| | | | | cardinal(respondent job loss of income how made up after nonresponse) > I took up a
| | | | | temporary job) THEN
| | | | | |
| | | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income
| | | | | how made up AND cardinal(respondent job loss of income how made up) > I took up a
| | | | | temporary job) THEN
| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF (lost desired job lastlongwave = Yes AND current marital situation != Married

|||| AND current marital situation != Marriage-like relationship) THEN
||||
|||| **U004_ronly** respondent single loss of income how made up
|||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
|||| (please check all that apply)
|||| 1 I took up a temporary job
|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. I found a job soon
||||
|||| IF (respondent single loss of income how made up = empty) THEN
|||||
||||| **U004_ronly_NR_DK** respondent single loss of income how made up after nonresponse
||||| [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
||||| the loss of income? (please check all that apply)
||||| 1 I took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. I found a job soon
||||| 10 Don't know
|||||
||||| IF (None of the above. I found a job soon in respondent single loss of income how made
||||| up after nonresponse AND cardinal(respondent single loss of income how made up after
||||| nonresponse) > I took up a temporary job AND !(Don't know in respondent single loss
||||| of income how made up after nonresponse)) THEN
||||||
|||||| **checktoomanynone** check for too many answers with none of the above
|||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and
|||||| keep the answer(s) that best describe your situation.
||||||
||||| ENDIF
|||||
||||| IF (Don't know in respondent single loss of income how made up after nonresponse AND
||||| cardinal(respondent single loss of income how made up after nonresponse) > I took up a
||||| temporary job) THEN
||||||
|||||| **check_U003_NR_DK** check for answer and DK to U003_NR_DK
|||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
|||||| the answer(s) that best describe your situation.
||||||
||||| ENDIF
|||||
|||| ELSE
|||||
||||| IF (None of the above. I found a job soon in respondent single loss of income how made
||||| up AND cardinal(respondent single loss of income how made up) > I took up a temporary
||||| job) THEN
||||||
|||||| **checktoomanynone** check for too many answers with none of the above
|||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and
|||||| keep the answer(s) that best describe your situation.
||||||

| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ELSEIF (lost desired job spouse lastlongwave = Yes AND (current marital situation =
| | | | Married OR current marital situation = Marriage-like relationship)) THEN
| | | |
| | | | **U004_spouseloss** spouse job loss of income how made up
| | | | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
| | | | (please check all that apply)
| | | | 3 I began to work or increased my hours of work
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | |
| | | | IF (spouse job loss of income how made up = empty) THEN
| | | | |
| | | | | **U004_spouseloss_NR_DK** spouse job loss of income how made up after nonresponse
| | | | | [fill for NR DK] Did [You and your spouse/partner] do any of the following to make up for
| | | | | the loss of income? (please check all that apply)
| | | | | 3 I began to work or increased my hours of work
| | | | | 4 My [spouse/partner] took up a temporary job
| | | | | 5 Received financial help from family or friends
| | | | | 6 Borrowed money or increased credit card debt
| | | | | 7 Received unemployment pay from the government
| | | | | 8 Took money out of savings
| | | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | | 10 Don't know
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how
| | | | | made up after nonresponse AND cardinal(spouse job loss of income how made up after
| | | | | nonresponse) > 1 AND !(Don't know in spouse job loss of income how made up after
| | | | | nonresponse)) THEN
| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Don't know in spouse job loss of income how made up after nonresponse AND
| | | | | cardinal(spouse job loss of income how made up after nonresponse) > 1) THEN
| | | | | |
| | | | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how
| | | | | made up AND cardinal(spouse job loss of income how made up) > 1) THEN

| | | | | |
| | | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | | | keep the answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off
4 On sick or other leave
5 Disabled
6 Retired
7 Homemaker
8 Self-employed
9 Student
10 Other

IF (Working for pay now in current job status) THEN
|
| **LF001s1a** working full time or part time (single)
| Are you working for pay full time or part time?
| 1 Full time (35 hours per week or more)
| 2 Part time (less than 35 hours per week)
|
ENDIF

IF Unemployed and looking for work IN current job status THEN
|
| [The following questions are displayed as a table]
|
| **UN002_intro** intro when became currently unemployed
| When did you become unemployed?
|
| **UN002_month** month most recent unemployment spell began
| Month
| 1 January
| 2 February
| 3 March
| 4 April
| 5 May
| 6 June
| 7 July
| 8 August

| 9 September
| 10 October
| 11 November
| 12 December
|
| **UN002_year** year most recent unemployment spell began
| Year
| 1 2007 or earlier
| 2 2008
| 3 2009
| 4 2010
| 5 2011
| 6 2012
| 7 2013
| 8 2014
| 9 2015
|
| [End of table display]
| IF ((month most recent unemployment spell began = empty and year most recent unemployment spell
| began != 2007 or earlier) or year most recent unemployment spell began = empty) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **UN002_intro_NR_DK** intro when became currently unemployed after nonresponse
| | [fill for NR DK] When did you become unemployed?
| |
| | **UN002_month_NR_DK** month most recent unemployment spell began after nonresponse
| | Month
| | 1 January
| | 2 February
| | 3 March
| | 4 April
| | 5 May
| | 6 June
| | 7 July
| | 8 August
| | 9 September
| | 10 October
| | 11 November
| | 12 December
| | 13 Don't know
| |
| | **UN002_year_NR_DK** year most recent unemployment spell began after nonresponse
| | Year
| | 1 2007 or earlier
| | 2 2008
| | 3 2009
| | 4 2010
| | 5 2011
| | 6 2012
| | 7 2013
| | 8 2014
| | 9 2015
| |
| | [End of table display]
| ELSE

||
| ENDIF
|
| IF (year most recent unemployment spell began >= New question AND month most recent
| unemployment spell began > Based on TMonth) OR (year most recent unemployment spell began after
| nonresponse >= New question AND year most recent unemployment spell began after nonresponse <
| Based on TYear AND month most recent unemployment spell began after nonresponse > Based on
| TMonth AND month most recent unemployment spell began after nonresponse < Based on TMonth) THEN
||
|| **checkFutureDate** error date foodstamp module
|| Please go back and check your answer. The date you indicated is AFTER the current month and
|| year.
||
| ENDIF
|
| **M001** R currently any unempl benefit
| Did you receive any unemployment benefits last month?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (R currently any unempl benefit = empty) THEN
||
|| **M001_NR_DK** R currently any unempl benefit after nonresponse
|| [fill for NR DK] Did you receive any unemployment benefits last month?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF (R currently any unempl benefit = (YES) Yes OR R currently any unempl benefit after
| nonresponse = (YES) Yes) THEN
||
|| **M001a** unemployment benefit received last month
|| How much unemployment benefit did you receive last month?
|| Integer
||
|| IF (unemployment benefit received last month = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| **M001a_NR_DK** unemployment benefit received last month after nonresponse
||| [fill for NR DK] How much unemployment benefit did you receive last month?
||| Integer
|||
||| **M001a_DK** dont know unemployment benefit received last month
||| [fill for NR DK] How much unemployment benefit did you receive last month?
||| 8 Don't know
|||
||| [End of table display]
||| IF (unemployment benefit received last month after nonresponse != empty AND dont know
||| unemployment benefit received last month != empty) THEN
||||
|||| **checkamountanddk** check display for giving answer to question and checking dont know box

|||| You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
|||| entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| IF (year start receiving unemployment benefits 162 = empty AND year start receiving
|| unemployment benefits after nonresponse 162 = EMPTY) THEN
|||
||| **M001_year** year start receiving unemployment benefits
||| When did you start receiving these benefits?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
||| 7 2013
||| 8 2014
||| 9 2015
|||
||| IF (year start receiving unemployment benefits = empty) THEN
||||
|||| [The following questions are displayed as a table]
||||
|||| **M001_year_NR_DK** year start receiving unemployment benefits after nonresponse
|||| [fill for NR DK] When did you start receiving these benefits?
|||| 1 2007 or earlier
|||| 2 2008
|||| 3 2009
|||| 4 2010
|||| 5 2011
|||| 6 2012
|||| 7 2013
|||| 8 2014
|||| 9 2015
||||
|||| **M001_year_DK** dont know year start receiving unemployment benefits
|||| [fill for NR DK] When did you start receiving these benefits?
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF (year start receiving unemployment benefits after nonresponse != empty AND dont know
|||| year start receiving unemployment benefits != empty) THEN
|||||
||||| **checkyeartoomany** check for too many answers with none of the above
||||| You selected a year and checked the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||

| | | ENDIF
| | |
| | | IF (year start receiving unemployment benefits > 2007 or earlier OR (year start receiving
| | | unemployment benefits after nonresponse > 2007 or earlier AND year start receiving
| | | unemployment benefits after nonresponse < Based on TYear)) THEN
| | | |
| | | | **M001_month** month start receiving unemployment benefits
| | | | Do you also remember the month when you first received unemployment benefits?
| | | | 1 January
| | | | 2 February
| | | | 3 March
| | | | 4 April
| | | | 5 May
| | | | 6 June
| | | | 7 July
| | | | 8 August
| | | | 9 September
| | | | 10 October
| | | | 11 November
| | | | 12 December
| | | |
| | | | IF (month start receiving unemployment benefits = empty) THEN
| | | | |
| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **M001_month_NR_DK** month start receiving unemployment benefits after nonresponse
| | | | | [fill for NR DK] Do you also remember the month when you first received unemployment
| | | | | benefits?
| | | | | 1 January
| | | | | 2 February
| | | | | 3 March
| | | | | 4 April
| | | | | 5 May
| | | | | 6 June
| | | | | 7 July
| | | | | 8 August
| | | | | 9 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | **M001_month_DK** dont know month start receiving unemployment benefits
| | | | | [fill for NR DK] Do you also remember the month when you first received unemployment
| | | | | benefits?
| | | | | 8 Don't know
| | | | |
| | | | | [End of table display]
| | | | | IF (month start receiving unemployment benefits after nonresponse != empty AND dont know
| | | | | month start receiving unemployment benefits != empty) THEN
| | | | | |
| | | | | | **checkmonthtoomany** check for too many answers with none of the above
| | | | | | You selected a month and checked the box 'Don't know'. Please go back and keep the
| | | | | | answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |

| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (year start receiving unemployment benefits >= New question OR (year start receiving
| | | | unemployment benefits after nonresponse >= New question AND year start receiving
| | | | unemployment benefits after nonresponse < Based on TYear)) AND (month start receiving
| | | | unemployment benefits > Based on TMonth OR (month start receiving unemployment benefits
| | | | after nonresponse > Based on TMonth AND month start receiving unemployment benefits after
| | | | nonresponse < Based on TMonth)) THEN
| | | | |
| | | | | **checkFutureDate** error date foodstamp module
| | | | | Please go back and check your answer. The date you indicated is AFTER the current month
| | | | | and year.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (CALCULATED AGE < 60) THEN
|
| **M004** R currently receive any disability benefits
| Do you [yourself] currently receive any disability benefits from Social Security? (Disability
| benefits are payments someone gets from Social Security when having a work-limiting disability.)
| 1 (YES) Yes
| 5 (NO) No
|
| IF (R currently receive any disability benefits = empty) THEN
| |
| | **M004_NR_DK** R currently receive any disability benefits after nonresponse
| | [fill for NR DK] Do you [yourself] currently receive any disability benefits from Social
| | Security? (Disability benefits are payments someone gets from Social Security when having a
| | work-limiting disability.)
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (R currently receive any disability benefits = (YES) Yes OR R currently receive any
| disability benefits after nonresponse = (YES) Yes) THEN
| |
| | **M005** R amount disability benefits
| | How much was your Social Security disability benefit last month?
| | Integer
| |
| | IF (R amount disability benefits = empty) THEN
| | |

| | | [The following questions are displayed as a table]

| | | | **M005_NR_DK** R amount disability benefits after nonresponse
| | | [fill for NR DK] How much was your Social Security disability benefit last month?
| | | Integer

| | | **M005_DK** R dont know amount disability benefits
| | | [fill for NR DK] How much was your Social Security disability benefit last month?
| | | 8 Don't know

| | | [End of table display]
| | | IF (R amount disability benefits after nonresponse != empty AND R dont know amount
| | | disability benefits != empty) THEN
| | | |
| | | | **checkamountanddk** check display for giving answer to question and checking dont know box
| | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
| | | | entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (R year first received disability bens 162 = empty AND R year first received disability
| | bens after nonresponse 162 = EMPTY) THEN
| | |
| | | **M005a_year** R year first received disability bens
| | | When did you first receive these Social Security disability benefits?
| | | 1 2007 or earlier
| | | 2 2008
| | | 3 2009
| | | 4 2010
| | | 5 2011
| | | 6 2012
| | | 7 2013
| | | 8 2014
| | | 9 2015
| | |
| | | IF (R year first received disability bens = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **M005a_year_NR_DK** R year first received disability bens after nonresponse
| | | | [fill for NR DK] When did you first receive these Social Security disability benefits?
| | | | 1 2007 or earlier
| | | | 2 2008
| | | | 3 2009
| | | | 4 2010
| | | | 5 2011
| | | | 6 2012
| | | | 7 2013
| | | | 8 2014
| | | | 9 2015
| | | |
| | | | **M005a_year_DK** R dont know year first received disability bens

|||| [fill for NR DK] When did you first receive these Social Security disability benefits?
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF (R year first received disability bens after nonresponse != empty AND R dont know year
|||| first received disability bens != empty) THEN
|||||
||||| **checkyeartoomany** check for too many answers with none of the above
||||| You selected a year and checked the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||
||| ENDIF
|||
||| IF (R year first received disability bens > 2007 or earlier OR (R year first received
||| disability bens after nonresponse > 2007 or earlier AND R year first received disability
|| bens after nonresponse < Based on TYear)) THEN
||||
|||| **M005a_month** R month when first received disability bens
|||| Do you also remember the month when you first received disability benefits?
|||| 1 January
|||| 2 February
|||| 3 March
|||| 4 April
|||| 5 May
|||| 6 June
|||| 7 July
|||| 8 August
|||| 9 September
|||| 10 October
|||| 11 November
|||| 12 December
||||
|||| IF (R month when first received disability bens = empty) THEN
|||||
||||| [The following questions are displayed as a table]
|||||
||||| **M005a_month_NR_DK** R month when first received disability bens after nonresponse
||||| [fill for NR DK] Do you also remember the month when you first received disability
||||| benefits?
||||| 1 January
||||| 2 February
||||| 3 March
||||| 4 April
||||| 5 May
||||| 6 June
||||| 7 July
||||| 8 August
||||| 9 September
||||| 10 October
||||| 11 November
||||| 12 December
|||||

|||||**M005a_month_DK** R dont know month when first received disability bens
|||||[fill for NR DK] Do you also remember the month when you first received disability
|||||benefits?
|||||8 Don't know
|||||
|||||[End of table display]
|||||IF (R month when first received disability bens after nonresponse != empty AND R dont
|||||know month when first received disability bens != empty) THEN
||||||
||||||**checkmonthtoomany** check for too many answers with none of the above
||||||You selected a month and checked the box 'Don't know'. Please go back and keep the
||||||answer(s) that best describe your situation.
||||||
|||||ENDIF
|||||
||||ELSE
|||||
||||ENDIF
||||
||||IF (R year first received disability bens >= New question OR (R year first received
||||disability bens after nonresponse >= New question AND R year first received disability
||||bens after nonresponse < Based on TYear)) AND (R month when first received disability
||||bens > Based on TMonth OR (R month when first received disability bens after nonresponse
||||> Based on TMonth AND R month when first received disability bens after nonresponse <
||||Based on TMonth)) THEN
|||||
|||||**checkFutureDate** error date foodstamp module
|||||Please go back and check your answer. The date you indicated is AFTER the current month
|||||and year.
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
ENDIF

IF (CALCULATED AGE >= 60) THEN
|
| IF (CALCULATED AGE < 62 AND R any income from social security preloaded previous waves = empty
| AND R any income from social security after nonresponse preloaded previous waves = empty) THEN
||
|| [The following questions are displayed as a table]
||
||**SS001_intro** respondent any income from social security intro
||Do you yourself currently receive any income or benefits from Social Security?
||
||**SS001n_no** R no income from social security
||No
||1 No
||
||**SS001n** R any income from social security
||Yes, I am receiving (please check all that apply):

| | 3 Social Security **disability** insurance benefit (SSDI)
| | 4 Social Security **widow**(er) benefit
| |
| | [End of table display]
| | IF (R any income from social security != empty AND R no income from social security != empty)
| | THEN
| | |
| | | **checkss001** check for ss001
| | | You ticked both "No" indicating that you are not currently receiving any social security
| | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | currently receiving. Please go back and keep the entry that best reflects your current
| | | situation.
| | |
| | ENDIF
| |
| | IF (R any income from social security = empty AND R no income from social security = empty)
| | THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SS001_intro_NR_DK** R any income from social security after nonresponse intro
| | | [fill for NR DK] Do you yourself currently receive any income or benefits from Social Security?
| | |
| | | **SS001n_no_NR_DK** R no income from social security after nonresponse
| | | No
| | | 1 No
| | |
| | | **SS001n_NR_DK** R any income from social security after nonresponse
| | | Yes, I am receiving (please check all that apply):
| | | 3 Social Security **disability** insurance benefit (SSDI)
| | | 4 Social Security **widow**(er) benefit
| | | 8 Don't know
| | |
| | | [End of table display]
| | | IF (R any income from social security after nonresponse != empty AND R no income from social
| | | security after nonresponse != empty) THEN
| | | |
| | | | **checkss001DK** check for ss001
| | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | currently receiving (OR ticked the don't know box). Please go back and keep the entry
| | | | that best reflects your current situation.
| | | |
| | | ENDIF
| | |
| | | IF (Don't know in R any income from social security after nonresponse AND cardinal(R any
| | | income from social security after nonresponse) > 1) THEN
| | | |
| | | | **checkss001toomanyDK** check for ss001
| | | | You ticked one or more boxes specifying the type of social security benefit you are
| | | | currently receiving, but you also ticked the don't know box. Please go back and keep the
| | | | entry that best reflects your current situation.
| | | |
| | | ENDIF
| | |
| | ELSE

| | |
| | ENDIF
| |
| ELSEIF (CALCULATED AGE >= 62 AND R over 62 any income from social security preloaded previous
| | waves = empty AND R over 62 any income from social security after nonresponse preloaded
| | previous waves = empty) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SS001_intro** respondent any income from social security intro
| | Do you yourself currently receive any income or benefits from Social Security?
| |
| | **SS001n_no_over62** R over 62 no income from social security
| | No
| | 1 No
| |
| | **SS001n_over62** R over 62 any income from social security
| | Yes, I am receiving (please check all that apply):
| | 1 Social Security **Retirement** benefits
| | 2 Social Security **Spouse or divorced spouse** benefits
| | 3 Social Security **disability** insurance benefit (SSDI)
| | 4 Social Security **widow**(er) benefit
| | 5 Supplemental Security Income (SSI)
| | 6 Other Social Security benefit not mentioned above
| |
| | [End of table display]
| | IF (R over 62 any income from social security != empty AND R over 62 no income from social
| | security != empty) THEN
| | |
| | | **checkss001** check for ss001
| | | You ticked both "No" indicating that you are not currently receiving any social security
| | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | currently receiving. Please go back and keep the entry that best reflects your current
| | | situation.
| | |
| | ENDIF
| |
| | IF (R over 62 any income from social security = empty AND R over 62 no income from social
| | security = empty) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SS001_intro_NR_DK** R any income from social security after nonresponse intro
| | | [fill for NR DK] Do you yourself currently receive any income or benefits from Social Security?
| | |
| | | **SS001n_no_over62_NR_DK** R over 62 no income from social security after nonresponse
| | | No
| | | 1 No
| | |
| | | **SS001n_over62_NR_DK** R over 62 any income from social security after nonresponse
| | | Yes, I am receiving (please check all that apply):
| | | 1 Social Security **Retirement** benefits
| | | 2 Social Security **Spouse or divorced spouse** benefits
| | | 3 Social Security **disability** insurance benefit (SSDI)
| | | 4 Social Security **widow**(er) benefit
| | | 5 Supplemental Security Income (SSI)

| | | 6 Other Social Security benefit not mentioned above
| | | 8 Don't know
| | |
| | | [End of table display]
| | | IF (R over 62 any income from social security after nonresponse != empty AND R over 62 no
| | | income from social security after nonresponse != empty) THEN
| | | |
| | | | **checkss001DK** check for ss001
| | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | currently receiving (OR ticked the don't know box). Please go back and keep the entry
| | | | that best reflects your current situation.
| | | |
| | | ENDIF
| | |
| | | IF (Don't know in R over 62 any income from social security after nonresponse AND
| | | cardinal(R over 62 any income from social security after nonresponse) > Social Security
| | | **Retirement** benefits) THEN
| | | |
| | | | **checkss001toomanyDK** check for ss001
| | | | You ticked one or more boxes specifying the type of social security benefit you are
| | | | currently receiving, but you also ticked the don't know box. Please go back and keep the
| | | | entry that best reflects your current situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF (((R any income from social security != empty OR (R any income from social security after
| nonresponse != empty and !(Don't know in R any income from social security after nonresponse
|))) AND CALCULATED AGE < 62) OR ((R over 62 any income from social security != empty OR (R
| over 62 any income from social security after nonresponse != empty and !(Don't know in R over
| 62 any income from social security after nonresponse))) AND CALCULATED AGE >= 62)) THEN
| |
| | **SS001a** R receive from Social Security last month?
| | How much did you [yourself] receive from Social Security last month?
| | Integer
| |
| | IF (R receive from Social Security last month? = empty) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SS001a_NR_DK** R receive from Social Security last month after nonresponse
| | | [fill for NR DK] How much did you [yourself] receive from Social Security last month?
| | | Integer
| | |
| | | **SS001a_DK** R dont know receive from Social Security last month
| | | [fill for NR DK] How much did you [yourself] receive from Social Security last month?
| | | 8 Don't know
| | |
| | | [End of table display]
| | | IF (R receive from Social Security last month after nonresponse != empty AND R dont know

||| receive from Social Security last month != empty) THEN
||||
|||| **checkamountanddk** check display for giving answer to question and checking dont know box
|||| You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
|||| entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| **SS002_year** R year claimed social security
|| When did you file to claim your Social Security benefit?
|| 1 2007 or earlier
|| 2 2008
|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
|| 7 2013
|| 8 2014
|| 9 2015
||
|| IF R year claimed social security = empty THEN
|||
||| [The following questions are displayed as a table]
|||
||| **SS002_year_NR_DK** R year claimed social security after nonresponse
||| [fill for NR DK] When did you file to claim your Social Security benefit?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
||| 7 2013
||| 8 2014
||| 9 2015
|||
||| **SS002_year_DK** R dont know year claimed social security
||| [fill for NR DK] When did you file to claim your Social Security benefit?
||| 8 Don't know
|||
||| [End of table display]
||| IF (R year claimed social security after nonresponse != empty AND R dont know year claimed
||| social security != empty) THEN
||||
|||| **checkyeartoomany** check for too many answers with none of the above
|||| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
|||| that best describe your situation.
||||
||| ENDIF
|||
|| ELSE
|||

|| ENDIF
||
|| IF (R year claimed social security > 2007 or earlier OR (R year claimed social security
|| after nonresponse > 2007 or earlier AND R year claimed social security after nonresponse <
|| Based on TYear)) THEN
|||
||| **SS002_month** R month claimed social security
||| Do you also remember the month when you filed to claim these benefits?
||| 1 January
||| 2 February
||| 3 March
||| 4 April
||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
|||
||| IF R month claimed social security = empty THEN
||||
|||| [The following questions are displayed as a table]
||||
|||| **SS002_month_NR_DK** R month claimed social security after nonresponse
|||| [fill for NR DK] Do you also remember the month when you filed to claim these benefits?
|||| 1 January
|||| 2 February
|||| 3 March
|||| 4 April
|||| 5 May
|||| 6 June
|||| 7 July
|||| 8 August
|||| 9 September
|||| 10 October
|||| 11 November
|||| 12 December
||||
|||| **SS002_month_DK** R dont know month claimed social security
|||| [fill for NR DK] Do you also remember the month when you filed to claim these benefits?
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF (R month claimed social security after nonresponse != empty AND R dont know month
|||| claimed social security != empty) THEN
|||||
||||| **checkmonthtoomany** check for too many answers with none of the above
||||| You selected a month and checked the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||

| | | ENDIF
| | |
| | | IF (R year claimed social security >= New question OR (R year claimed social security
| | | after nonresponse >= New question AND R year claimed social security after nonresponse <
| | | Based on TYear)) AND (R month claimed social security > Based on TMonth OR (R month
| | | claimed social security after nonresponse > Based on TMonth AND R month claimed social
| | | security after nonresponse < Based on TMonth)) THEN
| | | |
| | | | **checkFutureDate** error date foodstamp module
| | | | Please go back and check your answer. The date you indicated is AFTER the current month and
| | | | year.
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF ((CALCULATED AGE < 62 AND (Social Security **Retirement** benefits in R any
| | income from social security OR Social Security **Spouse or divorced spouse** benefits
| | in R any income from social security OR Social Security **Retirement** benefits in R any
| | income from social security after nonresponse OR Social Security **Spouse or divorced spouse**<
| | **b> benefits in R any income from social security after nonresponse)) OR (CALCULATED AGE >=**
| | **62 AND (Social Security Retirement benefits in R over 62 any income from social**
| | **security OR Social Security Spouse or divorced spouse benefits in R over 62 any**
| | **income from social security OR 1 in R over 62 any income from social security after nonresponse**
| | **OR Social Security Spouse or divorced spouse benefits in R over 62 any income from**
| | **social security after nonresponse))) THEN**
| | |
| | | **IF ((R year claimed social security > 2007 or earlier AND R year claimed social security**
| | | **!= empty) OR (R year claimed social security after nonresponse > 2007 or earlier AND R year**
| | | **claimed social security after nonresponse != empty AND R year claimed social security after**
| | | **nonresponse < Based on TYear)) THEN**
| | | |
| | | | **SS003 R claimed as anticipated**
| | | | **Was this about when you had planned or expected to file or was it earlier or later?**
| | | | 1 I filed earlier than I had expected
| | | | 2 I filed about when I had expected
| | | | 3 I filed later than I had expected
| | | |
| | | | IF R claimed as anticipated = empty THEN
| | | | |
| | | | | **SS003_NR_DK** R claimed as anticipated after nonresponse
| | | | | [fill for NR DK] Was this about when you had planned or expected to file or was it earlier
| | | | | or later?
| | | | | 1 I filed earlier than I had expected
| | | | | 2 I filed about when I had expected
| | | | | 3 I filed later than I had expected
| | | | | 8 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (R claimed as anticipated = I filed earlier than I had expected OR R claimed as
| | | | anticipated after nonresponse = I filed earlier than I had expected) THEN
| | | | |
| | | | | **SS004** R reasons for claiming earlier

| | | | | What were the reasons you filed for Social Security benefits earlier than expected? Please
| | | | | check all that apply.
| | | | | 1 Retired early because my health made it hard/impossible to work
| | | | | 2 Retired early because my job became too difficult or tiring
| | | | | 3 Retired early because I lost my job, it was hard to find another similar job
| | | | | 4 Retired early because I could afford to
| | | | | 5 Other
| | | | | 6 Filed early because I needed access to additional income
| | | | | 7 Filed early to lock in benefits before they may be cut (due to reform)
| | | | |
| | | | | IF R reasons for claiming earlier = empty THEN
| | | | | |
| | | | | | **SS004_NR_DK** R reasons for claiming earlier after nonresponse
| | | | | | [fill for NR DK] What were the reasons you filed for Social Security benefits earlier
| | | | | | than expected? Please check all that apply.
| | | | | | 1 Retired early because my health made it hard/impossible to work
| | | | | | 2 Retired early because my job became too difficult or tiring
| | | | | | 3 Retired early because I lost my job, it was hard to find another similar job
| | | | | | 4 Retired early because I could afford to
| | | | | | 5 Other
| | | | | | 6 Filed early because I needed access to additional income
| | | | | | 7 Filed early to lock in benefits before they may be cut (due to reform)
| | | | | | 8 Don't know
| | | | | |
| | | | | | IF (Don't know in R reasons for claiming earlier after nonresponse AND cardinal(R
| | | | | | reasons for claiming earlier after nonresponse) > Retired early because my health made
| | | | | | it hard/impossible to work) THEN
| | | | | | |
| | | | | | | **checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | | the answer(s) that best describe your situation.
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Other in R reasons for claiming earlier OR Other in R reasons for claiming
| | | | | earlier after nonresponse) THEN
| | | | | |
| | | | | | **SS004_other** R other reasons for claiming earlier
| | | | | | You indicated that there were other reasons for why you filed for Social Security
| | | | | | benefits earlier than expected. Please use the box below to describe those other reasons?
| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (R claimed as anticipated = I filed later than I had expected OR R claimed as
| | | | | anticipated after nonresponse = I filed later than I had expected) THEN
| | | | |
| | | | | **SS005** R reasons for claiming later
| | | | | What were the reasons you filed for Social Security benefits later than expected? Please
| | | | | check all that apply.
| | | | | 1 Retirement accounts lost value, had to work longer than expected
| | | | | 2 Home lost value, had to work longer than expected

| | | | | 3 Lost money in stock market (besides retirement accounts), had to work longer than expected
| | | | | 4 Other financial problems, had to worker longer than expected
| | | | | 5 Needed to work longer to keep health insurance
| | | | | 6 Health better than expected, able to work longer
| | | | | 7 Good job, wanted to work longer
| | | | | 8 Other
| | | | | 10 Filed later to get higher Social Security benefits
| | | | |
| | | | | IF R reasons for claiming later = empty THEN
| | | | | |
| | | | | | **SS005_NR_DK** R reasons for claiming later after nonresponse
| | | | | | [fill for NR DK] What were the reasons you filed for Social Security benefits later than
| | | | | | expected? Please check all that apply.
| | | | | | 1 Retirement accounts lost value, had to work longer than expected
| | | | | | 2 Home lost value, had to work longer than expected
| | | | | | 3 Lost money in stock market (besides retirement accounts), had to work longer than expected
| | | | | | 4 Other financial problems, had to worker longer than expected
| | | | | | 5 Needed to work longer to keep health insurance
| | | | | | 6 Health better than expected, able to work longer
| | | | | | 7 Good job, wanted to work longer
| | | | | | 8 Other
| | | | | | 9 Don't know
| | | | | | 10 Filed later to get higher Social Security benefits
| | | | | |
| | | | | | IF (Don't know in R reasons for claiming later after nonresponse AND cardinal(R
| | | | | | reasons for claiming later after nonresponse) > Retirement accounts lost value, had to
| | | | | | work longer than expected) THEN
| | | | | | |
| | | | | | | **checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | | the answer(s) that best describe your situation.
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Other in R reasons for claiming later OR Other in R reasons for claiming later
| | | | | after nonresponse) THEN
| | | | | |
| | | | | | **SS005_other** R other reasons for claiming later
| | | | | | You indicated that there were other reasons for why you filed for Social Security
| | | | | | benefits later than expected. Please use the box below to describe those other reasons?
| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (R claimed as anticipated = I filed about when I had expected OR R claimed as
| | | | | anticipated after nonresponse = I filed about when I had expected) THEN
| | | | |
| | | | | **SS012** R reason filed for soc. sec at time
| | | | | What were the reasons you filed for Social Security at that time? Please check all that
| | | | | apply.
| | | | | 1 Reached Social Security retirement age
| | | | | 2 Became eligible for pension benefits at my job

| | | | | 3 Could afford to retire
| | | | | 5 Health made it hard/impossible to work
| | | | | 6 Job became too difficult/tiring
| | | | | 7 Needed access to Social Security income
| | | | | 8 Lock in benefits before they may be cut (due to reform)
| | | | | 9 Other
| | | | |
| | | | | IF (R reason filed for soc. sec at time = empty) THEN
| | | | | |
| | | | | | **SS012_NR_DK** R reason filed for soc. sec at time after nonresponse
| | | | | | [fill for NR DK] What were the reasons you filed for Social Security at that time?
| | | | | | Please check all that apply.
| | | | | | 1 Reached Social Security retirement age
| | | | | | 2 Became eligible for pension benefits at my job
| | | | | | 3 Could afford to retire
| | | | | | 5 Health made it hard/impossible to work
| | | | | | 6 Job became too difficult/tiring
| | | | | | 7 Needed access to Social Security income
| | | | | | 8 Lock in benefits before they may be cut (due to reform)
| | | | | | 9 Other
| | | | | | 10 Don't know
| | | | | |
| | | | | | IF (Don't know in R reason filed for soc. sec at time after nonresponse AND
| | | | | | cardinal(R reason filed for soc. sec at time after nonresponse) > Reached Social
| | | | | | Security retirement age) THEN
| | | | | | |
| | | | | | | **checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | | | | the answer(s) that best describe your situation.
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (Other in R reason filed for soc. sec at time OR Other in R reason filed for soc.
| | | | | sec at time after nonresponse) THEN
| | | | | |
| | | | | | **SS012_other** R other reasons for claiming later
| | | | | | You indicated that there were other reasons for why you filed for Social Security
| | | | | | benefits at that time. Please use the box below to describe those other reasons?
| | | | | | Open
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF Working for pay now in current job status OR On sick or other leave in current job status
THEN
|
| [Questions LF004_a to LF004_b are displayed as a table]
|
| **LF004_a** loss of job chances
| We are interested in the chances that you might lose your job or be permanently laid off. On
| a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will lose your job during the next 12 months?
| Range: 0.0..100.0
|
| **LF004_b** loss of job chances self-employed
| We are interested in the chances that you might lose your job (or be permanently laid off).
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will lose your job during the next 12 months?
| 1 Self-employed, not relevant
|
| IF (loss of job chances != empty AND loss of job chances self-employed != empty) THEN
||
|| **checkqandself** check display for giving answer to question and checking selfemployed box
|| You entered an answer to the question AND checked the box 'Self-employed, not relevant'. Please
|| go back and keep only the one entry that best describes your situation.
||
| ENDIF
|
| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN
||
|| [Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]
||
|| **LF004_a_NR_SP** loss of job chances after non-response
|| [best guess] We are interested in the chances that you might lose your job or be permanently
|| laid off. On a scale from 0 percent to 100 percent where "0" means that you think there is
|| absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
|| what are the chances that you will lose your job during the next 12 months?
|| Range: 0.0..100.0
||
|| **LF004_b_NR_DK** loss of job chances self-employed after nonresponse DK
|| [best guess] We are interested in the chances that you might lose your job or be permanently
|| laid off. On a scale from 0 percent to 100 percent where "0" means that you think there is
|| absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
|| what are the chances that you will lose your job during the next 12 months?
|| 1 Self-employed, not relevant
|| 8 Don't know
||
|| IF (loss of job chances after non-response != empty AND loss of job chances self-employed
|| after nonresponse DK != empty) THEN
|||
||| **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
||| You entered an answer to the question AND checked one of the check boxes. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
|| IF (Self-employed, not relevant in loss of job chances self-employed after nonresponse DK

|| AND Don't know in loss of job chances self-employed after nonresponse DK) THEN
|||
||| **checkselfanddk** check display for giving answer by checking two checkboxes
||| You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go
||| back and keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ENDIF

IF (Unemployed and looking for work in current job status) THEN
|
| **LF020_u** unemployed and chances of finding acceptable job over next 6 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that over the next 6 months you will find a job that you would accept considering the pay
| and the type of work?
| Range: 0.0..100.0
|
| IF unemployed and chances of finding acceptable job over next 6 months = empty THEN
||
|| [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]
||
|| **LF020_u_NR_SP** unemployed and chances of finding acceptable job over next 12 months after nonresponse
|| [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there is
|| absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
|| what are the chances that over the next 6 months you will find a job that you would accept
|| considering the pay and the type of work?
|| Range: 0.0..100.0
||
|| **LF020_u_NR_DK** dont know unemployed and chances of finding acceptable job over next 12 months after
nonresponse
|| [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there is
|| absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
|| what are the chances that over the next 6 months you will find a job that you would accept
|| considering the pay and the type of work?
|| 8 Don't know
||
|| IF (unemployed and chances of finding acceptable job over next 12 months after nonresponse !=
|| empty AND dont know unemployed and chances of finding acceptable job over next 12 months after
|| nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|

ENDIF

IF (!(Unemployed and looking for work in current job status) AND !(Working for pay now in current job status) AND !(On sick or other leave in current job status) AND current job status != empty) THEN
|
| **LF019** chances of wanting to work for pay over next 12 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will want to work for pay at some time over the next 12 months?
| Range: 0.0..100.0
|
| IF chances of wanting to work for pay over next 12 months = empty THEN
| |
| | [Questions LF019_NR_SP to LF019_NR_DK are displayed as a table]
| |
| | **LF019_NR_SP** chances of wanting to work for pay over next 12 months after nonresponse
| | [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there is
| | absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
| | what are the chances that you will want to work for pay at some time over the next 12 months?
| | Range: 0.0..100.0
| |
| | **LF019_NR_DK** dont know chances of wanting to work for pay over next 12 months after nonresponse
| | [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there is
| | absolutely no chance, and "100" means that you think the event is absolutely sure to happen,
| | what are the chances that you will want to work for pay at some time over the next 12 months?
| | 8 Don't know
| |
| | IF (chances of wanting to work for pay over next 12 months after nonresponse != empty AND dont
| | know chances of wanting to work for pay over next 12 months after nonresponse != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
| IF chances of wanting to work for pay over next 12 months > 0 OR chances of wanting to work for
| pay over next 12 months after nonresponse > 0 OR (chances of wanting to work for pay over next
| 12 months = empty AND chances of wanting to work for pay over next 12 months after nonresponse =
| empty) THEN
| |
| | **LF020** chances of finding acceptable job over next 12 months
| | On this same 0 to 100 scale, what are the chances that if you were to look for a job over the
| | next 12 months you would find one that you would accept considering the pay and the type of
| | work?
| | Range: 0.0..100.0
| |
| | IF chances of finding acceptable job over next 12 months = empty THEN
| | |
| | | [Questions LF020_NR_SP to LF020_NR_DK are displayed as a table]
| | |

||| **LF020_NR_SP** chances of finding acceptable job over next 12 months after nonresponse
||| [best guess] On this same 0 to 100 scale, what are the chances that if you were to look for a
||| job over the next 12 months you would find one that you would accept considering the pay and
||| the type of work?
||| Range: 0.0..100.0
|||
||| **LF020_NR_DK** dont know chances of finding acceptable job over next 12 months after nonresponse
||| [best guess] On this same 0 to 100 scale, what are the chances that if you were to look for a
||| job over the next 12 months you would find one that you would accept considering the pay and
||| the type of work?
||| 8 Don't know
|||
||| IF (chances of finding acceptable job over next 12 months after nonresponse != empty AND
||| dont know chances of finding acceptable job over next 12 months after nonresponse != empty)
||| THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **C901s** spouse health condition
| Now we would like to ask you some questions about your [] Would you say your []s health is
| excellent, very good, good, fair, or poor?
| 1 Excellent
| 2 Very good
| 3 Good
| 4 Fair
| 5 Poor
|
| IF (respondent spouse/partner age < 75) THEN
||
|| **M006** spouse,partner any impairment to work
|| Does your [spouse/partner] have any impairment or health problem that limits the kind or amount
|| of paid work s/he can do?
|| 1 Yes
|| 5 No
||
|| IF (spouse,partner any impairment to work = empty) THEN
|||
||| **M006_NR_DK** spouse,partner any impairment to work after nonresponse
||| [fill for NR DK] Does your [spouse/partner] have any impairment or health problem that limits
||| the kind or amount of paid work s/he can do?
||| 1 Yes

| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF ((spouse,partner any impairment to work = Yes OR spouse,partner any impairment to work
| | after nonresponse = Yes) AND spouse year impairment began to bother 162 = empty AND spouse
| | year impairment began to bother after nonresponse 162 = EMPTY) THEN
| | |
| | | **M007_year** spouse year impairment began to bother
| | | In what year did this impairment or health problem first begin to bother him or her?
| | | 1 2007 or earlier
| | | 2 2008
| | | 3 2009
| | | 4 2010
| | | 5 2011
| | | 6 2012
| | | 7 2013
| | | 8 2014
| | | 9 2015
| | |
| | | IF (spouse year impairment began to bother = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **M007_year_NR_DK** spouse year impairment began to bother after nonresponse
| | | | [fill for NR DK] In what year did this impairment or health problem first begin to bother
| | | | him or her?
| | | | 1 2007 or earlier
| | | | 2 2008
| | | | 3 2009
| | | | 4 2010
| | | | 5 2011
| | | | 6 2012
| | | | 7 2013
| | | | 8 2014
| | | | 9 2015
| | | |
| | | | **M007_year_DK** spouse dont know year impairment began to bother
| | | | [fill for NR DK] In what year did this impairment or health problem first begin to bother
| | | | him or her?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse year impairment began to bother after nonresponse != empty AND spouse dont know
| | | | year impairment began to bother != empty) THEN
| | | | |
| | | | | **checkyeartoomany** check for too many answers with none of the above
| | | | | You selected a year and checked the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE

||||
|||ENDIF
|||
|||IF (spouse year impairment began to bother > 2007 or earlier OR (spouse year impairment
|||began to bother after nonresponse > 2007 or earlier AND spouse year impairment began to
|||bother after nonresponse < Based on TYear)) THEN
||||
||||**M007_month** spouse month impairment obegan to bother
||||Do you also remember the month when this impairment or health problem first began to bother
||||your [spouse/partner]?
||||1 January
||||2 February
||||3 March
||||4 April
||||5 May
||||6 June
||||7 July
||||8 August
||||9 September
||||10 October
||||11 November
||||12 December
||||
||||IF (spouse month impairment obegan to bother = empty) THEN
|||||
|||||[The following questions are displayed as a table]
|||||
|||||**M007_month_NR_DK** spouse month impairment began to bother
|||||[fill for NR DK] Do you also remember the month when this impairment or health problem
|||||first began to bother your [spouse/partner]?
|||||1 January
|||||2 February
|||||3 March
|||||4 April
|||||5 May
|||||6 June
|||||7 July
|||||8 August
|||||9 September
|||||10 October
|||||11 November
|||||12 December
|||||
|||||**M007_month_DK** spouse dont know month impairment began to bother
|||||[fill for NR DK] Do you also remember the month when this impairment or health problem
|||||first began to bother your [spouse/partner]?
|||||8 Don't know
|||||
|||||[End of table display]
|||||IF (spouse month impairment began to bother != empty AND spouse dont know month
|||||impairment began to bother != empty) THEN
||||||
||||||**checkmonthtoomany** check for too many answers with none of the above
||||||You selected a month and checked the box 'Don't know'. Please go back and keep the
||||||answer(s) that best describe your situation.
||||||

| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (spouse year impairment began to bother >= New question OR (spouse year impairment
| | | | began to bother after nonresponse >= New question AND spouse year impairment began to
| | | | bother after nonresponse < Based on TYear)) AND (spouse month impairment obegan to bother
| | | | > Based on TMonth OR (spouse month impairment began to bother > Based on TMonth AND
| | | | spouse month impairment began to bother < Based on TMonth)) THEN
| | | | |
| | | | | **checkFutureDate** error date foodstamp module
| | | | | Please go back and check your answer. The date you indicated is AFTER the current month
| | | | | and year.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **LF002** spouse's current employment status
| We would also like to know about your [spouse/partner]'s current employment situation. What is
| the current employment situation of your [spouse/partner]? Please check all that apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off
| 4 On sick or other leave
| 5 Disabled
| 6 Retired
| 7 Homemaker
| 8 Self-employed
| 9 Student
| 10 Other
|
| IF (Working for pay now in spouse's current employment status) THEN
| |
| | **LF002s1a** working full time or part time (spouse/partner)
| | Is your [spouse/partner] working for pay full time or part time?
| | 1 Full time (35 hours per week or more)
| | 2 Part time (less than 35 hours per week)
| |
| ENDIF
|
| IF Unemployed and looking for work IN spouse's current employment status THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SUN002_intro** intro when became currently unemployed
| | When did your [spouse/partner] become unemployed?
| |
| | **SUN002_month** spouse month most recent unemployment spell began
| | Month

|| 1 January
|| 2 February
|| 3 March
|| 4 April
|| 5 May
|| 6 June
|| 7 July
|| 8 August
|| 9 September
|| 10 October
|| 11 November
|| 12 December
||
|| **SUN002_year** spouse year most recent unemployment spell began
|| Year
|| 1 2007 or earlier
|| 2 2008
|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
|| 7 2013
|| 8 2014
|| 9 2015
||
|| [End of table display]
|| IF ((spouse month most recent unemployment spell began = empty and spouse year most recent
|| unemployment spell began != 2007 or earlier) or spouse year most recent unemployment spell
|| began = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| **SUN002_intro_NR_DK** intro when became currently unemployed after nonresponse
||| [fill for NR DK] When did your [spouse/partner] become unemployed?
|||
||| **SUN002_month_NR_DK** spouse month most recent unemployment spell began after nonresponse
||| Month
||| 1 January
||| 2 February
||| 3 March
||| 4 April
||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
||| 13 Don't know
|||
||| **SUN002_year_NR_DK** spouse year most recent unemployment spell began after nonresponse
||| Year
||| 1 2007 or earlier
||| 2 2008
||| 3 2009

| | | 4 2010
| | | 5 2011
| | | 6 2012
| | | 7 2013
| | | 8 2014
| | | 9 2015
| | |
| | | [End of table display]
| | ELSE
| | |
| | ENDIF
| |
| | IF (spouse year most recent unemployment spell began >= New question AND spouse month most
| | recent unemployment spell began > Based on TMonth) OR (spouse year most recent unemployment
| | spell began after nonresponse >= New question AND spouse year most recent unemployment spell
| | began after nonresponse < Based on TYear AND spouse month most recent unemployment spell began
| | after nonresponse > Based on TMonth AND spouse month most recent unemployment spell began
| | after nonresponse < Based on TMonth) THEN
| | |
| | | **checkFutureDate** error date foodstamp module
| | | Please go back and check your answer. The date you indicated is AFTER the current month and
| | | year.
| | |
| | ENDIF
| |
| | **M009** spouse currently any unempl benefit
| | Did your [spouse/partner] receive any unemployment benefits last month?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (spouse currently any unempl benefit = empty) THEN
| | |
| | | **M009_NR_DK** spouse currently any unempl benefit after nonresponse
| | | [fill for NR DK] Did your [spouse/partner] receive any unemployment benefits last month?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (spouse currently any unempl benefit = (YES) Yes OR spouse currently any unempl benefit
| | after nonresponse = (YES) Yes) THEN
| | |
| | | **M009a** spouse unemployment benefit received last month
| | | How much unemployment benefit did your [spouse/partner] receive last month?
| | | Integer
| | |
| | | IF (spouse unemployment benefit received last month = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **M009a_NR_DK** spouse unemployment benefit received last month spouse after nonresponse
| | | | [fill for NR DK] How much unemployment benefit did your [spouse/partner] receive last month?
| | | | Integer

| | | |
| | | | **M009a_DK** spouse dont know unemployment benefit received last month
| | | | [fill for NR DK] How much unemployment benefit did your [spouse/partner] receive last month?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse unemployment benefit received last month spouse after nonresponse != empty AND
| | | | spouse dont know unemployment benefit received last month != empty) THEN
| | | | |
| | | | | **checkamountanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the
| | | | | one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (spouse year start receiving unemployment benefits 162 = empty AND spouse year start
| | | receiving unemployment benefits after nonresponse 162 = EMPTY) THEN
| | | |
| | | | **M009_year** spouse year start receiving unemployment benefits
| | | | When did your [spouse/partner] start receiving these benefits?
| | | | 1 2007 or earlier
| | | | 2 2008
| | | | 3 2009
| | | | 4 2010
| | | | 5 2011
| | | | 6 2012
| | | | 7 2013
| | | | 8 2014
| | | | 9 2015
| | | |
| | | | IF (spouse year start receiving unemployment benefits = empty) THEN
| | | | |
| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **M009_year_NR_DK** spouse year start receiving unemployment benefits after nonresponse
| | | | | [fill for NR DK] When did your [spouse/partner] start receiving these benefits?
| | | | | 1 2007 or earlier
| | | | | 2 2008
| | | | | 3 2009
| | | | | 4 2010
| | | | | 5 2011
| | | | | 6 2012
| | | | | 7 2013
| | | | | 8 2014
| | | | | 9 2015
| | | | |
| | | | | **M009_year_DK** spouse dont know year start receiving unemployment benefits
| | | | | [fill for NR DK] When did your [spouse/partner] start receiving these benefits?
| | | | | 8 Don't know
| | | | |
| | | | | [End of table display]
| | | | | IF (spouse year start receiving unemployment benefits after nonresponse != empty AND

| | | | | |spouse dont know year start receiving unemployment benefits != empty) THEN
| | | | | |
| | | | | |**checkyeartoomany** check for too many answers with none of the above
| | | | | |You selected a year and checked the box 'Don't know'. Please go back and keep the
| | | | | |answer(s) that best describe your situation.
| | | | | |
| | | | |ENDIF
| | | | |
| | | |ELSE
| | | | |
| | | |ENDIF
| | | |
| | | |IF (spouse year start receiving unemployment benefits > 2007 or earlier OR (spouse year
| | | |start receiving unemployment benefits after nonresponse > 2007 or earlier AND spouse year
| | | |start receiving unemployment benefits after nonresponse < Based on TYear)) THEN
| | | | |
| | | | |**M009_month** spouse month start receiving unemployment benefits
| | | | |Do you also remember the month when s/he started receiving unemployment benefits?
| | | | |1 January
| | | | |2 February
| | | | |3 March
| | | | |4 April
| | | | |5 May
| | | | |6 June
| | | | |7 July
| | | | |8 August
| | | | |9 September
| | | | |10 October
| | | | |11 November
| | | | |12 December
| | | | |
| | | | |IF (spouse month start receiving unemployment benefits = empty) THEN
| | | | | |
| | | | | |[The following questions are displayed as a table]
| | | | | |
| | | | | |**M009_month_NR_DK** spouse month start receiving unemployment benefits after nonresponse
| | | | | |[fill for NR DK] Do you also remember the month when s/he started receiving unemployment
| | | | | |benefits?
| | | | | |1 January
| | | | | |2 February
| | | | | |3 March
| | | | | |4 April
| | | | | |5 May
| | | | | |6 June
| | | | | |7 July
| | | | | |8 August
| | | | | |9 September
| | | | | |10 October
| | | | | |11 November
| | | | | |12 December
| | | | | |
| | | | | |**M009_month_DK** spouse dont know month start receiving unemployment benefits
| | | | | |[fill for NR DK] Do you also remember the month when s/he started receiving unemployment
| | | | | |benefits?
| | | | | |8 Don't know
| | | | | |

| | | | | | [End of table display]
| | | | | | IF (spouse month start receiving unemployment benefits after nonresponse != empty AND
| | | | | | spouse dont know month start receiving unemployment benefits != empty) THEN
| | | | | | |
| | | | | | | **checkmonthtoomany** check for too many answers with none of the above
| | | | | | You selected a month and checked the box 'Don't know'. Please go back and keep the
| | | | | | | answer(s) that best describe your situation.
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (spouse year start receiving unemployment benefits >= New question OR (spouse year
| | | | | start receiving unemployment benefits after nonresponse >= New question AND spouse year
| | | | | start receiving unemployment benefits after nonresponse < Based on TYear)) AND (spouse
| | | | | month start receiving unemployment benefits > Based on TMonth OR (spouse month start
| | | | | receiving unemployment benefits after nonresponse > Based on TMonth AND spouse month
| | | | | start receiving unemployment benefits after nonresponse < Based on TMonth)) THEN
| | | | | |
| | | | | | **checkFutureDate** error date foodstamp module
| | | | | | Please go back and check your answer. The date you indicated is AFTER the current month
| | | | | | and year.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF (respondent spouse/partner age < 60) THEN
| |
| | **M010** spouse currently receive any disability benefits
| | Does your [spouse/partner] currently receive any disability benefits from Social Security?
| | (Disability benefits are payments someone gets from Social Security when having a work-limiting
| | disability.)
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (spouse currently receive any disability benefits = empty) THEN
| | |
| | | **M010_NR_DK** cspouse urrently receive any disability benefits after nonresponse
| | | [fill for NR DK] Does your [spouse/partner] currently receive any disability benefits from
| | | Social Security? (Disability benefits are payments someone gets from Social Security when
| | | having a work-limiting disability.)
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |

| | ENDIF
| |
| | IF (spouse currently receive any disability benefits = (YES) Yes OR cspouse urrently receive
| | any disability benefits after nonresponse = (YES) Yes) THEN
| | |
| | | **M011** spouse amount disability benefits
| | | How much was his/her Social Security disability benefit last month?
| | | Integer
| | |
| | | IF (spouse amount disability benefits = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **M011_NR_DK** spouse amount disability benefits after nonresponse
| | | | [fill for NR DK] How much was his/her Social Security disability benefit last month?
| | | | Integer
| | | |
| | | | **M011_DK** spouse dont know amount disability benefits
| | | | [fill for NR DK] How much was his/her Social Security disability benefit last month?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse amount disability benefits after nonresponse != empty AND spouse dont know
| | | | amount disability benefits != empty) THEN
| | | | |
| | | | | **checkamountanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the
| | | | | one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (spouse year first received disability bens 162 = empty AND spouse year first received
| | | disability bens after nonresponse 162 = EMPTY) THEN
| | | |
| | | | **M011a_year** spouse year first received disability bens
| | | | When did your [spouse/partner] first receive these Social Security disability benefits?
| | | | 1 2007 or earlier
| | | | 2 2008
| | | | 3 2009
| | | | 4 2010
| | | | 5 2011
| | | | 6 2012
| | | | 7 2013
| | | | 8 2014
| | | | 9 2015
| | | |
| | | | IF (spouse year first received disability bens = empty) THEN
| | | | |
| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **M011a_year_NR_DK** spouse year first received disability bens after nonresponse
| | | | | [fill for NR DK] When did your [spouse/partner] first receive these Social Security

| | | | | disability benefits?
| | | | | 1 2007 or earlier
| | | | | 2 2008
| | | | | 3 2009
| | | | | 4 2010
| | | | | 5 2011
| | | | | 6 2012
| | | | | 7 2013
| | | | | 8 2014
| | | | | 9 2015
| | | | |
| | | | | **M011a_year_DK** spouse dont know year first received disability bens
| | | | | [fill for NR DK] When did your [spouse/partner] first receive these Social Security
| | | | | disability benefits?
| | | | | 8 Don't know
| | | | |
| | | | | [End of table display]
| | | | | IF (spouse year first received disability bens after nonresponse != empty AND spouse
| | | | | dont know year first received disability bens != empty) THEN
| | | | | |
| | | | | | **checkyeartoomany** check for too many answers with none of the above
| | | | | | You selected a year and checked the box 'Don't know'. Please go back and keep the
| | | | | | answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (spouse year first received disability bens > 2007 or earlier OR (spouse year first
| | | | received disability bens after nonresponse > 2007 or earlier AND spouse year first
| | | | received disability bens after nonresponse < Based on TYear)) THEN
| | | | |
| | | | | **M011a_month** spouse month when first received disability bens
| | | | | Do you also remember the month when your [spouse/partner] first received disability
| | | | | benefits?
| | | | | 1 January
| | | | | 2 February
| | | | | 3 March
| | | | | 4 April
| | | | | 5 May
| | | | | 6 June
| | | | | 7 July
| | | | | 8 August
| | | | | 9 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | IF (spouse month when first received disability bens = empty) THEN
| | | | | |
| | | | | | [The following questions are displayed as a table]
| | | | | |
| | | | | | **M011a_month_NR_DK** spouse month when first received disability bens after nonresponse
| | | | | | [fill for NR DK] Do you also remember the month when your [spouse/partner] first

|||||| received disability benefits?
|||||| 1 January
|||||| 2 February
|||||| 3 March
|||||| 4 April
|||||| 5 May
|||||| 6 June
|||||| 7 July
|||||| 8 August
|||||| 9 September
|||||| 10 October
|||||| 11 November
|||||| 12 December
||||||
|||||| **M011a_month_DK** spouse dont know month when first received disability bens after nonresponse
|||||| [fill for NR DK] Do you also remember the month when your [spouse/partner] first
|||||| received disability benefits?
|||||| 8 Don't know
||||||
|||||| [End of table display]
|||||| IF (spouse month when first received disability bens after nonresponse != empty AND
|||||| spouse dont know month when first received disability bens after nonresponse != empty)
|||||| THEN
|||||||
||||||| **checkmonthtoomany** check for too many answers with none of the above
||||||| You selected a month and checked the box 'Don't know'. Please go back and keep the
|||||| answer(s) that best describe your situation.
|||||||
|||||| ENDIF
||||||
||||| ELSE
||||||
||||| ENDIF
|||||
||||| IF (spouse year first received disability bens >= New question OR (spouse year first
||||| received disability bens after nonresponse >= New question AND spouse year first
||||| received disability bens after nonresponse < Based on TYear)) AND (spouse month when
||||| first received disability bens > Based on TMonth OR (spouse month when first received
||||| disability bens after nonresponse > Based on TMonth AND spouse month when first received
||||| disability bens after nonresponse < Based on TMonth)) THEN
||||||
|||||| **checkFutureDate** error date foodstamp module
|||||| Please go back and check your answer. The date you indicated is AFTER the current month
|||||| and year.
||||||
||||| ENDIF
|||||
|||| ENDIF
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
| IF (respondent spouse/partner age >= 60) THEN

| |

| | IF (respondent spouse/partner age < 62 AND (current marital situation != R marital status
| | preloaded previous waves OR (current marital situation = R marital status preloaded previous
| | waves AND R spouse/partner any income from social security preloaded previous waves = empty
| | AND R spouse/partner any income from social security after nonresponse preloaded previous waves
| | = empty))) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SS006_intro** spouse any income from social security intro
| | | Does your [spouse/partner] currently receive any income or benefits from Social Security?
| | |
| | | **SS006n_no** spouse no income from social security
| | | No
| | | 1 No
| | |
| | | **SS006n** spouse any income from social security
| | | Yes, s/he is receiving (please check all that apply):
| | | 3 Social Security **disability** insurance benefit (SSDI)
| | | 4 Social Security **widow**(er) benefit
| | |
| | | [End of table display]
| | | IF (spouse any income from social security != empty AND spouse no income from social
| | | security != empty) THEN
| | | |
| | | | **checkss001** check for ss001
| | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | currently receiving. Please go back and keep the entry that best reflects your current
| | | | situation.
| | | |
| | | ENDIF
| | |
| | | IF (spouse any income from social security = empty AND spouse no income from social security
| | | = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SS006_intro_NR_DK** spouse any income from social security intro after nonresponse
| | | | [fill for NR DK] Does your [spouse/partner] currently receive any income or benefits from
| | | | Social Security?
| | | |
| | | | **SS006n_no_NR_DK** spouse no income from social security after nonresponse
| | | | No
| | | | 1 No
| | | |
| | | | **SS006n_NR_DK** spouse any income from social security after nonresponse
| | | | Yes, s/he is receiving (please check all that apply):
| | | | 3 Social Security **disability** insurance benefit (SSDI)
| | | | 4 Social Security **widow**(er) benefit
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse any income from social security after nonresponse != empty AND spouse no income
| | | | from social security after nonresponse != empty) THEN
| | | | |

| | | | |**checkss001DK** check for ss001
| | | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | | currently receiving (OR ticked the don't know box). Please go back and keep the entry
| | | | | that best reflects your current situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Don't know in spouse any income from social security after nonresponse AND cardinal(
| | | | spouse any income from social security after nonresponse) > 1) THEN
| | | | |
| | | | |**checkss001toomanyDK** check for ss001
| | | | | You ticked one or more boxes specifying the type of social security benefit you are
| | | | | currently receiving, but you also ticked the don't know box. Please go back and keep
| | | | | the entry that best reflects your current situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ELSEIF (respondent spouse/partner age >= 62 AND (current marital situation != R marital
| | | status preloaded previous waves OR (current marital situation = R marital status preloaded
| | | previous waves AND R spouse/partner over 62 any income from social security preloaded
| | | previous waves = empty AND R spouse/partner over 62 any income from social security after
| | | nonresponse preloaded previous waves = empty))) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | |**SS006_intro** spouse any income from social security intro
| | | Does your [spouse/partner] currently receive any income or benefits from Social Security?
| | |
| | |**SS006n_no_over62** spouse over 62 no income from social security
| | | No
| | | 1 No
| | |
| | |**SS006n_over62** spouse over 62 any income from social security
| | | Yes, s/he is receiving (please check all that apply):
| | | 1 Social Security **Retirement** benefits
| | | 2 Social Security **Spouse or divorced spouse** benefits
| | | 3 Social Security **disability** insurance benefit (SSDI)
| | | 4 Social Security **widow**(er) benefit
| | | 5 Supplemental Security Income (SSI)
| | | 6 Other Social Security benefit not mentioned above
| | |
| | | [End of table display]
| | | IF (spouse over 62 any income from social security != empty AND spouse over 62 no income
| | | from social security != empty) THEN
| | | |
| | | |**checkss001** check for ss001
| | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | currently receiving. Please go back and keep the entry that best reflects your current
| | | | situation.
| | | |

| | | ENDIF
| | |
| | | IF (spouse over 62 any income from social security = empty AND spouse over 62 no income from
| | | social security = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SS006_intro_NR_DK** spouse any income from social security intro after nonresponse
| | | | [fill for NR DK] Does your [spouse/partner] currently receive any income or benefits from
| | | | Social Security?
| | | |
| | | | **SS006n_no_over62_NR_DK** spouse over 62 no income from social security after nonresponse
| | | | No
| | | | 1 No
| | | |
| | | | **SS006n_over62_NR_DK** spouse over 62 any income from social security after nonresponse
| | | | Yes, s/he is receiving (please check all that apply):
| | | | 1 Social Security **Retirement** benefits
| | | | 2 Social Security **Spouse or divorced spouse** benefits
| | | | 3 Social Security **disability** insurance benefit (SSDI)
| | | | 4 Social Security **widow**(er) benefit
| | | | 5 Supplemental Security Income (SSI)
| | | | 6 Other Social Security benefit not mentioned above
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse over 62 any income from social security after nonresponse != empty AND spouse
| | | | over 62 no income from social security after nonresponse != empty) THEN
| | | | |
| | | | | **checkss001DK** check for ss001
| | | | | You ticked both "No" indicating that you are not currently receiving any social security
| | | | | benefits and you also ticked a box specifying the type of social security benefit you are
| | | | | currently receiving (OR ticked the don't know box). Please go back and keep the entry
| | | | | that best reflects your current situation.
| | | | |
| | | | ENDIF
| | | |
| | | | IF (Don't know in spouse over 62 any income from social security after nonresponse AND
| | | | cardinal(spouse over 62 any income from social security after nonresponse) > Social
| | | | Security **Retirement** benefits) THEN
| | | | |
| | | | | **checkss001toomanyDK** check for ss001
| | | | | You ticked one or more boxes specifying the type of social security benefit you are
| | | | | currently receiving, but you also ticked the don't know box. Please go back and keep
| | | | | the entry that best reflects your current situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (((spouse any income from social security != empty OR (spouse any income from social
| | security after nonresponse != empty and !(Don't know in spouse any income from social

| | security after nonresponse))) AND respondent spouse/partner age < 62) OR ((spouse over 62
| | any income from social security != empty OR (spouse over 62 any income from social security
| | after nonresponse != empty and !(Don't know in spouse over 62 any income from social security
| | after nonresponse))) AND respondent spouse/partner age >= 62)) THEN
| | |
| | | **SS006a** spouse receive from Social Security last month
| | | How much did your [spouse/partner] receive from Social Security last month?
| | | Integer
| | |
| | | IF (spouse receive from Social Security last month = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SS006a_NR_DK** spouse receive from Social Security last month after nonresponse
| | | | [fill for NR DK] How much did your [spouse/partner] receive from Social Security last month?
| | | | Integer
| | | |
| | | | **SS006a_DK** spouse dont know receive from Social Security last month
| | | | [fill for NR DK] How much did your [spouse/partner] receive from Social Security last month?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse receive from Social Security last month after nonresponse != empty AND spouse
| | | | dont know receive from Social Security last month != empty) THEN
| | | | |
| | | | | **checkamountanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the
| | | | | one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SS007_year** year spouse claimed social security
| | | When did your [spouse/partner] file to claim his/her Social Security benefit?
| | | 1 2007 or earlier
| | | 2 2008
| | | 3 2009
| | | 4 2010
| | | 5 2011
| | | 6 2012
| | | 7 2013
| | | 8 2014
| | | 9 2015
| | |
| | | IF year spouse claimed social security = empty THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | **SS007_year_NR_DK** spouse year claimed social security after nonresponse
| | | | [fill for NR DK] When did your [spouse/partner] file to claim his/her Social Security
| | | | benefit?
| | | | 1 2007 or earlier
| | | | 2 2008

| | | | 3 2009
| | | | 4 2010
| | | | 5 2011
| | | | 6 2012
| | | | 7 2013
| | | | 8 2014
| | | | 9 2015
| | | |
| | | | **SS007_year_DK** spouse dont know year claimed social security
| | | | [fill for NR DK] When did your [spouse/partner] file to claim his/her Social Security
| | | | benefit?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF (spouse year claimed social security after nonresponse != empty AND spouse dont know
| | | | year claimed social security != empty) THEN
| | | | |
| | | | | **checkyeartoomany** check for too many answers with none of the above
| | | | | You selected a year and checked the box 'Don't know'. Please go back and keep the
| | | | | answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (year spouse claimed social security > 2007 or earlier OR (spouse year claimed social
| | | security after nonresponse > 2007 or earlier AND spouse year claimed social security after
| | | nonresponse < Based on TYear)) THEN
| | | |
| | | | **SS007_month** spouse month claimed social security
| | | | Do you also remember the month when s/he filed to claim these benefits?
| | | | 1 January
| | | | 2 February
| | | | 3 March
| | | | 4 April
| | | | 5 May
| | | | 6 June
| | | | 7 July
| | | | 8 August
| | | | 9 September
| | | | 10 October
| | | | 11 November
| | | | 12 December
| | | |
| | | | IF (spouse month claimed social security = empty) THEN
| | | | |
| | | | | [The following questions are displayed as a table]
| | | | |
| | | | | **SS007_month_NR_DK** spouse month claimed social security after nonresponse
| | | | | [fill for NR DK] Do you also remember the month when s/he filed to claim these benefits?
| | | | | 1 January
| | | | | 2 February
| | | | | 3 March
| | | | | 4 April

| | | | | 5 May
| | | | | 6 June
| | | | | 7 July
| | | | | 8 August
| | | | | 9 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | **SS007_month_DK** spouse dont know month claimed social security
| | | | | [fill for NR DK] Do you also remember the month when s/he filed to claim these benefits?
| | | | | 8 Don't know
| | | | |
| | | | | [End of table display]
| | | | | IF (spouse month claimed social security after nonresponse != empty AND spouse dont know
| | | | | month claimed social security != empty) THEN
| | | | | |
| | | | | | **checkmonthtoomany** check for too many answers with none of the above
| | | | | | You selected a month and checked the box 'Don't know'. Please go back and keep the
| | | | | | answer(s) that best describe your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF (year spouse claimed social security >= New question OR (spouse year claimed social
| | | | security after nonresponse >= New question AND spouse year claimed social security after
| | | | nonresponse < Based on TYear)) AND (spouse month claimed social security > Based on
| | | | TMonth OR (spouse month claimed social security after nonresponse > Based on TMonth AND
| | | | spouse month claimed social security after nonresponse < Based on TMonth)) THEN
| | | | |
| | | | | **checkFutureDate** error date foodstamp module
| | | | | Please go back and check your answer. The date you indicated is AFTER the current month
| | | | | and year.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF ((respondent spouse/partner age < 62 AND (Social Security **Retirement** benefits
| | | in spouse any income from social security OR Social Security **Spouse or divorced**
| | | **spouse** benefits in spouse any income from social security OR Social Security
| | | **Retirement** benefits in spouse any income from social security after nonresponse OR
| | | Social Security **Spouse or divorced spouse** benefits in spouse any income from social
| | | security after nonresponse)) OR (respondent spouse/partner age >= 62 AND (Social Security
| | | **Retirement** benefits in spouse over 62 any income from social security OR Social
| | | Security **Spouse or divorced spouse** benefits in spouse over 62 any income from social
| | | security OR 1 in spouse over 62 any income from social security after nonresponse OR Social
| | | Security **Spouse or divorced spouse** benefits in spouse over 62 any income from social
| | | security after nonresponse))) THEN
| | | |
| | | | IF ((year spouse claimed social security > 2007 or earlier AND year spouse claimed social
| | | | security != empty) OR (spouse year claimed social security after nonresponse > 2007 or
| | | | earlier AND spouse year claimed social security after nonresponse != empty AND spouse year

| | | | claimed social security after nonresponse < Based on TYear)) THEN
| | | | |
| | | | | **SS008** spouse claimed as anticipated
| | | | | Was this about when your [spouse/partner] had planned or expected to file or was it
| | | | | earlier or later?
| | | | | 1 S/he filed earlier than s/he had expected
| | | | | 2 S/he filed about when s/he had expected
| | | | | 3 S/he filed later than s/he had expected
| | | | |
| | | | | IF spouse claimed as anticipated = empty THEN
| | | | | |
| | | | | | **SS008_NR_DK** spouse claimed as anticipated after nonresponse
| | | | | | [fill for NR DK] Was this about when your [spouse/partner] had planned or expected to
| | | | | | file or was it earlier or later?
| | | | | | 1 S/he filed earlier than s/he had expected
| | | | | | 2 S/he filed about when s/he had expected
| | | | | | 3 S/he filed later than s/he had expected
| | | | | | 8 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | | IF (spouse claimed as anticipated = S/he filed earlier than s/he had expected OR spouse
| | | | | claimed as anticipated after nonresponse = S/he filed earlier than s/he had expected)
| | | | | THEN
| | | | | |
| | | | | | **SS009** spouse reasons for claiming earlier
| | | | | | What were the reasons your [spouse/partner] filed for Social Security benefits earlier
| | | | | | than expected? Please check all that apply.
| | | | | | 1 S/he retired early because his/her health made it hard/impossible to work
| | | | | | 2 S/he retired early because his/her job became too difficult or tiring
| | | | | | 3 S/he retired early because s/he lost his/her job, it was hard to find another similar job
| | | | | | 4 S/he retired early because s/he / we could afford to
| | | | | | 5 Other
| | | | | | 6 S/he filed early because s/he / we needed access to additional income
| | | | | | 7 S/he filed early to lock in benefits before they may be cut (due to reform)
| | | | | |
| | | | | | IF spouse reasons for claiming earlier = empty THEN
| | | | | | |
| | | | | | | **SS009_NR_DK** spouse reasons for claiming earlier after nonresponse
| | | | | | | [fill for NR DK] What were the reasons your [spouse/partner] filed for Social Security
| | | | | | | benefits earlier than expected? Please check all that apply.
| | | | | | | 1 S/he retired early because his/her health made it hard/impossible to work
| | | | | | | 2 S/he retired early because his/her job became too difficult or tiring
| | | | | | | 3 S/he retired early because s/he lost his/her job, it was hard to find another similar job
| | | | | | | 4 S/he retired early because s/he / we could afford to
| | | | | | | 5 Other
| | | | | | | 6 S/he filed early because s/he / we needed access to additional income
| | | | | | | 7 S/he filed early to lock in benefits before they may be cut (due to reform)
| | | | | | | 8 Don't know
| | | | | | |
| | | | | | | IF (Don't know in spouse reasons for claiming earlier after nonresponse AND
| | | | | | cardinal(spouse reasons for claiming earlier after nonresponse) > S/he retired early
| | | | | | because his/her health made it hard/impossible to work) THEN
| | | | | | | |

| | | | | | | | |**checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and
| | | | | | | | | keep the answer(s) that best describe your situation.
| | | | | | | | |
| | | | | | | | ENDIF
| | | | | | | |
| | | | | | | ELSE
| | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | IF (Other in spouse reasons for claiming earlier OR Other in spouse reasons for
| | | | | | claiming earlier after nonresponse) THEN
| | | | | | |
| | | | | | | **SS009_other** spouse other reasons for claiming earlier
| | | | | | | You indicated that there were other reasons for why your [spouse/partner] filed for
| | | | | | | Social Security benefits earlier than expected. Please use the box below to describe
| | | | | | | those other reasons?
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSEIF (spouse claimed as anticipated = S/he filed later than s/he had expected OR
| | | | | spouse claimed as anticipated after nonresponse = S/he filed later than s/he had
| | | | | expected) THEN
| | | | | |
| | | | | **SS010** spouse reasons for claiming later
| | | | | What were the reasons your [spouse/partner] filed for Social Security benefits later
| | | | | than expected? Please check all that apply.
| | | | | 1 Retirement accounts lost value, s/he had to work longer than expected
| | | | | 2 Home lost value, s/he had to work longer than expected
| | | | | 3 Lost money in stock market (besides retirement accounts), s/he had to work longer than expected
| | | | | 4 Other financial problems, s/he had to worker longer than expected
| | | | | 5 S/he needed to work longer to keep health insurance
| | | | | 6 His/her health was better than expected, able to work longer
| | | | | 7 Good job, s/he wanted to work longer
| | | | | 8 Other
| | | | | 10 S/he filed later to get higher Social Security benefits
| | | | | |
| | | | | IF spouse reasons for claiming later = empty THEN
| | | | | |
| | | | | | **SS010_NR_DK** spouse reasons for claiming later after nonresponse
| | | | | | [fill for NR DK] What were the reasons your [spouse/partner] filed for Social Security
| | | | | benefits later than expected? Please check all that apply.
| | | | | | 1 Retirement accounts lost value, s/he had to work longer than expected
| | | | | 2 Home lost value, s/he had to work longer than expected
| | | | | 3 Lost money in stock market (besides retirement accounts), s/he had to work longer than expected
| | | | | 4 Other financial problems, s/he had to worker longer than expected
| | | | | 5 S/he needed to work longer to keep health insurance
| | | | | 6 His/her health was better than expected, able to work longer
| | | | | 7 Good job, s/he wanted to work longer
| | | | | 8 Other
| | | | | 9 Don't know
| | | | | 10 S/he filed later to get higher Social Security benefits
| | | | | |
| | | | | IF (Don't know in spouse reasons for claiming later after nonresponse AND
| | | | | cardinal(spouse reasons for claiming later after nonresponse) > Retirement accounts

| | | | | | | |lost value, s/he had to work longer than expected) THEN
| | | | | | | | |
| | | | | | | | |**checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and
| | | | | | | | keep the answer(s) that best describe your situation.
| | | | | | | | |
| | | | | | | ENDIF
| | | | | | | |
| | | | | | ELSE
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF (Other in spouse reasons for claiming later OR Other in spouse reasons for
| | | | | | claiming later after nonresponse) THEN
| | | | | | |
| | | | | | |**SS010_other** spouse other reasons for claiming later
| | | | | | | You indicated that there were other reasons for why your [spouse/partner] filed for
| | | | | | | Social Security benefits later than expected. Please use the box below to describe
| | | | | | | those other reasons.
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ELSEIF (spouse claimed as anticipated = S/he filed about when s/he had expected OR
| | | | | | spouse claimed as anticipated after nonresponse = S/he filed about when s/he had
| | | | | | expected) THEN
| | | | | |
| | | | | | **SS011** spouse reason filed for soc. sec at time
| | | | | | What were the reasons your [spouse/partner] filed for Social Security at that time?
| | | | | | Please check all that apply. He/she...
| | | | | | 1 S/he reached Social Security retirement age
| | | | | | 2 S/he became eligible for pension benefits at his or her job
| | | | | | 3 S/he could afford to retire
| | | | | | 4 Health made it hard/impossible for him/her to work
| | | | | | 5 His/her job became too difficult/tiring
| | | | | | 7 S/he needed access to Social Security income
| | | | | | 8 S/he wanted to lock in the benefits before they may be cut (due to reform)
| | | | | | 9 Other
| | | | | |
| | | | | | IF (spouse reason filed for soc. sec at time = empty) THEN
| | | | | | |
| | | | | | |**SS011_NR_DK** spouse reason filed for soc. sec at time after nonresponse
| | | | | | [fill for NR DK] What were the reasons your [spouse/partner] filed for Social Security
| | | | | | at that time? Please check all that apply. He/she...
| | | | | | 1 S/he reached Social Security retirement age
| | | | | | 2 S/he became eligible for pension benefits at his or her job
| | | | | | 3 S/he could afford to retire
| | | | | | 4 Health made it hard/impossible for him/her to work
| | | | | | 5 His/her job became too difficult/tiring
| | | | | | 7 S/he needed access to Social Security income
| | | | | | 8 S/he wanted to lock in the benefits before they may be cut (due to reform)
| | | | | | 9 Other
| | | | | | 10 Don't know
| | | | | | |
| | | | | | IF (Don't know in spouse reason filed for soc. sec at time after nonresponse AND
| | | | | | cardinal(spouse reason filed for soc. sec at time after nonresponse) > S/he reached

| | | | | | | Social Security retirement age) THEN
| | | | | | | | |
| | | | | | | | | **checkhealthtoomany** check for too many answer to soc. sec. questions
| | | | | | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and
| | | | | | | | keep the answer(s) that best describe your situation.
| | | | | | | | |
| | | | | | | ENDIF
| | | | | | |
| | | | | | ELSE
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | | IF (Other in spouse reason filed for soc. sec at time OR Other in spouse reason
| | | | | | filed for soc. sec at time after nonresponse) THEN
| | | | | | |
| | | | | | | **SS011_other** R other reasons for claiming later
| | | | | | | You indicated that there were other reasons for why your [spouse/partner] filed for
| | | | | | | Social Security benefits at that time. Please use the box below to describe those
| | | | | | | other reasons?
| | | | | | | Open
| | | | | | |
| | | | | | ENDIF
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF Working for pay now in spouse's current employment status OR On sick or other leave in
| spouse's current employment status THEN
| |
| | [Questions LF006_a to LF006_b are displayed as a table]
| |
| | **LF006_a** loss of job chances spouse
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
| | absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
| | during the next 12 months?
| | Range: 0.0..100.0
| |
| | **LF006_b** loss of job chances spouse/partner self-employed
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals
| | absolutely certain, what are the chances that your [spouse/partner] will lose his or her job
| | during the next 12 months?
| | 1 Self-employed, not relevant
| |
| | IF (loss of job chances spouse != empty AND loss of job chances spouse/partner self-employed
| | != empty) THEN
| | |
| | | **checkqandself** check display for giving answer to question and checking selfemployed box
| | | You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
| | | Please go back and keep only the one entry that best describes your situation.

| | |
| | ENDIF
| |
| | IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed =
| | empty THEN
| | |
| | | [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table]
| | |
| | | **LF006_a_NR_SP** loss of job chances spouse after non-response
| | | [best guess] On a scale from 0 percent to 100 percent where "0" equals absolutely no chance
| | | and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose
| | | his or her job during the next 12 months?
| | | Range: 0.0..100.0
| | |
| | | **LF006_b_NR_DK** loss of job chances spouse/partner self-employed after nonresponse DK
| | | [best guess] On a scale from 0 percent to 100 percent where "0" equals absolutely no chance
| | | and "100" equals absolutely certain, what are the chances that your [spouse/partner] will lose
| | | his or her job during the next 12 months?
| | | 1 Self-employed, not relevant
| | | 8 Don't know
| | |
| | | IF (loss of job chances spouse after non-response != empty AND loss of job chances spouse
| | | partner self-employed after nonresponse DK != empty) THEN
| | | |
| | | | **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
| | | | You entered an answer to the question AND checked one of the check boxes. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Self-employed, not relevant in loss of job chances spouse/partner self-employed after
| | | nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed after
| | | nonresponse DK) THEN
| | | |
| | | | **checkselfanddk** check display for giving answer by checking two checkboxes
| | | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go
| | | | back and keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF CALCULATED AGE >= 45 AND CALCULATED AGE < 62 AND CALCULATED AGE != empty THEN
|
| **PP001** chance working full time at 62
| Now, please think about work in general and not just your present job. On a scale from 0
| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
| means that you think the event is absolutely sure to happen, what do you think are the chances
| that you will be working full-time after you reach age 62?
| Range: 0.0..100.0

|
| IF chance working full time at 62 = empty THEN
||
|| [Questions PP001_NR_SP to PP001_NR_DK are displayed as a table]
||
|| **PP001_NR_SP** chance working full time at 62 after nonresponse
|| [best guess] Now, please think about work in general and not just your present job. On a
|| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen,what do you think
|| are the chances that you will be working full-time after you reach age 62?
|| Range: 0.0..100.0
||
|| **PP001_NR_DK** chance working full time at 62 after nonresponse DK
|| [best guess] Now, please think about work in general and not just your present job. On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
|| "100" means that you think the event is absolutely sure to happen,what do you think are the
|| chances that you will be working full-time after you reach age 62?
|| 8 Don't know
||
|| IF (chance working full time at 62 after nonresponse != empty AND chance working full time at
|| 62 after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chance working full time at 62 = 50 OR chance working full time at 62 after nonresponse =
| 50) THEN
||
|| **PP001_a** chances full time or not at 62
|| Do you think it is equally likely that you will be working full-time after age 62 as it is that
|| you will not be working full-time, or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
||
| ENDIF
|
ENDIF

IF (CALCULATED AGE >= 45 AND CALCULATED AGE < 65 AND CALCULATED AGE != empty AND chance
working full time at 62 = empty AND chance working full time at 62 after nonresponse = empty) OR
((CALCULATED AGE < 65 AND CALCULATED AGE !=empty) AND (chance working full time at 62 > 0 OR
chance working full time at 62 after nonresponse > 0)) THEN
|
| **PP002** chance working full time at 65
| Thinking about work in general and not just your present job: On a scale from 0 percent to 100
| percent where "0" means that you think there is absolutely no chance, and "100" means that you
| think the event is absolutely sure to happen, what do you think the chances are that you will be
| working full-time after you reach age 65?
| Range: 0.0..100.0

|
| IF chance working full time at 65 = empty THEN
||
|| [Questions PP002_NR_SP to PP002_NR_DK are displayed as a table]
||
|| **PP002_NR_SP** chance working full time at 65 after nonresponse
|| [best guess] Thinking about work in general and not just your present job: On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what do you think the chances are
|| that you will be working full-time after you reach age 65?
|| Range: 0.0..100.0
||
|| **PP002_NR_DK** chance working full time at 65 after nonresponse DK
|| [best guess] Thinking about work in general and not just your present job: On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what do you think the chances are
|| that you will be working full-time after you reach age 65?
|| 8 Don't know
||
|| IF (chance working full time at 65 after nonresponse != empty AND chance working full time at
|| 65 after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ELSE
|
ENDIF

IF (chance working full time at 65 > 0 OR (chance working full time at 65 = empty AND (
chance working full time at 65 after nonresponse >0 OR chance working full time at 65 after
nonresponse DK !=empty)) OR (chance working full time at 65 = empty AND chance working full time
at 65 after nonresponse =empty AND chance working full time at 65 after nonresponse DK =empty AND (
chance working full time at 62 >0 OR (chance working full time at 62 = empty AND (chance working
full time at 62 after nonresponse >0 OR chance working full time at 62 after nonresponse DK
!=empty))))) THEN
|
| **PP005** chance working full time at 70
| Thinking about work in general and not just your present job: On a scale from 0 percent to 100
| percent where "0" means that you think there is absolutely no chance, and "100" means that you
| think the event is absolutely sure to happen, what do you think the chances are that you will be
| working full-time after you reach age 70?
| Range: 0.0..100.0
|
| IF chance working full time at 70 = empty THEN
||
|| [Questions PP005_NR_SP to PP005_NR_DK are displayed as a table]
||
|| **PP005_NR_SP** chance working full time at 70 after nonresponse

|| [best guess] Thinking about work in general and not just your present job: On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what do you think the chances are
|| that you will be working full-time after you reach age 70?
|| Range: 0.0..100.0
||
|| **PP005_NR_DK** chance working full time at 70 after nonresponse DK
|| [best guess] Thinking about work in general and not just your present job: On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what do you think the chances are
|| that you will be working full-time after you reach age 70?
|| 8 Don't know
||
|| IF (chance working full time at 70 after nonresponse != empty AND chance working full time at
|| 70 after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| IF (respondent spouse/partner age >= 45 AND respondent spouse/partner age < 62 and CALCULATED
| AGE != empty) THEN
||
|| **PP003** chances spouse/partner working fulltime at 62
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work in
|| general and not just the present job of your [spouse/partner], on a scale from 0 to 100 percent
|| what do you think the chances are that s/he will be working full-time after s/he reaches age 62?
|| Range: 0.0..100.0
||
|| IF chances spouse/partner working fulltime at 62 = empty THEN
|||
||| [Questions PP003_NR_SP to PP003_NR_DK are displayed as a table]
|||
||| **PP003_NR_SP** chances spouse/partner working fulltime at 62 after nonresponse
||| [best guess] [Now I would like to ask you similar questions about your spouse:] Thinking about
||| work in general and not just the present job of your [spouse/partner], on a scale from 0 to
||| 100 percent what do you think the chances are that s/he will be working full-time after s/he
||| reaches age 62?
||| Range: 0.0..100.0
|||
||| **PP003_NR_DK** chances spouse/partner working fulltime at 62 after nonresponse DK
||| [best guess] [Now I would like to ask you similar questions about your spouse:] Thinking about
||| work in general and not just the present job of your [spouse/partner], on a scale from 0 to
||| 100 percent what do you think the chances are that s/he will be working full-time after s/he
||| reaches age 62?

||| 8 Don't know
|||
||| IF (chances spouse/partner working fulltime at 62 after nonresponse != empty AND chances
||| spouse/partner working fulltime at 62 after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| IF chances spouse/partner working fulltime at 62 = 50 OR chances spouse/partner working
|| fulltime at 62 after nonresponse = 50 THEN
|||
||| **PP003_a** chances spouse full time or not at 62
||| Do you think it is equally likely that s/he will be working full-time after age 62 as it is
||| that s/he will not be working full-time, or are you just unsure about the chances?
||| 1. Equally likely
||| 2. Unsure
|||
|| ENDIF
||
| ENDIF
|
| IF (respondent spouse/partner age >= 45 AND respondent spouse/partner age < 65 AND
| respondent spouse/partner age !=empty AND chances spouse/partner working fulltime at 62 = empty
| AND chances spouse/partner working fulltime at 62 after nonresponse = empty) OR ((respondent
| spouse/partner age < 65 AND respondent spouse/partner age !=empty) AND (chances spouse/partner
| working fulltime at 62 > 0 OR chances spouse/partner working fulltime at 62 after nonresponse
| > 0)) THEN
||
|| **PP004** chances spouse/partner working fulltime at 65
|| [fill for age < 65 questions] Thinking about work in general and not just the present job of
|| your [spouse/partner], on a scale from 0 to 100 percent what do you think the chances are that s
|| he will be working full-time after s/he reaches age 65?
|| Range: 0.0..100.0
||
|| IF chances spouse/partner working fulltime at 65 = empty THEN
|||
||| [Questions PP004_NR_SP to PP004_NR_DK are displayed as a table]
|||
||| **PP004_NR_SP** chances spouse/partner working fulltime at 65 after nonresponse
||| [best guess] [fill for age < 65 questions] Thinking about work in general and not just the
||| present job of your [spouse/partner], on a scale from 0 to 100 percent what do you think the
||| chances are that s/he will be working full-time after s/he reaches age 65?
||| Range: 0.0..100.0
|||
||| **PP004_NR_DK** chances spouse/partner working fulltime at 65 after nonresponse DK
||| [best guess] [fill for age < 65 questions] Thinking about work in general and not just the
||| present job of your [spouse/partner], on a scale from 0 to 100 percent what do you think the
||| chances are that s/he will be working full-time after s/he reaches age 65?
||| 8 Don't know

|||
||| IF (chances spouse/partner working fulltime at 65 after nonresponse != empty AND chances
||| spouse/partner working fulltime at 65 after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

HU001 ownership of home
Do [you and/or your spouse/partner] own the home in which you live?
1 Yes
5 No

IF ownership of home = empty THEN
|
| **HU001_NR_DK** ownership of home after non-response
| [fill for NR DK] Do [you and/or your spouse/partner] own the home in which you live?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (ownership of home = No OR ownership of home after non-response = (NO) No) THEN
|
| IF (preload indicating whether R owned home = 1 OR preload indicating whether R owned home
| after nonresponse = 1) THEN
||
|| **HU011** reason loss of home ownership
|| In the survey you completed on [time frame reference questions last 3 monthly survey], you
|| reported owning the home you lived in at the time. What has happened with that home since then?
|| 1 Sold it
|| 2 Gave it away
|| 3. Abandoned it
|| 4. It was foreclosed
|| 5. Other
|| 10. Did not own my home on [] That's a mistake.
||
|| IF reason loss of home ownership = empty THEN
|||
||| **HU011_NR_DK** reason loss of home ownership after nonresponse
||| [fill for NR DK] In the survey you completed on [time frame reference questions last 3 monthly
||| survey], you reported owning the home you lived in at the time. What has happened with that
||| home since then?

| | | 1 Sold it
| | | 2 Gave it away
| | | 3 Abandoned it
| | | 4 It was foreclosed
| | | 5 Other
| | | 10 Did not own my home on [] That's a mistake
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF reason loss of home ownership = Other OR reason loss of home ownership after nonresponse =
| | Other THEN
| | |
| | | **HU011_other** other reason loss home ownership
| | | You indicated that there was another reason for why you no longer own your home. Would you
| | | like to elaborate on what this reason was?
| | | Open
| | |
| | ELSEIF reason loss of home ownership = Sold it OR reason loss of home ownership after
| | | nonresponse = Sold it THEN
| | |
| | | **HU005** sale price of previously owned home
| | | For how much did you sell that home?
| | | Integer
| | |
| | | IF sale price of previously owned home = empty THEN
| | | |
| | | | **HU005_NR_DK** sale price of previously owned home after nonresponse
| | | | [fill for NR DK] For how much did you sell that home?
| | | | 1 $0 - $10,000
| | | | 2 $10,001 - $25,000
| | | | 3 $25,001 - $50,000
| | | | 4 $50,001 - $100,000
| | | | 5 $100,001 - $250,000
| | | | 6 $250,001 - $500,000
| | | | 7 $500,001 - $1,000,000
| | | | 8 More than $1,000,000
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **HU006** any loans on prev owned home
| | | At the time of the sale of your home, did you have any mortgages or loans taken out against
| | | the value of your home?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF any loans on prev owned home = empty THEN
| | | |
| | | | **HU006_NR_DK** any loans on prev owned home after nonresponse
| | | | [fill for NR DK] At the time of the sale of your home, did you have any mortgages or loans
| | | | taken out against the value of your home?

| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF any loans on prev owned home = (YES) Yes OR any loans on prev owned home after
| | | nonresponse = (YES) Yes THEN
| | | |
| | | | **HU007** sale prices covered loans etc
| | | | Did the money from the sale of the home cover all the mortgages and loans on that home and
| | | | the closing costs of the sale?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | |
| | | | IF sale prices covered loans etc = empty THEN
| | | | |
| | | | | **HU007_NR_DK** sale prices covered loans etc after nonresponse
| | | | | [fill for NR DK] Did the money from the sale of the home cover all the mortgages and loans
| | | | | on that home and the closing costs of the sale?
| | | | | 1 (YES) Yes
| | | | | 5 (NO) No
| | | | | 8 (DONTKNOW) Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF sale prices covered loans etc = (YES) Yes OR sale prices covered loans etc after
| | | | nonresponse = (YES) Yes THEN
| | | | |
| | | | | **HU008** money left over after sale of prev home
| | | | | How much money was left over after paying off all mortgages and loans on the home and the
| | | | | closing costs of the sale?
| | | | | Integer
| | | | |
| | | | | IF money left over after sale of prev home = empty THEN
| | | | | |
| | | | | | **HU008_NR_DK** money left over after sale of prev home after nonresponse
| | | | | | [fill for NR DK] How much money was left over after paying off all mortgages and loans
| | | | | | on the home and the closing costs of the sale?
| | | | | | 1 $0 - $10,000
| | | | | | 2 $10,001 - $25,000
| | | | | | 3 $25,001 - $50,000
| | | | | | 4 $50,001 - $100,000
| | | | | | 5 $100,001 - $250,000
| | | | | | 6 $250,001 - $500,000
| | | | | | 7 $500,001 - $1,000,000
| | | | | | 8 More than $1,000,000
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF

| | | | |
| | | | ELSEIF sale prices covered loans etc = (NO) No OR sale prices covered loans etc after
| | | | | nonresponse = (NO) No THEN
| | | | |
| | | | | **HU009** amt short after sale of prev home
| | | | | By how much money did the sale amount fall short of what you had to pay to cover all
| | | | | mortgages and loans on the home and the closing costs of the sale?
| | | | | Integer
| | | | |
| | | | | IF amt short after sale of prev home = empty THEN
| | | | | |
| | | | | | **HU009_NR_DK** amt short after sale of prev home after nonresponse
| | | | | | [fill for NR DK] By how much money did the sale amount fall short of what you had to pay
| | | | | | to cover all mortgages and loans on the home and the closing costs of the sale?
| | | | | | 1 $0 - $5,000
| | | | | | 2 $5,001 - $15,000
| | | | | | 3 $15,001 - $30,000
| | | | | | 4 $30,001 - $60,000
| | | | | | 5 $60,001 - $100,000
| | | | | | 6 $100,001 - $200,000
| | | | | | 7 $200,001 - $400,000
| | | | | | 8 More than $400,000
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **HU012** live in rented home
| Do you live in a rented home? Please check what best describes your situation.
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the rent
| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
| 5 [fill HU002 caps] live with family or friends and pay rent
|
| IF live in rented home = empty THEN
| |
| | **HU012_NR_DK** live in rented home after nonresponse
| | [fill for NR DK] Do you live in a rented home? Please check what best describes your situation
| | 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the
rent
| | 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| | 3 [fill HU002 caps] live with family or friends and do not pay any rent
| | 4 Other
| | 5 [fill HU002 caps] live with family or friends and pay rent
| | 8 Don't know
| |

| ELSE
||
| ENDIF
|
| IF (live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
| responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent
| ^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home =
| ^FLHU002WeCAPS live with family or friends and pay rent or live in rented home after nonresponse
| = ^FLHU002WeCAPS live with family or friends and pay rent) THEN
||
|| **HU012a** rent more than two months behind
|| Are you more than two months behind on your rent payments?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF rent more than two months behind = empty THEN
|||
||| **HU012a_NR_DK** rent more than two months behind after nonresponse
||| [fill for NR DK] Are you more than two months behind on your rent payments?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
|| responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent
|| ^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent) THEN
|||
||| IF ((rent more than two months behind = (YES) Yes OR rent more than two months behind
||| after nonresponse = (YES) Yes)) THEN
||||
|||| **HU012c** received eviction notice
|||| Have you received an eviction notice (an order to move out of your home)?
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF received eviction notice = empty THEN
|||||
||||| **HU012c_NR_DK** received eviction notice after nonresponse
||||| [fill for NR DK] Have you received an eviction notice (an order to move out of your home)?
||||| 1 (YES) Yes
||||| 5 (NO) No
||||| 8 (DONTKNOW) Don't know
|||||
|||| ELSE
|||||
|||| ENDIF
||||
||| ELSE
||||
|||| **HU012d** worry falling behind rent next 12 months
|||| Are you concerned or worried that you might fall behind in your rent payments during the
|||| next 12 months?

| | | | 1 No
| | | | 2 Yes, a little
| | | | 3 Yes, a lot
| | | |
| | | | IF worry falling behind rent next 12 months = empty THEN
| | | | |
| | | | | **HU012d_NR_DK** worry falling behind rent next 12 months after nonresponse
| | | | | [fill for NR DK] Are you concerned or worried that you might fall behind in your rent
| | | | | payments during the next 12 months?
| | | | | 1 No
| | | | | 2 Yes, a little
| | | | | 3 Yes, a lot
| | | | | 8 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | **HU012e** chances of behind rent payments next 12 months
| | | | On a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will
| | | | fall behind in your rent payments [] during the next 12 months?
| | | | Range: 0.0..100.0
| | | |
| | | | IF chances of behind rent payments next 12 months = empty THEN
| | | | |
| | | | | [Questions HU012e_NR_SP to HU012e_NR_DK are displayed as a table]
| | | | |
| | | | | **HU012e_NR_SP** chances of behind rent payments next 12 months after nonresponse
| | | | | [best guess] On a scale from 0 to 100, what are the chances that [you and/or your spouse
| | | | | partner] will fall behind in your rent payments during the next 12 months?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **HU012e_NR_DK** chances of behind rent payments next 12 months after nonresponse DK
| | | | | [best guess] On a scale from 0 to 100, what are the chances that [you and/or your spouse
| | | | | partner] will fall behind in your rent payments during the next 12 months?
| | | | | 8 Don't know
| | | | |
| | | | | IF (chances of behind rent payments next 12 months after nonresponse != empty AND
| | | | | chances of behind rent payments next 12 months after nonresponse DK != empty) THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (live in rented home = ^FLHU002WeCAPS live in a rented home, but somebody else pays the
| | rent for ^FLHU002Us OR live in rented home after nonresponse = ^FLHU002WeCAPS live in a

|| rented home, but somebody else pays the rent for ^FLHU002Us) THEN
||
|| **HU012b** person paying rent more than two months behind
|| Is the person paying the rent for you more than two months behind on your rent payments?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF person paying rent more than two months behind = empty THEN
|||
||| **HU012b_NR_DK** person paying rent more than two months behind after nonresponse
|||| [fill for NR DK] Is the person paying the rent for you more than two months behind on your
||| rent payments?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (person paying rent more than two months behind = (YES) Yes OR person paying rent more
|| than two months behind after nonresponse = (YES) Yes) THEN
|||
||| **HU012c** received eviction notice
||| Have you received an eviction notice (an order to move out of your home)?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF received eviction notice = empty THEN
||||
|||| **HU012c_NR_DK** received eviction notice after nonresponse
|||| [fill for NR DK] Have you received an eviction notice (an order to move out of your home)?
|||| 1 (YES) Yes
|||| 5 (NO) No
|||| 8 (DONTKNOW) Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF ownership of home = Yes OR ownership of home after non-response = (YES) Yes THEN
|
| **HU001_a** worth of home
| What would your home be worth if sold today?
| Integer
|
| IF worth of home = empty THEN
||
|| **HU001_a_NR_DK** worth of home after nonresponse
|| [fill for NR DK] What would your home be worth if sold today?

| | 1 $0 - $10,000
| | 2 $10,001 - $25,000
| | 3 $25,001 - $50,000
| | 4 $50,001 - $100,000
| | 5 $100,001 - $250,000
| | 6 $250,001 - $500,000
| | 7 $500,001 - $1,000,000
| | 8 More than $1,000,000
| | 9 Don't know
| |
| ELSE
| |
| ENDIF
|
| **HU003** money owed on home
| Do [you and/or your spouse/partner] owe any money on your home?
| 1 Yes
| 5 No
|
| IF money owed on home = empty THEN
| |
| | **HU003_NR_DK** money owed on home after non-response
| | [fill for NR DK] Do [you and/or your spouse/partner] owe any money on your home?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (money owed on home = Yes OR money owed on home after non-response = (YES) Yes) THEN
| |
| | **HU004** money owed on home more than its worth
| | Do [you and/or your spouse/partner] owe more on your home than it is worth today?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (money owed on home more than its worth = empty) THEN
| | |
| | | **HU004_NR_DK** money owed on home more than its worth after nonresponse
| | | [fill for NR DK] Do [you and/or your spouse/partner] owe more on your home than it is worth
| | | today?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **HU003_a** total money owed on home
| | How much money in total do [you and/or your spouse/partner] owe on your home? Please include
| | any mortgages and any other loans that you have taken out against the value of your home.
| | Integer
| |

|| IF (total money owed on home = empty) THEN
|||
||| **HU003_a_NR_DK** total money owed on home after nonresponse
||| [fill for NR DK] How much money in total do [you and/or your spouse/partner] owe on your home?
||| Please include any mortgages and any other loans that you have taken out against the value of
||| your home.
||| 1 $0 - $10,000
||| 2 $10,001 - $25,000
||| 3 $25,001 - $50,000
||| 4 $50,001 - $100,000
||| 5 $100,001 - $250,000
||| 6 $250,001 - $500,000
||| 7 $500,001 - $750,000
||| 8 More than $750,000
||| 9 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF Random balls and bins = Balls and bins AND respondent bins and balls opt out = Respondent did
not explicitly choose yet to have probability questions in percent format THEN
|
ELSE
|
| **D054** chance home worth more in future
| We are interested in how the value of [Fill for whether respondent owns his/her home.] will change
| in the future. On a scale from 0 percent to 100 percent where "0" means that you think there is
| no chance and "100" means that you think the event is absolutely sure to happen, what do you think
| are the chances that by next year at this time [Fill for whether respondent owns his/her home.]
| will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
| Range: 0.0..100.0
|
| IF chance home worth more in future = empty THEN
||
|| [Questions D054_NR_SP to D054_NR_DK are displayed as a table]
||
|| **D054_NR_SP** chance home worth more in future after nonresponse
|| [best guess] We are interested in how the value of [Fill for whether respondent owns his/her
|| home.] will change in the future. On a scale from 0 percent to 100 percent where "0" means
|| that you think there is no chance and "100" means that you think the event is absolutely sure to
|| happen, what do you think are the chances that by next year at this time [Fill for whether
|| respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her
|| home.]_REF today?
|| Range: 0.0..100.0
||
|| **D054_NR_DK** dont know chance home worth more in future after nonresponse
|| [best guess] We are interested in how the value of [Fill for whether respondent owns his/her
|| home.] will change in the future. On a scale from 0 percent to 100 percent where "0" means
|| that you think there is no chance and "100" means that you think the event is absolutely sure to
|| happen, what do you think are the chances that by next year at this time [Fill for whether
|| respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her

|| home.]_REF today?
|| 8 Don't know
||
|| IF (chance home worth more in future after nonresponse != empty AND dont know chance home
|| worth more in future after nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chance home worth more in future = 50 OR chance home worth more in future after
| nonresponse = 50) THEN
||
|| **D054_a** equally chance home worth more in future
|| You answered 50%. Does this mean you think the chances of a gain are equal to the chances of
|| a loss or are you just unsure about the chances?
|| 1 Equal chances
|| 2 Unsure
||
|| IF (equally chance home worth more in future = empty) THEN
|||
||| **D054_a_NR_DK** equally chance home worth more in future after nonresponse
||| [fill for NR DK] You answered 50%. Does this mean you think the chances of a gain are equal
||| to the chances of a loss or are you just unsure about the chances?
||| 1 Equal chances
||| 2 Unsure
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
| **D059** chances home worth more over next 5 years
| Now please think about how the value of [Fill for whether respondent owns his/her home.] will
| change over the next 5 years. What are the chances that over the next 5 years [Fill for whether
| respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her
| home.]_REF today?
| Range: 0.0..100.0
|
| IF chances home worth more over next 5 years = empty THEN
||
|| [Questions D059_NR_SP to D059_NR_DK are displayed as a table]
||
|| **D059_NR_SP** chances home worth more over next 5 years after nonresponse
|| [best guess] Now please think about how the value of [Fill for whether respondent owns his/her
|| home.] will change over the next 5 years. What are the chances that over the next 5 years
|| [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether
|| respondent owns his/her home.]_REF today?

|| Range: 0.0..100.0
||
|| **D059_NR_DK** dont know chances home worth more over next 5 years after nonresponse
|| [best guess] Now please think about how the value of [Fill for whether respondent owns his/her
|| home.] will change over the next 5 years. What are the chances that over the next 5 years
|| [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether
|| respondent owns his/her home.]_REF today?
|| 8 Don't know
||
|| IF (chances home worth more over next 5 years after nonresponse != empty AND dont know chances
|| home worth more over next 5 years after nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF chances home worth more over next 5 years > 0 OR chances home worth more over next 5 years
| after nonresponse > 0 OR (chances home worth more over next 5 years = empty AND chances home
| worth more over next 5 years after nonresponse = empty) OR (dont know chances home worth more
| over next 5 years after nonresponse = Don't know) THEN
||
|| **D060** chances after 5 years home value up more than 10%
|| What are the chances that 5 years from now the value of [Fill for whether respondent owns his
|| her home.] will have gone up by more than 10 percent?
|| Range: 0.0..100.0
||
|| IF chances after 5 years home value up more than 10% = empty THEN
|||
||| [Questions D060_NR_SP to D060_NR_DK are displayed as a table]
|||
||| **D060_NR_SP** chances after 5 years home value up more than 10% after nonresponse
||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
||| respondent owns his/her home.] will have gone up by more than 10 percent?
||| Range: 0.0..100.0
|||
||| **D060_NR_DK** dont know chances after 5 years home value up more than 10% after nonresponse
||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
||| respondent owns his/her home.] will have gone up by more than 10 percent?
||| 8 Don't know
|||
||| IF (chances after 5 years home value up more than 10% after nonresponse != empty AND dont
||| know chances after 5 years home value up more than 10% after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE

| | |
| | ENDIF
| |
| | IF (chances after 5 years home value up more than 10% > 0 OR chances after 5 years home
| | value up more than 10% after nonresponse > 0) THEN
| | |
| | | **D061** chances after 5 years home value up more than 20%
| | | What are the chances that 5 years from now the value of [Fill for whether respondent owns his
| | | her home.] will have gone up by more than 20 percent?
| | | Range: 0.0..100.0
| | |
| | | IF chances after 5 years home value up more than 20% = empty THEN
| | | |
| | | | [Questions D061_NR_SP to D061_NR_DK are displayed as a table]
| | | |
| | | | **D061_NR_SP** chances after 5 years home value up more than 20% after nonresponse
| | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | respondent owns his/her home.] will have gone up by more than 20 percent?
| | | | Range: 0.0..100.0
| | | |
| | | | **D061_NR_DK** dont know chances after 5 years home value up more than 20% after nonresponse
| | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | respondent owns his/her home.] will have gone up by more than 20 percent?
| | | | 8 Don't know
| | | |
| | | | IF (chances after 5 years home value up more than 20% after nonresponse != empty AND dont
| | | | know chances after 5 years home value up more than 20% after nonresponse != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF (chances home worth more over next 5 years < 100 AND chances home worth more over next 5
| years != empty) OR (chances home worth more over next 5 years after nonresponse != empty AND
| chances home worth more over next 5 years after nonresponse < 100) THEN
| |
| | **D062** chances after 5 years home value down more than 10%
| | What are the chances that 5 years from now the value of [Fill for whether respondent owns his
| | her home.] will have gone down by more than 10 percent?
| | Range: 0.0..100.0
| |
| | IF chances after 5 years home value down more than 10% = empty THEN
| | |
| | | [Questions D062_NR_SP to D062_NR_DK are displayed as a table]
| | |
| | | **D062_NR_SP** chances after 5 years home value down more than 10% after nonresponse

||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
||| respondent owns his/her home.] will have gone down by more than 10 percent?
||| Range: 0.0..100.0
|||
||| **D062_NR_DK** dont know chances after 5 years home value down more than 10% after nonresponse
||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
||| respondent owns his/her home.] will have gone down by more than 10 percent?
||| 8 Don't know
|||
||| IF (chances after 5 years home value down more than 10% after nonresponse != empty AND dont
||| know chances after 5 years home value down more than 10% after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| IF (chances after 5 years home value down more than 10% > 0 OR chances after 5 years home
|| value down more than 10% after nonresponse > 0) THEN
|||
||| **D063** chances after 5 years home value down more than 20%
||| What are the chances that 5 years from now the value of [Fill for whether respondent owns his
||| her home.] will have gone down by more than 20 percent?
||| Range: 0.0..100.0
|||
||| IF chances after 5 years home value down more than 20% = empty THEN
||||
|||| [Questions D063_NR_SP to D063_NR_DK are displayed as a table]
||||
|||| **D063_NR_SP** chances after 5 years home value down more than 20% after nonresponse
|||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
|||| respondent owns his/her home.] will have gone down by more than 20 percent?
|||| Range: 0.0..100.0
||||
|||| **D063_NR_DK** dont know chances after 5 years home value down more than 20% after nonresponse
|||| [best guess] What are the chances that 5 years from now the value of [Fill for whether
|||| respondent owns his/her home.] will have gone down by more than 20 percent?
|||| 8 Don't know
||||
|||| IF (chances after 5 years home value down more than 20% after nonresponse != empty AND
|||| dont know chances after 5 years home value down more than 20% after nonresponse != empty)
|||| THEN
|||||
||||| **checkqanddk** check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||||| keep only the one entry that best describes your situation.
|||||
|||| ENDIF
||||
||| ELSE
||||

| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

W352 housing market in united states
There continues to be talk on the news about problems in the U.S. housing market. In some parts of the country home values have dropped, whereas in other parts they have risen. Some people are having problems making their mortgage payments. How would you rate the housing market in the United States as a whole?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

IF housing market in united states = empty THEN
|
| **W352_NR_DK** housing market in united states after nonresponse
| [fill for NR DK] There continues to be talk on the news about problems in the U.S. housing market.
| In some parts of the country home values have dropped, whereas in other parts they have risen.
| Some people are having problems making their mortgage payments. How would you rate the housing
| market in the United States as a whole?
| 1 Excellent
| 2 Very good
| 3 Good
| 4 Fair
| 5 Poor
| 8 Don't know
|
ELSE
|
ENDIF

W351 housing market in area
How would you rate the housing market in your area?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

IF housing market in area = empty THEN
|
| **W351_NR_DK** rating of housing market in area after nonresponse
| [fill for NR DK] How would you rate the housing market in your area?
| 1 Excellent
| 2 Very good
| 3 Good
| 4 Fair
| 5 Poor
| 8 Don't know
|

ELSE
|
ENDIF

IF ((ownership of home = Yes OR ownership of home after non-response = (YES) Yes) AND (money owed on home = Yes OR money owed on home after non-response = (YES) Yes)) THEN
|
| **W353** behind on payments
| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for
| your primary residence?
| 1 Yes
| 5 No
|
| IF behind on payments = empty THEN
||
|| **W353_NR_DK** behind on payments after nonresponse
|| [fill for NR DK] Are [you and/or your spouse/partner] currently more than 2 months behind on
|| mortgage payments for your primary residence?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF behind on payments = Yes OR behind on payments after nonresponse = (YES) Yes THEN
||
|| **W354n** received foreclosure notice
|| Have you received a notice that your house may be foreclosed? Definition: foreclosure of a
|| house is when a bank takes possession of the house because the owner did not keep up with the
|| mortgage payments.
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF received foreclosure notice = empty THEN
|||
||| **W354n_NR_DK** received foreclosure notice after nonresponse
||| [fill for NR DK] Have you received a notice that your house may be foreclosed? Definition:
||| foreclosure of a house is when a bank takes possession of the house because the owner did not
||| keep up with the mortgage payments.
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF received foreclosure notice = (YES) Yes OR received foreclosure notice after nonresponse =
|| (YES) Yes THEN
|||
||| **W355n** will lose home because of foreclosure notice
||| Do you think you will lose your home because of this notice?
||| 1 Yes
||| 5 No

| | |
| | | IF will lose home because of foreclosure notice = empty THEN
| | | |
| | | | **W355n_NR_DK** will lose home because of forecl notice after nonresponse
| | | | [fill for NR DK] Do you think you will lose your home because of this notice?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF behind on payments = No OR behind on payments after nonresponse = (NO) No OR behind
| | on payments after nonresponse = (DONTKNOW) Don't know OR (behind on payments = empty AND
| | behind on payments after nonresponse = empty) THEN
| |
| | **W359** worry falling behind mortgage next 12 months
| | Are you concerned or worried that you might fall behind in your mortgage payments during the
| | next 12 months?
| | 1 No
| | 2 Yes, a little
| | 3 Yes, a lot
| |
| | IF worry falling behind mortgage next 12 months = empty THEN
| | |
| | | **W359_NR_DK** worry falling behind mortgage next 12 months after nonresponse
| | | [fill for NR DK] Are you concerned or worried that you might fall behind in your mortgage
| | | payments during the next 12 months?
| | | 1 No
| | | 2 Yes, a little
| | | 3 Yes, a lot
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **W359_a** chances of behind mortgage payments next 12 months
| | On a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall
| | behind in your mortgage payments during the next 12 months?
| | Range: 0.0..100.0
| |
| | IF chances of behind mortgage payments next 12 months = empty THEN
| | |
| | | [Questions W359_a_NR_SP to W359_a_NR_DK are displayed as a table]
| | |
| | | **W359_a_NR_SP** chances of behind mortgage payments next 12 months after nonresponse
| | | [best guess] On a scale from 0 to 100, what are the chances that [you and/or your spouse
| | | partner] will fall behind in your mortgage payments during the next 12 months?
| | | Range: 0.0..100.0
| | |
| | | **W359_a_NR_DK** chances of behind mortgage payments next 12 months after nonresponse DK
| | | [best guess] On a scale from 0 to 100, what are the chances that [you and/or your spouse

||| partner] will fall behind in your mortgage payments during the next 12 months?
||| 8 Don't know
|||
||| IF (chances of behind mortgage payments next 12 months after nonresponse != empty AND
||| chances of behind mortgage payments next 12 months after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

HS001 do you own any other house or apartment
So far we have asked you about the home you live in. Do [you and/or your spouse/partner] own any
other house or apartment?
1 Yes, one other house or apartment
2 Yes, more than one other house or apartment
3 No

IF do you own any other house or apartment = empty THEN
|
| **HS001_NR_DK** do you own any other house or apartment after nonresponse
| [fill for NR DK] So far we have asked you about the home you live in. Do [you and/or your spouse
| partner] own any other house or apartment?
| 1 Yes, one other house or apartment
| 2 Yes, more than one other house or apartment
| 3 No
| 8 Don't know
|
ELSE
|
ENDIF

IF do you own any other house or apartment = Yes, one other house or apartment OR do you own any
other house or apartment after nonresponse = Yes, one other house or apartment OR do you own any
other house or apartment = Yes, more than one other house or apartment OR do you own any other
house or apartment after nonresponse = Yes, more than one other house or apartment THEN
|
| **HS004_begin** worth of most expensive home
| [fill most expensive apartment] What would it be worth if sold today?
| Integer
|
| IF worth of most expensive home = empty THEN
||
|| **HS004_begin_NR_DK** worth of most expensive home after nonresponse
|| [fill for NR DK] [fill most expensive apartment] What would it be worth if sold today?
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000

|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
||
| ELSE
||
| ENDIF
|
| **HS009** owe any money on your other house or apartment
| Do [you and/or your spouse/partner] owe any money on this other house or apartment?
| 1 (YES) Yes
| 5 (NO) No
|
| IF owe any money on your other house or apartment = empty THEN
||
|| **HS009_NR_DK** owe any money on your other house or apartment after nonresponse
|| [fill for NR DK] Do [you and/or your spouse/partner] owe any money on this other house or
|| apartment?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF owe any money on your other house or apartment = (YES) Yes OR owe any money on your other
| house or apartment after nonresponse = (YES) Yes THEN
||
|| **HS010** how much owe on your other house or apartment
|| How much money in total do [you and/or your spouse/partner] owe on this other house or
|| apartment? Please include any mortgages and any other loans that you have taken out against the
|| value of your other home or apartment.
|| Integer
||
|| IF how much owe on your other house or apartment = empty THEN
|||
||| **HS010_NR_DK** how much owe on your other house or apartment after nonresponse
||| [fill for NR DK] How much money in total do [you and/or your spouse/partner] owe on this other
||| other home or apartment? Please include any mortgages and any other loans that you have taken
||| out against the value of your other house or apartment.
||| 1 $0 - $10,000
||| 2 $10,001 - $25,000
||| 3 $25,001 - $50,000
||| 4 $50,001 - $100,000
||| 5 $100,001 - $250,000
||| 6 $250,001 - $500,000
||| 7 $500,001 - $750,000
||| 8 More than $750,000
||| 9 Don't know
|||
|| ELSE

| | |
| | ENDIF
| |
| | **HS014** currently behind on payments for secondary residence
| | Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments
| | for your other house or apartment?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF currently behind on payments for secondary residence = empty THEN
| | |
| | | **HS014_NR_DK** currently behind on payments for secondary residence after nonresponse
| | | [fill for NR DK] Are [you and/or your spouse/partner] currently more than 2 months behind on
| | | mortgage payments for your other house or apartment?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

W360 family behind on payments
Not counting [you (or your spouse/partner)], is anyone in your immediate family currently more than
2 months behind on mortgage payments?
1 (YES) Yes
5 (NO) No
8 (DONTKNOW) Don't know

IF family behind on payments = empty THEN
|
| **W360_NR_DK** family behind on payments after nonresponse
| [fill for NR DK] Not counting [you (or your spouse/partner)], is anyone in your immediate family
| currently more than 2 months behind on mortgage payments?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

W362 immediate family gone through foreclosure since ms63/march 1, 2009
Has anyone in your immediate family gone through a foreclosure since [time frame reference questions
for LF011 questions]? Definition: foreclosure of a house is when a bank takes possession of the
house because the owner did not keep up with the mortgage payments.
1 (YES) Yes
5 (NO) No

IF immediate family gone through foreclosure since ms63/march 1, 2009 = empty THEN
|
| **W362_NR_DK** immediate family gone through foreclosure since ms63/march 1, 2009 after nonresponse

| [fill for NR DK] Has anyone in your immediate family gone through a foreclosure since [time frame
| reference questions for LF011 questions]? Definition: foreclosure of a house is when a bank
| takes possession of the house because the owner did not keep up with the mortgage payments.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

FP001 been affected by financial problems
Since 2008 there have been many reports about the nation's financial problems including large drops
in the housing market, large swings in the stock market and high rates of foreclosures and
unemployment. Have [you (or your spouse/partner)] been affected by these problems?
1 No
2 Yes, a little
3 Yes, a lot

IF been affected by financial problems = empty THEN
|
| **FP001_NR_DK** been affected by financial problems after nonresponse
| [fill for NR DK] Since 2008 there have been many reports about the nation's financial problems
| including large drops in the housing market, large swings in the stock market and high rates of
| foreclosures and unemployment. Have [you (or your spouse/partner)] been affected by these
| problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF

IF been affected by financial problems = Yes, a little OR been affected by financial problems =
Yes, a lot OR been affected by financial problems after nonresponse = Yes, a little OR been
affected by financial problems after nonresponse = Yes, a lot THEN
|
| **FP002** received help > $500 because of financial problems
| We would like to find out about any help you might have received from family or others because of
| how you were affected. Please include any help you may have reported earlier in the interview.
| Because of how you have been affected, have [you (or your spouse/partner)] received financial help
| totaling $500 or more since [time frame reference questions last 3 monthly survey], from parents,
| grown children, relatives or friends?
| 1 (YES) Yes
| 5 (NO) No
|
| IF received help > 0 because of financial problems = empty THEN
| |
| | **FP002_NR_DK** received help > $500 because of financial problems after nonresponse
| | [fill for NR DK] We would like to find out about any help you might have received from family or
| | others because of how you were affected. Please include any help you may have reported earlier
| | in the interview. Because of how you have been affected, have [you (or your spouse/partner)]
| | received financial help totaling $500 or more since [time frame reference questions last 3
| | monthly survey], from parents, grown children, relatives or friends?

|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF received help > 0 because of financial problems = (YES) Yes OR received help > 0 because of
| financial problems after nonresponse = (YES) Yes THEN
||
|| **FP003** whom receive financial help from
|| From whom did you receive financial help? Please check all that apply.
|| 1 Parents
|| 2 Grown children
|| 3 Other relatives
|| 4 Friends
||
|| IF whom receive financial help from = empty THEN
|||
||| **FP003_NR_DK** whom receive financial help from after nonresponse
||| [fill for NR DK] From whom did you receive financial help? Please check all that apply.
||| 1 Parents
||| 2 Grown children
||| 3 Other relatives
||| 4 Friends
||| 8 Don't know
|||
||| IF ((cardinal(whom receive financial help from after nonresponse) > Parents)
||| AND Don't know in whom receive financial help from after nonresponse) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
||| IF cardinal(whom receive financial help from after nonresponse) > 0 THEN
||||
|||| [Questions FP004_intro to tabledummyend are displayed as a table]
||||
|||| **FP004_intro** how much receive financial help from intro
|||| About how much did that amount to from ...?
||||
|||| IF Parents IN whom receive financial help from after nonresponse THEN
|||||
||||| **FP004_parents** how much receive financial help from parents
||||| Parents
||||| Integer
|||||
|||| ENDIF
||||
|||| IF Grown children IN whom receive financial help from after nonresponse THEN
|||||
||||| **FP004_children** how much receive financial help from children
||||| Grown children

| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from after nonresponse THEN
| | | | |
| | | | | **FP004_otherrelatives** how much receive financial help from other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from after nonresponse THEN
| | | | |
| | | | | **FP004_friends** how much receive financial help from friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Parents IN whom receive financial help from after nonresponse AND how much
| | | | receive financial help from parents = EMPTY THEN
| | | | |
| | | | | **FP004_parents_NR_DK** how much received financial help from parents after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from after nonresponse AND how much
| | | | receive financial help from children = EMPTY THEN
| | | | |
| | | | | **FP004_children_NR_DK** how much received financial help from children after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |

| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from after nonresponse AND how much
| | | | receive financial help from other relatives = EMPTY THEN
| | | | |
| | | | | **FP004_otherrelatives_NR_DK** how much received financial help from other relatives after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from other relatives?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from after nonresponse AND how much receive
| | | | financial help from friends = EMPTY THEN
| | | | |
| | | | | **FP004_friends_NR_DK** how much received financial help from friends after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF cardinal(whom receive financial help from) > 0 THEN
| | | |
| | | | [Questions FP004_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP004_intro** how much receive financial help from intro
| | | | About how much did that amount to from ...?
| | | |
| | | | IF Parents IN whom receive financial help from THEN

| | | | |
| | | | | **FP004_parents** how much receive financial help from parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_children** how much receive financial help from children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_otherrelatives** how much receive financial help from other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_friends** how much receive financial help from friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Parents IN whom receive financial help from AND how much receive financial
| | | | help from parents = EMPTY THEN
| | | | |
| | | | | **FP004_parents_NR_DK** how much received financial help from parents after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from AND how much receive financial help
| | | | from children = EMPTY THEN
| | | | |
| | | | | **FP004_children_NR_DK** how much received financial help from children after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from grown children?

| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from AND how much receive financial
| | | | help from other relatives = EMPTY THEN
| | | | |
| | | | | **FP004_otherrelatives_NR_DK** how much received financial help from other relatives after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from other relatives?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from AND how much receive financial help from
| | | | friends = EMPTY THEN
| | | | |
| | | | | **FP004_friends_NR_DK** how much received financial help from friends after nonresponse
| | | | | [fill for NR DK] About how much did that amount to from friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF

| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

FP005_a parents,children, rel,friends affected
Have your parents, grown children, relatives or friends been affected by the recession or the
nation's ongoing financial problems?
1 No
2 Yes, a little
3 Yes, a lot

IF parents,children, rel,friends affected = empty THEN
|
| **FP005_a_NR_DK** parents,children, rel,friends affected
| [fill for NR DK] Have your parents, grown children, relatives or friends been affected by the
| recession or the nation's ongoing financial problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF

IF (parents,children, rel,friends affected = Yes, a little OR parents,children, rel,friends
affected = Yes, a lot OR parents,children, rel,friends affected = Yes, a little OR
parents,children, rel,friends affected = Yes, a lot) THEN
|
| **FP005** given help > $500 because of financial problems
| We would like to find out about any help you might have given them. Because of how they have
| been affected, have [you (or your spouse/partner)] given financial help totaling $500 or more
| since [time frame reference questions last 3 monthly survey], to parents, grown children,
| relatives or friends?
| 1 (YES) Yes
| 5 (NO) No
|
| IF given help > 0 because of financial problems = empty THEN
| |
| | **FP005_NR_DK** given help > $500 because of financial problems after nonresponse
| | [fill for NR DK] We would like to find out about any help you might have given them. Because of
| | how they have been affected, have [you (or your spouse/partner)] given financial help totaling
| | $500 or more since [time frame reference questions last 3 monthly survey], to parents, grown
| | children, relatives or friends?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF given help > 0 because of financial problems = (YES) Yes OR given help > 0 because of

| financial problems after nonresponse = (YES) Yes THEN
| |
| | **FP006** whom given financial to
| | To whom have you given financial help? Please check all that apply.
| | 1 Parents
| | 2 Grown children
| | 3 Other relatives
| | 4 Friends
| |
| | IF whom given financial to = empty THEN
| | |
| | | **FP006_NR_DK** whom given financial to after nonresponse
| | | [fill for NR DK] To whom have you given financial help? Please check all that apply.
| | | 1 Parents
| | | 2 Grown children
| | | 3 Other relatives
| | | 4 Friends
| | | 8 Don't know
| | |
| | | IF ((cardinal(whom given financial to after nonresponse) > Parents) AND Don't
| | | know in whom given financial to after nonresponse) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | | IF (cardinal(whom given financial to after nonresponse) > 0) THEN
| | | |
| | | | [Questions FP007_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP007_intro** how much given financial help to intro
| | | | About how much did that amount to for ...?
| | | |
| | | | IF Parents IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_parents** how much given financial help to parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_children** how much given financial help to children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_otherrelatives** how much given financial help to other relatives
| | | | | Other relatives
| | | | | Integer

| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_friends** how much given financial help to friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Parents IN whom given financial to after nonresponse AND how much given
| | | | financial help to parents = EMPTY THEN
| | | | |
| | | | | **FP007_parents_NR_DK** how much given financial help for parents after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to after nonresponse AND how much given
| | | | financial help to children = EMPTY THEN
| | | | |
| | | | | **FP007_children_NR_DK** how much given financial help for children after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to after nonresponse AND how much given
| | | | financial help to other relatives = EMPTY THEN
| | | | |
| | | | | **FP007_otherrelatives_NR_DK** how much given financial help for other relatives after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for other relatives?

| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to after nonresponse AND how much given financial help
| | | | to friends = EMPTY THEN
| | | | |
| | | | | **FP007_friends_NR_DK** how much given financial help for friends after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF cardinal(whom given financial to) > 0 THEN
| | | |
| | | | [Questions FP007_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP007_intro** how much given financial help to intro
| | | | About how much did that amount to for ...?
| | | |
| | | | IF Parents IN whom given financial to THEN
| | | | |
| | | | | **FP007_parents** how much given financial help to parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to THEN
| | | | |

| | | | | **FP007_children** how much given financial help to children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to THEN
| | | | |
| | | | | **FP007_otherrelatives** how much given financial help to other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to THEN
| | | | |
| | | | | **FP007_friends** how much given financial help to friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Parents IN whom given financial to AND how much given financial help to
| | | | parents = EMPTY THEN
| | | | |
| | | | | **FP007_parents_NR_DK** how much given financial help for parents after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to AND how much given financial help to
| | | | children = EMPTY THEN
| | | | |
| | | | | **FP007_children_NR_DK** how much given financial help for children after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000

| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to AND how much given financial help to other
| | | | relatives = EMPTY THEN
| | | | |
| | | | | **FP007_otherrelatives_NR_DK** how much given financial help for other relatives after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for other relatives?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to AND how much given financial help to friends =
| | | | EMPTY THEN
| | | | |
| | | | | **FP007_friends_NR_DK** how much given financial help for friends after nonresponse
| | | | | [fill for NR DK] About how much did that amount to for friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any

IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through a current or former employer.
1 (YES) Yes
5 (NO) No

IF (any retirement saving accounts. = empty) THEN
|
| **RA001_NR_DK** any retirement saving accounts after nonresponse
| [fill for NR DK] We are interested in how people save for retirement. Do [you and/or your spouse
| partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any
| such accounts that [you and/or your spouse/partner] have through a current or former employer.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (any retirement saving accounts. = (YES) Yes OR any retirement saving accounts after
nonresponse = (YES) Yes) THEN
|
| **RA002** total value of retirement accounts
| Adding all these retirement saving accounts together, what is the total value of these accounts?
| Integer
|
| IF (total value of retirement accounts = empty) THEN
| |
| | **RA002_NR_DK** total value of retirement accounts after nonresponse
| | [fill for NR DK] Adding all these retirement saving accounts together, what is the total value
| | of these accounts?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $20,000
| | 4 $20,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 More than $500,000
| | 9 Don't know
| |
| ELSE
| |
| ENDIF
|
| **RA003** ret acct: any withdrawals
| Have [you and/or your spouse/partner] taken any money out of these accounts since [time frame
| reference for when last taken RA002-RA015 questions]?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (ret acct: any withdrawals = empty) THEN
| |
| | **RA003_NR_DK** ret acct: any withdrawals after nonresponse
| | [fill for NR DK] Have [you and/or your spouse/partner] taken any money out of these accounts
| | since [time frame reference for when last taken RA002-RA015 questions]?

|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF (ret acct: any withdrawals = (YES) Yes OR ret acct: any withdrawals after nonresponse =
| (YES) Yes) THEN
||
|| **RA004** ret acct: amt withdrawn
|| How much money in total have [you and/or your spouse/partner] withdrawn from these retirement accounts?
|| Integer
||
|| IF (ret acct: amt withdrawn = empty) THEN
|||
||| **RA004_NR_DK** ret acct: amt withdrawn after nonresponse
||| [fill for NR DK] How much money in total have [you and/or your spouse/partner] withdrawn from
||| these retirement accounts?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 More than $500,000
||| 9 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| **RA005** ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 (YES) Yes
|| 5 (NO) No
||
| ENDIF
|
| **RA006** retirement acct: any invested in stocks
| Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or
| partially?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (retirement acct: any invested in stocks = empty) THEN
||
|| **RA006_NR_DK** retirement acct: any invested in stocks after nonresponse
|| [fill for NR DK] Are any of these retirement accounts invested in stocks or stock mutual funds,
|| either fully or partially?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||

| ELSE
| |
| ENDIF
|
| IF (retirement acct: any invested in stocks = (YES) Yes OR retirement acct: any invested in
| stocks after nonresponse = (YES) Yes) THEN
| |
| | **RA007** ret acct: percent in stocks
| | About what fraction of the total value of these retirement accounts is invested in stocks or
| | stock mutual funds?
| | Range: 0.0..100.0
| |
| | IF (ret acct: percent in stocks = empty) THEN
| | |
| | | **RA007_NR_DK** ret acct: percent in stocks after nonresponse
| | | [fill for NR DK] About what fraction of the total value of these retirement accounts is
| | | invested in stocks or stock mutual funds?
| | | 1 0% - 14%
| | | 2 15% - 29%
| | | 3 30% - 49%
| | | 4 50%
| | | 5 51% - 69%
| | | 6 70% - 84%
| | | 7 85% - 100%
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **RA008** ret acct: chged % invested in stocks
| | Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or your
| | spouse/partner] taken any action to change the amount invested in stocks or stock mutual funds
| | in these retirement accounts?
| | 1 Yes, increased the amount
| | 2 Yes, decreased the amount
| | 3 No
| |
| ELSEIF (retirement acct: any invested in stocks = (NO) No OR retirement acct: any invested in
| | stocks after nonresponse = (NO) No) THEN
| |
| | **RA006_a** retirement acct: were any invested in stocks
| | Were any of these retirement accounts previously invested in stocks or stock mutual funds at any
| | time since [time frame reference for when last taken RA002-RA015 questions] - either fully or
| | partially?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| ENDIF
|
| **RA009** ret acct: any new contributions
| Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or your
| spouse/partner] made any new contributions to retirement accounts such as IRAs, 401(k)s, KEOGHS?
| 1 (YES) Yes
| 5 (NO) No
|

| IF (ret acct: any new contributions = empty) THEN

| |

| | **RA009_NR_DK** ret acct: any new contributions after nonresponse
| | [fill for NR DK] Since [time frame reference for when last taken RA002-RA015 questions], have
| | [you and/or your spouse/partner] made any new contributions to retirement accounts such as IRAs,
| | 401(k)s, KEOGHS?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know

| |

| ELSE

| |

| ENDIF

|

| IF (ret acct: any new contributions = (YES) Yes OR ret acct: any new contributions after
| nonresponse = (YES) Yes) THEN

| |

| | **RA010** ret acct: new conts invested in stocks
| | Were any of these new contributions to your retirement accounts invested in stocks or stock
| | mutual funds?
| | 1 (YES) Yes
| | 5 (NO) No

| |

| | IF (ret acct: new conts invested in stocks = empty) THEN

| | |

| | | **RA010_NR_DK** ret acct: new conts invested in stocks after nonresponse
| | | [fill for NR DK] Were any of these new contributions to your retirement accounts invested in
| | | stocks or stock mutual funds?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know

| | |

| | ELSE

| | |

| | ENDIF

| |

| | IF (ret acct: new conts invested in stocks = (YES) Yes OR ret acct: new conts invested in
| | stocks after nonresponse = (YES) Yes) THEN

| | |

| | | **RA011** ret acct: new conts % in stocks
| | | About what fraction of your new contributions since [time frame reference for when last taken
| | | RA002-RA015 questions], have you invested in stocks or stock mutual funds?
| | | Range: 0.0..100.0

| | |

| | | IF (ret acct: new conts % in stocks = empty) THEN

| | | |

| | | | **RA011_NR_DK** ret acct: new conts % in stocks after nonresponse
| | | | [fill for NR DK] About what fraction of your new contributions since [time frame reference
| | | | for when last taken RA002-RA015 questions], have you invested in stocks or stock mutual funds?
| | | | 1 0% - 14%
| | | | 2 15% - 29%
| | | | 3 30% - 49%
| | | | 4 50%
| | | | 5 51% - 69%
| | | | 6 70% - 84%
| | | | 7 85% - 100%

| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **RA012** ret acct: new conts changed % in stocks
| | | Since [time frame reference for when last taken RA002-RA015 questions], have you changed the
| | | percentage of your new contributions to these retirement accounts that are invested in stocks?
| | | 1 Yes, increased
| | | 2 Yes, decreased
| | | 5 No
| | |
| | | IF (ret acct: new conts changed % in stocks = empty) THEN
| | | |
| | | | **RA012_NR_DK** ret acct: new conts changed % in stocks after nonresponse
| | | | [fill for NR DK] Since [time frame reference for when last taken RA002-RA015 questions],
| | | | have you changed the percentage of your new contributions to these retirement accounts that
| | | | are invested in stocks?
| | | | 1 Yes, increased
| | | | 2 Yes, decreased
| | | | 5 No
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **RA016** moved assets in retirement accounts
| Not counting any new contributions to these retirement accounts: since [time frame reference for
| when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any assets
| into or out of stocks or stock mutual funds within your retirement accounts?
| 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
| 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
| 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|
| IF (moved assets in retirement accounts = empty) THEN
| |
| | **RA016_NR_DK** moved assets in retirement accounts after nonresponse
| | [fill for NR DK] Not counting any new contributions to these retirement accounts: since [time
| | frame reference for when last taken RA015-RA020 questions], have [you and/or your spouse
| | partner] moved any assets into or out of stocks or stock mutual funds within your retirement
| | accounts?
| | 1 [Fill for RA016] **only** moved assets **into** stocks (i.e. increased the amount invested in stocks by this move)
| | 2 [Fill for RA016] **only** moved assets **out** of stocks (i.e. decreased the amount invested in stocks by this move)
| | 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| | 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| | 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
| | 8 Don't know
| |

| ELSE
| |
| ENDIF
|
| IF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets **into**
| stocks (i.e. increased the amount invested in stocks by this move) OR moved assets in retirement
| accounts after nonresponse = ^FLRA016WeCAPS **only** moved assets **into** stocks (i.e.
| increased the amount invested in stocks by this move)) THEN
| |
| | **RA017** amount moved into stocks
| | What was the total value of the funds that [you and/or your spouse/partner] moved into stocks
| | since [time frame reference for when last taken RA015-RA020 questions]?
| | Integer
| |
| | IF (amount moved into stocks = empty) THEN
| | |
| | | **RA017_NR_DK** amount moved into stocks after nonresponse
| | | [fill for NR DK] What was the total value of the funds that [you and/or your spouse/partner]
| | | moved into stocks since [time frame reference for when last taken RA015-RA020 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets **out<**
| | **b> of stocks (i.e. decreased the amount invested in stocks by this move) OR moved assets in**
| | **retirement accounts after nonresponse = ^FLRA016WeCAPS only moved assets out of**
| | **stocks (i.e. decreased the amount invested in stocks by this move)) THEN**
| |
| | **RA018 amount moved out of stocks**
| | **What was the total value of the funds that [you and/or your spouse/partner] moved out of stocks**
| | **since [time frame reference for when last taken RA015-RA020 questions]?**
| | Integer
| |
| | IF (amount moved out of stocks = empty) THEN
| | |
| | | **RA018_NR_DK** amount moved out of stocks after nonresponse
| | | [fill for NR DK] What was the total value of the funds that [you and/or your spouse/partner]
| | | moved out of stocks since [time frame reference for when last taken RA015-RA020 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000

||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more** funds
|| **into** stocks than out of stocks OR moved assets in retirement accounts after nonresponse
|| = Both. ^FLRA016WeCAPS moved **more** funds **into** stocks than out of stocks) THEN
||
|| **RA019** both amount moved into stocks
|| How big was the difference (i.e. how much more did you move into stocks than what you moved out
|| since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF (both amount moved into stocks = empty) THEN
|||
||| **RA019_NR_DK** both amount moved into stocks after nonresponse
||| [fill for NR DK] How big was the difference (i.e. how much more did you move into stocks than
||| what you moved out since [time frame reference for when last taken RA015-RA020 questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more** funds
|| **out** of stocks than into stocks OR moved assets in retirement accounts after nonresponse
|| = Both. ^FLRA016WeCAPS moved **more** funds **out** of stocks than into stocks) THEN
||
|| **RA020** both amount moved out of stocks
|| How big was the difference (i.e. how much more did you move out of stocks than what you moved
|| in since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF (both amount moved out of stocks = empty) THEN
|||
||| **RA020_NR_DK** both amount moved out of stocks after nonresponse
||| [fill for NR DK] How big was the difference (i.e. how much more did you move out of stocks
||| than what you moved in since [time frame reference for when last taken RA015-RA020
||| questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000

| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ELSEIF (any retirement saving accounts. = (NO) No OR any retirement saving accounts after
| nonresponse = (NO) No) THEN
|
| **RA013** had ret accounts some time
| Did you have any such accounts during the period since [time frame reference for when last taken
| RA002-RA015 questions], that you have cashed out (and so don't have now)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (had ret accounts some time = empty) THEN
| |
| | **RA013_NR_DK** had ret accounts some time after nonresponse
| | [fill for NR DK] Did you have any such accounts during the period since [time frame reference
| | for when last taken RA002-RA015 questions], that you have cashed out (and so don't have now)?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (had ret accounts some time = (YES) Yes OR had ret accounts some time after nonresponse =
| (YES) Yes) THEN
| |
| | **RA014** ret acct: amt withdrawn
| | How much money in total have [you and/or your spouse/partner] cashed out from these retirement accounts?
| | Integer
| |
| | IF (ret acct: amt withdrawn = empty) THEN
| | |
| | | **RA014_NR_DK** ret acct: amt withdrawn after nonresponse
| | | [fill for NR DK] How much money in total have [you and/or your spouse/partner] cashed out from
| | | these retirement accounts?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $20,000
| | | 4 $20,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 More than $500,000
| | | 9 Don't know

| | |
| | ELSE
| | |
| | ENDIF
| |
| | **RA015** ret acct: tax penalty on withdrawal
| | Did you have to pay any tax penalty on any of the withdrawals?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| ENDIF
|
ENDIF

ST001 have any shares of stock or stock mutual funds
Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?
1 (YES) Yes
5 (NO) No

IF have any shares of stock or stock mutual funds = empty THEN
|
| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse
| [fill for NR DK] Now we will ask you about stocks held outside of retirement accounts. Do [you
| and/or your spouse/partner] have any shares of stock or stock mutual funds besides stock holdings
| that are part of an IRA, 401(k), Keogh or similar retirement accounts?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (have any shares of stock or stock mutual funds = (YES) Yes OR have any shares of stock or stock mutual funds after nonresponse = (YES) Yes) THEN
|
| **ST003** worth of stock holdings
| What are [your (and your spouse's/partner's)] stock holdings worth now?
| Integer
|
| IF worth of stock holdings = empty THEN
| |
| | **ST003_NR_DK** worth of stock holdings after nonresponse
| | [fill for NR DK] What are [your (and your spouse's/partner's)] stock holdings worth now?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $25,000
| | 4 $25,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 $500,001 - $1,000,000
| | 9 More than $1,000,000
| | 10 Don't know

| |
| ELSE
| |
| ENDIF
|
ENDIF

ST004 bought or sold any stock since ms83/ms74/oct 2008/since May 2009
Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or
sold any stock or stock mutual funds (outside of retirement accounts)?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty THEN
|
| **ST004_NR_DK** bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse
| [fill for NR DK] Since [time frame reference for ST00 questions], have [you and/or your spouse
| partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?
| 1 Bought only
| 2 Sold only
| 3 Both bought and sold
| 4 Neither bought nor sold
| 9 Don't know
|
ELSE
|
ENDIF

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only OR (bought or
sold any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold any stock since
ms83/ms74/oct 2008/since May 2009 after nonresponse = Bought only) THEN
|
| **ST005** how much pay in total for stocks bought since october 1st/since MS74
| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since [time
| frame reference for ST00 questions]?
| Integer
|
| IF how much pay in total for stocks bought since october 1st/since MS74 = empty THEN
| |
| | **ST005_NR_DK** how much pay in total for stocks bought since october 1st/since MS74 after nonresponse
| | [fill for NR DK] How much did [you and/or your spouse/partner] pay in total for the stocks you
| | bought since [time frame reference for ST00 questions]?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $25,000
| | 4 $25,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 $500,001 - $1,000,000
| | 9 More than $1,000,000
| | 10 Don't know
| |
| ELSE

| |
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only OR (bought
| or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold any stock
| since ms83/ms74/oct 2008/since May 2009 after nonresponse = Sold only) THEN
|
| **ST006** how much receive in total for stocks bought since october 1st/since May 2009
| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold since
| [time frame reference for ST00 questions]?
| Integer
|
| IF how much receive in total for stocks bought since october 1st/since May 2009 = empty THEN
| |
| | **ST006_NR_DK** how much receive in total for stocks bought since october 1st/since May 2009 after nonresponse
| | [fill for NR DK] How much money did [you and/or your spouse/partner] receive in total for the
| | stocks you sold since [time frame reference for ST00 questions]?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $25,000
| | 4 $25,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 $500,001 - $1,000,000
| | 9 More than $1,000,000
| | 10 Don't know
| |
| ELSE
| |
| ENDIF
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and sold
| OR (bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold
| any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Both bought and sold) THEN
|
| **ST007** bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse
| partner] sold since [time frame reference for ST00 questions], did you overall take money out of
| the stock market or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN
| |
| | **ST007_NR_DK** bought and sold since october 2008/since May 2009 took out or put in
| | [fill for NR DK] Thinking both of what [you and/or your spouse/partner] bought and what [you and
| | or your spouse/partner] sold since [time frame reference for ST00 questions], did you overall
| | take money out of the stock market or did you overall put money in?
| | 1 Took out
| | 2 Put in
| | 3 Neither (purchases and sales were worth about the same)
| | 8 Don't know
| |
| ELSE

| |
| ENDIF
|
| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought and
| sold since october 2008/since May 2009 took out or put in = Took out THEN
| |
| | **ST007_a** amount taken out of stock market since october 2008/may 2009
| | About how much in total did [you and/or your spouse/partner] take out of the stock market since
| | [time frame reference for ST00 questions]?
| | Integer
| |
| | IF amount taken out of stock market since october 2008/may 2009 = empty THEN
| | |
| | | **ST007_a_NR_DK** amount taken out of stock market after nonresponse since oct 2008/may 2009
| | | [fill for NR DK] About how much in total did [you and/or your spouse/partner] take out of the
| | | stock market since [time frame reference for ST00 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR bought
| | and sold since october 2008/since May 2009 took out or put in = Put in THEN
| |
| | **ST007_b** amount put in to stock market since oct 2008/may 2009
| | About how much in total did [you and/or your spouse/partner] put in to the stock market since
| | [time frame reference for ST00 questions]?
| | Integer
| |
| | IF amount put in to stock market since oct 2008/may 2009 = empty THEN
| | |
| | | **ST007_b_NR_DK** amount put in to the stock market since oct 2008/may 2009 after nonresponse
| | | [fill for NR DK] About how much in total did [you and/or your spouse/partner] put in to the
| | | stock market since [time frame reference for ST00 questions]?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $25,000
| | | 4 $25,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 $500,001 - $1,000,000
| | | 9 More than $1,000,000
| | | 10 Don't know
| | |
| | ELSE

| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF Random balls and bins = Balls and bins AND respondent bins and balls opt out = Respondent did
not explicitly choose yet to have probability questions in percent format THEN
|
| **E010** intro bins and balls gas prices
| We are interested in how well you think the economy will do in the future. In the next question we
| will ask you about gasoline prices and how much higher or lower you expect them to be one year
| from now. Of course this is not easy to forecast. People will have different opinions about
| this and some may be uncertain. For example, someone may think that gasoline prices will go up
| somewhere between 0% and 10%, but may also think there is some chance that gasoline prices will
| fall. We have designed a method for you to express this kind of uncertainty. We will show you
| an example on the next screen.
|
| **E012a** First bins and balls example
| Example: Expectations about changes in gasoline prices one year from now This picture
| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins
| represents a range of price changes. The number of balls in a bin shows the likelihood of the
| actual price change. No ball in a bin means no chance, and a large number of balls means a large
| chance. This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most
| likely gasoline prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0%
| because s/he thinks there is a smaller chance that prices could go down by 0% to 10%. There are
| no balls in the other bins showing there is no chance prices could go up by more than 10% or down
| by more than 10%. Of course the chances that you have in mind may be completely different. Now
| it's your turn!
|
| **E013** Gasoline price bins and balls
| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in
| gasoline prices. The more likely you think that the change will be in a range represented by one
| of the bins, the more balls you should put in that bin. To move balls into a bin, click on the +
| and - buttons under each bin. You can also "drag and drop" the balls with your mouse.
| String
|
| IF Gasoline price bins and balls = empty THEN
| |
| | **E013_bin_none** E013 no balls
| | You did not allocate any balls on the previous screen. If this is due to the dragging and
| | dropping of the balls not working properly then please go back and try to use the plus or
| | minus buttons below each bin (if you have not done so already). Alternatively, you can answer
| | the question in a different format.
| | 1 Answer the question in a different format
| |
| | IF (E013 no balls = Answer the question in a different format) THEN
| | |
| | | **G040** Gasoline price higher in one year
| | | What about your expectations about gasoline prices? On a scale from 0 percent to 100
| | | percent where "0" means that you think there is absolutely no chance, and "100" means that you
| | | think the event is absolutely sure to happen, what are the chances that by next year at this
| | | time gasoline prices will be higher than they are today?
| | | Range: 0.0..100.0
| | |

| | | IF Gasoline price higher in one year = empty THEN

| | | |

| | | | [Questions G040_NR_SP to G040_NR_DK are displayed as a table]

| | | |

| | | | **G040_NR_SP** Gasoline price higher in one year after nonresponse

| | | | [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there
| | | | is absolutely no chance, and "100" means that you think the event is absolutely sure to
| | | | happen, what are the chances that by next year at this time gasoline prices will be higher
| | | | than they are today?
| | | | Range: 0.0..100.0

| | | |

| | | | **G040_NR_DK** Gasoline price higher in one year dont know

| | | | [fill for NR DK] On a scale from 0 percent to 100 percent where "0" means that you think
| | | | there is absolutely no chance, and "100" means that you think the event is absolutely sure
| | | | to happen, what are the chances that by next year at this time gasoline prices will be
| | | | higher than they are today?
| | | | 8 Don't know

| | | |

| | | | IF (Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher
| | | | in one year dont know != empty) THEN

| | | | |

| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.

| | | | |

| | | | ENDIF

| | | |

| | | ELSE

| | | |

| | | ENDIF

| | |

| | | IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after
| | | nonresponse > 0 OR (Gasoline price higher in one year = empty AND Gasoline price higher in
| | | one year after nonresponse = empty) THEN

| | | |

| | | | **G042** Gasoline price 20% higher

| | | | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
| | | | gasoline prices will have increased by more than 20% compared to today?
| | | | Range: 0.0..100.0

| | | |

| | | | IF Gasoline price 20% higher = empty THEN

| | | | |

| | | | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]

| | | | |

| | | | | **G042_NR_SP** Gasoline price 20% higher after nonresponse

| | | | | [best guess] On the same scale from 0 to 100 percent, what are the chances that by next
| | | | | year at this time gasoline prices will have increased by more than 20% compared to today?
| | | | | Range: 0.0..100.0

| | | | |

| | | | | **G042_NR_DK** Gasoline price 20% higher dont know

| | | | | [fill for NR DK] On the same scale from 0 to 100 percent, what are the chances that by
| | | | | next year at this time gasoline prices will have increased by more than 20% compared to today?
| | | | | 8 Don't know

| | | | |

| | | | | IF (Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher
| | | | | dont know != empty) THEN

| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | | IF (Gasoline price higher in one year < 100 AND Gasoline price higher in one year !=
| | | empty) OR (Gasoline price higher in one year after nonresponse < 100 AND Gasoline price
| | | higher in one year after nonresponse != empty) OR (Gasoline price higher in one year =
| | | empty AND Gasoline price higher in one year after nonresponse = empty) OR (Gasoline price
| | | higher in one year dont know = Don't know) THEN
| | | |
| | | | **G043** Gasoline price 20% lower
| | | | Now what about the chances that gasoline prices could fall: By next year at this time,
| | | | what are the chances that gasoline prices will have fallen by more than 20% compared to
| | | | today?
| | | | Range: 0.0..100.0
| | | |
| | | | IF Gasoline price 20% lower = empty THEN
| | | | |
| | | | | [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
| | | | |
| | | | | **G043_NR_SP** Gasoline price 20% lower after nonresponse
| | | | | [best guess] Now what about the chances that gasoline prices could fall: By next year at
| | | | | this time, what are the chances that gasoline prices will have fallen by more than 20%
| | | | | compared to today?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **G043_NR_DK** Gasoline price 20% lower dont know
| | | | | [fill for NR DK] Now what about the chances that gasoline prices could fall: By next year
| | | | | at this time, what are the chances that gasoline prices will have fallen by more than 20%
| | | | | compared to today?
| | | | | 8 Don't know
| | | | |
| | | | | IF (Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower
| | | | | dont know != empty) THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |

|| ENDIF
||
|| **ST010** chance investment blue chips worth more year from now
|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the
|| chances that by next year at this time mutual fund shares invested in blue chip stocks like
|| those in the Dow Jones Industrial Average will be worth more than they are today?
|| Range: 0.0..100.0
||
|| IF chance investment blue chips worth more year from now = empty THEN
|||
||| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
|||
||| **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
||| [best guess] We are interested in how well you think the economy will do in the future. On a
||| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
||| chance, and "100" means that you think the event is absolutely sure to happen, what are the
||| chances that by next year at this time mutual fund shares invested in blue chip stocks like
||| those in the Dow Jones Industrial Average will be worth more than they are today?
||| Range: 0.0..100.0
|||
||| **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
||| [best guess] We are interested in how well you think the economy will do in the future. On a
||| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
||| chance, and "100" means that you think the event is absolutely sure to happen, what are the
||| chances that by next year at this time mutual fund shares invested in blue chip stocks like
||| those in the Dow Jones Industrial Average will be worth more than they are today?
||| 8 Don't know
|||
||| IF (chance investment blue chips worth more year from now after nonresponse != empty AND
||| chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips
|| worth more year from now after nonresponse = 50 THEN
|||
||| **ST011** chance investment blue chips worth more 50 percent
||| Do you think it is equally likely the shares will be worth more in a year as it is they will
||| be worth less or are you just unsure about the chances?
||| 1 Equally likely
||| 2 Unsure
|||
|| ENDIF
||
|| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips
|| worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more
|| year from now = empty AND chance investment blue chips worth more year from now after

|| nonresponse = empty) THEN

|||

|||**ST012** chance blue chip stocks gained more than 20 percent

|||By next year at this time, what are the chances that mutual fund shares invested in blue-chip

|||stocks like those in the Dow Jones Industrial Average will have increased in value by more

|||than 20 percent compared to what they are worth today?

|||Range: 0.0..100.0

|||

|||IF chance blue chip stocks gained more than 20 percent = empty THEN

||||

||||[Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]

||||

||||**ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse

||||[best guess] By next year at this time, what are the chances that mutual fund shares

||||invested in blue-chip stocks like those in the Dow Jones Industrial Average will have

||||increased in value by more than 20 percent compared to what they are worth today?

||||Range: 0.0..100.0

||||

||||**ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK

||||[best guess] By next year at this time, what are the chances that mutual fund shares

||||invested in blue-chip stocks like those in the Dow Jones Industrial Average will have

||||increased in value by more than 20 percent compared to what they are worth today?

||||8 Don't know

||||

||||IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND

||||chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN

|||||

|||||**checkqanddk** check display for giving answer to question and checking dont know box

|||||You entered an answer to the question AND checked the box 'Don't know'. Please go back and

|||||keep only the one entry that best describes your situation.

|||||

||||ENDIF

||||

|||ELSE

||||

|||ENDIF

|||

||ENDIF

||

||IF (chance investment blue chips worth more year from now < 100 AND chance investment blue

||chips worth more year from now != empty) OR (chance investment blue chips worth more year from

||now after nonresponse < 100 AND chance investment blue chips worth more year from now after

||nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND

||chance investment blue chips worth more year from now after nonresponse = empty) OR (chance

||investment blue chips worth more year from now after nonresponse DK = Don't know) THEN

|||

|||**ST013** chance blue chip stocks fallen more than 20 percent

|||By next year at this time, what are the chances that mutual fund shares invested in blue-chip

|||stocks like those in the Dow Jones Industrial Average will have fallen in value by more than

|||20 percent compared to what they are worth today?

|||Range: 0.0..100.0

|||

|||IF chance blue chip stocks fallen more than 20 percent = empty THEN

||||

||||[Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]

||||

| | | |**ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | | | [best guess] By next year at this time, what are the chances that mutual fund shares
| | | | invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen
| | | | in value by more than 20 percent compared to what they are worth today?
| | | | Range: 0.0..100.0
| | | |
| | | |**ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | | | [best guess] By next year at this time, what are the chances that mutual fund shares
| | | | invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen
| | | | in value by more than 20 percent compared to what they are worth today?
| | | | 8 Don't know
| | | |
| | | | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
| | | | chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | | | |
| | | | |**checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| |**ST014** chance blue chip stocks worth more in 10 years time
| | Now please think about how the stock market will change over the next 10 years: What are the
| | chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| | Industrial Average will be worth more in 10 years than they are today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks worth more in 10 years time = empty THEN
| | |
| | | | [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
| | |
| | |**ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| | | [best guess] Now please think about how the stock market will change over the next 10 years:
| | | What are the chances that mutual fund shares invested in blue chip stocks like those in the
| | | Dow Jones Industrial Average will be worth more in 10 years than they are today?
| | | Range: 0.0..100.0
| | |
| | |**ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| | | [best guess] Now please think about how the stock market will change over the next 10 years:
| | | What are the chances that mutual fund shares invested in blue chip stocks like those in the
| | | Dow Jones Industrial Average will be worth more in 10 years than they are today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND
| | | chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
| | | |
| | | |**checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |

| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks
| | worth more in 10 years time after nonresponse = 50) THEN
| | |
| | | **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| | | Do you think it is equally likely the shares will be worth more in 10 years as it is they
| | | will be worth less or are you just unsure about the chances?
| | | 1 Equally likely
| | | 2 Unsure
| | |
| | | IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
| | | |
| | | | **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
| | | | [fill for NR DK] Do you think it is equally likely the shares will be worth more in 10 years
| | | | as it is they will be worth less or are you just unsure about the chances?
| | | | 1 Equally likely
| | | | 2 Unsure
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF chance blue chip stocks worth more in 10 years time > 0 OR chance blue chip stocks worth
| | more in 10 years time after nonresponse > 0 OR (chance blue chip stocks worth more in 10 years
| | time = empty AND chance blue chip stocks worth more in 10 years time after nonresponse =
| | empty) THEN
| | |
| | | **ST015** chance blue chip stocks gained more 20 percent in 10 years
| | | What are the chances that mutual fund shares invested in blue-chip stocks like those in the
| | | Dow Jones Industrial Average will have increased in value by more than 20 percent in 10 years
| | | compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | IF chance blue chip stocks gained more 20 percent in 10 years = empty THEN
| | | |
| | | | [Questions ST015_NR_SP to ST015_NR_DK are displayed as a table]
| | | |
| | | | **ST015_NR_SP** chance blue chip stocks gained more 20 percent in 10 years
| | | | [best guess] What are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have increased in value by more than 20
| | | | percent in 10 years compared to what they are worth today?
| | | | Range: 0.0..100.0
| | | |
| | | | **ST015_NR_DK** dk chance blue chip stocks gained more than 20 percent in 10 years
| | | | [fill for NR DK] What are the chances that mutual fund shares invested in blue-chip stocks
| | | | like those in the Dow Jones Industrial Average will have increased in value by more than 20
| | | | percent in 10 years compared to what they are worth today?
| | | | 8 Don't know

| | | |

| | | | IF (chance blue chip stocks gained more 20 percent in 10 years != empty AND dk chance blue
| | | | chip stocks gained more than 20 percent in 10 years != empty) THEN

| | | | |

| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.

| | | | |

| | | | ENDIF

| | | |

| | | ELSE

| | | |

| | | ENDIF

| | |

| | ENDIF

| |

| | IF (chance blue chip stocks worth more in 10 years time < 100 AND chance blue chip stocks
| | worth more in 10 years time != empty) OR (chance blue chip stocks worth more in 10 years time
| | after nonresponse < 100 AND chance blue chip stocks worth more in 10 years time after
| | nonresponse != empty) OR (chance blue chip stocks worth more in 10 years time = empty AND
| | chance blue chip stocks worth more in 10 years time after nonresponse = empty) OR (chance blue
| | chip stocks worth more in 10 years time after nonresponse DK = Don't know) THEN

| | |

| | | **ST016** chance blue chip stocks fallen more 20 percent in 10 years
| | | What are the chances that mutual fund shares invested in blue-chip stocks like those in the
| | | Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years
| | | compared to what they are worth today?
| | | Range: 0.0..100.0

| | |

| | | IF chance blue chip stocks fallen more 20 percent in 10 years = empty THEN

| | | |

| | | | [Questions ST016_NR_SP to ST016_NR_DK are displayed as a table]

| | | |

| | | | **ST016_NR_SP** chance blue chip stocks fallen more 20 percent in 10 years after nonresponse
| | | | [best guess] What are the chances that mutual fund shares invested in blue-chip stocks like
| | | | those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
| | | | in 10 years compared to what they are worth today?
| | | | Range: 0.0..100.0

| | | |

| | | | **ST016_NR_DK** chance blue chip stocks fallen more 20 percent in 10 years dont know
| | | | [fill for NR DK] What are the chances that mutual fund shares invested in blue-chip stocks
| | | | like those in the Dow Jones Industrial Average will have fallen in value by more than 20
| | | | percent in 10 years compared to what they are worth today?
| | | | 8 Don't know

| | | |

| | | | IF (chance blue chip stocks fallen more 20 percent in 10 years after nonresponse != empty
| | | | AND chance blue chip stocks fallen more 20 percent in 10 years dont know != empty) THEN

| | | | |

| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.

| | | | |

| | | | ENDIF

| | | |

| | | ELSE

| | | |

| | | ENDIF
| | |
| | ENDIF
| |
| | **D054** chance home worth more in future
| | We are interested in how the value of [Fill for whether respondent owns his/her home.] will
| | change in the future. On a scale from 0 percent to 100 percent where "0" means that you think
| | there is no chance and "100" means that you think the event is absolutely sure to happen, what
| | do you think are the chances that by next year at this time [Fill for whether respondent owns
| | his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF
| | today?
| | Range: 0.0..100.0
| |
| | IF chance home worth more in future = empty THEN
| | |
| | | [Questions D054_NR_SP to D054_NR_DK are displayed as a table]
| | |
| | | **D054_NR_SP** chance home worth more in future after nonresponse
| | | [best guess] We are interested in how the value of [Fill for whether respondent owns his/her
| | | home.] will change in the future. On a scale from 0 percent to 100 percent where "0" means
| | | that you think there is no chance and "100" means that you think the event is absolutely sure
| | | to happen, what do you think are the chances that by next year at this time [Fill for whether
| | | respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his
| | | her home.]_REF today?
| | | Range: 0.0..100.0
| | |
| | | **D054_NR_DK** dont know chance home worth more in future after nonresponse
| | | [best guess] We are interested in how the value of [Fill for whether respondent owns his/her
| | | home.] will change in the future. On a scale from 0 percent to 100 percent where "0" means
| | | that you think there is no chance and "100" means that you think the event is absolutely sure
| | | to happen, what do you think are the chances that by next year at this time [Fill for whether
| | | respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his
| | | her home.]_REF today?
| | | 8 Don't know
| | |
| | | IF (chance home worth more in future after nonresponse != empty AND dont know chance home
| | | worth more in future after nonresponse != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (chance home worth more in future = 50 OR chance home worth more in future after
| | nonresponse = 50) THEN
| | |
| | | **D054_a** equally chance home worth more in future
| | | You answered 50%. Does this mean you think the chances of a gain are equal to the chances
| | | of a loss or are you just unsure about the chances?
| | | 1 Equal chances
| | | 2 Unsure

| | |
| | | IF (equally chance home worth more in future = empty) THEN
| | | |
| | | | **D054_a_NR_DK** equally chance home worth more in future after nonresponse
| | | | [fill for NR DK] You answered 50%. Does this mean you think the chances of a gain are equal
| | | | to the chances of a loss or are you just unsure about the chances?
| | | | 1 Equal chances
| | | | 2 Unsure
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **D059** chances home worth more over next 5 years
| | Now please think about how the value of [Fill for whether respondent owns his/her home.] will
| | change over the next 5 years. What are the chances that over the next 5 years [Fill for
| | whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns
| | his/her home.]_REF today?
| | Range: 0.0..100.0
| |
| | IF chances home worth more over next 5 years = empty THEN
| | |
| | | [Questions D059_NR_SP to D059_NR_DK are displayed as a table]
| | |
| | | **D059_NR_SP** chances home worth more over next 5 years after nonresponse
| | | [best guess] Now please think about how the value of [Fill for whether respondent owns his/her
| | | home.] will change over the next 5 years. What are the chances that over the next 5 years
| | | [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether
| | | respondent owns his/her home.]_REF today?
| | | Range: 0.0..100.0
| | |
| | | **D059_NR_DK** dont know chances home worth more over next 5 years after nonresponse
| | | [best guess] Now please think about how the value of [Fill for whether respondent owns his/her
| | | home.] will change over the next 5 years. What are the chances that over the next 5 years
| | | [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether
| | | respondent owns his/her home.]_REF today?
| | | 8 Don't know
| | |
| | | IF (chances home worth more over next 5 years after nonresponse != empty AND dont know
| | | chances home worth more over next 5 years after nonresponse != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF chances home worth more over next 5 years > 0 OR chances home worth more over next 5 years
| | after nonresponse > 0 OR (chances home worth more over next 5 years = empty AND chances home

|| worth more over next 5 years after nonresponse = empty) OR (dont know chances home worth more
|| over next 5 years after nonresponse = Don't know) THEN
|||
|||**D060** chances after 5 years home value up more than 10%
|||What are the chances that 5 years from now the value of [Fill for whether respondent owns his
|||her home.] will have gone up by more than 10 percent?
|||Range: 0.0..100.0
|||
|||IF chances after 5 years home value up more than 10% = empty THEN
||||
||||[Questions D060_NR_SP to D060_NR_DK are displayed as a table]
||||
||||**D060_NR_SP** chances after 5 years home value up more than 10% after nonresponse
||||[best guess] What are the chances that 5 years from now the value of [Fill for whether
||||respondent owns his/her home.] will have gone up by more than 10 percent?
||||Range: 0.0..100.0
||||
||||**D060_NR_DK** dont know chances after 5 years home value up more than 10% after nonresponse
||||[best guess] What are the chances that 5 years from now the value of [Fill for whether
||||respondent owns his/her home.] will have gone up by more than 10 percent?
||||8 Don't know
||||
||||IF (chances after 5 years home value up more than 10% after nonresponse != empty AND dont
||||know chances after 5 years home value up more than 10% after nonresponse != empty) THEN
|||||
|||||**checkqanddk** check display for giving answer to question and checking dont know box
|||||You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||||keep only the one entry that best describes your situation.
|||||
||||ENDIF
||||
|||ELSE
||||
|||ENDIF
|||
||||IF (chances after 5 years home value up more than 10% > 0 OR chances after 5 years home
|||value up more than 10% after nonresponse > 0) THEN
||||
||||**D061** chances after 5 years home value up more than 20%
||||What are the chances that 5 years from now the value of [Fill for whether respondent owns
||||his/her home.] will have gone up by more than 20 percent?
||||Range: 0.0..100.0
||||
||||IF chances after 5 years home value up more than 20% = empty THEN
|||||
|||||[Questions D061_NR_SP to D061_NR_DK are displayed as a table]
|||||
|||||**D061_NR_SP** chances after 5 years home value up more than 20% after nonresponse
|||||[best guess] What are the chances that 5 years from now the value of [Fill for whether
|||||respondent owns his/her home.] will have gone up by more than 20 percent?
|||||Range: 0.0..100.0
|||||
|||||**D061_NR_DK** dont know chances after 5 years home value up more than 20% after nonresponse
|||||[best guess] What are the chances that 5 years from now the value of [Fill for whether
|||||respondent owns his/her home.] will have gone up by more than 20 percent?
|||||8 Don't know

| | | | | |
| | | | | IF (chances after 5 years home value up more than 20% after nonresponse != empty AND
| | | | | dont know chances after 5 years home value up more than 20% after nonresponse != empty)
| | | | | THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (chances home worth more over next 5 years < 100 AND chances home worth more over next 5
| | years != empty) OR (chances home worth more over next 5 years after nonresponse != empty AND
| | chances home worth more over next 5 years after nonresponse < 100) THEN
| | |
| | | **D062** chances after 5 years home value down more than 10%
| | | What are the chances that 5 years from now the value of [Fill for whether respondent owns his
| | | her home.] will have gone down by more than 10 percent?
| | | Range: 0.0..100.0
| | |
| | | IF chances after 5 years home value down more than 10% = empty THEN
| | | |
| | | | [Questions D062_NR_SP to D062_NR_DK are displayed as a table]
| | | |
| | | | **D062_NR_SP** chances after 5 years home value down more than 10% after nonresponse
| | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | respondent owns his/her home.] will have gone down by more than 10 percent?
| | | | Range: 0.0..100.0
| | | |
| | | | **D062_NR_DK** dont know chances after 5 years home value down more than 10% after nonresponse
| | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | respondent owns his/her home.] will have gone down by more than 10 percent?
| | | | 8 Don't know
| | | |
| | | | IF (chances after 5 years home value down more than 10% after nonresponse != empty AND
| | | | dont know chances after 5 years home value down more than 10% after nonresponse != empty)
| | | | THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |

| | | IF (chances after 5 years home value down more than 10% > 0 OR chances after 5 years home
| | | value down more than 10% after nonresponse > 0) THEN
| | | |
| | | | **D063** chances after 5 years home value down more than 20%
| | | | What are the chances that 5 years from now the value of [Fill for whether respondent owns
| | | | his/her home.] will have gone down by more than 20 percent?
| | | | Range: 0.0..100.0
| | | |
| | | | IF chances after 5 years home value down more than 20% = empty THEN
| | | | |
| | | | | [Questions D063_NR_SP to D063_NR_DK are displayed as a table]
| | | | |
| | | | | **D063_NR_SP** chances after 5 years home value down more than 20% after nonresponse
| | | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | | respondent owns his/her home.] will have gone down by more than 20 percent?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **D063_NR_DK** dont know chances after 5 years home value down more than 20% after nonresponse
| | | | | [best guess] What are the chances that 5 years from now the value of [Fill for whether
| | | | | respondent owns his/her home.] will have gone down by more than 20 percent?
| | | | | 8 Don't know
| | | | |
| | | | | IF (chances after 5 years home value down more than 20% after nonresponse != empty AND
| | | | | dont know chances after 5 years home value down more than 20% after nonresponse != empty)
| | | | | THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| IF (Gasoline price bins and balls != empty AND !checkBins(Gasoline price bins and balls , 20))
| THEN
| |
| | **binerror** bin error
| | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as best you can.
| | If you would like to add the remaining balls to the bins, please press the "Back" button.
| |
| ENDIF
|
| IF (Gasoline price bins and balls != empty) THEN
| |
| | **E014_Intro** intro E014
| | In the next question we will ask you about your expectations with respect to the one-year change
| | in the U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower one

|| year from now?
||
|| **E014** Stock_market expectations bins and balls
|| Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in
|| the U.S. stock market. The more likely you think that the change will be in a range represented
|| by one of the bins, the more balls you should put in that bin. To move balls into a bin, click
|| on the + and - buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF Stock_market expectations bins and balls = empty or (Stock_market expectations bins and
|| balls != empty AND !checkBins(Stock_market expectations bins and balls , 20)) THEN
|||
||| **binerror** bin error
||| You did not put all the balls in the bins. Your answers are important to us. Please try to answer as best you can.
||| If you would like to add the remaining balls to the bins, please press the "Back" button.
|||
|| ENDIF
||
|| **E015_Intro** intro E015
|| Next we would like to ask you about your expectations with respect to the 10-year change in the
|| U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower 10 years
|| from now?
||
|| **E016** Stock_market expectations bins and balls over 10 years
|| Please put the 20 balls in the 6 bins to reflect your expectations about the 10-year change in
|| the U.S. stock market. The more likely you think that the change will be in a range
|| represented by one of the bins, the more balls you should put in that bin. To move balls into a
|| bin, click on the + and - buttons under each bin. You can also "drag and drop" the balls with
|| your mouse.
|| String
||
|| IF Stock_market expectations bins and balls over 10 years = empty or (Stock_market
|| expectations bins and balls over 10 years != empty AND !checkBins(Stock_market expectations
|| bins and balls over 10 years , 20)) THEN
|||
||| **binerror** bin error
||| You did not put all the balls in the bins. Your answers are important to us. Please try to answer as best you can.
||| If you would like to add the remaining balls to the bins, please press the "Back" button.
|||
|| ENDIF
||
|| **E017_Intro** intro E017
|| In the next question we will ask you about your expectations with respect to the one-year change
|| in [Fill for whether respondent owns his/her home.] . By how much do you expect [Fill for
|| whether respondent owns his/her home.] to be higher or lower one year from now?
||
|| **E018** House_price expectations bins and balls – one year
|| Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in
|| [] The more likely you think that the change will be in a range represented by one of the
|| bins, the more balls you should put in that bin. To move balls into a bin, click on the + and -
|| buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF House_price expectations bins and balls – one year = empty or (House_price expectations
|| bins and balls – one year != empty AND !checkBins(House_price expectations bins and balls
|| – one year , 20)) THEN

| | |

| | | **binerror** bin error

| | | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as best you can.

| | | If you would like to add the remaining balls to the bins, please press the "Back" button.

| | |

| | ENDIF

| |

| | **E019_Intro** intro E019

| | In the next question we will ask you about your expectations with respect to the 5-year change

| | in [Fill for whether respondent owns his/her home.]. By how much do you expect [Fill for

| | whether respondent owns his/her home.] to be higher or lower 5 years from now?

| |

| | **E020** House_price expectations bins and balls – 5 years

| | Please put the 20 balls in the 6 bins to reflect your expectations about 5-year changes in []

| | The more likely you think that the change will be in a range represented by one of the bins, the

| | more balls you should put in that bin. To move balls into a bin, click on the + and - buttons

| | under each bin. You can also "drag and drop" the balls with your mouse.

| | String

| |

| | IF House_price expectations bins and balls – 5 years = empty or (House_price expectations

| | bins and balls – 5 years != empty AND !checkBins(House_price expectations bins and balls –

| | 5 years , 20)) THEN

| | |

| | | **binerror** bin error

| | | You did not put all the balls in the bins. Your answers are important to us. Please try to answer as best you can.

| | | If you would like to add the remaining balls to the bins, please press the "Back" button.

| | |

| | ENDIF

| |

| ENDIF

|

ELSE

|

| **ST010** chance investment blue chips worth more year from now

| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no

| chance, and "100" means that you think the event is absolutely sure to happen, what are the

| chances that by next year at this time mutual fund shares invested in blue chip stocks like those

| in the Dow Jones Industrial Average will be worth more than they are today?

| Range: 0.0..100.0

|

| IF chance investment blue chips worth more year from now = empty THEN

| |

| | [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]

| |

| | **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse

| | [best guess] We are interested in how well you think the economy will do in the future. On a

| | scale from 0 percent to 100 percent where "0" means that you think there is absolutely no

| | chance, and "100" means that you think the event is absolutely sure to happen, what are the

| | chances that by next year at this time mutual fund shares invested in blue chip stocks like

| | those in the Dow Jones Industrial Average will be worth more than they are today?

| | Range: 0.0..100.0

| |

| | **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK

| | [best guess] We are interested in how well you think the economy will do in the future. On a

| | scale from 0 percent to 100 percent where "0" means that you think there is absolutely no

| | chance, and "100" means that you think the event is absolutely sure to happen, what are the

|| chances that by next year at this time mutual fund shares invested in blue chip stocks like
|| those in the Dow Jones Industrial Average will be worth more than they are today?
|| 8 Don't know
||
|| IF (chance investment blue chips worth more year from now after nonresponse != empty AND
|| chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips
| worth more year from now after nonresponse = 50 THEN
||
|| **ST011** chance investment blue chips worth more 50 percent
|| Do you think it is equally likely the shares will be worth more in a year as it is they will be
|| worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
||
| ENDIF
|
| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips
| worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more year
| from now = empty AND chance investment blue chips worth more year from now after nonresponse =
| empty) THEN
||
|| **ST012** chance blue chip stocks gained more than 20 percent
|| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more than
|| 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks gained more than 20 percent = empty THEN
|||
||| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
|||
||| **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
||| [best guess] By next year at this time, what are the chances that mutual fund shares invested
||| in blue-chip stocks like those in the Dow Jones Industrial Average will have increased in
||| value by more than 20 percent compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
||| [best guess] By next year at this time, what are the chances that mutual fund shares invested
||| in blue-chip stocks like those in the Dow Jones Industrial Average will have increased in
||| value by more than 20 percent compared to what they are worth today?
||| 8 Don't know
|||
||| IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND

| | | chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF (chance investment blue chips worth more year from now < 100 AND chance investment blue
| chips worth more year from now != empty) OR (chance investment blue chips worth more year from
| now after nonresponse < 100 AND chance investment blue chips worth more year from now after
| nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND
| chance investment blue chips worth more year from now after nonresponse = empty) OR (chance
| investment blue chips worth more year from now after nonresponse DK = Don't know) THEN
| |
| | **ST013** chance blue chip stocks fallen more than 20 percent
| | By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20
| | percent compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks fallen more than 20 percent = empty THEN
| | |
| | | | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
| | |
| | | **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | | [best guess] By next year at this time, what are the chances that mutual fund shares invested
| | | in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value
| | | by more than 20 percent compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | | [best guess] By next year at this time, what are the chances that mutual fund shares invested
| | | in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value
| | | by more than 20 percent compared to what they are worth today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
| | | chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |

| ENDIF
|
| **ST014** chance blue chip stocks worth more in 10 years time
| Now please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years than they are today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks worth more in 10 years time = empty THEN
||
|| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
||
|| **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
|| [best guess] Now please think about how the stock market will change over the next 10 years:
|| What are the chances that mutual fund shares invested in blue chip stocks like those in the Dow
|| Jones Industrial Average will be worth more in 10 years than they are today?
|| Range: 0.0..100.0
||
|| **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
|| [best guess] Now please think about how the stock market will change over the next 10 years:
|| What are the chances that mutual fund shares invested in blue chip stocks like those in the Dow
|| Jones Industrial Average will be worth more in 10 years than they are today?
|| 8 Don't know
||
|| IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance
|| blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth
| more in 10 years time after nonresponse = 50) THEN
||
|| **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
|| Do you think it is equally likely the shares will be worth more in 10 years as it is they will
|| be worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
||
|| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
|||
||| **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
||| [fill for NR DK] Do you think it is equally likely the shares will be worth more in 10 years
||| as it is they will be worth less or are you just unsure about the chances?
||| 1 Equally likely
||| 2 Unsure
||| 8 Don't know
|||
|| ELSE

| | |
| | ENDIF
| |
| ENDIF
|
| IF chance blue chip stocks worth more in 10 years time > 0 OR chance blue chip stocks worth
| more in 10 years time after nonresponse > 0 OR (chance blue chip stocks worth more in 10 years
| time = empty AND chance blue chip stocks worth more in 10 years time after nonresponse = empty)
| THEN
| |
| | **ST015** chance blue chip stocks gained more 20 percent in 10 years
| | What are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow
| | Jones Industrial Average will have increased in value by more than 20 percent in 10 years
| | compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks gained more 20 percent in 10 years = empty THEN
| | |
| | | [Questions ST015_NR_SP to ST015_NR_DK are displayed as a table]
| | |
| | | **ST015_NR_SP** chance blue chip stocks gained more 20 percent in 10 years
| | | [best guess] What are the chances that mutual fund shares invested in blue-chip stocks like
| | | those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
| | | in 10 years compared to what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | **ST015_NR_DK** dk chance blue chip stocks gained more than 20 percent in 10 years
| | | [fill for NR DK] What are the chances that mutual fund shares invested in blue-chip stocks
| | | like those in the Dow Jones Industrial Average will have increased in value by more than 20
| | | percent in 10 years compared to what they are worth today?
| | | 8 Don't know
| | |
| | | IF (chance blue chip stocks gained more 20 percent in 10 years != empty AND dk chance blue
| | | chip stocks gained more than 20 percent in 10 years != empty) THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| IF (chance blue chip stocks worth more in 10 years time < 100 AND chance blue chip stocks
| worth more in 10 years time != empty) OR (chance blue chip stocks worth more in 10 years time
| after nonresponse < 100 AND chance blue chip stocks worth more in 10 years time after nonresponse
| != empty) OR (chance blue chip stocks worth more in 10 years time = empty AND chance blue chip
| stocks worth more in 10 years time after nonresponse = empty) OR (chance blue chip stocks worth
| more in 10 years time after nonresponse DK = Don't know) THEN
| |
| | **ST016** chance blue chip stocks fallen more 20 percent in 10 years
| | What are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow

|| Jones Industrial Average will have fallen in value by more than 20 percent in 10 years compared
|| to what they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks fallen more 20 percent in 10 years = empty THEN
|||
||| [Questions ST016_NR_SP to ST016_NR_DK are displayed as a table]
|||
||| **ST016_NR_SP** chance blue chip stocks fallen more 20 percent in 10 years after nonresponse
||| [best guess] What are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent in
||| 10 years compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| **ST016_NR_DK** chance blue chip stocks fallen more 20 percent in 10 years dont know
||| [fill for NR DK] What are the chances that mutual fund shares invested in blue-chip stocks
||| like those in the Dow Jones Industrial Average will have fallen in value by more than 20
||| percent in 10 years compared to what they are worth today?
||| 8 Don't know
|||
||| IF (chance blue chip stocks fallen more 20 percent in 10 years after nonresponse != empty
||| AND chance blue chip stocks fallen more 20 percent in 10 years dont know != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
| IF (respondent bins and balls opt out = Respondent did not explicitly choose yet to have
| probability questions in percent format) THEN
||
|| **E010** intro bins and balls gas prices
|| We are interested in how well you think the economy will do in the future. In the next question
|| we will ask you about gasoline prices and how much higher or lower you expect them to be one
|| year from now. Of course this is not easy to forecast. People will have different opinions
|| about this and some may be uncertain. For example, someone may think that gasoline prices
|| will go up somewhere between 0% and 10%, but may also think there is some chance that gasoline
|| prices will fall. We have designed a method for you to express this kind of uncertainty. We
|| will show you an example on the next screen.
||
|| **E012a** First bins and balls example
|| Example: Expectations about changes in gasoline prices one year from now This picture
|| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins
|| represents a range of price changes. The number of balls in a bin shows the likelihood of the
|| actual price change. No ball in a bin means no chance, and a large number of balls means a
|| large chance. This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it
|| most likely gasoline prices will go up between 0 and 10%. There are 6 balls in the bin -10% to
|| 0% because s/he thinks there is a smaller chance that prices could go down by 0% to 10%. There
|| are no balls in the other bins showing there is no chance prices could go up by more than 10% or

|| down by more than 10%. Of course the chances that you have in mind may be completely
|| different. Now it's your turn!
||
|| **E013** Gasoline price bins and balls
|| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in
|| gasoline prices. The more likely you think that the change will be in a range represented by
|| one of the bins, the more balls you should put in that bin. To move balls into a bin, click on
|| the + and - buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF (Gasoline price bins and balls != empty AND !checkBins(Gasoline price bins and balls , 20)) THEN
|||
||| **binerror** bin error
||| You did not put all the balls in the bins. Your answers are important to us. Please try to
||| answer as best you can. If you would like to add the remaining balls to the bins, please press
||| the "Back" button.
|||
|| ENDIF
||
| ENDIF
|
| IF Gasoline price bins and balls = empty THEN
||
|| IF (respondent bins and balls opt out = Respondent did not explicitly choose yet to have
|| probability questions in percent format) THEN
|||
||| **E013_bin_none** E013 no balls
||| You did not allocate any balls on the previous screen. If this is due to the dragging and
||| dropping of the balls not working properly then please go back and try to use the plus or
||| minus buttons below each bin (if you have not done so already). Alternatively, you can
||| answer the question in a different format.
||| 1 Answer the question in a different format
|||
|| ENDIF
||
|| IF (E013 no balls = Answer the question in a different format OR respondent bins and balls
|| opt out = Respondent chose to have probability questions in percent format) THEN
|||
||| **G040** Gasoline price higher in one year
||| What about your expectations about gasoline prices? On a scale from 0 percent to 100
||| percent where "0" means that you think there is absolutely no chance, and "100" means that you
||| think the event is absolutely sure to happen, what are the chances that by next year at this
||| time gasoline prices will be higher than they are today?
||| Range: 0.0..100.0
|||
||| IF Gasoline price higher in one year = empty THEN
||||
|||| [Questions G040_NR_SP to G040_NR_DK are displayed as a table]
||||
|||| **G040_NR_SP** Gasoline price higher in one year after nonresponse
|||| [best guess] On a scale from 0 percent to 100 percent where "0" means that you think there
|||| is absolutely no chance, and "100" means that you think the event is absolutely sure to
|||| happen, what are the chances that by next year at this time gasoline prices will be higher
|||| than they are today?
|||| Range: 0.0..100.0
||||

| | | | **G040_NR_DK** Gasoline price higher in one year dont know
| | | | [fill for NR DK] On a scale from 0 percent to 100 percent where "0" means that you think
| | | | there is absolutely no chance, and "100" means that you think the event is absolutely sure
| | | | to happen, what are the chances that by next year at this time gasoline prices will be
| | | | higher than they are today?
| | | | 8 Don't know
| | | |
| | | | IF (Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher
| | | | in one year dont know != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | | | keep only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after
| | | nonresponse > 0 OR (Gasoline price higher in one year = empty AND Gasoline price higher in
| | | one year after nonresponse = empty) THEN
| | | |
| | | | **G042** Gasoline price 20% higher
| | | | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
| | | | gasoline prices will have increased by more than 20% compared to today?
| | | | Range: 0.0..100.0
| | | |
| | | | IF Gasoline price 20% higher = empty THEN
| | | | |
| | | | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
| | | | |
| | | | | **G042_NR_SP** Gasoline price 20% higher after nonresponse
| | | | | [best guess] On the same scale from 0 to 100 percent, what are the chances that by next
| | | | | year at this time gasoline prices will have increased by more than 20% compared to today?
| | | | | Range: 0.0..100.0
| | | | |
| | | | | **G042_NR_DK** Gasoline price 20% higher dont know
| | | | | [fill for NR DK] On the same scale from 0 to 100 percent, what are the chances that by
| | | | | next year at this time gasoline prices will have increased by more than 20% compared to
| | | | | today?
| | | | | 8 Don't know
| | | | |
| | | | | IF (Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher
| | | | | dont know != empty) THEN
| | | | | |
| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF

| | | |

| | | ENDIF

| | |

| | | IF (Gasoline price higher in one year < 100 AND Gasoline price higher in one year !=
| | | empty) OR (Gasoline price higher in one year after nonresponse < 100 AND Gasoline price
| | | higher in one year after nonresponse != empty) OR (Gasoline price higher in one year =
| | | empty AND Gasoline price higher in one year after nonresponse = empty) OR (Gasoline price
| | | higher in one year dont know = Don't know) THEN

| | | |

| | | | **G043** Gasoline price 20% lower
| | | | Now what about the chances that gasoline prices could fall: By next year at this time,
| | | | what are the chances that gasoline prices will have fallen by more than 20% compared to today?
| | | | Range: 0.0..100.0

| | | |

| | | | IF Gasoline price 20% lower = empty THEN

| | | | |

| | | | | [Questions G043_NR_SP to G043_NR_DK are displayed as a table]

| | | | |

| | | | | **G043_NR_SP** Gasoline price 20% lower after nonresponse
| | | | | [best guess] Now what about the chances that gasoline prices could fall: By next year at
| | | | | this time, what are the chances that gasoline prices will have fallen by more than 20%
| | | | | compared to today?
| | | | | Range: 0.0..100.0

| | | | |

| | | | | **G043_NR_DK** Gasoline price 20% lower dont know
| | | | | [fill for NR DK] Now what about the chances that gasoline prices could fall: By next year
| | | | | at this time, what are the chances that gasoline prices will have fallen by more than 20%
| | | | | compared to today?
| | | | | 8 Don't know

| | | | |

| | | | | IF (Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower
| | | | | dont know != empty) THEN

| | | | | |

| | | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | | and keep only the one entry that best describes your situation.

| | | | | |

| | | | | ENDIF

| | | | |

| | | | ELSE

| | | | |

| | | | ENDIF

| | | |

| | | ENDIF

| | |

| | ENDIF

| |

| ENDIF

|

ENDIF

IF (CALCULATED AGE < 65) THEN

|

| **P028_** Seq8P_22 CHANCE R WILL LIVE TO BE AGE 75 OR MORE
| What is the percent chance that you will live to be 75 or more? Remember "0" means there is
| absolutely no chance and "100" means that you are absolutely certain.

| Range: 0.0..100.0
|
ENDIF

IF (CALCULATED AGE < 95) THEN
|
| **P029_** Seq8P_30 CHANCE R WILL LIVE TO 80/85/90/95/100
| What is the percent chance that you will live to be [85/80/85/90/95/100/105] or more? Remember
| "0" means there is absolutely no chance and "100" means that you are absolutely certain.
| Range: 0.0..100.0
|
ENDIF

EX001 unemployment rate higher one year from now
Thinking about the economy as a whole: On a scale from 0 to 100, what do you think are the chances
that the national unemployment rate will be higher one year from now compared to today?
Range: 0.0..100.0

EX002 chances income will be higher over the next 12 months
In the next questions we will ask you how you think your[family] income will change over the
next 12 months compared to today. One thing to keep in mind is that prices may change also over
the next 12 months. So we will ask you about: the chances that your income will be higher the
chances that prices will go up and the chances that your income will go up more than prices over the
next 12 months. Let's start with your income: What are the chances that your[family]
income will be higher one year from now than it is today?
Range: 0.0..100.0

EX003 chances prices will be higher one year from now
What are the chances that prices will be higher one year from now than they are today?
Range: 0.0..100.0

EX004 chances prices will be higher one year from now
What are the chances that your[family] income will go up more than prices will go up over the next year? (Note: If your
income goes up by more than prices over the same period then you will be able to buy more with your income than you
can buy today.)
Range: 0.0..100.0

SC008_intro credit card possession
The next questions are about credit card debt. Do [you and/or your spouse/partner] have one or more credit cards?
1 (YES) Yes
5 (NO) No

IF credit card possession = empty THEN
|
| **SC008_intro_NR_DK** credit card possession after nonresponse
| [fill for NR DK] The next questions are about credit card debt. Do [you and/or your spouse
| partner] have one or more credit cards?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF credit card possession = (YES) Yes OR credit card possession after nonresponse = (YES) Yes

THEN
|
| **SC008** pay off all debt or carried over debt last month
| Last month did [you/you and your spouse/you and your partner] pay off all your credit card debt
| or was there an unpaid debt that you carried over to this month?
| 1 Paid off all
| 5 Carried over unpaid debt
|
| IF pay off all debt or carried over debt last month = empty THEN
||
|| **SC008_NR_DK** pay off all debt or carried over debt last month after nonresponse
|| [fill for NR DK] Last month did [you/you and your spouse/you and your partner] pay off all your
|| credit card debt or was there an unpaid debt that you carried over to this month?
|| 1 Paid off all
|| 5 Carried over unpaid debt
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF pay off all debt or carried over debt last month = Carried over unpaid debt OR pay off all
| debt or carried over debt last month after nonresponse = Carried over unpaid debt THEN
||
|| **Q519** how much debt carry over from last month
|| How much credit card debt did [you/you and your spouse/you and your partner] carry over from
|| last month to this one? We would like to know the amount on which you are charged interest. If
|| you paid off the amount required to avoid interest charges, then please enter zero.
|| Integer
||
|| IF how much debt carry over from last month = empty THEN
|||
||| **Q519_NR_DK** how much debt carry over from last month after nonresponse
||| [fill for NR DK] How much credit card debt did [you/you and your spouse/you and your partner]
||| carry over from last month to this one? We would like to know the amount on which you are
||| charged interest. If you paid off the amount required to avoid interest charges, then please enter zero.
||| 1 $0
||| 2 $1 - $500
||| 3 $501 - $1,000
||| 4 $1,001 - $2,500
||| 5 $2,501 - $5,000
||| 6 $5,001 - $10,000
||| 7 $10,001 - $20,000
||| 8 $20,001 - $30,000
||| 9 More than $30,000
||| 99 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (how much debt carry over from last month > OR (how much debt carry over from last month
|| after nonresponse > 1 AND how much debt carry over from last month after nonresponse < More
|| than ,000)) THEN
|||
||| **Q520** how much interest charged last month

| | | How much interest were you charged last month on [your (and/or your [spouse's/partner's])]
| | | credit cards?
| | | Integer
| | |
| | | IF how much interest charged last month = empty THEN
| | | |
| | | | **Q520_NR_DK** how much interest charged last month after nonresponse
| | | | [fill for NR DK] How much interest were you charged last month on [your (and/or your
| | | | [spouse's/partner's])] credit cards?
| | | | 1 $0
| | | | 2 $1 - $15
| | | | 3 $16 - $30
| | | | 4 $31 - $45
| | | | 5 $46 - $60
| | | | 6 $61 - $75
| | | | 7 $76 - $100
| | | | 8 $101 - $130
| | | | 9 $131 or more
| | | | 99 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

BIntroLong intro to spending questions
The next questions are about how much your household spent on certain items in the last calendar month (i.e. during the month of [holder for previous month name]). As you will see, the list does not cover all types of spending, only those that tend to be most frequent. We will ask about additional types of spending a little later, and you will have a chance to report about those less frequently purchased items. (Click here for a list of spending categories that we ask about LATER IN THIS survey). Please provide your best estimate of how much in total your household spent in the described categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

[Questions SP001 to B24_NA are displayed as a table]

SP001 short intro to mortgage, rent, utilities, car spending questions
Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B18 mortgage spending
Mortgage: interest & principal
Integer

B18_NA mortgage spending not applicable
Mortgage not applicable
1 Not applicable

B6 Homeowner association or condominium dues
Homeowner association or condominium dues
Integer

B6_NA Homeowner association or condominium dues not applicable
Homeowner association or condominium dues
1 Not applicable

B19 rent spending
Rent
Integer

B19_NA rent spending not applicable
Rent not applicable
1 Not applicable

B20 electricity spending
Electricity
Integer

B20_NA electricity spending not applicable
Electricity not applicable
1 Not applicable

B21 water spending
Water
Integer

B21_NA water spending not applicable
Water not applicable
1 Not applicable

B22 heating fuel for the home spending
Heating fuel for the home
Integer

B22_NA heating fuel for the home spending not applicable
Heating fuel for the home not applicable
1 Not applicable

B23 telephone, cable, internet spending
Telephone (land, mobile), cable, internet
Integer

B23_NA telephone, cable, internet spending not applicable
Telephone (land, mobile), cable, internet not applicable
1 Not applicable

B24 car payments (interest and principal) spending
Car payments: interest & principal
Integer

B24_NA car payments (interest and principle) spending not applicable
Car payments not applicable: interest & principal
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
ENDIF

[Questions SP006 to B43_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please provide your best estimate of how much in total your
household spent in the following categories. Please include spending by all members of your
household, that is, by you and anyone living with you. Even if the amount your household spent
last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
Integer

B40_NA food and beverages not applicable
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
Integer

B41_NA dining and/or drinking out
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

B42_NA gasoline spending not applicable
Gasoline not applicable

1 Not applicable

B43 other transportation spending
Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude spending on trips and vacations)
Integer

B43_NA Other transportation expenses spending not applicable
Other transportation expenses not applicable
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002 short intro to housekeeping, garden spending questions
Housekeeping, garden Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B25 housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26 housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
Integer

B26_NA housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27 gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable

B28 gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services: hiring costs including materials they provided
Integer

B28_NA gardening and yard services not applicable: hiring costs including materials they provided spending
Gardening and yard services not applicable: hiring costs including materials they provided
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP003 to B33_NA are displayed as a table]

SP003 short intro to clothing, health spending questions
Clothing, health Please provide your best estimate of how much in total your household spent in the following categories.
Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount
your household spent last calendar month was unusual, please report that amount.

B29 clothing and apparel
Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
Integer

B29_NA clothing and apparel not applicable
Clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
1 Not applicable

B30 personal care products and services
Personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.
Integer

B30_NA personal care products and services not applicable
Personal care products and services not applicable: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc.
1 Not applicable

B31 prescription and nonprescription medications
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance
Integer

B31_NA prescription and nonprescription medications not applicable
Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance
1 Not applicable

B32 health care services
Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
Integer

B32_NA Health care services not applicable
Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
1 Not applicable

B33 medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies: out-of-pocket cost, not including what's covered by insurance
Integer

B33_NA Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category

| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
ENDIF

[Questions SP004 to B36_NA are displayed as a table]

SP004 short intro to leisure spending questions
Leisure Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B34 entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment: tickets to movies, sporting events, performing arts, etc
Integer

B34_NA entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
1 Not applicable

B35 sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
Integer

B35_NA Sports not applicable
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.
1 Not applicable

B36 hobbies and leisure equipment
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
Integer

B36_NA hobbies and leisure equipment not applicable
Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN

|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us.
| Please try to answer as best you can. If you would like to answer the question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[The following questions are displayed as a table]

SP005 short intro to pers.serv, education, other child-rel spending questions
Personal services, education, and other child or pet-related spending Please provide your best
estimate of how much in total your household spent in the following categories. Please include
spending by all members of your household, that is, by you and anyone living with you. Even if
the amount your household spent last calendar month was unusual, please report that amount.

B37 personal services
Personal services: including cost of care for elderly and/or children, after-school activities
Integer

B37_NA personal services not applicable
Personal Services not applicable: including cost of care for elderly and/or children, after-school activities
1 Not applicable

B38 education: including tuition, room and board, books and supplies spending
Education: including tuition, room and board, books and supplies
Integer

B38_NA education not applicable: including tuition , room and board, books and supplies spending
Education not applicable: including tuition, room and board, books and supplies
1 Not applicable

B39 other child-related spending, not yet reported: including gear and equipment, spending
Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
Integer

B39_NA other child or pet-related spending not applicable, not yet reported: including gear and equipment, spending
Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
1 Not applicable

[End of table display]

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|

ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
ENDIF

dummy_loading_integrated dummy for setting back and next button
On the next screen we will give you a summary of the spending information you provided. Generating
this overview may take a moment. Please click next.

[The following questions are displayed as a table]

FL_Total total of spending
total of spending
String

summary_intro intro to summary table
Your household's spending total last month: $[total of spending] According to your entries your household's spending in
[holder for previous month name] on the described categories was[(excluding vehicle purchases)]: $[total of spending].
Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts
in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your
total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder, there are some categories of
spending that we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list of
spending categories that we will ask about in a later survey.)/As a reminder, there are some categories of spending that we
HAVE NOT YET asked you about, but that we will ask about later in this survey. (Click here for a list of spending
categories that we will ask about later in this survey.)] [A zero with an asterisk (0*) means that you did not give
an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is
incorrect, then please update the zero with your best guess.]

B18_confirm summary mortgage spending
Mortgage
String

B6_confirm summary Homeowner association or condominium dues
Homeowner association or condominium dues
String

B19_confirm summary rent spending
Rent
String

B20_confirm summary electricity spending
Electricity
String

B21_confirm summary water spending

Water
String

B22_confirm summary heating fuel for the home spending
Heating fuel for the home
String

B23_confirm summary telephone, cable, internet spending
Telephone (land, mobile), cable, internet
String

B24_confirm summary car payments (interest and principal) spending
Car payments
String

B40_confirm summary food and beverages
Food and beverages
String

B41_confirm summary dining and/or drinking out
Dining and/or drinking out
String

B42_confirm summary gasoline spending
Gasoline
String

B43_confirm summary other transportation spending
Other transportation expenses
String

B25_confirm summary housekeeping supplies
Housekeeping supplies
String

B26_confirm summary housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services
String

B27_confirm summary gardening and yard supplies
Gardening and yard supplies
String

B28_confirm summary gardening and yard services
Gardening and yard services
String

B29_confirm summary clothing and apparel
Clothing and apparel
String

B30_confirm summary personal care products and services
Personal care products and services
String

B31_confirm summary prescription and nonprescription medications

Prescription and nonprescription medications
String

B32_confirm summary health care services
Health care services
String

B33_confirm summary medical supplies
Medical supplies
String

B34_confirm summary entertainment
Entertainment
String

B35_confirm summary sports
Sports
String

B36_confirm summary hobbies and leisure equipment
Hobbies and leisure equipment
String

B37_confirm summary personal services
Personal services
String

B38_confirm summary education
Education
String

B39_confirm summary other child or pet-related spending, not yet reported
Other child or pet-related spending, not yet reported
String

[End of table display]
IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN
|
| **SP001a_intro** mortgage payments include other expenses
| You reported mortgage payments of $[] for last month. Does this amount include any other
| expenses, aside from what you paid for mortgage principal and mortgage interest? Other expenses
| could be for property taxes, home owner's insurance and similar items which are sometimes
| included with mortgage payments.
| 1 (YES) Yes
| 5 (NO) No
|
| IF (mortgage payments include other expenses = empty) THEN
| |
| | **SP001a_intro_NR_SP** mortgage payments include other expenses after nonresponse
| | [fill for NR DK] You reported mortgage payments of $[] for last month. Does this amount
| | include any other expenses, aside from what you paid for mortgage principal and mortgage
| | interest? Other expenses could be for property taxes, home owner's insurance and similar items
| | which are sometimes included with mortgage payments.
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know

| |
| ELSE
| |
| ENDIF
|
| IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other
| expenses after nonresponse = (YES) Yes) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SP001a_intro2** intro mortgage payments breakdown
| | How much of that amount ($[]) was to pay interest, how much was to repay the mortgage(s) and how
| | much was to pay other expenses?
| |
| | **SP001a_int** interest mortgage payments
| | Interest
| | Integer
| |
| | **SP001a_princ** principal mortgage payments
| | Repayment of mortgage(s) (i.e., payment of principal)
| | Integer
| |
| | **SP001a_other** other payments
| | Other
| | Integer
| |
| | [End of table display]
| | IF (interest mortgage payments = empty AND principal mortgage payments = empty AND other
| | payments = empty) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro2_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | [best guess] You reported mortgage payments of $[] How much of that amount was to pay
| | | interest, how much was to repay the mortgage(s) and how much was to pay other expenses?
| | |
| | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | Interest
| | | Integer
| | |
| | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | **SP001a_other_NR_SP** other payments after nonresponse
| | | Other
| | | Integer
| | |
| | | **SP001a_NR_DK** dont know mortgage payments after nonresponse
| | | Don't know mortgage payment breakdown
| | | 8 Don't know
| | |
| | | [End of table display]
| | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments
| | | after nonresponse = empty AND other payments after nonresponse = empty) THEN
| | | |

| | | ELSE
| | | |
| | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | nonresponse + other payments after nonresponse) > (removeCommas(summary mortgage spending
| | | |) + 100)) THEN
| | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your
| | | | | total mortgage payments.
| | | | |
| | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments
| | | | | after nonresponse + other payments after nonresponse) < (removeCommas(summary mortgage
| | | | | spending) - 100)) THEN
| | | | |
| | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage
| | | | | payments after nonresponse != empty AND other payments after nonresponse != empty) THEN
| | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back
| | | | | | and fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage
| | | | | payments after nonresponse = empty OR other payments after nonresponse = empty) THEN
| | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back
| | | | | and fill in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | | IF ((interest mortgage payments + principal mortgage payments + other payments) >
| | | (removeCommas(summary mortgage spending) + 100)) THEN
| | | |
| | | | **checksp001** check for sp001
| | | | Please go back and check your answers: the amounts you reported add up to more than your
| | | | total mortgage payments.
| | | |
| | | ELSEIF ((interest mortgage payments + principal mortgage payments + other payments) <
| | | | (removeCommas(summary mortgage spending) - 100)) THEN
| | | |
| | | | IF (interest mortgage payments != empty AND principal mortgage payments != empty AND
| | | | other payments != empty) THEN
| | | | |
| | | | | **checksp001a** check for sp001

| | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | total mortgage payments.
| | | | |
| | | | ELSE
| | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back
| | | | | and fill in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | | ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty OR
| | | | other payments = empty) THEN
| | | |
| | | | **checksp001b** check for sp001
| | | | You left one of the entry fields blank. Your answers are important to us. Please go back and
| | | | fill in the missing amount.
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (mortgage payments include other expenses = (NO) No OR mortgage payments include other
| | expenses after nonresponse = (NO) No) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SP001a_intro3** intro mortgage payments breakdown
| | How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?
| |
| | **SP001a_int** interest mortgage payments
| | Interest
| | Integer
| |
| | **SP001a_princ** principal mortgage payments
| | Repayment of mortgage(s) (i.e., payment of principal)
| | Integer
| |
| | [End of table display]
| | IF (interest mortgage payments = empty AND principal mortgage payments = empty) THEN
| | |
| | | [The following questions are displayed as a table]
| | |
| | | **SP001a_intro3_NR_SP** intro mortgage payments breakdown questions after nonresponse
| | | [best guess] You reported mortgage payments of $[] How much of that amount was to pay
| | | interest, and how much was to repay the mortgage(s)?
| | |
| | | **SP001a_int_NR_SP** interest mortgage payments after nonresponse
| | | Interest
| | | Integer
| | |
| | | **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
| | | Repayment of mortgage(s) (i.e., payment of principal)
| | | Integer
| | |
| | | **SP001a_NR_DK** dont know mortgage payments after nonresponse

| | | Don't know mortgage payment breakdown
| | | 8 Don't know
| | |
| | | [End of table display]
| | | IF (interest mortgage payments after nonresponse = empty AND principal mortgage payments
| | | after nonresponse = empty) THEN
| | | |
| | | ELSE
| | | |
| | | | IF ((interest mortgage payments after nonresponse + principal mortgage payments after
| | | | nonresponse) > (removeCommas(summary mortgage spending) + 100)) THEN
| | | | |
| | | | | **checksp001** check for sp001
| | | | | Please go back and check your answers: the amounts you reported add up to more than your
| | | | | total mortgage payments.
| | | | |
| | | | ELSEIF ((interest mortgage payments after nonresponse + principal mortgage payments
| | | | | after nonresponse) < (removeCommas(summary mortgage spending) - 100)) THEN
| | | | |
| | | | | IF (interest mortgage payments after nonresponse != empty AND principal mortgage
| | | | | payments after nonresponse != empty) THEN
| | | | | |
| | | | | | **checksp001a** check for sp001
| | | | | | Please go back and check your answers: the amounts you reported add up to less than your
| | | | | | total mortgage payments.
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | | **checksp001b** check for sp001
| | | | | | You left one of the entry fields blank. Your answers are important to us. Please go back
| | | | | | and fill in the missing amount.
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF (interest mortgage payments after nonresponse = empty OR principal mortgage
| | | | | payments after nonresponse = empty) THEN
| | | | |
| | | | | **checksp001b** check for sp001
| | | | | You left one of the entry fields blank. Your answers are important to us. Please go back
| | | | | and fill in the missing amount.
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF ((interest mortgage payments + principal mortgage payments) > (removeCommas(summary
| | | mortgage spending) + 100)) THEN
| | | |
| | | | **checksp001** check for sp001
| | | | Please go back and check your answers: the amounts you reported add up to more than your
| | | | total mortgage payments.
| | | |
| | | ELSEIF ((interest mortgage payments + principal mortgage payments) < (removeCommas(
| | | | summary mortgage spending) - 100)) THEN

||||
|||| IF (interest mortgage payments != empty AND principal mortgage payments != empty) THEN
|||||
|||||**checksp001a** check for sp001
|||||Please go back and check your answers: the amounts you reported add up to less than your
|||||total mortgage payments.
|||||
||||ELSE
|||||
|||||**checksp001b** check for sp001
|||||You left one of the entry fields blank. Your answers are important to us. Please go back
|||||and fill in the missing amount.
|||||
||||ENDIF
||||
|||ELSEIF (interest mortgage payments = empty OR principal mortgage payments = empty) THEN
||||
||||**checksp001b** check for sp001
||||You left one of the entry fields blank. Your answers are important to us. Please go back and
||||fill in the missing amount.
||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
|**SP008_intro** intro less frequent spending
|The next questions are about categories of spending that households tend to have less frequently.
|We would like to know what your household paid - if anything - for any of these items over the
|[last 3 calendar months/last calendar month] [] As a reminder, there are some categories of
|spending that we HAVE ALREADY asked you about in this survey. (Click here for a list of spending
|categories that we have already asked about.)
|
ELSE
|
|**SP008_intro_loading** intro less frequent spending
|The next questions are about categories of spending that households tend to have less frequently.
|We would like to know what your household paid - if anything - for any of these items over the
|[last 3 calendar months/last calendar month] [] As a reminder, there are some categories of
|spending that we HAVE ALREADY asked you about in this survey. (Click here for a list of spending
|categories that we have already asked about.)
|
ENDIF

SP008 big ticket items
Did your household, that is, you or anyone living with you, purchase any of the following items over
the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly spending items]?
Please check all that apply.
1 Automobile or truck
2 Refrigerator
3 Stove and/or oven
4 Washing machine and/or dryer
5 Dishwasher
6 Television
7 Computer

8 None of the above

IF (cardinal(big ticket items) > Automobile or truck AND None of the above in big ticket items)
THEN
|
| **checktoomanynone** check for too many answers with none of the above
| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
| answer(s) that best describe your situation.
|
ENDIF

IF (big ticket items = empty) THEN
|
| **SP008_NR_DK** big ticket items after nonresponse
| [fill for NR DK] Did your household, that is, you or anyone living with you, purchase any of the
| following items over the [last 3 calendar months/last calendar month] [fill for timeframe for 3
| monthly spending items]? Please check all that apply.
| 1 Automobile or truck
| 2 Refrigerator
| 3 Stove and/or oven
| 4 Washing machine and/or dryer
| 5 Dishwasher
| 6 Television
| 7 Computer
| 8 None of the above
| 9 Don't know
|
| IF (cardinal(big ticket items after nonresponse) > Automobile or truck) THEN
| |
| | IF (None of the above in big ticket items after nonresponse AND Don't know in big ticket
| | items after nonresponse) THEN
| | |
| | | IF (cardinal(big ticket items after nonresponse) > Refrigerator) THEN
| | | |
| | | | **checktoomanynonedkother** check for too many answers with none of the above and DK
| | | | You checked one or more boxes, the box 'None of the above' as well as the box 'Don't know'.
| | | | Please go back and keep the answer(s) that best describe your situation.
| | | |
| | | ELSE
| | | |
| | | | **checktoomanynonedk** check for too many answers with none of the above and DK
| | | | You checked the box 'None of the above' as well as the box 'Don't know'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | ELSEIF (None of the above in big ticket items after nonresponse) THEN
| | |
| | | **checktoomanynone** check for too many answers with none of the above
| | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
| | | the answer(s) that best describe your situation.
| | |
| | ELSEIF (Don't know in big ticket items after nonresponse) THEN
| | |
| | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the

| | | answer(s) that best describe your situation.
| | |
| | ENDIF
| |
| ENDIF
|
| IF (big ticket items after nonresponse != empty AND !(None of the above in big ticket items
| after nonresponse) AND !(Don't know in big ticket items after nonresponse)) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SP009Intro** intro less frequent spending table
| | What was the purchase price of...
| |
| | IF (Automobile or truck in big ticket items after nonresponse) THEN
| | |
| | | **SP009a** price automobile or truck
| | | Automobile or truck
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Refrigerator in big ticket items after nonresponse) THEN
| | |
| | | **SP009b** price refrigerator
| | | Refrigerator
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Stove and/or oven in big ticket items after nonresponse) THEN
| | |
| | | **SP009c** price stove and/or oven
| | | Stove and/or oven
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Washing machine and/or dryer in big ticket items after nonresponse) THEN
| | |
| | | **SP009d** price washing machine and/or dryer
| | | Washing machine and/or dryer
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Dishwasher in big ticket items after nonresponse) THEN
| | |

| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Television in big ticket items after nonresponse) THEN
| | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Computer in big ticket items after nonresponse) THEN
| | |
| | | **SP009g** price computer
| | | Computer
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009End** end less frequent spending table
| | If you purchased more than one item in any category, please, report the total purchase price of
| | all the items you bought in that category.
| |
| | [End of table display]
| ENDIF
|
ELSE
|
| IF (!(None of the above in big ticket items)) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SP009Intro** intro less frequent spending table
| | What was the purchase price of...
| |
| | IF (Automobile or truck in big ticket items) THEN
| | |
| | | **SP009a** price automobile or truck
| | | Automobile or truck
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Refrigerator in big ticket items) THEN
| | |

| | | **SP009b** price refrigerator
| | | Refrigerator
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Stove and/or oven in big ticket items) THEN
| | |
| | | **SP009c** price stove and/or oven
| | | Stove and/or oven
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Washing machine and/or dryer in big ticket items) THEN
| | |
| | | **SP009d** price washing machine and/or dryer
| | | Washing machine and/or dryer
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Dishwasher in big ticket items) THEN
| | |
| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Television in big ticket items) THEN
| | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Computer in big ticket items) THEN
| | |
| | | **SP009g** price computer
| | | Computer
| | | Integer
| | |
| | ELSE
| | |

|| ENDIF
||
|| **SP009End** end less frequent spending table
|| If you purchased more than one item in any category, please, report the total purchase price of
|| all the items you bought in that category.
||
|| [End of table display]
| ENDIF
|
ENDIF

IF (Automobile or truck in big ticket items OR Automobile or truck in big ticket items after
nonresponse) THEN
|
| **SP009a1** bought/leases automobile
| Did you buy or lease the automobile or truck (if you bought or leased more than one vehicle,
| please check all that apply)?
| 1 Bought
| 2 Leased
|
| IF (bought/leases automobile = empty) THEN
||
|| **SP009a1_NR_DK** bought/leases automobile after nonresponse
|| [fill for NR DK] Did you buy or lease the automobile or truck (if you bought or leased more than
|| one vehicle, please check all that apply)?
|| 1 Bought
|| 2 Leased
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF ((Leased in bought/leases automobile AND !(Bought in bought/leases automobile)) OR (
| Leased in bought/leases automobile after nonresponse AND !(Bought in bought/leases automobile
| after nonresponse))) THEN
||
|| **SP009a2** amount of down payment
|| How much cash did you put down?
|| Integer
||
|| IF (amount of down payment = empty) THEN
|||
||| **SP009a2_NR_DK** amount of down payment after nonresponse
||| [fill for NR DK] How much cash did you put down?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 or more
||| 9 Don't know
|||
|| ELSE

| | |
| | ENDIF
| |
| | **SP009a3** trade in used vehicle
| | Did you trade-in any used vehicle(s)?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (trade in used vehicle = empty) THEN
| | |
| | | **SP009a3_NR_DK** trade in used vehicle after nonresponse
| | | [fill for NR DK] Did you trade-in any used vehicle(s)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (trade in used vehicle = (YES) Yes OR trade in used vehicle after nonresponse = (YES) Yes) THEN
| | |
| | | **SP009a4** amount for trade in used vehicle
| | | How much did you get for the trade-in?
| | | Integer
| | |
| | | IF (amount for trade in used vehicle = empty) THEN
| | | |
| | | | **SP009a4_NR_DK** amount for trade in used vehicle after nonresponse
| | | | [fill for NR DK] How much did you get for the trade-in?
| | | | 1 < $1,000
| | | | 2 $1,001 - $5,000
| | | | 3 $5,001 - $10,000
| | | | 4 $10,001 - $15,000
| | | | 5 $15,001 - $20,000
| | | | 6 $20,001 - $30,000
| | | | 7 $30,001 - $40,000
| | | | 8 $40,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **SP009a5** amount monthly payments lease
| | How much are your monthly payments for this/these newly leased vehicle(s)?
| | Integer
| |
| | IF (amount monthly payments lease = empty) THEN
| | |
| | | **SP009a5_NR_DK** amount monthly payments lease after nonresponse
| | | [fill for NR DK] How much are your monthly payments for this/these newly leased vehicle(s)?
| | | 1 < $200
| | | 2 $201 - $400

| | | 3 $401 - $600
| | | 4 $601 - $800
| | | 5 $801 - $1,000
| | | 6 $1,001 - $1,500
| | | 7 $1,501 or more
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a6** already reported payments lease
| | Did you already report these monthly payments earlier in this survey in "car payments" when we
| | asked about last month's spending?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (already reported payments lease = empty) THEN
| | |
| | | **SP009a6_NR_DK** already reported payments lease after nonresponse
| | | [fill for NR DK] Did you already report these monthly payments earlier in this survey in "car
| | | payments" when we asked about last month's spending?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ELSEIF ((Bought in bought/leases automobile AND !(Leased in bought/leases automobile)) OR
| | (Bought in bought/leases automobile after nonresponse AND !(Leased in bought/leases
| | automobile after nonresponse))) THEN
| |
| | **SP009a7** how financed purchase
| | How did you finance the purchase(s)? Please check all that apply.
| | 1 Paid some or all of cost in cash
| | 2 Traded in a used vehicle
| | 3 Borrowed some or all of the cost
| |
| | IF (how financed purchase = empty) THEN
| | |
| | | **SP009a7_NR_DK** how financed purchase after nonresponse
| | | [fill for NR DK] How did you finance the purchase(s)? Please check all that apply.
| | | 1 Paid some or all of cost in cash
| | | 2 Traded in a used vehicle
| | | 3 Borrowed some or all of the cost
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (Paid some or all of cost in cash in how financed purchase OR Paid some or all of cost
| | in cash in how financed purchase after nonresponse) THEN
| | |

| | | **SP009a8** cash paid to finance purchase
| | | How much cash did you pay?
| | | Integer
| | |
| | | IF (cash paid to finance purchase = empty) THEN
| | | |
| | | | **SP009a8_NR_DK** cash paid to finance purchase after nonresponse
| | | | [fill for NR DK] How much cash did you pay?
| | | | 1 < $1,000
| | | | 2 $1,001 - $5,000
| | | | 3 $5,001 - $10,000
| | | | 4 $10,001 - $15,000
| | | | 5 $15,001 - $20,000
| | | | 6 $20,001 - $30,000
| | | | 7 $30,001 - $40,000
| | | | 8 $40,001 - $60,000
| | | | 9 $60,001 or more
| | | | 98 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (Traded in a used vehicle in how financed purchase OR Traded in a used vehicle in how
| | financed purchase after nonresponse) THEN
| | |
| | | **SP009a9** amount for trade in used vehicle with buying
| | | How much did you get for the trade-in(s)?
| | | Integer
| | |
| | | IF (amount for trade in used vehicle with buying = empty) THEN
| | | |
| | | | **SP009a9_NR_DK** amount for trade in used vehicle with buying after nonresponse
| | | | [fill for NR DK] How much did you get for the trade-in(s)?
| | | | 1 < $1,000
| | | | 2 $1,001 - $5,000
| | | | 3 $5,001 - $10,000
| | | | 4 $10,001 - $15,000
| | | | 5 $15,001 - $20,000
| | | | 6 $20,001 - $30,000
| | | | 7 $30,001 - $40,000
| | | | 8 $40,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | IF (Borrowed some or all of the cost in how financed purchase OR Borrowed some or all of the
| | cost in how financed purchase after nonresponse) THEN
| | |
| | | **SP009a10** amount borrowed for purchase

| | | How much did you borrow?
| | | Integer
| | |
| | | IF (amount borrowed for purchase = empty) THEN
| | | |
| | | | **SP009a10_NR_DK** amount borrowed for purchase after nonresponse
| | | | [fill for NR DK] How much did you borrow?
| | | | 1 < $5,000
| | | | 2 $5,001 - $10,000
| | | | 3 $10,001 - $15,000
| | | | 4 $15,001 - $20,000
| | | | 5 $20,001 - $30,000
| | | | 6 $30,001 - $40,000
| | | | 7 $40,001 - $60,000
| | | | 8 $60,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009a11** monthly payments loan for purchase
| | | How much are your monthly payments for this/these newly purchased vehicle(s)?
| | | Integer
| | |
| | | IF (monthly payments loan for purchase = empty) THEN
| | | |
| | | | **SP009a11_NR_DK** monthly payments loan for purchase after nonresponse
| | | | [fill for NR DK] How much are your monthly payments for this/these newly purchased vehicle(s)?
| | | | 1 < $200
| | | | 2 $201 - $400
| | | | 3 $401 - $600
| | | | 4 $601 - $800
| | | | 5 $801 - $1,000
| | | | 6 $1,001 - $1,500
| | | | 7 $1,501 or more
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **SP009a12** already reported monthly payments loan for purchase
| | | Did you already report these monthly payments earlier in this survey in "car payments" when we
| | | asked about last month's spending?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF (already reported monthly payments loan for purchase = empty) THEN
| | | |
| | | | **SP009a12_NR_DK** already reported monthly payments loan for purchase after nonresponse
| | | | [fill for NR DK] Did you already report these monthly payments earlier in this survey in
| | | | "car payments" when we asked about last month's spending?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know

| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF ((Leased in bought/leases automobile AND Bought in bought/leases automobile) OR (Leased in
| | bought/leases automobile after nonresponse AND Bought in bought/leases automobile after nonresponse)) THEN
| |
| | **SP009a13** down payment lease plus purchase
| | How much cash did you pay down in total for both the leased and the purchased vehicles?
| | Integer
| |
| | IF (down payment lease plus purchase = empty) THEN
| | |
| | | **SP009a13_NR_DK** down payment lease plus purchase after nonresponse
| | | [fill for NR DK] How much cash did you pay down in total for both the leased and the purchased vehicles?
| | | 1 < $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $15,000
| | | 4 $15,001 - $20,000
| | | 5 $20,001 - $30,000
| | | 6 $30,001 - $40,000
| | | 7 $40,001 - $60,000
| | | 8 $60,001 or more
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a14** trade in used vehicle lease plus purchase
| | Did you trade-in any used vehicle(s)?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (trade in used vehicle lease plus purchase = empty) THEN
| | |
| | | **SP009a14_NR_DK** trade in used vehicle lease plus purchase after nonresponse
| | | [fill for NR DK] Did you trade-in any used vehicle(s)?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (trade in used vehicle lease plus purchase = (YES) Yes OR trade in used vehicle lease plus
| | purchase after nonresponse = (YES) Yes) THEN
| | |
| | | **SP009a15** amount for trade in used vehicle lease plus purchase
| | | How much in total did you get for the vehicle(s) you traded-in?
| | | Integer
| | |

| | | IF (amount for trade in used vehicle lease plus purchase = empty) THEN
| | | |
| | | | **SP009a15_NR_DK** amount for trade in used vehicle lease plus purchase after nonresponse
| | | | [fill for NR DK] How much in total did you get for the vehicle(s) you traded-in?
| | | | 1 < $5,000
| | | | 2 $5,001 - $10,000
| | | | 3 $10,001 - $15,000
| | | | 4 $15,001 - $20,000
| | | | 5 $20,001 - $30,000
| | | | 6 $30,001 - $40,000
| | | | 7 $40,001 - $60,000
| | | | 8 $60,001 or more
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| | **SP009a16** monthly payments loan for lease plus purchase
| | How much are your monthly payments for these vehicles, including both newly leased and purchased
| | ones?
| | Integer
| |
| | IF (monthly payments loan for lease plus purchase = empty) THEN
| | |
| | | **SP009a16_NR_DK** monthly payments loan for lease plus purchase after nonresponse
| | | [fill for NR DK] How much are your monthly payments for these vehicles, including both newly
| | | leased and purchased ones?
| | | 1 < $200
| | | 2 $201 - $400
| | | 3 $401 - $600
| | | 4 $601 - $800
| | | 5 $801 - $1,000
| | | 6 $1,001 - $1,500
| | | 7 $1,501 or more
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a17** already reported monthly payments loan for lease plus purchase
| | Did you already report these monthly payments earlier in this survey in "car payments" when we
| | asked about last month's spending?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF (already reported monthly payments loan for lease plus purchase = empty) THEN
| | |
| | | **SP009a17_NR_DK** already reported monthly payments loan for lease plus purchase after nonresponse
| | | [fill for NR DK] Did you already report these monthly payments earlier in this survey in "car
| | | payments" when we asked about last month's spending?
| | | 1 (YES) Yes
| | | 5 (NO) No

| | | 8 (DONTKNOW) Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

[The following questions are displayed as a table]

SP010 short intro to insurance, property taxes and vehicle maintenance
[Insurance, property taxes and vehicle maintenance Please provide your best estimate of the total amount your household spent in each of the following categories over the [last 3 calendar months last calendar month] [] Please include spending by all members of your household, that is, by you and anyone living with you./Insurance, property taxes and vehicle maintenance Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.//]

B7 home owners or renters insurance
Homeowner's or renter's insurance
Integer

B7_NA home owners or renters insurance not applicable
Homeowner's or renter's insurance not applicable
1 Not applicable

B8 property taxes
Property taxes
Integer

B8_NA property taxes not applicable
Property taxes not applicable
1 Not applicable

B9 vehicle insurance
Vehicle insurance
Integer

B9_NA vehicle insurance not applicable
Vehicle insurance not applicable
1 Not applicable

B10 vehicle maintenance: parts, repairs and servicing
Vehicle maintenance: parts, repairs and servicing
Integer

B10_NA vehicle maintenance: parts, repairs and servicing not applicable
Vehicle maintenance: parts, repairs and servicing not applicable
1 Not applicable

B11 health insurance: out-of pocket, including Medicare supplemental insurance
Health insurance: out-of pocket, including Medicare supplemental insurance
Integer

B11_NA health insurance: out-of pocket, including Medicare supplemental insurance not applicable
Health insurance: out-of pocket, including Medicare supplemental insurance
1 Not applicable

[End of table display]

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[The following questions are displayed as a table]

SP011 short intro to trips, home repairs, contributions, gifts
Trips, home repairs, contributions, gifts Please provide your best estimate of the total amount
your household spent in each of the following categories over the [last 3 calendar months/last
calendar month] [] Please include spending by all members of your household, that is, by you and
anyone living with you.

B12 trips and vacations: including transportation, accommodations, and recreational expenses on trips
Trips and vacations: including transportation, accommodations, and recreational expenses on trips
Integer

B12_NA trips and vacations not applicable: including transportation, accommodations, and recreational expenses on trips
Trips and vacations: including transportation, accommodations, and recreational expenses on trips
not applicable
1 Not applicable

B13 home repairs and maintenance
Home repairs and maintenance: materials your household bought directly
Integer

B13_NA home repairs and maintenance not applicable
Home repairs and maintenance: materials your household bought directly not applicable
1 Not applicable

B14 home repairs and maintenance services: hiring costs including materials they provided

Home repairs and maintenance services: hiring costs including materials they provided
Integer

B14_NA home repairs and maintenance services not applicable: hiring costs including materials they provided
Home repairs and maintenance services: hiring costs including materials they provided not applicable
1 Not applicable

B15 household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment
Household furnishings and equipment: such as furniture, floor coverings, small appliances,
miscellaneous household equipment
Integer

B15_NA household furnishings and equipment not applicable such as furniture, floor coverings, small appliances,
miscellaneous household equipment
Household furnishings and equipment: such as furniture, floor coverings, small appliances,
miscellaneous household equipment not applicable
1 Not applicable

B16 contributions to religious, educational, charitable, or political organizations
Contributions to religious, educational, charitable, or political organizations
Integer

B16_NA contributions not applicable to religious, educational, charitable, or political organizations
Contributions to religious, educational, charitable, or political organizations not applicable
1 Not applicable

B17 cash or gifts to family and friends outside your household: including alimony and child support payments
Cash or gifts to family and friends outside your household: including alimony and child support
payments
Integer

B17_NA cash or gifts not applicable to family and friends outside your household: including alimony and child support
Cash or gifts to family and friends outside your household: including alimony and child support payments not applicable
1 Not applicable

[End of table display]
ENDIF

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would
| like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN

|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

dummy_loading_integrated dummy for setting back and next button
On the next screen we will give you a summary of the spending information you provided. Generating
this overview may take a moment. Please click next.

[The following questions are displayed as a table]

FL_Total_Less_Frequent total of less frequent spending
total of less frequent spending
String

SP012 intro to less frequent spending summary table
Your household's spending total on less frequent items over the [last 3 calendar months/last calendar month]: $[total of
less frequent spending] According to your entries your household's spending over the [last 3 calendar months/last calendar
month] [fill for timeframe for 3 monthly spending items] on the described categories[(excluding vehicle purchases)] was:
$[total of less frequent spending]. Below is a summary of your entries. If you would like to make any changes to
your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right
corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a
reminder, there are some categories of spending that we HAVE ALREADY asked you about in this survey. (Click here
for a list of spending categories that we have already asked about.)] [A zero with an asterisk (0*) means that you did not
give an answer for that spending category. In the calculation of total spending we entered a zero amount for this
item. If this is incorrect, then please update the zero with your best guess.]

SP009b_confirm summary price refrigerator
Refrigerator
String

SP009c_confirm summary price stove and/or oven
Stove and/or oven
String

SP009d_confirm summary price washing machine and/or dryer
Washing machine and/or dryer
String

SP009e_confirm summary price dishwasher
Dishwasher
String

SP009f_confirm summary price television
Television
String

SP009g_confirm summary price computer
Computer
String

B7_confirm summary home owners or renters insurance
Homeowner's or renter's insurance
String

B8_confirm summary property taxes
Property taxes
String

B9_confirm summary vehicle insurance
Vehicle insurance
String

B10_confirm summary vehicle maintenance
Vehicle maintenance
String

B11_confirm summary health insurance
Health insurance
String

B12_confirm summary trips and vacations
Trips and vacations
String

B13_confirm summary home repairs and maintenance materials
Home repairs and maintenance materials
String

B14_confirm summary home repairs and maintenance services
Home repairs and maintenance services
String

B15_confirm summary household furnishings and equipment
Household furnishings and equipment
String

B16_confirm summary contributions to religious, educational, charitable, or political organizations
Contributions to religious, educational, charitable, or political organizations
String

B17_confirm summary cash or gifts to family and friends outside your household: including alimony and child support
payments
Cash or gifts to family and friends outside your household
String

[End of table display]
IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN
|
| IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other
| expenses after nonresponse = (YES) Yes) THEN
| |
| | IF (other payments > OR other payments after nonresponse >) THEN
| | |
| | | **SP014** check for double counting mortgage payments
| | | You reported earlier that your mortgage payment last month was $[] and that your mortgage
| | | payment included some expenses besides interest and repaying the mortgage. Those other
| | | expenses totaled $[] We would like to make sure that we do not double-count any of your
| | | entries. Did you report any of those other expenses in another place in the survey such as in
| | | spending for property taxes or homeowner's insurance?

| | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | |
| | | IF (check for double counting mortgage payments = empty) THEN
| | | |
| | | | **SP014_NR_DK** check for double counting mortgage payments
| | | | [fill for NR DK] You reported earlier that your mortgage payment last month was $[] and that
| | | | your mortgage payment included some expenses besides interest and repaying the mortgage.
| | | | Those other expenses totaled $[] We would like to make sure that we do not double-count any
| | | | of your entries. Did you report any of those other expenses in another place in the survey
| | | | such as in spending for property taxes or homeowner's insurance?
| | | | 1 YES, I reported **all** of those other expenses in another place in the survey.
| | | | 2 I reported **only part** of those other expenses in another place in the survey.
| | | | 5 NO, I did not report any of those other expenses in another place in the survey.
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (check for double counting mortgage payments = I reported **only part** of those other
| | | expenses in another place in the survey. OR check for double counting mortgage payments = I
| | | reported **only part** of those other expenses in another place in the survey.) THEN
| | | |
| | | | **SP015** amount of other expenses included elsewhere
| | | | What is the amount of these other expenses that you reported in another place in the survey?
| | | | Integer
| | | |
| | | | IF (amount of other expenses included elsewhere = empty) THEN
| | | | |
| | | | | **SP015_NR_DK** amount of other expenses included elsewhere after nonresponse
| | | | | [fill for NR DK] What is the amount of these other expenses that you reported in another
| | | | | place in the survey?
| | | | | 1 < $50
| | | | | 2 $51 - $100
| | | | | 3 $101 - $200
| | | | | 4 $201 - $500
| | | | | 5 $501 - $1,000
| | | | | 6 $1,001 - $1,500
| | | | | 7 $1,501 - $2,000
| | | | | 8 $2,001 - $3,000
| | | | | 9 More than $3,000
| | | | | 99 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

G001 compare of household spending
How does your current household spending compare with your household's spending three months ago (beginning of [fill for G00 month (3 months before fielding)])?
1 Higher now
2 About the same
3 Lower now

IF compare of household spending = Higher now THEN
|
| [Questions G006Intro to G010_spec are displayed as a table]
|
| **G006Intro** intro for table with increase
| Please indicate which of the following were important for the increase in your household's
| spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).
|
| **G006** increase in income or wealth
| Increase in income or wealth
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G007** better actual employment
| Better actual employment
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G008** Higher required mortgage payments
| Higher required mortgage payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G009** Other increased spending needs
| Other increased spending needs
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G010** increase other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G010_spec** specified increase other reason(s)
| Other, please specify
| String
|
| IF (increase other reason(s) != empty AND increase other reason(s) != Does not apply AND

| specified increase other reason(s) = empty) THEN
||
|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would like
|| to provide more details, please go back and complete your answer.
||
| ENDIF
|
| IF (increase other reason(s) = empty AND specified increase other reason(s) != empty) THEN
||
|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance. Please go
|| back and complete your answer.
||
| ENDIF
|
| [Questions G011 to G017 are displayed as a table]
|
| **G011** intro for optimistic table with increase
| If yes, please indicate which of the following were important factors for the increase in your household's spending.
|
| **G012** Better job prospects
| Better job prospects
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G013** Expect recovery in the stock market
| Expect recovery in the stock market
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G014** Expect recovery in the housing market
| Expect recovery in the housing market
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G015** Future economic climate in general
| Future economic climate in general
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G016** increase optimism other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|

| **G016_spec** specified increase optimism other reason(s)
| Other, please specify
| String
|
| **G017** not reason increased optimism
| Was any of the increase caused by your becoming more optimistic about your economic future?
| 1 No, my household's spending increase was not due to a more optimistic economic outlook for the future.
|
| IF (increase optimism other reason(s) != empty AND increase optimism other reason(s) != Does
| not apply AND specified increase optimism other reason(s) = empty) THEN
||
|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would like
|| to provide more details, please go back and complete your answer.
||
| ENDIF
|
| IF (increase optimism other reason(s) = empty AND specified increase optimism other reason(s) != empty) THEN
||
|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance. Please go
|| back and complete your answer.
||
| ENDIF
|
| IF (not reason increased optimism = empty AND (Better job prospects = empty OR Expect recovery
| in the stock market = empty OR Expect recovery in the housing market = empty OR Future economic
| climate in general = empty)) THEN
||
|| **checkempty** check display for giving no answer to table questions
|| You did not complete the previous question. Your answers are important to us. Please try to
|| answer as best you can. If you would like to answer the question please press the "Back" button.
||
| ENDIF
|
ELSEIF compare of household spending = Lower now THEN
|
| [Questions G018Intro to G023_spec are displayed as a table]
|
| **G018Intro** intro for table with decrease
| Please indicate how important each of the following was for the decrease in your household's
| spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).
|
| **G018** decrease need to reduce debt
| Need to reduce debt
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G019** Reduction in income
| Reduction in income
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

| **G020** Change in employment status
| Change in employment status
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G021** Decrease in value of stock holdings
| Decrease in value of stock holdings
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| IF (ownership of home = Yes OR ownership of home after non-response = (YES) Yes OR do you own
| any other house or apartment = Yes, one other house or apartment OR do you own any other house
| or apartment = Yes, more than one other house or apartment OR do you own any other house or
| apartment after nonresponse = Yes, one other house or apartment OR do you own any other house or
| apartment after nonresponse = Yes, more than one other house or apartment) THEN
||
|| **G022** Decrease in housing value
|| Decrease in housing value
|| 1 Very important
|| 2 Moderately important
|| 3 Not at all important
|| 7 Does not apply
||
| ELSE
||
| ENDIF
|
| **G023** decrease other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G023_spec** specified decrease other reason(s)
| Other, please specify
| String
|
| IF (decrease other reason(s) != empty AND decrease other reason(s) != Does not apply AND
| specified decrease other reason(s) = empty) THEN
||
|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would like
|| to provide more details, please go back and complete your answer.
||
| ENDIF
|
| IF (decrease other reason(s) = empty AND specified decrease other reason(s) != empty) THEN
||
|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance. Please go

|| back and complete your answer.
||
| ENDIF
|
| [Questions G024Intro to G030 are displayed as a table]
|
| **G024Intro** intro for questions on spending reduction
| If yes, please indicate which of the following were important.
|
| **G024** Future job loss
| Future job loss
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G025** falling behind with mortgage or rent payments reduction
| Falling behind with mortgage or rent payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G026** falling behind with utility payments reduction
| Falling behind with utility payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G027** falling behind with credit card payments reduction
| Falling behind with credit card payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G028** Not having enough retirement savings
| Not having enough retirement savings
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G029** other...please, specify reduction
| Other...please, specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G029_spec** specification other...please, specify reduction
| Other...please, specify
| String
|
| **G030** decreases not due to worries

| Was any of the reduction in your spending caused by concerns or worries about future economic
| developments?
| 1 No, my household's spending decrease was not due to concerns or worries about future economic developments.
|
| IF (other...please, specify reduction != empty AND other...please, specify reduction != Does
| not apply AND specification other...please, specify reduction = empty) THEN
| |
| | **checkother** check display for giving answer to question with only one checkbox to be checked
| | You indicated that other reason(s) played a role, but you did not specify any. If you would like
| | to provide more details, please go back and complete your answer.
| |
| ENDIF
|
| IF (other...please, specify reduction = empty AND specification other...please, specify
| reduction != empty) THEN
| |
| | **checkq** check display for giving answer to other question without clicking radiobutton
| | You indicated that other reason(s) played a role, but you did not rate the importance. Please go
| | back and complete your answer.
| |
| ENDIF
|
| IF (decreases not due to worries = empty AND (Future job loss = empty OR falling behind with
| mortgage or rent payments reduction = empty OR falling behind with utility payments reduction =
| empty OR falling behind with credit card payments reduction = empty OR Not having enough
| retirement savings = empty)) THEN
| |
| | **checkempty** check display for giving no answer to table questions
| | You did not complete the previous question. Your answers are important to us. Please try to
| | answer as best you can. If you would like to answer the question please press the "Back" button.
| |
| ENDIF
|
ENDIF

SC005_a made changes on medications/doctor visits over last 6 months/since ms57
To save money, have you made any changes to health-related spending [fill for SC005 questions], such
as changing your prescription drugs or cutting down on doctor visits?
1 (YES) Yes
5 (NO) No

IF made changes on medications/doctor visits over last 6 months/since ms57 = empty THEN
|
| **SC005_a_NR_DK** made changes on medications/doctor visits over last 6 months/since ms57 after nonresponse
| [fill for NR DK] To save money, have you made any changes to health-related spending [fill for
| SC005 questions], such as changing your prescription drugs or cutting down on doctor visits?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF made changes on medications/doctor visits over last 6 months/since ms57 = (YES) Yes OR made changes on
medications/doctor visits over last 6 months/since ms57 after nonresponse = (YES) Yes THEN

|
| **SC005_b** cutting down on medications/doctor visits over last 6 months/since ms57
| What did you do to cut your health-related spending [fill for SC005 questions]? Please check all
| that apply.
| 1 Reduced dosage of one or more medications
| 2 Started cutting pills
| 3 Stopped taking one or more medication
| 4 Got free samples
| 5 Postponed or skipped one or more doctor visits
| 6 Other
| 7 Changed one or more medications to cheaper version
|
| IF cutting down on medications/doctor visits over last 6 months/since ms57 = empty THEN
| |
| | **SC005_b_NR_DK** cutting down on medications/doctor visits over last 6 months/since ms57 after nonresponse
| | [fill for NR DK] What did you do to cut your health-related spending [fill for SC005 questions]?
| | Please check all that apply.
| | 1 Reduced dosage of one or more medications
| | 2 Started cutting pills
| | 3 Stopped taking one or more medication
| | 4 Got free samples
| | 5 Postponed or skipped one or more doctor visits
| | 6 Other
| | 7 Changed one or more medications to cheaper version
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (Other in cutting down on medications/doctor visits over last Other months/since ms57) OR
| (Other in cutting down on medications/doctor visits over last 6 months/since ms57 after
| nonresponse AND !(Don't know in cutting down on medications/doctor visits over last 6 months
| since ms57 after nonresponse)) THEN
| |
| | **SC005_c** other measure of cutting down on medications/doctor visits
| | Please describe what other measure you took to cut your health-related spending []
| | Open
| |
| ENDIF
|
ENDIF

SC003 expectation spending 6 months from now
Thinking ahead, 6 months from now: How do you expect your household's total spending 6 months
in the future to compare to your household's total spending today?
1 Higher
2 About the same
3 Lower

IF expectation spending 6 months from now = empty THEN
|
| **SC003_NR_DK** expectation spending 6 months from now
| [fill for NR DK] Thinking ahead, 6 months from now: How do you expect your household's total
| spending 6 months in the future to compare to your household's total spending today?
| 1 Higher

| 2 About the same
| 3 Lower
| 8 Don't know
|
ELSE
|
ENDIF

IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now = Lower OR expectation spending 6 months from now = Higher OR expectation spending 6 months from now = Lower THEN
|
| [The following questions are displayed as a table]
|
| IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now =
| Higher THEN
||
|| **SC004_amount_inc** how much spending higher amount
|| By how much do you expect your household's average monthly spending to increase?
|| Integer
||
|| **SC004_perc_inc** how much spending higher percentage
|| By how much do you expect your household's average monthly spending to increase?
|| Real
||
| ELSEIF expectation spending 6 months from now = Lower OR expectation spending 6 months from
|| now = Lower THEN
||
|| **SC004_amount_dec** how much spending lower amount
|| By how much do you expect your household's average monthly spending to decrease?
|| Integer
||
|| **SC004_perc_dec** how much spending lower percentage
|| By how much do you expect your household's average monthly spending to decrease?
|| Range: 0.0..100.0
||
| ENDIF
|
| [End of table display]
| IF (expectation spending 6 months from now = Higher OR expectation spending 6 months from now = Higher) THEN
||
|| IF (how much spending higher amount != empty AND how much spending higher percentage != empty) THEN
|||
||| **checkamandperc** check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one entry
||| that best describes your situation.
|||
|| ELSEIF (how much spending higher amount = empty AND how much spending higher percentage = empty) THEN
|||
||| **SC004_perc_inc_NR_DK** how much spending higher percentage after nonresponse
||| [fill for NR DK] By how much do you expect your household's average monthly spending to increase?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%

||| 7 More than 30%
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (expectation spending 6 months from now = Lower OR expectation spending 6 months from now = Lower)
THEN
||
|| IF (how much spending lower amount != empty AND how much spending lower percentage != empty) THEN
|||
||| **checkamandperc** check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one entry
||| that best describes your situation.
|||
|| ELSEIF (how much spending lower amount = empty AND how much spending lower percentage =empty) THEN
|||
||| **SC004_perc_dec_NR_DK** how much spending lower percentage after nonresponse
||| [fill for NR DK] By how much do you expect your household's average monthly spending to decrease?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%
||| 7 More than 30%
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

Q1 BETTER OR WORSE OF THAN YEAR AGO
We are interested in how people are getting along financially these days. Would you say that you
are better off or worse off financially than you were a year ago?
1 Better off
2 About the same
3 Worse off

Q2 BETTER OR WORSE OF THAN YEAR FROM NOW
Now looking ahead - do you think that a year from now you will be better off financially, or worse
off, or just about the same as now?
1 Will be better off
2 About the same
3 Will be worse off

A001_intro main intro asset main screen one
In this and past surveys, we have asked about your household's income and spending. To complete the
picture of your household's economic situation and how it has been affected by swings in the
economy we would like to ask you some more questions about [] Please do not include the assets or
debts of anyone else who may be living with you.

[The following questions are displayed as a table]

A001 intro asset main screen one
Do [you (or your spouse/partner)] have any of the items listed below? If so, what is their current value?

A002_amount transportation amount asset
Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or secondary residence), boat, or airplane
Integer

A002_DK transportation dont know asset
Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or secondary residence), boat, or airplane
1 Don't know

A002_DH transportation dont have asset
Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or secondary residence), boat, or airplane
1 Don't have

A003_amount debt transportation amount asset
Debt on transportation: any money owed on "transportation"
Integer

A003_DK debt transportation dont know asset
Debt on transportation: any money owed on "transportation"
1 Don't know

A003_DH debt transportation dont have asset
Debt on transportation: any money owed on "transportation":
1 Don't have

A004_amount other real estate amount asset
Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage. Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.
Integer

A004_DK other real estate dont know asset
Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage. Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.
1 Don't know

A004_DH other real estate dont have asset
Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage. Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.
1 Don't have

A005_amount debt on other real estate amount asset
Debt on other real estate: any money owed on "other real estate"
Integer

A005_DK debt on other real estate dont know asset
Debt on other real estate: any money owed on "other real estate"
1 Don't know

A005_DH debt on other real estate dont have asset
Debt on other real estate: any money owed on "other real estate"
1 Don't have

A006_amount business or farm amount asset
Business or farm: even if partial ownership, please report value of the share you own
Integer

A006_DK business or farm dont know asset
Business or farm even if partial ownership, please report value of the share you own
1 Don't know

A006_DH business or farm dont have asset
Business or farm even if partial ownership, please report value of the share you own
1 Don't have

A007_amount debt on business or farm amount asset
Debt on business or farm: any money owed on "business or farm"
Integer

A007_DK debt on business or farm dont know asset
Debt on business or farm any money owed on "business or farm".
1 Don't know

A007_DH debt on business or farm dont have asset
Debt on business or farm any money owed on "business or farm".
1 Don't have

[End of table display]

IF (fill for asset tables double answers != empty AND fill for asset tables empty answer
categories != empty) THEN
|
| **checkassetemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for asset tables empty answer categories] You also gave
| multiple answers for: [fill for asset tables double answers] Your answers are important to us.
| Please try to answer as best you can. If you would like to change your answers to the question
| please press the "Back" button.
|
ELSEIF (fill for asset tables empty answer categories != empty) THEN
|
| **checkassetnoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for asset tables empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for asset tables double answers != empty) THEN
|
| **checkassetamandcheck** check for giving answer to both amount question and checkbox
| You have multiple answers for: [fill for asset tables double answers] Please go back and keep only
| the answer(s) that best describes your situation.
|

ENDIF

IF (transportation dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A002_NR_DK_intro** intro A002 NR_DK
| You ticked the box "don't know value" for "Transportation." Would you try to give us your best
| guess? Or else, maybe you could provide a value range?
|
| **A002_amount_NR_DK** transportation amount asset after dont know
| Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or
| secondary residence), boat, or airplane
| Integer
|
| **A002_amount_NR_SP** transportation range asset after dont know
| Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or
| secondary residence), boat, or airplane
| 1 $1,500 or less
| 2 $1,501 - $5,000
| 3 $5,001 - $10,000
| 4 $10,001 - $15,000
| 5 $15,001 - $25,000
| 6 $25,001 - $40,000
| 7 $40,001 - $100,000
| 8 $100,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (debt transportation dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A003_NR_DK_intro** intro A003 NR_DK
| You ticked the box "don't know value" for "Debt on transportation." Would you try to give us
| your best guess? Or else, maybe you could provide a value range?
|
| **A003_amount_NR_DK** debt on transportation amount asset after dont know
| Debt on transportation: any money owed on items you reported in "transportation" above
| Integer
|
| **A003_amount_NR_SP** debt on transportation range asset after dont know
| Debt on transportation: any money owed on items you reported in "transportation" above
| 1 $1,500 or less
| 2 $1,501 - $5,000
| 3 $5,001 - $10,000
| 4 $10,001 - $15,000
| 5 $15,001 - $25,000
| 6 $25,001 - $40,000
| 7 $40,001 - $100,000
| 8 $100,001 or more
| 99 Don't know
|
| [End of table display]

ENDIF

IF (other real estate dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A004_NR_DK_intro** intro A004 NR_DK
| You ticked the box "don't know value" for "Other real estate." Would you try to give us your
| best guess? Or else, maybe you could provide a value range?
|
| **A004_amount_NR_DK** other real estate amount asset after dont know
| Other real estate: such as land, rental real estate, or money owed to you on a land contract or
| mortgage. Do not include your primary residence [or second home] that you have already reported.
| Do not include business or farm real estate which we ask about separately below.
| Integer
|
| **A004_amount_NR_SP** other real estate range asset after dont know
| Other real estate: such as land, rental real estate, or money owed to you on a land contract or
| mortgage. Do not include your primary residence [or second home] that you have already reported.
| Do not include business or farm real estate which we ask about separately below.
| 1 $5,000 or less
| 2 $5,001 - $20,000
| 3 $20,001 - $50,000
| 4 $50,001 - $75,000
| 5 $75,001 - $125,000
| 6 $125,001 - $250,000
| 7 $250,001 - $500,000
| 8 $500,001 - $1,000,000
| 9 $1,000,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (debt on other real estate dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A005_NR_DK_intro** intro A005 NR_DK
| You ticked the box "don't know value" for "Debt on other real estate." Would you try to give us
| your best guess? Or else, maybe you could provide a value range?
|
| **A005_amount_NR_DK** debt on other real estate amount asset after dont know
| Debt on other real estate: any money owed on "other real estate"
| Integer
|
| **A005_amount_NR_SP** debt on other real estate range asset after dont know
| Debt on other real estate: any money owed on "other real estate"
| 1 $5,000 or less
| 2 $5,001 - $20,000
| 3 $20,001 - $50,000
| 4 $50,001 - $75,000
| 5 $75,001 - $125,000
| 6 $125,001 - $250,000
| 7 $250,001 - $500,000
| 8 $500,001 - $1,000,000

| 9 $1,000,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (business or farm dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A006_NR_DK_intro** intro A006 NR_DK
| You ticked the box "don't know value" for "Business or farm." Would you try to give us your
| best guess? Or else, maybe you could provide a value range?
|
| **A006_amount_NR_DK** business or farm amount asset after dont know
| Business or farm: even if partial ownership, please report value of the share you own
| Integer
|
| **A006_amount_NR_SP** business or farm range asset after dont know
| Business or farm: even if partial ownership, please report value of the share you own
| 1 $5,000 or less
| 2 $5,001 - $10,000
| 3 $10,001 - $20,000
| 4 $20,001 - $50,000
| 5 $50,001 - $100,000
| 6 $100,001 - $250,000
| 7 $250,001 - $500,000
| 8 $500,001 - $1,000,000
| 9 $1,000,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (debt on business or farm dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A007_NR_DK_intro** intro A007 NR_DK
| You ticked the box "don't know value" for "Debt on business or farm." Would you try to give us
| your best guess? Or else, maybe you could provide a value range?
|
| **A007_amount_NR_DK** debt on business or farm amount asset after dont know
| Debt on business or farm: any money owed on "business or farm"
| Integer
|
| **A007_amount_NR_SP** debt on business or farm range asset after dont know
| Debt on business or farm: any money owed on "business or farm"
| 1 $5,000 or less
| 2 $5,001 - $10,000
| 3 $10,001 - $20,000
| 4 $20,001 - $50,000
| 5 $50,001 - $100,000
| 6 $100,001 - $250,000
| 7 $250,001 - $500,000
| 8 $500,001 - $1,000,000

| 9 $1,000,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

[The following questions are displayed as a table]

A008_intro intro asset main screen two
We asked earlier about financial assets in retirement accounts. Now we would like to ask about financial assets [You and your spouse/partner] might hold outside of retirement accounts. Do [you (or your spouse/partner)] have any of the items listed below?

A008_amount corporate, municipal, government or foreign bonds, or bond funds amount asset
Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.
Integer

A008_DK corporate, municipal, government or foreign bonds, or bond funds dont know asset
Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.
1 Don't know

A008_DH corporate, municipal, government or foreign bonds, or bond funds dont have asset
Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.
1 Don't have

A009_amount checking or savings accounts, or money market fund amount asset
Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.
Integer

A009_DK checking or savings accounts, or money market fund dont know asset
Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.
1 Don't know

A009_DH checking or savings accounts, or money market fund dont have asset
Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.
1 Don't have

A010_amount CDs, Government Savings Bonds, or Treasury Bills amount asset
CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for example under retirement accounts.
Integer

A010_DK CDs, Government Savings Bonds, or Treasury Bills dont know asset
CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for example under retirement accounts.
1 Don't know

A010_DH CDs, Government Savings Bonds, or Treasury Bills dont have asset
CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier,
for example under retirement accounts.
1 Don't have

[End of table display]

IF (fill for asset tables double answers != empty AND fill for asset tables empty answer
categories != empty) THEN
|
| **checkassetemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for asset tables empty answer categories] You also gave
| multiple answers for: [fill for asset tables double answers] Your answers are important to us.
| Please try to answer as best you can. If you would like to change your answers to the question
| please press the "Back" button.
|
ELSEIF (fill for asset tables empty answer categories != empty) THEN
|
| **checkassetnoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for asset tables empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
ELSEIF (fill for asset tables double answers != empty) THEN
|
| **checkassetamandcheck** check for giving answer to both amount question and checkbox
| You have multiple answers for: [fill for asset tables double answers] Please go back and keep only
| the answer(s) that best describes your situation.
|
ENDIF

IF (corporate, municipal, government or foreign bonds, or bond funds dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A008_NR_DK_intro** intro A008 NR_DK
| You ticked the box "don't know value" for "Corporate, municipal, government or foreign bonds, or
| bond funds." Would you try to give us your best guess? Or else, maybe you could provide a value range?
|
| **A008_amount_NR_DK** corporate, municipal, government or foreign bonds, or bond funds amount asset after a dk|
Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you
| reported earlier, for example under retirement accounts. Do not include government savings bonds
| or treasury bills, asked about below.
| Integer
|
| **A008_amount_NR_SP** corporate, municipal, government or foreign bonds, or bond funds range asset after dont know
| Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you
| reported earlier, for example under retirement accounts. Do not include government savings bonds
| or treasury bills, asked about below.
| 1 $5,000 or less
| 2 $5,001 - $10,000
| 3 $10,001 - $20,000
| 4 $20,001 - $40,000
| 5 $40,001 - $60,000
| 6 $60,001 - $100,000
| 7 $100,001-$200,000

| 8 $200,001-$500,000
| 9 $500,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (checking or savings accounts, or money market fund dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A009_NR_DK_intro** intro A009 NR_DK
| You ticked the box "don't know value" for "Checking or savings accounts, or money market funds."
| Would you try to give us your best guess? Or else, maybe you could provide a value range?
|
| **A009_amount_NR_DK** checking or savings accounts, or money market fund amount asset after dont know
| Checking or savings accounts, or money market funds: Do not include any assets you reported
| earlier, for example under retirement accounts.
| Integer
|
| **A009_amount_NR_SP** checking or savings accounts, or money market fund range asset after dont know
| Checking or savings accounts, or money market funds: Do not include any assets you reported
| earlier, for example under retirement accounts.
| 1 $1,000 or less
| 2 $1,001 - $5,000
| 3 $5,001 - $10,000
| 4 $10,001 - $15,000
| 5 $15,001 - $20,000
| 6 $20,001 - $40,000
| 7 $40,001 - $60,000
| 8 $60,001- $100,000
| 9 $100,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (CDs, Government Savings Bonds, or Treasury Bills dont know asset = Don't know) THEN
|
| [The following questions are displayed as a table]
|
| **A010_NR_DK_intro** intro A010 NR_DK
| You ticked the box "don't know value" for "CDs, Government Savings Bonds, or Treasury Bills."
| Would you try to give us your best guess? Or else, maybe you could provide a value range?
|
| **A010_amount_NR_DK** CDs, Government Savings Bonds, or Treasury Bills amount asset after dont know
| CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier,
| for example under retirement accounts.
| Integer
|
| **A010_amount_NR_SP** CDs, Government Savings Bonds, or Treasury Bills range asset after dont know
| CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier,
| for example under retirement accounts.
| 1 $1,000 or less
| 2 $1,001 - $5,000
| 3 $5,001 - $10,000

| 4 $10,001 - $15,000
| 5 $15,001 - $20,000
| 6 $20,001 - $40,000
| 7 $40,001 - $60,000
| 8 $60,001- $100,000
| 9 $100,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

[The following questions are displayed as a table]

A011 any other savings or assets
Do [you (or your spouse/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, cash value of any life insurance policies or an annuity that you haven't already told us about?
Integer

A011_no no other savings or assets
Do [you (or your spouse/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, cash value of any life insurance policies or an annuity that you haven't already told us about?
1 No, don't have any other savings or assets

[End of table display]
IF any other savings or assets = empty and no other savings or assets = empty THEN
|
| **A011_NR_DK** any other savings or assets after nonresponse
| [fill for NR DK] Do [you (or your spouse/partner)] have any other savings or assets, such as
| jewelry, money owed to you by others, a collection for investment purposes, cash value of any life
| insurance policies or an annuity that you haven't already told us about?
| 90 $0 or don't have
| 1 $5,000 or less
| 2 $5,001 - $10,000
| 3 $10,001 - $20,000
| 4 $20,001 - $50,000
| 5 $50,001 - $100,000
| 6 $100,001 - $250,000
| 7 $250,001 - $500,000
| 8 $500,001 - $1,000,000
| 9 $1,000,001 or more
| 99 Don't know
|
ELSEIF any other savings or assets = response and no other savings or assets = response THEN
|
| **checkqandno** check display for giving answer to question and checking dont know box
| You entered an answer to the question AND checked the box 'NO, don't have any other savings or
| assets'. Please go back and keep only the one entry that best describes your situation.
|
ELSE
|
ENDIF

A014 assets in trust
Have [You and your spouse/partner] put any of your assets into a trust?

1 (YES) Yes
5 (NO) No

IF (assets in trust = empty) THEN
|
| **A014_NR_DK** assets in trust after nonresponse
| [fill for NR DK] Have [You and your spouse/partner] put any of your assets into a trust?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (assets in trust = (YES) Yes OR assets in trust after nonresponse = (YES) Yes) THEN
|
| **A015** any assets in trust not reported yet
| Are there any assets in the trust that you have not yet reported?
| 1 (YES) Yes
| 5 (NO) No
|
| IF (any assets in trust not reported yet = empty) THEN
||
|| **A015_NR_DK** any assets in trust not reported yet after nonresponse
|| [fill for NR DK] Are there any assets in the trust that you have not yet reported?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF (any assets in trust not reported yet = (YES) Yes OR any assets in trust not reported yet
| after nonresponse = (YES) Yes) THEN
||
|| **A016** total value assets in trust not yet reported
|| What is the total value of the assets in the trust that you have not yet reported?
|| Integer
||
|| IF (total value assets in trust not yet reported = empty) THEN
|||
||| **A016_NR_DK** total value assets in trust not yet reported after nonresponse
||| [fill for NR DK] What is the total value of the assets in the trust that you have not yet reported?
||| 1 $5,000 or less
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 $1,000,001 or more
||| 99 Don't know
|||

|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

A017 student loans
Do [You and your spouse/partner] owe any money or have any loans for educational expenses? (Please
do not include any debt that you have reported earlier, for example, as part of credit card
balances)?
1 (YES) Yes
5 (NO) No

IF (student loans = empty) THEN
|
| **A017_NR_DK** total value assets in trust not yet reported after nonresponse
| [fill for NR DK] Do [You and your spouse/partner] owe any money or have any loans for educational
| expenses? (Please do not include any debt that you have reported earlier, for example, as part of
| credit card balances)?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (student loans = (YES) Yes OR total value assets in trust not yet reported after nonresponse = (YES) Yes) THEN
|
| **A018** total value student loans
| How much did [You and your spouse/partner] borrow or finance in total to pay for educational
| expenses?
| Integer
|
| IF (total value student loans = empty) THEN
||
|| **A018_NR_DK** total value student loans not yet reported after nonresponse
|| [fill for NR DK] How much did [You and your spouse/partner] borrow or finance in total to pay
|| for educational expenses?
|| 1 $5,000 or less
|| 2 $5,001 - $10,000
|| 3 $10,001 - $20,000
|| 4 $20,001 - $50,000
|| 5 $50,001 - $75,000
|| 6 $75,001 or more
|| 99 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

Q477 any debts not yet asked about

And do [you (or your spouse/partner)] have any debts that we haven't asked about, medical debts, life insurance policy loans, loans from relatives, and so forth? [Reminder: we have already asked about debt on your home, second home, other real estate, transportation, farm or business, student education loans, and credit card debt.]
1 (YES) Yes
5 (NO) No

IF (any debts not yet asked about = empty) THEN
|
| **Q477_NR_DK** any debts not yet asked about after nonresponse
| [fill for NR DK] And do [you (or your spouse/partner)] have any debts that we haven't asked about,
| medical debts, life insurance policy loans, loans from relatives, and so forth? [Reminder: we
| have already asked about debt on your home, second home, other real estate, transportation, farm
| or business, student loans, and credit card debt.]
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
ELSE
|
ENDIF

IF (any debts not yet asked about = (YES) Yes OR any debts not yet asked about after nonresponse = (YES) Yes) THEN
|
| **Q478** amount of debt not yet asked about
| Altogether, what is the total amount of those other debts?
| Integer
|
| IF (amount of debt not yet asked about = empty) THEN
||
|| **Q478_NR_DK** amount of debt not yet asked about after nonresponse
|| [fill for NR DK] Altogether, what is the total amount of those other debts?
|| 1 $1,000 or less
|| 2 $1,001 - $5,000
|| 3 $5,001 - $10,000
|| 4 $10,001 - $15,000
|| 5 $15,001 - $20,000
|| 6 $20,001 - $40,000
|| 7 $40,001 - $60,000
|| 8 $60,001- $100,000
|| 9 $100,001 or more
|| 99 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

dummy_loading_assets dummy for setting back and next button
On the next screen we will give you a summary of the asset information you provided. Generating this overview may take a moment. Please click next.

[The following questions are displayed as a table]

intro_reconciliation intro reconciliation
According to your entries our best guess of your household's total net worth (total assets minus debt) is $[confirm total value of assets]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [For some assets you provided a range for the value. In that case we used the midpoint of the interval to calculate the total. This is also the value we entered in the summary table below, marked with asterisks.] [A zero with an asterisk (0*) means that you did not give an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is incorrect, then please update the zero with your best guess.]

grossprimaryresidence_confirm confirm gross value of primary residence
Primary residence
String

mortgageprimaryresidence_confirm confirm mortgage of primary residence
Money owed on primary residence
String

grosssecondaryresidence_confirm confirm gross value of secondary residence
Other house or apartment
String

loanssecondaryresidence_confirm Loans of secondary residence
Money owed on other house or apartment [asset overview fill most expensive apartment]
String

grosstransportation_confirm confirm gross value of transportation
Transportation
String

debttransportation_confirm confirm debt value of transportation
Money owed on transportation
String

grossotherrealestate_confirm confirm gross value of other real estate
Other real estate
String

debtotherrealestate_confirm confirm debt value of other real estate
Money owed on other real estate
String

grossfarmbusiness_confirm confirm gross value of farm or business
Business or farm
String

debtfarmbusiness_confirm confirm debt value of farm or business
Money owed on business or farm
String

valueretirement_confirm confirm value of retirement accounts
Retirement accounts
String

valuestocks_confirm confirm value of stocks
Stocks outside of retirement accounts
String

valuebonds_confirm confirm value of bonds
Corporate bonds
String

valuecds_confirm confirm value of CDs
CDs, Government Savings Bonds, or Treasury Bills
String

valuecheckingsavings_confirm confirm value of checkings and savings
Checking and savings accounts, or money market fund
String

valueothersavings_confirm confirm value of other savings
Other savings or assets not yet reported
String

valuetrusts_confirm confirm value of assets in trusts not yet reported
Assets in trusts not yet reported
String

debtvaluecreditcard_confirm confirm debt value of creditcard
Credit card debt
String

debtvalueeducation_confirm confirm debt value of education
Education debt
String

debtvalueother_confirm confirm debt value of other not yet reported
Other debt
String

totalvalueassets_confirm confirm total value of assets
Total (assets – debts)
String

[End of table display]
CS_001 HOW PLEASANT INTERVIEW
Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting