

RAND Monthly Survey 4

B901_ (B901_) GENDER

What is your gender?

1. male
2. female

C901_ (C901_) AGE

What is your age?

Range: 0..120

Q009_ (Q009_) CURRENT LIVING SITUATION

Could you tell us what your current living situation is?

1. married or living with a partner
2. separated
3. divorced
4. widowed
5. never married

B002_ (B002_) BORN IN US

Were you born in the United States?

1. yes
5. no

IF (B002_) BORN IN US = Yes THEN

|

| B003_ (B003.5_) STATE BORN

| In what state were you born?

- | 1. ALASKA (AK)
- | 2. ALABAMA (AL)
- | 3. ARIZONA (AZ)
- | 4. ARKANSAS (AR)
- | 5. CALIFORNIA (CA)
- | 6. COLORADO (CO)
- | 7. CONNECTICUT (CT)
- | 8. DELAWARE (DE)

- | 9. FLORIDA (FL)
- | 10. GEORGIA (GA)
- | 11. HAWAII (HI)
- | 12. IDAHO (ID)
- | 13. ILLINOIS (IL)
- | 14. INDIANA (IN)
- | 15. IOWA (IA)
- | 16. KANSAS (KS)
- | 17. KENTUCKY (KY)
- | 18. LOUISIANA (LA)
- | 19. MAINE (ME)
- | 20. MARYLAND (MD)
- | 21. MASSACHUSETTS (MA)
- | 22. MICHIGAN (MI)
- | 23. MINNESOTA (MN)
- | 24. MISSISSIPPI (MS)
- | 25. MISSOURI (MO)
- | 26. MONTANA (MT)
- | 27. NEBRASKA (NE)
- | 28. NEVADA (NV)
- | 29. NEW HAMPSHIRE (NH)
- | 30. NEW JERSEY (NJ)
- | 31. NEW MEXICO (NM)
- | 32. NEW YORK (NY)
- | 33. NORTH CAROLINA (NC)
- | 34. NORTH DAKOTA (ND)
- | 35. OHIO (OH)
- | 36. OKLAHOMA (OK)
- | 37. OREGON (OR)
- | 38. PENNSYLVANIA (PA)
- | 39. RHODE ISLAND (RI)
- | 40. SOUTH CAROLINA (SC)
- | 41. SOUTH DAKOTA (SD)
- | 42. TENNESSEE (TN)
- | 43. TEXAS (TX)
- | 44. UTAH (UT)
- | 45. VERMONT (VT)
- | 46. VIRGINIA (VA)
- | 47. WASHINGTON (WA)
- | 48. WEST VIRGINIA (WV)
- | 49. WISCONSIN (WI)
- | 50. WYOMING (WY)
- | 51. WASHINGTON, D.C.
- | 52. PUERTO RICO

|
ENDIF

B903_ (B903_) LANGUAGES SPOKEN AT HOME

When you were a child what languages were spoken at home?
Please check all that apply.

1. English
2. Spanish
3. other

B914_ (B914_) LEVEL OF EDUCATION

What level of education do you have?
Please check all that apply.

1. grade school
2. high school
3. college
4. college graduate
5. post graduate
6. other

IF (B914_) LEVEL OF EDUCATION = other THEN

|

| B914S (B914S) R OTHER LEVEL - SPECIFY

| What other level do you mean?

| Open

|

ENDIF

IF (B914_) LEVEL OF EDUCATION = College OR College graduate OR Post graduate THEN

|

| B017_ (B017_) R HIGHEST DEGREE

| What is the highest degree you have earned?

- | 1. less than Bachelors
- | 2. Bachelors
- | 3. Masters/MBA
- | 4. Law
- | 5. PHD
- | 6. MD

| 7. other

| IF (B017_) R HIGHEST DEGREE = other THEN

| -----
| B018S (B018S) R HIGHEST DEGREE - SPECIFY
| -----

| What other degree do you mean?

| Open

| ENDIF

|
ENDIF

J005MCurrEmpStatus (J005) CURRENT JOB STATUS

What is your current employment situation?

Please check all that apply.

1. working now
2. unemployed and looking for work
3. temporarily laid off, on sick or other leave
4. disabled
5. retired
6. homemaker
7. other

Q031 (Q031_) PREFERRED CUT IN SOCIAL SECURITY OR MEDICARE

Many people feel that the growing deficit in the federal budget will require cuts in government spending. Next, we will ask you which cuts you would prefer.

If you had to choose, would you prefer cuts in Social Security benefits or would you prefer cuts in Medicare benefits?

1. prefer cuts in Social Security Benefits
2. prefer cuts in Medicare benefits

Q032 (Q032_) PREFERRED CUT IN SOCIAL SECURITY OR DEFENSE

If you had to choose, would you prefer cuts in Social Security benefits or would you prefer cuts in defense spending?

1. prefer cuts in Social Security benefits
2. prefer cuts in defense spending

Q033 (Q033_) STATEMENT SOCIAL SECURITY

Which statement do you think is most accurate. Social Security payroll taxes are used to pay benefits now to current retirees. Social Security payroll taxes are put into an account for your Social Security benefits when you retire.

1. Social Security payroll taxes are used to pay benefits for current retirees
2. Social Security payroll taxes are put into an account for my retirement

Q034 (Q034_) INVEST PART OF SOCIAL SECURITY TAXES

Some argue that people should be allowed to invest part of their Social Security taxes into stocks and bonds held in an account that would provide benefits based on the value of the assets in the account at the time they retire. Others argue that Social Security should continue to pay retirement benefits based only on peoples' earnings histories.

1. Social Security should be changed to allow individual accounts
2. Social Security should continue to pay benefits based on earnings histories

Q040 (Q040_) 3 STATEMENTS VIEW TO SS

Which of the following three statements comes closest to your own view of the Social Security program today?

1. The program is in crisis
2. The program has some problems, but is not in crisis
3. The program has no problems

C901_ (C901_) NEW HEALTH

We would now like to ask you about your health.

Would you say your health is excellent, very good, good, fair, or poor?

1. excellent
2. very good
3. good
4. fair
5. poor

M002_HeathAffctWrk (M002_) HEALTH PROB

Do you have any impairment or health problem that limits the kind or amount of paid work you can do?

1. yes

5. no

C005_ (C005_) HIGH BLOOD PRESSURE

Has a doctor ever told you that you have high blood pressure or hypertension?

[Click here for a definition of a doctor.](#)

(Medical doctors include specialists such as, Dermatologists, Psychiatrists, Ophthalmologists, as well as general practitioners, and Osteopaths. Do not include Chiropractors, Dentists, or Nurses/Nurse Practitioners.

1. yes

5. no

C018_ (C018_) CANCER OF ANY KIND

Has a doctor ever told you that you have cancer or a malignant tumor, excluding minor skin cancers?

[Click here for a definition of a doctor.](#)

1. yes

5. no

C010_ (C010_) DIABETES

Has a doctor ever told you that you have diabetes or high blood sugar?

[Click here for a definition of a doctor.](#)

1. yes

5. no

C030_ (C030_) LUNG DISEASE

Has a doctor ever told you that you have chronic lung disease such as chronic bronchitis or emphysema?

[Click here for a definition of a doctor.](#)

1. yes

5. no

C069_ (C069_) MEMORY RELATED DISEASE

Has a doctor ever told you that you have a memory-related disease?

[Click here for a definition of a doctor.](#)

1. yes

5. no

C970_ (C970_) CORONARY HEART DISEASE, ANGINA, CONGESTIVE

Has a doctor ever told you that you have coronary heart disease, angina or congestive heart failure?

[Click here for a definition of a doctor.](#)

1. yes
5. no

C971_ (C971_) EMOTIONAL, NERVOUS, PSYCHIATRIC PROBLEM

Has a doctor ever told you that you have an emotional, nervous or psychiatric problem?

[Click here for a definition of a doctor.](#)

1. yes
5. no

C976_ (C976_) OFTEN EXPERIENCE PAIN

Do you often experience pain?

1. yes
5. no

HQ001 (HQ001) HEALTH QUESTION

The next set of questions is about your childhood, that is, from birth to age 17. Consider your health while you were growing up, from birth to age 17. Would you say that your health during that time was excellent, very good, good, fair or poor?

1. excellent
2. very good
3. good
4. fair
5. poor

HQ004 (HQ004) CHILDHOOD DISEASES 1

Before you were 17 years old did you suffer from any of the following childhood diseases?

Please check all that apply.

1. measles
2. mumps

3. chicken pox

HQ010 (HQ010) PARENTS SMOKE DURING CHILDHOOD

Did your parents/guardians smoke during your childhood?

1. yes, one or more
2. no, none of them

HQ006 (HQ006) CHILDHOOD DISEASES 2

Before you were 17 years old did you suffer from any of the following childhood diseases?

Please check all that apply.

1. asthma
2. diabetes
3. respiratory disorder such as bronchitis, wheezing, hay fever, shortness of breath, or sinus infection
4. speech impairment
5. allergic condition(s)
6. heart trouble
7. chronic ear problems or infections

HQ006b (HQ006b) CHILDHOOD DISEASES 3

Before you were 17 years old did you suffer from any of the following childhood diseases?

Please check all that apply.

8. epilepsy/seizures
9. severe headaches or migraines
10. stomach problem
11. high blood pressure
12. difficulty seeing even with eye glasses
13. depression
14. drug or alcohol problems

IF minimal one selected from (HQ006) CHILDHOOD DISEASES 2 OR (HQ006b) CHILDHOOD DISEASES 3 THEN

|

| IF randomly selected for control group THEN

||

|| LOOP THROUGH ALL ITEMS GIVEN IN (HQ006) CHILDHOOD DISEASES 2

|| AND (HQ006b) CHILDHOOD DISEASES 3

|||

HQ007_F (CG007_F) AGE FIRST DIAGNOSED

We would like to find out more about your
[asthma/diabetes/respiratory disorder such as bronchitis,
wheezing, hay fever, shortness of breath, or sinus
infection/speech impairment/allergic condition(s)/heart
trouble/chronic ear problems or infections/"
epilepsy/seizures/severe headaches or migraines/stomach
problem/high blood pressure/difficulty seeing even with
eye glasses/depression/drug or alcohol problems].

At what age were you first diagnosed with this disease?
Range: 0..120

ENDLOOP

ELSE

CHLD_1 (CHLD_1) CHILDHOOD QUESTION 1

We will now show you a number of screens with a 'calendar'. We will ask you
some questions about your childhood (until you were 17). After a few
questions you will see that the answers appear on the calendar as icons or
bars. If you've made an error, you can click on the icon or the bar for the
corresponding question to correct it. If you move the mouse to the icon or the
bar, the additional information you provided will appear.

CHLD_2 (CHLD_2) CHILDHOOD QUESTION 2

The next questions are about possible separations of your parents/guardians
in your childhood. You can tell us about multiple separations.
If your parents/guardians never split up during your childhood or when you
are done filling out all separations, please select 'Next' at the bottom of
the screen.
What was your age when your parents/guardians split up? If you don't know
the exact age, please give us your best guess.
Range: 0..120

CHLD_3 (CHLD_3) CHILDHOOD QUESTION 3

The next questions are about moves in your childhood. You can tell us about
multiple moves.
If you have never moved during your childhood or when you are done filling

| out moves, please select 'Next' at the bottom of the screen.
| At what age did you move? If you don't know the exact age, please give us
| your best guess.

| Range: 0..120

| CHLD_4 (CHLD_4) CHILDHOOD QUESTION 4

| The next questions are about schools you attended before age 17. You can
| indicate all schools you attended one by one.
| If you never went to school or when your are done filling out schools, please
| select 'Next' at the bottom of the screen. Please think about the first school you
| attended. At what age did you go to this school? If you don't know the exact
| age, please give us your best guess.

| Range: 0..120

| CHLD_5 (CHLD_5) CHILDHOOD QUESTION 5

| What kind of school was this?

| String: 255

| CHLD_6 (CHLD_6) CHILDHOOD QUESTION 6

| Earlier, you said that you suffered from one or more of the health conditions
| below before you were 17. We would now like to know more about when you
| had these conditions. If you had more than one condition, could you please
| click on just one? You will get a chance to add other conditions later.
| If you have filled out all conditions that apply, please select "Next" at the
| bottom of the screen

- | 1. asthma
- | 2. diabetes
- | 3. respiratory disorder such as bronchitis, wheezing, hay fever, shortness of
| breath, or sinus infection
- | 4. speech impairment
- | 5. allergic condition(s)
- | 6. heart trouble
- | 7. chronic ear problems or infections
- | 8. epilepsy/seizures
- | 9. severe headaches or migraines
- | 10. stomach problem
- | 11. high blood pressure
- | 12. difficulty seeing even with eye glasses
- | 13. depression
- | 15. drug or alcohol problems

CHLD_7 (CHLD_7) CHILDHOOD QUESTION 7

We would like to find out more about your [DISEASE FROM (CHLD_6) CHILDHOOD QUESTION 6].

At what age were you first diagnosed with this disease? If you don't know the exact age, please give us your best guess.

Range: 0..120

CHLD_8 (CHLD_8) CHILDHOOD QUESTION 8

Until what age did you have this disease (Fill in your current age if you still have it)? If you don't know the exact age, please give us your best guess.

Range: 0..120

CHLD_9 (CHLD_9) CHILDHOOD QUESTION 9

Before you were 17 years old did you suffer from any emotional or psychological problems? If you suffered from more than one condition, please just click on one; you will get a chance to add other conditions later. If you did not suffer from emotional or psychological problems or have filled out all of them, please select 'Next' at the bottom of the screen.

1. depression
 2. drug or alcohol problems
 3. other
-

CHLD_10 (CHLD_10) CHILDHOOD QUESTION 10

We would like to find out more about your [DISEASE FROM (CHLD_9) CHILDHOOD QUESTION 9].

At what age did you start to have this problem? If you don't know the exact age, please give us your best guess.

Range: 0..120

CHLD_11 (CHLD_11) CHILDHOOD QUESTION 11

Until what age did you have this problem (Fill in your current age if you still have it)? If you don't know the exact age, please give us your best guess.

Range: 0..120

CHLD_12 (CHLD_12) CHILDHOOD QUESTION 12

This is the end of our questions about your childhood.

HQ008 (HQ008) HOW ACCURATE

How accurate do you think is the information you provided on the ages at which events took place or diseases began or ended?

1. I am sure everything is exactly correct
2. I think it is all correct but I am not sure
3. I doubt whether all the information is correct
4. Sometimes I really had to guess
5. I was just guessing all the time

ENDIF

ENDIF

SSIntro (SSInt) SS INTRO

Now we would like to ask you some questions about Social Security.

SS001 (SS001) RECEIVE CURRENTLY SS

Do you currently receive any income from Social Security?

1. yes
5. no

IF (SS001) RECEIVE CURRENTLY SS = yes THEN

SS001fy (SS001fy) YEAR START RECEIVING

In what year did you start receiving benefits?

String: 4

SS001fm (SS001fm) MONTH START RECEIVING

In what month did you start receiving benefits?

1. January
2. February
3. March

- | 4. April
- | 5. May
- | 6. June
- | 7. July
- | 8. August
- | 9. September
- | 10. October
- | 11. November
- | 12. December

SS0_1 (SS0_1) THINKING IN GENERAL LESS GENEROUS IN 5 YEARS

| Thinking of the Social Security program in general and not just your own Social Security benefits: On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain), what is the percent chance that Congress will change Social Security sometime in the next 5 years, so that it becomes less generous than now?

| Range: 0..100

SS001a (SS001) OWN BENEFITS CUTS OVER 5 YEARS

| We just asked you about Social Security reform in general. Now we would like to know whether you think Social Security reform might affect your own benefits. On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain), what do you think is the percent chance that the benefits you yourself are receiving from Social Security will be cut some time over the next 5 years?

| Range: 0..100

ELSE

SS002 (SS002) CHANCE YOU WILL RECEIVE SS IN FUTURE

| On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain), what do you think is the percent chance that you will receive Social Security benefits some time in the future?

| Range: 0..100

| IF (SS002) CHANCE YOU WILL RECEIVE SS IN FUTURE > 0 THEN

| | IF randomly selected for these questions THEN

| |

| |

SS003A (SS003A) HOW MUCH EXPECT SS TO BE

How much do you expect your Social Security benefits to be in today's dollars?

Range: Integer

IF answer given at (SS003A) HOW MUCH EXPECT SS TO BE THEN

SS003A_Period (SS003AP) HOW MUCH EXPECT SS TO BE PERIOD

How much do you expect your Social Security benefits to be in today's dollars? \$[(SS003A) HOW MUCH EXPECT SS TO BE].

Is the amount given in the previous question per month, biweekly or per year?

1. per month
2. biweekly
3. per year

SS004A1a (SS004A1a) CHANCE SS BE MORE/LESS THAN

Some people are uncertain about their future Social Security benefits. On a scale from 0 to 100, what do you think is the percent chance that your Social Security benefits will be [more/less] than \$[AMOUNT] [per month/biweekly/per year]?

Range: 0..100

SS004A2a (SS004A2a) CHANCE SS BE HIGHER/LOWER THAN

Could your benefits also turn out to be [higher/lower]?: On a scale from 0 to 100, what do you think is the percent chance that your Social Security benefits will be [more/less] than [AMOUNT] [per month/biweekly/per year]?

Range: 0..100

ELSE

SS003A1a (SS003A1a) CHANCE SS BE MORE/LESS THAN \$700

Some people are uncertain about their future Social Security benefits. On a scale from 0 to 100, what do you think is the percent chance that your monthly Social Security benefits will be [more/less] than \$700?

Range: 0..100

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| | | IF (SS003A1a) CHANCE SS BE MORE/LESS THAN $700 <> 0 THEN
| | |
| | | -----
| | | SS003A2a (SS003A2a) CHANCE SS BE MORE/LESS THAN $1100
| | | -----
| | | Some people are uncertain about their future Social Security benefits. On a
| | | scale from 0 to 100, what do you think is the percent chance that your
| | | monthly Social Security benefits will be more than $1,100?
| | | Range: 0..100
| | |
| | | ENDIF
| | |
| | | ENDIF
| | |
| | | ENDIF
| | |
| | | -----
| | | SS005A (SS005A) AT WHAT AGE START COLLECTING
| | | -----
| | | At what age do you expect to start collecting these benefits?
| | | Range: 0..120
| | |
| | | -----
| | | SS61 (SS61) CHANCE COLLECTING BENEFITS 2
| | | -----
| | | Some people are uncertain at what age they will start collecting these benefits
| | | What about you? On a scale from 0 to 100, what do you think is the percent
| | | chance that you will start collecting these benefits when you turn age [AGE] or
| | | later?
| | | Range: 0..100
| | |
| | | -----
| | | SS62 (SS62) CHANCE COLLECTING BENEFITS 2
| | | -----
| | | Some people are uncertain at what age they will start collecting these benefits.
| | | What about you? On a scale from 0 to 100, what do you think is the percent
| | | chance that you | | will start collecting these benefits when you turn age [AGE]
| | | or later?
| | | Range: 0..100
| | |
| | | IF answer given at (SS005A) AT WHAT AGE START COLLECTING THEN
| | |
| | | -----
| | | SS003B (SS003B) HOW MUCH EXPECTED IF START COLLECTING
| | | -----
| | | If you were to start collecting Social Security benefits [at age [AGE]/ now/],

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| | | how much do you expect your Social Security benefits to be in today's
| | | dollars?
| | |
| | | IF answer given at (SS003B) HOW MUCH EXPECTED IF START THEN
| | |
| | | -----
| | | SS003B_Period (SS003BP) HOW MUCH EXPECTED IF START
| | | -----
| | | If you were to start collecting Social Security benefits [at age [AGE]/now],
| | | how much do you expect your Social Security benefits to be in today's
| | | dollars?
| | | $[(SS003B) HOW MUCH EXPECTED IF START COLLECTING]
| | | Is the amount given in the previous question per month, biweekly or per
| | | year?
| | | 1. per month
| | | 2. biweekly
| | | 3. per year
| | |
| | | IF randomly selected for these questions THEN
| | |
| | | -----
| | | SS004B1a (SS004B1a) PERCENT CHANCE SS WILL BE MORE/LESS
| | | -----
| | | Some people are uncertain about their future Social Security benefits. On a
| | | scale from 0 to 100, what do you think is the percent chance that your
| | | Social Security benefits [at age [AGE]/now] will be [more/less than
| | | $[AMOUNT] [per month/biweekly/per year]?
| | | Range: 0..100
| | |
| | | -----
| | | SS004B2a (SS004B2a) PERCENT CHAN. SS WILL BE HIGHER/LOWER
| | | -----
| | | Could your benefits also turn out to be [higher/lower]?: On a scale from 0 to
| | | 100, what do you think is the percent chance that your Social Security
| | | benefits [at age [AGE]/now] will be [more/less than [AMOUNT] [per
| | | month/biweekly/per year]?
| | | Range: 0..100
| | |
| | | ENDIF
| | |
| | | ELSE
| | |
| | | -----
| | | SS003B1a (SS003B1a) PERCENT CHANCE SS WILL BE MORE/LESS
| | | -----
| | | Some people are uncertain about their future Social Security benefits. If you

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||| were to start collecting Social Security benefits [at age [AGE]/now], using a
||| scale from 0 to 100, what do you think is the percent chance that your
||| monthly Social Security benefits will be [more/less] than $700?
||| Range: 0..100
|||
||| IF (SS003B1a) PERCENT CHANCE SS WILL BE MORE/LESS <> 0 THEN
|||
||| -----
||| SS003B2a (SS003B2a) PERCENT CHANCE SS WILL BE MORE/LESS
||| -----
||| Some people are uncertain about their future Social Security benefits. If
||| you were to start collecting Social Security benefits [at age [AGE]/now],
||| using a scale from 0 to 100, what do you think is the percent chance that
||| your monthly Social Security benefits will be [more/less] than $1,100?
||| Range: 0..100
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
ENDIF
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IF (SS001) RECEIVE CURRENTLY SS = no THEN
|
| -----
| SS0_1_groupB (SS0_1) CONGRESS CHANGE LESS GENEROUS
| -----
| Thinking of the Social Security program in general and not just your own Social
| Security benefits: On a scale from 0 to 100, (where 0 means no chance and 100
| means absolutely certain), what is the percent chance that Congress will
| change Social Security sometime in the next 5 years, so that it becomes less
| generous than now?
| Range: 0..100
|
ENDIF
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IF (SS002) CHANCE YOU WILL RECEIVE SS IN FUTURE > 0 THEN
|
| -----
| SS006 (SS006) PERCENT CHANCE REFORM IN NEXT 5 YEARS
| -----
| We just asked you about Social Security reform in general. Now we would like
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| to know whether you think Social Security reform might affect your own benefits.
| On a scale from 0 to 100, what do you think is the percent chance that over the
| next 5 years there will be a Social Security reform that will reduce your future
| Social Security benefits compared to what you would get under the current
| system?

| Range: 0..100

|
| ENDIF

SS006_2_screening (SS006_2) SCREENING HEARD OF PROPOSAL

Have you heard of the proposal to introduce individual accounts into the Social Security program which would allow younger workers to divert some of their Social Security contributions into individual investment accounts?

- 1. yes
- 5. no

IF (SS006_2) SCREENING HEARD OF PROPOSAL = yes THEN

|
|-----
| SS006_2 (SS006_2) PERCENT CHANCE THAT INDIVIDUAL ACCOUNTS
|-----

| On a scale from 0 to 100, (where 0 means no chance and 100 means
| absolutely certain), what do you think is the percent chance that individual
| Social Security accounts will be introduced, allowing workers to divert some of
| their Social Security contributions into individual accounts?

| Range 0..100

| IF (SS002) CHANCE YOU WILL RECEIVE SS IN FUTURE = 0 OR (SS001)
| RECEIVE CURRENTLY SS = yes THEN

|
|-----
| SS008_1 (SS008_1) BELIEVE INTRODUCTION INDIVIDUAL ACCOUNTS 1
|-----

| With the policy debate of this issue ongoing, some people are uncertain what
| to expect. In the previous question we asked you for your best guess. In case
| you think the percent chance that individual accounts will be introduced into
| the Social Security system might also be higher or lower than what you just
| told us, we would like to know how strongly you believe that other values might
| be possible, using a scale from 0 to 100, 100 being the strongest.

| How strongly do you believe that the probability that individual accounts will be
| introduced into the Social Security system is greater than [5/25/40/60]?

| Range 0..100
|
|-----

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|| SS008_2 (SS008_2) BELIEVE INTRODUCTION INDIVIDUAL ACCOUNTS 2
|-----
| Again on a scale from 0 to 100, how strongly do you believe that the percent
| chance that individual accounts will be introduced is greater than
| [40/60/75/95]?
| Range: 0..100
|
| ENDIF
|
ENDIF
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PDIntro (PDIntro) PD INTRO

We are interested in individual usage of prescription drugs, how much is spent on these, and what is covered by insurance. In answering the questions below, please tell us about medications that you yourself are taking and how much these cost, even if someone else actually buys these for you. Do not include medications that you buy for other people.
In some of the questions we talk about generic drugs: These are cheaper substitutes for more expensive drugs of a specific brand (brand-name drugs).

PD1_B (PD1_B) TAKE ON A REGULAR BASIS

How many different prescription drugs do you take on a regular basis (for example every day or every week)?
Range: 0..1000

IF (PD1_B) TAKE ON A REGULAR BASIS > 0 THEN

PDPHP_1 (PDPHP_1) PRESCRIPTION DRUG SELECTION QUESTION 1

We would like to learn which prescription drugs people rely on. In the next screen, please enter a prescription drug you currently take on a regular basis. If you take more than one prescription drug, you will get a chance to add other prescription drugs later.

PDPHP_2 (PDPHP_2) PRESCRIPTION DRUG SELECTION QUESTION 2

Please enter a prescription drug you currently take on a regular basis. If you have entered them all, please leave it blank and click on 'Next'.
String: 255

| IF UNKNOWN DRUG ENTERED AT (PDPHP_2) PRESCRIPTION DRUG
| SELECTION QUESTION 2

| PDPHP_3 (PDPHP_3) PRESCRIPTION DRUG SELECTION QUESTION 3

| We found a number of matching drugs for '[DRUG GIVEN IN PDPHP_2]'.
| Could you please select one from this list, or choose 'Next' if you typed your
| prescription drug correctly. You can also go back to change your answer.
| Selection: List with matches to PDPHP_2

|
| ENDIF

| PDPHP_4 (PDPHP_4) PRESCRIPTION DRUG SELECTION QUESTION 4

| Please enter the number of times you take [DRUG GIVEN IN PDPHP_2/DRUG
| SELECTED IN PDPHP_3].
| String: 255

| PDPHP_5 (PDPHP_5) PRESCRIPTION DRUG SELECTION QUESTION 5

| times per:
| 1. day
| 2. week
| 3. intermittently

|
| ENDIF

| PD003_ (PD003_) PAY FOR PRESCRIPTIONS MOST OFTEN

| Which of the situations below best describes how you pay for prescriptions at the
| pharmacy you use most often?

- | 1. I pay full price for all medications out of my own pocket, with no insurance.
- | 3. I get a small discount off of full price with a discount card and pay the rest
| myself.
- | 5. I pay some of the price and insurance pays the rest.
- | 9. I don't pay anything.
- | 11. other

| IF (PD003_) PAY FOR PRESCRIPTIONS MOST OFTEN = I pay some of the
| price and insurance pays the rest. THEN

| PD004_ (PD004_) FIXED OR PERCENTAGE
|-----

| Do you generally pay a fixed dollar amount (like \$10, \$12, etc.) for each type of
| prescription or a percentage of the price (like 10% or 20% of the full price)?

- | 1. fixed dollar amount
- | 2. percentage of the price

| IF (PD004_) FIXED OR PERCENTAGE = percentage of the price THEN
|
|-----

| PDGen (PDGen) % GENERIC PRESCRIPTIONS
|-----

| What percentage do you pay for each prescription? Please leave blank for
| types of drugs that you never buy.

| % for generic prescriptions

| Range: 0..100
|
|-----

| PDBra (PDBra) % BRAND NAME PRESCRIPTIONS
|-----

| What percentage do you pay for each prescription? Please leave blank for
| types of drugs that you never buy.

| % for preferred brand name prescriptions

| Range: 0..100
|
|-----

| PDNon (PDNon) % NON-PREFERRED BRAND NAME PRESCRIPTIONS
|-----

| What percentage do you pay for each prescription? Please leave blank for
| types of drugs that you never buy.

| % for non-preferred brand name prescriptions

| Range: 0..100
|
|-----

| PDOth (PDOth) % OTHER PRESCRIPTIONS
|-----

| What percentage do you pay for each prescription? Please leave blank for
| types of drugs that you never buy.

| % for other

| Range: 0..100
|
|-----

| IF (PDOth) % OTHER PRESCRIPTIONS >= 1 THEN
|
|-----

| PDSpe (PDSpe) OTHER SPECIFY
|-----

```
-----  
What other prescription do you mean?  
String: 255  
ENDIF  
ELSE  
-----  
PDGen (PDGen) $ GENERIC PRESCRIPTIONS  
-----  
How much do you pay for each prescription? Please leave blank for types of  
drugs that you never buy.  
$ for generic prescriptions  
Range: Integer  
-----  
PDBra (PDBra) $ BRAND NAME PRESCRIPTIONS  
-----  
How much do you pay for each prescription? Please leave blank for types of  
drugs that you never buy.  
$ for preferred brand name prescriptions  
Range: Integer  
-----  
PDNon (PDNon) $ NON-PREFERRED BRAND NAME PRESCRIPTIONS  
-----  
How much do you pay for each prescription? Please leave blank for types of  
drugs that you never buy.  
$ for non-preferred brand name prescriptions  
Range: Integer  
-----  
PDOth (PDOth) $ OTHER PRESCRIPTIONS  
-----  
How much do you pay for each prescription? Please leave blank for types of  
drugs that you never buy.  
$ for other  
Range: Integer  
IF (PDOth) $ OTHER PRESCRIPTIONS >= 1 THEN  
-----  
PDSpe (PDSpe) OTHER SPECIFY  
-----  
What other prescription do you mean?
```

|| | String: 255

|| |

|| | ENDIF

|| |

|| | ENDIF

ELSEIF (PD003_) PAY FOR PRESCRIPTIONS MOST OFTEN <> I pay full price for all medications out of my own pocket, with no insurance.

|

| PD007_ (PD007_) ANNUAL DEDUCTIBLE

| Does your prescription drug coverage have an annual deductible, that is, an amount you have to pay yourself each year before the insurance will start to help pay?

| 1. yes

| 5. no

|

| IF (PD007_) ANNUAL DEDUCTIBLE = yes THEN

|

| PD008_ (PD008_) DEDUCTIBLE AMOUNT

| How much is your deductible per year?

| Range: Integer

|

| ELSEIF (PD007_) ANNUAL DEDUCTIBLE = no THEN

|

| PD009_ (PD009_) RESTRICTIONS

| Some prescription drug insurance plans restrict the number, type or dollar amount of prescriptions they will pay for. Check any of the following types of restrictions that your plan has. (Please check all that apply.)

| 1. won't pay at all for some types of drugs.

| 3. makes me pay more for some types of drugs than for others.

| 5. only pays for a certain number of prescriptions per month.

| 7. only pays up to a certain amount of money each month.

| 9. only pays up to a certain amount of money each year.

| 11. other restriction.

|

| ENDIF

|

ENDIF

PD010_ (PD010_) OUT-OF-POCKET COST - LAST MONTH

Now we would like to know the out-of-pocket cost of the prescription drugs that you use, that is what you yourself (or a family member who buys the drugs) pay for your prescription drugs. Please, do not include what is covered by insurance. What was the total out-of-pocket cost of your prescription drugs last month? Please enter an amount and do not use commas, dots or a dollar sign. As always: If you don't know the answer, please leave it open.
Range: Integer

PD011_ (PD011_) OUT-OF-POCKET COST - LAST 12 MONTHS

What about last year? What was the out-of-pocket cost of your prescription drugs over the last 12 months? Please enter an amount and do not use commas, dots or a dollar sign. As always: If you don't know the answer, please leave it open.
Range: Integer

PD012_ (PD012_) % CHANCE THAT OUT-OF-POCKET COST WILL BE

Sometimes, even in one year, someone's health might change and with that the use of prescription drugs. Assume that your insurance situation remains the same as it is now. On a scale from 0 to 100, where 0 means no chance and 100 means you are absolutely certain, what are the chances that a year from now the out-of-pocket cost of your prescription drugs will be more than \$[(PD011_) OUT-OF-POCKET COST - LAST MONTH] per month?
Range: 0..100

PD013_ (PD013_) % CHANCE THAT OUT-OF-POCKET COST WILL BE

And what are the chances that a year from now the out-of-pocket cost of your prescription drugs will be more than \$[(PD011_) OUT-OF-POCKET COST - LAST MONTH] per month, again assuming your insurance situation remains the same?
Range: 0..100

IF (PD003_) PAY FOR PRESCRIPTIONS MOST OFTEN <> I pay full price for all medications out of my own pocket, with no insurance. THEN

| PD014A_ (PD014A_) TOTAL COST

| We would also like to find out how much your prescription drugs cost in total, | that is including what is covered by insurance. What is the total cost, including

| what is covered by insurance, of the prescription drugs you have been taking
| over the last 12 months?

| Please enter an amount and do not use commas, dots or a dollar sign. As
| always: If you don't know the answer, please leave it open.

| Range: Integer

| PD014B_ (PD014B_) CHANCE THAT TOTAL COST IS Z OR MORE

| Some people do not know exactly what the total cost has been. What are the
| chances that the total cost (including what is covered by insurance) of the
| prescription drugs that you have taken over the last 12 months is \$[AMOUNT]
| or more?

| As always: If you don't know the answer, please leave it open.

| Range: Integer

| IF (PD014B_) CHANCE THAT TOTAL COST IS Z OR MORE = empty THEN

| PD014C_ (PD014C_) CHANCE THAT TOTAL COST IS V OR MORE/LESS

| Some people do not know exactly what the total cost has been. What are the
| chances that the total cost (including what is covered by insurance) of the
| prescription drugs that you have taken over the last 12 months is \$[AMOUNT]
| or [less/more]?

| As always: If you don't know the answer, please leave it open.

| Range: 0..100

| ENDIF

| PD015A_ (PD015A_) CHANCE THAT TOTAL COST IS Z OR MORE

| [Many people find it hard to find out the total cost of their prescription drugs.
| Here is some information about the total annual cost of prescription drugs for
| male/females of about your age:/Many people find it hard to find out the total
| cost of their prescription drugs and are quite uncertain about this number. Here
| is some information about the total annual cost of prescription drugs for
| male/females of about your age:]

| [- for 25% of male/females your age the total annual cost is less than
| \$[AMOUNT]]

| [- for 25% of male/females your age the total annual cost is between
| \$[AMOUNT] and \$[AMOUNT]]

| [- for 25% of male/females your age the total annual cost is between
| \$[AMOUNT] and \$[AMOUNT]]

| [- for 25% of male/females your age the total annual cost is more than

| \${AMOUNT}]

| What are the chances that the total cost (including what is covered by insurance) of the prescription drugs that you have taken over the last 12 months is \${AMOUNT] or more?

| Range: 0..100

| PD015B_ (PD015B_) CHANCE THAT TOTAL COST IS W OR MORE/LESS

| [Many people find it hard to find out the total cost of their prescription drugs. Here is some information about the total annual cost of prescription drugs for male/females of about your age:/Many people find it hard to find out the total cost of their prescription drugs and are quite uncertain about this number. Here is some information about the total annual cost of prescription drugs for male/females of about your age:]

| [- for 25% of male/females your age the total annual cost is less than \${AMOUNT}]

| [- for 25% of male/females your age the total annual cost is between \${AMOUNT] and \${AMOUNT}]

| [- for 25% of male/females your age the total annual cost is between \${AMOUNT] and \${AMOUNT}]

| [- for 25% of male/females your age the total annual cost is more than \${AMOUNT}]

| What are the chances that the total cost (including what is covered by insurance) of the prescription drugs that you have taken over the last 12 months is \${AMOUNT] or [less/more]?

| Range: 0..100

| PD016_ (PD016_) IF YOU HAD TO PAY THE FULL COST

| Thinking of the drugs you have been taking over the last 12 months: What would you do if you had to pay the full cost of all your drugs out of your own pocket? Would you make the same purchases as you did with your insurance coverage or would you reduce the amount you purchase?

- | 1. I would reduce the amount I purchase.
- | 2. I would make the same purchases as I have done with insurance coverage.

| IF (PD016_) IF YOU HAD TO PAY THE FULL COST = I would reduce the amount I purchase THEN

| PD016B_ (PD016B_) HOW TO ACCOMPLISH THE REDUCTION

| How would you accomplish the reduction in your spending on prescription drugs? (Please check all that apply.)

- | | 1. reduce the number of prescription drugs I am taking
- | | 2. reduce the dosage of one or more of the drugs that I am taking
- | | 3. change to a cheaper version of one or more of the drugs I am taking

| |

| ENDIF

| |

| PD018_ (PD018_) SOURCE OF YOUR PRESCRIPTION DRUG INSURANCE

| What is the source of your prescription drug insurance?

| If you have more than one source of prescription drug coverage check all that apply.

- | 1. my employer, a family member's employer, or a former employer
- | 3. I purchased it directly from an insurance company.
- | 5. Medicaid
- | 7. Veterans Administration
- | 9. a Medicare HMO or Medicare + Choice Plan
- | 11. other

| |

| |

| PD045_ (PD045_) ENROLLED IN MEDICARE PART D

| Are you enrolled in Medicare Part D?

- | 1. yes
- | 2. no

| |

| IF (PD045_) ENROLLED IN MEDICARE PART D = no

| |

| |

| PD019_ (PD019_) COMPARISON WITH MEDICARE PART D

| Medicare Administration is currently establishing the formulas that will be used to provide prescription drug benefits under the new Medicare Part D, which starts in 2006. It will work as follows:

- | * The first \$250 of prescription drug costs per year is paid by yourself
- | * Medicare pays 75% of costs in excess of \$250 and below \$2250.
- | * Medicare pays \$1500 if your total costs are between \$2250 and \$3600
- | * If your total costs are higher than \$3600, you pay approximately \$2100, and Medicare pays for the remainder.

| Just thinking about your current prescription plan, do you think that your current prescription plan is more generous than the standard prescription drug benefit under Medicare Part D?

- | 1. more generous than Medicare Part D
- | 2. less generous than Medicare Part D

| |

| |

PD020_ (PD020_) CHANCES FOR ENROLLING IN A PRESCRIPTION

Now please think about the kinds of prescription drug coverage you think will be [available when you turn 65/offered to people on Medicare in 2006]:

Using a scale of 0 – 100, where 0 means no chance and 100 means absolutely certain, what are the chances that you will enroll in a prescription drug plan offered through Medicare?

Range: 0..100

ENDIF

ELSE

PD046_ (PD046_) CHANCES FOR ENROLLING IN A PRESCRIPTION

Medicare Administration is currently establishing the formulas that will be used to provide prescription drug benefits under the new Medicare Part D, which starts in 2006. It will work as follows:

- * The first \$250 of prescription drug costs per year is paid by yourself
- * Medicare pays 75% of costs in excess of \$250 and below \$2250.
- * Medicare pays \$1500 if your total costs are between \$2250 and \$3600
- * If your total costs are higher than \$3600, you pay approximately \$2100, and Medicare pays for the remainder.

Now please think about the kinds of prescription drug coverage you think will be [available when you turn 65/offered to people on Medicare in 2006]:

Using a scale of 0 – 100, where 0 means no chance and 100 means absolutely certain, what are the chances that you will enroll in a prescription drug plan offered through Medicare?

Range: 0..100

ENDIF

PD021A_ (PD021A_) INFORMATION FROM NEWSPAPERS

How important are the following items in making a decision on which prescription drug plan is most suitable for you?

Information from newspapers

1. very important
2. somewhat important
3. not important

PD021B_ (PD021B_) INTERNET

How important are the following items in making a decision on which prescription drug plan is most suitable for you?

Internet

1. very important
2. somewhat important
3. not important

PD021C_ (PD021C_) MEDICARE PUBLICATIONS

How important are the following items in making a decision on which prescription drug plan is most suitable for you?

Medicare publications

1. very important
2. somewhat important
3. not important

PD021D_ (PD021D_) MEDICARE HOTLINE

How important are the following items in making a decision on which prescription drug plan is most suitable for you?

Medicare hotline

1. very important
2. somewhat important
3. not important

PD021E_ (PD021E_) ASKING ADVICE FROM SOMEBODY YOU TRUST

How important are the following items in making a decision on which prescription drug plan is most suitable for you?

Asking advice from somebody you trust

1. very important
2. somewhat important
3. not important

PD022_ (PD022_) CHANCES THAT YOU WILL ARRIVE AT THE DECISION

[When you turn 65 and thinking /Thinking] of the decision whether to enroll in Medicare Drug Benefit, on a scale from 0 to 100, what do you think are the chances that you have arrived or will arrive at the decision that is best suited to your situation?

Range: 0..100

PD023_ (PD023_) HOW YOU HANDLE DECISIONS LIKE DECIDING ON THE

Which of the statements below describes best how you handle decisions like deciding on the new Medicare Drug Benefit:

1. it is important to me to find out all the details before I make a decision.
2. I try to get a rough idea but prefer someone to tell me what's best for me.
3. I do not care to know all the details; will make a decision anyway.
4. I do not care to know all the details; will just go with what someone tells me is my best choice.
5. I find it too hard to find out the details; just go with what someone tells me is my best choice.
6. I hope I will find somebody to help me.
7. I don't know at all how to make such a decision and I am not sure I will find somebody to help me.

PDPreferenceIntro (PDPreferen) PRESCRIPTION DRUGS PREFS

In the next set of questions, we would like to learn more about your preferences for different types of insurances for prescription drugs [for when you will turn 65]. You will be asked to rate a number of stylized insurance plans.

Please consider your own personal situation, your health, your income, your family circumstances, etc., [and account for any changes that you may expect in the future/as you now expect it to be when you turn 65].

IF randomly selected for the following insurance plan questions THEN

PD0A1_ (PD0A1_) RATING ON THE FIRST INSURANCE PLAN

The first insurance plan completely covers all prescription drug costs. The premium for this plan is \$2,500 for one year [for when you will turn 65]. Thus you pay \$2,500, irrespective of the amount and type of drugs your doctor(s) prescribe(s). Please rate how attractive you find this plan on a scale from 1 (very bad) to 10 (excellent).
Range: 1..10

PD0A3_ (PD0A3_) RATING ON THE THIRD INSURANCE PLAN

This insurance plan covers 50% of all prescription drug costs. The premium is \$450 for one year [for when you will turn 65]. Thus if you buy this plan, you pay half of your total drug costs out of pocket, and the insurance company pays the other half (and you pay the insurance premium of \$450). Please rate how attractive you find this plan on a scale from 1 (very bad) to 10 (excellent).

| Range: 1..10

| ELSE

| PD0A2_ (PD0A2_) RATING ON THE SECOND INSURANCE PLAN

| This first insurance plan completely covers all prescription drug costs above
| \$3,000, but covers nothing of the expenses below \$3,000 [for when you will
| turn 65]. The premium is \$500 for one year. Thus if you buy this plan, you can
| never pay more for your drugs than \$3,000 (and you pay the insurance
| premium of \$500). Please rate how attractive you find this plan on a scale from
| 1 (very bad) to 10 (excellent).

| Range: 1..10

| PD0A4_ (PD0A4_) RATING ON THE FOURTH INSURANCE PLAN

| This insurance plan covers 50% of all prescription drug costs below \$3,000 and
| 95% of the costs above \$3,000 [for when you will turn 65]. The premium is \$600
| for one year. Thus if you buy this plan and your drug costs are low, you pay half
| of your total drug costs out of pocket (and you pay the insurance premium of
| \$600). The insurance pays almost everything of costs exceeding \$3,000.
| Please rate how attractive you find this plan on a scale from 1 (very bad) to 10
| (excellent).

| Range 1..10

| ENDIF

| PDPreferenceIntro1 (PDPre1) PRESCRIPTION DRUGS

The following two plans are similar to the previous two, with one major difference:
They only cover the costs of generic prescription drugs and not the costs of
name brand drugs. They also have a different annual insurance premium.
Please rate these plans on the same 1-10 scale used above.
Generic drugs: Drug products that are no longer covered by patent protection
and thus may be produced and/or distributed by many firms.

IF randomly selected for the following insurance plan questions THEN

| PD0B2_ (PD0B2_) RATING ON THE SECOND INSURANCE PLAN -

| This insurance plan completely covers all costs of generic prescription drugs
| above \$3,000, but covers nothing of the expenses below \$3,000 [for when you

| will turn 65]. The premium is \$400 for one year. Thus if you buy this plan, you
| can never pay more for your generic drugs than \$3,000 (and you pay the
| insurance premium of \$400). The plan does not cover any name brand drugs.
| Please rate how attractive you find this plan on a scale from 1 (very bad) to 10
| (excellent).
| Range: 1..10

PD0B4_ (PD0B4_) RATING ON THE FOURTH INSURANCE PLAN -

| This plan covers 50% of all costs of generic prescription drugs below \$3,000
| and 95% of the costs above \$3,000 [for when you will turn 65]. The premium is
| \$450 for one year. Thus if you buy this plan and your generic drug costs are
| low, you pay half of your total drug costs out of pocket. The insurance pays
| almost everything of costs exceeding \$3,000. The plan does not cover any
| name brand drugs. Please rate how attractive you find this plan on a scale from
| 1 (very bad) to 10 (excellent).
| Range: 1..10

ELSE

PD0B1_ (PD0B1_) RATING ON THE FIRST INSURANCE PLAN - GENERIC

| This insurance plan completely covers all costs of generic prescription drugs.
| The premium for this plan is \$2,000 for one year [for when you will turn 65].
| Thus you pay \$2,000, irrespective of the amount and type of generic drugs
| your doctor(s) prescribe(s). The plan does not cover any name brand drugs.
| Please rate how attractive you find this plan on a scale from 1 (very bad) to 10
| (excellent).
| Range: 1..10

PD0B3_ (PD0B3_) RATING ON THE THIRD INSURANCE PLAN - GENERIC

| This plan covers 50% of all costs of generic prescription drugs. The premium is
| \$450 for one year [for when you will turn 65]. Thus if you buy this plan, you pay
| half of your total generic drug costs out of pocket, and the insurance company
| pays the other half (and you pay the insurance premium of \$450). The plan
| does not cover any name brand drugs. Please rate how attractive you find this
| plan on a scale from 1 (very bad) to 10 (excellent).
| Range: 1..10

ENDIF

Q023_AnyoneIsGay (Q023_) KNOW ANYONE WHO IS GAY

Do you know anyone who is gay, lesbian, bisexual, or transgender?

Please check all that apply.

1. yes, a family member
2. yes, a close personal friend
3. yes, a co-worker
4. yes, a friend or acquaintance (not a co-worker)
5. yes, another person not mentioned
6. no

EW001_TimeInterview (EW001_) TIME IT TOOK TO DO THE INTERVIEW

At the end of this interview we would like to ask you a few questions about the interview itself. How long did it take you to complete the interview?

Please type the time in minutes

Range: 0..1000

EW002_Pleasant (EW002_) HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions?

1. very interesting
2. interesting
3. neither interesting nor uninteresting
4. uninteresting
5. very uninteresting

Q029_ (Q029_) COMPLETED INTERVIEW ON THE PHONE

Would you have completed this interview if it had been conducted on the phone?

1. yes
5. no

EW003_DoSimilar (EW003_) WILLING TO DO SIMILAR

Are you willing to participate in a similar interview in the future?

1. yes
2. don't know yet
3. certainly not

EW005_Email (EW005_) EMAIL ADDRESS

To contact you in the future we would like to be able to send you email.
Please enter your email address below, if you would like us to contact you by
email in the future.

String: 255

EW004_Comments (EW004_) COMMENTS

Do you have any other comments on the interview? Please type these in the box
below.

Open