

## Well Being 337

**introduction** In this survey we will ask you questions about your income and assets. This survey is a continuation of the interviews you participated in recent...

In this survey we will ask you questions about income, life insurance as well as some other questions. This survey is a continuation of the interviews you participated in recently in which we asked you questions for example about your assets. This survey may on some occasions refer back to answers you provided in those interviews. It may also refer back to answers you provided in a similar series of interviews you participated in some year(s) ago. Please note that at some points during the survey it may take some time (up to 2 minutes) to progress from one screen to the other. Please just be patient until the next question screen appears.

**dummy** We will now retrieve information you provided to us in previous interviews. Note that this may take a few moments, so please be patient until the...

We will now retrieve information you provided to us in previous interviews. Note that this may take a few moments, so please be patient until the next screen appears. Thank you very much for your patience! Please just click next to continue.

```
IF PREASSIGNED RANDOM VALUE - 2012 Mod 10 = empty THEN
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|
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ENDIF
```

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IF PREASSIGNED RANDOM VALUE - 2012 Mod 101to100 = empty THEN
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|
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```
ENDIF
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```
IF PREASSIGNED RANDOM VALUE - 2012 Mod 11 = empty THEN
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|
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```
ENDIF
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```
IF ( CURRENT COUPLENESS-TEMPORARY = Married OR CURRENT COUPLENESS-TEMPORARY = Remarried )
```

```
THEN
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|
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```
ELSEIF Married OR SEPARATED = Married AND PREVIOUS WAVE SP/P ALIVE = Yes AND SEPARATED | PARTNERED <> yes THEN
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|
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```
ELSEIF CURRENT COUPLENESS-TEMPORARY = Partnered (volunteered) OR CURRENT | COUPLENESS-TEMPORARY = Repartnered (volunteered) OR SEPARATED/PARTNERED = Yes THEN
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```
ELSE
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|
```

```
ENDIF
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```
IF CURRENT COUPLENESS-TEMPORARY = Other THEN
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```
ELSEIF ((( CURRENT COUPLENESS-TEMPORARY = Married OR CURRENT COUPLENESS-TEMPORARY = | Remarried ) OR ( MARRIED OR SEPARATED = Married AND PREVIOUS WAVE SP/P ALIVE = Yes ) ) | AND SEPARATED/PARTNERED <> yes ) OR ( ( CURRENT COUPLENESS-TEMPORARY = Partnered | (volunteered) OR CURRENT COUPLENESS-TEMPORARY = Repartnered (volunteered) ) OR SEPARATED | PARTNERED = YES ) THEN
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| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
||
|| IF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
|||
|| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
||| active language = EXIT - Spanish THEN
|||
|| ENDIF
||
| ELSE
||
|| IF (( CURRENT COUPLENESS-TEMPORARY = Partnered (volunteered) OR CURRENT
|| COUPLENESS-TEMPORARY = Repartnered (volunteered) ) OR SEPARATED/PARTNERED = Yes ) THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
||||
||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||||
||| ENDIF
|||
|| ELSE
|||
||| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
||||
|||| IF active language = SELF - English OR active language = PROXY - English OR
|||| active language = SP PROXY - English OR active language = EXIT - English THEN
|||||
|||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||||
|||| ENDIF
||||
||| ELSEIF SEX OF INDIVIDUAL-UPDATED = Male THEN
||||
|||| IF active language = SELF - English OR active language = PROXY - English OR
|||| active language = SP PROXY - English OR active language = EXIT - English THEN
|||||
|||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||||
|||| ENDIF
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

```

IF PROXY/SELF INTERVIEW = Self THEN
|
| IF active language = SELF - English THEN
||
|| ELSEIF active language = SELF - Spanish THEN
||
|| ENDIF
|
ELSE
|
| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
||
|| IF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
|||
|| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
|||
|| ENDIF
||
|| ELSEIF SEX OF INDIVIDUAL-UPDATED = Male THEN
||
|| IF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
|||
|| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
|||
|| ENDIF
||
|| ENDIF
|
ENDIF

IF CURRENT COUPLENESS-TEMPORARY = Other AND PREVIOUS WAVE SP/P ALIVE = No AND
RELATIONSHIP TO R-UPDATED = Late spouse/partner THEN
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English OR active language = EXIT - English THEN
||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
|| ENDIF
|
| IF COUPLENESS STATUS OF INDIVIDUAL-UPDATED = Married THEN
||
|| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN

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||||
||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||||
||| ENDIF
|||
|| ELSEIF SEX OF INDIVIDUAL-UPDATED = Male THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
||||
||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||||
||| ENDIF
|||
||| ENDIF
|||
|| ELSE
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||
||| ENDIF
|||
||| ENDIF
|||
|| ELSE
|||
||| ENDIF
|||
|| ELSE
|||
||| ENDIF
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||
|||

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|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ELSE
|
| IF active language = SELF - English THEN
||
| ELSEIF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
||
| ELSEIF active language = SELF - Spanish THEN
||
| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
||
| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

```

IF CURRENT COUPLENESS-TEMPORARY <> Other THEN
|
| IF active language = SELF - English THEN
||
| ELSEIF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
||
|| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter OR PROXY/SELF INTERVIEW =
|| Proxy, spouse/partner is reporter - not living with THEN
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
|| IF PROXY/SELF INTERVIEW = Self THEN
|||
|| ELSEIF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter OR PROXY/SELF
|| INTERVIEW = Proxy, spouse/partner is reporter - not living with THEN
|||
|| ELSEIF PROXY/SELF INTERVIEW = Proxy, non-spouse is reporter THEN
|||

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```
|| ENDIF
||
| ENDIF
|
ELSE
|
ENDIF
```

```
IF ( Couptype = OR Couptype = OR Couptype = ) THEN
```

```
|
| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
||
|| IF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
|||
|| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
||| active language = EXIT - Spanish THEN
|||
|| ENDIF
||
| ELSE
||
|| IF active language = SELF - English OR active language = PROXY - English OR active
|| language = SP PROXY - English OR active language = EXIT - English THEN
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

```
IF CURRENT COUPLENES-TEMPORARY <> Other THEN
```

```
|
| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
||
|| IF active language = PROXY - English OR active language = SP PROXY - English OR
|| active language = EXIT - English THEN
|||
|| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
||| active language = EXIT - Spanish THEN
|||
|| ENDIF
||
| ELSEIF SEX OF INDIVIDUAL-UPDATED = Female THEN
||
|| IF active language = SELF - English OR active language = PROXY - English OR active
|| language = SP PROXY - English OR active language = EXIT - English THEN
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
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|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
|| ENDIF
||
| ELSEIF SEX OF INDIVIDUAL-UPDATED = Male THEN
||
|| IF active language = SELF - English OR active language = PROXY - English OR active
|| language = SP PROXY - English OR active language = EXIT - English THEN
||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
|| ENDIF
||
| ENDIF
|
ELSE
|
ENDIF
```

```
IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|
| IF active language = PROXY - English OR active language = SP PROXY - English THEN
||
| ELSEIF active language = EXIT - English THEN
||
| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSEIF COUPLENESS STATUS OF INDIVIDUAL-UPDATED <> Other THEN
|
| IF active language = PROXY - English OR active language = SP PROXY - English THEN
||
| ELSEIF active language = EXIT - English THEN
||
| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSEIF COUPLENESS STATUS OF INDIVIDUAL-UPDATED = Other THEN
|
| IF active language = PROXY - English OR active language = SP PROXY - English THEN
||
| ELSEIF active language = EXIT - English THEN
||
| ELSEIF active language = PROXY - Spanish OR active language = SP PROXY - Spanish OR
|| active language = EXIT - Spanish THEN
||
| ENDIF
```

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|
ENDIF

IF ( PREV WAVE IW MONTH <> EMPTY AND PREV WAVE IW YEAR <> EMPTY) THEN
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English OR active language = EXIT - English THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSEIF PREV WAVE IW YEAR <> EMPTY THEN
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English OR active language = EXIT - English THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSE
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English THEN
||
| ELSEIF active language = EXIT - English THEN
||
| ELSEIF active language = EXIT - Spanish THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish THEN
||
| ENDIF
|
ENDIF

IF ( PREV WAVE IW MONTH OF FAMILY R <> EMPTY AND PREV WAVE IW YEAR OF FAMILY R <>
EMPTY) THEN
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English OR active language = EXIT - English THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSEIF PREV WAVE IW YEAR OF FAMILY R <> EMPTY THEN
|

```



```

| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English OR active language = EXIT - English THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
||
| ENDIF
|
ELSE
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English THEN
||
| ELSEIF active language = EXIT - English THEN
||
| ELSEIF active language = EXIT - Spanish THEN
||
| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
| active language = SP PROXY - Spanish THEN
||
| ENDIF
|
ENDIF

IF PROXY/SELF INTERVIEW = Self THEN
|
ELSE
|
ENDIF

IF PREV WAVE TYPE POST EXIT INTERVIEW = New post exit OR PREV WAVE TYPE POST EXIT INTERVIEW
= 1St repeat post exit OR PREV WAVE TYPE POST EXIT INTERVIEW = 2Nd repeat post exit THEN
|
| IF ( COUPLENESS STATUS OF INDIVIDUAL-UPDATED = Married ) THEN
||
|| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||
||| ELSE
|||
||| ENDIF
|||
||| ELSE
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||
||| ELSE
|||

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|||| ENDIF
||||
||| ENDIF
|||
|| ELSEIF SEX OF INDIVIDUAL-UPDATED = Male THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
||||
|||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||||
||||| ELSE
|||||
||||| ENDIF
||||
||| ELSE
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||||
||||| ELSE
|||||
||||| ENDIF
||||
||| ENDIF
|||
|| ELSEIF
|| ELSEIF ( COUPLENESS STATUS OF INDIVIDUAL-UPDATED = Partnered (volunteered) ) THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
||||
|||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||||
||||| ELSE
|||||
||||| ENDIF
||||
||| ELSE
|||
||| IF PROXY/SELF INTERVIEW = Proxy, spouse/partner is reporter THEN
|||||
||||| ELSE
|||||
||||| ENDIF
||||
||| ENDIF
|||
|| ELSEIF ( COUPLENESS STATUS OF INDIVIDUAL-UPDATED = Other AND COUPLENESS STATUS OF
|| INDIVIDUAL-UPDATED <> other) THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active

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|| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ELSE
|||
||| IF SEX OF INDIVIDUAL-UPDATED = Female THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

```

IF # Grandchildren total > THEN
|
ELSEIF PREV WAVE NUMBER OF GRANDCHILDREN > 0 THEN
|
ENDIF

```

```

IF PREV WAVE TYPE POST EXIT INTERVIEW = New post exit OR PREV WAVE TYPE POST EXIT INTERVIEW
= 1St repeat post exit OR PREV WAVE TYPE POST EXIT INTERVIEW = 2Nd repeat post exit THEN
|
ENDIF

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```

IF active language <> EXIT - English AND active language <> EXIT - Spanish AND PREV WAVE
TYPE POST EXIT INTERVIEW <> Exit Interview AND PREV WAVE TYPE POST EXIT INTERVIEW <> New
post exit AND PREV WAVE TYPE POST EXIT INTERVIEW <> 1St repeat post exit AND PREV WAVE TYPE
POST EXIT INTERVIEW <> 2Nd repeat post exit THEN
|

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```

| T001_ DOES R HAVE VALID WILL
| Do you currently have a will that is written and witnessed?
| 1 Yes, will
| 2 Yes, will and trust
| 3 No will, but have trust
| 5 No will
|

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```

| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English THEN
|
|

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```

|| IF DOES R HAVE VALID WILL = Yes, will THEN
|||
|| ELSEIF DOES R HAVE VALID WILL = Yes, will and trust THEN
|||

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|| ELSEIF DOES R HAVE VALID WILL = No will, but have trust THEN
|||
|| ENDIF
||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish THEN
|||
|| IF DOES R HAVE VALID WILL = Yes, will THEN
|||
|| ELSEIF DOES R HAVE VALID WILL = Yes, will and trust THEN
|||
|| ELSEIF DOES R HAVE VALID WILL = No will, but have trust THEN
|||
|| ENDIF
||
| ENDIF
|
| IF !( husband/wife/partner = ") THEN
||
|| IF active language = SELF - English THEN
|||
|| ELSEIF active language = PROXY - English OR active language = SP PROXY - English
||| THEN
|||
||| IF PROXY/SELF INTERVIEW <> Proxy, spouse/partner is reporter THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish THEN
|||
||| IF PROXY/SELF INTERVIEW <> Proxy, spouse/partner is reporter THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF !( DOES R HAVE VALID WILL = No will OR DOES R HAVE VALID WILL = NONRESPONSE) THEN
||
|| T002_ DID R MAKE FAMILY PROVISIONS IN WILL
|| Have you made provisions in your [] for any family members []?
|| 1 Yes
|| 5 No
||

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```
|| IF !(DID R MAKE FAMILY PROVISIONS IN WILL = No OR DID R MAKE FAMILY PROVISIONS IN WILL
|| = NONRESPONSE) THEN
|||
||| IF COUNT OF KIDS - NOT THEIR SPOUSES > THEN
||||
|||| T003_ R WILL INCLUDE CHILDREN/STEPCHILDREN
|||| Does that include any of your children or step-children?
|||| 1 Yes
|||| 5 No
||||
|||| IF R WILL INCLUDE CHILDREN/STEPCHILDREN <> No AND R WILL INCLUDE CHILDREN
|||| STEPCILDREN <> NONRESPONSE THEN
|||||
||||| LOOP FROM 1 TO 100 DO
|||||
||||| ENDDO
|||||
||||| LOOP FROM 1 TO 40 DO
|||||
||||| IF ( RESIDENCY STATUS-UPDATED <> Died and PERSON INFO CHANGED <> Deleted AND
||||| PERSON INFO CHANGED <> Duplicated and FIRST NAME OF INDIVIDUAL <> empty) THEN
|||||
||||| ENDF
|||||
||||| ENDDO
|||||
||||| T050_T004MTemp WHICH CHILD IS INCLUDED IN WILL
||||| Which child is that? @/@/ Choose all that apply. If only one child appears, select
||||| and move on.
||||| 1 
||||| 2 
||||| 3 
||||| 4 
||||| 5 
||||| 6 
||||| 7 
||||| 8 
||||| 9 
||||| 10 
||||| 11 
||||| 12 
||||| 13 
||||| 14 
||||| 15 
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|||||89 []
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|||||94 []
|||||95 []
|||||96 []
|||||97 []
|||||
||||| IF WHICH CHILD IS INCLUDED IN WILL <> NONRESPONSE THEN
|||||
||||| LOOP FROM 1 TO 50 DO
|||||
||||| IF counter in WHICH CHILD IS INCLUDED IN WILL THEN
|||||
||||| ENDIF
|||||
||||| ENDDO
|||||
||||| ELSEIF WHICH CHILD IS INCLUDED IN WILL = DK THEN
|||||
||||| ELSEIF WHICH CHILD IS INCLUDED IN WILL = RF THEN
|||||
||||| ENDIF
|||||
||||| IF !(C93 IN WHICH CHILD IS INCLUDED IN WILL ) AND (CARDINAL( WHICH CHILD IS INCLUDED
||||| IN WILL ) > ^aArrayString[ ^aArrayString[1] ] OR (CARDINAL( WHICH CHILD IS
||||| INCLUDED IN WILL ) = 1 AND ( ^aArrayString[96] IN WHICH CHILD IS INCLUDED IN WILL
||||| ))) THEN
|||||
||||| IF COUNT OF KIDS - NOT THEIR SPOUSES > 1 THEN
|||||
||||| T005_ WILL PROVIDE FOR ALL CHILDREN EQUALLY
||||| Does that document provide for all your children about equally?
||||| 1 Yes
||||| 5 No
|||||
||||| ENDIF
|||||

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```

|||||ENDIF
|||||
|||||ENDIF
|||||
|||ENDIF
|||
||| IF SecT~E046orZ114_NumGKids > AND SecT.E046orZ114_NumGKids <> 95 THEN
|||||
||||| T006_ R WILL INCLUDE GRANDCHILDREN
||||| Does that document include any grandchild directly?
||||| 1 Yes
||||| 2 Only through their parents
||||| 5 No
|||||
||||| IF !( R WILL INCLUDE GRANDCHILDREN = No OR R WILL INCLUDE GRANDCHILDREN =
||||| NONRESPONSE) THEN
|||||
||||| LOOP FROM 1 TO 100 DO
|||||
||||| ENDDO
|||||
||||| LOOP FROM 1 TO 40 DO
|||||
||||| IF ( RESIDENCY STATUS-UPDATED <> Died and PERSON INFO CHANGED <> Deleted AND
||||| PERSON INFO CHANGED <> Duplicated and FIRST NAME OF INDIVIDUAL <> empty) THEN
|||||
||||| ENDF
|||||
||||| ENDDO
|||||
||||| T051_T007MTemp WILL INCLUDE WHICH GRANDCHILD
||||| Which of your children is the parent of that grandchild? @/@/ Choose all that apply.
||||| 1 
||||| 2 
||||| 3 
||||| 4 
||||| 5 
||||| 6 
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|||||73 []
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|||||81 []
|||||82 []
|||||83 []
|||||84 []
|||||85 []
|||||86 []
|||||87 []
|||||88 []
|||||89 []
|||||90 []
|||||92 []
|||||93 []
|||||94 []
|||||95 []
|||||96 []
|||||97 []
|||||
||||| IF WILL INCLUDE WHICH GRANDCHILD <> NONRESPONSE THEN
|||||
||||| LOOP FROM 1 TO 50 DO
|||||
||||| IF counter in WILL INCLUDE WHICH GRANDCHILD THEN
|||||
||||| ENDIF
|||||
||||| ENDDO
|||||
||||| ELSEIF WILL INCLUDE WHICH GRANDCHILD = DK THEN
|||||
||||| ELSEIF WILL INCLUDE WHICH GRANDCHILD = RF THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
|||||
|| T008_ Will provide for charity
|| Have you made provisions for any charities in your will or trust?
|| 1 Yes
|| 5 No
||
```

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| ENDIF
|
| IF active language = SELF - English OR active language = PROXY - English OR active
| language = SP PROXY - English THEN
||
|| IF PREV WAVE IW MONTH <> EMPTY AND PREV WAVE IW YEAR <> EMPTY THEN
|||
||| ELSE
|||
||| ENDIF
||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish THEN
||
|| IF PREV WAVE IW MONTH <> EMPTY AND PREV WAVE IW YEAR <> EMPTY THEN
|||
||| ELSE
|||
||| ENDIF
||
|| ENDIF
|
| T011_ R HAVE ANY LIFE INSURANCE
| Do you have any life insurance, including individual or group policies? @/@/ Do not include
| burial insurance.
| 1 Yes
| 5 No
|
| IF !( R HAVE ANY LIFE INSURANCE = No OR R HAVE ANY LIFE INSURANCE = NONRESPONSE) THEN
||
|| T012_ NUMBER OF DIFF LIFE INS POLICIES R HAS
|| How many different life insurance policies do you have? @/@/ Include individual policies,
|| group policies, or paid-up policies.
|| 1 One
|| 2 Two
|| 3 Three
|| 4 Four
|| 5 Five or more
||
|| IF active language = SELF - English OR active language = PROXY - English OR active
|| language = SP PROXY - English THEN
|||
||| IF NUMBER OF DIFF LIFE INS POLICIES R HAS = One THEN
|||
||| ELSE
|||
||| ENDIF
||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish THEN
||
|| IF NUMBER OF DIFF LIFE INS POLICIES R HAS = One THEN

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||||
||| ELSE
||||
||| ENDIF
|||
||| ENDIF
|||
|| IF NUMBER OF DIFF LIFE INS POLICIES R HAS = One THEN
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ELSE
|||
||| IF active language = SELF - English OR active language = PROXY - English OR active
||| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| ELSE
|||
||| ENDIF
|||
|| ENDIF
|||
|| T013_ FACE VALUE OF R LIFE INS POLICIES
|| [] is the total face value of [], that is, the amount of money the beneficiary would get if
|| you were to die?
|| Range: 0..9999996
||
|| IF ( FACE VALUE OF R LIFE INS POLICIES <> EMPTY AND FACE VALUE OF R LIFE INS POLICIES <>
|| nonresponse) THEN
|||
||| ELSEIF FACE VALUE OF R LIFE INS POLICIES = NONRESPONSE AND FACE VALUE OF R LIFE INS -
||| MIN = EMPTY THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| ENDIF
|||
||| A1x MORE OR LESS THAN UNF1
||| [unfolding bracket text] less than $[converted bracket values comma][unfolding bracket
||| text month], more than $[converted bracket values comma][unfolding bracket text month],
||| or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]

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||| 5 More than [$converted bracket values comma]
|||
||| IF MORE OR Less than ^valst[1] THAN UNF1 = LESS THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| B1x MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than [$converted bracket values comma][unfolding
||| bracket text month], more than [$converted bracket values comma][unfolding bracket
||| text month], or what?
||| 1 Less than [$converted bracket values comma]
||| 3 About [$converted bracket values comma]
||| 5 More than [$converted bracket values comma]
|||
||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = About ^valst[2] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||
||| ELSEIF More than ^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| ENDIF
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| B1x MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than [$converted bracket values comma][unfolding
||| bracket text month], more than [$converted bracket values comma][unfolding bracket
||| text month], or what?
||| 1 Less than [$converted bracket values comma]
||| 3 About [$converted bracket values comma]
||| 5 More than [$converted bracket values comma]
|||
||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||
||| C1x MORE OR LESS THAN UNF3
||| [unfolding bracket text] less than [$converted bracket values comma][unfolding
||| bracket text month], more than [$converted bracket values comma][unfolding bracket
||| text month], or what?
||| 1 Less than [$converted bracket values comma]
||| 3 About [$converted bracket values comma]
||| 5 More than [$converted bracket values comma]
|||
||| IF MORE OR Less than ^valst[3] THAN UNF3 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = About ^valst[3] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||

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||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||

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||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
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||||| ELSEIF MORE OR LESS THAN UNF2 = About $$^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $$^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $$[converted bracket values comma]
||||| 3 About $$[converted bracket values comma]
||||| 5 More than $$[converted bracket values comma]
|||||
||||| IF MORE OR Less than $$^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $$^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $$^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $$[converted bracket values comma]
||||| 3 About $$[converted bracket values comma]
||||| 5 More than $$[converted bracket values comma]
|||||
||||| IF MORE OR Less than $$^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $$^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $$^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||
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|| LOOP FROM 1 TO 100 DO
|||
|| ENDDO
||
|| LOOP FROM 1 TO 40 DO
|||
||| IF ( RESIDENCY STATUS-UPDATED <> Died and PERSON INFO CHANGED <> Deleted AND
||| PERSON INFO CHANGED <> Duplicated and FIRST NAME OF INDIVIDUAL <> empty) THEN
|||
||| ENDFIF
|||
|| ENDDO
||
|| IF active language = SELF - English OR active language = PROXY - English OR active
|| language = SP PROXY - English OR active language = EXIT - English THEN
|||
||| IF COUPLENESS STATUS OF INDIVIDUAL-UPDATED <> Other THEN
|||
||| ENDFIF
|||
|| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
|| active language = SP PROXY - Spanish OR active language = EXIT - Spanish THEN
|||
||| IF COUPLENESS STATUS OF INDIVIDUAL-UPDATED <> Other THEN
|||
||| ENDFIF
|||
|| ENDFIF
||
|| T052_T017MTemp WHO ARE BENEFFICIARIES
|| Who are the beneficiaries of []? Please choose all that apply. If none are listed, please
|| click "Next".
|| 1 
|| 2 
|| 3 
|| 4 
|| 5 
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|| 73 []
|| 74 []
|| 75 []
|| 76 []
|| 77 []
|| 78 []
|| 79 []
|| 80 []
|| 81 []
|| 82 []
|| 83 []
|| 84 []
|| 85 []
|| 86 []
|| 87 []
|| 88 []
|| 89 []
|| 90 []
|| 92 []
|| 93 []
|| 94 []
|| 95 []
|| 96 []
|| 97 []
||
|| IF WHO ARE BENEFFICIARIES <> NONRESPONSE THEN
|||
||| LOOP FROM 1 TO 100 DO
||| |
||| | IF counter in WHO ARE BENEFFICIARIES THEN
||| | |
||| | | ENDIF
||| |
||| | ENDDO
|||
|| ELSEIF WHO ARE BENEFFICIARIES = DK THEN
|||
|| ELSEIF WHO ARE BENEFFICIARIES = RF THEN
|||
|| ENDIF
||
|| IF C97 IN WHO ARE BENEFFICIARIES THEN
|||
||| T045S BENEF TO LAPSED POLICIES - SPECIFY
||| (Who are the beneficiaries of []) @/@/Other (specify)
||| Open
|||
|| ENDIF
||
|| T018_ R HAVE WHOLE/STRAIGHT LIFE INS POLICIES
|| [] up a cash value that you can borrow against, or that you would receive if the policy
|| were to be cancelled? @/@/(These are sometimes called 'Whole Life' or 'Straight Life

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|| Policies.)
|| 1 Yes
|| 5 No
||
|| IF R HAVE WHOLE/STRAIGHT LIFE INS POLICIES = Yes THEN
|||
||| IF NUMBER OF DIFF LIFE INS POLICIES R HAS <> One THEN
|||
||| T019_ HOW MANY WHOLE/STRAIGHT LIFE INS POLICY
||| How many such policies do you have?
||| 1 One
||| 2 Two
||| 3 Three
||| 4 Four
||| 5 Five or more
|||
||| IF active language = SELF - English OR active language = PROXY - English OR
||| active language = SP PROXY - English THEN
|||
||| IF HOW MANY WHOLE/STRAIGHT LIFE INS POLICY > One THEN
|||
||| ELSE
|||
||| ENDIF
|||
||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||| active language = SP PROXY - Spanish THEN
|||
||| IF HOW MANY WHOLE/STRAIGHT LIFE INS POLICY > One THEN
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| T020_ CURR FACE VALUE OF WHOLE LIFE INS POLICY
||| What is the current face value of []?
||| Range: 0..9999996
|||
||| IF ( CURR FACE VALUE OF WHOLE LIFE INS POLICY <> EMPTY AND CURR FACE VALUE OF WHOLE
||| LIFE INS POLICY <> nonresponse) THEN
|||
||| ELSEIF CURR FACE VALUE OF WHOLE LIFE INS POLICY = NONRESPONSE AND CURR FACE VALUE
OF
||| LIFE INS - MIN = EMPTY THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN

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|||||
|||||ENDIF
|||||
||||| A1x MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $(converted bracket values comma)
||||| 3 About $(converted bracket values comma)
||||| 5 More than $(converted bracket values comma)
|||||
||||| IF MORE OR Less than ^valst[1] THAN UNF1 = LESS THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $(converted bracket values comma)
||||| 3 About $(converted bracket values comma)
||||| 5 More than $(converted bracket values comma)
|||||
||||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About ^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than ^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $(converted bracket values comma)
||||| 3 About $(converted bracket values comma)
||||| 5 More than $(converted bracket values comma)
|||||
||||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $(converted bracket values comma)

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|||||| 3 About $[converted bracket values comma]
|||||| 5 More than $[converted bracket values comma]
||||||
|||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
||||||
|||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
||||||
|||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
||||||
|||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
||||||
|||||| ENDIF
||||||
|||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
||||||
|||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
||||||
|||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
||||||
|||||| ENDIF
||||||
|||||| ENDIF
||||||
|||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
||||||
|||||| IF random entry point unfolding brackets = 1 THEN
||||||
|||||| ELSEIF random entry point unfolding brackets = 2 THEN
||||||
|||||| ELSEIF random entry point unfolding brackets = 3 THEN
||||||
|||||| ENDIF
||||||
|||||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
||||||
|||||| IF random entry point unfolding brackets = 1 THEN
||||||
|||||| ELSEIF random entry point unfolding brackets = 2 THEN
||||||
|||||| ELSEIF random entry point unfolding brackets = 3 THEN
||||||
|||||| ENDIF
||||||
|||||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
||||||
|||||| IF random entry point unfolding brackets = 1 THEN
||||||
|||||| B1x MORE OR LESS THAN UNF2
|||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
|||||| bracket text month], more than $[converted bracket values comma][unfolding
|||||| bracket text month], or what?
|||||| 1 Less than $[converted bracket values comma]

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||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma][unfolding bracket text month], more than $[converted bracket values
||||| comma][unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2

```

```
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About ^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than ^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than ^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About ^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than ^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About ^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than ^valst[2] OR LESS THAN UNF2 = MORE THEN
```



```
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| IF active language = SELF - English OR active language = PROXY - English OR
||||| active language = SP PROXY - English THEN
|||||
||||| IF HOW MANY WHOLE/STRAIGHT LIFE INS POLICY > One THEN
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish OR
||||| active language = SP PROXY - Spanish THEN
|||||
||||| IF HOW MANY WHOLE/STRAIGHT LIFE INS POLICY > One THEN
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF NUMBER OF DIFF LIFE INS POLICIES R HAS = One THEN
|||||
||||| IF active language = SELF - English OR active language = PROXY - English OR active
||||| language = SP PROXY - English OR active language = EXIT - English THEN
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| IF active language = SELF - English OR active language = PROXY - English OR active
||||| language = SP PROXY - English OR active language = EXIT - English THEN
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
```

```

|||
||| T024_ TOTAL AMT R PAY FOR LIFE INS POLICIES
||| Altogether, about how much in total do you pay for [] each month or year? @/@/ Please
||| enter 0 if it is paid up or there are no premium payments.
||| Range: 0..99996
|||
||| IF ( TOTAL AMT R PAY FOR LIFE INS POLICIES <> EMPTY AND TOTAL AMT R PAY FOR LIFE INS
||| POLICIES <> nonresponse) THEN
|||
||| ELSEIF TOTAL AMT R PAY FOR LIFE INS POLICIES = NONRESPONSE AND TOTAL AMT R PAY FOR
LIFE
||| INS POLIC - MIN = EMPTY THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| | B4x MORE OR LESS THAN UNF2
||| | [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| | bracket text month], more than $[converted bracket values comma][unfolding bracket
||| | text month], or what?
||| | 1 Less than $[converted bracket values comma]
||| | 3 About $[converted bracket values comma]
||| | 5 More than $[converted bracket values comma]
||| |
||| | IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
||| |
||| | | C4x MORE OR LESS THAN UNF3
||| | | [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| | | bracket text month], more than $[converted bracket values comma][unfolding bracket
||| | | text month], or what?
||| | | 1 Less than $[converted bracket values comma]
||| | | 3 About $[converted bracket values comma]
||| | | 5 More than $[converted bracket values comma]
||| | |
||| | | IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
||| | |
||| | | | D4x MORE OR LESS THAN UNF3
||| | | | [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| | | | bracket text month], more than $[converted bracket values comma][unfolding
||| | | | bracket text month], or what?
||| | | | 1 Less than $[converted bracket values comma]
||| | | | 3 About $[converted bracket values comma]
||| | | | 5 More than $[converted bracket values comma]
||| | | |
||| | | | IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
||| | | |
||| | | | | E4x MORE OR LESS THAN UNF3
||| | | | | [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| | | | | bracket text month], more than $[converted bracket values comma][unfolding
||| | | | | bracket text month], or what?
||| | | | | 1 Less than $[converted bracket values comma]
||| | | | | 3 About $[converted bracket values comma]
||| | | | | 5 More than $[converted bracket values comma]

```

```

|||||
||||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS THEN
|||||
||||| A4x MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF

```

```
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| C4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| E4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
```

```
|||||
||||| B4x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS THEN
|||||
||||| A4x MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| D4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
```

```
|||||
||||| E4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS THEN
|||||
||||| C4x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
|||||
||||| B4x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS THEN
|||||
||||| A4x MORE OR LESS THAN UNF1
```

```

||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
|||||
||||| IF TOTAL AMT R PAY FOR LIFE INS POLICIES > 0 AND TOTAL AMT R PAY FOR LIFE INS POLICIES
||||| = RESPONSE THEN
|||||
||||| T025_ TOTAL AMT R PAY FOR LIFE INS POLIC - PER
||||| (Altogether, about how much in total do you pay for [] each month or year?) @/@/Amount:
||||| $[TOTAL AMT R PAY FOR LIFE INS POLICIES] @/@/Per:
||||| 1 Month
||||| 2 Year
|||||
||||| ENDIF
|||||
||||| IF NUMBER OF DIFF LIFE INS POLICIES R HAS <> One THEN
|||||
||||| LOOP FROM 1 TO 100 DO
|||||
||||| ENDDO
|||||
||||| LOOP FROM 1 TO 40 DO
|||||

```

```
||||| IF ( RESIDENCY STATUS-UPDATED <> Died and PERSON INFO CHANGED <> Deleted AND
||||| PERSON INFO CHANGED <> Duplicated and FIRST NAME OF INDIVIDUAL <> empty) THEN
|||||
||||| ENDIF
|||||
||||| ENDDO
|||||
```

```
||||| IF COUPLENESS STATUS OF INDIVIDUAL-UPDATED <> Other THEN
```

```
||||| IF active language = SELF - English OR active language = PROXY - English OR
||||| active language = SP PROXY - English OR active language = EXIT - English THEN
```

```
||||| ELSEIF active language = SELF - Spanish OR active language = PROXY - Spanish
||||| OR active language = SP PROXY - Spanish OR active language = EXIT - Spanish
||||| THEN
```

```
||||| ENDIF
```

```
||||| ENDIF
```

```
||||| T053_T029MTemp WHO ARE BENEFICIARIES OF THESE INS
```

```
||||| Who are the beneficiaries of []? @/@/Choose all that apply. If none are listed, please
||||| click "Next".
```

```
||||| 1 
```

```
||||| 2 
```

```
||||| 3 
```

```
||||| 4 
```

```
||||| 5 
```

```
||||| 6 
```

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||||| 7 
```

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||||| 8 
```

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||||| 9 
```

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||||| 10 
```

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||||| 11 
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||||| 12 
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```
||||| 13 
```

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||||| 14 
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||||| 15 
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||||| 16 
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||||| 17 
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||||| 18 
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||||| 19 
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||||| 20 
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||||| 21 
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||||| 22 
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||||| 23 
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||||| 24 
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||||| 25 
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||||| 26 
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||||| 27 
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||||| 28 
```

```
||||| 29 
```



|||| 30 []  
|||| 31 []  
|||| 32 []  
|||| 33 []  
|||| 34 []  
|||| 35 []  
|||| 36 []  
|||| 37 []  
|||| 38 []  
|||| 39 []  
|||| 40 []  
|||| 41 []  
|||| 42 []  
|||| 43 []  
|||| 44 []  
|||| 45 []  
|||| 46 []  
|||| 47 []  
|||| 48 []  
|||| 49 []  
|||| 50 []  
|||| 51 []  
|||| 52 []  
|||| 53 []  
|||| 54 []  
|||| 55 []  
|||| 56 []  
|||| 57 []  
|||| 58 []  
|||| 59 []  
|||| 60 []  
|||| 61 []  
|||| 62 []  
|||| 63 []  
|||| 64 []  
|||| 65 []  
|||| 66 []  
|||| 67 []  
|||| 68 []  
|||| 69 []  
|||| 70 []  
|||| 71 []  
|||| 72 []  
|||| 73 []  
|||| 74 []  
|||| 75 []  
|||| 76 []  
|||| 77 []  
|||| 78 []  
|||| 79 []  
|||| 80 []  
|||| 81 []

```

|||| 82 []
|||| 83 []
|||| 84 []
|||| 85 []
|||| 86 []
|||| 87 []
|||| 88 []
|||| 89 []
|||| 90 []
|||| 92 []
|||| 93 []
|||| 94 []
|||| 95 []
|||| 96 []
|||| 97 []
||||
|||| IF WHO ARE BENEFICIARIES OF THESE INS <> NONRESPONSE THEN
||||
|||| LOOP FROM 1 TO 100 DO
||||
|||| IF counter in WHO ARE BENEFICIARIES OF THESE INS THEN
||||
|||| ENDIF
||||
|||| ENDDO
||||
|||| ELSEIF WHO ARE BENEFICIARIES OF THESE INS = DK THEN
||||
|||| ELSEIF WHO ARE BENEFICIARIES OF THESE INS = RF THEN
||||
|||| ENDIF
||||
|||| IF C97 IN WHO ARE BENEFICIARIES OF THESE INS THEN
||||
|||| T030S WHO ARE BENE OF THESE INS - SPECIFY
|||| (Who are the beneficiaries of []) @/@/Other (specify)
|||| Open
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| ENDIF
||
|| T031_ LAST WAVE OBTAIN NEW LIFE INSURANCE
|| [], have you obtained any new life insurance policies?
|| 1 Yes
|| 5 No
||
|| IF !(LAST WAVE OBTAIN NEW LIFE INSURANCE = No OR LAST WAVE OBTAIN NEW LIFE INSURANCE
=
|| NONRESPONSE) THEN

```

```

|||
||| T032_ FACE VALUE NEW LIFE INSURANCE
||| What is the total face value of this policy/all of these policies?
||| Range: 1..9999996
|||
||| IF ( FACE VALUE NEW LIFE INSURANCE <> EMPTY AND FACE VALUE NEW LIFE INSURANCE <>
||| nonresponse) THEN
|||
||| ELSEIF FACE VALUE NEW LIFE INSURANCE = NONRESPONSE AND FACE VALUE NEW LIFE
INSURANCE -
||| MIN = EMPTY THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| ENDIF
|||
||| A1x MORE OR LESS THAN UNF1
||| [unfolding bracket text] less than $[converted bracket values comma][unfolding bracket
||| text month], more than $[converted bracket values comma][unfolding bracket text month],
||| or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[1] THAN UNF1 = LESS THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| B1x MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||| text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||
||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| ENDIF
|||

```

```
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||||
```

```

||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF More than  $^{\text{valst}}[1]$  OR LESS THAN UNF1 = MORE THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than  $[\text{converted bracket values comma}][\text{unfolding}$ 
||||| bracket text month], more than  $[\text{converted bracket values comma}][\text{unfolding bracket}$ 
||||| text month], or what?
||||| 1 Less than  $[\text{converted bracket values comma}]$ 
||||| 3 About  $[\text{converted bracket values comma}]$ 
||||| 5 More than  $[\text{converted bracket values comma}]$ 
|||||
||||| IF MORE OR Less than  $^{\text{valst}}[2]$  THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About  $^{\text{valst}}[2]$  THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than  $^{\text{valst}}[2]$  OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than  $[\text{converted bracket values comma}][\text{unfolding}$ 
||||| bracket text month], more than  $[\text{converted bracket values comma}][\text{unfolding}$ 
||||| bracket text month], or what?
||||| 1 Less than  $[\text{converted bracket values comma}]$ 
||||| 3 About  $[\text{converted bracket values comma}]$ 
||||| 5 More than  $[\text{converted bracket values comma}]$ 
|||||
||||| IF MORE OR Less than  $^{\text{valst}}[3]$  THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About  $^{\text{valst}}[3]$  THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than  $^{\text{valst}}[3]$  OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than  $[\text{converted bracket values comma}][\text{unfolding}$ 
||||| bracket text month], more than  $[\text{converted bracket values comma}][\text{unfolding}$ 
||||| bracket text month], or what?
||||| 1 Less than  $[\text{converted bracket values comma}]$ 
||||| 3 About  $[\text{converted bracket values comma}]$ 
||||| 5 More than  $[\text{converted bracket values comma}]$ 
|||||

```

```
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
```



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||| ELSEIF random entry point unfolding brackets = 3 THEN
||||
||| ENDIF
|||
||| A1x MORE OR LESS THAN UNF1
||| [unfolding bracket text] less than $[converted bracket values comma][unfolding bracket
||| text month], more than $[converted bracket values comma][unfolding bracket text month],
||| or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[1] THAN UNF1 = LESS THEN
||||
|||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?

```



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||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| ENDIF
|||
||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| ENDIF
|||
||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| B1x MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||| text month], or what?

```

```

||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding
||||| bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||

```

```

||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1x MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1x MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma][unfolding
||||| bracket text month], more than $[converted bracket values comma][unfolding bracket
||||| text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
|||||

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```

||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ENDIF
|||
||| T041_ WHO LET LIFE INS POLICY LAPSE
||| Was this lapse or cancellation something you chose to do, or was it done by the provider,
||| your employer, or someone else?
||| 1 My choice
||| 2 Provider/employer/someone else's choice
|||
||| IF WHO LET LIFE INS POLICY LAPSE <> Provider/employer/someone else's choice THEN
|||
||| T042_ WHY LET LIFE INS POLICY LAPSE
||| Was it because the policy was too expensive, because you did not need the coverage or
||| some other reason?
||| 1 Too expensive
||| 2 Coverage not needed
||| 3 Got new policy
||| 4 Take the cash out
||| 7 Other (specify)
|||
||| IF WHY LET LIFE INS POLICY LAPSE = Other (specify) THEN
|||
||| T048S WHY LET LIFE INS POLICY LAPSE- SPECIFY
||| (Was it because the policy was too expensive, because you did not need the coverage or
||| some other reason?) @/@/Other (specify)
||| Open
|||
||| ENDIF
|||
||| T043_ R RECD CASH AFTER POLICY CANCEL OR LAPSE
||| Did you receive any cash when the policy was cancelled or allowed to lapse?
||| 1 Yes
||| 5 No
|||
||| IF !(R RECD CASH AFTER POLICY CANCEL OR LAPSE = No OR R RECD CASH AFTER POLICY CANCEL
||| OR LAPSE = NONRESPONSE) THEN
|||
||| T044_ AMT RECD AFTER R POLICY CANCEL OR LAPSE
||| About how much cash did you receive?
||| Range: 1..9999996
|||
||| ENDIF
|||
||| ENDIF
|||

```

```

| ENDIF
|
| IF R CURRENT AGE CALCULATION >= 65 THEN
||
|| T245_ EVER DISCUSSED MEDICAL CARE WITH ANYONE
|| Now we would like to ask you some questions about healthcare decisions that might need to
|| be made for you in the future, if you are unable to make them yourself. @/@/People
|| sometimes make plans about the types of care or medical treatment they would want or not
|| want, if they were to become seriously ill. @/@/Have you ever discussed with anyone the
|| care or medical treatment you would want to receive if you were to become seriously ill in
|| the future?
|| 1 Yes
|| 5 No
||
|| T246_ ASSIGN DURABLE POWER OF ATTORNEY
|| Have you made any legal arrangements for a specific person or persons to make decisions
|| about your care or medical treatment if you can not make those decisions yourself? This is
|| sometimes called a "Durable Power of Attorney for Health Care".
|| 1 Yes
|| 5 No
||
|| IF ASSIGN DURABLE POWER OF ATTORNEY = Yes THEN
|||
||| T247M WHO HAS DURABLE POWER OF ATTORNEY
||| Who has that authority, that is, what is their relationship to you? @/@/ Choose all that
||| apply.
||| 3 Spouse/Partner
||| 4 Child/Child-in-law/Grandchild
||| 5 Other relative
||| 6 Friend
||| 7 Physician/Healthcare professional
||| 8 Minister/Rabbi/Priest/Religious advisor
||| 9 Attorney
||| 10 Social worker
||| 97 Other (specify)
|||
|| ENDIF
||
|| IF CHILDCHILDLAW IN WHO HAS DURABLE POWER OF ATTORNEY THEN
|||
||| LOOP FROM 1 TO 100 DO
||||
||| ENDDO
|||
||| LOOP FROM 1 TO 40 DO
||||
||| IF ( RESIDENCY STATUS-UPDATED <> Died and PERSON INFO CHANGED <> Deleted AND
||| PERSON INFO CHANGED <> Duplicated and FIRST NAME OF INDIVIDUAL <> empty) THEN
||||
||| ENDF
|||
||| ENDDO

```

|||

||| **T066\_T248MTemp DURABLE POWER - WHICH CHILD**

||| Which child was that? @/@/ If grandchild: Which child is the parent of that grandchild? @

||| @/ Choose all that apply.

||| 1

||| 2

||| 3

||| 4

||| 5

||| 6

||| 7

||| 8

||| 9

||| 10

||| 11

||| 12

||| 13

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||| 49 []  
||| 50 []  
||| 51 []  
||| 52 []  
||| 53 []  
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||| 56 []  
||| 57 []  
||| 58 []  
||| 59 []  
||| 60 []  
||| 61 []  
||| 62 []  
||| 63 []  
||| 64 []  
||| 65 []  
||| 66 []  
||| 67 []  
||| 68 []  
||| 69 []  
||| 70 []  
||| 71 []  
||| 72 []  
||| 73 []  
||| 74 []  
||| 75 []  
||| 76 []  
||| 77 []  
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||| 79 []  
||| 80 []  
||| 81 []  
||| 82 []  
||| 83 []  
||| 84 []  
||| 85 []  
||| 86 []  
||| 87 []  
||| 88 []  
||| 89 []  
||| 90 []  
||| 92 []  
||| 93 []  
||| 94 []  
||| 95 []  
||| 96 []  
||| 97 []

|||  
||| IF DURABLE POWER - WHICH CHILD <> NONRESPONSE THEN

|||  
||| LOOP FROM 1 TO 50 DO

```
|||||
||||| IF counter in DURABLE POWER - WHICH CHILD THEN
|||||
||||| ENDIF
|||||
||||| ENDDO
|||||
||| ELSEIF DURABLE POWER - WHICH CHILD = DK THEN
|||||
||| ELSEIF DURABLE POWER - WHICH CHILD = RF THEN
|||||
||| ENDIF
|||
||| ENDIF
|||
||| IF (C97 IN DURABLE POWER - WHICH CHILD ) OR (OTHERSPECIFY IN WHO HAS DURABLE POWER OF
||| ATTORNEY ) THEN
|||
||| T249_ DURABLE POWER - OTHER SPECIFY
||| (Who has that authority, that is, what is their relationship to you?) @/@/Other (specify)
||| Open
|||
||| ENDIF
|||
||| T250_ R HAS WRITTEN LIVING WILL
||| Have you provided written instructions about the care or medical treatment that you want to
||| receive if you can not make those decisions yourself? This is sometimes called a "Living
||| Will".
||| 1 Yes
||| 5 No
|||
||| IF R HAS WRITTEN LIVING WILL = Yes THEN
|||
||| T251_ LIVING WILL CONTAIN LIMITING CARE
||| Do these instructions express a desire to limit the care or medical treatment that you
||| receive in certain situations?
||| 1 Yes
||| 5 No
|||
||| ENDIF
|||
| ENDIF
|
| T047_AssistT ASSIST SECTION T - WILLS AND TRUSTS
| How often did you receive assistance with answers in section T - Wills and Trusts?
| 1 Never
| 2 A few times
| 3 Most or all of the time
| 4 The section was done by a proxy reporter
|
ELSE
|
```



ENDIF

**CS\_001 HOW PLEASANT INTERVIEW**

Could you tell us how interesting or uninteresting you found the questions in this interview?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting