

Well Being 336

introduction

In this survey we will ask you questions about your income and assets. This survey is a continuation of the interviews you participated in recently in which we asked you questions about your household composition, pensions, and questions about how your health impacts your paid work activities. This survey may on some occasions refer back to answers you provided in those interviews. It may also refer back to answers you provided in a similar series of interviews you participated in some year(s) ago. Please note that at some points during the survey it may take some time (up to 2 minutes) to progress from one screen to the other. Please just be patient until the next question screen appears.

dummy

We will now retrieve information you provided to us in previous interviews. Note that this may take a few moments, so please be patient until the next screen appears. Thank you very much for your patience! Please just click next to continue and the information will be retrieved.

X077AfinFam_V PREV WAVE RESPONDENT FAMILY/FINANCIAL TYPE

- 1 Financial R
- 2 Family R
- 3 Financial & family R
- 4 Non-financial & non-family R

X077AfinFam_V PREV WAVE RESPONDENT FAMILY/FINANCIAL TYPE

- 1 Financial R
- 2 Family R
- 3 Financial & family R
- 4 Non-financial & non-family R

X034_1stRIwMo_V PREV WAVE FIRST R IW MONTH

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

X035_1stRIwYr_V PREV WAVE FIRST R IW YEAR

Range: 1992..^currentyear

X058AFName FIRST NAME OF INDIVIDUAL

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X038_FinRIwMo_V PREV WAVE IW MONTH OF FINANCIAL R

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

Q010_RSPWRKPAYLCY R OR SP WORK FOR PAY - LCY

We are interested in how people are getting along financially these days. The next questions are about income you [] [husband/wife/partner] receive. Let's start with income from work. Did you [] [husband/wife/partner] do any work for pay last year, in [LAST CALENDAR YR CALCULATED]?

1 Yes

5 No

Q011_WHOWRKPAYLCY WHO WORKED FOR PAY - LCY

Which one of you worked for pay last year?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q012_RWRKPAYLCY R WORKED FOR PAY - LCY

We are interested in how people are getting along financially these days. The next questions are about income you [] [husband/wife/partner] receive. Let's start with income from work. Did you do any work for pay last year, in [LAST CALENDAR YR CALCULATED]?

1 Yes

5 No

Q013_SPWRKPAYLCY SP WORKED FOR PAY - LCY

Did your [husband/wife/partner] do any work for pay last year, in [LAST CALENDAR YR CALCULATED]?

1 Yes

5 No

Q014_RSEMPINLCY R INCOME FROM WORK SELF EMPL - LCY

[] []_2 @/Did any of your earnings from work in [LAST CALENDAR YR CALCULATED] come from self-employment?

1 Yes

5 No

Q015_RAMTSEMPINLCY R AMOUNT FROM WORK SELF EMPL LCY

About how much did your self-employment income amount to in [LAST CALENDAR YR CALCULATED], including any profits left in the business, before taxes and other deductions?

Range: 0..99999996

X041_UnfSEmpInc_V PREASSIGNED UNFOLD RANDOM VALUE - SELF EMPLOYMENT INCOME

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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- 5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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RESULT_b RESULT_b

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Q019_RWAGESALLCY R WAGES AND SALARY INCOME - LCY

[] any of your [LAST CALENDAR YR CALCULATED] earnings come from wages and salaries?

1 Yes

5 No

Q020_RAMTWAGESALLCY R AMOUNT FROM WAGES AND SALARY LCY

About how much wage and salary income did you receive in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

X042_UnfWages_V PREASSIGNED UNFOLD RANDOM VALUE - WAGES AND SALARY LCY

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESULT_b RESULT_b

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Q024_RPRACTRADEL R INCOME FROM PROF PRAC OR TRADE - LCY

[] any of your [LAST CALENDAR YR CALCULATED] income come from a professional practice or trade?

1 Yes

5 No

Q025_RAMTPRACTRADEL R AMOUNT FROM PROF PRAC OR TRADE LCY

About how much did you receive from professional practice or trade in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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Q029_RRCVTIPLCY R INCOME FROM TIP BONUS COMMISSION - LCY

Other than what you have already told us about, did any of your [LAST CALENDAR YR CALCULATED] income come from tips, bonuses, commissions, etc?

- 1 Yes
- 5 No

Q030_RAMTTIPLCY R AMOUNT FROM TIP BONUS COMMISSION LCY

About how much did your [LAST CALENDAR YR CALCULATED] income from tips, bonuses, commissions, etc.

amount to, before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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RESULT_b RESULT_b

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Q034_ROTHINCLCY R OTHER INCOME FROM WORK 2ND JOB - LCY

In [LAST CALENDAR YR CALCULATED], did you receive any other income from work, such as a second job or the military reserves?

1 Yes

5 No

Q035_RAMTOTHINCLCY R AMOUNT FROM WORK 2ND JOB LCY

How much did you receive from this work in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q039_SPSEMPINCLCY SP INCOME FROM SELF EMPLOYMENT - LCY
[] @/Did any of your [husband/wife/partner]'s income come from self-employment?
1 Yes
5 No

Q040_SPAMTSEMPINCLCY SP AMOUNT FROM SELF EMPL INCOME LCY
About how much did your [husband/wife/partner]'s income from self-employment amount to in [LAST CALENDAR YR CALCULATED], including any profits left in the business, before taxes and other deductions?
Range: 0..99999996

X516_6Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1
2 Random assignment2
3 Random assignment3

A1x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]

5 More than **[\$[converted bracket values comma]**

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q044_SPWAGESALLCY SP WAGES AND SALARY INCOME - LCY
(Apart from any self-employment income) did your [husband/wife/partner] have any income from wages and salaries last year, in [LAST CALENDAR YR CALCULATED]?

- 1 Yes
- 5 No

Q045_SPAMTWAGESALLCY SP AMOUNT FROM WAGES AND SALARY LCY
About how much did your [husband/wife/partner]'s income from wages and salaries amount to in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?
Range: 0..99999996

X517_7Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A1x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

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5 More than \$[converted bracket values comma]

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESULT_b RESULT_b

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Q049_SPPRACTRADELICY SP INCOME FROM PROF PRAC TRADE - LCY

[] any of your [husband/wife/partner]'s income in [LAST CALENDAR YR CALCULATED] come from a professional practice or trade?

1 Yes

5 No

Q050_SPAMTPRACTRADLCY SP AMOUNT FROM PROF PRAC TRADE LCY

About how much income did your [husband/wife/partner] receive in [LAST CALENDAR YR CALCULATED] from a professional practice or trade, before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]

5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
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value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q054_SPRCVTIPLCY SP INCOME FROM TIP BONUS COMMISS - LCY

Other than what you have already told us about, did any of your [husband/wife/partner]'s [LAST CALENDAR YR CALCULATED] income come from tips, bonuses, commissions, etc?

1 Yes

5 No

Q055_SPAMTTIPLCY SP AMOUNT FR TIP BONUS COMMISS LCY

About how much did your [husband/wife/partner] receive from tips, bonuses, commissions, etc. in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

bracket values

Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q059_SPOTHINC SP OTHER INC FROM WORK 2ND JOB - LCY

Did your [husband/wife/partner] receive any other income from work, such as a second job or the military reserves?

1 Yes

5 No

Q060_SPAMTOTHINLCY SP AMOUNT FROM WORK 2ND JOB LCY

How much did your [husband/wife/partner] receive from this work in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]

3 About **\$(converted bracket values comma)**
5 More than **\$(converted bracket values comma)**

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3
[unfolding bracket text] less than **\$(converted bracket values comma)**[unfolding bracket text month],
more than **\$(converted bracket values comma)**[unfolding bracket text month], or what?
1 Less than **\$(converted bracket values comma)**
3 About **\$(converted bracket values comma)**
5 More than **\$(converted bracket values comma)**

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2
[unfolding bracket text] less than **\$(converted bracket values comma)**[unfolding bracket text month],
more than **\$(converted bracket values comma)**[unfolding bracket text month], or what?
1 Less than **\$(converted bracket values comma)**
3 About **\$(converted bracket values comma)**
5 More than **\$(converted bracket values comma)**

value_brackets bracket values
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value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESULT_b

Integer

Q064_RCVUNEMPLCY R OR SP INCOME FROM UNEMPLOYMENT - LCY

Did you [] [husband/wife/partner] receive any income in [LAST CALENDAR YR CALCULATED] from Unemployment Compensation?

1 Yes

5 No

Q065_WHORCVUNEMPLCY WHO RECEIVED INC FROM UNEMPLOYMENT LCY

Who received that?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q066_RAMTUNEMPLCY R AMOUNT FROM UNEMPLOYMENT - LCY

Regarding unemployment compensation, how much did you[] receive in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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C1x MORE OR LESS THAN UNF3

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- 1 Less than \$[converted bracket values comma]
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D1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]

5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

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B1x MORE OR LESS THAN UNF2

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3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values
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value_brackets bracket values
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Integer

MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q070_SPAMTUNEMPLCY SP AMOUNT FROM UNEMPLOYMENT - LCY

Regarding unemployment compensation, how much did your [husband/wife/partner] receive in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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C1x MORE OR LESS THAN UNF3

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5 More than \$[converted bracket values comma]

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D1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESULT_b RESULT_b

Integer

Q074_RCVWRKCOMLCY R OR SP INCOME FROM WORKERS COMP - LCY

Did you [husband/wife/partner] receive any income in [LAST CALENDAR YR CALCULATED] from Workers' Compensation?

1 Yes

5 No

Q075_WHORCVWRKCOMLCY WHO RECEIVED FROM WORKERS COMP LCY

Who received that?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q076_RAMTWRKCOMLCY R AMOUNT FROM WORKERS COMP LCY

Regarding Worker's Compensation, how much did you[] receive in [LAST CALENDAR YR CALCULATED], before taxes and other deductions? We are interested in the amount before any deductions.

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q080_SPAMTWRKCOMLCY SP AMOUNT FROM WORKERS COMP LCY
Regarding Worker's Compensation, how much did your [husband/wife/partner] receive in [LAST CALENDAR
YR CALCULATED], before taxes and other deductions?
Range: 0..9999996

A1x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

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5 More than \$[converted bracket values comma]

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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q085_RAMTSSLSTMO R AMOUNT OF SS INCOME - LAST MONTH

About the Social Security income that you[] receive, how much was that Social Security check, or the amount deposited directly into an account, last month? We are interested in the amount after any deductions.

Range: 0..9996

X511_1Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than $\$[\text{converted bracket values comma}]$

step2value_brackets value brackets
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step2value_brackets value brackets
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Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

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C2x MORE OR LESS THAN UNF3

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3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q089_RSSBENSTARTYR R YEAR STARTED TO RECEIVE SS BENEFITS

In what year did you start to receive Social Security benefits?

Range: 1900..^currentyear

Q090_RSSBENSTARTMO R MONTH STARTED TO RECEIVE SS BENEFITS

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

Q084_SPSSINC SP SOCIAL SECURITY INCOME

You said earlier that you are [] currently receiving Social Security income. Is your [husband/wife partner] currently receiving any Social Security income?

- 1 Yes
- 5 No

Q091_SPAMTSSLSTMO SP AMOUNT OF SS INCOME - LAST MONTH

Now let us ask about your [husband/wife/partner]'s Social Security income. How much was that Social Security check, or the amount deposited directly into an account, last month? We are interested in the amount after any deductions.

Range: 0..9996

X512_2Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets
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step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q095_SPSSBENSTARTYR SP YEAR STARTED TO RECEIVE SS BENEFITS

In what year did your [husband/wife/partner] start to receive Social Security benefits?

Range: 1900..^currentyear

Q096_SPSSBENSTARTMO SP MONTH STARTED TO RECEIVE SS BENEFITS

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

Q105_RCVSSILSTMO R OR SP INCOME FROM SSI - LAST MONTH

Did you [husband/wife/partner] receive any income last month from Supplemental Security Income, also called SSI? SSI is a program administered by the Social Security Administration which makes assistance payments to low-income, blind, disabled, and aged persons. A person may be receiving either or both SSI and Social Security checks.

- 1 Yes
- 5 No

Q106_WHORCSSIMSTMO WHO RECEIVED INC FROM SSI LAST MONTH

Which one of you received income from SSI?

- 1 Only myself
- 2 Only my [husband/wife/partner]
- 3 Both

Q107_AMTSSILSTMO AMOUNT RECEIVED FROM SSI LAST MONTH

How much receive from SSI last month?

Range: 0..9996

X513_3Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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step2value_brackets value brackets
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step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

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- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q111_YRSTARTRCVSSI YEAR STARTED TO RECEIVE SSI INCOME
In what year start to receive SSI?
Range: 1900..^currentyear

Q112_MOSTARTRCVSSI MONTH STARTED TO RECEIVE SSI INCOME
What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

Q113_RCVWELFLCY R OR SP INCOME FR WELFARE NOT SSI - LCY
Did you [husband/wife/partner] receive any income from welfare in [LAST CALENDAR YR CALCULATED], not including SSI? Please do not include food stamps, also known as SNAP benefits or other non-cash welfare programs.

1 Yes

5 No

Q114_WHORCVWELFLCY WHO RECEIVED INC FR WELFARE NOT SSI LCY

Who received that?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q115_AMTWELFRCVLCY AMOUNT FROM WELFARE LCY

How much [] receive in [LAST CALENDAR YR CALCULATED]?

Range: 0..999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

bracket values

Integer

D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

bracket values

Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q119_RCVVETBENNOW R OR SP INC FR VETERAN BEN MILITARY PENS

Are you [husband/wife/partner] currently receiving any income from veteran benefits or a military pension?

1 Yes

5 No

Q120_WHORCVVETBENNOW WHO RECEIVES VET BEN MILITARY PENSION

Who receives that?

- 1 Only myself
- 2 Only my [husband/wife/partner]
- 3 Both

Q121_RAMTVETBENLSTMO R AMT FR VETERAN BENEFITS - LAST MONTH

How much did you[] receive last month from veteran benefits or a military pension before taxes and other deductions?

Range: 0..9996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**

3 About **\$[converted bracket values comma]**

5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets

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Integer

step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q125_YRRSTRCVVETBEN R YEAR STARTED VETERAN BENEFITS

In what year did you start to receive these benefits?

Range: 1900..^currentyear

Q126_MORSTRCVVETBEN R MONTH STARTED VETERAN BENEFITS

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

Q127_SPAMTVETBENLSTMO SP AMT FR VETERAN BENEFITS - LAST MONTH

How much did your [husband/wife/partner] receive last month from veteran benefits or a military pension before taxes and other deductions?

Range: 0..9996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]

5 More than **[\$[converted bracket values comma]**

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma]]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]]**[unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
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Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q131_YRSPSTRCVVETBEN SP YEAR STARTED VETERAN BENEFITS

In what year did start to receive these benefits?

Range: 1900..[^]currentyear

Q132_MOSPSTRCVVETBEN SP MONTH STARTED VETERAN BENEFITS

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

Q133_OwnRealEstate REAL ESTATE ASSET

Savings and investments are an important part of family finances. The next questions ask about a number of different kinds of savings or investments you may have. @/@/Do you [husband/wife partner] have any real estate such as land, rental real estate, or money owed to you on a land contract or mortgage? Please do not include business or farm real estate.

1 Yes

2 Yes, more than one

5 No

Q134_RealEstate REAL ESTATE ASSET AMOUNT

If you sold all that and then paid off any debts on it, about how much would you get?

Range: -1000000..99999996

X047_UnfRealEstat_V PREASSIGNED UNFOLD RANDOM VALUE - REAL ESTATE ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

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5 More than \$[converted bracket values comma]

value_brackets bracket values

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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bracket values
Integer

D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
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Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q138_ RENTAL INCOME FROM THIS PROPERTY

Do you [] [husband/wife/partner] currently receive any income or rent from []?

1 Yes

5 No

Q139_ RENTAL INCOME RECEIVE HOW OFTEN

How often do you receive that?

1 Weekly

2 Twice per month

3 Monthly

4 Quarterly

5 Every 6 months

6 Yearly

7 Other

Q140S HOW OFTEN REC RENTAL INCOME - SPECIFY

Please specify how often you currently receive any income or rent from those properties.

Open

Q141_ RENTAL INCOME AMOUNT LAST PERIOD

Before any expenses or deductions, about how much did you receive last [] from that?

Range: 0..9999996

Q142_ RENTAL INC SAME AMOUNT PER PERIOD

Do you get about the same amount each []?

1 Yes

5 No

Q143_ RENTAL INCOME AMOUNT - LCY

Before any expenses or deductions, about how much did you receive from this rental income in [LAST CALENDAR YR CALCULATED]? Please do not include rental income from a business or farm you own.

Range: 0..9999996

X514_4Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About **\$_[converted bracket values comma]**
5 More than **\$_[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than **\$_[converted bracket values comma]**[unfolding bracket text month],
more than **\$_[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **\$_[converted bracket values comma]**
3 About **\$_[converted bracket values comma]**
5 More than **\$_[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

C2x MORE OR LESS THAN UNF3
[unfolding bracket text] less than **\$_[converted bracket values comma]**[unfolding bracket text month],
more than **\$_[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **\$_[converted bracket values comma]**
3 About **\$_[converted bracket values comma]**
5 More than **\$_[converted bracket values comma]**

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESULT RESULT value step 2 unfolding

Integer

Q147_OwnBusFarm BUSINESS OR FARM ASSETS

Do you [] [husband/wife/partner] own part or all of a business or farm?

- 1 Yes
- 2 Yes, more than one
- 5 No

Q148_AmtBusFarm BUSINESS OR FARM EQUITY AMOUNT

If you sold all that and then paid off any debts on it, about how much would you get?

Range: -1000000..99999996

X049_UnfBusFarm_V PREASSIGNED UNFOLD RANDOM VALUE - BUSINESS OR FARM ASSETS

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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- 5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than \$[converted bracket values comma]
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B1x MORE OR LESS THAN UNF2

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5 More than \$[converted bracket values comma]

value_brackets bracket values

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C1x MORE OR LESS THAN UNF3

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than **\$[converted bracket values comma]**
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- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than **\$[converted bracket values comma]**
- 3 About **\$[converted bracket values comma]**
- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
bracket values
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value_brackets bracket values
bracket values
Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q492_ BUSINESS/FARM AMT PREV REPORT

Did you tell us about the value of this asset earlier in the survey?

1 Yes

5 No

Q523_ BUSINESS/FARM PERCENT REPORTED

What percent have you already told us about?

Range: 1..100

Q152_ BUSINESS OR FARM INCOME

Do you [husband/wife/partner] currently receive any income from ?

1 Yes

5 No

Q153_ BUSINESS OR FARM INC RECEIVE HOW OFTEN

How often do you receive that?

1 Weekly

2 Twice per month

3 Monthly

4 Quarterly

5 Every 6 months

6 Yearly

7 Other

Q154S HOW OFTEN REC BUSINESS/FARM INC-SPECIFY

Please specify how often you [husband/wife/partner] currently receive any income from

Open

Q155_ BUSINESS OR FARM INC AMT LAST PERIOD

About how much did you receive last from that, before taxes and other deductions?

Range: 0..9999996

Q156_ BUSINESS OR FARM INC SAME AMT PER PERIOD

Do you get about the same amount each ?

1 Yes

5 No

Q157_ BUSINESS OR FARM INCOME AMOUNT - LCY

About how much did you [husband/wife/partner] receive from any farms or businesses in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than $\$[\text{converted bracket values comma}]$

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$

3 About $\$[\text{converted bracket values comma}]$

5 More than $\$[\text{converted bracket values comma}]$

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$

3 About $\$[\text{converted bracket values comma}]$

5 More than $\$[\text{converted bracket values comma}]$

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$

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5 More than $\$[\text{converted bracket values comma}]$

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
bracket values
Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q161_ BUSINESS INC REPORTED EARLIER IN IW
Did you tell us about this income earlier in the survey?
1 Yes
5 No

Q162_ IRA OR KEOGH
Do you [husband/wife/partner] currently have any money or assets that are held in an Individual Retirement Account, that is, in an IRA or KEOGH account?
1 Yes
2 Previously had accounts, not now
5 No

Q163_ NUMBER OF IRA OR KEOGH ACCOUNTS
How many IRA or KEOGH accounts do you [husband/wife/partner] have?
1 One
2 Two
3 Three
4 More than 3

Q165_ WHO HAS IRA ACCOUNTS
Let's talk about @/[] yours []?
1 My account
2 Spouse's or partner's account

3 []

Q166_AmtIRA AMOUNT IN IRA ACCOUNT

[] @/About how much []_2 at the present time?

Range: 0..99999996

X043_UnfIRA_V PREASSIGNED UNFOLD RANDOM VALUE - TOTAL IRA ACCTS ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**

3 About **\$[converted bracket values comma]**

5 More than **\$[converted bracket values comma]**

value_brackets bracket values

bracket values

Integer

value_brackets bracket values
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Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
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Integer

D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
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value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q537_ Rollover from a job-related pension plan

Did any of the money in [] come from a rollover from a job-related pension plan?

1 Yes

5 No

Q538_ All Rollover from a job-related pension plan

Did all of it come from a rollover from a job-related pension plan?

1 Yes

5 No

Q513_ANYSTMUTFUND IF IRA/KEO INVESTED STOCKS/MUT FUNDS

Is any of that (IRA/KEOGH) invested in stocks or mutual funds?

1 Yes

5 No

Q514_PerseStMutFund IRA - PERCENT IN STOCK OR MUTUAL FUND

About what percent is invested in stocks or mutual funds?

Range: 0..100

Q515_PersStMutFundDKRF IRA - PCT IN STOCK OR MUT FUND GT-LT 50

Is it less than 50 percent, more than 50 percent, or what?

1 Less than 50 percent

3 About 50 percent

5 More than 50 percent

Q170_ WITHDRAWN ANY MONEY FROM IRA

Have you [husband/wife/partner] withdrawn any money or received any payments from ?

1 Yes

5 No

Q171_AmtIRADraw AMOUNT WITHDRAWN FROM IRA ACCOUNT

Altogether, about how much money did you [husband/wife/partner] withdraw from , before taxes and other deductions?

Range: 0..9999996

Q175_ AMOUNT WITHDRAWN IRA ACCOUNTS - PER

(Altogether, about how much money did you [husband/wife/partner] withdraw from , (before taxes and other deductions?) @/@/Amount: \$[AMOUNT WITHDRAWN FROM IRA ACCOUNT] @/@/PER:

1 In total

3 Month

4 Quarter

5 6 month

6 Year

7 Other

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESLT_b

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Q176S AMT WITHDR FR IRA ACCOUNT - SPECIFY
Please specify the time unit.
Open

Q177_ IRA MONEY MINIMUM WITHDRAWAL
Did you [husband/wife/partner] take out only the 'minimum withdrawal option', that is, the amount required to avoid a tax penalty?
1 Yes
5 No

Q178M IRA WHAT DO WITH FUNDS WITHDRAWN
What did you do with the funds you withdrew from ? Were they put into savings, used for regular expenses, used for special purchases, given to relatives, or what? @/@/ Please choose all that apply.
1 Put in savings
2 Used for regular expenses
3 Used for special purchases
4 Given to relatives
7 Other

Q179S IRA WHAT DO WITH FUNDS - SPECIFY
Please specify what you did with the funds you withdrew from
Open

Q182_ CASH OR CONVERT OTHER IRA-KEOGH
Did you [husband/wife/partner] cash in or convert any IRA or KEOGH accounts to annuities at any time ?
1 Yes
5 No

Q183_ WHOSE IRA WAS CASHED OR CONVERTED

Was that your IRA or KEOGH, or your [husband/wife/partner]'s?

- 1 Only myself
- 2 Only my [husband/wife/partner]
- 3 Both

Q184M IRA-KEOGH CASHED OR CONVERTED

Did you [] [husband/wife/partner] cash in these accounts, convert them to annuities, or what? Please choose all that apply.

- 1 Cashed in account
- 2 Converted to annuity
- 7 Other

Q185S IRA-KEOGH CASHED OR CONVERTED-SPECIFY

Please specify what you [] [husband/wife/partner] did with these accounts.

Open

Q186_ AMOUNT CONVERTED TO ANNUITIES

About how much money was converted to annuities?

Range: 0..99999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESULT_b

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Q190_ INC FROM OTHER IRA ANNUITY AMOUNT

About how much do you [] receive from this annuity, before taxes and other deductions? Please just enter 0 if you are not yet receiving income from this annuity.

Range: 0..99999996

Q194_ INC FROM OTHER IRA ANNUITY PER

(About how much do you [] receive from this annuity, before taxes and other deductions?)@/@/Amount:

\$(INC FROM OTHER IRA ANNUITY AMOUNT) @/@/PER:

3 Month

4 Quarter

5 6 months

6 Year

7 Other

A1x MORE OR LESS THAN UNF1

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value_brackets bracket values

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value_brackets bracket values

bracket values

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q195S OTHER IRA RECEIVE AMT PER - SPECIFY

Please specify the time unit.

Open

Q196_ INC TAX ON OTHER IRA PAYMENT

Are federal income taxes withheld on these payments?

1 Yes

5 No

Q197_ YEAR STARTED ANNUITY INC FR OTHER IRA

In what year did you [] [husband/wife/partner] start to receive that annuity?

Range: 1900..^currentyear

Q198_ MONTH STARTED ANNUITY INC FR OTHER IRA

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

Q199_ UNTIL YR REC ANNUITY FR OTHER IRA

For how long will these annuity payments continue?

Range: ^currentyear..2100

Q200_ UNTIL AGE REC ANNUITY FROM OTHER IRA

(For how long will these annuity payments continue?) @/@/Until Year: @/ or @/Until Age: @/ or @/For

#Years: @/ or @/Other:

Range: 30..115

Q201_ NUMBER YRS RECV ANNUITY FROM OTHER IRA

(For how long will these annuity payments continue?) @/@/Until Year: @/ or @/Until Age: @/ or @/For

#Years: @/ or @/Other:

Range: 0..96

Q202_ OTHER - RECV ANNUITY FROM OTHER IRA

For how long will these annuity payments continue?

3 Until I and my spouse both die

4 Until I die

5 Until spouse dies

6 Until money runs out

7 Other

Q203S HOW LONG RECV ANNUITY - SPECIFY

Please specify for how long these annuity payments will continue.

Open

Q204_ AMT WITHDRAWN FROM OTHER IRA

About how much money was withdrawn?

Range: 0..99999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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B2x MORE OR LESS THAN UNF2

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESULT RESULT value step 2 unfolding

Integer

Q208M DO WITH FUNDS WITHDRAWN - OTHER IRA

What did you do with the funds? Were they put into savings, used for regular expenses, used for special purchases, given to relatives, or what? Please choose all that apply.

1 Put in savings

2 Used for regular expenses

3 Used for special purchases

4 Given to relatives

7 Other

Q209S DO WITH WITHDRAWAL OTHER IRA SPECIFY

Please specify what you did with the funds.

Open

Q210_ NEW MONEY INTO IRA OR KEOGH

Did you [husband/wife/partner] put any new money into IRA or KEOGH accounts ?

1 Yes

5 No

Q211_ AMT NEW MONEY ADDED TO IRA

About how much new money did you [husband/wife/partner] put into these accounts ?

Range: 0..999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

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Q215_ PENSION RETIREMENT INCOME

Not including Social Security or other retirement income you've already told us about, are you [husband/wife/partner] currently receiving any other income from retirement pensions? Please do not include any lump-sum pension payments. Please do also not include any military pension reported earlier.

1 Yes

5 No

Q216_ WHO REC PENSION RETIREMENT INC

Who receives that?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q217_ R INCOME FR MORE THAN ONE PENSION

Do you₂ receive income from more than one retirement pension?

1 Yes

5 No

Q218_ NUMBER OF PENSIONS R RECEIVED

How many retirement pensions do you receive?

Range: 0..50

Q220A R AMOUNT RECV FR PENSION LAST MONTH

How much did you receive last month from _2 pension, before taxes and other deductions?

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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Integer

value_brackets bracket values

bracket values

Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q224A R TAX WITHHELD ON PENSION

Were any federal income taxes withheld on that?

1 Yes

5 No

Q225A R PENS CHOOSE DIFF AMT NEXT MONTH

If you wanted to, could you choose to receive a larger or smaller amount from that pension next month?

1 Yes

5 No

Q226A R COULD WITHDRAW SOME- ALL THIS MONTH

Could you withdraw some or all of the money from that pension plan this month?

1 Yes

5 No

Q227A R AMOUNT IN PENSION ACCT

About how much is in this pension account?

Range: 0..99999996

X515_5Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **[\$[converted bracket values comma]**
3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

C2x MORE OR LESS THAN UNF3
[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **[\$[converted bracket values comma]**
3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q231A R YEAR PENSION STARTED

In what year did you first begin to receive that pension?

Range: 1900..^currentyear

Q232A R MONTH PENSION STARTED

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

Q233A R PENSION PMT- IF COLA ADJUSTMENT

Is the pension payment automatically adjusted for changes in the cost of living?

1 Yes

5 No

Q234A R PENSION PAYMENT CONTINUE FOR LIFE

Will this payment continue for as long as you live?

1 Yes

5 No

Q235A R HOW LONG PENSION PMT CONTINUE

For how many years will it continue?

Range: 0..100

Q235A R HOW LONG PENSION PMT CONTINUE

For how many years will it continue?

Range: 0..100

Q236A R PENSION CHANGE AT DEATH

If you were to die[], would the payment stop, continue unchanged, or continue at a reduced level?

1 Stop

2 Continue unchanged

3 Continue at reduced level

7 Other

Q237S R PENSION STOP W/ DEATH - SPECIFY

Please specify what would happen to the payment if you were to die[]

Open

Q238_ AMOUNT RECEIVED OTHER PENSIONS LAST MO

About the other retirement pensions that you receive, tell me about how much in total you received last month, before taxes and other deductions?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q242_ TAXES W/HELD OTR PENSIONS

Were any federal income taxes withheld on these?

1 Yes

5 No

Q243_ SP INCOME FROM MORE THAN ONE PENSION

@/Does currently receive more than one such pension?

1 Yes

5 No

Q244_ SP NUMBER OF PENSIONS

How many such pensions does your [husband/wife/partner] receive?

Range: 0..50

Q246A SP AMOUNT RECV FR PENSION - LAST MONTH

How much did receive last month from _2 pension, before taxes and other deductions?

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values
bracket values
Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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value_brackets bracket values
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Integer

D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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bracket values
Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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Integer

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
bracket values

Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q250A SP TAX WITHHELD ON PENSION

Were any federal income taxes withheld on that?

1 Yes

5 No

Q251A SP PENS CHOOSE DIFF AMT NEXT MONTH

If [] wanted to, could [] choose to receive a larger or smaller amount from that pension next month?

1 Yes

5 No

Q252A SP COULD WITHDRAW SOME- ALL THIS MONTH

Could [] withdraw some or all of the money from that pension plan this month?

1 Yes

5 No

Q253A SP AMOUNT IN PENSION ACCT

About how much money is in this pension account?

Range: 0..99999996

X516_6Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than **[\$[converted bracket values comma]**
- 3 About **[\$[converted bracket values comma]**
- 5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?

- 1 Less than **[\$[converted bracket values comma]**
- 3 About **[\$[converted bracket values comma]**
- 5 More than **[\$[converted bracket values comma]**

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?

- 1 Less than **[\$[converted bracket values comma]**
- 3 About **[\$[converted bracket values comma]**
- 5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets
Integer

C2x MORE OR LESS THAN UNF3
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESULT RESULT value step 2 unfolding

Integer

Q257A SP YEAR PENSION STARTED

In what year did [] first begin to receive that pension?

Range: 1900..^currentyear

Q258A SP MONTH PENSION STARTED

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

Q259A SP IF COLA ADJUSTMENT - PENSION

Is the pension payment automatically adjusted for changes in the cost of living?

1 Yes

5 No

Q260A SP PENSION PAYMENT CONTINUE FOR LIFE

Will this payment continue for as long as [] lives?

- 1 Yes
- 5 No

Q261A SP HOW LONG PENSION PMT CONTINUE

For how many years will it continue?

Range: 0..100

Q262A SP PENSION CHANGE AT DEATH

If [] were to die[], would the payment stop, continue unchanged, or continue at a reduced level?

- 1 Stop
- 2 Continue unchanged
- 3 Continue at reduced level
- 7 Other (specify)

Q263S SP PENSION STOP W/ DEATH - SPECIFY

Please specify what would happen to the payment if [] were to die[]

Open

Q264_SPOthRetPens SP ALL OTH PENS AMOUNT REC - LAST MONTH

About the other retirement pensions [] receives, about how much in total did [] receive last month, before taxes and other deductions?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

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step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q268_ SP OTH PENS AMT TAXES W/HELD

Were any federal income taxes withheld on these?

1 Yes

5 No

Q269_ AMOUNT R-SP PENSION RECD LAST MONTH

Overall, about how much did you [] [husband/wife/partner] receive last month from retirement pensions, not including Social Security?

Range: 0..9999996

X517_7Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

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Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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- 1 Less than \$[converted bracket values comma]
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step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

Integer

Q273_ R OR SP INCOME FROM ANNUITIES

Aside from anything you have already told us about, are you [husband/wife/partner] currently receiving any income from annuities?

1 Yes

5 No

Q274_ WHO RECEIVED INC FROM ANNUITIES

Who receives that?

1 Only myself

2 Only my [husband/wife/partner]

3 Both

Q275_ R INCOME FROM MORE THAN ONE ANNUITY

Do you[_2 receive income from more than one annuity?

1 Yes

5 No

Q276_ R NUMBER OF ANNUITIES INCOME

How many annuities do you receive?

Range: 1..50

Q278AAnnuityIncLMO R AMOUNT FROM ANNUITY - LAST MONTH

@/How much did you receive last month from [_2, before taxes and other deductions? Please just enter 0 if the annuity payments have not started yet or if you did not receive a payment last month.

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
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1 Less than **[\$[converted bracket values comma]**

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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D1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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value_brackets bracket values
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value_brackets bracket values
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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q524A R INCOME FROM ANNUITY - LAST YEAR
Did you get any income from this annuity last year?
1 Yes
5 No

Q525A R AMOUNT FROM ANNUITY - LAST YEAR
How much in total did you receive from this annuity last year before taxes and other deductions?
Range: 0..9999996

Q282A R TAXES WITHHELD FROM ANNUITY PMT
Were any federal income taxes withheld on that annuity?
1 Yes
5 No

Q283A R YEAR ANNUITY PMT STARTED
In what year did you start to receive that annuity payment?
Range: 1900..^currentyear

Q284A R MONTH ANNUITY PMT STARTED
What month was that?
1 Jan
2 Feb
3 Mar
4 Apr
5 May
6 Jun
7 Jul
8 Aug

9 Sep
10 Oct
11 Nov
12 Dec

Q285A R ANNUITY PMT- IF COLA ADJUSTMENT

Is the annuity payment automatically adjusted for changes in the cost of living?

1 Yes
5 No

Q286A R ANNUITY PMT CONTINUE FOR LIFE

Will this payment continue for as long as you live?

1 Yes
5 No

Q287A R HOW LONG ANNUITY PMT CONTINUE

For how many years will it continue?

Range: 0..100

Q288A R ANNUITY PMT CHANGE AT DEATH

If you were to die[], would the payment stop, continue unchanged, or continue at a reduced level?

1 Stop
2 Continue unchanged
3 Continue at reduced level
7 Other

Q289S R ANNUITY PMT CHANGE AT DEATH-SPECIFY

Please specify what would happen to the payment if you were to die[]

Open

Q290_ R OTHER ANNUITIES - AMOUNT RECD LAST MO

About the other annuity payments that you receive, about how much in total did you receive last month, before taxes and other deductions? Please just enter 0 if the annuity payments have not started yet or if you did not receive a payment last month.

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
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C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

Integer

Q526_ R INCOME FROM OTHER ANNUITY - LAST YEAR

Did you get any income from these annuities last year?

1 Yes

5 No

Q527_ R AMOUNT FROM OTHER ANNUITY - LAST YEAR

How much in total did you receive from these annuities last year before taxes and other deductions?

Range: 0..9999996

Q294_ R TAX W/HELD OTR ANNUITIES

Were any federal income taxes withheld on these annuities?

1 Yes

5 No

Q295_ MORE THAN ONE ANNUITY SP

Now let us ask about the annuity payments received by your Does currently receive more than one such annuity payment?

1 Yes

5 No

Q296_ NUMBER OF ANNUITIES SP

How many such annuity payments does your [husband/wife/partner] receive?

Range: 1..50

Q298A SSP AMOUNT FROM ANNUITY - LAST MONTH

_2 much did receive last month from _3, before taxes and other deductions? Please just enter 0 if the annuity payments have not started yet or if your spouse or partner did not receive a

payment last month.

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

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D1x MORE OR LESS THAN UNF3
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B1x MORE OR LESS THAN UNF2
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B1x MORE OR LESS THAN UNF2

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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bracket values

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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q528A SP INCOME FROM ANNUITY - LAST YEAR

Did [] get any income from this annuity last year?

1 Yes

5 No

Q529A SP AMOUNT FROM ANNUITY - LAST YEAR

How much in total did [] receive from this annuity last year before taxes and other deductions?

Range: 0..9999996

Q302A SP TAXES WITHHELD FROM ANNUITY PMT

Were any federal income taxes withheld on that annuity?

1 Yes

5 No

Q303A SP YEAR ANNUITY PMT STARTED

In what year did [] start to receive that annuity payment?

Range: 1900..^currentyear

Q304A SP MONTH ANNUITY PMT STARTED

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

Q305A SP ANNUITY PMT COLA ADJUSTMENT

Is the annuity payment automatically adjusted for changes in the cost of living?

- 1 Yes
- 5 No

Q306A SP ANNUITY PMT CONTINUE FOR LIFE

Will this payment continue for as long as [] lives?

- 1 Yes
- 5 No

Q307A SP HOW LONG ANNUITY PMT CONTINUE

For how many years will it continue?

Range: 0..100

Q308A SP ANNUITY PMT CHANGE AT DEATH

If [] were to die[], would the payment stop, continue unchanged, or continue at a reduced level?

- 1 Stop
- 2 Continue unchanged
- 3 Continue at reduced level
- 7 Other

Q309S SP ANNUITY PMT CHANGE AT DEATH-SPECIFY

Please specify what would happen to the payment if [] were to die[]

Open

Q310_ SP OTHER ANNUITIES - AMOUNT RECD LAST MO

About the other annuity payments [] receive(s), about how much in total did [] receive last month, before taxes and other deductions? Please just enter 0 if the annuity payments have not started yet or if your spouse or partner did not receive a payment last month.

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

Integer

step2RESULT RESULT value step 2 unfolding

Integer

Q530_ SP INCOME FROM OTHER ANNUITY - LAST YEAR

Did [] get any income from these annuities last year?

1 Yes

5 No

Q531_ SP AMOUNT FROM OTHER ANNUITY - LAST YR

How much in total did [] receive from these annuities last year before taxes and other deductions?

Range: 0..9999996

Q311_ SP TAXES WITHHELD FROM OTHER ANNUITY

Were any federal income taxes withheld on these annuities?

1 Yes

5 No

Q312_TotAnnuityInc R-SP TOTAL MONTHLY ANNUITY INCOME

Overall, about how much income did you [husband/wife/partner] receive last month from annuity payments, not including Social Security?

Range: 0..9999996

Q316_StockAssets STOCK AND STOCK MUTUAL FUNDS

@/@/Aside from anything you have already told us about, do you [husband/wife/partner] have any shares of stock or stock mutual funds?

1 Yes

5 No

Q317_AmtStock STOCKS TOTAL VALUE

If you [husband/wife/partner] sold all those and paid off anything you owed on them, about how much would you have?

Range: -1000000..99999996

Q533_AmtStockCONFIRM CONFIRM PRESENT VALUE OF STOCKS AND STOCK MUTUAL FUNDS

To confirm, you said the value of your stock or stock mutual funds is , is that correct?

1 Yes

5 No

Q534_AmtStock2st AMENDED VALUE OF STOCKS AND STOCK MUTUAL FUNDS

What is the present value of your stock or stock mutual funds? (If you sold all those and paid off anything you owed on them, about how much would you have?)

Range: -1000000..99999996

X044_UnfStock_V PREASSIGNED UNFOLD RANDOM VALUE - STOCK ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q321_ STOCK INCOME

Do these stocks or mutual funds pay any dividends or interest?

1 Yes

5 No

Q322_ STOCK INCOME HOW OFTEN

How often is it paid? If you have multiple stocks/mutual funds or more than one payment frequency, please select "Other".

1 Accumulates/reinvest

3 Monthly

4 Quarterly

5 Every 6 months

6 Yearly

7 Other

Q323S R/H/W/P ST/MUT FUND INC HOW OFT-SPECIFY

Please specify how often it is paid.

Open

Q324_ STOCK INCOME AMOUNT LAST PERIOD

About how much did you [] [husband/wife/partner] receive in your last payment from that, before taxes and other deductions?

Range: 0..9999996

Q325_ STOCK INCOME AMOUNT SAME PER PERIOD

Do you [][] [husband/wife/partner][] get about the same amount each payment?

1 Yes

5 No

Q326_StockIncLCY STOCK INCOME AMOUNT - LCY

About how much did you [] [husband/wife/partner] receive from stocks or stock mutual funds in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

X518_8Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESULT RESULT value step 2 unfolding

Integer

Q330_ BOND ASSETS

Aside from anything you have already told us about, do you [husband/wife/partner] have any corporate, municipal, government or foreign bonds, or bond funds? Please do not count government savings bonds or treasury bills.

1 Yes

5 No

Q331_AmtBonds BOND ASSETS TOTAL VALUE

If you [husband/wife/partner] sold all those bonds or bond funds, and paid off anything you

owed on them, about how much would you have?

Range: -1000000..99999996

X045_UnfBond_V PREASSIGNED UNFOLD RANDOM VALUE - BOND ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

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5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q335_ BOND ASSET INTEREST INCOME

Do these bonds or bond funds pay any dividends or interest?

1 Yes

5 No

Q336_ BOND INCOME HOW OFTEN

How often is it paid?

1 Accumulates/Reinvest

3 Monthly

- 4 Quarterly
- 5 Every 6 months
- 6 Yearly
- 7 Other

Q337S BOND INT INCOME HOW OFT PAID - SPECIFY

Please specify how often it is paid.

Open

Q338_ BOND INCOME AMOUNT LAST PERIOD

About how much did you [] [husband/wife/partner] receive in your last payment from that, before taxes and other deductions?

Range: 0..9999996

Q339_ BOND INCOME AMOUNT SAME PER PERIOD

Do you [][] [husband/wife/partner][] get about the same amount each payment?

- 1 Yes
- 5 No

Q340_BondIncLCY BOND INCOME AMOUNT - LCY

About how much did you [] [husband/wife/partner] receive from these bonds or bond funds in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

X519_9Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q344_ CHECKING SAVINGS MARKET FUNDS

Aside from anything you have already told us about, do you [] [husband/wife/partner] have any checking or savings accounts or money market funds? Please do not include CDs (Certificates of Deposit).

1 Yes

5 No

Q345_AmtChkSave CHECKING TOTAL VALUE

If you added up all such accounts, about how much would they amount to right now?

Range: 0..99999996

Q535_AmtChkSaveCONFIRM CONFIRM PRESENT VALUE CHECKING/SAVINGS ACCOUNTS

To confirm, you said the value of your checking or savings accounts or money market accounts is [], is that correct?

1 Yes

5 No

Q536_AmtChkSave2st AMENDED VALUE OF STOCKS AND STOCK MUTUAL FUNDS

What is the present value of your checking or savings accounts or money market accounts? @/(If you added up all such accounts, about how much would they amount to right now?)

Range: -1000000..99999996

X046_UnfChkSav_V PREASSIGNED UNFOLD RANDOM VALUE - CHECKING/SAVINGS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than **[\$[converted bracket values comma]**

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**, more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**, more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**, more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q349_ CHECKING INTEREST INCOME
Do these accounts or money market funds pay any dividends or interest?
1 Yes
5 No

Q350_ CHECKING INCOME HOW OFTEN
How often is it paid?
1 Accumulates/reinvest
3 Monthly
4 Quarterly
5 Every 6 months
6 Yearly
7 Other

Q351S HOW OFTEN DIVID OR INTR-SPECIFY
Please specify how often it is paid.
Open

Q352_ CHECKING INCOME LAST PERIOD
About how much did you [] [husband/wife/partner] receive in your last payment from that, before taxes and other deductions?
Range: 0..9999996

Q353_ CHECKING INCOME PER PERIOD

Do you [[]] [husband/wife/partner][] get about the same amount each payment?

- 1 Yes
- 5 No

Q354_CheckIncLCY CHECKING INCOME AMOUNT - LCY

About how much did you [] [husband/wife/partner] receive from these in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

X520_10Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]

3 About **[\$[converted bracket values comma]**

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],

more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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Integer

C2x MORE OR LESS THAN UNF3
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than **\$[converted bracket values comma]**
3 About **\$[converted bracket values comma]**
5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESULT RESULT value step 2 unfolding

Integer

Q356_ CDS GOVT SAVINGS TBILLS

Aside from anything you have already told us about, do you [] [husband/wife/partner] have any money in CDs, Government Savings Bonds, or Treasury Bills?

1 Yes

5 No

Q357_AmtCD CDS GOVT SAVINGS TBILLS TOTAL VALUE

If you added up all such accounts, about how much would they amount to right now?

Range: 0..99999996

X048_UnfCD_V PREASSIGNED UNFOLD RANDOM VALUE - CD ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

value_brackets bracket values
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value_brackets bracket values
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C1x MORE OR LESS THAN UNF3
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value_brackets bracket values
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D1x MORE OR LESS THAN UNF3
[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **[\$[converted bracket values comma]**
3 About **[\$[converted bracket values comma]**
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value_brackets bracket values
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value_brackets bracket values
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Integer

B1x MORE OR LESS THAN UNF2
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value_brackets bracket values

bracket values

Integer

value_brackets bracket values

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Integer

C1x MORE OR LESS THAN UNF3

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value_brackets bracket values

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5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q361_ CDS INTEREST INCOME

Do these CDs, government bonds, or treasury bills pay any dividends or interest?

- 1 Yes
- 5 No

Q362_ CDS INCOME HOW OFTEN

How often is it paid?

- 1 Accumulates/reinvest
- 3 Monthly
- 4 Quarterly
- 5 Every 6 months
- 6 Yearly
- 7 Other

Q363S HOW OFTEN GOV/SAV PAY - SPECIFY

Please specify how often it is paid.

Open

Q364_ CDS INCOME LAST PERIOD

About how much did you [] [husband/wife/partner] receive in your last payment from that, before taxes and other deductions?

Range: 0..9999996

Q365_ CDS INCOME SAME PER PERIOD

Do you [][] [husband/wife/partner][] get about the same amount each payment?

- 1 Yes
- 5 No

Q366_ CDS INCOME AMOUNT - LCY

About how much did you [] [husband/wife/partner] receive from CDs, government bonds, or treasury bills in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

X511_1Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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B2x MORE OR LESS THAN UNF2

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- 1 Less than **[\$[converted bracket values comma]**
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- 5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

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C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
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step2value_brackets value brackets
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Integer

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C2x MORE OR LESS THAN UNF3
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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q370_ R-SP OWN TRANSPORTATION

Do you [husband/wife/partner] own anything for transportation, like cars, trucks, a trailer, a motor home, a boat, or an airplane? Please do not include leased vehicles.

1 Yes

5 No

Q371_Transport TRANSPORTATION TOTAL VALUE

What are they worth altogether, minus anything you still owe on them?

Range: 0..9999996

X050_UnfTransport_V PREASSIGNED UNFOLD RANDOM VALUE - TRANSPORTATION ASSETS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
value brackets
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step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

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step2value_brackets value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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step2value_brackets value brackets

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step2value_brackets value brackets

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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q375_ OTHER ASSETS

Do you [husband/wife/partner] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, rights in a trust or estate where you are the beneficiary, or an annuity that you haven't already told us about? Please exclude the cash value of any life insurance policies.

- 1 Yes
- 5 No

Q376_AmtOthAsset OTHER ASSETS TOTAL VALUE

If you [husband/wife/partner] sold all that and then paid off any debts on it, about how much would you have?

Range: -1000000..99999996

X052_UnfOthAsset_V PREASSIGNED UNFOLD RANDOM VALUE - OTHER ASSETS

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets

value brackets

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step2value_brackets value brackets

value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

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3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets

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step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than \$[converted bracket values comma]
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step2value_brackets value brackets
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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q380_ OTHER ASSET INCOME

Do any of these other savings or assets pay any income?

- 1 Yes
- 5 No

Q381_ OTHER ASSET INCOME AMOUNT LCY

About how much income did you [[]] [husband/wife/partner][] receive from these other assets in [LAST
CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

X512_2Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets

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5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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step2value_brackets value brackets

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

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Q395_ OTHER SOURCES OF INCOME

Other than income you have already told us about, did you [husband/wife/partner] receive any other income in [LAST CALENDAR YR CALCULATED], for example, from private disability insurance payments, consulting fees, rent from your home or second home, odd jobs, and so forth? Please do not include financial support from relatives or friends.

1 Yes

5 No

Q396_ OTHER SOURCES OF INCOME AMOUNT - LCY

How much did you [husband/wife/partner] receive altogether from these other sources in [LAST CALENDAR YR CALCULATED], before taxes and other deductions?

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

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value_brackets bracket values

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value_brackets bracket values

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Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than **\$[converted bracket values comma]**
- 3 About **\$[converted bracket values comma]**
- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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D1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESLT_b

Integer

Q400_ HH FOOD STAMPS SINCE LAST IW

Did you or other family members who may have been living with you receive government food stamps, also known as SNAP benefits, at any time []? Please include immediate family members who live with you.

1 Yes

5 No

A114_PrevWaveYear previous wave year

Integer

X038_FinRIwMo_V PREV WAVE IW MONTH OF FINANCIAL R

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug
9 Sep
10 Oct
11 Nov
12 Dec

X039_FinRIwYr_V PREV WAVE IW YEAR OF FINANCIAL R

Range: 1992..^currentyear

W777_ yearLoop

Were there any months in ?

1 Yes

5 No

W778_WhichMonths yearLoop

Which months in were those ()? Please choose all that apply.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

W786_ PRIOR MONTHS

Were there any months between [start year] and January [first year] ?

1 Yes

5 No

Q532_ HH STILL RECEIVING FOOD STAMPS

Are you (or other family members who are living with you) still receiving food stamps/SNAP benefits?

1 Yes

5 No

Q406_ AMOUNT FOOD STAMPS LAST MONTH RECD

How many dollars worth of (food stamps/SNAP benefits) did you (and other family members who may have been living with you) get the last month you received these stamps?

Range: 0..9996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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B1x MORE OR LESS THAN UNF2

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESULT_b RESULT_b

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Q410_ AMOUNT FOOD STAMPS CURR RECD-LAST MONTH

How many dollars worth of (food stamps/SNAP benefits) did you (or other family members who may have been living with you) get last month?

Range: 0..9996

A1x MORE OR LESS THAN UNF1

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESLT_b

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Q414_ R SUBSIDIZED FOOD AT HOME SINCE LAST IW

Did you or other family members who may have been living with you have any free or subsidized meals (such as 'Meals on Wheels') delivered to you at home at any time []?

1 Yes

5 No

Q415_ R ENOUGH FOOD SINCE LAST IW

[], have you always had enough money to buy the food you need?

1 Yes

5 No

Q516_Q416 EAT LESS BC NOT ENOUGH MONEY

In the last 12 months, did you ever eat less than you felt you should because there wasn't enough money to buy food?

1 Yes

5 No

Q417_ R-HHMEM SPEND ON FOOD AVG WK-AMOUNT

[] how much do you (and other family members who may be living with you) spend on food that you use at home in an average week?

Range: 0..999996

X513_3Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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B1x MORE OR LESS THAN UNF2

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B1x MORE OR LESS THAN UNF2

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D1x MORE OR LESS THAN UNF3

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value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESULT_b RESULT_b

Integer

Q421_ R-HHMEM GET FOOD DELIVERED TO DOOR

Do you (or other family members who may be living with you) have any food delivered to the door which isn't included in that amount?

- 1 Yes
- 5 No

Q422_ R AMT SPENT ON FOOD DELIVERED AVG WK

About how much do you (or other family members who may be living with you) spend in an average week on that food?

Range: 0..999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]

3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
[unfolding bracket text] less than **[\$[converted bracket values comma]**[unfolding bracket text month],
more than **[\$[converted bracket values comma]**[unfolding bracket text month], or what?
1 Less than **[\$[converted bracket values comma]**
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C2x MORE OR LESS THAN UNF3
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step2value_brackets value brackets

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step2value_brackets value brackets

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step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q426_ R SPENT ON EATING OUT IN TYPICAL WEEK

About how much do you (and other family members who may be living (here/there)) spend eating out in a typical week, not counting meals at work or at school? Please just enter 0 if you do not eat out.

Range: 0..999996

X514_4Random1_3 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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B1x MORE OR LESS THAN UNF2

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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Integer

value_brackets bracket values
bracket values
Integer

MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

X060ASex SEX OF INDIVIDUAL-UPDATED

1 Male
2 Female

X054APNdx FAMILY MEMBER INDEX

Integer

X060ASex SEX OF INDIVIDUAL-UPDATED

1 Male
2 Female

X054APNdx FAMILY MEMBER INDEX

Integer

Q432A IF HHMEM WORKED IN LCY

During [LAST CALENDAR YR CALCULATED], did [] do any work for pay?

1 Yes
5 No

Q433A HHMEM EARNED AMOUNT - LCY

About how much money did [] earn from all jobs in [LAST CALENDAR YR CALCULATED], before taxes and other deductions? Please do not include job income of you or your spouse.

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

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more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]
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value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
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value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESLT_b

Integer

Q437_ HHMEM NON JOB INCOME RECD AMOUNT

Not including job income, about how much in total did other members of your family living with you receive in [LAST CALENDAR YR CALCULATED] from Social Security, pensions, welfare, interest, gifts, or anything else, before taxes and other deductions? Please just enter 0 for nothing.

Range: 0..9999996

X515_5Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

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3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

C1x MORE OR LESS THAN UNF3

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1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

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value_brackets bracket values
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C1x MORE OR LESS THAN UNF3

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- 1 Less than \$[converted bracket values comma]
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D1x MORE OR LESS THAN UNF3

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more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

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C1x MORE OR LESS THAN UNF3

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1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],

more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values
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value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q441_ HHMEM ASSETS

Do other members of your family living with you have more than \$5,000 total in bank accounts, other financial assets, vehicles, property, or other investments? Please do not include your assets or those of your spouse.

1 Yes
5 No

Q442_ HHMEM ASSET AMOUNT

About how much altogether would that amount to, minus any debts? Please just enter 0 for nothing.
Range: 0..9999996

X502_2Random1_2 PREASSIGNED RANDOM VALUE

1 Random assignment1
2 Random assignment2

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]
3 About \$[converted bracket values comma]

5 More than $\$[\text{converted bracket values comma}]$

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$,
more than $\$[\text{converted bracket values comma}][\text{unfolding bracket text month}]$, or what?

1 Less than $\$[\text{converted bracket values comma}]$
3 About $\$[\text{converted bracket values comma}]$
5 More than $\$[\text{converted bracket values comma}]$

step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

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5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

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step2value_brackets value brackets

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Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]
5 More than \$[converted bracket values comma]

step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q446_ R OR SP FILE INCOME TAX RETURN - LCY
Did you [] [husband/wife/partner] file a federal income tax return form for [LAST CALENDAR YR CALCULATED]?
1 Yes
5 No

Q447_ R OR SP ITEMIZED DEDUCTIONS
Did you [] [husband/wife/partner] itemize deductions on your [LAST CALENDAR YR CALCULATED] federal income tax, (such as property taxes, interest payments, medical expenses, and charitable contributions)?
1 Yes
5 No
6 Did/will not file

Q448_ ITEMIZED MEDICAL DEDUCTIONS
Were deductions itemized for medical expenses?
1 Yes
5 No

Q449_ AMT ITEMIZED MEDICAL
How much did those medical expenses amount to in [LAST CALENDAR YR CALCULATED]?
Range: 0..9999996

A1x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

5 More than **[\$[converted bracket values comma]**

value_brackets bracket values

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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than **[\$[converted bracket values comma][unfolding bracket text month]**,
more than **[\$[converted bracket values comma][unfolding bracket text month]**, or what?

1 Less than **[\$[converted bracket values comma]**

3 About **[\$[converted bracket values comma]**

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C1x MORE OR LESS THAN UNF3

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B1x MORE OR LESS THAN UNF2

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C1x MORE OR LESS THAN UNF3

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value_brackets bracket values

bracket values

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value_brackets bracket values

bracket values

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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

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RESLT_b RESLT_b

Integer

Q453_ WHETHER DONATE CHARITY

In [LAST CALENDAR YR CALCULATED], did you [] [husband/wife/partner] donate money, property, or possessions totalling \$500 or more to religious or other charitable organizations? The United Way, the Heart Association, educational institutions, religious organizations or other such groups are charitable organizations.

1 Yes

5 No

Q454_ AMOUNT DONATE TO CHARITY

About how much money did that amount to?

Range: 0..9999996

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

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5 More than \$[converted bracket values comma]

value_brackets bracket values
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MINValue_b MINValue_b

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MAXValue_b MAXValue_b

Integer

RESLT_b RESLT_b

Integer

Q464_ PUT ANY ASSETS IN TRUST

Have you [husband/wife/partner] put any of your assets into a trust?

1 Yes

5 No

Q465M WHO RCV TRUST BENEFITS - RELATION

Do you, or does someone else, receive the benefits of the assets you have put into a trust? Please choose all that apply.

1 Me

2

3

4 Other relative

5 Someone else

X058AFName FIRST NAME OF INDIVIDUAL

String

X054APNdx FAMILY MEMBER INDEX

Integer

Q511_Q466M WHICH CHILD TRUST - 2

Which child is that? Please choose all that apply. If it is a grandchild: which of your children is the parent of that grandchild?

1

2

3 []
4 []
5 []
6 []
7 []
8 []
9 []
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16 []
17 []
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Q466M WHICH CHILD RCV BENEFITS FROM TRUSTS

Which child is that? Please choose all that apply. If it is a grandchild: which of your children is the parent of that grandchild?

Integer

Q467_AmtTrust VALUE OF ANY TRUSTS

What about the value of any trusts? If you [husband/wife/partner] could sell all the assets you have put in trusts, about how much would you have?

Range: 0..99999996

X505_5Random1_2 PREASSIGNED RANDOM VALUE

1 Random assignment1

2 Random assignment2

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than **\$[converted bracket values comma]**

3 About **\$[converted bracket values comma]**

5 More than **\$[converted bracket values comma]**

step2value_brackets value brackets

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step2value_brackets value brackets
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Integer

B2x MORE OR LESS THAN UNF2

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- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
value brackets
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step2value_brackets value brackets
value brackets
Integer

C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q471_ ALL OTHER ASSETS IN TRUSTS PREV REPORTED

Have you already told us about all of the investments and other assets that are included in the

trust?

1 Yes

5 No

Q472_ VALUE ASSETS NOT PREV REPORTED

What is the value of the assets in the trust that you did NOT tell us about earlier?

Range: 0..99999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

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5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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step2value_brackets value brackets

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Integer

B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q476_ CHANGE TERMS OF TRUST

If you wanted to, could you change the terms of the trust?

1 Yes

5 No

Q477_ R OR SP ANY DEBTS NOT ASKED ABOUT BEFORE

And do you [] [husband/wife/partner] have any debts that we haven't asked about, such as credit card balances, medical debts, life insurance policy loans, loans from relatives, and so forth? Please do not include mortgages, loans for cars or other vehicles, or money owed on other assets.

1 Yes

5 No

Q478_AmtDebt R OR SP DEBTS AMOUNT

Altogether, about how much would that amount to?

Range: 0..9999996

X051_UnfDebt_V PREASSIGNED UNFOLD RANDOM VALUE - DEBTS

1 Random assignment1

2 Random assignment2

3 Random assignment3

A1x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B1x MORE OR LESS THAN UNF2

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1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

value_brackets bracket values

bracket values

Integer

value_brackets bracket values

bracket values

Integer

B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

C1x MORE OR LESS THAN UNF3

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3 About **[\$[converted bracket values comma]**
5 More than **[\$[converted bracket values comma]**

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

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5 More than **[\$[converted bracket values comma]**

value_brackets bracket values
bracket values
Integer

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C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 3 About **\$[converted bracket values comma]**
- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
bracket values
Integer

D1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than **\$[converted bracket values comma]**
- 3 About **\$[converted bracket values comma]**
- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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Integer

value_brackets bracket values
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B1x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 1 Less than **\$[converted bracket values comma]**
- 3 About **\$[converted bracket values comma]**
- 5 More than **\$[converted bracket values comma]**

value_brackets bracket values
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Integer

C1x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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- 5 More than \$[converted bracket values comma]

value_brackets bracket values
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Integer

value_brackets bracket values
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Integer

B1x MORE OR LESS THAN UNF2

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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

value_brackets bracket values
bracket values
Integer

value_brackets bracket values
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MINValue_b MINValue_b

Integer

MAXValue_b MAXValue_b

Integer

RESULT_b RESULT_b

Integer

Q517_ IF CREDIT CARD DEBT

Does any of that debt include credit card debt?

- 1 Yes
- 2 Yes, all of it
- 5 No

Q518_ PD OFF CRED CARD LAST MO

Last month did you [] [husband/wife/partner] pay off all your credit card debt or was there an unpaid debt that you carried over to this month?

- 1 Paid off all
- 5 Carried over unpaid debt

Q519_ AMOUNT CRED CARD DEBT CARRIED OVER

How much credit card debt did you [] [husband/wife/partner] carry over from last month to this one? We are interested in the total amount owed (not paid off), not the minimum payment. Please just enter 0 if all accounts were paid in full.

Range: 0..9999996

X518_8Random1_3 PREASSIGNED RANDOM VALUE

- 1 Random assignment1
- 2 Random assignment2
- 3 Random assignment3

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]

5 More than $[\text{converted bracket values comma}]$

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than $[\text{converted bracket values comma}]$ [unfolding bracket text month], more than $[\text{converted bracket values comma}]$ [unfolding bracket text month], or what?

1 Less than $[\text{converted bracket values comma}]$

3 About $[\text{converted bracket values comma}]$

5 More than $[\text{converted bracket values comma}]$

step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
value brackets
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step2value_brackets value brackets
value brackets
Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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Integer

step2value_brackets value brackets
value brackets
Integer

C2x MORE OR LESS THAN UNF3

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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step2value_brackets value brackets
value brackets
Integer

step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

Q483A R OR SP IF LUMP SUM RECEIVED

received _2 'Large' = \$10,000 or more.

1 Yes

5 No

Q484A LUMP SUM FROM WHAT

What was the largest lump sum -- was it from an inheritance, a trust, an insurance settlement, or what?

1 Insurance settlement

2 Pension settlement

3 Inheritance (or trust)

4 Gift

5 Lawsuit

7 Other

Q485S LUMP SUM FROM WHAT-SPECIFY

Please specify what type of lump sum the largest lump sum was.

String

Q485S LUMP SUM FROM WHAT-SPECIFY

Please specify what type of lump sum the largest lump sum was.

String

Q485S LUMP SUM FROM WHAT-SPECIFY

Please specify what type of lump sum the largest lump sum was.

String

Q487A YEAR LUMP SUM RECEIVED

In what year did you [husband/wife/partner] receive a lump sum from that ?

Range: 1900..^currentyear

Q486A MONTH LUMP SUM RECEIVED

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep
10 Oct
11 Nov
12 Dec

Q488A LUMP SUM AMOUNT RECEIVED

About how much did you [] [husband/wife/partner] receive from the []?

Range: 0..9999996

Q489A LUMP SUM AMOUNT - GT-LT \$50K

Did it amount to less than \$50,000, more than \$50,000, or what?

1 Less than \$50,000
3 About \$50,000
5 More than \$50,000

Q490A LUMP SUM - WHO FROM

From whom was that (inheritance/trust) received, that is, what is their relationship to you?

14 My parents
15 Brother
17 Sister
19 Other relative
20 Other individual
27 Ex-spouse/partner
34 Spouse/partner's parents

Q493_Qassist ASSIST SECTION Q

How often did you receive assistance with answers to the questions about your income and assets?

1 Never
2 A few times
3 Most or all of the time
4 The section was done by a proxy, or someone I have asked to help me with my surveys

X058AFName FIRST NAME OF INDIVIDUAL

String

X058AFName FIRST NAME OF INDIVIDUAL

String

X058AFName FIRST NAME OF INDIVIDUAL

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X058AFName FIRST NAME OF INDIVIDUAL

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X058AFName FIRST NAME OF INDIVIDUAL

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X058AFName FIRST NAME OF INDIVIDUAL

String

R002_BuySellHome CHANGE IN FAM FINANCE - HOME BUY OR SELL

Now we'd like to ask you some questions about the changes in your (family's) finances since we last talked to you. [], have you [] bought or sold a home that was your primary residence or second home?

1 Yes

5 No

R003_BuySellBothHome ONLY HOME BUY OR SELL OR BOTH

Did you only buy, only sell, both buy and sell, or what? If you have multiple sales or purchases, please select 'Other'.

1 Only bought

2 Only sold

3 Both bought and sold

7 Other

R004SBuySellBoth_S CHG TO FAM FIN BUY ONLY/SELL - SPECIFY

Please describe each of those transactions/that transaction. Please include the month and year of each sale or purchase [] and the purchase or selling price of each home.

Open

R006_ YEAR R BOUGHT A HOME

In what year did you buy a home?

Range: 1992..^currentyear

R005_ MONTH R BOUGHT A HOME

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

R007_BuyPxHome R HOME PURCHASE PRICE

What was the purchase price?

Range: 0..99999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets

value brackets

Integer

step2value_brackets value brackets

value brackets

Integer

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

C2x MORE OR LESS THAN UNF3

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- 5 More than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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Integer

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C2x MORE OR LESS THAN UNF3

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Integer

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value brackets

Integer

step2MINValue MIN value step 2 unfolding

Integer

step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

R012_YrSoldHome YEAR R SOLD A HOME

In what year did you sell a home?

Range: 1992..^currentyear

R011_ MONTH R SOLD A HOME

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

R013_SellPxHome R HOME SELLING PRICE

What was the selling price?

Range: 0..99999996

A2x MORE OR LESS THAN UNF1

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1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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3 About \$[converted bracket values comma]

5 More than \$[converted bracket values comma]

step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

3 About \$[converted bracket values comma]

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C2x MORE OR LESS THAN UNF3

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

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R018_ YEAR R BOUGHT HOME JUST SOLD

In what year did you buy the home that you sold?

Range: 1900..^currentyear

R017_ MONTH R BOUGHT HOME JUST SOLD

What month was that?

1 Jan

2 Feb

3 Mar

4 Apr

5 May

6 Jun

7 Jul

8 Aug

9 Sep

10 Oct

11 Nov

12 Dec

R019_SoldHomeBuyPx R PREVIOUS HOME PURCHASE PRICE

What was the purchase price of the home that you sold?

Range: 0..99999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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R023_ IF MAJOR IMPROVEMENTS - MAIN/SECOND HOME

[], did you [] make any major additions or home improvements to a primary residence [] that you owned? Please do not count general maintenance or upkeep.

1 Yes
5 No

R024_CostHomeImprove MAJOR HOME IMPROVEMENTS - AMOUNT

What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

Integer

R028_ SOLD REAL ESTATE SINCE PREV IW

[], have you [] sold any real estate other than your principal residence or second home, such as land, or rental or investment property?

1 Yes

5 No

R029_ BOUGHT REAL ESTATE SINCE PREV IW

Have you bought any such real estate properties []?

1 Yes

5 No

R030_BuyPxRealEstate REAL ESTATE PURCHASE PRICE

About how much in total did you pay for this real estate?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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C2x MORE OR LESS THAN UNF3
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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding
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step2MAXValue MAX value step 2 unfolding
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step2RESLT RESLT value step 2 unfolding
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R034_ BOUGHT REAL ESTATE SINCE LAST IW
Did you [] also buy any real estate of this sort []?
1 Yes
5 No

R039_ OVERALL REAL ESTATE VALUE
Overall, was the dollar cost of the real estate you bought greater than the dollar value of what you sold minus commissions, less than the value of what you sold, about equal, or what?
1 Bought more than sold
2 Bought less than sold
3 Bought and sold about equal amounts

R040_GainLossRealEst REAL ESTATE BUY MORE OR LESS THAN SOLD
Roughly, about how much [] did you buy than you sold?
Range: 0..999996

A2x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?
1 Less than \$[converted bracket values comma]
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B2x MORE OR LESS THAN UNF2
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B2x MORE OR LESS THAN UNF2

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step2MINValue MIN value step 2 unfolding

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step2RESLT RESLT value step 2 unfolding

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R035_SellPxRealEst VALUE REAL ESTATE SOLD

About how much in total was the dollar value of the real estate you sold []?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

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step2MINValue MIN value step 2 unfolding

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R044_ MAJOR HOME IMPROVEMENTS TO REAL ESTATES

[], did you [] make any major additions or home improvements to any real estate properties that you owned, other than your principal residence or second home? Please do not count general maintenance or upkeep.

1 Yes

5 No

R045_ IMPROVEMENT COST TO REAL ESTATES

What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

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R049_ PERSONAL FUNDS PUT INTO BUSINESS

[], have you [] put personal funds into a privately held business, professional practice, partnership or farm that you own or share ownership in?

1 Yes

5 No

R050_AmtFundsToBus PERSONAL FUNDS INTO BUSINESS AMOUNT

Altogether, about how much new money did you [] put into that, including any funds that you borrowed?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

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B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets

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B2x MORE OR LESS THAN UNF2

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C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding
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step2MAXValue MAX value step 2 unfolding
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step2RESLT RESLT value step 2 unfolding
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R054_ SELL ANY PART INTEREST IN PRIVATE BUS

[], have you [] sold part or all of any interest in a privately held business, professional practice, partnership or farm?

1 Yes

5 No

R055_SellPxBusiness PRIVATE BUSINESS SELLING PRICE AMOUNT

Altogether, about how much did you [] sell your interest for? That is, what was the selling price?

We are interested in the price the buyer paid.

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets
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step2value_brackets value brackets
value brackets
Integer

step2MINValue MIN value step 2 unfolding
Integer

step2MAXValue MAX value step 2 unfolding
Integer

step2RESLT RESLT value step 2 unfolding
Integer

R060_ YEAR SOLD PRIVATE BUSINESS

In what year did you sell that? Please use the most recent sale, if more than one.

Range: 1993..^currentyear

R059_ MONTH SOLD PRIVATE BUSINESS

What month was that?

- 1 Jan
- 2 Feb
- 3 Mar
- 4 Apr
- 5 May
- 6 Jun
- 7 Jul
- 8 Aug
- 9 Sep
- 10 Oct
- 11 Nov
- 12 Dec

R061_ IF BOUGHT STOCKS OR MUTUAL FUNDS

Not counting any IRAs, Keoghs or pension accounts, [], have you [] bought any stock, or put money into stock mutual funds, including any automatic reinvestments?

- 1 Yes
- 5 No

R062_ SELL OR CASH IN OTHER STOCKS

Did you [] also sell or cash in any such assets?

- 1 Yes
- 5 No

R063_ IF BOUGHT MORE OR SOLD MORE - STOCKS

Did you buy more or sell more -- that is, overall, did you put new money into stocks, stock mutual funds, managed investment accounts or trusts, take money out of them, or put in about as much as you took out?

- 1 Put money in
- 2 Take money out
- 3 Put in about as much as took out

R064_GainLossStocks AMOUNT MORE PUT IN OR TAKE OUT-STOCKS

About how much more did you []?

Range: 0..999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

- 1 Less than \$[converted bracket values comma]
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B2x MORE OR LESS THAN UNF2

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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2

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C2x MORE OR LESS THAN UNF3

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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding
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step2MAXValue MAX value step 2 unfolding
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step2RESLT RESLT value step 2 unfolding
Integer

R068_AmtNewMoneyStock TOTAL AMOUNT PUT INTO STOCK
Altogether, how much money (including any automatic reinvestment) did you [] put into that?
Range: 0..999996

A2x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month],
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step2value_brackets value brackets
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step2value_brackets value brackets
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B2x MORE OR LESS THAN UNF2
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step2value_brackets value brackets

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step2value_brackets value brackets

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step2MINValue MIN value step 2 unfolding

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step2MAXValue MAX value step 2 unfolding

Integer

step2RESLT RESLT value step 2 unfolding

Integer

R072_ SOLD PUBLIC STOCKS OR W-DRAW MUT FUNDS

[], have you [] sold any shares of stock in publicly held corporations or taken money out of any mutual funds, managed investment accounts or trusts?

1 Yes

5 No

R073_AmtSoldStocks AMOUNT SOLD PUBLIC STOCKS

Altogether, how much money did you [] get from that?

Range: 0..999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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step2value_brackets value brackets
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step2value_brackets value brackets
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step2MINValue MIN value step 2 unfolding
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step2MAXValue MAX value step 2 unfolding
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step2RESULT RESULT value step 2 unfolding
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R077_MainHomeBadRecrd PREV WAVE HOUSE FOLLOW-UP BAD RECORD

Our records show that you owned a home in that you do not now own and did not sell. What happened to that home -- did you give it to someone, are our records incorrect, or what?

- 1 Gave the home to someone
- 2 The records are incorrect
- 7 Other

R078SMainHomeBadRec_S HOUSE BAD RECORD - SPECIFY

Please specify what happened to that home.

Open

R079M WHO R GAVE HOUSE RELATIONSHIP

Who did you give the house to, that is what is their relationship to you? Please choose all that apply.

- 2
- 3 Other relative
- 4 Someone else

X058AFName FIRST NAME OF INDIVIDUAL

String

X054APNdx FAMILY MEMBER INDEX

Integer

R103_R080Mtemp WHO R GAVE HOUSE WHICH CHILD

Which child is that? Please choose all that apply. If it is a grandchild: which child of yours is the parent of that grandchild?

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10
- 11
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- 16
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24 []
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- 86 []
- 87 []
- 88 []
- 89 []
- 90 []
- 91 []
- 92 []
- 93 []
- 94 []
- 97 []

R080M WHO R GAVE HOUSE WHICH CHILD

Which child is that? Please choose all that apply. If it is a grandchild: which child of yours [] is the parent of that grandchild?

Integer

R081_SoldHomeBadRecrd DECIDE - PROCEEDS OF HOUSE SOLD

Our records show that you owned a home in [] that you have since sold. What did you decide to do with the proceeds from selling the house -- did you invest the money, did you give it to someone, are our records incorrect, or what?

- 1 Invest the money
- 2 Gave the money to someone
- 3 The records incorrect
- 7 Other

R082SSoldHomeBadRec_S DECIDE - PROCEEDS OF HOUSE SOLD SPECIFY

Please specify what you did with the money.

Open

R083_AssetChgHHMLeft HHMEM MOVE TAKING 5K IN ASSETS OR DEBT

Sometimes changes in a family's savings or assets are due to people joining or leaving the family.

Was there anyone living with you [] in [] who doesn't live with you now and who took \$5,000 or more in assets or debts away with them?

- 1 Yes, assets
- 2 Yes, debts
- 3 Both

5 No

R084_AmtHHAssetsLost HHMEM MOVE TAKING 5K IN ASSETS AMOUNT

Altogether, what is the total dollar value of assets that were removed that way?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

1 Less than \$[converted bracket values comma]

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B2x MORE OR LESS THAN UNF2

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B2x MORE OR LESS THAN UNF2

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C2x MORE OR LESS THAN UNF3

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C2x MORE OR LESS THAN UNF3
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step2value_brackets value brackets
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step2value_brackets value brackets
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Integer

step2MINValue MIN value step 2 unfolding
Integer

step2MAXValue MAX value step 2 unfolding
Integer

step2RESULT RESULT value step 2 unfolding
Integer

R088_AmtHHDebtRemoved HHMEM MOVE TAKING 5K IN DEBT AMOUNT
Altogether, what is the total dollar value of debts that were removed that way?
Range: 0..9999996

A2x MORE OR LESS THAN UNF1
[unfolding bracket text] less than \$[converted bracket values comma][unfolding bracket text month], more than \$[converted bracket values comma][unfolding bracket text month], or what?

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B2x MORE OR LESS THAN UNF2

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- 1 Less than \$[converted bracket values comma]
- 3 About \$[converted bracket values comma]
- 5 More than \$[converted bracket values comma]

step2value_brackets value brackets
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C2x MORE OR LESS THAN UNF3

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step2MINValue MIN value step 2 unfolding
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step2MAXValue MAX value step 2 unfolding
Integer

step2RESLT RESLT value step 2 unfolding
Integer

R092_ ADDITION TO FAMILY WITH ASSETS OR DEBTS

Is there anyone in your family living with you now who has joined the family and who had \$5,000 or more in assets or debts at the time they joined the family?

- 1 Yes, assets
- 2 Yes, debts
- 3 Both
- 5 No

R093_AmtAssetAddToHH VALUE OF ASSETS ADDED TO HH

Altogether, what was the total dollar value of assets that were brought into the family in that way?

Range: 0..9999996

A2x MORE OR LESS THAN UNF1

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R097_AmtDebtAddToHH VALUE OF DEBTS ADDED TO HH
Altogether, what was the total dollar value of debts that were brought into the family in that way?
Range: 0..9999996

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R101_AssistR ASSIST SECTION R - ASSET CHANGE

How often did you receive assistance with answers to the questions about any changes to your assets?

1 Never

2 A few times

3 Most or all of the time

4 The section was done by a proxy, or someone I have asked to help me with my surveys

CS_001 HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting