

Well Being 242

LOOP FROM 1 TO 40 DO

```
|  
| IF counter = 1 or ( counter > 1 and Children[icount1 - FIRST NAME OF  
| INDIVIDUAL <> EMPTY) THEN  
||  
| ENDIF  
|  
ENDDO
```

T001_ DOES R HAVE VALID WILL

Do you currently have a will that is written and witnessed?

- 1 Yes, a will
- 2 Yes, a will and trust
- 3 No will, but I have a trust
- 5 No will

IF NOT(DOES R HAVE VALID WILL = No will OR DOES R HAVE VALID WILL =
NONRESPONSE) THEN

```
|  
| T002_ DID R MAKE FAMILY PROVISIONS IN WILL  
| Have you made provisions in your [will/will or trust/trust] for any family  
| members [other than husband/wife/partner]?  
| 1 Yes  
| 5 No
```

IF NOT(DID R MAKE FAMILY PROVISIONS IN WILL = No OR DID R MAKE FAMILY
PROVISIONS IN WILL = NONRESPONSE) THEN

```
||  
|| IF COUNT OF KIDS - NOT THEIR SPOUSES > THEN  
||  
||| T003_ R WILL INCLUDE CHILDREN/STEPCHILDREN  
||| Does that include any of your children or step-children?  
||| 1 Yes  
||| 5 No
```

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|||  
||| IF R WILL INCLUDE CHILDREN/STEPCHILDREN <> No and R WILL INCLUDE  
||| CHILDREN/STEPCHILDREN <> NONRESPONSE THEN
```

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|||  
||| T050_T004MTemp WHICH CHILD IS INCLUDED IN WILL  
||| Which child is that? Please choose all that apply.  
||| 1 [String with names]  
||| 2 [String with names]  
||| 3 [String with names]  
||| 4 [String with names]
```

```
||| 5 [String with names]
||| 6 [String with names]
||| 7 [String with names]
||| 8 [String with names]
||| 9 [String with names]
||| 10 [String with names]
||| 11 [String with names]
||| 12 [String with names]
||| 13 [String with names]
||| 14 [String with names]
||| 15 [String with names]
||| 16 [String with names]
||| 17 [String with names]
||| 18 [String with names]
||| 19 [String with names]
||| 20 [String with names]
||| 21 [String with names]
||| 22 [String with names]
||| 23 [String with names]
||| 24 [String with names]
||| 25 [String with names]
||| 26 [String with names]
||| 27 [String with names]
||| 28 [String with names]
||| 29 [String with names]
||| 30 [String with names]
||| 31 [String with names]
||| 32 [String with names]
||| 33 [String with names]
||| 34 [String with names]
||| 35 [String with names]
||| 36 [String with names]
||| 37 [String with names]
||| 38 [String with names]
||| 39 [String with names]
||| 40 [String with names]
||| 91 [String with names]
||| 92 [String with names]
||| 93 All children equally
||| 96 All children
|||
||| IF WHICH CHILD IS INCLUDED IN WILL <> NONRESPONSE THEN
|||
||| LOOP FROM 1 TO 50 DO
|||
||| IF counter <= CARD( WHICH CHILD IS INCLUDED IN WILL ) THEN
```

```

|||||
|||||ENDIF
|||||
|||||ENDDO
|||||
|||||ELSEIF WHICH CHILD IS INCLUDED IN WILL = DK THEN
|||||
|||||ELSEIF WHICH CHILD IS INCLUDED IN WILL = RF THEN
|||||
|||||ENDIF
|||||
|||||IF Not(P93 IN WHICH CHILD IS INCLUDED IN WILL ) and (CARD( WHICH CHILD
|||||IS INCLUDED IN WILL ) > ^Aarraystring[ ^Aarraystring[1] ] OR (CARD(
|||||WHICH CHILD IS INCLUDED IN WILL ) = 1 AND ( All children IN WHICH
|||||CHILD IS INCLUDED IN WILL ))) THEN
|||||
|||||IF COUNT OF KIDS - NOT THEIR SPOUSES > 1 THEN
|||||
|||||T005_ WILL PROVIDE FOR ALL CHILDREN EQUALLY
|||||Does that document provide for all your children about equally?
|||||1 Yes
|||||5 No
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||IF total number of grand kids > AND total number of grand kids <> 95
|||||THEN
|||||
|||||T006_ R WILL INCLUDE GRANDCHILDREN
|||||Does that document include any grandchild directly?
|||||1 Yes
|||||2 Only through their parents
|||||5 No
|||||
|||||IF NOT( R WILL INCLUDE GRANDCHILDREN = No OR R WILL INCLUDE
|||||GRANDCHILDREN = NONRESPONSE) THEN
|||||
|||||T051_T007MTemp WILL INCLUDE WHICH GRANDCHILD
|||||Which of your children is the parent of that grandchild? Please choose
|||||all that apply.

```

```
||| 1 [String with names]
||| 2 [String with names]
||| 3 [String with names]
||| 4 [String with names]
||| 5 [String with names]
||| 6 [String with names]
||| 7 [String with names]
||| 8 [String with names]
||| 9 [String with names]
||| 10 [String with names]
||| 11 [String with names]
||| 12 [String with names]
||| 13 [String with names]
||| 14 [String with names]
||| 15 [String with names]
||| 16 [String with names]
||| 17 [String with names]
||| 18 [String with names]
||| 19 [String with names]
||| 20 [String with names]
||| 21 [String with names]
||| 22 [String with names]
||| 23 [String with names]
||| 24 [String with names]
||| 25 [String with names]
||| 26 [String with names]
||| 27 [String with names]
||| 28 [String with names]
||| 29 [String with names]
||| 30 [String with names]
||| 31 [String with names]
||| 32 [String with names]
||| 33 [String with names]
||| 34 [String with names]
||| 35 [String with names]
||| 36 [String with names]
||| 37 [String with names]
||| 38 [String with names]
||| 39 [String with names]
||| 40 [String with names]
||| 93 all children
|||
||| IF WILL INCLUDE WHICH GRANDCHILD <> NONRESPONSE THEN
|||
||| LOOP FROM 1 TO 50 DO
|||
```

```
||||| IF counter <= CARDINAL( WILL INCLUDE WHICH GRANDCHILD ) THEN
|||||
||||| ENDIF
|||||
||||| ENDDO
|||||
||||| ELSEIF WILL INCLUDE WHICH GRANDCHILD = DK THEN
|||||
||||| ELSEIF WILL INCLUDE WHICH GRANDCHILD = RF THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
| ENDIF
|
| ENDIF
|
|
| T008_ Will provide for charity
| Have you made provisions for any charities in your will or trust?
| 1 Yes
| 5 No
|
| ENDIF
```

T011_ R HAVE ANY LIFE INSURANCE

Do you have any life insurance, including individual or group policies?

- 1 Yes
- 5 No

IF NOT(R HAVE ANY LIFE INSURANCE = No OR R HAVE ANY LIFE INSURANCE = NONRESPONSE) THEN

T012_ NUMBER OF DIFF LIFE INS POLICIES R HAS

How many different life insurance policies do you have? Please include individual policies, group policies, or paid-up policies

- 1 One
- 2 Two
- 3 Three
- 4 Four
- 5 Five or more

T013_ FACE VALUE OF R LIFE INS POLICIES

[all together fill] What is the total face value of [policy fill], that is, the amount of money the beneficiary would get if you were to die? (please only type a number, and do not use punctuation such as \$ or , or .)

```

| Range: 0..9999996
|
| IF ( FACE VALUE OF R LIFE INS POLICIES <> empty and FACE VALUE OF R LIFE INS
| POLICIES <> nonresponse) THEN
|
| ELSEIF ( FACE VALUE OF R LIFE INS POLICIES = DK OR FACE VALUE OF R LIFE
INS
| POLICIES = RF) and BRACKETS -- FACE VALUE OF R LIFE INS POLICIES - MIN =
| empty THEN
|
| IF random entry point unfolding brackets = 1 THEN
|
| ELSEIF random entry point unfolding brackets = 2 THEN
|
| ELSEIF random entry point unfolding brackets = 3 THEN
|
| ENDIF
|
| A1 MORE OR LESS THAN UNF1
| [unfolding bracket text] less than $[converted bracket values comma]
| [unfolding bracket text month], more than $[converted bracket values comma]
| [unfolding bracket text month], or what?
| 1 Less than $[converted bracket values comma]
| 3 About $[converted bracket values comma]
| 5 More than $[converted bracket values comma]
|
| IF MORE OR Less than ^valst[1] THAN UNF1 = LESS THEN
|
| IF random entry point unfolding brackets = 1 THEN
|
| ELSEIF random entry point unfolding brackets = 2 THEN
|
| B1 MORE OR LESS THAN UNF2
| [unfolding bracket text] less than $[converted bracket values comma]
| [unfolding bracket text month], more than $[converted bracket values
| comma] [unfolding bracket text month], or what?
| 1 Less than $[converted bracket values comma]
| 3 About $[converted bracket values comma]
| 5 More than $[converted bracket values comma]
|
| IF MORE OR Less than ^valst[2] THAN UNF2 = LESS THEN
|
| ELSEIF MORE OR LESS THAN UNF2 = About ^valst[2] THEN
|
| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|
|

```

```

||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| ENDIF
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| B1 MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||
||| C1 MORE OR LESS THAN UNF3
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||
||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||
||| ENDIF
|||
||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||
||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| ENDIF
|||
||| ENDIF
|||
||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||

```

```

|| | IF random entry point unfolding brackets = 1 THEN
|| |
|| | ELSEIF random entry point unfolding brackets = 2 THEN
|| |
|| | ELSEIF random entry point unfolding brackets = 3 THEN
|| |
|| | ENDIF
|| |
|| | ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|| |
|| | IF random entry point unfolding brackets = 1 THEN
|| |
|| | ELSEIF random entry point unfolding brackets = 2 THEN
|| |
|| | ELSEIF random entry point unfolding brackets = 3 THEN
|| |
|| | ENDIF
|| |
|| | ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|| |
|| | IF random entry point unfolding brackets = 1 THEN
|| |
|| | B1 MORE OR LESS THAN UNF2
|| | [unfolding bracket text] less than $[converted bracket values comma]
|| | [unfolding bracket text month], more than $[converted bracket values
|| | comma] [unfolding bracket text month], or what?
|| | 1 Less than $[converted bracket values comma]
|| | 3 About $[converted bracket values comma]
|| | 5 More than $[converted bracket values comma]
|| |
|| | IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|| |
|| | ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|| |
|| | ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|| |
|| | ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|| |
|| | C1 MORE OR LESS THAN UNF3
|| | [unfolding bracket text] less than $[converted bracket values comma]
|| | [unfolding bracket text month], more than $[converted bracket values
|| | comma] [unfolding bracket text month], or what?
|| | 1 Less than $[converted bracket values comma]
|| | 3 About $[converted bracket values comma]
|| | 5 More than $[converted bracket values comma]
|| |

```



```

||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||

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```

||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| C1 MORE OR LESS THAN UNF3
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||
||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||
||| ENDIF
|||
||| ENDIF
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| B1 MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||
||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||
||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||

```

| ENDIF

| IF Respondent coupled <> Other THEN

| |

| ENDIF

| **T052_T017MTemp WHO ARE BENEFFICIARIES**

| Who are the beneficiaries of [policy fill]? Please choose all that apply.

- | 1 [String with names]
- | 2 [String with names]
- | 3 [String with names]
- | 4 [String with names]
- | 5 [String with names]
- | 6 [String with names]
- | 7 [String with names]
- | 8 [String with names]
- | 9 [String with names]
- | 10 [String with names]
- | 11 [String with names]
- | 12 [String with names]
- | 13 [String with names]
- | 14 [String with names]
- | 15 [String with names]
- | 16 [String with names]
- | 17 [String with names]
- | 18 [String with names]
- | 19 [String with names]
- | 20 [String with names]
- | 21 [String with names]
- | 22 [String with names]
- | 23 [String with names]
- | 24 [String with names]
- | 25 [String with names]
- | 26 [String with names]
- | 27 [String with names]
- | 28 [String with names]
- | 29 [String with names]
- | 30 [String with names]
- | 31 [String with names]
- | 32 [String with names]
- | 33 [String with names]
- | 34 [String with names]
- | 35 [String with names]
- | 36 [String with names]
- | 37 [String with names]
- | 38 [String with names]

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| 39 [String with names]
| 40 [String with names]
| 91 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
| 92 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
| 93 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
| 94 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
| 97 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
|
| IF WHO ARE BENEFFICIARIES <> NONRESPONSE THEN
| |
| | LOOP FROM 1 TO 50 DO
| | |
| | | IF counter <= LifeInsurance.T052_T017MTemp.Cardinal THEN
| | | |
| | | ENDIF
| | |
| | ENDDO
| |
| ELSEIF WHO ARE BENEFFICIARIES = DK THEN
| |
| ELSEIF WHO ARE BENEFFICIARIES = RF THEN
| |
| ENDIF
|
| IF P97 IN WHO ARE BENEFFICIARIES THEN
| |
| | T045S BENEFT TO LAPSED POLICIES - SPECIFY
| | Who are the beneficiaries of [policy fill]? Other (specify)
| | String
| |
| | ENDIF
| |
| | T018_ R HAVE WHOLE/STRAIGHT LIFE INS POLICIES
| | [life insurance builds fill] up a cash value that you can borrow against, or
| | that you would receive if the policy were to be cancelled? Note: These are
| | sometimes called 'Whole Life' or 'Straight Life Policies.'
| | 1 Yes
| | 5 No
| |
| | IF R HAVE WHOLE/STRAIGHT LIFE INS POLICIES = Yes THEN
| | |
| | | IF NUMBER OF DIFF LIFE INS POLICIES R HAS <> One THEN
| | | |
| | | | T019_ HOW MANY WHOLE/STRAIGHT LIFE INS POLICY
| | | | How many such policies do you have?
| | | | 1 One

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```

||| 2 Two
||| 3 Three
||| 4 Four
||| 5 Five or more
|||
||| T020_ CURR FACE VALUE OF WHOLE LIFE INS POLICY
||| What is the current face value of [fill policy 2]? (please only type a
||| number, and do not use punctuation such as $ or , or .)
||| Range: 0..9999996
|||
||| IF ( CURR FACE VALUE OF WHOLE LIFE INS POLICY <> empty and CURR FACE
VALUE
||| OF WHOLE LIFE INS POLICY <> nonresponse) THEN
|||
||| ELSEIF CURR FACE VALUE OF WHOLE LIFE INS POLICY = NONRESPONSE and
||| BRACKETS -- CURR FACE VALUE OF WHOLE LIFE INS POLICY - MIN = empty
THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||
||| ENDIF
|||
||| A1 MORE OR LESS THAN UNF1
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF MORE OR Less than $^valst[1] THAN UNF1 = LESS THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||
||| B1 MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]

```

```
||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[2]] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About [$^valst[2]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than [$^valst[2]] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than [$converted bracket values comma]
||||| [unfolding bracket text month], more than [$converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than [$converted bracket values comma]
||||| 3 About [$converted bracket values comma]
||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[2]] THAN UNF2 = LESS THEN
|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than [$converted bracket values
||||| comma] [unfolding bracket text month], more than [$converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than [$converted bracket values comma]
||||| 3 About [$converted bracket values comma]
||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[3]] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About [$^valst[3]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than [$^valst[3]] OR LESS THAN UNF3 = MORE
||||| THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About [$^valst[2]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
```

```

|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN

```

```

|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE
||||| THEN
|||||
||||| D1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE
||||| THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values

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||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE
||||| THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||

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```

||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| T024_ TOTAL AMT R PAY FOR LIFE INS POLICIES
||| Altogether, about how much in total do you pay for [fill policy 2] each
||| month or year? Please enter 0 if you paid up or made no premium payments.
||| Please enter a dollar amount. Don't use commas or periods.
||| Range: 0..99996
|||
||| IF ( TOTAL AMT R PAY FOR LIFE INS POLICIES <> empty and TOTAL AMT R PAY
FOR
||| LIFE INS POLICIES <> nonresponse) THEN
|||
||| ELSEIF TOTAL AMT R PAY FOR LIFE INS POLICIES = NONRESPONSE and
BRACKETS --
||| TOTAL AMT R PAY FOR LIFE INS POLICIES - MIN = empty THEN
|||
||| IF random entry point unfolding brackets = 1 THEN
|||
||| B4 MORE OR LESS THAN UNF2
||| [unfolding bracket text] less than $[converted bracket values comma]
||| [unfolding bracket text month], more than $[converted bracket values
||| comma] [unfolding bracket text month], or what?
||| 1 Less than $[converted bracket values comma]
||| 3 About $[converted bracket values comma]
||| 5 More than $[converted bracket values comma]
|||
||| IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
|||
||| C4 MORE OR LESS THAN UNF3
||| [unfolding bracket text] less than $[converted bracket values comma]

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||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month]_4, or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| E4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month]_4, or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS
||||| THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS
||||| THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||

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||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS THEN
|||||
||||| A4 MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| C4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
|||||

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||||| D4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month]_4, or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| E4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month]_4, or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS
||||| THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
|||||
||||| B4 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]

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||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS THEN
|||||
||||| A4 MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS
||||| THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| D4 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month]_4, or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||

```

```

|||| IF More than $^valst_4[4] OR LESS THAN UNF3 = MORE THEN
||||
|||| E4 MORE OR LESS THAN UNF3
|||| [unfolding bracket text] less than $[converted bracket values comma]
|||| [unfolding bracket text month], more than $[converted bracket values
|||| comma] [unfolding bracket text month]_4, or what?
|||| 1 Less than $[converted bracket values comma]
|||| 3 About $[converted bracket values comma]
|||| 5 More than $[converted bracket values comma]
||||
|||| IF More than $^valst_4[5] OR LESS THAN UNF3 = MORE THEN
||||
|||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[5] THEN
||||
|||| ELSEIF MORE OR Less than $^valst_4[5] THAN UNF3 = LESS THEN
||||
|||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
||||
|||| ENDIF
||||
|||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[4] THEN
||||
|||| ELSEIF MORE OR Less than $^valst_4[4] THAN UNF3 = LESS THEN
||||
|||| C4 MORE OR LESS THAN UNF3
|||| [unfolding bracket text] less than $[converted bracket values comma]
|||| [unfolding bracket text month], more than $[converted bracket values
|||| comma] [unfolding bracket text month], or what?
|||| 1 Less than $[converted bracket values comma]
|||| 3 About $[converted bracket values comma]
|||| 5 More than $[converted bracket values comma]
||||
|||| IF More than $^valst_4[3] OR LESS THAN UNF3 = MORE THEN
||||
|||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst_4[3] THEN
||||
|||| ELSEIF MORE OR Less than $^valst_4[3] THAN UNF3 = LESS THEN
||||
|||| B4 MORE OR LESS THAN UNF2
|||| [unfolding bracket text] less than $[converted bracket values comma]
|||| [unfolding bracket text month], more than $[converted bracket values
|||| comma] [unfolding bracket text month], or what?
|||| 1 Less than $[converted bracket values comma]
|||| 3 About $[converted bracket values comma]
|||| 5 More than $[converted bracket values comma]
||||

```

```

||||| IF More than $^valst_4[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst_4[2] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[2] THAN UNF2 = LESS
||||| THEN
|||||
||||| A4 MORE OR LESS THAN UNF1
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF More than $^valst_4[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst_4[1] THEN
|||||
||||| ELSEIF MORE OR Less than $^valst_4[1] THAN UNF1 = LESS
||||| THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = NONRESPONSE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF TOTAL AMT R PAY FOR LIFE INS POLICIES > 0 AND TOTAL AMT R PAY FOR
LIFE
||||| INS POLICIES = RESPONSE THEN
|||||

```



```
||| T025_ TOTAL AMT R PAY FOR LIFE INS POLIC - PER
||| How do you pay for [fill policy 2] :
||| 1 Month
||| 2 Year
|||
||| ENDIF
|||
||| IF NUMBER OF DIFF LIFE INS POLICIES R HAS <> One THEN
|||
||| IF Respondent coupled <> Other THEN
|||
||| ENDIF
|||
||| T053_T029MTemp WHO ARE BENEFICIARIES OF THESE INS
||| Who are the beneficiaries of [fill policy 2]? Please choose all that apply.
||| 1 [String with names]
||| 2 [String with names]
||| 3 [String with names]
||| 4 [String with names]
||| 5 [String with names]
||| 6 [String with names]
||| 7 [String with names]
||| 8 [String with names]
||| 9 [String with names]
||| 10 [String with names]
||| 11 [String with names]
||| 12 [String with names]
||| 13 [String with names]
||| 14 [String with names]
||| 15 [String with names]
||| 16 [String with names]
||| 17 [String with names]
||| 18 [String with names]
||| 19 [String with names]
||| 20 [String with names]
||| 21 [String with names]
||| 22 [String with names]
||| 23 [String with names]
||| 24 [String with names]
||| 25 [String with names]
||| 26 [String with names]
||| 27 [String with names]
||| 28 [String with names]
||| 29 [String with names]
||| 30 [String with names]
||| 31 [String with names]
```

```

||| 32 [String with names]
||| 33 [String with names]
||| 34 [String with names]
||| 35 [String with names]
||| 36 [String with names]
||| 37 [String with names]
||| 38 [String with names]
||| 39 [String with names]
||| 40 [String with names]
||| 91 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
||| 92 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
||| 93 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
||| 94 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
||| 97 [My spouse/partner/Deceased child/All children/All grandchildren/Other]
|||
||| IF WHO ARE BENEFICIARIES OF THESE INS <> NONRESPONSE THEN
|||
||| LOOP FROM 1 TO 50 DO
|||
||| IF counter <= LifeInsurance.T053_T029MTemp.Cardinal THEN
|||
||| ENDIF
|||
||| ENDDO
|||
||| ELSEIF WHO ARE BENEFICIARIES OF THESE INS = DK THEN
|||
||| ELSEIF WHO ARE BENEFICIARIES OF THESE INS = RF THEN
|||
||| ENDIF
|||
||| IF P97 IN WHO ARE BENEFICIARIES OF THESE INS THEN
|||
||| T030S WHO ARE BENEF OF THESE INS - SPECIFY
||| Who are the beneficiaries of [fill policy 2]? Other (specify)
||| String
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| T031_ LAST WAVE OBTAIN NEW LIFE INSURANCE
||| In the last 2 years, have you obtained any new life insurance policies?
||| 1 Yes

```

```

| 5 No
|
| IF NOT( LAST WAVE OBTAIN NEW LIFE INSURANCE = No OR LAST WAVE OBTAIN
NEW
| LIFE INSURANCE = NONRESPONSE) THEN
||
|| T032_ FACE VALUE NEW LIFE INSURANCE
|| What is the total face value of (this policy/all of these policies)?
|| (please only type a number, and do not use punctuation such as $ or , or .)
|| Range: 1..9999996
||
|| IF ( FACE VALUE NEW LIFE INSURANCE <> empty and FACE VALUE NEW LIFE
INSURANCE <> nonresponse) THEN
||
|| ELSEIF FACE VALUE NEW LIFE INSURANCE = NONRESPONSE and BRACKETS --
FACE
|| VALUE NEW LIFE INSURANCE - MIN = empty THEN
||
|| IF random entry point unfolding brackets = 1 THEN
||
|| ELSEIF random entry point unfolding brackets = 2 THEN
||
|| ELSEIF random entry point unfolding brackets = 3 THEN
||
|| ENDIF
||
|| A1 MORE OR LESS THAN UNF1
|| [unfolding bracket text] less than $[converted bracket values comma]
|| [unfolding bracket text month], more than $[converted bracket values
comma] [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]
|| 5 More than $[converted bracket values comma]
||
|| IF MORE OR Less than ^valst[1] THAN UNF1 = LESS THEN
||
|| IF random entry point unfolding brackets = 1 THEN
||
|| ELSEIF random entry point unfolding brackets = 2 THEN
||
|| B1 MORE OR LESS THAN UNF2
|| [unfolding bracket text] less than $[converted bracket values comma]
|| [unfolding bracket text month], more than $[converted bracket values
comma] [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]

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```

||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[2]] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About [$^valst[2]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than [$^valst[2]] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than [$converted bracket values comma]
||||| [unfolding bracket text month], more than [$converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than [$converted bracket values comma]
||||| 3 About [$converted bracket values comma]
||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[2]] THAN UNF2 = LESS THEN
|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than [$converted bracket values comma]
||||| [unfolding bracket text month], more than [$converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than [$converted bracket values comma]
||||| 3 About [$converted bracket values comma]
||||| 5 More than [$converted bracket values comma]
|||||
||||| IF MORE OR Less than [$^valst[3]] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About [$^valst[3]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than [$^valst[3]] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About [$^valst[2]] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||

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```

||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDF
|||||
||||| ENDF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDF
|||||
||||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||

```

```

||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| D1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values
||||| comma] [unfolding bracket text month], more than $[converted
||||| bracket values comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE
||||| THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]

```

```

||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN

```

```

|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ENDIF
|||
||| ENDIF
|||
| ENDIF
|
ENDIF

```

T036_ R LIFE INS POLICY LAPSE SINCE LAST WAVE

In the last 2 years, have you allowed any life insurance policies to lapse or have any been cancelled?

- 1 Yes
- 5 No

IF NOT(R LIFE INS POLICY LAPSE SINCE LAST WAVE = No OR R LIFE INS POLICY LAPSE SINCE LAST WAVE = NONRESPONSE) THEN

| **T037_ FACE VAL LAPSED LIFE INS POLICY**

| What was the total face value of (this policy/all of these policies)? (please only type a number, and do not use punctuation such as \$ or , or .)
| Range: 1..9999996

| IF (FACE VAL LAPSED LIFE INS POLICY <> empty and FACE VAL LAPSED LIFE INS POLICY <> nonresponse) THEN

| ELSEIF FACE VAL LAPSED LIFE INS POLICY = NONRESPONSE and BRACKETS -- FACE

|| VAL LAPSED LIFE INS POLICY - MIN = empty THEN

|| IF random entry point unfolding brackets = 1 THEN

|| ELSEIF random entry point unfolding brackets = 2 THEN

|| ELSEIF random entry point unfolding brackets = 3 THEN

|| ENDIF

|| **A1 MORE OR LESS THAN UNF1**

|| [unfolding bracket text] less than \$[converted bracket values comma]


```

|| [unfolding bracket text month], more than $[converted bracket values comma]
|| [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]
|| 5 More than $[converted bracket values comma]
||
|| IF MORE OR Less than $^valst[1] THAN UNF1 = LESS THEN
||
|| IF random entry point unfolding brackets = 1 THEN
||
|| ELSEIF random entry point unfolding brackets = 2 THEN
||
|| B1 MORE OR LESS THAN UNF2
|| | [unfolding bracket text] less than $[converted bracket values comma]
|| | [unfolding bracket text month], more than $[converted bracket values
|| | comma] [unfolding bracket text month], or what?
|| | 1 Less than $[converted bracket values comma]
|| | 3 About $[converted bracket values comma]
|| | 5 More than $[converted bracket values comma]
|| |
|| | IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|| |
|| | ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|| |
|| | ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|| |
|| | ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|| |
|| | ENDIF
||
|| ELSEIF random entry point unfolding brackets = 3 THEN
||
|| B1 MORE OR LESS THAN UNF2
|| | [unfolding bracket text] less than $[converted bracket values comma]
|| | [unfolding bracket text month], more than $[converted bracket values
|| | comma] [unfolding bracket text month], or what?
|| | 1 Less than $[converted bracket values comma]
|| | 3 About $[converted bracket values comma]
|| | 5 More than $[converted bracket values comma]
|| |
|| | IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|| |
|| | C1 MORE OR LESS THAN UNF3
|| | | [unfolding bracket text] less than $[converted bracket values comma]
|| | | [unfolding bracket text month], more than $[converted bracket values
|| | | comma] [unfolding bracket text month], or what?

```

```

||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = About $^valst[1] THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF MORE OR LESS THAN UNF1 = EMPTY THEN
|||||
||||| IF random entry point unfolding brackets = 1 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| ELSEIF random entry point unfolding brackets = 3 THEN
|||||
||||| ENDIF
|||||
||||| ELSEIF More than $^valst[1] OR LESS THAN UNF1 = MORE THEN
|||||

```

```

|| IF random entry point unfolding brackets = 1 THEN
||
|| B1 MORE OR LESS THAN UNF2
|| [unfolding bracket text] less than $[converted bracket values comma]
|| [unfolding bracket text month], more than $[converted bracket values
|| comma] [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]
|| 5 More than $[converted bracket values comma]
||
|| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
||
|| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
||
|| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
||
|| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
||
|| C1 MORE OR LESS THAN UNF3
|| [unfolding bracket text] less than $[converted bracket values comma]
|| [unfolding bracket text month], more than $[converted bracket values
|| comma] [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]
|| 5 More than $[converted bracket values comma]
||
|| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
||
|| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
||
|| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
||
|| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
||
|| D1 MORE OR LESS THAN UNF3
|| [unfolding bracket text] less than $[converted bracket values comma]
|| [unfolding bracket text month], more than $[converted bracket values
|| comma] [unfolding bracket text month], or what?
|| 1 Less than $[converted bracket values comma]
|| 3 About $[converted bracket values comma]
|| 5 More than $[converted bracket values comma]
||
|| IF MORE OR Less than $^valst[4] THAN UNF3 = LESS THEN
||
|| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[4] THEN
||

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```

||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[4] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF random entry point unfolding brackets = 2 THEN
|||||
||||| B1 MORE OR LESS THAN UNF2
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[2] THAN UNF2 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = About $^valst[2] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[2] OR LESS THAN UNF2 = MORE THEN
|||||
||||| C1 MORE OR LESS THAN UNF3
||||| [unfolding bracket text] less than $[converted bracket values comma]
||||| [unfolding bracket text month], more than $[converted bracket values
||||| comma] [unfolding bracket text month], or what?
||||| 1 Less than $[converted bracket values comma]
||||| 3 About $[converted bracket values comma]
||||| 5 More than $[converted bracket values comma]
|||||
||||| IF MORE OR Less than $^valst[3] THAN UNF3 = LESS THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = About $^valst[3] THEN
|||||
||||| ELSEIF MORE OR LESS THAN UNF3 = EMPTY THEN
|||||
||||| ELSEIF More than $^valst[3] OR LESS THAN UNF3 = MORE THEN
|||||
||||| ENDIF
|||||

```

```

| | | | ENDIF
| | | |
| | | ELSEIF random entry point unfolding brackets = 3 THEN
| | | |
| | | | B1 MORE OR LESS THAN UNF2
| | | | [unfolding bracket text] less than $[converted bracket values comma]
| | | | [unfolding bracket text month], more than $[converted bracket values
| | | | comma] [unfolding bracket text month], or what?
| | | | 1 Less than $(converted bracket values comma)
| | | | 3 About $(converted bracket values comma)
| | | | 5 More than $(converted bracket values comma)
| | | |
| | | | IF MORE OR Less than $(valst[2]) THAN UNF2 = LESS THEN
| | | | |
| | | | ELSEIF MORE OR LESS THAN UNF2 = About $(valst[2]) THEN
| | | | |
| | | | ELSEIF MORE OR LESS THAN UNF2 = EMPTY THEN
| | | | |
| | | | ELSEIF More than $(valst[2]) OR LESS THAN UNF2 = MORE THEN
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | | |
| | | ENDIF
| | | |
| | | ENDIF
| | | |
| | | ENDIF
| | | |
| | | T041_ WHO LET LIFE INS POLICY LAPSE
| | | Was this lapse or cancellation something you chose to do, or was it done by
| | | the provider, your employer, or someone else?
| | | 1 My choice
| | | 2 Provider/employer/someone else choice
| | | |
| | | IF WHO LET LIFE INS POLICY LAPSE <> Provider/employer/someone else choice
| | | THEN
| | | |
| | | | T042_ WHY LET LIFE INS POLICY LAPSE
| | | | Was it because the policy was too expensive, because you did not need the
| | | | coverage or some other reason?
| | | | 1 Too expensive
| | | | 2 Coverage not needed
| | | | 3 I got a new policy
| | | | 4 I took the cash out
| | | | 7 Other (specify)
| | | |
| | | |

```

```
|| IF WHY LET LIFE INS POLICY LAPSE = Other (specify) THEN
||
|| T048S WHY LET LIFE INS POLICY LAPSE- SPECIFY
|| Was it because the policy was too expensive, because you did not need the
|| coverage or some other reason?
|| String
||
|| ENDIF
||
|| T043_ R RECD CASH AFTER POLICY CANCEL OR LAPSE
|| Did you receive any cash when the policy was cancelled or allowed to lapse?
|| 1 Yes
|| 5 No
||
|| IF R RECD CASH AFTER POLICY CANCEL OR LAPSE = Yes OR R RECD CASH
AFTER
|| POLICY CANCEL OR LAPSE = NONRESPONSE THEN
||
|| T044_ AMT RECD AFTER R POLICY CANCEL OR LAPSE
|| About how much cash did you receive? Please enter a dollar amount. Don't
|| use commas or periods.
|| Range: 1..9999996
||
|| ENDIF
||
|| ENDIF
|
ENDIF
```

T047_AssistT ASSIST SECTION T - WILLS AND TRUSTS

How often did anyone help you with filling out the answers in this survey?

- 1 Never
- 2 A few times
- 3 Most or all of the time
- 4 Someone else completed this survey

CS_001 HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

- 1 Very interesting
- 2 Interesting
- 3 Neither interesting nor uninteresting
- 4 Uninteresting
- 5 Very uninteresting

CS_003 comments

Do you have any other comments on the interview? Please type these in the box below.(If you have no comments, please click next to complete this survey.)
Open