

Well Being 236

IF (Indicates whether the respondent is part of the refresher sample of November 2011. = (YES) Part of refresher sample of November 2011. AND Indicates how many financial crisis surveys a respondent has completed. < 3) THEN

| **intro_refresh_long** intro refresher sample long survey
| Happy New Year!!! We hope you got to enjoy the holidays and that you had a good start into the New
| Year. Beginning in November 2008 we have been surveying people about their health and economic
| well-being and how they have been faring in these economically difficult times. This questionnaire is
| part of our study. We will ask you questions related to your health, your household's financial
| well-being and your outlook for the future. By tracking the health, economic well-being and outlook of
| households like yours we can learn how problems in the economy are affecting all of us. Whether the
| changes in your household are large or small, the information you provide is invaluable. [Thank you
| for participating in the [New question] survey!] Some of these monthly surveys are short and some are
| long. The survey for this month is one of the long ones. We will ask you questions related to your
| health, your household's financial well-being and your outlook for the future. We greatly value your
| input on these topics and hope that you will find this questionnaire interesting. You will receive
| \$[reward survey] for completing the survey. We understand that some of these questions are of a
| personal nature. Please remember that your answers are extremely important to us. Your participation is
| voluntary and you may skip over any questions that you would prefer not to answer. Your responses are
| confidential, and it helps us a great deal if you respond as completely, honestly and accurately as
| possible. Thank you for your participation!

ELSE

| **intro_returning** intro survey long financial crisis questionnaire
| Happy New Year!!! We hope you got to enjoy the holidays and that you had a good start into the New
| Year. A special thank you from us for your continued participation in our monthly surveys about your
| health and economic well-being. Some of these monthly surveys are short (like November and December)
| and some are long (like the survey in October). The survey for this month is one of the long ones. We
| will ask you questions related to your health, your household's financial well-being and your outlook
| for the future. Several questions may appear familiar to you from prior surveys as we are trying to
| monitor how households fare over time. We greatly value your input on these topics and hope that you
| will find this questionnaire interesting. You will receive \$[reward survey] for completing the
| survey. We understand that some of these questions are of a personal nature. Please remember that your
| answers are extremely important to us. Your participation is voluntary and you may skip over any
| questions that you would prefer not to answer. Your responses are confidential, and it helps us a great
| deal if you respond as completely, honestly and accurately as possible. Thank you for your
| participation!

ENDIF

IF CALCULATED AGE = empty THEN

| **calcage** CALCULATED AGE
| What is your age?
| Range: 17..120

ENDIF

MS001 current marital situation

What is your current marital situation?

1 Married

2 Marriage-like relationship

- 3 Separated
- 4 Divorced
- 5 Widowed
- 6 Never married

IF current marital situation = Marriage-like relationship THEN

|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)
THEN

|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)
THEN

|
| **C001b** anybody else in HH spouse/partner
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|

| IF (anybody else in HH spouse/partner = empty) THEN

||
|| **C001b_NR_DK** anybody else in HH spouse/partner after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same
|| dwelling)?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||

| ELSE

|
| ENDIF

|
ELSE

|
| **C001a** anybody else in HH single
| Is anybody else living with you (i.e. sharing the same dwelling)?
| 1 (YES) Yes
| 5 (NO) No
|

| IF (anybody else in HH single = empty) THEN

||
|| **C001a_NR_DK** anybody else in HH single after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your

|| ability.] Is anybody else living with you (i.e. sharing the same dwelling)?

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

||

| ELSE

||

| ENDIF

|

ENDIF

IF (anybody else in HH single = (YES) Yes OR anybody else in HH single after nonresponse = (YES) Yes
OR anybody else in HH spouse/partner = (YES) Yes OR anybody else in HH spouse/partner after nonresponse
= (YES) Yes) THEN

|

| [The following questions are displayed as a table]

|

| **C002Intro** HH composition intro

| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:

|

| **C002Below19** HH composition younger than 19

| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:

| Integer

|

| **C002From19to64** HH composition between 19 and 64

| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:

| Integer

|

| **C002OlderThan65** HH composition older than 65

| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse/partner] there are:

| Integer

|

| **C002End** HH composition end

| (Please enter 0 if no other person of that age group resides with you.)

|

| [End of table display]

ENDIF

LS001 life satisfaction as a whole

To begin with, we have some general questions about your life. Taking all things together, how satisfied
are you with your life as a whole these days?

1 Very satisfied

2 Satisfied

3 Neither satisfied nor dissatisfied

4 Dissatisfied

5 Very dissatisfied

VS301_intro job satisfaction

How satisfied are you with your job or other daily activities?

1 Very satisfied

2 Satisfied

3 Neither satisfied nor dissatisfied

- 4 Dissatisfied
- 5 Very dissatisfied

LS002 total household income satisfaction

How satisfied are you with the total income of your household?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

LS003 economic situation satisfaction

How satisfied are you with your overall economic situation?

- 1 Very satisfied
- 2 Satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Dissatisfied
- 5 Very dissatisfied

C901_ health condition

Would you say your health is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

IF (CALCULATED AGE < 75) THEN

| **M002** R has work limitations

| Do you have any impairment or health problem that limits the kind or amount of paid work you can do?

- | 1 Yes
- | 5 No

| IF (R has work limitations = empty) THEN

|| **M002_NR_DK** R has work limitations after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do you have any impairment or health problem that limits the kind or amount of paid work you can do?

- || 1 Yes
- || 5 No
- || 8 Don't know

| ELSE

| ENDIF

| IF ((R has work limitations = Yes OR R has work limitations after nonresponse = Yes) AND R year impairment or health problem first began to bother = EMPTY AND R year impairment or health problem first began to bother after nonresponse = EMPTY) THEN

- || **M003_year** R year impairment or health problem first began to bother
- || In what year did this impairment or health problem first begin to bother you?
- || 1 2007 or earlier
- || 2 2008

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|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
||
|| IF ( R year impairment or health problem first began to bother = empty) THEN
|| |
|| | [The following questions are displayed as a table]
|| |
|| | M003_year_NR_DK R year impairment or health problem first began to bother after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] In what year did this impairment or health problem first began to bother you?
|| | 1 2007 or earlier
|| | 2 2008
|| | 3 2009
|| | 4 2010
|| | 5 2011
|| | 6 2012
|| |
|| | M003_year_DK R dont know year impairment or health problem first began to bother
|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] In what year did this impairment or health problem first begin to bother you?
|| | 8 Don't know
|| |
|| | [End of table display]
|| | IF ( R year impairment or health problem first began to bother after nonresponse != empty AND R
|| | dont know year impairment or health problem first began to bother != empty) THEN
|| | |
|| | | checkyeartoomany check for too many answers with none of the above
|| | | You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s) that
|| | | best describe your situation.
|| | |
|| | | ENDIF
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| |
|| IF ( R year impairment or health problem first began to bother > 2007 or earlier OR R year
|| impairment or health problem first began to bother after nonresponse > 2007 or earlier ) THEN
|| |
|| | M003_month R month impairment or health problem first began to bother
|| | Do you also remember the month when this impairment or health problem first began to bother you?
|| | 1 January
|| | 2 February
|| | 3 March
|| | 4 April
|| | 5 May
|| | 6 June
|| | 7 July
|| | 8 August
|| | 9 September
|| | 10 October
|| | 11 November
|| | 12 December
|| |
|| |

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|| IF ( R month impairment or health problem first began to bother = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| M003_month_NR_DK R month impairment or health problem first began to bother after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Do you also remember the month when this impairment or health problem first began
||| to bother you?
||| 1 January
||| 2 February
||| 3 March
||| 4 April
||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
|||
||| M003_month_DK R dont know month impairment or health problem first began to bother
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Do you also remember the month when this impairment or health problem first began
||| to bother you?
||| 8 Don't know
|||
||| [End of table display]
||| IF ( R month impairment or health problem first began to bother after nonresponse != empty AND R
||| dont know month impairment or health problem first began to bother != empty) THEN
|||
||| | checkmonthtoomany check for too many answers with none of the above
||| | You selected a month and checked the box 'Don't know'. Please go back and keep the answer(s)
||| | that best describe your situation.
||| |
||| | ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF

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HH003 difficulties sleeping none to severe

Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep, waking up frequently during the night or waking up too early in the morning?

- 1 None
- 2 Some
- 3 Moderate
- 4 Severe
- 5 Extreme

HH004 depression problems none to severe

Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?

- 1 None
- 2 Some
- 3 Moderate
- 4 Severe
- 5 Extreme

RH009_intro how you have felt last 30 days

The following questions ask about how often you have felt certain ways during the past 30 days. For each question, please give the one answer that comes closest to describing your situation.

RH009_g felt wornout

During the past 30 days, how much of the time have you felt worn out?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

RH009_h been a happy person

During the past 30 days, how much of the time have you been a happy person?

- 1 All of the time
- 2 Most of the time
- 3 A good bit of the time
- 4 Some of the time
- 5 A little of the time
- 6 None of the time

HB001 health ins coverage

We would like to find out about your own health insurance situation[] Are you currently covered by health insurance? [fill for health insurance through partner]

- 1 (YES) Yes
- 5 (NO) No

IF (health ins coverage = empty) THEN

|
| **HB001_NR_DK** health ins coverage after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] We would like to find out about your own health insurance situation[] Are you currently
| covered by health insurance? [fill for health insurance through partner]
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know

|
ELSE

|
ENDIF

IF (health ins coverage = (YES) Yes or health ins coverage after nonresponse = (YES) Yes) THEN

|
| **HB001a** resp prescription drug coverage less than age 65
| Does your health insurance cover any of the costs of prescription drugs that you might use?
| 1 (YES) Yes
| 5 (NO) No

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|
| IF ( resp prescription drug coverage less than age 65 = empty) THEN
|
| | HB001a_NR_DK resp prescription drug coverage less than age 65 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Does your health insurance cover any of the costs of prescription drugs that you might use?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF
|
| IF ( CALCULATED AGE >= 65 AND ( resp prescription drug coverage less than age 65 = (YES) Yes OR
| resp prescription drug coverage less than age 65 after nonresponse = (YES) Yes )) THEN
|
| | HB001b resp prescription drug coverage from Medicare Part D
| | Does your coverage of prescription drugs come from the Medicare Part D insurance program?
| | 1 (YES) Yes
| | 5 (NO) No
|
| IF ( resp prescription drug coverage from Medicare Part D = empty) THEN
|
| | | HB001b_NR_DK resp prescription drug coverage from Medicare Part D after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] Does your coverage of prescription drugs come from the Medicare Part D insurance
| | | program?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| |
| | ELSE
| |
| | ENDIF
|
| ENDIF
|
| HB002 health ins same since ms83/Oct 08
| Have you been covered by the same health insurance since [time frame reference for HB00 questions]?
| 1 (YES) Yes
| 5 (NO) No
|
| IF ( health ins same since ms83/Oct 08 = empty) THEN
|
| | HB002_NR_DK health ins same since ms83/Oct 08 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Have you been covered by the same health insurance since [time frame reference for HB00 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF
|

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| IF ( health ins same since ms83/Oct 08 = (NO) No OR health ins same since ms83/Oct 08 after
| nonresponse = (NO) No ) THEN
|
| | HB003 change in health ins since ms83/october 2008
| | How has your health insurance situation changed since [time frame reference for HB00 questions]?
| | 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
| | 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different plan
| | 3 Other
| |
| | IF ( change in health ins since ms83/october 2008 = empty) THEN
| | |
| | | HB003_NR_DK change in health ins since ms83/oct 2008 after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| | | How has your health insurance situation changed since [time frame reference for HB00 questions]?
| | | 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
| | | 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different plan
| | | 3 Other
| | | 8 Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| | |
| | | IF ( change in health ins since ms83/october 2008 = Other OR change in health ins since ms83/oct
| | | 2008 after nonresponse = Other ) THEN
| | | |
| | | | HB003_other change in health ins other reason
| | | | You indicated that your health insurance situation has changed since [] Please use the box below to
| | | | describe how it changed.
| | | | Open
| | | |
| | | | ENDIF
| | | |
| | | | ENDIF
| | |
| | ELSEIF ( health ins coverage = (NO) No OR health ins coverage after nonresponse = (NO) No ) THEN
| |
| | | HB004 health ins in last ms85/ms83/Oct 08
| | | Did you have health insurance on [time frame reference for HB00 questions]?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | |
| | | IF ( health ins in last ms85/ms83/Oct 08 = empty) THEN
| | | |
| | | | HB004_NR_DK health ins in last ms83/Oct 08 after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | | | ability.] Did you have health insurance on [time frame reference for HB00 questions]?
| | | | 1 (YES) Yes
| | | | 5 (NO) No
| | | | 8 (DONTKNOW) Don't know
| | | |
| | | | ELSE
| | | |
| | | | ENDIF
| | | |
| | | IF ( health ins in last ms85/ms83/Oct 08 = (YES) Yes OR health ins in last ms83/Oct 08 after

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| nonresponse = (YES) Yes ) THEN
|
| IF ( current marital situation = Married OR current marital situation = Marriage-like relationship ) THEN
|
| | HB005Partnered respondent partnered how lost health ins since ms83/Oct 08
| | How did you lose your health insurance?
| | 1 My employer dropped health insurance that provided my coverage
| | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | 3 We stopped buying health insurance for me/us
| | 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
| | 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
| |
| | IF ( respondent partnered how lost health ins since ms83/Oct 08 = empty) THEN
| | |
| | | HB005Partnered_NR_DK respondent partnered how lost health ins since ms83/Oct 08 after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] How did you lose your health insurance?
| | | 1 My employer dropped health insurance that provided my coverage
| | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | 3 We stopped buying health insurance for me/us
| | | 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
| | | 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
| | | 8 Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| | ELSE
| |
| |
| | HB005Single respondent single how lost health ins since ms83/Oct 08
| | How did you lose your health insurance?
| | 1 My employer dropped health insurance that provided my coverage
| | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | 3 I stopped buying health insurance
| |
| | IF ( respondent single how lost health ins since ms83/Oct 08 = empty) THEN
| | |
| | | HB005Single_NR_DK respondent single how lost health ins since ms83/Oct 08 after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] How did you lose your health insurance?
| | | 1 My employer dropped health insurance that provided my coverage
| | | 2 I lost, quit or retired from the job that provided my health insurance coverage
| | | 3 I stopped buying health insurance
| | | 8 Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| | ENDIF
|
| ENDIF
|
| ENDIF

```

IF (current marital situation = Married OR current marital situation = Marriage-like relationship)

THEN

| **HB006** sp/ptner health ins coverage

| Is your [spouse/partner] currently covered by health insurance? Please include any coverage that may
| come from your own employment.

| 1 (YES) Yes

| 5 (NO) No

| IF (sp/ptner health ins coverage = empty) THEN

|| **HB006_NR_DK** sp/ptner health ins coverage after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Is your [spouse/partner] currently covered by health insurance? Please include any coverage
|| that may come from your own employment.

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

| ELSE

| ENDIF

| IF (sp/ptner health ins coverage = (YES) Yes OR sp/ptner health ins coverage after nonresponse =
| (YES) Yes) THEN

|| **HB006a** sp prescription drug coverage less than age 65

|| Does your [spouse/partner]'s health insurance cover any of the costs of prescription drugs that s/he might use?

|| 1 (YES) Yes

|| 5 (NO) No

|| IF (sp prescription drug coverage less than age 65 = empty) THEN

||| **HB006a_NR_DK** sp prescription drug coverage less than age 65 after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Does your [spouse/partner]'s health insurance cover any of the costs of prescription
||| drugs that s/he might use?

||| 1 (YES) Yes

||| 5 (NO) No

||| 8 (DONTKNOW) Don't know

|| ELSE

|| ENDIF

|| IF (respondent spouse/partner age >= 65 AND (sp prescription drug coverage less than age 65 =
|| (YES) Yes OR sp prescription drug coverage less than age 65 after nonresponse = (YES) Yes)) THEN

||| **HB006b** sp prescription drug coverage from Medicare Part D

||| Does your [spouse/partner]'s coverage of prescription drugs come from the Medicare Part D insurance
||| program?

||| 1 (YES) Yes

||| 5 (NO) No

||| IF (sp prescription drug coverage from Medicare Part D = empty) THEN

|||

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|||| HB006b_NR_DK sp prescription drug coverage from Medicare Part D after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] Does your [spouse/partner]'s coverage of prescription drugs come from the Medicare
|||| Part D insurance program?
|||| 1 (YES) Yes
|||| 5 (NO) No
|||| 8 (DONTKNOW) Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| HB007 sp's health ins same since ms85/ms83/Oct 08
|||| Has your [spouse/partner] been covered by the same health insurance since [time frame reference for
|||| HB00 questions]?
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF ( sp's health ins same since ms85/ms83/Oct 08 = empty) THEN
||||
|||| HB007_NR_DK sp's health ins same since ms83/Oct 08 after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] Has your [spouse/partner] been covered by the same health insurance since [time
|||| frame reference for HB00 questions]?
|||| 1 (YES) Yes
|||| 5 (NO) No
|||| 8 (DONTKNOW) Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| IF ( sp's health ins same since ms85/ms83/Oct 08 = (NO) No OR sp's health ins same since ms83/Oct
|||| 08 after nonresponse = (NO) No ) THEN
||||
|||| HB008 spouse change in health ins
|||| How has your [spouse/partner]'s health insurance situation changed since [time frame reference for
|||| HB00 questions]?
|||| 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered now
|||| 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a different plan
|||| 3 Other
||||
|||| IF ( spouse change in health ins = empty) THEN
||||
|||| HB008_NR_DK spouse change in health ins since ms83/oct 08 after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] How has your [spouse/partner]'s health insurance situation changed since [time
|||| frame reference for HB00 questions]?
|||| 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered now
|||| 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a different plan
|||| 8 Don't know
||||
|||| ELSE
||||
||||

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||| ENDIF
|||
||| IF ( spouse change in health ins = Other OR spouse change in health ins since ms83/oct 08 after
||| nonresponse = 3 ) THEN
|||
||| HB008_other spouse change in health ins since ms85/ms83/oct 08 other reason
||| You indicated that your [spouse/partner]'s health insurance situation has changed since [] Please
||| use the box below to describe how it changed.
||| Open
|||
||| ENDIF
|||
||| ENDIF
|||
||| ELSEIF ( sp/ptner health ins coverage = (NO) No OR sp/ptner health ins coverage after nonresponse
||| = (NO) No ) THEN
|||
||| HB009 spouse health ins in last ms85/ms83/Oct 08
||| Did your [spouse/partner] have health insurance on [time frame reference for HB00 questions]?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( spouse health ins in last ms85/ms83/Oct 08 = empty) THEN
|||
||| HB009_NR_DK spouse health ins in last ms83/Oct 08 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did your [spouse/partner] have health insurance on [time frame reference for HB00
||| questions]?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( spouse health ins in last ms85/ms83/Oct 08 = (YES) Yes OR spouse health ins in last ms83/Oct
||| 08 after nonresponse = (YES) Yes ) THEN
|||
||| HB010 sp - how lost health ins since ms85/ms83/Oct 08
||| How did your [spouse/partner] lose her/his health insurance?
||| 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
||| 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
||| 3 We stopped buying health insurance for him/her/us
||| 4 My employer dropped health insurance that provided her/his coverage
||| 5 I lost, quit or retired from the job that provided her/his health insurance coverage
|||
||| IF ( sp - how lost health ins since ms85/ms83/Oct 08 = empty) THEN
|||
||| HB010_NR_DK sp - how lost health ins since ms83/Oct 08 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How did your [spouse/partner] lose her/his health insurance?
||| 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
||| 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
||| 3 We stopped buying health insurance for him/her/us
||| 4 My employer dropped health insurance that provided her/his coverage

```

```
||| 5 I lost, quit or retired from the job that provided her/his health insurance coverage
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
ENDIF
```

I001 R any income from work last month

Did you [yourself] receive any income from work during the month of [current month]? Please include wage, salary or self-employment income, as well as tips and bonuses.

1 (YES) Yes

5 (NO) No

```
IF ( R any income from work last month = empty) THEN
```

```
|
| I001_NR_DK R any income from work last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Did you [yourself] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
```

```
| ELSE
```

```
| ENDIF
```

```
IF ( R any income from work last month = (YES) Yes OR R any income from work last month after
nonresponse = (YES) Yes ) THEN
```

```
|
| I002 R income from work last month amt
| How much was your total income from work in the month of [current month], before taxes and other
| deductions? If you had more than one job then please report the total from all jobs. [Please do not
| include your [partner/spouse]'s income from work. We will ask about that separately.]
| Integer
```

```
| IF ( R income from work last month amt = empty) THEN
```

```
||
|| I002_NR_DK R income from work last month amt after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] How much was your total income from work in the month of [current month], before taxes and
|| other deductions? If you had more than one job then please report the total from all jobs. [Please
|| do not include your [partner/spouse]'s income from work. We will ask about that separately.]
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
|| 6 $5,000 - $6,999
|| 7 $7,000 - $9,999
```

```
|| 8 $10,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF
```

```
IF ( current marital situation = Married OR current marital situation = Marriage-like relationship )
THEN
```

```
|
| I003 spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]? Please
| include wage, salary or self-employment income, as well as tips and bonuses.
| 1 (YES) Yes
| 5 (NO) No
```

```
| IF ( spouse any income from work last month = empty) THEN
```

```
||
|| I003_NR_DK spouse any income from work last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Did your [spouse/partner] receive any income from work during the month of [current month]?
|| Please include wage, salary or self-employment income, as well as tips and bonuses.
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
```

```
| ELSE
```

```
| ENDIF
```

```
| IF ( spouse any income from work last month = (YES) Yes OR spouse any income from work last month
| after nonresponse = (YES) Yes ) THEN
```

```
||
|| I004 spouse income from work last month amt
|| How much was your [spouse/partner]'s total income from work in the month of [current month] before
|| taxes and other deductions? If your [spouse/partner] had more than one job then please report the
|| total from all jobs.
|| Integer
```

```
|| IF ( spouse income from work last month amt = empty) THEN
```

```
||
|| I004_NR_DK spouse income from work last month amt after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] How much was your [spouse/partner]'s total income from work in the month of [current
|| month] before taxes and other deductions? If your [spouse/partner] had more than one job then
|| please report the total from all jobs.
```

```
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
|| 6 $5,000 - $6,999
|| 7 $7,000 - $9,999
|| 8 $10,000 or more
```

|| 98 Don't know

||

|| ELSE

||

|| ENDIF

||

| ENDIF

|

ENDIF

I005 HH - any other income last month

Did [you (and your spouse/partner)] receive any other income in the month of [current month]? Other

income may include: - Income from investments such as dividends, interest or rental income; -

Retirement income such as Social Security, pensions or other annuities; - Government benefits such as unemployment, disability, SSI benefits or other welfare benefits.

1 (YES) Yes

5 (NO) No

IF (HH - any other income last month = empty) THEN

|

| **I005_NR_DK** HH - any other income last month after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your

| ability.] Did [you (and your spouse/partner)] receive any other income in the month of [current month]?

| Other income may include: - Income from investments such as dividends, interest or rental income; -

| Retirement income such as Social Security, pensions or other annuities; - Government benefits such

| as unemployment, disability, SSI benefits or other welfare benefits.

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

|

ELSE

|

ENDIF

IF (HH - any other income last month = (YES) Yes OR HH - any other income last month after nonresponse
= (YES) Yes) THEN

|

| **I005a** HH - total other income last month

| Taking together all other sources of income that [you (and your spouse/partner)] may have received in

| the month of [current month]: How much would that amount to in total before taxes and other

| deductions? [Please exclude any income from work that you may have reported earlier./if married

| partnered: for yourself and/or your [spouse/partner]]

| Integer

|

| IF (HH - total other income last month = empty) THEN

||

|| **I005a_NR_DK** HH - total income last month after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your

|| ability.] Taking together all other sources of income that [you (and your spouse/partner)] may have

|| received in the month of [current month]: How much would that amount to in total before taxes and

|| other deductions? [Please exclude any income from work that you may have reported earlier./if married

|| partnered: for yourself and/or your [spouse/partner]]

|| 1 < \$2,000

|| 2 \$2,000 - \$3,999

|| 3 \$4,000 - \$5,999

|| 4 \$6,000 - \$7,999

```
|| 5 $8,000 - $9,999
|| 6 $10,000 - $14,999
|| 7 $15,000 - $19,999
|| 8 $20,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF
```

LF007 lost desired job

Since [time frame reference for LF007/LF009 questions], have you lost a job that you had wanted to keep?

```
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed
```

```
IF ( current marital situation = Married OR current marital situation = Marriage-like relationship )
THEN
```

```
| LF009 lost desired job spouse
```

```
| We would also like to find out about your [spouse/partner]'s employment situation. Since [time frame
| reference for LF007/LF009 questions], has your [spouse/partner] lost a job that he/she had wanted to
| keep?
```

```
| 1 Yes
| 5 No
| 7 Not applicable: retired, homemaker
| 8 Not applicable: self-employed
```

```
|
ENDIF
```

```
IF ( lost desired job = Yes OR ( lost desired job spouse = Yes AND ( current marital situation =
Married OR current marital situation = Marriage-like relationship ))) THEN
```

```
| U001 Income loss due to unemployment
```

```
| Did your family income go down as a result of [fill for having lost job] losing a job?
```

```
| 1 (YES) Yes
| 5 (NO) No
```

```
| IF ( Income loss due to unemployment = (YES) Yes ) THEN
```

```
|| IF ( lost desired job = Yes ) THEN
```

```
||| U002_r Income loss R/unemployment: how much
```

```
||| By what percent did your family income go down due to you losing your job?
```

```
||| Range: 0.0..100.0
```

```
|||
||| ENDIF
```

```
|| IF ( lost desired job spouse = Yes AND ( current marital situation = Married OR current marital
|| situation = Marriage-like relationship )) THEN
```

```
||| U002_s Income loss/unemployment spouse/partner: how much
```

```
||| By what percent did your family income go down due to [fill for having lost job for question U002]
```

```

|| | losing his/her job?
|| | Range: 0.0..100.0
|| |
|| | ENDIF
|| |
|| | U003 adjust by reduced spending
|| | How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)
|| | 1 Reduced spending
|| | 2 Reduced amount going into savings
|| | 3 Fell behind on mortgage payments
|| | 4 Fell behind on rent
|| | 5 Skipped or postponed paying some other bills
|| | 7 Increased debt
|| | 6 None of the above
|| |
|| | IF ( adjust by reduced spending = empty) THEN
|| |
|| | U003_NR_DK adjust by reduced spending after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] How did [You and your spouse/partner] adjust to the loss of income? (please check
|| | all that apply)
|| | 1 Reduced spending
|| | 2 Reduced amount going into savings
|| | 3 Fell behind on mortgage payments
|| | 4 Fell behind on rent
|| | 5 Skipped or postponed paying some other bills
|| | 7 Increased debt
|| | 6 None of the above
|| | 8 Don't know
|| |
|| | IF ( Don't know in adjust by reduced spending after nonresponse AND cardinal( adjust by reduced
|| | spending after nonresponse ) > Reduced spending ) THEN
|| |
|| | check_U003_NR_DK check for answer and DK to U003_NR_DK
|| | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|| | answer(s) that best describe your situation.
|| |
|| | ENDIF
|| |
|| | IF ( None of the above in adjust by reduced spending after nonresponse AND cardinal( adjust by
|| | reduced spending after nonresponse ) > Reduced spending AND !( Don't know in adjust by reduced
|| | spending after nonresponse )) THEN
|| |
|| | checktoomanynone check for too many answers with none of the above
|| | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
|| | answer(s) that best describe your situation.
|| |
|| | ENDIF
|| |
|| | IF ( Reduced spending in adjust by reduced spending after nonresponse ) THEN
|| |
|| | U003_amount amount adjust by reduced spending
|| | You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
|| | spending?
|| | Range: 0.0..100.0
|| |

```

```

|||| IF ( amount adjust by reduced spending = empty) THEN
||||
||||| U003_amount_NR_DK adjust by reduced spending after non response
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] You indicated that you reduced spending. By how much did [You and your spouse
||||| partner] reduce spending?
||||| 1 0% - 5%
||||| 2 5% - 10%
||||| 3 10% - 15%
||||| 4 15% - 20%
||||| 5 More than 20%
||||| 9 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
||| ENDIF
|||
||| ELSE
|||
||| IF ( None of the above in adjust by reduced spending AND cardinal( adjust by reduced spending )
||| > Reduced spending ) THEN
|||
||| checktoomanynone check for too many answers with none of the above
||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
||| answer(s) that best describe your situation.
|||
||| ENDIF
|||
||| IF ( Reduced spending in adjust by reduced spending ) THEN
|||
||| U003_amount amount adjust by reduced spending
||| You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
||| spending?
||| Range: 0.0..100.0
|||
||| IF ( amount adjust by reduced spending = empty) THEN
|||
||| | U003_amount_NR_DK adjust by reduced spending after non response
||| | [You did not answer. Your answers are important to us. Please answer the question to the best
||| | of your ability.] You indicated that you reduced spending. By how much did [You and your spouse
||| | partner] reduce spending?
||| | 1 0% - 5%
||| | 2 5% - 10%
||| | 3 10% - 15%
||| | 4 15% - 20%
||| | 5 More than 20%
||| | 9 Don't know
||| |
||| | ELSE
||| |
||| | ENDIF
||| |
||| ENDIF
|||

```

```

|| ENDIF
||
|| IF ( lost desired job = Yes AND lost desired job spouse = Yes ) THEN
||
|| | U004_all respondent and spouse loss of income how made up
|| | Did [You and your spouse/partner] do any of the following to make up for the loss of income?
|| | (please check all that apply)
|| | 1 I took up a temporary job
|| | 4 My [spouse/partner] took up a temporary job
|| | 5 Received financial help from family or friends
|| | 6 Borrowed money or increased credit card debt
|| | 7 Received unemployment pay from the government
|| | 8 Took money out of savings
|| | 9 None of the above. [fill for having lost job for question U004] found a job soon
|| |
|| | IF ( respondent and spouse loss of income how made up = empty) THEN
|| |
|| | | U004_all_NR_DK respondent and spouse loss of income how made up
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | | your ability.] Did [You and your spouse/partner] do any of the following to make up for the loss
|| | | of income? (please check all that apply)
|| | | 1 I took up a temporary job
|| | | 4 My [spouse/partner] took up a temporary job
|| | | 5 Received financial help from family or friends
|| | | 6 Borrowed money or increased credit card debt
|| | | 7 Received unemployment pay from the government
|| | | 8 Took money out of savings
|| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
|| | | 10 Don't know
|| | |
|| | | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of income
|| | | how made up AND cardinal( respondent and spouse loss of income how made up ) > I took up a
|| | | temporary job AND !( Don't know in respondent and spouse loss of income how made up )) THEN
|| | |
|| | | | checktoomanynone check for too many answers with none of the above
|| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|| | | | the answer(s) that best describe your situation.
|| | | |
|| | | | ENDIF
|| | |
|| | | IF ( Don't know in respondent and spouse loss of income how made up AND cardinal( respondent
|| | | and spouse loss of income how made up ) > I took up a temporary job ) THEN
|| | |
|| | | | check_U003_NR_DK check for answer and DK to U003_NR_DK
|| | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|| | | | answer(s) that best describe your situation.
|| | | |
|| | | | ENDIF
|| | |
|| | | ELSE
|| | |
|| | | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of income
|| | | how made up AND cardinal( respondent and spouse loss of income how made up ) > I took up a
|| | | temporary job ) THEN
|| | |
|| | | | checktoomanynone check for too many answers with none of the above

```

```

||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF ( lost desired job = Yes AND ( current marital situation = Married OR current marital
||| situation = Marriage-like relationship )) THEN
|||||
||||| U004_rloss respondent job loss of income how made up
||||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||||| (please check all that apply)
||||| 1 I took up a temporary job
||||| 2 My [spouse/partner] began working or increased work hours
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||||
||||| IF ( respondent job loss of income how made up = empty) THEN
|||||
||||| U004_rloss_NR_DK respondent job loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||||| your ability.] Did [You and your spouse/partner] do any of the following to make up for the loss
||||| of income? (please check all that apply)
||||| 1 I took up a temporary job
||||| 2 My [spouse/partner] began working or increased work hours
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
||||| 10 Don't know
|||||
||||| IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income how
||||| made up after nonresponse AND cardinal( respondent job loss of income how made up after
||||| nonresponse ) > I took up a temporary job AND !( Don't know in respondent job loss of income
||||| how made up after nonresponse )) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| IF ( Don't know in respondent job loss of income how made up after nonresponse AND cardinal(
||||| respondent job loss of income how made up after nonresponse ) > I took up a temporary job ) THEN
|||||
||||| check_U003_NR_DK check for answer and DK to U003_NR_DK
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||

```

```

||| ELSE
||||
|||| IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income how
|||| made up AND cardinal( respondent job loss of income how made up ) > I took up a temporary job )
|||| THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
||||
|||| ENDIF
||||
||| ELSEIF ( lost desired job = Yes AND current marital situation != Married AND current marital
||| situation != Marriage-like relationship ) THEN
||||
|||| U004_ronly respondent single loss of income how made up
|||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
|||| (please check all that apply)
|||| 1 I took up a temporary job
|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. I found a job soon
||||
|||| IF ( respondent single loss of income how made up = empty) THEN
|||||
||||| U004_ronly_NR_DK respondent single loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||||| your ability.] Did [You and your spouse/partner] do any of the following to make up for the loss
||||| of income? (please check all that apply)
||||| 1 I took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. I found a job soon
||||| 10 Don't know
|||||
||||| IF ( None of the above. I found a job soon in respondent single loss of income how made up
||||| after nonresponse AND cardinal( respondent single loss of income how made up after nonresponse )
||||| > I took up a temporary job AND !( Don't know in respondent single loss of income how made
||||| up after nonresponse )) THEN
||||||
|||||| checktoomanynone check for too many answers with none of the above
|||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||||| the answer(s) that best describe your situation.
||||||
|||||| ENDIF
|||||
||||| IF ( Don't know in respondent single loss of income how made up after nonresponse AND
||||| cardinal( respondent single loss of income how made up after nonresponse ) > I took up a
||||| temporary job ) THEN
|||||

```

```

||||| check_U003_NR_DK check for answer and DK to U003_NR_DK
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDFIF
|||||
||||| ELSE
|||||
||||| IF ( None of the above. I found a job soon in respondent single loss of income how made up
||||| AND cardinal( respondent single loss of income how made up ) > I took up a temporary job ) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDFIF
|||||
||||| ENDFIF
|||||
||||| ELSEIF ( lost desired job spouse = Yes ) THEN
|||||
||||| U004_spouseloss spouse job loss of income how made up
||||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||||| (please check all that apply)
||||| 3 I began to work or increased my hours of work
||||| 4 My [spouse/partner] took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||||
||||| IF ( spouse job loss of income how made up = empty) THEN
|||||
||||| U004_spouseloss_NR_DK spouse job loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||||| your ability.] Did [You and your spouse/partner] do any of the following to make up for the loss
||||| of income? (please check all that apply)
||||| 3 I began to work or increased my hours of work
||||| 4 My [spouse/partner] took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
||||| 10 Don't know
|||||
||||| IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how made up
||||| after nonresponse AND cardinal( spouse job loss of income how made up after nonresponse ) > 1
||||| AND !( Don't know in spouse job loss of income how made up after nonresponse )) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDFIF

```

```

||||
|||| IF ( Don't know in spouse job loss of income how made up after nonresponse AND cardinal(
|||| spouse job loss of income how made up after nonresponse ) > 1 ) THEN
||||
|||| | check_U003_NR_DK check for answer and DK to U003_NR_DK
|||| | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|||| | answer(s) that best describe your situation.
|||| |
|||| | ENDIF
||||
|||| ELSE
||||
|||| IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how made up
|||| AND cardinal( spouse job loss of income how made up ) > 1 ) THEN
||||
|||| | checktoomanynone check for too many answers with none of the above
|||| | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||| | the answer(s) that best describe your situation.
|||| |
|||| | ENDIF
||||
|||| ENDIF
||||
|||| ENDIF
||
|| ENDIF
|
| U005 open input job loss
| Would you like to add any more detail on how [You and your spouse/partner] managed with the job loss?
| Please type in the box below.
| Open
|
ENDIF

```

```

IF ( Income loss due to unemployment = EMPTY OR Income loss due to unemployment = 2 ) AND ( lost
desired job lastlongwave = Yes OR lost desired job spouse lastlongwave = Yes ) THEN

```

```

| IF fill for having lost job != " THEN
|
|

```

```

|| U001a Income loss due to unemployment

```

```

|| Back in [FL_HU001a] you told us that [fill for having lost job] had lost a job in the three months
|| before [] Is your household's income still lower at this time due to that job loss?

```

```

|| 1 No, my household income never went down due to that job loss

```

```

|| 2 No, my household income went down only for a short period of time and has recovered since

```

```

|| 3 Yes, my household income is still down

```

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|| 4 Your record is wrong. There was no job loss before [time frame reference for when taken ms162]
||

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```

|| IF Income loss due to unemployment = Yes, my household income is still down THEN
||

```

```

|| | U003 adjust by reduced spending

```

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|| | How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)

```

```

|| | 1 Reduced spending

```

```

|| | 2 Reduced amount going into savings

```

```

|| | 3 Fell behind on mortgage payments

```

```

|| | 4 Fell behind on rent

```

```

|| | 5 Skipped or postponed paying some other bills

```

```

||| 7 Increased debt
||| 6 None of the above
|||
||| IF ( adjust by reduced spending = empty) THEN
|||
||| U003_NR_DK adjust by reduced spending after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How did [You and your spouse/partner] adjust to the loss of income? (please check
||| all that apply)
||| 1 Reduced spending
||| 2 Reduced amount going into savings
||| 3 Fell behind on mortgage payments
||| 4 Fell behind on rent
||| 5 Skipped or postponed paying some other bills
||| 7 Increased debt
||| 6 None of the above
||| 8 Don't know
|||
||| IF ( Don't know in adjust by reduced spending after nonresponse AND cardinal( adjust by
||| reduced spending after nonresponse ) > Reduced spending ) THEN
|||
||| check_U003_NR_DK check for answer and DK to U003_NR_DK
||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||| answer(s) that best describe your situation.
|||
||| ENDIF
|||
||| IF ( None of the above in adjust by reduced spending after nonresponse AND cardinal( adjust by
||| reduced spending after nonresponse ) > Reduced spending AND !( Don't know in adjust by reduced
||| spending after nonresponse )) THEN
|||
||| checktoomanynone check for too many answers with none of the above
||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||| the answer(s) that best describe your situation.
|||
||| ENDIF
|||
||| IF ( Reduced spending in adjust by reduced spending after nonresponse ) THEN
|||
||| U003_amount amount adjust by reduced spending
||| You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
||| spending?
||| Range: 0.0..100.0
|||
||| IF ( amount adjust by reduced spending = empty) THEN
|||
||| U003_amount_NR_DK adjust by reduced spending after non response
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] You indicated that you reduced spending. By how much did [You and your
||| spouse/partner] reduce spending?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 More than 20%
||| 9 Don't know

```

```

|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| IF ( None of the above in adjust by reduced spending AND cardinal( adjust by reduced spending
||||| ) > Reduced spending ) THEN
|||||
||||| checktoomanyone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| IF ( Reduced spending in adjust by reduced spending ) THEN
|||||
||||| U003_amount amount adjust by reduced spending
||||| You indicated that you reduced spending. By how much did [You and your spouse/partner] reduce
||||| spending?
||||| Range: 0.0..100.0
|||||
||||| IF ( amount adjust by reduced spending = empty ) THEN
|||||
||||| U003_amount_NR_DK adjust by reduced spending after non response
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] You indicated that you reduced spending. By how much did [You and your
||||| spouse/partner] reduce spending?
||||| 1 0% - 5%
||||| 2 5% - 10%
||||| 3 10% - 15%
||||| 4 15% - 20%
||||| 5 More than 20%
||||| 9 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF ( lost desired job lastlongwave = Yes AND lost desired job spouse lastlongwave = Yes AND (
||||| current marital situation = Married OR current marital situation = Marriage-like relationship
||||| ) ) THEN
|||||
||||| U004_all respondent and spouse loss of income how made up
||||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||||| (please check all that apply)
||||| 1 I took up a temporary job
||||| 4 My [spouse/partner] took up a temporary job
||||| 5 Received financial help from family or friends

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|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. [fill for having lost job for question U004] found a job soon
||||
|||| IF ( respondent and spouse loss of income how made up = empty) THEN
||||
|||| | U004_all_NR_DK respondent and spouse loss of income how made up
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] Did [You and your spouse/partner] do any of the following to make up for the
|||| | loss of income? (please check all that apply)
|||| | 1 I took up a temporary job
|||| | 4 My [spouse/partner] took up a temporary job
|||| | 5 Received financial help from family or friends
|||| | 6 Borrowed money or increased credit card debt
|||| | 7 Received unemployment pay from the government
|||| | 8 Took money out of savings
|||| | 9 None of the above. [fill for having lost job for question U004] found a job soon
|||| | 10 Don't know
||||
|||| | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
|||| | income how made up AND cardinal( respondent and spouse loss of income how made up ) > I took
|||| | up a temporary job AND !( Don't know in respondent and spouse loss of income how made up ))
|||| | THEN
|||| |
|||| | | checktoomanynone check for too many answers with none of the above
|||| | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||| | | the answer(s) that best describe your situation.
|||| |
|||| | ENDIF
||||
|||| | IF ( Don't know in respondent and spouse loss of income how made up AND cardinal( respondent
|||| | and spouse loss of income how made up ) > I took up a temporary job ) THEN
|||| |
|||| | | check_U003_NR_DK check for answer and DK to U003_NR_DK
|||| | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|||| | | answer(s) that best describe your situation.
|||| |
|||| | ENDIF
||||
|||| ELSE
||||
|||| | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss of
|||| | income how made up AND cardinal( respondent and spouse loss of income how made up ) > I took
|||| | up a temporary job ) THEN
|||| |
|||| | | checktoomanynone check for too many answers with none of the above
|||| | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||| | | the answer(s) that best describe your situation.
|||| |
|||| | ENDIF
||||
|||| ENDIF
||||
|||| ELSEIF ( lost desired job lastlongwave = Yes AND ( current marital situation = Married OR
|||| current marital situation = Marriage-like relationship )) THEN

```

```

||||
|||| U004_rloss respondent job loss of income how made up
|||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
|||| (please check all that apply)
|||| 1 I took up a temporary job
|||| 2 My [spouse/partner] began working or increased work hours
|||| 5 Received financial help from family or friends
|||| 6 Borrowed money or increased credit card debt
|||| 7 Received unemployment pay from the government
|||| 8 Took money out of savings
|||| 9 None of the above. [fill for having lost job for question U004] found a job soon
||||
|||| IF ( respondent job loss of income how made up = empty) THEN
||||
|||| | U004_rloss_NR_DK respondent job loss of income how made up after nonresponse
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] Did [You and your spouse/partner] do any of the following to make up for the
|||| | loss of income? (please check all that apply)
|||| | 1 I took up a temporary job
|||| | 2 My [spouse/partner] began working or increased work hours
|||| | 5 Received financial help from family or friends
|||| | 6 Borrowed money or increased credit card debt
|||| | 7 Received unemployment pay from the government
|||| | 8 Took money out of savings
|||| | 9 None of the above. [fill for having lost job for question U004] found a job soon
|||| | 10 Don't know
|||| |
|||| | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income how
|||| | made up after nonresponse AND cardinal( respondent job loss of income how made up after
|||| | nonresponse ) > I took up a temporary job AND !( Don't know in respondent job loss of income
|||| | how made up after nonresponse )) THEN
|||| |
|||| | | checktoomanynone check for too many answers with none of the above
|||| | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||| | | the answer(s) that best describe your situation.
|||| | |
|||| | | ENDIF
|||| |
|||| | IF ( Don't know in respondent job loss of income how made up after nonresponse AND cardinal(
|||| | respondent job loss of income how made up after nonresponse ) > I took up a temporary job ) THEN
|||| |
|||| | | check_U003_NR_DK check for answer and DK to U003_NR_DK
|||| | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|||| | | answer(s) that best describe your situation.
|||| | |
|||| | | ENDIF
|||| |
|||| | ELSE
|||| |
|||| | | IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of income how
|||| | | made up AND cardinal( respondent job loss of income how made up ) > I took up a temporary job
|||| | | ) THEN
|||| | |
|||| | | | checktoomanynone check for too many answers with none of the above
|||| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||| | | | the answer(s) that best describe your situation.

```

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|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| ELSEIF ( lost desired job lastlongwave = Yes AND current marital situation != Married AND
||| current marital situation != Marriage-like relationship ) THEN
|||||
||||| U004_only respondent single loss of income how made up
||||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||||| (please check all that apply)
||||| 1 I took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. I found a job soon
|||||
||||| IF ( respondent single loss of income how made up = empty) THEN
|||||
||||| U004_only_NR_DK respondent single loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Did [You and your spouse/partner] do any of the following to make up for the
||||| loss of income? (please check all that apply)
||||| 1 I took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. I found a job soon
||||| 10 Don't know
|||||
||||| IF ( None of the above. I found a job soon in respondent single loss of income how made up
||||| after nonresponse AND cardinal( respondent single loss of income how made up after nonresponse
||||| ) > I took up a temporary job AND !( Don't know in respondent single loss of income how
||||| made up after nonresponse )) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| IF ( Don't know in respondent single loss of income how made up after nonresponse AND
||||| cardinal( respondent single loss of income how made up after nonresponse ) > I took up a
||||| temporary job ) THEN
|||||
||||| check_U003_NR_DK check for answer and DK to U003_NR_DK
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| IF ( None of the above. I found a job soon in respondent single loss of income how made up

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||||| AND cardinal( respondent single loss of income how made up ) > I took up a temporary job ) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF ( lost desired job spouse lastlongwave = Yes AND ( current marital situation = Married
||||| OR current marital situation = Marriage-like relationship )) THEN
|||||
||||| U004_spouseloss spouse job loss of income how made up
||||| Did [You and your spouse/partner] do any of the following to make up for the loss of income?
||||| (please check all that apply)
||||| 3 I began to work or increased my hours of work
||||| 4 My [spouse/partner] took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
|||||
||||| IF ( spouse job loss of income how made up = empty) THEN
|||||
||||| U004_spouseloss_NR_DK spouse job loss of income how made up after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Did [You and your spouse/partner] do any of the following to make up for the
||||| loss of income? (please check all that apply)
||||| 3 I began to work or increased my hours of work
||||| 4 My [spouse/partner] took up a temporary job
||||| 5 Received financial help from family or friends
||||| 6 Borrowed money or increased credit card debt
||||| 7 Received unemployment pay from the government
||||| 8 Took money out of savings
||||| 9 None of the above. [fill for having lost job for question U004] found a job soon
||||| 10 Don't know
|||||
||||| IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how made
||||| up after nonresponse AND cardinal( spouse job loss of income how made up after nonresponse ) >
||||| 1 AND !( Don't know in spouse job loss of income how made up after nonresponse )) THEN
|||||
||||| checktoomanynone check for too many answers with none of the above
||||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| IF ( Don't know in spouse job loss of income how made up after nonresponse AND cardinal(
||||| spouse job loss of income how made up after nonresponse ) > 1 ) THEN
|||||
||||| check_U003_NR_DK check for answer and DK to U003_NR_DK
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||

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```

|||||ENDIF
|||||
|||||ELSE
|||||
|||||IF ( None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income how made
|||||up AND cardinal( spouse job loss of income how made up ) > 1 ) THEN
|||||
|||||checktoomanynone check for too many answers with none of the above
|||||You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
|||||the answer(s) that best describe your situation.
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||ENDIF
|||
||ENDIF
||
|ENDIF
|
ENDIF

```

LF001 current job status

What is your current employment situation? Please check all that apply.

- 1 Working for pay now
- 2 Unemployed and looking for work
- 3 Temporarily laid off
- 4 On sick or other leave
- 5 Disabled
- 6 Retired
- 7 Homemaker
- 8 Self-employed
- 9 Student
- 10 Other

IF Unemployed and looking for work IN current job status THEN

| **M001** R currently any unempl benefit

| Did you receive any unemployment benefits last month?

| 1 (YES) Yes

| 5 (NO) No

| IF (R currently any unempl benefit = empty) THEN

|| **M001_NR_DK** R currently any unempl benefit after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Did you receive any unemployment benefits last month?

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

| ELSE

| ENDIF

```

| IF ( R currently any unempl benefit = (YES) Yes OR R currently any unempl benefit after nonresponse
|= (YES) Yes ) THEN
|
|
| M001a unemployment benefit received last month
| How much unemployment benefit did you receive last month?
| Integer
|
| IF ( unemployment benefit received last month = empty) THEN
|
|
| [The following questions are displayed as a table]
|
|
| M001a_NR_DK unemployment benefit received last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] How much unemployment benefit did you receive last month?
| Integer
|
|
| M001a_DK dont know unemployment benefit received last month
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] How much unemployment benefit did you receive last month?
| 8 Don't know
|
|
| [End of table display]
| IF ( unemployment benefit received last month after nonresponse != empty AND dont know
| unemployment benefit received last month != empty) THEN
|
|
| checkamountanddk check display for giving answer to question and checking dont know box
| You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
| entry that best describes your situation.
|
|
| ENDIF
|
| ELSE
|
| ENDIF
|
|
| IF ( year start receiving unemployment benefits 162 = empty AND year start receiving unemployment
| benefits after nonresponse 162 = EMPTY) THEN
|
|
| M001_year year start receiving unemployment benefits
| When did you start receiving these benefits?
| 1 2007 or earlier
| 2 2008
| 3 2009
| 4 2010
| 5 2011
| 6 2012
|
|
| IF ( year start receiving unemployment benefits = empty) THEN
|
|
| [The following questions are displayed as a table]
|
|
| M001_year_NR_DK year start receiving unemployment benefits after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] When did you start receiving these benefits?
| 1 2007 or earlier
| 2 2008

```

||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012

||| **M001_year_DK** dont know year start receiving unemployment benefits

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] When did you start receiving these benefits?

||| 8 Don't know

||| [End of table display]

||| IF (year start receiving unemployment benefits after nonresponse != empty AND dont know year start receiving unemployment benefits != empty) THEN

||| | **checkyeartoomany** check for too many answers with none of the above

||| | You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s) that best describe your situation.

||| ENDIF

||| ELSE

||| ENDIF

||| IF (year start receiving unemployment benefits > 2007 or earlier OR year start receiving unemployment benefits after nonresponse > 2007 or earlier) THEN

||| **M001_month** month start receiving unemployment benefits

||| Do you also remember the month when you first received unemployment benefits?

||| 1 January

||| 2 February

||| 3 March

||| 4 April

||| 5 May

||| 6 June

||| 7 July

||| 8 August

||| 9 September

||| 10 October

||| 11 November

||| 12 December

||| IF (month start receiving unemployment benefits = empty) THEN

||| | [The following questions are displayed as a table]

||| | **M001_month_NR_DK** month start receiving unemployment benefits after nonresponse

||| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do you also remember the month when you first received unemployment benefits?

||| | 1 January

||| | 2 February

||| | 3 March

||| | 4 April

||| | 5 May

||| | 6 June

||| | 7 July

IF (R currently receive any disability benefits = (YES) Yes OR R currently receive any disability benefits after nonresponse = (YES) Yes) THEN

M005 R amount disability benefits
How much was your Social Security disability benefit last month?
Integer

IF (R amount disability benefits = empty) THEN

[The following questions are displayed as a table]

M005_NR_DK R amount disability benefits after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much was your Social Security disability benefit last month?
Integer

M005_DK R dont know amount disability benefits
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much was your Social Security disability benefit last month?
8 Don't know

[End of table display]

IF (R amount disability benefits after nonresponse != empty AND R dont know amount disability benefits != empty) THEN

checkamountanddk check display for giving answer to question and checking dont know box
You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF

ELSE

ENDIF

IF (R year first received disability bens 162 = empty AND R year first received disability bens after nonresponse 162 = EMPTY) THEN

M005a_year R year first received disability bens
When did you first receive these Social Security disability benefits?
1 2007 or earlier
2 2008
3 2009
4 2010
5 2011
6 2012

IF (R year first received disability bens = empty) THEN

[The following questions are displayed as a table]

M005a_year_NR_DK R year first received disability bens after nonresponse
[You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] When did you first receive these Social Security disability benefits?
1 2007 or earlier
2 2008

||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012

||| **M005a_year_DK** R dont know year first received disability bens
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] When did you first receive these Social Security disability benefits?

||| 8 Don't know

||| [End of table display]

||| IF (R year first received disability bens after nonresponse != empty AND R dont know year first
||| received disability bens != empty) THEN

||| | **checkyeartoomany** check for too many answers with none of the above

||| | You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
||| | that best describe your situation.

||| ENDIF

||| ELSE

||| ENDIF

||| IF (R year first received disability bens > 2007 or earlier OR R year first received disability
||| bens after nonresponse > 2007 or earlier) THEN

||| **M005a_month** R month when first received disability bens

||| Do you also remember the month when you first received disability benefits?

||| 1 January

||| 2 February

||| 3 March

||| 4 April

||| 5 May

||| 6 June

||| 7 July

||| 8 August

||| 9 September

||| 10 October

||| 11 November

||| 12 December

||| IF (R month when first received disability bens = empty) THEN

||| | [The following questions are displayed as a table]

||| | **M005a_month_NR_DK** R month when first received disability bens after nonresponse

||| | [You did not answer. Your answers are important to us. Please answer the question to the best
||| | of your ability.] Do you also remember the month when you first received disability benefits?

||| | 1 January

||| | 2 February

||| | 3 March

||| | 4 April

||| | 5 May

||| | 6 June

||| | 7 July


```

|| You ticked both "No" indicating that you are not currently receiving any social security benefits
|| and you also ticked a box specifying the type of social security benefit you are currently
|| receiving. Please go back and keep the entry that best reflects your current situation.
||
|| ENDIF
||
|| IF ( R any income from social security = empty AND R no income from social security = empty) THEN
||
|| [The following questions are displayed as a table]
||
|| SS001_intro_NR_DK R any income from social security after nonresponse intro
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do you yourself currently receive any income or benefits from Social Security?
||
|| SS001n_no_NR_DK R no income from social security after nonresponse
|| No
|| 1 No
||
|| SS001n_NR_DK R any income from social security after nonresponse
|| Yes, I am receiving (please check all that apply):
|| 3 Social Security disability insurance benefit (SSDI)
|| 4 Social Security widow(er) benefit
|| 8 Don't know
||
|| [End of table display]
|| IF ( R any income from social security after nonresponse != empty AND R no income from social
|| security after nonresponse != empty) THEN
||
|| checkss001DK check for ss001
|| You ticked both "No" indicating that you are not currently receiving any social security benefits
|| and you also ticked a box specifying the type of social security benefit you are currently
|| receiving (OR ticked the don't know box). Please go back and keep the entry that best reflects
|| your current situation.
||
|| ENDIF
||
|| IF ( Don't know in R any income from social security after nonresponse AND cardinal( R any
|| income from social security after nonresponse ) > 1 ) THEN
||
|| checkss001toomanyDK check for ss001
|| You ticked one or more boxes specifying the type of social security benefit you are currently
|| receiving, but you also ticked the don't know box. Please go back and keep the entry that best
|| reflects your current situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ELSEIF ( CALCULATED AGE >= 62 AND R over 62 any income from social security preloaded previous
|| waves = empty AND R over 62 any income from social security after nonresponse preloaded previous
|| waves = empty) THEN
||
|| [The following questions are displayed as a table]
||

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|| SS001_intro respondent any income from social security intro
|| Do you yourself currently receive any income or benefits from Social Security?
||
|| SS001n_no_over62 R over 62 no income from social security
|| No
|| 1 No
||
|| SS001n_over62 R over 62 any income from social security
|| Yes, I am receiving (please check all that apply):
|| 1 Social Security Retirement benefits
|| 2 Social Security Spouse or divorced spouse benefits
|| 3 Social Security disability insurance benefit (SSDI)
|| 4 Social Security widow(er) benefit
|| 5 Supplemental Security Income (SSI)
|| 6 Other Social Security benefit not mentioned above
||
|| [End of table display]
|| IF ( R over 62 any income from social security != empty AND R over 62 no income from social security
|| != empty) THEN
||
|| checkss001 check for ss001
|| You ticked both "No" indicating that you are not currently receiving any social security benefits
|| and you also ticked a box specifying the type of social security benefit you are currently
|| receiving. Please go back and keep the entry that best reflects your current situation.
||
|| ENDIF
||
|| IF ( R over 62 any income from social security = empty AND R over 62 no income from social security
|| = empty) THEN
||
|| [The following questions are displayed as a table]
||
|| SS001_intro_NR_DK R any income from social security after nonresponse intro
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do you yourself currently receive any income or benefits from Social Security?
||
|| SS001n_no_over62_NR_DK R over 62 no income from social security after nonresponse
|| No
|| 1 No
||
|| SS001n_over62_NR_DK R over 62 any income from social security after nonresponse
|| Yes, I am receiving (please check all that apply):
|| 1 Social Security Retirement benefits
|| 2 Social Security Spouse or divorced spouse benefits
|| 3 Social Security disability insurance benefit (SSDI)
|| 4 Social Security widow(er) benefit
|| 5 Supplemental Security Income (SSI)
|| 6 Other Social Security benefit not mentioned above
|| 8 Don't know
||
|| [End of table display]
|| IF ( R over 62 any income from social security after nonresponse != empty AND R over 62 no income
|| from social security after nonresponse != empty) THEN
||
|| checkss001DK check for ss001
|| You ticked both "No" indicating that you are not currently receiving any social security benefits

```

```

|||| and you also ticked a box specifying the type of social security benefit you are currently
|||| receiving (OR ticked the don't know box). Please go back and keep the entry that best reflects
|||| your current situation.
||||
|||| ENDIF
||||
|||| IF ( Don't know in R over 62 any income from social security after nonresponse AND cardinal( R
|||| over 62 any income from social security after nonresponse ) > Social Security Retirement
|||| benefits ) THEN
||||
|||| checkss001toomanyDK check for ss001
|||| You ticked one or more boxes specifying the type of social security benefit you are currently
|||| receiving, but you also ticked the don't know box. Please go back and keep the entry that best
|||| reflects your current situation.
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| ENDIF
||||
| ENDIF
|
| IF ((( R any income from social security != empty OR ( R any income from social security after
| nonresponse != empty and !( Don't know in R any income from social security after nonresponse ))) AND
| CALCULATED AGE < 62 ) OR (( R over 62 any income from social security != empty OR ( R over 62 any
| income from social security after nonresponse != empty and !( Don't know in R over 62 any income from
| social security after nonresponse ))) AND CALCULATED AGE >= 62)) THEN
|
| SS001a R receive from Social Security last month?
| How much did you [yourself] receive from Social Security last month?
| Integer
|
| IF ( R receive from Social Security last month? = empty) THEN
|
| [The following questions are displayed as a table]
|
| SS001a_NR_DK R receive from Social Security last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] How much did you [yourself] receive from Social Security last month?
| Integer
|
| SS001a_DK R dont know receive from Social Security last month
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] How much did you [yourself] receive from Social Security last month?
| 8 Don't know
|
| [End of table display]
| IF ( R receive from Social Security last month after nonresponse != empty AND R dont know receive
| from Social Security last month != empty) THEN
|
| checkamountanddk check display for giving answer to question and checking dont know box
| You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
| entry that best describes your situation.
|
| ENDIF

```

```

||
|| ELSE
||
|| ENDIF
||
|| SS002_year R year claimed social security
|| When did you file to claim your Social Security benefit?
|| 1 2007 or earlier
|| 2 2008
|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
||
|| IF R year claimed social security = empty THEN
||
|| [The following questions are displayed as a table]
||
|| SS002_year_NR_DK R year claimed social security after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] When did you file to claim your Social Security benefit?
|| 1 2007 or earlier
|| 2 2008
|| 3 2009
|| 4 2010
|| 5 2011
|| 6 2012
||
|| SS002_year_DK R dont know year claimed social security
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] When did you file to claim your Social Security benefit?
|| 8 Don't know
||
|| [End of table display]
|| IF ( R year claimed social security after nonresponse != empty AND R dont know year claimed social
|| security != empty) THEN
||
|| checkyeartoomany check for too many answers with none of the above
|| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s) that
|| best describe your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| IF ( R year claimed social security > 2007 or earlier OR R year claimed social security after
|| nonresponse > 2007 or earlier ) THEN
||
|| SS002_month R month claimed social security
|| Do you also remember the month when you filed to claim these benefits?
|| 1 January
|| 2 February
|| 3 March
|| 4 April

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||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
|||
||| IF R month claimed social security = empty THEN
|||
||| [The following questions are displayed as a table]
|||
||| SS002_month_NR_DK R month claimed social security after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Do you also remember the month when you filed to claim these benefits?
||| 1 January
||| 2 February
||| 3 March
||| 4 April
||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
|||
||| SS002_month_DK R dont know month claimed social security
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Do you also remember the month when you filed to claim these benefits?
||| 8 Don't know
|||
||| [End of table display]
||| IF ( R month claimed social security after nonresponse != empty AND R dont know month claimed
||| social security != empty) THEN
|||
||| | checkmonthtoomany check for too many answers with none of the above
||| | You selected a month and checked the box 'Don't know'. Please go back and keep the answer(s)
||| | that best describe your situation.
||| |
||| | ENDIF
||| |
||| ELSE
||| |
||| | ENDIF
||| |
||| ENDIF
|||
||| IF (( CALCULATED AGE < 62 AND ( Social Security Retirement benefits in R any income
||| from social security OR Social Security Spouse or divorced spouse benefits in R any
||| income from social security OR Social Security Retirement benefits in R any income from
||| social security after nonresponse OR Social Security Spouse or divorced spouse benefits in
||| R any income from social security after nonresponse )) OR ( CALCULATED AGE >= 62 AND ( Social
||| Security Retirement benefits in R over 62 any income from social security OR Social

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|| Security Spouse or divorced spouse benefits in R over 62 any income from social security
|| OR 1 in R over 62 any income from social security after nonresponse OR Social Security Spouse or
|| divorced spouse benefits in R over 62 any income from social security after nonresponse )))
|| THEN
||
||
|| IF (( R year claimed social security > 2007 or earlier AND R year claimed social security !=
|| empty) OR ( R year claimed social security after nonresponse > 2007 or earlier AND R year claimed
|| social security after nonresponse != empty)) THEN
||
||
|| | SS003 R claimed as anticipated
|| | Was this about when you had planned or expected to file or was it earlier or later?
|| | 1 I filed earlier than I had expected
|| | 2 I filed about when I had expected
|| | 3 I filed later than I had expected
|| |
|| | IF R claimed as anticipated = empty THEN
|| |
|| | | SS003_NR_DK R claimed as anticipated after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | | of your ability.] Was this about when you had planned or expected to file or was it earlier or
|| | | later?
|| | | 1 I filed earlier than I had expected
|| | | 2 I filed about when I had expected
|| | | 3 I filed later than I had expected
|| | | 8 Don't know
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| |
|| | IF ( R claimed as anticipated = I filed earlier than I had expected OR R claimed as anticipated
|| | after nonresponse = I filed earlier than I had expected ) THEN
|| |
|| | | SS004 R reasons for claiming earlier
|| | | What were the reasons you filed for Social Security benefits earlier than expected? Please
|| | | check all that apply.
|| | | 1 Retired early because my health made it hard/impossible to work
|| | | 2 Retired early because my job became too difficult or tiring
|| | | 3 Retired early because I lost my job, it was hard to find another similar job
|| | | 4 Retired early because I could afford to
|| | | 5 Other
|| | | 6 Filed early because I needed access to additional income
|| | | 7 Filed early to lock in benefits before they may be cut (due to reform)
|| | |
|| | | IF R reasons for claiming earlier = empty THEN
|| | |
|| | | | SS004_NR_DK R reasons for claiming earlier after nonresponse
|| | | | [You did not answer. Your answers are important to us. Please answer the question to the best
|| | | | of your ability.] What were the reasons you filed for Social Security benefits earlier than
|| | | | expected? Please check all that apply.
|| | | | 1 Retired early because my health made it hard/impossible to work
|| | | | 2 Retired early because my job became too difficult or tiring
|| | | | 3 Retired early because I lost my job, it was hard to find another similar job
|| | | | 4 Retired early because I could afford to
|| | | | 5 Other
|| | | | 6 Filed early because I needed access to additional income

```

```
||||| 7 Filed early to lock in benefits before they may be cut (due to reform)
||||| 8 Don't know
|||||
||||| IF ( Don't know in R reasons for claiming earlier after nonresponse AND cardinal( R
||||| reasons for claiming earlier after nonresponse ) > Retired early because my health made it
||||| hard/impossible to work ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| IF ( Other in R reasons for claiming earlier OR Other in R reasons for claiming earlier
||||| after nonresponse ) THEN
|||||
||||| SS004_other R other reasons for claiming earlier
||||| You indicated that there were other reasons for why you filed for Social Security benefits
||||| earlier than expected. Please use the box below to describe those other reasons?
||||| Open
|||||
||||| ENDIF
|||||
||||| ELSEIF ( R claimed as anticipated = I filed later than I had expected OR R claimed as
||||| anticipated after nonresponse = I filed later than I had expected ) THEN
|||||
||||| SS005 R reasons for claiming later
||||| What were the reasons you filed for Social Security benefits later than expected? Please check
||||| all that apply.
||||| 1 Retirement accounts lost value, had to work longer than expected
||||| 2 Home lost value, had to work longer than expected
||||| 3 Lost money in stock market (besides retirement accounts), had to work longer than expected
||||| 4 Other financial problems, had to worker longer than expected
||||| 5 Needed to work longer to keep health insurance
||||| 6 Health better than expected, able to work longer
||||| 7 Good job, wanted to work longer
||||| 8 Other
||||| 10 Filed later to get higher Social Security benefits
|||||
||||| IF R reasons for claiming later = empty THEN
|||||
||||| SS005_NR_DK R reasons for claiming later after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] What were the reasons you filed for Social Security benefits later than
||||| expected? Please check all that apply.
||||| 1 Retirement accounts lost value, had to work longer than expected
||||| 2 Home lost value, had to work longer than expected
||||| 3 Lost money in stock market (besides retirement accounts), had to work longer than expected
||||| 4 Other financial problems, had to worker longer than expected
||||| 5 Needed to work longer to keep health insurance
||||| 6 Health better than expected, able to work longer
||||| 7 Good job, wanted to work longer
```

```

||||| 8 Other
||||| 9 Don't know
||||| 10 Filed later to get higher Social Security benefits
|||||
||||| IF ( Don't know in R reasons for claiming later after nonresponse AND cardinal( R reasons
||||| for claiming later after nonresponse ) > Retirement accounts lost value, had to work longer
||||| than expected ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| IF ( Other in R reasons for claiming later OR Other in R reasons for claiming later after
||||| nonresponse ) THEN
|||||
||||| SS005_other R other reasons for claiming later
||||| You indicated that there were other reasons for why you filed for Social Security benefits
||||| later than expected. Please use the box below to describe those other reasons?
||||| Open
|||||
||||| ENDIF
|||||
||||| ELSEIF ( R claimed as anticipated = I filed about when I had expected OR R claimed as
||||| anticipated after nonresponse = I filed about when I had expected ) THEN
|||||
||||| SS012 R reason filed for soc. sec at time
||||| What were the reasons you filed for Social Security at that time? Please check all that apply.
|||||
||||| 1 Reached Social Security retirement age
||||| 2 Became eligible for pension benefits at my job
||||| 3 Could afford to retire
||||| 5 Health made it hard/impossible to work
||||| 6 Job became too difficult/tiring
||||| 7 Needed access to Social Security income
||||| 8 Lock in benefits before they may be cut (due to reform)
||||| 9 Other
|||||
||||| IF ( R reason filed for soc. sec at time = empty ) THEN
|||||
||||| SS012_NR_DK R reason filed for soc. sec at time after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] What were the reasons you filed for Social Security at that time? Please
||||| check all that apply.
||||| 1 Reached Social Security retirement age
||||| 2 Became eligible for pension benefits at my job
||||| 3 Could afford to retire
||||| 5 Health made it hard/impossible to work
||||| 6 Job became too difficult/tiring
||||| 7 Needed access to Social Security income
||||| 8 Lock in benefits before they may be cut (due to reform)

```

```
||||| 9 Other
||||| 10 Don't know
|||||
||||| IF ( Don't know in R reason filed for soc. sec at time after nonresponse AND cardinal( R
||||| reason filed for soc. sec at time after nonresponse ) > Reached Social Security retirement
||||| age ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||||| answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| IF ( Other in R reason filed for soc. sec at time OR Other in R reason filed for soc. sec
||||| at time after nonresponse ) THEN
|||||
||||| SS012_other R other reasons for claiming later
||||| You indicated that there were other reasons for why you filed for Social Security benefits at
||||| that time. Please use the box below to describe those other reasons?
||||| Open
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|
| ENDIF
|
| ENDIF
```

```
IF Working for pay now in current job status OR On sick or other leave in current job status THEN
```

```
| [Questions LF004_a to LF004_b are displayed as a table]
```

```
| LF004_a loss of job chances
```

```
| We are interested in the chances that you might lose your job or be permanently laid off. On a
| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| "100" means that you think the event is absolutely sure to happen, what are the chances that you will
| lose your job during the next 12 months?
| Range: 0.0..100.0
```

```
| LF004_b loss of job chances self-employed
```

```
| We are interested in the chances that you might lose your job (or be permanently laid off). On a
| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| "100" means that you think the event is absolutely sure to happen, what are the chances that you will
| lose your job during the next 12 months?
| 1 Self-employed, not relevant
```

```
| IF ( loss of job chances != empty AND loss of job chances self-employed != empty) THEN
```

```

||
|| checkqandself check display for giving answer to question and checking selfemployed box
|| You entered an answer to the question AND checked the box 'Self-employed, not relevant'. Please go
|| back and keep only the one entry that best describes your situation.
||
|| ENDIF
|
| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN
||
|| [Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]
||
|| LF004_a_NR_SP loss of job chances after non-response
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in the chances that you might lose your job or be permanently laid off. On a scale from
|| 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that you will lose
|| your job during the next 12 months?
|| Range: 0.0..100.0
||
|| LF004_b_NR_DK loss of job chances self-employed after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in the chances that you might lose your job or be permanently laid off. On a scale from
|| 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that you will lose
|| your job during the next 12 months?
|| 1 Self-employed, not relevant
|| 8 Don't know
||
|| IF ( loss of job chances after non-response != empty AND loss of job chances self-employed after
|| nonresponse DK != empty) THEN
||
|| checkqandselfdk check display for giving answer to question and checking selfemployed/DK box
|| You entered an answer to the question AND checked one of the check boxes. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| IF ( Self-employed, not relevant in loss of job chances self-employed after nonresponse DK AND
|| Don't know in loss of job chances self-employed after nonresponse DK ) THEN
||
|| checkselfanddk check display for giving answer by checking two checkboxes
|| You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back
|| and keep only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
|
| ENDIF
|
| IF ( Unemployed and looking for work in current job status ) THEN
|
| LF020_u unemployed and chances of finding acceptable job over next 6 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,

```

| and "100" means that you think the event is absolutely sure to happen, what are the chances that over
| the next 6 months you will find a job that you would accept considering the pay and the type of work?
| Range: 0.0..100.0

| IF unemployed and chances of finding acceptable job over next 6 months = empty THEN

|| [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]

|| **LF020_u_NR_SP** unemployed and chances of finding acceptable job over next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that over the next
|| 6 months you will find a job that you would accept considering the pay and the type of work?
|| Range: 0.0..100.0

|| **LF020_u_NR_DK** dont know unemployed and chances of finding acceptable job over next 12 months after
nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that over the next
|| 6 months you will find a job that you would accept considering the pay and the type of work?
|| 8 Don't know

|| IF (unemployed and chances of finding acceptable job over next 12 months after nonresponse != empty
|| AND dont know unemployed and chances of finding acceptable job over next 12 months after nonresponse
|| != empty) THEN

||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.

||| ENDIF

|| ELSE

|| ENDIF

ENDIF

IF (!(Unemployed and looking for work in current job status) AND !(Working for pay now in current
job status) AND !(On sick or other leave in current job status) AND current job status != empty) THEN

| **LF019** chances of wanting to work for pay over next 12 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
| and "100" means that you think the event is absolutely sure to happen, what are the chances that you
| will want to work for pay at some time over the next 12 months?
| Range: 0.0..100.0

| IF chances of wanting to work for pay over next 12 months = empty THEN

|| [Questions LF019_NR_SP to LF019_NR_DK are displayed as a table]

|| **LF019_NR_SP** chances of wanting to work for pay over next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that you will want

```

|| to work for pay at some time over the next 12 months?
|| Range: 0.0..100.0
||
|| LF019_NR_DK dont know chances of wanting to work for pay over next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
|| means that you think the event is absolutely sure to happen, what are the chances that you will want
|| to work for pay at some time over the next 12 months?
|| 8 Don't know
||
|| IF ( chances of wanting to work for pay over next 12 months after nonresponse != empty AND dont know
|| chances of wanting to work for pay over next 12 months after nonresponse != empty) THEN
||
|| | checkqanddk check display for giving answer to question and checking dont know box
|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| | only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| IF chances of wanting to work for pay over next 12 months > 0 OR chances of wanting to work for pay
|| over next 12 months after nonresponse > 0 OR ( chances of wanting to work for pay over next 12 months
|| = empty AND chances of wanting to work for pay over next 12 months after nonresponse = empty) THEN
||
|| | LF020 chances of finding acceptable job over next 12 months
|| | On this same 0 to 100 scale, what are the chances that if you were to look for a job over the next 12
|| | months you would find one that you would accept considering the pay and the type of work?
|| | Range: 0.0..100.0
||
|| IF chances of finding acceptable job over next 12 months = empty THEN
||
|| | [Questions LF020_NR_SP to LF020_NR_DK are displayed as a table]
||
|| | LF020_NR_SP chances of finding acceptable job over next 12 months after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] On this
|| | same 0 to 100 scale, what are the chances that if you were to look for a job over the next 12
|| | months you would find one that you would accept considering the pay and the type of work?
|| | Range: 0.0..100.0
||
|| | LF020_NR_DK dont know chances of finding acceptable job over next 12 months after nonresponse
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] On this
|| | same 0 to 100 scale, what are the chances that if you were to look for a job over the next 12
|| | months you would find one that you would accept considering the pay and the type of work?
|| | 8 Don't know
||
|| IF ( chances of finding acceptable job over next 12 months after nonresponse != empty AND dont
|| know chances of finding acceptable job over next 12 months after nonresponse != empty) THEN
||
|| | checkqanddk check display for giving answer to question and checking dont know box
|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| | only the one entry that best describes your situation.
||
|| ENDIF

```

```
||  
|| ELSE  
||  
|| ENDIF  
||  
| ENDIF  
|  
ENDIF
```

```
IF ( current marital situation = Married OR current marital situation = Marriage-like relationship )  
THEN
```

```
|  
| C901s spouse health condition  
| Now we would like to ask you some questions about your [] Would you say your []s health is excellent,  
| very good, good, fair, or poor?  
| 1 Excellent  
| 2 Very good  
| 3 Good  
| 4 Fair  
| 5 Poor  
|
```

```
| IF ( respondent spouse/partner age < 75 ) THEN
```

```
||  
|| M006 spouse,partner any impairment to work  
|| Does your [spouse/partner] have any impairment or health problem that limits the kind or amount of  
|| paid work s/he can do?  
|| 1 Yes  
|| 5 No  
||
```

```
|| IF ( spouse,partner any impairment to work = empty) THEN
```

```
||  
|| M006_NR_DK spouse,partner any impairment to work after nonresponse  
|| [You did not answer. Your answers are important to us. Please answer the question to the best of  
|| your ability.] Does your [spouse/partner] have any impairment or health problem that limits the  
|| kind or amount of paid work s/he can do?  
|| 1 Yes  
|| 5 No  
|| 8 Don't know  
||
```

```
|| ELSE
```

```
|| ENDIF
```

```
|| IF (( spouse,partner any impairment to work = Yes OR spouse,partner any impairment to work after  
|| nonresponse = Yes ) AND spouse year impairment began to bother 162 = empty AND spouse year  
|| impairment began to bother after nonresponse 162 = EMPTY) THEN
```

```
||  
|| M007_year spouse year impairment began to bother  
|| In what year did this impairment or health problem first begin to bother him or her?  
|| 1 2007 or earlier  
|| 2 2008  
|| 3 2009  
|| 4 2010  
|| 5 2011  
|| 6 2012  
||
```

```

||| IF ( spouse year impairment began to bother = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| M007_year_NR_DK spouse year impairment began to bother after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] In what year did this impairment or health problem first begin to bother him or
||| her?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
|||
||| M007_year_DK spouse dont know year impairment began to bother
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] In what year did this impairment or health problem first begin to bother him or
||| her?
||| 8 Don't know
|||
||| [End of table display]
||| IF ( spouse year impairment began to bother after nonresponse != empty AND spouse dont know year
||| impairment began to bother != empty) THEN
|||
||| checkyeartoomany check for too many answers with none of the above
||| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
||| that best describe your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( spouse year impairment began to bother > 2007 or earlier OR spouse year impairment began to
||| bother after nonresponse > 2007 or earlier ) THEN
|||
||| M007_month spouse month impairment obegan to bother
||| Do you also remember the month when this impairment or health problem first began to bother your
||| [spouse/partner]?
||| 1 January
||| 2 February
||| 3 March
||| 4 April
||| 5 May
||| 6 June
||| 7 July
||| 8 August
||| 9 September
||| 10 October
||| 11 November
||| 12 December
|||
||| IF ( spouse month impairment obegan to bother = empty) THEN
|||

```

||||| [The following questions are displayed as a table]

|||||

||||| **M007_month_NR_DK** spouse month impairment began to bother

||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Do you also remember the month when this impairment or health problem first
||||| began to bother your [spouse/partner]?

||||| 1 January

||||| 2 February

||||| 3 March

||||| 4 April

||||| 5 May

||||| 6 June

||||| 7 July

||||| 8 August

||||| 9 September

||||| 10 October

||||| 11 November

||||| 12 December

|||||

||||| **M007_month_DK** spouse dont know month impairment began to bother

||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Do you also remember the month when this impairment or health problem first
||||| began to bother your [spouse/partner]?

||||| 8 Don't know

|||||

||||| [End of table display]

||||| IF (spouse month impairment began to bother != empty AND spouse dont know month impairment
||||| began to bother != empty) THEN

|||||

||||| **checkmonthtoomany** check for too many answers with none of the above

||||| You selected a month and checked the box 'Don't know'. Please go back and keep the answer(s)
||||| that best describe your situation.

|||||

||||| ENDIF

|||||

||| ELSE

|||||

||| ENDIF

|||

|| ENDIF

||

| ENDIF

|

| ENDIF

|

| **LF002** spouse's current employment status

| We would also like to know about your [spouse/partner]'s current employment situation, What is the
| current employment situation of your [spouse/partner]? Please check all that apply.

| 1 Working for pay now

| 2 Unemployed and looking for work

| 3 Temporarily laid off

| 4 On sick or other leave

| 5 Disabled

| 6 Retired

| 7 Homemaker

| 8 Self-employed

```

| 9 Student
| 10 Other
|
| IF Unemployed and looking for work IN spouse's current employment status THEN
| |
| | M009 spouse currently any unempl benefit
| | Did your [spouse/partner] receive any unemployment benefits last month?
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF ( spouse currently any unempl benefit = empty) THEN
| | |
| | | M009_NR_DK spouse currently any unempl benefit after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] Did your [spouse/partner] receive any unemployment benefits last month?
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| | IF ( spouse currently any unempl benefit = (YES) Yes OR spouse currently any unempl benefit after
| | nonresponse = (YES) Yes ) THEN
| | |
| | | M009a spouse unemployment benefit received last month
| | | How much unemployment benefit did your [spouse/partner] receive last month?
| | | Integer
| | |
| | | IF ( spouse unemployment benefit received last month = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | M009a_NR_DK spouse unemployment benefit received last month spouse after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much unemployment benefit did your [spouse/partner] receive last month?
| | | | Integer
| | | |
| | | | M009a_DK spouse dont know unemployment benefit received last month
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much unemployment benefit did your [spouse/partner] receive last month?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF ( spouse unemployment benefit received last month spouse after nonresponse != empty AND
| | | | spouse dont know unemployment benefit received last month != empty) THEN
| | | | |
| | | | | checkamountanddk check display for giving answer to question and checking dont know box
| | | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
| | | | | entry that best describes your situation.
| | | | |
| | | | | ENDIF
| | | |
| | | | ELSE
| | | |
| | | |

```

```

||| ENDIF
|||
||| IF ( spouse year start receiving unemployment benefits 162 = empty AND spouse year start receiving
||| unemployment benefits after nonresponse 162 = EMPTY) THEN
|||
||| M009_year spouse year start receiving unemployment benefits
||| When did your [spouse/partner] start receiving these benefits?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
|||
||| IF ( spouse year start receiving unemployment benefits = empty) THEN
|||
||| | [The following questions are displayed as a table]
||| |
||| | M009_year_NR_DK spouse year start receiving unemployment benefits after nonresponse
||| | [You did not answer. Your answers are important to us. Please answer the question to the best
||| | of your ability.] When did your [spouse/partner] start receiving these benefits?
||| | 1 2007 or earlier
||| | 2 2008
||| | 3 2009
||| | 4 2010
||| | 5 2011
||| | 6 2012
||| |
||| | M009_year_DK spouse dont know year start receiving unemployment benefits
||| | [You did not answer. Your answers are important to us. Please answer the question to the best
||| | of your ability.] When did your [spouse/partner] start receiving these benefits?
||| | 8 Don't know
||| |
||| | [End of table display]
||| | IF ( spouse year start receiving unemployment benefits after nonresponse != empty AND spouse
||| | dont know year start receiving unemployment benefits != empty) THEN
||| |
||| | | checkyeartoomany check for too many answers with none of the above
||| | | You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
||| | | that best describe your situation.
||| | |
||| | | ENDIF
||| |
||| | ELSE
||| |
||| | ENDIF
||| |
||| | IF ( spouse year start receiving unemployment benefits > 2007 or earlier OR spouse year start
||| | receiving unemployment benefits after nonresponse > 2007 or earlier ) THEN
||| |
||| | | M009_month spouse month start receiving unemployment benefits
||| | | Do you also remember the month when s/he started receiving unemployment benefits?
||| | | 1 January
||| | | 2 February
||| | | 3 March
||| | | 4 April

```



```

| ENDIF
|
| IF ( respondent spouse/partner age < 60 ) THEN
| |
| | M010 spouse currently receive any disability benefits
| | Does your [spouse/partner] currently receive any disability benefits from Social Security?
| | (Disability benefits are payments someone gets from Social Security when having a work-limiting
| | disability.)
| | 1 (YES) Yes
| | 5 (NO) No
| |
| | IF ( spouse currently receive any disability benefits = empty) THEN
| | |
| | | M010_NR_DK cspouse urrently receive any disability benefits after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] Does your [spouse/partner] currently receive any disability benefits from Social
| | | Security? (Disability benefits are payments someone gets from Social Security when having a
| | | work-limiting disability.)
| | | 1 (YES) Yes
| | | 5 (NO) No
| | | 8 (DONTKNOW) Don't know
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| | IF ( spouse currently receive any disability benefits = (YES) Yes OR cspouse urrently receive any
| | disability benefits after nonresponse = (YES) Yes ) THEN
| | |
| | | M011 spouse amount disability benefits
| | | How much was his/her Social Security disability benefit last month?
| | | Integer
| | |
| | | IF ( spouse amount disability benefits = empty) THEN
| | | |
| | | | [The following questions are displayed as a table]
| | | |
| | | | M011_NR_DK spouse amount disability benefits after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much was his/her Social Security disability benefit last month?
| | | | Integer
| | | |
| | | | M011_DK spouse dont know amount disability benefits
| | | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | | your ability.] How much was his/her Social Security disability benefit last month?
| | | | 8 Don't know
| | | |
| | | | [End of table display]
| | | | IF ( spouse amount disability benefits after nonresponse != empty AND spouse dont know amount
| | | | disability benefits != empty) THEN
| | | | |
| | | | | checkamountanddk check display for giving answer to question and checking dont know box
| | | | | You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
| | | | | entry that best describes your situation.
| | | | |
| | | | | ENDIF
| | |
| | | ENDIF

```

```

||||
||| ELSE
||||
||| ENDIF
||||
||| IF ( spouse year first received disability bens 162 = empty AND spouse year first received
||| disability bens after nonresponse 162 = EMPTY) THEN
||||
||| M011a_year spouse year first received disability bens
||| When did your [spouse/partner] first receive these Social Security disability benefits?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
||||
||| IF ( spouse year first received disability bens = empty) THEN
||||
||||| [The following questions are displayed as a table]
|||||
||||| M011a_year_NR_DK spouse year first received disability bens after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] When did your [spouse/partner] first receive these Social Security disability
||||| benefits?
||||| 1 2007 or earlier
||||| 2 2008
||||| 3 2009
||||| 4 2010
||||| 5 2011
||||| 6 2012
|||||
||||| M011a_year_DK spouse dont know year first received disability bens
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] When did your [spouse/partner] first receive these Social Security disability
||||| benefits?
||||| 8 Don't know
|||||
||||| [End of table display]
||||| IF ( spouse year first received disability bens after nonresponse != empty AND spouse dont
||||| know year first received disability bens != empty) THEN
|||||
||||| checkyeartoomany check for too many answers with none of the above
||||| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
||||| that best describe your situation.
|||||
||||| ENDIF
|||||
||| ELSE
|||||
||| ENDIF
|||||
||| IF ( spouse year first received disability bens > 2007 or earlier OR spouse year first received
||| disability bens after nonresponse > 2007 or earlier ) THEN
|||||
||||| M011a_month spouse month when first received disability bens

```

||||| Do you also remember the month when your [spouse/partner] first received disability benefits?

||||| 1 January

||||| 2 February

||||| 3 March

||||| 4 April

||||| 5 May

||||| 6 June

||||| 7 July

||||| 8 August

||||| 9 September

||||| 10 October

||||| 11 November

||||| 12 December

|||||

||||| IF (spouse month when first received disability bens = empty) THEN

|||||

||||| [The following questions are displayed as a table]

|||||

||||| **M011a_month_NR_DK** spouse month when first received disability bens after nonresponse

||||| [You did not answer. Your answers are important to us. Please answer the question to the best

||||| of your ability.] Do you also remember the month when your [spouse/partner] first received

||||| disability benefits?

||||| 1 January

||||| 2 February

||||| 3 March

||||| 4 April

||||| 5 May

||||| 6 June

||||| 7 July

||||| 8 August

||||| 9 September

||||| 10 October

||||| 11 November

||||| 12 December

|||||

||||| **M011a_month_DK** spouse dont know month when first received disability bens after nonresponse

||||| [You did not answer. Your answers are important to us. Please answer the question to the best

||||| of your ability.] Do you also remember the month when your [spouse/partner] first received

||||| disability benefits?

||||| 8 Don't know

|||||

||||| [End of table display]

||||| IF (spouse month when first received disability bens after nonresponse != empty AND spouse

||||| dont know month when first received disability bens after nonresponse != empty) THEN

|||||

||||| **checkmonthtoomany** check for too many answers with none of the above

||||| You selected a month and checked the box 'Don't know'. Please go back and keep the

||||| answer(s) that best describe your situation.

|||||

||||| ENDIF

|||||

||||| ELSE

|||||

||||| ENDIF

|||||

||||| ENDIF

```

||||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF ( respondent spouse/partner age >= 60 ) THEN
|||
||| IF ( respondent spouse/partner age < 62 AND ( current marital situation != R marital status
||| preloaded previous waves OR ( current marital situation = R marital status preloaded previous waves
||| AND R spouse/partner any income from social security preloaded previous waves = empty AND R spouse
||| partner any income from social security after nonresponse preloaded previous waves = empty))) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SS006_intro spouse any income from social security intro
||| Does your [spouse/partner] currently receive any income or benefits from Social Security?
|||
||| SS006n_no spouse no income from social security
||| No
||| 1 No
|||
||| SS006n spouse any income from social security
||| Yes, s/he is receiving (please check all that apply):
||| 3 Social Security disability insurance benefit (SSDI)
||| 4 Social Security widow(er) benefit
|||
||| [End of table display]
||| IF ( spouse any income from social security != empty AND spouse no income from social security !=
||| empty) THEN
|||
||| checkss001 check for ss001
||| You ticked both "No" indicating that you are not currently receiving any social security benefits
||| and you also ticked a box specifying the type of social security benefit you are currently
||| receiving. Please go back and keep the entry that best reflects your current situation.
|||
||| ENDIF
|||
||| IF ( spouse any income from social security = empty AND spouse no income from social security =
||| empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SS006_intro_NR_DK spouse any income from social security intro after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Does your [spouse/partner] currently receive any income or benefits from Social
||| Security?
|||
||| SS006n_no_NR_DK spouse no income from social security after nonresponse
||| No
||| 1 No
|||
||| SS006n_NR_DK spouse any income from social security after nonresponse
||| Yes, s/he is receiving (please check all that apply):
||| 3 Social Security disability insurance benefit (SSDI)

```

```

||| 4 Social Security widow(er) benefit
||| 8 Don't know
|||
||| [End of table display]
||| IF ( spouse any income from social security after nonresponse != empty AND spouse no income from
||| social security after nonresponse != empty) THEN
|||
||| | checkss001DK check for ss001
||| | You ticked both "No" indicating that you are not currently receiving any social security
||| | benefits and you also ticked a box specifying the type of social security benefit you are
||| | currently receiving (OR ticked the don't know box). Please go back and keep the entry that
||| | best reflects your current situation.
||| |
||| | ENDIF
|||
||| IF ( Don't know in spouse any income from social security after nonresponse AND cardinal(
||| spouse any income from social security after nonresponse ) > 1 ) THEN
|||
||| | checkss001toomanyDK check for ss001
||| | You ticked one or more boxes specifying the type of social security benefit you are currently
||| | receiving, but you also ticked the don't know box. Please go back and keep the entry that
||| | best reflects your current situation.
||| |
||| | ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| ELSEIF ( respondent spouse/partner age >= 62 AND ( current marital situation != R marital
||| status preloaded previous waves OR ( current marital situation = R marital status preloaded
||| previous waves AND R spouse/partner over 62 any income from social security preloaded previous
||| waves = empty AND R spouse/partner over 62 any income from social security after nonresponse
||| preloaded previous waves = empty))) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SS006_intro spouse any income from social security intro
||| Does your [spouse/partner] currently receive any income or benefits from Social Security?
|||
||| SS006n_no_over62 spouse over 62 no income from social security
||| No
||| 1 No
|||
||| SS006n_over62 spouse over 62 any income from social security
||| Yes, s/he is receiving (please check all that apply):
||| 1 Social Security Retirement benefits
||| 2 Social Security Spouse or divorced spouse benefits
||| 3 Social Security disability insurance benefit (SSDI)
||| 4 Social Security widow(er) benefit
||| 5 Supplemental Security Income (SSI)
||| 6 Other Social Security benefit not mentioned above
|||
||| [End of table display]
||| IF ( spouse over 62 any income from social security != empty AND spouse over 62 no income from
||| social security != empty) THEN

```

```

||||
|||| checkss001 check for ss001
|||| You ticked both "No" indicating that you are not currently receiving any social security benefits
|||| and you also ticked a box specifying the type of social security benefit you are currently
|||| receiving. Please go back and keep the entry that best reflects your current situation.
||||
|||| ENDIF
||||
|||| IF ( spouse over 62 any income from social security = empty AND spouse over 62 no income from
|||| social security = empty) THEN
||||
|||| [The following questions are displayed as a table]
||||
|||| SS006_intro_NR_DK spouse any income from social security intro after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] Does your [spouse/partner] currently receive any income or benefits from Social
|||| Security?
||||
|||| SS006n_no_over62_NR_DK spouse over 62 no income from social security after nonresponse
|||| No
|||| 1 No
||||
|||| SS006n_over62_NR_DK spouse over 62 any income from social security after nonresponse
|||| Yes, s/he is receiving (please check all that apply):
|||| 1 Social Security Retirement benefits
|||| 2 Social Security Spouse or divorced spouse benefits
|||| 3 Social Security disability insurance benefit (SSDI)
|||| 4 Social Security widow(er) benefit
|||| 5 Supplemental Security Income (SSI)
|||| 6 Other Social Security benefit not mentioned above
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF ( spouse over 62 any income from social security after nonresponse != empty AND spouse over
|||| 62 no income from social security after nonresponse != empty) THEN
||||
|||| | checkss001DK check for ss001
|||| | You ticked both "No" indicating that you are not currently receiving any social security
|||| | benefits and you also ticked a box specifying the type of social security benefit you are
|||| | currently receiving (OR ticked the don't know box). Please go back and keep the entry that
|||| | best reflects your current situation.
|||| |
|||| | ENDIF
|||| |
|||| | IF ( Don't know in spouse over 62 any income from social security after nonresponse AND
|||| | cardinal( spouse over 62 any income from social security after nonresponse ) > Social Security
|||| | Retirement benefits ) THEN
|||| |
|||| | checkss001toomanyDK check for ss001
|||| | You ticked one or more boxes specifying the type of social security benefit you are currently
|||| | receiving, but you also ticked the don't know box. Please go back and keep the entry that
|||| | best reflects your current situation.
|||| |
|||| | ENDIF
|||| |
|||| ELSE

```

```

|||
||| ENDIF
|||
||| ENDIF
|||
||| IF ((( spouse any income from social security != empty OR ( spouse any income from social security
||| after nonresponse != empty and !( Don't know in spouse any income from social security after
||| nonresponse ))) AND respondent spouse/partner age < 62 ) OR (( spouse over 62 any income from
||| social security != empty OR ( spouse over 62 any income from social security after nonresponse !=
||| empty and !( Don't know in spouse over 62 any income from social security after nonresponse ))) AND
||| respondent spouse/partner age >= 62)) THEN
|||
||| SS006a spouse receive from Social Security last month
||| How much did your [spouse/partner] receive from Social Security last month?
||| Integer
|||
||| IF ( spouse receive from Social Security last month = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SS006a_NR_DK spouse receive from Social Security last month after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much did your [spouse/partner] receive from Social Security last month?
||| Integer
|||
||| SS006a_DK spouse dont know receive from Social Security last month
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much did your [spouse/partner] receive from Social Security last month?
||| 8 Don't know
|||
||| [End of table display]
||| IF ( spouse receive from Social Security last month after nonresponse != empty AND spouse dont
||| know receive from Social Security last month != empty) THEN
|||
||| checkamountanddk check display for giving answer to question and checking dont know box
||| You entered an amount AND checked the box 'Don't know'. Please go back and keep only the one
||| entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| SS007_year year spouse claimed social security
||| When did your [spouse/partner] file to claim his/her Social Security benefit?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
|||
||| IF year spouse claimed social security = empty THEN
|||
||| [The following questions are displayed as a table]

```

|||
||| **SS007_year_NR_DK** spouse year claimed social security after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] When did your [spouse/partner] file to claim his/her Social Security benefit?
||| 1 2007 or earlier
||| 2 2008
||| 3 2009
||| 4 2010
||| 5 2011
||| 6 2012
|||

||| **SS007_year_DK** spouse dont know year claimed social security
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] When did your [spouse/partner] file to claim his/her Social Security benefit?
||| 8 Don't know
|||

||| [End of table display]
||| IF (spouse year claimed social security after nonresponse != empty AND spouse dont know year
||| claimed social security != empty) THEN
|||

||| **checkyeartoomany** check for too many answers with none of the above
||| You selected a year and checked the box 'Don't know'. Please go back and keep the answer(s)
||| that best describe your situation.
|||

||| ENDIF
|||

||| ELSE
|||

||| ENDIF
|||

||| IF (year spouse claimed social security > 2007 or earlier OR spouse year claimed social security
||| after nonresponse > 2007 or earlier) THEN
|||

||| **SS007_month** spouse month claimed social security
||| Do you also remember the month when s/he filed to claim these benefits?
|||

- ||| 1 January
- ||| 2 February
- ||| 3 March
- ||| 4 April
- ||| 5 May
- ||| 6 June
- ||| 7 July
- ||| 8 August
- ||| 9 September
- ||| 10 October
- ||| 11 November
- ||| 12 December

||| IF (spouse month claimed social security = empty) THEN
|||

||| [The following questions are displayed as a table]
|||

||| **SS007_month_NR_DK** spouse month claimed social security after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] Do you also remember the month when s/he filed to claim these benefits?
||| 1 January

|||| 2 February
|||| 3 March
|||| 4 April
|||| 5 May
|||| 6 June
|||| 7 July
|||| 8 August
|||| 9 September
|||| 10 October
|||| 11 November
|||| 12 December

||||

|||| **SS007_month_DK** spouse dont know month claimed social security

|||| [You did not answer. Your answers are important to us. Please answer the question to the best
|||| of your ability.] Do you also remember the month when s/he filed to claim these benefits?

|||| 8 Don't know

||||

|||| [End of table display]

|||| IF (spouse month claimed social security after nonresponse != empty AND spouse dont know
|||| month claimed social security != empty) THEN

||||

|||| **checkmonthtoomany** check for too many answers with none of the above

|||| You selected a month and checked the box 'Don't know'. Please go back and keep the answer(s)
|||| that best describe your situation.

||||

|||| ENDIF

||||

|||| ELSE

||||

|||| ENDIF

||||

|||| ENDIF

||||

|||| IF ((respondent spouse/partner age < 62 AND (Social Security **Retirement** benefits
|||| in spouse any income from social security OR Social Security **Spouse or divorced spouse**
|||| benefits in spouse any income from social security OR Social Security **Retirement**
|||| benefits in spouse any income from social security after nonresponse OR Social Security
|||| **Spouse or divorced spouse** benefits in spouse any income from social security after
|||| nonresponse)) OR (respondent spouse/partner age >= 62 AND (Social Security **Retirement**
|||| benefits in spouse over 62 any income from social security OR Social Security **Spouse or**
|||| **divorced spouse** benefits in spouse over 62 any income from social security OR 1 in spouse
|||| over 62 any income from social security after nonresponse OR Social Security **Spouse or divorced**
|||| **spouse** benefits in spouse over 62 any income from social security after nonresponse))) THEN

||||

|||| IF ((year spouse claimed social security > 2007 or earlier AND year spouse claimed social
|||| security != empty) OR (spouse year claimed social security after nonresponse > 2007 or earlier
|||| AND spouse year claimed social security after nonresponse != empty)) THEN

||||

|||| **SS008** spouse claimed as anticipated

|||| Was this about when your [spouse/partner] had planned or expected to file or was it earlier or
|||| later?

|||| 1 S/he filed earlier than s/he had expected

|||| 2 S/he filed about when s/he had expected

|||| 3 S/he filed later than s/he had expected

||||

|||| IF spouse claimed as anticipated = empty THEN

```

|||||
||||| SS008_NR_DK spouse claimed as anticipated after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Was this about when your [spouse/partner] had planned or expected to file
||||| or was it earlier or later?
||||| 1 S/he filed earlier than s/he had expected
||||| 2 S/he filed about when s/he had expected
||||| 3 S/he filed later than s/he had expected
||||| 8 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| IF ( spouse claimed as anticipated = S/he filed earlier than s/he had expected OR spouse
||||| claimed as anticipated after nonresponse = S/he filed earlier than s/he had expected ) THEN
|||||
||||| SS009 spouse reasons for claiming earlier
||||| What were the reasons your [spouse/partner] filed for Social Security benefits earlier than
||||| expected? Please check all that apply.
||||| 1 S/he retired early because his/her health made it hard/impossible to work
||||| 2 S/he retired early because his/her job became too difficult or tiring
||||| 3 S/he retired early because s/he lost his/her job, it was hard to find another similar job
||||| 4 S/he retired early because s/he / we could afford to
||||| 5 Other
||||| 6 S/he filed early because s/he / we needed access to additional income
||||| 7 S/he filed early to lock in benefits before they may be cut (due to reform)
|||||
||||| IF spouse reasons for claiming earlier = empty THEN
|||||
||||| SS009_NR_DK spouse reasons for claiming earlier after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the
||||| best of your ability.] What were the reasons your [spouse/partner] filed for Social
||||| Security benefits earlier than expected? Please check all that apply.
||||| 1 S/he retired early because his/her health made it hard/impossible to work
||||| 2 S/he retired early because his/her job became too difficult or tiring
||||| 3 S/he retired early because s/he lost his/her job, it was hard to find another similar job
||||| 4 S/he retired early because s/he / we could afford to
||||| 5 Other
||||| 6 S/he filed early because s/he / we needed access to additional income
||||| 7 S/he filed early to lock in benefits before they may be cut (due to reform)
||||| 8 Don't know
|||||
||||| IF ( Don't know in spouse reasons for claiming earlier after nonresponse AND cardinal(
||||| spouse reasons for claiming earlier after nonresponse ) > S/he retired early because his
||||| her health made it hard/impossible to work ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF

```

```

|||||
||||| IF ( Other in spouse reasons for claiming earlier OR Other in spouse reasons for claiming
||||| earlier after nonresponse ) THEN
|||||
||||| SS009_other spouse other reasons for claiming earlier
||||| You indicated that there were other reasons for why your [spouse/partner] filed for Social
||||| Security benefits earlier than expected. Please use the box below to describe those other
||||| reasons?
||||| Open
|||||
||||| ENDIF
|||||
||||| ELSEIF ( spouse claimed as anticipated = S/he filed later than s/he had expected OR spouse
||||| claimed as anticipated after nonresponse = S/he filed later than s/he had expected ) THEN
|||||
||||| SS010 spouse reasons for claiming later
||||| What were the reasons your [spouse/partner] filed for Social Security benefits later than
||||| expected? Please check all that apply.
||||| 1 Retirement accounts lost value, s/he had to work longer than expected
||||| 2 Home lost value, s/he had to work longer than expected
||||| 3 Lost money in stock market (besides retirement accounts), s/he had to work longer than expected
||||| 4 Other financial problems, s/he had to worker longer than expected
||||| 5 S/he needed to work longer to keep health insurance
||||| 6 His/her health was better than expected, able to work longer
||||| 7 Good job, s/he wanted to work longer
||||| 8 Other
||||| 10 S/he filed later to get higher Social Security benefits
|||||
||||| IF spouse reasons for claiming later = empty THEN
|||||
||||| SS010_NR_DK spouse reasons for claiming later after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the
||||| best of your ability.] What were the reasons your [spouse/partner] filed for Social
||||| Security benefits later than expected? Please check all that apply.
||||| 1 Retirement accounts lost value, s/he had to work longer than expected
||||| 2 Home lost value, s/he had to work longer than expected
||||| 3 Lost money in stock market (besides retirement accounts), s/he had to work longer than expected
||||| 4 Other financial problems, s/he had to worker longer than expected
||||| 5 S/he needed to work longer to keep health insurance
||||| 6 His/her health was better than expected, able to work longer
||||| 7 Good job, s/he wanted to work longer
||||| 8 Other
||||| 9 Don't know
||||| 10 S/he filed later to get higher Social Security benefits
|||||
||||| IF ( Don't know in spouse reasons for claiming later after nonresponse AND cardinal(
||||| spouse reasons for claiming later after nonresponse ) > Retirement accounts lost value, s
||||| he had to work longer than expected ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDIF
|||||
||||| ELSE

```

```
|||||
||||| ENDF
|||||
||||| IF ( Other in spouse reasons for claiming later OR Other in spouse reasons for claiming
||||| later after nonresponse ) THEN
|||||
||||| SS010_other spouse other reasons for claiming later
||||| You indicated that there were other reasons for why your [spouse/partner] filed for Social
||||| Security benefits later than expected. Please use the box below to describe those other
||||| reasons.
||||| Open
|||||
||||| ENDF
|||||
||||| ELSEIF ( spouse claimed as anticipated = S/he filed about when s/he had expected OR spouse
||||| claimed as anticipated after nonresponse = S/he filed about when s/he had expected ) THEN
|||||
||||| SS011 spouse reason filed for soc. sec at time
||||| What were the reasons your [spouse/partner] filed for Social Security at that time? Please
||||| check all that apply. He/she...
||||| 1 S/he reached Social Security retirement age
||||| 2 S/he became eligible for pension benefits at his or her job
||||| 3 S/he could afford to retire
||||| 4 Health made it hard/impossible for him/her to work
||||| 5 His/her job became too difficult/tiring
||||| 7 S/he needed access to Social Security income
||||| 8 S/he wanted to lock in the benefits before they may be cut (due to reform)
||||| 9 Other
|||||
||||| IF ( spouse reason filed for soc. sec at time = empty) THEN
|||||
||||| SS011_NR_DK spouse reason filed for soc. sec at time after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the
||||| best of your ability.] What were the reasons your [spouse/partner] filed for Social
||||| Security at that time? Please check all that apply. He/she...
||||| 1 S/he reached Social Security retirement age
||||| 2 S/he became eligible for pension benefits at his or her job
||||| 3 S/he could afford to retire
||||| 4 Health made it hard/impossible for him/her to work
||||| 5 His/her job became too difficult/tiring
||||| 7 S/he needed access to Social Security income
||||| 8 S/he wanted to lock in the benefits before they may be cut (due to reform)
||||| 9 Other
||||| 10 Don't know
|||||
||||| IF ( Don't know in spouse reason filed for soc. sec at time after nonresponse AND
||||| cardinal( spouse reason filed for soc. sec at time after nonresponse ) > S/he reached
||||| Social Security retirement age ) THEN
|||||
||||| checkhealthtoomany check for too many answer to soc. sec. questions
||||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
||||| the answer(s) that best describe your situation.
|||||
||||| ENDF
|||||
||||| ELSE
```



```

|| | from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely
|| | certain, what are the chances that your [spouse/partner] will lose his or her job during the next
|| | 12 months?
|| | Range: 0.0..100.0
|| |
|| | LF006_b_NR_DK loss of job chances spouse/partner self-employed after nonresponse DK
|| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| | from 0 percent to 100 percent where "0" equals absolutely no chance and "100" equals absolutely
|| | certain, what are the chances that your [spouse/partner] will lose his or her job during the next
|| | 12 months?
|| | 1 Self-employed, not relevant
|| | 8 Don't know
|| |
|| | IF ( loss of job chances spouse after non-response != empty AND loss of job chances spouse/partner
|| | self-employed after nonresponse DK != empty) THEN
|| |
|| | | checkqandselfdk check display for giving answer to question and checking selfemployed/DK box
|| | | You entered an answer to the question AND checked one of the check boxes. Please go back and keep
|| | | only the one entry that best describes your situation.
|| | |
|| | | ENDIF
|| |
|| | IF ( Self-employed, not relevant in loss of job chances spouse/partner self-employed after
|| | nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed after
|| | nonresponse DK ) THEN
|| |
|| | | checkselfanddk check display for giving answer by checking two checkboxes
|| | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please go back
|| | | and keep only the one entry that best describes your situation.
|| | |
|| | | ENDIF
|| |
|| | ELSE
|| |
|| | ENDIF
|| |
|| | ENDIF
|| |
|| | ENDIF

```

```

IF CALCULATED AGE >= 45 AND CALCULATED AGE < 62 AND CALCULATED AGE != empty THEN

```

```

| PP001 chance working full time at 62
| Now, please think about work in general and not just your present job. On a scale from 0 percent
| to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you
| think the event is absolutely sure to happen, what do you think are the chances that you will be
| working full-time after you reach age 62?
| Range: 0.0..100.0

```

```

| IF chance working full time at 62 = empty THEN

```

```

| | [Questions PP001_NR_SP to PP001_NR_DK are displayed as a table]

```

```

| | PP001_NR_SP chance working full time at 62 after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] Now, please
| | think about work in general and not just your present job. On a scale from 0 percent to 100

```

percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what do you think are the chances that you will be working full-time after you reach age 62?

Range: 0.0..100.0

PP001_NR_DK chance working full time at 62 after nonresponse DK

[You did not answer. Your answers are important to us. Please give us your best guess.] Now, please think about work in general and not just your present job. On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what do you think are the chances that you will be working full-time after you reach age 62?

8 Don't know

IF (chance working full time at 62 after nonresponse != empty AND chance working full time at 62 after nonresponse DK != empty) THEN

checkqanddk check display for giving answer to question and checking dont know box

You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep only the one entry that best describes your situation.

ENDIF

ELSE

ENDIF

IF (chance working full time at 62 = 50 OR chance working full time at 62 after nonresponse = 50) THEN

PP001_a chances full time or not at 62

Do you think it is equally likely that you will be working full-time after age 62 as it is that you will not be working full-time, or are you just unsure about the chances?

1. Equally likely
2. Unsure

ENDIF

ENDIF

IF (CALCULATED AGE >= 45 AND CALCULATED AGE < 65 AND CALCULATED AGE != empty AND chance working full time at 62 = empty AND chance working full time at 62 after nonresponse = empty) OR ((CALCULATED AGE < 65 AND CALCULATED AGE !=empty) AND (chance working full time at 62 > 0 OR chance working full time at 62 after nonresponse > 0)) THEN

PP002 chance working full time at 65

Thinking about work in general and not just your present job: On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what do you think the chances are that you will be working full-time after you reach age 65?

Range: 0.0..100.0

IF chance working full time at 65 = empty THEN

[Questions PP002_NR_SP to PP002_NR_DK are displayed as a table]

```

|| PP002_NR_SP chance working full time at 65 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Thinking
|| about work in general and not just your present job: On a scale from 0 percent to 100 percent where
|| "0" means that you think there is absolutely no chance, and "100" means that you think the event is
|| absolutely sure to happen, what do you think the chances are that you will be working full-time after
|| you reach age 65?
|| Range: 0.0..100.0
||
|| PP002_NR_DK chance working full time at 65 after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Thinking
|| about work in general and not just your present job: On a scale from 0 percent to 100 percent where
|| "0" means that you think there is absolutely no chance, and "100" means that you think the event is
|| absolutely sure to happen, what do you think the chances are that you will be working full-time after
|| you reach age 65?
|| 8 Don't know
||
|| IF ( chance working full time at 65 after nonresponse != empty AND chance working full time at 65
|| after nonresponse DK != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| IF ( current marital situation = Married OR current marital situation = Marriage-like relationship )
|| THEN
||
|| IF ( respondent spouse/partner age >= 45 AND respondent spouse/partner age < 62 and CALCULATED AGE
|| != empty) THEN
||
|| PP003 chances spouse/partner working fulltime at 62
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work in general and
|| not just the present job of your [spouse/partner], on a scale from 0 to 100 percent what do you think
|| the chances are that s/he will be working full-time after s/he reaches age 62?
|| Range: 0.0..100.0
||
|| IF chances spouse/partner working fulltime at 62 = empty THEN
||
|| [Questions PP003_NR_SP to PP003_NR_DK are displayed as a table]
||
|| PP003_NR_SP chances spouse/partner working fulltime at 62 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] [Now I
|| would like to ask you similar questions about your spouse:] Thinking about work in general and not
|| just the present job of your [spouse/partner], on a scale from 0 to 100 percent what do you think
|| the chances are that s/he will be working full-time after s/he reaches age 62?
|| Range: 0.0..100.0
||
||

```

```

||| PP003_NR_DK chances spouse/partner working fulltime at 62 after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] [Now I
||| would like to ask you similar questions about your spouse:] Thinking about work in general and not
||| just the present job of your [spouse/partner], on a scale from 0 to 100 percent what do you think
||| the chances are that s/he will be working full-time after s/he reaches age 62?
||| 8 Don't know
|||
||| IF ( chances spouse/partner working fulltime at 62 after nonresponse != empty AND chances spouse
||| partner working fulltime at 62 after nonresponse DK != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| IF chances spouse/partner working fulltime at 62 = 50 OR chances spouse/partner working fulltime
||| at 62 after nonresponse = 50 THEN
|||
||| PP003_a chances spouse full time or not at 62
||| Do you think it is equally likely that s/he will be working full-time after age 62 as it is that s
||| he will not be working full-time, or are you just unsure about the chances?
||| 1. Equally likely
||| 2. Unsure
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF ( respondent spouse/partner age >= 45 AND respondent spouse/partner age < 65 AND respondent
||| spouse/partner age !=empty AND chances spouse/partner working fulltime at 62 = empty AND chances
||| spouse/partner working fulltime at 62 after nonresponse = empty) OR (( respondent spouse/partner age
||| < 65 AND respondent spouse/partner age !=empty) AND ( chances spouse/partner working fulltime at 62 >
||| 0 OR chances spouse/partner working fulltime at 62 after nonresponse > 0)) THEN
|||
||| PP004 chances spouse/partner working fulltime at 65
||| [fill for age < 65 questions] Thinking about work in general and not just the present job of your
||| [spouse/partner], on a scale from 0 to 100 percent what do you think the chances are that s/he will
||| be working full-time after s/he reaches age 65?
||| Range: 0.0..100.0
|||
||| IF chances spouse/partner working fulltime at 65 = empty THEN
|||
||| [Questions PP004_NR_SP to PP004_NR_DK are displayed as a table]
|||
||| PP004_NR_SP chances spouse/partner working fulltime at 65 after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] [fill for
||| age < 65 questions] Thinking about work in general and not just the present job of your [spouse
||| partner], on a scale from 0 to 100 percent what do you think the chances are that s/he will be
||| working full-time after s/he reaches age 65?
||| Range: 0.0..100.0
|||
|||

```

```

||| PP004_NR_DK chances spouse/partner working fulltime at 65 after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] [fill for
||| age < 65 questions] Thinking about work in general and not just the present job of your [spouse
||| partner], on a scale from 0 to 100 percent what do you think the chances are that s/he will be
||| working full-time after s/he reaches age 65?
||| 8 Don't know
|||
||| IF ( chances spouse/partner working fulltime at 65 after nonresponse != empty AND chances spouse
||| partner working fulltime at 65 after nonresponse DK != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.
|||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

HU001 ownership of home

Do [you and/or your spouse/partner] own the home in which you live?

1 Yes

5 No

IF ownership of home = empty THEN

```

|
| HU001_NR_DK ownership of home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Do [you and/or your spouse/partner] own the home in which you live?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF

```

IF (ownership of home = No OR ownership of home after non-response = (NO) No) THEN

```

|
| IF ( preload indicating whether R owned home = 1 OR preload indicating whether R owned home after
| nonresponse = 1) THEN
|
| HU011 reason loss of home ownership
| In the survey you completed on [time frame reference questions last 3 monthly survey], you reported
| owning the home you lived in at the time. What has happened with that home since then?
| 1 Sold it
| 2 Gave it away
| 3. Abandoned it
| 4. It was foreclosed
| 5. Other
| 10. Did not own my home on [] That's a mistake.

```

```

||
|| IF reason loss of home ownership = empty THEN
|||
||| HU011_NR_DK reason loss of home ownership after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] In the survey you completed on [time frame reference questions last 3 monthly
||| survey], you reported owning the home you lived in at the time. What has happened with that home
||| since then?
||| 1 Sold it
||| 2 Gave it away
||| 3 Abandoned it
||| 4 It was foreclosed
||| 5 Other
||| 10 Did not own my home on [] That's a mistake
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
|| IF reason loss of home ownership = Other OR reason loss of home ownership after nonresponse =
|| Other THEN
|||
||| HU011_other other reason loss home ownership
||| You indicated that there was another reason for why you no longer own your home. Would you like to
||| elaborate on what this reason was?
||| Open
|||
||| ELSEIF reason loss of home ownership = Sold it OR reason loss of home ownership after nonresponse
||| = Sold it THEN
|||
||| HU005 sale price of previously owned home
||| For how much did you sell that home?
||| Integer
|||
||| IF sale price of previously owned home = empty THEN
|||
||| HU005_NR_DK sale price of previously owned home after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] For how much did you sell that home?
||| 1 $0 - $10,000
||| 2 $10,001 - $25,000
||| 3 $25,001 - $50,000
||| 4 $50,001 - $100,000
||| 5 $100,001 - $250,000
||| 6 $250,001 - $500,000
||| 7 $500,001 - $1,000,000
||| 8 More than $1,000,000
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| HU006 any loans on prev owned home
||| At the time of the sale of your home, did you have any mortgages or loans taken out against the

```

```

||| value of your home?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF any loans on prev owned home = empty THEN
|||
||| HU006_NR_DK any loans on prev owned home after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] At the time of the sale of your home, did you have any mortgages or loans taken
||| out against the value of your home?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF any loans on prev owned home = (YES) Yes OR any loans on prev owned home after nonresponse =
||| (YES) Yes THEN
|||
||| HU007 sale prices covered loans etc
||| Did the money from the sale of the home cover all the mortgages and loans on that home and the
||| closing costs of the sale?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF sale prices covered loans etc = empty THEN
|||
||| HU007_NR_DK sale prices covered loans etc after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] Did the money from the sale of the home cover all the mortgages and loans on
||| that home and the closing costs of the sale?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF sale prices covered loans etc = (YES) Yes OR sale prices covered loans etc after nonresponse
||| = (YES) Yes THEN
|||
||| HU008 money left over after sale of prev home
||| How much money was left over after paying off all mortgages and loans on the home and the
||| closing costs of the sale?
||| Integer
|||
||| IF money left over after sale of prev home = empty THEN
|||
||| HU008_NR_DK money left over after sale of prev home after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much money was left over after paying off all mortgages and loans on
||| the home and the closing costs of the sale?
||| 1 $0 - $10,000

```

```

||||| 2 $10,001 - $25,000
||||| 3 $25,001 - $50,000
||||| 4 $50,001 - $100,000
||||| 5 $100,001 - $250,000
||||| 6 $250,001 - $500,000
||||| 7 $500,001 - $1,000,000
||||| 8 More than $1,000,000
||||| 9 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| ELSEIF sale prices covered loans etc = (NO) No OR sale prices covered loans etc after
||| nonresponse = (NO) No THEN
|||||
||||| HU009 amt short after sale of prev home
||||| By how much money did the sale amount fall short of what you had to pay to cover all mortgages
||||| and loans on the home and the closing costs of the sale?
||||| Integer
|||||
||||| IF amt short after sale of prev home = empty THEN
|||||
||||| HU009_NR_DK amt short after sale of prev home after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] By how much money did the sale amount fall short of what you had to pay to
||||| cover all mortgages and loans on the home and the closing costs of the sale?
||||| 1 $0 - $5,000
||||| 2 $5,001 - $15,000
||||| 3 $15,001 - $30,000
||||| 4 $30,001 - $60,000
||||| 5 $60,001 - $100,000
||||| 6 $100,001 - $200,000
||||| 7 $200,001 - $400,000
||||| 8 More than $400,000
||||| 9 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| ENDIF
|||
||| ENDIF
|||
| ENDIF
|
| HU012 live in rented home
| Do you live in a rented home? Please check what best describes your situation.
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the rent
| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
| 5 [fill HU002 caps] live with family or friends and pay rent

```

```

|
| IF live in rented home = empty THEN
|
|
| HU012_NR_DK live in rented home after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Do you live in a rented home? Please check what best describes your situation
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to pay the
rent
| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
| 5 [fill HU002 caps] live with family or friends and pay rent
| 8 Don't know
|
| ELSE
|
| ENDIF
|
| IF ( live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
responsible
| to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent ^FLHU002Our home and
|^FLHU002We ^FLHU002Are responsible to pay the rent OR live in rented home = ^FLHU002WeCAPS live with
| family or friends and pay rent or live in rented home after nonresponse = ^FLHU002WeCAPS live with
| family or friends and pay rent ) THEN
|
|
| HU012a rent more than two months behind
| Are you more than two months behind on your rent payments?
| 1 (YES) Yes
| 5 (NO) No
|
| IF rent more than two months behind = empty THEN
|
|
| HU012a_NR_DK rent more than two months behind after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] Are you more than two months behind on your rent payments?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF
|
| IF ( live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent
|^FLHU002Our home and ^FLHU002We ^FLHU002Are responsible to pay the rent ) THEN
|
|
| IF (( rent more than two months behind = (YES) Yes OR rent more than two months behind after
nonresponse = (YES) Yes )) THEN
|
|
| HU012c received eviction notice
| Have you received an eviction notice (an order to move out of your home)?
| 1 (YES) Yes
| 5 (NO) No
|
| IF received eviction notice = empty THEN

```

```
|||||
||||| HU012c_NR_DK received eviction notice after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Have you received an eviction notice (an order to move out of your home)?
||||| 1 (YES) Yes
||||| 5 (NO) No
||||| 8 (DONTKNOW) Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| HU012d worry falling behind rent next 12 months
||||| Are you concerned or worried that you might fall behind in your rent payments during the next 12
||||| months?
||||| 1 No
||||| 2 Yes, a little
||||| 3 Yes, a lot
|||||
||||| IF worry falling behind rent next 12 months = empty THEN
|||||
||||| HU012d_NR_DK worry falling behind rent next 12 months after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Are you concerned or worried that you might fall behind in your rent payments
||||| during the next 12 months?
||||| 1 No
||||| 2 Yes, a little
||||| 3 Yes, a lot
||||| 8 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| HU012e chances of behind rent payments next 12 months
||||| On a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall
||||| behind in your rent payments [] during the next 12 months?
||||| Range: 0.0..100.0
|||||
||||| IF chances of behind rent payments next 12 months = empty THEN
|||||
||||| [Questions HU012e_NR_SP to HU012e_NR_DK are displayed as a table]
|||||
||||| HU012e_NR_SP chances of behind rent payments next 12 months after nonresponse
||||| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
||||| scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall
||||| behind in your rent payments during the next 12 months?
||||| Range: 0.0..100.0
|||||
||||| HU012e_NR_DK chances of behind rent payments next 12 months after nonresponse DK
||||| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
||||| scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall
||||| behind in your rent payments during the next 12 months?
||||| 8 Don't know
```

```
|||||
||||| IF ( chances of behind rent payments next 12 months after nonresponse != empty AND chances of
||||| behind rent payments next 12 months after nonresponse DK != empty) THEN
|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||||| keep only the one entry that best describes your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
|| ELSEIF ( live in rented home = ^FLHU002WeCAPS live in a rented home, but somebody else pays the rent
|| for ^FLHU002Us OR live in rented home after nonresponse = ^FLHU002WeCAPS live in a rented home,
|| but somebody else pays the rent for ^FLHU002Us ) THEN
||
|| HU012b person paying rent more than two months behind
|| Is the person paying the rent for you more than two months behind on your rent payments?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF person paying rent more than two months behind = empty THEN
||
|| HU012b_NR_DK person paying rent more than two months behind after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Is the person paying the rent for you more than two months behind on your rent
|| payments?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF ( person paying rent more than two months behind = (YES) Yes OR person paying rent more than
|| two months behind after nonresponse = (YES) Yes ) THEN
||
|| HU012c received eviction notice
|| Have you received an eviction notice (an order to move out of your home)?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF received eviction notice = empty THEN
||
|| HU012c_NR_DK received eviction notice after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Have you received an eviction notice (an order to move out of your home)?
|| 1 (YES) Yes
|| 5 (NO) No
```

```
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
```

```
IF ownership of home = Yes OR ownership of home after non-response = (YES) Yes THEN
```

```
|
| HU001_a worth of home
| What would your home be worth if sold today?
| Integer
```

```
| IF worth of home = empty THEN
```

```
||
|| HU001_a_NR_DK worth of home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] What would your home be worth if sold today?
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
```

```
|| ELSE
```

```
|| ENDIF
```

```
|
| HU003 money owed on home
| Do [you and/or your spouse/partner] owe any money on your home?
| 1 Yes
| 5 No
```

```
| IF money owed on home = empty THEN
```

```
||
|| HU003_NR_DK money owed on home after non-response
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Do [you and/or your spouse/partner] owe any money on your home?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
```

```
|| ELSE
```

```
|| ENDIF
```

```
| IF ( money owed on home = Yes OR money owed on home after non-response = (YES) Yes ) THEN
```

```

||
|| HU004 money owed on home more than its worth
|| Do [you and/or your spouse/partner] owe more on your home than it is worth today?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF ( money owed on home more than its worth = empty) THEN
||
|| HU004_NR_DK money owed on home more than its worth after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do [you and/or your spouse/partner] owe more on your home than it is worth today?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
|| ELSE
||
|| ENDIF
||
|| HU003_a total money owed on home
|| How much money in total do [you and/or your spouse/partner] owe on your home? Please include any
|| mortgages and any other loans that you have taken out against the value of your home.
|| Integer
||
|| IF ( total money owed on home = empty) THEN
||
|| HU003_a_NR_DK total money owed on home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] How much money in total do [you and/or your spouse/partner] owe on your home? Please
|| include any mortgages and any other loans that you have taken out against the value of your home.
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $750,000
|| 8 More than $750,000
|| 9 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
||
|| ENDIF

```

```

IF Random balls and bins = Balls and bins AND Preload indicating whether respondent explicitly chose to
have probability questions in percent format = Respondent did not explicitly chose yet to have
probability questions in percent format THEN

```

```

| ELSE
|

```

```

| D054 chance home worth more in future
| We are interested in how the value of [Fill for whether respondent owns his/her home.] will change in

```

| the future. On a scale from 0 percent to 100 percent where "0" means that you think there is no
| chance and "100" means that you think the event is absolutely sure to happen, what do you think are the
| chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth
| more than [Fill for whether respondent owns his/her home.]_REF today?
| Range: 0.0..100.0

| IF chance home worth more in future = empty THEN

||
|| [Questions D054_NR_SP to D054_NR_DK are displayed as a table]

|| **D054_NR_SP** chance home worth more in future after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how the value of [Fill for whether respondent owns his/her home.] will change in the
|| future. On a scale from 0 percent to 100 percent where "0" means that you think there is no chance
|| and "100" means that you think the event is absolutely sure to happen, what do you think are the
|| chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth
|| more than [Fill for whether respondent owns his/her home.]_REF today?

|| Range: 0.0..100.0

|| **D054_NR_DK** dont know chance home worth more in future after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how the value of [Fill for whether respondent owns his/her home.] will change in the
|| future. On a scale from 0 percent to 100 percent where "0" means that you think there is no chance
|| and "100" means that you think the event is absolutely sure to happen, what do you think are the
|| chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth
|| more than [Fill for whether respondent owns his/her home.]_REF today?

|| 8 Don't know

|| IF (chance home worth more in future after nonresponse != empty AND dont know chance home worth
|| more in future after nonresponse != empty) THEN

|| | **checkqanddk** check display for giving answer to question and checking dont know box

|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| | only the one entry that best describes your situation.

|| ENDIF

|| ELSE

|| ENDIF

|| IF (chance home worth more in future = 50 OR chance home worth more in future after nonresponse =
|| 50) THEN

|| | **D054_a** equally chance home worth more in future

|| | You answered 50%. Does this mean you think the chances of a gain are equal to the chances of a
|| | loss or are you just unsure about the chances?

|| | 1 Equal chances

|| | 2 Unsure

|| IF (equally chance home worth more in future = empty) THEN

|| | **D054_a_NR_DK** equally chance home worth more in future after nonresponse

|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] You answered 50%. Does this mean you think the chances of a gain are equal to the
|| | chances of a loss or are you just unsure about the chances?

|| 1 Equal chances

|| 2 Unsure

|| 8 Don't know

||

|| ELSE

||

|| ENDIF

||

|| ENDIF

|

| **D059** chances home worth more over next 5 years

| Now please think about how the value of [Fill for whether respondent owns his/her home.] will change

| over the next 5 years. What are the chances that over the next 5 years [Fill for whether respondent

| owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]._REF today?

| Range: 0.0..100.0

|

| IF chances home worth more over next 5 years = empty THEN

||

|| [Questions D059_NR_SP to D059_NR_DK are displayed as a table]

||

|| **D059_NR_SP** chances home worth more over next 5 years after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please

|| think about how the value of [Fill for whether respondent owns his/her home.] will change over the

|| next 5 years. What are the chances that over the next 5 years [Fill for whether respondent owns

|| his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]._REF today?

|| Range: 0.0..100.0

||

|| **D059_NR_DK** dont know chances home worth more over next 5 years after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please

|| think about how the value of [Fill for whether respondent owns his/her home.] will change over the

|| next 5 years. What are the chances that over the next 5 years [Fill for whether respondent owns

|| his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]._REF today?

|| 8 Don't know

||

|| IF (chances home worth more over next 5 years after nonresponse != empty AND dont know chances home

|| worth more over next 5 years after nonresponse != empty) THEN

||

|| **checkqanddk** check display for giving answer to question and checking dont know box

|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep

|| only the one entry that best describes your situation.

||

|| ENDIF

||

|| ELSE

||

|| ENDIF

|

| IF chances home worth more over next 5 years > 0 OR chances home worth more over next 5 years after

| nonresponse > 0 OR (chances home worth more over next 5 years = empty AND chances home worth more

| over next 5 years after nonresponse = empty) OR (dont know chances home worth more over next 5 years

| after nonresponse = Don't know) THEN

||

|| **D060** chances after 5 years home value up more than 10%

|| What are the chances that 5 years from now the value of [Fill for whether respondent owns his/her

|| home.] will have gone up by more than 10 percent?

|| Range: 0.0..100.0

```

||
|| IF chances after 5 years home value up more than 10% = empty THEN
||
||
|| [Questions D060_NR_SP to D060_NR_DK are displayed as a table]
||
||
|| D060_NR_SP chances after 5 years home value up more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone up by more than 10 percent?
|| Range: 0.0..100.0
||
||
|| D060_NR_DK dont know chances after 5 years home value up more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone up by more than 10 percent?
|| 8 Don't know
||
||
|| IF ( chances after 5 years home value up more than 10% after nonresponse != empty AND dont know
|| chances after 5 years home value up more than 10% after nonresponse != empty) THEN
||
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
||
|| IF ( chances after 5 years home value up more than 10% > 0 OR chances after 5 years home value up
|| more than 10% after nonresponse > 0) THEN
||
||
|| D061 chances after 5 years home value up more than 20%
|| What are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
|| home.] will have gone up by more than 20 percent?
|| Range: 0.0..100.0
||
||
|| IF chances after 5 years home value up more than 20% = empty THEN
||
||
|| [Questions D061_NR_SP to D061_NR_DK are displayed as a table]
||
||
|| D061_NR_SP chances after 5 years home value up more than 20% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone up by more than 20 percent?
|| Range: 0.0..100.0
||
||
|| D061_NR_DK dont know chances after 5 years home value up more than 20% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone up by more than 20 percent?
|| 8 Don't know
||
||
|| IF ( chances after 5 years home value up more than 20% after nonresponse != empty AND dont know
|| chances after 5 years home value up more than 20% after nonresponse != empty) THEN

```

```

|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||||| only the one entry that best describes your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
|| IF ( chances home worth more over next 5 years < 100 AND chances home worth more over next 5 years
|| != empty) OR ( chances home worth more over next 5 years after nonresponse != empty AND chances home
|| worth more over next 5 years after nonresponse < 100) THEN
||
|| D062 chances after 5 years home value down more than 10%
|| What are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
|| home.] will have gone down by more than 10 percent?
|| Range: 0.0..100.0
||
|| IF chances after 5 years home value down more than 10% = empty THEN
||
|| [Questions D062_NR_SP to D062_NR_DK are displayed as a table]
||
|| D062_NR_SP chances after 5 years home value down more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone down by more than 10 percent?
|| Range: 0.0..100.0
||
|| D062_NR_DK dont know chances after 5 years home value down more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
|| will have gone down by more than 10 percent?
|| 8 Don't know
||
|| IF ( chances after 5 years home value down more than 10% after nonresponse != empty AND dont know
|| chances after 5 years home value down more than 10% after nonresponse != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| IF ( chances after 5 years home value down more than 10% > 0 OR chances after 5 years home value
|| down more than 10% after nonresponse > 0) THEN
||
||

```

```

||| D063 chances after 5 years home value down more than 20%
||| What are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
||| home.] will have gone down by more than 20 percent?
||| Range: 0.0..100.0
|||
||| IF chances after 5 years home value down more than 20% = empty THEN
|||
||| [Questions D063_NR_SP to D063_NR_DK are displayed as a table]
|||
||| D063_NR_SP chances after 5 years home value down more than 20% after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
||| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
||| will have gone down by more than 20 percent?
||| Range: 0.0..100.0
|||
||| D063_NR_DK dont know chances after 5 years home value down more than 20% after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
||| the chances that 5 years from now the value of [Fill for whether respondent owns his/her home.]
||| will have gone down by more than 20 percent?
||| 8 Don't know
|||
||| IF ( chances after 5 years home value down more than 20% after nonresponse != empty AND dont
||| know chances after 5 years home value down more than 20% after nonresponse != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
ENDIF

```

W352 housing market in united states

There continues to be a lot of talk on the news about problems in the U.S. housing market. In some parts of the country home values have dropped, and some people are having problems making their mortgage payments. How would you rate the housing market in the United States as a whole?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

```

IF housing market in united states = empty THEN
|
| W352_NR_DK housing market in united states after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] There continues to be a lot of talk on the news about problems in the U.S. housing market. In
| some parts of the country home values have dropped, and some people are having problems making their

```

| mortgage payments. How would you rate the housing market in the United States as a whole?

- | 1 Excellent
- | 2 Very good
- | 3 Good
- | 4 Fair
- | 5 Poor
- | 8 Don't know

| ELSE

| ENDIF

W351 housing market in area

How would you rate the housing market in your area?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

IF housing market in area = empty THEN

| **W351_NR_DK** rating of housing market in area after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How would you rate the housing market in your area?

- | 1 Excellent
- | 2 Very good
- | 3 Good
- | 4 Fair
- | 5 Poor
- | 8 Don't know

| ELSE

| ENDIF

IF ((ownership of home = Yes OR ownership of home after non-response = (YES) Yes) AND (money owed on home = Yes OR money owed on home after non-response = (YES) Yes)) THEN

| **W353** behind on payments

| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for your primary residence?

- | 1 Yes
- | 5 No

| IF behind on payments = empty THEN

|| **W353_NR_DK** behind on payments after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage

|| payments for your primary residence?

- || 1 (YES) Yes
- || 5 (NO) No
- || 8 (DONTKNOW) Don't know

| ELSE

```

| |
| |ENDIF
| |
| |IF behind on payments = Yes OR behind on payments after nonresponse = (YES) Yes THEN
| |
| | W354n received foreclosure notice
| | Have you received a notice that your house may be foreclosed? Definition: foreclosure of a house
| | is when a bank takes possession of the house because the owner did not keep up with the mortgage
| | payments.
| | 1 (YES) Yes
| | 5 (NO) No
| |
| |IF received foreclosure notice = empty THEN
| |
| | W354n_NR_DK received foreclosure notice after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | your ability.] Have you received a notice that your house may be foreclosed? Definition:
| | foreclosure of a house is when a bank takes possession of the house because the owner did not keep
| | up with the mortgage payments.
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| |ELSE
| |
| |ENDIF
| |
| |IF received foreclosure notice = (YES) Yes OR received foreclosure notice after nonresponse =
| |(YES) Yes THEN
| |
| | W355n will lose home because of foreclosure notice
| | Do you think you will lose your home because of this notice?
| | 1 Yes
| | 5 No
| |
| |IF will lose home because of foreclosure notice = empty THEN
| |
| | W355n_NR_DK will lose home because of forecl notice after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | your ability.] Do you think you will lose your home because of this notice?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| |ELSE
| |
| |ENDIF
| |
| |ENDIF
| |
| |ELSEIF behind on payments = No OR behind on payments after nonresponse = (NO) No OR behind on
| | payments after nonresponse = (DONTKNOW) Don't know OR ( behind on payments = empty AND behind on
| | payments after nonresponse = empty) THEN
| |
| | W359 worry falling behind mortgage next 12 months
| | Are you concerned or worried that you might fall behind in your mortgage payments during the next 12

```

```
|| months?
|| 1 No
|| 2 Yes, a little
|| 3 Yes, a lot
||
|| IF worry falling behind mortgage next 12 months = empty THEN
||
|| W359_NR_DK worry falling behind mortgage next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Are you concerned or worried that you might fall behind in your mortgage payments
|| during the next 12 months?
|| 1 No
|| 2 Yes, a little
|| 3 Yes, a lot
|| 8 Don't know
||
|| ELSE
||
|| ENDIF
||
|| W359_a chances of behind mortgage payments next 12 months
|| On a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall behind
|| in your mortgage payments during the next 12 months?
|| Range: 0.0..100.0
||
|| IF chances of behind mortgage payments next 12 months = empty THEN
||
|| [Questions W359_a_NR_SP to W359_a_NR_DK are displayed as a table]
||
|| W359_a_NR_SP chances of behind mortgage payments next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall behind in your
|| mortgage payments during the next 12 months?
|| Range: 0.0..100.0
||
|| W359_a_NR_DK chances of behind mortgage payments next 12 months after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale
|| from 0 to 100, what are the chances that [you and/or your spouse/partner] will fall behind in your
|| mortgage payments during the next 12 months?
|| 8 Don't know
||
|| IF ( chances of behind mortgage payments next 12 months after nonresponse != empty AND chances of
|| behind mortgage payments next 12 months after nonresponse DK != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
```

ENDIF

HS001 do you own any other house or apartment

So far we have asked you about the home you live in. Do [you and/or your spouse/partner] own any other house or apartment?

- 1 Yes, one other house or apartment
- 2 Yes, more than one other house or apartment
- 3 No

IF do you own any other house or apartment = empty THEN

| **HS001_NR_DK** do you own any other house or apartment after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] So far we have asked you about the home you live in. Do [you and/or your spouse/partner] own any other house or apartment?

- | 1 Yes, one other house or apartment
- | 2 Yes, more than one other house or apartment
- | 3 No
- | 8 Don't know

| ELSE

| ENDIF

IF do you own any other house or apartment = Yes, one other house or apartment OR do you own any other house or apartment after nonresponse = Yes, one other house or apartment OR do you own any other house or apartment = Yes, more than one other house or apartment OR do you own any other house or apartment after nonresponse = Yes, more than one other house or apartment THEN

| **HS004_begin** worth of most expensive home

| [fill most expensive apartment] What would it be worth if sold today?

| Integer

| IF worth of most expensive home = empty THEN

|| **HS004_begin_NR_DK** worth of most expensive home after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] [fill most expensive apartment] What would it be worth if sold today?

- || 1 \$0 - \$10,000
- || 2 \$10,001 - \$25,000
- || 3 \$25,001 - \$50,000
- || 4 \$50,001 - \$100,000
- || 5 \$100,001 - \$250,000
- || 6 \$250,001 - \$500,000
- || 7 \$500,001 - \$1,000,000
- || 8 More than \$1,000,000
- || 9 Don't know

|| ELSE

|| ENDIF

| **HS009** owe any money on your other house or apartment

| Do [you and/or your spouse/partner] owe any money on this other house or apartment?

- | 1 (YES) Yes
- | 5 (NO) No

| IF owe any money on your other house or apartment = empty THEN

|| **HS009_NR_DK** owe any money on your other house or apartment after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do [you and/or your spouse/partner] owe any money on this other house or apartment?

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

|| ELSE

|| ENDIF

| IF owe any money on your other house or apartment = (YES) Yes OR owe any money on your other house or apartment after nonresponse = (YES) Yes THEN

|| **HS010** how much owe on your other house or apartment

|| How much money in total do [you and/or your spouse/partner] owe on this other house or apartment?

|| Please include any mortgages and any other loans that you have taken out against the value of your other home or apartment.

|| Integer

|| IF how much owe on your other house or apartment = empty THEN

|| **HS010_NR_DK** how much owe on your other house or apartment after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] How much money in total do [you and/or your spouse/partner] owe on this other other home or apartment? Please include any mortgages and any other loans that you have taken out against the value of your other house or apartment.

|| 1 \$0 - \$10,000

|| 2 \$10,001 - \$25,000

|| 3 \$25,001 - \$50,000

|| 4 \$50,001 - \$100,000

|| 5 \$100,001 - \$250,000

|| 6 \$250,001 - \$500,000

|| 7 \$500,001 - \$750,000

|| 8 More than \$750,000

|| 9 Don't know

|| ELSE

|| ENDIF

|| **HS014** currently behind on payments for secondary residence

|| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for your other house or apartment?

|| 1 (YES) Yes

|| 5 (NO) No

|| IF currently behind on payments for secondary residence = empty THEN

|| **HS014_NR_DK** currently behind on payments for secondary residence after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments for your other house or apartment?

||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

W360 family behind on payments

Not counting [you (or your spouse/partner)], is anyone in your immediate family currently more than 2 months behind on mortgage payments?

1 (YES) Yes
5 (NO) No
8 (DONTKNOW) Don't know

IF family behind on payments = empty THEN

|
| **W360_NR_DK** family behind on payments after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Not counting [you (or your spouse/partner)], is anyone in your immediate family currently
| more than 2 months behind on mortgage payments?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF

W362 immediate family gone through foreclosure since ms63/march 1, 2009

Has anyone in your immediate family gone through a foreclosure since [time frame reference questions for LF011 questions]? Definition: foreclosure of a house is when a bank takes possession of the house because the owner did not keep up with the mortgage payments.

1 (YES) Yes
5 (NO) No

IF immediate family gone through foreclosure since ms63/march 1, 2009 = empty THEN

|
| **W362_NR_DK** immediate family gone through foreclosure since ms63/march 1, 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Has anyone in your immediate family gone through a foreclosure since [time frame reference
| questions for LF011 questions]? Definition: foreclosure of a house is when a bank takes possession of
| the house because the owner did not keep up with the mortgage payments.
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
| ELSE
|
| ENDIF

FP001 been affected by financial problems

Over the past several years there have been reports about the nation's financial problems including large drops in the housing market, large swings in the stock market and increased rates of foreclosures and joblessness. As the effects of the latest recession continue more and more people have been affected in different ways. Have [you (or your spouse/partner)] been affected by these problems?

- 1 No
- 2 Yes, a little
- 3 Yes, a lot

IF been affected by financial problems = empty THEN

| **FP001_NR_DK** been affected by financial problems after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Over the past several years there have been reports about the nation's financial problems
| including large drops in the housing market, large swings in the stock market and increased rates of
| foreclosures and joblessness. As the effects of the latest recession continue more and more people have
| been affected in different ways. Have [you (or your spouse/partner)] been affected by these problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know

ELSE

ENDIF

IF been affected by financial problems = Yes, a little OR been affected by financial problems = Yes, a
lot OR been affected by financial problems after nonresponse = Yes, a little OR been affected by
financial problems after nonresponse = Yes, a lot THEN

| **FP002** received help > \$500 because of financial problems
| We would like to find out about any help you might have received from family or others because of how
| you were affected. Please include any help you may have reported earlier in the interview. Because of
| how you have been affected, have [you (or your spouse/partner)] received financial help totaling \$500
| or more since [time frame reference questions last 3 monthly survey], from parents, grown children,
| relatives or friends?
| 1 (YES) Yes
| 5 (NO) No

| IF received help > 0 because of financial problems = empty THEN

|| **FP002_NR_DK** received help > \$500 because of financial problems after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] We would like to find out about any help you might have received from family or others
|| because of how you were affected. Please include any help you may have reported earlier in the
|| interview. Because of how you have been affected, have [you (or your spouse/partner)] received
|| financial help totaling \$500 or more since [time frame reference questions last 3 monthly survey],
|| from parents, grown children, relatives or friends?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know

ELSE

ENDIF

| IF received help > 0 because of financial problems = (YES) Yes OR received help > 0 because of

```

| financial problems after nonresponse = (YES) Yes THEN
|
| FP003 whom receive financial help from
| From whom did you receive financial help? Please check all that apply.
| 1 Parents
| 2 Grown children
| 3 Other relatives
| 4 Friends
|
| IF whom receive financial help from = empty THEN
|
| FP003_NR_DK whom receive financial help from after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of
| your ability.] From whom did you receive financial help? Please check all that apply.
| 1 Parents
| 2 Grown children
| 3 Other relatives
| 4 Friends
| 8 Don't know
|
| IF ((cardinal( whom receive financial help from after nonresponse ) > Parents ) AND
| Don't know in whom receive financial help from after nonresponse ) THEN
|
| checkqanddk check display for giving answer to question and checking dont know box
| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| only the one entry that best describes your situation.
|
| ENDIF
|
| IF cardinal( whom receive financial help from after nonresponse ) > 0 THEN
|
| [Questions FP004_intro to tabledummyend are displayed as a table]
|
| FP004_intro how much receive financial help from intro
| About how much did that amount to from ...?
|
| IF Parents IN whom receive financial help from after nonresponse THEN
|
| FP004_parents how much receive financial help from parents
| Parents
| Integer
|
| ENDIF
|
| IF Grown children IN whom receive financial help from after nonresponse THEN
|
| FP004_children how much receive financial help from children
| Grown children
| Integer
|
| ENDIF
|
| IF Other relatives IN whom receive financial help from after nonresponse THEN
|
| FP004_otherrelatives how much receive financial help from other relatives
| Other relatives

```

```
|||| Integer
||||
|||| ENDIF
||||
|||| IF Friends IN whom receive financial help from after nonresponse THEN
||||
|||| | FP004_friends how much receive financial help from friends
|||| | Friends
|||| | Integer
|||| |
|||| | ENDIF
||||
|||| | tabledummyend used as table end dummy
|||| |
|||| |
|||| | IF Parents IN whom receive financial help from after nonresponse AND how much
|||| | receive financial help from parents = EMPTY THEN
|||| |
|||| | | FP004_parents_NR_DK how much received financial help from parents after nonresponse
|||| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | | of your ability.] About how much did that amount to from parents?
|||| | | 1 $500 - $1,000
|||| | | 2 $1,001 - $2,000
|||| | | 3 $2,001 - $3,000
|||| | | 4 $3,001 - $5,000
|||| | | 5 $5,001 - $10,000
|||| | | 6 $10,001 - $20,000
|||| | | 7 $20,001 - $30,000
|||| | | 8 $30,001 - $50,000
|||| | | 9 More than $50,000
|||| | | 10 Don't know
|||| | |
|||| | | ELSE
|||| | |
|||| | | ENDIF
|||| |
|||| | IF Grown children IN whom receive financial help from after nonresponse AND how much receive
|||| | financial help from children = EMPTY THEN
|||| |
|||| | | FP004_children_NR_DK how much received financial help from children after nonresponse
|||| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | | of your ability.] About how much did that amount to from grown children?
|||| | | 1 $500 - $1,000
|||| | | 2 $1,001 - $2,000
|||| | | 3 $2,001 - $3,000
|||| | | 4 $3,001 - $5,000
|||| | | 5 $5,001 - $10,000
|||| | | 6 $10,001 - $20,000
|||| | | 7 $20,001 - $30,000
|||| | | 8 $30,001 - $50,000
|||| | | 9 More than $50,000
|||| | | 10 Don't know
|||| | |
|||| | | ELSE
|||| | |
|||| | | ENDIF
```

```

||||
|||| IF Other relatives IN whom receive financial help from after nonresponse AND how much receive
|||| financial help from other relatives = EMPTY THEN
||||
|||| | FP004_otherrelatives_NR_DK how much received financial help from other relatives after nonresponse
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] About how much did that amount to from other relatives?
|||| | 1 $500 - $1,000
|||| | 2 $1,001 - $2,000
|||| | 3 $2,001 - $3,000
|||| | 4 $3,001 - $5,000
|||| | 5 $5,001 - $10,000
|||| | 6 $10,001 - $20,000
|||| | 7 $20,001 - $30,000
|||| | 8 $30,001 - $50,000
|||| | 9 More than $50,000
|||| | 10 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| IF Friends IN whom receive financial help from after nonresponse AND how much receive
|||| financial help from friends = EMPTY THEN
||||
|||| | FP004_friends_NR_DK how much received financial help from friends after nonresponse
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] About how much did that amount to from friends?
|||| | 1 $500 - $1,000
|||| | 2 $1,001 - $2,000
|||| | 3 $2,001 - $3,000
|||| | 4 $3,001 - $5,000
|||| | 5 $5,001 - $10,000
|||| | 6 $10,001 - $20,000
|||| | 7 $20,001 - $30,000
|||| | 8 $30,001 - $50,000
|||| | 9 More than $50,000
|||| | 10 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| IF cardinal( whom receive financial help from ) > 0 THEN
||||
|||| | [Questions FP004_intro to tabledummyend are displayed as a table]
||||
|||| | FP004_intro how much receive financial help from intro
|||| | About how much did that amount to from ...?
||||
|||| IF Parents IN whom receive financial help from THEN
||||

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```

||||| FP004_parents how much receive financial help from parents
||||| Parents
||||| Integer
|||||
||||| ENDFIF
|||||
||||| IF Grown children IN whom receive financial help from THEN
|||||
||||| FP004_children how much receive financial help from children
||||| Grown children
||||| Integer
|||||
||||| ENDFIF
|||||
||||| IF Other relatives IN whom receive financial help from THEN
|||||
||||| FP004_otherrelatives how much receive financial help from other relatives
||||| Other relatives
||||| Integer
|||||
||||| ENDFIF
|||||
||||| IF Friends IN whom receive financial help from THEN
|||||
||||| FP004_friends how much receive financial help from friends
||||| Friends
||||| Integer
|||||
||||| ENDFIF
|||||
||||| tabledummyend used as table end dummy
|||||
|||||
||||| IF Parents IN whom receive financial help from AND how much receive financial help
||||| from parents = EMPTY THEN
|||||
||||| FP004_parents_NR_DK how much received financial help from parents after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to from parents?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
||||| ELSE
|||||
||||| ENDFIF
|||||
||||| IF Grown children IN whom receive financial help from AND how much receive financial help from
||||| children = EMPTY THEN

```

|||||
||||| **FP004_children_NR_DK** how much received financial help from children after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to from grown children?

- ||||| 1 \$500 - \$1,000
- ||||| 2 \$1,001 - \$2,000
- ||||| 3 \$2,001 - \$3,000
- ||||| 4 \$3,001 - \$5,000
- ||||| 5 \$5,001 - \$10,000
- ||||| 6 \$10,001 - \$20,000
- ||||| 7 \$20,001 - \$30,000
- ||||| 8 \$30,001 - \$50,000
- ||||| 9 More than \$50,000
- ||||| 10 Don't know

|||||
||||| ELSE

|||||
||||| ENDIF

|||||
||||| IF Other relatives IN whom receive financial help from AND how much receive financial help
||||| from other relatives = EMPTY THEN

|||||
||||| **FP004_otherrelatives_NR_DK** how much received financial help from other relatives after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to from other relatives?

- ||||| 1 \$500 - \$1,000
- ||||| 2 \$1,001 - \$2,000
- ||||| 3 \$2,001 - \$3,000
- ||||| 4 \$3,001 - \$5,000
- ||||| 5 \$5,001 - \$10,000
- ||||| 6 \$10,001 - \$20,000
- ||||| 7 \$20,001 - \$30,000
- ||||| 8 \$30,001 - \$50,000
- ||||| 9 More than \$50,000
- ||||| 10 Don't know

|||||
||||| ELSE

|||||
||||| ENDIF

|||||
||||| IF Friends IN whom receive financial help from AND how much receive financial help from
||||| friends = EMPTY THEN

|||||
||||| **FP004_friends_NR_DK** how much received financial help from friends after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to from friends?

- ||||| 1 \$500 - \$1,000
- ||||| 2 \$1,001 - \$2,000
- ||||| 3 \$2,001 - \$3,000
- ||||| 4 \$3,001 - \$5,000
- ||||| 5 \$5,001 - \$10,000
- ||||| 6 \$10,001 - \$20,000
- ||||| 7 \$20,001 - \$30,000
- ||||| 8 \$30,001 - \$50,000
- ||||| 9 More than \$50,000
- ||||| 10 Don't know

```
|||||
|||| ELSE
|||||
||||| ENDIF
|||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

FP005_a parents,children, rel,friends affected

Have your parents, grown children, relatives or friends been affected by the effects of the latest recession?

- 1 No
- 2 Yes, a little
- 3 Yes, a lot

IF parents,children, rel,friends affected = empty THEN

```
|
| FP005_a_NR_DK parents,children, rel,friends affected
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Have your parents, grown children, relatives or friends been affected by the effects of the
| latest recession?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF
```

IF (parents,children, rel,friends affected = Yes, a little OR parents,children, rel,friends affected = Yes, a lot OR parents,children, rel,friends affected = Yes, a little OR parents,children, rel,friends affected = Yes, a lot) THEN

```
|
| FP005 given help > $500 because of financial problems
| We would like to find out about any help you might have given them. Because of how they have been
| affected, have [you (or your spouse/partner)] given financial help totaling $500 or more since [time
| frame reference questions last 3 monthly survey], to parents, grown children, relatives or friends?
| 1 (YES) Yes
| 5 (NO) No
|
```

IF given help > 0 because of financial problems = empty THEN

```
||
|| FP005_NR_DK given help > $500 because of financial problems after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] We would like to find out about any help you might have given them. Because of how they
|| have been affected, have [you (or your spouse/partner)] given financial help totaling $500 or more
|| since [time frame reference questions last 3 monthly survey], to parents, grown children, relatives
|| or friends?
|| 1 (YES) Yes
|| 5 (NO) No
```

```

|| 8 (DONTKNOW) Don't know
||
| ELSE
||
| ENDIF
|
| IF given help > 0 because of financial problems = (YES) Yes OR given help > 0 because of financial
| problems after nonresponse = (YES) Yes THEN
||
|| FP006 whom given financial to
|| To whom have you given financial help? Please check all that apply.
|| 1 Parents
|| 2 Grown children
|| 3 Other relatives
|| 4 Friends
||
|| IF whom given financial to = empty THEN
||
|| FP006_NR_DK whom given financial to after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] To whom have you given financial help? Please check all that apply.
|| 1 Parents
|| 2 Grown children
|| 3 Other relatives
|| 4 Friends
|| 8 Don't know
||
|| IF ((cardinal( whom given financial to after nonresponse ) > Parents ) AND Don't know
|| in whom given financial to after nonresponse ) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| IF (cardinal( whom given financial to after nonresponse ) > 0 ) THEN
||
|| [Questions FP007_intro to tabledummyend are displayed as a table]
||
|| FP007_intro how much given financial help to intro
|| About how much did that amount to for ...?
||
|| IF Parents IN whom given financial to after nonresponse THEN
||
|| FP007_parents how much given financial help to parents
|| Parents
|| Integer
||
|| ENDIF
||
|| IF Grown children IN whom given financial to after nonresponse THEN
||
|| FP007_children how much given financial help to children
|| Grown children
|| Integer

```

```

|||||
||||| ENDIF
|||||
||||| IF Other relatives IN whom given financial to after nonresponse THEN
|||||
||||| FP007_otherrelatives how much given financial help to other relatives
||||| Other relatives
||||| Integer
|||||
||||| ENDIF
|||||
||||| IF Friends IN whom given financial to after nonresponse THEN
|||||
||||| FP007_friends how much given financial help to friends
||||| Friends
||||| Integer
|||||
||||| ENDIF
|||||
||||| tabledummyend used as table end dummy
|||||
|||||
||||| IF Parents IN whom given financial to after nonresponse AND how much given
||||| financial help to parents = EMPTY THEN
|||||
||||| FP007_parents_NR_DK how much given financial help for parents after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to for parents?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| IF Grown children IN whom given financial to after nonresponse AND how much given financial
||||| help to children = EMPTY THEN
|||||
||||| FP007_children_NR_DK how much given financial help for children after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to for grown children?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000

```

```
|||| 8 $30,001 - $50,000
|||| 9 More than $50,000
|||| 10 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| IF Other relatives IN whom given financial to after nonresponse AND how much given financial
|||| help to other relatives = EMPTY THEN
||||
|||| | FP007_otherrelatives_NR_DK how much given financial help for other relatives after nonresponse
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] About how much did that amount to for other relatives?
|||| | 1 $500 - $1,000
|||| | 2 $1,001 - $2,000
|||| | 3 $2,001 - $3,000
|||| | 4 $3,001 - $5,000
|||| | 5 $5,001 - $10,000
|||| | 6 $10,001 - $20,000
|||| | 7 $20,001 - $30,000
|||| | 8 $30,001 - $50,000
|||| | 9 More than $50,000
|||| | 10 Don't know
|||| |
|||| | ELSE
|||| |
|||| | ENDIF
||||
|||| IF Friends IN whom given financial to after nonresponse AND how much given financial help to
|||| friends = EMPTY THEN
||||
|||| | FP007_friends_NR_DK how much given financial help for friends after nonresponse
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] About how much did that amount to for friends?
|||| | 1 $500 - $1,000
|||| | 2 $1,001 - $2,000
|||| | 3 $2,001 - $3,000
|||| | 4 $3,001 - $5,000
|||| | 5 $5,001 - $10,000
|||| | 6 $10,001 - $20,000
|||| | 7 $20,001 - $30,000
|||| | 8 $30,001 - $50,000
|||| | 9 More than $50,000
|||| | 10 Don't know
|||| |
|||| | ELSE
|||| |
|||| | ENDIF
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| IF cardinal( whom given financial to ) > 0 THEN
||||
```

```
|||| [Questions FP007_intro to tabledummyend are displayed as a table]
||||
|||| FP007_intro how much given financial help to intro
|||| About how much did that amount to for ...?
||||
|||| IF Parents IN whom given financial to THEN
||||
|||| FP007_parents how much given financial help to parents
|||| Parents
|||| Integer
||||
|||| ENDIF
||||
|||| IF Grown children IN whom given financial to THEN
||||
|||| FP007_children how much given financial help to children
|||| Grown children
|||| Integer
||||
|||| ENDIF
||||
|||| IF Other relatives IN whom given financial to THEN
||||
|||| FP007_otherrelatives how much given financial help to other relatives
|||| Other relatives
|||| Integer
||||
|||| ENDIF
||||
|||| IF Friends IN whom given financial to THEN
||||
|||| FP007_friends how much given financial help to friends
|||| Friends
|||| Integer
||||
|||| ENDIF
||||
|||| tabledummyend used as table end dummy
||||
||||
|||| IF Parents IN whom given financial to AND how much given financial help to parents
|||| = EMPTY THEN
||||
|||| FP007_parents_NR_DK how much given financial help for parents after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best
|||| of your ability.] About how much did that amount to for parents?
|||| 1 $500 - $1,000
|||| 2 $1,001 - $2,000
|||| 3 $2,001 - $3,000
|||| 4 $3,001 - $5,000
|||| 5 $5,001 - $10,000
|||| 6 $10,001 - $20,000
|||| 7 $20,001 - $30,000
|||| 8 $30,001 - $50,000
|||| 9 More than $50,000
|||| 10 Don't know
```

```
|||||
||||| ELSE
|||||
||||| ENDF
|||||
||||| IF Grown children IN whom given financial to AND how much given financial help to children =
||||| EMPTY THEN
|||||
||||| FP007_children_NR_DK how much given financial help for children after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to for grown children?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
||||| ELSE
|||||
||||| ENDF
|||||
||||| IF Other relatives IN whom given financial to AND how much given financial help to other
||||| relatives = EMPTY THEN
|||||
||||| FP007_otherrelatives_NR_DK how much given financial help for other relatives after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to for other relatives?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
||||| ELSE
|||||
||||| ENDF
|||||
||||| IF Friends IN whom given financial to AND how much given financial help to friends = EMPTY
||||| THEN
|||||
||||| FP007_friends_NR_DK how much given financial help for friends after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] About how much did that amount to for friends?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
```

```

||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
||| ELSE
|||||
||| ENDIF
|||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

RA001 any retirement saving accounts.

We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through a current or former employer.

1 (YES) Yes

5 (NO) No

IF (any retirement saving accounts. = empty) THEN

| **RA001_NR_DK** any retirement saving accounts after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through a current or former employer.

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

| ELSE

| ENDIF

IF (any retirement saving accounts. = (YES) Yes OR any retirement saving accounts after nonresponse = (YES) Yes) THEN

| **RA002** total value of retirement accounts

| Adding all these retirement saving accounts together, what is the total value of these accounts?

| Integer

| IF (total value of retirement accounts = empty) THEN

|| **RA002_NR_DK** total value of retirement accounts after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Adding all these retirement saving accounts together, what is the total value of these accounts?

|| 1 \$0 - \$5,000

```

|| 2 $5,001 - $10,000
|| 3 $10,001 - $20,000
|| 4 $20,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 More than $500,000
|| 9 Don't know
|
| ELSE
|
| ENDIF
|
| RA003 ret acct: any withdrawals
| Have [you and/or your spouse/partner] taken any money out of these accounts since [time frame reference
| for when last taken RA002-RA015 questions]?
| 1 (YES) Yes
| 5 (NO) No
|
| IF ( ret acct: any withdrawals = empty) THEN
|
| | RA003_NR_DK ret acct: any withdrawals after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Have [you and/or your spouse/partner] taken any money out of these accounts since [time
| | frame reference for when last taken RA002-RA015 questions]?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| | ELSE
| |
| | ENDIF
|
| IF ( ret acct: any withdrawals = (YES) Yes OR ret acct: any withdrawals after nonresponse = (YES)
| Yes ) THEN
|
| | RA004 ret acct: amt withdrawn
| | How much money in total have [you and/or your spouse/partner] withdrawn from these retirement
| | accounts?
| | Integer
| |
| | IF ( ret acct: amt withdrawn = empty) THEN
| |
| | | RA004_NR_DK ret acct: amt withdrawn after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] How much money in total have [you and/or your spouse/partner] withdrawn from these
| | | retirement accounts?
| | | 1 $0 - $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $20,000
| | | 4 $20,001 - $50,000
| | | 5 $50,001 - $100,000
| | | 6 $100,001 - $250,000
| | | 7 $250,001 - $500,000
| | | 8 More than $500,000
| | | 9 Don't know

```

```

||
|| ELSE
||
|| ENDIF
||
|| RA005 ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| ENDIF
||
|| RA006 retirement acct: any invested in stocks
|| Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or
|| partially?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF ( retirement acct: any invested in stocks = empty) THEN
||
|| RA006_NR_DK retirement acct: any invested in stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Are any of these retirement accounts invested in stocks or stock mutual funds, either fully
|| or partially?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF ( retirement acct: any invested in stocks = (YES) Yes OR retirement acct: any invested in stocks
|| after nonresponse = (YES) Yes ) THEN
||
|| RA007 ret acct: percent in stocks
|| About what fraction of the total value of these retirement accounts is invested in stocks or stock
|| mutual funds?
|| Range: 0.0..100.0
||
|| IF ( ret acct: percent in stocks = empty) THEN
||
|| RA007_NR_DK ret acct: percent in stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] About what fraction of the total value of these retirement accounts is invested in
|| stocks or stock mutual funds?
|| 1 0% - 14%
|| 2 15% - 29%
|| 3 30% - 49%
|| 4 50%
|| 5 51% - 69%
|| 6 70% - 84%
|| 7 85% - 100%
|| 9 Don't know
||
|| ELSE

```

```

||
|| ENDIF
||
|| RA008 ret acct: chged % invested in stocks
|| Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or your spouse
|| partner] taken any action to change the amount invested in stocks or stock mutual funds in these
|| retirement accounts?
|| 1 Yes, increased the amount
|| 2 Yes, decreased the amount
|| 3 No
||
|| ELSEIF ( retirement acct: any invested in stocks = (NO) No OR retirement acct: any invested in
|| stocks after nonresponse = (NO) No ) THEN
||
|| RA006_a retirement acct: were any invested in stocks
|| Were any of these retirement accounts previously invested in stocks or stock mutual funds at any time
|| since [time frame reference for when last taken RA002-RA015 questions] - either fully or partially?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| ENDIF
||
|| RA009 ret acct: any new contributions
|| Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or your spouse
|| partner] made any new contributions to retirement accounts such as IRAs, 401(k)s, KEOGHS?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF ( ret acct: any new contributions = empty) THEN
||
|| RA009_NR_DK ret acct: any new contributions after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or
|| your spouse/partner] made any new contributions to retirement accounts such as IRAs, 401(k)s,
|| KEOGHS?
|| 1 (YES) Yes
|| 5 (NO) No
|| 8 (DONTKNOW) Don't know
||
|| ELSE
||
|| ENDIF
||
|| IF ( ret acct: any new contributions = (YES) Yes OR ret acct: any new contributions after nonresponse
|| = (YES) Yes ) THEN
||
|| RA010 ret acct: new conts invested in stocks
|| Were any of these new contributions to your retirement accounts invested in stocks or stock mutual
|| funds?
|| 1 (YES) Yes
|| 5 (NO) No
||
|| IF ( ret acct: new conts invested in stocks = empty) THEN
||
|| RA010_NR_DK ret acct: new conts invested in stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of

```

||| your ability.] Were any of these new contributions to your retirement accounts invested in stocks
||| or stock mutual funds?

||| 1 (YES) Yes

||| 5 (NO) No

||| 8 (DONTKNOW) Don't know

|||

||| ELSE

|||

||| ENDIF

|||

||| IF (ret acct: new conts invested in stocks = (YES) Yes OR ret acct: new conts invested in stocks
||| after nonresponse = (YES) Yes) THEN

|||

||| **RA011** ret acct: new conts % in stocks

||| About what fraction of your new contributions since [time frame reference for when last taken

||| RA002-RA015 questions], have you invested in stocks or stock mutual funds?

||| Range: 0.0..100.0

|||

||| IF (ret acct: new conts % in stocks = empty) THEN

|||

||| **RA011_NR_DK** ret acct: new conts % in stocks after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of

||| your ability.] About what fraction of your new contributions since [time frame reference for when

||| last taken RA002-RA015 questions], have you invested in stocks or stock mutual funds?

||| 1 0% - 14%

||| 2 15% - 29%

||| 3 30% - 49%

||| 4 50%

||| 5 51% - 69%

||| 6 70% - 84%

||| 7 85% - 100%

||| 9 Don't know

|||

||| ELSE

|||

||| ENDIF

|||

||| **RA012** ret acct: new conts changed % in stocks

||| Since [time frame reference for when last taken RA002-RA015 questions], have you changed the

||| percentage of your new contributions to these retirement accounts that are invested in stocks?

||| 1 Yes, increased

||| 2 Yes, decreased

||| 5 No

|||

||| IF (ret acct: new conts changed % in stocks = empty) THEN

|||

||| **RA012_NR_DK** ret acct: new conts changed % in stocks after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of

||| your ability.] Since [time frame reference for when last taken RA002-RA015 questions], have you

||| changed the percentage of your new contributions to these retirement accounts that are invested

||| in stocks?

||| 1 Yes, increased

||| 2 Yes, decreased

||| 5 No

||| 9 Don't know

|||

|||

```
|| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
|| ENDIF
```

```
|| RA016 moved assets in retirement accounts
```

```
|| Not counting any new contributions to these retirement accounts: since [time frame reference for when
|| last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any assets into or out
|| of stocks or stock mutual funds within your retirement accounts?
```

```
|| 1 [Fill for RA016] only moved assets into stocks (i.e. increased the amount invested in stocks by this move)
```

```
|| 2 [Fill for RA016] only moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
```

```
|| 3 Both. [Fill for RA016] moved more funds into stocks than out of stocks
```

```
|| 4 Both. [Fill for RA016] moved more funds out of stocks than into stocks
```

```
|| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
```

```
|| IF ( moved assets in retirement accounts = empty) THEN
```

```
||| RA016_NR_DK moved assets in retirement accounts after nonresponse
```

```
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] Not counting any new contributions to these retirement accounts: since [time frame
||| reference for when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any
||| assets into or out of stocks or stock mutual funds within your retirement accounts?
```

```
||| 1 [Fill for RA016] only moved assets into stocks (i.e. increased the amount invested in stocks by this move)
```

```
||| 2 [Fill for RA016] only moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
```

```
||| 3 Both. [Fill for RA016] moved more funds into stocks than out of stocks
```

```
||| 4 Both. [Fill for RA016] moved more funds out of stocks than into stocks
```

```
||| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
```

```
||| 8 Don't know
```

```
||| ELSE
```

```
||| ENDIF
```

```
|| IF ( moved assets in retirement accounts = ^FLRA016WeCAPS only moved assets into stocks
|| (i.e. increased the amount invested in stocks by this move) OR moved assets in retirement accounts
|| after nonresponse = ^FLRA016WeCAPS only moved assets into stocks (i.e. increased the
|| amount invested in stocks by this move) ) THEN
```

```
||| RA017 amount moved into stocks
```

```
||| What was the total value of the funds that [you and/or your spouse/partner] moved into stocks since
||| [time frame reference for when last taken RA015-RA020 questions]?
```

```
||| Integer
```

```
||| IF ( amount moved into stocks = empty) THEN
```

```
||| | RA017_NR_DK amount moved into stocks after nonresponse
```

```
||| | [You did not answer. Your answers are important to us. Please answer the question to the best of
||| | your ability.] What was the total value of the funds that [you and/or your spouse/partner] moved
||| | into stocks since [time frame reference for when last taken RA015-RA020 questions]?
```

```
||| | 1 $0 - $5,000
```

```
||| | 2 $5,001 - $10,000
```

```
||| | 3 $10,001 - $25,000
```

```
||| | 4 $25,001 - $50,000
```

```

|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ELSEIF ( moved assets in retirement accounts = ^FLRA016WeCAPS only moved assets out of
|| stocks (i.e. decreased the amount invested in stocks by this move) OR moved assets in retirement
|| accounts after nonresponse = ^FLRA016WeCAPS only moved assets out of stocks (i.e.
|| decreased the amount invested in stocks by this move) ) THEN
||
|| RA018 amount moved out of stocks
|| What was the total value of the funds that [you and/or your spouse/partner] moved out of stocks since
|| [time frame reference for when last taken RA015-RA020 questions]?
|| Integer
||
|| IF ( amount moved out of stocks = empty) THEN
||
|| RA018_NR_DK amount moved out of stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] What was the total value of the funds that [you and/or your spouse/partner] moved
|| out of stocks since [time frame reference for when last taken RA015-RA020 questions]?
|| 1 $0 - $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ELSEIF ( moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved more funds
|| into stocks than out of stocks OR moved assets in retirement accounts after nonresponse =
|| Both. ^FLRA016WeCAPS moved more funds into stocks than out of stocks ) THEN
||
|| RA019 both amount moved into stocks
|| How big was the difference (i.e. how much more did you move into stocks than what you moved out since
|| [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF ( both amount moved into stocks = empty) THEN
||
|| RA019_NR_DK both amount moved into stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] How big was the difference (i.e. how much more did you move into stocks than what

```

```

|| you moved out since [time frame reference for when last taken RA015-RA020 questions])?
|| 1 $0 - $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
| ELSEIF ( moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved more funds out<
|| b> of stocks than into stocks OR moved assets in retirement accounts after nonresponse = Both.
|| ^FLRA016WeCAPS moved more funds out of stocks than into stocks ) THEN
||
|| RA020 both amount moved out of stocks
|| How big was the difference (i.e. how much more did you move out of stocks than what you moved in
|| since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF ( both amount moved out of stocks = empty) THEN
||
|| RA020_NR_DK both amount moved out of stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] How big was the difference (i.e. how much more did you move out of stocks than what
|| you moved in since [time frame reference for when last taken RA015-RA020 questions])?
|| 1 $0 - $5,000
|| 2 $5,001 - $10,000
|| 3 $10,001 - $25,000
|| 4 $25,001 - $50,000
|| 5 $50,001 - $100,000
|| 6 $100,001 - $250,000
|| 7 $250,001 - $500,000
|| 8 $500,001 - $1,000,000
|| 9 More than $1,000,000
|| 10 Don't know
||
|| ELSE
||
|| ENDIF
||
| ENDIF
|
| ELSEIF ( any retirement saving accounts. = (NO) No OR any retirement saving accounts after
| nonresponse = (NO) No ) THEN
|
| RA013 had ret accounts some time
| Did you have any such accounts during the period since [time frame reference for when last taken
| RA002-RA015 questions], that you have cashed out (and so don't have now)?
| 1 (YES) Yes
| 5 (NO) No

```

```
|
| IF ( had ret accounts some time = empty) THEN
|
| | RA013_NR_DK had ret accounts some time after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your
| | ability.] Did you have any such accounts during the period since [time frame reference for when last
| | taken RA002-RA015 questions], that you have cashed out (and so don't have now)?
| | 1 (YES) Yes
| | 5 (NO) No
| | 8 (DONTKNOW) Don't know
| |
| ELSE
|
| ENDIF
```

```
| IF ( had ret accounts some time = (YES) Yes OR had ret accounts some time after nonresponse = (YES)
| Yes ) THEN
```

```
| | RA014 ret acct: amt withdrawn
| | How much money in total have [you and/or your spouse/partner] cashed out from these retirement
| | accounts?
| | Integer
```

```
| IF ( ret acct: amt withdrawn = empty) THEN
```

```
| | RA014_NR_DK ret acct: amt withdrawn after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | your ability.] How much money in total have [you and/or your spouse/partner] cashed out from these
| | retirement accounts?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $20,000
| | 4 $20,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 More than $500,000
| | 9 Don't know
```

```
| ELSE
```

```
| ENDIF
```

```
| | RA015 ret acct: tax penalty on withdrawal
| | Did you have to pay any tax penalty on any of the withdrawals?
```

```
| | 1 (YES) Yes
| | 5 (NO) No
```

```
| ENDIF
```

```
ENDIF
```

ST001 have any shares of stock or stock mutual funds

Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?

1 (YES) Yes

5 (NO) No

IF have any shares of stock or stock mutual funds = empty THEN

| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Now we will ask you about stocks held outside of retirement accounts. Do [you and/or your spouse/partner] have any shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar retirement accounts?

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

ELSE

ENDIF

IF (have any shares of stock or stock mutual funds = (YES) Yes OR have any shares of stock or stock mutual funds after nonresponse = (YES) Yes) THEN

| **ST003** worth of stock holdings

| What are [your (and your spouse's/partner's)] stock holdings worth now?

| Integer

| IF worth of stock holdings = empty THEN

|| **ST003_NR_DK** worth of stock holdings after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] What are [your (and your spouse's/partner's)] stock holdings worth now?

|| 1 \$0 - \$5,000

|| 2 \$5,001 - \$10,000

|| 3 \$10,001 - \$25,000

|| 4 \$25,001 - \$50,000

|| 5 \$50,001 - \$100,000

|| 6 \$100,001 - \$250,000

|| 7 \$250,001 - \$500,000

|| 8 \$500,001 - \$1,000,000

|| 9 More than \$1,000,000

|| 10 Don't know

ELSE

ENDIF

ENDIF

ST004 bought or sold any stock since ms83/ms74/oct 2008/since May 2009

Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or sold any stock or stock mutual funds (outside of retirement accounts)?

1 Bought only

2 Sold only

3 Both bought and sold

4 Neither bought nor sold

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty THEN

| **ST004_NR_DK** bought or sold any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought
| or sold any stock or stock mutual funds (outside of retirement accounts)?

- | 1 Bought only
- | 2 Sold only
- | 3 Both bought and sold
- | 4 Neither bought nor sold
- | 9 Don't know

| ELSE

| ENDIF

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only OR (bought or sold
any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold any stock since ms83/ms74
oct 2008/since May 2009 after nonresponse = Bought only) THEN

| **ST005** how much pay in total for stocks bought since october 1st/since MS74
| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since [time frame
| reference for ST00 questions]?
| Integer

| IF how much pay in total for stocks bought since october 1st/since MS74 = empty THEN

|| **ST005_NR_DK** how much pay in total for stocks bought since october 1st/since MS74 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] How much did [you and/or your spouse/partner] pay in total for the stocks you bought since
|| [time frame reference for ST00 questions]?

- || 1 \$0 - \$5,000
- || 2 \$5,001 - \$10,000
- || 3 \$10,001 - \$25,000
- || 4 \$25,001 - \$50,000
- || 5 \$50,001 - \$100,000
- || 6 \$100,001 - \$250,000
- || 7 \$250,001 - \$500,000
- || 8 \$500,001 - \$1,000,000
- || 9 More than \$1,000,000
- || 10 Don't know

|| ELSE

|| ENDIF

ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only OR (bought or
sold any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold any stock since ms83
ms74/oct 2008/since May 2009 after nonresponse = Sold only) THEN

| **ST006** how much receive in total for stocks bought since october 1st/since May 2009
| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold since
| [time frame reference for ST00 questions]?
| Integer

| IF how much receive in total for stocks bought since october 1st/since May 2009 = empty THEN

|| **ST006_NR_DK** how much receive in total for stocks bought since october 1st/since May 2009 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] How much money did [you and/or your spouse/partner] receive in total for the stocks you
|| sold since [time frame reference for ST00 questions]?

- || 1 \$0 - \$5,000
- || 2 \$5,001 - \$10,000
- || 3 \$10,001 - \$25,000
- || 4 \$25,001 - \$50,000
- || 5 \$50,001 - \$100,000
- || 6 \$100,001 - \$250,000
- || 7 \$250,001 - \$500,000
- || 8 \$500,001 - \$1,000,000
- || 9 More than \$1,000,000
- || 10 Don't know

|| ELSE

|| ENDIF

ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and sold Bought
| only OR (bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = empty and bought or sold
| any stock since ms83/ms74/oct 2008/since May 2009 after nonresponse = Both bought and sold) THEN

|| **ST007** bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse/partner]
| sold since [time frame reference for ST00 questions], did you overall take money out of the stock
| market or did you overall put money in?

- || 1 Took out
- || 2 Put in
- || 3 Neither (purchases and sales were worth about the same)

|| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN

|| **ST007_NR_DK** bought and sold since october 2008/since May 2009 took out or put in
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your
|| spouse/partner] sold since [time frame reference for ST00 questions], did you overall take money out
|| of the stock market or did you overall put money in?

- || 1 Took out
- || 2 Put in
- || 3 Neither (purchases and sales were worth about the same)
- || 8 Don't know

|| ELSE

|| ENDIF

|| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought and sold
| since october 2008/since May 2009 took out or put in = Took out THEN

|| **ST007_a** amount taken out of stock market since october 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] take out of the stock market since [time
|| frame reference for ST00 questions]?

|| Integer

|| IF amount taken out of stock market since october 2008/may 2009 = empty THEN

```

|||
||| ST007_a_NR_DK amount taken out of stock market after nonresponse since oct 2008/may 2009
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] About how much in total did [you and/or your spouse/partner] take out of the stock
||| market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR bought and
| sold since october 2008/since May 2009 took out or put in = Put in THEN
|||
||| ST007_b amount put in to stock market since oct 2008/may 2009
||| About how much in total did [you and/or your spouse/partner] put in to the stock market since [time
||| frame reference for ST00 questions]?
||| Integer
|||
||| IF amount put in to stock market since oct 2008/may 2009 = empty THEN
|||
||| ST007_b_NR_DK amount put in to the stock market since oct 2008/may 2009 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] About how much in total did [you and/or your spouse/partner] put in to the stock
||| market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,001 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
| ENDIF
|
ENDIF

```

IF Random balls and bins = Balls and bins AND Preload indicating whether respondent explicitly chose to have probability questions in percent format = Respondent did not explicitly chose yet to have probability questions in percent format THEN

E010 intro bins and balls gas prices

We are interested in how well you think the economy will do in the future. In the next question we will ask you about gasoline prices and how much higher or lower you expect them to be one year from now. Of course this is not easy to forecast. People will have different opinions about this and some may be uncertain. For example, someone may think that gasoline prices will go up somewhere between 0% and 10%, but may also think there is some chance that gasoline prices will fall. We have designed a method for you to express this kind of uncertainty. We will show you an example on the next screen.

E012a First bins and balls example

Example: Expectations about changes in gasoline prices one year from now This picture illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins represents a range of price changes. The number of balls in a bin shows the likelihood of the actual price change. No ball in a bin means no chance, and a large number of balls means a large chance. This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most likely gasoline prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0% because s/he thinks there is a smaller chance that prices could go down by 0% to 10%. There are no balls in the other bins showing there is no chance prices could go up by more than 10% or down by more than 10%. Of course the chances that you have in mind may be completely different. Now it's your turn!

E013 Gasoline price bins and balls

Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in gasoline prices. The more likely you think that the change will be in a range represented by one of the bins, the more balls you should put in that bin. To move balls into a bin, click on the + and - buttons under each bin. You can also "drag and drop" the balls with your mouse.

IF Gasoline price bins and balls = empty THEN

E013_bin_none E013 no balls

You did not allocate any balls on the previous screen. If this is due to the dragging and dropping of the balls not working properly then please go back and try to use the plus or minus buttons below each bin (if you have not done so already). Alternatively, you can answer the question in a different format.

1 Answer the question in a different format

IF (E013 no balls = Answer the question in a different format) THEN

G040 Gasoline price higher in one year

What about your expectations about gasoline prices? On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that by next year at this time gasoline prices will be higher than they are today?

Range: 0.0..100.0

IF Gasoline price higher in one year = empty THEN

[Questions G040_NR_SP to G040_NR_DK are displayed as a table]

G040_NR_SP Gasoline price higher in one year after nonresponse

[You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what are the chances that by next year at this time gasoline prices will be higher than they are today?

Range: 0.0..100.0

```

||||
|||| G040_NR_DK Gasoline price higher in one year dont know
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] On a scale from 0 percent to 100 percent where "0" means that you think there is
|||| absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what
|||| are the chances that by next year at this time gasoline prices will be higher than they are today?
|||| 8 Don't know
||||
|||| IF ( Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher in
|||| one year dont know != empty) THEN
||||
|||| | checkqanddk check display for giving answer to question and checking dont know box
|||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|||| | only the one entry that best describes your situation.
||||
|||| | ENDIF
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after nonresponse
|||| > 0 OR ( Gasoline price higher in one year = empty AND Gasoline price higher in one year after
|||| nonresponse = empty) THEN
||||
|||| | G042 Gasoline price 20% higher
|||| | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
|||| | gasoline prices will have increased by more than 20% compared to today?
|||| | Range: 0.0..100.0
||||
|||| | IF Gasoline price 20% higher = empty THEN
|||| |
|||| | | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
|||| |
|||| | | G042_NR_SP Gasoline price 20% higher after nonresponse
|||| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On the
|||| | | same scale from 0 to 100 percent, what are the chances that by next year at this time gasoline
|||| | | prices will have increased by more than 20% compared to today?
|||| | | Range: 0.0..100.0
|||| |
|||| | | G042_NR_DK Gasoline price 20% higher dont know
|||| | | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | | of your ability.] On the same scale from 0 to 100 percent, what are the chances that by next
|||| | | year at this time gasoline prices will have increased by more than 20% compared to today?
|||| | | 8 Don't know
|||| |
|||| | | IF ( Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher dont
|||| | | know != empty) THEN
|||| | |
|||| | | | checkqanddk check display for giving answer to question and checking dont know box
|||| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| | | | keep only the one entry that best describes your situation.
|||| | |
|||| | | | ENDIF
|||| | |
|||| | | ELSE

```

```

|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| IF ( Gasoline price higher in one year < 100 AND Gasoline price higher in one year != empty) OR
||||| ( Gasoline price higher in one year after nonresponse < 100 AND Gasoline price higher in one year
||||| after nonresponse != empty) OR ( Gasoline price higher in one year = empty AND Gasoline price
||||| higher in one year after nonresponse = empty) OR ( Gasoline price higher in one year dont know =
||||| Don't know ) THEN
|||||
||||| G043 Gasoline price 20% lower
||||| Now what about the chances that gasoline prices could fall: By next year at this time, what
||||| are the chances that gasoline prices will have fallen by more than 20% compared to today?
||||| Range: 0.0..100.0
|||||
||||| IF Gasoline price 20% lower = empty THEN
|||||
||||| [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
|||||
||||| G043_NR_SP Gasoline price 20% lower after nonresponse
||||| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
||||| what about the chances that gasoline prices could fall: By next year at this time, what are
||||| the chances that gasoline prices will have fallen by more than 20% compared to today?
||||| Range: 0.0..100.0
|||||
||||| G043_NR_DK Gasoline price 20% lower dont know
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Now what about the chances that gasoline prices could fall: By next year at
||||| this time, what are the chances that gasoline prices will have fallen by more than 20%
||||| compared to today?
||||| 8 Don't know
|||||
||||| IF ( Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower dont
||||| know != empty) THEN
|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||||| keep only the one entry that best describes your situation.
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ST010 chance investment blue chips worth more year from now
||||| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
||||| chance, and "100" means that you think the event is absolutely sure to happen, what are the chances
||||| that by next year at this time mutual fund shares invested in blue chip stocks like those in the Dow
||||| Jones Industrial Average will be worth more than they are today?
||||| Range: 0.0..100.0

```

```

||
|| IF chance investment blue chips worth more year from now = empty THEN
||
|| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
||
|| ST010_NR_SP chance investment blue chips worth more year from now after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how well you think the economy will do in the future. On a scale from 0 percent to
|| 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you
|| think the event is absolutely sure to happen, what are the chances that by next year at this time
|| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
|| be worth more than they are today?
|| Range: 0.0..100.0
||
|| ST010_NR_DK chance investment blue chips worth more year from now after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how well you think the economy will do in the future. On a scale from 0 percent to
|| 100 percent where "0" means that you think there is absolutely no chance, and "100" means that you
|| think the event is absolutely sure to happen, what are the chances that by next year at this time
|| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
|| be worth more than they are today?
|| 8 Don't know
||
|| IF ( chance investment blue chips worth more year from now after nonresponse != empty AND chance
|| investment blue chips worth more year from now after nonresponse DK != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips
|| worth more year from now after nonresponse = 50 THEN
||
|| ST011 chance investment blue chips worth more 50 percent
|| Do you think it is equally likely the shares will be worth more in a year as it is they will be
|| worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
||
|| ENDIF
||
|| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth
|| more year from now after nonresponse > 0 OR ( chance investment blue chips worth more year from now
|| = empty AND chance investment blue chips worth more year from now after nonresponse = empty) THEN
||
|| ST012 chance blue chip stocks gained more than 20 percent
|| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more than 20
|| percent compared to what they are worth today?
|| Range: 0.0..100.0

```

```

|||
||| IF chance blue chip stocks gained more than 20 percent = empty THEN
|||
||| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
|||
||| ST012_NR_SP chance blue chip stocks gained more than 20 percent after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
||| compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| ST012_NR_DK chance blue chip stocks gained more than 20 percent after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
||| compared to what they are worth today?
||| 8 Don't know
|||
||| IF ( chance blue chip stocks gained more than 20 percent after nonresponse != empty AND chance
||| blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
|||
||| | checkqanddk check display for giving answer to question and checking dont know box
||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| | only the one entry that best describes your situation.
||| |
||| | ENDIF
||| |
||| ELSE
||| |
||| | ENDIF
||| |
||| ENDIF
|||
||| IF ( chance investment blue chips worth more year from now < 100 AND chance investment blue chips
||| worth more year from now != empty) OR ( chance investment blue chips worth more year from now after
||| nonresponse < 100 AND chance investment blue chips worth more year from now after nonresponse !=
||| empty) OR ( chance investment blue chips worth more year from now = empty AND chance investment blue
||| chips worth more year from now after nonresponse = empty) OR ( chance investment blue chips worth
||| more year from now after nonresponse DK = Don't know ) THEN
|||
||| ST013 chance blue chip stocks fallen more than 20 percent
||| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
||| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20
||| percent compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| IF chance blue chip stocks fallen more than 20 percent = empty THEN
|||
||| [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
|||
||| ST013_NR_SP chance blue chip stocks fallen more than 20 percent after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
||| compared to what they are worth today?

```

```

||| Range: 0.0..100.0
|||
||| ST013_NR_DK chance blue chip stocks fallen more than 20 percent after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
||| compared to what they are worth today?
||| 8 Don't know
|||
||| IF ( chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND chance
||| blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
|||
||| | checkqanddk check display for giving answer to question and checking dont know box
||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| | only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ST014 chance blue chip stocks worth more in 10 years time
||| Now please think about how the stock market will change over the next 10 years: What are the
||| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial
||| Average will be worth more in 10 years than they are today?
||| Range: 0.0..100.0
|||
||| IF chance blue chip stocks worth more in 10 years time = empty THEN
|||
||| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
|||
||| ST014_NR_SP chance blue chip stocks worth more in 10 years time after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
||| think about how the stock market will change over the next 10 years: What are the chances that
||| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
||| be worth more in 10 years than they are today?
||| Range: 0.0..100.0
|||
||| ST014_NR_DK chance blue chip stocks worth more in 10 years time after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
||| think about how the stock market will change over the next 10 years: What are the chances that
||| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
||| be worth more in 10 years than they are today?
||| 8 Don't know
|||
||| IF ( chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance
||| blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
|||
||| | checkqanddk check display for giving answer to question and checking dont know box
||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| | only the one entry that best describes your situation.
|||
||| ENDIF

```

```

||
|| ELSE
||
|| ENDIF
||
|| IF ( chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth
|| more in 10 years time after nonresponse = 50) THEN
||
|| ST014_a equally chance blue chip stocks worth more/less in 10 years time
|| Do you think it is equally likely the shares will be worth more in 10 years as it is they will be
|| worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
||
|| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
||
|| ST014_a_NR_DK equally chance blue chip stocks worth more/less in 10 years time after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] Do you think it is equally likely the shares will be worth more in 10 years as it
|| is they will be worth less or are you just unsure about the chances?
|| 1 Equally likely
|| 2 Unsure
|| 8 Don't know
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
||
|| ENDIF
||
|| IF ( Gasoline price bins and balls != empty AND !checkBins( Gasoline price bins and balls , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer as
|| best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.
||
|| ENDIF
||
|| IF ( Gasoline price bins and balls != empty) THEN
||
|| E014_Intro intro E014
|| In the next question we will ask you about your expectations with respect to the one-year change in
|| the U.S. stock market. By how much do you expect U.S. stock prices to be higher or lower one year
|| from now?
||
|| E014 Stock_market expectations bins and balls
|| Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in the
|| U.S. stock market. The more likely you think that the change will be in a range represented by one
|| of the bins, the more balls you should put in that bin. To move balls into a bin, click on the + and
|| - buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF Stock_market expectations bins and balls = empty or ( Stock_market expectations bins and balls

```

```
|| != empty AND !checkBins( Stock_market expectations bins and balls , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer
|| as best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.
||
|| ENDIF
||
|| E015_Intro intro E015
|| Next we would like to ask you about your expectations with respect to the 10-year change in the U.S.
|| stock market. By how much do you expect U.S. stock prices to be higher or lower 10 years from now?
||
|| E016 Stock_market expectations bins and balls over 10 years
|| Please put the 20 balls in the 6 bins to reflect your expectations about the 10-year change in the
|| U.S. stock market. The more likely you think that the change will be in a range represented by one
|| of the bins, the more balls you should put in that bin. To move balls into a bin, click on the + and
|| - buttons under each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF Stock_market expectations bins and balls over 10 years = empty or ( Stock_market expectations
|| bins and balls over 10 years != empty AND !checkBins( Stock_market expectations bins and balls over
|| 10 years , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer
|| as best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.
||
|| ENDIF
||
|| E017_Intro intro E017
|| In the next question we will ask you about your expectations with respect to the one-year change in
|| [Fill for whether respondent owns his/her home.] . By how much do you expect [Fill for whether
|| respondent owns his/her home.] to be higher or lower one year from now?
||
|| E018 House_price expectations bins and balls – one year
|| Please put the 20 balls in the 6 bins to reflect your expectations about the one-year change in []
|| The more likely you think that the change will be in a range represented by one of the bins, the
|| more balls you should put in that bin. To move balls into a bin, click on the + and - buttons under
|| each bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF House_price expectations bins and balls – one year = empty or ( House_price expectations bins
|| and balls – one year != empty AND !checkBins( House_price expectations bins and balls – one year
|| , 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer
|| as best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.
||
|| ENDIF
||
|| E019_Intro intro E019
|| In the next question we will ask you about your expectations with respect to the 5-year change in
```

```

|| [Fill for whether respondent owns his/her home.]. By how much do you expect [Fill for whether
|| respondent owns his/her home.] to be higher or lower 5 years from now?
||
|| E020 House_price expectations bins and balls – 5 years
|| Please put the 20 balls in the 6 bins to reflect your expectations about 5-year changes in [] The
|| more likely you think that the change will be in a range represented by one of the bins, the more
|| balls you should put in that bin. To move balls into a bin, click on the + and - buttons under each
|| bin. You can also "drag and drop" the balls with your mouse.
|| String
||
|| IF House_price expectations bins and balls – 5 years = empty or ( House_price expectations bins
|| and balls – 5 years != empty AND !checkBins( House_price expectations bins and balls – 5 years ,
|| 20 )) THEN
||
|| binerror bin error
|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer
|| as best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.
||
|| ENDIF
||
|| ENDIF
||
ELSE
||
|| ST010 chance investment blue chips worth more year from now
|| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
|| and "100" means that you think the event is absolutely sure to happen, what are the chances that by
|| next year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
|| Industrial Average will be worth more than they are today?
|| Range: 0.0..100.0
||
|| IF chance investment blue chips worth more year from now = empty THEN
||
|| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
||
|| ST010_NR_SP chance investment blue chips worth more year from now after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
|| percent where "0" means that you think there is absolutely no chance, and "100" means that you think
|| the event is absolutely sure to happen, what are the chances that by next year at this time mutual
|| fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
|| more than they are today?
|| Range: 0.0..100.0
||
|| ST010_NR_DK chance investment blue chips worth more year from now after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
|| interested in how well you think the economy will do in the future. On a scale from 0 percent to 100
|| percent where "0" means that you think there is absolutely no chance, and "100" means that you think
|| the event is absolutely sure to happen, what are the chances that by next year at this time mutual
|| fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth
|| more than they are today?
|| 8 Don't know
||
|| IF ( chance investment blue chips worth more year from now after nonresponse != empty AND chance
|| investment blue chips worth more year from now after nonresponse DK != empty) THEN

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|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
||| IF chance investment blue chips worth more year from now = 50 OR chance investment blue chips worth
||| more year from now after nonresponse = 50 THEN
|||
||| ST011 chance investment blue chips worth more 50 percent
||| Do you think it is equally likely the shares will be worth more in a year as it is they will be worth
||| less or are you just unsure about the chances?
||| 1 Equally likely
||| 2 Unsure
|||
||| ENDIF
|||
||| IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips worth
||| more year from now after nonresponse > 0 OR ( chance investment blue chips worth more year from now =
||| empty AND chance investment blue chips worth more year from now after nonresponse = empty) THEN
|||
||| ST012 chance blue chip stocks gained more than 20 percent
||| By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
||| like those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
||| compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| IF chance blue chip stocks gained more than 20 percent = empty THEN
|||
||| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
|||
||| ST012_NR_SP chance blue chip stocks gained more than 20 percent after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
||| compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| ST012_NR_DK chance blue chip stocks gained more than 20 percent after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have increased in value by more than 20 percent
||| compared to what they are worth today?
||| 8 Don't know
|||
||| IF ( chance blue chip stocks gained more than 20 percent after nonresponse != empty AND chance
||| blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.

```

```

||||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
| ENDIF
|
| IF ( chance investment blue chips worth more year from now < 100 AND chance investment blue chips
| worth more year from now != empty) OR ( chance investment blue chips worth more year from now after
| nonresponse < 100 AND chance investment blue chips worth more year from now after nonresponse !=
| empty) OR ( chance investment blue chips worth more year from now = empty AND chance investment blue
| chips worth more year from now after nonresponse = empty) OR ( chance investment blue chips worth more
| year from now after nonresponse DK = Don't know ) THEN
||
||| ST013 chance blue chip stocks fallen more than 20 percent
||| By next year at this time, what are the chances that mutual fund shares invested in blue-chip stocks
||| like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
||| compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| IF chance blue chip stocks fallen more than 20 percent = empty THEN
|||
||| [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
|||
||| ST013_NR_SP chance blue chip stocks fallen more than 20 percent after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
||| compared to what they are worth today?
||| Range: 0.0..100.0
|||
||| ST013_NR_DK chance blue chip stocks fallen more than 20 percent after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By next
||| year at this time, what are the chances that mutual fund shares invested in blue-chip stocks like
||| those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent
||| compared to what they are worth today?
||| 8 Don't know
|||
||| IF ( chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND chance
||| blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
|||
||| checkqanddk check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
||| only the one entry that best describes your situation.
|||
||| ENDIF
|||
||| ELSE
|||
||| ENDIF
|||
| ENDIF
|
| ST014 chance blue chip stocks worth more in 10 years time

```

| Now please think about how the stock market will change over the next 10 years: What are the chances
| that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average
| will be worth more in 10 years than they are today?

| Range: 0.0..100.0

| IF chance blue chip stocks worth more in 10 years time = empty THEN

|| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]

|| **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
|| think about how the stock market will change over the next 10 years: What are the chances that
|| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
|| be worth more in 10 years than they are today?

|| Range: 0.0..100.0

|| **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK

|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now please
|| think about how the stock market will change over the next 10 years: What are the chances that
|| mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will
|| be worth more in 10 years than they are today?

|| 8 Don't know

|| IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND chance blue
|| chip stocks worth more in 10 years time after nonresponse DK != empty) THEN

|| | **checkqanddk** check display for giving answer to question and checking dont know box

|| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| | only the one entry that best describes your situation.

|| ENDIF

|| ELSE

|| ENDIF

| IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks worth more
| in 10 years time after nonresponse = 50) THEN

|| **ST014_a** equally chance blue chip stocks worth more/less in 10 years time

|| Do you think it is equally likely the shares will be worth more in 10 years as it is they will be
|| worth less or are you just unsure about the chances?

|| 1 Equally likely

|| 2 Unsure

|| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN

|| | **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse

|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] Do you think it is equally likely the shares will be worth more in 10 years as it is
|| | they will be worth less or are you just unsure about the chances?

|| | 1 Equally likely

|| | 2 Unsure

|| | 8 Don't know

|| ELSE

```

||
|| ENDIF
||
|| ENDIF
|
| IF chance blue chip stocks worth more in 10 years time > 0 OR chance blue chip stocks worth more in
| 10 years time after nonresponse > 0 OR ( chance blue chip stocks worth more in 10 years time = empty
| AND chance blue chip stocks worth more in 10 years time after nonresponse = empty) THEN
|
| | ST015 chance blue chip stocks gained more 20 percent in 10 years
| | What are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones
| | Industrial Average will have increased in value by more than 20 percent in 10 years compared to what
| | they are worth today?
| | Range: 0.0..100.0
| |
| | IF chance blue chip stocks gained more 20 percent in 10 years = empty THEN
| |
| | | [Questions ST015_NR_SP to ST015_NR_DK are displayed as a table]
| | |
| | | ST015_NR_SP chance blue chip stocks gained more 20 percent in 10 years
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] What are
| | | the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones
| | | Industrial Average will have increased in value by more than 20 percent in 10 years compared to
| | | what they are worth today?
| | | Range: 0.0..100.0
| | |
| | | ST015_NR_DK dk chance blue chip stocks gained more than 20 percent in 10 years
| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
| | | your ability.] What are the chances that mutual fund shares invested in blue-chip stocks like those
| | | in the Dow Jones Industrial Average will have increased in value by more than 20 percent in 10
| | | years compared to what they are worth today?
| | | 8 Don't know
| | |
| | | IF ( chance blue chip stocks gained more 20 percent in 10 years != empty AND dk chance blue chip
| | | stocks gained more than 20 percent in 10 years != empty) THEN
| | |
| | | | checkqanddk check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
| | | | only the one entry that best describes your situation.
| | | |
| | | | ENDIF
| | |
| | | ELSE
| | |
| | | ENDIF
| |
| ENDIF
|
| IF ( chance blue chip stocks worth more in 10 years time < 100 AND chance blue chip stocks worth
| more in 10 years time != empty) OR ( chance blue chip stocks worth more in 10 years time after
| nonresponse < 100 AND chance blue chip stocks worth more in 10 years time after nonresponse != empty)
| OR ( chance blue chip stocks worth more in 10 years time = empty AND chance blue chip stocks worth
| more in 10 years time after nonresponse = empty) OR ( chance blue chip stocks worth more in 10 years
| time after nonresponse DK = Don't know ) THEN
|
| | ST016 chance blue chip stocks fallen more 20 percent in 10 years

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```

|| What are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones
|| Industrial Average will have fallen in value by more than 20 percent in 10 years compared to what
|| they are worth today?
|| Range: 0.0..100.0
||
|| IF chance blue chip stocks fallen more 20 percent in 10 years = empty THEN
||
|| [Questions ST016_NR_SP to ST016_NR_DK are displayed as a table]
||
|| ST016_NR_SP chance blue chip stocks fallen more 20 percent in 10 years after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What are
|| the chances that mutual fund shares invested in blue-chip stocks like those in the Dow Jones
|| Industrial Average will have fallen in value by more than 20 percent in 10 years compared to what
|| they are worth today?
|| Range: 0.0..100.0
||
|| ST016_NR_DK chance blue chip stocks fallen more 20 percent in 10 years dont know
|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] What are the chances that mutual fund shares invested in blue-chip stocks like those
|| in the Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years
|| compared to what they are worth today?
|| 8 Don't know
||
|| IF ( chance blue chip stocks fallen more 20 percent in 10 years after nonresponse != empty AND
|| chance blue chip stocks fallen more 20 percent in 10 years dont know != empty) THEN
||
|| checkqanddk check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|| only the one entry that best describes your situation.
||
|| ENDIF
||
|| ELSE
||
|| ENDIF
||
|| ENDIF
||
|| IF ( Preload indicating whether respondent explicitly chose to have probability questions in percent
|| format = Respondent did not explicitly chose yet to have probability questions in percent format ) THEN
||
|| E010 intro bins and balls gas prices
|| We are interested in how well you think the economy will do in the future. In the next question we
|| will ask you about gasoline prices and how much higher or lower you expect them to be one year from
|| now. Of course this is not easy to forecast. People will have different opinions about this and
|| some may be uncertain. For example, someone may think that gasoline prices will go up somewhere
|| between 0% and 10%, but may also think there is some chance that gasoline prices will fall. We
|| have designed a method for you to express this kind of uncertainty. We will show you an example on
|| the next screen.
||
|| E012a First bins and balls example
|| Example: Expectations about changes in gasoline prices one year from now This picture
|| illustrates this uncertainty about the one-year change in gasoline prices. Each of the six bins
|| represents a range of price changes. The number of balls in a bin shows the likelihood of the actual
|| price change. No ball in a bin means no chance, and a large number of balls means a large chance.
|| This person put 14 balls (out of 20) in the bin 0% to 10% because s/he thinks it most likely gasoline

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|| prices will go up between 0 and 10%. There are 6 balls in the bin -10% to 0% because s/he thinks
|| there is a smaller chance that prices could go down by 0% to 10%. There are no balls in the other
|| bins showing there is no chance prices could go up by more than 10% or down by more than 10%. Of
|| course the chances that you have in mind may be completely different. Now it's your turn!

|| **E013 Gasoline price bins and balls**

|| Please put the 20 balls in the 6 bins to reflect your expectations about one-year changes in gasoline
|| prices. The more likely you think that the change will be in a range represented by one of the
|| bins, the more balls you should put in that bin. To move balls into a bin, click on the + and -
|| buttons under each bin. You can also "drag and drop" the balls with your mouse.

|| String

|| IF (Gasoline price bins and balls != empty AND !checkBins(Gasoline price bins and balls , 20))
|| THEN

|| **binerror** bin error

|| You did not put all the balls in the bins. Your answers are important to us. Please try to answer
|| as best you can. If you would like to add the remaining balls to the bins, please press the "Back"
|| button.

|| ENDIF

|| ENDIF

|| IF Gasoline price bins and balls = empty THEN

|| IF (Preload indicating whether respondent explicitly chose to have probability questions in percent
|| format = Respondent did not explicitly chose yet to have probability questions in percent format)
|| THEN

|| **E013_bin_none** E013 no balls

|| You did not allocate any balls on the previous screen. If this is due to the dragging and
|| dropping of the balls not working properly then please go back and try to use the plus or minus
|| buttons below each bin (if you have not done so already). Alternatively, you can answer the
|| question in a different format.

|| 1 Answer the question in a different format

|| ENDIF

|| IF (E013 no balls = Answer the question in a different format OR Preload indicating whether
|| respondent explicitly chose to have probability questions in percent format = Respondent chose to
|| have probability questions in percent format) THEN

|| **G040 Gasoline price higher in one year**

|| What about your expectations about gasoline prices? On a scale from 0 percent to 100 percent
|| where "0" means that you think there is absolutely no chance, and "100" means that you think the
|| event is absolutely sure to happen, what are the chances that by next year at this time gasoline
|| prices will be higher than they are today?

|| Range: 0.0..100.0

|| IF Gasoline price higher in one year = empty THEN

|| [Questions G040_NR_SP to G040_NR_DK are displayed as a table]

|| **G040_NR_SP Gasoline price higher in one year after nonresponse**

|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a

```

|||| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance,
|||| and "100" means that you think the event is absolutely sure to happen, what are the chances that
|||| by next year at this time gasoline prices will be higher than they are today?
|||| Range: 0.0..100.0
||||
|||| G040_NR_DK Gasoline price higher in one year dont know
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] On a scale from 0 percent to 100 percent where "0" means that you think there is
|||| absolutely no chance, and "100" means that you think the event is absolutely sure to happen, what
|||| are the chances that by next year at this time gasoline prices will be higher than they are today?
|||| 8 Don't know
||||
|||| IF ( Gasoline price higher in one year after nonresponse != empty AND Gasoline price higher in
|||| one year dont know != empty) THEN
||||
|||| | checkqanddk check display for giving answer to question and checking dont know box
|||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and keep
|||| | only the one entry that best describes your situation.
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| IF Gasoline price higher in one year > 0 OR Gasoline price higher in one year after nonresponse
|||| > 0 OR ( Gasoline price higher in one year = empty AND Gasoline price higher in one year after
|||| nonresponse = empty) THEN
||||
|||| | G042 Gasoline price 20% higher
|||| | On the same scale from 0 to 100 percent, what are the chances that by next year at this time
|||| | gasoline prices will have increased by more than 20% compared to today?
|||| | Range: 0.0..100.0
||||
|||| IF Gasoline price 20% higher = empty THEN
||||
|||| | [Questions G042_NR_SP to G042_NR_DK are displayed as a table]
||||
|||| | G042_NR_SP Gasoline price 20% higher after nonresponse
|||| | [You did not answer. Your answers are important to us. Please give us your best guess.] On the
|||| | same scale from 0 to 100 percent, what are the chances that by next year at this time gasoline
|||| | prices will have increased by more than 20% compared to today?
|||| | Range: 0.0..100.0
||||
|||| | G042_NR_DK Gasoline price 20% higher dont know
|||| | [You did not answer. Your answers are important to us. Please answer the question to the best
|||| | of your ability.] On the same scale from 0 to 100 percent, what are the chances that by next
|||| | year at this time gasoline prices will have increased by more than 20% compared to today?
|||| | 8 Don't know
||||
|||| IF ( Gasoline price 20% higher after nonresponse != empty AND Gasoline price 20% higher dont
|||| know != empty) THEN
||||
|||| | checkqanddk check display for giving answer to question and checking dont know box
|||| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|||| | keep only the one entry that best describes your situation.

```

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|||||
|||||ENDIF
|||||
|||||ELSE
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||IF ( Gasoline price higher in one year < 100 AND Gasoline price higher in one year != empty) OR
||||| ( Gasoline price higher in one year after nonresponse < 100 AND Gasoline price higher in one year
||||| after nonresponse != empty) OR ( Gasoline price higher in one year = empty AND Gasoline price
||||| higher in one year after nonresponse = empty) OR ( Gasoline price higher in one year dont know =
||||| Don't know ) THEN
|||||
||||| G043 Gasoline price 20% lower
||||| Now what about the chances that gasoline prices could fall: By next year at this time, what
||||| are the chances that gasoline prices will have fallen by more than 20% compared to today?
||||| Range: 0.0..100.0
|||||
|||||IF Gasoline price 20% lower = empty THEN
|||||
||||| [Questions G043_NR_SP to G043_NR_DK are displayed as a table]
|||||
||||| G043_NR_SP Gasoline price 20% lower after nonresponse
||||| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
||||| what about the chances that gasoline prices could fall: By next year at this time, what are
||||| the chances that gasoline prices will have fallen by more than 20% compared to today?
||||| Range: 0.0..100.0
|||||
||||| G043_NR_DK Gasoline price 20% lower dont know
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] Now what about the chances that gasoline prices could fall: By next year at
||||| this time, what are the chances that gasoline prices will have fallen by more than 20%
||||| compared to today?
||||| 8 Don't know
|||||
|||||IF ( Gasoline price 20% lower after nonresponse != empty AND Gasoline price 20% lower dont
||||| know != empty) THEN
|||||
||||| checkqanddk check display for giving answer to question and checking dont know box
||||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||||| keep only the one entry that best describes your situation.
|||||
|||||ENDIF
|||||
|||||ELSE
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||ENDIF
|||||
|||||ENDIF
|

```

ENDIF

IF (CALCULATED AGE < 65) THEN

| **P028_ Seq8P_22** CHANCE R WILL LIVE TO BE AGE 75 OR MORE

| What is the percent chance that you will live to be 75 or more? Remember "0" means there is absolutely no chance and "100" means that you are absolutely certain.

| Range: 0.0..100.0

ENDIF

P029_ Seq8P_30 CHANCE R WILL LIVE TO 80/85/90/95/100

What is the percent chance that you will live to be 85 or more? Remember "0" means there is absolutely no chance and "100" means that you are absolutely certain.

Range: 0.0..100.0

G001 compare of household spending

The next questions are about your household's spending. Please include the spending of everyone who lives with you in your household. How does your current household spending compare with your household's spending three months ago (beginning of [fill for G00 month (3 months before fielding)])?

1 Higher now

2 About the same

3 Lower now

IF compare of household spending = Higher now THEN

| [Questions G006Intro to G010_spec are displayed as a table]

| **G006Intro** intro for table with increase

| Please indicate which of the following were important for the increase in your household's spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).

| **G006** increase in income or wealth

| Increase in income or wealth

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G007** better actual employment

| Better actual employment

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G008** Higher required mortgage payments

| Higher required mortgage payments

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G009** Other increased spending needs

| Other increased spending needs

| 1 Very important

| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

| **G010** increase other reason(s)

| Other, please specify

| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

| **G010_spec** specified increase other reason(s)

| Other, please specify

| String

| IF (increase other reason(s) != empty AND increase other reason(s) != Does not apply AND specified
| increase other reason(s) = empty) THEN

| | **checkother** check display for giving answer to question with only one checkbox to be checked
| | You indicated that other reason(s) played a role, but you did not specify any. If you would like to
| | provide more details, please go back and complete your answer.

| ENDIF

| IF (increase other reason(s) = empty AND specified increase other reason(s) != empty) THEN

| | **checkq** check display for giving answer to other question without clicking radiobutton
| | You indicated that other reason(s) played a role, but you did not rate the importance. Please go back
| | and complete your answer.

| ENDIF

| [Questions G011 to G017 are displayed as a table]

| **G011** intro for optimistic table with increase

| If yes, please indicate which of the following were important factors for the increase in your
| household's spending.

| **G012** Better job prospects

| Better job prospects

| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

| **G013** Expect recovery in the stock market

| Expect recovery in the stock market

| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

| **G014** Expect recovery in the housing market

| Expect recovery in the housing market

| 1 Very important
| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G015** Future economic climate in general

| Future economic climate in general

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G016** increase optimism other reason(s)

| Other, please specify

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G016_spec** specified increase optimism other reason(s)

| Other, please specify

| String

| **G017** not reason increased optimism

| Was any of the increase caused by your becoming more optimistic about your economic future?

| 1 No, my household's spending increase was not due to a more optimistic economic outlook for the future.

| IF (increase optimism other reason(s) != empty AND increase optimism other reason(s) != Does not
| apply AND specified increase optimism other reason(s) = empty) THEN

| | **checkother** check display for giving answer to question with only one checkbox to be checked

| | You indicated that other reason(s) played a role, but you did not specify any. If you would like to

| | provide more details, please go back and complete your answer.

| ENDIF

| IF (increase optimism other reason(s) = empty AND specified increase optimism other reason(s) !=
| empty) THEN

| | **checkq** check display for giving answer to other question without clicking radiobutton

| | You indicated that other reason(s) played a role, but you did not rate the importance. Please go back

| | and complete your answer.

| ENDIF

| IF (not reason increased optimism = empty AND (Better job prospects = empty OR Expect recovery in
| the stock market = empty OR Expect recovery in the housing market = empty OR Future economic climate
| in general = empty)) THEN

| | **checkempty** check display for giving no answer to table questions

| | You did not complete the previous question. Your answers are important to us. Please try to answer as

| | best you can. If you would like to answer the question please press the "Back" button.

| ENDIF

| ELSEIF compare of household spending = Lower now THEN

| [Questions G018Intro to G023_spec are displayed as a table]

| **G018Intro** intro for table with decrease

| Please indicate how important each of the following was for the decrease in your household's spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).

| **G018** decrease need to reduce debt

| Need to reduce debt

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G019** Reduction in income

| Reduction in income

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G020** Change in employment status

| Change in employment status

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G021** Decrease in value of stock holdings

| Decrease in value of stock holdings

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| IF (ownership of home = Yes OR ownership of home after non-response = (YES) Yes OR do you own any other house or apartment = Yes, one other house or apartment OR do you own any other house or apartment = Yes, more than one other house or apartment OR do you own any other house or apartment after nonresponse = Yes, one other house or apartment OR do you own any other house or apartment after nonresponse = Yes, more than one other house or apartment) THEN

|| **G022** Decrease in housing value

|| Decrease in housing value

|| 1 Very important

|| 2 Moderately important

|| 3 Not at all important

|| 7 Does not apply

| ELSE

|| **dummy** New question

| ENDIF

| **G023** decrease other reason(s)

| Other, please specify

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G023_spec** specified decrease other reason(s)

| Other, please specify

| String

| IF (decrease other reason(s) != empty AND decrease other reason(s) != Does not apply AND specified decrease other reason(s) = empty) THEN

| | **checkother** check display for giving answer to question with only one checkbox to be checked

| | You indicated that other reason(s) played a role, but you did not specify any. If you would like to

| | provide more details, please go back and complete your answer.

| ENDIF

| IF (decrease other reason(s) = empty AND specified decrease other reason(s) != empty) THEN

| | **checkq** check display for giving answer to other question without clicking radiobutton

| | You indicated that other reason(s) played a role, but you did not rate the importance. Please go back

| | and complete your answer.

| ENDIF

| [Questions G024Intro to G030 are displayed as a table]

| **G024Intro** intro for questions on spending reduction

| If yes, please indicate which of the following were important.

| **G024** Future job loss

| Future job loss

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G025** falling behind with mortgage or rent payments reduction

| Falling behind with mortgage or rent payments

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G026** falling behind with utility payments reduction

| Falling behind with utility payments

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G027** falling behind with credit card payments reduction

| Falling behind with credit card payments

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G028** Not having enough retirement savings

| Not having enough retirement savings

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G029** other...please, specify reduction

| Other...please, specify

| 1 Very important

| 2 Moderately important

| 3 Not at all important

| 7 Does not apply

| **G029_spec** specification other...please, specify reduction

| Other...please, specify

| String

| **G030** decreases not due to worries

| Was any of the reduction in your spending caused by concerns or worries about future economic developments?

| 1 No, my household's spending decrease was not due to concerns or worries about future economic developments.

| IF (other...please, specify reduction != empty AND other...please, specify reduction != Does not apply AND specification other...please, specify reduction = empty) THEN

| | **checkother** check display for giving answer to question with only one checkbox to be checked

| | You indicated that other reason(s) played a role, but you did not specify any. If you would like to provide more details, please go back and complete your answer.

| ENDIF

| IF (other...please, specify reduction = empty AND specification other...please, specify reduction != empty) THEN

| | **checkq** check display for giving answer to other question without clicking radiobutton

| | You indicated that other reason(s) played a role, but you did not rate the importance. Please go back and complete your answer.

| ENDIF

| IF (decreases not due to worries = empty AND (Future job loss = empty OR falling behind with mortgage or rent payments reduction = empty OR falling behind with utility payments reduction = empty OR falling behind with credit card payments reduction = empty OR Not having enough retirement savings = empty)) THEN

| | **checkempty** check display for giving no answer to table questions

| | You did not complete the previous question. Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

| ENDIF

ENDIF

SC005_a made changes on medications/doctor visits over last 6 months/since ms57

To save money, have you made any changes to health-related spending [fill for SC005 questions], such as changing your prescription drugs or cutting down on doctor visits?

1 (YES) Yes

5 (NO) No

IF made changes on medications/doctor visits over last 6 months/since ms57 = empty THEN

| **SC005_a_NR_DK** made changes on medications/doctor visits over last 6 months/since ms57 after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your

| ability.] To save money, have you made any changes to health-related spending [fill for SC005

| questions], such as changing your prescription drugs or cutting down on doctor visits?

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

ELSE

ENDIF

IF made changes on medications/doctor visits over last 6 months/since ms57 = (YES) Yes OR made changes on medications/doctor visits over last 6 months/since ms57 after nonresponse = (YES) Yes THEN

| **SC005_b** cutting down on medications/doctor visits over last 6 months/since ms57

| What did you do to cut your health-related spending [fill for SC005 questions]? Please check all that apply.

| 1 Reduced dosage of one or more medications

| 2 Started cutting pills

| 3 Stopped taking one or more medication

| 4 Got free samples

| 5 Postponed or skipped one or more doctor visits

| 6 Other

| 7 Changed one or more medications to cheaper version

| IF cutting down on medications/doctor visits over last 6 months/since ms57 = empty THEN

|| **SC005_b_NR_DK** cutting down on medications/doctor visits over last 6 months/since ms57 after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your

|| ability.] What did you do to cut your health-related spending [fill for SC005 questions]? Please

|| check all that apply.

|| 1 Reduced dosage of one or more medications

|| 2 Started cutting pills

|| 3 Stopped taking one or more medication

|| 4 Got free samples

|| 5 Postponed or skipped one or more doctor visits

|| 6 Other

|| 7 Changed one or more medications to cheaper version

|| 8 Don't know

ELSE

ENDIF

| IF (Other in cutting down on medications/doctor visits over last Other months/since ms57) OR (Other in cutting down on medications/doctor visits over last 6 months/since ms57 after nonresponse AND !(Don't know in cutting down on medications/doctor visits over last 6 months/since ms57 after

| nonresponse)) THEN

||

|| **SC005_c** other measure of cutting down on medications/doctor visits

|| Please describe what other measure you took to cut your health-related spending []

|| Open

||

| ENDIF

|

ENDIF

SC003 expectation spending 6 months from now

Thinking ahead, 6 months from now: How do you expect your household's total spending 6 months in the future to compare to your household's total spending today?

1 Higher

2 About the same

3 Lower

IF expectation spending 6 months from now = empty THEN

|

| **SC003_NR_DK** expectation spending 6 months from now

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Thinking ahead, 6 months from now: How do you expect your household's total spending 6 months in the future to compare to your household's total spending today?

| 1 Higher

| 2 About the same

| 3 Lower

| 8 Don't know

|

ELSE

|

ENDIF

IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now = Lower
OR expectation spending 6 months from now = Higher OR expectation spending 6 months from now = Lower
THEN

|

| [The following questions are displayed as a table]

|

| IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now =
| Higher THEN

||

|| **SC004_amount_inc** how much spending higher amount

|| By how much do you expect your household's average monthly spending to increase?

|| Integer

||

|| **SC004_perc_inc** how much spending higher percentage

|| By how much do you expect your household's average monthly spending to increase?

|| Real

||

| ELSEIF expectation spending 6 months from now = Lower OR expectation spending 6 months from now =

| Lower THEN

||

|| **SC004_amount_dec** how much spending lower amount

|| By how much do you expect your household's average monthly spending to decrease?

|| Integer

||

```

|| SC004_perc_dec how much spending lower percentage
|| By how much do you expect your household's average monthly spending to decrease?
|| Range: 0.0..100.0
||
|ENDIF
|
|[End of table display]
|IF ( expectation spending 6 months from now = Higher OR expectation spending 6 months from now =
|Higher ) THEN
||
||IF ( how much spending higher amount != empty AND how much spending higher percentage != empty) THEN
|||
||| checkamandperc check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one entry that
||| best describes your situation.
|||
|||ELSEIF ( how much spending higher amount = empty AND how much spending higher percentage = empty)
||| THEN
|||
||| SC004_perc_inc_NR_DK how much spending higher percentage after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] By how much do you expect your household's average monthly spending to increase?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%
||| 7 More than 30%
||| 8 Don't know
|||
|||ELSE
|||
|||ENDIF
||
||ELSEIF ( expectation spending 6 months from now = Lower OR expectation spending 6 months from now
||= Lower ) THEN
||
||IF ( how much spending lower amount != empty AND how much spending lower percentage != empty) THEN
|||
||| checkamandperc check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one entry that
||| best describes your situation.
|||
|||ELSEIF ( how much spending lower amount = empty AND how much spending lower percentage = empty)
||| THEN
|||
||| SC004_perc_dec_NR_DK how much spending lower percentage after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] By how much do you expect your household's average monthly spending to decrease?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%

```

```
||| 7 More than 30%
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

SC008_intro credit card possession

The next questions are about credit card debt. Do [you and/or your spouse/partner] have one or more credit cards?

1 (YES) Yes

5 (NO) No

IF credit card possession = empty THEN

```
|
| SC008_intro_NR_DK credit card possession after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your
| ability.] The next questions are about credit card debt. Do [you and/or your spouse/partner] have one
| or more credit cards?
| 1 (YES) Yes
| 5 (NO) No
| 8 (DONTKNOW) Don't know
|
```

ELSE

ENDIF

IF credit card possession = (YES) Yes OR credit card possession after nonresponse = (YES) Yes THEN

```
|
| SC008 pay off all debt or carried over debt last month
| Last month did [you/you and your spouse/you and your partner ] pay off all your credit card debt or was
| there an unpaid debt that you carried over to this month?
| 1 Paid off all
| 5 Carried over unpaid debt
|
```

IF pay off all debt or carried over debt last month = empty THEN

```
||
|| SC008_NR_DK pay off all debt or carried over debt last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Last month did [you/you and your spouse/you and your partner ] pay off all your credit card
|| debt or was there an unpaid debt that you carried over to this month?
|| 1 Paid off all
|| 5 Carried over unpaid debt
|| 8 Don't know
||
```

ELSE

ENDIF

IF pay off all debt or carried over debt last month = Carried over unpaid debt OR pay off all debt or carried over debt last month after nonresponse = Carried over unpaid debt THEN

```
||
```

```

|| Q519 how much debt carry over from last month
|| How much credit card debt did [you/you and your spouse/you and your partner ] carry over from last
|| month to this one? We would like to know the amount on which you are charged interest. If you paid
|| off the amount required to avoid interest charges, then please enter zero.
|| Integer
||
|| IF how much debt carry over from last month = empty THEN
|||
||| Q519_NR_DK how much debt carry over from last month after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much credit card debt did [you/you and your spouse/you and your partner ] carry
||| over from last month to this one? We would like to know the amount on which you are charged
||| interest. If you paid off the amount required to avoid interest charges, then please enter zero.
||| 1 $0
||| 2 $1 - $500
||| 3 $501 - $1,000
||| 4 $1,001 - $2,500
||| 5 $2,501 - $5,000
||| 6 $5,001 - $10,000
||| 7 $10,001 - $20,000
||| 8 $20,001 - $30,000
||| 9 More than $30,000
||| 99 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
|| IF ( how much debt carry over from last month > OR ( how much debt carry over from last month
|| after nonresponse > 1 AND how much debt carry over from last month after nonresponse < More than
|| ,000 )) THEN
|||
||| Q520 how much interest charged last month
||| How much interest were you charged last month on [your (and/or your [spouse's/partner's])] credit
||| cards?
||| Integer
|||
||| IF how much interest charged last month = empty THEN
|||
||| Q520_NR_DK how much interest charged last month after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much interest were you charged last month on [your (and/or your [spouse's
||| partner's])] credit cards?
||| 1 $0
||| 2 $1 - $15
||| 3 $16 - $30
||| 4 $31 - $45
||| 5 $46 - $60
||| 6 $61 - $75
||| 7 $76 - $100
||| 8 $101 - $130
||| 9 $131 or more
||| 99 Don't know
|||
||| ELSE
|||
|||

```

```
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF
```

IF (Preload indicating whether respondent explicitly chose to have probability questions in percent format = (FULLSPENDING) Respondent receives monthly and quarterly items in BOTH the monthly and quarterly surveys) THEN

| **BIntroLong** intro to spending questions
| The next questions are about how much your household spent on certain items in the last calendar month (i.e. during the month of [holder for previous month name]). [holder for previous month name]LY_AND_QUARTERLY_INTRO_LONG Please provide your best estimate of how much in total your household spent in the described categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

| [Questions SP001 to B24_NA are displayed as a table]

| **SP001** short intro to mortgage, rent, utilities, car spending questions
| Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

| **B18** mortgage spending
| Mortgage: interest & principal
| Integer

| **B18_NA** mortgage spending not applicable
| Mortgage not applicable
| 1 Not applicable

| **B6** Homeowner association or condominium dues
| Homeowner association or condominium dues
| Integer

| **B6_NA** Homeowner association or condominium dues not applicable
| Homeowner association or condominium dues
| 1 Not applicable

| **B19** rent spending
| Rent
| Integer

| **B19_NA** rent spending not applicable
| Rent not applicable
| 1 Not applicable

| **B20** electricity spending
| Electricity
| Integer

| **B20_NA** electricity spending not applicable
| Electricity not applicable
| 1 Not applicable
|

| **B21** water spending
| Water
| Integer
|

| **B21_NA** water spending not applicable
| Water not applicable
| 1 Not applicable
|

| **B22** heating fuel for the home spending
| Heating fuel for the home
| Integer
|

| **B22_NA** heating fuel for the home spending not applicable
| Heating fuel for the home not applicable
| 1 Not applicable
|

| **B23** telephone, cable, internet spending
| Telephone, cable, internet
| Integer
|

| **B23_NA** telephone, cable, internet spending not applicable
| Telephone, cable, internet not applicable
| 1 Not applicable
|

| **B24** car payments (interest and principal) spending
| Car payments: interest & principal
| Integer
|

| **B24_NA** car payments (interest and principle) spending not applicable
| Car payments not applicable: interest & principal
| 1 Not applicable
|

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
|
| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered
| | both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| | ELSEIF (fill for spending table empty answer categories != empty) THEN
| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question
| | please press the "Back" button.
| |
| | ELSEIF (fill for spending table error answer categories != empty) THEN
| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox

|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
|| error answer categories] Please go back and keep only the answer(s) that best describes your
|| situation.

||
|ENDIF

| [The following questions are displayed as a table]

| **SP010** short intro to insurance, property taxes and vehicle maintenance
| [Insurance, property taxes and vehicle maintenancePlease provide your best estimate of the total amount
| your household spent in each of the following categories over the [last 3 calendar months/last calendar
| month] [] Please include spending by all members of your household, that is, by you and anyone living
| with you./Insurance, property taxes and vehicle maintenancePlease provide your best estimate of how
| much in total your household spent in the following categories. Please include spending by all members
| of your household, that is, by you and anyone living with you. Even if the amount your household spent
| last calendar month was unusual, please report that amount.//]

| **B7** home owners or renters insurance
| Homeowner's or renter's insurance
| Integer

| **B7_NA** home owners or renters insurance not applicable
| Homeowner's or renter's insurance not applicable
| 1 Not applicable

| **B8** property taxes
| Property taxes
| Integer

| **B8_NA** property taxes not applicable
| Property taxes not applicable
| 1 Not applicable

| **B9** vehicle insurance
| Vehicle insurance
| Integer

| **B9_NA** vehicle insurance not applicable
| Vehicle insurance not applicable
| 1 Not applicable

| **B10** vehicle maintenance: parts, repairs and servicing
| Vehicle maintenance: parts, repairs and servicing
| Integer

| **B10_NA** vehicle maintenance: parts, repairs and servicing not applicable
| Vehicle maintenance: parts, repairs and servicing not applicable
| 1 Not applicable

| [End of table display]

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered

both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button.

ELSEIF (fill for spending table empty answer categories != empty) THEN

checknoanswer check for not giving answer for spending category
You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

ELSEIF (fill for spending table error answer categories != empty) THEN

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

[Questions SP006 to B12_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
Integer

B40_NA food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food
Integer

B41_NA dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

B42_NA gasoline spending not applicable
Gasoline not applicable
1 Not applicable

B43 other transportation spending

| Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude
| spending on trips and vacations)

| Integer

| **B43_NA** Other transportation expenses spending not applicable

| Other transportation expenses not applicable

| 1 Not applicable

| **B12** trips and vacations: including transportation, accommodations, and recreational expenses on trips

| Trips and vacations: including transportation, accommodations, and recreational expenses on trips

| Integer

| **B12_NA** trips and vacations not applicable: including transportation, accommodations, and recreational expenses on
| trips

| Trips and vacations: including transportation, accommodations, and recreational expenses on trips not
| applicable

| 1 Not applicable

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered
|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
|| categories] Your answers are important to us. Please try to answer as best you can. If you would like
|| to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category
|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
|| important to us. Please try to answer as best you can. If you would like to answer the question
|| please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

|| **checkamandcheck** check for giving answer to both amount question and checkbox
|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
|| error answer categories] Please go back and keep only the answer(s) that best describes your
|| situation.

| ENDIF

| [Questions SP002 to B15_NA are displayed as a table]

| **SP002** short intro to housekeeping, garden spending questions

| Housekeeping, garden Please provide your best estimate of how much in total your household spent in
| the following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.

| **B25** housekeeping supplies: cleaning and laundry products spending

| Housekeeping supplies: cleaning and laundry products

| Integer

| **B25_NA** housekeeping supplies not applicable: cleaning and laundry products spending

| Housekeeping supplies not applicable: cleaning and laundry products

| 1 Not applicable

| **B26** housekeeping, dry cleaning and laundry service spending

| Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries

| Integer

| **B26_NA** housekeeping, dry cleaning and laundry service spending not applicable

| Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries

| 1 Not applicable

| **B27** gardening and yard supplies: yard, lawn and garden products spending

| Gardening and yard supplies: yard, lawn and garden products

| Integer

| **B27_NA** gardening and yard supplies not applicable: yard, lawn and garden products spending

| Gardening and yard supplies not applicable: yard, lawn and garden products

| 1 Not applicable

| **B28** gardening and yard services: hiring costs including materials they provided spending

| Gardening and yard services: hiring costs including materials they provided

| Integer

| **B28_NA** gardening and yard services not applicable: hiring costs including materials they provided spending

| Gardening and yard services not applicable: hiring costs including materials they provided

| 1 Not applicable

| **B13** home repairs and maintenance

| Home repairs and maintenance: materials your household bought directly

| Integer

| **B13_NA** home repairs and maintenance not applicable

| Home repairs and maintenance: materials your household bought directly not applicable

| 1 Not applicable

| **B14** home repairs and maintenance services: hiring costs including materials they provided

| Home repairs and maintenance services: hiring costs including materials they provided

| Integer

| **B14_NA** home repairs and maintenance services not applicable: hiring costs including materials they provided

| Home repairs and maintenance services: hiring costs including materials they provided not applicable

| 1 Not applicable

| **B15** household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Integer

| **B15_NA** household furnishings and equipment not applicable such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment not applicable

| 1 Not applicable

|
| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered
|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
|| categories] Your answers are important to us. Please try to answer as best you can. If you would like
|| to change your answers to the question please press the "Back" button.

|| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category
|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
|| important to us. Please try to answer as best you can. If you would like to answer the question
|| please press the "Back" button.

|| ELSEIF (fill for spending table error answer categories != empty) THEN

|| **checkamandcheck** check for giving answer to both amount question and checkbox
|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
|| error answer categories] Please go back and keep only the answer(s) that best describes your
|| situation.

|| ENDIF

| [Questions SP003 to B33_NA are displayed as a table]

| **SP003** short intro to clothing, health spending questions

| Clothing, health Please provide your best estimate of how much in total your household spent in the
| following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.

| **B29** clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending

| Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry

| Integer

| **B29_NA** clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
| spending

| Clothing and apparel not applicable: including footware, outerware, and products such as watches or
| jewelry

| 1 Not applicable

| **B30** personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser,
| manicure, etc. spending

| Personal care products and services: including hair care, shaving and skin products, amount spent at
| hair dresser, manicure, etc.

| Integer

| **B30_NA** personal care products and services not applicable: including hair care, shaving and skin products, amount
| spent at hair dresser, manicure, etc. spend

| Personal care products and services not applicable: including hair care, shaving and skin products,
| amount spent at hair dresser, manicure, etc.

| 1 Not applicable

| **B11** health insurance: out-of pocket, including Medicare supplemental insurance

| Health insurance: out-of pocket, including Medicare supplemental insurance

| Integer

| **B11_NA** health insurance: out-of pocket, including Medicare supplemental insurance not applicable

| Health insurance: out-of pocket, including Medicare supplemental insurance

| 1 Not applicable

| **B31** prescription and nonprescription medications: out-of-pocket cost, not including whats covered by insurance spending

| Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by

| insurance

| Integer

| **B31_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including whats covered by insur

| Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's

| covered by insurance

| 1 Not applicable

| **B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

| Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and

| nursing home care

| Integer

| **B32_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

| Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests,

| eye, dental, and nursing home care

| 1 Not applicable

| **B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending

| Medical supplies: out-of-pocket cost, not including what's covered by insurance

| Integer

| **B33_NA** Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending

| Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance

| 1 Not applicable

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers

|| You did not give an answer for: [fill for spending table empty answer categories] You also entered

|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer

|| categories] Your answers are important to us. Please try to answer as best you can. If you would like

|| to change your answers to the question please press the "Back" button.

|| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category

|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are

important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

ELSEIF (fill for spending table error answer categories != empty) THEN

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

[Questions SP004 to B36_NA are displayed as a table]

SP004 short intro to leisure spending questions

Leisure Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B34 entertainment: tickets to movies, sporting events, performing arts, etc. spending

Entertainment: tickets to movies, sporting events, performing arts, etc

Integer

B34_NA entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending

Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.

1 Not applicable

B35 sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending

Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.

Integer

B35_NA Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending

Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.

1 Not applicable

B36 hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending

Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.

Integer

B36_NA hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc. spending

Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.

1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

checkemptyanddouble check for if spending table answers contain both empty and double answers
You did not give an answer for: [fill for spending table empty answer categories] You also entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

| |
| | **checknoanswer** check for not giving answer for spending category
| | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | important to us. Please try to answer as best you can. If you would like to answer the question
| | please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

| |
| | **checkamandcheck** check for giving answer to both amount question and checkbox
| | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| | error answer categories] Please go back and keep only the answer(s) that best describes your
| | situation.

| ENDIF

| [Questions SP005 to B17_NA are displayed as a table]

| **SP005** short intro to pers.serv, education, other child-rel spending questions
| Personal services, education, and other child or pet-related spending Please provide your best
| estimate of how much in total your household spent in the following categories. Please include spending
| by all members of your household, that is, by you and anyone living with you. Even if the amount
| your household spent last calendar month was unusual, please report that amount.

| **B37** personal services: including cost of care for elderly and/or children, after-school activities spending
| Personal services: including cost of care for elderly and/or children, after-school activities
| Integer

| **B37_NA** personal services not applicable: including cost of day care, baby-sitters, after-school spending
| Personal Services not applicable: including cost of care for elderly and/or children, after-school
| activities
| 1 Not applicable

| **B38** education: including tuition, room and board, books and supplies spending
| Education: including tuition, room and board, books and supplies
| Integer

| **B38_NA** education not applicable: including tuition , room and board, books and supplies spending
| Education not applicable: including tuition, room and board, books and supplies
| 1 Not applicable

| **B39** other child-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| Integer

| **B39_NA** other child or pet-related spending not applicable, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| 1 Not applicable

| **B16** contributions to religious, educational, charitable, or political organizations
| Contributions to religious, educational, charitable, or political organizations
| Integer

| **B16_NA** contributions not applicable to religious, educational, charitable, or political organizations

```

| Contributions to religious, educational, charitable, or political organizations not applicable
| 1 Not applicable
|
| B17 cash or gifts to family and friends outside your household: including alimony and child support payments
| Cash or gifts to family and friends outside your household: including alimony and child support payments
| Integer
|
| B17_NA cash or gifts not applicable to family and friends outside your household: including alimony and child support
payments
| Cash or gifts to family and friends outside your household: including alimony and child support
payments not applicable
| 1 Not applicable
|
| ENDIF
|
| IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer
categories != empty) THEN
|
| checkemptyanddouble check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would like
| to change your answers to the question please press the "Back" button.
|
| ELSEIF ( fill for spending table empty answer categories != empty) THEN
|
| checknoanswer check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.
|
| ELSEIF ( fill for spending table error answer categories != empty) THEN
|
| checkamandcheck check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.
|
| ENDIF
|
| SP008 big ticket items
| Did your household, that is, you or anyone living with you, purchase any of the following items over
the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly spending items]?
| Please check all that apply.
| 1 Automobile or truck
| 2 Refrigerator
| 3 Stove and/or oven
| 4 Washing machine and/or dryer
| 5 Dishwasher
| 6 Television
| 7 Computer
| 8 None of the above
|
| IF (cardinal( big ticket items ) > Automobile or truck AND None of the above in big ticket items )
| THEN
|
|

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|| checktoomanynone check for too many answers with none of the above
|| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
|| answer(s) that best describe your situation.
||
|ENDIF
|
|IF ( big ticket items = empty) THEN
||
|| SP008_NR_DK big ticket items after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Did your household, that is, you or anyone living with you, purchase any of the following
|| items over the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly
|| spending items]? Please check all that apply.
|| 1 Automobile or truck
|| 2 Refrigerator
|| 3 Stove and/or oven
|| 4 Washing machine and/or dryer
|| 5 Dishwasher
|| 6 Television
|| 7 Computer
|| 8 None of the above
|| 9 Don't know
||
|| IF (cardinal( big ticket items after nonresponse ) > Automobile or truck ) THEN
|||
||| IF ( None of the above in big ticket items after nonresponse AND Don't know in big ticket items
||| after nonresponse ) THEN
|||
||| IF (cardinal( big ticket items after nonresponse ) > Refrigerator ) THEN
|||
||| | checktoomanynonedkother check for too many answers with none of the above and DK
||| | You checked one or more boxes, the box 'None of the above' as well as the box 'Don't know'.
||| | Please go back and keep the answer(s) that best describe your situation.
||| |
||| | ELSE
||| |
||| | | checktoomanynonedk check for too many answers with none of the above and DK
||| | | You checked the box 'None of the above' as well as the box 'Don't know'. Please go back and
||| | | keep the answer(s) that best describe your situation.
||| |
||| | ENDIF
|||
|| ELSEIF ( None of the above in big ticket items after nonresponse ) THEN
|||
||| | checktoomanynone check for too many answers with none of the above
||| | You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
||| | answer(s) that best describe your situation.
||| |
||| ELSEIF ( Don't know in big ticket items after nonresponse ) THEN
|||
||| | check_U003_NR_DK check for answer and DK to U003_NR_DK
||| | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
||| | answer(s) that best describe your situation.
||| |
||| ENDIF
|||
|||

```

```
|| ENDIF
||
|| IF ( big ticket items after nonresponse != empty AND !( None of the above in big ticket items after
|| nonresponse ) AND !( Don't know in big ticket items after nonresponse ) ) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SP009Intro intro less frequent spending table
||| What was the purchase price of...
|||
||| IF ( Automobile or truck in big ticket items after nonresponse ) THEN
|||
||| SP009a price automobile or truck
||| Automobile or truck
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Refrigerator in big ticket items after nonresponse ) THEN
|||
||| SP009b price refrigerator
||| Refrigerator
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Stove and/or oven in big ticket items after nonresponse ) THEN
|||
||| SP009c price stove and/or oven
||| Stove and/or oven
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Washing machine and/or dryer in big ticket items after nonresponse ) THEN
|||
||| SP009d price washing machine and/or dryer
||| Washing machine and/or dryer
||| Integer
|||
||| ELSE
```

```
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| IF ( Dishwasher in big ticket items after nonresponse ) THEN
||||
|||| SP009e price dishwasher
|||| Dishwasher
|||| Integer
||||
|||| ELSE
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| IF ( Television in big ticket items after nonresponse ) THEN
||||
|||| SP009f price television
|||| Television
|||| Integer
||||
|||| ELSE
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| IF ( Computer in big ticket items after nonresponse ) THEN
||||
|||| SP009g price computer
|||| Computer
|||| Integer
||||
|||| ELSE
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| SP009End end less frequent spending table
|||| If you purchased more than one item in any category, please, report the total purchase price of all
|||| the items you bought in that category.
||||
|||| [End of table display]
|||| ENDIF
||||
|| ELSE
||
|| IF (!( None of the above in big ticket items )) THEN
|||
```

```
||| [The following questions are displayed as a table]
|||
||| SP009Intro intro less frequent spending table
||| What was the purchase price of...
|||
||| IF ( Automobile or truck in big ticket items ) THEN
|||
||| SP009a price automobile or truck
||| Automobile or truck
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Refrigerator in big ticket items ) THEN
|||
||| SP009b price refrigerator
||| Refrigerator
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Stove and/or oven in big ticket items ) THEN
|||
||| SP009c price stove and/or oven
||| Stove and/or oven
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Washing machine and/or dryer in big ticket items ) THEN
|||
||| SP009d price washing machine and/or dryer
||| Washing machine and/or dryer
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
```

```

|||
||| IF ( Dishwasher in big ticket items ) THEN
|||
||| SP009e price dishwasher
||| Dishwasher
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Television in big ticket items ) THEN
|||
||| SP009f price television
||| Television
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Computer in big ticket items ) THEN
|||
||| SP009g price computer
||| Computer
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| SP009End end less frequent spending table
||| If you purchased more than one item in any category, please, report the total purchase price of all
||| the items you bought in that category.
|||
||| [End of table display]
||| ENDIF
|||
||| ENDIF
|||
||| IF ( Automobile or truck in big ticket items OR Automobile or truck in big ticket items after
||| nonresponse ) THEN
|||
||| SP009a1 bought/leases automobile
||| Did you buy or lease the automobile or truck (if you bought or leased more than one vehicle, please
||| check all that apply)?
||| 1 Bought

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```

|| 2 Leased
||
|| IF ( bought/leases automobile = empty) THEN
||
|| | SP009a1_NR_DK bought/leases automobile after nonresponse
|| | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | your ability.] Did you buy or lease the automobile or truck (if you bought or leased more than one
|| | vehicle, please check all that apply)?
|| | 1 Bought
|| | 2 Leased
|| | 8 Don't know
|| |
|| | ELSE
|| |
|| | ENDIF
||
|| IF (( Leased in bought/leases automobile AND !( Bought in bought/leases automobile )) OR ( Leased
|| in bought/leases automobile after nonresponse AND !( Bought in bought/leases automobile after
|| nonresponse ))) THEN
||
|| | SP009a2 amount of down payment
|| | How much cash did you put down?
|| | Integer
|| |
|| | IF ( amount of down payment = empty) THEN
|| |
|| | | SP009a2_NR_DK amount of down payment after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | | your ability.] How much cash did you put down?
|| | | 1 < $1,000
|| | | 2 $1,001 - $5,000
|| | | 3 $5,001 - $10,000
|| | | 4 $10,001 - $15,000
|| | | 5 $15,001 - $20,000
|| | | 6 $20,001 - $30,000
|| | | 7 $30,001 - $40,000
|| | | 8 $40,001 or more
|| | | 9 Don't know
|| | |
|| | | ELSE
|| | |
|| | | ENDIF
|| |
|| | SP009a3 trade in used vehicle
|| | Did you trade-in any used vehicle(s)?
|| | 1 (YES) Yes
|| | 5 (NO) No
|| |
|| | IF ( trade in used vehicle = empty) THEN
|| |
|| | | SP009a3_NR_DK trade in used vehicle after nonresponse
|| | | [You did not answer. Your answers are important to us. Please answer the question to the best of
|| | | your ability.] Did you trade-in any used vehicle(s)?
|| | | 1 (YES) Yes
|| | | 5 (NO) No
|| | | 8 (DONTKNOW) Don't know

```

```
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( trade in used vehicle = (YES) Yes OR trade in used vehicle after nonresponse = (YES) Yes )
||| THEN
|||
||| SP009a4 amount for trade in used vehicle
||| How much did you get for the trade-in?
||| Integer
|||
||| IF ( amount for trade in used vehicle = empty) THEN
|||
||| SP009a4_NR_DK amount for trade in used vehicle after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much did you get for the trade-in?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| SP009a5 amount monthly payments lease
||| How much are your monthly payments for this/these newly leased vehicle(s)?
||| Integer
|||
||| IF ( amount monthly payments lease = empty) THEN
|||
||| SP009a5_NR_DK amount monthly payments lease after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much are your monthly payments for this/these newly leased vehicle(s)?
||| 1 < $200
||| 2 $201 - $400
||| 3 $401 - $600
||| 4 $601 - $800
||| 5 $801 - $1,000
||| 6 $1,001 - $1,500
||| 7 $1,501 or more
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| SP009a6 already reported payments lease
```

```

||| Did you already report these monthly payments earlier in this survey in "car payments" when we
||| asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( already reported payments lease = empty) THEN
|||
||| SP009a6_NR_DK already reported payments lease after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did you already report these monthly payments earlier in this survey in "car
||| payments" when we asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ELSEIF (( Bought in bought/leases automobile AND !( Leased in bought/leases automobile )) OR (
||| Bought in bought/leases automobile after nonresponse AND !( Leased in bought/leases automobile
||| after nonresponse ))) THEN
|||
||| SP009a7 how financed purchase
||| How did you finance the purchase(s)? Please check all that apply.
||| 1 Paid some or all of cost in cash
||| 2 Traded in a used vehicle
||| 3 Borrowed some or all of the cost
|||
||| IF ( how financed purchase = empty) THEN
|||
||| SP009a7_NR_DK how financed purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How did you finance the purchase(s)? Please check all that apply.
||| 1 Paid some or all of cost in cash
||| 2 Traded in a used vehicle
||| 3 Borrowed some or all of the cost
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( Paid some or all of cost in cash in how financed purchase OR Paid some or all of cost in
||| cash in how financed purchase after nonresponse ) THEN
|||
||| SP009a8 cash paid to finance purchase
||| How much cash did you pay?
||| Integer
|||
||| IF ( cash paid to finance purchase = empty) THEN
|||
||| SP009a8_NR_DK cash paid to finance purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much cash did you pay?
||| 1 < $1,000

```

```

||||| 2 $1,001 - $5,000
||||| 3 $5,001 - $10,000
||||| 4 $10,001 - $15,000
||||| 5 $15,001 - $20,000
||||| 6 $20,001 - $30,000
||||| 7 $30,001 - $40,000
||||| 8 $40,001 - $60,000
||||| 9 $60,001 or more
||||| 98 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| IF ( Traded in a used vehicle in how financed purchase OR Traded in a used vehicle in how
||| financed purchase after nonresponse ) THEN
|||||
||||| SP009a9 amount for trade in used vehicle with buying
||||| How much did you get for the trade-in(s)?
||||| Integer
|||||
||||| IF ( amount for trade in used vehicle with buying = empty) THEN
|||||
||||| SP009a9_NR_DK amount for trade in used vehicle with buying after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] How much did you get for the trade-in(s)?
||||| 1 < $1,000
||||| 2 $1,001 - $5,000
||||| 3 $5,001 - $10,000
||||| 4 $10,001 - $15,000
||||| 5 $15,001 - $20,000
||||| 6 $20,001 - $30,000
||||| 7 $30,001 - $40,000
||||| 8 $40,001 or more
||||| 9 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||| IF ( Borrowed some or all of the cost in how financed purchase OR Borrowed some or all of the
||| cost in how financed purchase after nonresponse ) THEN
|||||
||||| SP009a10 amount borrowed for purchase
||||| How much did you borrow?
||||| Integer
|||||
||||| IF ( amount borrowed for purchase = empty) THEN
|||||
||||| SP009a10_NR_DK amount borrowed for purchase after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] How much did you borrow?

```

```
|||| 1 < $5,000
|||| 2 $5,001 - $10,000
|||| 3 $10,001 - $15,000
|||| 4 $15,001 - $20,000
|||| 5 $20,001 - $30,000
|||| 6 $30,001 - $40,000
|||| 7 $40,001 - $60,000
|||| 8 $60,001 or more
|||| 9 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| SP009a11 monthly payments loan for purchase
|||| How much are your monthly payments for this/these newly purchased vehicle(s)?
|||| Integer
||||
|||| IF ( monthly payments loan for purchase = empty) THEN
||||
|||| SP009a11_NR_DK monthly payments loan for purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best
|||| of your ability.] How much are your monthly payments for this/these newly purchased vehicle(s)?
|||| 1 < $200
|||| 2 $201 - $400
|||| 3 $401 - $600
|||| 4 $601 - $800
|||| 5 $801 - $1,000
|||| 6 $1,001 - $1,500
|||| 7 $1,501 or more
|||| 8 Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
|||| SP009a12 already reported monthly payments loan for purchase
|||| Did you already report these monthly payments earlier in this survey in "car payments" when we
|||| asked about last month's spending?
|||| 1 (YES) Yes
|||| 5 (NO) No
||||
|||| IF ( already reported monthly payments loan for purchase = empty) THEN
||||
|||| SP009a12_NR_DK already reported monthly payments loan for purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best
|||| of your ability.] Did you already report these monthly payments earlier in this survey in "car
|||| payments" when we asked about last month's spending?
|||| 1 (YES) Yes
|||| 5 (NO) No
|||| 8 (DONTKNOW) Don't know
||||
|||| ELSE
||||
|||| ENDIF
||||
```

```

||| ENDIF
|||
||| ELSEIF (( Leased in bought/leases automobile AND Bought in bought/leases automobile ) OR (
||| Leased in bought/leases automobile after nonresponse AND Bought in bought/leases automobile
||| after nonresponse )) THEN
|||
||| SP009a13 down payment lease plus purchase
||| How much cash did you pay down in total for both the leased and the purchased vehicles?
||| Integer
|||
||| IF ( down payment lease plus purchase = empty) THEN
|||
||| SP009a13_NR_DK down payment lease plus purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much cash did you pay down in total for both the leased and the purchased
||| vehicles?
||| 1 < $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $15,000
||| 4 $15,001 - $20,000
||| 5 $20,001 - $30,000
||| 6 $30,001 - $40,000
||| 7 $40,001 - $60,000
||| 8 $60,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| SP009a14 trade in used vehicle lease plus purchase
||| Did you trade-in any used vehicle(s)?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( trade in used vehicle lease plus purchase = empty) THEN
|||
||| SP009a14_NR_DK trade in used vehicle lease plus purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did you trade-in any used vehicle(s)?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( trade in used vehicle lease plus purchase = (YES) Yes OR trade in used vehicle lease plus
||| purchase after nonresponse = (YES) Yes ) THEN
|||
||| SP009a15 amount for trade in used vehicle lease plus purchase
||| How much in total did you get for the vehicle(s) you traded-in?
||| Integer
|||
||| IF ( amount for trade in used vehicle lease plus purchase = empty) THEN

```

```

|||||
||||| SP009a15_NR_DK amount for trade in used vehicle lease plus purchase after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best
||||| of your ability.] How much in total did you get for the vehicle(s) you traded-in?
||||| 1 < $5,000
||||| 2 $5,001 - $10,000
||||| 3 $10,001 - $15,000
||||| 4 $15,001 - $20,000
||||| 5 $20,001 - $30,000
||||| 6 $30,001 - $40,000
||||| 7 $40,001 - $60,000
||||| 8 $60,001 or more
||||| 9 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| SP009a16 monthly payments loan for lease plus purchase
||||| How much are your monthly payments for these vehicles, including both newly leased and purchased
||||| ones?
||||| Integer
|||||
||||| IF ( monthly payments loan for lease plus purchase = empty) THEN
|||||
||||| SP009a16_NR_DK monthly payments loan for lease plus purchase after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||||| your ability.] How much are your monthly payments for these vehicles, including both newly leased
||||| and purchased ones?
||||| 1 < $200
||||| 2 $201 - $400
||||| 3 $401 - $600
||||| 4 $601 - $800
||||| 5 $801 - $1,000
||||| 6 $1,001 - $1,500
||||| 7 $1,501 or more
||||| 8 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||||| SP009a17 already reported monthly payments loan for lease plus purchase
||||| Did you already report these monthly payments earlier in this survey in "car payments" when we
||||| asked about last month's spending?
||||| 1 (YES) Yes
||||| 5 (NO) No
|||||
||||| IF ( already reported monthly payments loan for lease plus purchase = empty) THEN
|||||
||||| SP009a17_NR_DK already reported monthly payments loan for lease plus purchase after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||||| your ability.] Did you already report these monthly payments earlier in this survey in "car
||||| payments" when we asked about last month's spending?

```

||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
| ENDIF

| **dummy_loading_integrated** dummy for setting back and next button

| On the next screen we will give you a summary of the spending information you provided. Generating this overview may take a moment. Please click next.

| [The following questions are displayed as a table]

| **FL_Total** total of spending

| total of spending

| String

| **summary_intro_integrated** intro to summary table

| Your household's spending total last month: \$[total of spending] According to your entries your household's spending in [holder for previous month name] on the described categories was[(excluding vehicle purchases)]: \$[total of spending]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder, there are some categories of spending that we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list of spending categories that we will ask about in a later survey.)/As a reminder, there are some categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the next set of questions.)] [A zero with an asterisk (0*) means that you did not give an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is incorrect, then please update the zero with your best guess.]

| **B18_confirm** summary mortgage spending

| Mortgage

| String

| **B6_confirm** summary Homeowner association or condominium dues

| Homeowner association or condominium dues

| String

| **B19_confirm** summary rent spending

| Rent

| String

| **B20_confirm** summary electricity spending

| Electricity

| String

| **B21_confirm** summary water spending

| Water

| String

| **B22_confirm** summary heating fuel for the home spending

| Heating fuel for the home

| String

| **B23_confirm** summary telephone, cable, internet spending

| Telephone, cable, internet

| String

| **B24_confirm** summary car payments (interest and principal) spending

| Car payments

| String

| **B7_confirm** summary home owners or renters insurance

| Homeowner's or renter's insurance

| String

| **B8_confirm** summary property taxes

| Property taxes

| String

| **B9_confirm** summary vehicle insurance

| Vehicle insurance

| String

| **B10_confirm** summary vehicle maintenance

| Vehicle maintenance

| String

| **B40_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending

| Food and beverages

| String

| **B41_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

| Dining and/or drinking out

| String

| **B42_confirm** summary gasoline spending

| Gasoline

| String

| **B43_confirm** summary other transportation spending

| Other transportation expenses

| String

| **B12_confirm** summary trips and vacations

| Trips and vacations

| String

| **B25_confirm** summary housekeeping supplies: cleaning and laundry products spending

| Housekeeping supplies

| String

| **B26_confirm** summary housekeeping, dry cleaning and laundry service spending
| Housekeeping, dry cleaning and laundry services
| String
|

| **B27_confirm** summary gardening and yard supplies: yard, lawn and garden products spending
| Gardening and yard supplies
| String
|

| **B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services
| String
|

| **B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending
| Gardening and yard services
| String
|

| **B13_confirm** summary home repairs and maintenance materials
| Home repairs and maintenance materials
| String
|

| **B14_confirm** summary home repairs and maintenance services
| Home repairs and maintenance services
| String
|

| **B15_confirm** summary household furnishings and equipment
| Household furnishings and equipment
| String
|

| **B29_confirm** summary clothing and apparel: including footwear, outerware, and products such as watches or jewelry spending
| Clothing and apparel
| String
|

| **B30_confirm** summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending
| Personal care products and services
| String
|

| **B11_confirm** summary health insurance
| Health insurance
| String
|

| **B31_confirm** summary prescription and nonprescription medications: out-of-pocket cost
| Prescription and nonprescription medications
| String
|

| **B32_confirm** summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
| Health care services
| String
|

| **B33_confirm** summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies
| String
|

| **B34_confirm** summary entertainment: tickets to movies, sporting events, performing arts, etc. spending

| Entertainment

| String

| **B35_confirm** summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending

| Sports

| String

| **B36_confirm** summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending

| Hobbies and leisure equipment

| String

| **B37_confirm** summary personal services: including cost of day care, baby-sitters, after-school spending

| Personal services

| String

| **B38_confirm** summary education: including tuition , room and board, books and supplies spending

| Education

| String

| **B39_confirm** summary other child or pet-related spending, not yet reported: including gear and equipment, spending

| Other child or pet-related spending, not yet reported

| String

| **B16_confirm** summary contributions to religious, educational, charitable, or political organizations

| Contributions to religious, educational, charitable, or political organizations

| String

| **B17_confirm** summary cash or gifts to family and friends outside your household: including alimony and child support payments

| Cash or gifts to family and friends outside your household

| String

| **SP009b_confirm** summary price refrigerator

| Refrigerator

| String

| **SP009c_confirm** summary price stove and/or oven

| Stove and/or oven

| String

| **SP009d_confirm** summary price washing machine and/or dryer

| Washing machine and/or dryer

| String

| **SP009e_confirm** summary price dishwasher

| Dishwasher

| String

| **SP009f_confirm** summary price television

| Television

| String

| **SP009g_confirm** summary price computer

| Computer

| String

| **dummy_loading_both** dummy for setting back and next button

| [End of table display]

| IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN

|| **SP001a_intro** mortgage payments include other expenses

|| You reported mortgage payments of \$[] for last month. Does this amount include any other expenses, aside from what you paid for mortgage principal and mortgage interest? Other expenses could be for property taxes, home owner's insurance and similar items which are sometimes included with mortgage payments.

|| 1 (YES) Yes

|| 5 (NO) No

|| IF (mortgage payments include other expenses = empty) THEN

|| **SP001a_intro_NR_SP** mortgage payments include other expenses after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] You reported mortgage payments of \$[] for last month. Does this amount include any other expenses, aside from what you paid for mortgage principal and mortgage interest? Other expenses could be for property taxes, home owner's insurance and similar items which are sometimes included with mortgage payments.

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

|| ELSE

|| ENDIF

|| IF (mortgage payments include other expenses = (YES) Yes OR mortgage payments include other expenses after nonresponse = (YES) Yes) THEN

|| [The following questions are displayed as a table]

|| **SP001a_intro2** intro mortgage payments breakdown

|| How much of that amount (\$[]) was to pay interest, how much was to repay the mortgage(s) and how much was to pay other expenses?

|| **SP001a_int** interest mortgage payments

|| Interest

|| Integer

|| **SP001a_princ** principal mortgage payments

|| Repayment of mortgage(s) (i.e., payment of principal)

|| Integer

|| **SP001a_other** other payments

|| Other

|| Integer

|| [End of table display]

|| IF (interest mortgage payments = empty AND principal mortgage payments = empty AND other payments = empty) THEN

```

|||| [The following questions are displayed as a table]
||||
|||| SP001a_intro2_NR_SP intro mortgage payments breakdown questions after nonresponse
|||| [You did not answer. Your answers are important to us. Please give us your best guess.] You
|||| reported mortgage payments of $[] How much of that amount was to pay interest, how much was to
|||| repay the mortgage(s) and how much was to pay other expenses?
||||
|||| SP001a_int_NR_SP interest mortgage payments after nonresponse
|||| Interest
|||| Integer
||||
|||| SP001a_princ_NR_SP principal mortgage payments after nonresponse
|||| Repayment of mortgage(s) (i.e., payment of principal)
|||| Integer
||||
|||| SP001a_other_NR_SP other payments after nonresponse
|||| Other
|||| Integer
||||
|||| SP001a_NR_DK dont know mortgage payments after nonresponse
|||| Don't know mortgage payment breakdown
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments after
|||| nonresponse = empty AND other payments after nonresponse = empty) THEN
||||
|||| ELSE
||||
|||| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse + other payments after nonresponse ) > (removeCommas( summary mortgage spending )
|||| + 100 )) THEN
||||
|||| checksp001 check for sp001
|||| Please go back and check your answers: the amounts you reported add up to more than your
|||| total mortgage payments.
||||
|||| ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse + other payments after nonresponse ) < (removeCommas( summary mortgage spending
|||| ) - 100 )) THEN
||||
|||| IF ( interest mortgage payments after nonresponse != empty AND principal mortgage payments
|||| after nonresponse != empty AND other payments after nonresponse != empty) THEN
||||
|||| checksp001a check for sp001
|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||

```

```

||||| ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage payments
||||| after nonresponse = empty OR other payments after nonresponse = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSE
|||||
||||| IF (( interest mortgage payments + principal mortgage payments + other payments ) >
||||| (removeCommas( summary mortgage spending ) + 100 )) THEN
|||||
||||| checksp001 check for sp001
||||| Please go back and check your answers: the amounts you reported add up to more than your total
||||| mortgage payments.
|||||
||||| ELSEIF (( interest mortgage payments + principal mortgage payments + other payments ) <
||||| (removeCommas( summary mortgage spending ) - 100 )) THEN
|||||
||||| IF ( interest mortgage payments != empty AND principal mortgage payments != empty AND other
||||| payments != empty) THEN
|||||
||||| checksp001a check for sp001
||||| Please go back and check your answers: the amounts you reported add up to less than your
||||| total mortgage payments.
|||||
||||| ELSE
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty OR other
||||| payments = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF ( mortgage payments include other expenses = (NO) No OR mortgage payments include other
||||| expenses after nonresponse = (NO) No ) THEN
|||||
||||| [The following questions are displayed as a table]
|||||
||||| SP001a_intro3 intro mortgage payments breakdown
||||| How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?

```

```

|||
||| SP001a_int interest mortgage payments
||| Interest
||| Integer
|||
||| SP001a_princ principal mortgage payments
||| Repayment of mortgage(s) (i.e., payment of principal)
||| Integer
|||
||| [End of table display]
||| IF ( interest mortgage payments = empty AND principal mortgage payments = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SP001a_intro3_NR_SP intro mortgage payments breakdown questions after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] You
||| reported mortgage payments of $[] How much of that amount was to pay interest, and how much was
||| to repay the mortgage(s)?
|||
||| SP001a_int_NR_SP interest mortgage payments after nonresponse
||| Interest
||| Integer
|||
||| SP001a_princ_NR_SP principal mortgage payments after nonresponse
||| Repayment of mortgage(s) (i.e., payment of principal)
||| Integer
|||
||| SP001a_NR_DK dont know mortgage payments after nonresponse
||| Don't know mortgage payment breakdown
||| 8 Don't know
|||
||| [End of table display]
||| IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments after
||| nonresponse = empty) THEN
|||
||| ELSE
|||
||| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
||| nonresponse ) > (removeCommas( summary mortgage spending ) + 100 )) THEN
|||
||| checksp001 check for sp001
||| Please go back and check your answers: the amounts you reported add up to more than your
||| total mortgage payments.
|||
||| ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments after
||| nonresponse ) < (removeCommas( summary mortgage spending ) - 100 )) THEN
|||
||| IF ( interest mortgage payments after nonresponse != empty AND principal mortgage payments
||| after nonresponse != empty) THEN
|||
||| checksp001a check for sp001
||| Please go back and check your answers: the amounts you reported add up to less than your
||| total mortgage payments.
|||
||| ELSE
|||

```

```

||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back
||||| and fill in the missing amount.
|||||
||||| ENDF
|||||
||||| ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage payments
||||| after nonresponse = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDF
|||||
||||| ENDF
|||||
||||| ELSE
|||||
||||| IF (( interest mortgage payments + principal mortgage payments ) > (removeCommas( summary
||||| mortgage spending ) + 100 )) THEN
|||||
||||| checksp001 check for sp001
||||| Please go back and check your answers: the amounts you reported add up to more than your total
||||| mortgage payments.
|||||
||||| ELSEIF (( interest mortgage payments + principal mortgage payments ) < (removeCommas( summary
||||| mortgage spending ) - 100 )) THEN
|||||
||||| IF ( interest mortgage payments != empty AND principal mortgage payments != empty) THEN
|||||
||||| checksp001a check for sp001
||||| Please go back and check your answers: the amounts you reported add up to less than your
||||| total mortgage payments.
|||||
||||| ELSE
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDF
|||||
||||| ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDF
|||||
||||| ENDF
|||||
||||| ENDF
|||||
|| SP014 check for double counting mortgage payments

```

|| You reported earlier that your mortgage payment last month was \$[] and that your mortgage payment
|| included some expenses besides interest and repaying the mortgage. Those other expenses totaled \$[]
|| We would like to make sure that we do not double-count any of your entries. Did you report any of
|| those other expenses in another place in the survey such as in spending for property taxes or
|| homeowner's insurance?

- || 1 YES, I reported **all** of those other expenses in another place in the survey.
- || 2 I reported **only part** of those other expenses in another place in the survey.
- || 5 NO, I did not report any of those other expenses in another place in the survey.

|| IF (check for double counting mortgage payments = empty) THEN

|| **SP014_NR_DK** check for double counting mortgage payments

|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] You reported earlier that your mortgage payment last month was \$[] and that your
|| mortgage payment included some expenses besides interest and repaying the mortgage. Those other
|| expenses totaled \$[] We would like to make sure that we do not double-count any of your entries.
|| Did you report any of those other expenses in another place in the survey such as in spending for
|| property taxes or homeowner's insurance?

- || 1 YES, I reported **all** of those other expenses in another place in the survey.
- || 2 I reported **only part** of those other expenses in another place in the survey.
- || 5 NO, I did not report any of those other expenses in another place in the survey.
- || 8 Don't know

|| ELSE

|| ENDIF

|| IF (check for double counting mortgage payments = I reported **only part** of those other
|| expenses in another place in the survey. OR check for double counting mortgage payments = I
|| reported **only part** of those other expenses in another place in the survey.) THEN

|| **SP015** amount of other expenses included elsewhere

|| What is the amount of these other expenses that you reported in another place in the survey?

|| Integer

|| IF (amount of other expenses included elsewhere = empty) THEN

|| **SP015_NR_DK** amount of other expenses included elsewhere after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of
|| your ability.] What is the amount of these other expenses that you reported in another place in
|| the survey?

- || 1 < \$50
- || 2 \$51 - \$100
- || 3 \$101 - \$200
- || 4 \$201 - \$500
- || 5 \$501 - \$1,000
- || 6 \$1,001 - \$1,500
- || 7 \$1,501 - \$2,000
- || 8 \$2,001 - \$3,000
- || 9 More than \$3,000
- || 99 Don't know

|| ELSE

|| ENDIF

|| ENDIF

||

| ENDIF

|

ELSE

|

| **BIntroLong** intro to spending questions

| The next questions are about how much your household spent on certain items in the last calendar month

| (i.e. during the month of [holder for previous month name]). [holder for previous month

| name]LY_AND_QUARTERLY_INTRO_LONG Please provide your best estimate of how much in total your household

| spent in the described categories. Please include spending by all members of your household, that is,

| by you and anyone living with you. Even if the amount your household spent last calendar month was

| unusual, please report that amount.

|

| [Questions SP001 to B24_NA are displayed as a table]

|

| **SP001** short intro to mortgage, rent, utilities, car spending questions

| Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household

| spent in the following categories. Please include spending by all members of your household, that is,

| by you and anyone living with you. Even if the amount your household spent last calendar month was

| unusual, please report that amount.

|

| **B18** mortgage spending

| Mortgage: interest & principal

| Integer

|

| **B18_NA** mortgage spending not applicable

| Mortgage not applicable

| 1 Not applicable

|

| **B6** Homeowner association or condominium dues

| Homeowner association or condominium dues

| Integer

|

| **B6_NA** Homeowner association or condominium dues not applicable

| Homeowner association or condominium dues

| 1 Not applicable

|

| **B19** rent spending

| Rent

| Integer

|

| **B19_NA** rent spending not applicable

| Rent not applicable

| 1 Not applicable

|

| **B20** electricity spending

| Electricity

| Integer

|

| **B20_NA** electricity spending not applicable

| Electricity not applicable

| 1 Not applicable

|

| **B21** water spending

| Water

```

Integer
|
| B21_NA water spending not applicable
| Water not applicable
| 1 Not applicable
|
| B22 heating fuel for the home spending
| Heating fuel for the home
| Integer
|
| B22_NA heating fuel for the home spending not applicable
| Heating fuel for the home not applicable
| 1 Not applicable
|
| B23 telephone, cable, internet spending
| Telephone, cable, internet
| Integer
|
| B23_NA telephone, cable, internet spending not applicable
| Telephone, cable, internet not applicable
| 1 Not applicable
|
| B24 car payments (interest and principal) spending
| Car payments: interest & principal
| Integer
|
| B24_NA car payments (interest and principle) spending not applicable
| Car payments not applicable: interest & principal
| 1 Not applicable
|
| IF ( fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN
| |
| | checkemptyanddouble check for if spending table answers contain both empty and double answers
| | You did not give an answer for: [fill for spending table empty answer categories] You also entered
| | both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| | categories] Your answers are important to us. Please try to answer as best you can. If you would like
| | to change your answers to the question please press the "Back" button.
| |
| | ELSEIF ( fill for spending table empty answer categories != empty) THEN
| | |
| | | checknoanswer check for not giving answer for spending category
| | | You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| | | important to us. Please try to answer as best you can. If you would like to answer the question
| | | please press the "Back" button.
| | |
| | | ELSEIF ( fill for spending table error answer categories != empty) THEN
| | | |
| | | | checkamandcheck check for giving answer to both amount question and checkbox
| | | | You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| | | | error answer categories] Please go back and keep only the answer(s) that best describes your
| | | | situation.
| | | |
| | | | ENDIF
| |
| ENDIF
|

```

[Questions SP006 to B43_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions

Food, beverages and gasoline Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending

Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores

Integer

B40_NA food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores

spending

Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or

other stores

1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food

Integer

B41_NA dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including

take-out food

1 Not applicable

B42 gasoline spending

Gasoline

Integer

B42_NA gasoline spending not applicable

Gasoline not applicable

1 Not applicable

B43 other transportation spending

Other transportation expenses: parking, tolls, public transport, taxi and similar (please exclude spending on trips and vacations)

Integer

B43_NA Other transportation expenses spending not applicable

Other transportation expenses not applicable

1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

checkemptyanddouble check for if spending table answers contain both empty and double answers

You did not give an answer for: [fill for spending table empty answer categories] You also entered

both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer

categories] Your answers are important to us. Please try to answer as best you can. If you would like

to change your answers to the question please press the "Back" button.

ELSEIF (fill for spending table empty answer categories != empty) THEN

checknoanswer check for not giving answer for spending category
You did not give an answer for: [fill for spending table empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

ELSEIF (fill for spending table error answer categories != empty) THEN

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002 short intro to housekeeping, garden spending questions
Housekeeping, garden Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B25 housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26 housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
Integer

B26_NA housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27 gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable

B28 gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services: hiring costs including materials they provided
Integer

B28_NA gardening and yard services not applicable: hiring costs including materials they provided spending
Gardening and yard services not applicable: hiring costs including materials they provided
1 Not applicable

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would like
| to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

| | **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

| | **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.

| ENDIF

| [Questions SP003 to B33_NA are displayed as a table]

| **SP003** short intro to clothing, health spending questions

| Clothing, health Please provide your best estimate of how much in total your household spent in the
| following categories. Please include spending by all members of your household, that is, by you and
| anyone living with you. Even if the amount your household spent last calendar month was unusual,
| please report that amount.

| **B29** clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
| Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
| Integer

| **B29_NA** clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
| spending

| Clothing and apparel not applicable: including footware, outerware, and products such as watches or
| jewelry
| 1 Not applicable

| **B30** personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser,
| manicure, etc. spending

| Personal care products and services: including hair care, shaving and skin products, amount spent at
| hair dresser, manicure, etc.
| Integer

| **B30_NA** personal care products and services not applicable: including hair care, shaving and skin products, amount
| spent at hair dresser, manicure, etc. spend

| Personal care products and services not applicable: including hair care, shaving and skin products,
| amount spent at hair dresser, manicure, etc.
| 1 Not applicable

| **B31** prescription and nonprescription medications: out-of-pocket cost, not including whats covered by insurance spending

| Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance

| Integer

| **B31_NA** prescription and nonprescription medications not applicable: out-of-pocket cost, not including whats covered by insur

| Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by insurance

| 1 Not applicable

| **B32** health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

| Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care

| Integer

| **B32_NA** Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending

| Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care

| 1 Not applicable

| **B33** medical supplies: out-of-pocket cost, not including what's covered by insurance spending

| Medical supplies: out-of-pocket cost, not including what's covered by insurance

| Integer

| **B33_NA** Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance spending

| Medical supplies not applicable: out-of-pocket cost, not including what's covered by insurance

| 1 Not applicable

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers

|| You did not give an answer for: [fill for spending table empty answer categories] You also entered

|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer

|| categories] Your answers are important to us. Please try to answer as best you can. If you would like

|| to change your answers to the question please press the "Back" button.

|| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category

|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are

|| important to us. Please try to answer as best you can. If you would like to answer the question

|| please press the "Back" button.

|| ELSEIF (fill for spending table error answer categories != empty) THEN

|| **checkamandcheck** check for giving answer to both amount question and checkbox

|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table

|| error answer categories] Please go back and keep only the answer(s) that best describes your

|| situation.

|ENDIF

| [Questions SP004 to B36_NA are displayed as a table]

| **SP004** short intro to leisure spending questions

| Leisure Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

| **B34** entertainment: tickets to movies, sporting events, performing arts, etc. spending

| Entertainment: tickets to movies, sporting events, performing arts, etc

| Integer

| **B34_NA** entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending

| Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.

| 1 Not applicable

| **B35** sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending

| Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.

| Integer

| **B35_NA** Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending

| Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.

| 1 Not applicable

| **B36** hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending

| Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.

| Integer

| **B36_NA** hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc. spending

| Hobbies and leisure equipment not applicable: such as photography, stamps, reading materials, camping, etc.

| 1 Not applicable

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered
|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
|| categories] Your answers are important to us. Please try to answer as best you can. If you would like
|| to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category
|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
|| important to us. Please try to answer as best you can. If you would like to answer the question
|| please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

|| **checkamandcheck** check for giving answer to both amount question and checkbox

|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
|| error answer categories] Please go back and keep only the answer(s) that best describes your
|| situation.

||
|ENDIF

| [The following questions are displayed as a table]

| **SP005** short intro to pers.serv, education, other child-rel spending questions
| Personal services, education, and other child or pet-related spending Please provide your best
| estimate of how much in total your household spent in the following categories. Please include spending
| by all members of your household, that is, by you and anyone living with you. Even if the amount
| your household spent last calendar month was unusual, please report that amount.

| **B37** personal services: including cost of care for elderly and/or children, after-school activities spending
| Personal services: including cost of care for elderly and/or children, after-school activities
| Integer

| **B37_NA** personal services not applicable: including cost of day care, baby-sitters, after-school spending
| Personal Services not applicable: including cost of care for elderly and/or children, after-school
| activities
| 1 Not applicable

| **B38** education: including tuition, room and board, books and supplies spending
| Education: including tuition, room and board, books and supplies
| Integer

| **B38_NA** education not applicable: including tuition , room and board, books and supplies spending
| Education not applicable: including tuition, room and board, books and supplies
| 1 Not applicable

| **B39** other child-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| Integer

| **B39_NA** other child or pet-related spending not applicable, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported: including toys, gear, equipment and veterinarian
| 1 Not applicable

| [End of table display]

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer
| categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered
|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
|| categories] Your answers are important to us. Please try to answer as best you can. If you would like
|| to change your answers to the question please press the "Back" button.

|| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category
|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are

important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

ELSEIF (fill for spending table error answer categories != empty) THEN

checkamandcheck check for giving answer to both amount question and checkbox
You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer categories] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

dummy_loading_integrated dummy for setting back and next button
On the next screen we will give you a summary of the spending information you provided. Generating this overview may take a moment. Please click next.

[The following questions are displayed as a table]

FL_Total total of spending
total of spending
String

summary_intro intro to summary table
Your household's spending total last month: \$[total of spending] According to your entries your household's spending in [holder for previous month name] on the described categories was [excluding vehicle purchases]: \$[total of spending]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [As a reminder, there are some categories of spending that we DID NOT ask you about in this survey, but we will ask these in a later survey. (Click here for a list of spending categories that we will ask about in a later survey.)/As a reminder, there are some categories of spending that we HAVE NOT YET asked you about, but that we will ask you in the next set of questions in THIS SURVEY. (Click here for a list of spending categories that we will ask about in the next set of questions.)] [A zero with an asterisk (0*) means that you did not give an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is incorrect, then please update the zero with your best guess.]

B18_confirm summary mortgage spending
Mortgage
String

B6_confirm summary Homeowner association or condominium dues
Homeowner association or condominium dues
String

B19_confirm summary rent spending
Rent
String

B20_confirm summary electricity spending
Electricity
String

B21_confirm summary water spending
Water

| String

| **B22_confirm** summary heating fuel for the home spending

| Heating fuel for the home

| String

| **B23_confirm** summary telephone, cable, internet spending

| Telephone, cable, internet

| String

| **B24_confirm** summary car payments (interest and principal) spending

| Car payments

| String

| **B40_confirm** summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending

| Food and beverages

| String

| **B41_confirm** summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending

| Dining and/or drinking out

| String

| **B42_confirm** summary gasoline spending

| Gasoline

| String

| **B43_confirm** summary other transportation spending

| Other transportation expenses

| String

| **B25_confirm** summary housekeeping supplies: cleaning and laundry products spending

| Housekeeping supplies

| String

| **B26_confirm** summary housekeeping, dry cleaning and laundry service spending

| Housekeeping, dry cleaning and laundry services

| String

| **B27_confirm** summary gardening and yard supplies: yard, lawn and garden products spending

| Gardening and yard supplies

| String

| **B28_confirm** summary gardening and yard services: hiring costs including materials they provided spending

| Gardening and yard services

| String

| **B29_confirm** summary clothing and apparel: including footwear, outerware, and products such as watches or jewelry spending

| Clothing and apparel

| String

| **B30_confirm** summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending

| Personal care products and services

```

| String
|
| B31_confirm summary prescription and nonprescription medications: out-of-pocket cost
| Prescription and nonprescription medications
| String
|
| B32_confirm summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental,
and nursing home care spending
| Health care services
| String
|
| B33_confirm summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
| Medical supplies
| String
|
| B34_confirm summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
| Entertainment
| String
|
| B35_confirm summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
| Sports
| String
|
| B36_confirm summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
spending
| Hobbies and leisure equipment
| String
|
| B37_confirm summary personal services: including cost of day care, baby-sitters, after-school spending
| Personal services
| String
|
| B38_confirm summary education: including tuition , room and board, books and supplies spending
| Education
| String
|
| B39_confirm summary other child or pet-related spending, not yet reported: including gear and equipment, spending
| Other child or pet-related spending, not yet reported
| String
|
| dummy_loading_both dummy for setting back and next button
|
|
| [End of table display]
| IF ( summary mortgage spending != empty AND removeCommas( summary mortgage spending ) > ) THEN
|
| SP001a_intro mortgage payments include other expenses
| You reported mortgage payments of $[] for last month. Does this amount include any other expenses,
| aside from what you paid for mortgage principal and mortgage interest? Other expenses could be for
| property taxes, home owner's insurance and similar items which are sometimes included with mortgage
| payments.
| 1 (YES) Yes
| 5 (NO) No
|
| IF ( mortgage payments include other expenses = empty) THEN
|
|

```

```

||| SP001a_intro_NR_SP mortgage payments include other expenses after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] You reported mortgage payments of $[] for last month. Does this amount include any
||| other expenses, aside from what you paid for mortgage principal and mortgage interest? Other
||| expenses could be for property taxes, home owner's insurance and similar items which are
||| sometimes included with mortgage payments.
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( mortgage payments include other expenses = (YES) Yes OR mortgage payments include other
||| expenses after nonresponse = (YES) Yes ) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SP001a_intro2 intro mortgage payments breakdown
||| How much of that amount ($[]) was to pay interest, how much was to repay the mortgage(s) and how
||| much was to pay other expenses?
|||
||| SP001a_int interest mortgage payments
||| Interest
||| Integer
|||
||| SP001a_princ principal mortgage payments
||| Repayment of mortgage(s) (i.e., payment of principal)
||| Integer
|||
||| SP001a_other other payments
||| Other
||| Integer
|||
||| [End of table display]
||| IF ( interest mortgage payments = empty AND principal mortgage payments = empty AND other
||| payments = empty) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SP001a_intro2_NR_SP intro mortgage payments breakdown questions after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] You
||| reported mortgage payments of $[] How much of that amount was to pay interest, how much was to
||| repay the mortgage(s) and how much was to pay other expenses?
|||
||| SP001a_int_NR_SP interest mortgage payments after nonresponse
||| Interest
||| Integer
|||
||| SP001a_princ_NR_SP principal mortgage payments after nonresponse
||| Repayment of mortgage(s) (i.e., payment of principal)
||| Integer
|||
||| SP001a_other_NR_SP other payments after nonresponse
||| Other

```

```

|||| Integer
||||
|||| SP001a_NR_DK dont know mortgage payments after nonresponse
|||| Don't know mortgage payment breakdown
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments after
|||| nonresponse = empty AND other payments after nonresponse = empty) THEN
||||
|||| ELSE
||||
|||| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse + other payments after nonresponse ) > (removeCommas( summary mortgage spending )
|||| + 100 )) THEN
||||
|||| checksp001 check for sp001
|||| Please go back and check your answers: the amounts you reported add up to more than your
|||| total mortgage payments.
||||
|||| ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse + other payments after nonresponse ) < (removeCommas( summary mortgage spending
|||| ) - 100 )) THEN
||||
|||| IF ( interest mortgage payments after nonresponse != empty AND principal mortgage payments
|||| after nonresponse != empty AND other payments after nonresponse != empty) THEN
||||
|||| checksp001a check for sp001
|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||
|||| ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage payments
|||| after nonresponse = empty OR other payments after nonresponse = empty) THEN
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back and
|||| fill in the missing amount.
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| ELSE
||||
|||| IF (( interest mortgage payments + principal mortgage payments + other payments ) >
|||| (removeCommas( summary mortgage spending ) + 100 )) THEN
||||
|||| checksp001 check for sp001

```

```

||||| Please go back and check your answers: the amounts you reported add up to more than your total
||||| mortgage payments.
|||||
||||| ELSEIF (( interest mortgage payments + principal mortgage payments + other payments ) <
||||| (removeCommas( summary mortgage spending ) - 100 )) THEN
|||||
||||| IF ( interest mortgage payments != empty AND principal mortgage payments != empty AND other
||||| payments != empty) THEN
|||||
||||| checksp001a check for sp001
||||| Please go back and check your answers: the amounts you reported add up to less than your
||||| total mortgage payments.
|||||
||||| ELSE
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty OR other
||||| payments = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ELSEIF ( mortgage payments include other expenses = (NO) No OR mortgage payments include other
||||| expenses after nonresponse = (NO) No ) THEN
|||||
||||| [The following questions are displayed as a table]
|||||
||||| SP001a_intro3 intro mortgage payments breakdown
||||| How much of that amount ($[]) was to pay interest, and how much was to repay the mortgage(s)?
|||||
||||| SP001a_int interest mortgage payments
||||| Interest
||||| Integer
|||||
||||| SP001a_princ principal mortgage payments
||||| Repayment of mortgage(s) (i.e., payment of principal)
||||| Integer
|||||
||||| [End of table display]
||||| IF ( interest mortgage payments = empty AND principal mortgage payments = empty) THEN
|||||
||||| [The following questions are displayed as a table]
|||||
||||| SP001a_intro3_NR_SP intro mortgage payments breakdown questions after nonresponse
||||| [You did not answer. Your answers are important to us. Please give us your best guess.] You
||||| reported mortgage payments of $[] How much of that amount was to pay interest, and how much was

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```

|||| to repay the mortgage(s)?
||||
|||| SP001a_int_NR_SP interest mortgage payments after nonresponse
|||| Interest
|||| Integer
||||
|||| SP001a_princ_NR_SP principal mortgage payments after nonresponse
|||| Repayment of mortgage(s) (i.e., payment of principal)
|||| Integer
||||
|||| SP001a_NR_DK dont know mortgage payments after nonresponse
|||| Don't know mortgage payment breakdown
|||| 8 Don't know
||||
|||| [End of table display]
|||| IF ( interest mortgage payments after nonresponse = empty AND principal mortgage payments after
|||| nonresponse = empty) THEN
||||
|||| ELSE
||||
|||| IF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse ) > (removeCommas( summary mortgage spending ) + 100 )) THEN
||||
|||| checksp001 check for sp001
|||| Please go back and check your answers: the amounts you reported add up to more than your
|||| total mortgage payments.
||||
|||| ELSEIF (( interest mortgage payments after nonresponse + principal mortgage payments after
|||| nonresponse ) < (removeCommas( summary mortgage spending ) - 100 )) THEN
||||
|||| IF ( interest mortgage payments after nonresponse != empty AND principal mortgage payments
|||| after nonresponse != empty) THEN
||||
|||| checksp001a check for sp001
|||| Please go back and check your answers: the amounts you reported add up to less than your
|||| total mortgage payments.
||||
|||| ELSE
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back
|||| and fill in the missing amount.
||||
|||| ENDIF
||||
|||| ELSEIF ( interest mortgage payments after nonresponse = empty OR principal mortgage payments
|||| after nonresponse = empty) THEN
||||
|||| checksp001b check for sp001
|||| You left one of the entry fields blank. Your answers are important to us. Please go back and
|||| fill in the missing amount.
||||
|||| ENDIF
||||
|||| ENDIF
||||

```

```

||| ELSE
||||
|||| IF (( interest mortgage payments + principal mortgage payments ) > (removeCommas( summary
|||| mortgage spending ) + 100 )) THEN
|||||
||||| checksp001 check for sp001
||||| Please go back and check your answers: the amounts you reported add up to more than your total
||||| mortgage payments.
|||||
||||| ELSEIF (( interest mortgage payments + principal mortgage payments ) < (removeCommas( summary
||||| mortgage spending ) - 100 )) THEN
|||||
||||| IF ( interest mortgage payments != empty AND principal mortgage payments != empty) THEN
|||||
||||| checksp001a check for sp001
||||| Please go back and check your answers: the amounts you reported add up to less than your
||||| total mortgage payments.
|||||
||||| ELSE
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||||| ELSEIF ( interest mortgage payments = empty OR principal mortgage payments = empty) THEN
|||||
||||| checksp001b check for sp001
||||| You left one of the entry fields blank. Your answers are important to us. Please go back and
||||| fill in the missing amount.
|||||
||||| ENDIF
|||||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF
|||
|| SP008_intro intro less frequent spending
|| The next questions are about categories of spending that households tend to have less frequently. We
|| would like to know what your household paid - if anything - for any of these items over the [last 3
|| calendar months/last calendar month] []
||
|| ELSE
||
|| SP008_intro_loading intro less frequent spending
|| The next questions are about categories of spending that households tend to have less frequently. We
|| would like to know what your household paid - if anything - for any of these items over the [last 3
|| calendar months/last calendar month] []
||
|| ENDIF
||
|| SP008 big ticket items
|| Did your household, that is, you or anyone living with you, purchase any of the following items over
|| the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly spending items]?
|| Please check all that apply.

```

- | 1 Automobile or truck
- | 2 Refrigerator
- | 3 Stove and/or oven
- | 4 Washing machine and/or dryer
- | 5 Dishwasher
- | 6 Television
- | 7 Computer
- | 8 None of the above

| IF (cardinal(big ticket items) > Automobile or truck AND None of the above in big ticket items)
| THEN

|| **checktoomanynone** check for too many answers with none of the above
|| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
|| answer(s) that best describe your situation.

| ENDIF

| IF (big ticket items = empty) THEN

|| **SP008_NR_DK** big ticket items after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|| ability.] Did your household, that is, you or anyone living with you, purchase any of the following
|| items over the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly
|| spending items]? Please check all that apply.

- || 1 Automobile or truck
- || 2 Refrigerator
- || 3 Stove and/or oven
- || 4 Washing machine and/or dryer
- || 5 Dishwasher
- || 6 Television
- || 7 Computer
- || 8 None of the above
- || 9 Don't know

|| IF (cardinal(big ticket items after nonresponse) > Automobile or truck) THEN

||| IF (None of the above in big ticket items after nonresponse AND Don't know in big ticket items
||| after nonresponse) THEN

|||| IF (cardinal(big ticket items after nonresponse) > Refrigerator) THEN

||||| **checktoomanynonedkother** check for too many answers with none of the above and DK
||||| You checked one or more boxes, the box 'None of the above' as well as the box 'Don't know'.
||||| Please go back and keep the answer(s) that best describe your situation.

||||| ELSE

||||| **checktoomanynonedk** check for too many answers with none of the above and DK
||||| You checked the box 'None of the above' as well as the box 'Don't know'. Please go back and
||||| keep the answer(s) that best describe your situation.

||||| ENDIF

||| ELSEIF (None of the above in big ticket items after nonresponse) THEN

```

|||| checktoomanynone check for too many answers with none of the above
|||| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep the
|||| answer(s) that best describe your situation.
||||
|||| ELSEIF ( Don't know in big ticket items after nonresponse ) THEN
||||
|||| check_U003_NR_DK check for answer and DK to U003_NR_DK
|||| You checked one or more boxes as well as the box 'Don't know'. Please go back and keep the
|||| answer(s) that best describe your situation.
||||
|||| ENDIF
||||
|||| ENDIF
||||
|||| IF ( big ticket items after nonresponse != empty AND !( None of the above in big ticket items after
|||| nonresponse ) AND !( Don't know in big ticket items after nonresponse )) THEN
||||
|||| [The following questions are displayed as a table]
||||
|||| SP009Intro intro less frequent spending table
|||| What was the purchase price of...
||||
|||| IF ( Automobile or truck in big ticket items after nonresponse ) THEN
||||
|||| SP009a price automobile or truck
|||| Automobile or truck
|||| Integer
||||
|||| ELSE
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| IF ( Refrigerator in big ticket items after nonresponse ) THEN
||||
|||| SP009b price refrigerator
|||| Refrigerator
|||| Integer
||||
|||| ELSE
||||
|||| dummy New question
||||
||||
|||| ENDIF
||||
|||| IF ( Stove and/or oven in big ticket items after nonresponse ) THEN
||||
|||| SP009c price stove and/or oven
|||| Stove and/or oven
|||| Integer
||||
|||| ELSE
||||
||||
||||

```

```
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Washing machine and/or dryer in big ticket items after nonresponse ) THEN
|||
||| SP009d price washing machine and/or dryer
||| Washing machine and/or dryer
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Dishwasher in big ticket items after nonresponse ) THEN
|||
||| SP009e price dishwasher
||| Dishwasher
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Television in big ticket items after nonresponse ) THEN
|||
||| SP009f price television
||| Television
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Computer in big ticket items after nonresponse ) THEN
|||
||| SP009g price computer
||| Computer
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
```

```
|||
||| SP009End end less frequent spending table
||| If you purchased more than one item in any category, please, report the total purchase price of all
||| the items you bought in that category.
|||
||| [End of table display]
||| ENDIF
|||
||| ELSE
|||
||| IF (!( None of the above in big ticket items )) THEN
|||
||| [The following questions are displayed as a table]
|||
||| SP009Intro intro less frequent spending table
||| What was the purchase price of...
|||
||| IF ( Automobile or truck in big ticket items ) THEN
|||
||| SP009a price automobile or truck
||| Automobile or truck
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Refrigerator in big ticket items ) THEN
|||
||| SP009b price refrigerator
||| Refrigerator
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
||| IF ( Stove and/or oven in big ticket items ) THEN
|||
||| SP009c price stove and/or oven
||| Stove and/or oven
||| Integer
|||
||| ELSE
|||
||| dummy New question
|||
|||
||| ENDIF
|||
```

||| IF (Washing machine and/or dryer in big ticket items) THEN

|||

||| **SP009d** price washing machine and/or dryer

||| Washing machine and/or dryer

||| Integer

|||

||| ELSE

|||

||| **dummy** New question

|||

|||

||| ENDIF

|||

||| IF (Dishwasher in big ticket items) THEN

|||

||| **SP009e** price dishwasher

||| Dishwasher

||| Integer

|||

||| ELSE

|||

||| **dummy** New question

|||

|||

||| ENDIF

|||

||| IF (Television in big ticket items) THEN

|||

||| **SP009f** price television

||| Television

||| Integer

|||

||| ELSE

|||

||| **dummy** New question

|||

|||

||| ENDIF

|||

||| IF (Computer in big ticket items) THEN

|||

||| **SP009g** price computer

||| Computer

||| Integer

|||

||| ELSE

|||

||| **dummy** New question

|||

|||

||| ENDIF

|||

||| **SP009End** end less frequent spending table

||| If you purchased more than one item in any category, please, report the total purchase price of all
||| the items you bought in that category.

|||

```

||| [End of table display]
|| ENDIF
||
| ENDIF
|
| IF ( Automobile or truck in big ticket items OR Automobile or truck in big ticket items after
| nonresponse ) THEN
||
|| SP009a1 bought/leases automobile
|| Did you buy or lease the automobile or truck (if you bought or leased more than one vehicle, please
|| check all that apply)?
|| 1 Bought
|| 2 Leased
||
|| IF ( bought/leases automobile = empty) THEN
|||
||| SP009a1_NR_DK bought/leases automobile after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did you buy or lease the automobile or truck (if you bought or leased more than one
||| vehicle, please check all that apply)?
||| 1 Bought
||| 2 Leased
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
|| IF (( Leased in bought/leases automobile AND !( Bought in bought/leases automobile )) OR ( Leased
|| in bought/leases automobile after nonresponse AND !( Bought in bought/leases automobile after
|| nonresponse ))) THEN
|||
||| SP009a2 amount of down payment
||| How much cash did you put down?
||| Integer
|||
||| IF ( amount of down payment = empty) THEN
|||
||| SP009a2_NR_DK amount of down payment after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much cash did you put down?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| SP009a3 trade in used vehicle

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```

||| Did you trade-in any used vehicle(s)?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( trade in used vehicle = empty) THEN
|||
||| SP009a3_NR_DK trade in used vehicle after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did you trade-in any used vehicle(s)?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| IF ( trade in used vehicle = (YES) Yes OR trade in used vehicle after nonresponse = (YES) Yes )
||| THEN
|||
||| SP009a4 amount for trade in used vehicle
||| How much did you get for the trade-in?
||| Integer
|||
||| IF ( amount for trade in used vehicle = empty) THEN
|||
||| SP009a4_NR_DK amount for trade in used vehicle after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much did you get for the trade-in?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| SP009a5 amount monthly payments lease
||| How much are your monthly payments for this/these newly leased vehicle(s)?
||| Integer
|||
||| IF ( amount monthly payments lease = empty) THEN
|||
||| SP009a5_NR_DK amount monthly payments lease after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much are your monthly payments for this/these newly leased vehicle(s)?
||| 1 < $200
||| 2 $201 - $400

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|||| 3 $401 - $600
|||| 4 $601 - $800
|||| 5 $801 - $1,000
|||| 6 $1,001 - $1,500
|||| 7 $1,501 or more
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
||||
||| SP009a6 already reported payments lease
||| Did you already report these monthly payments earlier in this survey in "car payments" when we
||| asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
||||
||| IF ( already reported payments lease = empty) THEN
||||
|||| SP009a6_NR_DK already reported payments lease after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] Did you already report these monthly payments earlier in this survey in "car
|||| payments" when we asked about last month's spending?
|||| 1 (YES) Yes
|||| 5 (NO) No
|||| 8 (DONTKNOW) Don't know
||||
||| ELSE
||||
||| ENDIF
||||
||| ELSEIF (( Bought in bought/leases automobile AND !( Leased in bought/leases automobile )) OR (
||| Bought in bought/leases automobile after nonresponse AND !( Leased in bought/leases automobile
||| after nonresponse ))) THEN
||||
||| SP009a7 how financed purchase
||| How did you finance the purchase(s)? Please check all that apply.
||| 1 Paid some or all of cost in cash
||| 2 Traded in a used vehicle
||| 3 Borrowed some or all of the cost
||||
||| IF ( how financed purchase = empty) THEN
||||
|||| SP009a7_NR_DK how financed purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] How did you finance the purchase(s)? Please check all that apply.
|||| 1 Paid some or all of cost in cash
|||| 2 Traded in a used vehicle
|||| 3 Borrowed some or all of the cost
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
||||
||| IF ( Paid some or all of cost in cash in how financed purchase OR Paid some or all of cost in

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||| cash in how financed purchase after nonresponse ) THEN
|||
||| SP009a8 cash paid to finance purchase
||| How much cash did you pay?
||| Integer
|||
||| IF ( cash paid to finance purchase = empty) THEN
|||
||| SP009a8_NR_DK cash paid to finance purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much cash did you pay?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 - $60,000
||| 9 $60,001 or more
||| 98 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| IF ( Traded in a used vehicle in how financed purchase OR Traded in a used vehicle in how
||| financed purchase after nonresponse ) THEN
|||
||| SP009a9 amount for trade in used vehicle with buying
||| How much did you get for the trade-in(s)?
||| Integer
|||
||| IF ( amount for trade in used vehicle with buying = empty) THEN
|||
||| SP009a9_NR_DK amount for trade in used vehicle with buying after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much did you get for the trade-in(s)?
||| 1 < $1,000
||| 2 $1,001 - $5,000
||| 3 $5,001 - $10,000
||| 4 $10,001 - $15,000
||| 5 $15,001 - $20,000
||| 6 $20,001 - $30,000
||| 7 $30,001 - $40,000
||| 8 $40,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||

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```

||| IF ( Borrowed some or all of the cost in how financed purchase OR Borrowed some or all of the
||| cost in how financed purchase after nonresponse ) THEN
|||
||| SP009a10 amount borrowed for purchase
||| How much did you borrow?
||| Integer
|||
||| IF ( amount borrowed for purchase = empty) THEN
|||
||| SP009a10_NR_DK amount borrowed for purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much did you borrow?
||| 1 < $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $15,000
||| 4 $15,001 - $20,000
||| 5 $20,001 - $30,000
||| 6 $30,001 - $40,000
||| 7 $40,001 - $60,000
||| 8 $60,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| SP009a11 monthly payments loan for purchase
||| How much are your monthly payments for this/these newly purchased vehicle(s)?
||| Integer
|||
||| IF ( monthly payments loan for purchase = empty) THEN
|||
||| SP009a11_NR_DK monthly payments loan for purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much are your monthly payments for this/these newly purchased vehicle(s)?
||| 1 < $200
||| 2 $201 - $400
||| 3 $401 - $600
||| 4 $601 - $800
||| 5 $801 - $1,000
||| 6 $1,001 - $1,500
||| 7 $1,501 or more
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| SP009a12 already reported monthly payments loan for purchase
||| Did you already report these monthly payments earlier in this survey in "car payments" when we
||| asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( already reported monthly payments loan for purchase = empty) THEN
|||

```

|||| **SP009a12_NR_DK** already reported monthly payments loan for purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best
|||| of your ability.] Did you already report these monthly payments earlier in this survey in "car
|||| payments" when we asked about last month's spending?

|||| 1 (YES) Yes

|||| 5 (NO) No

|||| 8 (DONTKNOW) Don't know

||||

||| ELSE

||||

||| ENDIF

||||

||| ENDIF

|||

||| ELSEIF ((Leased in bought/leases automobile AND Bought in bought/leases automobile) OR (Leased in bought/leases automobile after nonresponse AND Bought in bought/leases automobile after nonresponse)) THEN

|||

||| **SP009a13** down payment lease plus purchase

||| How much cash did you pay down in total for both the leased and the purchased vehicles?

||| Integer

|||

||| IF (down payment lease plus purchase = empty) THEN

|||

|||| **SP009a13_NR_DK** down payment lease plus purchase after nonresponse

|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] How much cash did you pay down in total for both the leased and the purchased
|||| vehicles?

|||| 1 < \$5,000

|||| 2 \$5,001 - \$10,000

|||| 3 \$10,001 - \$15,000

|||| 4 \$15,001 - \$20,000

|||| 5 \$20,001 - \$30,000

|||| 6 \$30,001 - \$40,000

|||| 7 \$40,001 - \$60,000

|||| 8 \$60,001 or more

|||| 9 Don't know

||||

||| ELSE

||||

||| ENDIF

|||

||| **SP009a14** trade in used vehicle lease plus purchase

||| Did you trade-in any used vehicle(s)?

||| 1 (YES) Yes

||| 5 (NO) No

|||

||| IF (trade in used vehicle lease plus purchase = empty) THEN

|||

|||| **SP009a14_NR_DK** trade in used vehicle lease plus purchase after nonresponse

|||| [You did not answer. Your answers are important to us. Please answer the question to the best of
|||| your ability.] Did you trade-in any used vehicle(s)?

|||| 1 (YES) Yes

|||| 5 (NO) No

|||| 8 (DONTKNOW) Don't know

||||

```

||| ELSE
|||
||| ENDIF
|||
||| IF ( trade in used vehicle lease plus purchase = (YES) Yes OR trade in used vehicle lease plus
||| purchase after nonresponse = (YES) Yes ) THEN
|||
||| SP009a15 amount for trade in used vehicle lease plus purchase
||| How much in total did you get for the vehicle(s) you traded-in?
||| Integer
|||
||| IF ( amount for trade in used vehicle lease plus purchase = empty) THEN
|||
||| SP009a15_NR_DK amount for trade in used vehicle lease plus purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best
||| of your ability.] How much in total did you get for the vehicle(s) you traded-in?
||| 1 < $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $15,000
||| 4 $15,001 - $20,000
||| 5 $20,001 - $30,000
||| 6 $30,001 - $40,000
||| 7 $40,001 - $60,000
||| 8 $60,001 or more
||| 9 Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| SP009a16 monthly payments loan for lease plus purchase
||| How much are your monthly payments for these vehicles, including both newly leased and purchased
||| ones?
||| Integer
|||
||| IF ( monthly payments loan for lease plus purchase = empty) THEN
|||
||| SP009a16_NR_DK monthly payments loan for lease plus purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] How much are your monthly payments for these vehicles, including both newly leased
||| and purchased ones?
||| 1 < $200
||| 2 $201 - $400
||| 3 $401 - $600
||| 4 $601 - $800
||| 5 $801 - $1,000
||| 6 $1,001 - $1,500
||| 7 $1,501 or more
||| 8 Don't know
|||
||| ELSE
|||
||| ENDIF
|||

```

```

||| SP009a17 already reported monthly payments loan for lease plus purchase
||| Did you already report these monthly payments earlier in this survey in "car payments" when we
||| asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
|||
||| IF ( already reported monthly payments loan for lease plus purchase = empty) THEN
|||
||| SP009a17_NR_DK already reported monthly payments loan for lease plus purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of
||| your ability.] Did you already report these monthly payments earlier in this survey in "car
||| payments" when we asked about last month's spending?
||| 1 (YES) Yes
||| 5 (NO) No
||| 8 (DONTKNOW) Don't know
|||
||| ELSE
|||
||| ENDIF
|||
||| ENDIF
|||
||| ENDIF

```

[The following questions are displayed as a table]

SP010 short intro to insurance, property taxes and vehicle maintenance
 [Insurance, property taxes and vehicle maintenancePlease provide your best estimate of the total amount
 your household spent in each of the following categories over the [last 3 calendar months/last calendar
 month] [] Please include spending by all members of your household, that is, by you and anyone living
 with you./Insurance, property taxes and vehicle maintenancePlease provide your best estimate of how
 much in total your household spent in the following categories. Please include spending by all members
 of your household, that is, by you and anyone living with you. Even if the amount your household spent
 last calendar month was unusual, please report that amount.//]

B7 home owners or renters insurance
 Homeowner's or renter's insurance
 Integer

B7_NA home owners or renters insurance not applicable
 Homeowner's or renter's insurance not applicable
 1 Not applicable

B8 property taxes
 Property taxes
 Integer

B8_NA property taxes not applicable
 Property taxes not applicable
 1 Not applicable

B9 vehicle insurance
 Vehicle insurance
 Integer

B9_NA vehicle insurance not applicable

| Vehicle insurance not applicable

| 1 Not applicable

| **B10** vehicle maintenance: parts, repairs and servicing

| Vehicle maintenance: parts, repairs and servicing

| Integer

| **B10_NA** vehicle maintenance: parts, repairs and servicing not applicable

| Vehicle maintenance: parts, repairs and servicing not applicable

| 1 Not applicable

| **B11** health insurance: out-of pocket, including Medicare supplemental insurance

| Health insurance: out-of pocket, including Medicare supplemental insurance

| Integer

| **B11_NA** health insurance: out-of pocket, including Medicare supplemental insurance not applicable

| Health insurance: out-of pocket, including Medicare supplemental insurance

| 1 Not applicable

| [End of table display]

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

|| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
|| You did not give an answer for: [fill for spending table empty answer categories] You also entered
|| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
|| categories] Your answers are important to us. Please try to answer as best you can. If you would like
|| to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

|| **checknoanswer** check for not giving answer for spending category
|| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
|| important to us. Please try to answer as best you can. If you would like to answer the question
|| please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

|| **checkamandcheck** check for giving answer to both amount question and checkbox
|| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
|| error answer categories] Please go back and keep only the answer(s) that best describes your
|| situation.

| ENDIF

| [The following questions are displayed as a table]

| **SP011** short intro to trips, home repairs, contributions, gifts

| Trips, home repairs, contributions, gifts Please provide your best estimate of the total amount your
| household spent in each of the following categories over the [last 3 calendar months/last calendar
| month] [] Please include spending by all members of your household, that is, by you and anyone living
| with you.

| **B12** trips and vacations: including transportation, accommodations, and recreational expenses on trips

| Trips and vacations: including transportation, accommodations, and recreational expenses on trips

| Integer

| **B12_NA** trips and vacations not applicable: including transportation, accommodations, and recreational expenses on trips

| Trips and vacations: including transportation, accommodations, and recreational expenses on trips not applicable

| 1 Not applicable

| **B13** home repairs and maintenance

| Home repairs and maintenance: materials your household bought directly

| Integer

| **B13_NA** home repairs and maintenance not applicable

| Home repairs and maintenance: materials your household bought directly not applicable

| 1 Not applicable

| **B14** home repairs and maintenance services: hiring costs including materials they provided

| Home repairs and maintenance services: hiring costs including materials they provided

| Integer

| **B14_NA** home repairs and maintenance services not applicable: hiring costs including materials they provided

| Home repairs and maintenance services: hiring costs including materials they provided not applicable

| 1 Not applicable

| **B15** household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Integer

| **B15_NA** household furnishings and equipment not applicable such as furniture, floor coverings, small appliances, miscellaneous household equipment

| Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment not applicable

| 1 Not applicable

| **B16** contributions to religious, educational, charitable, or political organizations

| Contributions to religious, educational, charitable, or political organizations

| Integer

| **B16_NA** contributions not applicable to religious, educational, charitable, or political organizations

| Contributions to religious, educational, charitable, or political organizations not applicable

| 1 Not applicable

| **B17** cash or gifts to family and friends outside your household: including alimony and child support payments

| Cash or gifts to family and friends outside your household: including alimony and child support payments

| Integer

| **B17_NA** cash or gifts not applicable to family and friends outside your household: including alimony and child support payments

| Cash or gifts to family and friends outside your household: including alimony and child support payments not applicable

| 1 Not applicable

| [End of table display]

| ENDIF

| IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN

| | **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also entered
| both a dollar amount AND checked the 'no spending' box for: [fill for spending table error answer
| categories] Your answers are important to us. Please try to answer as best you can. If you would like
| to change your answers to the question please press the "Back" button.

| ELSEIF (fill for spending table empty answer categories != empty) THEN

| | **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question
| please press the "Back" button.

| ELSEIF (fill for spending table error answer categories != empty) THEN

| | **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your
| situation.

| ENDIF

| **dummy_loading_integrated** dummy for setting back and next button

| On the next screen we will give you a summary of the spending information you provided. Generating this
| overview may take a moment. Please click next.

| [The following questions are displayed as a table]

| **FL_Total_Less_Frequent** total of less frequent spending
| total of less frequent spending
| String

| **SP012** intro to less frequent spending summary table

| Your household's spending total on less frequent items over the [last 3 calendar months/last
| calendar month]: \$[total of less frequent spending] According to your entries your household's
| spending over the [last 3 calendar months/last calendar month] [fill for timeframe for 3 monthly
| spending items] on the described categories (excluding vehicle purchases) was: \$[total of less frequent
| spending]. Below is a summary of your entries. If you would like to make any changes to your entries,
| you can change the amounts in the table below and then click the 'Update total' button in the lower
| right corner of the screen to recalculate your total. Once you are satisfied with your entries, please
| just click 'Next'. [A zero with an asterisk (0*) means that you did not give an answer for that
| spending category. In the calculation of total spending we entered a zero amount for this item. If
| this is incorrect, then please update the zero with your best guess.]

| **SP009b_confirm** summary price refrigerator

| Refrigerator
| String

| **SP009c_confirm** summary price stove and/or oven

| Stove and/or oven
| String

| **SP009d_confirm** summary price washing machine and/or dryer
| Washing machine and/or dryer
| String

| **SP009e_confirm** summary price dishwasher
| Dishwasher
| String

| **SP009f_confirm** summary price television
| Television
| String

| **SP009g_confirm** summary price computer
| Computer
| String

| **B7_confirm** summary home owners or renters insurance
| Homeowner's or renter's insurance
| String

| **B8_confirm** summary property taxes
| Property taxes
| String

| **B9_confirm** summary vehicle insurance
| Vehicle insurance
| String

| **B10_confirm** summary vehicle maintenance
| Vehicle maintenance
| String

| **B11_confirm** summary health insurance
| Health insurance
| String

| **B12_confirm** summary trips and vacations
| Trips and vacations
| String

| **B13_confirm** summary home repairs and maintenance materials
| Home repairs and maintenance materials
| String

| **B14_confirm** summary home repairs and maintenance services
| Home repairs and maintenance services
| String

| **B15_confirm** summary household furnishings and equipment
| Household furnishings and equipment
| String

| **B16_confirm** summary contributions to religious, educational, charitable, or political organizations
| Contributions to religious, educational, charitable, or political organizations
| String

| **B17_confirm** summary cash or gifts to family and friends outside your household: including alimony and child support payments

| Cash or gifts to family and friends outside your household

| String

| **dummy_loading_both** dummy for setting back and next button

| [End of table display]

| IF (summary mortgage spending != empty AND removeCommas(summary mortgage spending) >) THEN

|| IF (other payments >) THEN

||| **SP014** check for double counting mortgage payments

||| You reported earlier that your mortgage payment last month was \$[] and that your mortgage payment included some expenses besides interest and repaying the mortgage. Those other expenses totaled \$[]

||| We would like to make sure that we do not double-count any of your entries. Did you report any of those other expenses in another place in the survey such as in spending for property taxes or homeowner's insurance?

||| 1 YES, I reported **all** of those other expenses in another place in the survey.

||| 2 I reported **only part** of those other expenses in another place in the survey.

||| 5 NO, I did not report any of those other expenses in another place in the survey.

||| IF (check for double counting mortgage payments = empty) THEN

||| **SP014_NR_DK** check for double counting mortgage payments

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] You reported earlier that your mortgage payment last month was \$[] and that your mortgage payment included some expenses besides interest and repaying the mortgage. Those other expenses totaled \$[] We would like to make sure that we do not double-count any of your entries. Did you report any of those other expenses in another place in the survey such as in spending for property taxes or homeowner's insurance?

||| 1 YES, I reported **all** of those other expenses in another place in the survey.

||| 2 I reported **only part** of those other expenses in another place in the survey.

||| 5 NO, I did not report any of those other expenses in another place in the survey.

||| 8 Don't know

||| ELSE

||| ENDIF

||| IF (check for double counting mortgage payments = I reported **only part** of those other expenses in another place in the survey. OR check for double counting mortgage payments = I reported **only part** of those other expenses in another place in the survey.) THEN

||| **SP015** amount of other expenses included elsewhere

||| What is the amount of these other expenses that you reported in another place in the survey?

||| Integer

||| IF (amount of other expenses included elsewhere = empty) THEN

||| **SP015_NR_DK** amount of other expenses included elsewhere after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] What is the amount of these other expenses that you reported in another place in the survey?

```

||||| 1 < $50
||||| 2 $51 - $100
||||| 3 $101 - $200
||||| 4 $201 - $500
||||| 5 $501 - $1,000
||||| 6 $1,001 - $1,500
||||| 7 $1,501 - $2,000
||||| 8 $2,001 - $3,000
||||| 9 More than $3,000
||||| 99 Don't know
|||||
||||| ELSE
|||||
||||| ENDIF
|||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

```

Q1 BETTER OR WORSE OF THAN YEAR AGO

We are interested in how people are getting along financially these days. Would you say that you are better off or worse off financially than you were a year ago?

- 1 Better off
- 2 About the same
- 3 Worse off

Q2 BETTER OR WORSE OF THAN YEAR FROM NOW

Now looking ahead - do you think that a year from now you will be better off financially, or worse off, or just about the same as now?

- 1 Will be better off
- 2 About the same
- 3 Will be worse off

A001_intro main intro asset main screen one

In this and past surveys, we have asked about your household's income and spending. To complete the picture of your household's economic situation and how it has been affected by swings in the economy we would like to ask you some more questions about [] Please do not include the assets or debts of anyone else who may be living with you.

[The following questions are displayed as a table]

A001 intro asset main screen one

Do [you (or your spouse/partner)] have any of the items listed below? If so, what is their current value?

A002_amount transportation amount asset

Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or secondary residence), boat, or airplane

Integer

A002_DK transportation dont know asset

Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or

secondary residence), boat, or airplane

1 Don't know

A002_DH transportation dont have asset

Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or secondary residence), boat, or airplane

1 Don't have

A003_amount debt transportation amount asset

Debt on transportation: any money owed on "transportation"

Integer

A003_DK debt transportation dont know asset

Debt on transportation: any money owed on "transportation"

1 Don't know

A003_DH debt transportation dont have asset

Debt on transportation: any money owed on "transportation":

1 Don't have

A004_amount other real estate amount asset

Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage.

Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.

Integer

A004_DK other real estate dont know asset

Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage.

Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.

1 Don't know

A004_DH other real estate dont have asset

Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage.

Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.

1 Don't have

A005_amount debt on other real estate amount asset

Debt on other real estate: any money owed on "other real estate"

Integer

A005_DK debt on other real estate dont know asset

Debt on other real estate: any money owed on "other real estate"

1 Don't know

A005_DH debt on other real estate dont have asset

Debt on other real estate: any money owed on "other real estate"

1 Don't have

A006_amount business or farm amount asset

Business or farm: even if partial ownership, please report value of the share you own

Integer

A006_DK business or farm dont know asset

Business or farm even if partial ownership, please report value of the share you own

1 Don't know

A006_DH business or farm dont have asset

Business or farm even if partial ownership, please report value of the share you own

1 Don't have

A007_amount debt on business or farm amount asset

Debt on business or farm: any money owed on "business or farm"

Integer

A007_DK debt on business or farm dont know asset

Debt on business or farm any money owed on "business or farm".

1 Don't know

A007_DH debt on business or farm dont have asset

Debt on business or farm any money owed on "business or farm".

1 Don't have

[End of table display]

IF (fill for asset tables double answers != empty AND fill for asset tables empty answer categories != empty) THEN

|
| **checkassetemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for asset tables empty answer categories] You also gave multiple
| answers for: [fill for asset tables double answers] Your answers are important to us. Please try to
| answer as best you can. If you would like to change your answers to the question please press the
| "Back" button.

|
ELSEIF (fill for asset tables empty answer categories != empty) THEN

|
| **checkassetnoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for asset tables empty answer categories] Your answers are
| important to us. Please try to answer as best you can. If you would like to answer the question please
| press the "Back" button.

|
ELSEIF (fill for asset tables double answers != empty) THEN

|
| **checkassetamandcheck** check for giving answer to both amount question and checkbox
| You have multiple answers for: [fill for asset tables double answers] Please go back and keep only the
| answer(s) that best describes your situation.

|
ENDIF

IF (transportation dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A002_NR_DK_intro** intro A002 NR_DK

| You ticked the box "don't know value" for "Transportation." Would you try to give us your best
| guess? Or else, maybe you could provide a value range?

| **A002_amount_NR_DK** transportation amount asset after dont know

| Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or
| secondary residence), boat, or airplane

| Integer

| **A002_amount_NR_SP** transportation range asset after dont know
| Transportation: such as cars, trucks, trailer, motor home (if not already reported as primary or
| secondary residence), boat, or airplane
| 1 \$1,500 or less
| 2 \$1,501 - \$5,000
| 3 \$5,001 - \$10,000
| 4 \$10,001 - \$15,000
| 5 \$15,001 - \$25,000
| 6 \$25,001 - \$40,000
| 7 \$40,001 - \$100,000
| 8 \$100,001 or more
| 99 Don't know

| [End of table display]

ENDIF

IF (debt transportation dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A003_NR_DK_intro** intro A003 NR_DK

| You ticked the box "don't know value" for "Debt on transportation." Would you try to give us your
| best guess? Or else, maybe you could provide a value range?

| **A003_amount_NR_DK** debt on transportation amount asset after dont know

| Debt on transportation: any money owed on items you reported in "transportation" above
| Integer

| **A003_amount_NR_SP** debt on transportation range asset after dont know

| Debt on transportation: any money owed on items you reported in "transportation" above

| 1 \$1,500 or less
| 2 \$1,501 - \$5,000
| 3 \$5,001 - \$10,000
| 4 \$10,001 - \$15,000
| 5 \$15,001 - \$25,000
| 6 \$25,001 - \$40,000
| 7 \$40,001 - \$100,000
| 8 \$100,001 or more
| 99 Don't know

| [End of table display]

ENDIF

IF (other real estate dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A004_NR_DK_intro** intro A004 NR_DK

| You ticked the box "don't know value" for "Other real estate." Would you try to give us your best
| guess? Or else, maybe you could provide a value range?

| **A004_amount_NR_DK** other real estate amount asset after dont know

| Other real estate: such as land, rental real estate, or money owed to you on a land contract or
| mortgage. Do not include your primary residence [or second home] that you have already reported. Do
| not include business or farm real estate which we ask about separately below.

| Integer

| **A004_amount_NR_SP** other real estate range asset after dont know

| Other real estate: such as land, rental real estate, or money owed to you on a land contract or mortgage. Do not include your primary residence [or second home] that you have already reported. Do not include business or farm real estate which we ask about separately below.

| 1 \$5,000 or less

| 2 \$5,001 - \$20,000

| 3 \$20,001 - \$50,000

| 4 \$50,001 - \$75,000

| 5 \$75,001 - \$125,000

| 6 \$125,001 - \$250,000

| 7 \$250,001 - \$500,000

| 8 \$500,001 - \$1,000,000

| 9 \$1,000,001 or more

| 99 Don't know

| [End of table display]

ENDIF

IF (debt on other real estate dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A005_NR_DK_intro** intro A005 NR_DK

| You ticked the box "don't know value" for "Debt on other real estate." Would you try to give us your best guess? Or else, maybe you could provide a value range?

| **A005_amount_NR_DK** debt on other real estate amount asset after dont know

| Debt on other real estate: any money owed on "other real estate"

| Integer

| **A005_amount_NR_SP** debt on other real estate range asset after dont know

| Debt on other real estate: any money owed on "other real estate"

| 1 \$5,000 or less

| 2 \$5,001 - \$20,000

| 3 \$20,001 - \$50,000

| 4 \$50,001 - \$75,000

| 5 \$75,001 - \$125,000

| 6 \$125,001 - \$250,000

| 7 \$250,001 - \$500,000

| 8 \$500,001 - \$1,000,000

| 9 \$1,000,001 or more

| 99 Don't know

| [End of table display]

ENDIF

IF (business or farm dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A006_NR_DK_intro** intro A006 NR_DK

| You ticked the box "don't know value" for "Business or farm." Would you try to give us your best guess? Or else, maybe you could provide a value range?

| **A006_amount_NR_DK** business or farm amount asset after dont know
| Business or farm: even if partial ownership, please report value of the share you own
| Integer
|
| **A006_amount_NR_SP** business or farm range asset after dont know
| Business or farm: even if partial ownership, please report value of the share you own
| 1 \$5,000 or less
| 2 \$5,001 - \$10,000
| 3 \$10,001 - \$20,000
| 4 \$20,001 - \$50,000
| 5 \$50,001 - \$100,000
| 6 \$100,001 - \$250,000
| 7 \$250,001 - \$500,000
| 8 \$500,001 - \$1,000,000
| 9 \$1,000,001 or more
| 99 Don't know
|
| [End of table display]
ENDIF

IF (debt on business or farm dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A007_NR_DK_intro** intro A007 NR_DK
| You ticked the box "don't know value" for "Debt on business or farm." Would you try to give us your
| best guess? Or else, maybe you could provide a value range?

| **A007_amount_NR_DK** debt on business or farm amount asset after dont know
| Debt on business or farm: any money owed on "business or farm"
| Integer

| **A007_amount_NR_SP** debt on business or farm range asset after dont know
| Debt on business or farm: any money owed on "business or farm"
| 1 \$5,000 or less
| 2 \$5,001 - \$10,000
| 3 \$10,001 - \$20,000
| 4 \$20,001 - \$50,000
| 5 \$50,001 - \$100,000
| 6 \$100,001 - \$250,000
| 7 \$250,001 - \$500,000
| 8 \$500,001 - \$1,000,000
| 9 \$1,000,001 or more
| 99 Don't know

| [End of table display]
ENDIF

[The following questions are displayed as a table]

A008_intro intro asset main screen two
We asked earlier about financial assets in retirement accounts. Now we would like to ask about financial
assets [You and your spouse/partner] might hold outside of retirement accounts. Do [you (or your spouse
partner)] have any of the items listed below?

A008_amount corporate, municipal, government or foreign bonds, or bond funds amount asset

Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.

Integer

A008_DK corporate, municipal, government or foreign bonds, or bond funds dont know asset

Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.

1 Don't know

A008_DH corporate, municipal, government or foreign bonds, or bond funds dont have asset

Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.

1 Don't have

A009_amount checking or savings accounts, or money market fund amount asset

Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.

Integer

A009_DK checking or savings accounts, or money market fund dont know asset

Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.

1 Don't know

A009_DH checking or savings accounts, or money market fund dont have asset

Checking or savings accounts, or money market funds: Do not include any assets you reported earlier, for example under retirement accounts.

1 Don't have

A010_amount CDs, Government Savings Bonds, or Treasury Bills amount asset

CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for example under retirement accounts.

Integer

A010_DK CDs, Government Savings Bonds, or Treasury Bills dont know asset

CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for example under retirement accounts.

1 Don't know

A010_DH CDs, Government Savings Bonds, or Treasury Bills dont have asset

CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for example under retirement accounts.

1 Don't have

[End of table display]

IF (fill for asset tables double answers != empty AND fill for asset tables empty answer categories != empty) THEN

|
| **checkassetemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for asset tables empty answer categories] You also gave multiple
| answers for: [fill for asset tables double answers] Your answers are important to us. Please try to
| answer as best you can. If you would like to change your answers to the question please press the

| "Back" button.

| ELSEIF (fill for asset tables empty answer categories != empty) THEN

| **checkassetnoanswer** check for not giving answer for spending category

| You did not give an answer for: [fill for asset tables empty answer categories] Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Back" button.

| ELSEIF (fill for asset tables double answers != empty) THEN

| **checkassetamandcheck** check for giving answer to both amount question and checkbox

| You have multiple answers for: [fill for asset tables double answers] Please go back and keep only the answer(s) that best describes your situation.

ENDIF

IF (corporate, municipal, government or foreign bonds, or bond funds dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A008_NR_DK_intro** intro A008 NR_DK

| You ticked the box "don't know value" for "Corporate, municipal, government or foreign bonds, or bond funds." Would you try to give us your best guess? Or else, maybe you could provide a value range?

| **A008_amount_NR_DK** corporate, municipal, government or foreign bonds, or bond funds amount asset after dont know

| Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.

| Integer

| **A008_amount_NR_SP** corporate, municipal, government or foreign bonds, or bond funds range asset after dont know

| Corporate, municipal, government or foreign bonds, or bond funds: Do not include any assets you reported earlier, for example under retirement accounts. Do not include government savings bonds or treasury bills, asked about below.

| 1 \$5,000 or less

| 2 \$5,001 - \$10,000

| 3 \$10,001 - \$20,000

| 4 \$20,001 - \$40,000

| 5 \$40,001 - \$60,000

| 6 \$60,001 - \$100,000

| 7 \$100,001-\$200,000

| 8 \$200,001-\$500,000

| 9 \$500,001 or more

| 99 Don't know

| [End of table display]

ENDIF

IF (checking or savings accounts, or money market fund dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A009_NR_DK_intro** intro A009 NR_DK

| You ticked the box "don't know value" for "Checking or savings accounts, or money market funds."

| Would you try to give us your best guess? Or else, maybe you could provide a value range?

| **A009_amount_NR_DK** checking or savings accounts, or money market fund amount asset after dont know
| Checking or savings accounts, or money market funds: Do not include any assets you reported earlier,
| for example under retirement accounts.

| Integer

| **A009_amount_NR_SP** checking or savings accounts, or money market fund range asset after dont know
| Checking or savings accounts, or money market funds: Do not include any assets you reported earlier,
| for example under retirement accounts.

| 1 \$1,000 or less

| 2 \$1,001 - \$5,000

| 3 \$5,001 - \$10,000

| 4 \$10,001 - \$15,000

| 5 \$15,001 - \$20,000

| 6 \$20,001 - \$40,000

| 7 \$40,001 - \$60,000

| 8 \$60,001- \$100,000

| 9 \$100,001 or more

| 99 Don't know

| [End of table display]

ENDIF

IF (CDs, Government Savings Bonds, or Treasury Bills dont know asset = Don't know) THEN

| [The following questions are displayed as a table]

| **A010_NR_DK_intro** intro A010 NR_DK

| You ticked the box "don't know value" for "CDs, Government Savings Bonds, or Treasury Bills." Would
| you try to give us your best guess? Or else, maybe you could provide a value range?

| **A010_amount_NR_DK** CDs, Government Savings Bonds, or Treasury Bills amount asset after dont know
| CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for
| example under retirement accounts.

| Integer

| **A010_amount_NR_SP** CDs, Government Savings Bonds, or Treasury Bills range asset after dont know
| CDs, Government Savings Bonds, or Treasury Bills: Do not include any assets you reported earlier, for
| example under retirement accounts.

| 1 \$1,000 or less

| 2 \$1,001 - \$5,000

| 3 \$5,001 - \$10,000

| 4 \$10,001 - \$15,000

| 5 \$15,001 - \$20,000

| 6 \$20,001 - \$40,000

| 7 \$40,001 - \$60,000

| 8 \$60,001- \$100,000

| 9 \$100,001 or more

| 99 Don't know

| [End of table display]

ENDIF

[The following questions are displayed as a table]

A011 any other savings or assets

Do [you (or your spouse/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, cash value of any life insurance policies or an annuity that you haven't already told us about?

Integer

A011_no no other savings or assets

Do [you (or your spouse/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, cash value of any life insurance policies or an annuity that you haven't already told us about?

1 No, don't have any other savings or assets

[End of table display]

IF any other savings or assets = empty and no other savings or assets = empty THEN

| **A011_NR_DK** any other savings or assets after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Do [you (or your spouse/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, cash value of any life insurance policies or an annuity that you haven't already told us about?

| 90 \$0 or don't have

| 1 \$5,000 or less

| 2 \$5,001 - \$10,000

| 3 \$10,001 - \$20,000

| 4 \$20,001 - \$50,000

| 5 \$50,001 - \$100,000

| 6 \$100,001 - \$250,000

| 7 \$250,001 - \$500,000

| 8 \$500,001 - \$1,000,000

| 9 \$1,000,001 or more

| 99 Don't know

ELSEIF any other savings or assets = response and no other savings or assets = response THEN

| **checkqandno** check display for giving answer to question and checking dont know box

| You entered an answer to the question AND checked the box 'NO, don't have any other savings or assets'. Please go back and keep only the one entry that best describes your situation.

ELSE

ENDIF

A014 assets in trust

Have [You and your spouse/partner] put any of your assets into a trust?

1 (YES) Yes

5 (NO) No

IF (assets in trust = empty) THEN

| **A014_NR_DK** assets in trust after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Have [You and your spouse/partner] put any of your assets into a trust?

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

ELSE

|

ENDIF

IF (assets in trust = (YES) Yes OR assets in trust after nonresponse = (YES) Yes) THEN

|

| **A015** any assets in trust not reported yet

| Are there any assets in the trust that you have not yet reported?

| 1 (YES) Yes

| 5 (NO) No

|

| IF (any assets in trust not reported yet = empty) THEN

||

|| **A015_NR_DK** any assets in trust not reported yet after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Are there any assets in the trust that you have not yet reported?

|| 1 (YES) Yes

|| 5 (NO) No

|| 8 (DONTKNOW) Don't know

||

| ELSE

|

| ENDIF

|

| IF (any assets in trust not reported yet = (YES) Yes OR any assets in trust not reported yet after nonresponse = (YES) Yes) THEN

||

|| **A016** total value assets in trust not yet reported

|| What is the total value of the assets in the trust that you have not yet reported?

|| Integer

||

|| IF (total value assets in trust not yet reported = empty) THEN

|||

||| **A016_NR_DK** total value assets in trust not yet reported after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] What is the total value of the assets in the trust that you have not yet reported?

||| 1 \$5,000 or less

||| 2 \$5,001 - \$10,000

||| 3 \$10,001 - \$20,000

||| 4 \$20,001 - \$50,000

||| 5 \$50,001 - \$100,000

||| 6 \$100,001 - \$250,000

||| 7 \$250,001 - \$500,000

||| 8 \$500,001 - \$1,000,000

||| 9 \$1,000,001 or more

||| 99 Don't know

|||

|| ELSE

|||

|| ENDIF

||

| ENDIF

|

ENDIF

Q477 any debts not yet asked about

And do [you (or your spouse/partner)] have any debts that we haven't asked about, medical debts, life insurance policy loans, loans from relatives, and so forth? [Reminder: we have already asked about debt on your home, second home, other real estate, transportation, farm or business, and credit card debt.]

1 (YES) Yes

5 (NO) No

IF (any debts not yet asked about = empty) THEN

|

| **Q477_NR_DK** any debts not yet asked about after nonresponse

| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] And do [you (or your spouse/partner)] have any debts that we haven't asked about, medical debts, life insurance policy loans, loans from relatives, and so forth? [Reminder: we have already asked about debt on your home, second home, other real estate, transportation, farm or business, and credit card debt.]

| 1 (YES) Yes

| 5 (NO) No

| 8 (DONTKNOW) Don't know

|

ELSE

|

ENDIF

IF (any debts not yet asked about = (YES) Yes OR any debts not yet asked about after nonresponse = (YES) Yes) THEN

|

| **Q478** amount of debt not yet asked about

| Altogether, what is the total amount of those other debts?

| Integer

|

| IF (amount of debt not yet asked about = empty) THEN

||

|| **Q478_NR_DK** amount of debt not yet asked about after nonresponse

|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.] Altogether, what is the total amount of those other debts?

|| 1 \$1,000 or less

|| 2 \$1,001 - \$5,000

|| 3 \$5,001 - \$10,000

|| 4 \$10,001 - \$15,000

|| 5 \$15,001 - \$20,000

|| 6 \$20,001 - \$40,000

|| 7 \$40,001 - \$60,000

|| 8 \$60,001- \$100,000

|| 9 \$100,001 or more

|| 99 Don't know

||

| ELSE

||

| ENDIF

|

ENDIF

dummy_loading_assets dummy for setting back and next button

On the next screen we will give you a summary of the asset information you provided. Generating this overview may take a moment. Please click next.

[The following questions are displayed as a table]

intro_reconciliation intro reconciliation

According to your entries our best guess of your household's total net worth (total assets minus debt) is \$[confirm total value of assets]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'. [For some assets you provided a range for the value. In that case we used the midpoint of the interval to calculate the total. This is also the value we entered in the summary table below, marked with asterisks.] [A zero with an asterisk (0*) means that you did not give an answer for that spending category. In the calculation of total spending we entered a zero amount for this item. If this is incorrect, then please update the zero with your best guess.]

grossvalueprimaryresidence_confirm confirm gross value of primary residence

Primary residence
String

mortgageprimaryresidence_confirm confirm mortgage of primary residence

Money owed on primary residence
String

grossvaluesecondaryresidence_confirm confirm gross value of secondary residence

Other house or apartment
String

loanssecondaryresidence_confirm Loans of secondary residence

Money owed on other house or apartment [asset overview fill most expensive apartment]
String

grossvaluetransportation_confirm confirm gross value of transportation

Transportation
String

debtvaluetransportation_confirm confirm debt value of transportation

Money owed on transportation
String

grossvalueotherrealestate_confirm confirm gross value of other real estate

Other real estate
String

debtvalueotherrealestate_confirm confirm debt value of other real estate

Money owed on other real estate
String

grossvaluefarmbusiness_confirm confirm gross value of farm or business

Business or farm
String

debtvaluefarmbusiness_confirm confirm debt value of farm or business

Money owed on business or farm
String

valueretirement_confirm confirm value of retirement accounts

Retirement accounts
String

valuestocks_confirm confirm value of stocks

Stocks outside of retirement accounts

String

valuebonds_confirm confirm value of bonds

Corporate bonds

String

valuecds_confirm confirm value of CDs

CDs, Government Savings Bonds, or Treasury Bills

String

valuecheckingsavings_confirm confirm value of checkings and savings

Checking and savings accounts, or money market fund

String

valueothersavings_confirm confirm value of other savings

Other savings or assets not yet reported

String

valuetrusts_confirm confirm value of assets in trusts not yet reported

Assets in trusts not yet reported

String

debtvaluecreditcard_confirm confirm debt value of creditcard

Credit card debt

String

debtvalueother_confirm confirm debt value of other not yet reported

Other debt

String

totalvalueassets_confirm confirm total value of assets

Total (assets – debts)

String

[End of table display]

CS_001 HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting