

Well Being 210

ethnic_intro intro

For the next set of questions, please answer to the best of your ability. Please remember that we are interested in your honest opinion and there are no right or wrong answers! Your responses, as with all responses on this panel, are kept strictly confidential.

work working

Are you presently working?

1 Yes

2 No

IF random ethnic treatment = THEN

| **ETH0_1** work from home vs office

| Now, suppose that you were to begin a new job. Suppose you had the option to choose to work from your home versus in an office.

| 1 I would prefer to work from home

| 2 I would prefer to work from an office

| 3 I am equally happy to work from home or from an office

| **ETH0_2** most important advantage or disadvantage

| What do you consider to be the most important advantage or disadvantage of working from home versus in an office?

| Open

ELSE

| [The following questions are displayed as a table]

| **ETH1_1** race

| What is your race? Check all that apply.

| 1 White

| 2 Black or African American

| 3 Asian or Pacific Islander

| 4 Hispanic/Latino

| 5 Other (please specify):

| **ETH1_1_other** other

| String

| **ETH1_1_more** more

| Open

| [End of table display]

| **ETH1_2** new job

| Now, suppose that you were to begin a new job in which you work very closely with a supervisor, and you had the option to work with a supervisor of the same race or a team of individuals primarily of another race.

| 1 I would prefer a supervisor of the same race

| 2 I would prefer a supervisor of a different race

| 3 I am equally happy to work with a supervisor of the same race or a different race

| **ETH1_3** most important advantage or disadvantage

| What do you consider to be the most important advantage or disadvantage of having a workplace supervisor of the same race?

| Open

|
ENDIF

IF random order = THEN

|
RA_0 risk intro

| In this next section, you will be asked to make a series of hypothetical choices. All the questions in this section have the same form. If you choose Option A, you will get \$1000 for sure. If you choose Option B, your payment will depend on the outcome of a die-roll. Which would you prefer, the sure payment or the die-roll? (Choose A or B.) A: I get \$1000 for sure. B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing. These are hypothetical choices, meaning that you won't actually be paid based on your choices, but please make your decisions to the best of your ability. It's important to keep in mind that there are no right or wrong answers here. Which choice you make is a matter of personal preference.

| [The following questions are displayed as a table]

|
RA_1 \$1600

| Which would you prefer, the sure payment or the die-roll? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing.

|
RA_2 \$2000

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2000. If the die comes up 4, 5, or 6, I get nothing.

|
RA_3 \$2400

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2400. If the die comes up 4, 5, or 6, I get nothing.

|
RA_4 \$2800

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2800. If the die comes up 4, 5, or 6, I get nothing.

|
RA_5 \$3200

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3200. If the die comes up 4, 5, or 6, I get nothing.

|
RA_6 \$3600

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3600.

| If the die comes up 4, 5, or 6, I get nothing.

| [End of table display]

| [The following questions are displayed as a table]

| **PORT1_intro** intro
| Suppose that you were to receive \$1000 as an unexpected inheritance from a relative. What would you do
| with this money?

| **PORT1_a** Save or invest
| Save or invest
| Integer

| **PORT1_b** Spend
| Spend
| Integer

| **PORT1_c** Give to friend/relative
| Give to friend/relative
| Integer

| **PORT1_d** Other
| Other
| Integer

| [End of table display]
| IF total != 1000 THEN

| | **PORT1_check** check
| | Your total is \$[total], and does not sum to \$1000. Please return to the question and ensure the
| | total sums to \$1000
| |
| ENDIF

| IF random default = THEN

| | [The following questions are displayed as a table]

| | **PORT2_0_intro** intro
| | Suppose that you were to receive \$1000 as an unexpected inheritance from a relative on condition that
| | you use it for your retirement savings. How would you divide this money across the following assets?
| | (please do not use commas or decimals)

| | **PORT2_0_a** Individual Stocks
| | Individual Stocks
| | Integer

| | **PORT2_0_b** Stock mutual funds
| | Stock mutual funds
| | Integer

| | **PORT2_0_c** Bond mutual funds
| | Bond mutual funds
| | Integer

| | **PORT2_0_d** Money market funds/cash
| | Money market funds/cash
| | Integer

```

||
|| PORT2_0_e other
|| Other (please specify):
|| Integer
||
|| PORT2_0_other other
||
|| String
||
|| PORT2_0_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
||
|| PORT2_0_check check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_0_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSEIF random default = 1 THEN
||
|| [The following questions are displayed as a table]
||
|| PORT2_1_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| For instance, you may want to hold all your money in cash: Individual Stocks0% Stock mutual
|| funds0% Bond mutual funds0% Money market funds/cash100% Other (please specify):0% If you
|| would like to invest in a mutual fund that is a combination of asset types, indicate the appropriate
|| mix across the asset types. The allocation shown below is illustrative only.
||
|| PORT2_1_a Individual Stocks
|| Individual Stocks
|| Integer
||
|| PORT2_1_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_1_c Bond mutual funds
|| Bond mutual funds
|| Integer
||

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|| PORT2_1_d Money market funds/cash
|| Money market funds/cash
|| Integer
||
|| PORT2_1_e other
|| Other (please specify):
|| Integer
||
|| PORT2_1_other other
||
|| String
||
|| PORT2_1_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
||
|| PORT2_1_check check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_1_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSE
||
|| [The following questions are displayed as a table]
||
|| PORT2_2_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| The default allocation shown below is illustrative only.
||
|| PORT2_2_a Individual Stocks
|| Individual Stocks
|| Integer
||
|| PORT2_2_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_2_c Bond mutual funds
|| Bond mutual funds
|| Integer
||

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| | PORT2_2_d Money market funds/cash
| | Money market funds/cash
| | Integer
| |
| | PORT2_2_e other
| | Other (please specify):
| | Integer
| |
| | PORT2_2_other other
| | String
| |
| | PORT2_2_intro2 intro 2
| | Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
| | table to indicate the appropriate mix across the asset types.
| |
| | [End of table display]
| | IF total != 100 THEN
| |
| | | PORT2_2_check check
| | | Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
| | | total sums to 100%.
| | |
| | | ENDIF
| |
| | IF other != empty and other = empty THEN
| |
| | | PORT2_2_check2 check 2
| | | You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
| | |
| | | ENDIF
| |
| | ENDIF
|
ELSE
|
| [The following questions are displayed as a table]
|
| PORT1_intro intro
| Suppose that you were to receive $1000 as an unexpected inheritance from a relative. What would you do
| with this money?
|
| PORT1_a Save or invest
| Save or invest
| Integer
|
| PORT1_b Spend
| Spend
| Integer
|
| PORT1_c Give to friend/relative
| Give to friend/relative
| Integer
|

```

```

| PORT1_d Other
| Other
| Integer
|
| [End of table display]
| IF total != 1000 THEN
|
| | PORT1_check check
| | Your total is $[total], and does not sum to $1000. Please return to the question and ensure the
| | total sums to $1000
| |
| ENDIF
|
| IF random default = THEN
|
| | [The following questions are displayed as a table]
| |
| | PORT2_0_intro intro
| | Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
| | you use it for your retirement savings. How would you divide this money across the following assets?
| | (please do not use commas or decimals)
| |
| | PORT2_0_a Individual Stocks
| | Individual Stocks
| | Integer
| |
| | PORT2_0_b Stock mutual funds
| | Stock mutual funds
| | Integer
| |
| | PORT2_0_c Bond mutual funds
| | Bond mutual funds
| | Integer
| |
| | PORT2_0_d Money market funds/cash
| | Money market funds/cash
| | Integer
| |
| | PORT2_0_e other
| | Other (please specify):
| | Integer
| |
| | PORT2_0_other other
| | String
| |
| | PORT2_0_intro2 intro 2
| | Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
| | table to indicate the appropriate mix across the asset types.
| |
| | [End of table display]
| | IF total != 100 THEN
| |
| | | PORT2_0_check check

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|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_0_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSEIF random default = 1 THEN
||
|| [The following questions are displayed as a table]
||
|| PORT2_1_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| For instance, you may want to hold all your money in cash: Individual Stocks0% Stock mutual
|| funds0% Bond mutual funds0% Money market funds/cash100% Other (please specify):0% If you
|| would like to invest in a mutual fund that is a combination of asset types, indicate the appropriate
|| mix across the asset types. The allocation shown below is illustrative only.
||
|| PORT2_1_a Individual Stocks
|| Individual Stocks
|| Integer
||
|| PORT2_1_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_1_c Bond mutual funds
|| Bond mutual funds
|| Integer
||
|| PORT2_1_d Money market funds/cash
|| Money market funds/cash
|| Integer
||
|| PORT2_1_e other
|| Other (please specify):
|| Integer
||
|| PORT2_1_other other
|| String
||
|| PORT2_1_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN

```

```
||
|| PORT2_1_check check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_1_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSE
||
|| [The following questions are displayed as a table]
||
|| PORT2_2_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| The default allocation shown below is illustrative only.
||
|| PORT2_2_a Individual Stocks
|| Individual Stocks
|| Integer
||
|| PORT2_2_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_2_c Bond mutual funds
|| Bond mutual funds
|| Integer
||
|| PORT2_2_d Money market funds/cash
|| Money market funds/cash
|| Integer
||
|| PORT2_2_e other
|| Other (please specify):
|| Integer
||
|| PORT2_2_other other
|| String
||
|| PORT2_2_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
||
||
```

||| **PORT2_2_check** check
||| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
||| total sums to 100%.

|||
||| ENDIF

||| IF other != empty and other = empty THEN

||| **PORT2_2_check2** check 2
||| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.

|||
||| ENDIF

|||
||| ENDIF

| **RA_0** risk intro

| In this next section, you will be asked to make a series of hypothetical choices. All the questions in this section
| have the same form. If you choose Option A, you will get \$1000 for sure. If you choose Option B, your payment
| will depend on the outcome of a die-roll. Which would you prefer, the sure payment or the die-roll? (Choose A
| or B.) A: I get \$1000 for sure. B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get
| nothing. These are hypothetical choices, meaning that you won't actually be paid based on your choices, but
| please make your decisions to the best of your ability. It's important to keep in mind that there are no right or
| wrong answers here. Which choice you make is a matter of personal preference.

| [The following questions are displayed as a table]

| **RA_1** \$1600

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing.

| **RA_2** \$2000

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2000. If the die comes up 4, 5, or 6, I get nothing.

| **RA_3** \$2400

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2400. If the die comes up 4, 5, or 6, I get nothing.

| **RA_4** \$2800

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2800. If the die comes up 4, 5, or 6, I get nothing.

| **RA_5** \$3200

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3200. If the die comes up 4, 5, or 6, I get nothing.

| **RA_6** \$3600

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.
| 2 B: If the die comes up 1, 2, or 3, I get \$3600. If the die comes up 4, 5, or 6, I get nothing.
|
| [End of table display]
ENDIF

CS_001 HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

- 1 Very interesting
- 2 Interesting
- 3 Neither interesting nor uninteresting
- 4 Uninteresting
- 5 Very uninteresting

ethnic_intro intro

For the next set of questions, please answer to the best of your ability. Please remember that we are interested in your honest opinion and there are no right or wrong answers! Your responses, as with all responses on this panel, are kept strictly confidential.

work working

Are you presently working?

- 1 Yes
- 2 No

IF random ethnic treatment = THEN

ETH0_1 work from home vs office

| Now, suppose that you were to begin a new job. Suppose you had the option to choose to work from your home versus in an office.

- | 1 I would prefer to work from home
- | 2 I would prefer to work from an office
- | 3 I am equally happy to work from home or from an office

ETH0_2 most important advantage or disadvantage

| What do you consider to be the most important advantage or disadvantage of working from home versus in an office?

| Open

ELSE

| [The following questions are displayed as a table]

ETH1_1 race

| What is your race? Check all that apply.

- | 1 White
- | 2 Black or African American
- | 3 Asian or Pacific Islander
- | 4 Hispanic/Latino
- | 5 Other (please specify):

ETH1_1_other other

| String

| **ETH1_1_more** more
| Open

| [End of table display]

| **ETH1_2** new job

| Now, suppose that you were to begin a new job in which you work very closely with a supervisor, and you had the option to work with a supervisor of the same race or a team of individuals primarily of another race.

- | 1 I would prefer a supervisor of the same race
- | 2 I would prefer a supervisor of a different race
- | 3 I am equally happy to work with a supervisor of the same race or a different race

| **ETH1_3** most important advantage or disadvantage

| What do you consider to be the most important advantage or disadvantage of having a workplace supervisor of the same race?

| Open

| ENDIF

IF random order = THEN

| **RA_0** risk intro

| In this next section, you will be asked to make a series of hypothetical choices. All the questions in this section have the same form. If you choose Option A, you will get \$1000 for sure. If you choose Option B, your payment will depend on the outcome of a die-roll. Which would you prefer, the sure payment or the die-roll? (Choose A or B.) A: I get \$1000 for sure. B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing. These are hypothetical choices, meaning that you won't actually be paid based on your choices, but please make your decisions to the best of your ability. It's important to keep in mind that there are no right or wrong answers here. Which choice you make is a matter of personal preference.

| [The following questions are displayed as a table]

| **RA_1** \$1600

| Which would you prefer, the sure payment or the die-roll? (Choose A or B.)

- | 1 A: I get \$1000 for sure.
- | 2 B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing.

| **RA_2** \$2000

| Which would you prefer? (Choose A or B.)

- | 1 A: I get \$1000 for sure.
- | 2 B: If the die comes up 1, 2, or 3, I get \$2000. If the die comes up 4, 5, or 6, I get nothing.

| **RA_3** \$2400

| Which would you prefer? (Choose A or B.)

- | 1 A: I get \$1000 for sure.
- | 2 B: If the die comes up 1, 2, or 3, I get \$2400. If the die comes up 4, 5, or 6, I get nothing.

| **RA_4** \$2800

| Which would you prefer? (Choose A or B.)

- | 1 A: I get \$1000 for sure.
- | 2 B: If the die comes up 1, 2, or 3, I get \$2800. If the die comes up 4, 5, or 6, I get nothing.

| **RA_5** \$3200

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3200. If the die comes up 4, 5, or 6, I get nothing.

| **RA_6** \$3600

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3600. If the die comes up 4, 5, or 6, I get nothing.

| [End of table display]

| [The following questions are displayed as a table]

| **PORT1_intro** intro

| Suppose that you were to receive \$1000 as an unexpected inheritance from a relative. What would you do with this money?

| **PORT1_a** Save or invest

| Save or invest

| Integer

| **PORT1_b** Spend

| Spend

| Integer

| **PORT1_c** Give to friend/relative

| Give to friend/relative

| Integer

| **PORT1_d** Other

| Other

| Integer

| [End of table display]

| IF total != 1000 THEN

|| **PORT1_check** check

|| Your total is \$[total], and does not sum to \$1000. Please return to the question and ensure the total sums to \$1000

| ENDIF

| IF random default = THEN

|| [The following questions are displayed as a table]

|| **PORT2_0_intro** intro

|| Suppose that you were to receive \$1000 as an unexpected inheritance from a relative on condition that you use it for your retirement savings. How would you divide this money across the following assets? (please do not use commas or decimals)

|| **PORT2_0_a** Individual Stocks

|| Individual Stocks

|| Integer

```

||
|| PORT2_0_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_0_c Bond mutual funds
|| Bond mutual funds
|| Integer
||
|| PORT2_0_d Money market funds/cash
|| Money market funds/cash
|| Integer
||
|| PORT2_0_e other
|| Other (please specify):
|| Integer
||
|| PORT2_0_other other
|| String
||
|| PORT2_0_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
||
|| PORT2_0_check check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_0_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSEIF random default = 1 THEN
||
|| [The following questions are displayed as a table]
||
|| PORT2_1_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| For instance, you may want to hold all your money in cash: Individual Stocks0% Stock mutual
|| funds0% Bond mutual funds0% Money market funds/cash100% Other (please specify):0% If you
|| would like to invest in a mutual fund that is a combination of asset types, indicate the appropriate
|| mix across the asset types. The allocation shown below is illustrative only.
||
|| PORT2_1_a Individual Stocks

```

```

|| Individual Stocks
|| Integer
||
|| PORT2_1_b Stock mutual funds
|| Stock mutual funds
|| Integer
||
|| PORT2_1_c Bond mutual funds
|| Bond mutual funds
|| Integer
||
|| PORT2_1_d Money market funds/cash
|| Money market funds/cash
|| Integer
||
|| PORT2_1_e other
|| Other (please specify):
|| Integer
||
|| PORT2_1_other other
|| String
||
|| PORT2_1_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
||
|| PORT2_1_check check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.
||
|| ENDIF
||
|| IF other != empty and other = empty THEN
||
|| PORT2_1_check2 check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
||
|| ENDIF
||
|| ELSE
||
|| [The following questions are displayed as a table]
||
|| PORT2_2_intro intro
|| Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| The default allocation shown below is illustrative only.
||
|| PORT2_2_a Individual Stocks
|| Individual Stocks

```

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| Integer
|
| PORT2_2_b Stock mutual funds
| Stock mutual funds
| Integer
|
| PORT2_2_c Bond mutual funds
| Bond mutual funds
| Integer
|
| PORT2_2_d Money market funds/cash
| Money market funds/cash
| Integer
|
| PORT2_2_e other
| Other (please specify):
| Integer
|
| PORT2_2_other other
| String
|
| PORT2_2_intro2 intro 2
| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
| table to indicate the appropriate mix across the asset types.
|
| [End of table display]
| IF total != 100 THEN
|
| PORT2_2_check check
| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
| total sums to 100%.
|
| ENDIF
|
| IF other != empty and other = empty THEN
|
| PORT2_2_check2 check 2
| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
|
| ENDIF
| ENDIF
|
| ELSE
|
| [The following questions are displayed as a table]
|
| PORT1_intro intro
| Suppose that you were to receive $1000 as an unexpected inheritance from a relative. What would you do
| with this money?
|
| PORT1_a Save or invest
| Save or invest
| Integer

```

| **PORT1_b** Spend
| Spend
| Integer

| **PORT1_c** Give to friend/relative
| Give to friend/relative
| Integer

| **PORT1_d** Other
| Other
| Integer

| [End of table display]
| IF total != 1000 THEN

|| **PORT1_check** check
|| Your total is \$[total], and does not sum to \$1000. Please return to the question and ensure the
|| total sums to \$1000
||
| ENDIF

| IF random default = THEN

|| [The following questions are displayed as a table]

|| **PORT2_0_intro** intro
|| Suppose that you were to receive \$1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| (please do not use commas or decimals)

|| **PORT2_0_a** Individual Stocks
|| Individual Stocks
|| Integer

|| **PORT2_0_b** Stock mutual funds
|| Stock mutual funds
|| Integer

|| **PORT2_0_c** Bond mutual funds
|| Bond mutual funds
|| Integer

|| **PORT2_0_d** Money market funds/cash
|| Money market funds/cash
|| Integer

|| **PORT2_0_e** other
|| Other (please specify):
|| Integer

|| **PORT2_0_other** other
|| String

||
|| **PORT2_0_intro2** intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.

|| [End of table display]
|| IF total != 100 THEN

|| **PORT2_0_check** check
|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the
|| total sums to 100%.

|| ENDIF

|| IF other != empty and other = empty THEN

|| **PORT2_0_check2** check 2
|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.

|| ENDIF

|| ELSEIF random default = 1 THEN

|| [The following questions are displayed as a table]

|| **PORT2_1_intro** intro

|| Suppose that you were to receive \$1000 as an unexpected inheritance from a relative on condition that
|| you use it for your retirement savings. How would you divide this money across the following assets?
|| For instance, you may want to hold all your money in cash: Individual Stocks0% Stock mutual
|| funds0% Bond mutual funds0% Money market funds/cash100% Other (please specify):0% If you
|| would like to invest in a mutual fund that is a combination of asset types, indicate the appropriate
|| mix across the asset types. The allocation shown below is illustrative only.

|| **PORT2_1_a** Individual Stocks

|| Individual Stocks
|| Integer

|| **PORT2_1_b** Stock mutual funds

|| Stock mutual funds
|| Integer

|| **PORT2_1_c** Bond mutual funds

|| Bond mutual funds
|| Integer

|| **PORT2_1_d** Money market funds/cash

|| Money market funds/cash
|| Integer

|| **PORT2_1_e** other

|| Other (please specify):
|| Integer

```

|| PORT2_1_other other
|| String
||
|| PORT2_1_intro2 intro 2
|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the
|| table to indicate the appropriate mix across the asset types.
||
|| [End of table display]
|| IF total != 100 THEN
|| |
|| | PORT2_1_check check
|| | Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the total sums to
|| | 100%.
|| |
|| | ENDIF
|| |
|| IF other != empty and other = empty THEN
|| |
|| | PORT2_1_check2 check 2
|| | You did not specify the type of other asset. Please return to the question and tell us what the other asset is.
|| |
|| | ENDIF
|| |
|| ELSE
|| |
|| | [The following questions are displayed as a table]
|| |
|| | PORT2_2_intro intro
|| | Suppose that you were to receive $1000 as an unexpected inheritance from a relative on condition that
|| | you use it for your retirement savings. How would you divide this money across the following assets?
|| | The default allocation shown below is illustrative only.
|| |
|| | PORT2_2_a Individual Stocks
|| | Individual Stocks
|| | Integer
|| |
|| | PORT2_2_b Stock mutual funds
|| | Stock mutual funds
|| | Integer
|| |
|| | PORT2_2_c Bond mutual funds
|| | Bond mutual funds
|| | Integer
|| |
|| | PORT2_2_d Money market funds/cash
|| | Money market funds/cash
|| | Integer
|| |
|| | PORT2_2_e other
|| | Other (please specify):
|| | Integer
|| |
|| PORT2_2_other other

```

|| String

|| **PORT2_2_intro2** intro 2

|| Note that if you would like to invest in a mutual fund that is a combination of asset types, use the table to indicate the appropriate mix across the asset types.

|| [End of table display]

|| IF total != 100 THEN

|| **PORT2_2_check** check

|| Your total is [total]%, and does not sum to 100%. Please return to the question and ensure the total sums to 100%.

|| ENDIF

|| IF other != empty and other = empty THEN

|| **PORT2_2_check2** check 2

|| You did not specify the type of other asset. Please return to the question and tell us what the other asset is.

|| ENDIF

ENDIF

| **RA_0** risk intro

| In this next section, you will be asked to make a series of hypothetical choices. All the questions in this section have the same form. If you choose Option A, you will get \$1000 for sure. If you choose Option B, your payment will depend on the outcome of a die-roll. Which would you prefer, the sure payment or the die-roll? (Choose A or B.) A: I get \$1000 for sure. B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing. These are hypothetical choices, meaning that you won't actually be paid based on your choices, but please make your decisions to the best of your ability. It's important to keep in mind that there are no right or wrong answers here. Which choice you make is a matter of personal preference.

| [The following questions are displayed as a table]

| **RA_1** \$1600

| Which would you prefer, the sure payment or the die-roll? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$1600. If the die comes up 4, 5, or 6, I get nothing.

| **RA_2** \$2000

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2000. If the die comes up 4, 5, or 6, I get nothing.

| **RA_3** \$2400

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2400. If the die comes up 4, 5, or 6, I get nothing.

| **RA_4** \$2800

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$2800. If the die comes up 4, 5, or 6, I get nothing.

| **RA_5** \$3200

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3200. If the die comes up 4, 5, or 6, I get nothing.

| **RA_6** \$3600

| Which would you prefer? (Choose A or B.)

| 1 A: I get \$1000 for sure.

| 2 B: If the die comes up 1, 2, or 3, I get \$3600. If the die comes up 4, 5, or 6, I get nothing.

| [End of table display]

ENDIF

CS_001 HOW PLEASANT INTERVIEW

Could you tell us how interesting or uninteresting you found the questions in this interview?

1 Very interesting

2 Interesting

3 Neither interesting nor uninteresting

4 Uninteresting

5 Very uninteresting