

## Monthly Survey 18surveyIntro SURVEY INTRO

We are interested in how couples make their retirement decisions. In particular, we want to know if and how partners take account of each others preferences when making retirement decisions. You have been selected for this survey because in My Household you noted you currently lived with a partner. Due to how this survey is organized, we are only surveying members 62 or younger who live with someone who is 10 or fewer years apart from you in age.

### SR001 HAVE A PARTNER

Do you have a partner (husband, wife or significant other) with whom you live?

1 Yes

2 No

IF HAVE A PARTNER = Yes THEN

|

| **RA** AGE

| What is your age?

| Integer

|

| IF RA <= 62 THEN

||

|| **SA** PARTNER'S AGE

|| What is your partner's age?

|| Integer

||

|| IF ABS(DA) <= 10 THEN

|||

||| [Questions SR002 to RH are displayed as a table]

|||

||| **SR002** PAID WORK

||| Do you do any paid work?

||| 1 Yes, usually [Input] hours per week

||| 2 No

|||

|||

||| IF PAID WORK = Yes, usually [Input] hours per week AND RH = EMPTY THEN

||||

|||| **checkNoHours** NO HOURS GIVEN

|||| You did not complete the answer to the previous question. Your answers

|||| are important to us. Please return to the previous screen and answer to

|||| the best of your ability.

||||

|||

|||

||| **checkConflictYou** NO WORK, BUT HOURS SPECIFIED YOU

||| You have answered that you do not work, but you entered hours worked.

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|||| Your answers are important to us. Please return to the previous
|||| screen(s) and modify your answers.
||||
||| ENDIF
|||
||| [Questions SR003 to SH are displayed as a table]
|||
||| SR003 PARTNER PAID WORK
||| Does your partner do any paid work?
||| 1 Yes, usually [Input] hours per week
||| 2 No
|||
||| IF PARTNER PAID WORK = Yes, usually [Input] hours per week AND SH =
||| EMPTY THEN
||||
|||| checkNoHours NO HOURS GIVEN
|||| You did not complete the answer to the previous question. Your answers
|||| are important to us. Please return to the previous screen and answer to
|||| the best of your ability.
||||
|||| checkConflictPartner NO WORK, BUT HOURS SPECIFIED PARTNER
|||| You have answered that your partner does not work, but you entered hours
|||| worked for your partner. Your answers are important to us. Please return
|||| to the previous screen(s) and modify your answers.
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

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IF HAVE A PARTNER = Yes AND RA
|

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| SP_introYou INTRODUCTORY EXAMPLE YOU

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| The next questions describe possible ways in which you and your partner can
| retire. We call them retirement scenarios. To explain this, we assume for the
| moment that your partner is two years younger than you, and you both have
| full-time jobs of 40 hours per week. Suppose that, when you are 62 years old
| (and your partner is 60 years old), you and your partner still work the same
| number of hours per week as now, in similar positions. Also suppose that your
| and your partner's employers fully cooperate with all the scenarios described.
| The retirement scenarios are indicated on a timeline, where changes are
| indicated together with the ages of you and your partner. Let us consider an
| example. First consider your own retirement path, indicated by the time line

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| below. The pink box indicates you are still at work. The yellow box means that  
| you have reduced your hours and work less than you currently do (gradual  
| retirement). The blue box indicates that you have stopped working and are  
| fully retired. In the example below, you work 40 hours per week until age 65.  
| Then you work 24 hours per week until age 68, but since you get a partial  
| pension in addition to part-time earnings, your net income remains the same as  
| before age 65. At age 68 you retire completely and your net pension income  
| becomes 75% of your net income before age 65. Example:

| [Questions SP\_intro1 to SP\_intro2 are displayed as a table]

| **SP\_intro1** INTRODUCTORY EXAMPLE PART 1

| Below we have reproduced your time line and added the time line for your  
| partner. Your partner has no gradual retirement and retires completely when  
| you turn 65, that is, when he/she is 63. Your partner's pension income is 75%  
| of his/her last net earnings. Example:

| **SP\_intro2** INTRODUCTORY EXAMPLE PART2

| We will show you six or seven different retirement scenarios and ask you to  
| judge each of them twice - first on the basis of your own preferences and then  
| on the basis of what you imagine are your partner's preferences. Please  
| answer on a scale from 1 (I find it / I think my partner would find it very  
| unattractive) to 10 (I find it / I think my partner would find it very  
| attractive). The scenarios are presented in two steps: first your own time  
| line is given, then, on the next screen, your partner's time line is added.  
| In the scenarios we take account of the actual age difference between you and  
| your partner and of the actual hours that you and your partner currently work.

| **SP\_intro2** INTRODUCTORY EXAMPLE PART2

| We will show you six or seven different retirement scenarios and ask you to  
| judge each of them twice - first on the basis of your own preferences and then  
| on the basis of what you imagine are your partner's preferences. Please  
| answer on a scale from 1 (I find it / I think my partner would find it very  
| unattractive) to 10 (I find it / I think my partner would find it very  
| attractive). The scenarios are presented in two steps: first your own time  
| line is given, then, on the next screen, your partner's time line is added.  
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| unattractive) to 10 (I find it / I think my partner would find it very  
| attractive). The scenarios are presented in two steps: first your own time

| line is given, then, on the next screen, your partner's time line is added.  
| In the scenarios we take account of the actual age difference between you and  
| your partner and of the actual hours that you and your partner currently work.  
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| attractive). The scenarios are presented in two steps: first your own time  
| line is given, then, on the next screen, your partner's time line is added.  
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| attractive). The scenarios are presented in two steps: first your own time  
| line is given, then, on the next screen, your partner's time line is added.  
| In the scenarios we take account of the actual age difference between you and  
| your partner and of the actual hours that you and your partner currently work.  
|

| [Questions SP001\_intro1You to SP001\_intro2You are displayed as a table]  
|

| **SP001\_intro1You** RATING 1 INTRO 1 YOU

| We now present retirement scenario 1. Your own retirement time line:  
|

| **SP001\_intro2You** RATING 1 INTRO 2 YOU

| On the next screen we add your partner's time line.  
|

| [Questions SP001\_intro to SP001\_partner are displayed as a table]  
|

| **SP001\_intro** RATING 1 INTRO

| How would you and your partner rate the following retirement scenario? Please  
| provide your rating using a number between 1 (for very unattractive) and 10  
| (for very attractive).  
|

| **SP001\_you** RATING 1 FROM YOUR POINT OF VIEW

| From your point of view

| 1 1

| 2 2

| 3 3

| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP001\_partner** RATING 1 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP001\_partner** RATING 1 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP001\_partner** RATING 1 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| **SP001\_partner** RATING 1 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

- | 1 1
- | 2 2
- | 3 3
- | 4 4
- | 5 5
- | 6 6
- | 7 7
- | 8 8
- | 9 9
- | 10 10

|  
| [Questions SP002\_intro1You to SP002\_intro2You are displayed as a table]

|  
| **SP002\_intro1You** RATING 2 INTRO 1 YOU

| Retirement scenario 2. Your own retirement time line:

|  
| **SP002\_intro2You** RATING 2 INTRO 2 YOU

| On the next screen we add your partner's time line.

|  
| [Questions SP002\_intro to SP002\_partner are displayed as a table]

|  
| **SP002\_intro** RATING 2 INTRO

| How would you and your partner rate the following retirement scenario? Please  
| provide your rating using a number between 1 (for very unattractive) and 10  
| (for very attractive).

|  
| **SP002\_you** RATING 2 FROM YOUR POINT OF VIEW

| From your point of view

- | 1 1
- | 2 2
- | 3 3
- | 4 4
- | 5 5
- | 6 6
- | 7 7
- | 8 8
- | 9 9
- | 10 10

|  
| **SP002\_partner** RATING 2 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

- | 1 1
- | 2 2

| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP002\_partner** RATING 2 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP002\_partner** RATING 2 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP002\_partner** RATING 2 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9

| 10 10

|

| [Questions SP003\_intro1You to SP003\_intro2You are displayed as a table]

|

| **SP003\_intro1You** RATING 3 INTRO 1 YOU

| Retirement scenario 3. Your own retirement time line:

|

| **SP003\_intro2You** RATING 3 INTRO 2 YOU

| On the next screen we add your partner's time line.

|

| [Questions SP003\_intro to SP003\_partner are displayed as a table]

|

| **SP003\_intro** RATING 3 INTRO

| How would you and your partner rate the following retirement scenario? Please  
| provide your rating using a number between 1 (for very unattractive) and 10  
| (for very attractive).

|

| **SP003\_you** RATING 3 FROM YOUR POINT OF VIEW

| From your point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP003\_partner** RATING 3 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP003\_partner** RATING 3 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1



| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| **SP003\_partner** RATING 3 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| **SP003\_partner** RATING 3 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| [Questions SP004\_intro1You to SP004\_intro2You are displayed as a table]

|  
| **SP004\_intro1You** RATING 4 INTRO 1 YOU

| Retirement scenario 4. Your own retirement time line:

|  
| **SP004\_intro2You** RATING 4 INTRO 2 YOU

| On the next screen we add your partner's time line.

|  
| [Questions SP004\_intro to SP004\_partner are displayed as a table]

|

| **SP004\_intro** RATING 4 INTRO

| How would you and your partner rate the following retirement scenario? Please  
| provide your rating using a number between 1 (for very unattractive) and 10  
| (for very attractive).

|

| **SP004\_you** RATING 4 FROM YOUR POINT OF VIEW

| From your point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP004\_partner** RATING 4 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP004\_partner** RATING 4 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP004\_partner** RATING 4 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| **SP004\_partner** RATING 4 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10  
|

| [Questions SP005\_intro1You to SP005\_intro2You are displayed as a table]  
|

| **SP005\_intro1You** RATING 5 INTRO 1 YOU

| Retirement scenario 5. Your own retirement time line:

| **SP005\_intro2You** RATING 5 INTRO 2 YOU

| On the next screen we add your partner's time line.

| [Questions SP005\_intro to SP005\_partner are displayed as a table]  
|

| **SP005\_intro** RATING 5 INTRO

| How would you and your partner rate the following retirement scenario? Please

| provide your rating using a number between 1 (for very unattractive) and 10

| (for very attractive).  
|

| **SP005\_you** RATING 5 FROM YOUR POINT OF VIEW

| From your point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5

| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|

| **SP005\_partner** RATING 5 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|

| **SP005\_partner** RATING 5 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|

| **SP005\_partner** RATING 5 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|

| **SP005\_partner** RATING 5 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| [Questions SP006\_intro1You to SP006\_intro2You are displayed as a table]

|

| **SP006\_intro1You** RATING 6 INTRO 1 YOU

| Retirement scenario 6. Your own retirement time line:

|

| **SP006\_intro2You** RATING 6 INTRO 2 YOU

| On the next screen we add your partner's time line.

|

| [Questions SP006\_intro to SP006\_partner are displayed as a table]

|

| **SP006\_intro** RATING 6 INTRO

| How would you and your partner rate the following retirement scenario? Please

| provide your rating using a number between 1 (for very unattractive) and 10

| (for very attractive).

|

| **SP006\_you** RATING 6 FROM YOUR POINT OF VIEW

| From your point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5

| 6 6

| 7 7

| 8 8

| 9 9

| 10 10

|

| **SP006\_partner** RATING 6 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1

| 2 2

| 3 3

| 4 4

| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| **SP006\_partner** RATING 6 FROM YOUR PARTNER'S POINT OF VIEW

| From your partner's point of view

| 1 1  
| 2 2  
| 3 3  
| 4 4  
| 5 5  
| 6 6  
| 7 7  
| 8 8  
| 9 9  
| 10 10

|  
| IF !((RH > AND RH 0 AND SH

||  
|| **SP006\_partner** RATING 6 FROM YOUR PARTNER'S POINT OF VIEW

|| From your partner's point of view

|| 1 1  
|| 2 2  
|| 3 3  
|| 4 4  
|| 5 5  
|| 6 6  
|| 7 7  
|| 8 8  
|| 9 9  
|| 10 10

||  
|| **SP006\_partner** RATING 6 FROM YOUR PARTNER'S POINT OF VIEW

|| From your partner's point of view

|| 1 1  
|| 2 2  
|| 3 3  
|| 4 4  
|| 5 5  
|| 6 6  
|| 7 7  
|| 8 8  
|| 9 9

```
|| 10 10
||
|| SP006_partner RATING 6 FROM YOUR PARTNER'S POINT OF VIEW
|| From your partner's point of view
|| 1 1
|| 2 2
|| 3 3
|| 4 4
|| 5 5
|| 6 6
|| 7 7
|| 8 8
|| 9 9
|| 10 10
||
|| ENDIF
||
|| [Questions SP007_intro1You to SP007_intro2You are displayed as a table]
||
|| SP007_intro1You RATING 7 INTRO 1 YOU
|| Retirement scenario 7. Your own retirement time line:
||
|| SP007_intro2You RATING 7 INTRO 2 YOU
|| On the next screen we add your partner's time line.
||
|| [Questions SP007_intro to SP007_partner are displayed as a table]
||
|| SP007_intro RATING 7 INTRO
|| How would you and your partner rate the following retirement scenario?
|| Please provide your rating using a number between 1 (for very unattractive)
|| and 10 (for very attractive).
||
|| SP007_you RATING 7 FROM YOUR POINT OF VIEW
|| From your point of view
|| 1 1
|| 2 2
|| 3 3
|| 4 4
|| 5 5
|| 6 6
|| 7 7
|| 8 8
|| 9 9
|| 10 10
||
|| SP007_partner RATING 7 FROM YOUR PARTNER'S POINT OF VIEW
```

|| From your partner's point of view

|| 1 1

|| 2 2

|| 3 3

|| 4 4

|| 5 5

|| 6 6

|| 7 7

|| 8 8

|| 9 9

|| 10 10

||

| ENDIF

|

| **choice\_intro** CHOICE QUESTIONS INTRO

| The next three questions are about some of the retirement scenarios you just  
| saw, but now we ask you to choose between two different scenarios, named A and  
| B. For each of these questions we will ask you three things: to choose if  
| it were up to you, what you think your partner would choose if it were up to  
| him/her, and what would be the most likely outcome if you had to decide  
| jointly with your partner.

|

| **choice\_intro** CHOICE QUESTIONS INTRO

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| him/her, and what would be the most likely outcome if you had to decide  
| jointly with your partner.

|

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| jointly with your partner.

|

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| him/her, and what would be the most likely outcome if you had to decide  
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|



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|

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|

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|

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|

| **choice\_intro** CHOICE QUESTIONS INTRO

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|

| **choice\_intro** CHOICE QUESTIONS INTRO

| The next three questions are about some of the retirement scenarios you just saw, but now we ask you to choose between two different scenarios, named A and B. For each of these questions we will ask you three things: to choose if it were up to you, what you think your partner would choose if it were up to him/her, and what would be the most likely outcome if you had to decide jointly with your partner.

|

| [Questions C001\_you to C001\_joint are displayed as a table]

|

| **C001\_you** CHOICE 1 YOU

| Considering your own preferences and not those of your partner, what would you prefer?

| 1 A

| 2 B

|

| **C001\_partner** CHOICE 1 PARTNER

| Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these  
| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C001\_joint** CHOICE 1 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| [Questions C002\_you to C002\_joint are displayed as a table]

|

| **C002\_you** CHOICE 2 YOU

| Considering your own preferences and not those of your partner, what would you

| prefer?

| 1 A

| 2 B

|

| **C002\_partner** CHOICE 2 PARTNER

| Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

|

|

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **C002\_joint** CHOICE 2 JOINT

| If, as a couple, you would have to decide jointly on choosing between these

| scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| [Questions C003\_you to C003\_joint are displayed as a table]

|

| **C003\_you** CHOICE 3 YOU

| Considering your own preferences and not those of your partner, what would you prefer?

| 1 A

| 2 B

|

| **C003\_partner** CHOICE 3 PARTNER

| Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?

| 1 A

| 2 B

|

| **C003\_joint** CHOICE 3 JOINT

| If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?

| 1 A

| 2 B

|

| **DM001** DISCUSSED RETIREMENT

| How much have you discussed retirement with your partner?

| 1 A lot

| 2 Some

| 3 A little

| 4 hardly at all

|

| **DM002** FINANCES SEPARATE

| Do you keep your finances separate from your partner's?

| 1 Yes

| 2 No

|

| **DM003** MAJOR FAMILY DECISIONS

| When it comes to making major family decisions, who has the final say, you or your partner? By major family decisions we mean things like when to retire, where to live, or how much money to spend on a major purchase.

| 1 You

| 2 Partner

| 3 Equal

|

| **DM004** MORE TIME

| Some people say that having more time with your partner is a good thing about retirement. How important is this to you?

- | 1 Very important
- | 2 Moderately important
- | 3 Somewhat important
- | 4 Not important

|

| **DM005 LOOK FORWARD TO RETIRING**

| How much do you agree or disagree with the statement: "I look forward to retiring only if my partner can retire at about the same time."?

- | 1 Strongly agree
- | 2 Agree
- | 3 Disagree
- | 4 Strongly disagree

|

| **DM006 FREE TIME**

| Some couples like to spend their free time doing things together while others like to do different things in their free time. What about you and your partner?

- | 1 Together
- | 2 Some together/Some different
- | 3 Different things

|

| **DM007 TIME SPENT TOGETHER**

| Generally speaking, how would you characterize the time you spend together with your partner?

- | 1 Extremely enjoyable
- | 2 Very enjoyable
- | 3 Somewhat enjoyable
- | 4 Not too enjoyable

|

| **CS\_001 HOW PLEASANT INTERVIEW**

| Could you tell us how interesting or uninteresting you found the questions in this interview?

- | 1 Very interesting
- | 2 Interesting
- | 3 Neither interesting nor uninteresting
- | 4 Uninteresting
- | 5 Very uninteresting

|

| **CS\_003 COMMENTS**

| Do you have any other comments on the interview? Please type these in the box below.

| Memo

|

ENDIF