Well Being 107

intro_newyear intro new year
Best wishes for a healthy and happy 2010! and Thank you for your continued support! Your month-to-month participation has been critical in producing extremely valuable data in these volatile economic times. The data help researchers understand how the economic recession has affected households in America. And these data are truly unique! There are no other data in the U.S. or even the world similar in the richness of information. Although the questions may seem repetitious, only by asking them each month can we find the effects of the recession.Watch out for the newsletter that we will be sending out soon. It will give a few examples of the results such as how unemployment has affected spending.

IF (When did you complete ms103 != empty OR When did you complete ms97 != empty OR When did you complete ms92 != empty OR When did you complete ms90 != empty OR When did you complete ms88 != empty OR When did you complete the last 3 month survey? != empty OR When did you complete ms83 != empty OR When did you complete ms74 != empty OR When did you complete ms63 != empty OR When did you complete ms57 != empty) THEN
|
| **intro_returning** intro survey if answered any prior financial crisis questionnaire
| This questionnaire is part of our study about the health and economic well-being of the
| American people. We will ask you questions related to your health, your household's financial
| well-being and your outlook for the future. Several questions may appear familiar to you from
| prior surveys as we are trying to monitor how households fare over time. We greatly value your
| input on these topics and hope that you will find this questionnaire interesting. You will
| receive $20 for completing the survey. We understand that some of these questions are of a
| personal nature. Please remember that your answers are extremely important to us. Your
| participation is voluntary and you may skip over any questions that you would prefer not to
| answer. Your responses are confidential, and it helps us a great deal if you respond as
| completely, honestly and accurately as possible. Thank you for your participation!
|
ELSE
|
| **intro_first_time** intro survey if never answered a financial crisis questionnaire before
| This questionnaire is part of our study about the health and economic well-being of the
| American people. We will ask you questions related to your health, your household's financial
| well-being and your outlook for the future. We greatly value your input on these topics and
| hope that you will find this questionnaire interesting. You will receive $20 for completing
| the survey. We understand that some of these questions are of a personal nature. Please
| remember that your answers are extremely important to us. Your participation is voluntary and
| you may skip over any questions that you would prefer not to answer. Your responses are
| confidential, and it helps us a great deal if you respond as completely, honestly and
| accurately as possible. Thank you for your participation!
|
ENDIF

IF CALCULATED AGE = empty THEN
|
| **calcage** CALCULATED AGE
| What is your age?
| Integer
|
ENDIF

MS001 current marital situation

What is your current marital situation?
1 Married
2 Marriage-like relationship
3 Separated
4 Divorced
5 Widowed
6 Never married

IF current marital situation = Marriage-like relationship THEN
|
| **MS001_b** planning financial future together
| Are you and your partner planning your financial future together as a couple?
| 1 Yes
| 5 No
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **calcage_partner** respondent spouse/partner age
| What is the age of your [spouse/partner]?
| Range: 17.0..120.0
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **C001b** anybody else in HH spouse/partner
| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
| 1 Yes
| 5 No
|
| IF (anybody else in HH spouse/partner = empty) THEN
||
|| **C001b_NR_DK** anybody else in HH spouse/partner after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
|| Is anybody else other than your [spouse/partner] living with you (i.e. sharing the same dwelling)?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ELSE
|
| **C001a** anybody else in HH single
| Is anybody else living with you (i.e. sharing the same dwelling)?
| 1 Yes
| 5 No
|
| IF (anybody else in HH single = empty) THEN

| |
| | **C001a_NR_DK** anybody else in HH single after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Is anybody else living with you (i.e. sharing the same dwelling)?
| | 1 Yes
| | 5 No
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (anybody else in HH single = Yes OR anybody else in HH single after nonresponse = Yes OR anybody else
in HH spouse/partner = Yes OR anybody else in HH spouse/partner after nonresponse = Yes) THEN
|
| [The following questions are displayed as a table]
|
| **C002Intro** HH composition intro
| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse partner] there are:
|
| **C002Below19** HH composition younger than 19
| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse partner] there are:
| Integer
|
| **C002From19to64** HH composition between 19 and 64
| Please indicate the number of persons living with you who are related to you either by
| marriage, blood or adoption, including stepchildren. Not including myself [or your spouse
| partner] there are:
| Integer
|
| **C002OlderThan65** HH composition older than 65
| Please indicate the number of persons living with you who are related to you either by marriage, blood
| or adoption, including stepchildren. Not including myself [or your spouse partner] there are:
| Integer
|
| **C002End** HH composition end
| (Please enter 0 if no other person of that age group resides with you.)
|
| [End of table display]
ENDIF

LS001 life satisfaction as a whole
To begin with, we have some general questions about your life. Taking all things together, how satisfied
are you with your life as a whole these days?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

VS301_intro job satisfaction
How satisfied are you with your job or other daily activities?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS002 total household income satisfaction
How satisfied are you with the total income of your household?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

LS003 economic situation satisfaction
How satisfied are you with your overall economic situation?
1 Very satisfied
2 Satisfied
3 Neither satisfied nor dissatisfied
4 Dissatisfied
5 Very dissatisfied

C901_ health condition
Would you say your health is excellent, very good, good, fair, or poor?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

HH003 difficulties sleeping none to severe
Overall in the last 30 days, how much difficulty did you have sleeping, such as falling asleep,
waking up frequently during the night or waking up too early in the morning?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

HH004 depression problems none to severe
Overall in the last 30 days, how much of a problem did you have with feeling sad, low, or depressed?
1 None
2 Some
3 Moderate
4 Severe
5 Extreme

RH009_intro how you have felt last 30 days
The following two questions ask about how often you have felt certain ways during the past 30 days.
For each question, please give the one answer that comes closest to describing your situation.

RH009_g felt wornout
During the past 30 days, how much of the time have you felt worn out?
1 All of the time
2 Most of the time
3 A good bit of the time
4 Some of the time
5 A little of the time
6 None of the time

HB001 health ins coverage
We would like to find out about your own health insurance situation[] Are you currently
covered by health insurance? [fill for health insurance through partner]
1 Yes
5 No

IF (health ins coverage = empty) THEN
|
| **HB001_NR_DK** health ins coverage after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] We would like to find out about your own health insurance situation[] Are
| you currently covered by health insurance? [fill for health insurance through partner]
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (health ins coverage = Yes or health ins coverage after nonresponse = Yes) THEN
|
| **HB001a** resp prescription drug coverage less than age 65
| Does your health insurance cover any of the costs of prescription drugs that you might use?
| 1 Yes
| 5 No
|
| IF (resp prescription drug coverage less than age 65 = empty) THEN
||
|| **HB001a_NR_DK** resp prescription drug coverage less than age 65 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Does your health insurance cover any of the costs of prescription
|| drugs that you might use?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (CALCULATED AGE >= 65 AND (resp prescription drug coverage less than age 65 = Yes OR
| resp prescription drug coverage less than age 65 after nonresponse = Yes)) THEN

||
|| **HB001b** resp prescription drug coverage from Medicare Part D
|| Does your coverage of prescription drugs come from the Medicare Part D insurance program?
|| 1 Yes
|| 5 No
||
|| IF (resp prescription drug coverage from Medicare Part D = empty) THEN
|||
||| **HB001b_NR_DK** resp prescription drug coverage from Medicare Part D after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Does your coverage of prescription drugs come from the Medicare
||| Part D insurance program?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
| **HB002** health ins same since ms83/Oct 08
| Have you been covered by the same health insurance since [time frame reference for HB00 questions]?
| 1 Yes
| 5 No
|
| IF (health ins same since ms83/Oct 08 = empty) THEN
||
|| **HB002_NR_DK** health ins same since ms83/Oct 08 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
|| Have you been covered by the same health insurance since [time frame reference for HB00 questions]?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (health ins same since ms83/Oct 08 = No OR health ins same since ms83/Oct 08 after
| nonresponse = No) THEN
||
|| **HB003** change in health ins since ms83/october 2008
|| How has your health insurance situation changed since [time frame reference for HB00 questions]?
|| 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
|| 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different plan
|| 3 Other
||
|| IF (change in health ins since ms83/october 2008 = empty) THEN
|||
||| **HB003_NR_DK** change in health ins since ms83/oct 2008 after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How has your health insurance situation changed since [time frame
||| reference for HB00 questions]?
||| 1 I did not have any health insurance on [time frame reference for HB00 questions], but I am covered now
||| 2 I had health insurance on [time frame reference for HB00 questions], but I am now covered by a different
plan
||| 3 Other
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (change in health ins since ms83/october 2008 = Other OR change in health ins since
|| ms83/oct 2008 after nonresponse = Other) THEN
|||
||| **HB003_other** change in health ins other reason
||| You indicated that your health insurance situation has changed since [] Please use the box
||| below to describe how it changed.
||| Open
|||
|| ENDIF
||
| ENDIF
|
ELSEIF (health ins coverage = No OR health ins coverage after nonresponse = No) THEN
|
| **HB004** health ins in last ms85/ms83/Oct 08
| Did you have health insurance on [time frame reference for HB00 questions]?
| 1 Yes
| 5 No
|
| IF (health ins in last ms85/ms83/Oct 08 = empty) THEN
||
|| **HB004_NR_DK** health ins in last ms83/Oct 08 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Did you have health insurance on [time frame reference for HB00
|| questions]?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (health ins in last ms85/ms83/Oct 08 = Yes OR health ins in last ms83/Oct 08 after
| nonresponse = Yes) THEN
||
|| IF (current marital situation = Married OR current marital situation = Marriage-like
|| relationship) THEN
|||
||| **HB005Partnered** respondent partnered how lost health ins since ms83/Oct 08

||| How did you lose your health insurance?
||| 1 My employer dropped health insurance that provided my coverage
||| 2 I lost, quit or retired from the job that provided my health insurance coverage
||| 3 We stopped buying health insurance for me/us
||| 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
||| 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
|||
||| IF (respondent partnered how lost health ins since ms83/Oct 08 = empty) THEN
||||
|||| **HB005Partnered_NR_DK** respondent partnered how lost health ins since ms83/Oct 08 after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How did you lose your health insurance?
|||| 1 My employer dropped health insurance that provided my coverage
|||| 2 I lost, quit or retired from the job that provided my health insurance coverage
|||| 3 We stopped buying health insurance for me/us
|||| 4 My [spouse/partner]'s employer dropped health insurance that provided my health insurance coverage
|||| 5 My [spouse/partner] lost, quit or retired from his/her job that provided my health insurance coverage
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ELSE
|||
||| **HB005Single** respondent single how lost health ins since ms83/Oct 08
||| How did you lose your health insurance?
||| 1 My employer dropped health insurance that provided my coverage
||| 2 I lost, quit or retired from the job that provided my health insurance coverage
||| 3 I stopped buying health insurance
|||
||| IF (respondent single how lost health ins since ms83/Oct 08 = empty) THEN
||||
|||| **HB005Single_NR_DK** respondent single how lost health ins since ms83/Oct 08 after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How did you lose your health insurance?
|||| 1 My employer dropped health insurance that provided my coverage
|||| 2 I lost, quit or retired from the job that provided my health insurance coverage
|||| 3 I stopped buying health insurance
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|| ENDIF
| ENDIF
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **HB006** sp/ptner health ins coverage
| Is your [spouse/partner] currently covered by health insurance? Please include any coverage

| that may come from your own employment.
| 1 Yes
| 5 No
|
| IF (sp/ptner health ins coverage = empty) THEN
||
|| **HB006_NR_DK** sp/ptner health ins coverage after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Is your [spouse/partner] currently covered by health insurance?
|| Please include any coverage that may come from your own employment.
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (sp/ptner health ins coverage = Yes OR sp/ptner health ins coverage after nonresponse =
| Yes) THEN
||
|| **HB006a** sp prescription drug coverage less than age 65
|| Does your [spouse/partner]'s health insurance cover any of the costs of prescription drugs
|| that s/he might use?
|| 1 Yes
|| 5 No
||
|| IF (sp prescription drug coverage less than age 65 = empty) THEN
|||
||| **HB006a_NR_DK** sp prescription drug coverage less than age 65 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Does your [spouse/partner]'s health insurance cover any of the
||| costs of prescription drugs that s/he might use?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (respondent spouse/partner age >= 65 AND (sp prescription drug coverage less than age
|| 65 = Yes OR sp prescription drug coverage less than age 65 after nonresponse = Yes)) THEN
|||
||| **HB006b** sp prescription drug coverage from Medicare Part D
||| Does your [spouse/partner]'s coverage of prescription drugs come from the Medicare Part D
||| insurance program?
||| 1 Yes
||| 5 No
|||
||| IF (sp prescription drug coverage from Medicare Part D = empty) THEN
||||
|||| **HB006b_NR_DK** sp prescription drug coverage from Medicare Part D after nonresponse

|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] Does your [spouse/partner]'s coverage of prescription drugs come
|||| from the Medicare Part D insurance program?
|||| 1 Yes
|||| 5 No
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|| ENDIF
||
|| **HB007** sp's health ins same since ms85/ms83/Oct 08
|| Has your [spouse/partner] been covered by the same health insurance since [time frame reference for
|| HB00 questions]?
|| 1 Yes
|| 5 No
||
|| IF (sp's health ins same since ms85/ms83/Oct 08 = empty) THEN
|||
||| **HB007_NR_DK** sp's health ins same since ms83/Oct 08 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] Has your [spouse/partner] been covered by the same health insurance since [time frame reference
||| for HB00 questions]?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (sp's health ins same since ms85/ms83/Oct 08 = No OR sp's health ins same since ms83
|| Oct 08 after nonresponse = No) THEN
|||
||| **HB008** spouse change in health ins
||| How has your [spouse/partner]'s health insurance situation changed since [time frame
||| reference for HB00 questions]?
||| 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered
now
||| 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a
different plan
||| 3 Other
|||
||| IF (spouse change in health ins = empty) THEN
||||
|||| **HB008_NR_DK** spouse change in health ins since ms83/oct 08 after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How has your [spouse/partner]'s health insurance situation
|||| changed since [time frame reference for HB00 questions]?
|||| 1 S/he did not have any health insurance on [time frame reference for HB00 questions], but s/he is covered
now
|||| 2 S/he had health insurance on [time frame reference for HB00 questions], but s/he is now covered by a

different plan
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF (spouse change in health ins = Other OR spouse change in health ins since ms83/oct
| | | 08 after nonresponse = 3) THEN
| | | |
| | | | **HB008_other** spouse change in health ins since ms85/ms83/oct 08 other reason
| | | | You indicated that your [spouse/partner]'s health insurance situation has changed since
| | | | [] Please use the box below to describe how it changed.
| | | | Open
| | | |
| | | ENDIF
| | ENDIF
| |
| ELSEIF (sp/ptner health ins coverage = No OR sp/ptner health ins coverage after
| | nonresponse = No) THEN
| |
| | **HB009** spouse health ins in last ms85/ms83/Oct 08
| | Did your [spouse/partner] have health insurance on [time frame reference for HB00 questions]?
| | 1 Yes
| | 5 No
| |
| | IF (spouse health ins in last ms85/ms83/Oct 08 = empty) THEN
| | |
| | | **HB009_NR_DK** spouse health ins in last ms83/Oct 08 after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Did your [spouse/partner] have health insurance on [time frame
| | | reference for HB00 questions]?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (spouse health ins in last ms85/ms83/Oct 08 = Yes OR spouse health ins in last ms83
| | Oct 08 after nonresponse = Yes) THEN
| | |
| | | **HB010** sp - how lost health ins since ms85/ms83/Oct 08
| | | How did your [spouse/partner] lose her/his health insurance?
| | | 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
| | | 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
| | | 3 We stopped buying health insurance for him/her/us
| | | 4 My employer dropped health insurance that provided her/his coverage
| | | 5 I lost, quit or retired from the job that provided her/his health insurance coverage
| | |
| | | IF (sp - how lost health ins since ms85/ms83/Oct 08 = empty) THEN
| | | |

| | | | **HB010_NR_DK** sp - how lost health ins since ms83/Oct 08 after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] How did your [spouse/partner] lose her/his health insurance?
| | | | 1 My [spouse/partner]'s employer dropped health insurance that provided her/his coverage
| | | | 2 My [spouse/partner] lost, quit or retired from the job that provided her/his health insurance coverage
| | | | 3 We stopped buying health insurance for him/her/us
| | | | 4 My employer dropped health insurance that provided her/his coverage
| | | | 5 I lost, quit or retired from the job that provided her/his health insurance coverage
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | ENDIF
| ENDIF
ENDIF

LF007 lost desired job
Since [time frame reference for LF007/LF009 questions], have you lost a job that you had wanted to keep?
1 Yes
5 No
7 Not applicable: retired, homemaker
8 Not applicable: self-employed

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **LF009** lost desired job spouse
| We would also like to find out about your [spouse/partner]'s employment situation. Since [time frame reference
| for LF007/LF009 questions], has your [spouse/partner] lost a job that he she had wanted to keep?
| 1 Yes
| 5 No
| 7 Not applicable: retired, homemaker
| 8 Not applicable: self-employed
|
ENDIF

IF (lost desired job = Yes OR (lost desired job spouse = Yes AND (current marital situation = Married OR
current marital situation = Marriage-like relationship))) THEN
|
| **U001** Income loss due to unemployment
| Did your family income go down as a result of [fill for having lost job] losing a job?
| 1 Yes
| 5 No
|
| IF (Income loss due to unemployment = Yes) THEN
| |
| | IF (lost desired job = Yes) THEN
| | |
| | | **U002_r** Income loss R/unemployment: how much
| | | By how much did your family income go down due to you losing your job?
| | | Range: 0.0..100.0
| | |
| | ENDIF

| |
| | IF (lost desired job spouse = Yes AND (current marital situation = Married OR current
| | marital situation = Marriage-like relationship)) THEN
| | |
| | | **U002_s** Income loss/unemployment spuse/partner: how much
| | | By how much did your family income go down due to [fill for having lost job for question
| | | U002] losing his/her job?
| | | Range: 0.0..100.0
| | |
| | ENDIF
| |
| | **U003** adjust by reduced spending
| | How did [You and your spouse/partner] adjust to the loss of income? (please check all that apply)
| | 1 Reduced spending
| | 2 Reduced amount going into savings
| | 3 Fell behind on mortgage payments
| | 4 Fell behind on rent
| | 5 Skipped or postponed paying some other bills
| | 7 Increased debt
| | 6 None of the above
| |
| | IF (adjust by reduced spending = empty) THEN
| | |
| | | **U003_NR_DK** adjust by reduced spending after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How did [You and your spouse/partner] adjust to the loss of income?
| | | (please check all that apply)
| | | 1 Reduced spending
| | | 2 Reduced amount going into savings
| | | 3 Fell behind on mortgage payments
| | | 4 Fell behind on rent
| | | 5 Skipped or postponed paying some other bills
| | | 7 Increased debt
| | | 6 None of the above
| | | 8 Don't know
| | |
| | | IF (Don't know in adjust by reduced spending after nonresponse AND cardinal(adjust by
| | | reduced spending after nonresponse) > Reduced spending) THEN
| | | |
| | | | **check_U003_NR_DK** check for answer and DK to U003_NR_DK
| | | | You checked one or more boxes as well as the box 'Don't know'. Please go back and keep
| | | | the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | | IF (None of the above in adjust by reduced spending after nonresponse AND cardinal(
| | | adjust by reduced spending after nonresponse) > Reduced spending) THEN
| | | |
| | | | **checktoomanynone** check for too many answers with none of the above
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |
| | | ENDIF

| | |
| | | IF (Reduced spending in adjust by reduced spending after nonresponse) THEN
| | | |
| | | | **U003_amount** amount adjust by reduced spending
| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] You indicated that you reduced spending. By how much did
| | | | | [You and your spouse/partner] reduce spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%
| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF (None of the above in adjust by reduced spending AND cardinal(adjust by reduced
| | | spending) > Reduced spending) THEN
| | | |
| | | | **checktoomanynone** check for too many answers with none of the above
| | | | You checked one or more boxes as well as the box 'None of the above'. Please go back and
| | | | keep the answer(s) that best describe your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Reduced spending in adjust by reduced spending) THEN
| | | |
| | | | **U003_amount** amount adjust by reduced spending
| | | | You indicated that you reduced spending. By how much did [You and your spouse/partner]
| | | | reduce spending?
| | | | Range: 0.0..100.0
| | | |
| | | | IF (amount adjust by reduced spending = empty) THEN
| | | | |
| | | | | **U003_amount_NR_DK** adjust by reduced spending after non response
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] You indicated that you reduced spending. By how much did
| | | | | [You and your spouse/partner] reduce spending?
| | | | | 1 0% - 5%
| | | | | 2 5% - 10%
| | | | | 3 10% - 15%

| | | | | 4 15% - 20%
| | | | | 5 More than 20%
| | | | | 9 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | ENDIF
| | ENDIF
| |
| | IF (lost desired job = Yes AND lost desired job spouse = Yes) THEN
| | |
| | | **U004_all** respondent and spouse loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of
| | | income? (please check all that apply)
| | | 1 I took up a temporary job
| | | 4 My [spouse/partner] took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (respondent and spouse loss of income how made up = empty) THEN
| | | |
| | | | **U004_all_NR_DK** respondent and spouse loss of income how made up
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did [You and your spouse/partner] do any of the following to make
| | | | up for the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss
| | | | of income how made up AND cardinal(respondent and spouse loss of income how made up)
| | | | > I took up a temporary job) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent and spouse loss
| | | | of income how made up AND cardinal(respondent and spouse loss of income how made up)
| | | | > I took up a temporary job) THEN

| | | | |
| | | | |**checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | ENDIF
| | |
| | ELSEIF (lost desired job = Yes AND (current marital situation = Married OR current
| | | marital situation = Marriage-like relationship)) THEN
| | |
| | | **U004_rloss** respondent job loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of
| | | income? (please check all that apply)
| | | 1 I took up a temporary job
| | | 2 My [spouse/partner] began working or increased work hours
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (respondent job loss of income how made up = empty) THEN
| | | |
| | | | **U004_rloss_NR_DK** respondent job loss of income how made up after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did [You and your spouse/partner] do any of the following to make
| | | | up for the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 2 My [spouse/partner] began working or increased work hours
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of
| | | | income how made up after nonresponse AND cardinal(respondent job loss of income how
| | | | made up after nonresponse) > I took up a temporary job) THEN
| | | | |
| | | | |**checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in respondent job loss of
| | | | income how made up AND cardinal(respondent job loss of income how made up) > I took
| | | | up a temporary job) THEN
| | | | |

| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | ENDIF
| | |
| | ELSEIF (lost desired job = Yes AND current marital situation != Married AND current
| | | marital situation != Marriage-like relationship) THEN
| | |
| | | **U004_ronly** respondent single loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of
| | | income? (please check all that apply)
| | | 1 I took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. I found a job soon
| | |
| | | IF (respondent single loss of income how made up = empty) THEN
| | | |
| | | | **U004_ronly_NR_DK** respondent single loss of income how made up after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did [You and your spouse/partner] do any of the following to make
| | | | up for the loss of income? (please check all that apply)
| | | | 1 I took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. I found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. I found a job soon in respondent single loss of income how
| | | | made up after nonresponse AND cardinal(respondent single loss of income how made up
| | | | after nonresponse) > I took up a temporary job) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. I found a job soon in respondent single loss of income how
| | | | made up AND cardinal(respondent single loss of income how made up) > I took up a
| | | | temporary job) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.

| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSEIF (lost desired job spouse = Yes) THEN
| | |
| | | **U004_spouseloss** spouse job loss of income how made up
| | | Did [You and your spouse/partner] do any of the following to make up for the loss of
| | | income? (please check all that apply)
| | | 3 I began to work or increased my hours of work
| | | 4 My [spouse/partner] took up a temporary job
| | | 5 Received financial help from family or friends
| | | 6 Borrowed money or increased credit card debt
| | | 7 Received unemployment pay from the government
| | | 8 Took money out of savings
| | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | |
| | | IF (spouse job loss of income how made up = empty) THEN
| | | |
| | | | **U004_spouseloss_NR_DK** spouse job loss of income how made up after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did [You and your spouse/partner] do any of the following to make
| | | | up for the loss of income? (please check all that apply)
| | | | 3 I began to work or increased my hours of work
| | | | 4 My [spouse/partner] took up a temporary job
| | | | 5 Received financial help from family or friends
| | | | 6 Borrowed money or increased credit card debt
| | | | 7 Received unemployment pay from the government
| | | | 8 Took money out of savings
| | | | 9 None of the above. [fill for having lost job for question U004] found a job soon
| | | | 10 Don't know
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income
| | | | how made up after nonresponse AND cardinal(spouse job loss of income how made up after
| | | | nonresponse) > 1) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | | IF (None of the above. ^FL_JOB_LOSS2 found a job soon in spouse job loss of income
| | | | how made up AND cardinal(spouse job loss of income how made up) > 1) THEN
| | | | |
| | | | | **checktoomanynone** check for too many answers with none of the above
| | | | | You checked one or more boxes as well as the box 'None of the above'. Please go back
| | | | | and keep the answer(s) that best describe your situation.
| | | | |
| | | | ENDIF

| | | ENDIF
| | ENDIF
| ENDIF
|
| **U005** open input job loss
| Would you like to add any more detail on how [You and your spouse/partner] managed with the
| job loss? Please type in the box below.
| Open
|
ENDIF

LF001 current job status
What is your current employment situation? Please check all that apply.
1 Working for pay now
2 Unemployed and looking for work
3 Temporarily laid off
4 On sick or other leave
5 Disabled
6 Retired
7 Homemaker
8 Self-employed
9 Student
10 Other

I001 R any income from work last month
Did you [yourself] receive any income from work during the month of [current month]? Please
include wage, salary or self-employment income, as well as tips and bonuses.
1 Yes
5 No

IF (R any income from work last month = empty) THEN
|
| **I001_NR_DK** R any income from work last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Did you [yourself] receive any income from work during the month of [current
| month]? Please include wage, salary or self-employment income, as well as tips and bonuses.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (R any income from work last month = Yes OR R any income from work last month after
nonresponse = Yes) THEN
|
| **I002** R income from work last month amt
| How much was your total income from work in the month of [current month], before taxes and
| other deductions? If you had more than one job then please report the total from all jobs.
| [Please do not include your [partner/spouse]'s income from work. We will ask about that
| separately.]
| Integer

|
| IF (R income from work last month amt = empty) THEN
||
|| **I002_NR_DK** R income from work last month amt after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] How much was your total income from work in the month of [current
|| month], before taxes and other deductions? If you had more than one job then please
|| report the total from all jobs. [Please do not include your [partner/spouse]'s income from
|| work. We will ask about that separately.]
|| 1 < $1,000
|| 2 $1,000 - $1,999
|| 3 $2,000 - $2,999
|| 4 $3,000 - $3,999
|| 5 $4,000 - $4,999
|| 6 $5,000 - $6,999
|| 7 $7,000 - $9,999
|| 8 $10,000 or more
|| 98 Don't know
||
| ELSE
||
| ENDIF
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like relationship) THEN
|
| **I003** spouse any income from work last month
| Did your [spouse/partner] receive any income from work during the month of [current month]?
| Please include wage, salary or self-employment income, as well as tips and bonuses.
| 1 Yes
| 5 No
|
| IF (spouse any income from work last month = empty) THEN
||
|| **I003_NR_DK** spouse any income from work last month after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Did your [spouse/partner] receive any income from work during the
|| month of [current month]? Please include wage, salary or self-employment income, as well
|| tips and bonuses.
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (spouse any income from work last month = Yes OR spouse any income from work last month
| after nonresponse = Yes) THEN
||
|| **I004** spouse income from work last month amt
|| How much was your [spouse/partner]'s total income from work in the month of [current month]
|| before taxes and other deductions? If your [spouse/partner] had more than one job then

|| please report the total from all jobs.
|| Integer
||
|| IF (spouse income from work last month amt = empty) THEN
|||
||| **I004_NR_DK** spouse income from work last month amt after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much was your [spouse/partner]'s total income from work in the
||| month of [current month] before taxes and other deductions? If your [spouse/partner]
||| had more than one job then please report the total from all jobs.
||| 1 < $1,000
||| 2 $1,000 - $1,999
||| 3 $2,000 - $2,999
||| 4 $3,000 - $3,999
||| 5 $4,000 - $4,999
||| 6 $5,000 - $6,999
||| 7 $7,000 - $9,999
||| 8 $10,000 or more
||| 98 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

I005 HH - any other income last month
Did [you (and your spouse/partner)] receive any other income in the month of [current month]?
1 Yes
5 No

IF (HH - any other income last month = empty) THEN
|
| **I005_NR_DK** HH - any other income last month after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| Did [you (and your spouse/partner)] receive any other income in the month of [current month]?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (HH - any other income last month = Yes OR HH - any other income last month after nonresponse = Yes)
THEN
|
| **I005a** HH - total other income last month
| Taking together all other sources of income that [you (and your spouse/partner)] may have
| received in the month of [current month]: How much would that amount to in total before taxes
| and other deductions? [Please include any income from work that you may have reported earlier.

| if married/partnered: for yourself and/or your [spouse/partner]]
| Integer
|
| IF (HH - total other income last month = empty) THEN
| |
| | **I005a_NR_DK** HH - total income last month after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the best of your ability.]
| | Taking together all other sources of income that [you (and your spouse/partner)] may have received in the
| | month of [current month]: How much would that amount to in total before taxes and other deductions?
| | [Please include any income from work that you may have reported earlier./if married/partnered:
| | for yourself and/or your [spouse partner]]
| | 1 < $2,000
| | 2 $2,000 - $3,999
| | 3 $4,000 - $5,999
| | 4 $6,000 - $7,999
| | 5 $8,000 - $9,999
| | 6 $10,000 - $14,999
| | 7 $15,000 - $19,999
| | 8 $20,000 or more
| | 98 Don't know
| |
| ELSE
| |
| ENDIF
ENDIF

IF Working for pay now in current job status THEN
|
| [Questions LF004_a to LF004_b are displayed as a table]
|
| **LF004_a** loss of job chances
| We are interested in the chances that you might lose your job or be permanently laid off.
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will lose your job during the next 12 months?
| Range: 0.0..100.0
|
| **LF004_b** loss of job chances self-employed
| We are interested in the chances that you might lose your job (or be permanently laid off).
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely
| no chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will lose your job during the next 12 months?
| 1 Self-employed, not relevant
|
| IF (loss of job chances != empty AND loss of job chances self-employed != empty) THEN
| |
| | **checkqandself** check display for giving answer to question and checking selfemployed box
| | You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
| | Please go back and keep only the one entry that best describes your situation.
| |
| ENDIF
|
| IF loss of job chances = empty AND loss of job chances self-employed = empty THEN

| |
| | [Questions LF004_a_NR_SP to LF004_b_NR_DK are displayed as a table]
| |
| | **LF004_a_NR_SP** loss of job chances after non-response
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We
| | are interested in the chances that you might lose your job or be permanently laid off. On
| | a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| | chance, and "100" means that you think the event is absolutely sure to happen, what are the
| | chances that you will lose your job during the next 12 months?
| | Range: 0.0..100.0
| |
| | **LF004_b_NR_DK** loss of job chances self-employed after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] We
| | are interested in the chances that you might lose your job or be permanently laid off. On
| | a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| | chance, and "100" means that you think the event is absolutely sure to happen, what are the
| | chances that you will lose your job during the next 12 months?
| | 1 Self-employed, not relevant
| | 8 Don't know
| |
| | IF (loss of job chances after non-response != empty AND loss of job chances self-employed
| | after nonresponse DK != empty) THEN
| | |
| | | **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
| | | You entered an answer to the question AND checked one of the check boxes. Please go back
| | | and keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| | IF (Self-employed, not relevant in loss of job chances self-employed after nonresponse DK
| | AND Don't know in loss of job chances self-employed after nonresponse DK) THEN
| | |
| | | **checkselfanddk** check display for giving answer by checking two checkboxes
| | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'. Please
| | | go back and keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
ENDIF

IF Unemployed and looking for work IN current job status THEN
|
| **LF020_u** unemployed and chances of finding acceptable job over next 12 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no chance, and
| "100" means that you think the event is absolutely sure to happen, what are the chances that over the next 6
| months you will find a job that you would accept considering the pay and the type of work?
| Range: 0.0..100.0
|
| IF unemployed and chances of finding acceptable job over next 12 months = empty THEN
| |

| | [Questions LF020_u_NR_SP to LF020_u_NR_DK are displayed as a table]
| |
| | **LF020_u_NR_SP** unemployed and chances of finding acceptable job over next 12 months after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0
| | percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that
| | you think the event is absolutely sure to happen, what are the chances that over the next 6 months you will
| | you will find a job that you would accept considering the pay and the type of work?
| | Range: 0.0..100.0
| |
| | **LF020_u_NR_DK** dont know unemployed and chances of finding acceptable job over next 12 months after
nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a scale from 0
| | percent to 100 percent where "0" means that you think there is absolutely no chance, and "100" means that
| | you think the event is absolutely sure to happen, what are the chances that over the next 6 months you will
| | you will find a job that you would accept considering the pay and the type of work?
| | 8 Don't know
| |
| | IF (unemployed and chances of finding acceptable job over next 12 months after nonresponse
| | != empty AND dont know unemployed and chances of finding acceptable job over next 12 months
| | after nonresponse != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| **LF002** spouse's current employment status
| We would also like to know about your [spouse/partner]'s current employment situation, What
| is the current employment situation of your [spouse/partner]? Please check all that apply.
| 1 Working for pay now
| 2 Unemployed and looking for work
| 3 Temporarily laid off
| 4 On sick or other leave
| 5 Disabled
| 6 Retired
| 7 Homemaker
| 8 Self-employed
| 9 Student
| 10 Other
|
| IF Working for pay now in spouse's current employment status THEN
| |
| | [Questions LF006_a to LF006_b are displayed as a table]

| |
| | **LF006_a** loss of job chances spouse
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
| | equals absolutely certain, what are the chances that your [spouse/partner] will lose his or
| | her job during the next 12 months?
| | Range: 0.0..100.0
| |
| | **LF006_b** loss of job chances spouse/partner self-employed
| | On a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
| | equals absolutely certain, what are the chances that your [spouse/partner] will lose his or
| | her job during the next 6 months?
| | 1 Self-employed, not relevant
| |
| | IF (loss of job chances spouse != empty AND loss of job chances spouse/partner
| | self-employed != empty) THEN
| | |
| | | **checkqandself** check display for giving answer to question and checking selfemployed box
| | | You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
| | | Please go back and keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| | IF loss of job chances spouse = empty AND loss of job chances spouse/partner self-employed
| | = empty THEN
| | |
| | | [Questions LF006_a_NR_SP to LF006_b_NR_DK are displayed as a table]
| | |
| | | **LF006_a_NR_SP** loss of job chances spouse after non-response
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On
| | | a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
| | | equals absolutely certain, what are the chances that your [spouse/partner] will lose his
| | | or her job during the next 12 months?
| | | Range: 0.0..100.0
| | |
| | | **LF006_b_NR_DK** loss of job chances spouse/partner self-employed after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.] On
| | | a scale from 0 percent to 100 percent where "0" equals absolutely no chance and "100"
| | | equals absolutely certain, what are the chances that your [spouse/partner] will lose his
| | | or her job during the next 6 months?
| | | 1 Self-employed, not relevant
| | | 8 Don't know
| | |
| | | IF (loss of job chances spouse after non-response != empty AND loss of job chances
| | | spouse/partner self-employed after nonresponse DK != empty) THEN
| | | |
| | | | **checkqandselfdk** check display for giving answer to question and checking selfemployed/DK box
| | | | You entered an answer to the question AND checked one of the check boxes. Please go back
| | | | and keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | | IF (Self-employed, not relevant in loss of job chances spouse/partner self-employed
| | | after nonresponse DK AND Don't know in loss of job chances spouse/partner self-employed

| | | after nonresponse DK) THEN
| | | |
| | | | **checkselfanddk** check display for giving answer by checking two checkboxes
| | | | You checked the box 'Self employed, not relevant' as well as the box 'Don't know'.
| | | | Please go back and keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (Working for pay now in current job status) THEN
|
| [Questions LF011_a to LF011_b are displayed as a table]
|
| **LF011_a** hours changed since ms63/march 2009
| Please think of your main job: Has the usual number of paid hours that you work each week
| changed since [time frame reference questions for LF011 questions]? The usual number of paid
| hours I work ...
| 1 Increased
| 2 Stayed about the same
| 3 Decreased
|
| **LF011_b** self employed hours changed since ms63/march 1, 2009
| Please think of your main job: Has the usual number of paid hours that you work each week
| changed since [time frame reference questions for LF011 questions]? The usual number of paid
| hours I work ...
| 1 Self-employed, not relevant
|
| IF hours changed since ms63/march 2009 = empty AND self employed hours changed since ms63
| march 1, 2009 = empty THEN
| |
| | [Questions LF011_a_NR_DK to LF011_b_NR_DK are displayed as a table]
| |
| | **LF011_a_NR_DK** hours changed since ms63/march 1, 2009 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Please think of your main job: Has the usual number of paid hours
| | that you work each week changed since [time frame reference questions for LF011 questions]?
| | The usual number of paid hours I work ...
| | 1 Increased
| | 2 Stayed about the same
| | 3 Decreased
| | 8 Don't know
| |
| | **LF011_b_NR_DK** self employed hours changed since ms63/march 1, 2009 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Please think of your main job: Has the usual number of paid hours
| | that you work each week changed since [time frame reference questions for LF011 questions]?

|| The usual number of paid hours I work ...
|| 1 Self-employed, not relevant
||
| ELSE
||
| ENDIF
|
| IF (hours changed since ms63/march 2009 = Increased OR hours changed since ms63/march
| Increased , 2009 after nonresponse = 1) THEN
||
|| **LF012_a** increase in hours worked
|| By how much did the number of paid hours that you work each week increase?
|| Real
||
|| IF increase in hours worked = empty THEN
|||
||| [Questions LF012_a_NR_SP to LF012_a_NR_DK are displayed as a table]
|||
||| **LF012_a_NR_SP** increase in hours worked after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By
||| how much did the number of paid hours that you work each week increase?
||| Real
|||
||| **LF012_a_NR_DK** dont know increase in hours worked after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By
||| how much did the number of paid hours that you work each week increase?
||| 8 Don't know
|||
||| IF (increase in hours worked after nonresponse != empty AND dont know increase in hours
||| worked after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| **LF013_a** chosen/forced increase hours
|| Did you choose this increase in paid hours per week or did your employer require it?
|| 1 I chose it
|| 2 My employer required it
|| 3 Neither, other
||
|| IF chosen/forced increase hours = empty THEN
|||
||| **LF013_a_NR_DK** chosen/forced increase hours after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Did you choose this increase in paid hours per week or did your
||| employer require it?

||| 1 I chose it
||| 2 My employer required it
||| 3 Neither, other
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (hours changed since ms63/march 2009 = Decreased OR hours changed since ms63/march
|| 1, 2009 after nonresponse = Decreased) THEN
||
|| **LF012_b** decrease in hours worked
|| By how much did the number of paid hours that you work each week decrease?
|| Real
||
|| IF decrease in hours worked = empty THEN
|||
||| [Questions LF012_b_NR_SP to LF012_b_NR_DK are displayed as a table]
|||
||| **LF012_b_NR_SP** decrease in hours worked after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By
||| how much did the number of paid hours that you work each week decrease?
||| Real
|||
||| **LF012_b_NR_DK** dont know decrease in hours worked after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] By
||| how much did the number of paid hours that you work each week decrease?
||| 8 Don't know
|||
||| IF (decrease in hours worked after nonresponse != empty AND dont know decrease in hours
||| worked after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
|| **LF013_b** chosen/forced decrease hours
|| Did you choose this decrease in paid hours per week or did your employer require it?
|| 1 I chose it.
|| 2 My employer required it.
|| 3 Neither, other.
||
|| IF chosen/forced decrease hours = empty THEN
|||
||| **LF013_b_NR_DK** chosen/forced decrease hours after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the

| | | best of your ability.] Did you choose this decrease in paid hours per week or did your
| | | employer require it?
| | | 1 I chose it
| | | 2 My employer required it
| | | 3 Neither, other
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
| [Questions LF014 to LF014_b are displayed as a table]
|
| **LF014** able to increase or decrease hours
| Still thinking of your main job, would you be able to increase or decrease the number of paid
| hours that you work each week if you wanted or needed to? Please check all that apply.
| With respect to paid hours, I would be able to:
| 1 Increase them
| 2 Decrease them
| 3 I could NOT change them if I wanted to
|
| **LF014_b** able to increase or decrease hours self employed
| Still thinking of your main job, would you be able to increase or decrease the number of paid
| hours that you work each week if you wanted or needed to? Please check all that apply.
| With respect to paid hours, I would be able to:
| 1 Self-employed, not relevant
|
| IF (Increase them IN able to increase or decrease hours OR Decrease them IN able to
| increase or decrease hours) AND I could NOT change them if I wanted to in able to increase
| or decrease hours THEN
| |
| | **checkpaidhours** check display for giving answer to paid hours
| | You have indicated both that you would be able to change (increase and/or decrease) your
| | number of paid hours and that could not change them if you wanted to. Please go back and
| | keep the answer that best reflects your situation.
| |
| ENDIF
|
| IF (able to increase or decrease hours != empty AND able to increase or decrease hours self
| employed != empty) THEN
| |
| | **checkqandself** check display for giving answer to question and checking selfemployed box
| | You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
| | Please go back and keep only the one entry that best describes your situation.
| |
| ENDIF
|
| IF able to increase or decrease hours = empty AND able to increase or decrease hours self
| employed = empty THEN
| |
| | [Questions LF014_NR_DK to LF014_b_NR_DK are displayed as a table]

| | **LF014_NR_DK** able to increase or decrease hours after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Still thinking of your main job, would you be able to increase or
| | decrease the number of paid hours that you work each week if you wanted or needed to? Please
| | check all that apply. With respect to paid hours, I would be able to:
| | 1 Increase them
| | 2 Decrease them
| | 3 I could NOT change them if I wanted to
| | 8 Don't know
| |
| | **LF014_b_NR_DK** able to increase or decrease hours self employed after nonresponse
| | Still thinking of your main job, would you be able to increase or decrease the number of
| | paid hours that you work each week if you wanted or needed to? Please check all that apply.
| | With respect to paid hours, I would be able to:
| | 1 Self-employed, not relevant
| |
| | IF (Increase them IN able to increase or decrease hours after nonresponse OR Decrease
| | them IN able to increase or decrease hours after nonresponse) AND I could NOT change them
| | if I wanted to in able to increase or decrease hours after nonresponse THEN
| | |
| | | **checkpaidhours** check display for giving answer to paid hours
| | | You have indicated both that you would be able to change (increase and/or decrease) your
| | | number of paid hours and that could not change them if you wanted to. Please go back and
| | | keep the answer that best reflects your situation.
| | |
| | ENDIF
| |
| | IF (cardinal(able to increase or decrease hours after nonresponse) > Increase them AND
| | Don't know in able to increase or decrease hours after nonresponse) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| | IF (able to increase or decrease hours after nonresponse != empty AND able to increase or
| | decrease hours self employed after nonresponse != empty) THEN
| | |
| | | **checkqandself** check display for giving answer to question and checking selfemployed box
| | | You entered an answer to the question AND checked the box 'Self-employed, not relevant'.
| | | Please go back and keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
| [Questions LF015 to LF015_b are displayed as a table]
|
| **LF015** would increase hours

| Would you like to increase the number of paid hours that you work each week if your earnings
| were increased in the same proportion?
| 1 Yes
| 5 No
|
| **LF015_b** would increase hours self-employed
| Would you like to increase the number of paid hours that you work each week if your earnings
| were increased in the same proportion?
| 1 Self-employed, not relevant
|
| IF would increase hours = empty AND would increase hours self-employed = empty THEN
| |
| | [Questions LF015_NR_DK to LF015_b_NR_DK are displayed as a table]
| |
| | **LF015_NR_DK** would increase hours after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Would you like to increase the number of paid hours that you work
| | each week if your earnings were increased in the same proportion?
| | 1 Yes
| | 5 No
| | 8 Don't know
| |
| | **LF015_b_NR_DK** would increase hours self-employed after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Would you like to increase the number of paid hours that you work
| | each week if your earnings were increased in the same proportion?
| | 1 Self-employed, not relevant
| |
| ELSE
| |
| ENDIF
|
| IF (would increase hours = Yes OR would increase hours after nonresponse = Yes) THEN
| |
| | **LF016** number of more desired work hrs
| | How many more paid hours would you like to work each week?
| | Real
| |
| | IF (number of more desired work hrs = empty) THEN
| | |
| | | [Questions LF016_NR_SP to LF016_NR_DK are displayed as a table]
| | |
| | | **LF016_NR_SP** number of more desired work hrs after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | How many more paid hours would you like to work each week?
| | | Real
| | |
| | | **LF016_NR_DK** dont know number of more desired work hrs after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | How many more paid hours would you like to work each week?
| | | 8 Don't know
| | |
| | | IF (number of more desired work hrs after nonresponse != empty AND dont know number of

||| more desired work hrs after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
| IF (would increase hours != Yes AND would increase hours != empty) OR (would increase
| hours after nonresponse != empty AND would increase hours after nonresponse != Yes) THEN
||
|| [Questions LF017 to LF017_b are displayed as a table]
||
|| **LF017** would decrease hours
|| Would you like to decrease the number of paid hours that you work each week if your earnings
|| were decreased in the same proportion?
|| 1 Yes
|| 5 No
||
|| **LF017_b** would decrease hours self-employed
|| Would you like to decrease the number of paid hours that you work each week if your earnings
|| were decreased in the same proportion?
|| 1 Self-employed, not relevant
||
|| IF would decrease hours = empty AND would decrease hours self-employed = empty THEN
|||
||| [Questions LF017_NR_DK to LF017_b_NR_DK are displayed as a table]
|||
||| **LF017_NR_DK** would decrease hours after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Would you like to decrease the number of paid hours that you work
||| each week if your earnings were decreased in the same proportion?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
||| **LF017_b_NR_DK** would decrease hours self-employed after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Would you like to decrease the number of paid hours that you work
||| each week if your earnings were decreased in the same proportion?
||| 1 Self-employed, not relevant
|||
|| ELSE
|||
|| ENDIF
||
|| IF (would decrease hours = Yes OR would decrease hours after nonresponse = Yes) THEN

| | |
| | | **LF018** number of fewer desired work hrs
| | | How many fewer paid hours would you like to work each week?
| | | Real
| | |
| | | IF (number of fewer desired work hrs = empty) THEN
| | | |
| | | | [Questions LF018_NR_SP to LF018_NR_DK are displayed as a table]
| | | |
| | | | **LF018_NR_SP** number of fewer desired work hrs after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | | How many fewer paid hours would you like to work each week?
| | | | Real
| | | |
| | | | **LF018_NR_DK** dont know number of fewer desired work hrs after nonresponse
| | | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | | How many fewer paid hours would you like to work each week?
| | | | 8 Don't know
| | | |
| | | | IF (number of fewer desired work hrs after nonresponse != empty AND dont know number
| | | | of fewer desired work hrs after nonresponse != empty) THEN
| | | | |
| | | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | | and keep only the one entry that best describes your situation.
| | | | |
| | | | ENDIF
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (!(Unemployed and looking for work in current job status) AND !(Working for pay now in
current job status) AND current job status != empty) THEN
|
| **LF019** chances of wanting to work for pay over next 12 months
| On a scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
| chance, and "100" means that you think the event is absolutely sure to happen, what are the
| chances that you will want to work for pay at some time over the next 12 months?
| Range: 0.0..100.0
|
| IF chances of wanting to work for pay over next 12 months = empty THEN
| |
| | [Questions LF019_NR_SP to LF019_NR_DK are displayed as a table]
| |
| | **LF019_NR_SP** chances of wanting to work for pay over next 12 months after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] On a

|| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the
|| chances that you will want to work for pay at some time over the next 12 months?
|| Range: 0.0..100.0
||
|| **LF019_NR_DK** dont know chances of wanting to work for pay over next 12 months after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] On a
|| scale from 0 percent to 100 percent where "0" means that you think there is absolutely no
|| chance, and "100" means that you think the event is absolutely sure to happen, what are the
|| chances that you will want to work for pay at some time over the next 12 months?
|| 8 Don't know
||
|| IF (chances of wanting to work for pay over next 12 months after nonresponse != empty AND
|| dont know chances of wanting to work for pay over next 12 months after nonresponse !=
|| empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF chances of wanting to work for pay over next 12 months > 0 OR chances of wanting to work
| for pay over next 12 months after nonresponse > 0 OR (chances of wanting to work for pay
| over next 12 months = empty AND chances of wanting to work for pay over next 12 months after
| nonresponse = empty) THEN
||
|| **LF020** chances of finding acceptable job over next 12 months
|| On this same 0 to 100 scale, what are the chances that if you were to look for a job over
|| the next 12 months you would find one that you would accept considering the pay and the type
|| of work?
|| Range: 0.0..100.0
||
|| IF chances of finding acceptable job over next 12 months = empty THEN
|||
||| [Questions LF020_NR_SP to LF020_NR_DK are displayed as a table]
|||
||| **LF020_NR_SP** chances of finding acceptable job over next 12 months after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| this same 0 to 100 scale, what are the chances that if you were to look for a job over the
||| next 12 months you would find one that you would accept considering the pay and the type
||| of work?
||| Range: 0.0..100.0
|||
||| **LF020_NR_DK** dont know chances of finding acceptable job over next 12 months after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| this same 0 to 100 scale, what are the chances that if you were to look for a job over the
||| next 12 months you would find one that you would accept considering the pay and the type
||| of work?

||| 8 Don't know
|||
||| IF (chances of finding acceptable job over next 12 months after nonresponse != empty AND
||| dont know chances of finding acceptable job over next 12 months after nonresponse !=
||| empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF CALCULATED AGE >= 45 AND CALCULATED AGE < 62 AND CALCULATED AGE != empty THEN
|
| **PP001** chance working full time at 62
| Now, please think about work in general and not just your present job. On a scale from 0
| percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
| means that you think the event is absolutely sure to happen, what do you think are the chances
| that you will be working full-time after you reach age 62?
| Range: 0.0..100.0
|
| IF chance working full time at 62 = empty THEN
||
|| [Questions PP001_NR_SP to PP001_NR_DK are displayed as a table]
||
|| **PP001_NR_SP** chance working full time at 62 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now,
|| please think about work in general and not just your present job. On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and
|| "100" means that you think the event is absolutely sure to happen,what do you think are the
|| chances that you will be working full-time after you reach age 62?
|| Range: 0.0..100.0
||
|| **PP001_NR_DK** chance working full time at 62 after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] Now,
|| please think about work in general and not just your present job. On a scale from 0
|| percent to 100 percent where "0" means that you think there is absolutely no chance, and
|| "100" means that you think the event is absolutely sure to happen,what do you think are the
|| chances that you will be working full-time after you reach age 62?
|| 8 Don't know
||
|| IF (chance working full time at 62 after nonresponse != empty AND chance working full time
|| at 62 after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box

||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chance working full time at 62 = 50 OR chance working full time at 62 after
| nonresponse = 50) THEN
||
|| **PP001_a** chances full time or not at 62
|| Do you think it is equally likely that you will be working full-time after age 62 as it is
|| that you will not be working full-time, or are you just unsure about the chances?
|| 1. Equally likely
|| 2. Unsure
||
| ENDIF
|
ENDIF

IF (CALCULATED AGE >= 45 AND CALCULATED AGE < 65 AND CALCULATED AGE != empty AND
chance
working full time at 62 = empty AND chance working full time at 62 after nonresponse = empty)
OR ((CALCULATED AGE < 65 AND CALCULATED AGE !=empty) AND (chance working full time at 62
>
0 OR chance working full time at 62 after nonresponse > 0)) THEN
|
| **PP002** chance working full time at 65
| Thinking about work in general and not just your present job: On the same scale from 0 to 100,
| what do you think the chances are that you will be working full-time after you reach age 65?
| Range: 0.0..100.0
|
| IF chance working full time at 65 = empty THEN
||
|| [Questions PP002_NR_SP to PP002_NR_DK are displayed as a table]
||
|| **PP002_NR_SP** chance working full time at 65 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Thinking about work in general and not just your present job: On the same scale from 0 to
|| 100, what do you think the chances are that you will be working full-time after you reach
|| age 65?
|| Range: 0.0..100.0
||
|| **PP002_NR_DK** chance working full time at 65 after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Thinking about work in general and not just your present job: On the same scale from 0 to
|| 100, what do you think the chances are that you will be working full-time after you reach
|| age 65?
|| 8 Don't know
||
|| IF (chance working full time at 65 after nonresponse != empty AND chance working full time

|| at 65 after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ELSE
|
ENDIF

IF (current marital situation = Married OR current marital situation = Marriage-like
relationship) THEN
|
| IF (respondent spouse/partner age >= 45 AND respondent spouse/partner age < 62 and
| CALCULATED AGE != empty) THEN
||
|| **PP003** chances spouse/partner working fulltime at 62
|| [Now I would like to ask you similar questions about your spouse:] Thinking about work in
|| general and not just the present job of your [spouse/partner], what do you think the chances
|| are that s/he will be working full-time after s/he reaches age 62?
|| Range: 0.0..100.0
||
|| IF chances spouse/partner working fulltime at 62 = empty THEN
|||
||| [Questions PP003_NR_SP to PP003_NR_DK are displayed as a table]
|||
||| **PP003_NR_SP** chances spouse/partner working fulltime at 62 after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| [Now I would like to ask you similar questions about your spouse:] Thinking about work in
||| general and not just the present job of your [spouse/partner], what do you think the
||| chances are that s/he will be working full-time after s/he reaches age 62?
||| Range: 0.0..100.0
|||
||| **PP003_NR_DK** chances spouse/partner working fulltime at 62 after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| [Now I would like to ask you similar questions about your spouse:] Thinking about work in
||| general and not just the present job of your [spouse/partner], what do you think the
||| chances are that s/he will be working full-time after s/he reaches age 62?
||| 8 Don't know
|||
||| IF (chances spouse/partner working fulltime at 62 after nonresponse != empty AND chances
||| spouse/partner working fulltime at 62 after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||

| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF chances spouse/partner working fulltime at 62 = 50 OR chances spouse/partner working
| | fulltime at 62 after nonresponse = 50 THEN
| | |
| | | **PP003_a** chances spouse full time or not at 62
| | | Do you think it is equally likely that s/he will be working full-time after age 62 as it
| | | is that s/he will not be working full-time, or are you just unsure about the chances?
| | | 1. Equally likely
| | | 2. Unsure
| | |
| | ENDIF
| |
| ENDIF
|
| IF (respondent spouse/partner age >= 45 AND respondent spouse/partner age < 65 AND
| respondent spouse/partner age !=empty AND chances spouse/partner working fulltime at 62 =
| empty AND chances spouse/partner working fulltime at 62 after nonresponse = empty) OR ((
| respondent spouse/partner age < 65 AND respondent spouse/partner age !=empty) AND (chances
| spouse/partner working fulltime at 62 > 0 OR chances spouse/partner working fulltime at 62
| after nonresponse > 0)) THEN
| |
| | **PP004** chances spouse/partner working fulltime at 65
| | [fill for age < 65 questions] Thinking about work in general and not just the present job of
| | your [spouse/partner], what do you think the chances are that s/he will be working full-time
| | after s/he reaches age 65?
| | Range: 0.0..100.0
| |
| | IF chances spouse/partner working fulltime at 65 = empty THEN
| | |
| | | [Questions PP004_NR_SP to PP004_NR_DK are displayed as a table]
| | |
| | | **PP004_NR_SP** chances spouse/partner working fulltime at 65 after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | [fill for age < 65 questions] Thinking about work in general and not just the present job
| | | of your [spouse/partner], what do you think the chances are that s/he will be working
| | | full-time after s/he reaches age 65?
| | | Range: 0.0..100.0
| | |
| | | **PP004_NR_DK** chances spouse/partner working fulltime at 65 after nonresponse DK
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | [fill for age < 65 questions] Thinking about work in general and not just the present job
| | | of your [spouse/partner], what do you think the chances are that s/he will be working
| | | full-time after s/he reaches age 65?
| | | 8 Don't know
| | |
| | | IF (chances spouse/partner working fulltime at 65 after nonresponse != empty AND chances
| | | spouse/partner working fulltime at 65 after nonresponse DK != empty) THEN
| | | |

|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

HU001 ownership of home
Do [you and/or your spouse/partner] own the home in which you live?
1 Yes
5 No

IF ownership of home = empty THEN
|
| **HU001_NR_DK** ownership of home after non-response
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Do [you and/or your spouse/partner] own the home in which you live?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (ownership of home = No OR ownership of home after non-response = No) THEN
|
| IF (preload indicating whether R owned home = 1 OR preload indicating whether R owned home
| after nonresponse = 1) THEN
||
|| **HU011** reason loss of home ownership
|| In the survey you completed on [time frame reference questions last 3 monthly survey], you
|| reported owning the home you lived in at the time. What has happened with that home since
|| then?
|| 1 Sold it
|| 2 Gave it away
|| 3. Abandoned it
|| 4. It was foreclosed
|| 5. Other
|| 10. Did not own my home on [] That's a mistake.
||
|| IF reason loss of home ownership = empty THEN
|||
||| **HU011_NR_DK** reason loss of home ownership after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] In the survey you completed on [time frame reference questions last

||| 3 monthly survey], you reported owning the home you lived in at the time. What has
||| happened with that home since then?
||| 1 Sold it
||| 2 Gave it away
||| 3 Abandoned it
||| 4 It was foreclosed
||| 5 Other
||| 10 Did not own my home on [] That's a mistake
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF reason loss of home ownership = Other OR reason loss of home ownership after
|| nonresponse = Other THEN
|||
||| **HU011_other** other reason loss home ownership
||| You indicated that there was another reason for why you no longer own your home. Would you
||| like to elaborate on what this reason was?
||| Open
|||
|| ELSEIF reason loss of home ownership = Sold it OR reason loss of home ownership after
||| nonresponse = Sold it THEN
|||
||| **HU005** sale price of previously owned home
||| For how much did you sell that home?
||| Integer
|||
||| IF sale price of previously owned home = empty THEN
||||
|||| **HU005_NR_DK** sale price of previously owned home after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] For how much did you sell that home?
|||| 1 $0 - $10,000
|||| 2 $10,001 - $25,000
|||| 3 $25,001 - $50,000
|||| 4 $50,001 - $100,000
|||| 5 $100,001 - $250,000
|||| 6 $250,001 - $500,000
|||| 7 $500,001 - $1,000,000
|||| 8 More than $1,000,000
|||| 9 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
||| **HU006** any loans on prev owned home
||| At the time of the sale of your home, did you have any mortgages or loans taken out
||| against the value of your home?
||| 1 Yes
||| 5 No

| | |
| | | IF any loans on prev owned home = empty THEN
| | | |
| | | | **HU006_NR_DK** any loans on prev owned home after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] At the time of the sale of your home, did you have any mortgages
| | | | or loans taken out against the value of your home?
| | | | 1 Yes
| | | | 5 No
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | IF any loans on prev owned home = Yes OR any loans on prev owned home after nonresponse
| | | = Yes THEN
| | | |
| | | | **HU007** sale prices covered loans etc
| | | | Did the money from the sale of the home cover all the mortgages and loans on that home
| | | | and the closing costs of the sale?
| | | | 1 Yes
| | | | 5 No
| | | |
| | | | IF sale prices covered loans etc = empty THEN
| | | | |
| | | | | **HU007_NR_DK** sale prices covered loans etc after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] Did the money from the sale of the home cover all the
| | | | | mortgages and loans on that home and the closing costs of the sale?
| | | | | 1 Yes
| | | | | 5 No
| | | | | 8 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF sale prices covered loans etc = Yes OR sale prices covered loans etc after
| | | | nonresponse = Yes THEN
| | | | |
| | | | | **HU008** money left over after sale of prev home
| | | | | How much money was left over after paying off all mortgages and loans on the home and
| | | | | the closing costs of the sale?
| | | | | Integer
| | | | |
| | | | | IF money left over after sale of prev home = empty THEN
| | | | | |
| | | | | | **HU008_NR_DK** money left over after sale of prev home after nonresponse
| | | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | | the best of your ability.] How much money was left over after paying off all
| | | | | | mortgages and loans on the home and the closing costs of the sale?
| | | | | | 1 $0 - $10,000

| | | | | | 2 $10,001 - $25,000
| | | | | | 3 $25,001 - $50,000
| | | | | | 4 $50,001 - $100,000
| | | | | | 5 $100,001 - $250,000
| | | | | | 6 $250,001 - $500,000
| | | | | | 7 $500,001 - $1,000,000
| | | | | | 8 More than $1,000,000
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ELSEIF sale prices covered loans etc = No OR sale prices covered loans etc after
| | | | | nonresponse = No THEN
| | | | |
| | | | | **HU009** amt short after sale of prev home
| | | | | By how much money did the sale amount fall short of what you had to pay to cover all
| | | | | mortgages and loans on the home and the closing costs of the sale?
| | | | | Integer
| | | | |
| | | | | IF amt short after sale of prev home = empty THEN
| | | | | |
| | | | | | **HU009_NR_DK** amt short after sale of prev home after nonresponse
| | | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | | the best of your ability.] By how much money did the sale amount fall short of what
| | | | | | you had to pay to cover all mortgages and loans on the home and the closing costs of
| | | | | | the sale?
| | | | | | 1 $0 - $5,000
| | | | | | 2 $5,001 - $15,000
| | | | | | 3 $15,001 - $30,000
| | | | | | 4 $30,001 - $60,000
| | | | | | 5 $60,001 - $100,000
| | | | | | 6 $100,001 - $200,000
| | | | | | 7 $200,001 - $400,000
| | | | | | 8 More than $400,000
| | | | | | 9 Don't know
| | | | | |
| | | | | ELSE
| | | | | |
| | | | | ENDIF
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **HU012** live in rented home
| Do you live in a rented home? Please check what best describes your situation
| 1 [fill HU002 caps] rent [fill HU002 my/our] home and [fill HU002 I/we] [fill HU002 am/are] responsible to

pay the rent
| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
| 3 [fill HU002 caps] live with family or friends and do not pay any rent
| 4 Other
|
| IF live in rented home = empty THEN
||
|| **HU012_NR_DK** live in rented home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do you live in a rented home? Please check what best describes your
|| situation
|| 1 [fill HU002 caps] rent [fill HU002 my/our] home and am [fill HU002 I/we] [fill HU002 am/are] responsible
to pay the rent
|| 2 [fill HU002 caps] live in a rented home, but somebody else pays the rent for [fill HU002 me/us]
|| 3 [fill HU002 caps] live with family or friends and do not pay any rent
|| 4 Other
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (live in rented home = ^FLHU002WeCAPS rent ^FLHU002Our home and ^FLHU002We ^FLHU002Are
| responsible to pay the rent OR live in rented home after nonresponse = ^FLHU002WeCAPS rent
| ^FLHU002Our home and am ^FLHU002We ^FLHU002Are responsible to pay the rent) THEN
||
|| **HU012a** rent more than two months behind
|| Are you more than two months behind on your rent payments?
|| 1 Yes
|| 5 No
||
|| IF rent more than two months behind = empty THEN
|||
||| **HU012a_NR_DK** rent more than two months behind after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Are you more than two months behind on your rent payments?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (rent more than two months behind = Yes OR rent more than two months behind after
|| nonresponse = Yes) THEN
|||
||| **HU012c** received eviction notice
||| Have you received an eviction notice (an order to move out of your home)?
||| 1 Yes
||| 5 No
|||
||| IF received eviction notice = empty THEN

| | | |
| | | | **HU012c_NR_DK** received eviction notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Have you received an eviction notice (an order to move out of
| | | | your home)?
| | | | 1 Yes
| | | | 5 No
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF (live in rented home = ^FLHU002WeCAPS live in a rented home, but somebody else pays
| | the rent for ^FLHU002Us OR live in rented home after nonresponse = ^FLHU002WeCAPS live in
| | a rented home, but somebody else pays the rent for ^FLHU002Us) THEN
| |
| | **HU012b** person paying rent more than two months behind
| | Is the person paying the rent for you more than two months behind on your rent payments?
| | 1 Yes
| | 5 No
| |
| | IF person paying rent more than two months behind = empty THEN
| | |
| | | **HU012b_NR_DK** person paying rent more than two months behind after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Is the person paying the rent for you more than two months behind
| | | on your rent payments?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (person paying rent more than two months behind = Yes OR person paying rent more than
| | two months behind after nonresponse = Yes) THEN
| | |
| | | **HU012c** received eviction notice
| | | Have you received an eviction notice (an order to move out of your home)?
| | | 1 Yes
| | | 5 No
| | |
| | | IF received eviction notice = empty THEN
| | | |
| | | | **HU012c_NR_DK** received eviction notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Have you received an eviction notice (an order to move out of
| | | | your home)?
| | | | 1 Yes

|||| 5 No
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ENDIF
||
| ENDIF
|
ENDIF

IF ownership of home = Yes OR ownership of home after non-response = Yes THEN
|
| **HU001_a** worth of home
| What would your home be worth if sold today?
| Integer
|
| IF worth of home = empty THEN
||
|| **HU001_a_NR_DK** worth of home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] What would your home be worth if sold today?
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
||
| ELSE
||
| ENDIF
|
| **HU003** money owed on home
| Do [you and/or your spouse/partner] owe any money on your home?
| 1 Yes
| 5 No
|
| IF money owed on home = empty THEN
||
|| **HU003_NR_DK** money owed on home after non-response
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do [you and/or your spouse/partner] owe any money on your home?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE

| |
| ENDIF
|
| IF (money owed on home = Yes OR money owed on home after non-response = Yes) THEN
| |
| | **HU004** money owed on home more than its worth
| | Do [you and/or your spouse/partner] owe more on your home than it is worth today?
| | 1 Yes
| | 5 No
| |
| | IF (money owed on home more than its worth = empty) THEN
| | |
| | | **HU004_NR_DK** money owed on home more than its worth after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Do [you and/or your spouse/partner] owe more on your home than it
| | | is worth today?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **HU003_a** total money owed on home
| | How much money in total do [you and/or your spouse/partner] owe on your home? Please
| | include any mortgages and any other loans that you have taken out against the value of your
| | home.
| | Integer
| |
| | IF (total money owed on home = empty) THEN
| | |
| | | **HU003_a_NR_DK** total money owed on home after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How much money in total do [you and/or your spouse/partner] owe on
| | | your home? Please include any mortgages and any other loans that you have taken out
| | | against the value of your home.
| | | 1 $0 - $10,000
| | | 2 $10,001 - $25,000
| | | 3 $25,001 - $50,000
| | | 4 $50,001 - $100,000
| | | 5 $100,001 - $250,000
| | | 6 $250,001 - $500,000
| | | 7 $500,001 - $750,000
| | | 8 More than $750,000
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|

ENDIF

D054 chance home worth more in future
We are interested in how the value of [Fill for whether respondent owns his/her home.] will change in the future. On a scale from 0 percent to 100 percent where "0" means that you think there is no chance and "100" means that you think the event is absolutely sure to happen, what do you think are the chances that by next year at this time [Fill for whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
Range: 0.0..100.0

IF chance home worth more in future = empty THEN
|
| [Questions D054_NR_SP to D054_NR_DK are displayed as a table]
|
| **D054_NR_SP** chance home worth more in future after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how the value of [Fill for whether respondent owns his/her home.] will change in
| the future. On a scale from 0 percent to 100 percent where "0" means that you think there
| is no chance and "100" means that you think the event is absolutely sure to happen, what do
| you think are the chances that by next year at this time [Fill for whether respondent owns his
| her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
| Range: 0.0..100.0
|
| **D054_NR_DK** dont know chance home worth more in future after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how the value of [Fill for whether respondent owns his/her home.] will change in
| the future. On a scale from 0 percent to 100 percent where "0" means that you think there
| is no chance and "100" means that you think the event is absolutely sure to happen, what do
| you think are the chances that by next year at this time [Fill for whether respondent owns his
| her home.] will be worth more than [Fill for whether respondent owns his/her home.]_REF today?
| 8 Don't know
|
| IF (chance home worth more in future after nonresponse != empty AND dont know chance home
| worth more in future after nonresponse != empty) THEN
| |
| | **checkqanddk** check display for giving answer to question and checking dont know box
| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | keep only the one entry that best describes your situation.
| |
| ENDIF
|
ELSE
|
ENDIF

IF (chance home worth more in future = 50 OR chance home worth more in future after
nonresponse = 50) THEN
|
| **D054_a** equally chance home worth more in future
| You answered 50%. Does this mean you think the chances of a gain are equal to the chances
| of a loss or are you just unsure about the chances?
| 1 Equal chances

| 2 Unsure
|
| IF (equally chance home worth more in future = empty) THEN
||
|| **D054_a_NR_DK** equally chance home worth more in future after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] You answered 50%. Does this mean you think the chances of a gain are
|| equal to the chances of a loss or are you just unsure about the chances?
|| 1 Equal chances
|| 2 Unsure
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
ENDIF

D059 chances home worth more over next 5 years
Now please think about how the value of [Fill for whether respondent owns his/her home.] will
change over the next 5 years. What are the chances that over the next 5 years [Fill for
whether respondent owns his/her home.] will be worth more than [Fill for whether respondent owns
his/her home.]_REF today?
Range: 0.0..100.0

IF chances home worth more over next 5 years = empty THEN
|
| [Questions D059_NR_SP to D059_NR_DK are displayed as a table]
|
| **D059_NR_SP** chances home worth more over next 5 years after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the value of [Fill for whether respondent owns his/her home.] will
| change over the next 5 years. What are the chances that over the next 5 years [Fill for
| whether respondent owns his/her home.] will be worth more than [Fill for whether respondent
| owns his/her home.]_REF today?
| Range: 0.0..100.0
|
| **D059_NR_DK** dont know chances home worth more over next 5 years after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the value of [Fill for whether respondent owns his/her home.] will
| change over the next 5 years. What are the chances that over the next 5 years [Fill for
| whether respondent owns his/her home.] will be worth more than [Fill for whether respondent
| owns his/her home.]_REF today?
| 8 Don't know
|
| IF (chances home worth more over next 5 years after nonresponse != empty AND dont know
| chances home worth more over next 5 years after nonresponse != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF

|
ELSE
|
ENDIF

IF chances home worth more over next 5 years > 0 OR chances home worth more over next 5 years after nonresponse > 0 OR (chances home worth more over next 5 years = empty AND chances home worth more over next 5 years after nonresponse = empty) OR (dont know chances home worth more over next 5 years after nonresponse = Don't know) THEN
|
| **D060** chances after 5 years home value up more than 10%
| What are the chances that 5 years from now the value of [Fill for whether respondent owns his
| her home.] will have gone up by more than 10 percent?
| Range: 0.0..100.0
|
| IF chances after 5 years home value up more than 10% = empty THEN
||
|| [Questions D060_NR_SP to D060_NR_DK are displayed as a table]
||
|| **D060_NR_SP** chances after 5 years home value up more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What
|| are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
|| home.] will have gone up by more than 10 percent?
|| Range: 0.0..100.0
||
|| **D060_NR_DK** dont know chances after 5 years home value up more than 10% after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] What
|| are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
|| home.] will have gone up by more than 10 percent?
|| 8 Don't know
||
|| IF (chances after 5 years home value up more than 10% after nonresponse != empty AND dont
|| know chances after 5 years home value up more than 10% after nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chances after 5 years home value up more than 10% > 0 OR chances after 5 years home
| value up more than 10% after nonresponse > 0) THEN
||
|| **D061** chances after 5 years home value up more than 20%
|| What are the chances that 5 years from now the value of [Fill for whether respondent owns
|| his/her home.] will have gone up by more than 20 percent?
|| Range: 0.0..100.0
||
|| IF chances after 5 years home value up more than 20% = empty THEN

| | |
| | | [Questions D061_NR_SP to D061_NR_DK are displayed as a table]
| | |
| | | **D061_NR_SP** chances after 5 years home value up more than 20% after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | What are the chances that 5 years from now the value of [Fill for whether respondent owns
| | | his/her home.] will have gone up by more than 20 percent?
| | | Range: 0.0..100.0
| | |
| | | **D061_NR_DK** dont know chances after 5 years home value up more than 20% after nonresponse
| | | [You did not answer. Your answers are important to us. Please give us your best guess.]
| | | What are the chances that 5 years from now the value of [Fill for whether respondent owns
| | | his/her home.] will have gone up by more than 20 percent?
| | | 8 Don't know
| | |
| | | IF (chances after 5 years home value up more than 20% after nonresponse != empty AND
| | | dont know chances after 5 years home value up more than 20% after nonresponse != empty)
| | | THEN
| | | |
| | | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | | You entered an answer to the question AND checked the box 'Don't know'. Please go back
| | | | and keep only the one entry that best describes your situation.
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

IF (chances home worth more over next 5 years < 100 AND chances home worth more over next 5 years != empty) OR (chances home worth more over next 5 years after nonresponse != empty AND chances home worth more over next 5 years after nonresponse < 100) THEN
|
| **D062** chances after 5 years home value down more than 10%
| What are the chances that 5 years from now the value of [Fill for whether respondent owns his
| her home.] will have gone down by more than 10 percent?
| Range: 0.0..100.0
|
| IF chances after 5 years home value down more than 10% = empty THEN
| |
| | [Questions D062_NR_SP to D062_NR_DK are displayed as a table]
| |
| | **D062_NR_SP** chances after 5 years home value down more than 10% after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] What
| | are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
| | home.] will have gone down by more than 10 percent?
| | Range: 0.0..100.0
| |
| | **D062_NR_DK** dont know chances after 5 years home value down more than 10% after nonresponse

|| [You did not answer. Your answers are important to us. Please give us your best guess.] What
|| are the chances that 5 years from now the value of [Fill for whether respondent owns his/her
|| home.] will have gone down by more than 10 percent?
|| 8 Don't know
||
|| IF (chances after 5 years home value down more than 10% after nonresponse != empty AND
|| dont know chances after 5 years home value down more than 10% after nonresponse != empty)
|| THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chances after 5 years home value down more than 10% > 0 OR chances after 5 years home
| value down more than 10% after nonresponse > 0) THEN
||
|| **D063** chances after 5 years home value down more than 20%
|| What are the chances that 5 years from now the value of [Fill for whether respondent owns
|| his/her home.] will have gone down by more than 20 percent?
|| Range: 0.0..100.0
||
|| IF chances after 5 years home value down more than 20% = empty THEN
|||
||| [Questions D063_NR_SP to D063_NR_DK are displayed as a table]
|||
||| **D063_NR_SP** chances after 5 years home value down more than 20% after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| What are the chances that 5 years from now the value of [Fill for whether respondent owns
||| his/her home.] will have gone down by more than 20 percent?
||| Range: 0.0..100.0
|||
||| **D063_NR_DK** dont know chances after 5 years home value down more than 20% after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| What are the chances that 5 years from now the value of [Fill for whether respondent owns
||| his/her home.] will have gone down by more than 20 percent?
||| 8 Don't know
|||
||| IF (chances after 5 years home value down more than 20% after nonresponse != empty AND
||| dont know chances after 5 years home value down more than 20% after nonresponse != empty)
||| THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||

| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

W352 housing market in united states
There has been a lot of talk on the news lately about problems in the U.S. housing market. In some parts of the country home values have dropped, and some people are having problems making their mortgage payments. How would you rate the housing market in the United States as a whole?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

IF housing market in united states = empty THEN
|
| **W352_NR_DK** housing market in united states after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] There has been a lot of talk on the news lately about problems in the U.S.
| housing market. In some parts of the country home values have dropped, and some people are
| having problems making their mortgage payments. How would you rate the housing market in the
| United States as a whole?
| 1 Excellent
| 2 Very good
| 3 Good
| 4 Fair
| 5 Poor
| 8 Don't know
|
ELSE
|
ENDIF

W351 housing market in area
How would you rate the housing market in your area?
1 Excellent
2 Very good
3 Good
4 Fair
5 Poor

IF housing market in area = empty THEN
|
| **W351_NR_DK** rating of housing market in area after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] How would you rate the housing market in your area?
| 1 Excellent
| 2 Very good

| 3 Good
| 4 Fair
| 5 Poor
| 8 Don't know
|
ELSE
|
ENDIF

IF ((ownership of home = Yes OR ownership of home after non-response = Yes) AND (money owed on home = Yes OR money owed on home after non-response = Yes)) THEN
|
| **W353** behind on payments
| Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage payments
| for your primary residence?
| 1 Yes
| 5 No
|
| IF behind on payments = empty THEN
||
|| **W353_NR_DK** behind on payments after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Are [you and/or your spouse/partner] currently more than 2 months
|| behind on mortgage payments for your primary residence?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF behind on payments = Yes OR behind on payments after nonresponse = Yes THEN
||
|| **W354n** received foreclosure notice
|| Have you received a notice that your house may be foreclosed? Definition: foreclosure
|| of a house is when a bank takes possession of the house because the owner did not keep up
|| with the mortgage payments.
|| 1 Yes
|| 5 No
||
|| IF received foreclosure notice = empty THEN
|||
||| **W354n_NR_DK** received foreclosure notice after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Have you received a notice that your house may be foreclosed?
||| Definition: foreclosure of a house is when a bank takes possession of the house because
||| the owner did not keep up with the mortgage payments.
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE

| | |
| | ENDIF
| |
| | IF received foreclosure notice = Yes OR received foreclosure notice after nonresponse =
| | Yes THEN
| | |
| | | **W355n** will lose home because of foreclosure notice
| | | Do you think you will lose your home because of this notice?
| | | 1 Yes
| | | 5 No
| | |
| | | IF will lose home because of foreclosure notice = empty THEN
| | | |
| | | | **W355n_NR_DK** will lose home because of forecl notice after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Do you think you will lose your home because of this notice?
| | | | 1 Yes
| | | | 5 No
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF behind on payments = No OR behind on payments after nonresponse = No OR behind on
| | payments after nonresponse = Don't know OR (behind on payments = empty AND behind on
| | payments after nonresponse = empty) THEN
| |
| | **W359** worry falling behind mortgage next 12 months
| | Are you concerned or worried that you might fall behind in your mortgage payments during the
| | next 12 months?
| | 1 No
| | 2 Yes, a little
| | 3 Yes, a lot
| |
| | IF worry falling behind mortgage next 12 months = empty THEN
| | |
| | | **W359_NR_DK** worry falling behind mortgage next 12 months after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Are you concerned or worried that you might fall behind in your
| | | mortgage payments during the next 12 months?
| | | 1 No
| | | 2 Yes, a little
| | | 3 Yes, a lot
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **W359_a** chances of behind mortgage payments next 12 months

|| On a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will
|| fall behind in your mortgage payments [] during the next 12 months?
|| Range: 0.0..100.0
||
|| IF chances of behind mortgage payments next 12 months = empty THEN
|||
||| [Questions W359_a_NR_SP to W359_a_NR_DK are displayed as a table]
|||
||| **W359_a_NR_SP** chances of behind mortgage payments next 12 months after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will
||| fall behind in your mortgage payments [] during the next 12 months?
||| Range: 0.0..100.0
|||
||| **W359_a_NR_DK** chances of behind mortgage payments next 12 months after nonresponse DK
||| [You did not answer. Your answers are important to us. Please give us your best guess.] On
||| a scale from 0 to 100, what are the chances that [you and/or your spouse/partner] will
||| fall behind in your mortgage payments [] during the next 12 months?
||| 8 Don't know
|||
||| IF (chances of behind mortgage payments next 12 months after nonresponse != empty AND
||| chances of behind mortgage payments next 12 months after nonresponse DK != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

HS001 do you own any other house or apartment
So far we have asked you about the home you live in. Do [you and/or your spouse/partner] own any
other house or apartment?
1 Yes, one other house or apartment
2 Yes, more than one other house or apartment
3 No

IF do you own any other house or apartment = empty THEN
|
| **HS001_NR_DK** do you own any other house or apartment after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] So far we have asked you about the home you live in. Do [you and/or your
| spouse/partner] own any other house or apartment?
| 1 Yes, one other house or apartment
| 2 Yes, more than one other house or apartment
| 3 No

| 8 Don't know
|
ELSE
|
ENDIF

IF do you own any other house or apartment = Yes, one other house or apartment OR do you own
any other house or apartment after nonresponse = Yes, one other house or apartment OR do you
own any other house or apartment = Yes, more than one other house or apartment OR do you own
any other house or apartment after nonresponse = Yes, more than one other house or apartment
THEN
|
| **HS004_begin** worth of most expensive home
| [fill most expensive apartment] What would it be worth if sold today?
| Integer
|
| IF worth of most expensive home = empty THEN
||
|| **HS004_begin_NR_DK** worth of most expensive home after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] [fill most expensive apartment] What would it be worth if sold today?
||
|| 1 $0 - $10,000
|| 2 $10,001 - $25,000
|| 3 $25,001 - $50,000
|| 4 $50,001 - $100,000
|| 5 $100,001 - $250,000
|| 6 $250,001 - $500,000
|| 7 $500,001 - $1,000,000
|| 8 More than $1,000,000
|| 9 Don't know
||
| ELSE
||
| ENDIF
|
| **HS009** owe any money on your other house or apartment
| Do [you and/or your spouse/partner] owe any money on this other house or apartment?
| 1 Yes
| 5 No
|
| IF owe any money on your other house or apartment = empty THEN
||
|| **HS009_NR_DK** owe any money on your other house or apartment after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Do [you and/or your spouse/partner] owe any money on this other house
|| or apartment?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||

| ENDIF
|
| IF owe any money on your other house or apartment = Yes OR owe any money on your other house
| or apartment after nonresponse = Yes THEN
| |
| | **HS010** how much owe on your other house or apartment
| | How much money in total do [you and/or your spouse/partner] owe on this other house or
| | apartment? Please include any mortgages and any other loans that you have taken out against
| | the value of your other home or apartment.
| | Integer
| |
| | IF how much owe on your other house or apartment = empty THEN
| | |
| | | **HS010_NR_DK** how much owe on your other house or apartment after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How much money in total do [you and/or your spouse/partner] owe on
| | | this other other home or apartment? Please include any mortgages and any other loans that
| | | you have taken out against the value of your other house or apartment.
| | | 1 $0 - $10,000
| | | 2 $10,001 - $25,000
| | | 3 $25,001 - $50,000
| | | 4 $50,001 - $100,000
| | | 5 $100,001 - $250,000
| | | 6 $250,001 - $500,000
| | | 7 $500,001 - $750,000
| | | 8 More than $750,000
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **HS014** currently behind on payments for secondary residence
| | Are [you and/or your spouse/partner] currently more than 2 months behind on mortgage
| | payments for your other house or apartment?
| | 1 Yes
| | 5 No
| |
| | IF currently behind on payments for secondary residence = empty THEN
| | |
| | | **HS014_NR_DK** currently behind on payments for secondary residence after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Are [you and/or your spouse/partner] currently more than 2 months
| | | behind on mortgage payments for your other house or apartment?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF

|
ENDIF

W360 family behind on payments
Not counting [you (or your spouse/partner)], is anyone in your immediate family currently more
than 2 months behind on mortgage payments?
1 Yes
5 No
8 Don't know

IF family behind on payments = empty THEN
|
| **W360_NR_DK** family behind on payments after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Not counting [you (or your spouse/partner)], is anyone in your immediate
| family currently more than 2 months behind on mortgage payments?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

W362 immediate family gone through foreclosure since ms63/march 1, 2009
Has anyone in your immediate family gone through a foreclosure since [time frame reference
questions for LF011 questions]? Definition: foreclosure of a house is when a bank takes
possession of the house because the owner did not keep up with the mortgage payments.
1 Yes
5 No

IF immediate family gone through foreclosure since ms63/march 1, 2009 = empty THEN
|
| **W362_NR_DK** immediate family gone through foreclosure since ms63/march 1, 2009 after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Has anyone in your immediate family gone through a foreclosure since [time
| frame reference questions for LF011 questions]? Definition: foreclosure of a house is when a
| bank takes possession of the house because the owner did not keep up with the mortgage
| payments.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

FP001 been affected by financial problems
Over the past year there have been reports about the nation's financial problems including large
drops in the stock market and in the housing market and increased rates of foreclosures and
joblessness. As this recession continues more and more people have been affected in different
ways. Have [you (or your spouse/partner)] been affected by these problems?
1 No

2 Yes, a little
3 Yes, a lot

IF been affected by financial problems = empty THEN
|
| **FP001_NR_DK** been affected by financial problems after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Over the past year there have been reports about the nation's financial
| problems including large drops in the stock market and in the housing market and increased
| rates of foreclosures and joblessness. As this recession continues more and more people have
| been affected in different ways. Have [you (or your spouse/partner)] been affected by these
| problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF

IF been affected by financial problems = Yes, a little OR been affected by financial problems
= Yes, a lot OR been affected by financial problems after nonresponse = Yes, a little OR been
affected by financial problems after nonresponse = Yes, a lot THEN
|
| **FP002** received help > $500 because of financial problems
| We would like to find out about any help you might have received from family or others because
| of how you were affected. Please include any help you may have reported earlier in the
| interview. Because of how you have been affected, have [you (or your spouse/partner)]
| received financial help totaling $500 or more since [time frame reference questions last 3
| monthly survey], from parents, grown children, relatives or friends?
| 1 Yes
| 5 No
|
| IF received help > 0 because of financial problems = empty THEN
| |
| | **FP002_NR_DK** received help > $500 because of financial problems after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] We would like to find out about any help you might have received from
| | family or others because of how you were affected. Please include any help you may have
| | reported earlier in the interview. Because of how you have been affected, have [you (or
| | your spouse/partner)] received financial help totaling $500 or more since [time frame
| | reference questions last 3 monthly survey], from parents, grown children, relatives or
| | friends?
| | 1 Yes
| | 5 No
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF received help > 0 because of financial problems = Yes OR received help > 0 because of

| financial problems after nonresponse = Yes THEN
||
|| **FP003** whom receive financial help from
|| From whom did you receive financial help? Please check all that apply.
|| 1 Parents
|| 2 Grown children
|| 3 Other relatives
|| 4 Friends
||
|| IF whom receive financial help from = empty THEN
|||
||| **FP003_NR_DK** whom receive financial help from after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] From whom did you receive financial help? Please check all that
||| apply.
||| 1 Parents
||| 2 Grown children
||| 3 Other relatives
||| 4 Friends
||| 8 Don't know
|||
||| IF ((cardinal(whom receive financial help from after nonresponse) > Parents
|||) AND Don't know in whom receive financial help from after nonresponse) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
||| IF cardinal(whom receive financial help from after nonresponse) > 0 THEN
||||
|||| [Questions FP004_intro to tabledummyend are displayed as a table]
||||
|||| **FP004_intro** how much receive financial help from intro
|||| About how much did that amount to from ...?
||||
|||| IF Parents IN whom receive financial help from after nonresponse THEN
|||||
||||| **FP004_parents** how much receive financial help from parents
||||| Parents
||||| Integer
|||||
|||| ENDIF
||||
|||| IF Grown children IN whom receive financial help from after nonresponse THEN
|||||
||||| **FP004_children** how much receive financial help from children
||||| Grown children
||||| Integer
|||||
|||| ENDIF
||||

| | | | IF Other relatives IN whom receive financial help from after nonresponse THEN
| | | | |
| | | | | **FP004_otherrelatives** how much receive financial help from other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from after nonresponse THEN
| | | | |
| | | | | **FP004_friends** how much receive financial help from friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | **tabledummyend** used as table end dummy
| | | |
| | | |
| | | | IF Parents IN whom receive financial help from after nonresponse AND how
| | | | much receive financial help from parents = EMPTY THEN
| | | | |
| | | | | **FP004_parents_NR_DK** how much received financial help from parents after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from after nonresponse AND how much
| | | | receive financial help from children = EMPTY THEN
| | | | |
| | | | | **FP004_children_NR_DK** how much received financial help from children after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000

| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from after nonresponse AND how much
| | | | receive financial help from other relatives = EMPTY THEN
| | | | |
| | | | | **FP004_otherrelatives_NR_DK** how much received financial help from other relatives after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from other relatives?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from after nonresponse AND how much receive
| | | | financial help from friends = EMPTY THEN
| | | | |
| | | | | **FP004_friends_NR_DK** how much received financial help from friends after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE

| | |
| | | IF cardinal(whom receive financial help from) > 0 THEN
| | | |
| | | | [Questions FP004_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP004_intro** how much receive financial help from intro
| | | | About how much did that amount to from ...?
| | | |
| | | | IF Parents IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_parents** how much receive financial help from parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_children** how much receive financial help from children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_otherrelatives** how much receive financial help from other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom receive financial help from THEN
| | | | |
| | | | | **FP004_friends** how much receive financial help from friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | **tabledummyend** used as table end dummy
| | | |
| | | |
| | | | IF Parents IN whom receive financial help from AND how much receive
| | | | financial help from parents = EMPTY THEN
| | | | |
| | | | | **FP004_parents_NR_DK** how much received financial help from parents after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000

| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom receive financial help from AND how much receive financial
| | | | help from children = EMPTY THEN
| | | | |
| | | | | **FP004_children_NR_DK** how much received financial help from children after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom receive financial help from AND how much receive financial
| | | | help from other relatives = EMPTY THEN
| | | | |
| | | | | **FP004_otherrelatives_NR_DK** how much received financial help from other relatives after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to from other relatives?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |

||||IF Friends IN whom receive financial help from AND how much receive financial help
||||from friends = EMPTY THEN
|||||
|||||**FP004_friends_NR_DK** how much received financial help from friends after nonresponse
|||||[You did not answer. Your answers are important to us. Please answer the question to
|||||the best of your ability.] About how much did that amount to from friends?
|||||1 $500 - $1,000
|||||2 $1,001 - $2,000
|||||3 $2,001 - $3,000
|||||4 $3,001 - $5,000
|||||5 $5,001 - $10,000
|||||6 $10,001 - $20,000
|||||7 $20,001 - $30,000
|||||8 $30,001 - $50,000
|||||9 More than $50,000
|||||10 Don't know
|||||
||||ELSE
|||||
||||ENDIF
||||
|||ENDIF
|||
||ENDIF
||
| ENDIF
|
ENDIF

FP005_a parents,children, rel,friends affected
Have your parents, grown children, relatives or friends been affected by the nation's financial
problems?
1 No
2 Yes, a little
3 Yes, a lot

IF parents,children, rel,friends affected = empty THEN
|
| **FP005_a_NR_DK** parents,children, rel,friends affected
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Have your parents, grown children, relatives or friends been affected by the
| nation's financial problems?
| 1 No
| 2 Yes, a little
| 3 Yes, a lot
| 8 Don't know
|
ELSE
|
ENDIF

IF (parents,children, rel,friends affected = Yes, a little OR parents,children, rel,friends
affected = Yes, a lot OR parents,children, rel,friends affected = Yes, a little OR

parents,children, rel,friends affected = Yes, a lot) THEN
|
| **FP005** given help > $500 because of financial problems
| We would like to find out about any help you might have given them. Because of how they have
| been affected, have [you (or your spouse/partner)] given financial help totaling $500 or more
| since [time frame reference questions last 3 monthly survey], to parents, grown children,
| relatives or friends?
| 1 Yes
| 5 No
|
| IF given help > 0 because of financial problems = empty THEN
||
|| **FP005_NR_DK** given help > $500 because of financial problems after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] We would like to find out about any help you might have given them.
|| Because of how they have been affected, have [you (or your spouse/partner)] given financial
|| help totaling $500 or more since [time frame reference questions last 3 monthly survey], to
|| parents, grown children, relatives or friends?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF given help > 0 because of financial problems = Yes OR given help > 0 because of financial
| problems after nonresponse = Yes THEN
||
|| **FP006** whom given financial to
|| To whom have you given financial help? Please check all that apply.
|| 1 Parents
|| 2 Grown children
|| 3 Other relatives
|| 4 Friends
||
|| IF whom given financial to = empty THEN
|||
||| **FP006_NR_DK** whom given financial to after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] To whom have you given financial help? Please check all that apply.
||| 1 Parents
||| 2 Grown children
||| 3 Other relatives
||| 4 Friends
||| 8 Don't know
|||
||| IF ((cardinal(whom given financial to after nonresponse) > Parents) AND
||| Don't know in whom given financial to after nonresponse) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.

| | | |
| | | ENDIF
| | |
| | | IF (cardinal(whom given financial to after nonresponse) > 0) THEN
| | | |
| | | | [Questions FP007_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP007_intro** how much given financial help to intro
| | | | About how much did that amount to for ...?
| | | |
| | | | IF Parents IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_parents** how much given financial help to parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_children** how much given financial help to children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_otherrelatives** how much given financial help to other relatives
| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to after nonresponse THEN
| | | | |
| | | | | **FP007_friends** how much given financial help to friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | **tabledummyend** used as table end dummy
| | | |
| | | |
| | | | IF Parents IN whom given financial to after nonresponse AND how much
| | | | given financial help to parents = EMPTY THEN
| | | | |
| | | | | **FP007_parents_NR_DK** how much given financial help for parents after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to for parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000

||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
|||| ELSE
|||||
|||| ENDIF
||||
|||| IF Grown children IN whom given financial to after nonresponse AND how much given
|||| financial help to children = EMPTY THEN
|||||
||||| **FP007_children_NR_DK** how much given financial help for children after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to
||||| the best of your ability.] About how much did that amount to for grown children?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
|||| ELSE
|||||
|||| ENDIF
||||
|||| IF Other relatives IN whom given financial to after nonresponse AND how much given
|||| financial help to other relatives = EMPTY THEN
|||||
||||| **FP007_otherrelatives_NR_DK** how much given financial help for other relatives after nonresponse
||||| [You did not answer. Your answers are important to us. Please answer the question to
||||| the best of your ability.] About how much did that amount to for other relatives?
||||| 1 $500 - $1,000
||||| 2 $1,001 - $2,000
||||| 3 $2,001 - $3,000
||||| 4 $3,001 - $5,000
||||| 5 $5,001 - $10,000
||||| 6 $10,001 - $20,000
||||| 7 $20,001 - $30,000
||||| 8 $30,001 - $50,000
||||| 9 More than $50,000
||||| 10 Don't know
|||||
|||| ELSE
|||||

| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to after nonresponse AND how much given financial
| | | | help to friends = EMPTY THEN
| | | | |
| | | | | **FP007_friends_NR_DK** how much given financial help for friends after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to for friends?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | ENDIF
| | |
| | ELSE
| | |
| | | IF cardinal(whom given financial to) > 0 THEN
| | | |
| | | | [Questions FP007_intro to tabledummyend are displayed as a table]
| | | |
| | | | **FP007_intro** how much given financial help to intro
| | | | About how much did that amount to for ...?
| | | |
| | | | IF Parents IN whom given financial to THEN
| | | | |
| | | | | **FP007_parents** how much given financial help to parents
| | | | | Parents
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to THEN
| | | | |
| | | | | **FP007_children** how much given financial help to children
| | | | | Grown children
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Other relatives IN whom given financial to THEN
| | | | |
| | | | | **FP007_otherrelatives** how much given financial help to other relatives

| | | | | Other relatives
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | IF Friends IN whom given financial to THEN
| | | | |
| | | | | **FP007_friends** how much given financial help to friends
| | | | | Friends
| | | | | Integer
| | | | |
| | | | ENDIF
| | | |
| | | | **tabledummyend** used as table end dummy
| | | |
| | | |
| | | | IF Parents IN whom given financial to AND how much given financial help
| | | | to parents = EMPTY THEN
| | | | |
| | | | | **FP007_parents_NR_DK** how much given financial help for parents after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to for parents?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know
| | | | |
| | | | ELSE
| | | | |
| | | | ENDIF
| | | |
| | | | IF Grown children IN whom given financial to AND how much given financial help to
| | | | children = EMPTY THEN
| | | | |
| | | | | **FP007_children_NR_DK** how much given financial help for children after nonresponse
| | | | | [You did not answer. Your answers are important to us. Please answer the question to
| | | | | the best of your ability.] About how much did that amount to for grown children?
| | | | | 1 $500 - $1,000
| | | | | 2 $1,001 - $2,000
| | | | | 3 $2,001 - $3,000
| | | | | 4 $3,001 - $5,000
| | | | | 5 $5,001 - $10,000
| | | | | 6 $10,001 - $20,000
| | | | | 7 $20,001 - $30,000
| | | | | 8 $30,001 - $50,000
| | | | | 9 More than $50,000
| | | | | 10 Don't know

| | | | |
| | | |ELSE
| | | | |
| | | |ENDIF
| | | |
| | | |IF Other relatives IN whom given financial to AND how much given financial help to
| | | |other relatives = EMPTY THEN
| | | | |
| | | | |**FP007_otherrelatives_NR_DK** how much given financial help for other relatives after nonresponse
| | | | |[You did not answer. Your answers are important to us. Please answer the question to
| | | | |the best of your ability.] About how much did that amount to for other relatives?
| | | | |1 $500 - $1,000
| | | | |2 $1,001 - $2,000
| | | | |3 $2,001 - $3,000
| | | | |4 $3,001 - $5,000
| | | | |5 $5,001 - $10,000
| | | | |6 $10,001 - $20,000
| | | | |7 $20,001 - $30,000
| | | | |8 $30,001 - $50,000
| | | | |9 More than $50,000
| | | | |10 Don't know
| | | | |
| | | |ELSE
| | | | |
| | | |ENDIF
| | | |
| | | |IF Friends IN whom given financial to AND how much given financial help to friends =
| | | |EMPTY THEN
| | | | |
| | | | |**FP007_friends_NR_DK** how much given financial help for friends after nonresponse
| | | | |[You did not answer. Your answers are important to us. Please answer the question to
| | | | |the best of your ability.] About how much did that amount to for friends?
| | | | |1 $500 - $1,000
| | | | |2 $1,001 - $2,000
| | | | |3 $2,001 - $3,000
| | | | |4 $3,001 - $5,000
| | | | |5 $5,001 - $10,000
| | | | |6 $10,001 - $20,000
| | | | |7 $20,001 - $30,000
| | | | |8 $30,001 - $50,000
| | | | |9 More than $50,000
| | | | |10 Don't know
| | | | |
| | | |ELSE
| | | | |
| | | |ENDIF
| | | |
| | |ENDIF
| | |
| |ENDIF
| |
|ENDIF
|

ENDIF

RA001 any retirement saving accounts.
We are interested in how people save for retirement. Do [you and/or your spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please include any such accounts that [you and/or your spouse/partner] have through [your (and/or your [spouse's/partner's])] employer.
1 Yes
5 No

IF (any retirement saving accounts. = empty) THEN
|
| **RA001_NR_DK** any retirement saving accounts after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] We are interested in how people save for retirement. Do [you and/or your
| spouse/partner] have any IRA, 401(k), Keogh or similar retirement saving accounts? Please
| include any such accounts that [you and/or your spouse/partner] have through [your (and/or
| your [spouse's/partner's])] employer.
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF (any retirement saving accounts. = Yes OR any retirement saving accounts after nonresponse
= Yes) THEN
|
| **RA002** total value of retirement accounts
| Adding all these retirement saving accounts together, what is the total value of these
| accounts?
| Integer
|
| IF (total value of retirement accounts = empty) THEN
| |
| | **RA002_NR_DK** total value of retirement accounts after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Adding all these retirement saving accounts together, what is the
| | total value of these accounts?
| | 1 $0 - $5,000
| | 2 $5,001 - $10,000
| | 3 $10,001 - $20,000
| | 4 $20,001 - $50,000
| | 5 $50,001 - $100,000
| | 6 $100,001 - $250,000
| | 7 $250,001 - $500,000
| | 8 More than $500,000
| | 9 Don't know
| |
| ELSE
| |
| ENDIF

|
| **RA003** ret acct: any withdrawals since ms74/oct 2008
| Have [you and/or your spouse/partner] taken any money out of these accounts since [time frame
| reference for when last taken RA002-RA015 questions]?
| 1 Yes
| 5 No
|
| IF (ret acct: any withdrawals since ms74/oct 2008 = empty) THEN
||
|| **RA003_NR_DK** ret acct: any withdrawals since ms74/oct 2008 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Have [you and/or your spouse/partner] taken any money out of these
|| accounts since [time frame reference for when last taken RA002-RA015 questions]?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (ret acct: any withdrawals since ms74/oct 2008 = Yes OR ret acct: any withdrawals since
| ms74/oct 2008 after nonresponse = Yes) THEN
||
|| **RA004** ret acct: amt withdrawn
|| How much money in total have [you and/or your spouse/partner] withdrawn from these
|| retirement accounts?
|| Integer
||
|| IF (ret acct: amt withdrawn = empty) THEN
|||
||| **RA004_NR_DK** ret acct: amt withdrawn after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much money in total have [you and/or your spouse/partner]
||| withdrawn from these retirement accounts?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 More than $500,000
||| 9 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| **RA005** ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 Yes
|| 5 No

||
| ENDIF
|
| **RA006** retirement acct: any invested in stocks
| Are any of these retirement accounts invested in stocks or stock mutual funds, either fully or
| partially?
| 1 Yes
| 5 No
|
| IF (retirement acct: any invested in stocks = empty) THEN
||
|| **RA006_NR_DK** retirement acct: any invested in stocks after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Are any of these retirement accounts invested in stocks or stock
|| mutual funds, either fully or partially?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (retirement acct: any invested in stocks = Yes OR retirement acct: any invested in
| stocks after nonresponse = Yes) THEN
||
|| **RA007** ret acct: percent in stocks
|| About what fraction of the total value of these retirement accounts is invested in stocks or
|| stock mutual funds?
|| Range: 0.0..100.0
||
|| IF (ret acct: percent in stocks = empty) THEN
|||
||| **RA007_NR_DK** ret acct: percent in stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] About what fraction of the total value of these retirement accounts
||| is invested in stocks or stock mutual funds?
||| 1 0% - 14%
||| 2 15% - 29%
||| 3 30% - 49%
||| 4 50%
||| 5 51% - 69%
||| 6 70% - 84%
||| 7 85% - 100%
||| 9 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| **RA008** ret acct: chged % invested in stocks since ms74/oct 08
|| Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or
|| your spouse/partner] taken any action to change the amount invested in stocks or stock

|| mutual funds?
|| 1 Yes, increased the amount
|| 2 Yes, decreased the amount
|| 3 No
||
| ELSEIF (retirement acct: any invested in stocks = No OR retirement acct: any invested in
|| stocks after nonresponse = No) THEN
||
|| **RA006_a** retirement acct: were any invested in stocks since ms74/oct 08
|| Were any of these retirement accounts previously invested in stocks or stock mutual funds at
|| any time since [time frame reference for when last taken RA002-RA015 questions] - either
|| fully or partially?
|| 1 Yes
|| 5 No
||
| ENDIF
|
| **RA009** ret acct: any new contributions since ms74/oct 08
| Since [time frame reference for when last taken RA002-RA015 questions], have [you and/or your
| spouse/partner] made any new contributions to retirement accounts such as IRAs, 401(k)s,
| KEOGHS?
| 1 Yes
| 5 No
|
| IF (ret acct: any new contributions since ms74/oct 08 = empty) THEN
||
|| **RA009_NR_DK** ret acct: any new contributions since ms74/0ct 08 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Since [time frame reference for when last taken RA002-RA015
|| questions], have [you and/or your spouse/partner] made any new contributions to retirement
|| accounts such as IRAs, 401(k)s, KEOGHS?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (ret acct: any new contributions since ms74/oct 08 = Yes OR ret acct: any new
| contributions since ms74/0ct 08 after nonresponse = Yes) THEN
||
|| **RA010** ret acct: new conts invested in stocks
|| Were any of these new contributions to your retirement accounts invested in stocks or stock
|| mutual funds?
|| 1 Yes
|| 5 No
||
|| IF (ret acct: new conts invested in stocks = empty) THEN
|||
||| **RA010_NR_DK** ret acct: new conts invested in stocks after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] Were any of these new contributions to your retirement accounts

| | | invested in stocks or stock mutual funds?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | IF (ret acct: new conts invested in stocks = Yes OR ret acct: new conts invested in
| | stocks after nonresponse = Yes) THEN
| | |
| | | **RA011** ret acct: new conts % in stocks since ms74/oct 08
| | | About what fraction of your new contributions since [time frame reference for when last
| | | taken RA002-RA015 questions], have you invested in stocks or stock mutual funds?
| | | Range: 0.0..100.0
| | |
| | | IF (ret acct: new conts % in stocks since ms74/oct 08 = empty) THEN
| | | |
| | | | **RA011_NR_DK** ret acct: new conts % in stocks since ms74/oct 08 after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] About what fraction of your new contributions since [time frame
| | | | reference for when last taken RA002-RA015 questions], have you invested in stocks or
| | | | stock mutual funds?
| | | | 1 0% - 14%
| | | | 2 15% - 29%
| | | | 3 30% - 49%
| | | | 4 50%
| | | | 5 51% - 69%
| | | | 6 70% - 84%
| | | | 7 85% - 100%
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | | **RA012** ret acct: new conts changed % in stocks since ms74/oct 08
| | | Since [time frame reference for when last taken RA002-RA015 questions], have you changed
| | | the percentage of your new contributions that were invested in stocks?
| | | 1 Yes, increased
| | | 2 Yes, decreased
| | | 5 No
| | |
| | | IF (ret acct: new conts changed % in stocks since ms74/oct 08 = empty) THEN
| | | |
| | | | **RA012_NR_DK** ret acct: new conts changed % in stocks since ms74/oct 08 after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Since [time frame reference for when last taken RA002-RA015
| | | | questions], have you changed the percentage of your new contributions that were invested
| | | | in stocks?
| | | | 1 Yes, increased
| | | | 2 Yes, decreased

| | | | 5 No
| | | | 9 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ENDIF
|
| **RA016** moved assets in retirement accounts
| Not counting any new contributions to these retirement accounts: since [time frame reference
| for when last taken RA015-RA020 questions], have [you and/or your spouse/partner] moved any
| assets into or out of stocks or stock mutual funds within your retirement accounts?
| 1 [Fill for RA016] **only** moved assets into stocks (i.e. increased the amount invested in stocks by this move)
| 2 [Fill for RA016] **only** moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
| 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
|
| IF (moved assets in retirement accounts = empty) THEN
| |
| | **RA016_NR_DK** moved assets in retirement accounts in october 2009 after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Not counting any new contributions to these retirement accounts:
| | since [time frame reference for when last taken RA015-RA020 questions], have [you and/or
| | your spouse/partner] moved any assets into or out of stocks or stock mutual funds within
| | your retirement accounts?
| | 1 [Fill for RA016] **only** moved assets into stocks (i.e. increased the amount invested in stocks by this move)
| | 2 [Fill for RA016] **only** moved assets out of stocks (i.e. decreased the amount invested in stocks by this move)
| | 3 Both. [Fill for RA016] moved **more** funds **into** stocks than out of stocks
| | 4 Both. [Fill for RA016] moved **more** funds **out** of stocks than into stocks
| | 5 No, [Fill for RA016] did not move any assets into or out of stocks within retirement accounts
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets into
| stocks (i.e. increased the amount invested in stocks by this move) OR moved assets in
| retirement accounts in october 2009 after nonresponse = ^FLRA016WeCAPS **only** moved
| assets into stocks (i.e. increased the amount invested in stocks by this move)) THEN
| |
| | **RA017** amount moved into stocks
| | What was the total value of the funds that [you and/or your spouse/partner] moved into
| | stocks since [time frame reference for when last taken RA015-RA020 questions]?
| | Integer
| |
| | IF (amount moved into stocks = empty) THEN
| | |
| | | **RA017_NR_DK** amount moved into stocks after nonresponse

||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] What was the total value of the funds that [you and/or your spouse
||| partner] moved into stocks since [time frame reference for when last taken RA015-RA020
||| questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = ^FLRA016WeCAPS **only** moved assets out
|| of stocks (i.e. decreased the amount invested in stocks by this move) OR moved assets in
|| retirement accounts in october 2009 after nonresponse = ^FLRA016WeCAPS **only** moved
|| assets out of stocks (i.e. decreased the amount invested in stocks by this move)) THEN
||
|| **RA018** amount moved out of stocks
|| What was the total value of the funds that [you and/or your spouse/partner] moved out of
|| stocks since [time frame reference for when last taken RA015-RA020 questions]?
|| Integer
||
|| IF (amount moved out of stocks = empty) THEN
|||
||| **RA018_NR_DK** amount moved out of stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] What was the total value of the funds that [you and/or your spouse
||| partner] moved out of stocks since [time frame reference for when last taken RA015-RA020
||| questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more**
|| funds **into** stocks than out of stocks OR moved assets in retirement accounts in

|| october 2009 after nonresponse = Both. ^FLRA016WeCAPS moved **more** funds **into**
|| stocks than out of stocks) THEN
||
|| **RA019** both amount moved into stocks
|| How big was the difference (i.e. how much more did you move into stocks than what you moved
|| out since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF (both amount moved into stocks = empty) THEN
|||
||| **RA019_NR_DK** both amount moved into stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How big was the difference (i.e. how much more did you move into
||| stocks than what you moved out since [time frame reference for when last taken RA015-RA020
||| questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (moved assets in retirement accounts = Both. ^FLRA016WeCAPS moved **more**
|| funds **out** of stocks than into stocks OR moved assets in retirement accounts in
|| october 2009 after nonresponse = Both. ^FLRA016WeCAPS moved **more** funds **out**
|| of stocks than into stocks) THEN
||
|| **RA020** both amount moved out of stocks
|| How big was the difference (i.e. how much more did you move out of stocks than what you
|| moved in since [time frame reference for when last taken RA015-RA020 questions])?
|| Integer
||
|| IF (both amount moved out of stocks = empty) THEN
|||
||| **RA020_NR_DK** both amount moved out of stocks after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How big was the difference (i.e. how much more did you move out of
||| stocks than what you moved in since [time frame reference for when last taken RA015-RA020
||| questions])?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000

||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ELSEIF (any retirement saving accounts. = No OR any retirement saving accounts after
| nonresponse = No) THEN
|
| **RA013** had ret accounts some time since ms74/oct 08
| Did you have any such accounts during the period since [time frame reference for when last
| taken RA002-RA015 questions], that you have cashed out (and so don't have now)?
| 1 Yes
| 5 No
|
| IF (had ret accounts some time since ms74/oct 08 = empty) THEN
||
|| **RA013_NR_DK** had ret accounts some time since ms74/oct 08 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Did you have any such accounts during the period since [time frame
|| reference for when last taken RA002-RA015 questions], that you have cashed out (and so don't
|| have now)?
|| 1 Yes
|| 5 No
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (had ret accounts some time since ms74/oct 08 = Yes OR had ret accounts some time since
| ms74/oct 08 after nonresponse = Yes) THEN
||
|| **RA014** ret acct: amt withdrawn
|| How much money in total have [you and/or your spouse/partner] cashed out from these
|| retirement accounts?
|| Integer
||
|| IF (ret acct: amt withdrawn = empty) THEN
|||
||| **RA014_NR_DK** ret acct: amt withdrawn after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much money in total have [you and/or your spouse/partner]
||| cashed out from these retirement accounts?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $20,000
||| 4 $20,001 - $50,000

||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 More than $500,000
||| 9 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| **RA015** ret acct: tax penalty on withdrawal
|| Did you have to pay any tax penalty on any of the withdrawals?
|| 1 Yes
|| 5 No
||
| ENDIF
|
ENDIF

ST001 have any shares of stock or stock mutual funds
In the next set of questions we will ask you about stock holdings besides those that you may
have already told us about. Do [you and/or your spouse/partner] have any shares of stock or
stock mutual funds besides stock holdings that are part of an IRA, 401(k), Keogh or similar
retirement accounts?
1 Yes
5 No

IF have any shares of stock or stock mutual funds = empty THEN
|
| **ST001_NR_DK** have any shares of stock or stock mutual funds after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] In the next set of questions we will ask you about stock holdings besides
| those that you may have already told us about. Do [you and/or your spouse/partner] have any
| shares of stock or stock mutual funds besides stock holdings that are part of an IRA, 401(k),
| Keogh or similar retirement accounts?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

ST004 bought or sold any stock since ms83/ms74/oct 2008/since May 2009
Since [time frame reference for ST00 questions], have [you and/or your spouse/partner] bought or
sold any stock or stock mutual funds?
1 Bought only
2 Sold only
3 Both bought and sold
4 Neither bought nor sold

IF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Bought only THEN
|

| **ST005** how much pay in total for stocks bought since october 1st/since MS74
| How much did [you and/or your spouse/partner] pay in total for the stocks you bought since
| [time frame reference for ST00 questions]?
| Integer
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Sold only THEN
|
| **ST006** how much receive in total for stocks bought since october 1st/since May 2009
| How much money did [you and/or your spouse/partner] receive in total for the stocks you sold
| since [time frame reference for ST00 questions]?
| Integer
|
ELSEIF bought or sold any stock since ms83/ms74/oct 2008/since May 2009 = Both bought and
| sold THEN
|
| **ST007** bought and sold since october 2008/since May 2009 took out or put in
| Thinking both of what [you and/or your spouse/partner] bought and what [you and/or your spouse
| partner] sold since [time frame reference for ST00 questions], did you overall take money out
| of the stock market or did you overall put money in?
| 1 Took out
| 2 Put in
| 3 Neither (purchases and sales were worth about the same)
|
| IF bought and sold since october 2008/since May 2009 took out or put in = empty THEN
||
|| **ST007_NR_DK** bought and sold since october 2008/since May 2009 took out or put in
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] Thinking both of what [you and/or your spouse/partner] bought and
|| what [you and/or your spouse/partner] sold since [time frame reference for ST00 questions],
|| did you overall take money out of the stock market or did you overall put money in?
|| 1 Took out
|| 2 Put in
|| 3 Neither (purchases and sales were worth about the same)
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF bought and sold since october 2008/since May 2009 took out or put in = Took out OR bought
| and sold since october 2008/since May 2009 took out or put in = Took out THEN
||
|| **ST007_a** amount taken out of stock market since october 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] take out of the stock market
|| since [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount taken out of stock market since october 2008/may 2009 = empty THEN
|||
||| **ST007_a_NR_DK** amount taken out of stock market after nonresponse since oct 2008/may 2009
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] About how much in total did [you and/or your spouse/partner] take
||| out of the stock market since [time frame reference for ST00 questions]?

||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF bought and sold since october 2008/since May 2009 took out or put in = Put in OR
|| bought and sold since october 2008/since May 2009 took out or put in = Put in THEN
||
|| **ST007_b** amount put in to stock market since oct 2008/may 2009
|| About how much in total did [you and/or your spouse/partner] put in to the stock market
|| since [time frame reference for ST00 questions]?
|| Integer
||
|| IF amount put in to stock market since oct 2008/may 2009 = empty THEN
|||
||| **ST007_b_NR_DK** amount put in to the stock market since oct 2008/may 2009 after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] About how much in total did [you and/or your spouse/partner] put in
||| to the stock market since [time frame reference for ST00 questions]?
||| 1 $0 - $5,000
||| 2 $5,001 - $10,000
||| 3 $10,001 - $25,000
||| 4 $25,001 - $50,000
||| 5 $50,001 - $100,000
||| 6 $100,001 - $250,000
||| 7 $250,001 - $500,000
||| 8 $500,000 - $1,000,000
||| 9 More than $1,000,000
||| 10 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

ST010 chance investment blue chips worth more year from now
We are interested in how well you think the economy will do in the future. On a scale from 0
percent to 100 percent where "0" means that you think there is absolutely no chance, and "100"
means that you think the event is absolutely sure to happen, what are the chances that by next
year at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones

Industrial Average will be worth more than they are today?
Range: 0.0..100.0

IF chance investment blue chips worth more year from now = empty THEN
|
| [Questions ST010_NR_SP to ST010_NR_DK are displayed as a table]
|
| **ST010_NR_SP** chance investment blue chips worth more year from now after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. On a scale from 0 percent
| to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| that you think the event is absolutely sure to happen, what are the chances that by next year
| at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more than they are today?
| Range: 0.0..100.0
|
| **ST010_NR_DK** chance investment blue chips worth more year from now after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] We are
| interested in how well you think the economy will do in the future. On a scale from 0 percent
| to 100 percent where "0" means that you think there is absolutely no chance, and "100" means
| that you think the event is absolutely sure to happen, what are the chances that by next year
| at this time mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more than they are today?
| 8 Don't know
|
| IF (chance investment blue chips worth more year from now after nonresponse != empty AND
| chance investment blue chips worth more year from now after nonresponse DK != empty) THEN
| |
| | **checkqanddk** check display for giving answer to question and checking dont know box
| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | keep only the one entry that best describes your situation.
| |
| ENDIF
|
ELSE
|
ENDIF

IF chance investment blue chips worth more year from now = 50 OR chance investment blue
chips worth more year from now after nonresponse = 50 THEN
|
| **ST011** chance investment blue chips worth more 50 percent
| Do you think it is equally likely the shares will be worth more in a year as it is they will
| be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
ENDIF

IF chance investment blue chips worth more year from now > 0 OR chance investment blue chips
worth more year from now after nonresponse > 0 OR (chance investment blue chips worth more
year from now = empty AND chance investment blue chips worth more year from now after
nonresponse = empty) THEN

|
| **ST012** chance blue chip stocks gained more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have increased in value by more
| than 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks gained more than 20 percent = empty THEN
||
|| [Questions ST012_NR_SP to ST012_NR_DK are displayed as a table]
||
|| **ST012_NR_SP** chance blue chip stocks gained more than 20 percent after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| Range: 0.0..100.0
||
|| **ST012_NR_DK** chance blue chip stocks gained more than 20 percent after nonresponse DK
|| [You did not answer. Your answers are important to us. Please give us your best guess.] By
|| next year at this time, what are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have increased in value by more
|| than 20 percent compared to what they are worth today?
|| 8 Don't know
||
|| IF (chance blue chip stocks gained more than 20 percent after nonresponse != empty AND
|| chance blue chip stocks gained more than 20 percent after nonresponse DK != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ENDIF

IF (chance investment blue chips worth more year from now < 100 AND chance investment blue
chips worth more year from now != empty) OR (chance investment blue chips worth more year from
now after nonresponse < 100 AND chance investment blue chips worth more year from now after
nonresponse != empty) OR (chance investment blue chips worth more year from now = empty AND
chance investment blue chips worth more year from now after nonresponse = empty) OR (chance
investment blue chips worth more year from now after nonresponse DK = Don't know) THEN
|
| **ST013** chance blue chip stocks fallen more than 20 percent
| By next year at this time, what are the chances that mutual fund shares invested in blue-chip
| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| 20 percent compared to what they are worth today?
| Range: 0.0..100.0
|

| IF chance blue chip stocks fallen more than 20 percent = empty THEN
| |
| | [Questions ST013_NR_SP to ST013_NR_DK are displayed as a table]
| |
| | **ST013_NR_SP** chance blue chip stocks fallen more than 20 percent after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| | 20 percent compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | **ST013_NR_DK** chance blue chip stocks fallen more than 20 percent after nonresponse DK
| | [You did not answer. Your answers are important to us. Please give us your best guess.] By
| | next year at this time, what are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
| | 20 percent compared to what they are worth today?
| | 8 Don't know
| |
| | IF (chance blue chip stocks fallen more than 20 percent after nonresponse != empty AND
| | chance blue chip stocks fallen more than 20 percent after nonresponse DK != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

ST014 chance blue chip stocks worth more in 10 years time
Now please think about how the stock market will change over the next 10 years: What are the
chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
Industrial Average will be worth more in 10 years than they are today?
Range: 0.0..100.0

IF chance blue chip stocks worth more in 10 years time = empty THEN
|
| [Questions ST014_NR_SP to ST014_NR_DK are displayed as a table]
|
| **ST014_NR_SP** chance blue chip stocks worth more in 10 years time after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the
| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years than they are today?
| Range: 0.0..100.0
|
| **ST014_NR_DK** chance blue chip stocks worth more in 10 years time after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.] Now
| please think about how the stock market will change over the next 10 years: What are the

| chances that mutual fund shares invested in blue chip stocks like those in the Dow Jones
| Industrial Average will be worth more in 10 years than they are today?
| 8 Don't know
|
| IF (chance blue chip stocks worth more in 10 years time after nonresponse != empty AND
| chance blue chip stocks worth more in 10 years time after nonresponse DK != empty) THEN
| |
| | **checkqanddk** check display for giving answer to question and checking dont know box
| | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | keep only the one entry that best describes your situation.
| |
| ENDIF
|
ELSE
|
ENDIF

IF (chance blue chip stocks worth more in 10 years time = 50 OR chance blue chip stocks
worth more in 10 years time after nonresponse = 50) THEN
|
| **ST014_a** equally chance blue chip stocks worth more/less in 10 years time
| Do you think it is equally likely the shares will be worth more in 10 years as it is they
| will be worth less or are you just unsure about the chances?
| 1 Equally likely
| 2 Unsure
|
| IF equally chance blue chip stocks worth more/less in 10 years time = empty THEN
| |
| | **ST014_a_NR_DK** equally chance blue chip stocks worth more/less in 10 years time after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Do you think it is equally likely the shares will be worth more in 10
| | years as it is they will be worth less or are you just unsure about the chances?
| | 1 Equally likely
| | 2 Unsure
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF chance blue chip stocks worth more in 10 years time > 0 OR chance blue chip stocks worth
more in 10 years time after nonresponse > 0 OR (chance blue chip stocks worth more in 10 years
time = empty AND chance blue chip stocks worth more in 10 years time after nonresponse =
empty) THEN
|
| **ST015** chance blue chip stocks gained more 20 percent in 10 years
| What are the chances that mutual fund shares invested in blue-chip stocks like those in the
| Dow Jones Industrial Average will have increased in value by more than 20 percent in 10 years
| compared to what they are worth today?
| Range: 0.0..100.0
|

| IF chance blue chip stocks gained more 20 percent in 10 years = empty THEN
| |
| | [Questions ST015_NR_SP to ST015_NR_DK are displayed as a table]
| |
| | **ST015_NR_SP** chance blue chip stocks gained more 20 percent in 10 years
| | [You did not answer. Your answers are important to us. Please give us your best guess.] What
| | are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow
| | Jones Industrial Average will have increased in value by more than 20 percent in 10 years
| | compared to what they are worth today?
| | Range: 0.0..100.0
| |
| | **ST015_NR_DK** dk chance blue chip stocks gained more than 20 percent in 10 years
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] What are the chances that mutual fund shares invested in blue-chip
| | stocks like those in the Dow Jones Industrial Average will have increased in value by more
| | than 20 percent in 10 years compared to what they are worth today?
| | 8 Don't know
| |
| | IF (chance blue chip stocks gained more 20 percent in 10 years != empty AND dk chance blue
| | chip stocks gained more than 20 percent in 10 years != empty) THEN
| | |
| | | **checkqanddk** check display for giving answer to question and checking dont know box
| | | You entered an answer to the question AND checked the box 'Don't know'. Please go back and
| | | keep only the one entry that best describes your situation.
| | |
| | ENDIF
| |
| ELSE
| |
| ENDIF
|
ENDIF

IF (chance blue chip stocks worth more in 10 years time < 100 AND chance blue chip stocks
worth more in 10 years time != empty) OR (chance blue chip stocks worth more in 10 years time
after nonresponse < 100 AND chance blue chip stocks worth more in 10 years time after
nonresponse != empty) OR (chance blue chip stocks worth more in 10 years time = empty AND
chance blue chip stocks worth more in 10 years time after nonresponse = empty) OR (chance blue
chip stocks worth more in 10 years time after nonresponse DK = Don't know) THEN
|
| **ST016** chance blue chip stocks fallen more 20 percent in 10 years
| What are the chances that mutual fund shares invested in blue-chip stocks like those in the
| Dow Jones Industrial Average will have fallen in value by more than 20 percent in 10 years
| compared to what they are worth today?
| Range: 0.0..100.0
|
| IF chance blue chip stocks fallen more 20 percent in 10 years = empty THEN
| |
| | [Questions ST016_NR_SP to ST016_NR_DK are displayed as a table]
| |
| | **ST016_NR_SP** chance blue chip stocks fallen more 20 percent in 10 years after nonresponse
| | [You did not answer. Your answers are important to us. Please give us your best guess.] What
| | are the chances that mutual fund shares invested in blue-chip stocks like those in the Dow

|| Jones Industrial Average will have fallen in value by more than 20 percent in 10 years
|| compared to what they are worth today?
|| Range: 0.0..100.0
||
|| **ST016_NR_DK** chance blue chip stocks fallen more 20 percent in 10 years dont know
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] What are the chances that mutual fund shares invested in blue-chip
|| stocks like those in the Dow Jones Industrial Average will have fallen in value by more than
|| 20 percent in 10 years compared to what they are worth today?
|| 8 Don't know
||
|| IF (chance blue chip stocks fallen more 20 percent in 10 years after nonresponse != empty
|| AND chance blue chip stocks fallen more 20 percent in 10 years dont know != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box
||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
ENDIF

ST017 how closely follow stock market
How closely do you follow the stock market?
1 Very closely
2 Somewhat
3 Not at all

IF how closely follow stock market = empty THEN
|
| **ST017_NR_DK** how closely follow stock market after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] How closely do you follow the stock market?
| 1 Very closely
| 2 Somewhat
| 3 Not at all
| 8 Don't know
|
ELSE
|
ENDIF

ST018 rate understanding stock market
How would you rate your understanding of the stock market?
1 Extremely good
2 Very good
3 Somewhat good
4 Somewhat poor
5 Very poor

6 Extremely poor

IF rate understanding stock market = empty THEN
|
| **ST018_NR_DK** rate understanding stock market after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] How would you rate your understanding of the stock market?
| 1 Extremely good
| 2 Very good
| 3 Somewhat good
| 4 Somewhat poor
| 5 Very poor
| 6 Extremely poor
|
ELSE
|
ENDIF

G001 compare of household spending
The next questions are about your household's spending. Please include the spending of everyone
who lives with you in your household. How does your current household spending compare with
your household's spending three months ago (beginning of [fill for G00 month (3 months before
fielding)])?
1 Higher now
2 About the same
3 Lower now

IF compare of household spending = Higher now THEN
|
| [Questions G002_a to G004_a are displayed as a table]
|
| **G002_a** percent increased household spending
| By how much has your household spending increased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Real
|
| **G003_a** amount per week increased household spending
| By how much has your household spending increased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Integer
|
| **G004_a** amount per month increased household spending
| By how much has your household spending increased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Integer
|
| IF (percent increased household spending != empty AND amount per week increased household
| spending != empty) OR (percent increased household spending != empty AND amount per month
| increased household spending != empty) OR (amount per week increased household spending !=
| empty AND amount per month increased household spending != empty) THEN
||
|| **checkpercamam** check display for giving answer to multiple amount/percentage questions
|| You entered an answer to more than one question. Please go back and keep only the one entry

|| that best describes your situation.
||
| ENDIF
|
| IF (percent increased household spending = empty AND amount per week increased household
| spending = empty AND amount per month increased household spending = empty) THEN
||
|| **G005_a_NR_SP** percentage increased household spending
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Please estimate how much your household spending has increased percentage-wise compared to
|| three months ago (beginning of [fill for G00 month (3 months before fielding)])?
|| 1 0% - 5%
|| 2 5% - 10%
|| 3 10% - 20%
|| 4 20% - 30%
|| 5 30% - 40%
|| 6 40% - 50%
|| 7 50% - 60%
|| 8 60% or more
|| 9 Dont' know
||
| ELSE
||
| ENDIF
|
| [Questions G006Intro to G010_spec are displayed as a table]
|
| **G006Intro** intro for table with increase
| Please indicate which of the following were important for the increase in your household's
| spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).
|
| **G006** increase in income or wealth
| Increase in income or wealth
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G007** better actual employment
| Better actual employment
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G008** Higher required mortgage payments
| Higher required mortgage payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G009** Other increased spending needs

| Other increased spending needs
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G010** increase other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G010_spec** specified increase other reason(s)
| Other, please specify
| String
|
| IF (increase other reason(s) != empty AND increase other reason(s) != Does not apply AND
| specified increase other reason(s) = empty) THEN
||
|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would
|| like to provide more details, please go back and complete your answer.
||
| ENDIF
|
| IF (increase other reason(s) = empty AND specified increase other reason(s) != empty) THEN
||
|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance.
|| Please go back and complete your answer.
||
| ENDIF
|
| [Questions G011 to G017 are displayed as a table]
|
| **G011** intro for optimistic table with increase
| If yes, please indicate which of the following were important factors for the increase in your
| household's spending.
|
| **G012** Better job prospects
| Better job prospects
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G013** Expect recovery in the stock market
| Expect recovery in the stock market
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply

|

| **G014** Expect recovery in the housing market
| Expect recovery in the housing market
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|

| **G015** Future economic climate in general
| Future economic climate in general
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|

| **G016** increase optimism other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|

| **G016_spec** specified increase optimism other reason(s)
| Other, please specify
| String
|

| **G017** not reason increased optimism
| Was any of the increase caused by your becoming more optimistic about your economic future?
| 1 No, my household's spending increase was not due to a more optimistic economic outlook for the future.
|

| IF (increase optimism other reason(s) != empty AND increase optimism other reason(s) !=
| Does not apply AND specified increase optimism other reason(s) = empty) THEN
||

|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would
|| like to provide more details, please go back and complete your answer.
||

| ENDIF
|

| IF (increase optimism other reason(s) = empty AND specified increase optimism other
| reason(s) != empty) THEN
||

|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance.
|| Please go back and complete your answer.
||

| ENDIF
|

| IF (not reason increased optimism = empty AND (Better job prospects = empty OR Expect
| recovery in the stock market = empty OR Expect recovery in the housing market = empty OR
| Future economic climate in general = empty)) THEN
||

|| **checkempty** check display for giving no answer to table questions

|| You did not complete the previous question. Your answers are important to us. Please try to
|| answer as best you can. If you would like to answer the question please press the "Back"
|| button.
||
| ENDIF
|
ELSEIF compare of household spending = Lower now THEN
|
| [Questions G002_b to G004_b are displayed as a table]
|
| **G002_b** percent decreased household spending
| By how much has your household spending decreased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Range: 0.0..100.0
|
| **G003_b** amount per week decreased household spending
| By how much has your household spending decreased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Integer
|
| **G004_b** amount per month decreased household spending
| By how much has your household spending decreased compared to three months ago (beginning of
| [fill for G00 month (3 months before fielding)])?
| Integer
|
| IF (percent decreased household spending != empty AND amount per week decreased household
| spending != empty) OR (percent decreased household spending != empty AND amount per month
| decreased household spending != empty) OR (amount per week decreased household spending !=
| empty AND amount per month decreased household spending != empty) THEN
||
|| **checkpercamam** check display for giving answer to multiple amount/percentage questions
|| You entered an answer to more than one question. Please go back and keep only the one entry
|| that best describes your situation.
||
| ENDIF
|
| IF (percent decreased household spending = empty AND amount per week decreased household
| spending = empty AND amount per month decreased household spending = empty) THEN
||
|| **G005_b_NR_SP** percentage decreased household spending
|| [You did not answer. Your answers are important to us. Please give us your best guess.]
|| Please estimate how much your household spending has decreased percentage-wise compared to
|| three months ago (beginning of [fill for G00 month (3 months before fielding)])?
|| 1 0% - 5%
|| 2 5% - 10%
|| 3 10% - 20%
|| 4 20% - 30%
|| 5 30% - 40%
|| 6 40% - 50%
|| 7 50% - 60%
|| 8 60% or more
|| 9 Dont' know
||

| ELSE
| |
| ENDIF
|
| [Questions G018Intro to G023_spec are displayed as a table]
|
| **G018Intro** intro for table with decrease
| Please indicate how important each of the following was for the decrease in your household's
| spending since three months ago (beginning of [fill for G00 month (3 months before fielding)]).
|
| **G018** decrease need to reduce debt
| Need to reduce debt
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G019** Reduction in income
| Reduction in income
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G020** Change in employment status
| Change in employment status
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G021** Decrease in value of stock holdings
| Decrease in value of stock holdings
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| IF (ownership of home = Yes OR ownership of home after non-response = Yes OR do you own
| any other house or apartment = Yes, one other house or apartment OR do you own any other
| house or apartment = Yes, more than one other house or apartment OR do you own any other
| house or apartment after nonresponse = Yes, one other house or apartment OR do you own any
| other house or apartment after nonresponse = Yes, more than one other house or apartment)
| THEN
| |
| | **G022** Decrease in housing value
| | Decrease in housing value
| | 1 Very important
| | 2 Moderately important
| | 3 Not at all important
| | 7 Does not apply
| |
| ELSE

| |
| | **dummy** New question
| |
| |
| ENDIF
|
| **G023** decrease other reason(s)
| Other, please specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G023_spec** specified decrease other reason(s)
| Other, please specify
| String
|
| IF (decrease other reason(s) != empty AND decrease other reason(s) != Does not apply AND
| specified decrease other reason(s) = empty) THEN
| |
| | **checkother** check display for giving answer to question with only one checkbox to be checked
| | You indicated that other reason(s) played a role, but you did not specify any. If you would
| | like to provide more details, please go back and complete your answer.
| |
| ENDIF
|
| IF (decrease other reason(s) = empty AND specified decrease other reason(s) != empty) THEN
| |
| | **checkq** check display for giving answer to other question without clicking radiobutton
| | You indicated that other reason(s) played a role, but you did not rate the importance.
| | Please go back and complete your answer.
| |
| ENDIF
|
| [Questions G024Intro to G030 are displayed as a table]
|
| **G024Intro** intro for questions on spending reduction
| If yes, please indicate which of the following were important.
|
| **G024** Future job loss
| Future job loss
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G025** falling behind with mortgage or rent payments reduction
| Falling behind with mortgage or rent payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|

| **G026** falling behind with utility payments reduction
| Falling behind with utility payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G027** falling behind with credit card payments reduction
| Falling behind with credit card payments
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G028** Not having enough retirement savings
| Not having enough retirement savings
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G029** other...please, specify reduction
| Other...please, specify
| 1 Very important
| 2 Moderately important
| 3 Not at all important
| 7 Does not apply
|
| **G029_spec** specification other...please, specify reduction
| Other...please, specify
| String
|
| **G030** decreases not due to worries
| Was any of the reduction in your spending caused by concerns or worries about future economic
| developments?
| 1 No, my household's spending decrease was not due to concerns or worries about future economic
developments.
|
| IF (other...please, specify reduction != empty AND other...please, specify reduction !=
| Does not apply AND specification other...please, specify reduction = empty) THEN
||
|| **checkother** check display for giving answer to question with only one checkbox to be checked
|| You indicated that other reason(s) played a role, but you did not specify any. If you would
|| like to provide more details, please go back and complete your answer.
||
| ENDIF
|
| IF (other...please, specify reduction = empty AND specification other...please, specify
| reduction != empty) THEN
||
|| **checkq** check display for giving answer to other question without clicking radiobutton
|| You indicated that other reason(s) played a role, but you did not rate the importance.
|| Please go back and complete your answer.

| |
| ENDIF
|
| IF (decreases not due to worries = empty AND (Future job loss = empty OR falling behind
| with mortgage or rent payments reduction = empty OR falling behind with utility payments
| reduction = empty OR falling behind with credit card payments reduction = empty OR Not
| having enough retirement savings = empty)) THEN
| |
| | **checkempty** check display for giving no answer to table questions
| | You did not complete the previous question. Your answers are important to us. Please try to
| | answer as best you can. If you would like to answer the question please press the "Back"
| | button.
| |
| ENDIF
|
ENDIF

SC005_a made changes on medications/doctor visits over last 6 months/since ms57
To save money, have you made any changes to health-related spending [fill for SC005 questions],
such as changing your prescription drugs or cutting down on doctor visits?
1 Yes
5 No

IF made changes on medications/doctor visits over last 6 months/since ms57 = empty THEN
|
| **SC005_a_NR_DK** made changes on medications/doctor visits over last 6 months/since ms57 after
nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] To save money, have you made any changes to health-related spending [fill
| for SC005 questions], such as changing your prescription drugs or cutting down on doctor
| visits?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF made changes on medications/doctor visits over last 6 months/since ms57 = Yes OR made
changes on medications/doctor visits over last 6 months/since ms57 after nonresponse = Yes THEN
|
| **SC005_b** cutting down on medications/doctor visits over last 6 months/since ms57
| What did you do to cut your health-related spending [fill for SC005 questions]? Please check
| all that apply.
| 1 Reduced dosage of one or more medications
| 2 Started cutting pills
| 3 Stopped taking one or more medication
| 4 Got free samples
| 5 Postponed or skipped one or more doctor visits
| 6 Other
|
| IF cutting down on medications/doctor visits over last 6 months/since ms57 = empty THEN

||
|| **SC005_b_NR_DK** cutting down on medications/doctor visits over last 6 months/since ms57 after nonresponse
|| [You did not answer. Your answers are important to us. Please answer the question to the
|| best of your ability.] What did you do to cut your health-related spending [fill for SC005
|| questions]? Please check all that apply.
|| 1 Reduced dosage of one or more medications
|| 2 Started cutting pills
|| 3 Stopped taking one or more medication
|| 4 Got free samples
|| 5 Postponed or skipped one or more doctor visits
|| 6 Other
|| 8 Don't know
||
| ELSE
||
| ENDIF
|
| IF (Other in cutting down on medications/doctor visits over last Other months/since ms57)
| OR (Other in cutting down on medications/doctor visits over last 6 months/since ms57 after
| nonresponse AND !(Don't know in cutting down on medications/doctor visits over last 6
| months/since ms57 after nonresponse)) THEN
||
|| **SC005_c** other measure of cutting down on medications/doctor visits
|| Please describe what other measure you took to cut your health-related spending [fill for
|| SC005 questions]?
|| Open
||
| ENDIF
|
ENDIF

SC006_a chances out of pocket cost above $800
Please think about what you yourself (or a family member who buys your drugs) might pay for your prescription drugs over the next 12 months. Do not include what is covered by insurance or what you pay for prescription drug insurance. On a scale from 0 percent to 100 percent, where 0 means no chance and 100 means you are absolutely certain, what are the chances that the out-of-pocket cost of your prescription drugs will be more than $800 over the next 12 months?
Range: 0.0..100.0

IF (chances out of pocket cost above 0 = empty) THEN
|
| [Questions SC006_a_NR_SP to SC006_a_NR_DK are displayed as a table]
|
| **SC006_a_NR_SP** chances out of pocket cost above $800 after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Please
| think about what you yourself (or a family member who buys your drugs) might pay for your
| prescription drugs over the next 12 months. Do not include what is covered by insurance or
| what you pay for prescription drug insurance. On a scale from 0 percent to 100 percent,
| where 0 means no chance and 100 means you are absolutely certain, what are the chances that
| the out-of-pocket cost of your prescription drugs will be more than $800 over the next 12
| months?
| Range: 0.0..100.0

| **SC006_a_NR_DK** dont know chances out of pocket cost above $800 after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.] Please
| think about what you yourself (or a family member who buys your drugs) might pay for your
| prescription drugs over the next 12 months. Do not include what is covered by insurance or
| what you pay for prescription drug insurance. On a scale from 0 percent to 100 percent,
| where 0 means no chance and 100 means you are absolutely certain, what are the chances that
| the out-of-pocket cost of your prescription drugs will be more than $800 over the next 12
| months?
| 8 Don't know
|
| IF (chances out of pocket cost above 0 after nonresponse != empty AND dont know chances out
| of pocket cost above 0 after nonresponse != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

IF chances out of pocket cost above 0 > 0 OR chances out of pocket cost above 0 after
nonresponse > 0 OR (chances out of pocket cost above 0 = empty AND chances out of pocket cost
above 0 after nonresponse = empty) THEN
|
| **SC006_b** chances out of pocket cost above $1500
| And using the same scale from 0 to 100, what are the chances the out-of-pocket cost of your
| prescription drugs will be more than $1500 over the next 12 months?
| Range: 0.0..100.0
|
| IF (chances out of pocket cost above 00 = empty) THEN
||
|| [Questions SC006_b_NR_SP to SC006_b_NR_DK are displayed as a table]
||
|| **SC006_b_NR_SP** chances out of pocket cost above $1500 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] And
|| using the same scale from 0 to 100, what are the chances the out-of-pocket cost of your
|| prescription drugs will be more than $1500 over the next 12 months?
|| Range: 0.0..100.0
||
|| **SC006_b_NR_DK** dont know chances out of pocket cost above $1500 after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] And
|| using the same scale from 0 to 100, what are the chances the out-of-pocket cost of your
|| prescription drugs will be more than $1500 over the next 12 months?
|| 8 Don't know
||
|| IF (chances out of pocket cost above 00 after nonresponse != empty AND dont know chances
|| out of pocket cost above 00 after nonresponse != empty) THEN
|||
||| **checkqanddk** check display for giving answer to question and checking dont know box

||| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
||| keep only the one entry that best describes your situation.
|||
|| ENDIF
||
| ELSE
||
| ENDIF
|
| IF (chances out of pocket cost above 00 > 0 OR chances out of pocket cost above 00 after
| nonresponse > 0) THEN
||
|| **SC006_c** chances out of pocket cost above $3500
|| And what are the chances the out-of-pocket cost of your prescription drugs will be more than
|| $3500 over the next 12 months?
|| Range: 0.0..100.0
||
|| IF (chances out of pocket cost above 00 = empty) THEN
|||
||| [Questions SC006_c_NR_SP to SC006_c_NR_DK are displayed as a table]
|||
||| **SC006_c_NR_SP** chances out of pocket cost above $3500 after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| And what are the chances the out-of-pocket cost of your prescription drugs will be more
||| than $3500 over the next 12 months?
||| Range: 0.0..100.0
|||
||| **SC006_c_NR_DK** dont know chances out of pocket cost above $3500 after nonresponse
||| [You did not answer. Your answers are important to us. Please give us your best guess.]
||| And what are the chances the out-of-pocket cost of your prescription drugs will be more
||| than $3500 over the next 12 months?
||| 8 Don't know
|||
||| IF (chances out of pocket cost above 00 after nonresponse != empty AND dont know chances
||| out of pocket cost above 00 after nonresponse != empty) THEN
||||
|||| **checkqanddk** check display for giving answer to question and checking dont know box
|||| You entered an answer to the question AND checked the box 'Don't know'. Please go back
|||| and keep only the one entry that best describes your situation.
||||
||| ENDIF
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

SC003 expectation spending 6 months from now
Thinking ahead, 6 months from now: How do you expect your household's total spending 6
months in the future to compare to your household's total spending today?

1 Higher
2 About the same
3 Lower

IF expectation spending 6 months from now = empty THEN
|
| **SC003_NR_DK** expectation spending 6 months from now
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Thinking ahead, 6 months from now: How do you expect your household's
| total spending 6 months in the future to compare to your household's total spending today?
| 1 Higher
| 2 About the same
| 3 Lower
| 8 Don't know
|
ELSE
|
ENDIF

IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now
= Lower OR expectation spending 6 months from now = Higher OR expectation spending 6 months
from now = Lower THEN
|
| [The following questions are displayed as a table]
|
| IF expectation spending 6 months from now = Higher OR expectation spending 6 months from now
| = Higher THEN
||
|| **SC004_amount_inc** how much spending higher amount
|| By how much do you expect your household's average monthly spending to increase?
|| Integer
||
|| **SC004_perc_inc** how much spending higher percentage
|| By how much do you expect your household's average monthly spending to increase?
|| Real
||
| ELSEIF expectation spending 6 months from now = Lower OR expectation spending 6 months
|| from now = Lower THEN
||
|| **SC004_amount_dec** how much spending lower amount
|| By how much do you expect your household's average monthly spending to decrease?
|| Integer
||
|| **SC004_perc_dec** how much spending lower percentage
|| By how much do you expect your household's average monthly spending to decrease?
|| Range: 0.0..100.0
||
| ENDIF
|
| [End of table display]
| IF (expectation spending 6 months from now = Higher OR expectation spending 6 months from
| now = Higher) THEN
||

|| IF (how much spending higher amount != empty AND how much spending higher percentage !=
|| empty) THEN
|||
||| **checkamandperc** check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one
||| entry that best describes your situation.
|||
|| ELSEIF (how much spending higher amount = empty AND how much spending higher percentage
||| = empty) THEN
|||
||| **SC004_perc_inc_NR_DK** how much spending higher percentage after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] By how much do you expect your household's average monthly spending to increase?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%
||| 7 More than 30%
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF (expectation spending 6 months from now = Lower OR expectation spending 6 months
|| from now = Lower) THEN
||
|| IF (how much spending lower amount != empty AND how much spending lower percentage !=
|| empty) THEN
|||
||| **checkamandperc** check display for giving answer to both amount question and percentage question
||| You entered both a dollar amount AND a percentage. Please go back and keep only the one
||| entry that best describes your situation.
|||
|| ELSEIF (how much spending lower amount = empty AND how much spending lower percentage =
||| empty) THEN
|||
||| **SC004_perc_dec_NR_DK** how much spending lower percentage after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
||| ability.] By how much do you expect your household's average monthly spending to decrease?
||| 1 0% - 5%
||| 2 5% - 10%
||| 3 10% - 15%
||| 4 15% - 20%
||| 5 20% - 25%
||| 6 25% - 30%
||| 7 More than 30%
||| 8 Don't know
|||
|| ELSE
|||

| | ENDIF
| |
| ENDIF
|
ENDIF

SC008_intro credit card possession
The next questions are about credit card debt. Do [you and/or your spouse/partner] have one or more credit cards?
1 Yes
5 No

IF credit card possession = empty THEN
|
| **SC008_intro_NR_DK** credit card possession after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] The next questions are about credit card debt. Do [you and/or your spouse
| partner] have one or more credit cards?
| 1 Yes
| 5 No
| 8 Don't know
|
ELSE
|
ENDIF

IF credit card possession = Yes OR credit card possession after nonresponse = Yes THEN
|
| **SC008** pay off all debt or carried over debt last month
| Last month did [you/you and your spouse/you and your partner] pay off all your credit card
| debt or was there an unpaid debt that you carried over to this month?
| 1 Paid off all
| 5 Carried over unpaid debt
|
| IF pay off all debt or carried over debt last month = empty THEN
| |
| | **SC008_NR_DK** pay off all debt or carried over debt last month after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Last month did [you/you and your spouse/you and your partner] pay
| | off all your credit card debt or was there an unpaid debt that you carried over to this month?
| | 1 Paid off all
| | 5 Carried over unpaid debt
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF pay off all debt or carried over debt last month = Carried over unpaid debt OR pay off
| all debt or carried over debt last month after nonresponse = Carried over unpaid debt THEN
| |
| | **Q519** how much debt carry over from last month
| | How much credit card debt did [you/you and your spouse/you and your partner] carry over

|| from last month to this one? We would like to know the amount on which you are charged
|| interest. If paid off the amount required to avoid interest charges, then please enter zero.
|| Integer
||
|| IF how much debt carry over from last month = empty THEN
|||
|||**Q519_NR_DK** how much debt carry over from last month after nonresponse
|||[You did not answer. Your answers are important to us. Please answer the question to the best of your
|||ability.] How much credit card debt did [you/you and your spouse/you and your partner] carry over
|||from last month to this one? We would like to know the amount on which you are charged interest.
|||If paid off the amount required to avoid interest charges, then please enter zero.
|||1 $0
|||2 $1 - $500
|||3 $501 - $1,000
|||4 $1,001 - $2,500
|||5 $2,501 - $5,000
|||6 $5,001 - $10,000
|||7 $10,001 - $20,000
|||8 $20,001 - $30,000
|||9 More than $30,000
|||99 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ENDIF
|
ENDIF

SR004 chances total assets will have at least doubled
Thinking about retirement savings, what are the chances that 10 years from now your total assets
(not counting Social Security) will be worth at least twice as much as they are today? Please
include possible investment gains as well as any new savings you may have added in the meantime.
Range: 0.0..100.0

IF chances total assets will have at least doubled = empty THEN
|
| [Questions SR004_NR_SP to SR004_NR_DK are displayed as a table]
|
| **SR004_NR_SP** chances total assets will have at least doubled 10 years from now after nonresponse
| [You did not answer. Your answers are important to us. Please give us your best guess.]
| Thinking about retirement savings, what are the chances that 10 years from now your total assets
| (not counting Social Security) will be worth at least twice as much as they are today? Please include
| possible investment gains as well as any new savings you may have added in the meantime.
| Range: 0.0..100.0
|
| **SR004_NR_DK** chances total assets will have at least doubled 10 years from now after nonresponse DK
| [You did not answer. Your answers are important to us. Please give us your best guess.]
| Thinking about retirement savings, what are the chances that 10 years from now your total assets (not counting
| Social Security) will be worth at least twice as much as they are today? Please include possible investment
| gains as well as any new savings you may have added in the meantime.
| 8 Don't know

|
| IF (chances total assets will have at least doubled 10 years from now after nonresponse !=
| empty AND chances total assets will have at least doubled 10 years from now after nonresponse
| DK != empty) THEN
||
|| **checkqanddk** check display for giving answer to question and checking dont know box
|| You entered an answer to the question AND checked the box 'Don't know'. Please go back and
|| keep only the one entry that best describes your situation.
||
| ENDIF
|
ELSE
|
ENDIF

BIntroLong intro to spending questions
The next questions are about how much your household spent on certain items in the last calendar month (i.e.
during the month of [holder for previous month name]). As you will see, the list does not cover all types of
spending, only those that tend to be most frequent. We will ask about additional types of spending a little later,
and you will have a chance to report about those less frequently purchased items. Please provide your best
estimate of how much in total your household spent in the described categories. Please include spending by all
members of your household, that is, by you and anyone living with you. Even if the amount your household
spent last calendar month was unusual, please report that amount.

[Questions SP001 to B24_NA are displayed as a table]

SP001 short intro to mortgage, rent, utilities, car spending questions
Mortgage, rent, utilities, car Please provide your best estimate of how much in total your household spent in the
following categories. Please include spending by all members of your household, that is, by you and anyone
living with you. Even if the amount your household spent last calendar month was unusual, please report that
amount.

B18 mortgage spending
Mortgage
Integer

B18_NA mortgage spending not applicable
Mortgage not applicable
1 Not applicable

B19 rent spending
Rent
Integer

B19_NA rent spending not applicable
Rent not applicable
1 Not applicable

B20 electricity spending
Electricity
Integer

B20_NA electricity spending not applicable

Electricity not applicable
1 Not applicable

B21 water spending
Water
Integer

B21_NA water spending not applicable
Water not applicable
1 Not applicable

B22 heating fuel for the home spending
Heating fuel for the home
Integer

B22_NA heating fuel for the home spending not applicable
Heating fuel for the home not applicable
1 Not applicable

B23 telephone, cable, internet spending
Telephone, cable, internet
Integer

B23_NA telephone, cable, internet spending not applicable
Telephone, cable, internet not applicable
1 Not applicable

B24 car payments (interest and principal) spending
Car payments: interest & principal
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|

ENDIF

[Questions SP006 to B42_NA are displayed as a table]

SP006 short intro to food in/out, gasoline spending questions
Food, beverages and gasoline Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B40 food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores
Integer

B40_NA food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or
Food and beverages not applicable: food and drinks, including alcoholic, that you buy in grocery or other stores
1 Not applicable

B41 dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out
food
Integer

B41_NA dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out not applicable: items in restaurants, cafes, bars and diners, including take-out food
1 Not applicable

B42 gasoline spending
Gasoline
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.

|
ENDIF

[Questions SP002 to B28_NA are displayed as a table]

SP002 short intro to housekeeping, garden spending questions
Housekeeping, garden Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B25 housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies: cleaning and laundry products
Integer

B25_NA housekeeping supplies not applicable: cleaning and laundry products spending
Housekeeping supplies not applicable: cleaning and laundry products
1 Not applicable

B26 housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
Integer

B26_NA housekeeping, dry cleaning and laundry service spending not applicable
Housekeeping, dry cleaning and laundry services not applicable: hiring costs for housekeeping or home cleaning, and amount spent at dry cleaners and laundries
1 Not applicable

B27 gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies: yard, lawn and garden products
Integer

B27_NA gardening and yard supplies not applicable: yard, lawn and garden products spending
Gardening and yard supplies not applicable: yard, lawn and garden products
1 Not applicable

B28 gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services: hiring costs including materials they provided
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category

| You did not give an answer for: [fill for spending table empty answer categories] Your answers are important
| to us. Please try to answer as best you can. If you would like to answer the question please press the "Back"
button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP003 to B33_NA are displayed as a table]

SP003 short intro to clothing, health spending questions
Clothing, health Please provide your best estimate of how much in total your household spent in the following
categories. Please include spending by all members of your household, that is, by you and anyone living with
you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B29 clothing and apparel: including footwear, outerwear, and products such as watches or jewelry spending
Clothing and apparel: including footwear, outerwear, and products such as watches or jewelry
Integer

B29_NA clothing and apparel not applicable: including footware, outerware, and products such as watches or
Clothing and apparel not applicable: including footware, outerware, and products such as watches or jewelry
1 Not applicable

B30 personal care products and services: including hair care, shaving and skin products, amount spent at hair
Personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser,
manicure, etc.
Integer

B30_NA personal care products and services not applicable: including hair care, shaving and skin products,
amount spent at hair dresser, manicure, etc. spend
Personal care products and services not applicable: including hair care, shaving and skin
products, amount spent at hair dresser, manicure, etc.
1 Not applicable

B31 prescription and nonprescription medications: out-of-pocket cost, not including whats covered by
Prescription and nonprescription medications: out-of-pocket cost, not including what's covered by insurance
Integer

B31_NA prescription and nonprescription medications not applicable: out-of-pocket cost, not including
Prescription and nonprescription medications not applicable: out-of-pocket cost, not including what's covered by
insurance
1 Not applicable

B32 health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing
Health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home
care
Integer

B32_NA Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests

Health care services not applicable: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care
1 Not applicable

B33 medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies: out-of-pocket cost, not including what's covered by insurance
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table error
| answer categories] Please go back and keep only the answer(s) that best describes your situation.
|
ENDIF

[Questions SP004 to B36_NA are displayed as a table]

SP004 short intro to leisure spending questions
Leisure Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B34 entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment: tickets to movies, sporting events, performing arts, etc
Integer

B34_NA entertainment: tickets not applicable to movies, sporting events, performing arts, etc. spending
Entertainment: tickets not applicable to movies, sporting events, performing arts, etc.
1 Not applicable

B35 sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports: including gym, exercise equipment such as bicycles, skis, boats, etc.
Integer

B35_NA Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports not applicable: including gym, exercise equipment such as bicycles, skis, boats, etc.

1 Not applicable

B36 hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc.
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[Questions SP005 to B39_NA are displayed as a table]

SP005 short intro to pers.serv, education, other child-rel spending questions
Personal services, education, and other child-related spending Please provide your best estimate of how much in total your household spent in the following categories. Please include spending by all members of your household, that is, by you and anyone living with you. Even if the amount your household spent last calendar month was unusual, please report that amount.

B37 personal services: including cost of care for elderly and/or children, after-school activities spending
Personal services: including cost of care for elderly and/or children, after-school activities
Integer

B37_NA personal services not applicable: including cost of day care, baby-sitters, after-school spending
Personal Services not applicable: including cost of care for elderly and/or children, after-school activities
1 Not applicable

B38 education: including tuition, room and board, books and supplies spending
Education: including tuition, room and board, books and supplies
Integer

B38_NA education not applicable: including tuition , room and board, books and supplies spending
Education not applicable: including tuition, room and board, books and supplies

1 Not applicable

B39 other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported: including toys, gear and equipment
Integer

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[The following questions are displayed as a table]

FL_TotalText total of spending
$ []
String

summary_intro intro to summary table
According to your entries your household's spending in [holder for previous month name] on the described categories was: $[]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'.

B18_confirm summary mortgage spending
Mortgage
Integer

B19_confirm summary rent spending
Rent
Integer

B20_confirm summary electricity spending
Electricity

Integer

B21_confirm summary water spending
Water
Integer

B22_confirm summary heating fuel for the home spending
Heating fuel for the home
Integer

B23_confirm summary telephone, cable, internet spending
Telephone, cable, internet
Integer

B24_confirm summary car payments (interest and principal) spending
Car payments
Integer

B40_confirm summary food and beverages: food and drinks, including alcoholic, that you buy in grocery or other stores spending
Food and beverages
Integer

B41_confirm summary dining and/or drinking out: items in restaurants, cafes, bars and diners, including take-out food spending
Dining and/or drinking out
Integer

B42_confirm summary gasoline spending
Gasoline
Integer

B25_confirm summary housekeeping supplies: cleaning and laundry products spending
Housekeeping supplies
Integer

B26_confirm summary housekeeping, dry cleaning and laundry service spending
Housekeeping, dry cleaning and laundry services
Integer

B27_confirm summary gardening and yard supplies: yard, lawn and garden products spending
Gardening and yard supplies
Integer

B28_confirm summary gardening and yard services: hiring costs including materials they provided spending
Gardening and yard services
Integer

B29_confirm summary clothing and apparel: including footware, outerware, and products such as watches or jewelry spending
Clothing and apparel
Integer

B30_confirm summary personal care products and services: including hair care, shaving and skin products, amount spent at hair dresser, manicure, etc. spending
Personal care products and services
Integer

B31_confirm summary prescription and nonprescription medications: out-of-pocket cost, not including
Prescription and nonprescription medications
Integer

B32_confirm summary health care services: out-of-pocket cost of hospital care, doctor services, lab tests, eye, dental, and nursing home care spending
Health care services
Integer

B33_confirm summary medical supplies: out-of-pocket cost, not including what's covered by insurance spending
Medical supplies
Integer

B34_confirm summary entertainment: tickets to movies, sporting events, performing arts, etc. spending
Entertainment
Integer

B35_confirm summary sports: including gym, exercise equipment such as bicycles, skis, boats, etc. spending
Sports
Integer

B36_confirm summary hobbies and leisure equipment: such as photography, stamps, reading materials, camping, etc. spending
Hobbies and leisure equipment
Integer

B37_confirm summary personal services: including cost of day care, baby-sitters, after-school spending
Personal services
Integer

B38_confirm summary education: including tuition , room and board, books and supplies spending
Education
Integer

B39_confirm summary other child-related spending, not yet reported: including gear and equipment, spending
Other child-related spending, not yet reported
Integer

[End of table display]
IF (summary mortgage spending != empty AND summary mortgage spending >) THEN
|
| [The following questions are displayed as a table]
|
| **SP001a_intro** intro mortgage payments breakdown questions
| You reported mortgage payments of $[] for last month. How much of that amount was to pay
| interest and how much was to repay the mortgage(s)?
|

| **SP001a_int** interest mortgage payments
| Interest
| Integer
|
| **SP001a_princ** principal mortgage payments
| Repayment of mortgage(s) (i.e., payment of principal)
| Integer
|
| [End of table display]
| IF ((interest mortgage payments + principal mortgage payments + other payments) > (
| summary mortgage spending + 100)) THEN
||
|| **checksp001** check for sp001
|| Please go back and check your answers: the amounts you reported add up to more than your
|| total mortgage payments.
||
| ENDIF
|
| IF (interest mortgage payments = empty AND principal mortgage payments = empty) THEN
||
|| [The following questions are displayed as a table]
||
|| **SP001a_intro_NR_SP** intro mortgage payments breakdown questions after nonresponse
|| [You did not answer. Your answers are important to us. Please give us your best guess.] You
|| reported mortgage payments of $[] How much of that amount was to pay interest and how much
|| was to repay the mortgage(s)?
||
|| **SP001a_int_NR_SP** interest mortgage payments after nonresponse
|| Interest
|| Integer
||
|| **SP001a_princ_NR_SP** principal mortgage payments after nonresponse
|| Repayment of mortgage(s) (i.e., payment of principal)
|| Integer
||
|| **SP001a_NR_DK** dont know mortgage payments after nonresponse
|| Don't know mortgage payment breakdown
|| 8 Don't know
||
|| [End of table display]
|| IF ((interest mortgage payments after nonresponse + principal mortgage payments after
|| nonresponse + other payments after nonresponse) > (summary mortgage spending + 100))
|| THEN
|||
||| **checksp001** check for sp001
||| Please go back and check your answers: the amounts you reported add up to more than your
||| total mortgage payments.
|||
|| ENDIF
||
| ELSE
||
| ENDIF

|
ENDIF

SP008_intro intro less frequent spending
The next questions are about categories of spending that households tend to have less frequently. We would like to know what your household paid - if anything - for any of these items over the last 3 calendar months [fill for timeframe for 3 monthly spending items].

SP008 big ticket items
Did your household, that is, you or anyone living with you, purchase any of the following items over the last 3 calendar months [fill for timeframe for 3 monthly spending items]? Please check all that apply.
1 Automobile or truck
2 Refrigerator
3 Stove and/or oven
4 Washing machine and/or dryer
5 Dishwasher
6 Television
7 Computer
8 None of the above

IF (cardinal(big ticket items) > Automobile or truck AND None of the above in big ticket items) THEN
|
| **checktoomanynone** check for too many answers with none of the above
| You checked one or more boxes as well as the box 'None of the above'. Please go back and keep
| the answer(s) that best describe your situation.
|
ENDIF

IF (big ticket items = empty) THEN
|
| **SP008_NR_DK** big ticket items after nonresponse
| [You did not answer. Your answers are important to us. Please answer the question to the best
| of your ability.] Did your household, that is, you or anyone living with you, purchase any of
| the following items over the last 3 calendar months [fill for timeframe for 3 monthly spending
| items]? Please check all that apply.
| 1 Automobile or truck
| 2 Refrigerator
| 3 Stove and/or oven
| 4 Washing machine and/or dryer
| 5 Dishwasher
| 6 Television
| 7 Computer
| 8 None of the above
| 9 Don't know
|
| IF (cardinal(big ticket items after nonresponse) > Automobile or truck AND None of the
| above in big ticket items after nonresponse) THEN
||
|| **checktoomanynone** check for too many answers with none of the above
|| You checked one or more boxes as well as the box 'None of the above'. Please go back and
|| keep the answer(s) that best describe your situation.
||
| ENDIF

|
| IF (big ticket items after nonresponse != empty AND !(None of the above in big ticket
| items after nonresponse)) THEN
| |
| | [The following questions are displayed as a table]
| |
| | **SP009Intro** intro less frequent spending table
| | What was the purchase price of...
| |
| | IF (Automobile or truck in big ticket items after nonresponse) THEN
| | |
| | | **SP009a** price automobile or truck
| | | Automobile or truck
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Refrigerator in big ticket items after nonresponse) THEN
| | |
| | | **SP009b** price refrigerator
| | | Refrigerator
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Stove and/or oven in big ticket items after nonresponse) THEN
| | |
| | | **SP009c** price stove and/or oven
| | | Stove and/or oven
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Washing machine and/or dryer in big ticket items after nonresponse) THEN
| | |
| | | **SP009d** price washing machine and/or dryer
| | | Washing machine and/or dryer
| | | Integer
| | |
| | ELSE
| | |

| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Dishwasher in big ticket items after nonresponse) THEN
| | |
| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Television in big ticket items after nonresponse) THEN
| | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Computer in big ticket items after nonresponse) THEN
| | |
| | | **SP009g** price computer
| | | Computer
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | **SP009End** end less frequent spending table
| | If you purchased more than one item in any category, please, report the total purchase price
| | of all the items you bought in that category.
| |
| | [End of table display]
| ENDIF
|
ELSE
|
| IF (!(None of the above in big ticket items)) THEN
| |
| | [The following questions are displayed as a table]
| |

|| **SP009Intro** intro less frequent spending table
|| What was the purchase price of...
||
|| IF (Automobile or truck in big ticket items) THEN
|||
||| **SP009a** price automobile or truck
||| Automobile or truck
||| Integer
|||
|| ELSE
|||
||| **dummy** New question
|||
|| ENDIF
||
|| IF (Refrigerator in big ticket items) THEN
|||
||| **SP009b** price refrigerator
||| Refrigerator
||| Integer
|||
|| ELSE
|||
||| **dummy** New question
|||
|| ENDIF
||
|| IF (Stove and/or oven in big ticket items) THEN
|||
||| **SP009c** price stove and/or oven
||| Stove and/or oven
||| Integer
|||
|| ELSE
|||
||| **dummy** New question
|||
|| ENDIF
||
|| IF (Washing machine and/or dryer in big ticket items) THEN
|||
||| **SP009d** price washing machine and/or dryer
||| Washing machine and/or dryer
||| Integer
|||
|| ELSE
|||
||| **dummy** New question
|||
|| ENDIF
||
|| IF (Dishwasher in big ticket items) THEN
|||

| | | **SP009e** price dishwasher
| | | Dishwasher
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Television in big ticket items) THEN
| | |
| | | **SP009f** price television
| | | Television
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | IF (Computer in big ticket items) THEN
| | |
| | | **SP009g** price computer
| | | Computer
| | | Integer
| | |
| | ELSE
| | |
| | | **dummy** New question
| | |
| | ENDIF
| |
| | **SP009End** end less frequent spending table
| | If you purchased more than one item in any category, please, report the total purchase price
| | of all the items you bought in that category.
| |
| | [End of table display]
| ENDIF
|
ENDIF

IF (Automobile or truck in big ticket items OR Automobile or truck in big ticket items after nonresponse)
THEN
|
| **SP009a1** bought/leases automobile
| Did you buy or lease the automobile or truck (if you bought or leased more than one vehicle,
| please check all that apply)?
| 1 Bought
| 2 Leased
|
| IF (bought/leases automobile = empty) THEN

| |
| | **SP009a1_NR_DK** bought/leases automobile after nonresponse
| | [You did not answer. Your answers are important to us. Please answer the question to the
| | best of your ability.] Did you buy or lease the automobile or truck (if you bought or leased
| | more than one vehicle, please check all that apply)?
| | 1 Bought
| | 2 Leased
| | 8 Don't know
| |
| ELSE
| |
| ENDIF
|
| IF ((Leased in bought/leases automobile AND !(Bought in bought/leases automobile)) OR (
| Leased in bought/leases automobile after nonresponse AND !(Bought in bought/leases
| automobile after nonresponse))) THEN
| |
| | **SP009a2** amount of down payment
| | How much cash did you put down?
| | Integer
| |
| | IF (amount of down payment = empty) THEN
| | |
| | | **SP009a2_NR_DK** amount of down payment after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How much cash did you put down?
| | | 1 < $1,000
| | | 2 $1,001 - $5,000
| | | 3 $5,001 - $10,000
| | | 4 $10,001 - $15,000
| | | 5 $15,001 - $20,000
| | | 6 $20,001 - $30,000
| | | 7 $30,001 - $40,000
| | | 8 $40,001 or more
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a3** trade in used vehicle
| | Did you trade-in any used vehicle(s)?
| | 1 Yes
| | 5 No
| |
| | IF (trade in used vehicle = empty) THEN
| | |
| | | **SP009a3_NR_DK** trade in used vehicle after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Did you trade-in any used vehicle(s)?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know

|||
||ELSE
|||
||ENDIF
||
||IF (trade in used vehicle = Yes OR trade in used vehicle after nonresponse = Yes) THEN
|||
|||**SP009a4** amount for trade in used vehicle
|||How much did you get for the trade-in?
|||Integer
|||
|||IF (amount for trade in used vehicle = empty) THEN
||||
||||**SP009a4_NR_DK** amount for trade in used vehicle after nonresponse
||||[You did not answer. Your answers are important to us. Please answer the question to the
||||best of your ability.] How much did you get for the trade-in?
||||1 < $1,000
||||2 $1,001 - $5,000
||||3 $5,001 - $10,000
||||4 $10,001 - $15,000
||||5 $15,001 - $20,000
||||6 $20,001 - $30,000
||||7 $30,001 - $40,000
||||8 $40,001 or more
||||9 Don't know
||||
|||ELSE
||||
|||ENDIF
|||
||ENDIF
||
||**SP009a5** amount monthly payments lease
||How much are your monthly payments for this/these newly leased vehicle(s)?
||Integer
||
||IF (amount monthly payments lease = empty) THEN
|||
|||**SP009a5_NR_DK** amount monthly payments lease after nonresponse
|||[You did not answer. Your answers are important to us. Please answer the question to the best of
|||your ability.] How much are your monthly payments for this/these newly leased vehicle(s)?
|||1 < $200
|||2 $201 - $400
|||3 $401 - $600
|||4 $601 - $800
|||5 $801 - $1,000
|||6 $1,001 - $1,500
|||7 $1,501 or more
|||8 Don't know
|||
||ELSE
|||
||ENDIF

|||
|| **SP009a6** already reported payments lease
|| Did you already report these monthly payments earlier in this survey in "car payments" when
|| we asked about last month's spending?
|| 1 Yes
|| 5 No
||
|| IF (already reported payments lease = empty) THEN
|||
||| **SP009a6_NR_DK** already reported payments lease after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] Did you already report these monthly payments earlier in this
||| survey in "car payments" when we asked about last month's spending?
||| 1 Yes
||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
| ELSEIF ((Bought in bought/leases automobile AND !(Leased in bought/leases automobile
||)) OR (Bought in bought/leases automobile after nonresponse AND !(Leased in bought
|| leases automobile after nonresponse))) THEN
||
|| **SP009a7** how financed purchase
|| How did you finance the purchase(s)? Please check all that apply.
|| 1 Paid some or all of cost in cash
|| 2 Traded in a used vehicle
|| 3 Borrowed some or all of the cost
||
|| IF (how financed purchase = empty) THEN
|||
||| **SP009a7_NR_DK** how financed purchase after nonresponse
||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How did you finance the purchase(s)? Please check all that apply.
|||
||| 1 Paid some or all of cost in cash
||| 2 Traded in a used vehicle
||| 3 Borrowed some or all of the cost
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (Paid some or all of cost in cash in how financed purchase OR Paid some or all of
|| cost in cash in how financed purchase after nonresponse) THEN
|||
||| **SP009a8** cash paid to finance purchase
||| How much cash did you pay?
||| Integer
|||

||| IF (cash paid to finance purchase = empty) THEN
||||
|||| **SP009a8_NR_DK** cash paid to finance purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How much cash did you pay?
|||| 1 < $1,000
|||| 2 $1,001 - $5,000
|||| 3 $5,001 - $10,000
|||| 4 $10,001 - $15,000
|||| 5 $15,001 - $20,000
|||| 6 $20,001 - $30,000
|||| 7 $30,001 - $40,000
|||| 8 $40,001 - $60,000
|||| 9 $60,001 or more
|||| 98 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ENDIF
||
|| IF (Traded in a used vehicle in how financed purchase OR Traded in a used vehicle in
|| how financed purchase after nonresponse) THEN
|||
||| **SP009a9** amount for trade in used vehicle with buying
||| How much did you get for the trade-in(s)?
||| Integer
|||
||| IF (amount for trade in used vehicle with buying = empty) THEN
||||
|||| **SP009a9_NR_DK** amount for trade in used vehicle with buying after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How much did you get for the trade-in(s)?
|||| 1 < $1,000
|||| 2 $1,001 - $5,000
|||| 3 $5,001 - $10,000
|||| 4 $10,001 - $15,000
|||| 5 $15,001 - $20,000
|||| 6 $20,001 - $30,000
|||| 7 $30,001 - $40,000
|||| 8 $40,001 or more
|||| 9 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ENDIF
||
|| IF (Borrowed some or all of the cost in how financed purchase OR Borrowed some or all of
|| the cost in how financed purchase after nonresponse) THEN
|||

||| **SP009a10** amount borrowed for purchase
||| How much did you borrow?
||| Integer
|||
||| IF (amount borrowed for purchase = empty) THEN
||||
|||| **SP009a10_NR_DK** amount borrowed for purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How much did you borrow?
|||| 1 < $5,000
|||| 2 $5,001 - $10,000
|||| 3 $10,001 - $15,000
|||| 4 $15,001 - $20,000
|||| 5 $20,001 - $30,000
|||| 6 $30,001 - $40,000
|||| 7 $40,001 - $60,000
|||| 8 $60,001 or more
|||| 9 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
||| **SP009a11** monthly payments loan for purchase
||| How much are your monthly payments for this/these newly purchased vehicle(s)?
||| Integer
|||
||| IF (monthly payments loan for purchase = empty) THEN
||||
|||| **SP009a11_NR_DK** monthly payments loan for purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the best of your
|||| ability.] How much are your monthly payments for this/these newly purchased vehicle(s)?
|||| 1 < $200
|||| 2 $201 - $400
|||| 3 $401 - $600
|||| 4 $601 - $800
|||| 5 $801 - $1,000
|||| 6 $1,001 - $1,500
|||| 7 $1,501 or more
|||| 8 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|||| **SP009a12** already reported monthly payments loan for purchase
||| Did you already report these monthly payments earlier in this survey in "car payments"
||| when we asked about last month's spending?
||| 1 Yes
||| 5 No
|||
||| IF (already reported monthly payments loan for purchase = empty) THEN
||||

| | | | **SP009a12_NR_DK** already reported monthly payments loan for purchase after nonresponse
| | | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | | best of your ability.] Did you already report these monthly payments earlier in this
| | | | survey in "car payments" when we asked about last month's spending?
| | | | 1 Yes
| | | | 5 No
| | | | 8 Don't know
| | | |
| | | ELSE
| | | |
| | | ENDIF
| | |
| | ENDIF
| |
| ELSEIF ((Leased in bought/leases automobile AND Bought in bought/leases automobile) OR
| | (Leased in bought/leases automobile after nonresponse AND Bought in bought/leases
| | automobile after nonresponse)) THEN
| |
| | **SP009a13** down payment lease plus purchase
| | How much cash did you pay down in total for both the leased and the purchased vehicles?
| | Integer
| |
| | IF (down payment lease plus purchase = empty) THEN
| | |
| | | **SP009a13_NR_DK** down payment lease plus purchase after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] How much cash did you pay down in total for both the leased and the
| | | purchased vehicles?
| | | 1 < $5,000
| | | 2 $5,001 - $10,000
| | | 3 $10,001 - $15,000
| | | 4 $15,001 - $20,000
| | | 5 $20,001 - $30,000
| | | 6 $30,001 - $40,000
| | | 7 $40,001 - $60,000
| | | 8 $60,001 or more
| | | 9 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a14** trade in used vehicle lease plus purchase
| | Did you trade-in any used vehicle(s)?
| | 1 Yes
| | 5 No
| |
| | IF (trade in used vehicle lease plus purchase = empty) THEN
| | |
| | | **SP009a14_NR_DK** trade in used vehicle lease plus purchase after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Did you trade-in any used vehicle(s)?
| | | 1 Yes

||| 5 No
||| 8 Don't know
|||
|| ELSE
|||
|| ENDIF
||
|| IF (trade in used vehicle lease plus purchase = Yes OR trade in used vehicle lease plus
|| purchase after nonresponse = Yes) THEN
|||
||| **SP009a15** amount for trade in used vehicle lease plus purchase
||| How much in total did you get for the vehicle(s) you traded-in?
||| Integer
|||
||| IF (amount for trade in used vehicle lease plus purchase = empty) THEN
||||
|||| **SP009a15_NR_DK** amount for trade in used vehicle lease plus purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
|||| best of your ability.] How much in total did you get for the vehicle(s) you traded-in?
|||| 1 < $5,000
|||| 2 $5,001 - $10,000
|||| 3 $10,001 - $15,000
|||| 4 $15,001 - $20,000
|||| 5 $20,001 - $30,000
|||| 6 $30,001 - $40,000
|||| 7 $40,001 - $60,000
|||| 8 $60,001 or more
|||| 9 Don't know
||||
||| ELSE
||||
||| ENDIF
|||
|| ENDIF
||
|| **SP009a16** monthly payments loan for lease plus purchase
|| How much are your monthly payments for these vehicles, including both newly leased and
|| purchased ones?
|| Integer
||
|| IF (monthly payments loan for lease plus purchase = empty) THEN
|||
||| **SP009a16_NR_DK** monthly payments loan for lease plus purchase after nonresponse
|||| [You did not answer. Your answers are important to us. Please answer the question to the
||| best of your ability.] How much are your monthly payments for these vehicles, including
||| both newly leased and purchased ones?
||| 1 < $200
||| 2 $201 - $400
||| 3 $401 - $600
||| 4 $601 - $800
||| 5 $801 - $1,000
||| 6 $1,001 - $1,500
||| 7 $1,501 or more

| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| | **SP009a17** already reported monthly payments loan for lease plus purchase
| | Did you already report these monthly payments earlier in this survey in "car payments" when
| | we asked about last month's spending?
| | 1 Yes
| | 5 No
| |
| | IF (already reported monthly payments loan for lease plus purchase = empty) THEN
| | |
| | | **SP009a17_NR_DK** already reported monthly payments loan for lease plus purchase after nonresponse
| | | [You did not answer. Your answers are important to us. Please answer the question to the
| | | best of your ability.] Did you already report these monthly payments earlier in this
| | | survey in "car payments" when we asked about last month's spending?
| | | 1 Yes
| | | 5 No
| | | 8 Don't know
| | |
| | ELSE
| | |
| | ENDIF
| |
| ENDIF
|
ENDIF

[The following questions are displayed as a table]

SP010 short intro to insurance, property taxes and vehicle maintenance
Insurance, property taxes and vehicle maintenance Please provide your best estimate of the
total amount your household spent in each of the following categories over the last 3 calendar
months [] Please include spending by all members of your household, that is, by you and anyone
living with you.

B7 home owners or renters insurance
Homeowner's or renter's insurance
Integer

B7_NA home owners or renters insurance not applicable
Homeowner's or renter's insurance not applicable
1 Not applicable

B8 property taxes
Property taxes
Integer

B8_NA property taxes not applicable
Property taxes not applicable
1 Not applicable

B9 vehicle insurance
Vehicle insurance
Integer

B9_NA vehicle insurance not applicable
Vehicle insurance not applicable
1 Not applicable

B10 vehicle maintenance: parts, repairs and servicing
Vehicle maintenance: parts, repairs and servicing
Integer

B10_NA vehicle maintenance: parts, repairs and servicing not applicable
Vehicle maintenance: parts, repairs and servicing not applicable
1 Not applicable

B11 health insurance: out-of pocket, including Medicare supplemental insurance
Health insurance: out-of pocket, including Medicare supplemental insurance
Integer

B11_NA health insurance: out-of pocket, including Medicare supplemental insurance not applicable
Health insurance: out-of pocket, including Medicare supplemental insurance
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty
answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[The following questions are displayed as a table]

SP011 short intro to trips, home repairs, contributions, gifts

Trips, home repairs, contributions, gifts Please provide your best estimate of the total amount your household spent in each of the following categories over the last 3 calendar months []
Please include spending by all members of your household, that is, by you and anyone living with you.

B12 trips and vacations: including transportation, accommodations, and recreational expenses on trips
Trips and vacations: including transportation, accommodations, and recreational expenses on trips
Integer

B12_NA trips and vacations not applicable: including transportation, accommodations, and recreational expenses on trips
Trips and vacations: including transportation, accommodations, and recreational expenses on trips not applicable
1 Not applicable

B13 home repairs and maintenance
Home repairs and maintenance: materials your household bought directly
Integer

B13_NA home repairs and maintenance not applicable
Home repairs and maintenance: materials your household bought directly not applicable
1 Not applicable

B14 home repairs and maintenance services: hiring costs including materials they provided
Home repairs and maintenance services: hiring costs including materials they provided
Integer

B14_NA home repairs and maintenance services not applicable: hiring costs including materials they provided
Home repairs and maintenance services: hiring costs including materials they provided not applicable
1 Not applicable

B15 household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment
Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment
Integer

B15_NA household furnishings and equipment not applicable such as furniture, floor coverings, small appliances, miscellaneous household equipment
Household furnishings and equipment: such as furniture, floor coverings, small appliances, miscellaneous household equipment not applicable
1 Not applicable

B16 contributions to religious, educational, charitable, or political organizations
Contributions to religious, educational, charitable, or political organizations
Integer

B16_NA contributions not applicable to religious, educational, charitable, or political organizations
Contributions to religious, educational, charitable, or political organizations not applicable
1 Not applicable

B17 cash or gifts to family and friends outside your household: including alimony and child support payments

Cash or gifts to family and friends outside your household: including alimony and child support payments
Integer

B17_NA cash or gifts not applicable to family and friends outside your household: including alimony and child support payments
Cash or gifts to family and friends outside your household: including alimony and child support payments not applicable
1 Not applicable

IF (fill for spending table error answer categories != empty AND fill for spending table empty answer categories != empty) THEN
|
| **checkemptyanddouble** check for if spending table answers contain both empty and double answers
| You did not give an answer for: [fill for spending table empty answer categories] You also
| entered both a dollar amount AND checked the 'no spending' box for: [fill for spending table
| error answer categories] Your answers are important to us. Please try to answer as best you
| can. If you would like to change your answers to the question please press the "Back" button.
|
ELSEIF (fill for spending table empty answer categories != empty) THEN
|
| **checknoanswer** check for not giving answer for spending category
| You did not give an answer for: [fill for spending table empty answer categories] Your answers
| are important to us. Please try to answer as best you can. If you would like to answer the
| question please press the "Back" button.
|
ELSEIF (fill for spending table error answer categories != empty) THEN
|
| **checkamandcheck** check for giving answer to both amount question and checkbox
| You entered both a dollar amount AND checked the 'no spending' box for: [fill for spending
| table error answer categories] Please go back and keep only the answer(s) that best describes
| your situation.
|
ENDIF

[The following questions are displayed as a table]

SP012 intro to less frequent spending summary table
According to your entries your household's spending over the last 3 calendar months [fill for timeframe for 3 monthly spending items] on the described categories (excluding vehicle purchases) was: $[]. Below is a summary of your entries. If you would like to make any changes to your entries, you can change the amounts in the table below and then click the 'Update total' button in the lower right corner of the screen to recalculate your total. Once you are satisfied with your entries, please just click 'Next'.

SP009b_confirm summary price refrigerator
Refrigerator
Integer

SP009c_confirm summary price stove and/or oven
Stove and/or oven
Integer

SP009d_confirm summary price washing machine and/or dryer
Washing machine and/or dryer
Integer

SP009e_confirm summary price dishwasher
Dishwasher
Integer

SP009f_confirm summary price television
Television
Integer

SP009g_confirm summary price computer
Computer
Integer

B7_confirm summary home owners or renters insurance
Homeowner's or renter's insurance
Integer

B8_confirm summary property taxes
Property taxes
Integer

B9_confirm summary vehicle insurance
Vehicle insurance
Integer

B10_confirm summary vehicle maintenance
Vehicle maintenance
Integer

B11_confirm summary health insurance
Health insurance
Integer

B12_confirm summary trips and vacations
Trips and vacations
Integer

B13_confirm summary home repairs and maintenance
Home repairs and maintenance
Integer

B14_confirm summary home repairs and maintenance services
Home repairs and maintenance services
Integer

B15_confirm summary household furnishings and equipment
Household furnishings and equipment
Integer

B16_confirm summary contributions to religious, educational, charitable, or political organizations

Contributions to religious, educational, charitable, or political organizations
Integer

B17_confirm summary cash or gifts to family and friends outside your household: including alimony and child support payments
Cash or gifts to family and friends outside your household
Integer

FL_TotalTextLessFrequent total of less frequent spending
$ []
String

[End of table display]
Q1 BETTER OR WORSE OF THAN YEAR AGO
We are interested in how people are getting along financially these days. Would you say that you are better off or worse off financially than you were a year ago?
1 Better off
2 About the same
3 Worse off

Q2 BETTER OR WORSE OF THAN YEAR FROM NOW
Now looking ahead - do you think that a year from now you will be better off financially, or worse off, or just about the same as now?
1 Will be better off
2 About the same
3 Will be worse off

CS_001 HOW PLEASANT INTERVIEW
Could you tell us how interesting or uninteresting you found the questions in this interview?
1 Very interesting
2 Interesting
3 Neither interesting nor uninteresting
4 Uninteresting
5 Very uninteresting